Bootcamp Project 01 (Ramesh Allanki) Customer Retail Sales Analysis

Table of Contents

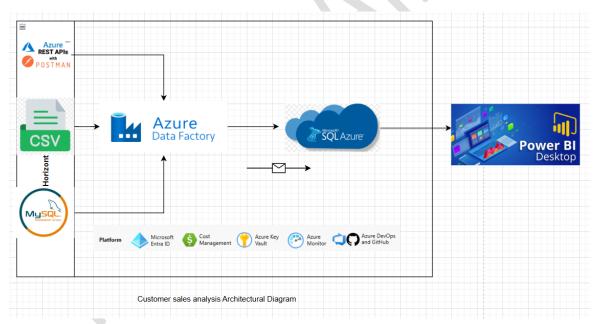
- 1. Project Overview
- 2. Architecture Design
 - 2.1 Architectural Diagram (Draw.io)
- 3. Data Sources
 - 3.1 API-Based Sales Data (Postman + Mock Server)
 - 3.2 Local CSV Customer Data
 - 3.3 On-Prem MySQL Product Data
- 4. Data Ingestion using Azure Data Factory (ADF)
 - 4.1 Creating Pipelines
 - 4.2 Copy Data Activity
 - 4.3 Using Integration Runtimes (Self-hosted & Azure)
 - 4.4 Storing Raw Data in ADLS Gen2
- 5. Data Transformation
 - 5.1 Using Mapping Data Flows
 - 5.2 Data Cleaning (Null Handling, Type Conversion)
 - 5.3 Deduplication and Schema Mapping
- 6. Data Storage (Gold Layer)
 - 6.1 Loading into Azure SQL Database
 - 6.2 Schema Design and Primary Key Considerations
- 7. Visualization & Reporting with Power BI
 - 7.1 Connecting to Azure SQL
 - 7.2 Creating Dashboards
 - 7.3 Example Visuals (Sales by Country, Sales trends, etc.)
- 8. Version Control & Collaboration
 - 8.1 Using GitHub for Project Files
 - 8.2 Best Practices for Code & Documentation Management
- 9. Triggers & Scheduling in ADF
 - 9.1 Tumbling Window Trigger Explained
 - 9.2 Scheduled Trigger Explained
 - 9.3 When to Use Each.
- 10. Base Path vs Relative Path URLs
- 11.Conclusion

Overview

The project aims to ingest, cleanse, transform, and analyze retail sales, product, and customer data from multiple sources (API, CSV, on-premise DB) into a unified data warehouse (Azure SQL), to then visualize insights via Power BI. The end goal is to enable reporting and analytics of sales trends, stock, and customer behavior in a scalable, modular pipeline.

1. Architectural Design

- I began by creating an architecture diagram in draw.io to plan the solution: how data flows, integration points, storage layers, and transformations.
 - Why: In real projects, having a visual architecture helps stakeholders, and reviewers understand the system design, component interactions, and responsibilities.
 - When used: Always used in projects before implementation —
 for design review, critique, scalability planning, and getting
 stakeholder sign-off.



2. Data Sources & API Setup

- I collected datasets from **Kaggle(Customer, Products, Sales)**.

 https://www.kaggle.com/datasets/varunkumari/ai-shop-dataset
- I Have used **Postman** to create a mock Web API:
 - o Made requests (e.g. POST) using the data
 - o Created a mock server endpoint / URL

- o Copied that URL as my API endpoint
- Why: Real systems often expose or consume APIs; using a mock API simulates real-time data ingestion.
- When used: In development, testing, or where production APIs are not yet available, mock endpoints allow you to build and test pipelines earlier.

