

Medical Claims Electronic Data Transfer (MC EDT) Reference Manual

Ministry of Health and Long-Term Care

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Section1
Introduction

1

1 Introduction

This document replaces all prior documents relating to Electronic Data Transfer.

The Ministry of Health and Long-Term Care (MOHLTC) (referred to in this manual as the ministry), Medical Claims Electronic Data Transfer (MC EDT) service is a secure method of transferring electronic files to and from an authorized MC EDT user and the ministry. It is compliant with the Government of Ontario Information Technology Standards and the [Personal Health Information Protection Act](#) for the handling of personal health information.

The MC EDT service is available seven days a week on a **24 hour basis** with the **exception** of weekly scheduled system maintenance, **Sunday and Wednesday mornings between the hours of 5:00 am to 8:00 am**.

Note: Vendors must ensure that any automated MC EDT access is able to accommodate a system's non-response during these maintenance periods.

1.1 Overview of the MC EDT Service

The MC EDT service is a web enabled service that can be accessed using an Internet connection. **Screen display may vary depending on your Internet browser.** There are two ways to use this service, a manual web page and an automated web service.

1.1.1 MC EDT Web User Interface (Web Page)

The web page is a simple web user interface for health care providers that do not have an automated system. This interface provides the **basic** upload and download functions to submit and retrieve files one at a time.

It is best suited for users who do not have integrated billing software or Electronic Medical Record (EMR) systems.

The web page is **not** intended for use with automated programs or scripts. Attempts to automate web page functions are strongly discouraged since the user interface is subject to change **without notice** and the ministry is unable to support applications that are sensitive to the layout of MC EDT screens.

1.1.2 MC EDT Web Service

The web service is a web user interface that allows Electronic Medical Records (EMR) systems or integrated billing software to provide automated interfaces to initiate multiple concurrent uploads and downloads.

Specialized software is required to use the web service. Contact your vendor and refer to Section 8, Technical Specifications and Section 9, Conformance Testing.

1.1.3 MC EDT Report/File Types

The following report/file types for upload and download are used by both the MC EDT Web Service and MC EDT Web Page.

1.1.4 File Types Available For Upload

A. OHIP Medical Claim Files

The *Technical Specifications Interface to Health Care Systems* manual outlines the way in which claim data must be formatted for the ministry to process and for the receipt of claim files. Specifications are technical and are intended to be used by a vendor or IT technical support to ensure the data coming to and from the ministry is in a format the MC EDT service can receive/send. The manual is located on the ministry's website at:

http://www.health.gov.on.ca/en/pro/publications/ohip/docs/techspec_interface_hcsm.pdf

The ministry recommends daily submission of claims which will ensure early processing of medical claim files and quick return notification from the ministry of any rejected claims. The ministry recommends a claim file not to exceed a maximum of 10 MB and encourages multiple daily submissions of claims files from 5 MB to 10 MB in size.

A claim file consists of claims submissions for a single provider, multiple providers and/or groups.

One claim file can include (consist of) multiple batches. Each batch within the claim file represents a group of claims for one provider's claims submissions. A batch is comprised of 1 or more claim items for one type of service (e.g. A007A FSC) to one patient on one day for one provider.

B. Stale Dated Claim Files

In accordance with the *Health Insurance Act*, all claims must be submitted within six months of the date of service. Claims submitted more than six months following the date of service must be submitted as a stale dated file. Single claims can be submitted with other claim files but must be identified using the manual review indicator. Supporting documentation can be submitted through eSubmission of Medical Claims – Supporting Documentation (eSubmit) or can be faxed to your local claims services processing office.

Refer to Section 5.2 File Upload.

C. Overnight Batch Eligibility Checking

The Overnight Batch Eligibility Checking (OBEC) application is one of the methods available to access the Health Card Validation (HCV) system. OBEC enables health care providers to verify the eligibility/status of a patient's health number/version code before a health service is provided. Eligibility is verified against the ministry's database based on the date the file was submitted and a response file is returned to the user the next business day. OBEC helps to reduce eligibility and version code claim rejects. OBEC does not provide the correct health number or version code.

A formatted file of health numbers/version codes is uploaded through MC EDT to the ministry for processing. There is a limit of 50,000 records per file. Refer to the *Health Card Validation (HCV) Reference Manual* for a list of the response codes. The HCV Reference Manual is located on the ministry's website at: http://www.health.gov.on.ca/english/providers/pub/ohip/ohipvalid_manual/ohipvalid_manual.pdf

1.1.5 Reports/Files Available For Download

A. Remittance Advice (RA) Report

This report is a monthly statement of approved claims. It is normally delivered within the first week of the month. The RA is produced during a 3-4 day period at the end of the month and is delivered when month-end processing is completed.

B. Group Split Remittance Advice Report

This report is a monthly statement of approved claims. It is only available to physicians affiliated with a Family Health Network (FHN) or Family Health Organization (FHO).

C. File Reject Report

This report notifies you if the ministry has rejected an entire claims file. It is normally sent within a few hours of the claim file submission. This means the file has been transferred correctly but the file does not meet current ministry technical specifications.

D. Batch Edit Report

This report is normally sent within 24 hours of the claim file submission. This is your receipt that the ministry received your file; however, it does not guarantee payment of the submitted claims. If claims are uploaded on a weekend, holiday or at month-end, the Batch Edit Report is delivered on the next claims processing day.

E. Error Report

This report provides a list of rejected claims and the appropriate error codes for each claim. It is normally sent within 48 hours of claim file submission. If claims are uploaded on a weekend, holiday or at month-end, the Error Report is delivered at the end of the next claims processing day.

F. Group Split Error Report

This report provides a list of rejected claims and the appropriate error codes for each claim. It is only available to physicians affiliated with a FHN or FHO.

G. OBEC Response Report

Overnight Batch Edit Checking (OBEC) files received by the ministry by 4:00pm are processed overnight and the OBEC Response Report is sent by 7:00am the following morning.

H. Primary Care Reports

These reports are delivered to registered primary care physicians and groups within the first week of the month. These reports include:

- Enrolment & Consent Summary Report - a summary of patient enrolment activity to date.
- Enrolment & Consent Outside Use Report (Patients with Signed Consent) - provides outside use details for each physician within a specific primary care group.

I. Governance Reports

The Academic Health Sciences Centre (AHSC) Governance Reports and the Northern Specialist Alternate Payment Plan (NSAPP) Governance Reports are generated monthly and sent to the user ID generated for the governance at time of registration.

J. General Communication

General Communication (GCM) files replace the former EDT Bulletin Board.

General Communication files are communications that are specific to the MC EDT service (e.g. planned outage, claims information) or the eSubmit service (e.g. Remittance Advice inquiry responses, requests for additional information).

It is important to review your downloaded files regularly to ensure you do not miss important ministry communications with the file type GCM. If you have automated software you may want to discuss this with your vendor.

Files sent to you by the ministry will be available for download of up to 12 months from the date of creation. Files can be downloaded multiple times during this period.

1.1.6 Cut-Off Date for MC EDT Claim Submission

The ministry operates on a monthly processing cycle. Submissions received by the 18th of the month will typically be processed for approval the following month. When the 18th falls on a weekend or holiday, the deadline will be extended to the next business day. MC EDT submissions received after the 18th may not be approved until the next monthly processing cycle (i.e. submissions received on Nov 18th will appear on the December RA, submissions received after Nov 18th may not appear until the January RA).

1.1.7 MC EDT Inquiries

For inquiries regarding MC EDT information contained in this manual please contact the Service Support Contact Centre (SSCC) at:

1-800-262-6524

Or e-mail: SSContactCentre.MOH@ontario.ca

Calls placed to the Service Support Contact Centre after hours will not have an option of leaving a voice message – instead health care providers are encouraged to call during the business hours of Monday through Friday, 8:00am to 5:00pm, EST.

**Section 2
Registration Overview**

2

2 Registration Overview

In order to submit files using the Medical Claims Electronic Data Transfer (MC EDT) service, health care providers must:

- Have an OHIP billing number. To register for an OHIP billing number select on the following link to access the necessary form:
http://www.health.gov.on.ca/en/pro/forms/ohip_fm.aspx
- Receive a letter from the ministry which includes How-To information;
- How to register for a GO Secure account. Refer to Section 3.1;
- Enrol in MC EDT. Refer to Section 3.2; and
- Optional - Designate individuals who act on your behalf to submit and retrieve files to/from the ministry. Refer to Section 3.3.

TIPS

All health care providers who register for or have a billing number are eligible for access to the MC EDT and Health Card Validation services. Refer to *Health Card Validation Reference Manual* for additional information on these services.

- To access the MC EDT service, all health care providers must register online for a GO Secure account and enrol for MC EDT. **This is a one time process.**
- **Health care providers must have a separate and active unique email account to register for a GO Secure account.** Refer to Section 3.1.
- **A member of a group must be selected to represent the group. The representative must then register for a group GO Secure account** and enrol the group for MC EDT. The representative of the group must have a separate and active unique email account to register the group for a GO Secure account (Refer to Section 3.1). The group representative may designate MC EDT permissions to staff and other physicians in the group if applicable. The group will receive a letter from the ministry with the necessary information to complete the registration and enrolment.
- If the health care provider is an affiliate of a group and only bills under the group billing number (and does not bill using an individual or solo billing number) they are **not** required to set up an individual GO Secure account unless they require access to group reports as a designee.
- A designee must also register for their own GO Secure account. **Designees must have a separate and active unique email account to register for a GO Secure Account.** Designees have access to authorized files but cannot authorize other designate accounts.

Health care providers have the online ability on a self-service basis to:

- change their email address and GO Secure ID
- change their GO Secure password
- grant, modify and/or revoke designee access permissions
- regenerate their registration confirmation email
- regenerate an expired “**shared secret**” that is provided to a health care provider for a designee to use to accept your designation

Designees have the online ability on a self-service basis to:

- change their email address and GO Secure ID
- change their GO Secure password
- regenerate their registration confirmation email

Under [The Personal Health Information Protection Act \(PHIPA\)](#) the health information custodian (HIC) is responsible for the protection of personal information and is accountable for anyone accessing that information. Only a health information custodian may designate individuals (e.g. administrative staff; a billing agent; and/or another health care provider) to act on their behalf by granting permission to submit files and/or to view reports from the ministry. It is the health care provider's responsibility to identify and authenticate those individuals they want to assign designate accounts.

As per the online GO Secure Terms and Conditions and the MC EDT Acceptable Use Policy, account information including the ID and password must not be shared. Refer to Section 3.1 and 3.2 for detailed registration and enrolment procedures.

For inquiries regarding MC EDT information contained in this manual please contact the Service Support Contact Centre (SSCC) at:

1-800-262-6524

Or e-mail: SSContactCentre.MOH@ontario.ca

Calls placed after hours will not have an option of leaving a voice message – instead health care providers are encouraged to call during the business hours of Monday through Friday, 8:00am to 5:00pm, EST.

Section 3
Health Care Provider GO Secure Registration
and MC EDT Enrolment Procedures

3

3 Health Care Provider GO Secure Registration and MC EDT Enrolment Procedures Registration

Note: Screen layout may vary depending on the web browser used. Also note, in the following checklist where you are advised to log out of your email and close your Internet browser. If you are using a non-web based email program such as Microsoft Outlook, you do not have to log out of that program.

3.1 Health Care Provider GO Secure Registration

This section is used by health care providers to register one-time only for a GO Secure account using the following link:

<https://www.edt.health.gov.on.ca>

The following checklist provides a summary of the steps required by a health care provider to register for their GO Secure account and enrol for MC EDT.

3.1.1 GO Secure Registration and MC EDT Enrolment Checklists

Note: It is important to follow these instructions. You will be required to open and close your Internet browser several times during the process of registering for the GO Secure account and enrolling for MC EDT.

- Receive letter from the ministry.
- Copy this link in the ministry letter:

<https://www.edt.health.gov.on.ca>

into your Internet browser to navigate to the GO Secure Login screen.

- Select the “Register Now” button to register for your GO Secure account. Follow the instructions in Sections 3.1.2 to 3.1.6.
- **Close your Internet browser.**

Open your email and look for a new message from GO Secure with the subject: “GO Secure Login – Registration Confirmation”. Open the message and select the link provided to navigate to the GO Secure Login screen in a new Internet browser window.

- Log out of your email and close your email browser. Follow the instructions in Section 3.1.7.
- Confirm your email address with your GO Secure ID and password. Follow the instructions in Section 3.1.8.

Note: If you do not do this step, you will not be able to continue.

- You have completed the registration for your GO Secure account.
- To enroll for MC EDT, select the hypertext “here” to navigate to the Identification screen. Follow the instructions in Section 3.1.9.

- Select either “New User” or “Migrating EDT User” and key in the “Unique Identifiers” provided in the ministry letter. Follow the instructions in Sections 3.2.3 - 3.2.5.
- Accept the Acceptable Use Policy for Electronic Business Services and navigate to the Success screen. Follow the instructions in Section 3.2.6.
- At the Success screen, select the hypertext “Logout” and close your Internet browser.
- Reopen your Internet browser and copy this link:
<https://www.edt.health.gov.on.ca>
to navigate to the GO Secure Login screen.
- At the GO Secure Login screen, sign in with your GO Secure ID and password to navigate to the Administration and MOHLTC Services screen. Follow the instructions in Section 3.2.8.
- You have completed the enrolment for MC EDT.
- At the health care provider “Administration and Services” screen you have the following options to: Refer to Section 3.2.9
 - a) Upload or download files/reports, select “MC EDT Service”. Refer to Section 5.
 - b) Add a designee (optional), select “Designee Maintenance”. Refer to Section 3.3.
 - c) Authorize permissions to designee, select “Designee Maintenance”. Refer to Section 3.4.
 - d) Regenerate expired “shared secret” for a designee, select “Designee Maintenance”. Refer to Section 3.4.
 - e) Revoke a designee, select “Designee Maintenance”. Refer to Section 3.4.
 - f) Maintain your GO Secure account, select “GO Secure Profile”. Refer to Section 7.

3.1.2 GO Secure Register/Login – Start

The screenshot shows the GO Secure Login interface. At the top left is the GO Secure logo. To its right is a green horizontal bar with the word "Ontario" in white. On the far right of the bar is a "Français" link. Below the bar, there's a large green area containing the "GO SECURE" logo. To the right of the logo are input fields for "GO Secure ID" and "Password", both enclosed in light blue boxes. Below these fields is a green "Sign In" button. To the right of the password field is a link "Or, if you have a PKI certificate: Log in with PKI". At the bottom of the form area, there are two links: "Forgot your ID or password?" and "Don't have a GO Secure account? Register Now.". At the very bottom of the page, there are links for "CONTACT US", "ACCESSIBILITY", "PRIVACY", and "HELP" on the left, and copyright information "© QUEEN'S PRINTER FOR ONTARIO, 2012 | IMPORTANT NOTICES | ENV ID: UAT LAST MODIFIED: 2014-01-19" on the right.

INSTRUCTIONS:

First time user registration:

Copy the following link from your ministry letter into your Internet browser to navigate to the GO Secure Login screen:

<https://www.edt.health.gov.on.ca>

- Select the “Don’t have a GO Secure account? Register Now” hypertext to navigate to the Registration: Step 1 of 2 screen. Refer to Section 3.1.3.

Already registered for a GO Secure Account and have to complete enrolment for MC EDT services?:

Copy the following link from your ministry letter into your Internet browser to navigate to the GO Secure Login screen:

<https://www.edt.health.gov.on.ca>

- Key in your GO Secure ID and password.
- Select the “Sign In” button to navigate to the Identification screen. Refer to Section 3.2.2.

Note: The “Log in with PKI” button does not apply to MC EDT. Please do not use it.

TIPS

- If you have already created a GO Secure ID, but forgot your password, or you want to create a new password, select the hypertext, “Forgot your ID or password?” to navigate to the Password Recovery – Enter ID screen. Refer to Section 6.
- If you have already created a GO Secure ID, but you have forgotten that ID, select the hypertext, “Forgot your ID or password?” to navigate to the Password Recovery – Enter ID screen. Select the hypertext, “Forgot your GO Secure ID”. Refer to Section 6.
- Your password will expire in 120 days. You will receive an email seven (7) days in advance advising you of the expiry date to create a new password. Refer to Section 6.
- Your session will time-out if there is no activity in forty-five (45) minutes.
- After five (5) consecutive failed attempts, you will be locked out for thirty (30) minutes. Refer to Section 3.1.13.

3.1.3 GO Secure – Basic Information

The screenshot shows the 'GO SECURE LOGIN' interface for 'Registration : Step 1 of 2'. The form contains fields for basic information: First Name, Middle Name, Last Name, Display Name, Email, and Confirm Email. A 'Notice of Collection' button is present on the right side of the form.

Step 1 of 2 : Basic information

* indicates required fields

First Name: [Text Input]

Middle Name: [Text Input]

Last Name: [Text Input]

Display Name: [Text Input]

Email: [Text Input]

Confirm Email: [Text Input]

Notice of Collection

Notice of Collection +

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INSTRUCTIONS:

- Key in your first name, last name.
- The “Display Name” field is auto-populated with your first and last name.
- Key in your email account.
- Re-key your email account.
- Select the “Next>” button and you will be navigated to the second step of the registration process, the Registration: Step 2 of 2 screen. Refer to Section 3.1.4.

OPTIONS:

- To cancel this activity, select the “Cancel” button and a “Cancel Confirm” dialogue box is displayed. Refer to Section 3.1.14.

OR

- You may overwrite the “Display Name” field to create a unique “Display Name” which must have a minimum of four characters.

OR

- To read the authorization to collection personal information and the contact information for questions about the collection of personal information, select the “Notice of Collection” button at the top right hand side of the screen.

TIPS:

- Registration for a GO Secure account is a one-time only process using your email account as a GO Secure ID.
- Your email address must be active and can only be associated to one GO Secure account. You may use your personal email account or create a new email account.

For example:

- If you submit claims and receive reports as a solo provider then you must register as a solo provider using one active email account. Refer to Section 2 Registration.
- If you are the representative of a group and are registering the group, you must use a separate active email account for the group registration. Refer to Section 2 Registration.
- The “Email” field must not contain any of the following special characters:
Space “() , : ; < > & [\]”
- The “Email” field must not contain: “@ontario.ca”
- The “Middle Name” field is optional.
- The “Display Name” is a standard field and is used for informational purposes only.

3.1.4 GO Secure – Security Information

Note: The system will auto-populate the “GO Secure ID” field with the email account that you keyed in the Registration: Step 1 of 2 screen.

This field is not editable.

INSTRUCTIONS:

- Create a “Password” that meets the password policy outlined on the right side of the screen. Refer to TIPS below for details.
- Re-key the same password in the “Confirm Email” field.
- Select three different “Challenge Questions” and answer the three questions.
- Challenge Question Answers:
 - Cannot be the same as the questions;
 - Cannot contain any word that is used in the question (i.e. School or Street);
 - Must be at least three (3) characters long; and
 - Will not be stored on the system as case sensitive.
- To continue with your registration, select the “Register” button and you will be navigated to the GO Secure Login Terms and Conditions of Use screen. Refer to Section 3.1.5.

OPTIONS:

- To cancel this activity, select the “Cancel” button and a “Cancel Confirm” dialogue box will be displayed. Refer to Section 3.1.14.

OR
- To start over again at the previous screen, select the “Back” button. Refer to Section 3.1.3.

  Français

Registration : Step 2 of 2

Step 2 of 2 : Login Information and Security Information

* indicates required fields

Select a GO Secure ID and Password:

* **GO Secure ID**

* **Password**

* **Confirm**

Password Policy

- Must not match or contain first name.
- Must not match or contain last name.
- Must not match or contain user ID.
- Must be at least 8 characters
- Must contain lower case letter(s)
- Must contain number(s)
- Must contain upper case letter(s)
- Must contain symbol(s) such as !:@,#,%
- Must start with a letter.
- Cannot repeat a letter 3 times or more.
- Passwords must match

Set your challenge questions and answers:

The Challenge Questions and Answers are used if you forget your password and need to reset it.

* **Question 1**

* **Answer 1**

* **Question 2**

* **Answer 2**

* **Question 3**

* **Answer 3**

Cancel **<Back** **Register**

[CONTACT US](#) | [ACCESSIBILITY](#) | [PRIVACY](#) | [HELP](#) © QUEEN'S PRINTER FOR ONTARIO, 2012 | [IMPORTANT NOTICES](#) |
LAST MODIFIED: 2013-03-06

TIPS:

The “Password” must:

- Not match or contain the “First Name”;
- Not match or contain the “Last Name”;
- Not match or contain the “GO Secure ID”;
- Contain eight (8) to sixteen (16) characters;
- First character must be a letter;
- Have at least one (1) lowercase letter;
- Have at least one (1) uppercase letter;
- Have at least one (1) number;
- Have at least one (1) special character such as:
! @ # %
- Not repeat a letter three (3) times or more;
- Not be re-used for up to eight (8) occurrences; and
- Match the confirm password.

“Password” characters will not be displayed as they are keyed.

“Confirm Password” characters will not be displayed as they are keyed.

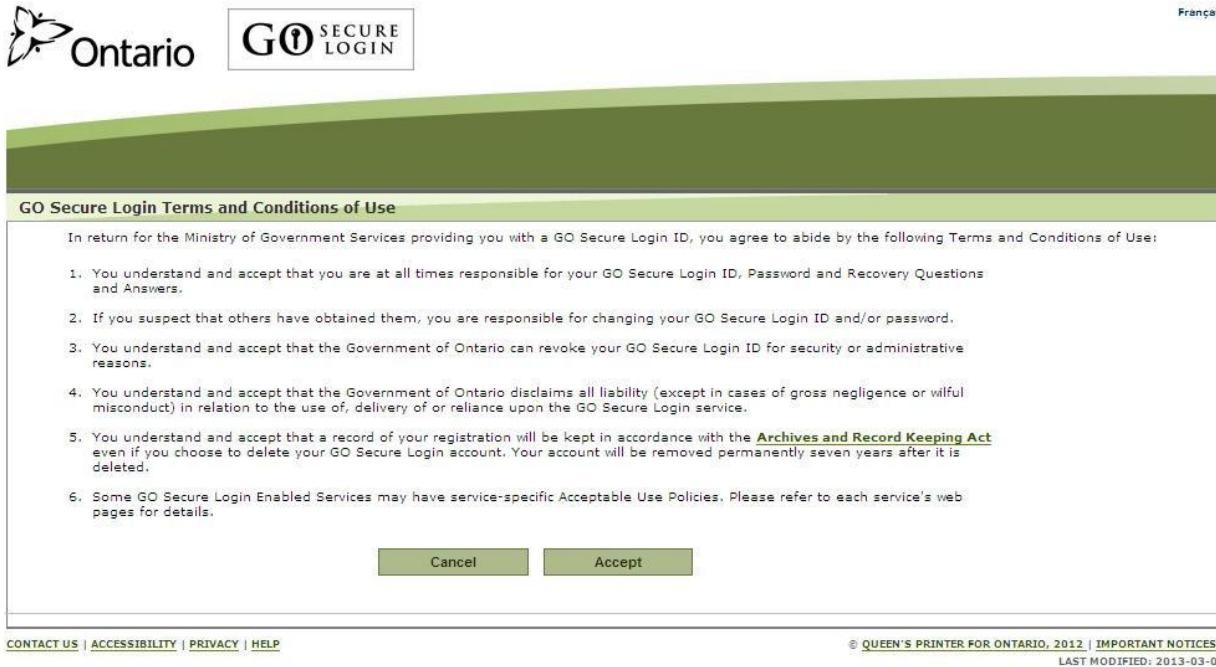
Your password will expire in 120 days. You will receive an email seven (7) days in advance that advises you of the expiry date and a link to create a new password. Refer to Section 7.

You must select three (3) different Challenge Questions:

Keep a record of your challenge questions and answers. You will need to answer these correctly if you need to change your password.

After five (5) consecutive failed attempts, you will be locked out for thirty (30) minutes. Refer to Section 3.1.13.

3.1.5 GO Secure – Terms and Conditions of Use



The dialog box shows the GO Secure logo and the title "GO SECURE LOGIN". It contains the "GO Secure Login Terms and Conditions of Use" section, which includes a list of 6 terms. At the bottom are "Cancel" and "Accept" buttons, and links to "CONTACT US", "ACCESSIBILITY", "PRIVACY", and "HELP". The footer includes copyright information and a last modified date.

GO Secure Login Terms and Conditions of Use

In return for the Ministry of Government Services providing you with a GO Secure Login ID, you agree to abide by the following Terms and Conditions of Use:

1. You understand and accept that you are at all times responsible for your GO Secure Login ID, Password and Recovery Questions and Answers.
2. If you suspect that others have obtained them, you are responsible for changing your GO Secure Login ID and/or password.
3. You understand and accept that the Government of Ontario can revoke your GO Secure Login ID for security or administrative reasons.
4. You understand and accept that the Government of Ontario disclaims all liability (except in cases of gross negligence or wilful misconduct) in relation to the use of, delivery of or reliance upon the GO Secure Login service.
5. You understand and accept that a record of your registration will be kept in accordance with the [Archives and Record Keeping Act](#) even if you choose to delete your GO Secure Login account. Your account will be removed permanently seven years after it is deleted.
6. Some GO Secure Login Enabled Services may have service-specific Acceptable Use Policies. Please refer to each service's web pages for details.

[Cancel](#) [Accept](#)

[CONTACT US](#) | [ACCESSIBILITY](#) | [PRIVACY](#) | [HELP](#)

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LAST MODIFIED: 2013-03-06

INSTRUCTIONS:

- To indicate that you have read and agree to the GO Secure Login Terms and Conditions of Use, select the “Accept” button. Refer to Section 3.1.6.

OPTIONS:

- To cancel this activity, select the “Cancel” button and a “Cancel Confirm” dialogue box will be displayed. Refer to Section 3.1.14.

TIPS:

- You are responsible for password management and confidentiality of your GO Secure ID and password.

3.1.6 GO Secure – Registration Complete

GO Secure Login - Registration Complete

Congratulations. You have successfully registered for a GO Secure account.

Check your email inbox or Junk folder for the 'GO Secure Login - Registration Confirmation' email and verify your email address via the instructions provided.

You must verify your email address before attempting to access Government of Ontario services.

You may now close this browser window.

[CONTACT US](#) | [ACCESSIBILITY](#) | [PRIVACY](#) | [HELP](#)

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LAST MODIFIED: 2013-03-06

You have registered for a GO Secure account. You must now confirm your email.

INSTRUCTIONS:

- Close your Internet browser.
- To complete the registration process, open your email and look for a new message from GO Secure with the subject: "GO Secure Login – Registration Confirmation". Refer to Section 3.1.7

3.1.7 Email for Registration Confirmation

From: <noreply@ontario.ca>
To: Dr. Bob <Dr.BobEmail@email.com>
Sent: Wednesday, March 13, 2013 1:35:23 PM
Subject: GO Secure Login - Registration Confirmation Hello and welcome to GO Secure Login.

Your GO Secure ID is Dr.BobEmail@email.com

It is important that you confirm your GO Secure email address by selecting the link below and then logging in with your GO Secure ID and password.

< LINK >

Please complete this process now as you will not be able to access your Government of Ontario service until you have finished with this step.

INSTRUCTIONS:

- To confirm your email address, select the link from the email “GO Secure Login - Registration Confirmation” to navigate to the GO Secure Login screen.
- Logout of your email and close the email browser window. Refer to Section 3.1.8.

TIPS:

- You cannot proceed to enroll for MC EDT until you have confirmed your email address / GO Secure ID. Refer to Section 3.1.10.

3.1.8 GO Secure - Email Confirmation

GO Secure Login

Ontario

Fransais

G O SECURE

Providing secure online resources for individuals within the Ontario Government and the Broader Public Sector.

GO Secure Profile
See your profile, change your password or security questions.

GO Secure ID :

Password :

Sign In

Forgot your ID or password?

Don't have a GO Secure account?
Register Now.

Or, if you have a PKI certificate:
Log in with PKI

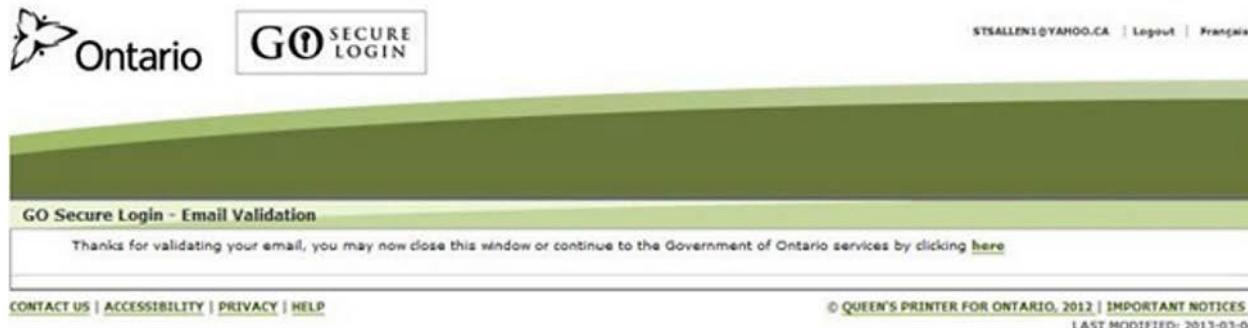
[CONTACT US](#) | [ACCESSIBILITY](#) | [PRIVACY](#) | [HELP](#)

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LAST MODIFIED: 2014-01-19

INSTRUCTIONS:

- To confirm your GO Secure ID/email address, key in your GO Secure ID and password.
- Select the “Sign In” button and you will be navigated to the GO Secure Login – Email Validation screen. Refer to Section 3.1.9.

