



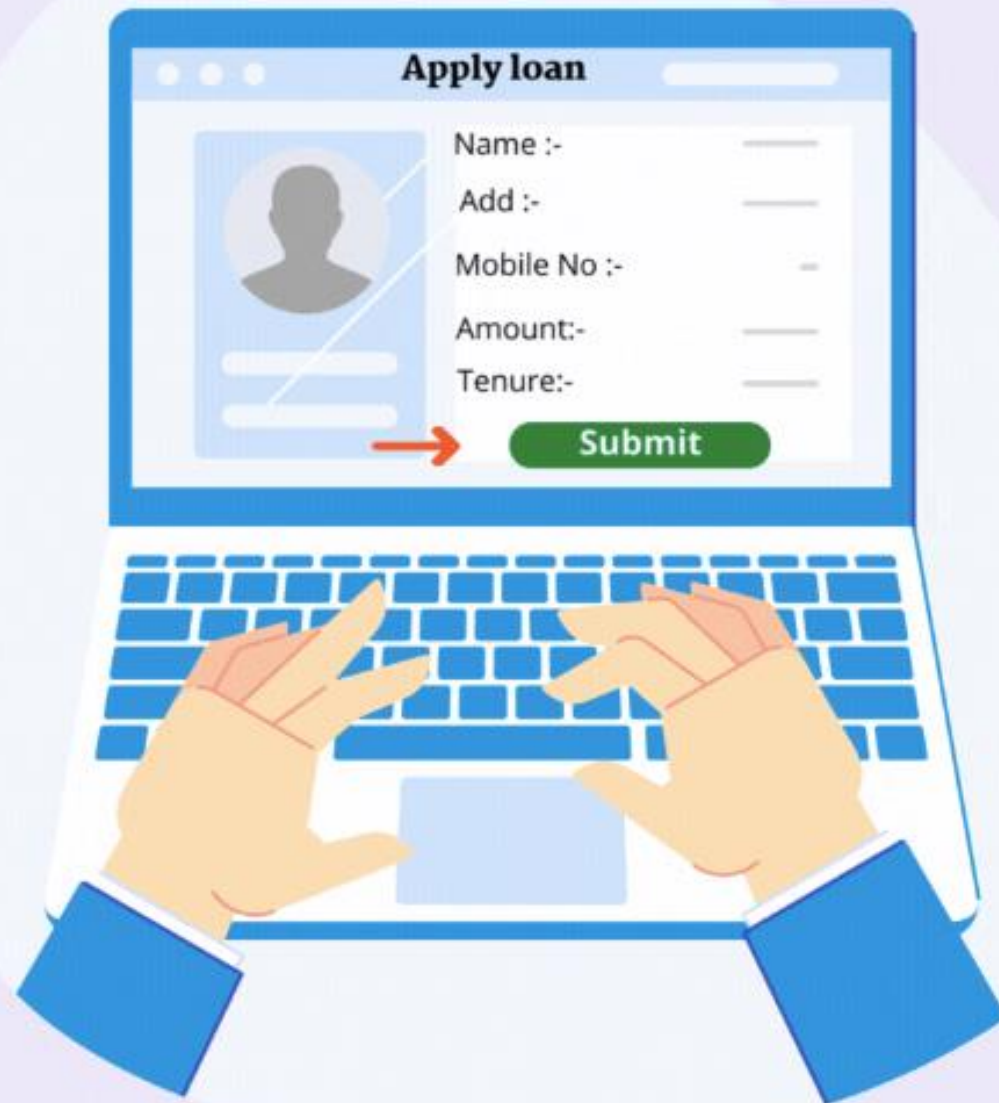
NIDHI SOFTWARE

**Presented by Nidhi
Software Pro**

Login Page



Apply loan



Branch Login

Welcome To NIDHI SOFTWARE
PRO! 🖐️

Please sign-in to your account and start the
adventure

User Name

USERNAME

Password

[Forgot Password?](#)

☐ Remember Me

Login with



Login Here....

Dashboard

+ Customer/Member >

+ Banking >

+ LOAN/Advances >

+ TRANSACTION >

+ PRINT AREA >

+ UTILITY SERVICE >

+ Change Password >

+ Change PIN >

+ Report >

+ GROUP LOAN >

Home

★

Quick Access

₹ 28191.00

🌙

MAHESH SHARMA

0

Search Member

(Fetch for transaction)

Enter Member ID/ Mobile/ Account

Fetch Details

Daily Business Summary

126

Member's

126

S/B_A/C

126

RD_A/C

126

FD_A/C

1

MIS_A/C

4

Deposits

1

Loans

Quick Access

Saving Account

Manage Saving Account

SB Report

FD A/C

Manage FD Account

FD Report

PIGMY / DD A/C

Manage pigmy Account

DD Report

RD Account

Manage RD Account

RD Report

Loan Account

Manage Loan Account

Loan Report

MIS Account

Manage MIS Account

MIS Report

Laser/Accounting

Manage Laser/Accounts

Laser Report


Print Area

Manage Print



Print Report

Cash Withdrawal / Cash Deposit / Fund Transfer



1.a.



- Customer/Member >
- Banking >
- LOAN/Advances >
- TRANSACTION >
- PRINT AREA >
- UTILITY SERVICE >
- Change Password >
- Change PIN >
- Report >
- GROUP LOAN >



Home

Quick Access ₹ 28191.00  MAHESH SHARMA 








0

(A) Enter Member Id

Enter Member ID/ Mobile/ Account

Fetch Details

Daily Business Summary

 126 Member's	 126 S/B_A/C	 126 RD_A/C	 126 FD_A/C	 1 MIS_A/C	 4 Deposits	 1 Loans
--	---	--	--	---	--	---

Profile

Cash Deposit

Cash withdrawal

Fund Transfer

Loan EMI Deposit

Mini-Statement

Customer Profile

Full Name

Anju

Occupation

Businees

Address

Muzaffarpur

Zip Code

Email ID

tghrgjiuunjki@gmail.com

Phone Number


9988854528

State

Muzaffarpur

Cash Deposit

b



+ Customer/Member >

+ Banking >

+ LOAN/Advances >

+ TRANSACTION >

+ PRINT AREA >

+ UTILITY SERVICE >

+ Change Password >

+ Change PIN >

+ Report >

+ GROUP LOAN >

Home

★

(A) Click on Cash Deposit


Quick Access

₹ 28191.00

🌙

MAHESH SHARMA

0



Profile

Cash Deposit

Cash withdrawal

Fund Transfer

Loan EMI Deposit

Mini-Statement

Cash Deposit

Select Account

Select Account

Amount

Enter Amount

Payment Mode

Select Mode

Remark

Enter Remarks

Submit

(C) Select Account

(D) Enter Amount


(E) Select Payment Mode

(F) Enter Remarks

(G) Click on Submit

Customer Account Details

COPYRIGHT © 2021 NIDHI SOFTWARE PRO, All rights Reserved

Hand-crafted & Made with 

Cash Withdrawal

C



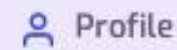
- + Customer/Member >
- + Banking >
- + LOAN/Advances >
- + TRANSACTION >
- + PRINT AREA >
- + UTILITY SERVICE >
- + Change Password >
- + Change PIN >
- + Report >
- + GROUP LOAN >



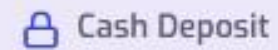
(A) Click on Cash Withdrawal

Quick Access ₹ 28191.00

MAHESH SHARMA



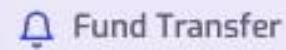
Profile



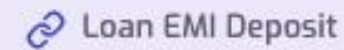
Cash Deposit



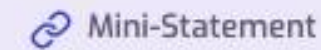
Cash withdrawal



Fund Transfer



Loan EMI Deposit



Mini-Statement

(C) Select Account

Cash Withdrawal

Select Account

Select Account

Amount

Enter Amount

Payment Mode

Cash

Remark

Enter Remarks

Submit

(G) Click on Submit

Customer Account Details

(D) Enter Amount

(E) Select Payment Mode

(F) Enter Remarks

COPYRIGHT © 2021 NIDHI SOFTWARE PRO, All rights Reserved

Hand-crafted & Made with ❤️

Fund Transfer

+ Customer/Member >

+ Banking >

+ LOAN/Advances >

+ TRANSACTION >

+ PRINT AREA >

+ UTILITY SERVICE >

+ Change Password >

+ Change PIN >

+ Report >

+ GROUP LOAN >

Home

★

(A) Click on Fund Transfer

Quick Access ₹ 28191.00

MAHESH SHARMA

0

Profile

Cash Deposit

Cash withdrawal

Fund Transfer

Loan EMI Deposit

Mini-Statement

Fund Transfer

Select Account

Select Account

Beneficiary Type

☐ With In Bank

☐ To Other Bank

Amount

Enter Amount

Account No

Enter Account No.

OTP

Enter OTP

Remark

Enter Remarks

Submit

Customer Account Details

Send OTP

Confirm Account No

Confirm Account No.

