

# Online Joining Formalities on HR Interaction Centre



### **NEW JOINEE PROCESS**

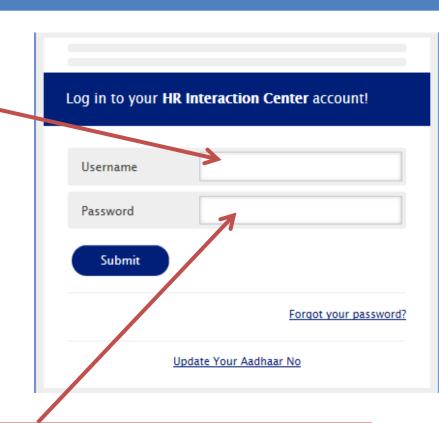
### 1. Go to http://10.132.4.214:88/HBL\_HRIC/Login.aspx

#### 2. Login with your username and password

**Username** would be your offer reference number (please refer your Appointment Letter, there is a reference no mentioned on the top right hand corner of the 1<sup>st</sup> page similar to

Ref:HDBFS/16-17/HRIC62438/Appt/79377

The last section of this number (in this example 79377) would be your username.



**Password** would be your Date of Birth in DDMMYY format. For example, if your Date of Birth is 16 Jan 1982, your password would be 160182.

## **Welcome Page**

ONLINE JOINING FORMALITIES STATUS

Dear Colleague,

A warm welcome to HDB Financial Services. As part of our joining formalities, you need to fill the joining forms online in the links provided below. All information is mandatory to be filled & submitted.

Your form will go to your Reporting Manager for verification & approval, post which the Central HR Operations team will verify your joining details.

Any discrepancies or pendencies can be seen in the same link with the same username & password.

Your employee code will be generated only after the pendencies are cleared, if any. Employee Code can be viewed here or you can connect with your Manager for the same.

Regards, HR Team

#### 1. Please click on the Personal details link to begin



I hereby declare that the information furnished above is true.

I further declare that if any of the above information is found to be inaccurate or false in any respect, my appointment, even as a permanent employee, will be considered ineffective and irregular and would be liable to be terminated by the company immediately.

Date: 04-Aug-2016 Name: Anit Gupta



### PERSONAL DETAILS SECTION

In this section, New Joinee needs to enter his personal details like Full Name, Date of Birth, Father's name, Address etc

## Please enter your personal information. All information marked with \* is mandatory

#### PERSONAL INFORMATION

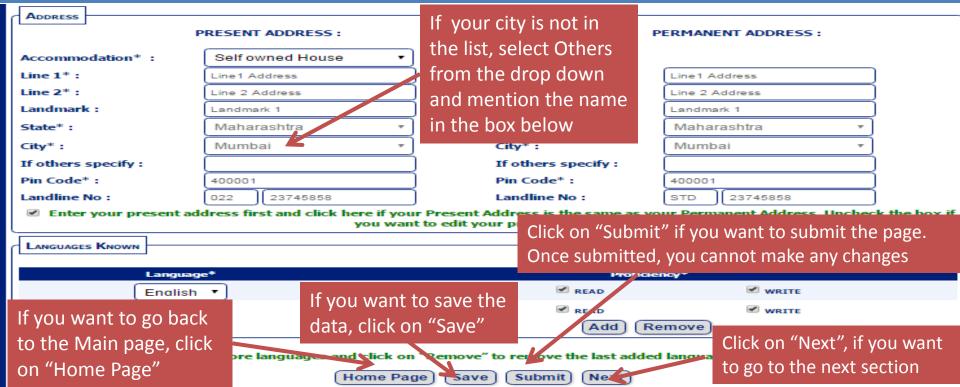
CANDIDATE INFORMATION			
Name is as per your A	Appointment Letter. If you wa	int to change your name, please contact Team.	t your Reporting Manager/Regional
Name of Candidate* :	Mr. TANIT	Middle Name	GUPTA
Father's Name* :	Mr. ▼ SURESH		GUPTA
Date of Birth* :	November 15, 1996	Marital Status* :	Single •
Religion* :	Hinduism	▼ Nationality*:	Indian
Mobile No* :	+91 7028280296	Personal Email ID* :	aaa@aaa.com
Emergency Contact Person's Name* :	Test Test	Emergency Contact No : Emergency Landline No :	+91 989999999999999999999999999999999999
Role* :	Sales Executive	City*:	Mumbai
Branch*:	Kamala Mills, 12th Floor	Pan No* :	AAAAAXXXXAA
Aadhaar No* :	111122223333	PF UAN :	
ESIC No:		HDFC BANK Savings Account No.	.:
savings account with H	DEC Bank, you could convert	are required to open a salary account we the same to a salary account upon joini arly by clicking on the Save	ng the organisation