3.1.9 GO Secure - Email Confirmation Success



Your email is confirmed and you have completed the registration for your GO Secure account.

Now you must complete your enrolment for MC EDT.

INSTRUCTIONS:

- Select the hypertext "here" at the end of the sentence to navigate to the "Identification" screen. Refer to Section 3.2.

3.1.10 Email Validation Not Completed



The screenshot shows a web browser window for 'GO Secure Login'. At the top left is the Ontario logo. Next to it is a 'GO SECURE LOGIN' button. On the right side of the header are links for 'GO Secure Profile' and 'Logout'. Below the header is a green horizontal bar. The main content area has a light gray background and displays the following text:

GO Secure Login - Email Validation not completed

Please verify your email address.

A new "GO Secure Login - Registration Confirmation" email has been sent to Dr.BobEmail@email.com

Check your email inbox or Junk folder and verify your email address via the instructions provided. You must verify your email address before attempting to access Government of Ontario services.

If the above email is incorrect, please click the GO Secure Profile link in the top right-hand corner of the window and correct your email address in your account profile.

You may now close this browser window.

At the bottom of the page are links for 'CONTACT US | ACCESSIBILITY | PRIVACY | HELP' on the left and '© QUEEN'S PRINTER FOR ONTARIO, 2012 | IMPORTANT NOTICES | LAST MODIFIED: 2013-03-14' on the right.

You are prevented from attempting to enroll for MC EDT without first confirming your email.

INSTRUCTIONS:

- Close your Internet browser.
- To validate your email, look in your inbox for a message from GO Secure with the subject : "GO Secure – Please confirm email". Refer to Section 3.1.11.

3.1.11 GO Secure – Please Confirm Email

From: <noreply@ontario.ca>
To: Dr. Bob <DrBobEmail@email.com>
Sent: Wednesday, March 13, 2013 1:35:23 PM
Subject: GO Secure - Please confirm email Hello and welcome to GO Secure Login

Your GO Secure ID is DrBobEmail@email.com

It is important that you confirm your GO Secure email address by clicking the link below and logging in with your GO Secure ID and password.

< LINK >

Please complete this process now as you will not be able to access your Government of Ontario service until you have finished this step.

INSTRUCTIONS:

- To confirm your email address, select the link in the email: “GO Secure – Please confirm email” to navigate to the GO Secure Login screen.
- Logout of your email account and close the email browser window. Refer to Section 3.1.8.

TIPS:

- If there was an error and the email failed to be generated, refer to Section 3.1.12.

3.1.12 GO Secure Validation Email Not Generated

The screenshot shows a web page titled "GO Secure Login - Email Validation not completed". At the top left is the "Ontario" logo with a stylized bird icon. To its right is a button labeled "G O SECURE LOGIN". In the top right corner are links for "Logout" and "Français". Below the title, a message states: "There was an error with sending your validation email. Click [here](#) to generate another validation email. If this issue persists, please contact your Ontario Ministry's Service Support Contact Centre." At the bottom of the page, there are links for "CONTACT US", "ACCESSIBILITY", "PRIVACY", and "HELP" on the left, and copyright information "© QUEEN'S PRINTER FOR ONTARIO, 2012 | IMPORTANT NOTICES | LAST MODIFIED: 2013-02-27" on the right.

INSTRUCTIONS:

- If the system fails to generate a new confirmation email in the previous screen, this screen will be shown.
- Select the hypertext “here” to generate another email. Refer to Section 3.1.11.

3.1.13 Account Locked



INSTRUCTIONS:

- After five (5) consecutive failed attempts, you will be locked out for thirty (30) minutes.
- Generate the new password by selecting the hypertext “password recovery” and you will be navigated to the Password Recovery – Enter ID screen. Refer to Section 6.1.2.

3.1.14 Cancel Confirm



INSTRUCTIONS:

- To cancel the current activity, select the “OK” button. You will return to the GO Secure Login screen. Refer to Section 3.1.2.

OPTIONS:

- To return to the previous screen, select the “Cancel” button.

3.2 MC EDT Enrolment

This section is only used by the health care provider after completing the GO Secure registration and confirming their email.

To complete your MC EDT enrolment, you are navigated to the Identification screen from the GO Secure Login – Email Validation screen by selecting the hypertext “here”. Refer to Section 3.2.2.

Alternately, after you have validated your email, copy this link:

<https://www.edt.health.gov.on.ca>

from the ministry letter into your Internet browser to navigate to the GO Secure Login screen. Refer to Section 3.2.1.

3.2.1 MC EDT Enrolment - Start

The screenshot shows the GO Secure Login page. At the top left is the Ontario logo. On the right, there is a language selection button for 'Français'. Below the logo is a green decorative bar. To the left, there is a 'GO SECURE' logo and a brief description: 'Providing secure online resources for individuals within the Ontario Government and the Broader Public Sector.' Below this, there is a 'GO Secure Profile' section with a link to 'See your profile, change your password or security questions.' In the center, there is a sign-in form with fields for 'GO Secure ID:' and 'Password:', both with placeholder text. To the right of these fields is a link 'Or, if you have a PKI certificate:' and a 'Log in with PKI' button. Below the password field is a 'Sign In' button. At the bottom of the form area, there are links for 'Forgot your ID or password?' and 'Don't have a GO Secure account? Register Now.' At the very bottom of the page, there are links for 'CONTACT US', 'ACCESSIBILITY', 'PRIVACY', 'HELP', and copyright information: '© QUEEN'S PRINTER FOR ONTARIO, 2012 | IMPORTANT NOTICES | ENV ID: UAT LAST MODIFIED: 2014-01-19'.

INSTRUCTIONS:

- Key in your GO Secure ID and Password.
- Select the “Sign In” button to navigate to the Identification screen. Refer to Section 3.2.2.

3.2.2 New User

The screenshot shows a web page with a blue header bar. At the top left is the Ontario logo. To its right are links for user account management: 'uatetestdata+su1@gmail.com | Français | Logout'. Below the header, the text 'MINISTRY OF HEALTH AND LONG-TERM CARE' is visible. The main content area has a light grey background. A section titled 'Identification Information' asks 'Are you a new user, or a migrating EDT user?'. Two options are listed: 'New User' (which is selected and highlighted in blue) and 'Migrating EDT User'. To the right of these options, explanatory text states: 'New users are enrolling with the Ministry of Health & Long-Term Care for the first time' and 'Migrating EDT users have an existing EDT account'. At the bottom of this section are two buttons: 'Cancel' and 'Continue'. A horizontal line with links for 'ACCESSIBILITY' and 'PRIVACY' follows. On the far right of this line is the text 'Last Modified: 2017-03-09'.

INSTRUCTIONS:

- If you have never had an EDT account, select “New User” from the drop down menu.
- To continue, select the “Continue” button to navigate to the Identification – New User screen. Refer to Section 3.2.3.

OPTIONS:

- If you have an existing EDT account, refer to Section 3.2.4.
OR
- To cancel the activity, select the “Cancel” button to navigate to the Cancel Confirmation screen. Refer to Section 3.2.10.
OR
- Select the hypertext “Logout” in the top right corner of the screen to navigate to the GO Secure Login screen. Close your Internet browser.

3.2.3 New User – Unique IDs



uattestdata+su3@gmail.com | Français | Logout

MINISTRY OF HEALTH AND LONG-TERM CARE

Identification Information - New User

Refer to your letter from the Ministry of Health & Long-Term Care for both identifiers

* indicates required fields

* Unique ID # 1

* Unique ID # 2

[Cancel](#) [Continue](#)

[ACCESSIBILITY](#) | [PRIVACY](#)

Last Modified: 2017-03-09

Note: Refer to your ministry letter for your Unique IDs.

INSTRUCTIONS:

- Key in Unique ID #1 and Unique ID #2. These are case-sensitive (page 43).
- To continue, select the “Continue” button to navigate to the Acceptable Use Policy for Electronic Business Services screen. Refer to Section 3.2.6.

OPTIONS:

- To cancel this activity, select the “Cancel” button to navigate to the Cancel Confirmation screen. Refer to Section 3.2.10.

OR
- Select the hypertext “Logout” in the top right corner of the screen to navigate to the GO Secure Login screen. Close your Internet browser.

3.2.4 Migrating EDT User

The screenshot shows a web page with a blue header bar. In the top right corner, there is a user session indicator: "uattestdata+su3@gmail.com | Français | Logout". Below the header, the "Ontario" logo is displayed, followed by the text "MINISTRY OF HEALTH AND LONG-TERM CARE". The main content area has a title "Identification Information". A dropdown menu is open, showing two options: "New User" and "Migrating EDT User", with "Migrating EDT User" highlighted in blue. To the right of the dropdown, a note states: "New users are enrolling with the Ministry of Health & Long-Term Care for the first time. Migrating EDT users have an existing EDT account". At the bottom of the form, there are two buttons: "Cancel" and "Continue".

INSTRUCTIONS:

- If you have an existing EDT account, select “Migrating EDT User” from the drop down menu.
- To continue, select the “Continue” button to navigate to the Identification – Migrating EDT User screen. Refer to Section 3.2.5.

OPTIONS:

- To cancel this activity, select the “Cancel” button to navigate to the Cancel Confirmation screen. Refer to Section 3.2.10.
OR
- Select the hypertext “Logout” in the top right corner of the screen to navigate to the GO Secure Login screen. Close your Internet browser.

3.2.5 Migrating EDT User – Unique IDs



uattestdata+su3@gmail.com | Français | Logout

MINISTRY OF HEALTH AND LONG-TERM CARE

Identification Information - Migrating EDT User

Refer to your letter from the Ministry of Health & Long-Term Care for the identifiers

* indicates required fields

* Unique ID # 1

* Unique ID # 2

* Unique ID # 3

[Cancel](#) [Continue](#)

[ACCESSIBILITY](#) | [PRIVACY](#)

Last Modified: 2017-03-09

Note: Refer to your ministry letter for your Unique IDs.

INSTRUCTIONS:

- Key in Unique ID #1, Unique ID #2 and Unique ID #3. These are case-sensitive.
- To continue, select the “Continue” button to navigate to the Acceptable Use Policy for Electronic Business Services screen. Refer to Section 3.2.6.

OPTIONS

- To cancel this activity, select the “Cancel” button to navigate to the Cancel Confirmation screen. Refer to Section 3.2.10.

OR
- Select the hypertext “Logout” in the top right corner of the screen to navigate to the GO Secure Login screen. Close your Internet browser.

3.2.6 Acceptable Use Policy



uattestdata1@outlook.com | Français | Logout

MINISTRY OF HEALTH AND LONG-TERM CARE

Acceptable Use Policy For Electronic Business Services

Please read the following Acceptable Use Policy to access ministry Electronic Business Services:

1. I shall only use my own User ID and Password (access credentials) to access the Electronic Business Services.
2. I shall safeguard and not disclose my access credentials to anyone, including users within my organization and other users of Electronic Business Services.
3. I understand that where Electronic Business Services provides access to personal health information (PHI) I agree not to misuse or disclose any PHI.
4. I shall access Electronic Business Services only for the purpose for which it is intended as determined by the Ministry of Health and Long-Term Care (the ministry).
5. I shall ensure that where applicable, files submitted through the Electronic Business Services conform to the applicable ministry technical specification(s).
6. I shall not allow others to use Electronic Business Services while I am logged in and I shall log out after each session of use.
7. In the event that I suspect that the security of my access credentials has been compromised, I will change my access password immediately.
8. By using Electronic Business Services, I acknowledge that all my Electronic Business Services activity, including access to and use of Electronic Business Services, will be logged and audited by the ministry.
9. I understand that the ministry may, in its sole discretion, revoke and/or suspend my access to Electronic Business Services at any time if I breach this Acceptable Use Policy or where necessary for the security of the Electronic Business Services.
10. I shall cooperate with the ministry if asked to assist in any investigation of any suspected breach of this Acceptable Use Policy.
11. The ministry may revise this Acceptable Use Policy from time to time in its sole discretion.

By clicking the ACCEPT button below, I acknowledge that I have read and agree to comply and use the Electronic Business Services in accordance with this Acceptable Use Policy.

Accept

Do Not Accept

ACCESSIBILITY | PRIVACY

Last Modified: 2017-03-09

INSTRUCTIONS:

- To indicate that you have read and agree to the Acceptable Use Policy, select the “Accept” button to navigate to the Success screen. Refer to Section 3.2.7.

OPTIONS:

- If you select the “Do Not Accept” button you will not complete your MC EDT enrolment.
OR
- Select the hypertext “Logout” in the top right corner of the screen to navigate to the GO Secure Login screen. Close your Internet browser.

3.2.7 MC EDT Enrolment Confirmation

The screenshot shows a web page with a blue header bar. On the left, there's a logo for 'Ontario' with a stylized leaf icon. Next to it is a button labeled 'GO SECURE LOGIN'. To the right of the button is a link to 'Français | Logout'. Below the header, the text 'MINISTRY OF HEALTH AND LONG-TERM CARE' is visible. The main content area has a 'Success' message at the top, followed by a yellow box containing the text 'Your access roles have been configured.' Below this, a note says 'To complete your confirmation; please logout, close your browser and then sign in again at the GO Secure Login screen to access the Administration and MOHLTC Services screen as described in the MOHLTC instructions'. At the bottom, there are links for 'CONTACT US', 'ACCESSIBILITY', 'PRIVACY', and 'HELP'. To the right, copyright information reads '© QUEEN'S PRINTER FOR ONTARIO, 2012 | IMPORTANT NOTICES' and 'Last Modified: 2012-12-12'.

Your access role to MC EDT has been successful.

INSTRUCTIONS:

- To confirm your enrolment, close your Internet browser.
- Re-open your browser and copy this link:
<https://www.edt.health.gov.on.ca>

from the ministry letter into your Internet browser to be navigated to the GO Secure Login screen. Refer to Section 3.2.8.

OPTIONS:

- Select the hypertext “Logout” in the top right corner of the screen to navigate to the GO Secure Login screen. Close your Internet browser.

3.2.8 GO Secure Login to Complete Confirmation

GO Secure Login

Ontario

Fransais

G O SECURE

Providing secure online resources for individuals within the Ontario Government and the Broader Public Sector.

GO Secure Profile
See your profile, change your password or security questions.

GO Secure ID :

Password :

Sign In

Forgot your ID or password?

Don't have a GO Secure account?
Register Now.

Log in with PKI

CONTACT US | ACCESSIBILITY | PRIVACY | HELP

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LAST MODIFIED: 2014-01-19

INSTRUCTIONS:

- To complete the MC EDT enrolment, key in your GO Secure ID and password and select the “Sign In” button. You will be navigated to the Administration and MOHLTC Services screen. Refer to Section 3.2.9.

3.2.9 Health Care Provider Administration and MOHLTC Services



uattestdata1@outlook.com | Français | Logout

MINISTRY OF HEALTH AND LONG-TERM CARE

Administration and MOHLTC Services

Services:

Designee Maintenance (Add, Remove, Update) Please refer to the MC EDT Reference Manual on the Ministry of Health & Long-Term Care's website
GO Secure Profile (Change Password, Email, etc)

ACCESSIBILITY | PRIVACY

Last Modified: 2017-03-09

You have completed your enrolment.

INSTRUCTIONS:

The Administration and MOHLTC Services screen offers the health care provider access to various functions:

- To use the MC EDT Web Page, select “MC EDT Service (Upload/Download)” from the “Services” drop down menu and select the “Access Services” button. Refer to Section 5.

OR

- To use the eSubmit Web Page, select “eSubmit” from the “Services” drop down menu and select the “Access Services” button. Refer to the eSubmit Reference manual for more information.

OR

- To add a designee, select the hypertext “Designee Maintenance (Add, Remove, Update). Refer to Section 3.3.

OR

- To authorize designee permissions, select the hypertext “Designee Maintenance (Add, Remove, Update). Refer to Section 3.4.

OR

- To regenerate a “shared secret”, select the hypertext “Designee Maintenance (Add, Remove, Update). Refer to Section 3.5.

OR

- To revoke a designee, select the hypertext “Designee Maintenance (Add, Remove, Update). Refer to Section 3.4.

OR

- To maintain your GO Secure account, select the hypertext “GO Secure Profile (Change Password, Email, etc)”. Refer to Section 7.

OPTIONS:

- Select the hypertext “Logout” in the top right corner of the screen to navigate to the GO Secure Login screen. Close your Internet browser.

TIPS:

- If you receive an error message or are navigated back to the “Identification” screen, contact the Service Support Contact Centre at 1-800-262-6524.

3.2.10 Cancel Confirmation



uattestdata+su1@gmail.com | Français | Logout

MINISTRY OF HEALTH AND LONG-TERM CARE

Cancel Confirmation

Are you certain you want to cancel the enrolment process?

ACCESSIBILITY | PRIVACY

Last Modified: 2017-03-09

INSTRUCTIONS:

- To cancel this activity, select the “Confirm Cancel” button to navigate back to the Identification screen. Refer to Section 3.2.2 (New User) or Section 3.2.4 (Migrating EDT User).

OPTIONS:

- To navigate back to the screen at which you selected cancel, select the “Resume Process” button.

3.3 Add Designee

This section can be used by the health care provider to OPTIONALY add a designee(s). You may designate individuals such as staff or billing agents, to act on your behalf to submit and retrieve files to/from the ministry.

A designee must have their own GO Secure account and you must authorize permissions for them to upload and download on your behalf.

The following checklist provides a summary of steps required by the health care provider to use the OPTION to add a designee and authorize their permissions.

3.3.1 Add Designee Checklist

Note: You will be required to open and close your Internet browser several times during the process of adding a designee.

- Ask your designee to provide you with their email address, to use to add them as a designee.
- Copy this link: <https://www.edt.health.gov.on.ca> from your ministry letter into your Internet browser to navigate to the GO Secure Login screen.
- Sign in with your GO Secure ID and password to navigate to the Administration and MOHLTC Services screen.
- At the Administration and MOHLTC Services screen, select the hypertext “Designee Maintenance (Add, Remove, Update)”. Refer to Section 3.3.3.
- At the Designated Accounts screen, select the “Add Designees” button to add the designee. Refer to Sections 3.3.4 to 3.3.9.
- You have added your designee. Your designee must accept the designation, then you must authorize their permissions in order for them to use the MC EDT by completing the following steps.
- Logout and close your Internet browser. Refer to Section 3.3.9.

- For First Time Authorizing a Designee

Open your email and look for a new message with the subject: “Designate Shared Secret” which includes the system generated “shared secret” to provide to your designee to use. Refer to Section 3.3.10.

If you are SHARING a computer, log out of your email and close your Internet browser and let your designee use the computer to check their email account to retrieve the email with subject “Access created/Accès créé” which includes a link for the designee to use to register for their own GO Secure account and use the “shared secret” you provided for them to use to accept the designation. Refer designee to Section 4.1.

- Previously Authorized Designated

If your designee has been previously designated by another health care provider and already has a GO Secure account, no “shared secret” is required. If you are SHARING a computer, log out of your email and close your Internet browser and let your designee use the computer to check their email account to retrieve the email with subject “Please Confirm Designated Access/S'il vous plaît confirmer l'accès désigné” which includes a link for the designee to use to accept the designation. Refer designee to Section 4.2.

- Your designee will notify you when they have completed their registration and acceptance and you will receive an email with the subject “Designate has confirmed access”. You must authorize permissions to your designee to access your files and reports. Select the link in the email “Designate has confirmed access” to navigate to the GO Secure Login screen. Refer to Section 3.4.1.
- Logout and close your Internet browser.
- At the GO Secure Login screen type in your GO Secure ID and password to navigate to the Administration and MOHLTC Services screen. Refer to Section 3.4.2.
- Select option “Designee Maintenance (Add, Remove, Update)”. Refer to Section 3.4.3.
- At the Designated Accounts screen, select the text “MCEDT” beside the designee you want to authorize permissions for and navigate to the Designate Permissions screen. Refer to 3.4.4.

- At the Designate Permissions screen, select the specific files and reports you want your designee to upload and download. Refer to 3.4.5 to 3.4.6.
- You have completed authorizing permissions to your designee.
- Logout and close your Internet browser.
- Notify your designee that you have authorized permissions to them. They can type in the link:

<https://www.edt.health.gov.on.ca>

to navigate to the GO Secure Login screen and enter their own GO Secure ID and password. They will navigate to the designee Administration and MOHLTC Services screen to upload and download your files. Refer to Section 5.

3.3.2 GO Secure Sign In

GO Secure Login

Ontario

Français

GO SECURE

Providing secure online resources for individuals within the Ontario Government and the Broader Public Sector.

GO Secure Profile
See your profile, change your password or security questions.

GO Secure ID: _____

Password: _____

Sign In

Forgot your ID or password?

Don't have a GO Secure account?
Register Now.

Or, if you have a PKI certificate:
Log in with PKI

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LAST MODIFIED: 2014-01-19

INSTRUCTIONS:

- Key in your GO Secure ID and password.
- Select the “Sign In” button to navigate to the Administration and MOHLTC Services screen. Refer to Section 3.3.3.

3.3.3 Health Care Provider Administration and MOHLTC Services



uattestdata1@outlook.com | Français | Logout

MINISTRY OF HEALTH AND LONG-TERM CARE

Administration and MOHLTC Services

Services:

Designee Maintenance (Add, Remove, Update) Please refer to the MC EDT Reference Manual on the Ministry of Health & Long-Term Care's website
GO Secure Profile (Change Password, Email, etc)

ACCESSIBILITY | PRIVACY

Last Modified: 2017-03-09

INSTRUCTIONS:

- To add a designee, select the hypertext “Designee Maintenance (Add, Remove, Update)”:
 - If this is the first time you are authorizing a designee, you are navigated to the Designated Accounts screen. Refer to Section 3.3.4.
 - If you have previously authorized a designee you are navigated to the populated Designated Accounts screen. Refer to Section 3.3.5.

3.3.4 Add Designee for First Time

If this is the first time you are authorizing a designee, the following screen will be displayed.

The screenshot shows a web application interface for managing designees. At the top, there is a logo for 'Ontario' with a stylized leaf icon. Below the logo, it says 'MINISTRY OF HEALTH AND LONG-TERM CARE'. On the left, under the heading 'Designated Accounts', there is a button labeled 'Add Designees'. A note below the button states: 'Currently designated: select the Email to manage the service delegation; or select Revoke to remove the designation.' Another note below that says: 'Service delegation cannot be set until the Designee is confirmed, and the designee's email appears as a link in the Email column.' At the bottom of the page, there are links for 'ACCESSIBILITY | PRIVACY' and 'Last Modified: 2017-03-09'.

INSTRUCTIONS:

- To add a designee, select “Add Designees” button to navigate to the Designee Details screen. Refer to Section 3.3.6.

OPTIONS:

- To navigate back to the Administration and MOHLTC Services screen, select the hypertext “Return to Administration and MOHLTC Services”. Refer to Section 3.3.3.
OR
- Select the hypertext “Logout” in the top right corner of the screen to navigate to the GO Secure Login screen. Close your Internet browser.

TIPS:

- Since this is your first time adding a designee there is no list of designees to view.

3.3.5 Add Additional Designees

If you have previously authorized a designee, the following populated screen is displayed.



uattestdata+su1@gmail.com | Français | Logout

MINISTRY OF HEALTH AND LONG-TERM CARE

Designated Accounts

[Add Designees](#)

Currently designated: select the Email to manage the service delegation; or select Revoke to remove the designation.

Service delegation cannot be set until the Designee is confirmed, and the designee's email appears as a link in the Email column.

List of Designated Accounts

Email	Full Name	Service Access	Shared Secret	Re-notification	Revoke Designation
uattestdata+au1@gmail.com	Delly Gates	Confirmed		Re-send email	Revoke

[Return to Administration and MOHLTC Services](#)

[ACCESSIBILITY](#) | [PRIVACY](#)

Last Modified: 2017-03-09

INSTRUCTIONS:

- To add another designee, select “Add Designees” button to navigate to the Designee Details screen. Refer to Section 3.3.6.

OPTIONS:

- To navigate back to the Administration and MOHLTC Services screen, select the hypertext “Return to Administration and MOHLTC Services”. Refer to Section 3.3.3.
OR
• Select the hypertext “Logout” in the top right corner of the screen to navigate to the GO Secure Login screen. Close your Internet browser.

3.3.6 Add Designee Basic Information



MINISTRY OF HEALTH AND LONG-TERM CARE

uattestdata1@outlook.com | Français | Logout

Designee Details

Fill in the designee's information below:

If the designee already has GO Secure access, they will be found by their email address.

* indicates required fields

* Full Name
* Email (ex. denis.martin@here.ca)

[Cancel](#) [Save](#)

[ACCESSIBILITY](#) | [PRIVACY](#)

Last Modified: 2017-03-09

INSTRUCTIONS:

- To add your designee, key in the first and last name of the individual you want to designate.
- Key in their email address.
- Select the “Save” button:
 - If the designee has previously been authorized by you or another health care provider, you are navigated to the Designee Details screen. Refer to Section 3.3.7.
 - If this is the first time the designee has been authorized, you are navigated to the Designee Details – Success screen. Refer to Section 3.3.8.

OPTIONS:

- To cancel this activity, select the “Cancel” to navigate back to the Designated Accounts screen. Refer to Section 3.3.4 or 3.3.5.

OR
- Select the hypertext “Logout” in top right corner of the screen to navigate to the GO Secure Login screen. Close your Internet browser.

TIPS:

- The “Email” field must not contain: “@ontario.ca”.

3.3.7 Designee Previously Authorized



[uattestdata+su2@gmail.com](#) | [Français](#) | [Logout](#)

MINISTRY OF HEALTH AND LONG-TERM CARE

Confirmation of Identity

The e-mail address was found in GO Secure Login, please confirm the existing user :

Delly Gates
[uattestdata+au1@gmail.com](#)

[Cancel](#) [Confirm this Designation](#)

[ACCESSIBILITY](#) | [PRIVACY](#)

Last Modified: 2017-03-09

In this example, the designee you have added has already previously been designated. An individual may be a designee to multiple health care providers.

INSTRUCTIONS:

- To confirm this individual as your designee, select the “Confirm this Designation” button to navigate to the Designee Details Confirmation screen. Refer to Section 3.3.8.

OPTIONS:

- If you do not want this individual to be your designee, select the “Cancel” button to navigate back to the Designated Accounts screen. Refer to Section 3.3.4 or 3.3.5.
OR
- Select the hypertext “Logout” in the top right corner of the screen to navigate to the GO Secure Login screen. Close your Internet browser.

3.3.8 Designee Added



MINISTRY OF HEALTH AND LONG-TERM CARE

uattestdata+su2@gmail.com | Français | Logout

User Delly Gates has been saved successfully.
Instructions have been emailed to the user.

Designee Details

Delly Gates
uattestdata+au1@gmail.com

Designated Accounts

ACCESSIBILITY | PRIVACY

Last Modified: 2017-03-09

Your designee has been added. Your designee must accept the designation and then you must authorize their permissions in order for them to use MC EDT.

INSTRUCTIONS:

- View the list of your designees by selecting the “Designated Accounts” button to navigate to the Designated Accounts screen where the system generated “shared secret” will be displayed. Refer to Section 3.3.9.
- You will receive an email from GO Secure with the subject, “Designate Shared Secret” that contains the system generated “shared secret”. You must provide it to your designee in order for them to accept your designation. Refer to Section 3.3.10.
- Your designee will also receive an email:

First Time Designee

Advise your designee that they will receive an email from GO Secure with the subject, “Access created/Accès créé” with instructions to register for a GO Secure account and accept your designation using the system generated “shared secret” within the next seven (7) calendar days. The detailed designee procedures are listed in Section 4.

Previously Designated

If the designee has been previously designated by another health care provider and has registered for a GO Secure account, they will retrieve the email from GO Secure with the subject “Please Confirm Designated Access/S'il vous plaît confirmer l'accès désigné” with a link to accept your designation. They do not require a “shared secret”. The detailed designee procedures are listed in Section 4.

OPTIONS:

- Select the hypertext “Logout” in the top right corner of the screen to navigate to the GO Secure Login screen. Close your Internet browser.

TIPS:

- You may need to remind your designee to accept the designation using the link in the email sent to their account.

