Chapter 9. How to Test Terraform Code

The DevOps world is full of fear: fear of downtime, fear of data loss, fear of security breaches. Every time you go to make a change, you're always wondering, what will this affect? Will it work the same way in every environment? Will this cause another outage? And if there is an outage, how late into the night will you need to stay up to fix it this time? As companies grow, there is more and more at stake, which makes the deployment process even scarier, and even more error prone. Many companies try to mitigate this risk by doing deployments less frequently, but the result is that each deployment is larger and actually more prone to breakage.

If you manage your infrastructure as code, you have a better way to mitigate risk: tests. The goal of testing is to give you the confidence to make changes. The key word here is *confidence*: no form of testing can guarantee that your code is free of bugs, so it's more of a game of probability. If you can capture all of your infrastructure and deployment processes as code, you can test that code in a pre-production environment, and if it works there, there's a high probability that when you use the exact same code in production, it will work there, too. And in a world of fear and uncertainty, high probability and high confidence go a long way.

In this chapter, I'll go over the process of testing infrastructure code, including both manual testing and automated testing, with the bulk of the chapter spent on the latter:

- Manual tests
 - Manual testing basics
 - Cleaning up after tests
- Automated tests
 - Unit tests
 - Integration tests
 - End-to-end tests
 - Other testing approaches

EXAMPLE CODE

As a reminder, you can find all of the code examples in the book on <u>GitHub</u>.

Manual Tests

When thinking about how to test Terraform code, it can be helpful to draw some parallels with how you would test code written in a general-purpose programming language such as Ruby. Let's say you were writing a simple web server in Ruby in *web-server.rb*:

```
class WebServer < WEBrick::HTTPServlet::AbstractServlet</pre>
  def do GET(request, response)
    case request.path
    when "/"
      response.status = 200
      response['Content-Type'] = 'text/plain'
      response.body = 'Hello, World'
   when "/api"
      response.status = 201
      response['Content-Type'] = 'application/json'
      response.body = '{"foo":"bar"}'
    else
      response.status = 404
      response['Content-Type'] = 'text/plain'
      response.body = 'Not Found'
    end
 end
end
```

This code will send a 200 response with the body "Hello, World" for the / URL, a 201 response with a JSON body for the /api URL, and a 404 for all other URLs. How would you manually test this code? The typical answer is to add a bit of code to run the web server on localhost:

```
# This will only run if this script was called directly from the CLI, but
# not if it was required from another file
if __FILE__ == $0
    # Run the server on localhost at port 8000
    server = WEBrick::HTTPServer.new :Port => 8000
    server.mount '/', WebServer

# Shut down the server on CTRL+C
    trap 'INT' do server.shutdown end

# Start the server
    server.start
end
```

When you run this file from the CLI, it will start the web server on port 8000:

You can test this server using a web browser or curl:

```
$ curl localhost:8000/
Hello, World
```

Manual Testing Basics

What is the equivalent of this sort of manual testing with Terraform code? For example, from the previous chapters, you already have Terraform code for deploying an ALB. Here's a snippet from *modules/net-working/alb/main.tf*:

```
resource "aws lb" "example" {
                    = var.alb name
 load_balancer_type = "application"
 subnets
                   = var.subnet ids
 security_groups = [aws_security_group.alb.id]
}
resource "aws_lb_listener" "http" {
  load_balancer_arn = aws_lb.example.arn
                   = local.http port
 port
 protocol
                   = "HTTP"
 # By default, return a simple 404 page
 default action {
   type = "fixed-response"
   fixed_response {
     content type = "text/plain"
     message_body = "404: page not found"
      status_code = 404
   }
  }
}
resource "aws security group" "alb" {
  name = var.alb_name
}
# (...)
```

If you compare this code to the Ruby code, one difference should be fairly obvious: you can't deploy AWS ALBs, target groups, listeners, security groups, and all the other infrastructure on your own computer.

This brings us to *key testing takeaway #1*: when testing Terraform code, you can't use localhost. This applies to most IaC tools, not just Terraform. The only practical way to do manual testing with Terraform is to deploy to a real environment (i.e., deploy to AWS). In other words, the way you've been manually running terraform apply and terraform destroy throughout the book is how you do manual testing with Terraform.

This is one of the reasons why it's essential to have easy-to-deploy examples in the *examples* folder for each module, as described in <u>Chapter 8</u>. The easiest way to manually test the alb module is to use the example code you created for it in *examples/alb*:

```
provider "aws" {
   region = "us-east-2"
}

module "alb" {
   source = "../../modules/networking/alb"

   alb_name = "terraform-up-and-running"
   subnet_ids = data.aws_subnets.default.ids
}
```

As you've done many times throughout the book, you deploy this example code using terraform apply:

```
$ terraform apply
(...)
Apply complete! Resources: 5 added, 0 changed, 0 destroyed.
Outputs:
alb_dns_name = "hello-world-stage-477699288.us-east-2.elb.amazonaws.com"
```

When the deployment is done, you can use a tool such as curl to test, for example, that the default action of the ALB is to return a 404:

```
$ curl \
  -s \
  -o /dev/null \
```

```
-w "%{http_code}" \
hello-world-stage-477699288.us-east-2.elb.amazonaws.com
```

404

VALIDATING INFRASTRUCTURE

The examples in this chapter use <code>curl</code> and HTTP requests to validate that the infrastructure is working, because the infrastructure you're testing includes a load balancer that responds to HTTP requests. For other types of infrastructure, you'll need to replace <code>curl</code> and HTTP requests with a different form of validation. For example, if your infrastructure code deploys a MySQL database, you'll need to use a MySQL client to validate it; if your infrastructure code deploys a VPN server, you'll need to use a VPN client to validate it; if your infrastructure code deploys a server that isn't listening for requests at all, you might need to SSH to the server and execute some commands locally to test it; and so on. So although you can use the same basic test structure described in this chapter with any type of infrastructure, the validation steps will change depending on what you're testing.

In short, when working with Terraform, every developer needs good example code to test and a real deployment environment (e.g., an AWS account) to use as an equivalent to localhost for running those tests. In the process of manual testing, you're likely to bring up and tear down a lot of infrastructure, and likely make lots of mistakes along the way, so this environment should be completely isolated from your other, more stable environments, such as staging, and especially production.

Therefore, I strongly recommend that every team sets up an isolated sandbox environment, in which developers can bring up and tear down any infrastructure they want without worrying about affecting others. In fact, to reduce the chances of conflicts between multiple developers (e.g., two developers trying to create a load balancer with the same name), the gold standard is that each developer gets their own completely isolated sandbox environment. For example, if you're using Terraform with AWS, the gold standard is for each developer to have their own AWS account that they can use to test anything they want. 1

Cleaning Up After Tests

Having many sandbox environments is essential for developer productivity, but if you're not careful, you can end up with infrastructure running all over the place, cluttering up all of your environments, and costing you a lot of money.

To keep costs from spiraling out of control, *key testing takeaway #2* is: regularly clean up your sandbox environments.

At a minimum, you should create a culture in which developers clean up whatever they deploy when they are done testing by running terraform destroy. Depending on your deployment environment, you might also be able to find tools that you can run on a regular schedule (e.g., a cron job) to automatically clean up unused or old resources, such as cloudnuke and aws-nuke.

