

# Oracle OPM Batch Actions using Web ADI

**Session ID:** 

11041

Prepared by:

Pradeep Mishra Rama Koganti

Remember to complete your evaluation for this session within the app!

# **Agenda**



- ☐ Introduction
- □ Demo
- ☐ Setup (No code)
- Batch Interface Overview
- Web ADI Additional Info





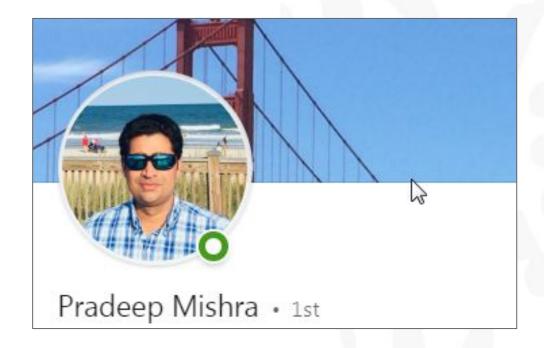


# Introduction



### **Presenters**









### **About Presenters**



Rama Koganti MS, CPIM
Process Lead at ATI Specialty Materials
Charlotte, North Carolina

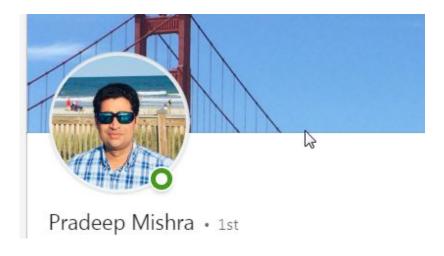
### Rama Koganti

- Working at ATI Metals
- Functional Lead for Finance, Manufacturing & SCM.
- 9+ Years of ERP Experience
- Machine Learning & Big Data Projects.
- APICS CPIM Certified.
- Masters in Computer Science.





### **About Presenters**



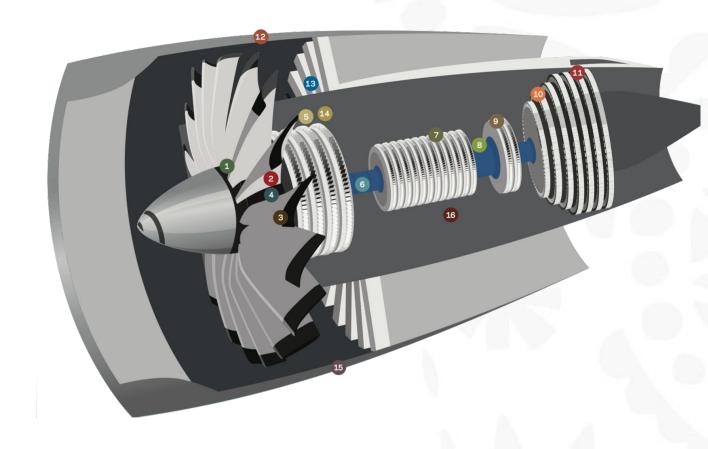
### **Pradeep Mishra**

- Working at ATI Metals
- Technical Lead for Finance, Manufacturing, SCM & SOA
- 9+ Years of ERP Experience





Global Manufacturer of
Technically Advanced Specialty
Materials and Complex
Components

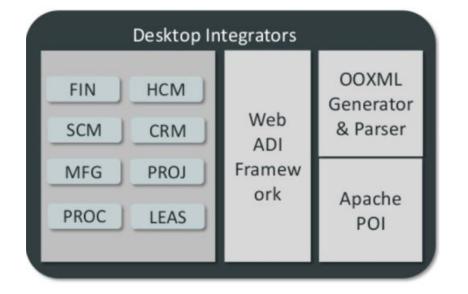


We are at Oracle Ver 12.1.3



### What is Web ADI









Use Excel to Enter and Modify ERP Data



### **Similar Products**

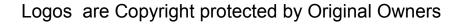
Free, No Additional Licensing













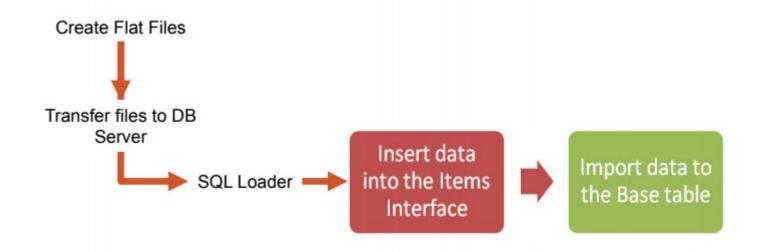




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### **Data Load**

**Before** 



**WEB ADI** 



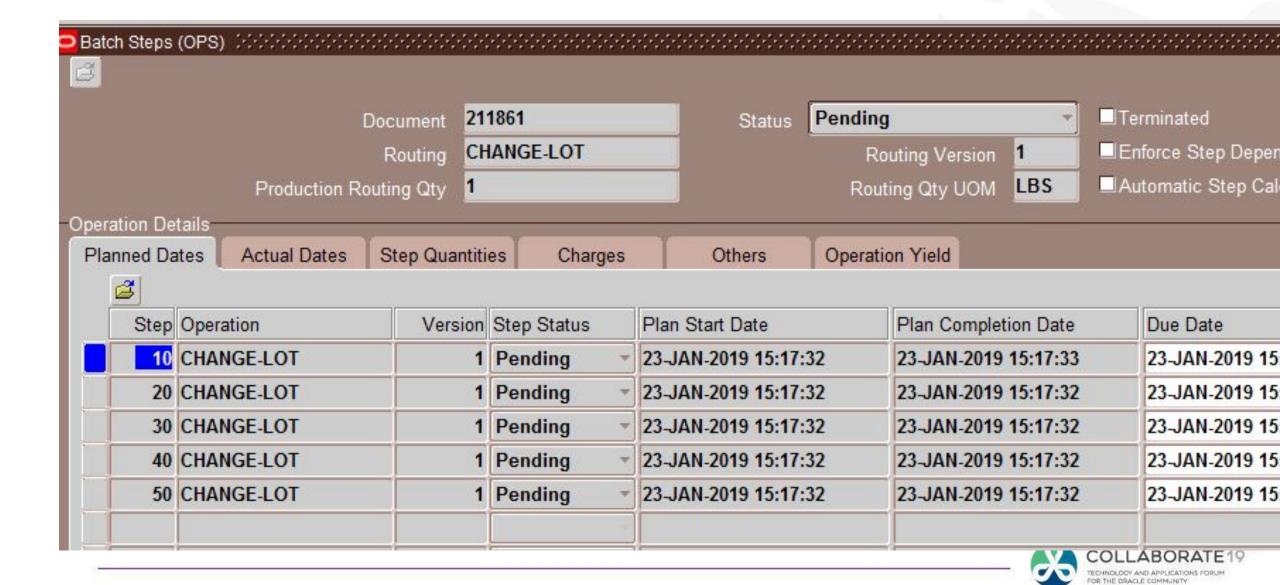


# Sample Batches and there current Status

- 2		04201	0.000		0.70
	Org	Document	Status	Group	T
	OPS	211865	Pending	WEB ADI	
	OPS	211864	Closed	WEB ADI	
	OPS	211863	Completed	WEB ADI	
	OPS	211862	WIP	WEB ADI	
	OPS	211861	Pending	WEB ADI	