3.3.9 Designee List

The screenshot shows the "Designated Accounts" section of the Ontario Ministry of Health and Long-Term Care website. At the top, there is a logo for "Ontario" with a stylized bird icon. Below it, the text "MINISTRY OF HEALTH AND LONG-TERM CARE". A blue header bar spans across the page. Underneath, the "Designated Accounts" section has a sub-header "Add Designees". A note below says: "Currently designated: select the Email to manage the service delegation; or select Revoke to remove the designation." Another note states: "Service delegation cannot be set until the Designee is confirmed, and the designee's email appears as a link in the Email column." A table titled "List of Designated Accounts" is displayed, showing two rows of data:

Email	Full Name	Service Access	Shared Secret	Re-notification	Revoke Designation
uattestdata+au1@gmail.com	Delly Gates	Confirmed		Re-send email	Revoke
uattestdata+au2@gmail.com	Des Igny	Not yet confirmed	Y1fBP	Re-send email	Revoke

At the bottom of the page, there are links for "Return to Administration and MOHLTC Services", "ACCESSIBILITY | PRIVACY", and "Last Modified: 2017-03-09".

The new designee is displayed on the list of designees with Service Access “not yet confirmed”.

INSTRUCTIONS:

- Provide your designee with the system generated “shared secret” that is displayed on this screen or in the email you received from GO Secure with subject “Designate Shared Secret”. Refer to Section 3.1.10.

OPTIONS:

- To add another designee, select “Add Designees” button to navigate to the Designee Details screen. Refer to Section 3.3.6.

Note: If you are SHARING a computer, your designee will not be allowed to register and accept your designation if you are signed into MC EDT. You must select the hypertext “Logout” in the top right corner of the screen to navigate to the GO Secure Login screen. Close your Internet browser to allow the designee to complete their registration and acceptance of the designation.

OR

- To navigate back to the Administration and MOHLTC Services screen, select the hypertext “Return to Administration and MOHLTC Services” near the bottom of the screen. Refer to Section 3.3.3.

TIPS:

- Your designee must copy the link in the email they receive

First Time Authorized Designee

Advise your designee that they will receive an email from GO Secure with the subject, “Access created/Accès créé” with instructions to register for a GO Secure account and accept your designation using the system generated “shared secret” within the next seven (7) calendar days. The detailed designee procedures are listed in Section 4.1

Previously Authorized Designated

If the designee has been previously designated by another health care provider and has registered for a GO Secure account, they will retrieve the email from GO Secure with the subject “Please Confirm Designated Access/S'il vous plaît confirmer l'accès désigné” with a link to accept your designation. They do not require a “shared secret”. The detailed designee procedures are listed in Section 4.2

3.3.10 Email to Provide Shared Secret to Designee

From: <no-reply@ontario.ca>
To: Dr. Bob <Dr.BobEmail@email.com> **Sent:** Thursday, March 14, 2013 14:41:24 **Subject:** Designate Shared Secret

Hello,

Your designee Anne Nicole Gilbert has been asked to confirm your designation. To do this they will require the following shared secret (PIN):

2X4v5a

Please remind them that the shared secret will expire after 7 days. If it is allowed to expire you will be required to generate a new shared secret in the Designee Management page.

< LINK >

Thank you.

INSTRUCTIONS:

- Provide your designee with the system generated “shared secret”.
- Logout of your email and close your Internet browser.

Note: Your designee will notify you once they have registered for their own GO Secure account and accepted the designation. You will also receive an email from GO Secure with subject “Designee has confirmed access”. You must authorize permissions to your designee to access your files and reports.
Refer to Section 3.4.

TIPS:

- A first time designee will require a “shared secret” to accept your designation. The detailed procedures for your designee are listed in Section 4.1
- A designee that has been previously designated does not require a “shared secret” to accept your designation. The detailed procedures for your designee are listed in Section 4.2
- If the “shared secret” has expired you can regenerate a new “shared secret”. Refer to Section 3.5.

3.4 Designee Maintenance

This section is used by the health care provider to add, change or modify permissions for their designees or to add another designee(s) or remove designee(s).

Once your designee has created a GO Secure account and has accepted your designation you will receive an email from GO Secure with the subject “Designate has confirmed access”. Refer to Section 3.4.1.

You may now authorize permissions for this designee to upload and download your files using the MC EDT service.

3.4.1 Email Designee Confirmed Access

From:<no-reply@ontario.ca>
To: Dr. Bob <Dr.BobEmail@email.com>
Sent: Thursday, March 14, 2013 15:41:16
Subject: Designate has confirmed access Hello,

Your designee Anne Nicole Gilbert has accepted the designation. Please setup their permissions by following the link and logging in to GO Secure Designee Management:

< LINK >

Thank you

INSTRUCTIONS:

- Select the link in the email “Designate has confirmed access” to navigate to the GO Secure Login screen. Refer to Section 3.4.2.
- Logout of your email and close your Internet browser.

3.4.2 GO Secure Sign In

GO Secure Login

Ontario

French

G O SECURE

Providing secure online resources for individuals within the Ontario Government and the Broader Public Sector.

GO Secure Profile
See your profile, change your password or security questions.

GO Secure ID :

Password :

Sign In

Forgot your ID or password?

Don't have a GO Secure account?
Register Now.

Or, if you have a PKI certificate:
Log in with PKI

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LAST MODIFIED: 2014-01-19

INSTRUCTIONS:

- Key in your GO Secure ID and password and select “Sign In” button to navigate to the Administration and MOHLTC Services page. Refer to Section 3.4.3.

3.4.3 Health Care Provider Administration and MOHLTC Services



uattestdata+su1@gmail.com | Français | Logout

MINISTRY OF HEALTH AND LONG-TERM CARE

Administration and MOHLTC Services

Services:

Designee Maintenance (Add, Remove, Update) Please refer to the MC EDT Reference Manual on the Ministry of Health & Long-Term Care's website
GO Secure Profile (Change Password, Email, etc)

ACCESSIBILITY | PRIVACY

Last Modified: 2017-03-09

INSTRUCTIONS:

- To add or modify permissions for a designee, select the hypertext “Designee Maintenance (Add Remove Update)” to navigate to the Designated Accounts screen. Refer to Section 3.4.4.
- To add a designee, select the hypertext “Designee Maintenance (Add Remove Update)” to navigate to the Designated Accounts screen. Refer to Section 3.3.
- To regenerate a “shared secret” for a designee select the hypertext “Designee Maintenance (Add Remove Update)” to navigate to the Designated Accounts screen. Refer to Section 3.4.4.
- To remove a designee select the hypertext “Designee Maintenance (Add Remove Update)” to navigate to the Designated Accounts screen. Refer to Section 3.4.4.

3.4.4 Authorize Permissions for a Designee



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MINISTRY OF HEALTH AND LONG-TERM CARE

Designated Accounts

[Add Designees](#)

Currently designated: select the Email to manage the service delegation; or select Revoke to remove the designation.

Service delegation cannot be set until the Designee is confirmed, and the designee's email appears as a link in the Email column.

List of Designated Accounts

Email	Full Name	Service Access	Shared Secret!	Re-notification	Revoke Designation
uattestdata+au1@gmail.com	Delly Gates	Confirmed		Re-send email	Revoke
uattestdata+au3@gmail.com	Doc Billings	Not yet confirmed	Yi1fBP	Regenerate/Send	Revoke
uattestdata+au2@gmail.com	Des Igny	Not yet confirmed		Re-send email	Revoke

[Return to Administration and MOHLTC Services](#)

[ACCESSIBILITY](#) | [PRIVACY](#)

Last Modified: 2017-03-09

INSTRUCTIONS:

- To authorize or modify permissions for a designee, select the hypertext in the “Email” column for that designee to navigate to the Service Delegation screen. Refer to Section 3.4.5.

OPTIONS:

- To reset an expired “shared secret” for a designee, select the hypertext “Regenerate/Send” in the corresponding “Re-notification” column to navigate to Designate Details screen. Refer to Section 3.5.

OR

- To remove the designee from your List of Designated Accounts, select the hypertext “Revoke” in the corresponding Revoke Designation column to navigate to the Designee Details screen. Refer to Section 3.6.

OR

- To resend the email for a designee to confirm Designated Access, select the hypertext “Re-send Email” in the “Re-notification” column. Refer to Section 3.5.

OR

- To return to the Administration and MOHLTC Services screen, select the hypertext “Return to Administration and MOHLTC Services”. Refer to Section 3.4.3.

OR

- Select the hypertext “Logout” in the top right corner of the screen to navigate to the GO Secure Login screen. Close your Internet browser.

TIPS:

- For the above example, the health care provider has three designees. The first designee has completed the acceptance and the Service Access column has the text “MCEDT”. The other two designees have not completed their acceptance.
- You cannot select the email or manage the permissions for designees that show “Not yet confirmed” in the “Service Access” column. You may need to remind your designee to accept the designation. The designee must first register for a GO Secure account to accept your designation.
- After a designee has accepted your designation, the text “Not yet confirmed” will change to “Confirmed” in the “Service Access” column. The email address in the “Email” column will become a hypertext link and you will receive an email notification. Refer to Section 3.4.1.
- A designee can only be revoked when the text “Revoke” is displayed in the “Revoke Designation” column.
- Right and left arrows are displayed on the bottom of the screen to move up or down through a large list of designees.

3.4.5 Service Delegation



uattestdata+su1@gmail.com | Français | Logout

MINISTRY OF HEALTH AND LONG-TERM CARE

Service Delegation

Designee Name: Delly Gates

Select Service links to set permissions

Please note: Service links are only visible for services that allow permissions to be set

Service
eSubmit
HEALTH CARD VALIDATION
MC EDT Service (Upload/Download)

[Designated Accounts](#)

[ACCESSIBILITY](#) | [PRIVACY](#)

Last Modified: 2017-03-09

INSTRUCTIONS:

- To authorize or modify permissions for the MC EDT service, select the hypertext “MC EDT Service (Upload/Download)” in the “Service” column for that designee to navigate to the Designate Permissions screen. Refer to Section 3.4.6.

OPTIONS:

- If you do not want to manage the permissions of the designee, select the “Designated Accounts” button and you will be navigated to the Designated Accounts screen. Refer to Section 3.4.4.

OR
- Select the hypertext “Logout” in the top right corner of the screen and you will be navigated to the GO Secure Login screen. Close your Internet browser

3.4.6 Assign Permissions to Designee

The screenshot shows the 'MEDICAL CLAIMS ELECTRONIC DATA TRANSFER' interface. At the top, there is a logo for 'Ontario' and the text 'MINISTRY OF HEALTH AND LONG-TERM CARE'. A blue header bar spans across the top. Below the header, the page title 'MEDICAL CLAIMS ELECTRONIC DATA TRANSFER' and the section 'Designate Permissions' are displayed. A sub-section 'Designee Name: <insert designee name>' follows. A dropdown menu for 'MOH ID' is shown with the value '999999' and a 'Go' button. Below these are two buttons: 'Select All' and 'Remove All'. Two tables follow: 'UPLOAD PERMISSIONS' and 'DOWNLOAD PERMISSIONS'. Both tables have columns for 'ACTION' and 'PERMISSIONS'. In the 'UPLOAD PERMISSIONS' table, the 'Stale Dated Claim file' row has an unchecked checkbox. In the 'DOWNLOAD PERMISSIONS' table, the 'Batch Edit' row has a checked checkbox. At the bottom of the page, there is a red circle around the 'Save' button, which is located next to a 'Return to Designated Accounts' link. The footer contains links for 'ACCESSIBILITY | PRIVACY' and 'Last Modified: 2017-11-08'.

ACTION	PERMISSIONS
Claim File	<input checked="" type="checkbox"/>
OBEC Inbound file	<input checked="" type="checkbox"/>
Stale Dated Claim file	<input type="checkbox"/>

ACTION	PERMISSIONS
Batch Edit	<input checked="" type="checkbox"/>
EC Outside Use report	<input checked="" type="checkbox"/>
EC Summary report	<input checked="" type="checkbox"/>
Detailed Cat PDF	<input type="checkbox"/>
Detailed Cat CSV	<input type="checkbox"/>
Error Reports	<input checked="" type="checkbox"/>
Error Reports Extract	<input checked="" type="checkbox"/>
General Communications	<input checked="" type="checkbox"/>
Claims Mail File Reject Message (from inbound)	<input checked="" type="checkbox"/>
OBEC Response	<input checked="" type="checkbox"/>
OBEC Mail File Reject Message (from inbound)	<input checked="" type="checkbox"/>
Payment Summary Report PDF	<input type="checkbox"/>
Payment Summary Report XML	<input type="checkbox"/>
Remittance Advice	<input checked="" type="checkbox"/>
Roster Capitation Report PDF	<input checked="" type="checkbox"/>
Roster Capitation Report XML	<input type="checkbox"/>
Remittance Advice Extract	<input checked="" type="checkbox"/>
Stale Dated Claim file	<input type="checkbox"/>

Note: Selection boxes will be checked.

INSTRUCTIONS:

- To authorize or modify permissions for your designee:

- To authorize permissions to upload all files and download all reports, select the “Select All” button;
 - To remove permissions to upload all files and download all reports, select the “Remove All” button;
 - To grant or remove access permissions to select specific files and/or reports, select only the specific files and/or reports.
- To save the permissions you have authorized, select the “Save” button. Refer to Section 3.4.6.

NOTE:

The “Save” button may not be visible (depending on the screen resolution or browser). **Use the side bar** to drag the section of the screen to display “Save”.

OPTIONS:

- If you do NOT want to save the permissions granted to the designee, select the Return to: “Designated Accounts” button and you will be navigated to the Designated Accounts screen. Refer to Section 3.4.4.

OR
- Select the hypertext “Logout” in the top right corner of the screen and you will be navigated to the GO Secure Login screen. Close your Internet browser.

TIPS:

- If you are a health care provider with more than one billing number, the Billing Number field will have a drop down list to select which billing number to authorize permissions to.
- The display of available MC EDT files and MC EDT reports is derived from the type of health care provider and their associated billing number.

3.4.7 Assign Permissions to Designee – Saved



uattestdata+su2@gmail.com | Français | Logout

MINISTRY OF HEALTH AND LONG-TERM CARE

MEDICAL CLAIMS ELECTRONIC DATA TRANSFER

Designate Permissions

Designee Name: Des Igny

MOH ID: 046558

Designee Permissions have been Saved

Select All

Remove All

UPLOAD PERMISSIONS

UPLOAD	PERMISSIONS
Claim File	<input checked="" type="checkbox"/>
OBEC inbound file	<input checked="" type="checkbox"/>
Stale Dated Claim file	<input checked="" type="checkbox"/>

DOWNLOAD PERMISSIONS

DOWNLOAD	PERMISSIONS
Batch Edit	<input checked="" type="checkbox"/>
EC Outside Use report	<input checked="" type="checkbox"/>
EC Summary report	<input checked="" type="checkbox"/>
Error Reports	<input checked="" type="checkbox"/>
Error Reports Extract	<input checked="" type="checkbox"/>
General Communications	<input checked="" type="checkbox"/>
Claims Mail File Point Message (from inbound)	<input type="checkbox"/>

Return to [Designated Accounts](#)

[ACCESSIBILITY](#) | [PRIVACY](#)

Last Modified: 2017-03-09

The permissions for this designee have been saved.

INSTRUCTIONS:

- To assign permissions to another designee, select the Return to “Designated Accounts” button to navigate to the Designated Accounts screen. Refer to Section 3.4.4.

OPTIONS:

- Select the hypertext “Logout” in the top right corner of the screen and you will be

navigated to the GO Secure Login screen. Close your Internet browser.

TIPS:

- The confirmation message is displayed in blue text at the bottom of the screen confirming the designee is authorized to access the checked files and reports.
- If you have more than one billing number, select the Return to “Designated Accounts” button to view the list of your designees. Select the designee to authorize permissions to and then select your other billing number to authorize that designee access the files and reports that correspond to that billing number.

3.5 Regenerate/Re-Send Shared Secret

This section is used by the health care provider to regenerate a shared secret for a first time designee.

3.5.1 Regenerate/Re-send Shared Secret



uattestdata+su1@gmail.com | Français | Logout

MINISTRY OF HEALTH AND LONG-TERM CARE

Are you certain you wish to reset the shared secret ?

Designee Details

Confirm Cancel

ACCESSIBILITY | PRIVACY Last Modified: 2017-03-09

INSTRUCTIONS:

- To regenerate the “shared secret”, select the “Confirm” button and you will be navigated to the Designated Accounts screen. Refer to Section 3.5.2.

OPTIONS:

- To cancel this activity, select the “Cancel” button to navigate to the Designated Accounts screen. Refer to Section 3.4.4.

OR
- Select the hypertext “Logout” in top right corner of the screen to navigate to the GO Secure Login screen. Close your Internet browser.

3.5.2 Regenerate/Re-send Shared Secret - Reset



uattestdata+su1@gmail.com | Français | Logout

MINISTRY OF HEALTH AND LONG-TERM CARE

Shared secret for Doc Billings has been reset; they have been notified by e-mail.

Designated Accounts

[Add Designees](#)

Currently designated: select the Email to manage the service delegation; or select Revoke to remove the designation.

Service delegation cannot be set until the Designee is confirmed, and the designee's email appears as a link in the Email column.

List of Designated Accounts

Email	Full Name	Service Access	Shared Secret	Re-notification	Revoke Designation
uattestdata+au1@gmail.com	Delly Gates	Confirmed		Re-send email	Revoke
uattestdata+au3@gmail.com	Doc Billings	Not yet confirmed	P51wxT	Regenerate/Send	Revoke
uattestdata+au2@gmail.com	Des Igny	Not yet confirmed		Re-send email	Revoke
uattestdata+su2@gmail.com	Jenny Rator	Confirmed		Re-send email	Revoke

[Return to Administration and MOHLTC Services](#)

[ACCESSIBILITY](#) | [PRIVACY](#)

Last Modified: 2017-03-09

The message displayed indicates that a new “shared secret” has been created.

INSTRUCTIONS:

- Provide your designee with the regenerated shared secret displayed on the “Designated Accounts” screen. Advise your designee to refer to Section 4.

OPTIONS:

- To add another designee, select the “Add Designees” button to navigate to Designee Details screen. Refer to Section 3.3.6.
OR
- To return to the Administration and MOHLTC Services screen, select the hypertext “Return to Administration and MOHLTC Services”. Refer to Section 3.4.3.
OR
- Select the hypertext “Logout” in top right corner of the screen to navigate to the GO Secure Login screen. Close your Internet browser.

TIPS:

- Advise your designee to refer to Section 4.

3.6 Revoke Designee

This section is used when the health care provider has revoked a designee. This is continued from Section 3.4.4.

3.6.1 Confirm Revoke Designee



uattestdata+su1@gmail.com | Français | Logout

MINISTRY OF HEALTH AND LONG-TERM CARE

Are you certain you wish to completely remove the access for your designee Des Igny ?

Designee Details

ACCESSIBILITY | PRIVACY

Last Modified: 2017-03-09

INSTRUCTIONS:

- To revoke the selected designee and remove them from your list of designees, select the “Confirm” button and you will be navigated to the Designated Accounts screen. Refer to Section 3.6.2.

OPTIONS:

- To cancel this activity, select the “Cancel” button to navigate to the Designated Accounts screen. Refer to Section 3.4.4.

OR
- Select the hypertext “Logout” in top right corner of the screen to navigate to the GO Secure Login screen. Close your Internet browser.

3.6.2 Revoke Designee Successful



MINISTRY OF HEALTH AND LONG-TERM CARE

User Des Igny successfully deleted.

Designated Accounts

[Add Designees](#)

Currently designated: select the Email to manage the service delegation; or select Revoke to remove the designation.

Service delegation cannot be set until the Designee is confirmed, and the designee's email appears as a link in the Email column.

List of Designated Accounts

Email	Full Name	Service Access	Shared Secret	Re-notification	Revoke Designation
uattestdata+su1@gmail.com	Delly Gates	Confirmed		Re-send email	Revoke

[Return to Administration and MOHLTC Services](#)

[ACCESSIBILITY](#) | [PRIVACY](#) Last Modified: 2017-03-09

A success message is displayed on the screen and the selected designee is removed from your list of designees. The designee cannot access your files or reports.

OPTIONS:

- To add another designee, select the “Add Designees” button or the text “Add Designees” on the menu bar to navigate to Designee Details screen. Refer to Section 3.3.6.

OR

- To return to the Administration and MOHLTC Services screen, select the hypertext “Return to Administration and MOHLTC Services” near the bottom of the screen to navigate to the Administration and MOHLTC Services screen. Refer to Section 3.4.3.

OR

- Select the hypertext “Logout” in top right corner of the screen to navigate to the GO Secure Login screen. Close your Internet browser.

Section 4
Designee Registration and Acceptance

4

4 Designee Registration and Acceptance

Note: Screen layout may vary depending on the web browser used.

4.1 Designee GO Secure Registration

This section is used by designees to register one-time only for a GO Secure address using the link provided in your email from GO Secure.

The following checklist provides a summary of steps required by the designee to register for their GO Secure address and accept the health care provider's designation for MC EDT.

4.1.1 GO Secure Registration and Acceptance of Designation Checklist

Note: It is important to follow these instructions. You will be required to open and close your Internet browser several times during the process of registering for GO Secure address and accepting your health care provider's designation for MC EDT.

- Your health care provider should advise you they are adding you as a designee and will ask you for your email.

For First Time Designee

- Open your email and look for a message from GO Secure with subject: "Access created/Accès créé". Select the link to navigate to the GO Secure Login screen. Refer to Section 4.1.2.
- Logout of your email and **close your email browser window**.
- Select the "Register Now" button to register for your GO Secure address. Refer to Section 4.1.3 to 4.1.7.
- **Close your Internet browser**.
- Reopen your email and look for a message from GO Secure with subject: "GO Secure Login – Registration Confirmation". Select the link to display the GO Secure Login screen in another Internet browser window. Refer to Section 4.1.8.
- Logout of your email and close your email browser window.
- Confirm your email address with your GO Secure ID and password. Refer to Section 4.1.9 to 4.1.10.

Note: If you do not do this step you will not be able to continue.

You have completed the registration for your GO Secure address.

- To accept the designation for MC EDT, select hypertext "here" (Refer to Section 4.1.10) and you are navigated to the Designee Enrolment screen.
- Obtain and use the "shared secret" from the health care provider. Refer to

Section 4.2.3.

- Accept the Acceptable Use Policy for Electronic Business Services and navigate to the Success screen. Refer to Section 4.2.7.
- At the Success screen, select “Logout” and **close your Internet browser**.
- Open your email and look for a message from GO Secure with subject: “Designation Confirmation” and select the link to navigate to the GO Secure Login screen. Refer to Section 4.2.8.
- At the GO Secure Login Screen, sign in with your GO Secure ID and password to navigate to the designee Administration and MOHLTC Services screen. Refer to Section 4.2.9.
- At the designee Administration and MOHLTC Services screen, logout and close the Internet browser.

You have completed your Designation Acceptance.

- Notify your health care provider that you have completed the registration and acceptance. Your health care provider will receive an email to authorize your permissions. Refer to Section 4.15.
- Wait for the health care provider to notify you that you have been authorized permissions to upload and download their files and reports.
- To use the MC EDT service, type in the link
<https://www.edt.health.gov.on.ca>
to navigate to the GO Secure Login screen.
- Sign in with your GO Secure ID and password to navigate to the designee Administration and MOHLTC Services screen.
- At the designee “Administration and MOHLTC Services” screen, select an option:
 - a) To upload or download files/reports, select “MC EDT Service”. Refer to Section 5.
 - b) To maintain your GO Secure address, select “GO Secure Profile”. Refer to Section 7.

For Previously Designated

- Open your email and look for a message from GO Secure with subject: “Please Confirm Designated Access/ S'il vous plaît confirmer l'accès désigné ”. Select the link to navigate to the GO Secure Login screen. Refer to Section 4.1.2.
- Logout of your email and close your email browser window.
- At the GO Secure Login Screen, key in your GO Secure ID and password and Sign In to navigate to the Designee Acceptance screen.
- You will NOT require a “shared secret”. Accept the health care provider’s designation by selecting the “Accept” button. Refer to Section 4.2.4.

- When you have accepted or rejected all designations the screen will display the message “No outstanding requests”. Select “Logout” and **close your Internet browser.**
- Re-open your email and look for a message from GO Secure with subject: “Designation Confirmation”. Select the link to navigate to the GO Secure Login screen again. Refer to Section 4.2.8.
- At the GO Secure Login Screen, key in your GO Secure ID and password and Sign In to navigate to the designee Administration and MOHLTC Services screen. Refer to Section 4.2.9.

You have completed your Designation Acceptance.

- Notify your health care provider that you have completed the registration and acceptance. Your health care provider will receive an email to authorize your permissions. Refer to Section 3.4.1.
- Wait for the health care provider to notify you that you have been authorized with permissions to upload and download their files and reports.
- To use the MC EDT service, type in the link

<https://www.edt.health.gov.on.ca>

to navigate to the GO Secure Login screen.

- Sign in with your GO Secure ID and password to navigate to the designee Administration and MOHLTC Services screen.
- At the designee “Administration and MOHLTC Services” screen, select an option:
 - a) To upload or download files/reports, select “MC EDT Service”. Refer to Section 5.
 - b) To maintain your GO Secure address, select “GO Secure Profile”. Refer to Section 7.

4.1.2 Designation Email Confirmation

If you have never previously been added as a designee you will receive the following system generated email from GO Secure, when a health care provider has selected you as their designee.

From: <no-reply@ontario.ca>
To: Anne Nicole Gilbert <ANGilbert@email.com>
Sent: Wednesday, August 8, 2012 3:08:17 PM
Subject: Access created/Accès créé

Hello

A health care provider (First name Last name DrBobEmail@email.com) has designated MOHLTC online access to you.

If you have a GO Secure address:

Select the link below to navigate to the GO Secure Login screen and sign in with your GO Secure ID and password and confirm the designation.

If you do not have a GO Secure address:

Select the below link to navigate to the GO Secure Login screen and select the "Register Now" button to create your address.

The health care provider has been provided a shared secret (PIN) that you will require to confirm your identity.

To accept this designation and confirm your identity you must respond using the link below, within seven calendar days. If you fail to respond within seven days your shared secret will expire.

If you are sharing a computer, the health care provider must first log out of their GO Secure Internet session before you copy this link below.

< LINK >

Refer to the Medical Claims Electronic Data Transfer (MC EDT) Reference Manual for detailed procedures.

Thank you.

From: <no-reply@ontario.ca>
To: Anne Nicole Gilbert <ANGilbert@email.com>
Sent: Wednesday, August 8, 2012 3:08:17 PM
Subject: Access created/Accès créé

Bonjour,

Un fournisseur de soins de santé (prenom nom de famille DrBobEmail@email.com) vous a désigné à des fins d'accès au système électronique du MSSLD.

Si vous avez un compte GO Secure:

Choisissez le lien ci-après pour aller à la page GO Secure Login. Accédez au système à l'aide de votre code d'identification et mot de passe GO Secure, et confirmez la désignation.

Si vous n'avez pas de compte GO Secure:

Choisissez le lien ci-après pour aller à la page GO Secure Login. Appuyez sur le bouton d'inscription pour créer votre compte.

Le fournisseur de soins de santé a reçu un secret partagé (NIP) dont vous aurez besoin pour confirmer votre identité.

Pour accepter cette désignation et confirmer votre identité, vous devez cliquer sur le lien ci-après dans un délai de 7 jours civils. Si vous ne confirmez pas votre identité dans les 7 jours suivants, votre secret partagé expirera.

Si vous utilisez un ordinateur partagé, le fournisseur de soins de santé doit fermer sa session GO Secure avant que vous utilisiez le lien ci-après.

< LINK >

Consultez le manuel de référence pour le transfert électronique de données sur les soins médicaux (en anglais).

Merci.

If you have been previously added as a designee by any health care provider, you will receive the following system generated email from GOSecure, when a health care provider has selected you as their designee.

From: <no-reply@ontario.ca>
To: Anne Nicole Gilbert <ANGilbert@email.com>
Sent: Wednesday, August 8, 2012 3:08:17 PM
Subject: Access created/Accès créé

Hello,

A health care provider (First name Last name DrBobEmail@email.com) has designated MOHLTC online access to you.

If you have a GO Secure address:

Select the link below to navigate to the GO Secure Login screen and sign in with your GO Secure ID and password and confirm the designation.

If you do not have a GO Secure address:

Select the below link to navigate to the GO Secure Login screen, and select the "Register Now" button to create your address.

The health care provider has been provided a shared secret (PIN) that you will require to confirm your identity.

To accept this designation and confirm your identity you must respond using the link below, within seven calendar days. If you fail to respond within seven days your shared secret will expire.

If you are sharing a computer, the health care provider must first log out of their GO Secure Internet session before you copy this link below.

<https://www.iamu.security.gov.on.ca/GoSecureEnrol/eaccess/designate/confirm>

Refer to the Medical Claims Electronic Data Transfer (MC EDT) Reference Manual for detailed procedures.

Thank you.

From: <no-reply@ontario.ca>
To: Anne Nicole Gilbert <ANGilbert@email.com>
Sent: Wednesday, August 8, 2012 3:08:17 PM
Subject: Access created/Accès créé

Bonjour,

Un fournisseur de services de santé vous a désigné pour accéder en ligne au MSSLD (prenom nom de famille DrBobEmail@email.com).