3. Ingestion via Azure Data Factory (ADF)

Built a pipeline with:

- Copy Data Activity using:
 - The API endpoint URL (to fetch sales data)
 - o CSV file(s) from local location for customer data
 - o On-prem MySQL for product data
 - Why: ADF enables hybrid data movement (cloud, on-prem)
 using integration runtimes (self-hosted or Azure IR). I copied
 data into a unified storage (e.g. ADLS Gen2) as the raw layer.
 - The **Copy Activity** is optimized for data movement, with features like auto table creation and fault tolerance.
 - I have used Self-Hosted Integration Runtime(SHIR) to connect to On-Prem to ingest Database table data.
 - Real-time usage: Enterprises routinely integrate data from multiple sources (APIs, databases, files) into a central lake or warehouse, often using ADF.
- Stored the ingested data into **Azure Data Lake Storage Gen2** (raw zone) for staging and durability.

4. Data Cleaning & Transformation with Data Flow

- After ingesting raw data, applied Mapping Data Flows in ADF to clean and transform data:
 - Handle nulls or missing values (e.g., converting empty or "None" to 0 for quantity column and all other columns removed empty data)
 - Filter, join, deduplicate, type conversion, derived columns, mapping
 - Why: Copy alone cannot perform complex transformations
 (joins, aggregations, derived logic) Data Flows apply Spark-like transformations without writing code.

 Real-time usage: In real ETL/ELT pipelines, the transform layer is critical: cleansing, standardization, deduplication, conforming data to canonical schema.

5. Load into Azure SQL Database (Data Warehouse)

- Moved cleaned & structured data into **Azure SQL Database** (often a "Gold" or "Curated" layer) for analytical querying and reporting.
- This forms your analytical store for dashboards and BI tools.
- Why: SQL DB supports relational queries, indexing, joins, performance optimizations, and is a reliable target for BI consumers.

6. Reporting & Dashboarding with Power BI

- Connected Power BI to Azure SQL, built dashboards and visualizations (e.g., Total Sales By Different Country and year, sales trends, Sum of quantity and total sales by category).
- Why: Visual insights are the end-user layer decision makers derive insights from charts and dashboards.
- Real-time usage: In enterprises, data pipelines feed dashboards that are refreshed periodically (daily/hourly) for business monitoring.

7. Version Control via GitHub

- Uploaded my code, pipeline definitions, documentation, and artifacts to **GitHub**.
- Why: Version control ensures reproducibility, collaboration, rollback, change tracking, and transparency.
- Real-time usage: All professional data engineering projects maintain source control for pipelines, configurations, SQL scripts, and documentation.

Definitions and differences

Tumbling Window Trigger vs Scheduled Trigger

Feature	Tumbling Window Trigger	Scheduled Trigger
Definition	overlapping time windows	A simpler trigger that fires pipelines on a fixed schedule (cron-like) without state or backfill.

Feature	Tumbling Window Trigger	Scheduled Trigger	
Overlap / Windows	Windows are non-overlapping , contiguous blocks.	There is no concept of windows — just periodic firing.	
State / Reliability	Maintains state per window, supports retry and backfill , ensures no gaps.	Stateless: if a run is missed (due to downtime) it is not automatically backfilled.	
Use Cases	Incremental data loads (e.g. hourly, daily partitions), dependency across windows, strict coverage.	Scheduled refreshes, batch jobs that run daily/weekly without needing strict coverage.	
Limitations	One-to-one mapping with a pipeline; windows cannot be extremely fine (e.g. <5 min) in some contexts.	More flexible in scheduling patterns (e.g. weekdays only), but lacks coverage guarantees.	

- **Tumbling Window Trigger**: Used for API source ingestion.(API to RAW)
- Scheduled Trigger: Used for on-prem SQL Server ingestion.

Real-world use: For data ingestion pipelines that must process each time interval exactly once (e.g., hourly sales), a tumbling window trigger is ideal. For simpler tasks like nightly summary reports, using a scheduled trigger is usually enough.

Base Path URL vs Relative Path URL

- Base Path URL: The base or root part of a URL from which relative resources are resolved. E.g., https://api.example.com/v1/
- Relative Path URL: The portion appended or resolved relative to the base path. E.g., sales/data → full URL: https://api.example.com/v1/sales/data.