### **Batch Steps Current Status**



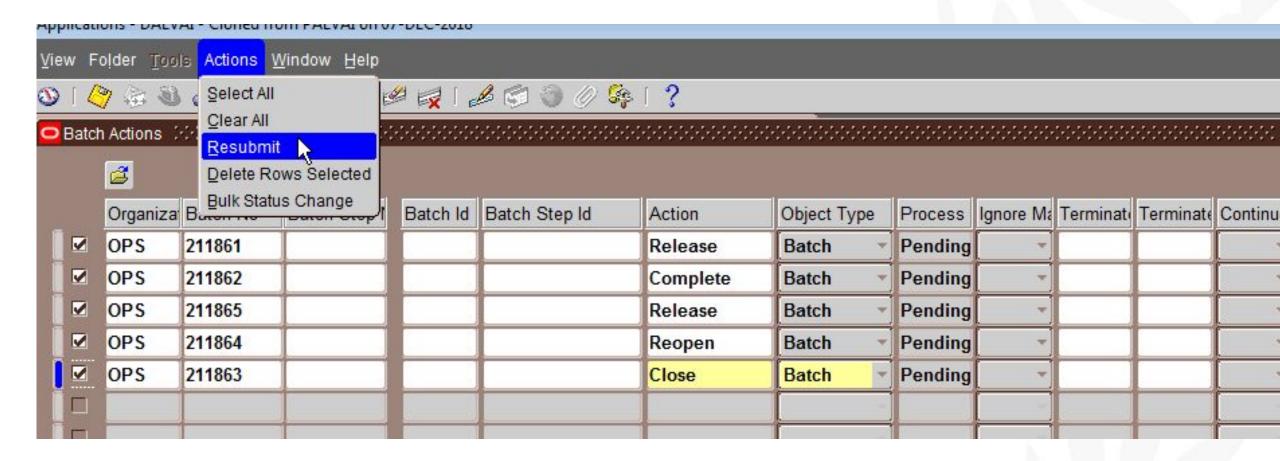
# WEB ADI: Excel Uploader

Jpl	Org#	Batch#	Action Level	Action	Step#	Start Date	Completion Date	Close Date	Reopen Step	INTERF
522	OPS	211861 211862	Batch Batch	Release		1/23/201	9 1/23/2019			
522	OPS OPS	211863	Batch	Close Close			1/23/2019	1/23/2019		
1550	OPS	211864	Batch	Reopen						1.7%
2	OPS	211865	Batch	Release		1/23/201	9			13/2
2	OPS	211865	Step	Release	1	00 1/23/201	9			13/8
12	OPS	211865	Step	Release	2	00 1/23/201	9			
浥	OPS	211865	Step	Release	3	00 1/23/201				13/3
5522	OPS	211865	Step	Complete	4	00 PS	1/23/2019			13/3
12				Cancel Batch		7				
Tip:	This is not th	e end of the Templa	te. Unprotect the shee	Close Complete	s as needed.					
				Release Reopen Revert to WIP Terminate Batch						

Uploaded Data ends in Batch Interface tables



### **Batch Actions: Interface Screen**



Nav: Production Supervisor (R) > Batch Open Interfaces (M) > Batch Actions Interface

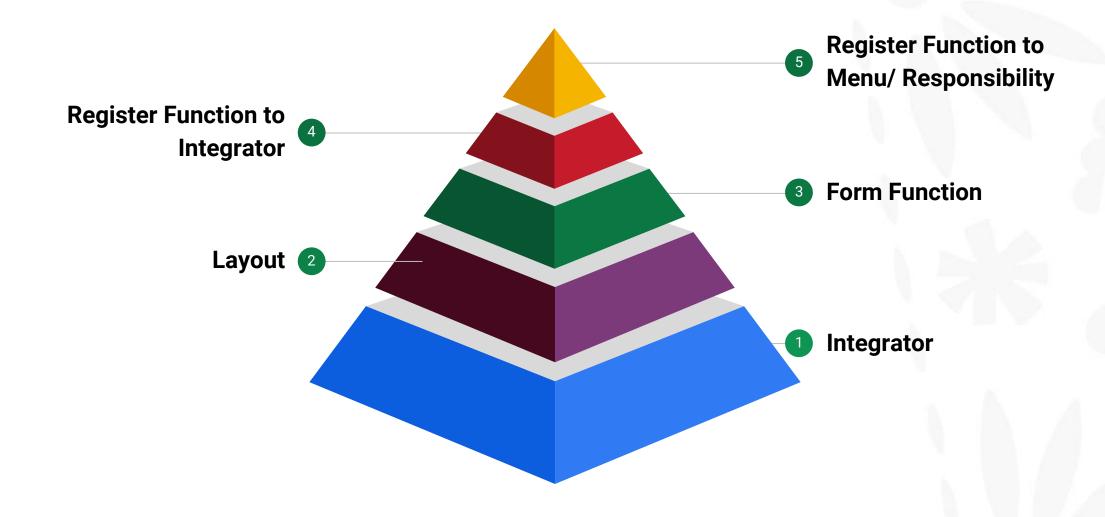






- Introduction
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### **Setup Steps**





# Setup

Uploader

Upload using FND loads 15 Mins

### **Manual Setup**

Click through Screenshots 1-2 Hr









Setup: Uploader

### **Uploader**

#### **Download Code Files**

https://github.com/ramak919/Presentations/tree/master/OAUG/2019 Oracle OPM Web ADI

### **Integrator > Integrator Name:** GME Batch Actions

FNDLOAD apps/<<password>> 0 Y UPLOAD \$BNE\_TOP/patch/115/import/bneintegrator.lct XXGME\_BATCH\_ACTIONS.ldt

#### **Function** > Function Name: GME Batch Actions Web ADI

FNDLOAD apps/<<password>> 0 Y UPLOAD \$FND\_TOP/patch/115/import/afsload.lct XX\_GME\_BATCH\_ACTIONS\_FUNC.ldt

### **Function** → **Responsibility Assignment**

Assign function created above to responsibility of your choice.