Ce fournisseur de services de santé a reçu un secret partagé (NIP) dont vous aurez besoin pour confirmer votre identité.

Pour accepter cette désignation et confirmer votre identité, vous devez répondre en suivant le lien ci-dessous dans un délai de 7 jours civils. Si vous ne répondez pas dans ce délai, votre secret partagé expirera.

Si vous partagez un ordinateur, le fournisseur de soins de santé doit d'abord se connecter sur leur session Internet de GO Secure avant d'utiliser le lien ci-dessous.

<https://www.iamu.security.gov.on.ca/GoSecureEnrol/eaccess/designate/confirm>

Si vous ne possédez pas de compte GO Secure :

Sélectionnez le lien ci-dessus pour accéder à la page d'ouverture de session de GO Secure et cliquez sur « Inscrivez-vous maintenant » pour créer un compte.

Si vous possédez un compte GO Secure :

Sélectionnez le lien ci-dessus pour accéder à la page d'ouverture de session de GO Secure et ouvrez une session avec votre nom d'utilisateur et mot de passe.

Veuillez consulter le guide de référence sur le transfert électronique de données - demandes de règlement pour services médicaux pour plus de détails sur la procédure.

Merci.

INSTRUCTIONS:

- If you are SHARING a computer, the health care provider must logout of GO Secure/MCEDT and close the Internet browser.
 - If you have never previously been added as a designee, obtain the “shared secret” from the health care provider designating you. Open your email and look for a message from GO Secure with subject: “Access created/Accès créé”. Select the link to navigate to the GO Secure Login screen. Refer to Section 4.1.3.
- OR
- If you have been previously added as a designee by any health care provider, you do not need to obtain a “shared secret” from the health care provider designating you. Open your email and look for a message from GO Secure with subject: “Please Confirm Designated Access/S'il vous plaît confirmer l'accès désigné”. Select the link to navigate to the GO Secure Login screen. Refer to Section 4.1.3.
 - Logout of your email and close your email browser window.

4.1.3 GO Secure Register/Login - Start

The screenshot shows the GO Secure Login interface. At the top left is the Ontario logo. The top right has a 'Français' link. Below the logo is a green decorative bar. The main form area has a 'GO SECURE' logo on the left. It contains fields for 'GO Secure ID' and 'Password', both with placeholder text. A large green 'Sign In' button is centered below the password field. To the right of the password field is a link 'Or, if you have a PKI certificate:' followed by a green 'Log in with PKI' button. Below the sign-in area are two links: 'Forgot your ID or password?' and 'Don't have a GO Secure account? Register Now.' At the bottom of the page are navigation links for 'CONTACT US', 'ACCESSIBILITY', 'PRIVACY', and 'HELP' on the left, and copyright information '© QUEEN'S PRINTER FOR ONTARIO, 2012 | IMPORTANT NOTICES | ENV ID: UAT LAST MODIFIED: 2014-01-19' on the right.

INSTRUCTIONS:

First time designee registration:

- Select the “Don’t have a GO Secure account? Register Now” hypertext to navigate to the Registration: Step 1 of 2 screen. Refer to Section 4.1.4.

OR

Already registered for a GO Secure Address and are a first time designee:

- Key in your GO Secure ID and password.
- Select the “Sign In” button to navigate to the Designee Enrolment Screen. Refer to Section 4.2.

OR

Already registered for a GO Secure Address and have been previously designated:

- Key in your GO Secure ID and password.
- Select the “Sign In” button to navigate to the Designee Acceptance Screen. Refer to Section 4.2.

Note: The “Log in with PKI” button does not apply to MC EDT. Please do not use it.

TIPS:

- If you have already created a GO Secure ID, but forgot your password, or want to create a new password, select the hypertext, “Forgot your ID or password?” to navigate to the Password Recovery – Enter ID screen. Refer to Section 6.
- If you have already created a GO Secure ID, but forgot your GO Secure ID, select the hypertext, “Forgot your ID or password?” to navigate to the Password Recovery – Enter ID screen. Select the hypertext, “Forgot your GO Secure ID”. Refer to Section 6.
- Your password will expire in 120 days. You will receive an email seven (7) days in advance advising you of the expiry date to create a new password. Refer to Section 6.
- Your session will time-out if there is no activity in 30 minutes.
- After five (5) consecutive failed attempts, you will be locked out and will be able to generate a new password. Refer to Section 4.1.14.

4.1.4 GO Secure – Basic Information

The screenshot shows the 'Registration : Step 1 of 2' page. At the top left is the Ontario logo. Next to it is a 'GO SECURE LOGIN' button. In the top right corner is a 'Français' link. Below the header is a green bar. The main form area has a light grey background. It contains fields for 'First Name', 'Middle Name', 'Last Name', 'Display Name', and 'Email', each with a required field indicator (*). To the right of these fields is a 'Notice of Collection' section with a link and a green '+' button. Below the fields are 'Cancel' and 'Next>' buttons. At the bottom of the page are links for 'CONTACT US', 'ACCESSIBILITY', 'PRIVACY', and 'HELP'. On the right side, there is copyright information: '© QUEEN'S PRINTER FOR ONTARIO, 2012 | IMPORTANT NOTICES | LAST MODIFIED: 2012-08-01'.

INSTRUCTIONS:

- Key in your first name, last name
- The “Display Name” field is auto-populated with your first and last name.
- Key in your email address.
- Re-key your email address.
- Select the “Next>” button and you will be navigated to the second step of the registration process, the Registration: Step 2 of 2 screen. Refer to Section 4.1.5.

OPTIONS:

- To cancel this activity, select the “Cancel” button and a “Cancel Confirm” dialogue box will be displayed. Refer to Section 4.1.12.
OR
- To read the authorization to collection personal information and the contact information for questions about the collection of personal information, select the “Notice of Collection” button at the top right hand side of the screen.

TIPS:

- Registration for a GO Secure address is a one-time only process using your email address as a GO Secure ID.
- The email address must be active and can only be associated to one GO Secure address. You may use your personal email address or create a new email address.
- The “Email” field must not contain any of the following special characters: Space “ () , : ; < > & [\]
- The “Email” field must not contain: “@ontario.ca”.
- The “Middle Name” is optional.
- The “Display Name” is a standard field and is used for informational purposes only.

4.1.5 GO Secure – Security Information



Registration : Step 2 of 2

Step 2 of 2 : Login Information and Security Information

Select a GO Secure ID and Password:

* GO Secure ID: ANGilbert@email.com

* Password:

* Confirm:

* indicates required fields

Password Policy

- Must not match or contain first name.
- Must not match or contain last name.
- Must not match or contain user ID.
- Must be at least 8 characters
- Must contain lower case letter(s)
- Must contain number(s)
- Must contain upper case letter(s)
- Must contain symbol(s) such as !, @, #, %
- Must start with a letter.
- Cannot repeat a letter 3 times or more.
- Passwords must match

Set your challenge questions and answers:

The Challenge Questions and Answers are used if you forget your password and need to reset it.

* Question 1:

* Answer 1:

* Question 2:

* Answer 2:

* Question 3:

* Answer 3:

[CONTACT US](#) | [ACCESSIBILITY](#) | [PRIVACY](#) | [HELP](#)

© QUEEN'S PRINTER FOR ONTARIO, 2012 | [IMPORTANT NOTICES](#) |
LAST MODIFIED: 2012-08-01

Note: The system will auto-populate the “GO Secure ID” field with the email address that you keyed in the Registration: Step 1 of 2 screen.

This field is not editable.

INSTRUCTIONS:

- Create a “Password” that meets the password policy outlined on the right side of the screen. Refer to TIPS on the following page for details.
- Re-key the same password.
- Select three different “Challenge Questions” and answer the three questions.

- Challenge Question Answers:
 - Cannot be the same as the questions;
 - Cannot contain any word that is used in the question (i.e. School or Street);
 - Must be at least three (3) characters long; and
 - Will not be stored on the system as case sensitive.
- To continue with your registration, select the “Register” button and you will be navigated to the GO Secure Login Terms and Conditions of Use screen. Refer to Section 4.1.6.

OPTIONS:

- To cancel this activity, select the “Cancel” button and a “Cancel Confirm” dialogue box will be displayed. Refer to Section 3.1.14.
OR
- To start over again at the previous screen, select the “Back” button. Refer to Section 4.1.4.

TIPS:

The “Password” must:

- Not match or contain the “First Name”;
- Not match or contain the “Last Name”;
- Not match or contain the “GO Secure ID”;
- Contain eight (8) to sixteen (16) characters;
- First character must be a letter;
- Have at least one (1) lowercase letter;
- Have at least one (1) uppercase letter;
- Have at least one (1) number;
- Have at least one (1) special character such as:
! @ # %
- Not repeat a letter three (3) times or more;
- Not be re-used for up to eight (8) occurrences; and
- Match the confirm password.

“Password” characters will not be displayed as they are keyed.

“Confirm Password” characters will not be displayed as they are keyed.

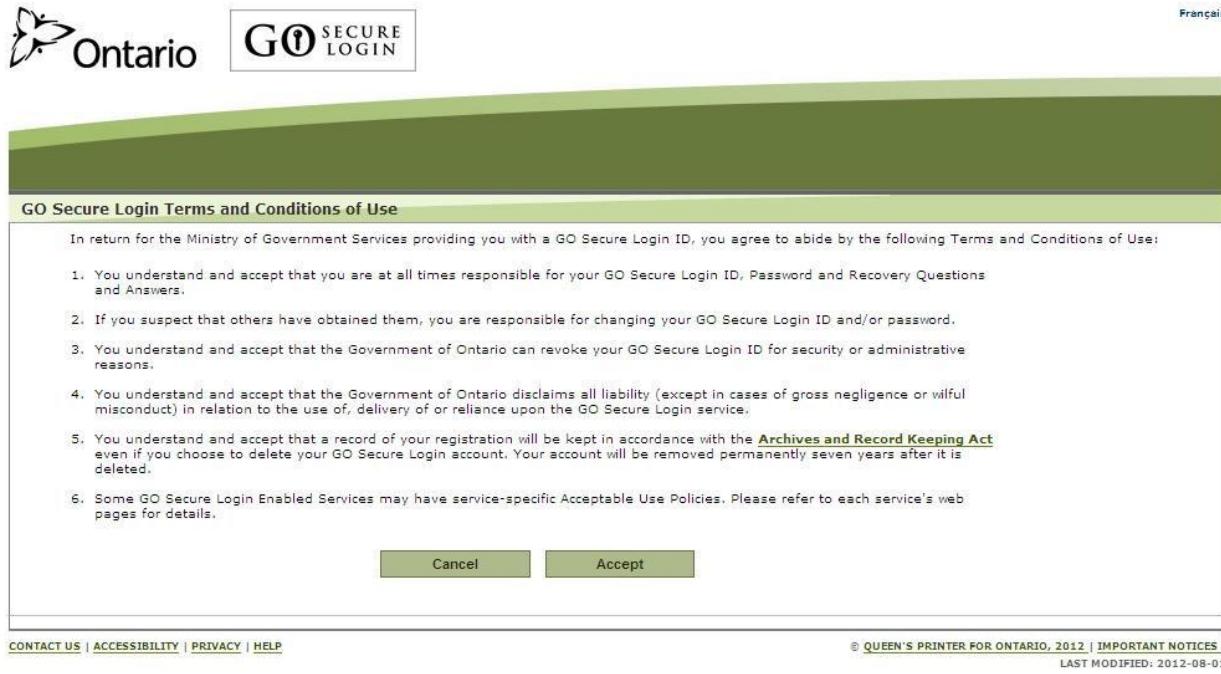
Your password will expire in 120 days. You will receive an email seven (7) days in advance advising you of the expiry date and to create a new password. Refer to Section 7.

You must select three different Challenge Questions:

Keep a record of your challenge questions and answers. You will need to answer these correctly when you change your password every 120 days.

After five (5) consecutive failed attempts, you will be locked out for 30 minutes. Refer to Section 4.1.13.

4.1.6 GO Secure – Terms and Conditions of Use



The dialog box is titled "GO Secure Login Terms and Conditions of Use". It contains a text area with the following content:

In return for the Ministry of Government Services providing you with a GO Secure Login ID, you agree to abide by the following Terms and Conditions of Use:

1. You understand and accept that you are at all times responsible for your GO Secure Login ID, Password and Recovery Questions and Answers.
2. If you suspect that others have obtained them, you are responsible for changing your GO Secure Login ID and/or password.
3. You understand and accept that the Government of Ontario can revoke your GO Secure Login ID for security or administrative reasons.
4. You understand and accept that the Government of Ontario disclaims all liability (except in cases of gross negligence or wilful misconduct) in relation to the use of, delivery of or reliance upon the GO Secure Login service.
5. You understand and accept that a record of your registration will be kept in accordance with the [Archives and Record Keeping Act](#), even if you choose to delete your GO Secure Login account. Your account will be removed permanently seven years after it is deleted.
6. Some GO Secure Login Enabled Services may have service-specific Acceptable Use Policies. Please refer to each service's web pages for details.

At the bottom of the dialog box are two buttons: "Cancel" and "Accept".

Below the dialog box, the footer includes links to "CONTACT US", "ACCESSIBILITY", "PRIVACY", and "HELP". To the right, it says "© QUEEN'S PRINTER FOR ONTARIO, 2012 | IMPORTANT NOTICES | LAST MODIFIED: 2012-08-01".

INSTRUCTIONS:

- To indicate that you read and agree to the GO Secure Login Terms and Conditions of Use, select the “Accept” button. Refer to Section 4.1.7.

OPTIONS:

- To cancel this activity, select the “Cancel” button and a “Cancel Confirm” dialogue box will be displayed. Refer to Section 4.1.12.

TIPS:

- You are responsible for password management and confidentiality of your GO Secure ID and password.

4.1.7 GO Secure – Registration Complete



The screenshot shows a web page titled "GO Secure Login - Registration Complete". At the top left is the "Ontario" logo with a stylized leaf. To its right is a button labeled "GO SECURE LOGIN". In the top right corner is a link to "Français". Below the header is a large green bar. The main content area has a light gray background and contains the following text:

Congratulations, you have successfully registered your GO Secure account.

GO Secure has sent a confirmation email to you, please confirm your email address within the next 7 days by clicking the link from the email and logging in.

At the bottom of the page are links for "CONTACT US", "ACCESSIBILITY", "PRIVACY", and "HELP". On the far right, there is copyright information: "© QUEEN'S PRINTER FOR ONTARIO, 2012 | IMPORTANT NOTICES | LAST MODIFIED: 2012-08-01".

You have registered your GO Secure account. You must now confirm your email.

INSTRUCTIONS:

- **Close your Internet browser.**
- Open your email and look for a message from GO Secure with subject: “GO Secure Login Registration Confirmation” to complete the registration process. Refer to Section 4.1.8.

4.1.8 Email for Registration Confirmation

From: <no-reply@ontario.ca>
To: Anne Nicole Gilbert <ANGilbert@email.com>
Sent: Thursday, August 2, 2012 1:35:23 PM
Subject: GO Secure Login - Registration Confirmation

Hello and welcome to GO Secure Login. Your GO Secure ID is ANGilbert@email.com

It is important that you confirm your GO Secure email address by clicking the link below and logging in with your GO Secure ID and password.

< LINK >

Please complete this process now as you will not be able to access your Government of Ontario service until you have finished with this step.

INSTRUCTIONS:

- To confirm your email, select the link in the email “GO Secure Login - Registration Confirmation” to navigate to the GO Secure Login screen.
- Log out of your email and close the email browser window. Refer to Section 4.1.9.

TIPS:

- You cannot proceed to enroll for MC EDT until you have confirmed your email address / GO Secure ID. Refer to Section 4.1.11.

4.1.9 GO Secure – Email Confirmation

GO Secure Login

Ontario

Fransais

GO SECURE

Providing secure online resources for individuals within the Ontario Government and the Broader Public Sector.

GO Secure Profile
See your profile, change your password or security questions.

GO Secure ID :

Password :

Or, if you have a PKI certificate:

[Forgot your ID or password?](#)

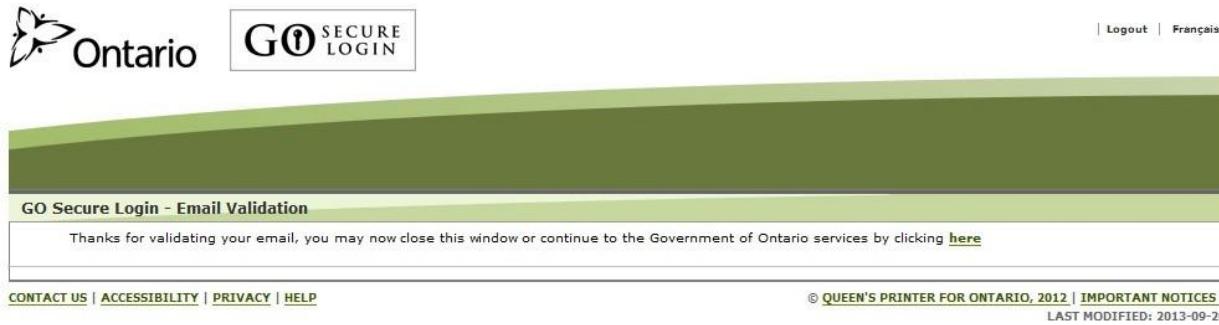
[Don't have a GO Secure account?
Register Now.](#)

© QUEEN'S PRINTER FOR ONTARIO, 2012 | [IMPORTANT NOTICES](#) | ENV ID: UAT
LAST MODIFIED: 2014-01-19

INSTRUCTIONS:

- To confirm your GO Secure ID/email address, key your GO Secure ID and password.
- Select the “Sign In” button and you will be navigated to the GO Secure Login – Email Validation screen. Refer to Section 4.1.10.

4.1.10 GO Secure - Email Confirmation Success



The screenshot shows a web page titled "GO Secure Login - Email Validation". At the top left is the "Ontario" logo with a stylized leaf. Next to it is the "GO SECURE LOGIN" button. On the right side are links for "Logout" and "Français". Below the header is a large green bar. The main content area has a light green header bar with the title. The main body contains a message: "Thanks for validating your email, you may now close this window or continue to the Government of Ontario services by clicking [here](#)". At the bottom left are links for "CONTACT US", "ACCESSIBILITY", "PRIVACY", and "HELP". At the bottom right are copyright information ("© QUEEN'S PRINTER FOR ONTARIO, 2012") and a note about last modification ("LAST MODIFIED: 2013-09-20").

Your email is confirmed and you have completed the registration for your GO Secure address.

Now you must accept the designation for MC EDT.

INSTRUCTIONS:

- Select the hypertext “here” at the end of the sentence:
 - If you have never been previously added as a designee you must use the “shared secret”. Refer to Section 4.2.6.
 - If you have been previously added as a designee you do not require a “shared secret”. Refer to Section 4.2.8.

4.1.11 Email Validation Not Completed

The screenshot shows a web browser window for 'GO SECURE LOGIN'. At the top left is the 'Ontario' logo with a stylized flower icon. To its right is the 'GO SECURE LOGIN' button. In the top right corner are links for 'GO Secure Profile' and 'Logout'. Below the header is a green horizontal bar containing the text 'GO Secure Login - Email Validation not completed'. The main content area has a white background with a black border. It contains the following text:

Please verify your email address.

A new "GO Secure Login - Registration Confirmation" email has been sent to ANGilbert@email.com

Check your email inbox or Junk folder and verify your email address via the instructions provided. You must verify your email address before attempting to access Government of Ontario services.

If the above email is incorrect, please click the GO Secure Profile link in the top right-hand corner of the window and correct your email address in your account profile.

You may now close this browser window.

At the bottom of the page are links for 'CONTACT US | ACCESSIBILITY | PRIVACY | HELP' on the left and '© QUEEN'S PRINTER FOR ONTARIO, 2012 | IMPORTANT NOTICES | LAST MODIFIED: 2013-03-14' on the right.

You are prevented from accepting the designation for MC EDT without first confirming your email.

INSTRUCTIONS:

- **Close your Internet browser.**
- Open your Internet browser to your email and look for a message with subject: "GO Secure – Please confirm email". Refer to Section 4.1.12.

4.1.12 GO Secure - Please Confirm Email

From: <no-reply@ontario.ca>
To: Anne Nicole Gilbert <ANGilbert@email.com>
Sent: Thursday, March 8, 2013 1:35:23 PM
Subject: GO Secure – please confirm email

Hello and welcome to GO Secure Login

Your GO Secure ID is ANGilbert@email.com

It is important that you confirm your GO Secure email address by clicking the link below and logging in with your GO Secure ID and password.

< LINK >

Please complete this process now as you will not be able to access your Government of Ontario service until you have finished this step.

Thank you.

INSTRUCTIONS:

- To confirm your email address, select the link from the email “GO Secure – Please confirm email” to navigate to the GO Secure Login screen.
- Log out of your email and close your email browser window. Refer to Section 4.1.9.

4.1.13 GO Secure Validation Email Not Generated

The screenshot shows a web page with a dark green header bar. On the left, there's a logo for 'Ontario' with a stylized leaf icon. To its right is a button labeled 'GO SECURE LOGIN'. In the top right corner, there are links for 'Logout' and 'Français'. Below the header, a green banner displays the title 'GO Secure Login - Email Validation not completed'. The main content area has a white background with black text. It says: 'There was an error with sending your validation email. Click [here](#) to generate another validation email. If this issue persists, please contact your Ontario Ministry's Service Support Contact Centre.' At the bottom, there are links for 'CONTACT US | ACCESSIBILITY | PRIVACY | HELP' on the left and copyright information '© QUEEN'S PRINTER FOR ONTARIO, 2012 | [IMPORTANT NOTICES](#) | LAST MODIFIED: 2013-02-27' on the right.

INSTRUCTIONS:

- If the system fails to generate a new confirmation email in the previous screen, this screen will be shown.
- Select the hypertext “here” to generate another email. Refer to 4.1.12.

4.1.14 Address Locked

The screenshot shows a web page with a green header bar. On the left is the Ontario logo and a 'SECURE LOGIN' button. On the right are 'Logout' and 'Français' links. Below the header is a large green section containing the message: 'Your account has been locked. Please contact your application manager or proceed to [password recovery](#)'. At the bottom of the page are links for 'CONTACT US', 'ACCESSIBILITY', 'PRIVACY', and 'HELP'. To the right, there is copyright information: '© QUEEN'S PRINTER FOR ONTARIO, 2012 | IMPORTANT NOTICES | LAST MODIFIED: 2012-08-01'.

INSTRUCTIONS:

- After five (5) consecutive failed attempts, you will be locked out and will be able to generate a new password by selecting the hypertext “password recovery”. You will be navigated to the Password Recovery – Enter ID screen. Refer to Section 6.12.

4.1.15 Cancel Confirm



INSTRUCTIONS:

- To cancel the current activity, select the “OK” button. You will return to the GO Secure Login screen. Refer to Section 4.1.3.

OPTIONS:

- To return to the previous screen, select the “Cancel” button.

4.2 Designee Accepts Authorization

This section is used by the designee to accept the health care provider(s) authorization.

If you had to close your Internet browser after confirming your email (Refer to Section 4.1.10) and:

- **You have never been previously added as a designee** you must use the “shared secret”. Refer to Section 4.2.1.
- **You have been previously added as a designee**, you do not require a “shared secret”. Refer to Section 4.2.6.

4.2.1 Designee Email “Access created/Accès créé”.

If you are SHARING a computer, the health care provider must logout of GO Secure/MCEDT and **close the Internet browser**.

Open your email and look for a message from GO Secure with the subject: “**Access created/Accès créé**”.

From: <no-reply@ontario.ca>
To: Anne Nicole Gilbert <ANGilbert@email.com>
Sent: Tuesday, July 31, 2012 2:41:22 PM
Subject: Access created/Accès créé

Hello,

A health care provider (First name Last name DrEmail@email.com) has designated MOHLTC online access to you.

If you have a GO Secure address:

Select the link below to navigate to the GO Secure Login screen and sign in with your GO Secure ID and password and confirm the designation.

If you do not have a GO Secure address:

Select the below link to navigate to the GO Secure Login screen, and select the "Register Now" button to create your address.

The health care provider has been provided a shared secret (PIN) that you will require to confirm your identity.

To accept this designation and confirm your identity you must respond using the link below, within seven calendar days. If you fail to respond within seven days your shared secret will expire.

If you are sharing a computer, the health care provider must first log out of their GO Secure Internet session before you copy this link below.

< LINK >

Refer to the Medical Claims Electronic Data Transfer (MC EDT) Reference Manual for detailed procedures.

Thank you.

Bonjour,

Un fournisseur de soins de santé (prenom nom de famille DrEmail@email.com) vous a désigné à des fins d'accès au système électronique du MSSLD.

Si vous avez un compte GO Secure:

Choisissez le lien ci-après pour aller à la page GO Secure Login. Accédez au système à l'aide de votre code d'identification et mot de passe GO Secure, et confirmez la désignation.

Si vous n'avez pas de compte GO Secure:

Choisissez le lien ci-après pour aller à la page GO Secure Login. Appuyez sur le bouton d'inscription pour créer votre compte.

Le fournisseur de soins de santé a reçu un secret partagé (NIP) dont vous aurez besoin pour confirmer votre identité.

Pour accepter cette désignation et confirmer votre identité, vous devez cliquer sur le lien ci-après dans un délai de 7 jours civils. Si vous ne confirmez pas votre identité dans les 7 jours suivants, votre secret partagé expirera.

Si vous utilisez un ordinateur partagé, le fournisseur de soins de santé doit fermer sa session GO Secure avant que vous utilisiez le lien ci-après.

<LINK>

Consultez le manuel de référence pour le transfert électronique de données sur les soins médicaux (en anglais).

Merci.

INSTRUCTIONS:

- Select the link and be navigated to the GO Secure Sign in screen. Refer to Section 4.2.2.

4.2.2 Designee GO Secure Sign In

GO Secure Login

Ontario

Fransais

GO SECURE

Providing secure online resources for individuals within the Ontario Government and the Broader Public Sector.

GO Secure Profile
See your profile, change your password or security questions.

GO Secure ID :

Password :

Sign In

Forgot your ID or password?

Don't have a GO Secure account?
Register Now.

Log in with PKI

CONTACT US | ACCESSIBILITY | PRIVACY | HELP

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LAST MODIFIED: 2014-01-19

INSTRUCTIONS:

- Key in your GO Secure ID and password.
- Select the “Sign In” button and you will be navigated to the “Designee Enrolment” screen. Refer to Section 4.2.3.

4.2.3 Designee Keys Shared Secret



MINISTRY OF HEALTH AND LONG-TERM CARE

uattestdata+au3@gmail.com | Français | Logout

Designate Shared Secret

Please enter the shared secret to confirm your access.

* indicates required fields

* Shared Secret

* Confirm Secret

[Cancel](#) [Continue](#)

[ACCESSIBILITY](#) | [PRIVACY](#)

Last Modified: 2017-03-09

INSTRUCTIONS:

- Key in the “shared secret” (case sensitive).
- Re-key the same “shared secret” to confirm.
- To continue with this activity, select the “Continue” button to navigate to the Acceptable Use Policy for Access to Electronic Business Services screen. Refer to Section 4.2.4.

OPTIONS:

- To cancel with this activity, select the “Cancel” button to navigate to the Cancel Confirmation screen. Refer to Section 4.2.11.
OR
- Select the hypertext “Logout” in top right corner of the screen to navigate to the GO Secure Login screen. Close your browser window.

TIPS:

- The “shared secret” is provided to you by the health care provider who is authorizing you as a designee.
- After five (5) consecutive failed attempts you will get an error message, “Unable to verify your identity, please re-enter.”
- The “shared secret” is effective for seven (7) calendar days. If the “shared secret” is incorrect or has expired, contact the health care provider and request it to be regenerated.

4.2.4 Acceptable Use Policy



[uattestdata+au3@gmail.com](#) | [Français](#) | [Logout](#)

MINISTRY OF HEALTH AND LONG-TERM CARE

Acceptable Use Policy For Electronic Business Services

Please read the following Acceptable Use Policy to access ministry Electronic Business Services:

1. I shall only use my own User ID and Password (access credentials) to access the Electronic Business Services.
2. I shall safeguard and not disclose my access credentials to anyone, including users within my organization and other users of Electronic Business Services.
3. I understand that where Electronic Business Services provides access to personal health information (PHI) I agree not to misuse or disclose any PHI.
4. I shall access Electronic Business Services only for the purpose for which it is intended as determined by the Ministry of Health and Long-Term Care (the ministry).
5. I shall ensure that where applicable, files submitted through the Electronic Business Services conform to the applicable ministry technical specification(s).
6. I shall not allow others to use Electronic Business Services while I am logged in and I shall log out after each session of use.
7. In the event that I suspect that the security of my access credentials has been compromised, I will change my access password immediately.
8. By using Electronic Business Services, I acknowledge that all my Electronic Business Services activity, including access to and use of Electronic Business Services, will be logged and audited by the ministry.
9. I understand that the ministry may, in its sole discretion, revoke and/or suspend my access to Electronic Business Services at any time if I breach this Acceptable Use Policy or where necessary for the security of the Electronic Business Services.
10. I shall cooperate with the ministry if asked to assist in any investigation of any suspected breach of this Acceptable Use Policy.
11. The ministry may revise this Acceptable Use Policy from time to time in its sole discretion.

