

HEALTH INSURANCE REQUIREMENT ANALYSIS

Comprehensive Coverage Assessment Report

CUSTOMER INFORMATION

| FIELD | DETAILS |
|---------------------------|------------------------|
| Full Name | Mouli Krishna |
| Email Address | mo****i@gmail.com |
| Mobile Number | 90****14 |
| Age | 45 Years |
| City of Residence | Bangalore (Tier 1) |
| Family Members | 1 Members |
| Eldest Member Age | 48 Years |
| Pre-existing Diseases | Yes |
| Major Surgery History | No |
| Existing Health Insurance | Yes |
| Current Coverage Amount | ₹2,00,000 (₹2.0 Lakhs) |
| Port Existing Policy | Yes |

RECOMMENDED HEALTH INSURANCE COVERAGE

Based on your comprehensive profile analysis, we recommend a Health Insurance

Coverage Gap Alert: Your current coverage of ₹2,00,000 (₹2.0 Lakhs) has a shortfall of ₹23,00,000 (₹23.0 Lakhs)

YOUR FINANCIAL ADVISOR

REPORT GENERATED

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| Kapil | 10-Aug-2025 06:52 PM |
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| Financial Planning Specialist | Confidential Document |