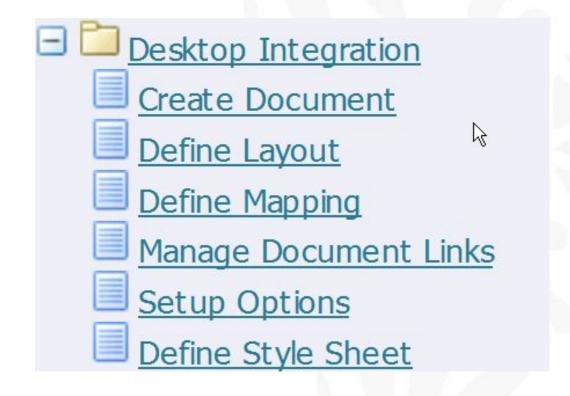


Setup: Manual

**Web ADI Integrator** 

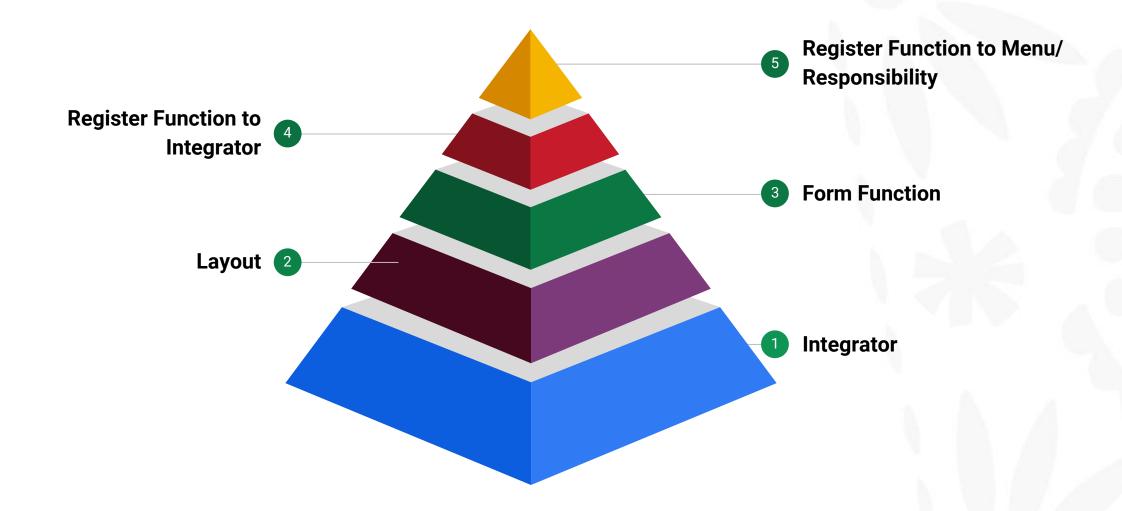
### WEB ADI Setup Responsibilities







# **Setup Steps**





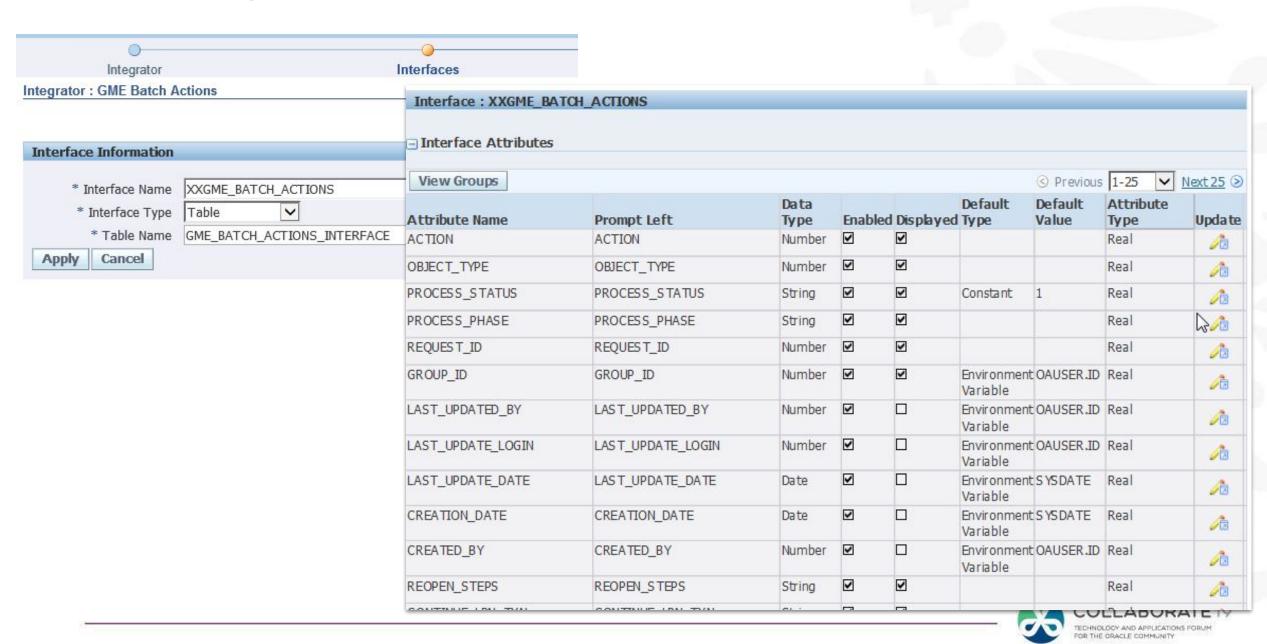
### **Create Integrator: Step1**



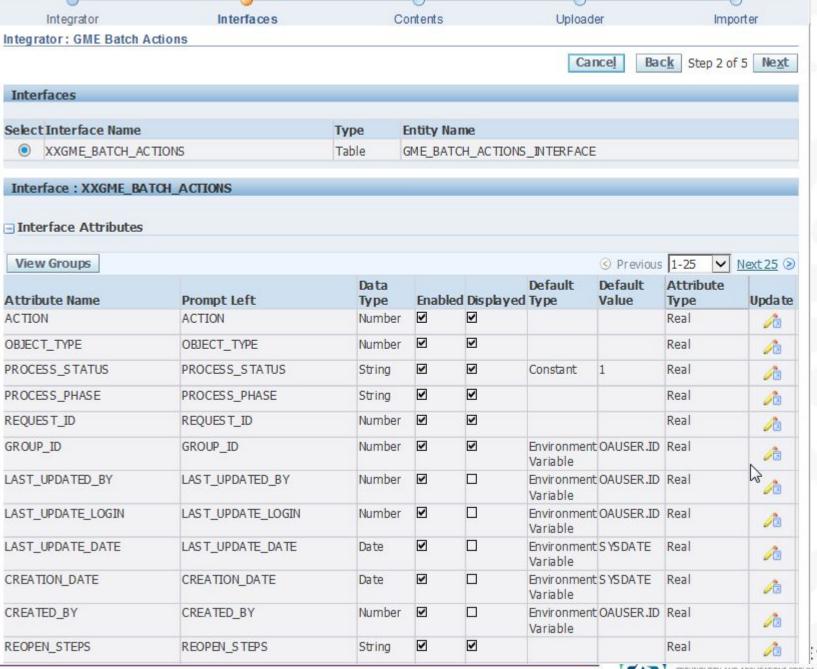
**Nav:** Desktop Integrator Manager ® > Create Integrator