(E) Enter Amount

(F) Enter A/C no

(G) Confirm A/C no

(H) Click on send OTP

(I) Enter OTP

(J) Enter Remarks

(G) Click on Submit

Hand-crafted & Made with



- + Customer/Member >
- + Banking >
- + LOAN/Advances >
- + TRANSACTION >
- + PRINT AREA >
- + UTILITY SERVICE >
- + Change Password >
- + Change PIN >
- + Report >
- + GROUP LOAN >

1. Customer / Member Option



CREATE CUSTOMER

a

Home

☆

Quick Access

₹ 2554.00

🌙

Alexa

+ Customer/Member ▾

○ Create Customer

○ Customer ID/ Mobile/ Account

○ Upload KYC

+ Banking >

+ LOAN/Advances >

+ TRANSACTION >

+ PRINT AREA >

+ UTILITY SERVICE >

+ Change Password >

+ Change PIN >

+ Report >

+ GROUP LOAN >

Search Member

(Fetch for transaction)

Daily Business Summary

100

Member's

1

Account's

0

Loans

1

Deposits

MEMBER NAME	SERVICE	AMOUNT	EMI NO	EMI DATE	CREATED BY
Shyam Kumar	RD	1000.00	4	26 Jul 2022	MAHESH SHARMA
Shyam Kumar	RD	1000.00	5	26 Aug 2022	MAHESH SHARMA
Shyam Kumar	RD	1000.00	6	26 Sep 2022	MAHESH SHARMA
Shyam Kumar	Recurring Deposit	1000.00	1	18 May 2022	MAHESH SHARMA
Shyam Kumar	Recurring Deposit	1000.00	2	18 Jun 2022	MAHESH SHARMA
Shyam Kumar	Recurring Deposit	1000.00	3	18 Jul 2022	MAHESH SHARMA
Shyam Kumar	Recurring Deposit	1000.00	4	18 Aug 2022	MAHESH SHARMA
Shyam Kumar	Recurring Deposit	1000.00	5	18 Sep 2022	MAHESH SHARMA
Shyam Kumar	NFRD 1	1000.00	2	24 Jun 2022	MAHESH SHARMA
Shyam Kumar	NFRD 1	1000.00	3	24 Jul 2022	MAHESH SHARMA

View ALL

Transactions Summary

Cash Deposit

+ ₹

Cash Withdrawal

+ ₹

Fund Transfer

+ ₹

IMPS/NEFT

+ ₹

Loan EMI Recovered

+ ₹

Deposit Received

+ ₹0

FILL CUSTOMER DETAILS

b

+ Customer/Member ▾

Create Customer

Customer Details

Customer Report

Upload KYC

+ Banking >

+ LOAN/Advances >

+ TRANSACTION >

+ PRINT AREA >

+ UTILITY SERVICE >

+ Change Password >

+ Change PIN >

+ Report >

+ GROUP LOAN >

Customer Information

Enter Customer Personal Information

Uplod E-KYC

Setup E-KYC for member

Customer Details:

Enter Customer Personal Information.

Aadhar Number

Member Number

Verify

Title

Select Title

Select Gender

Member Name

Enter Customer Name

Husband/Father Name

Enter Husband/Father's Name

Mobile

Enter Mobile No

Alternative Mobile

Enter Alternative Mobile No

Email

Enter Email

Alternative Email

Enter Alternative Email

Address

Enter Customer Address

Landmark

Enter Landmark

Pincode

Enter Postal Code

State

0

x ▾

City

0

x ▾

Marital Status

Select Marital

Occupation

Select Occupation

Annual Income

0

Date of Birth

dd/mm/yyyy

Date of Join

dd/mm/yyyy

← Previous

Submit

(A) Fill all details

(B) Click on Submit button

Member Creation Done !



+ Customer/Member ▾

○ Create Customer

○ Customer Details

○ Customer Report

○ Upload KYC

+ Banking >

+ LOAN/Advances >

+ TRANSACTION >

+ PRINT AREA >

+ UTILITY SERVICE >

+ Change Password

+ Change PIN >

+ Report >

+ GROUP LOAN >

Congratulation !!! Member Created Successfully !!



Member!

Member ID- M193 Successfully Created

OK

After Successfully Creating MEMBER next is complete EKYC

Upload KYC

C

Two options are available for Upload KYC !

1st option is update KYC immediately after member registration

The screenshot displays the NIDHI SOFTWARE PRO interface. On the left is a sidebar menu with the following items: Customer/Member (expanded), Create Customer, Customer Details, Customer Report, Upload KYC, Banking, LOAN/Advances, TRANSACTION, PRINT AREA, UTILITY SERVICE, Change Password, Change PIN, Report, and GROUP LOAN. The main content area shows a breadcrumb trail: Home > Customer Information > Uplod E-KYC. A yellow callout bubble with the text 'Click on EKYC' points to the 'Uplod E-KYC' button. Below the breadcrumb, the 'Customer EKYC' section is titled 'Upload the KYC Document of customer.' and contains five upload fields: AADHAR CARD, PAN CARD, PHOTO, Signature, and Electricity Bill. Each field has a 'Choose file' button, a 'No file chosen' status, and an 'Upload' button. The top right of the interface shows a 'Quick Access' bar with a balance of ₹ 2444.00 and a user profile for 'Alexa'.

NIDHI SOFTWARE PRO

+ Customer/Member ▾

- Create Customer
- Customer Details
- Customer Report
- Upload KYC

+ Banking >

+ LOAN/Advances >

+ TRANSACTION >

+ PRINT AREA >

+ UTILITY SERVICE >

+ Change Password >

+ Change PIN >

+ Report >

+ GROUP LOAN >

Home ☆

Quick Access ₹ 2444.00

Alexa

Customer Information > Uplod E-KYC >

Uplod E-KYC
Setup E-KYC for member

Customer EKYC
Upload the KYC Document of customer.

AADHAR CARD

Choose file No file chosen Upload

PAN CARD

Choose file No file chosen Upload

PHOTO

Choose file No file chosen Upload

Signature

Choose file No file chosen Upload

Electricity Bill

Choose file No file chosen Upload

Upload KYC

5.



+ Customer/Member ▾

○ Create Customer

○ Customer Details

○ Customer Report

○ Upload KYC

(A) Click on Upload KYC

Advances

SACTION

PRINT AREA

+ UTILITY SERVICE

+ Change Password

+ Change PIN

+ Report

+ GROUP LOAN



Quick Access ₹ 2444.00

Alexa



2nd option is do it from here



EKYC

Setup Account EKYC

(B) Enter Member Id

Personal EKYC

Enter Your Personal EKYC.

M193

Submit

(C) Click on Submit

AADHAR CARD

Choose file

No file chosen

Upload

PAN CARD

Choose file

No file chosen

Upload

PHOTO

Choose file

No file chosen

Upload

Signature

Choose file

No file chosen

Upload

Electricity Bill

Choose file

No file chosen

Upload

When your EKYC is completed then go to home page

Search particular Customer A/C Details

d

+ Customer/Member

Create Customer

Customer Details

Report

LOAN/Advances

TRANSACTION

PRINT AREA

UTILITY SERVICE

Change Password

Change PIN

Report

GROUP LOAN

Home

Quick Access ₹ 2444.00

Alexa

(B) Enter Member Id

Search Customer Account Details:
Member ID
M155

Search

(C) Click on Search button

Account Details

Show 10 rows

Excel

CSV

PDF

Print

Search:

SR NO.	NAME	MEMBER ID	BRANCH NAME	SERVICE NAME	ACCOUNT NO	AVL. BALANCE	R.O.I	LEDGER BALANCE	NOMINEE
1	Saumya	M155	HOUSING BOARD	Basic Saving Account	001200110098	450.00	4.00	4.00	BRAJESH KUM/
2	Saumya	M155	HOUSING BOARD	NFRD 1	001200110099	0.00	6.50	6.50	BRAJESH KUM/
3	Saumya	M155	HOUSING BOARD	Recurring Deposit	001200110101	0.00	5.00	5.00	BRAJESH KUM/
4	Saumya	M155	HOUSING BOARD	MTA	001200110102	0.00	8.00	8.00	BRAJESH KUM/
5	Saumya	M155	HOUSING BOARD	MTA	001200110103	0.00	8.00	8.00	BRAJESH KUM/
6	Saumya	M155	HOUSING BOARD	NFRD 1	001200110111	0.00	6.50	6.50	BRAJESH KUM/
7	Saumya	M155	HOUSING BOARD	FD Account	00120015010	0.00	12.50	12.50	BRAJESH KUM/
8	Saumya	M155	HOUSING BOARD	Personal Loan	001001150062	0.00	26.00	26.00	BRAJESH KUM/
9	Saumya	M155	HOUSING BOARD	FD Account	00120015020	0.00	12.50	12.50	BRAJESH KUM/
10	Saumya	M155	HOUSING BOARD	Personal Loan	001001150067	0.00	24.00	24.00	BRAJESH KUM/

Search All Customer Report

Customer/Member

Create Customer

Customer Details

Customer Report

TRANSACTION

PRINT AREA

UTILITY SERVICE

Change Password

Change PIN

Report

GROUP LOAN

Home

Quick Access ₹ 2444.00

Alexa

(B) Enter Date

Customer Report

From Date

10-01-2022

To Date

10-17-2022

Select Role

Select Role

Search

(C) Click on Search button

Customer Report

Show 10 rows

SR NO.	EKYC	EDIT	NAME	MEMBER ID	BRANCH NAME	MOBILE NO.	EMAIL ID	PAN NUMBER	AADHAR N
1	View KYC	Edit	NGFXXDFCBV	D112	HOUSING BOARD		lkkllk@gmail.com	FDGD1452HG	5465465
2	View KYC	Edit	Loan	D113	HOUSING BOARD		8298731378@gmail.com	KJUYG&~%\$V	7465635
3	View KYC	Edit	KJKJKJ	M209	HOUSING BOARD		DCGFCFHV@GMAIL.COM	DFD51452FD	6985326
4	View KYC	Edit	YUKUHHJ	M210	HOUSING BOARD		JHGLLKL@GMAIL.COM	DFDF4152GF	9865454
5	View KYC	Edit	MOJ KUMAR	M211	HOUSING BOARD		ASFDSGGFD999AF@GMAIL.COM	HDSYS4525J	56315153
6	View KYC	Edit	SHIVU	M193	HOUSING BOARD		MISH@GMAIL.COM	UZWPS7043E	8344818



+ Customer/Member >

+ Banking ▾

○ Share Transfer

○ Withdraw Share

○ **Saving A/C**

○ **Saving A/C Report**

○ Recurring Deposit

○ Recurring Report

○ Pay Maturity

○ FD Account Report

○ Open FD Account

○ Regular Deposit

○ Regular Deposit Re...

