

Introduction to Analysis Services

Learning about Analysis Services

Stacia Misner

www.pluralsight.com



Overview

- Business Intelligence Queries
- Architecture Options
- Database Development
- Development, Management, and Client Tools

Business Intelligence Queries

- **Summarized data for specified period of time**
 - What were total sales for last 3 years?
 - What was profit margin last year?
- **Comparative data for multiple categories or time periods**
 - Did sales increase this year as compared to last year?
 - What was profit margin by product category last year?
- **Consolidated data from various source systems**
 - How do sales volumes for top 10 customers compare to call center volumes for the same customers?

Relational Queries versus OLAP Queries

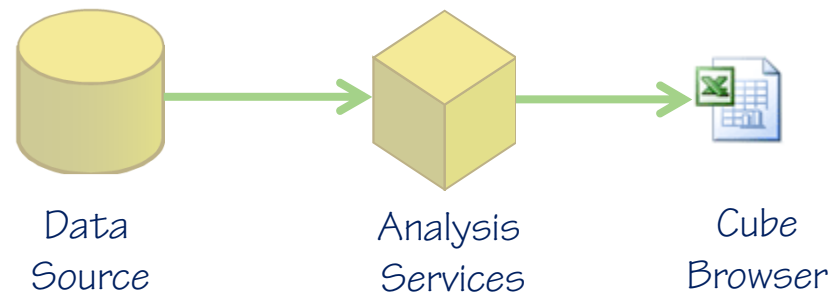
- **Problems with relational queries**
 - Resource contention
 - Unreliable access to historical data
 - Inconsistent application of business rules
 - Data structure results in slower, more complex queries
- **Benefits of OLAP queries**
 - Separate data source reduces resource contention
 - Easy access to historical data
 - Consistent application of business rules
 - Data structure results in faster, simpler queries

Architecture Options

- **Prototype**
 - One-time extraction of data for proof of concept
 - No additional infrastructure needed to maintain solution
- **Personal or team use**
 - No formal data mart (simple data, low data volumes)
 - Maintain solution with periodic processing
- **Organizational use**
 - Data mart/data warehouse in place
 - Extract-transform-load processes to update DM/DW
 - Partition management

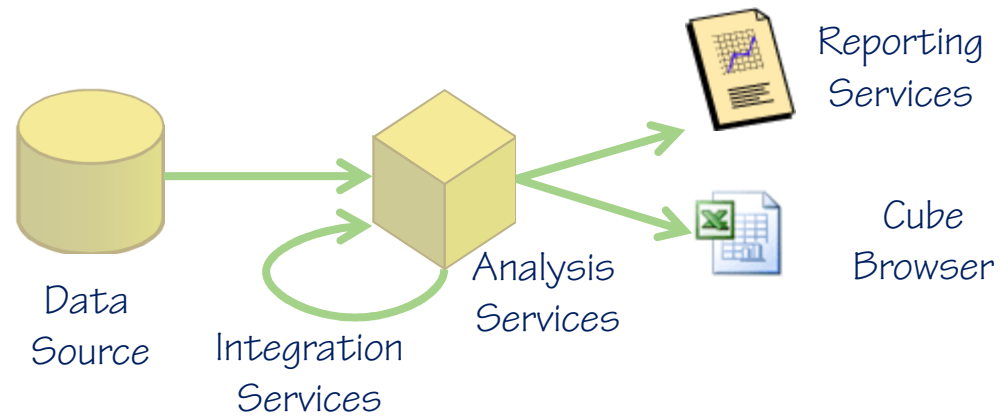
Prototype

- Data Source
- Analysis Services
- Cube Browser (e.g. Excel 2007 or higher)



