The copy machine and service company – our insight made the client drive their sales transformation

Client context

Approach

Impact

- Largest B2B copy machine and service company in Asia, enjoying high profitability for long time
- Forced to transform its sales force due to several structural industrial changes such as paper-less and stronger purchasing power
- Need to identify what customers expect sales team to design and lead their sales transformation in a right direction

- Conducted a large-scale web survey and FGI to identify KSF, and found some key insights that surprised clients:
 - No clear relation between sales visit frequency and customer satisfaction
 - Less share in large customers than they expected
 - More than 30% small customers not use traditional channel but only web
- Conducted organizational diagnosis with Sales **Navigator**
- Proposed a transformation direction

M&S Expertise



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Client name: X Team set-up: X Fees Structure: X What was unique: X

- Following the insight that their traditional sales approach and structure do not fit the current market demand, they reviewed their sales transformation plan considering our proposals:
 - Shift sales force from existing customers to new customers
 - Improve sales efficacy by reducing visit frequency
 - Use dealers more for small customers
- Finally it is announced that they will start a pilot project reflecting our diagnosis and proposal