Save

### Upload your latest passport size photo



## Enter your Present & Permanent Address & Languages known





## **EDUCATION DETAILS SECTION**

In this section, New Joinee needs to enter his complete Education Details starting from X standard & upload relevant mark sheets/certificates for the same

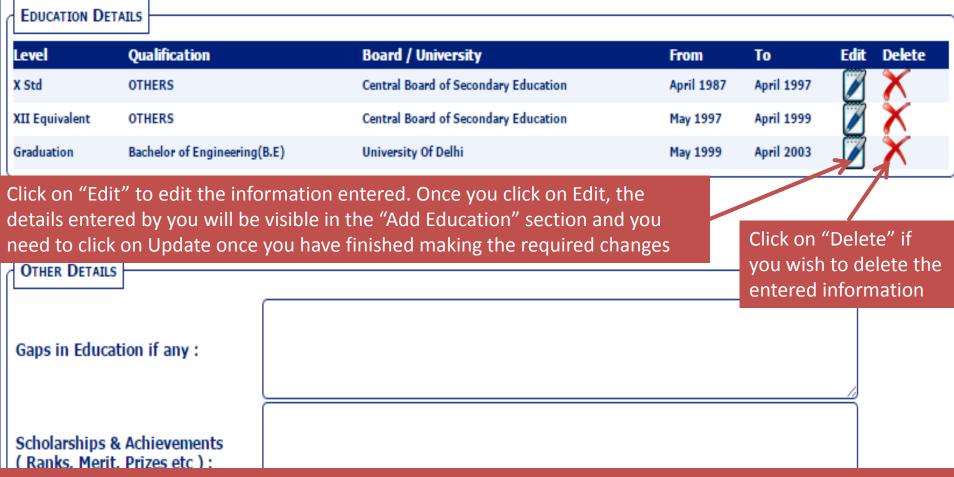
## Please Enter your complete Education Details

#### **EDUCATION DETAILS**

\* Please enter your complete education details starting from X standard. Also, please upload scanned copies of marksheets/certificates as applicable. Please provide true and accurate information as this data will be used for background verification.

verification.					
If your qualification/university is not present in the list, please select others from the drop down and mention the details in the specified box.  Please scan  Name of qualification is not required for X and XII					
Level* :	X Std ▼	If others specify			
Name of Qualification*:	OTHERS **	If others specify	<b>a</b>		
Board / University* :	Central Board of Seconda ▼	If others specify			
School / College*:	Modern School	Area of Specialization*:			
From* : (MM/YY) April 1987		To* : (MM/YY)	April 1997		
Grade / (%)*: 80.4		Is the Education Complete* :	Yes ▼		
Part Time / Full Time* :	Full Time ▼				
If you do not hat Click on "Add" to add the Education after entering all the mandatory information. Once you click on Add, you can then enter the next education details.					
	(44) (5)				

## Summary of your Education Details can be seen in the below section



Please click on Submit only once you have entered your complete education details. You will not be able to edit any details, once submitted

Home Page Previous Save Submit Next

Please click on the Submit button to submit the form after entering all the relevant information.