+ LOAN/Advances >



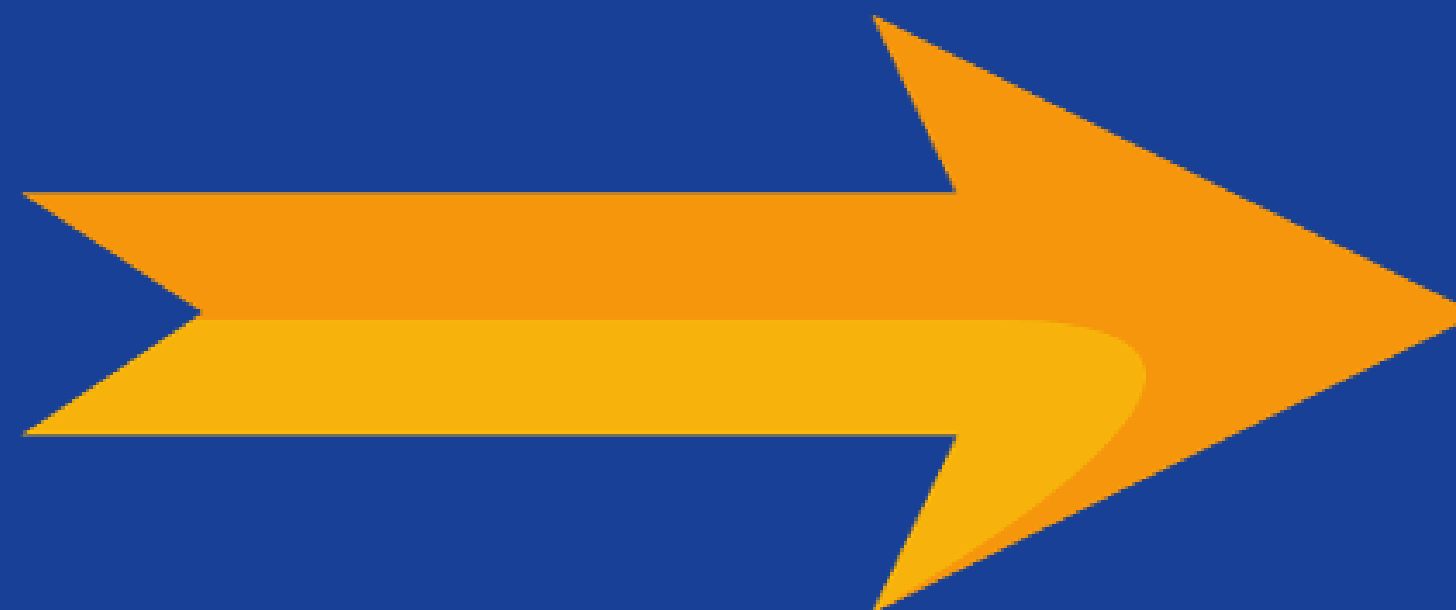
Quick Access ₹ 2444.00

Alexa

0



2. Banking Option



Open Saving Account

a

+ Customer/Member >

+ Banking >

○ Share Transfer

○ Withdraw Share

○ **Saving A/C**

○ Regular Deposit

○ FD Account Report

○ Open FD Account

○ Regular Deposit

○ Regular Deposit Re...

+ LOAN/Advances >

Report

ing Report

Pay Maturity

FD Account Report

Open FD Account

Regular Deposit

Regular Deposit Re...

Home

Quick Access ₹ 2444.00

Alexa

Open Saving Account

Select Account Type

Basic Saving Account

User Type

Product Details

Product Name

Basic Saving Account

ROI

8

Minimum Balance

500

Customer Details

Member ID

Enter Member ID

Nominee Details

+ Add Nominee


Rev

(E) click on create an A/C

Create an Account

Account created successfully

b



+ Customer/Member >

+ Banking ▾

○ Share Transfer

○ Withdraw Share

○ **Saving A/C**

○ **Saving A/C Report**

○ Recurring Deposit

○ Recurring Report

○ Pay Maturity

○ FD Account Report


○ Open FD Account


○ Regular Deposit

○ Regular Deposit Report

+ LOAN/Advances >

Home ☆

Quick Access ₹ 2444.00 🌙 Alexa 0 

Quick Access ₹ 2444.00 🌙 MAHESH SHARMA 0 

mail ID

WISH@GMAIL.COM

Address

BALUGHAT

Occupation

Farmer

Aadhar Number

834481850525

Marital Status

Married

Age

25

DOB

Jan 11900 12:00AM

Name

ramesh

Add Nominee

view And Submit Account Det

create an Account

✓

Success!

Account Created Successfully. Your account no 00110010003

OK

Click On Ok

RIGHT © 2021 NIDHI SOFTWARE PRO, All rights Reserved

Hand-crafted & Made with ❤️

Congratulation ! Account created successfully !

Create Van Account

C

NIDHI SOFTWARE PRO

- + Customer/Member >
- + Banking ▾
 - Share Transfer
 - Withdraw Share
 - **Saving A/C**
 - **Saving A/C Report**
 - Recurring Deposit
 - Recurring Report
 - Pay Maturity
 - FD Account Report
 - Open FD Account
 - Regular Deposit
 - Regular Deposit Re...
- + LOAN/Advances >

Home ☆ Quick Access ₹ 2444.00 Alexa 0

Do You want to create VanAccount ! IF yes then click on YES Button

Home ☆ Quick Access ₹ 2444.00 MAHESH SHARMA 0

Email ID: MISH@GMAIL.COM
Aadhar Number: 834481850525
Address: BALUGHAT
Marital Status: Married
Occupation: Farmer
Age: 25

Nominee Details

Name: ramesh

+ Add Nominee

Are you sure?
Do You Want to Van Account!

Yes Cancel

Review And Submit

Create an Account


Click On Yes

COPYRIGHT © 2021 NIDHI SOFTWARE PRO, All rights Reserved



Hand-crafted & Made with ❤️



Van Account create successfully !

d




- Customer/Member >
- Banking ▾
 - Share Transfer
 - Withdraw Share
 - Saving A/C**
 - Saving A/C Report**
 - Recurring Deposit
 - Recurring Report
 - Pay Maturity
 - FD Account Report
 - Open FD Account
 - Regular Deposit
 - Regular Deposit Re...
- LOAN/Advances >

 Home 

Quick Access ₹ 2444.00  Alexa 

Congratulation ! Van A/C created Successfully!



Van Account!

Account- 348670287849 IFSC-IDFB0010209

OK

Email ID

saumya@gmail.com

Address

muzaffarpur

Occupation

un marraid

Aadhar Number

492222590855

Marital Status

un married

Age

21

DOB

May 8 1987 12:00AM

Name

BRAJESH KUMAR

+ Add Nominee


Review And Submit Account Details

Create an Account

COPYRIGHT © 2021 NIDHI SOFTWARE PRO, All rights Reserved

Share Transfer

e.



+ Customer/Member >

+ Banking ▾

○ Share Transfer

○ Share

○ Recurring Deposit

○ Recurring Report

○ Pay Maturity

○ FD Account Report

○ Open FD Account


○ Regular Deposit

○ Regular Deposit Re...

+ LOAN/Advances >

Home ☆

Quick Access ₹ 2444.00 🌙

Alexa 0 

Share Transfer

Member ID

ENTER MEMBER ID

No Of Share

0

Each Share Value

10.00

Payment Mode

▾

Payable Amount

0

Submit

AvL. Share Of Company

974

(A) Click on Share transfer

(B) Enter Member id

(C) Select Payment Mode

(D) Click on Submit Button

Search saving A/C details Report

f



+ Customer/Member >

+ Banking ▾

○ Share Transfer

○ Withdraw Share

○ **Saving A/C**

○ **Saving A/C Report**

(A) Click on
Saving A/C
Report

○ Regular Deposit

○ Regular Deposit Report

○ Regular Deposit Maturity

○ FD Account Report

○ Open FD Account

○ Regular Deposit

○ Regular Deposit Re...

+ LOAN/Advances >



Quick Access ₹ 2444.00

Alexa



(B) Enter Date

(C) Enter Member ID

From Date

10-01-2022

To Date

10-18-2022

Master Search

Name/MID/Mobile/Account No.

