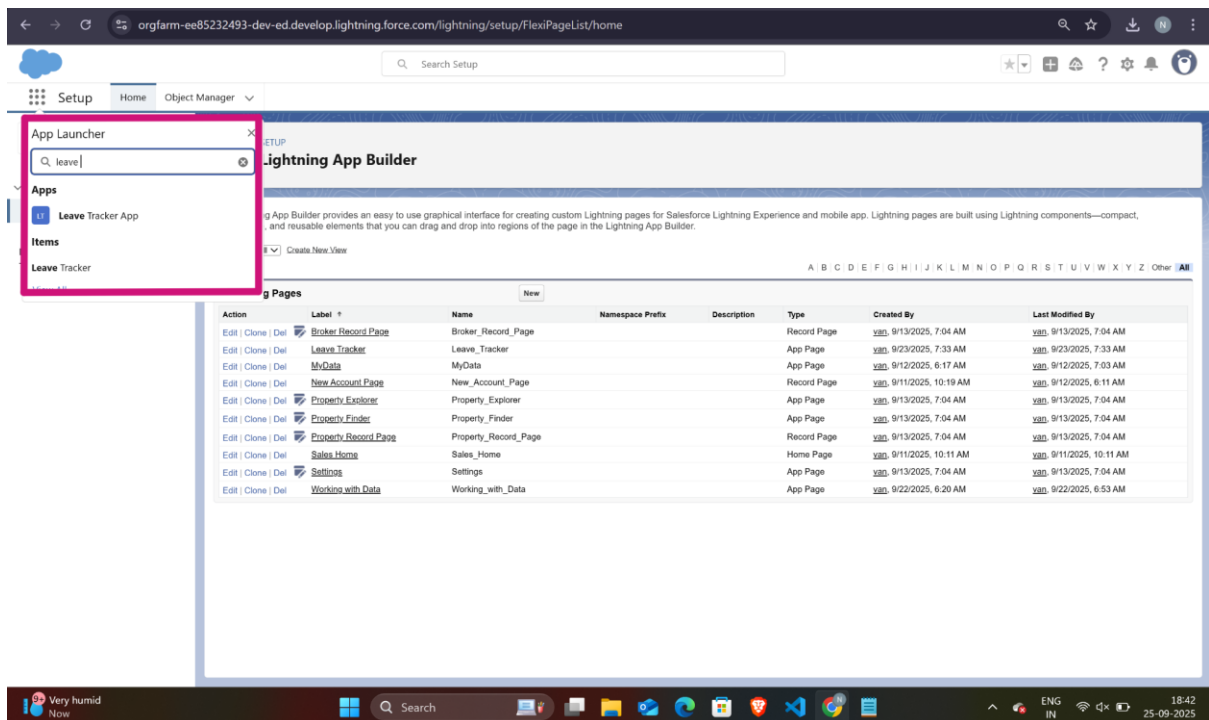


Phase 10: Final Presentation & Demo Day

Goal: Wrap up the project like a real-world delivery by showcasing functionality, value, and documentation.

1. Pitch Presentation

- **Problem:**
 - Manual leave requests cause delays.
 - Employees lack transparency on leave balance/status.
 - Managers spend time tracking approvals via emails or spreadsheets.
- **Solution:**
 - A Salesforce-based **Leave Hub App** with:
 - Online leave request submission.
 - Manager approval/rejection workflow.
 - Automated email notifications.
 - Real-time dashboards and reports.
 - Login Page for User Security



- **Benefits:**

- Streamlined leave approval process.
- Improved accuracy and reduced manual errors.
- Instant visibility into employee leave trends.
- Secure & scalable within Salesforce.
- User Security login

The screenshot displays the Salesforce interface for the 'Leave Tracker App'. The top navigation bar includes the app name and several tabs: 'Leave Tracker', 'Reports&dashboards', 'Leave Login', 'leaveCalendar', and 'googleCalendar'. The main content area is titled 'Leave Tracker' and contains a sub-section 'My Leaves' with a 'Leave Requests' tab. Below this is a table listing leave requests with columns for 'Request Id', 'From Date', 'To Date', 'Reason', 'Status', and 'Manager Comment'. Each row includes an 'Edit' button. The table contains 10 entries, all with a 'Pending' status. The bottom navigation bar is identical to the top one.