## **EXPERIENCE DETAILS SECTION**

New Joinee needs to provide his complete Work Experience history in this section

## Please enter your complete Employment History. All fields marked with \* are mandatory

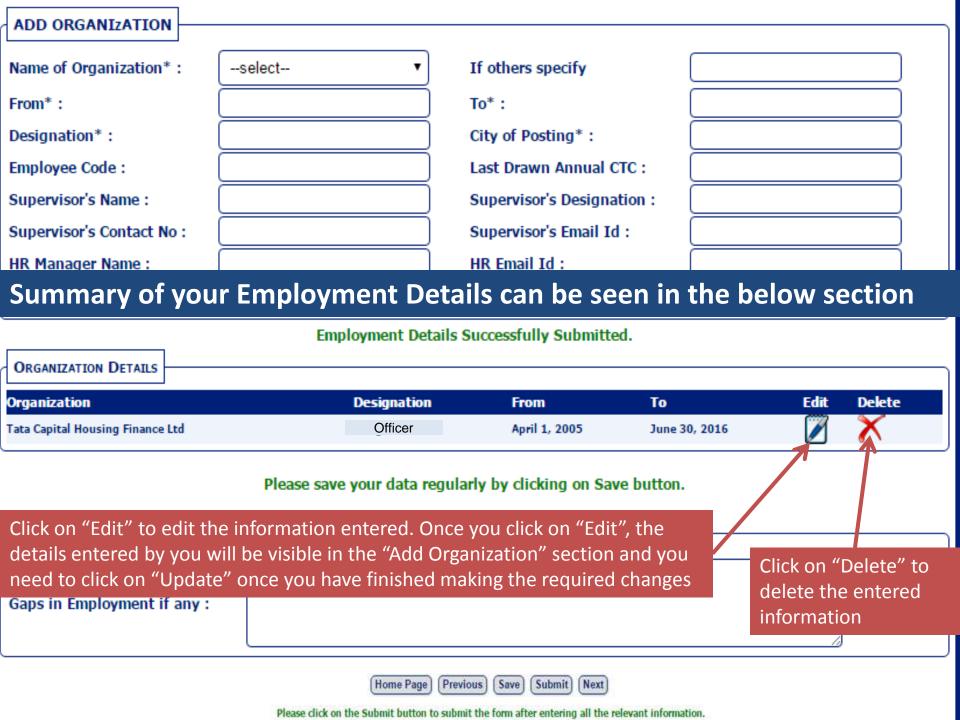
Please provide the details of your complete Employment History. Please provide ACCURATE and TRUE information as this data will be used for background verification.

Note: If you have worked as a trainee, intern, article, summer trainee, management trainee etc the same should not be filled in the employment verification form.

ADD ORGANIZATION		esner, please check the box.				
Name of Organization*:	Tata Capital Housing Fina ▼	If others specify				
From*:	April 1, 2005	To*:	June 30, 2016			
Designation*:	Officer	City of Posting*:	Mumbai			
Employee Code:	102339	Last Drawn Annual CTC:	400000			
Supervisor's Name :	Ananth Gupta	Supervisor's Designation :	Branch Manager			
Supervisor's Contact No :		Supervisor's Email Id:				
HR Manager Name :		HR Email Id:				
HR Tel. No:						
ORGANIZATION DETAILS Add Cancel						
ORGANIZATION DETAILS						

After entering the details of Click on "Add" to add the Employment details after entering all the mandatory information. Once you click on Add, you can then enter other employment details.

Caps in Employment it any .