Search

Account Details

Show 10 rows




SNO	CUSTOMER NAME	CUSTOMER ID	BANK A/C NUMBER	DOJ	STATUS			
1	VARUN	C192	348001200110227	06-10-2022 00:00:00	Running	Vishu		0012001
2	NGFXXDFCBV	D112	348001200110226	01-10-2022 00:00:00	Running	FXDGC		0012001
3	VARUN	C192	348001200110225	17-10-2022 00:00:00	Running	Rohan		0012001

(D) Click on Search
Button

Showing 1 to 3 of 3 entries

Previous1Next

Open RD A/C



+ Customer/Member >

+ Banking >

○ Share Transfer

○ Withdraw Share

○ **Saving A/C**

○ **Saving A/C Report**

○ Recurring Deposit

○ Recurring Deposit Report

○ Recurring Deposit Account Report

○ Open FD Account

○ Regular Deposit

○ Regular Deposit Re...

+ LOAN/Advances >

Home

Quick Access ₹ 2444.00

Alexa

Open Recurring Dep

Select RD Account Type

Member ID

m155

VIEW EMI

MONTHLY DEPOSIT AMOUNT

MATURITY AMOUNT

TOTAL PAYMENT (PRINCIPAL + INTEREST)

View EMI

0

0

(0 + 0)

Member Details

Name

Saumya

Mobile

Email

Branch Name

HOUSING BOARD

Pan

Aadhar

Marital

un married

Address

muzaffarpur

Occupation

un marraid

Age

21

Nominee Details +

NAME	RELATION	DOB
<div><div></div>BRAJESH KUMAR</div>		

Submit And Review Account Details

Create Account

(A) Click on Recurring Deposit


(B) Select RD A/C Type

(C) Click on this icon

(D) Click on create Account

Check All RD A/C Report

h



+ Customer/Member >

+ Banking >

Share Transfer

Withdraw Share

Saving A/C

Saving A/C Report

Recurring Deposit

Recurring Report

Security

Account Report

FD Account

Regular Deposit

Regular Deposit Re...

+ LOAN/Advances >

Home

Quick Access ₹ 2444.00

Alexa

Check all RD Report

(B) Search From Member ID & A/C No-

Search:

RD Account Report

Show 10 rows

CSV


PDF

SR NO.	VIEW EMI	CUSTOMER NAME	CUSTOMER ID	ACCOUNT NO	OPENING DATE	STATUS	FREQUENCY	AMOUNT	DURA
1	<div>View EMI</div>	MOJ KUMAR	M211		10-17-2022	<div>Running</div>	Monthly	5000.00	60
2	<div>View EMI</div>	VARUN	C192		10-11-2022	<div>Running</div>	Monthly	1500.00	12
3	<div>View EMI</div>	VARUN	C192		10-11-2022	<div>Running</div>	Monthly	2000.00	12
4	<div>View EMI</div>	SMS TEST	C191		10-11-2022	<div>Running</div>	Monthly	500.00	5
5	<div>View EMI</div>	SMS TEST	C191		10-11-2022	<div>Running</div>	Monthly	200.00	5
6	<div>View EMI</div>	SMS TEST	C191		10-11-2022	<div>Running</div>	Monthly	500.00	5
7	<div>View EMI</div>	SMS TEST	C191		10-11-2022	<div>Running</div>	Monthly	1000.00	5
8	<div>View EMI</div>	SMS TEST	C191		10-11-2022	<div>Running</div>	Monthly	1000.00	5
9	<div>View EMI</div>	VARUN	C192		10-10-2022	<div>Running</div>	Monthly	1000.00	12
10	<div>View EMI</div>	Shyam Kumar	M101		10-10-2022	<div>Running</div>	Monthly	2000.00	12

(A) Click on Recurring Report

Open FDA/C

i



+ Customer/Member >

+ Banking >

○ Share Transfer

○ Withdraw Share

○ **Saving A/C**

○ **Saving A/C Report**

○ Recurring Deposit

○ Recurring Report

○ Pay Maturity

○ FD Account Report

○ Open FD Account

Home

☆

Quick Access ₹ 2444.00

Alexa

0

Open FD Account

Select FD Account Type

Member ID

Enter Member ID

VIEW EMI

ONE TIME DEPOSIT AMOUNT

MATURITY AMOUNT

TOTAL PAYMENT (PRINCIPAL + INTEREST)

View EMI

0

0

(0 + 0)

Member Details

Name

Saumya

Mobile

Email

Branch Name

HOUSING BOARD

Pan

Aadhar

Marital

un married

Address

muzaffarpur

Occupation

un marraid

Age

21

Nominee Details

NAME	RELATION	DOB
<div><div></div>BRAJESH KUMAR</div>		

Submit And Review Account Details

Create Account

(A) Click on Fixed Deposit A/C

(B) Select FD A/C Type

(C) Click on this icon

(D) Click on create Account

Check All FD A/C Report

+ Customer/Member >

+ Banking >

○ Share Transfer

○ Withdraw Share

○ **Saving A/C**

○ **Saving A/C**

○ Recurr

○ Recu

○ Pay Ma

○ FD Account Report

○ Open FD Account

○ Regular Deposit

○ Regular Deposit Re...

+ LOAN/Advances >

Home

☆

Quick Access ₹ 2444.00

Alexa

Check all FD Report

(B) Search From Member ID & A/C No-

Search:

RD Account Report

Show 10 rows

SR NO.	VIEW EMI	CUSTOMER NAME	CUSTOMER ID	ACCOUNT NO	OPENING DATE	STATUS	FREQUENCY	AMOUNT	DURA
1	View EMI	MOJ KUMAR	M211		10-17-2022	Running	Monthly	5000.00	60
	View EMI	VARUN	C192		10-11-2022	Running	Monthly	1500.00	12
	View EMI	VARUN	C192		10-11-2022	Running	Monthly	2000.00	12
	View EMI	SMS TEST	C191		10-11-2022	Running	Monthly	500.00	5
5	View EMI	SMS TEST	C191		10-11-2022	Running	Monthly	200.00	5
6	View EMI	SMS TEST	C191		10-11-2022	Running	Monthly	500.00	5
7	View EMI	SMS TEST	C191		10-11-2022	Running	Monthly	1000.00	5
8	View EMI	SMS TEST	C191		10-11-2022	Running	Monthly	1000.00	5
9	View EMI	VARUN	C192		10-10-2022	Running	Monthly	1000.00	12
10	View EMI	Shyam Kumar	M101		10-10-2022	Running	Monthly	2000.00	12

(A) Click on FD A/C Report

Open Regular Deposit A/C

k

+ Customer/Member >

+ Banking >

○ Share Transfer

○ Withdraw Share

○ **Saving A/C**

○ **Saving A/C Report**

○ Recurring Deposit

○ Recurring Report

○ Pay Maturity

○ FD Account

○ Open Regular Deposit

○ Regular Deposit Re...

+ LOAN/Advances >

Home

☆

Quick Access

₹ 2444.00

🌙

Alexa

0

Open Daily Deposit

Select Daily Deposit Scheme

Member ID

Enter Member ID

VIEW EMI

DAILY DEPOSIT AMOUNT

MATURITY AMOUNT

TOTAL PAYMENT (PRINCIPAL + INTEREST)

View EMI

0

0

(0 + 0)

Member Details

Name

Saumya

Mobile

Email

Branch Name

HOUSING BOARD

Pan

Aadhar

Marital

un married

Address

muzaffarpur

Occupation

un marraid

Age

21

Details +

RELATION

DOB

BRAJESH KUMAR

Submit And Review Account Details

Create Account

(B) Select DD A/C Type

(A) Click on regular Deposit

(C) Click on this icon

(D) Click on create Account

Check All DD A/C Report

+ Customer/Member >

+ Banking >

○ Share Transfer

○ Withdraw Share

○ **Saving A/C**

○ **Saving A/C Report**

○ Recurring Deposit

○ Recurring Report

○ Pay Maturity

○ FD Account

○ Open FD

○ Regular D

○ Regular Deposit Re...

+ LOAN/Advances >

Home ☆

Quick Access ₹ 2444.00

Alexa

Check all DD Report

(B) Search From Member ID & A/C No-

Search:

RD Account Report


Show 10 rows

SR NO.	VIEW EMI	CUSTOMER NAME	CUSTOMER ID	ACCOUNT NO	OPENING DATE	STATUS	FREQUENCY	AMOUNT	DURA
1	<div>View EMI</div>	MOJ KUMAR	M211		10-17-2022	<div>Running</div>	Monthly	5000.00	60
2	<div>View EMI</div>	VARUN	C192		10-11-2022	<div>Running</div>	Monthly	1500.00	12
3	<div>View EMI</div>	VARUN	C192		10-11-2022	<div>Running</div>	Monthly	2000.00	12
4	<div>View EMI</div>	SMS TEST	C191		10-11-2022	<div>Running</div>	Monthly	500.00	5
	<div>View EMI</div>	SMS TEST	C191		10-11-2022	<div>Running</div>	Monthly	200.00	5
	<div>View EMI</div>	SMS TEST	C191		10-11-2022	<div>Running</div>	Monthly	500.00	5
	<div>View EMI</div>	SMS TEST	C191		10-11-2022	<div>Running</div>	Monthly	1000.00	5
	<div>View EMI</div>	SMS TEST	C191		10-11-2022	<div>Running</div>	Monthly	1000.00	5
9	<div>View EMI</div>	VARUN	C192		10-10-2022	<div>Running</div>	Monthly	1000.00	12
10	<div>View EMI</div>	Shyam Kumar	M101		10-10-2022	<div>Running</div>	Monthly	2000.00	12

(A) Click on RD A/C Report

Pay Maturity

m



+ Customer/Member >

+ Banking >

○ Share Transfer

○ Withdraw Share

○ **Saving A/C**

○ **Savin**

○ Rec

○ Rec

○ Pay Maturity

○ FD Account Report

○ Open FD Account

○ Regular Deposit


○ Regular Deposit Re...