| Request Id | From Date | To Date | Reason | Status | Manager Comment |
|------------|------------|------------|--------------|---------|-----------------|
| A0012 | 2025-09-25 | 2025-09-27 | health issue | Pending | |
| A0011 | 2025-09-26 | 2025-09-30 | health sick | Pending | |
| A0010 | 2025-09-26 | 2025-09-29 | wetest | Pending | |
| A0009 | 2025-09-26 | 2025-09-29 | webtest | Pending | |
| A0008 | 2025-09-26 | 2025-09-23 | reason | Pending | |
| A0007 | 2025-09-27 | 2025-09-24 | reason | Pending | |
| A0006 | 2025-09-26 | 2025-09-24 | test678 | Pending | |
| A0005 | 2025-09-25 | 2025-09-24 | test123 | Pending | |
| A0004 | 2025-09-26 | 2025-09-24 | test | Pending | |

Leave Controller Login

Username

Password

Login

The screenshot shows the 'leaveCalendar' tab selected in the Salesforce interface. The top navigation bar is the same as the previous screenshot. The main content area is titled 'Company Holidays' and lists three dates: '2025-10-02 - Dussara', '2025-10-02 - Gandhi Jayanthi', and '2025-11-30 - Diwali'. The bottom navigation bar is identical to the top one.



2. Demo Walkthrough

- **Employee Workflow:**


- Log in and click **Apply Leave** (LWC form).
- Fill details → Submit → Leave Request record created.
- Validation ensures proper date entries.
- User Login

Modal header


User

 Ramayanapu Reethu 


* From Date



Sep 25, 2025 

* To Date

Oct 2, 2025 

Reason

health issue 

Leave Tracker App

Leave Tracker



Search...

Leave Tracker


Error
From date should not be less than Today

Modal header


User

 Ramayanapu Reethu 


* From Date



Sep 10, 2025 

* To Date

Sep 15, 2025 

Reason

sick leave 

| Request Id | From Date |
|------------|------------|
| 012 | 2025-09-25 |
| 011 | 2025-09-26 |
| 010 | 2025-09-26 |
| 009 | 2025-09-26 |
| 008 | 2025-09-26 |
| 007 | 2025-09-27 |
| 006 | 2025-09-26 |

Error
From date should not be greater than to date

Modal header

User
Ramayanapu Reethu

* From Date
Oct 2, 2025

* To Date
Sep 15, 2025

Reason
sick leave

Save Cancel

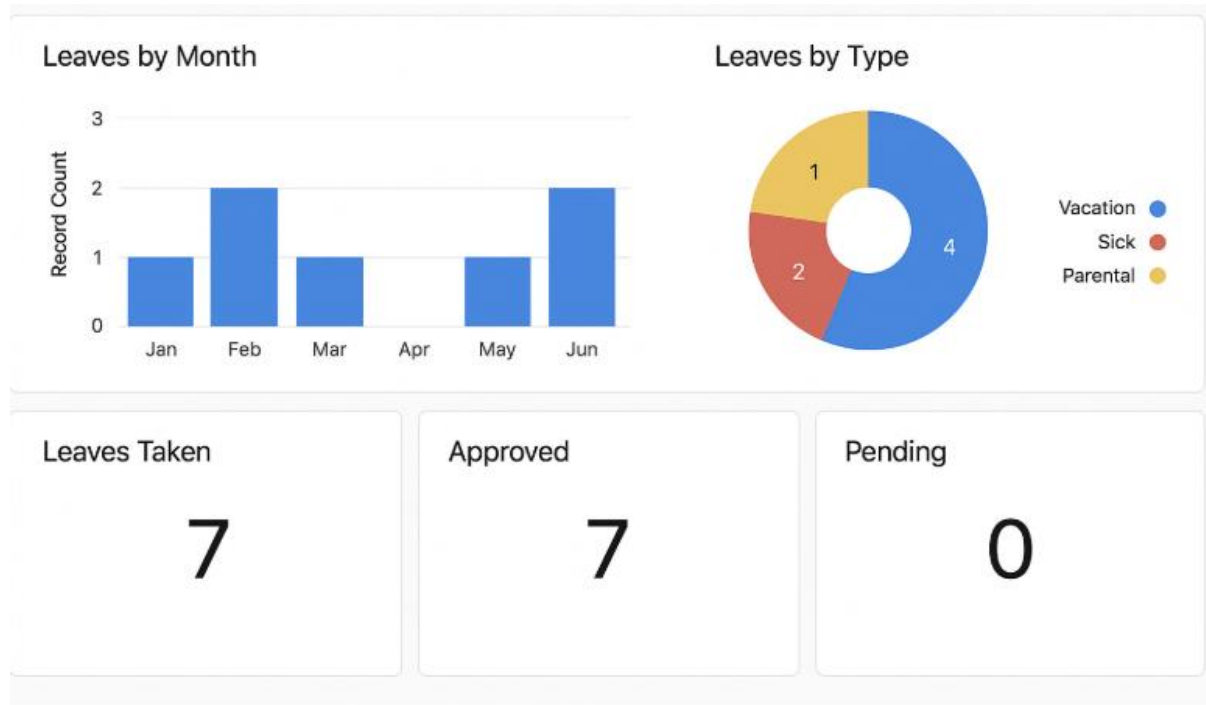
| From Date | To Date | Reason | Status |
|------------|------------|---------|---------|
| 2025-09-25 | 2025-09-26 | test678 | Pending |
| 2025-09-26 | 2025-09-26 | test123 | Pending |