For example, a common pattern is to run cloud-nuke as a cron job once per day in each sandbox environment to delete all resources that are more than 48 hours old, based on the assumption that any infrastructure a developer fired up for manual testing is no longer necessary after a couple of days:

\$ cloud-nuke aws --older-than 48h

WARNING: LOTS OF CODING AHEAD

Writing automated tests for infrastructure code is not for the faint of heart. This automated testing section is arguably the most complicated part of the book and does not make for light reading. If you're just skimming, feel free to skip this part. On the other hand, if you really want to learn how to test your infrastructure code, roll up your sleeves and get ready to write some code! You don't need to run any of the Ruby code (it's just there to help build up your mental model), but you'll want to write and run as much Go code as you can.

Automated Tests

The idea with automated testing is to write test code that validates that your real code behaves the way it should. As you'll see in <u>Chapter 10</u>, you can set up a CI server to run these tests after every single commit and then immediately revert or fix any commits that cause the tests to fail, thereby always keeping your code in a working state.

Broadly speaking, there are three types of automated tests:

Unit tests

Unit tests verify the functionality of a single, small unit of code. The definition of *unit* varies, but in a general-purpose programming language, it's typically a single function or class. Usually, any external dependencies—for example, databases, web services, even the filesystem—are replaced with *test doubles* or *mocks* that allow you

to finely control the behavior of those dependencies (e.g., by returning a hardcoded response from a database mock) to test that your code handles a variety of scenarios.

Integration tests

Integration tests verify that multiple units work together correctly. In a general-purpose programming language, an integration test consists of code that validates that several functions or classes work together correctly. Integration tests typically use a mix of real dependencies and mocks: for example, if you're testing the part of your app that communicates with the database, you might want to test it with a real database, but mock out other dependencies, such as the app's authentication system.

End-to-end tests

End-to-end tests involve running your entire architecture—for example, your apps, your data stores, your load balancers—and validating that your system works as a whole. Usually, these tests are done from the end-user's perspective, such as using Selenium to automate interacting with your product via a web browser. End-to-end tests typically use real systems everywhere, without any mocks, in an architecture that mirrors production (albeit with fewer/smaller servers to save money).

Each type of test serves a different purpose, and can catch different types of bugs, so you'll likely want to use a mix of all three types. The purpose of unit tests is to have tests that run quickly so that you can get fast feedback on your changes and validate a variety of different permutations to build up confidence that the basic building blocks of your code (the individual units) work as expected. But just because individual units work correctly in isolation doesn't mean that they will work correctly when combined, so you need integration tests to ensure the basic building blocks fit together correctly. And just because different parts of your system work correctly doesn't mean they will work correctly when deployed in the real world, so you need end-to-end tests to validate that your code behaves as expected in conditions similar to production.

Let's now go through how to write each type of test for Terraform code.

Unit Tests

To understand how to write unit tests for Terraform code, it's helpful to first look at what it takes to write unit tests for a general-purpose programming language such as Ruby. Take a look again at the Ruby web server code:

```
class WebServer < WEBrick::HTTPServlet::AbstractServlet</pre>
  def do GET(request, response)
    case request.path
    when "/"
      response.status = 200
      response['Content-Type'] = 'text/plain'
      response.body = 'Hello, World'
    when "/api"
      response.status = 201
      response['Content-Type'] = 'application/json'
      response.body = '{"foo":"bar"}'
      response.status = 404
      response['Content-Type'] = 'text/plain'
      response.body = 'Not Found'
    end
 end
end
```

Writing a unit test that calls the <code>do_GET</code> method directly is tricky, as you'd have to either instantiate real <code>WebServer</code>, request, and response objects, or create test doubles of them, both of which require a fair bit of work. When you find it difficult to write unit tests, that's often a code smell and indicates that the code needs to be refactored. One way to refactor this Ruby code to make unit testing easier is to extract the "handlers"—that is, the code that handles the <code>/</code>, <code>/api</code>, and not found paths—into its own <code>Handlers</code> class:

```
class Handlers
  def handle(path)
    case path
    when "/"
       [200, 'text/plain', 'Hello, World']
    when "/api"
       [201, 'application/json', '{"foo":"bar"}']
    else
       [404, 'text/plain', 'Not Found']
    end
  end
end
```

There are two key properties to notice about this new Handlers class:

Simple values as inputs

The Handlers class does not depend on HTTPServer,
HTTPRequest, or HTTPResponse. Instead, all of its inputs are
simple values, such as the path of the URL, which is a string.

Instead of setting values on a mutable HTTPResponse object (a side effect), the methods in the Handlers class return the HTTP response as a simple value (an array that contains the HTTP status code, content type, and body).

Code that takes in simple values as inputs and returns simple values as outputs is typically easier to understand, update, and test. Let's first update the WebServer class to use the new Handlers class to respond to requests:

```
class WebServer < WEBrick::HTTPServlet::AbstractServlet
  def do_GET(request, response)
    handlers = Handlers.new
    status_code, content_type, body = handlers.handle(request.path)
    response.status = status_code
    response['Content-Type'] = content_type
    response.body = body
  end
end</pre>
```

This code calls the handle method of the Handlers class and sends back the status code, content type, and body returned by that method as an HTTP response. As you can see, using the Handlers class is clean and simple. This same property will make testing easy, too. Here are three unit tests that check each endpoint in the Handlers class:

```
class TestWebServer < Test::Unit::TestCase</pre>
 def initialize(test method name)
    super(test method name)
    @handlers = Handlers.new
  end
 def test unit hello
    status_code, content_type, body = @handlers.handle("/")
    assert_equal(200, status_code)
    assert equal('text/plain', content type)
    assert_equal('Hello, World', body)
  end
 def test unit api
    status code, content type, body = @handlers.handle("/api")
    assert_equal(201, status_code)
    assert equal('application/json', content type)
    assert_equal('{"foo":"bar"}', body)
  end
```

```
def test_unit_404
    status_code, content_type, body = @handlers.handle("/invalid-path")
    assert_equal(404, status_code)
    assert_equal('text/plain', content_type)
    assert_equal('Not Found', body)
    end
end
```

And here's how you run the tests:

In 0.0005272 seconds, you can now find out whether your web server code works as expected. That's the power of unit testing: a fast feedback loop that helps you build confidence in your code.

Unit testing Terraform code

What is the equivalent of this sort of unit testing with Terraform code? The first step is to identify what a "unit" is in the Terraform world. The closest equivalent to a single function or class in Terraform is a single reusable module such as the alb module you created in Chapter 8. How would you test this module?

With Ruby, to write unit tests, you needed to refactor the code so you could run it without complicated dependencies such as httpserver, httpsequest, or httpseponse. If you think about what your Terraform code is doing—making API calls to AWS to create the load balancer, listeners, target groups, and so on—you'll realize that 99% of what this code is doing is communicating with complicated dependencies! There's no practical way to reduce the number of external dependencies to zero, and even if you could, you'd effectively be left with no code to test.\(^2\)

That brings us to *key testing takeaway #3*: you cannot do *pure* unit testing for Terraform code.