### **Create Integrator: Interfaces**



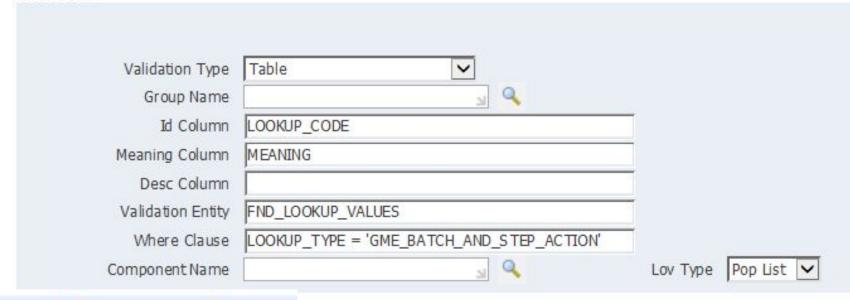
# **Create Integrator: Interfaces**

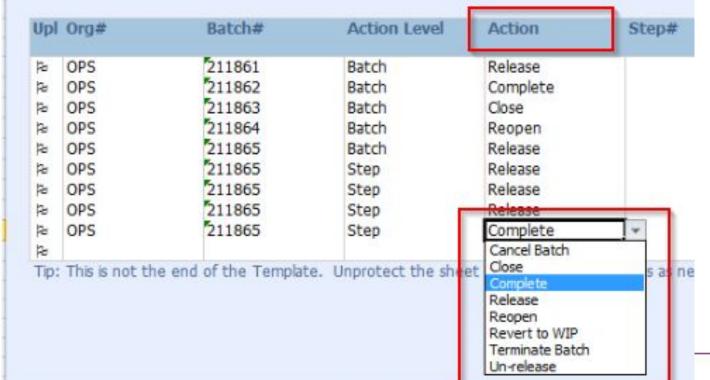


FOR THE GRACLE COMMUNITY

### **Interface:**

### **List of Values**

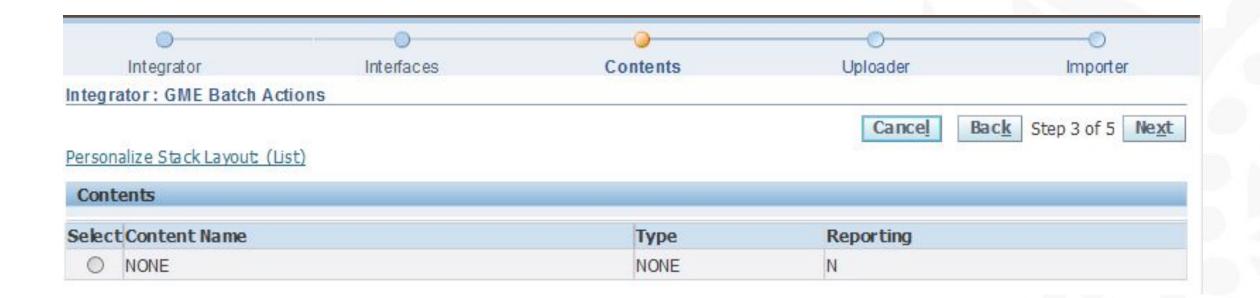




Validation



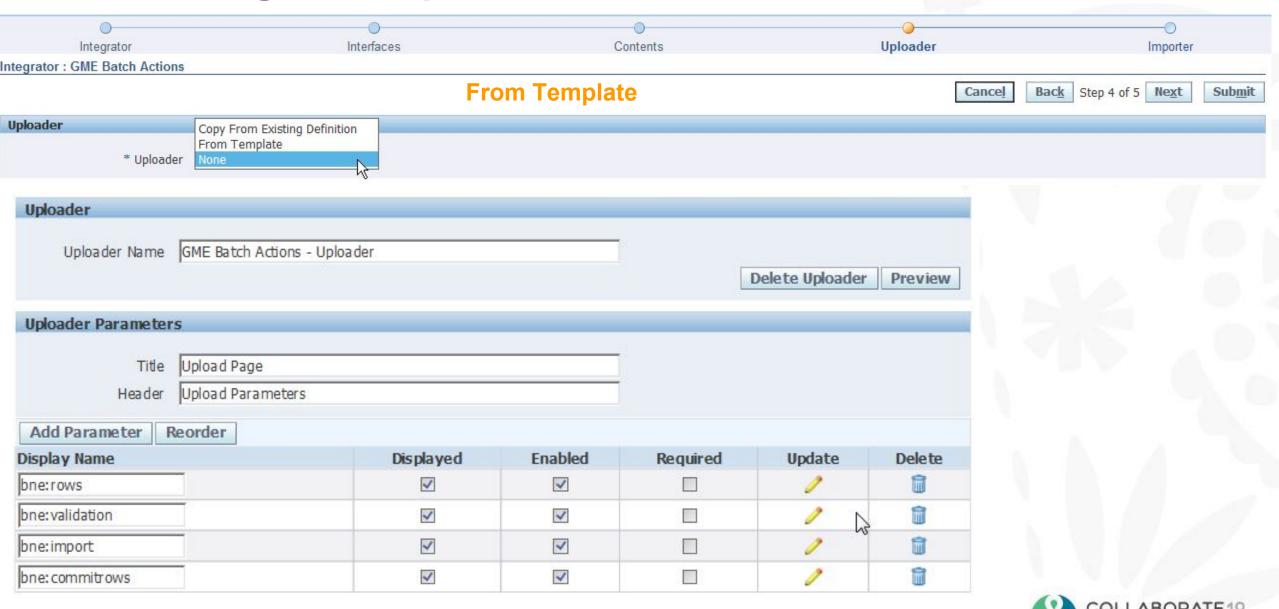
# **Create Integrator : Contents**



None Selected for this example

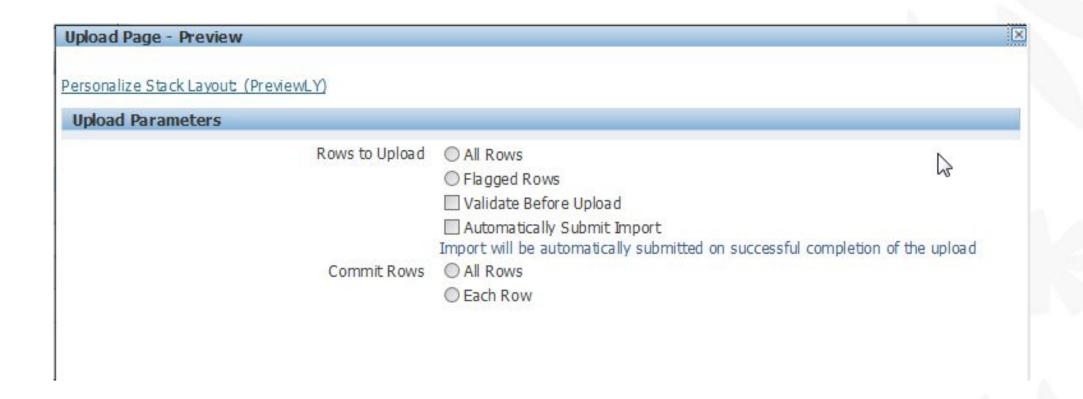


# **Create Integrator: Uploader**



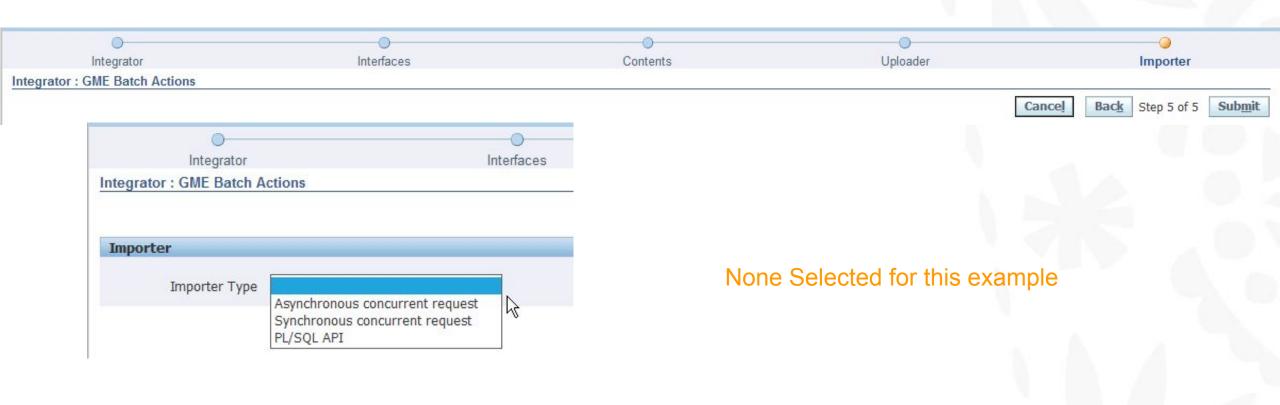
TECHNOLOGY AND APPLICATIONS FORUM

# **Uploader Page Preview**





# **Create Integrator: Importer**









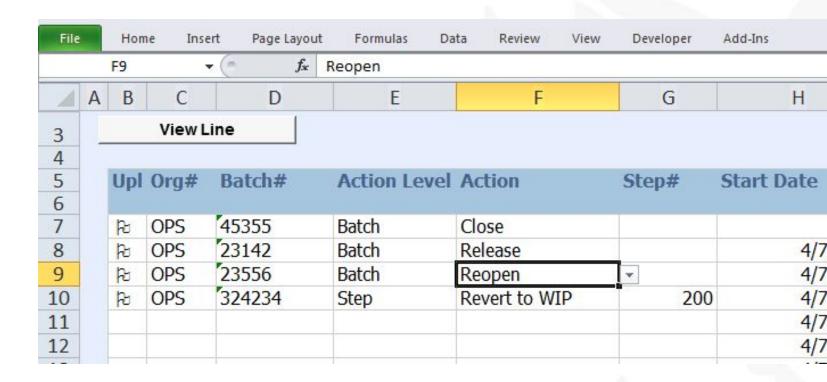
Setup:

Web ADI Layout

### Layout

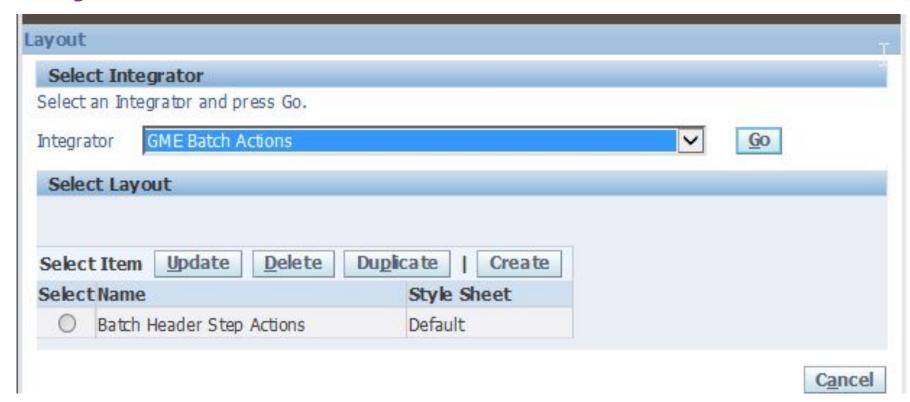
What users will see.

- Determines