+ LOAN/Advances >

Home ☆





Quick Access ₹ 2444.00

Alexa

0 

(B) Search From Member ID & A/C No-

Due EMI Details

Show 10 rows    

Search:

MEMBER NAME	SERVICE	ACCOUNT NO	AMOUNT	EMI NO	EMI DATE	CREATED BY	PAID	VIEW EMI
abcd	FD Account		10000.00	1	09 Jul 2022	Rahul Kumar	Pay EMI	View Receipt
...	NFRD 1		5000.00	1	06 Jun 2022	MAHESH SHARMA	Pay EMI	View Receipt
...	NFRD 1		5000.00	2	06 Jul 2022	MAHESH SHARMA	Pay EMI	View Receipt
Abhinam	NFRD 1		5000.00	3	06 Aug 2022	MAHESH SHARMA	Pay EMI	View Receipt
Abhinam	NFRD 1		5000.00	4	06 Sep 2022	MAHESH SHARMA	Pay EMI	View Receipt
Abhinam	NFRD 1		5000.00	5	06 Oct 2022	MAHESH SHARMA	Pay EMI	View Receipt
Abhishek	Recurring Deposit		5000.00	1	04 Jun 2022	MAHESH SHARMA	Pay EMI	View Receipt
Abhishek	Recurring Deposit		5000.00	2	04 Jul 2022	MAHESH SHARMA	Pay EMI	View Receipt
Abhishek	Recurring Deposit		5000.00	3	04 Aug 2022	MAHESH SHARMA	Pay EMI	View Receipt

(A) Click on Pay Maturity

n

Click On Pay EMI



- + Customer/Member >
- + Banking >
- + LOAN/Advances >
- + TRANSACTION >
- + PRINT AREA >
- + UTILITY SERVICE >
- + Change Password >
- + Change PIN >
- + Report >
- + GROUP LOAN >

3. Loan



Create Loan

a

+ Customer/M...

+ Bank

+ LO

○ Create L

○ Upload Loan Docu...

○ Overdue Interest

○ EMI Due Report

○ Loan Report

○ Rejected Loan Appl...

○ Loan Application R...

○ Print Loan Docume...

○ Loan Repayment

+ TRANSACTION >

+ PRINT AREA >

Home

☆

Quick Access

₹ 2444.00

🌙

Alexa

0

Open Loan Account

Loan Type

ID

55

VIEW EMI

LOAN EMI

TOTAL INTEREST PAYABLE

TOTAL PAYMENT (PRINCIPAL + INTEREST)

View EMI

0

0

(0 + 0)

Customer Details

Name

Saumya

Mobile

Email ID

n

Branch Name

HOUSING BOARD

Pan Number

Aadhar Number

Marital Status

un married

Address

muzaffarpur

Occupation

un marraid

Age

21

Nominee Details +

NAME	RELATION	DOB
BRAJESH KUMAR 35	Father	May 8 1987 12:00AM

Review & Submit Account

Apply Loan

(A) Click on Create loan

(B) Select Loan A/CType

(C) Click on this icon

(D) Click on Apply loan

Loan A/C created successfully

b

+ Customer/Member >

+ Banking >

+ LOAN/Advances v

○ Create Loan

○ Upload Loan Docu...

○ Overdue Interest

○ EMI Due Report

○ Loan Report

○ Rejected Loan Appl...

○ Loan Application R...

○ Print Loan Docume...

○ Loan Repayment

+ TRANSACTION >

+ PRINT AREA >

Home

☆

Quick Access

₹ 2444.00

⌂

Alexa

0

Open Loan Account

Select Loan Type

Member ID

M155

VIEW EMI

LOAN EMI

TOTAL INTEREST PAYABLE

TOTAL PAYMENT (PRINCIPAL + INTEREST)

View EMI

0

0

(0 + 0)

Customer Details

Name

Saumya

Mobile

9142813295

Email ID

saumya@gmail.com

Nominee Details

+

NAME	RELATION	DOB
BRAJESH KUMAR	Father	May 8 1987 12:00AM

Review & Submit Account Details

Apply Loan

✓

Loan Account !


Loan Account Created successfully .account no- 123456789

Ok

Congratulation ! Loan Account created successfully !

Upload Documents

C



+ Customer/Member >

+ Banking

+ LOAN

o Crea

o Upload Loan Docu...

o Overdue Interest

o EMI Due Report

o Loan Report

o Rejected Loan Appl...

o Loan Application R...

o Print Loan Docume...

o Loan Payment


+ TRANSACTION >

+ PRINT AREA >

Home ☆

Quick Access ₹ 2444.00

Alexa

0 

Loan EKYC For Member

Enter Loan Application No for EKYC.

Submit

Gold Image

Choose file

No file chosen

Upload

(A) Click on Upload Loan Documents

(B) Enter Loan A/C No

(c) Click on submit

(D) Upload Documents

Congratulation ! Documents uploaded successfully !

Loan Report

d

+ Customer/Member >

+ Banking >

+ LOAN/Advances >

○ Create Loan

○ Upload

○ On

○ EMI

○ Loan Report

○ Rejected Loan Appl...

○ Loan Application R...

○ Print Loan Docume...

○ Loan Repayment

+ TRANSACTION >

+ PRINT AREA >

Home

☆

Quick Access ₹ 2444.00

Alexa

(B) Search From Member ID & A/C No-

Loan Application Report

Show 10 rows

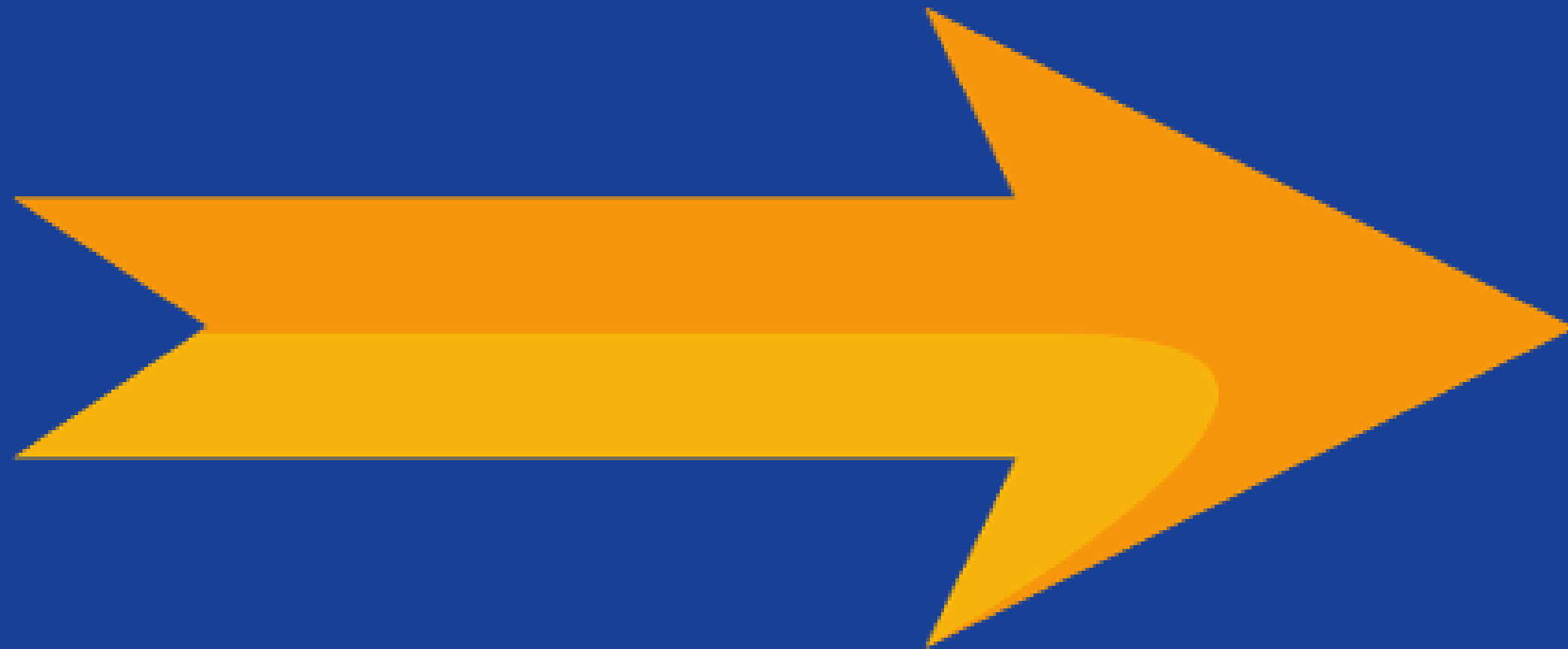
SR NO.	VIEW EMI	APPLICATION NO.	CUSTOMER NAME	CUSTOMER ID	BRANCH/CSP/AGENT	LOAN TYPE	INTEREST TYPE	FREQUENCY
1	<div>View EMI</div>		MAHESH	M107	HOUSING BOARD	Gold Loan	Decline	Monthly
2	<div>View EMI</div>		MAHESH	M107	HOUSING BOARD	Gold Loan	Decline	Monthly
3	<div>View EMI</div>		MAHESH	M107	HOUSING BOARD	Gold Loan	Decline	Monthly
4	<div>View EMI</div>		MAHESH	M107	HOUSING BOARD	Gold Loan	Decline	Monthly
5	<div>View EMI</div>		MAHESH	M107	HOUSING BOARD	Gold Loan	Decline	Monthly
6	<div>View EMI</div>		MAHESH	M107	HOUSING BOARD	Gold Loan	Decline	Monthly
7	<div>View EMI</div>		MAHESH	M107	HOUSING BOARD	Gold Loan	Decline	Monthly
8	<div>View EMI</div>		MAHESH	M107	HOUSING BOARD	Gold Loan	Decline	Monthly
9	<div>View EMI</div>		MAHESH	M107	HOUSING BOARD	Gold Loan	Decline	Monthly