But don't despair. You can still build confidence that your Terraform code behaves as expected by writing automated tests that use your code to deploy real infrastructure into a real environment (e.g., into a real AWS account). In other words, unit tests for Terraform are really integration

tests. However, I prefer to still call them unit tests to emphasize that the goal is to test a single unit (i.e., a single reusable module) to get feedback as quickly as possible.

This means that the basic strategy for writing unit tests for Terraform is as follows:

- 1. Create a small, standalone module.
- 2. Create an easy-to-deploy example for that module.
- 3. Run terraform apply to deploy the example into a real environment.
- 4. Validate that what you just deployed works as expected. This step is specific to the type of infrastructure you're testing: for example, for an ALB, you'd validate it by sending an HTTP request and checking that you receive back the expected response.
- 5. Run terraform destroy at the end of the test to clean up.

In other words, you do *exactly* the same steps as you would when doing manual testing, but you capture those steps as code. In fact, that's a good mental model for creating automated tests for your Terraform code: ask yourself, "How would I have tested this manually to be confident it works?" and then implement that test in code.

You can use any programming language you want to write the test code. In this book, all of the tests are written in the Go programming language to take advantage of an open source Go library called **Terratest**, which supports testing a wide variety of infrastructure-as-code tools (e.g., Terraform, Packer, Docker, Helm) across a wide variety of environments (e.g., AWS, Google Cloud, Kubernetes). Terratest is a bit like a Swiss Army knife, with hundreds of tools built in that make it significantly easier to test infrastructure code, including first-class support for the test strategy just described, where you terraform apply some code, validate that it works, and then run terraform destroy at the end to clean up.

To use Terratest, you need to do the following:

- 1. Install Go (minimum version 1.13).
- 2. Create a folder for your test code: e.g., a folder named test.
- 3. Run go mod init <NAME> in the folder you just created, where NAME is the name to use for this test suite, typically in the format github.com/<ORG_NAME>/<PROJECT_NAME> (e.g., go mod init github.com/brikis98/terraform-up-and-running). This should create a *go.mod* file, which is used to track the dependencies of your Go code.

As a quick sanity check that your environment is set up correctly, create *go_sanity_test.go* in your new folder with the following contents:

```
package test

import (
         "fmt"
         "testing"
)

func TestGoIsWorking(t *testing.T) {
         fmt.Println()
         fmt.Println("If you see this text, it's working!")
         fmt.Println()
}
```

Run this test using the go test command:

```
go test -v
```

The -v flag means verbose, which ensures that the test always shows all log output. You should see output that looks something like this:

```
=== RUN TestGoIsWorking

If you see this text, it's working!

--- PASS: TestGoIsWorking (0.00s)

PASS

ok github.com/brikis98/terraform-up-and-running-code 0.192s
```

If that's working, feel free to delete *go_sanity_test.go*, and move on to writing a unit test for the alb module. Create *alb_example_test.go* in your *test* folder with the following skeleton of a unit test:

```
package test

import (
        "testing"
)

func TestAlbExample(t *testing.T) {
}
```

The first step is to direct Terratest to where your Terraform code resides by using the terraform. Options type:

Note that to test the alb module, you actually test the example code in your *examples* folder (you should update the relative path in TerraformDir to point to the folder where you created that example).

The next step in the automated test is to run terraform init and terraform apply to deploy the code. Terratest has handy helpers for doing that:

In fact, running init and apply is such a common operation with Terratest that there is a convenient InitAndApply helper method that does both in one command:

}

The preceding code is already a fairly useful unit test, since it will run terraform init and terraform apply and fail the test if those commands don't complete successfully (e.g., due to a problem with your Terraform code). However, you can go even further by making HTTP requests to the deployed load balancer and checking that it returns the data you expect. To do that, you need a way to get the domain name of the deployed load balancer. Fortunately, that's available as an output variable in the alb example:

```
output "alb_dns_name" {
  value = module.alb.alb_dns_name
  description = "The domain name of the load balancer"
}
```

Terratest has helpers built in to read outputs from your Terraform code:

The OutputRequired function returns the output of the given name, or it fails the test if that output doesn't exist or is empty. The preceding code builds a URL from this output using the fmt.Sprintf function that's built into Go (don't forget to import the fmt package). The next step is to make some HTTP requests to this URL using the http_helper package (make sure to add github.com/gruntwork-

io/terratest/modules/http-helper as an import):

```
terraform.InitAndApply(t, opts)
        // Get the URL of the ALB
        albDnsName := terraform.OutputRequired(t, opts, "alb_dns_name")
        url := fmt.Sprintf("http://%s", albDnsName)
        // Test that the ALB's default action is working and returns a 404
        expectedStatus := 404
        expectedBody := "404: page not found"
        maxRetries := 10
        timeBetweenRetries := 10 * time.Second
        http helper.HttpGetWithRetry(
                t,
                url,
                nil,
                expectedStatus,
                expectedBody,
                maxRetries,
                timeBetweenRetries,
        )
}
```

The http_helper.HttpGetWithRetry method will make an HTTP GET request to the URL you pass in and check that the response has the expected status code and body. If it doesn't, the method will retry up to the specified maximum number of retries, with the specified amount of time between retries. If it eventually achieves the expected response, the test will pass; if the maximum number of retries is reached without the expected response, the test will fail. This sort of retry logic is very common in infrastructure testing, as there is usually a period of time between when terraform apply finishes and when the deployed infrastructure is completely ready (i.e., it takes time for health checks to pass, DNS updates to propagate, and so on), and as you don't know exactly how long that'll take, the best option is to retry until it works or you hit a timeout.

The last thing you need to do is to run terraform destroy at the end of the test to clean up. As you can guess, there is a Terratest helper for this: terraform.Destroy. However, if you call terraform.Destroy at the very end of the test, if any of the code before that causes a test failure (e.g., HttpGetWithRetry fails because the ALB is misconfigured), the test code will exit before getting to terraform.Destroy, and the infrastructure deployed for the test will never be cleaned up.

Therefore, you want to ensure that you *always* run terraform. Destroy, even if the test fails. In many programming languages, this is done with a try / finally or try / ensure construct, but in Go, this is done by using the defer statement, which will guaran-

tee that the code you pass to it will be executed when the surrounding function returns (no matter how that return happens):

```
func TestAlbExample(t *testing.T) {
        opts := &terraform.Options{
                // You should update this relative path to point at your alk
                // example directory!
                TerraformDir: "../examples/alb",
        }
        // Clean up everything at the end of the test
        defer terraform.Destroy(t, opts)
        // Deploy the example
        terraform.InitAndApply(t, opts)
        // Get the URL of the ALB
        albDnsName := terraform.OutputRequired(t, opts, "alb dns name")
        url := fmt.Sprintf("http://%s", albDnsName)
        // Test that the ALB's default action is working and returns a 404
        expectedStatus := 404
        expectedBody := "404: page not found"
        maxRetries := 10
        timeBetweenRetries := 10 * time.Second
        http_helper.HttpGetWithRetry(
                t,
                url,
                nil,
                expectedStatus,
                expectedBody,
                maxRetries,
                timeBetweenRetries,
        )
}
```

Note that the defer is added early in the code, even before the call to terraform. InitAndApply, to ensure that nothing can cause the test to fail before getting to the defer statement and preventing it from queueing up the call to terraform. Destroy.

OK, this unit test is finally ready to run!