  - Excel look and feel
  - ☐ Field Order
  - Default Values
  - Visible fields
  - Field Level (Header or Detail)





### Layout



ayout		
Update Layout		
Update Layout Name and Num	er of Headers and press Apply. Pres	s Next to update the fields in the layout.
La yout Name	Batch Header Step Actions	
Number of Headers	1 🗸	
		Cancel Next Apply



### **Layout : Name**





# **Layout : Fields**

Required Fie	lds			
Choose the pla	acement for	required fields in your document.		
Field Name	Name Placement Default Value		Default Type	
INTERFACE_ID	Line	SELECT GME_BATCH_ACTIONS_IN	SQL	~
OBJECT_TYPE	Line	<u> </u>	None	~
ACTION	Line	<u> </u>	None	~

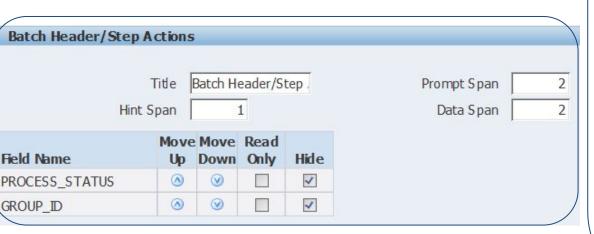
#### Optional Fields

Select the optional fields to include in your document and their placement.