(A) Click on Loan Report



- ☒ Customer/Member >
- ☒ Banking >
- ☒ LOAN/Advances >
- ☒ TRANSACTION ▾
 - Pre-Closure
 - Pay Loan EMI
 - Debit Bulk Loan EMI
 - Transaction Report
 - E-NACH Transaction
 - E-NACH Transactio...
 - Pay EMI
- ☒ PRINT AREA >
- ☒ UTILITY SERVICE >

4. Transaction



Pre - Closure (Loan & Deposits)

a

+ Customer/Member >

+ Banking

+ LOAN

+ TRA

○ Pre-Closure

○ Pay Loan EMI

○ Debit Bulk Loan EMI

○ Transaction Report

○ E-NACH Transaction

○ E-NACH Transactio...

○ Pay EMI

+ PRINT AREA >

+ UTILITY SERVICE >

+ Change Password >

Home

Quick Access ₹ 2444.00

Alexa

(B) Enter Loan & Deposit A/C No

Account No For Pre-Closer

Enter Loan/Deposit Account

Submit

(c) Click on submit

MAHESH

6/340 ,RHB COLONY , HMH

Mobile - 8104337565

Email - srisaimahesh662@gmail.com

Download

Print

ACCOUNT NUMBER	ACCOUNT TYPE	Opening Date	ROI	NOMINEE	Amount
1010001150089	Gold Loan	19-10-2022	16.80%	BABITA SHARMA	1000.00
Actual MaturityDate	Actual Maturity Interest	Branch Name	Status	Pre Maturity Date	
20-03-2023	0.00	HOUSING BOARD	Application Generated	20-10-2022	
Total Days	Pre Maturity Interest	Branch Name	Status	Pre Maturity Date	
1Days	0.00	HOUSING BOARD	Application Generated	20-10-2022	
Actual Maturity Amount	Pre Maturity Amount	Pre closure Charge	Total Payable Amount		
5000.00	0.00	0.00	0.00		

Fund Transfer to Account

Select Account

Fore Closure

(d) Click on Fore Closer

Note: This is a computer generated invoice hence no signature is required.

(A) Click on Pre - Closure

Transactions Report

b

+ Customer/Member >

+ Banking >

+ LOAN/Advances >

+ TRANSACTION ▾

○ Pre-Close

○ Pay

○ Debi

○ Transaction Report

○ E-NACH Transaction

○ E-NACH Transactio...

○ Pay EMI

+ PRINT AREA >

+ UTILITY SERVICE >

+ Change Password >

Home ☆

Quick Access ₹ 2444.00

Alexa

(B) Enter date

Transaction Report

From Date : 10-20-2021

To Date : 10-20-2022

Txn Type : All

Search

10 rows

(A) Click on Transaction Report

(c) Click on Search

	MEMBER ID	CUSTOMER NAME	ACCOUNT NO	ACCOUNT TYPE	BRANCH NAME	TRANSACTIONED BY	TXN TYPE	AMOUNT	TXN
	M101	Shyam Kumar	00110010002	Personal Loan	HOUSING BOARD	MAHESH SHARMA	Withdrawal	1000.00	13-0
	M101	Shyam Kumar	00110010002	Personal Loan	HOUSING BOARD	MAHESH SHARMA	Deposit	100.00	13-0
3	M101	Shyam Kumar	00110010002	Personal Loan	HOUSING BOARD	MAHESH SHARMA	Withdrawal	1000.00	14-0
4	M101	Shyam Kumar	00110010002	Personal Loan	HOUSING BOARD	MAHESH SHARMA	Deposit	500.00	14-0
5	M101	Shyam Kumar	00110010002	Personal Loan	HOUSING BOARD	MAHESH SHARMA	Deposit	950.00	28-0
6	M103	Ram	00110010003	MTA	HOUSING BOARD	MAHESH SHARMA	Deposit	500.00	06-0
7	M124	Bunty	001200110071	MTA	HOUSING BOARD	MAHESH SHARMA	Deposit	720.00	26-0
8	C192	VARUN	001200110184	MTA	HOUSING BOARD	MAHESH SHARMA	Withdrawal	50.00	19-0
9	BM7001	Rahul Kumar	001200110177	MTA	HOUSING BOARD	MAHESH SHARMA	Deposit	100.00	04-1
10	M136	Abhishek	001200110079	MTA	HOUSING BOARD	MAHESH SHARMA	Withdrawal	100.00	04-1
SRN	MEMBER ID	CUSTOMER NAME	ACCOUNT NO	ACCOUNT TYPE	BRANCH NAME	TRANSACTIONED BY	TXN TYPE	AMOUNT	ADD

Pay EMI

C

+ Customer/Member >

+ Banking >

+ LOAN/Advances >

+ TRANSACTION ▾

○ Pre-Closure

○ Pay Loan EMI

○ Debit Bulk Loan EMI

○ Transact

○ E-NA

○ E-NA

○ Pay EMI

+ PRINT AREA >

+ UTILITY SERVICE >

+ Change Password >

Home ☆

Quick Access ₹ 2444.00

Alexa

0

(B) Enter Account no

Enter Account No

1010200110041

Submit

(c) Click on Submit

EMI Amount

0

Penalty Amount

0

Pay EMI

Member Id

C192

Customer Name

VARUN

Plan Type

PIGMY ACCOUNT

Plan Name

Regular Deposit

Customer Mobile no

8603693666

Branch Name

HOUSING BOARD

creation Date

19-10-2022 17:58:06

Created By

Rahul Kumar

Maturity Amount

0.00

Show 10 rows

Search:

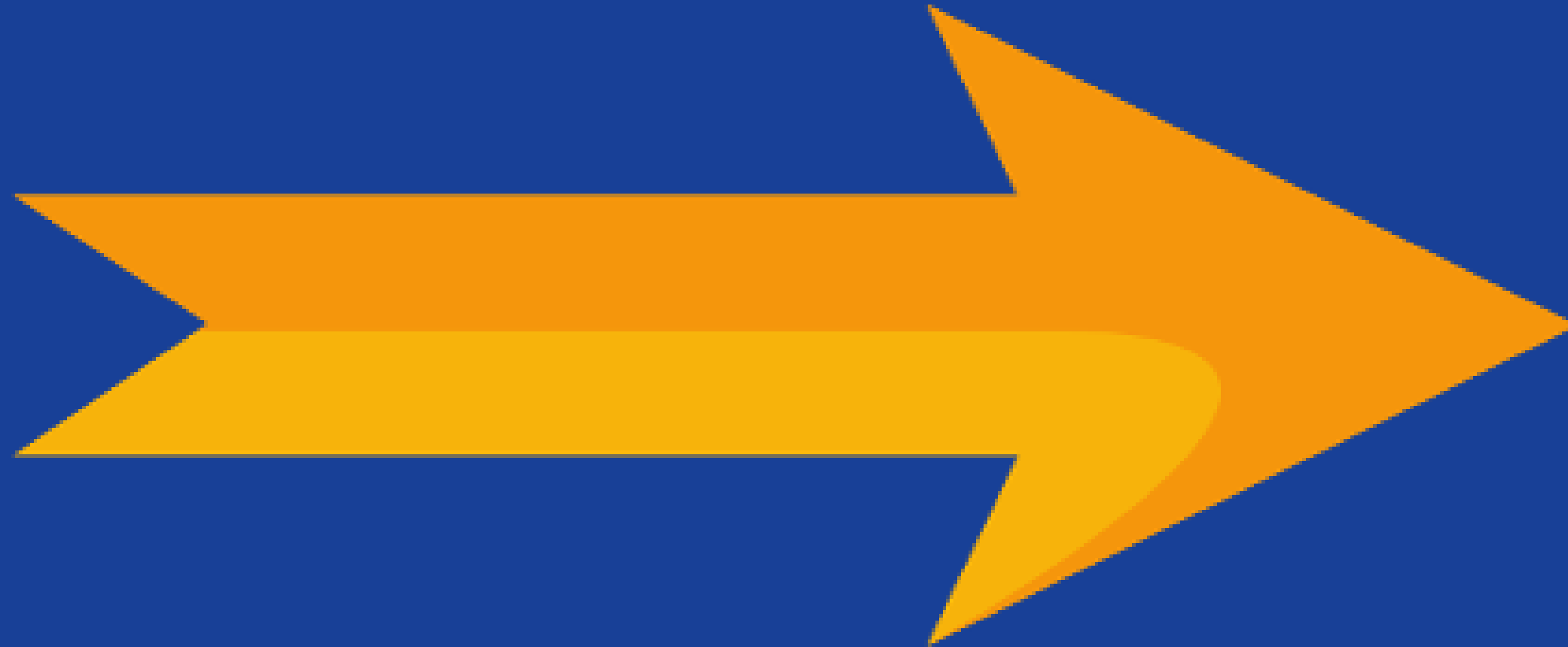
	SELECT EMI TO PAY	EMI AMOUNT	INTEREST AMOUNT	PENALTY AMOUNT	DUE DATE	PAID DATE	EMI STATUS
2	<input type="checkbox"/>	0.00	0.00	0.00	19 Oct 2022		Un-Paid
	<input type="checkbox"/>	0.00	0.00	0.00	20 Oct 2022		Un-Paid
3	<input type="checkbox"/>	0.00	0.00	0.00	21 Oct 2022		Un-Paid
4	<input type="checkbox"/>	0.00	0.00	0.00	22 Oct 2022		Un-Paid
5	<input type="checkbox"/>	0.00	0.00	0.00	23 Oct 2022		Un-Paid