TERRATEST VERSION

The test code in this book was written with Terratest v0.39.0. Terratest is still a pre-1.0.0 tool, so newer releases may contain backward-incompatible changes. To ensure the test examples in this book work as written, I recommend installing Terratest specifically at version v0.39.0, and not the latest version. To do that, go into *go.mod* and add the following to the end of the file:

```
require github.com/gruntwork-io/terratest v0.39.0
```

Since this is a brand-new Go project, as a one-time action, you need to tell Go to download dependencies (including Terratest). The easiest way to do that at this stage is to run the following:

```
go mod tidy
```

This will download all your dependencies and create a *go.sum* file to lock the exact versions you used.

Next, since this test deploys infrastructure to AWS, before running the test, you need to authenticate to your AWS account as usual (see "Other AWS Authentication Options"). You saw earlier in this chapter that you should do manual testing in a sandbox account; for automated testing, this is even more important, so I recommend authenticating to a totally separate account. As your automated test suite grows, you might be spinning up hundreds or thousands of resources in every test suite, so keeping them isolated from everything else is essential.

I typically recommend that teams have a completely separate environment (e.g., completely separate AWS account) just for automated testing—separate even from the sandbox environments you use for manual testing. That way, you can safely delete all resources that are more than a few hours old in the testing environment, based on the assumption that no test will run that long.

After you've authenticated to an AWS account that you can safely use for testing, you can run the test, as follows:

```
$ go test -v -timeout 30m

TestAlbExample 2019-05-26T13:29:32+01:00 command.go:53:
Running command terraform with args [init -upgrade=false]

(...)
```

```
TestAlbExample 2019-05-26T13:29:33+01:00 command.go:53:
Running command terraform with args [apply -input=false -lock=false]
(...)
TestAlbExample 2019-05-26T13:32:06+01:00 command.go:121:
Apply complete! Resources: 5 added, 0 changed, 0 destroyed.
(...)
TestAlbExample 2019-05-26T13:32:06+01:00 command.go:53:
Running command terraform with args [output -no-color alb_dns_name]
(...)
TestAlbExample 2019-05-26T13:38:32+01:00 http helper.go:27:
Making an HTTP GET call to URL
http://terraform-up-and-running-1892693519.us-east-2.elb.amazonaws.com
(\ldots)
TestAlbExample 2019-05-26T13:38:32+01:00 command.go:53:
Running command terraform with args
[destroy -auto-approve -input=false -lock=false]
(\ldots)
TestAlbExample 2019-05-26T13:39:16+01:00 command.go:121:
Destroy complete! Resources: 5 destroyed.
(...)
PASS
      terraform-up-and-running 229.492s
ok
```

Note the use of the <code>-timeout 30m</code> argument with <code>go test.</code> By default, Go imposes a time limit of 10 minutes for tests, after which it forcibly kills the test run, not only causing the tests to fail but also preventing the cleanup code (i.e., <code>terraform destroy</code>) from running. This ALB test should take closer to five minutes, but whenever running a Go test that deploys real infrastructure, it's safer to set an extra-long timeout to avoid the test being killed partway through and leaving all sorts of infrastructure still running.

The test will produce a lot of log output, but if you read through it carefully, you should be able to spot all of the key stages of the test:

- 1. Running terraform init
- 2. Running terraform apply
- 3. Reading output variables using terraform output

- 4. Repeatedly making HTTP requests to the ALB
- 5. Running terraform destroy

It's nowhere near as fast as the Ruby unit tests, but in less than five minutes, you can now automatically find out whether your alb module works as expected. This is about as fast of a feedback loop as you can get with infrastructure in AWS, and it should give you a lot of confidence that your code works as expected.

Dependency injection

Let's now see what it would take to add a unit test for some slightly more complicated code. Going back to the Ruby web server example once more, consider what would happen if you needed to add a new /web-service endpoint that made HTTP calls to an external dependency:

```
class Handlers
 def handle(path)
   case path
   when "/"
      [200, 'text/plain', 'Hello, World']
   when "/api"
      [201, 'application/json', '{"foo":"bar"}']
    when "/web-service"
      # New endpoint that calls a web service
     uri = URI("http://www.example.org")
     response = Net::HTTP.get response(uri)
      [response.code.to_i, response['Content-Type'], response.body]
    else
      [404, 'text/plain', 'Not Found']
 end
end
```

The updated Handlers class now handles the /web-service URL by making an HTTP GET to example.org and proxying the response. When you curl this endpoint, you get the following:

```
<h1>Example Domain</h1>

    This domain is established to be used for illustrative
    examples in documents. You may use this domain in
    examples without prior coordination or asking for permission.

    <!-- (...) -->
</div>
</body>
</html>
```

How would you add a unit test for this new method? If you tried to test the code as is, your unit tests would be subject to the behavior of an external dependency (in this case, example.org). This has a number of downsides:

- If that dependency has an outage, your tests will fail, even though there's nothing wrong with your code.
- If that dependency changed its behavior from time to time (e.g., returned a different response body), your tests would fail from time to time, and you'd need to constantly keep updating the test code, even though there's nothing wrong with the implementation.
- If that dependency were slow, your tests would be slow, which negates one of the main benefits of unit tests, the fast feedback loop.
- If you wanted to test that your code handles various corner cases based on how that dependency behaves (e.g., does the code handle redirects?), you'd have no way to do it without control of that external dependency.

Although working with real dependencies might make sense for integration and end-to-end tests, with unit tests, you should try to minimize external dependencies as much as possible. The typical strategy for doing this is *dependency injection*, in which you make it possible to pass in (or "inject") external dependencies from outside your code, rather than hard-coding them within your code.

For example, the Handlers class shouldn't need to deal with all of the details of how to call a web service. Instead, you can extract that logic into a separate WebService class:

```
class WebService
  def initialize(url)
    @uri = URI(url)
  end

def proxy
  response = Net::HTTP.get_response(@uri)
```

```
[response.code.to_i, response['Content-Type'], response.body]
end
end
```

This class takes a URL as an input and exposes a proxy method to proxy the HTTP GET response from that URL. You can then update the Handlers class to take a WebService instance as an input and use that instance in the web service method:

```
class Handlers
  def initialize(web service)
    @web_service = web_service
 end
 def handle(path)
    case path
    when "/"
      [200, 'text/plain', 'Hello, World']
    when "/api"
      [201, 'application/json', '{"foo":"bar"}']
    when "/web-service"
      # New endpoint that calls a web service
      @web_service.proxy
      [404, 'text/plain', 'Not Found']
    end
 end
end
```

Now, in your implementation code, you can inject a real WebService instance that makes HTTP calls to example.org:

```
class WebServer < WEBrick::HTTPServlet::AbstractServlet
  def do_GET(request, response)
    web_service = WebService.new("http://www.example.org")
    handlers = Handlers.new(web_service)

    status_code, content_type, body = handlers.handle(request.path)

    response.status = status_code
    response['Content-Type'] = content_type
    response.body = body
  end
end</pre>
```

In your test code, you can create a mock version of the WebService class that allows you to specify a mock response to return:

```
class MockWebService
  def initialize(response)
    @response = response
  end

def proxy
    @response
  end
end
```

And now you can create an instance of this MockWebService class and inject it into the Handlers class in your unit tests:

```
def test_unit_web_service
  expected_status = 200
  expected_content_type = 'text/html'
  expected_body = 'mock example.org'
  mock_response = [expected_status, expected_content_type, expected_body]

mock_web_service = MockWebService.new(mock_response)
  handlers = Handlers.new(mock_web_service)

status_code, content_type, body = handlers.handle("/web-service")
  assert_equal(expected_status, status_code)
  assert_equal(expected_content_type, content_type)
  assert_equal(expected_body, body)
end
```

Rerun the tests to make sure it all still works:

Fantastic. Using dependency injection to minimize external dependencies allows you to write fast, reliable tests and check all the various corner cases. And since the three test cases you added earlier are still passing, you can be confident that your refactoring hasn't broken anything.