By clicking the ACCEPT button below, I acknowledge that I have read and agree to comply and use the Electronic Business Services in accordance with this Acceptable Use Policy.

[ACCESSIBILITY](#) | [PRIVACY](#)

Last Modified: 2017-03-09

INSTRUCTIONS:

- To indicate that you have read and agree to the Acceptable Use Policy for Electronic Business Services, select the “Accept” button to navigate to the Success screen. Refer to Section 4.2.5.

OPTIONS:

- If you do not want to accept the designation to use MC EDT, select the “Do Not Accept” button to navigate back to the Cancel Confirmation screen. Refer to Section 4.2.9.

OR
- Select the hypertext “Logout” in top right corner of the screen to navigate to the GO Secure Login screen. **Close your Internet browser.**

TIPS:

- If you select the “Do Not Accept” button, your acceptance of the designation is incomplete.

4.2.5 Designee Confirmation



MINISTRY OF HEALTH AND LONG-TERM CARE

uattestdata+au3@gmail.com | Français | Logout

Successful Enrolment

Success, designation confirmed.

To complete your confirmation; please logout, close your browser and then sign in again at the GO Secure Login screen to access the Administration and MOHLTC Services screen as described in the MOHLTC instructions.

ACCESSIBILITY | PRIVACY

Last Modified: 2017-03-09

You are successful in accepting the designation, now you must complete the confirmation.

INSTRUCTIONS:

- To complete the confirmation process, select the hypertext “Logout” in top right corner of the screen to navigate to GO Secure Sign in screen.
- **Close your Internet browser.**
- Re-open your Internet browser and use the following link:
<https://www.edt.health.gov.on.ca>
to navigate to GO Secure Sign in screen. Type in your GO Secure ID and password and navigate to the Administration and MOHLTC Services screen
OR
Look in your email for a message from GO Secure that you have accepted the designation. Select the link to navigate to GO Secure Sign in screen. Type in your GO Secure ID and password and navigate to the Administration and MOHLTC Services screen.
- Refer to Section 4.2.7.

4.2.6 Designee Email “Please Confirm Designated Access/S'il vous plaît confirmer l'accès désigné”.

- If you are SHARING a computer, the health care provider must logout of GO Secure/MCEDT and close the Internet browser.
- Open your email and look for a message from GO Secure with the subject: “Please Confirm Designated Access/S'il vous plaît confirmer l'accès désigné”.

From: <no-reply@ontario.ca>
To: Anne Nicole Gilbert <ANGilbert@email.com>
Sent: Thursday, August 2, 2012 3:58:59 PM
Subject: Please Confirm Designated Access/S'il vous plaît confirmer l'accès désigné

Hello,

A health care provider (First name Last name DrEmail@email.com) has designated MOHLTC online access to you.

If you have a GO Secure address:

Select the link below to navigate to the GO Secure Login screen and sign in with your GO Secure ID and password and confirm the designation.

If you do not have a GO Secure address:

Select the below link to navigate to the GO Secure Login screen, and select the "Register Now" button to create your address.

The health care provider has been provided a shared secret (PIN) that you will require to confirm your identity.

To accept this designation and confirm your identity you must respond using the link below, within seven calendar days. If you fail to respond within seven days your shared secret will expire.

If you are sharing a computer, the health care provider must first log out of their GO Secure Internet session before you copy this link below.

< LINK >

Refer to the Medical Claims Electronic Data Transfer (MC EDT) Reference Manual for detailed procedures.

Thank you.

Bonjour,

Un fournisseur de soins de santé (prenom nom de famille DrEmail@email.com) vous a désigné à des fins d'accès au système électronique du MSSLD.

Ce fournisseur de services de santé a reçu un secret partagé (NIP) dont vous aurez besoin pour confirmer votre identité.

Pour accepter cette désignation et confirmer votre identité, vous devez répondre en suivant le lien ci-dessous dans un délai de 7 jours civils. Si vous ne répondez pas dans ce délai, votre secret partagé expirera.

Si vous partagez un ordinateur, le fournisseur de soins de santé doit d'abord se connecter sur leur session Internet de GO Secure avant d'utiliser le lien ci-dessous.

<LINK>

Si vous ne possédez pas de compte GO Secure :

Sélectionnez le lien ci-dessus pour accéder à la page d'ouverture de session de GO Secure et cliquez sur « Inscrivez-vous maintenant » pour créer un compte.

Si vous possédez un compte GO Secure :

Sélectionnez le lien ci-dessus pour accéder à la page d'ouverture de session de GO Secure et ouvrez une session avec votre nom d'utilisateur et mot de passe.

Veuillez consulter le guide de référence sur le transfert électronique de données - demandes de règlement pour services médicaux pour plus de détails sur la procédure.

Merci.

INSTRUCTIONS:

- Select the link and be navigated to the GO Secure Sign in screen. Refer to Section 4.2.7.

4.2.7 GO Secure – Sign In

GO Secure Login

Ontario

French

GO SECURE

Providing secure online resources for individuals within the Ontario Government and the Broader Public Sector.

GO Secure Profile
See your profile, change your password or security questions.

GO Secure ID :

Password :

Or, if you have a PKI certificate:

Forgot your ID or password?

Don't have a GO Secure account?
Register Now.

[CONTACT US](#) | [ACCESSIBILITY](#) | [PRIVACY](#) | [HELP](#)

© QUEEN'S PRINTER FOR ONTARIO, 2012 | [IMPORTANT NOTICES](#) | ENV ID: UAT
LAST MODIFIED: 2014-01-19

INSTRUCTIONS:

- Key your GO Secure ID and password.
- Select the “Sign In” button and you will be navigated to the Designee Acceptance screen. Refer to Section 4.2.8.

4.2.8 Accept/Reject Designation

This screen will be displayed if you have been previously added as a designee by any health care provider.

You do not need to obtain a “shared secret” from the health care provider.

The screenshot shows a web application interface for accepting a designation. At the top right, there is an email address (uattestdata+au2@gmail.com), language options (Français), and a Logout link. Below this is the Ontario logo and the text "MINISTRY OF HEALTH AND LONG-TERM CARE". The main content area is titled "Designee Acceptance" and contains the instruction: "Please accept the designation by the following Health Care Providers". A table titled "List of Service Users" shows one entry: "Gene Eric [uattestdata+su1@gmail.com]". To the right of the entry are two buttons: "Accept" and "Reject". Below the table is a blue "Accept All" button. At the bottom left is a "Return to Administration and MOHLTC Services" link. The footer includes links for "ACCESSIBILITY" and "PRIVACY", and a note: "Last Modified: 2017-03-09".

INSTRUCTIONS:

- To accept the health care provider's designation, select the “Accept” button. Refer to Section 4.2.9. The health care provider will receive a system generated email with subject “Designate has confirmed access”. Refer to Section 3.4.

OPTIONS:

- To decline the health care provider's designation, select the “Reject” button. Your name will be removed from the health care provider's list of designees.
OR
- Select the hypertext “Logout” on the Menu Bar or in top right corner of the screen to navigate to the GO Secure Login screen. **Close your Internet browser.**

TIPS:

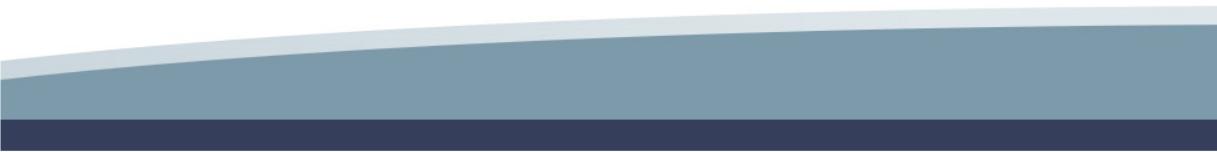
- You can only accept or reject one health care provider at a time.
- When you reject a designation, your name will be removed from the health care provider's list of designees.

4.2.9 Accept/Reject No Outstanding Designations



uattestdata+au2@gmail.com | Français | Logout

MINISTRY OF HEALTH AND LONG-TERM CARE



Designee Acceptance

No outstanding requests

[Return to Administration and MOHLTC Services](#)

[ACCESSIBILITY](#) | [PRIVACY](#)

Last Modified: 2017-03-09

In this example there are no more health care providers for the designee to accept or reject.

INSTRUCTIONS:

- To navigate to the Administration and MOHLTC Services screen, select the text "Return to Administration and MOHLTC Services". Refer to Section 4.2.10

OPTIONS:

- Select the hypertext "Logout" on the Menu Bar or in top right corner of the screen to navigate to the GO Secure Login screen. **Close your Internet browser.**

4.2.10 Administration and MOHLTC Services



uattestdata+au2@gmail.com | Français | Logout

MINISTRY OF HEALTH AND LONG-TERM CARE

No services available.

Administration and MOHLTC Services

Working on Behalf of: --- Myself ---

Services: -- Select -- Access Service

GO Secure Profile (Change Password, Email, etc)

ACCESSIBILITY | PRIVACY Last Modified: 2017-03-09

At this point, you cannot use the MC EDT Service until the health care provider authorizes permissions for you.

INSTRUCTIONS:

- Select the hypertext “Logout” in top right corner of the screen to navigate to the GO Secure Login screen. **Close your Internet browser**.
- Notify your health care provider that you have completed your registration and acceptance.
- Your health care provider will receive an email with subject “Designate has confirmed access” to authorize your permissions. Refer to Section 3.4.1
- You will receive an email with subject “Designation Confirmation”. Once the health care provider has notified you that your permissions have been authorized, copy this link in the email to navigate to the GO Secure Login page.
- **Close your Internet browser** for your email
- Sign in with your GO Secure ID and password and be navigated to the Administration and MOHLTC Services screen. You can use the MC EDT service to upload and download files. Refer to Section 5.

TIPS:

- The health care provider(s) you have accepted will receive system generated acceptance email(s) with instructions to authorize permissions for uploading and downloading files.
- You cannot upload files or download reports until the health care provider has authorized permissions for you. Refer to Section 4.2.11.

4.2.11 Designee Has No Permissions



INSTRUCTIONS:

- Your health care provider has not assigned permissions for you to access the files or reports.
- Advise your health care provider to assign permissions. Refer to Section 3.4.

4.2.12 Cancel Confirmation



MINISTRY OF HEALTH AND LONG-TERM CARE

uattestdata+su1@gmail.com | Français | Logout

Cancel Confirmation

Are you certain you want to cancel the enrolment process?

Confirm Cancel **Resume Process**

ACCESSIBILITY | PRIVACY

Last Modified: 2017-03-09

INSTRUCTIONS:

- To cancel this activity, select the “Confirm Cancel” button to navigate to the Cancel Confirmation screen. Refer to Section 4.2.13.
OR
- To return to the screen from which you cancelled, select the “Resume Process” button.

OPTIONS:

- Select the hypertext “Logout” in the top right corner of the screen to navigate to the GO Secure Login screen. **Close your Internet browser.**

4.2.13 Cancel Confirmation

The screenshot shows a web page from the Ontario Ministry of Health and Long-Term Care. At the top left is the Ontario logo. Next to it is a button labeled "GO SECURE LOGIN". To the right of the button are links for "Français" and "Logout". Below the logo and button, the text "MINISTRY OF HEALTH AND LONG-TERM CARE" is displayed. A large blue banner spans the width of the page. Below the banner, the text "Cancel Confirmation" is centered, followed by the message "Cancelled, please log out." At the bottom of the page, there is a horizontal navigation bar with links for "CONTACT US", "ACCESSIBILITY", "PRIVACY", and "HELP". To the right of these links, the copyright notice "© QUEEN'S PRINTER FOR ONTARIO, 2012" is followed by "IMPORTANT NOTICES" and the "Last Modified" date "2012-08-01".

INSTRUCTIONS:

- Your activity is cancelled, select the hypertext “Logout” in top right corner of the screen to navigate to the GO Secure Login screen. **Close your Internet browser.**

Section 5
Using the MC EDT Web Page

5

5 Using the MC EDT Web Page

Note: Screen layout may vary depending on the web browser used.

5.1 MC EDT Login

This section is used by the health care provider or their designee to use the MC EDT Web Page by using the following link to sign into GO Secure to use MC EDT:

<https://www.edt.health.gov.on.ca>

5.1.1 GO Secure Login

The screenshot shows the GO Secure Login page. At the top left is the Ontario logo. The top navigation bar includes links for Home, Page, Safety, Tools, and Help. On the right side of the top bar is a language selection for Français. Below the header is a large green banner. The main content area has a white background. It features a 'GO SECURE' logo with a stylized 'G'. To its right is a 'GO Secure Profile' link with a sub-note 'See your profile, change your password or security questions.' To the right of the profile link is a login form with fields for 'GO Secure ID:' and 'Password:', both with placeholder text. Below these fields is a 'Sign In' button. To the right of the password field is a note 'Or, if you have a PKI certificate:' followed by a 'Log in with PKI' button. At the bottom of the form are links for 'Forgot your ID or password?' and 'Don't have a GO Secure account? Register Now.' At the very bottom of the page are links for CONTACT US, ACCESSIBILITY, PRIVACY, and HELP on the left, and copyright information for © QUEEN'S PRINTER FOR ONTARIO, 2012, IMPORTANT NOTICES, ENV ID: UAT, and LAST MODIFIED: 2014-01-19 on the right.

INSTRUCTIONS:

- Key in your “GO Secure ID” and “Password”.
- Select the “Sign In” button:
 - Health care providers will be navigated to the health care provider’s “Administration and MOHLTC Services” screen. Refer to Section 5.1.2.
 - Designees will be navigated to the designee’s “Administration and MOHLTC Services” screen. Refer to Section 5.1.4.

TIPS:

- If you have already created a GO Secure ID, but forgot your password, select the hypertext, “Forgot your ID or password?” to navigate to the Password Recovery – Enter ID screen. Refer to Section 6.
- If you have already created a GO Secure ID, but forgot your GO Secure ID, select the hypertext, “Forgot your ID or password” to navigate to the Password Recovery – Enter ID screen. Refer to Section 6.

- Your password will expire in 120 days. You will receive an email seven (7) days in advance advising you of the expiry date to create a new password. Refer to Section 7.
- The session will time-out if there is no activity in 30 minutes.
- After five (5) consecutive failed attempts, you will be locked out for thirty (30) minutes. Refer to Section 5.1.5.

5.1.2 Default Health Care Provider's Administration and MOHLTC Services

Your session will time-out if there is no activity in 30 minutes.

The screenshot shows the top portion of the MC EDT Web Page. It features the Ontario Ministry of Health and Long-Term Care logo with a stylized bird icon and the word "Ontario". Below the logo is the text "MINISTRY OF HEALTH AND LONG-TERM CARE". A navigation bar includes a "Logout" link and other menu items. The main content area is titled "Administration and MOHLTC Services". It contains a dropdown menu labeled "Services: -- Select --" and a "Access Service" button. Below this, there are two links: "Designee Maintenance (Add, Remove, Update)" and "GO Secure Profile (Change Password, Email, etc)". At the bottom of the page are links for "ACCESSIBILITY" and "PRIVACY", and a note indicating the "Last Modified: 2017-03-09".

INSTRUCTIONS:

- To use the MC EDT Web Page, select “MC EDT Service (Upload/Download)” from the “Services” drop down menu and select the “Access Services” button. Refer to Section 5.1.5.

OPTIONS:

- To use the eSubmit Web Page, select “eSubmit” from the “Services” drop down menu and select the “Access Services” button. Refer to the eSubmit Reference manual for more information.
OR
- To submit supporting documentation or a Remittance Advice Inquiry, select the hypertext “eSubmit”. Refer to the eSubmit webpage on the Ministry of Health & Long-Term Care website.
- To maintain designee permissions, select the hypertext “Designee Maintenance (Add, Remove, Update)”. Refer to Section 3.4.
OR
- To maintain your GO Secure account, select the hypertext “GO Secure Profile (Change Password, Email, etc.)”. Refer to Section 8.
OR
- Select the hypertext “Logout” in the top right corner of the screen to navigate to the GO Secure login screen. **Close your Internet browser.**

5.1.3 Designee Health Care Provider's Administration and MOHLTC Services



uattestdata+su2@gmail.com | Français | Logout

MINISTRY OF HEALTH AND LONG-TERM CARE

Administration and MOHLTC Services

Working on Behalf of:

Services:

Designee Maintenance (Add, Remove, Update) Please refer to the MC EDT Reference Manual on the Ministry of Health & Long-Term Care's website

[GO Secure Profile \(Change Password, Email, etc.\)](#)

ACCESSIBILITY | PRIVACY

Last Modified: 2017-03-09

If a health care provider is a designee for another health care provider, the “Working on Behalf of” field will be available.

INSTRUCTIONS:

- “Working on Behalf of” list will default to “-- Myself --”, any health care provider that you are a designee of could also be selected. Refer to Section 14 for more information on the “Working on Behalf of” field.
- To use the MC EDT Web Page, select “MC EDT Service (Upload/Download)” from the “Services” drop down menu and select the “Access Services” button. Refer to Section 5.1.5.

OPTIONS:

- To use the eSubmit Web Page, select “eSubmit” from the “Services” drop down menu and select the “Access Services” button. Refer to the eSubmit Reference manual for more information.
OR
- To maintain designee permissions, select the hypertext “Designee Maintenance (Add, Remove, Update). Refer to Section 3.4.
OR
- To maintain your GO Secure account, select the hypertext “GO Secure Profile (Change Password, Email, etc.). Refer to Section 8.
OR
- Select the hypertext “Logout” in the top right corner of the screen to navigate to the GO Secure login screen. **Close your Internet browser.**

5.1.4 Designee's Administration and MOHLTC Services

Your session will time-out if there is no activity in 30 minutes.

Administration and MOHLTC Services

Working on Behalf of: --- Myself ---

Services: -- Select --

--- Myself ---

GO Secure Profile (Change Password, Email, etc.)

046558 - John Test Smith
058744 - Linda Test Brown

ACCESSIBILITY | PRIVACY

Last Modified: 2017-03-09

All Designees will have the “Working on Behalf of” field on their Administration and MOHLTC Services.

INSTRUCTIONS:

- Select a health care provider from the “Working on Behalf of” field to be able to access services for which permissions have been granted. Refer to Section 14 for more information on the “Working on Behalf of” field.
- To use the MC EDT Web Page, select “MC EDT Service (Upload/Download)” from the “Services” drop down menu and select the “Access Services” button. Refer to Section 5.1.5.

OPTIONS:

- To use the eSubmit Web Page, select “eSubmit” from the “Services” drop down menu and select the “Access Services” button. Refer to the eSubmit Reference manual for more information.
OR
- To maintain your GO Secure account, select the hypertext “GO Secure Profile (Change Password, Email, etc.)”. Refer to Section 8.
OR
- Select the hypertext “Logout” in the top right corner of the screen to navigate to the GO Secure login screen. **Close your Internet browser.**

5.1.5 MC EDT Web Page – Main Menu

MINISTRY OF HEALTH AND LONG-TERM CARE

MAIN | DESIGNATED ACCOUNTS | ADD DESIGNEE

LOGOUT

Français

MEDICAL CLAIMS ELECTRONIC DATA TRANSFER

Upload

Download

CONTACT US | PRIVACY | IMPORTANT NOTICES © © QUEEN'S PRINTER FOR ONTARIO, 2012 | LAST MODIFIED: 2012-05-17

INSTRUCTIONS:

- To navigate to the File Upload screen, select the hypertext “Upload”. Refer to Section 5.2.
OR
- To navigate to the Report/File Download screen, select the hypertext “Download”. Refer to Section 5.3.
 - If you are a designee who has been designated by multiple health care providers, refer to Section 5.3.1.
 - If you are a health care provider, or a designee who has been designated to by only one health care provider, refer to Section 5.3.2.

OPTIONS

- To navigate to the Administration and MOHLTC Services screen, select the hypertext “Main” on the menu bar. Refer to Section 5.1.2 or 5.1.4.
OR
- To view your list of designees, select the hypertext “Designated Accounts” on the menu bar. Refer to Section 3.4.
OR
- To add a designee, select the hypertext “Add Designees” on the menu bar. Refer to Section 3.3.
OR
- Select the hypertext “Logout” in the top right corner of the screen to navigate to the GO Secure login screen. **Close your Internet browser.**

TIPS:

- If you are a designee then the Menu Bar options “Designated Accounts” and “Add Designees” will NOT be displayed.
- You can upload a file from any type of medium (e.g. hard drive, USB drive).
- You can download a report to any type of medium (e.g. hard drive, USB drive).

5.1.6 Account Locked



INSTRUCTIONS:

- After five (5) consecutive failed attempts to log on, you will be locked out for thirty (30) minutes.
- If the problem appears to be with your password, select the hyper-text “password recovery” and you will be navigated to the Password Recovery – Enter ID screen. Refer to Section 6.

5.2 File Upload

This section is used by the health care provider or their designee to upload the following files:

- OHIP Medical Claim Files
- Stale Dated Claim Files
- Overnight Batch Eligibility Check (OBEC)
- Reciprocal Hospital Billing

Refer to Section 1 for details.

- **Note:** Only hospitals can upload Reciprocal Hospital Billing files.

5.2.1. MC EDT Web Page – Select Billing Number, File and File Type

Note: Screen layout may vary depending on the web browser used. For other browser screen examples (Google Chrome, Mozilla Firefox or Safari) select the following link:

http://www.health.gov.on.ca/en/pro/publications/ohip/mcedt_mn.aspx

The screenshot shows the 'File Upload' interface. At the top, there are three dropdown menus: 'Select a MOH ID' (set to 999999), 'Select file to upload:' (with a 'Browse...' button), and 'Select file type:' (with a dropdown menu showing 'Claim File', 'OBEC inbound file', 'Reciprocal Hospital Billing', and 'State Dated Claim file'). A note '*- Mandatory Fields' is located to the right of the dropdowns. Below these are three buttons: 'Upload', 'Clear', and 'Home'. At the bottom of the page, there are links for 'CONTACT US | PRIVACY | IMPORTANT NOTICES' and a copyright notice '© QUEEN'S PRINTER FOR ONTARIO, 2012 | LAST MODIFIED: 2012-05-17'.

INSTRUCTIONS:

- To choose a billing number, select the appropriate billing number from the drop down menu.
- To find a file, select the “Browse” button to locate the file to be uploaded. See the Browse screen example below.
- To choose the type of file to upload, select the file type from the drop down menu.
- To upload the file, select the “Upload” button and you will be navigated to the File Upload Success screen. Refer to section 5.2.3.

Browse Screen Example



- To locate the file to upload, select the drive and subfolders to locate your claims file.
- Select the claims file to populate the “File name” field.
- Select the “Open” button.

OPTIONS:

- Select the “Clear” button and the data fields will display blank fields.
OR
- To navigate back to the MC EDT Web Page – Main Menu, select the “Home” button. Refer to Section 5.1.5
OR
- To navigate to the Administration and MOHLTC Services screen, select the hypertext “Main” on the menu bar. Refer to Section 5.1.2 or 5.1.4.
OR
- To navigate to the Designated Accounts screen, select the hypertext “Designated Accounts” on the menu bar. Refer to Section 3.4.

OR

- To add a designee, select the hypertext “Add Designees” on the menu bar and you will be navigated to the Designee Details screen. Refer to Section 3.3.
- OR
- Select the hypertext “Logout” in the top right corner of the screen and you will be navigated to the GO Secure login screen. **Close your Internet browser.**

TIPS:

- Hospitals will see all options when the “Select file type down arrow is selected, but are only able to upload “Reciprocal Hospital Billing” files.
- If you are a designee for multiple health care providers, you must select the correct health care provider to upload files using the drop down list of billing numbers.
- If you are a designee the options “Designated Accounts” and “Add Designees” will NOT be displayed.
- You can upload a file from any type of medium (e.g. hard drive, USB drive).
- “*” indicates mandatory fields.

5.2.2 File Upload - Success

The screenshot shows the MC EDT web application interface. At the top, there is a logo for 'Ontario' with a stylized leaf icon. Below it, the text 'MINISTRY OF HEALTH AND LONG-TERM CARE' and a link to 'Français'. A navigation bar at the top includes links for 'MAIN', 'DESIGNATED ACCOUNTS', 'ADD DESIGNEE', and 'LOGOUT'. The main content area is titled 'MEDICAL CLAIMS ELECTRONIC DATA TRANSFER' and has a sub-section titled 'File Upload'. A success message states: 'File 'C:\Program Files\Software Application\Folder Out\<name of claims file>' has been uploaded'. Below this message are two buttons: 'Upload Another File' and 'Home'. At the bottom of the page, there are links for 'CONTACT US', 'PRIVACY', and 'IMPORTANT NOTICES', along with a copyright notice: '© © QUEEN'S PRINTER FOR ONTARIO, 2012 | LAST MODIFIED: 2012-05-17'.

Message indicates that the file was uploaded to the ministry.

INSTRUCTIONS:

- To upload another file, select the “Upload Another File” button and you will be navigated to the File Upload screen. Refer to Section 5.2.1.
OR
- To navigate to the MC EDT Web Page – Main Menu screen, select the “Home” button. Refer to Section 5.1.5.

OPTIONS:

- To navigate to the Administration and MOHLTC Services screen, select the hypertext “Main” on the menu bar. Refer to Section 5.1.2 or 5.1.4.
OR
- To navigate to the Designated Accounts screen, select the hypertext “Designated Accounts” on the menu bar. Refer to Section 3.4.
OR
- To add a designee, select the hypertext “Add Designees” on the menu bar. Refer to Section 3.3.
OR
- Select the hypertext “Logout” on the menu bar and you will be navigated to the GO Secure Login screen. **Close your Internet browser.**

TIPS:

- An error message will be displayed if there was an error during the file upload process. Refer to Section 5.2.3.

5.2.3 File Upload Errors

The screenshot shows a web page titled "File Upload". It includes fields for "Select a Billing Number" (set to 999999), "Select file to upload" (with a browse button), and "Select file type" (set to "Claim File"). A red message "File Upload Unsuccessful" is displayed, stating "The file is too large. The maximum size allowed is 10MB". A note at the bottom right indicates "* - Mandatory Fields". At the bottom are buttons for "Upload", "Clear", and "Home".

INSTRUCTIONS:

- In this example, a system error has occurred and you are instructed to contact the Service Support Contact Centre. Refer to Section 5.2.4.
- In some instances file errors may be corrected and the file may then be uploaded again.

OPTIONS

- Select the hypertext "Logout" in the top right corner of the screen and you will be navigated to the GO Secure login screen. **Close your Internet browser.**
OR
- To navigate to the Administration and MOHLTC Services screen, select the hypertext "Main" on the menu bar. Refer to Section 5.1.2 or 5.1.4.
OR
- To navigate to the Designated Accounts screen, select the hypertext "Designated Accounts" on the menu bar. Refer to Section 3.4.
OR
- To add a designee, select the hypertext "Add Designees" on the menu bar. Refer to Section 3.3.

5.2.4 Report/File Upload Errors

INSTRUCTIONS:

- If the upload attempt is unsuccessful, a system error message will direct you to contact the Service Support Contact Centre (SSCC) at:
1-800-262-6524
Or e-mail: SSContactCentre.MOH@ontario.ca
- Select the hypertext “Logout” in the top right corner of the screen and you will be navigated to the GO Secure login screen. Close your Internet browser.

TIPS:

- Calls placed after hours will not have an option of leaving a voice message – instead health care providers are encouraged to call during the business hours of Monday through Friday, 8:00am to 5:00pm, EST.

5.3 Report/File Download

This section is used by health care providers or their designee to download the following reports/files:

- Remittance Advice Report
- Group Split Remittance Advice Report
- File Reject Report
- Batch Edit Report
- Error Report
- Group Split Error Report
- OBEC Response Report
- Primary Care Reports (Enrolment & Consent Summary Report and Enrolment & Consent Outside Use Report)
- Governance Reports
- General Communication (e.g., planned outage, claims information, request for additional information, Remittance Advice Inquiry response)
- Reciprocal Hospital Billing (only hospitals receive this report)

Refer to Section 1 for details.

5.3.1. MC EDT Web Page – Select a Billing Number

Note: Screen layout may vary depending on the web browser used.

For other browser screen examples (Google Chrome, Mozilla Firefox or Safari) select the following link:

http://www.health.gov.on.ca/en/pro/publications/ohip/mcedt_mn.aspx

MEDICAL CLAIMS ELECTRONIC DATA TRANSFER

Report Download

Select a Billing Number *

123456 999999

* - Mandatory Fields

Download Home

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INSTRUCTIONS:

- To choose a billing number, select the appropriate billing number from the drop down menu.
- To navigate to the List of Reports/Files screen, select the “Download” button.
Refer to Section 5.3.2.