(A) Click on Pay EMI




- + LOAN/Advances >
- + TRANSACTION >
- + PRINT AREA ▾
 - FD Bond
 - RD Bond
 - PIGMY Bond
 - Account Statement
 - Print Passbook
 - FD/RD/DD Passbook
- + UTILITY SERVICE >
- + Change Password >
- + Change PIN >
- + Report >


5. Print Area






FD Bond


a




Home 

Quick Access ₹ 2444.00  Alexa 

 LOAN





☐ FD Bond


☐ RD Bond


☐ PIGMY Bond


☐ Account Statement


☐ Print Passbook


☐ FD/RD/DD Passbook

 UTILITY SERVICE >

 Change Password >

 Change PIN >

 Report >


 GROUP LOAN >

(A) Click on
FD Bond

(B) Enter Account no

(c) Click on Submit

Account No




Submit

Print

Download

RD Bond

b



LOAN/Advances

TRAN

RD Bond

PIGMY Bond

Account Statement

Print Passbook

FD/RD/DD Passbook

UTILITY SERVICE

Change Password

Change PIN

Report

GROUP LOAN

Home

Quick Access

₹ 2444.00

Alexa

(B) Enter Account no

Account No

Enter Account Number

Submit


Print

Download

(c) Click on Submit

PIGMY Bond

C



LOAN/Advances

>

TRANSACTION

>

PIGMY Bond

>

Account Statement

>

Print Passbook

>

FD/RD/DD Passbook

>

UTILITY SERVICE

>

Change Password

>

Change PIN

>

Report

>

GROUP LOAN

>


Home

☆

Quick Access ₹ 2444.00

Alexa

0



(B) Enter Account no

Account No

Submit

Print

Download

(c) Click on Submit

d

(A) Click on Account Statement

Print Passbook

e

+

LOAN/Advances >

+

TRANSACTION >

+

PRINT AREA ▾

○

FD Bond

○

RD

○

○

○

Print Passbook

○

FD/RD/DD Passbook

+

UTILITY SERVICE >

+

Change Password >

+

Change PIN >

+

Report >

+

GROUP LOAN >

Home

☆

Quick Access

₹ 2444.00

🌙

Alexa

0

(B) Enter Accountno

Account Number

Enter SB/FD/RD/DD/Loan A/c


Submit

(c) Click on Submit

Print

(D) Click on Print

RD/FD/DD/ Passbook



+

LOAN/Advances >

+

TRANSACTION >

+

PRINT AREA ▾

○ FD Bond

○ RD Bond

○ PIC

○

○

○ FD/RD/DD Passbook

+

UTILITY SERVICE >

+

Change Password >

+

Change PIN >

+

Report >

+

GROUP LOAN >

Home

☆


Quick Access

₹ 2444.00

🌙

Alexa

0



(B) Enter Accountno

Account Number

Enter SB/FD/RD/DD/Loan A/c

Submit

(c) Click on Submit

Print

(D) Click on Print



- + PRINT AREA >
- + UTILITY SERVICE >
- + Change Password >
- + Change PIN >
- + Report ▾
 - Collection Report
 - Pending Installmen...
 - Charge Deducted R...
 - NPA Loan Report
 - Overdue Loan Rep...
 - Business Report
- + GROUP LOAN >

6. Report



Collection Report

a

+ LOAN/Advances >

+ TRANSACTION >

+ PRINT AREA >

+ UTILITY SERVICE >

+ Change P...

+ Cha

+ Rep

○ Collection Report

○ Pending Installmen...

○ Charge Deducted R...

○ NPA Loan Report

○ Overdue Loan Rep...

○ Business Report

Home

☆

Quick Access ₹ 2444.00

Alexa

Collect

(B) Enter Date

(c) Click on Submit

From Date : 10-20-2022 To Date : 10-20-2022 Service Category : Select Servicecategory Service : Select Service Search

0 rows

	TXN DATE	MEMBER ID	A/C TYPE	ACCOUNT NO	CUSTOMER NAME	EMI NO	AMOUNT	COLLECTED BY	TRANS/
1	28-09-2022 14:51:04	C192	Recurring Deposit	001200110220	VARUN	2	1000.00	Rahul Kumar	Rahul I BM70C

SRN TXN DATE MEMBER ID A/C TYPE ACCOUNT NO CUSTOMER NAME EMI NO AMOUNT COLLECTED BY TRANS/

Showing 1 to 1 of 1 entries

Previous1Next

Pending Installment Report

b

LOAN/Advances

TRANSACTION

PRINT AREA

UTILITY SERVICE

Change Password

Change

Pending Installmen...

Charge Deducted R...

NPA Loan Report

Overdue Loan Rep...

Business Report

Home

Quick Access ₹ 2444.00

Alexa

Pending Installment Report

(B) Enter Date

From Date : 10-20-2022 To Date : 10-20-2022 Service Category : Select Servicecategory Service : Select Service Search

Show 10 rows

(c) Click on Search

SRN	TXN DATE	MEMBER ID	A/C TYPE	ACCOUNT NO	CUSTOMER NAME	EMI NO	AMOUNT	COLLECTED BY	TRANSACTIONED
1		M111	Regular Deposit	001200110038	DEEPAK	174	100.00	MAHESH SHARMA	MAHESH SH/ BM7002
2		M111	Regular Deposit	001200110039	DEEPAK	174	100.00	MAHESH SHARMA	MAHESH SH/ BM7002
3		M107	PIGMY ACCOUNT 2	001200110041	MAHESH	172	100.00	MAHESH SHARMA	MAHESH SH/ BM7002
4		M107	PIGMY ACCOUNT 2	001200110042	MAHESH	172	100.00	MAHESH SHARMA	MAHESH SH/ BM7002
5		M107	PIGMY ACCOUNT 2	001200110043	MAHESH	172	100.00	MAHESH SHARMA	MAHESH SH/ BM7002
6		M107	PIGMY ACCOUNT 3	001200110046	MAHESH	172	100.00	MAHESH SHARMA	MAHESH SH/ BM7002
7		M108	PIGMY ACCOUNT 3	001200110047	MOHAN	172	100.00	MAHESH SHARMA	MAHESH SH/ BM7002
8		M108	PIGMY ACCOUNT 3	001200110048	MOHAN	172	100.00	MAHESH SHARMA	MAHESH SH/ BM7002

(A) Click on Pending Report

NPA loan Report

C

+ LOAN/Advances >

+ TRANSACTION >

+ PRINT AREA >

+ UTILITY SERVICE >

+ Change Password >

+ Change PIN >

+ Report v

○ Coll

○

○

○ NPA Loan Report

○ Overdue Loan Rep...

○ Business Report

Home

☆

Quick Access ₹ 2444.00

Alexa

0

(B) Search From Member ID& A/C No-

NDA Report

Show 10 rows

Search:


SRN	MEMBER ID	A/C TYPE	ACCOUNT NO	CUSTOMER NAME	TOTAL EMI DUE	AMOUNT	EMI DUE DATE	EMI AMOUNT	EMAIL ALEI
1	M107	Personal Loan	001001150016	MAHESH	145	21394.75	20 Oct 2022	147.55	Email

Showing 1 to 1 of 1 entries

(A) Click on NPA Loan Report

Over Due Report

d



+ LOAN/Advances >

+ TRANSACTION >

+ PRINT AREA >

+ UTILITY SERVICE >

+ Change Password >

+ Change PIN >

+ Report v

○ Collection Report



○ Pen


○

○

○ Overdue Loan Rep...