- **Manager Workflow:**
 - Open **Leave Requests** tab.
 - Review pending requests.
 - Approve or Reject directly from the record page or LWC.
 - Automatic email sent to employee.
- **Reports & Dashboards:**
 - "My Leave Requests" report for employees.
 - Manager dashboard showing Leaves.
 - Status charts: Approved , Pending , Rejected.

Leave Tracker App | Leave Tracker | Reports&dashboards | Leave Login | leaveCalendar | googleCalendar

My Leaves | Leave Requests

| Request Id | From Date | To Date | Reason | Status | Manager Comment | Edit |
|------------|------------|------------|--------------|---------|-----------------|------|
| A0012 | 2025-09-25 | 2025-09-27 | health issue | Pending | | Edit |
| A0011 | 2025-09-26 | 2025-09-30 | health sick | Pending | | Edit |
| A0010 | 2025-09-26 | 2025-09-29 | wetest | Pending | | Edit |
| A0009 | 2025-09-26 | 2025-09-29 | webtest | Pending | | Edit |
| A0008 | 2025-09-26 | 2025-09-23 | reason | Pending | | Edit |
| A0007 | 2025-09-27 | 2025-09-24 | reason | Pending | | Edit |
| A0006 | 2025-09-26 | 2025-09-24 | test678 | Pending | | Edit |
| A0005 | 2025-09-25 | 2025-09-24 | test123 | Pending | | Edit |
| A0004 | 2025-09-26 | 2025-09-24 | test | Pending | | Edit |



orgfarm-ee85232493-dev-ed.develop.lightning.force.com/lightning/n/Leave_Tracker

Search...

Leave Tracker App | Leave Tracker | Leave Requests Report | Leave Tracker Dashboard

Leave Tracker

My Leaves

Leave Requests

| Request Id | User | From | Manager Comment |
|------------|----------------|------|-----------------|
| A0012 | Sweety Pandey | 2025 | test |
| A0011 | Nandhu Vangala | 2025 | jpg |
| A0010 | Nandhu Vangala | 2025 | work |
| A0009 | John Mikaelson | 2025 | Take Rest |
| A0008 | John Mikaelson | 2025 | test |
| A0007 | John Mikaelson | 2025 | |
| A0005 | John Mikaelson | 2025 | Take a Rest |