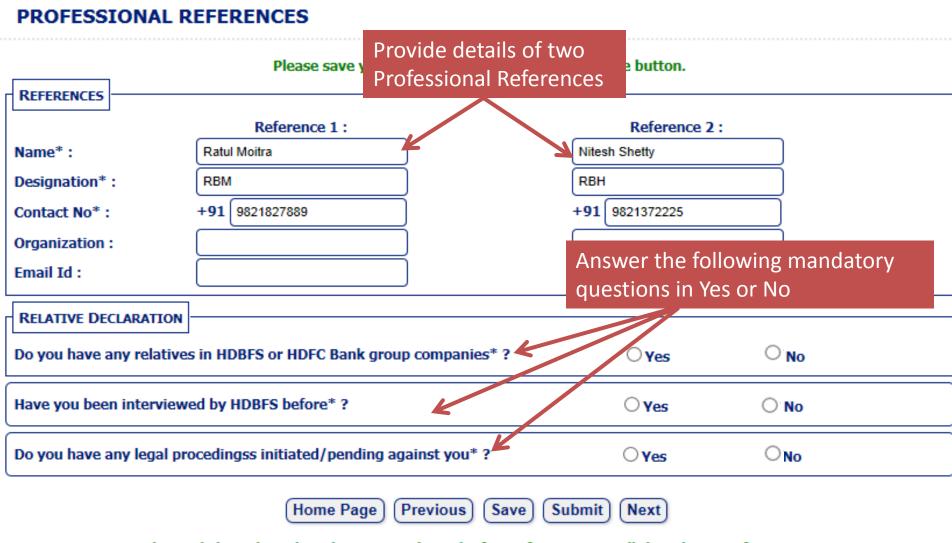




### REFERENCE DETAILS SECTION

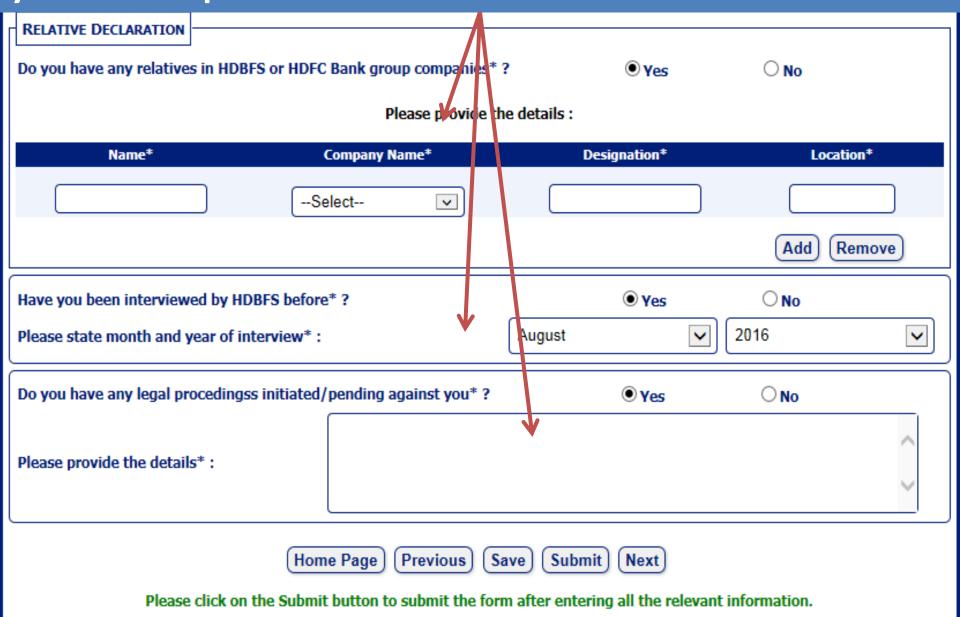
Candidate needs to provide details of references and answer some questions in this section

## Please enter details of your Professional References and answer the mandatory questions



Please click on the Submit button to submit the form after entering all the relevant information.

## If your answer to any of the Mandatory questions is "Yes", you need to provide further information





### **DECLARATIONS SECTION**

In this Section, candidates needs to read and accept all the mandatory declarations

## Please read and accept Code of Conduct and all other mandatory declarations

Please open
each declaration
by clicking on
the section
header

#### **DECLARATIONS**

Please save your data regularly by clicking on Save button.

Please open and read each declaration by clicking on the relevant section and confirm your acceptance by checking the checkbox.

#### ACCEPT - DECLARATION OF RESIGNATION FROM PREVIOUS EMPLOYMENT

#### TO WHOMSOEVER IT MAY CONCERN

\*Relieving letter must be submitted within ONE MONTH of joining the services of HDB Financial Services Limited.

On my acceptance of the offer of appointment from HDB Financial Services for the post of **SALES MANAGER**, I am to hereby declare as under :-

I was employed with <u>Tata Capital Housing Finance Ltd</u> & have currently resigned from the services. My last working date with my previous employer was <u>June 30, 2016</u>. I also declare that after joining HDB Financial Services I am not continuing with any employment elsewhere.

☐ I **Anit Gupta** also undertake to indemnify HDB Financial Services with regards to payment of dues, if any to my previous employer / organization.

#### ACCEPT - CODE OF CONDUCT

ACCEPT - RELATION SHIP DECLARATION

ACCEPT - DECLARATION OF MEDICAL FITNESS

ACCEPT - AUTHORISATION TO CONDUCT BACKGROUND SCREENING

ACCEPT - CUSTOMER RIGHTS POLICY

ACCEPT - RULES AND STANDARDS OF EMPLOYEE CONDUCT

(Home Page) (Previous) (Nex

Please click on the Submit button to submit the form after entering all the relevant information.

