## MLA



### Title: Sales Analytics Dashboard for Retail Chain

#### **Business Context:**

A retail company operating across various regions in the United States wants to gain insights into its **sales performance**, **customer behavior**, and **product demand**. The management has provided a dataset containing **10,000 records** with key order details, customer information, product categories, sales, discount, profit, shipping cost, and product rating.

The goal is to build a **dynamic dashboard using Microsoft Power BI** that helps decision-makers answer important business questions and make data-driven decisions.

### **Dataset Overview (CSV File Provided)**

#### Fields Included:

- Order ID
- Order Date
- Ship Date
- Customer ID
- Customer Name
- Segment
- Region
- City
- State
- Product Category
- Sub-Category
- Product Name
- Sales
- Quantity
- Discount

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- Profit
- Shipping Cost
- Product Rating

## **Business Objectives:**

- Identify top-performing products and regional markets.
- Evaluate customer segments and profitability.
- Analyze shipping performance and delivery timelines.
- Understand the impact of discounting on profit.
- Monitor customer satisfaction via product ratings.

#### **Task List**

- 1. **Import the dataset** (retail\_sales\_data\_10000\_extended.csv) into Power BI and inspect the data types.
- 2. Create a Date Table and build relationships with Order Date and Ship Date.
- 3. Clean the data: Ensure all date and numeric fields are correctly typed and formatted.
- 4. Create DAX Measures for:
  - Total Sales
  - Total Profit
  - Average Discount
  - Average Shipping Cost
  - Average Product Rating
- 5. **Build a Bar Chart** to display the **Top 10 Products by Sales**.
- 6. Build a Filled Map or Shape Map to display Total Sales by State.

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- 7. Create a Matrix: Cross-tab of Product Category vs Sub-Category with Sales and Profit.
- 8. **Analyze Segments**: Use a Stacked Column Chart to show **Sales by Segment Over Time**.
- 9. Create a Line Chart to show Monthly Sales Trend using the Date table.
- 10. Build a Scatter Plot to visualize the relationship between Discount and Profit.
- 11. Add Slicers/Filters for:
  - Region
  - Product Category
  - Product Rating
- 12. Add KPI Cards for:
  - Total Orders
  - Total Customers
  - Total Sales
  - Average Product Rating
- 13. **Calculate Shipping Delay**: Create a calculated column or measure for Ship Date Order Date and show the **average shipping delay by region**.
- 14. Display Profit Margin using a Gauge or Donut Chart.
- 15. **Build a Final Dashboard Page**: Combine visuals with interactive slicers and filters.

### Perform this too: [Wherever Possible]

- Add drill-through pages for individual products or regional deep dives.
- Use bookmarks to enhance storytelling and add a guided navigation experience.
- Apply conditional formatting in matrix and card visuals to highlight insights.