OPTIONS:

- To navigate back to the MC EDT Web Page – Main Menu, select the “Home” button. Refer to Section 5.1.5.
OR
- To navigate to the Administration and MOHLTC Services screen, select the hypertext “Main” on the menu bar. Refer to Section 5.1.2. or 5.1.4.
OR
- Select the hypertext “Logout” on the menu bar and you will be navigated to the GO Secure login screen. **Close your Internet browser.**

TIPS:

- A designee may be authorized to access more than one health care provider's reports and must select the specific health care provider's corresponding billing number from the drop down list.
- “*” indicates mandatory fields.

5.3.2 List of Reports/Files

The screenshot shows the MC EDT web interface. At the top, there is a logo for the Ministry of Health and Long-Term Care Ontario, followed by the text "MINISTRY OF HEALTH AND LONG-TERM CARE". A "Français" link is in the top right corner. Below the header, a navigation bar includes links for "MAIN", "DESIGNATED ACCOUNTS", "ADD DESIGNEE", and "LOGOUT". The main content area is titled "MEDICAL CLAIMS ELECTRONIC DATA TRANSFER" and displays a table titled "List of Reports/Files for Billing Number 999999". The table has columns for File Type, Subject, File Name, Date, Status, and Download link. The data in the table is as follows:

File Type	Subject	File Name	Date	Status	Download
ER	Error Reports	ED999999.167	2013-04-12	Available	Download
BE	Batch Edit	BD000123.016	2013-04-11	Available	Download
RA	Remittance Advice	PD999999.912	2013-04-03	Available	Download
CS	EC Summary report	LDES0199.694	2013-04-03	Available	Download
CO	EC Outside Use report	LDOU2517.704	2013-04-03	Available	Download

Below the table are three buttons: "Sort by File Type", "Home", and "Refresh". At the bottom of the page, there are links for "CONTACT US", "PRIVACY", and "IMPORTANT NOTICES" on the left, and a copyright notice "© © QUEEN'S PRINTER FOR ONTARIO, 2012 | LAST MODIFIED: 2012-05-17" on the right.

Note: This example does NOT display all the types of reports available for download.

INSTRUCTIONS:

- To download the required report, select the hypertext “Download” in the last column. Refer to Section 5.3.3.

OPTIONS:

- To sort the reports by file type, select “Sort by File Type” button (see TIPS)
OR
- To navigate to the MC EDT Web Page - Main Menu, select the “Home” button.
Refer to Section 5.3.1
OR
- To redisplay the default list of reports, select the “Refresh” button.
OR
- To navigate to the Administration and MOHLTC Services screen, select the hypertext “Main” on the menu bar. Refer to Section 5.1.2 or 5.1.4.
OR

- To navigate to the Designated Accounts screen, select the hypertext “Designated Accounts” on the menu bar. Refer to Section 3.4.

OR

- To add a designee, select the hypertext “Add Designee” on the menu bar. Refer to Section 3.3.

OR

- Select the hypertext “Logout” on the menu bar and you will be navigated to the GO Secure login screen. **Close your Internet browser.**

TIPS:

- It is important to remember to review your downloaded files regularly to ensure you do not miss important ministry communications with the file type GCM. If you have automated software you may want to discuss this with your vendor.
- Only hospitals will view on the list of reports a File type: “RHB” with Subject: “Reciprocal Hospital Billing”.
- “Status” column indicates that the report is “Available” for download, and “Downloaded” indicates that the user has previously downloaded this report.
- “Date” column indicates the date that the report was created.
- All reports displayed are twelve (12) months from the date of creation.
- The sort order of the reports will be date first (ascending by the date the file was written to the database), followed by the Status (descending).
- The user will be able to scroll down to see all the reports and will also have the ability to sort these reports by “File Type” (ascending), followed by the “Delivery Date” using the “Sort by File Type” button.
- The number of reports displayed will vary by user due to a number of factors that cannot be controlled or monitored, such as monitor size, font size, etc. Scroll down to see all reports.
- If you are a designee, the options “Designated Accounts” and “Add Designees” will **not** be displayed.

5.3.3 Open or Save Report/File



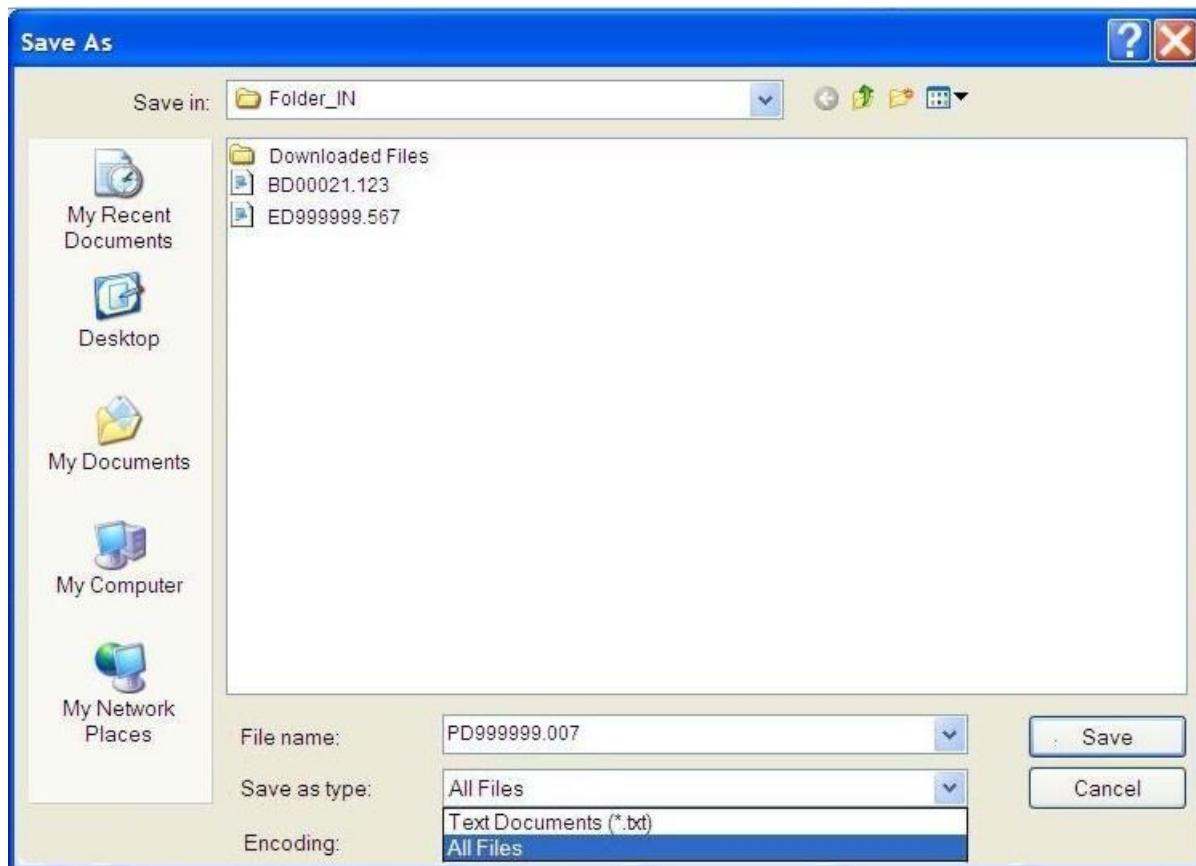
INSTRUCTIONS:

- To save the downloaded report, select the “Save” button. Refer to Section 5.3.4.

OPTIONS:

- To open the downloaded report, select the “Open” button.
OR
- To cancel the download report action, select the “Cancel” button

5.3.4 Save Report/File



INSTRUCTIONS:

- To choose the location where you want to save the report/file you downloaded, select the down arrow in the "Save in" field at the top of this screen.
- Change the "Save as Type" field to "All Files" using the down arrow.
- Leave the "Encoding" field as "ANSI".
- To save the report/file to the location indicated, select "Save" button at the bottom right side of this screen. Refer to Section 5.3.5.

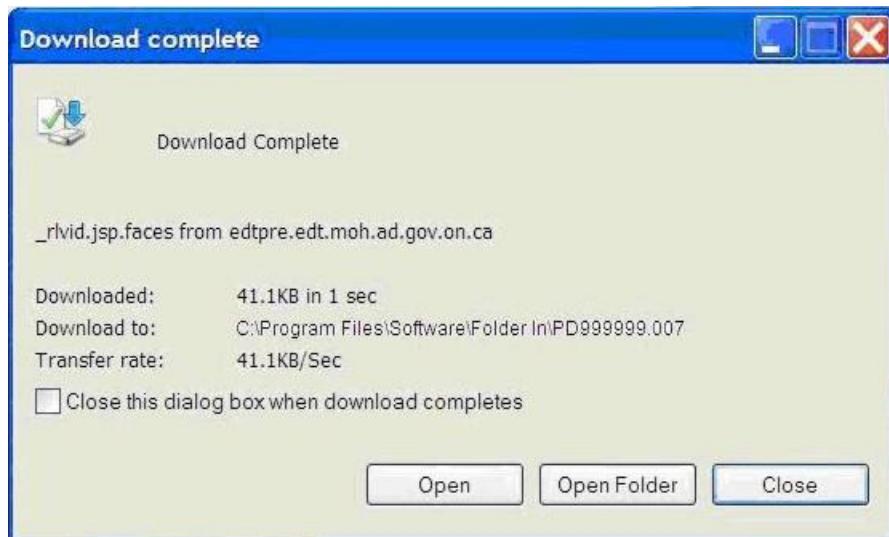
OPTIONS:

- To cancel the Save As action, select "Cancel" button.

TIPS:

- When downloading a report, you have the option of renaming the report by overwriting the file displayed in the "File name" field at the bottom of this screen.

5.3.5 Download Complete



INSTRUCTIONS:

- To close this pop-up window, select the “Close” button. Refer to Section 5.3.6.

OPTIONS:

- To open the report you have selected to download, select the “Open” button.
OR
- To open the folder containing all your downloaded reports/files, select the “Open Folder” button.

TIPS:

- If you select “Open” the file may open in an application such as Notepad which just displays the file as lines of text.
- You must copy the file into the appropriate folder in your software billing program to create a readable report.

5.3.6 Download Status

The screenshot shows the MC EDT Web Page interface. At the top, there is a logo for the Ministry of Health and Long-Term Care Ontario. Below the logo, the page title is "MEDICAL CLAIMS ELECTRONIC DATA TRANSFER". A sub-header says "List of Reports/Files for Billing Number 999999". The main content is a table listing five reports:

File Type	Subject	File Name	Date	Status	Action
ER	Error Reports	ED999999.167	2013-04-12	Downloaded	Download
BE	Batch Edit	BD000123.016	2013-04-11	Downloaded	Download
RA	Remittance Advice	PD999999.912	2013-04-03	Available	Download
CS	EC Summary report	LDES0199.694	2013-04-03	Available	Download
CO	EC Outside Use report	LDOU2517.704	2013-04-03	Available	Download

At the bottom of the table, there are three buttons: "Sort by File Type", "Home", and "Refresh".

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Note: If you select the “Refresh” button, the “Status” field shows the selected report changed from “Available” to “Downloaded”.

INSTRUCTIONS:

- Select another report to download.

OPTIONS:

- To redisplay the reports, select “Sort by File Type” button (see TIPS).
OR
- To navigate back to the MC EDT Web Page Main - Menu, select the “Home” button. Refer to Section 5.3.1.
OR
- Select the hypertext “Refresh” button and the data fields will display default sort fields and update the status of the reports.
OR
- To navigate to the Administration and MOHLTC Services screen, select the hypertext “Main” on the menu bar. Refer to Section 5.1.2 or 5.1.4.
OR
- To navigate to the Designated Accounts screen, select the hypertext “Designated Accounts” on the menu bar. Refer to Section 3.4.

OR

- To add a designee, select the hypertext “Add Designee” on the menu bar. Refer to Section 3.3.

OR

- Select the hypertext “Logout” on the menu bar and you will be navigated to the GO Secure login screen. **Close your Internet browser.**

TIPS:

- A report may be downloaded again even if the Status indicated is “Downloaded”.
- If you are a designee then the options “Designated Accounts” and “Add Designees” will NOT be displayed.
- If there was an error during the report download process, an error message will be displayed. Refer to Section 5.3.8.
- “Date” column indicates the date that the report was created.
- All reports displayed are twelve (12) months from the date of creation.
- The sort order of the reports will be by Date first (ascending by the date the file was written to the database), followed by the Status (descending).
- You will be able to scroll down to see all the reports and will also have the ability to sort these reports by “File Type” (ascending), followed by the “Delivery Date” using the “Sort by File Type” button.
- The number of reports displayed will vary by user because a number of factors that cannot be controlled or monitored, such as the monitor size, font size, etc. Scroll down to see all reports.

5.3.7 Report/File Download Errors

INSTRUCTIONS:

- If the download of a file is unsuccessful, a system error message will direct you to contact the Service Support Contact Centre (SSCC) at:
1-800-262-6524
Or e-mail: SSContactCentre.MOH@ontario.ca
- Select the hypertext “Logout” in the top right corner of the screen and you will be navigated to the GO Secure login screen. **Close your Internet browser.**

TIPS:

- Calls placed to the Service Support Contact Centre after hours will not have an option of leaving a voice message – instead health care providers are encouraged to call during the business hours of Monday through Friday, 8:00am to 5:00pm, EST.

Section 6
Forgot Your Password

6

6 Forgot Your ID or Password?

Note: Screen layout may vary depending on the web browser used.

This section is used by both the health care provider and the designee to reset your password for the GO Secure account if you forgotten it.

6.1 GO Secure Login

This section is used by the health care provider or their designee to use the MC EDT Web Page by using the following link to sign into GO Secure to use MC EDT:

<https://www.edt.health.gov.on.ca>

The screenshot shows the GO Secure Login page. At the top, there's a blue header bar with the text "GO Secure Login". Below it is a green banner featuring the Ontario logo (a stylized flower) and the word "Ontario". On the right side of the banner is a "Français" link. The main content area has a white background. It includes a "G O SECURE" logo in a box. Below it, text says "Providing secure online resources for individuals within the Ontario Government and the Broader Public Sector." There's a "GO Secure Profile" link with a sub-note "See your profile, change your password or security questions.". To the right, there are input fields for "GO Secure ID:" and "Password:", a "Sign In" button, and links for "Forgot your ID or password?" and "Don't have a GO Secure account? Register Now.". Further to the right is a "Log in with PKI" button. At the bottom, there are links for "CONTACT US", "ACCESSIBILITY", "PRIVACY", and "HELP". On the far right, there's copyright information: "© QUEEN'S PRINTER FOR ONTARIO, 2012 | IMPORTANT NOTICES | ENV ID: UAT LAST MODIFIED: 2014-01-19".

INSTRUCTIONS:

- To create a new password, select the text "Forgot your ID or Password?" to navigate to the Password Recovery – Enter ID screen. Refer to Section 6.1.1.

6.1.1 Password Recovery – Enter ID

Please enter your GO Secure Login ID

GO Secure ID

Cancel Next>

[Forgot your GO Secure ID?](#)

[CONTACT US](#) | [ACCESSIBILITY](#) | [PRIVACY](#) | [HELP](#)

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LAST MODIFIED: 2012-08-01

INSTRUCTIONS:

- Key in your GO Secure ID.
- Select “Next>” button and you will be navigated to the Password Recovery screen. Refer to Section 6.1.2.

OPTIONS

- To cancel this activity, select “Cancel” button and the Cancel Confirm screen will be displayed. Refer to Section 6.1.6.

OR

- If you do not remember your GO Secure ID, select the text “Forgot your GO Secure ID?” and you will be navigated to the Password Recovery – Enter ID screen. Refer to Section 6.1.5.

6.1.2 Password Recovery – Security Questions

The screenshot shows the 'Password Recovery' screen of the GO Secure ID system. At the top, there is a logo for 'Ontario' and a 'GO SECURE LOGIN' button. A green banner across the top says 'Answer Security Questions'. Below this, there are three security questions with input fields:

- What is my hobby? (input field)
- What breed of dog did I first own? (input field)
- What was my first pet's name? (input field)

Below the questions is a 'Password Policy' section with a list of rules:

- Must not match or contain first name.
- Must not match or contain last name.
- Must not match or contain user ID.
- Must be at least 8 characters
- Must contain lower case letter(s)
- Must contain number(s)
- Must contain upper case letter(s)
- Must contain symbol(s) such as !, @, #, %
- Must start with a letter.
- Cannot repeat a letter 3 times or more.
- Passwords must match

At the bottom of the screen, there are 'Cancel' and 'Continue' buttons. The footer contains links for CONTACT US, ACCESSIBILITY, PRIVACY, and HELP, along with copyright information for QUEEN'S PRINTER FOR ONTARIO, 2012, and IMPORTANT NOTICES, LAST MODIFIED: 2012-08-01.

INSTRUCTIONS:

- Key in your three answers to the security questions displayed.
- Key in a new password that meets the password policy.
- Re-key the same password to confirm.
- Select the “Continue” button to save the information keyed to navigate to Request Complete screen. Refer to Section 6.1.3.

OPTIONS:

- To cancel this activity, select the “Cancel” button to navigate to the Cancel Confirm screen. Refer to Section 6.1.6.

TIPS:

- If you provide one or more incorrect answers five (5) times you will get an error and can request a temporary password. Refer to Section 6.1.9.
- Your three answers are NOT stored on the system as case sensitive.
- Keep a record of your challenge questions and answers. You will need to answer these correctly when you change your password every 120 days.

The “Password” must:

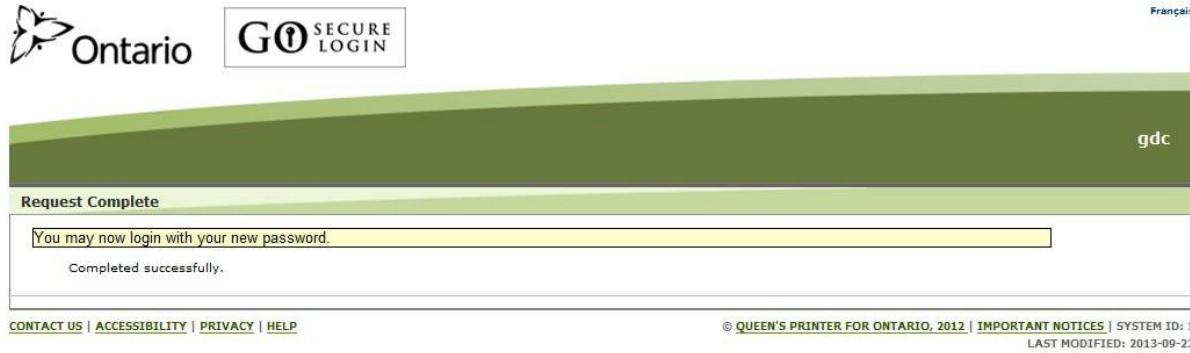
- Not match or contain the “First Name”;
- Not match or contain the “Last Name”;
- Not match or contain the “GO Secure ID”;
- Contain eight (8) to 16 characters;
- First character must be a letter;
- Have at least one (1) lowercase letter;
- Have at least one (1) uppercase letter;
- Have at least one (1) number;
- Have at least one (1) special character such as:
! @ # %
- Not match or contain the “GO Secure ID”;
- Not repeat a letter three (3) times or more;
- Not be re-used for up to eight (8) occurrences; and
- Match the confirm password.

“Password” characters will not be displayed as they are keyed.

“Confirm Password” characters will not be displayed as they are keyed.

Your password will expire in 120 days. You will receive an email seven (7) days in advance advising you of the expiry date and a link to create a new password. Refer to Section 7.

6.1.3 New Password Completed



INSTRUCTIONS:

- **Close your Internet browser.**
- Reopen your Internet browser:
 - Health care providers and designees that have registered for their GO Secure Account and are enrolled for MC EDT will copy this link:
<https://www.edt.health.gov.on.ca>
to navigate to the GO Secure Login screen. Refer to Section 3.2.8 or 4.2.9. or 5.1.1.

6.1.4 GO Secure ID Recovery – Enter ID

The screenshot shows the GO Secure Login interface. At the top left is the Ontario logo. Next to it is a button labeled "GO SECURE LOGIN". In the top right corner, there is a link to "Français". Below the header is a large green bar. Underneath it, the title "Password Recovery - Enter ID" is displayed. The main content area contains the following text: "Please enter your GO Secure Login ID". Below this is a text input field labeled "GO Secure ID". Underneath the input field are two buttons: "Cancel" and "Next>". At the bottom of the form, there is a link "Forgot your GO Secure ID?". At the very bottom of the page, there are links for "CONTACT US", "ACCESSIBILITY", "PRIVACY", and "HELP". On the right side, there is a copyright notice: "© QUEEN'S PRINTER FOR ONTARIO, 2012 | IMPORTANT NOTICES | LAST MODIFIED: 2012-08-01".

INSTRUCTIONS:

- If you do not remember your GO Secure account ID, key in your email account.
- Select the “Next>” button and you will be navigated to the Password Recovery screen. Refer to Section 6.1.5.

OPTIONS:

- To cancel this activity, select “Cancel” button to navigate to the Cancel Confirm screen. Refer to Section 6.1.6.

6.1.5 GO Secure ID Recovered



Fransais

Password Recovery

Your email address is your GO Secure Login ID.

GO Secure ID
youremail@email.com

Answer Security Questions

What is my hobby?

What breed of dog did I first own?

What was my first pet's name?

Choose a new password:

Password

Confirm

Cancel **Continue**

Password Policy

- Must not match or contain first name.
- Must not match or contain last name.
- Must not match or contain user ID.
- Must be at least 8 characters
- Must contain lower case letter(s)
- Must contain number(s)
- Must contain upper case letter(s)
- Must contain symbol(s) such as !,@,#,%
- Must start with a letter.
- Cannot repeat a letter 3 times or more.
- Passwords must match

[CONTACT US](#) | [ACCESSIBILITY](#) | [PRIVACY](#) | [HELP](#)

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LAST MODIFIED: 2012-08-01

INSTRUCTIONS

- A message will display on the screen “Your email address is your GO Secure Login ID”.
- Close your Internet browser.
- Re-open your Internet browser:
 - Health care providers and designees that have registered for their GO Secure Account and are enrolled for MC EDT will copy this link:
<https://www.edt.health.gov.on.ca>
to navigate to the GO Secure Login screen. Refer to Section 3.2.8 or 4.2.9. or 5.1.1.

OPTIONS:

- If you also forgot your password, you may create a new password by keying in the three answers to the security questions displayed.

- Key in a new password that meets the password policy.
- Re-key in the same password to confirm.
- Select the “Continue” button to save the information keyed and you will be navigated to the Request Complete screen. Refer to Section 6.1.3.
OR
- Select the “Cancel” button and the Cancel Confirm screen will be displayed.
Refer to Section 6.1.6.

TIPS

If you provide one or more incorrect answers five (5) times you will get an error and can request a temporary password. Refer to Section 6.1.7.

Your three answers are NOT stored on the system as case sensitive.

Keep a record of your challenge questions and answers. You will need to answer these correctly when you change your password every 120 days.

The “Password” must:

- Not match or contain the “First Name”;
- Not match or contain the “Last Name”;
- Not match or contain the “GO Secure ID”;
- Contain eight (8) to 16 characters;
- First character must be a letter;
- Have at least one (1) lowercase letter;
- Have at least one (1) uppercase letter;
- Have at least one (1) number;
- Have at least one (1) special character such as:
! @ # %
- Not match or contain the “GO Secure ID”;
- Not repeat a letter three (3) times or more;
- Not be re-used for up to eight (8) occurrences; and
- Match the confirm password.

“Password” characters will not be displayed as they are keyed.

“Confirm Password” characters will not be displayed as they are keyed.

Your password will expire in 120 days. You will receive an email seven (7) days in advance advising you of the expiry date and a link to create a new password. Refer to Section 7.

6.1.6 Cancel Confirm



INSTRUCTIONS:

- To cancel the current activity, select the “OK” button. You will return to the GO Secure Login screen. Refer to Section 6.1.1.

OPTIONS:

- To return to the previous screen, use the “Cancel” button.

6.1.7 Request Temporary Password

The screenshot shows the GO Secure Login interface. At the top left is the Ontario logo. Next to it is a button labeled "GO SECURE LOGIN". On the right side, there is a link for "Français". Below the header is a green bar containing the text "Password Recovery". Underneath this, a yellow box displays the message: "Sorry, this account has exceeded the reset attempts. Please contact your administrator." Below this message, a smaller text states: "Either you have not previously setup the questions and answers needed to reset your password or you have provided one or more incorrect answers too many times. Click on the link below to have a new password emailed to you." A green link labeled "Email me a password reset." is visible. At the bottom of the page, there are links for "CONTACT US | ACCESSIBILITY | PRIVACY | HELP" on the left and "© QUEEN'S PRINTER FOR ONTARIO, 2012 | IMPORTANT NOTICES |" on the right.

If you fail to key in the correct answers to the security questions five (5) times, you may request an email to be sent from GO Secure with a temporary password.

INSTRUCTIONS:

- Select the hypertext “Email me a password reset” to have an email automatically generated from GO Secure. Refer to Section 6.1.8.

6.1.8 GO Secure Email With Temporary Password

The screenshot shows the GO Secure Login interface. At the top left is the Ontario logo. Next to it is a button labeled "GO SECURE LOGIN". On the far right, there is a link to "Français". Below the header is a large green bar containing the text "Request Complete". Underneath this, in a yellow box, is the message "Please check your email for details.". Below that, a green box contains the text "Completed successfully.". At the bottom of the page, there are links for "CONTACT US", "ACCESSIBILITY", "PRIVACY", and "HELP". On the right side, there is a copyright notice: "© QUEEN'S PRINTER FOR ONTARIO, 2012 | IMPORTANT NOTICES".

INSTRUCTIONS:

- Close your Internet browser.
- Reopen your Internet browser and access your email account. Refer to Section 6.1.9.

6.1.9 GO Secure Email With Temporary Password

From: <no-reply@ontario.ca>
To: Anne Nicole Gilbert
Sent: Tuesday, April 23, 2013 16:13:24
Subject: GO Secure Password Reset

Hello,

Someone – hopefully you – requested a password reset for their GO Secure ID. Your new password is: xedC2kJ@q

Please login immediately to reset your password.

<LINK>

If this was not requested by you, please change your password as a precaution and contact your existing support person for the program that you are trying to access.

Thank you.

INSTRUCTIONS:

- Copy the temporary password (case sensitive).
- Select the link in the email to navigate to the GO Secure Login screen. Refer to Section 6.1.10.
- Logout of your email account and close the web browser page/tab for your email, leaving the web browser page/tab for GO Secure open.

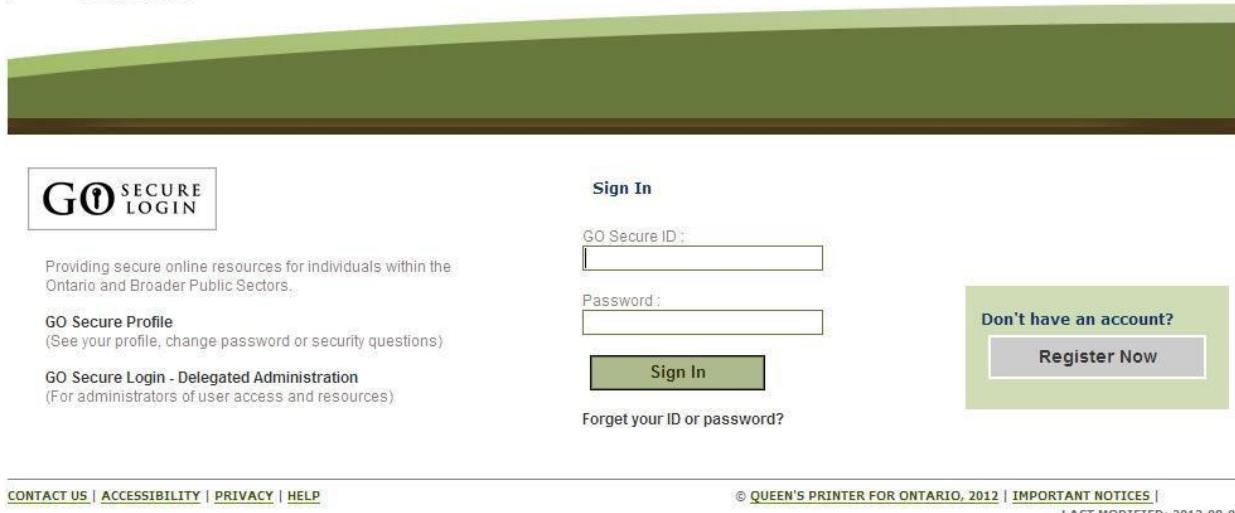
TIPS

- If you do not find this email in your Inbox folder, check your Junk folder.