Why this matters:

When constructing API endpoints in Postman or ADF Web/Dataset connectors, We often define a base URL (host + root path) and then relative paths per request. This modular approach helps manage endpoints, versioning, and reuse.

Partitioning & Performance

- For large data volumes, partition data by time (year, month) to optimize query performance.
- Use indexes or clustered indexes in SQL target to accelerate analytic queries.

Monitoring & Alerting

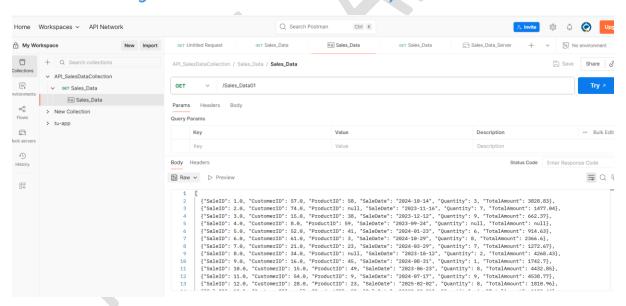
- Use ADF's monitoring features to capture pipeline success/failure statuses.
- Integrate with alerts (Azure Monitor, email, webhook) to notify you on failures.

Deployment & CI/CD

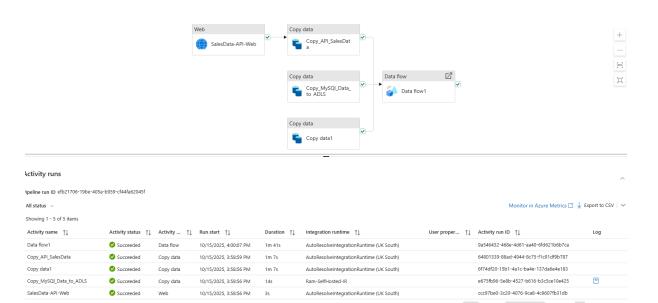
- Use ARM templates or Git integration to deploy pipelines across dev/test/prod.
- Maintain versioned releases, code reviews, and rollback options.

Here are my Screenshots of my project work:

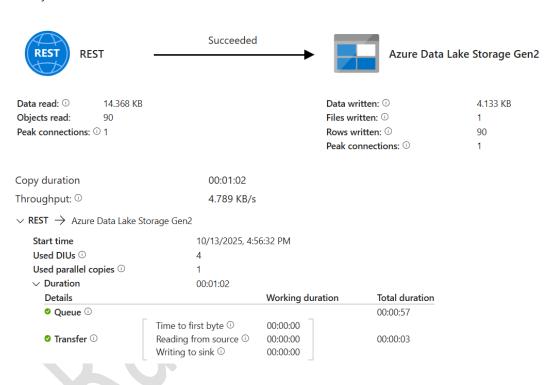
Postman API to generate the Data and API url By creatin Mock Server:

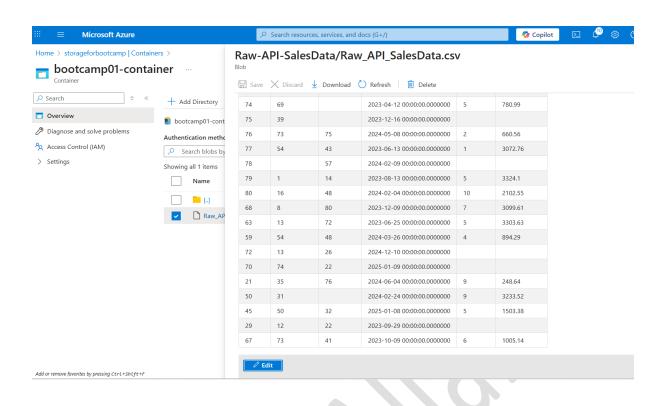


Here is my ADF pipeline from 3 different sources:

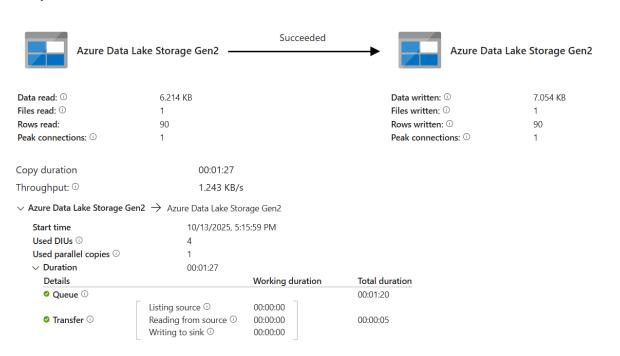


Activity run id: 2c423b62-807c-49cf-9cd7-c118f23937c9

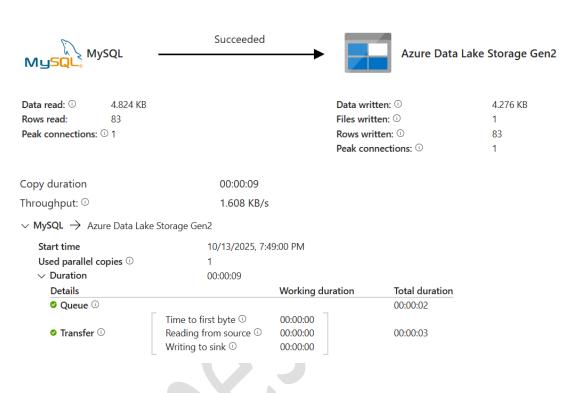


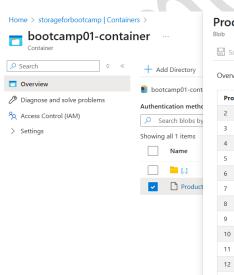


Activity run id: 46eff7f3-1351-4afc-9abb-3c14b89c0fcb



Activity run id: bb0a4411-d3ad-47eb-9353-6fbeeccb04d6

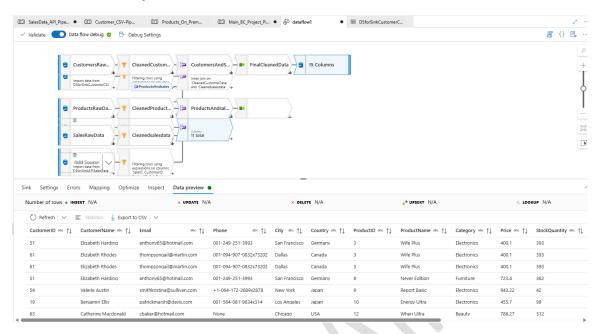




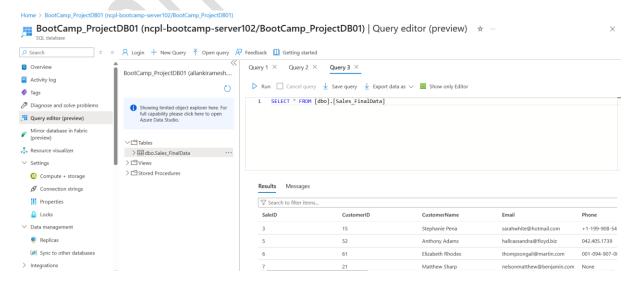
Add or remove favorites by pressing Ctrl+Shift+F

Products-OnPremData/Products_RawData.csv ☐ Save X Discard ✓ Download 🖰 Refresh 📋 Delete Edit Generate SAS ProductName Price StockQuantity Data Edition 706.47000000000003 Wife Plus 400.100000000000002 765.73000000000002 None 386.31999999999999 Never Edition Report Basic Energy Ultra Electronics 455.6999999999999 98 Plant Edition Beauty When Ultra Beauty 786.26999999999998 312 13 Agent Plus Home Appliances 582.59000000000003 339 14 Seat Ultra 995.5499999999999 74 Sports 16 62.93999999999998 Today Basic Beauty 220 17 Author Edition 683,190000000000005 121 Automotive Question Pro 606.480000000000002 37 18 Clothina