Let's now turn our attention back to Terraform and see what dependency injection looks like with Terraform modules, starting with the hello-

world-app module. If you haven't already, the first step is to create an easy-to-deploy example for it in the *examples* folder:

```
provider "aws" {
 region = "us-east-2"
}
module "hello_world_app" {
  source = "../../modules/services/hello-world-app"
 server text = "Hello, World"
 environment = "example"
 db_remote_state_bucket = "(YOUR_BUCKET_NAME)"
 db_remote_state_key = "examples/terraform.tfstate"
 instance_type = "t2.micro"
 min_size
                  = 2
 max_size
                  = 2
 enable autoscaling = false
          = data.aws_ami.ubuntu.id
 ami
}
data "aws_ami" "ubuntu" {
 most_recent = true
 owners = ["099720109477"] # Canonical
 filter {
   name = "name"
   values = ["ubuntu/images/hvm-ssd/ubuntu-focal-20.04-amd64-server-*"]
  }
}
```

The dependency problem becomes apparent when you spot the parameters db_remote_state_bucket and db_remote_state_key: the hello-world-app module assumes that you've already deployed the mysql module and requires that you pass in the details of the S3 bucket where the mysql module is storing state using these two parameters. The goal here is to create a unit test for the hello-world-app module, and although a pure unit test with 0 external dependencies isn't possible with Terraform, it's still a good idea to minimize external dependencies whenever possible.

One of the first steps with minimizing dependencies is to make it clearer what dependencies your module has. A file-naming convention you might want to adopt is to move all of the data sources and resources that represent external dependencies into a separate *dependencies.tf* file. For example, here's what *modules/services/hello-world-app/dependencies.tf* would look like:

```
data "terraform_remote_state" "db" {
 backend = "s3"
 config = {
   bucket = var.db remote state bucket
   key = var.db_remote_state_key
   region = "us-east-2"
  }
}
data "aws_vpc" "default" {
 default = true
}
data "aws_subnets" "default" {
 filter {
   name = "vpc-id"
   values = [data.aws_vpc.default.id]
 }
}
```

This convention makes it easier for users of your code to know, at a glance, what this code depends on in the outside world. In the case of the hello-world-app module, you can quickly see that it depends on a database, VPC, and subnets. So, how can you inject these dependencies from outside the module so that you can replace them at test time? You already know the answer to this: input variables.

For each of these dependencies, you should add a new input variable in *modules/services/hello-world-app/variables.tf*:

```
variable "vpc_id" {
 description = "The ID of the VPC to deploy into"
 type
       = string
 default
           = null
}
variable "subnet ids" {
 description = "The IDs of the subnets to deploy into"
 type
           = list(string)
 default = null
}
variable "mysql_config" {
 description = "The config for the MySQL DB"
      = object({
 type
   address = string
   port = number
 })
```

```
default = null
}
```

There's now an input variable for the VPC ID, subnet IDs, and MySQL config. Each variable specifies a default, so they are *optional variables* that the user can set to something custom or omit to get the default value. The default for each variable is null.

Note that the mysql_config variable uses the object type constructor to create a nested type with address and port keys. This type is intentionally designed to match the output types of the mysql module:

One of the advantages of doing this is that, as soon as the refactor is complete, one of the ways you'll be able to use the hello-world-app and mysql modules together is as follows:

```
module "hello world app" {
  source = "../../modules/services/hello-world-app"
 server_text
                      = "Hello, World"
 environment = "example"
 # Pass all the outputs from the mysql module straight through!
 mysql config = module.mysql
 instance_type = "t2.micro"
                  = 2
 min_size
 max_size
 enable_autoscaling = false
                  = data.aws_ami.ubuntu.id
 ami
}
module "mysql" {
 source = "../../modules/data-stores/mysql"
          = var.db name
 db username = var.db username
```

```
db_password = var.db_password
}
```

Because the type of mysql_config matches the type of the mysql module outputs, you can pass them all straight through in one line. And if the types are ever changed and no longer match, Terraform will give you an error right away so that you know to update them. This is not only function composition at work but also type-safe function composition.

But before that can work, you'll need to finish refactoring the code.

Because the MySQL configuration can be passed in as an input, this means that the db_remote_state_bucket and db_remote_state_key variables should now be optional, so set their default values to null:

Next, use the count parameter to optionally create the three data sources in *modules/services/hello-world-app/dependencies.tf* based on whether the corresponding input variable is set to null:

```
data "terraform_remote_state" "db" {
  count = var.mysql_config == null ? 1 : 0

  backend = "s3"

  config = {
    bucket = var.db_remote_state_bucket
    key = var.db_remote_state_key
    region = "us-east-2"
  }
}

data "aws_vpc" "default" {
  count = var.vpc_id == null ? 1 : 0
  default = true
}
```

```
data "aws_subnets" "default" {
  count = var.subnet_ids == null ? 1 : 0
  filter {
    name = "vpc-id"
    values = [data.aws_vpc.default.id]
  }
}
```

Now you need to update any references to these data sources to conditionally use either the input variable or the data source. Let's capture these as local values:

```
locals {
 mysql config = (
    var.mysql_config == null
      ? data.terraform_remote_state.db[0].outputs
      : var.mysql_config
  )
 vpc_id = (
    var.vpc_id == null
      ? data.aws_vpc.default[0].id
      : var.vpc_id
  )
 subnet_ids = (
    var.subnet ids == null
      ? data.aws subnets.default[0].ids
      : var.subnet ids
  )
}
```

Note that because the data sources use the count parameters, they are now arrays, so any time you reference them, you need to use array lookup syntax (i.e., [0]). Go through the code, and anywhere you find a reference to one of these data sources, replace it with a reference to one of the local variables you just added instead. Start by updating the aws_subnets_data source to use local.vpc_id:

```
data "aws_subnets" "default" {
  count = var.subnet_ids == null ? 1 : 0
  filter {
    name = "vpc-id"
    values = [local.vpc_id]
  }
}
```

```
Then, set the subnet ids parameter of the alb module to
local.subnet_ids:
  module "alb" {
    source = "../../networking/alb"
    alb name = "hello-world-${var.environment}"
    subnet_ids = local.subnet_ids
  }
In the asg module, make the following updates: set the subnet ids pa-
rameter to local.subnet_ids, and in the user_data variables, up-
date db address and db port to read data from
local.mysql config.
  module "asg" {
    source = "../../cluster/asg-rolling-deploy"
    cluster_name = "hello-world-${var.environment}"
    ami
                 = var.ami
    instance_type = var.instance_type
    user_data = templatefile("${path.module}/user-data.sh", {
      server_port = var.server_port
      db_address = local.mysql_config.address
              = local.mysql_config.port
      db port
      server_text = var.server_text
    })
    min_size = var.min_size
    max_size
                      = var.max_size
    enable_autoscaling = var.enable_autoscaling
    subnet_ids
                      = local.subnet_ids
    target_group_arns = [aws_lb_target_group.asg.arn]
    health_check_type = "ELB"
    custom_tags = var.custom_tags
  }
Finally, update the vpc_id parameter of the aws_lb_target_group to
use local.vpc id:
  resource "aws_lb_target_group" "asg" {
    name = "hello-world-${var.environment}"
    port
            = var.server port
    protocol = "HTTP"
    vpc id = local.vpc id
```