6.1.10 GO Secure Login With Temporary Password



[Français](#)



The screenshot shows the GO Secure Login page. At the top left is the GO Ontario logo. To its right is a green bar with the text "Français" at the bottom. Below the logo is a "GO SECURE LOGIN" button. To the right of the button is a "Sign In" section with fields for "GO Secure ID:" and "Password:", each with a corresponding input field. A "Sign In" button is located below these fields. To the right of the sign-in area is a green box containing the text "Don't have an account?" and a "Register Now" button. At the bottom of the page are links for "CONTACT US", "ACCESSIBILITY", "PRIVACY", and "HELP". On the right side, there is copyright information: "© QUEEN'S PRINTER FOR ONTARIO, 2012 | IMPORTANT NOTICES | LAST MODIFIED: 2012-08-01".

INSTRUCTIONS:

- Key in your GO Secure ID/ email.
- Key in your temporary password (case sensitive).
- Select the “Sign In” button. Refer to Section 6.1.11.

6.1.11 Create A New Password

The screenshot shows the GO Secure Login interface. At the top left is the Ontario logo. To its right is a 'SECURE LOGIN' button. On the far right are 'Logout' and 'Français' links. Below the header is a green decorative bar. The main area has a light blue background. A 'Security Information' section is visible. On the left, under 'Select a Password:', there are three input fields: 'GO Secure ID' (containing 'youremail@email.com'), 'Password' (containing '.....'), and 'Confirm' (containing '.....'). To the right of these fields is a 'Password Policy' box containing a list of 13 items with checkmarks. At the bottom are 'Cancel' and 'Continue' buttons.

Select a Password:

Please create a secure password.

GO Secure ID: youremail@email.com

Password:

Confirm:

Password Policy

- ✓ Must not match or contain first name.
- ✓ Must not match or contain last name.
- ✓ Must not match or contain user ID.
- ✓ Must be at least 8 characters and less than 17
- ✓ Must contain lower case letter(s)
- ✓ Must contain number(s)
- ✓ Must contain upper case letter(s)
- ✓ Must contain symbol(s) such as !,@,#,%
- ✓ Must start with a letter.
- ✓ Cannot repeat a letter 3 times or more.
- ✓ Passwords must match

INSTRUCTIONS:

- Key in a new password that meets the password policy.
- Re-key in the same password to confirm.
- Select “Continue” button and you will be navigated to the GO Secure Login - Account Updated screen. Refer to Section 6.1.12.

OR

- To cancel this activity, select “Cancel” button and the Cancel Confirm screen will be displayed. Refer to Section 6.1.6.

TIPS:

The “Password” must:

- Not match or contain the “First Name”;
- Not match or contain the “Last Name”;
- Not match or contain the “GO Secure ID”;
- Contain eight (8) to 16 characters;
- First character must be a letter;
- Have at least one (1) lowercase letter;
- Have at least one (1) uppercase letter;
- Have at least one (1) number;
- Have at least one (1) special character such as:
! @ # %
- Not match or contain the “GO Secure ID”;
- Not repeat a letter three (3) times or more;

[CONTACT US](#) | [ACCESSIBILITY](#) | [PRIVACY](#) | [HELP](#)

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- Not be re-used for up to eight (8) occurrences; and
- Match the confirm password.

“Password” characters will not be displayed as they are keyed.

“Confirm Password” characters will not be displayed as they are keyed.

Your password will expire in 120 days. You will receive an email seven (7) days in advance advising you of the expiry date and a link to create a new password. Refer to Section 7.

6.1.12 GO Secure Password Success

The screenshot shows a web page titled "GO Secure Login - Account Updated". At the top left is the Ontario logo. To its right is a button labeled "GO SECURE LOGIN". On the far right are links for "Logout" and "Français". A green banner at the top says "GO Secure Login - Account Updated". The main content area contains the following text:
Thank you, your GO Secure account has been updated successfully.
Please login again to complete the process.
Return to your originally requested destination : [GoSecure](#)

[CONTACT US](#) | [ACCESSIBILITY](#) | [PRIVACY](#) | [HELP](#) © QUEEN'S PRINTER FOR ONTARIO, 2012 | [IMPORTANT NOTICES](#) |

INSTRUCTIONS:

- Select the hypertext “GO Secure” and you will be navigated to the GO Secure Login screen to enter your GO Secure ID/email and new password. Refer to Section 3.28 or 4.2.9. or 5.1.1.

**Section 7
Password Expires**

7

7 Password Expires

This section is used by both the health care provider and the designee to create a new password when the previous password is about to expire or has expired.

The user will receive an email from GO Secure seven (7) days in advance of the password expiry.

From: <no-reply@ontario.ca>
To: Anne Nicole Gilbert
Sent: Tuesday, April 23, 2013 16:13:24
Subject: Your GO Secure Password is about to expire

Hello,

The password for your GO Secure Account, <GO Secure ID>, is expiring. If you do not change your password in the next 7 days, you will be prompted to change it the next time you log in.

[Click here to login now and change it.](#)

Thank you.

Note: The “here” hyperlink navigates user to the GO Secure Login page (See Section 7.1).

The user will receive an email from GO Secure when the password expires.

From: <no-reply@ontario.ca>
To: Anne Nicole Gilbert
Sent: Tuesday, April 23, 2013 16:13:24
Subject: Your GO Secure Password is expired

Hello,

The password for your GO Secure Account,<GO Secure ID>, is expired. You will be prompted to change it the next time you log in.

[Click here to login now and change it.](#)

Thank you.

Note: The “here” hyperlink navigates user to the GO Secure Login page (See Section 7.1).

7.1 GO Secure Login

GO Secure Login

Ontario

Fransais

GO SECURE

Providing secure online resources for individuals within the Ontario Government and the Broader Public Sector.

GO Secure Profile
See your profile, change your password or security questions.

GO Secure ID :

Password :

Or, if you have a PKI certificate:

Forgot your ID or password?

Don't have a GO Secure account?
Register Now.

CONTACT US | ACCESSIBILITY | PRIVACY | HELP

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LAST MODIFIED: 2014-01-19

When you sign in at the GO Secure Login screen, you will be navigated to a screen and are required to create a new password to continue to use MC EDT. (See Section 7.1.1)

INSTRUCTIONS:

- Key in your GO Secure ID and current password. You will be navigated to the Security Information screen. Refer to 7.2.

7.2 Password Expired - Security Information

The screenshot shows a web-based login interface for 'GO SECURE LOGIN'. At the top left is the Ontario logo. To its right is a 'Logout | Français' link. The main title 'Please change your password' is displayed above a form area. The form includes fields for 'Select a new password:' (containing 'gosecurelogin@something.com'), 'Password' (highlighted with a yellow border), and 'Confirm' (empty). To the right of the form is a 'Password Policy' section containing a list of 14 items. Below the form are 'Cancel' and 'Continue' buttons. At the bottom of the page are links for 'CONTACT US', 'ACCESSIBILITY', 'PRIVACY', and 'HELP', along with copyright information: '© QUEEN'S PRINTER FOR ONTARIO, 2012 | IMPORTANT NOTICES | LAST MODIFIED: 2013-06-11'.

Please change your password

Select a new password:

GO Secure ID: gosecurelogin@something.com

Password:

Confirm:

Password Policy

- Must not match or contain first name.
- Must not match or contain last name.
- Must not match or contain user ID.
- Must be at least 8 characters and less than 17
- Must contain lower case letter(s)
- Must contain number(s)
- Must contain upper case letter(s)
- Must contain symbol(s) such as !,@,#,%
- Must start with a letter.
- Cannot repeat a letter 3 times or more.
- Passwords must match

Cancel Continue

CONTACT US | ACCESSIBILITY | PRIVACY | HELP

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LAST MODIFIED: 2013-06-11

INSTRUCTIONS:

- Key in a new password that meets the password policy.
- Re-key in the same password to confirm.
- Select the “Continue” button and you will be navigated to the GO Secure Login - Account Updated screen. Refer to Section 7.3.

OR

- To cancel this activity, select the “Cancel” button and the Cancel Confirm screen is displayed. Refer to Section 7.4.

TIPS:

The “Password” must:

- Not match or contain the “First Name”;
- Not match or contain the “Last Name”;
- Not match or contain the “GO Secure ID”;
- Contain eight (8) to sixteen (16) characters;
- First character must be a letter;
- Have at least one (1) lowercase letter;
- Have at least one (1) uppercase letter;
- Have at least one (1) number;
- Have at least one (1) special character such as:
! @ # %
- Not match or contain the “GO Secure ID”;

- Not repeat a letter three (3) times or more;
- Not be re-used for up to eight (8) occurrences; and
- Match the confirm password.

“Password” characters will not be displayed as they are keyed.

“Confirm Password” characters will not be displayed as they are keyed.

Your password will expire in 120 days. You will receive an email seven (7) days in advance advising you of the expiry date and a link to create a new password.

7.3 Password Expired – Account Updated

The screenshot shows a web page titled "GO Secure Login - Account Updated". The page has a green header bar with the text "GO Secure Login - Account Updated". Below the header, there is a message: "Thank you, your GO Secure account has been updated successfully." followed by "Please login again to complete the process.". At the bottom of the page, there is a link "Return to your originally requested destination : [GoSecure](#)". At the very bottom, there are links for "CONTACT US", "ACCESSIBILITY", "PRIVACY", and "HELP" on the left, and copyright information "© QUEEN'S PRINTER FOR ONTARIO, 2012 | IMPORTANT NOTICES | LAST MODIFIED: 2013-04-02" on the right.

INSTRUCTIONS:

- Select the hypertext “GoSecure” to be navigated to the GO Secure Login screen.
 - Health Care Provider refers to 3.2.8 to sign in at the GO Secure screen and be navigated to the Administration and MOHLTC Services screen.
 - Designee refers to 4.2.9 to sign in at the GO Secure screen and be navigated to the designee Administration and MOHLTC Services screen.

OPTIONS:

- To cancel this activity, select the “Cancel” button to navigate to the Cancel Confirm screen. Refer to Section 7.4.

7.4 Cancel Confirm



INSTRUCTIONS:

- To cancel the current activity, select the “OK” button. You will return to the GO Secure Login screen. Refer to Section 7.1.

OPTIONS:

- To return to the previous screen, use the “Cancel” button.

Section 8
GO Secure Profile Update

8

8 GO Secure Profile Update

This section is used by both the health care provider and the designee to change your profile information such as password, email, language preference.

8.1 GO Secure Login

GO Secure Login

Ontario

Français

G O SECURE

Providing secure online resources for individuals within the Ontario Government and the Broader Public Sector.

GO Secure Profile
See your profile, change your password or security questions.

GO Secure ID :

Password :

Or, if you have a PKI certificate:

[Forgot your ID or password?](#)

[Don't have a GO Secure account?
Register Now.](#)

[CONTACT US](#) | [ACCESSIBILITY](#) | [PRIVACY](#) | [HELP](#)

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LAST MODIFIED: 2014-01-19

INSTRUCTIONS:

- Key in your GO Secure ID and current password.
- Select the “Sign In” button to navigate to Administration and MOHLTC Services screen. Refer to 8.2 or 8.3.

8.2 Health Care Provider Administration and Services



MINISTRY OF HEALTH AND LONG-TERM CARE

uattestdata+su1@gmail.com | Français | Logout

Administration and MOHLTC Services

Services:

Designee Maintenance (Add, Remove, Update) Please refer to the MC EDT Reference Manual on the Ministry of Health & Long-Term Care's website
GO Secure Profile (Change Password, Email, etc)

ACCESSIBILITY | PRIVACY

Last Modified: 2017-03-09

INSTRUCTIONS:

- Select the hypertext “GO Secure Profile” to navigate to Security Information screen. Refer to 8.4.

8.3 Designee Administration and Services



MINISTRY OF HEALTH AND LONG-TERM CARE

uattestdata+su2@gmail.com | Français | Logout

Administration and MOHLTC Services

Working on Behalf of:

Services:

Designee Maintenance (Add, Remove, Update) Please refer to the MC EDT Reference Manual on the Ministry of Health & Long-Term Care's website

GO Secure Profile (Change Password, Email, etc)

ACCESSIBILITY | PRIVACY

Last Modified: 2017-03-09

INSTRUCTIONS:

- Select the hypertext “GO Secure Profile” to navigate to Security Information screen. Refer to 8.4.

8.4 GO Secure Login - Your Profile

The screenshot displays the 'Your Profile' section of the GO Secure Login interface. On the left, there is a sidebar with links for 'Change Your Password', 'Security Questions & Answers', and 'Your GO Secure Roles'. The main form area contains fields for 'GO Secure ID (Email Address)', 'Email', 'Confirm Email', 'First Name', 'Middle Name', 'Last Name', 'Language' (set to English), and 'Display Name' (set to First Last). A note indicates that asterisks (*) denote required fields. At the bottom are 'Reset Changes' and 'Update' buttons.

[CONTACT US](#) | [ACCESSIBILITY](#) | [PRIVACY](#) | [HELP](#)

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INSTRUCTIONS:

- Select any of the data entry fields on the screen to change the information currently displayed.
- Select the “Update” button and a message is displayed on the top of the screen, “Thank you, your GO Secure account has been updated successfully.”

OR

- To cancel any changes you made and return the information to the original defaults, select the “Reset Changes” button.

OPTIONS:

- If you change your email address in the “Email” and “Confirm Email” fields, you will be navigated to a GO Secure – Login ID Updated screen. Refer to Section 8.5.
- To change your password, select the text “Change Your Password”. Refer to Section 8.6.

OR

- To change your security questions and answers, select the text “Security Questions & Answers”. Refer to Section 8.7.

OR

- To view your current roles, select the text “Your GO Secure Roles”. Refer to Section 8.9.
- OR
- To return to the Administration and MOHLTC Services screen, select the hypertext “<<Return to previous site”. Refer to 8.2 or 8.3

TIPS:

- You cannot edit the email address displayed in the greyed out “GO Secure ID” field. If you change your email address in “Email” and “Confirm Email” fields and select the “Update” button, then the GO Secure ID will be changed to the new email address.
- If the screen displays a text box with the following text “Reminder Please validate your email ! Resend my validation email”, refer to Section 8.10.

8.5 GO Secure - Login ID Updated

The screenshot shows a web page with a green header bar. On the left is the "Ontario" logo with a stylized bird icon. To its right is a button labeled "GO SECURE LOGIN". In the top right corner, there are links for "Logout" and "Français". Below the header is a large green bar. Underneath it, a white box contains the following text:

GO Secure - Login ID Updated

Check your new email inbox or Junk folder for the 'GO Secure - Email address updated' email and verify your new email address via the instructions provided.

You must verify your email address before attempting to access Government of Ontario services.

You may now close this browser window.

At the bottom of the page, there are links for "CONTACT US", "ACCESSIBILITY", "PRIVACY", and "HELP". To the right, copyright information reads "© QUEEN'S PRINTER FOR ONTARIO, 2012 | IMPORTANT NOTICES | LAST MODIFIED: 2013-06-11".

INSTRUCTIONS:

- As instructed on this screen, close your browser window.
- Open your browser window and access your email account.
- Locate the email from GO Secure with the subject “GO Secure – Email address updated”. Refer to Section 3.1.7 or 4.1.8. Copy this link in the email to navigate to the GO Secure Login screen to key in your new GO Secure ID/email and password to complete the process. Refer to Section 3.1.8. or 4.1.9.

8.6 Change Password

The screenshot shows the 'Change Password' section of the GO Secure Login interface. It includes fields for 'Old Password', 'Password', and 'Confirm'. To the right, a 'Password Policy' box lists 12 requirements. At the bottom, there are links for 'CONTACT US', 'ACCESSIBILITY', 'PRIVACY', and 'HELP'.

Select a Password:		Password Policy
GO Secure ID	youremail@email.com	• Must not match or contain first name. • Must not match or contain last name. • Must not match or contain user ID. • Must be at least 8 characters • Must contain lower case letter(s) • Must contain number(s) • Must contain upper case letter(s) • Must contain symbol(s) such as !,@,#,% • Must start with a letter. • Cannot repeat a letter 3 times or more. • Passwords must match
Old Password	<input type="text"/>	
Password	<input type="text"/>	
Confirm	<input type="text"/>	
<input type="button" value="Cancel"/> <input type="button" value="Update"/>		

[CONTACT US](#) | [ACCESSIBILITY](#) | [PRIVACY](#) | [HELP](#)

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INSTRUCTIONS:

- Key in your old password.
- Key in a new password that meets the password policy.
- Re-key the same password to confirm.
- Select the “Update” button to save the information keyed to navigate back to the Go Secure Login – Your Profile screen (Refer to Section 8.4) and a message will be displayed at the top of the screen “Thank you, your GO Secure Password was updated successfully”.

OPTIONS:

- To cancel this activity, select the “Cancel” button to navigate back to the GO Secure Login – Your Profile screen. Refer to Section 8.4.
- OR
- Select the hypertext “Logout” in the top right corner of the screen to navigate to the GO Secure Login screen and close your Internet browser.

TIPS:

The “Password” must:

- Not match or contain the “First Name”;
- Not match or contain the “Last Name”;

- Not match or contain the “GO Secure ID”;
- Contain eight (8) to 16 characters;
- First character must be a letter;
- Have at least one (1) lowercase letter;
- Have at least one (1) uppercase letter;
- Have at least one (1) number;
- Have at least one (1) special character such as:
! @ # %
- Not match or contain the “GO Secure ID”;
- Not repeat a letter three (3) times or more;
- Not be re-used for up to eight (8) occurrences; and
- Match the confirm password.

“Password” characters will not be displayed as they are keyed.

“Confirm Password” characters will not be displayed as they are keyed.

If you attempt to reuse the same password more than eight (8) times, a message will be displayed on the “Security Information” screen, “Please use a password that wasn’t used recently.”

Your password will expire in 120 days. You will receive an email seven (7) days in advance advising you of the expiry date and a link to create a new password. Refer to Section 7.

8.7 Security Questions & Answers

The screenshot shows the 'Security Information' page of the GO Secure Profile Update. At the top, there is a logo for 'Ontario' and a 'GO SECURE LOGIN' button. In the top right corner, there are links for 'Logout' and 'Français'. Below the header, a green bar contains the title 'Security Information'. The main content area has a light blue background. It starts with a section titled 'Set your challenge questions and answers:' followed by a note 'Please confirm your password to change your security answers:'. There are two input fields: one for 'Password' and one for 'Confirm'. A note at the top right of this section says '* indicates required fields'. Below these fields is a button labeled 'Retrieve Current Security Answers'. The next section is titled 'The Challenge Questions and Answers are used if you forget your password and need to reset it. All questions must be answered.' It contains six pairs of fields for 'Question' and 'Answer'. Each question field has a dropdown arrow icon. The questions are: 'What was my first pet's name?', 'What breed of dog did I first own?', and 'Who is your favourite actor/musician or artist?'. The answers are empty text input fields. At the bottom of this section are 'Cancel' and 'Update' buttons. At the very bottom of the page, there are links for 'CONTACT US', 'ACCESSIBILITY', 'PRIVACY', 'HELP', '© QUEEN'S PRINTER FOR ONTARIO, 2012', and 'IMPORTANT NOTICES'.

INSTRUCTIONS:

- To display your security answers, key in your password.
- Re-key the same password to confirm.
- Select the “Retrieve Current Security Answers” button to navigate to the screen that displays the security answers to the Challenge Questions you originally provided. Refer to Section 8.8.
- To cancel this activity, select the “Cancel” button to navigate back to the GO Secure Login – Your Profile screen. Refer to Section 8.4.

OPTIONS:

- Select the hypertext “Logout” in the top right corner of the screen to navigate to the GO Secure Login screen and **close your Internet browser**.

8.8 GO Secure ID Display Security Answers

The screenshot shows the GO Secure Login interface. At the top left is the Ontario logo. Next to it is the 'GO SECURE LOGIN' button. On the right side of the header are 'Logout' and 'Français' links. Below the header is a green decorative bar. The main content area has a light blue background. A title bar says 'Security Information'. Below it, a section asks 'Set your challenge questions and answers:' and 'Please confirm your password to change your security answers:'. It includes fields for 'Password' and 'Confirm'. A note says '* indicates required fields'. A 'Retrieve Current Security Answers' button is present. The next section, titled 'The Challenge Questions and Answers are used if you forget your password and need to reset it. All questions must be answered.', contains three pairs of question and answer fields. The first pair is 'Question 1: What was my first pet's name?' with answer 'snoopy'. The second pair is 'Question 2: Who is your favourite actor/musician or artist?' with answer 'elvis'. The third pair is 'Question 3: What breed of dog did I first own?' with answer 'beagle'. Each question has a dropdown arrow to its right. At the bottom of this section are 'Cancel' and 'Update' buttons. At the very bottom of the page are links for 'CONTACT US', 'ACCESSIBILITY', 'PRIVACY', 'HELP', '© QUEEN'S PRINTER FOR ONTARIO, 2012', and 'IMPORTANT NOTICES'.

You may change the security questions and/or answers.

INSTRUCTIONS:

- Key in your password.
 - Re-key the same password to confirm.
 - To change any of the security questions, select the down arrow beside each of the challenge questions to select a new question from the drop down list and provide an answer in the "Answer" input fields.
 - Select the "Update" button to save the updated questions and/or answers and navigate back to the GO Secure Login – Your Profile screen (Refer to Section 8.4). A message will be displayed at the top of the screen "Thank you, your GO Secure security answers were updated successfully."
- OR
- To cancel this activity, select the "Cancel" button to navigate back to the GO Secure Login – Your Profile screen. Refer to Section 8.4.

OPTIONS:

- Select the hypertext “Logout” in the top right corner of the screen to navigate to the GO Secure Login screen and close your Internet browser.

TIPS:

- The “Answers”:
 - Must not match or contain any text used from the question;
 - Are not case-sensitive.

8.9 Display GO Secure Roles



This screen only displays your GO Secure Roles.

INSTRUCTIONS:

- To cancel this activity, select the “Cancel” button to navigate back to the GO Secure Login – Your Profile screen. Refer to Section 8.4.

OPTIONS:

- Select the hypertext “Logout” in the top right corner of the screen to navigate to the GO Secure Login screen and close your Internet browser.

8.10 Resend Validation Email

The screenshot shows the GO Secure Login - Your Profile page. At the top left is the Ontario logo and the GO SECURE LOGIN button. At the top right are links for Logout and Français. The main content area has a green header bar with the text "GO Secure Login - Your Profile". Below this, on the left, is a sidebar with "GO Secure Login - Security" options: Change Your Password, Security Questions & Answers, and Your GO Secure Roles. The main form area contains a "Reminder" message: "Please validate your email! [Resend my validation email](#)". The "Your Profile" section includes fields for First Name, Middle Name, Last Name, Email, Confirm Email, Language (set to English), and Display Name. Buttons for "Reset Changes" and "Update" are at the bottom. A note at the top right of the form says "* indicates required fields".

This screen has a message box displayed if the user has not confirmed their email and cannot find the email from GO Secure in their email inbox or Junk folder. You must confirm your GO Secure ID to be able to use ministry services.

INSTRUCTIONS:

- Select the text “Resend my Validation email” in the message box.
- Select the hypertext “Logout” in the top right corner of the screen to navigate to the GO Secure Login screen and close your Internet browser.
- Reopen your browser and check your email account Inbox or Junk folder for an email from GO Secure with the subject “GO Secure Login Registration Confirmation”. Refer to Section 3.1.7 or 4.1.8.
- Copy this link in the email to navigate to the GO Secure Login screen to key in your new GO Secure ID/email and password to complete the process. Refer to Section 3.1.8. or 4.1.9.

8.11 GO Secure ID – Email Validation Not Completed



INSTRUCTIONS:

- As instructed on this screen, close your browser window.
- Re-open your browser and check your email account Inbox or Junk folder for an email from GO Secure with the subject “GO Secure Login Registration Confirmation”. Refer to Section 3.1.7 or 4.1.8.
- Copy this link in the email to navigate to the GO Secure Login screen to key in your new GO Secure ID/email and password to complete the process. Refer to Section 3.1.8. or 4.1.9.

Section 9
Technical Requirements

9

9 Technical Requirements

The ministry requires the following **minimum** technical requirements to use the **MC EDT web page or site**:

- An Internet connection
- A computer with a supported Windows or a Macintosh operating system and one of the following recommended browsers:

Windows OS

Firefox 3.6 or later
Google Chrome 15.0 or later

Mac OS

Firefox 11.0 or later
Google Chrome 19.0 or later
Safari 5.0 or later

- **The browser versions published above have been tested by the ministry. Using Internet browsers with versions older than the published standard may impact how the GO Secure or MC EDT web pages are displayed or function.**
- Best viewed with 1280 x 1024 screen resolution.
- “Cookies” enabled.
- Javascript enabled.
- File formats that conform to the Technical Specifications.

The **minimum** requirements for the **MC EDT web service** may be different depending on the Clinical Management System (CMS) or Electronic Medical Records (EMR) software application.

Contact your vendor/billing agent to identify what their minimum requirements are for your office to use their EMR software application.

9.1 Technical Specifications

Specific technical specifications are required for authorized MC EDT users to send (upload) files and to receive (download) files sent electronically from the ministry to an MC EDT user. The specifications are technical and are intended to be used by vendors or I&IT technical support individuals.

The claims file format requirements for use with both the web page and the web service are listed in the ministry's *Technical Specifications Interface to Health Care Systems* manual located on the ministry website at:

http://www.health.gov.on.ca/en/pro/publications/ohip/docs/techspec_interface_hcsm.pdf

The generic security requirements and related protocols for ministry services are listed in the ministry's Technical Specifications for MOHLTC Electronic Business Services located on the ministry website at:

http://www.health.gov.on.ca/english/providers/pub/ohip/draft/mohltc_ebs.pdf

The technical requirements for the development of applications and products that support communication with MOHLTC's MC EDT system via Electronic Business Services are listed in the ministry's Technical Specifications for Medical Claims Electronic Data Transfer (MC EDT) Service via Electronic Business Services, located on the ministry website at:

http://www.health.gov.on.ca/english/providers/pub/ohip/draft/medical_claims_ebs.pdf

The technical requirements for the development of Health Card Validation (HCV) application via Electronic Business Services are listed in the ministry's Technical Specifications for Health Card Validation (HCV) Service via Electronic Business Services, located on the ministry website at:

http://www.health.gov.on.ca/english/providers/pub/ohip/draft/ebs_health_card_validation.pdf

If you experience technical problems with the MC EDT service, the first point of contact is your I&IT technical support or vendor. If your I&IT support or vendor requires technical assistance from the ministry, they may contact the ministry's Service Support Contact Centre (SSCC) at:

1-800 262-6524

Or e-mail: SSContactCentre.MOH@ontario.ca

Calls placed to the Service Support Contact Centre after hours will **not** have an option of leaving a voice message – instead health care providers are encouraged to call during the business hours of Monday through Friday, 8:00am to 5:00pm, EST.

Section 10
Conformance Testing

10

10 Conformance Testing

Conformance testing is required for all software that interacts with the MC EDT web service to ensure compliance with the ministry's specifications and to obtain a production key specific to the software version prior to receiving production access. The ministry's Conformance Testing Service will confirm the software meets the ministry's specifications and will protect the ministry's production environment from external influences.

It should be noted that individual users are not required to complete conformance testing, only software vendors.

If the ministry makes technical specification changes or significant changes are made to how the vendor software interacts with the MC EDT software, conformance testing must be completed and a new production key issued.

The Conformance Testing Service will include communicating details of test data required for software vendor/ developer use. Furthermore, the account set up, confirming test outcomes and assistance with troubleshooting relevant to technical specifications is also offered.

When testing is complete, test results will be reviewed for compliance with the technical specifications and a recommendation will be made for access to the production environment.

Vendors/developers will receive a conformance key for use in the conformance environment which will be replaced by a production key upon successful completion of conformance testing. This conformance key must be embedded into every web service transaction.

Refer to the technical specifications posted on the ministry website:
http://www.health.gov.on.ca/english/providers/pub/pub_menus/pub_ohip.html

10.1 Conformance Testing Steps for Vendors

- When the software development is complete, contact the Service Support Contact Centre (SSCC) at:

1-800-262-6524
or by email: SSContactCentre.MOH@ontario.ca

to begin the conformance testing process.
- You must complete and sign the Conformance Testing Acceptable Use Policy and scan and email it back to the ministry. Please insert in the subject line of the email “**MC EDT Conformance Testing**” to expedite escalation of these requests.
- You can obtain a copy of the “Vendor Application for Conformance Testing - Acceptable Use Policy” online at the following link:

http://www.health.gov.on.ca/en/pro/forms/ohip_fm.aspx
- The ministry will contact you to assign a conformance testing slot and supply all required test data including a temporary conformance testing key.
- You will work directly with the conformance testing team throughout the testing process.
- Upon successful completion, the ministry will contact you and supply the necessary authorization for production access including a production key.
- If you fail to complete conformance testing within the scheduled timeframe, access to the test environment will be terminated and a new testing window will be negotiated.

For more information regarding conformance testing requirements, contact the Service Support Contact Centre (SSCC) at:

1-800-262-6524
or by email: SSContactCentre.MOH@ontario.ca

Calls placed to the Service Support Contact Centre after hours will not have an option of leaving a voice message – instead health care providers are encouraged to call during the business hours of Monday through Friday, 8:00am to 5:00pm, EST.