#### ACCEPT - DECLARATION OF RESIGNATION FROM PREVIOUS EMPLOYMENT

#### ACCEPT - CODE OF CONDUCT

#### SELF DECLARATION

✓ I **Anit Gupta** hereby declare that I shall practice and promote high professional standards in carrying out my job asponsibilities and in my relationship with other employees & customers. I will be –

**Respectful**: I shall treat every customer and fellow employees with dignity and respect and will not indulge in any conduct that could constitute sexual or other harassment. I will maintain the required discipline and professionalism in my branch / in my customer's premises.

**Fairness**: I will treat all our customers fairly and ensure that all information provided to the customers is truthful and not meant to intentionally mislead him / her. All products and services will be sold on their merits.

**Customer Code of Conduct**: I will not enter into any formal or informal arrangements nor engage in any illegal activities with competitors or with any other channels. I will meet / interact with customers directly. I shall also not accept cash or gifts from any customers or third party in return for any business provided or services rendered either before or after a transaction is discussed or completed, as they can be construed as a bribe or other form of illegal compensation.

**Protect Customer Information**: I shall treat Customer Information as confidential and safeguard it. I will not use or disclose this information for any reason other than the intended purpose. I shall not use improper or illegal methods to obtain information regarding our customers.

**Abide by company policies & procedures**: I shall treat comply with all internal policies and procedures established by the Company. I shall provide all the data required by HDB Financial Services accurately and in a timely manner. I shall not engage in any fraudulent activity directly or indirectly as it can lead to disciplinary action by the company.

IT Security Protocol: I shall not share my login ID & password verbally or in writing with others. I shall not login with someone else's login credentials. I am aware that sharing of login credentials is strictly prohibited and can lead to strict disciplinary actions, including termination of services.

☑ I **Anit Gupta** hereby declare that if I violate any of the above mentioned clause the organization can take appropriate disciplinary action against me.

Please accept each
Declaration
by clicking on the check
boxes

Please click on Submit once you accept all the declarations

ACCEPT - DECLARATION OF MEDICAL FITNESS

Home Page

(Previous)

(Submit)

Next



### **FAMILY & RETIRAL DETAILS**

In this section, candidate has to enter his/her complete family details and select nominations for Retiral Benefits. Candidate also has to update his previous employer PF details

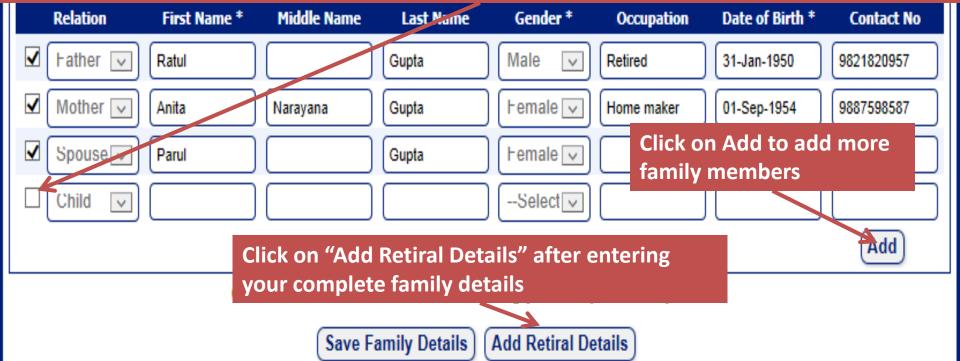
## Please enter your complete Family Details including Living Parents, Spouse and Children