Select	Field Name	Placement		Default Value	Default Type	
<b>V</b>	ORGANIZATION_CODE	Line	~		None	~
<b>~</b>	BATCH_NO	Line	~		None	~
<b>V</b>	BATCHSTEP_NO	Line	~		None	~
	INT_ORGANIZATION_ID	Line	~		None	~
	BATCH_ID	Line	~		None	~
	INT_BATCH_ID	Line	~		None	~
	BATCHSTEP_ID	Line	~		None	~
	INT_BATCHSTEP_ID	Line	~		None	~
1	ACTUAL_START_DATE	Line	~	SELECT SYSDATE FROM DUAL	SQL	W
<b>~</b>	ACTUAL_CMPLT_DATE	Line	~	SELECT SYSDATE FROM DUAL	SQL	~
<b>V</b>	CLOSE_DATE	Line	~	SELECT SYSDATE FROM DUAL	SQL	~
	IGNORE_MATERIAL_EXCEPTION	Line	~		None	~
	TERMINATE_REASON_ID	Line	~		None	~
	INT_TERMINATE_REASON_ID	Line	~		None	~
	TERMINATE_REASON_CODE	Line	~		None	~
	CREATE_RESV_PEND_LOTS	Line	~		None	~
	CONTINUE_LPN_TXN	Line	~		None	~
<b>V</b>	REOPEN_STEPS	Line	~		None	~
~	GROUP_ID	Header	1 🗸		None	~
	REQUEST_ID	Line	~		None	~
	PROCESS_PHASE	Line	~		None	~
~	PROCESS_STATUS	Header	1 🗸	1	Constant	~

## **Layout : Field Options**





#### Line

All fields before the Frozen Pane will be fixed in the spreadsheet. Select the first fiel in the list if you do not want a frozen pane.

10

Data Entry Rows

Field Name	Move Up	Move Down	Width	Frozen Pane
ORGANIZATION_CODE		⊗	15	0
BATCH_NO	0	⊗	15	0
OBJECT_TYPE	<b>(A)</b>	⊗	15	0
ACTION	<b>(A)</b>	V	15	0
BATCHSTEP_NO	疹	⊗	15	0
ACTUAL_START_DATE	₃	ਂ	15	0
ACTUAL_CMPLT_DATE	<b>(A)</b>	⊗	15	0
CLOSE_DATE	<b>(A)</b>	V	15	0
REOPEN_STEPS	<b>(A)</b>	⊗	15	0
INTERFACE_ID	<b>(A)</b>	⊗	15	0







# Setup: Function & Menu

## **Web ADI Function**

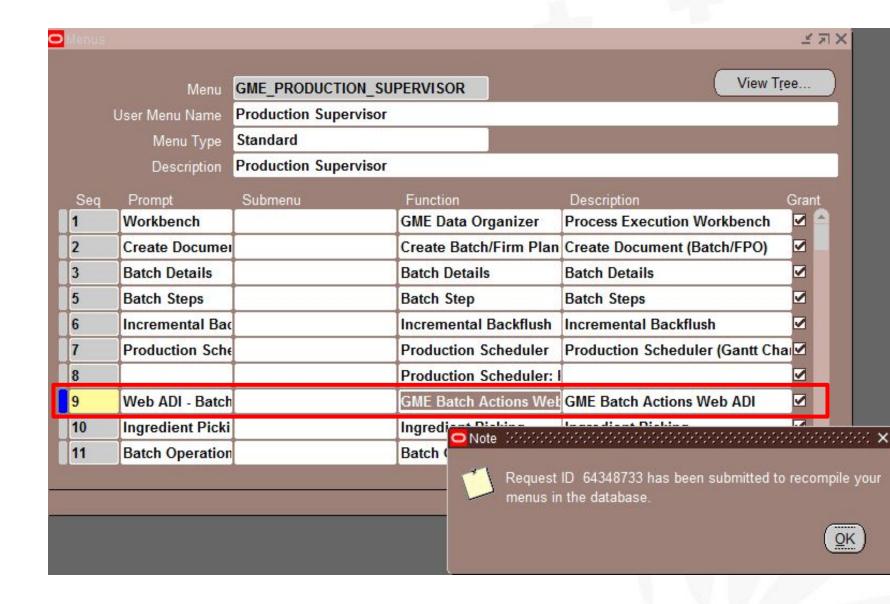
Field	Value			
Function	XX_GME_WEBADI_BATCH_ACTIONS			
<b>User Function Name</b>	GME Batch Actions Web ADI			
Туре	SSWA servlet function			
Parameter	bne:page=BneCreateDoc& bne:reporting=N& bne:integrator=USER_NAME:GME Batch Actions& bne:layout=USER_NAME:Batch Header Step Actions& bne:noreview=Yes			
Web HTML	BneApplicationService			

Nav: System Administrator Responsibility > Application > Function



## **Register Function**

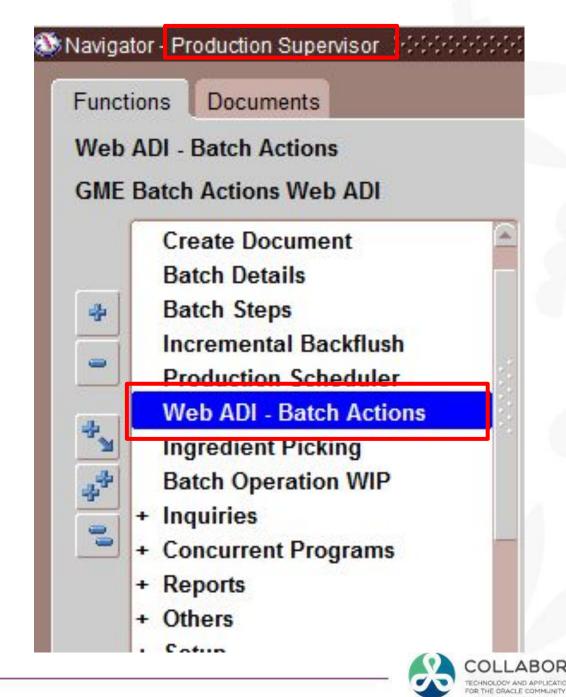
- Add function to
  - Menu.
  - Integrator Setup