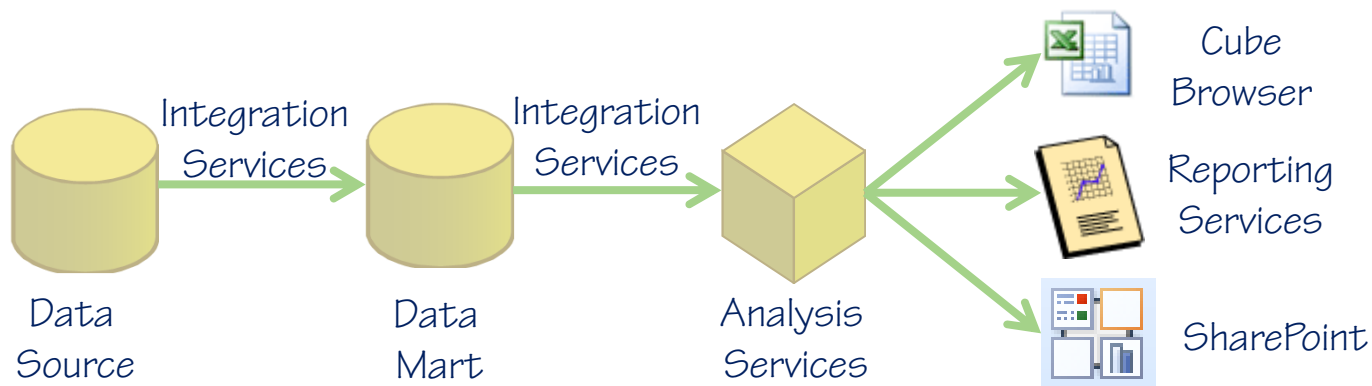
Personal or Team Use

- Data Source
- Analysis Services
- Integration Services
- Cube Browser / Reporting Services

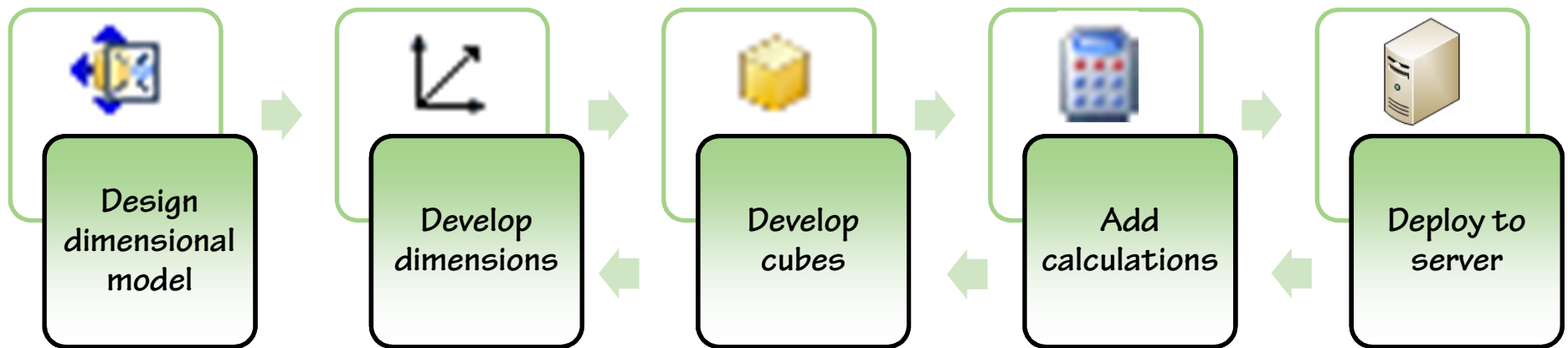


Organizational Use

- Data Source
- Analysis Services
- Integration Services
- Cube Browser / Reporting Services / SharePoint