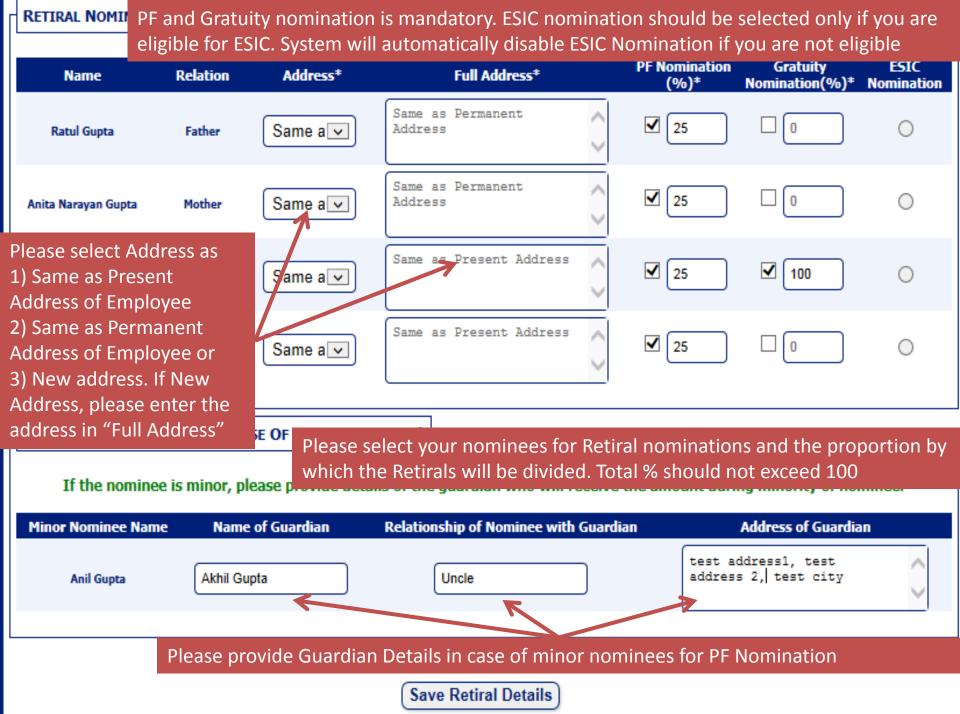
#### **FAMILY & RETIRAL DETAILS**

#### FAMILY DETAILS

\* Please provide the complete details of your living parents, spouse and children (if applicable). This information will be used for Insurance purposes as well as Retiral nominations, hence please ensure that the data is entered accurately.

### If any of the relations are not applicable for you, please uncheck the same





## Please answer all questions related to your previous employment ESIC/PF details as well as provide your KYC details

Please save your data regularly by clicking on Save button. ESIC DETAILS (APPLICABLE ONLY IF ELIGIBLE FOR ESIC) ESIC Insurance No (If you have an existing number) ESIC Dispensary (Please mention name of nearest ESIC dispensary) Branch Office (Please mention name of nearest ESIC branch office) PREVIOUS EMPLOYMENT PF DETAILS Were you earlier a member of the Employee's Provident Scheme, 1952? Were you earlier a member of the Employee's Pension Scheme, 1995?\* No Answer the following mandatory questions in Yes or No. OTHER DETAILS International Worker\* ( Applicable if you are not of Indian origin ): Yes No KYC DETAILS Please provide details of any bank account belonging to you. This is required #61246 1598 1799 at the Employee Provident Fund Organization. DOCUMENT NUMBER IFSC Code DOCUMENT TYPE UBIN0530344 BANK ACCOUNT-1\* 04901000003255 IFSC Code :