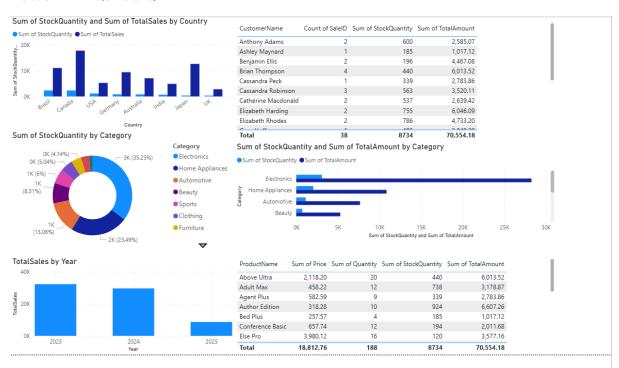
Dataflow Activity to clean and transform the Data.

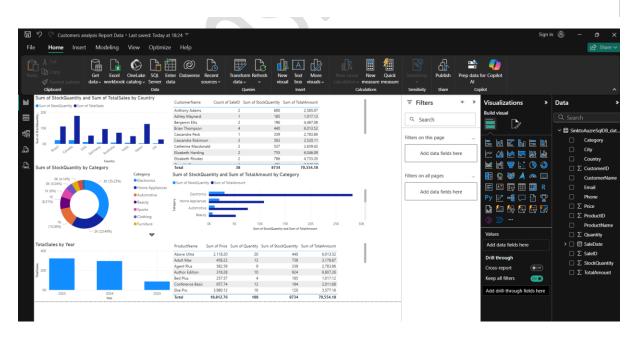


Ingested the Cleaned and transformed data into Azure Azure SQL Databse:



Power BI Dashbord:







New trigger

Name *					
Customer Analysis - Scheduled - trigger 1					
Description					
Type *					
Schedule	~				
Start date * ①					
10/16/2025, 3:35:00 PM					
Time zone * ①					
Dublin, Edinburgh, Lisbon, London (UTC+1)	~				
This time zone observes daylight savings. Trigger will auto-adjust for one hour difference.					
Recurrence * ①					
Every 12	Hour(s) V				
Specify an end date					
Annotations					
+ New					
Start trigger ^①					
✓ Start trigger on creation					

New trigger

Name *		
Customeranalysis-Timbling-Trigger		
Description		
		//
Type *		
Tumbling window		~
Start Date (UTC) * ①		
10/16/2025, 3:45:00 PM		
Recurrence * ①		
Every 2	Hour(s)	~
Specify an end date		
End On (UTC) * ①		
10/16/2025, 7:30:00 PM		
> Advanced		
Annotations		
+ New		
Start trigger ^①		
Start trigger on creation		

Conclusion

The **Customer Retail Sales Analysis** project demonstrates a full-scale implementation of a modern data pipeline using Azure cloud technologies and industry-standard tools. Starting from raw, unstructured, and multi-source data, the project successfully built an end-to-end pipeline that ingests, transforms, stores, and visualizes retail data for actionable insights.

My Learnings:

- Learned how to **ingest data from multiple sources** including APIs, local files, and on-prem databases using Azure Data Factory.
- Gained hands-on experience with **Data Flow transformations** for cleansing, type conversion, deduplication, and schema mapping.
- Applied real-world practices like using tumbling window triggers, mock APIs, and version control with GitHub.
- Built **Power BI dashboards** connected to an Azure SQL database, enabling business intelligence reporting.
- Understood the importance of designing scalable architectures, parameterizing pipelines, and applying best practices for error handling and monitoring.

Final Thought:

This project provided valuable experience in building a cloud-based data analytics pipeline from the ground up. The integration of tools like Azure Data Factory, Power BI, and Azure SQL Database reflects the **best practices followed in enterprise data engineering environments**, and this project serves as a strong foundation for more advanced data solutions in the future.