Leave Request

User: John Mikaelson

From Date: 9/27/2025

To Date: 9/29/2025

Reason: Fever

Status: Pending

24°C Mostly cloudy

Search

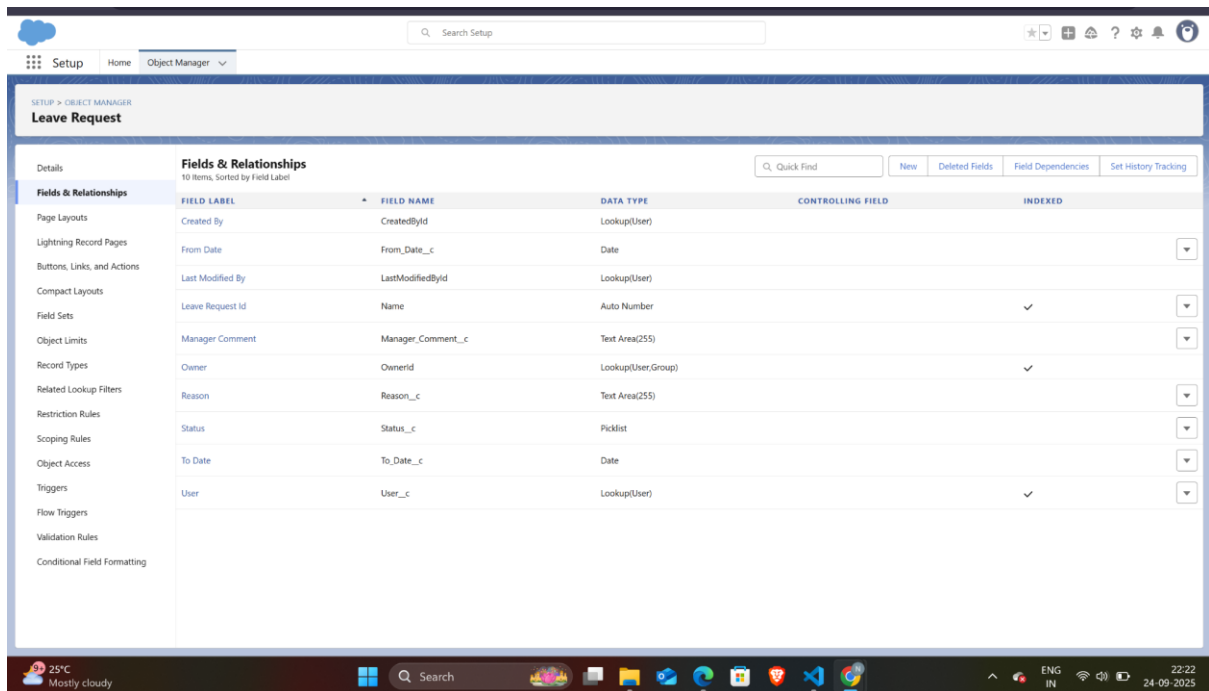
ENG IN

00:02 26-09-2025

3. Handoff Documentation

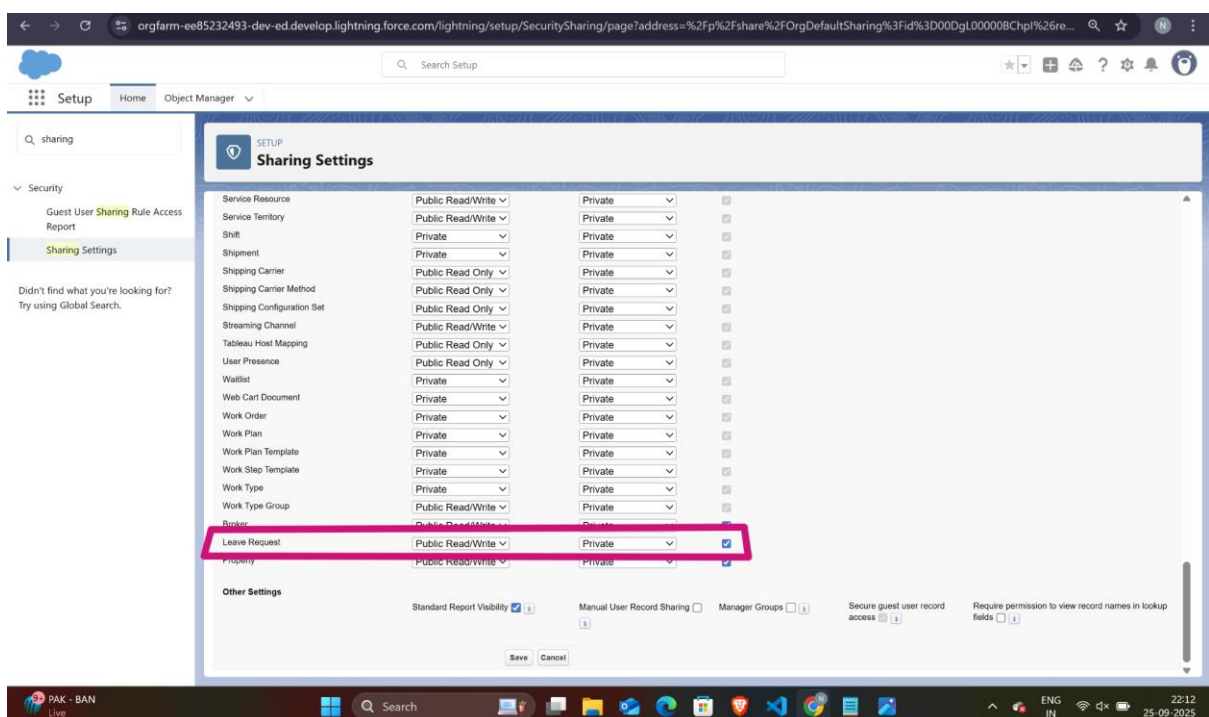
Deliverables prepared for smooth transition:

- **System Design Document:**
 - Object Model (LeaveRequest__c, fields, relationships).
 - Flow diagrams (Approval process, Notifications).
 - Security & sharing rules.



This screenshot shows the 'Leave Request' object configuration in Salesforce Setup. The 'Fields & Relationships' tab is active, displaying a list of 10 fields. The table below summarizes the fields shown in the interface.

| FIELD LABEL | FIELD NAME | DATA TYPE | CONTROLLING FIELD | INDEXED |
|------------------|--------------------|--------------------|-------------------|---------|
| Created By | CreatedById | Lookup(User) | | |
| From Date | From_Date__c | Date | | |
| Last Modified By | LastModifiedById | Lookup(User) | | |
| Leave Request Id | Name | Auto Number | | ✓ |
| Manager Comment | Manager_Comment__c | Text Area(255) | | |
| Owner | OwnerId | Lookup(User/Group) | | ✓ |
| Reason | Reason__c | Text Area(255) | | |
| Status | Status__c | Picklist | | |
| To Date | To_Date__c | Date | | |
| User | User__c | Lookup(User) | | ✓ |



This screenshot shows the 'Sharing Settings' page in Salesforce Setup. The 'Leave Request' object is highlighted with a red box, showing its sharing configuration. The table below summarizes the sharing settings for the objects listed in the interface.

| Object | Public Read/Write | Private | Share |
|----------------------------|-------------------|---------|-------|
| Service Resource | Public Read/Write | Private | ☑ |
| Service Territory | Public Read/Write | Private | ☑ |
| Shift | Private | Private | ☑ |
| Shipment | Private | Private | ☑ |
| Shipping Carrier | Public Read Only | Private | ☑ |
| Shipping Carrier Method | Public Read Only | Private | ☑ |
| Shipping Configuration Set | Public Read/Write | Private | ☑ |
| Streaming Channel | Public Read/Write | Private | ☑ |
| Tableau Host Mapping | Public Read Only | Private | ☑ |
| User Presence | Public Read Only | Private | ☑ |
| Waitlist | Private | Private | ☑ |
| Web Cart Document | Private | Private | ☑ |
| Work Order | Private | Private | ☑ |
| Work Plan | Private | Private | ☑ |
| Work Plan Template | Private | Private | ☑ |
| Work Step Template | Private | Private | ☑ |
| Work Type | Private | Private | ☑ |
| Work Type Group | Public Read/Write | Private | ☑ |
| Broker | Public Read/Write | Private | ☑ |
| Leave Request | Public Read/Write | Private | ☑ |
| Property | Public Read/Write | Private | ☑ |

- **User Guide:**
 - How employees apply leave.
 - Employee Logins
 - How managers approve/reject requests.
 - How admins monitor reports & dashboards.
- **Admin Notes:**
 - Adding new fields or modifying approval flows.
 - Managing email templates & notifications.
 - Deployment steps using Change Sets/SFDX.

Phase 10 Outcome:

- A polished **Leave Hub** ready for real users.
- Stakeholders clearly see the **value delivered**.
- Project closed with **complete demo + documentation** for long-term success.