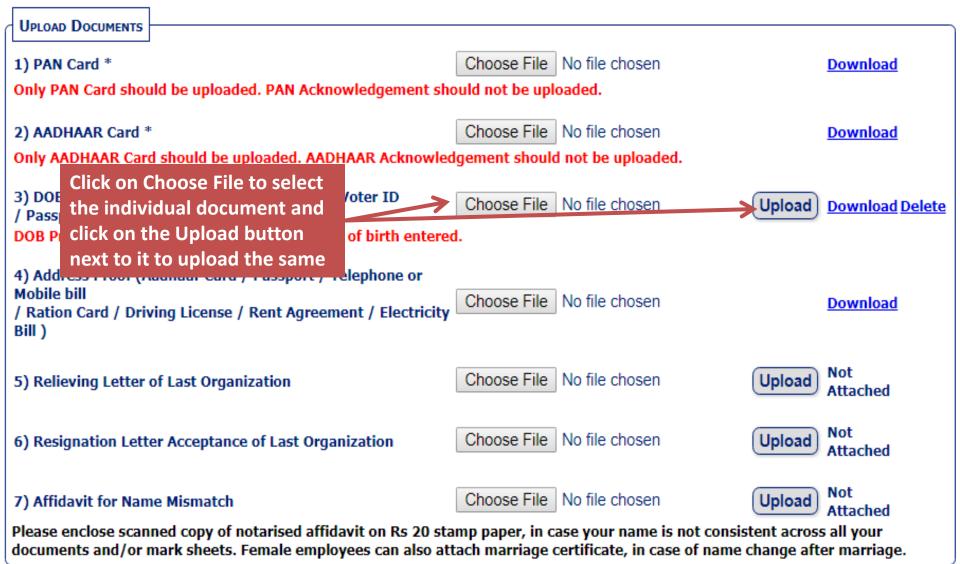


### **UPLOAD DOCUMENTS**

In this section, candidate has to upload the scanned/soft copies of all his, DOB proof, Address proof, Resignation Letter, Relieving Letter etc

## Please upload all documents by selecting the scanned files & clicking on Submit

Please upload only clear scanned copies of your documents. Any documents which are not clear will not be considered. File size of individual attachments should not exceed 500 kb.



Once you have submitted all the pages and the Completion Status for all the links becomes "Yes", you need to check the declaration & submit the form to your Reporting Manager.

Your employee code will be generated only after the pendencies are cleared, if any. Employee Code can be viewed here or you can connect with your Manager for the same.							
Regards, HR Team							
How to complete your Joining Formalities online? Click here to know!							
		Completion Status					
<u> </u>	Personal Details	Yes	documents uploaded by you				
<u>E</u>	Education Details	Yes	against the originals and				
Experience Details		Yes	push back to you in case of				
<u> </u>	Reference Details	Yes	any discrepancies, else will				
Stop 1 Click on	aration Details	Yes	submit to the Central HR				
Step 1. Click on the checkbox	ly & Retiral Details	Yes	Operations team for further				
the checkbox	ments Upload	Yes	process.				
nereby declare that the information furnished above is true.							
I further declare that if any of the above information is found to be inaccurate or false in any respect, my appointment, even as a permanent employee, will be considered ineffective and irregular and would be liable to be terminated by the company immediately.							
Step 2. Enter your Date of Joining and your mentor							
Emp Code							
MANAGER DETAILS							
Date of Joining*:  Step 3. Click on "Submit to Manager"							
Manager Employee Code*:							
Submit to Manager  Submit Joining Form to your Bonorting Manager for verification							
Submit Joining Form to your Reporting Manager for verification.							

Once the joining form has been submitted to the Manager, your Joining Formalities status is updated. You can log in to view the latest status of your joining form.

Your Joining formalities Status: Your Joining Form has been sent to your Reporting Manager for

Total Johning To	munices status, our s	verification.	in selfe to your Repor	ting Manager 101

#### STATUTORT TORT

Please take a printout of all the statutory forms and sign, wherever indicated. The forms are auto filled based on the information entered by you, however, please review the same and make changes, if any.

Please send the filled in & signed forms along with the Appointment Letter signed by you on all pages, by courier to the Central HR Operations Desk at the below mentioned address:

HR Operations HDB Financial Services Ltd 5th Floor, Wilson House

Old Nagardas Road, Near Amboli Subway, Andheri (East), Mumbai-400069.

All statutory forms need to be printed back to back (on both sides of the paper)

<u>PF Nomination Form</u> - 2 copies to be printed, 2 signatures on each copy <u>Gratuity Nomination Form</u> - 1 copy to be printed, 2 signatures

EPFO Form - 2 copies to be printed, 1 signature on each copy

Appointment Letter – to be signed by the employee on all pages.