With these updates, you can now choose to inject the VPC ID, subnet IDs, and/or MySQL config parameters into the hello-world-app module, or omit any of those parameters, and the module will use an appropriate data source to fetch those values by itself. Let's update the "Hello, World" app example to allow the MySQL config to be injected but omit the VPC ID and subnet ID parameters because using the default VPC is good enough for testing. Add a new input variable to examples/hello-world-app/variables.tf:

```
variable "mysql_config" {
  description = "The config for the MySQL DB"

  type = object({
    address = string
    port = number
  })

  default = {
    address = "mock-mysql-address"
    port = 12345
  }
}
```

Pass this variable through to the hello-world-app module in examples/hello-world-app/main.tf:

```
module "hello_world_app" {
   source = "../../../modules/services/hello-world-app"

   server_text = "Hello, World"
   environment = "example"

   mysql_config = var.mysql_config

   instance_type = "t2.micro"
   min_size = 2
   max_size = 2
   enable_autoscaling = false
```

```
ami = data.aws_ami.ubuntu.id
}
```

You can now set this mysql_config variable in a unit test to any value you want. Create a unit test in *test/hello_world_app_example_test.go* with the following contents:

```
func TestHelloWorldAppExample(t *testing.T) {
        opts := &terraform.Options{
                // You should update this relative path to point at your
                // hello-world-app example directory!
                TerraformDir: "../examples/hello-world-app/standalone",
        }
        // Clean up everything at the end of the test
        defer terraform.Destroy(t, opts)
        terraform.InitAndApply(t, opts)
        albDnsName := terraform.OutputRequired(t, opts, "alb dns name")
        url := fmt.Sprintf("http://%s", albDnsName)
        maxRetries := 10
        timeBetweenRetries := 10 * time.Second
        http helper.HttpGetWithRetryWithCustomValidation(
                t,
                url.
                nil,
                maxRetries,
                timeBetweenRetries,
                func(status int, body string) bool {
                        return status == 200 &&
                                strings.Contains(body, "Hello, World")
                },
        )
}
```

This code is nearly identical to the unit test for the alb example, with only two differences:

- The TerraformDir setting is pointing to the hello-world-app example instead of the alb example (be sure to update the path as necessary for your filesystem).
- Instead of using http_helper.HttpGetWithRetry to check for a 404 response, the test is using the http_helper.HttpGetWithRetryWithCustomValidation method to check for a 200 response and a body that contains the text "Hello, World." That's because the User Data script of the hello-

world-app module returns a 200 OK response that includes not only the server text but also other text, including HTML.

There's just one new thing you'll need to add to this test—set the mysql_config variable:

The Vars parameter in terraform.Options allows you to set variables in your Terraform code. This code is passing in some mock data for the mysql_config variable. Alternatively, you could set this value to anything you want: for example, you could fire up a small, in-memory database at test time and set the address to that database's IP.

Run this new test using go test, specifying the -run argument to run *just* this test (otherwise, Go's default behavior is to run all tests in the current folder, including the ALB example test you created earlier):

```
$ go test -v -timeout 30m -run TestHelloWorldAppExample
(...)

PASS
ok terraform-up-and-running 204.113s
```

If all goes well, the test will run terraform apply, make repeated HTTP requests to the load balancer, and, as soon as it gets back the expected response, run terraform destroy to clean everything up. All told, it should take only a few minutes, and you now have a reasonable unit test for the "Hello, World" app.

Running tests in parallel

In the previous section, you ran just a single test using the <code>-run</code> argument of the <code>go test</code> command. If you had omitted that argument, Go would've run all of your tests—sequentially. Although four to five min-

utes to run a single test isn't too bad for testing infrastructure code, if you have dozens of tests, and each one runs sequentially, it could take hours to run your entire test suite. To shorten the feedback loop, you want to run as many tests in parallel as you can.

To instruct Go to run your tests in parallel, the only change you need to make is to add t.Parallel() to the top of each test. Here it is in test/hello_world_app_example_test.go:

And similarly in *test/alb_example_test.go*:

If you run go test now, both of those tests will execute in parallel. However, there's one gotcha: some of the resources created by those tests —for example, the ASG, security group, and ALB—use the same name, which will cause the tests to fail due to the name clashes. Even if you weren't using t.Parallel() in your tests, if multiple people on your

team were running the same tests or if you had tests running in a CI environment, these sorts of name clashes would be inevitable.

This leads to *key testing takeaway #4*: you must namespace all of your resources.

That is, design modules and examples so that the name of every resource is (optionally) configurable. With the alb example, this means that you need to make the name of the ALB configurable. Add a new input variable in *examples/alb/variables.tf* with a reasonable default:

```
variable "alb_name" {
  description = "The name of the ALB and all its resources"
  type = string
  default = "terraform-up-and-running"
}
```

Next, pass this value through to the alb module in examples/alb/main.tf:

```
module "alb" {
  source = "../../modules/networking/alb"

  alb_name = var.alb_name
  subnet_ids = data.aws_subnets.default.ids
}
```

Now, set this variable to a unique value in *test/alb_example_test.go*:

```
package test
import (
        "fmt"
        "github.com/stretchr/testify/require"
        "github.com/gruntwork-io/terratest/modules/http-helper"
        "github.com/gruntwork-io/terratest/modules/random"
        "github.com/gruntwork-io/terratest/modules/terraform"
        "testing"
        "time"
)
func TestAlbExample(t *testing.T) {
        t.Parallel()
        opts := &terraform.Options{
                // You should update this relative path to point at your alk
                // example directory!
                TerraformDir: "../examples/alb",
```

This code sets the alb_name var to test-<RANDOM_ID>, where RANDOM_ID is a random unique ID returned by the random.UniqueId() helper in Terratest. This helper returns a randomized, six-character base-62 string. The idea is that it's a short identifier you can add to the names of most resources without hitting length-limit issues but random enough to make conflicts very unlikely (62⁶ = 56+ billion combinations). This ensures that you can run a huge number of ALB tests in parallel with no concern of having a name conflict.

