Business Request

Subject: Improving Our Internet Sales Reporting

Hi Rakesh,

I hope you are doing well. We are looking to enhance our internet sales reporting by moving from static reports to interactive visual dashboards.

Our main goal is to analyze how much we have sold, which products were sold, to which clients, and how sales have trended over time. Since each salesperson handles different products and customers, it would be helpful to include filters by salesperson, product, and client.

We also measure our results against budget targets, so I have included the 2024 and 2025 budget spreadsheet to allow performance comparison. Typically, our sales analysis covers the past two years for context and trend evaluation.

Please let me know if you need any additional information.

Best regards,

Sandesh Sales Manager