○ Business Report


 Home 


Quick Access ₹ 2444.00 Alexa 


(B) Search From
Member ID & A/C No-


Over Due Report

Show 10 rows










Search:

SRN	MEMBER ID	A/C TYPE	ACCOUNT NO	CUSTOMER NAME	TOTAL EMI DUE	AMOUNT	EMI DUE DATE	EMI AMOUNT	EMAIL ALERT
1	M107	Personal Loan	001001150016	MAHESH	145	21394.75	20 Oct 2022	147.55	 Email

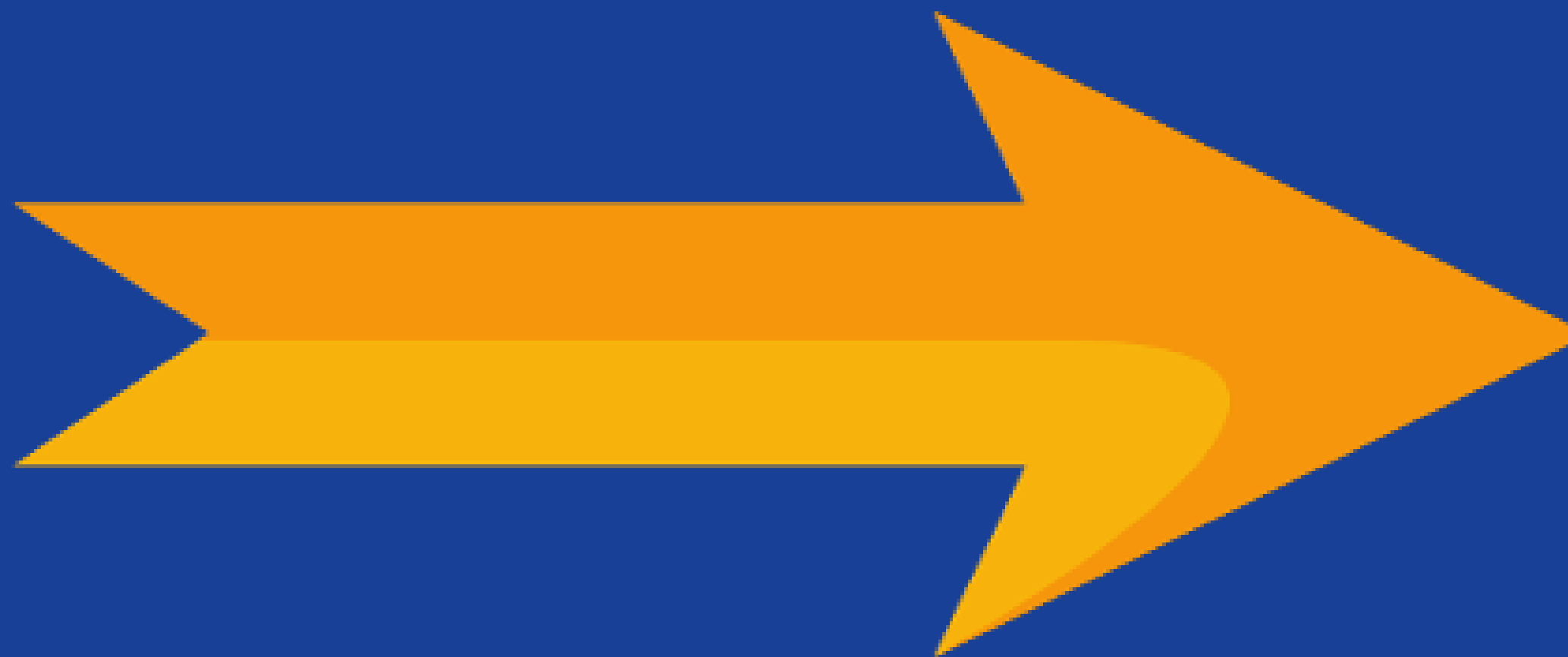
Showing 1 to 1 of 1 entries

Previous1Next



- ☐ Customer/Member >
- ☐ Banking >
- ☐ LOAN/Advances >
- ☐ TRANSACTION >
- ☐ PRINT AREA >
- ☐ UTILITY SERVICE >
- ☐ Change Password >
- ☐ Change PIN >
- ☐ Report >
- ☐ GROUP LOAN ▾
 - Create Group
 - Apply Group Loan

7. Group Loan



Create group

a

+ Customer/Member >

+ Banking >

+ LOAN/Advances >

+ TRANSACTION >

+ PRINT AREA >

+ UTILITY SERVICE >

+ Change Password >

+ Change PIN >

+ Report >

+ GROUP LOAN >

○ Create Group

○ Apply Group Loan

Home

☆

Quick Access ₹ 2444.00

Alexa

(B) Create Group

Create Group

Group Name :

ADD Member

-- Select Member --

Member Details

Submit

Show 10 rows

Search:

EDIT	GROUP NAME	MEMBER ID
	Gav	M101
	Loan Group PROFICIENTEdit Group Name Member ID Gav M107 Test Loan Group	M101,M102,M103,M104,M10
		,M102,M104,M105
	sfsdf	M101
	Group Loan	M101,M102,M103,M105,M107
	Loan Group	M169,M168,M167,M166,M165
	T group	M140,M141,M142

(C) Select Member

(d) Click on Submit

(A) Click on Create Group

Apply Group Loan

b

+ Customer/Member >

+ Banking >

+ LOAN/Advances >

+ TRANSACTION >

+ PRINT AREA >

+ UTILITY SERVICE >

+ Change Password >

+ Change PIN >

+ Report

+ GROUP LOAN

○ Create Group

○ Apply Group Loan

Home

☆

Quick Access

₹ 2444.00

🌙

Alexa

0

(B) Select Group loan type

Open Group Loan

Select Group Loan Type

GrorupLoan

x

▼

Select Group

0

x

▼

Group Head Member ID

Enter Group Head Member ID

Amount

0

Frequency

Daily

Tenure

5

Product Name

GrorupLoan

Minimum Balance

100

Interst Type

Flat

Decline

0

Maximum Balance

200000

VIEW EMI

LOAN EMI

TOTAL INTEREST PAYABLE

TOTAL PAYMENT (PRINCIPAL + INTEREST)

View EMI

0

0

(0 + 0)

Details

MEMBERID

MOBILE

CAREOFF

(A) Click on Apply Group Loan

Change Pin

Banking

LOAN/Advances

TRANSACTION

PRINT AREA

UTILITY SERVICE

Change Password

Change PIN

Report

GROUP LOAN

Home

☆

Quick Access ₹ 2434.00

Alexa

Change PIN

Change Password

Logout

Search Member

(Fetch for transaction)

Enter Member ID/ Mobile/ Account

Fetch Details

Daily Business Summary

102 Member's

Account's

Loans

Deposits

MEMBER NAME	SERVICE	AMOUNT	EMI NO	EMI DATE	CREATED BY
Shyam Kumar	RD	1000.00	4	26 Jul 2022	MAHESH SHARMA
Shyam Kumar	RD	1000.00	5	26 Aug 2022	MAHESH SHARMA
Shyam Kumar	RD	1000.00	6	26 Sep 2022	MAHESH SHARMA
Shyam Kumar	Recurring Deposit	1000.00	1	18 May 2022	MAHESH SHARMA
Shyam Kumar	Recurring Deposit	1000.00	2	18 Jun 2022	MAHESH SHARMA
Shyam Kumar	Recurring Deposit	1000.00	3	18 Jul 2022	MAHESH SHARMA
Shyam Kumar	Recurring Deposit	1000.00	4	18 Aug 2022	MAHESH SHARMA
Shyam Kumar	Recurring Deposit	1000.00	5	18 Sep 2022	MAHESH SHARMA
Shyam Kumar	Recurring Deposit	1000.00	6	18 Oct 2022	MAHESH SHARMA
Shyam Kumar	NFRD 1	1000.00	2	24 Jun 2022	MAHESH SHARMA

Transactions Summary

Cash Deposit

Cash Withdrawal

Fund Transfer

IMPS/NEFT

Loan EMI Recovered

Deposit Received

(A) Click on profile icon

(B) Click on Change Pin

Change Password

Banking

LOAN/Advances

TRANSACTION

PRINT AREA

UTILITY SERVICE

Change Password

Change PIN

Report

GROUP LOAN

Home

☆

Search Member

(Fetch for transaction)

Enter Member ID/ Mobile/ Account

Fetch Details

Daily Business Summary

102 Member's

Account's

Loans

Deposits

Quick Access ₹ 2434.00

Alexa

Change PIN

Change Password

Logout

(A) Click on profile icon

(B) Click on Change Password

MEMBER NAME	SERVICE	AMOUNT	EMI NO	EMI DATE	CREATED BY
Shyam Kumar	RD	1000.00	4	26 Jul 2022	MAHESH SHARMA
Shyam Kumar	RD	1000.00	5	26 Aug 2022	MAHESH SHARMA
Shyam Kumar	RD	1000.00	6	26 Sep 2022	MAHESH SHARMA
Shyam Kumar	Recurring Deposit	1000.00	1	18 May 2022	MAHESH SHARMA
Shyam Kumar	Recurring Deposit	1000.00	2	18 Jun 2022	MAHESH SHARMA
Shyam Kumar	Recurring Deposit	1000.00	3	18 Jul 2022	MAHESH SHARMA
Shyam Kumar	Recurring Deposit	1000.00	4	18 Aug 2022	MAHESH SHARMA
Shyam Kumar	Recurring Deposit	1000.00	5	18 Sep 2022	MAHESH SHARMA
Shyam Kumar	Recurring Deposit	1000.00	6	18 Oct 2022	MAHESH SHARMA
Shyam Kumar	NFRD 1	1000.00	2	24 Jun 2022	MAHESH SHARMA

Transactions Summary

Cash Deposit

Cash Withdrawal

Fund Transfer

IMPS/NEFT

Loan EMI Recovered

Deposit Received

THANK YOU