need to be submitted along with your signed Appointment Letter to the address mentioned

ease ensure you take no. of copies as

You also need to take printouts of

your Statutory Forms as indicated,

and sign wherever indicated. The

filled in and signed statutory forms

## All Statutory forms need to be printed back to back. Please ensure you take no. of copies as mentioned!

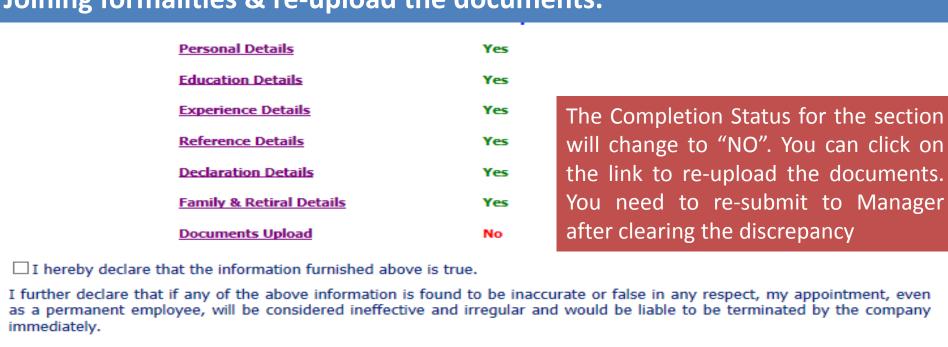
PAN Card Download Download Download Download



# IF PUSHED BACK BY MANAGER/HR OPERATIONS

Once you have completed your Joining formalities and submitted the same to your Manager, the documents uploaded by you are verified by both your Manager and the Central HR Operations team. In case of any discrepancies, they will push back the form to you and you need to reupload the documents and resubmit the form.

Manager/HR Operations can push back the Joining formalities if the documents attached are not correct. Employee needs to go back to the Joining formalities & re-upload the documents.



I further declare that if any of the above information is found to be inaccurate or false in any respect, my appointment, even as a permanent employee, will be considered ineffective and irregular and would be liable to be terminated by the company immediately.

Date: 04-Aug-2016

Name: Anit Gupta

Your Joining formalities Status: Your Reporting Manager has raised pendency/discrepancy on your Joining Form. Please refer to the status below to clear the same.

Documents Verification

Manager Verified

Manager Re

Download

You can check the remarks to understand the discrepancy and clear the same by re-uploading the respective document(s). You need to resubmit the form from the Home page to the Manager.

Your Joining formalities Status: Your Reporting Manager has raised pendency/discrepancy on your Joining Form. Please refer to the status below to clear the same.

DOCONERTS VEIGH	CATTON		<b>\</b>			
		Manager Verified		Manager Remarks	HR Verified	HR Remarks
PAN Card	Download	✓		Ĉ		$\hat{\mathcal{C}}$
DOB Proof	Download	<b>~</b>		0		<u></u>
AADHAR Card	Download		INCOR	RECT DOCUMENT HED		<u></u>
Residence Proof	Not Attached			Ç		<u></u>
Relieving Letter	Not Attached			<b></b>		$\hat{\mathbb{C}}$
Resignation Letter Acceptance	Not Attached			<b></b>		$\hat{z}$
EDUCATION DETA	ILS					
Level	Qualification		danager Verified	Manager Remarks	5 HR Verifie	ed HR Remarks
X Std	OTHERS	Download	✓		<u></u>	<b>^</b>

**~** 

XII Equivalent



# MANAGER SUBMITS TO HR OPERATIONS

Once the Manager completes the verification, they will submit the same to the Central HR Operations team for further process.

Once the Manager completes the verification, he will submit the form to the Central HR Operations team for verification. You can see the revised Joining formalities status as below.

Your Joining formalities Status: Your Joining Form has been verified by your Reporting Manager and has been sent to the Central HR Operations Team.

If the Central HR Operations team has raised a discrepancy in your Joining formalities, you will be able to see the status as below:

Your Joining formalities Status: Central HR Operations team has raised pendency/discrepancy on your Joining Form. Please refer to the status below to clear the same.

You can also see the verification status of the Statutory forms from the home page. This will help you clear discrepancies, if any. PAYMENT OF GRATUITY FORM Complete Remarks Signature of Employee Declaration by witness Acknowledgment TES (Signature) by Employee **DECLARATION FORM - EPFO** 1ST COPY Is it Complete Remarks Signature of Employee 2ND COPY Is it Complete YES Signature of Employee 

### Once HR Verifies your Joining form, the status will change as below:

Your Joining formalities Status: Your Joining Form has been verified by the Central HR Operations

Team and your Employee code generation is in process.

You will be also be able to see your Employee No, once the same is activated by the HR Operations Team

Your Joining formalities Status: Your Employee Code with HDB is HDB70000

## Thank You