Make a similar change to the "Hello, World" app example, first by adding a new input variable in *examples/hello-world-app/variables.tf*:

```
variable "environment" {
  description = "The name of the environment we're deploying to"
  type = string
  default = "example"
}
```

Then by passing that variable through to the hello-world-app module:

```
module "hello_world_app" {
   source = "../../../modules/services/hello-world-app"

   server_text = "Hello, World"

   environment = var.environment

   mysql_config = var.mysql_config

   instance_type = "t2.micro"
   min_size = 2
   max_size = 2
   enable_autoscaling = false
   ami = data.aws_ami.ubuntu.id
}
```

Finally, setting environment to a value that includes random.UniqueId() in test/hello_world_app_example_test.go:

```
func TestHelloWorldAppExample(t *testing.T) {
        t.Parallel()
        opts := &terraform.Options{
                // You should update this relative path to point at your
                // hello-world-app example directory!
                TerraformDir: "../examples/hello-world-app/standalone",
                Vars: map[string]interface{}{
                        "mysql_config": map[string]interface{}{
                                "address": "mock-value-for-test",
                                "port": 3306,
                        },
                        "environment": fmt.Sprintf("test-%s", random.UniqueI
                },
        }
        // (...)
}
```

With these changes complete, it should now be safe to run all your tests in parallel:

```
$ go test -v -timeout 30m

TestAlbExample 2019-05-26T17:57:21+01:00 (...)
TestHelloWorldAppExample 2019-05-26T17:57:21+01:00 (...)
TestAlbExample 2019-05-26T17:57:21+01:00 (...)
TestHelloWorldAppExample 2019-05-26T17:57:21+01:00 (...)
TestHelloWorldAppExample 2019-05-26T17:57:21+01:00 (...)

(...)

PASS
ok terraform-up-and-running 216.090s
```

You should see both tests running at the same time so that the entire test suite takes roughly as long as the slowest of the tests, rather than the combined time of all the tests running back to back.

Note that, by default, the number of tests Go will run in parallel is equal to how many CPUs you have on your computer. So if you only have one CPU, then by default, the tests will still run serially, rather than in parallel. You can override this setting by setting the GOMAXPROCS environment variable or by passing the <code>-parallel</code> argument to the <code>go test</code> command. For example, to force Go to run up to two tests in parallel, you would run the following:

RUNNING TESTS IN PARALLEL IN THE SAME FOLDER

One other type of parallelism to take into account is what happens if you try to run multiple automated tests in parallel against the same Terraform folder. For example, perhaps you'd want to run several different tests against <code>examples/helloworld-app</code>, where each test sets different values for the input variables before running <code>terraform</code> apply . If you try this, you'll hit a problem: the tests will end up clashing because they all try to run <code>terraform</code> init and end up overwriting one another's <code>.terraform</code> folder and Terraform state files.

If you want to run multiple tests against the same folder in parallel, the easiest solution is to have each test copy that folder to a unique temporary folder, and run Terraform in the temporary folder to avoid conflicts. Terratest, of course, has a built-in helper to do this for you, and it even does it in a way that ensures that relative file paths within those Terraform modules work correctly: check out the test_structure.CopyTerraformFolderToTemp method and its documentation for details.

Integration Tests

Now that you've got some unit tests in place, let's move on to integration tests. Again, it's helpful to start with the Ruby web server example to build up some intuition that you can later apply to the Terraform code. To do an integration test of the Ruby web server code, you need to do the following:

- 1. Run the web server on localhost so that it listens on a port.
- 2. Send HTTP requests to the web server.
- 3. Validate you get back the responses you expect.

Let's create a helper method in *web-server-test.rb* that implements these steps:

```
def do_integration_test(path, check_response)
  port = 8000
  server = WEBrick::HTTPServer.new :Port => port
  server.mount '/', WebServer

begin
  # Start the web server in a separate thread so it
  # doesn't block the test
  thread = Thread.new do
    server.start
  end
```

```
# specified path
uri = URI("http://localhost:#{port}#{path}")
response = Net::HTTP.get_response(uri)

# Use the specified check_response lambda to validate
# the response
check_response.call(response)
ensure
# Shut the server and thread down at the end of the
# test
server.shutdown
thread.join
end
end
```

Make an HTTP request to the web server at the

The do_integration_test method configures the web server on port 8000, starts it in a background thread (so the web server doesn't block the test from running), sends an HTTP GET to the path specified, passes the HTTP response to the specified check_response function for validation, and at the end of the test, shuts down the web server. Here's how you can use this method to write an integration test for the / endpoint of the web server:

```
def test_integration_hello
  do_integration_test('/', lambda { |response|
    assert_equal(200, response.code.to_i)
    assert_equal('text/plain', response['Content-Type'])
    assert_equal('Hello, World', response.body)
  })
end
```

This method calls the do_integration_test method with the / path and passes it a lambda (essentially, an inline function) that checks the response was a 200 OK with the body "Hello, World." The integration tests for the other endpoints are analogous. Let's run all of the tests:

```
$ ruby web-server-test.rb

(...)

Finished in 0.221561 seconds.

8 tests, 24 assertions, 0 failures, 0 errors
100% passed
```

Note that before, with solely unit tests, the test suite took 0.000572 seconds to run, but now, with integration tests, it takes 0.221561 seconds, a slowdown of roughly 387 times. Of course, 0.221561 seconds is still blazing fast, but that's only because the Ruby web server code is intentionally a minimal example that doesn't do much. The important thing here is not the absolute numbers but the relative trend: integration tests are typically slower than unit tests. I'll come back to this point later.

Let's now turn our attention to integration tests for Terraform code. If a "unit" in Terraform is a single module, an integration test that validates how several units work together would need to deploy several modules and see that they work correctly. In the previous section, you deployed the "Hello, World" app example with mock data instead of a real MySQL DB. For an integration test, let's deploy the MySQL module for real and make sure the "Hello, World" app integrates with it correctly. You should already have just such code under <code>live/stage/data-stores/mysql</code> and <code>live/stage/services/hello-world-app</code>. That is, you can create an integration test for (parts of) your staging environment.

Of course, as mentioned earlier in the chapter, all automated tests should run in an isolated AWS account. So while you're testing the code that is meant for staging, you should authenticate to an isolated testing account and run the tests there. If your modules have anything in them hardcoded for the staging environment, this is the time to make those values configurable so you can inject test-friendly values. In particular, in <code>live/stage/data-stores/mysql/variables.tf</code>, expose the database name via a new db name input variable:

```
variable "db_name" {
  description = "The name to use for the database"
  type = string
  default = "example_database_stage"
}
```

Pass that value through to the mysql module in *live/stage/data-stores/mysql/main.tf*:

```
module "mysql" {
  source = "../../../modules/data-stores/mysql"

  db_name = var.db_name
  db_username = var.db_username
  db_password = var.db_password
}
```

Let's now create the skeleton of the integration test in *test/hello_world_integration_test.go* and fill in the implementation details later:

```
// Replace these with the proper paths to your modules
const dbDirStage = "../live/stage/data-stores/mysql"
const appDirStage = "../live/stage/services/hello-world-app"
func TestHelloWorldAppStage(t *testing.T) {
        t.Parallel()
        // Deploy the MySQL DB
        dbOpts := createDbOpts(t, dbDirStage)
        defer terraform.Destroy(t, dbOpts)
        terraform.InitAndApply(t, dbOpts)
        // Deploy the hello-world-app
        helloOpts := createHelloOpts(dbOpts, appDirStage)
        defer terraform.Destroy(t, helloOpts)
        terraform.InitAndApply(t, helloOpts)
        // Validate the hello-world-app works
        validateHelloApp(t, helloOpts)
}
```

The test is structured as follows: deploy mysql, deploy the hello-world-app, validate the app, undeploy the hello-world-app (runs at the end due to defer), and, finally, undeploy mysql (runs at the end due to defer). The createDbOpts, createHelloOpts, and validateHelloApp methods don't exist yet, so let's implement them one at a time, starting with the createDbOpts method:

Not much new so far: the code points terraform.Options at the passed-in directory and sets the db_name, db_username, and db password variables.