Section 11
Frequently Asked Questions

1 1

11 Frequently Asked Questions

11.1 General

1. Should I be using the web page or the web service to access MC EDT?

The decision to use the web page or the web service is dependent on what type of billing software or clinical management system your office uses.

The web page has file upload and download functions that are provided for users who do not have integrated billing or Electronic Medical Record (EMR) systems.

The web service is for use with fully automated Electronic Medical Record (EMR) or billing software for MC EDT.

2. I don't have a software vendor. Do I need one?

If you plan to use the web page you do not need a vendor. You will need the appropriate hardware and software including billing software. If you plan to use the web service you will need a software vendor.

3. How do I find a software vendor?

The ministry does not promote any vendor over another and therefore does not provide a list of vendors. You may wish to contact your professional association for a list of vendors or talk to your colleagues who have already registered for MC EDT.

11.2 Using MC EDT

1. How do I start using MC EDT?

- Determine whether you will be using the web page or the web service.
- If you are using the web page:
 - Confirm your hardware and software meet the minimum technical requirements published in Section 9;
 - For health care providers, register for a GO Secure account and enrol in MC EDT as described in Section 3;
 - For designees, register for a GO Secure account and accept the designation as described in Section 4; and
 - Refer to Section 5 for detailed procedures on using the MC EDT web page functions.
- If you are using the web service:
 - Contact your software vendor to obtain the appropriate software;
 - For health care providers, register for a GO Secure account and enrol in MC EDT as described in Section 3; and
 - For designees, register for a GO Secure account and accept the designation as described in Section 4.

2. Are all health care providers required to register for a GO Secure account and enrol in ministry services?

If you submit claims using your solo billing number you must register for a GO Secure account and enrol in MC EDT service before you are eligible to use the service.

If you are an affiliate of a group and only bill under the group billing number and do not bill using your individual or solo billing number, you are not required to set up an individual GO Secure account unless you require access to group reports.

3. I'm a designee and I can't see my health care provider's reports.

Ask your health care provider if they have granted you the appropriate permissions.

4. My password expired. What do I do?

Logon to your GO Secure Account and using the online application, create a new password.

5. I can't remember my GO Secure ID?

Select "Forgot Your Password" on the GO Secure Login Screen and then select the text "Forgot your GO Secure ID?"

6. I received multiple requests to be a designee. Which shared secret do I use?

You only need to use one "shared secret". Once your designee account is established you can use it as a designee for multiple health care providers as long as you accept the designation. Refer to Section 4.2.4 for details.

7. My shared secret doesn't work.

Your "shared secret" may have expired. Ask the health care provider who is requesting the designation to check the status online. The health care provider can regenerate a new "shared secret".

8. What is a shared secret?

A "shared secret" is a system generated code used by the designee to complete the enrolment. The "shared secret" is sent to the designating health care provider who must pass it on to the designee.

9. What are unique identifiers?

Unique identifiers are ministry provided codes that authenticate you to the ministry and are required as part of the MC EDT enrolment process.

11.3 Contact

1. Where are the OHIP processing offices located?

Select the following link for a list of OHIP processing offices.

<http://www.health.gov.on.ca/en/pro/programs/ohip/claimsoffice/default.aspx>

2. Who do I contact if I have MC EDT questions?

Contact the Service Support Contact Centre (SSCC) at:

1-800 262-6524

Or e-mail: SSContactCentre.MOH@ontario.ca

Calls placed to the Service Support Contact Centre after hours will not have an option of leaving a voice message – instead health care providers are encouraged to call during the business hours of Monday through Friday, 8:00am to 5:00pm, EST.

3. Who do I contact if I have technical question or issue?

Contact your software vendor for any technical questions or issues.

4. Who do I call for claim payment inquiries?

Contact your local claims processing office.

Section 12
Appendix A – Error Messages

12

12 Appendix A - Error Messages

3.1.2 Health Care Provider - GO Secure Register/Login - Start

MESSAGE	EXPLANATION	ACTION
An incorrect GO Secure Logon ID or Password was specified.	“GO Secure ID” and/or “Password” were not been completed and you have selected the “Sign In” button.	Key in the correct GO Secure ID and password
An incorrect GO Secure Logon ID or Password was specified.	“GO Secure ID” is incorrect.	Key in the correct GO Secure ID.
An incorrect GO Secure Logon ID or Password was specified.	“Password” is incorrect.	Key in the correct password.
Your account has been locked. Please contact your application manager or proceed to password recovery.	After five consecutive failed attempts, you will be locked out for 30 minutes.	If you forgot your GO Secure ID or password, refer to Section 7 or call the Service Support Contact Centre at: 1-800-262-6524

3.1.3 GO Secure Login – Basic Information

MESSAGE	EXPLANATION	ACTION
Please enter a value.	“First Name” is a mandatory field that has not been completed.	Key in “First Name”.
Please use a minimum of ,2" characters.	“First Name” was only one (1) character long.	Key in “First Name” with two (2) or more characters.
Please enter a value.	“Last Name” is a mandatory field that has not been completed.	Key in “Last Name”.
Please use a minimum of ,2" characters.	“Last Name” was only 1 character long.	Key in “Last Name” with two (2) or more characters.

MESSAGE	EXPLANATION	ACTION
Please use a minimum of „4“ characters.	“Display Name” was left blank.	Let the “Display Name” field default to your first and last name or enter a minimum of 4 characters.
Please enter a Value.	“Email” is a mandatory field that has not been completed.	Key in your email address.
Email „your.email@email.com“ is already taken. This email address is already in use. If you already have a GO Secure Login account, please cancel and sign in using your existing account credentials. Otherwise, please use a different email address to proceed with creating a new GO Secure account. This email address has been previously used to register for GO Secure account.	This email address has been previously used to register for a GO Secure account.	You can NOT use the same email account to if you previously registered. You must use a separate and unique email if you are now registering a Group for a GO Secure account. Otherwise refer to Section 6 to create a new password to sign in with or call the Service Support Contact Centre at: 1-800-262-6524.

3.1.4 GO Secure Login – Security Information

MESSAGE	EXPLANATION	ACTION
Please enter a value.	GO Secure ID (User Login) is a mandatory field that has not been completed.	Let the GO Secure ID default to your email or overwrite your email to create a custom GO Secure ID with 8 to 20 characters.
Please enter a valid ID - must begin with a letter and contain no spaces.	GO Secure ID did not begin with a letter and/or contains spaces.	Key in a GO Secure ID that begins with a letter and does not contain spaces.
Please use a minimum of „8“ characters.	GO Secure ID is less than 8 characters.	Key in a GO Secure ID with 8 to 20 characters.

MESSAGE	EXPLANATION	ACTION
Please use a maximum of „20“ characters.	GO Secure ID is more than 20 characters.	Key in a GO Secure ID with 8 to 20 characters.
Please enter a value.	Password is a mandatory field that has not been completed.	Key in a password.
Must not contain identifying information, such as name or login.	Password is the same as GO Secure ID (User Login).	Key in a password that is not the same as the GO Secure ID (User Login).
Must not contain first name.	Password error.	Key in a password that does not contain first name.
Must not contain last name.	Password error.	Key in a password that does not contain last name.
Please use a minimum of „8“ characters.	Password is less than 8 characters.	Key in a password with 8 to 16 characters.
Please use a maximum of „16“ characters.	Password is more than 16 characters.	Key in a password with 8 to 16 characters.
Must contain both upper and lower case letter(s) and a number.	Password error.	Key in a password with at least one uppercase or lower case letter(s) and a number.
Must contain symbol(s) such as !,@,#,%.	Password error.	Key in a password that includes a symbol.
Must start with a letter.	Password error.	Key in a password that starts with a letter.
Cannot repeat a letter 3 times or more.	Password error.	Key in a password that does not repeat a letter 3 times or more.
Please enter a value.	“Confirm Password” is a mandatory field that has not been completed.	Key in the password to confirm.
Passwords must match.	“Confirm Password” does not match “Password”.	Key in the password to confirm.
Please enter a value.	“Question 1” is a mandatory field that has not been completed.	Select down arrow and select a first Challenge Question from the drop down menu.

MESSAGE	EXPLANATION	ACTION
Please enter a value.	“Answer 1” is a mandatory field that has not been completed.	Key in an answer for “Question 1” that is a minimum of three (3) characters long.
Please enter a value.	“Question 2” is a mandatory field that has not been completed.	Select down arrow and select a second Challenge Question from the drop down menu.
Please enter a value.	“Answer 2” is a mandatory field that has not been completed.	Key in an answer for “Question 2” that is a minimum of three (3) characters long.
Please enter a value.	“Question 3” is a mandatory field that has not been completed.	Select down arrow and select a third Challenge Question from the drop down menu.
Please enter a value.	“Answer 3” is a mandatory field that has not been completed.	Key in an answer for “Question 3” that is a minimum of three (3) characters long.
Questions must not be repeated.	Q1 is the same as Q2 and/or Q3.	Select a unique “Challenge Question 1”.
Questions must not be repeated.	Q2 is the same as Q1 and/or Q3.	Select a unique “Challenge Question 2”.
Questions must not be repeated.	Q3 is the same as Q1 and/or Q2.	Select a unique “Challenge Question 3”.
Please use a minimum of „3“ characters.	Answer 1 is too short.	Key in an answer for “Question 1” that is a minimum of 3 characters long.
Please use a minimum of „3“ characters.	Answer 2 is too short.	Key in an answer for “Question 2” that is a minimum of three (3) characters long.

MESSAGE	EXPLANATION	ACTION
Please use a minimum of „3“ characters.	Answer 3 is too short.	Key in an answer for “Question 3” that is a minimum of 3 characters long.
Answers must not be repeated.	Answer 1 is the same as Answer 2 and/or Answer 3.	Key in a unique “Answer 1”.
Answers must not be repeated.	Answer 2 is the same as Answer 1 and/or Answer 3.	Key in a unique “Answer 2”.
Answers must not be repeated.	Answer 3 is the same as Answer 1 and/or Answer 2.	Key in a unique “Answer 3”.

3.1.8 GO Secure –Email Confirmation

Refer to 3.1.2 of this Appendix.

3.2.1 Health Care Provider MC EDT Enrolment - Start

Refer to 3.1.2 of this Appendix.

3.2.3 Identification – New User Unique IDs

MESSAGE	EXPLANATION	ACTION
Mandatory field, please enter a value.	“Unique Identifier #1” is a mandatory field that has not been completed.	Key in “Unique Identifier #1”.
Mandatory field, please enter a value.	“Unique Identifier #2” is a mandatory field that has not been completed.	Key in “Unique Identifier #2”.
Your identifier was not found, please re-enter.	“Unique Identifier #1” is not valid.	Check and key in “Unique Identifier #1”.
Your identifier was not found, please re-enter.	“Unique Identifier #2” is not valid.	Check and key in “Unique Identifier #2”.
Already enrolled with a GO Secure Account with these identifiers.	Health care provider has already enrolled with a GO Secure Account using these identifiers.	You have already registered for MC EDT, call the Service Support Contact Centre at: 1-800-262-6524
Unable to contact the MOHLTC identity service, cannot verify identity at this time. Please try again later (Error Code MOHLTC_CONNECT_ERROR)	A problem occurred with the system.	Try again later. If error persists, it is a system problem. Call the Service Support Contact Centre at: 1-800-262-6524

3.2.5 Identification – Migrating EDT User

MESSAGE	EXPLANATION	ACTION
Mandatory field, please enter a value.	“Unique Identifier #1” is a mandatory field that has not been completed.	Key in “Unique Identifier #1”.
Mandatory field, please enter a value.	“Unique Identifier #2” is a mandatory field that has not been completed.	Key in “Unique Identifier #2”.
Mandatory field, please enter a value.	“Unique Identifier #3” is a mandatory field that has not been completed.	Key in “Unique Identifier #3”.
Your identifier was not found, please re-enter.	“Unique Identifier #1” is not valid.	Check and key in “Unique Identifier #1”.
Your identifier was not found, please re-enter.	“Unique Identifier #2” is not valid.	Check and key in “Unique Identifier #2”.
Your identifier was not found, please re-enter.	“Unique Identifier #3” is not valid.	Check and key in “Unique Identifier #3”.
Already enrolled with a GO Secure Account with these identifiers.	Health care provider has already enrolled with a GO Secure Account using these unique identifiers.	You have already registered for MC EDT, call the Service Support Contact Centre at: 1-800-262-6524
Unable to contact the MOHLTC identity service, cannot verify identity at this time. Please try again later (Error Code MOHLTC_CONNECT_ERROR).	A problem occurred with the system.	Try again later. If error persists, it is a system problem. Call the Service Support Contact Centre at: 1-800-262-6524

3.2.8 GO Secure Login to Complete Confirmation

Refer to 3.1.2 of this Appendix.

3.2.9 Health Care Provider Administration and MOHLTC Services

MESSAGE	EXPLANATION	ACTION
You do not have authorization to perform this function.	A Billing Agent cannot assign a designee.	Billing Agents must not select the Designee Maintenance option.

3.3.2 GO Secure Sign in

Refer to 3.1.2 of this Appendix.

3.3.6 Add Designee Basic Information

MESSAGE	EXPLANATION	ACTION
Mandatory field, please enter a value.	“Full Name” is a mandatory field that has not been completed.	Key in full name.
Please use „2“ characters.	“Full Name” requires two (2) or more characters.	Key in full name with two (2) or more characters.
Mandatory field, please enter a value.	“Email” is a mandatory field that has not been completed.	Key in email account.
Please use „5“ characters.	“Email” requires five (5) or more characters.	Key in email with five (5) or more characters.
Sorry, cannot save duplicate user information for <DesigneeEmail@email.com>	This designee’s email account has already been entered for a designee.	The designee may be sharing an email account. Each designee must have a separate and unique email account.

3.4.2 GO Secure Sign in

Refer to 3.1.2 of this Appendix.

3.4.5 Assign Permissions to Designee

MESSAGE	EXPLANATION	ACTION
No fields have been selected, select one or more of the permission fields/files and select again.	You have selected “Save” button, and not checked any files or reports for a new designee.	Make a selection or select the “Return” button.
No changes were made to the permissions.	No changes to the checkboxes were made for a designee that has previously been assigned permissions and you have selected “Save” button.	Make changes to the assigned permissions or select “Return” button.
Save the permissions prior to switching Billing Numbers.	While assigning permissions to a Billing Number, the health care provider attempts to select a different Billing Number before selecting “Save” button.	Select “Save” button to save the assigned permissions for the selected Billing Number before selecting another Billing Number.
System Error (Contact the ministry at 1-800-262-6524).	A problem occurred with the system.	Call the Service Support Contact Centre at: 1-800-262-6524

4.1.3 Designee - GO Secure Register/Login - Start

Refer to 3.1.2 of this Appendix.

4.1.4 Designee - GO Secure Login – Basic Information

Refer to 3.1.3 of this Appendix.

4.1.5 Designee - GO Secure Login – Security Information

Refer to 3.1.4 of this Appendix.

4.1.8 Email for Registration Confirmation

Refer to 3.1.8 of this Appendix.

4.2.2 Designee- GO Secure Sign In

Refer to 3.1.2 of this Appendix.

4.2.3 Designee Keys Shared Secret

MESSAGE	EXPLANATION	ACTION
Unable to verify your identity with the confirmation shared secret data. Please re-enter the shared secret.	“Shared Secret” does not match the shared secret recorded on the system.	Key in the shared secret.
Shared secret was not entered correctly twice, please re-enter.	“Confirm Secret” does not match the shared secret that was keyed in.	Key in the same shared secret to confirm.
Shared secret has expired, please ask the person designating access to regenerate the code. You need to confirm access within 7 calendar days of receiving the e-mail.	“Shared Secret” expires within seven (7) calendar days of receiving the e-mail.	Contact your health care provider to regenerate the shared secret and use it within seven (7) calendar days.
Access is locked due to too many incorrect attempts.	After five (5) consecutive failed attempts, you will be locked out for 30 minutes.	Close your Internet browser, wait 30 minutes and then try again.

4.2.9 Accept/Reject No Outstanding Designations

Refer to 3.1.2 of this Appendix.

5.1.4 Designee’s Administration and MOHLTC Services

MESSAGE	EXPLANATION	ACTION
“Error: Service User [insert name] is no longer authorized to access this service. Service access is denied.”	The health care provider selected to work on behalf of is no longer authorized to access the selected service.	Select a different health care provider, contact the provider or call the Service Support Contact Centre at: 1-800-262-6524

5.2.2 File Upload

MESSAGE	EXPLANATION	ACTION
A File must be selected.	The Upload button was selected but no upload file was selected.	File must be selected.
The file to be uploaded does not match the File Type selected.	File Type selected must match the file to be uploaded.	Make correction. Example: for an OBEC file, select OBEC File Type.
File Upload Unsuccessful.	An error has occurred with the upload.	Determine the source of the error and make the necessary correction to re-upload the file.
Call the Ministry of Health and Long-Term Care at 1-800-262-6524.	A system problem has occurred.	Call the Service Support Contact Centre at: 1-800-262-6524

5.3.6 Download Status

MESSAGE	EXPLANATION	ACTION
File Download Unsuccessful.	A system problem has occurred.	Call the Service Support Contact Centre at: 1-800-262-6524

6.1.1 Forget Password - Password Recovery – Enter ID

MESSAGE	EXPLANATION	ACTION
Sorry, security questions are not available for this ID.	Email address is incorrect or has never been used to register for a GO Secure account.	Enter your correct “GO Secure ID”.
Please enter a value.	Email address is a mandatory field that has not been completed.	Key in email address.
Please use a minimum of '5' characters.	Email address requires a minimum of five (5) characters.	Key in email address.

6.1.2 Forget Password - Password Recovery - Security Questions

MESSAGE	EXPLANATION	ACTION
Security Answer #1, # 2, #3 errors.	Refer to 3.1.4 of this Appendix.	Refer to security error message and action in Section 3.1.4 of this Appendix.
Please use a minimum of '3' characters.	The answers to one or more of the security questions are not correct.	Key in the correct answers to your three (3) security questions with three (3) or more characters.
Sorry, the password reset attempt was unsuccessful, please check your answers. Please try again.	The answers to one or more of the security questions are not correct.	Key in the correct answers to your three (3) security questions.
Password error.	Refer to 3.1.4 of this Appendix.	Refer to password error message and action in Section 3.1.4 of this Appendix.
Confirm Password error.	Refer to 3.1.4 of this Appendix.	Refer to password error message and action in Section 3.1.4 of this Appendix.
Please use a password that wasn't used recently.	You have exceeded the maximum number of times the same password may be reused (maximum of eight (8) occurrences).	Key in a different password that meets the password policy.

7.1 GO Secure Login

Refer to 3.1.2 of this Appendix.

7.1.5 Change Password

MESSAGE	EXPLANATION	ACTION
Password error.	Refer to 4.1.3 of this Appendix.	Refer to password error message and action in Section 3.1.4 of this Appendix.
Confirm Password error.	Refer to 4.1.3 of this Appendix.	Refer to confirm password error message and action in Section 3.1.4 of this Appendix.

7.1.6 Security Questions and Answers

MESSAGE	EXPLANATION	ACTION
Password error.	Refer to 3.1.4 of this Appendix.	Refer to password error message and action in Section 3.1.4 of this Appendix.
Confirm Password error.	Refer to 3.1.4 of this Appendix.	Refer to confirm password error message and action in Section 3.1.4 of this Appendix.
Security Question #1, # 2, #3 errors.	Refer to 3.1.4 of this Appendix.	Refer to security error message and action of Section 3.1.4 of this Appendix.
Security Answer #1, # 2, #3 errors.	Refer to 3.1.4 of this Appendix.	Refer to security error message and action in Section 3.1.4 of this Appendix.

8.4 Current GO Secure Login Your Profile

MESSAGE	EXPLANATION	ACTION
Please use a minimum of '5' characters.	GO Secure ID requires a minimum of eight (8) characters.	Key in a GO Secure ID with eight (8) or more characters.
Please enter a value.	Email address is a mandatory field that has not been completed.	Key in email address.
Please use a minimum of '5' characters.	Email address requires a minimum of five (5) characters.	Key in email address.
Please enter a value.	First Name is a mandatory field that has not been completed.	Key in first name.
Please use a minimum of '2' characters.	First Name requires a minimum of two (2) characters.	Key in first name with two (2) or more characters.
Please enter a value.	Last Name is a mandatory field that has not been completed.	Key in last name.
Please use a minimum of '2' characters.	Last Name requires a minimum of two (2) characters.	Key in last name with two (2) or more characters.
Please enter a value.	Display name is a mandatory field that has not been completed.	Key in a display name.

Section 13
Appendix B – Glossary

13

13 Appendix B Glossary

TERM	DEFINITION
Billing Agent	An agent authorized by a health care provider or a group of health care providers, to submit claims data electronically for processing by the ministry and/or to reconcile payment data.
Billing Number	A unique identifier that is assigned to a health care provider who is registered with MOHLTC for the purpose of submitting claims for insured services.
Designee	An individual who have been given permission by a health care provider to electronically interact with the ministry on behalf of that health care provider.
Display Name	A field that is defaulted to the user's first name and last name.
Download	The process of receiving a file from another computer.
GO Secure Identification (ID)	An electronic identity provided by the Government of Ontario for obtaining access to designated government services.
Health Care Provider (HCP)	Individual, group or facility licensed to provide health care services to eligible residents of Ontario.
Log off	The process of terminating a connection with a computer system or peripheral device in an orderly fashion.
MC EDT	Medical Claims Electronic Data Transfer.
MOHLTC	Ministry of Health and Long-Term Care.
MOHLTC Electronic Business Services (EBS)	A framework within which the ministry delivers electronic services to health care providers.
Overnight Batch Eligibility Checking (OBEC)	Electronic service that allows an authorized user to submit a formatted file of health numbers/version codes to the ministry for validation before a health service is provided.
Password	A secret piece of information intended to corroborate an identity claim.
Report	A file sent from the ministry's information system in response to data that has been processed.

TERM	DEFINITION
Shared Secret	A system generated code used by the designee to complete the enrolment. The shared secret is sent to the designating health care provider who must pass it on to the designee.
Unique ID	Unique identifiers are ministry provided codes that authenticate the health care provider to the ministry and are required as part of the MC EDT enrolment process.
Upload	The process of sending a file to another computer.
Web Page	A simple web user interface for health care providers that do not have an automated system. This interface provides the basic functions to submit and retrieve files one at a time.
Web Service	A web user interface that allows Electronic Medical Records (EMR) systems or billing software to provide automated interfaces to initiate multiple concurrent uploads and downloads.
Working on Behalf of (WOBO)	A drop down list with a search function for designees used to select a health care provider to access services on behalf of.

Section 14
Appendix C – Working on Behalf of List

14

14 Appendix C – Working on Behalf of List

This section describes the features of the new “Working on Behalf of” (WOBO) list that appears on the “Administration and MOHLTC Services” page for all designees and health care providers who are designees for other health care providers.

14.1 Selecting a Health Care Provider from the WOBO List

The “Working on Behalf of” list allows a designee to access services as themselves or on behalf of a health care provider.

A designee account will not be able to access services as themselves. They must select a health care provider from the WOBO list first.

14.1.1 Selecting a Health Care Provider from the WOBO List

The screenshot shows a web application interface for selecting a health care provider. At the top, there is a logo for 'Ontario' with a stylized leaf icon. To the right of the logo are links for 'uattestdata+au1@gmail.com | Français | Logout'. Below the logo, it says 'MINISTRY OF HEALTH AND LONG-TERM CARE'. A large blue header bar spans across the page. Underneath, a yellow banner displays the message 'No services available.' In the main content area, there is a section titled 'Administration and MOHLTC Services'. On the left, there are dropdown menus for 'Working on Behalf of:' (set to '--- Myself ---') and 'Services' (set to 'Select'). Below these are buttons for 'GO Secure Profile (Change)' and 'ACCESSIBILITY | PRIVACY'. The central part of the screen is a search interface with a 'Search:' input field and a dropdown menu listing several names. The first item in the list, '--- Myself ---', is highlighted with a grey background. The other items listed are: 046558 - John Test Smith, 058744 - Linda Test Brown, 084545 - Sharon Tester Lain, 212888 - Kelly Test Light, 218444 - Susan Test Tompson, and 288855 - Robert Tester Foster. At the bottom right of the search interface, it says 'Last Modified: 2017-03-09'.

When you first log in and reach the Administration and MOHLTC Services, the default selection will be “--- Myself ---”. For a designee account, the “No Services available” banner will appear until a health care provider is selected from their WOBO list.

INSTRUCTIONS:

- Select the WOBO list to expand the selection. If you have more than 10 health care providers on the list, a scroll bar will appear.
- Select a health care provider from the list with your mouse, or select the desired health care provider with the arrow keys on your keyboard and press “Enter”. Once the page refreshes you can access services that you have been granted permissions for from that health care provider.

14.1.2 Searching for a Health Care Provider in the WOBO List by Name

The screenshot shows a search interface for a health care provider. At the top, there is a logo for 'Ontario' with a stylized bird icon. Below it, the text 'MINISTRY OF HEALTH AND LONG-TERM CARE' is visible. A blue header bar contains the text 'Administration and MOHLTC Services'. The main content area has a form with the following fields:

- 'Working on Behalf of:' dropdown menu showing '046558 - John Test Smith'.
- 'Services:' dropdown menu showing '-- Select --'.
- 'Search:' input field containing 'smi'.
- A list of results:
 - '046558 - John Test Smith' (highlighted in grey)
 - '545645 - Graham Test Smith'

At the bottom of the page, there are links for 'ACCESSIBILITY | PRIVACY' and a timestamp 'Last Modified: 2017-03-09'.

INSTRUCTIONS:

- Select the WOBO list to expand the selection. If you have more than 10 health care providers on the list, a scroll bar will appear.
- Begin typing in any part of the desired health care provider's name. It will search based on first, middle or last name.
- Select a health care provider with your mouse, or select the desired health care provider with the arrow keys on your keyboard and press "Enter". Once the page refreshes you can access services that you have been granted permissions for from that health care provider.

14.1.3 Searching for a Health Care Provider in the WOBO List by Billing Number

The screenshot shows a search interface for a health care provider. At the top, there is a logo for 'Ontario' with a stylized leaf icon. Below it, the text 'MINISTRY OF HEALTH AND LONG-TERM CARE' is visible. The main area is titled 'Administration and MOHLTC Services'. On the left, there are dropdown menus for 'Working on Behalf of:' (set to '084545 - Sharon Tester Lain') and 'Services' (set to '-- Select --'). Below these are links for 'GO Secure Profile (Change)' and 'ACCESSIBILITY | PRIVACY'. A search bar contains the number '54'. A dropdown menu lists three providers: '084545 - Sharon Tester Lain' (which is highlighted), '524548 - Wendy Tester Tompson', and '545645 - Graham Test Smith'. At the bottom right, it says 'Last Modified: 2017-03-09'.

INSTRUCTIONS:

- Select the WOBO list to expand the selection. If you have more than 10 health care providers on the list, a scroll bar will appear.
- Begin typing in any part of the desired health care provider's Billing Number. It will show all Billing numbers that contain the search numbers in any part of the billing number.
- Select a health care provider with your mouse, or select the desired health care provider with the arrow keys on your keyboard and press "Enter". Once the page refreshes you can access services that you have been granted permissions for from that health care provider.

14.2 Using the Working on Behalf of List

Once a health care provider has been selected from the WOBO list and the page refreshes you can access services that you have been granted permissions for from that health care provider.

14.2.1 Selecting a Health Care Provider from the WOBO List

The screenshot shows a web interface for the Ontario Ministry of Health and Long-Term Care. At the top, there is a logo for 'Ontario' with a stylized flower icon. To the right of the logo are links for 'uattestdata+au1@gmail.com | Français | Logout'. Below the logo, the text 'MINISTRY OF HEALTH AND LONG-TERM CARE' is displayed. A large blue header bar spans most of the page. Underneath the header, the text 'Administration and MOHLTC Services' is visible. A dropdown menu labeled 'Working on Behalf of:' contains the entry '046558 - John Test Smith'. Below this, the text 'CPSO: 036958' is shown. There is a 'Services: [- Select --]' dropdown menu and an 'Access Service' button. At the bottom of the page, there are links for 'ACCESSIBILITY | PRIVACY' and the text 'Last Modified: 2017-03-09'.

Note that the CPSO number for the selected health care provider will appear below the WOBO list.

INSTRUCTIONS:

- To use the MC EDT Web Page, select “MC EDT Service (Upload/Download)” from the “Services” drop down menu and select the “Access Services” button. Refer to Section 5.1.5.
OR
- To use the eSubmit Web Page, select “eSubmit” from the “Services” drop down menu and select the “Access Services” button. Refer to the eSubmit Reference manual for more information.
OR
- Select a different health care provider from the WOBO list. Refer to Section 14.1.

OPTIONS:

- To maintain your GO Secure account, select the hypertext “GO Secure Profile (Change Password, Email, etc.)”. Refer to Section 8.
OR
- Select the hypertext “Logout” in the top right corner of the screen to navigate to the GO Secure login screen. **Close your Internet browser.**