Asia's leading commercial bank – we developed the first digital bank with wealth management functions in Asia through Digital Labs service line

Situation

- One of the top 5
 commercial banks
 in Asia with over
 \$975 million
 operating income,
 known for affluent
 banking services
- Shrinking market share of upper mass and mass affluent (the next generate of affluent segment), given an increasing competition of digital banking
- Recognized the need to offer digital wealth management to differentiate from other leading banks

What we did

- Co-create customer journey and key product attributes to turn to UI/UX designs with customers and clients through surveys with 300+ sample size, 3 focus groups and 40+ individual interviews
- Introduce Agile approach in both IT & marketing to client through a series of workshops conducted our firm experts
- Co-develop the first year personabased brand building and marketing plan with the most iconic viral marketing and O2O events

M&S/Digital Expertise



Violet Chung



Sonia Barquin



Lloyd Colling



Raphael Bick

Impact

- Successfully launched in April 2016, with target of 250k new customer acquisition
- Designed the most critical 50 UI/UX
- Changed client way of doing things to become more agile on IT and marketing

Small-amount investment on your finger tips

- Portfolio set up in 1 minute; order placed with 1 click
- Single-digit investment value; auto transfer of small money to investment account

Simplest ever fund transfer

- P2P fund transfer with just one click (phone number, social media)
- Hongbao grabbing