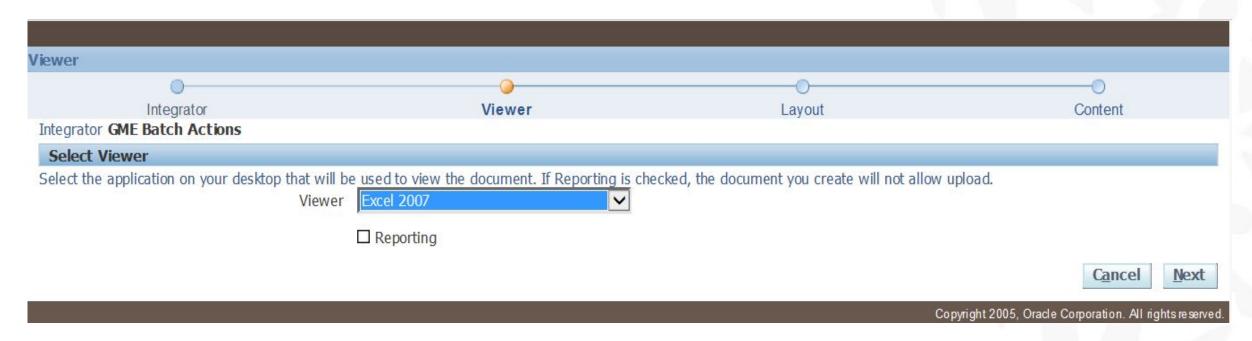
#### **Access Web ADI**

- Switch responsibility to Production Supervisor.
- Click on Web ADI Batch Actions



#### **Download WEB ADI Excel**

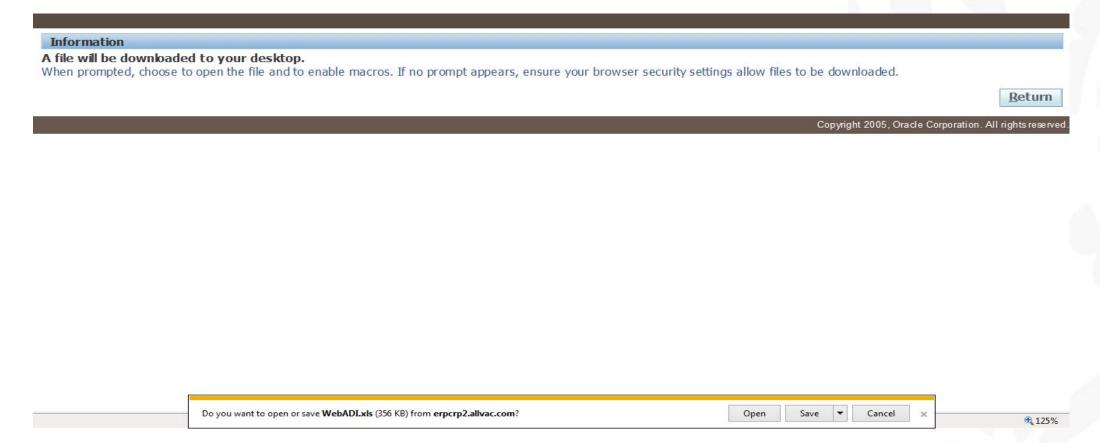
Click on Function, this will launch integrator "GME Batch Actions", choose MS Excel version > Click on Next button





### **Download WEB ADI Excel**

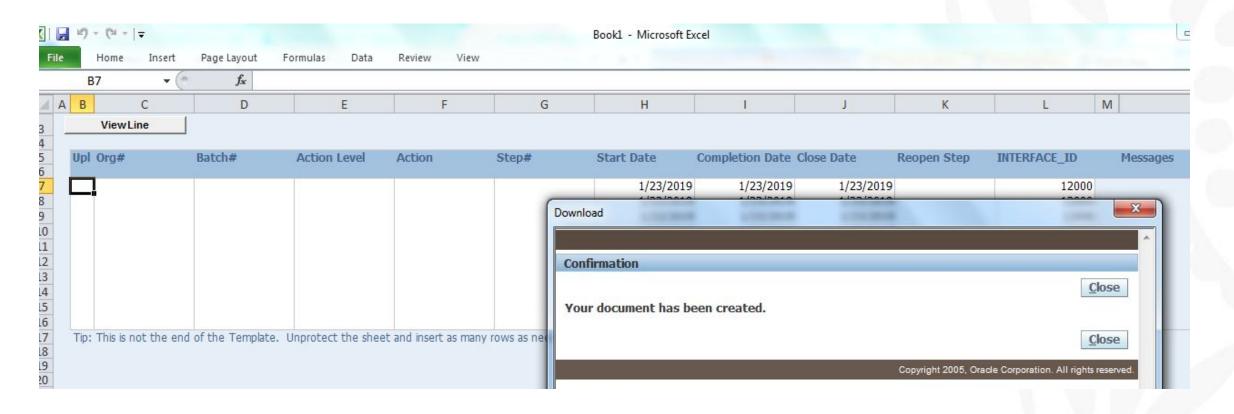
Click on Save, then Open, this will Launch/Open Web Adi Excel template





### **Download WEB ADI Excel**

Template is ready to fill data and upload to EBS





## **WEB ADI**

Jpl	Org#	Batch#	Action Level	Action	Step#	Start Date	Completion Date	Close Date	Reopen Step	INTERF
៦	OPS	211861	Batch	Release		1/23/2019				
2	OPS	211862	Batch	Complete			1/23/2019			1.7%
120	OPS	211863	Batch	Close				1/23/2019		1.7%
2	OPS	211864	Batch	Reopen						1.7%
2	OPS	211865	Batch	Release		1/23/2019				1.7%
2	OPS	211865	Step	Release	100					1.0
12	OPS	211865	Step	Release	200	1/23/2019				1.7%
120	OPS	211865	Step	Release	300	1/23/2019				1.7%
2	OPS	211865	Step	Complete	₹ 400	) \(\frac{1}{3}\)	1/23/2019			12/3
2				Cancel Batch						
Tip:	This is not th	e end of the Templa	te. Unprotect the shee	t Close	s as needed.					
				Complete Release						
				Reopen						
				Revert to WIP						
				Terminate Batch						
				Un-release						