Database Development








Business Intelligence Development Studio

- Project types

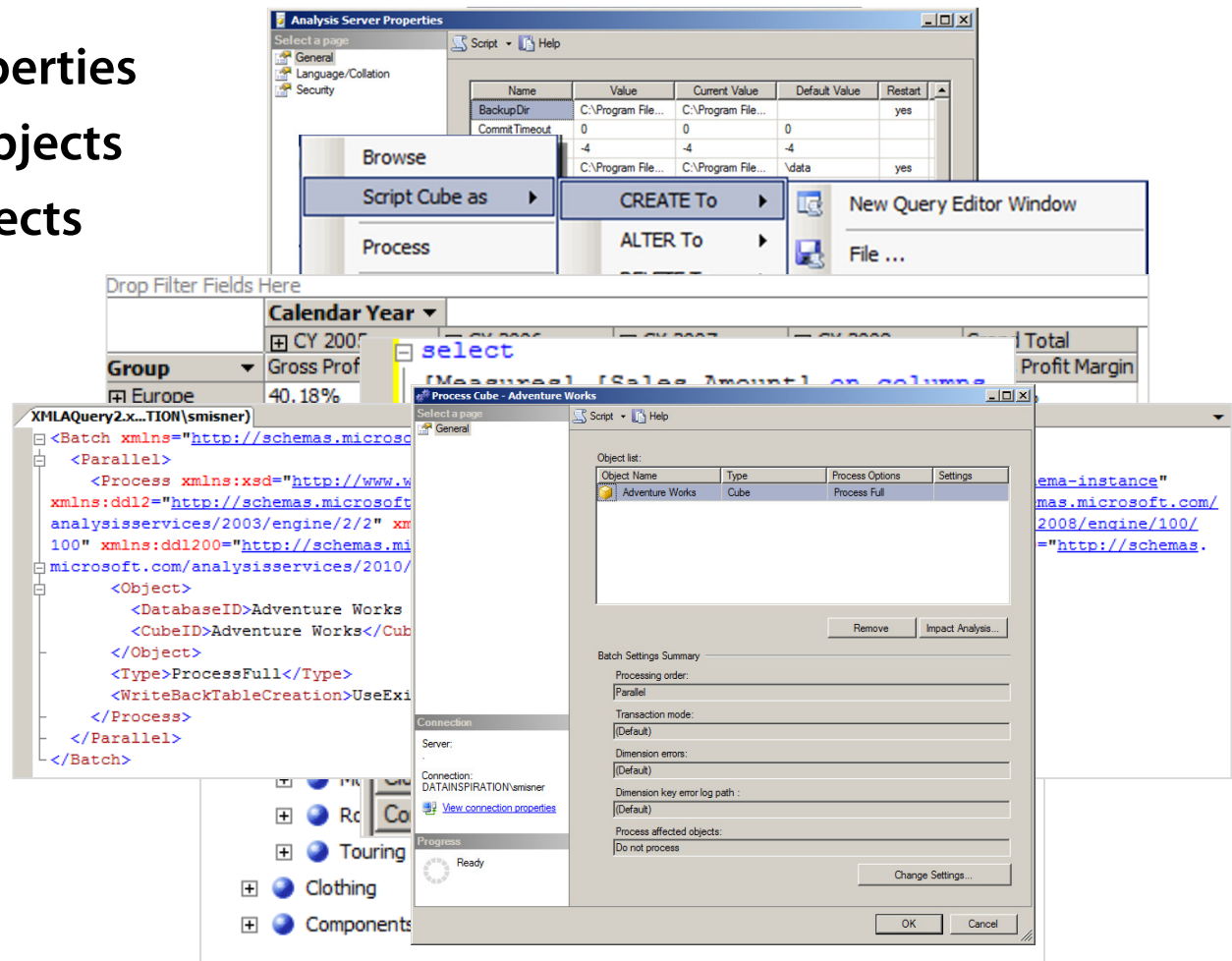
-  Analysis Services Project
-  Import Analysis Services Database

- Analysis Services Project Items

-  Data Source *DS file*
-  Data Source View *DSV file*
-  Cube *CUB file*
-  Dimension *DIM file*
-  Role *ROLE file*

SQL Server Management Studio

- Manage server properties
- Explore database objects
- Script database objects
- Browse data
- Query data
- Execute scripts
- Processing objects



Client Tools

- Excel
- Reporting Services
- SharePoint
- PerformancePoint Services

	A	B	C	D	E
1	Product Categories	Bikes			
2					

Sales Territory Group	Category	Reseller Sales Amount	Reseller Gross Profit Margin	Goal Variance
-----------------------	----------	-----------------------	------------------------------	---------------

Status List

New Actions Show Only Problems

Reseller Sales

Indicator		Value	Goal and Status	Trend	Change
Profit Margin	Product Gross Profit Margin		<div><div></div></div>	➔	
	Accessories	49.9%	40.0% <div><div></div></div> 25%	0 ➔ -50%	
	Bikes	11.1%	12.0% <div><div></div></div> -7%	0 ➔ -11%	
	Mountain Bikes	16.3%	12.0% <div><div></div></div> 36%	0 ➔ -16%	
	Road Bikes	9.9%	12.0% <div><div></div></div> -17%	0 ➔ -10%	
	Touring Bikes	1.5%	12.0% <div><div></div></div> -87%	0 ➔ -2%	
	Clothing	17.4%	20.0% <div><div></div></div> -13%	0 ➔ -17%	
	Components	8.8%	10.0% <div><div></div></div> -12%	0 ➔ -9%	
	Reseller Quotas	\$80,450,596.98	\$114,253,550.00 ! -30%		
	Amy E. Alberts	\$15,535,946.26	\$24,202,000.00 ! -36%		
	Stephen Y. Jiang	\$63,320,315.35	\$87,336,050.00 ! -27%		
	Syed E. Abbas	\$1,594,335.38	\$2,715,500.00 ! -41%		

Summary

- **Business Intelligence Queries**
 - Relational queries versus OLAP queries
- **Architecture Options**
 - Prototype, personal or team use, organizational use
- **Database Development**
 - Design dimensional model, develop dimensions and cubes, add calculations, deploy to server
- **Development, Management, and Client Tools**
 - Business Intelligence Development Studio
 - SQL Server Management Studio
 - Excel, Reporting Services, SharePoint, PerformancePoint

References

- **Analysis Services in Business Intelligence Development Studio**
 - <http://msdn.microsoft.com/en-us/library/ms173709.aspx>
- **Managing Analysis Services Using SQL Server Management Studio**
 - <http://msdn.microsoft.com/en-us/library/ms174957.aspx>