

Account details addition/modification/deletion request form

- ☐ Zerodha
☐ Zerodha Securities Private Limited
☐ Zerodha Commodities Private Limited

Application number	Dated

Please fill all details in BLOCK LETTERS in English

DP ID	12081600	Client ID	
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Account holder details


	First/sole holder	Second holder	Third holder
Name			
Mother's name			
Aadhaar			
PAN			

- ☐ I/We request to carry out the change of address/signature in the demat account.
☐ I/We request to carry out the change of address/signature in the KRA and demat account.


I/We request you to make the following additions/modifications/deletions to my/our account in your records.

Details: Please specify 'Change of address', 'Change of bank details', 'Change of telephone number', etc.	Type of change: Please specify if addition/modification/deletion	Existing details	New details

Attach an annexure (with signature(s)) if the space above is found insufficient.


 First/Sole Holder
or Guardian
(in case of Minor)


 Second Holder


 Third Holder

FOR OFFICE USE ONLY

In Person Verification (IPV) Details:

Name of the Person who has done the IPV: _____

Designation: _____ Employee ID: _____

Name of the Organization: ZERODHA

Date of the IPV:

D	D	M	M	Y	Y	Y	Y
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Signature of the Person who has done the IPV

Seal/Stamp of the Intermediary

Acknowledgement

We have received the account modification/addition/deletion request for the account with details below on										D	D	M	M	Y	Y	Y	Y
DP ID				Client ID				Application no.									
				First/sole holder			Second holder			Third holder							
Account holder's name																	
Modification request for																	
Seal & signature of authorised signatory																	

Know Your Client (KYC) Application Form - for Individuals

☐ New ☐ Change Request (Please tick ✓ the appropriate box)

Please fill this form in English and BLOCK Letters

(Please tick the box on the left margin of the appropriate row where CHANGE/CORRECTION is required and provide the details in the corresponding window)

A IDENTITY DETAILS

☐ 1. Name of the Applicant

☐ 2. Father's/Spouse's Name

☐ 3a. Gender ☐ Male ☐ Female 3b. Marital Status ☐ Single ☐ Married 3c. Date of Birth

☐ 4a. Nationality ☐ Indian ☐ Other (Please Specify)

☐ 4b. Status ☐ Resident Individual ☐ Non Resident ☐ Foreign National

5a. PAN

☐ 5b. Unique Identification Number (UID) / Aadhar, if any

☐ 6. Specify Proof of Identity Submitted ☐ Pan Card ☐ Other (Please Specify)

Photograph

Please affix your recent passport size photograph and sign across it

F1

B ADDRESS DETAILS

☐ 1. Residence/Correspondence Address

City/Town/Village

Pin Code

State

Country

2. Specify the Proof of Address Submitted for Residence / Correspondence Address:

3. Contact Details

Telephone (Office) Fax
Telephone (Residence) Mobile No
Email ID

4. Permanent Address

City/Town/Village Pin Code
State Country

C DECLARATION

I hereby declare that the details furnished above are true and correct to the best of my knowledge and belief and I undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am aware that I may be held liable for it.

Date :

F2 Client Signature

FOR OFFICE USE ONLY

In Person Verification (IPV) Details:

Name of the Person who has done the IPV:

Designation: Employee ID:

Name of the Organization: ZERODHA

Date of the IPV: Signature of the Person who has done the IPV

Seal/Stamp of the Intermediary

☐ Originals Verified and Self-Attested Document Copies Received

Date

Signature of the Authorized Signatory