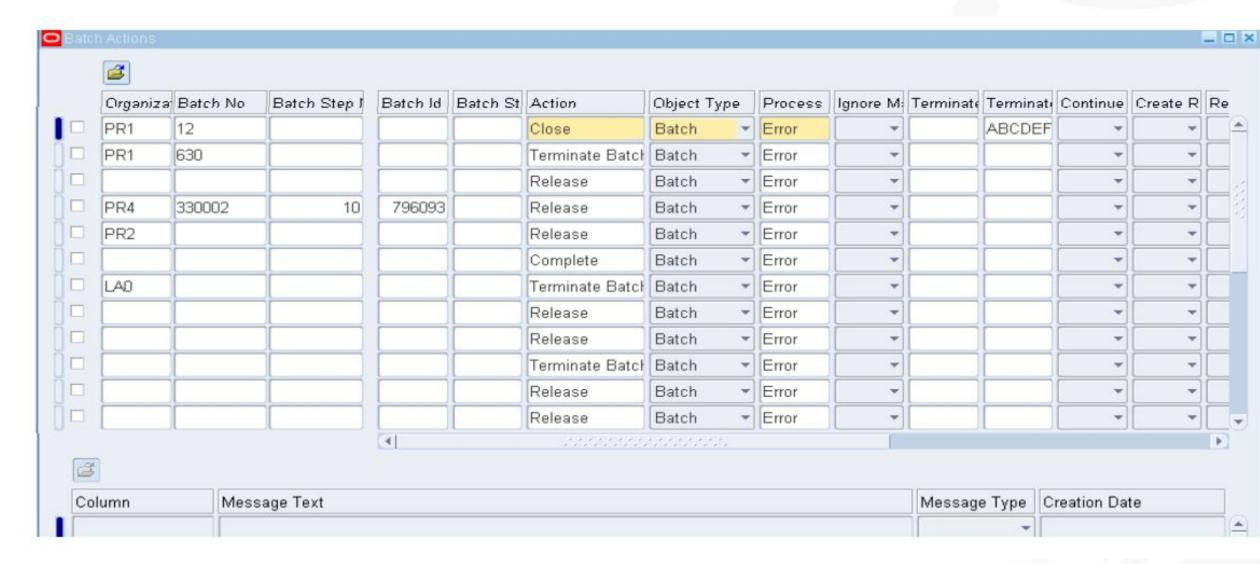


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## **Batch Open Interfaces**

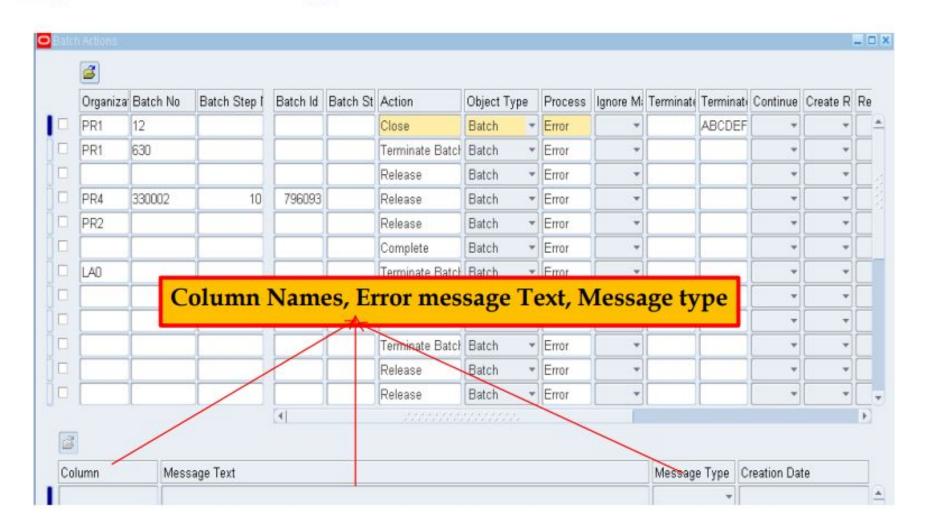
٥	Batch Header Interface	Create Batch Update Batch Header Reroute/ Reschedule
	Batch Details Interface	Insert/Update/Delete → Step / Material Line/ Activity/ Resource /Process Parameter/ Step Item Association  Reschedule a Step
•	Batch Action Interface	Change Batch Header /Step Statuses
	Resource Transaction Interface	Report resource Hours

### **Batch Actions Interface Screen**





## Process Execution -Batch Open interface Error handling Batch Actions Interface UI





## **Batch Open Interface Architecture Documentation**

Managing Batches Using the Batch Open Interface

<u>Understanding Batch Open Interface</u>







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## Web ADI OAUG / Interesting Links & Past Papers

http://www.academia.edu/11147301/WebADI for R12 SubLedger Accounting

https://oaug.org/education-events/cpd/item/1758-webadi-for-r12-subledger-accounting

https://oaug.org/component/k2/item/6384-webadi-can-do-more-than-journal-entries

https://oaug.org/education-events/cpd/item/1700-r12-using-web-adi-to-upload-oracle-assets

https://oaug.org/education-events/cpd/item/1170-extending-web-adi-to-create-a-user-driven-price-list-interface

https://oaug.org/communities/geos/item/1912-maximizing-webadi-data-management-for-human-resources

https://oaug.org/component/k2/item/5972-web-adi-integrator-using-desktop-integration-framework-gui

https://oaug.org/education-events/cpd/item/3057-building-a-custom-webadi



### **Enhancements**

### 12.2 Enhancements

- Oracle E-Business Suite Desktop Integration Framework Enhancements
  - Links to common pages (home, logout, diagnostics, preferences, help)
  - Logo on Spreadsheets
  - Expanders/Compressors on Spreadsheet
  - Ability to switch responsibilities prior to upload
  - Upload commit granularity on validations
  - Compress upload
- Microsoft Office 2010 32bit and 64bit Certification



### Web ADI New Feature Overview

#### Up to Release 12.2.4 August 2014

- Desktop Integration Framework
- Usability enhancements
- Digital signature support
- Enhanced Diagnostics
- New certifications

#### Release 12.2.5 October 2015

- Office Open XML (OOXML)
   Standards support
- Flexfields enhancements

#### What's Next 0-12 month planning cycle

- Simplified UI for
  - Create Document flow
  - Define Layout
- Desktop Integration Framework
  - Copy Integrator
  - Refresh Interface attributes
- Enhanced OA Framework
   Table integration







# Q&A

Rama Koganti Pradeep Mishra

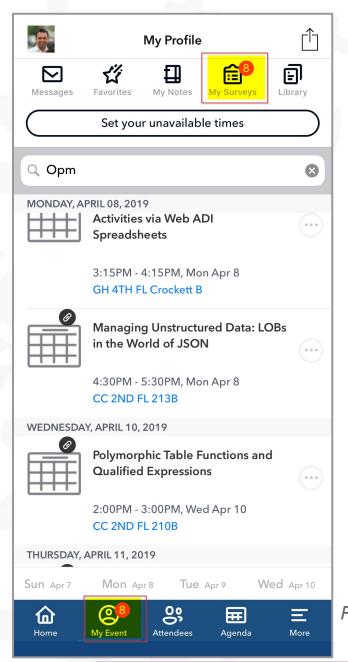
<u>linkedin.com/in/ramak919/</u>

linkedin.com/in/pradeep-mishra-13b2b714/

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# Feedback

Mobile App

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