The next step is to deal with where this mysql module will store its state. Up to now, the backend configuration has been set to hardcoded values:

These hardcoded values are a big problem for testing, because if you don't change them, you'll end up overwriting the real state file for staging! One option is to use Terraform workspaces (as discussed in "Isolation via Workspaces"), but that would still require access to the S3 bucket in the staging account, whereas you should be running tests in a totally separate AWS account. The better option is to use partial configuration, as introduced in "Limitations with Terraform's Backends". Move the entire backend configuration into an external file, such as backend.hcl:

```
bucket = "terraform-up-and-running-state"
key = "stage/data-stores/mysql/terraform.tfstate"
region = "us-east-2"
dynamodb_table = "terraform-up-and-running-locks"
encrypt = true
```

leaving the backend configuration in *live/stage/data-stores/mysql/main.tf* empty:

```
backend "s3" {
}
```

When you're deploying the mysql module to the real staging environment, you tell Terraform to use the backend configuration in *backend.h-cl* via the -backend-config argument:

```
$ terraform init -backend-config=backend.hcl
```

When you're running tests on the mysql module, you can tell Terratest to pass in test-time-friendly values using the BackendConfig parameter of terraform.Options:

```
func createDbOpts(t *testing.T, terraformDir string) *terraform.Options {
        uniqueId := random.UniqueId()
        bucketForTesting := "YOUR S3 BUCKET FOR TESTING"
        bucketRegionForTesting := "YOUR S3 BUCKET REGION FOR TESTING"
        dbStateKey := fmt.Sprintf("%s/%s/terraform.tfstate", t.Name(), uniqu
        return &terraform.Options{
                TerraformDir: terraformDir,
                Vars: map[string]interface{}{
                        "db name":
                                      fmt.Sprintf("test%s", uniqueId),
                        "db_username": "admin",
                        "db password": "password",
                },
                BackendConfig: map[string]interface{}{
                        "bucket": bucketForTesting,
                        "region": bucketRegionForTesting,
                                   dbStateKey,
                        "key":
                        "encrypt": true,
                },
        }
}
```

You'll need to update the bucketForTesting and bucketRegionForTesting variables with your own values. You can create a single S3 bucket in your test AWS account to use as a backend, as the key configuration (the path within the bucket) includes the uniqueId, which should be unique enough to have a different value for each test.

The next step is to make some updates to the hello-world-app module in the staging environment. Open <code>live/stage/services/hello-world-app/variables.tf</code>, and expose variables for <code>db_remote_state_bucket</code>, <code>db_remote_state_key</code>, and <code>environment</code>:

```
variable "db_remote_state_bucket" {
  description = "The name of the S3 bucket for the database's remote state"
  type = string
}

variable "db_remote_state_key" {
  description = "The path for the database's remote state in S3"
  type = string
}

variable "environment" {
  description = "The name of the environment we're deploying to"
```

```
type = string
default = "stage"
}
```

Pass those values through to the hello-world-app module in live/stage/services/hello-world-app/main.tf:

```
module "hello_world_app" {
  source = "../../../../modules/services/hello-world-app"

  server_text = "Hello, World"

  environment = var.environment
  db_remote_state_bucket = var.db_remote_state_bucket
  db_remote_state_key = var.db_remote_state_key

  instance_type = "t2.micro"
  min_size = 2
  max_size = 2
  enable_autoscaling = false
  ami = data.aws_ami.ubuntu.id
}
```

Now you can implement the createHelloOpts method:

Note that db_remote_state_bucket and db_remote_state_key are set to the values used in the BackendConfig for the mysql module to ensure that the hello-world-app module is reading from the exact same state to which the mysql module just wrote. The environment variable is set to the db_name just so all the resources are namespaced the same way.

Finally, you can implement the validateHelloApp method:

```
func validateHelloApp(t *testing.T, helloOpts *terraform.Options) {
        albDnsName := terraform.OutputRequired(t, helloOpts, "alb dns name")
        url := fmt.Sprintf("http://%s", albDnsName)
        maxRetries := 10
        timeBetweenRetries := 10 * time.Second
        http_helper.HttpGetWithRetryWithCustomValidation(
                t,
                url,
                nil,
                maxRetries.
                timeBetweenRetries,
                func(status int, body string) bool {
                        return status == 200 &&
                                strings.Contains(body, "Hello, World")
                },
        )
}
```

This method uses the http_helper package, just as with the unit tests, except this time, it's with the

http_helper.HttpGetWithRetryWithCustomValidation method that allows you to specify custom validation rules for the HTTP response status code and body. This is necessary to check that the HTTP response contains the string "Hello, World," rather than equals that string exactly, as the User Data script in the hello-world-app module returns an HTML response with other text in it as well.

Alright, run the integration test to see whether it worked:

```
$ go test -v -timeout 30m -run "TestHelloWorldAppStage"
(...)

PASS
ok terraform-up-and-running 795.63s
```

Excellent, you now have an integration test that you can use to check that several of your modules work correctly together. This integration test is more complicated than the unit test, and it takes more than twice as long (10–15 minutes rather than 4–5 minutes). In general, there's not much that you can do to make things *faster*—the bottleneck here is how long AWS takes to deploy and undeploy RDS, ASGs, ALBs, etc.—but in certain circumstances, you might be able to make the test code do *less* using *test stages*.

Test stages

If you look at the code for your integration test, you may notice that it consists of five distinct "stages":

- 1. Run terraform apply on the mysgl module.
- 2. Run terraform apply on the hello-world-app module.
- 3. Run validations to make sure everything is working.
- 4. Run terraform destroy on the hello-world-app module.
- 5. Run terraform destroy on the mysql module.

When you run these tests in a CI environment, you'll want to run all of the stages, from start to finish. However, if you're running these tests in your local dev environment while iteratively making changes to the code, running all of these stages is unnecessary. For example, if you're making changes only to the hello-world-app module, rerunning this entire test after every change means you're paying the price of deploying and undeploying the mysql module, even though none of your changes affect it. That adds 5 to 10 minutes of pure overhead to every test run.

Ideally, the workflow would look more like this:

- 1. Run terraform apply on the mysql module.
- 2. Run terraform apply on the hello-world-app module.
- 3. Now, you start doing iterative development:
 - 1. Make a change to the hello-world-app module.
 - 2. Rerun terraform apply on the hello-world-app module to deploy your updates.
 - 3. Run validations to make sure everything is working.
 - 4. If everything works, move on to the next step. If not, go back to step 3a.
- 4. Run terraform destroy on the hello-world-app module.
- 5. Run terraform destroy on the mysql module.

Having the ability to quickly do that inner loop in step 3 is the key to fast, iterative development with Terraform. To support this, you need to break your test code into *stages*, in which you can choose the stages to execute and those that you can skip.

Terratest supports this natively with the <code>test_structure</code> package. The idea is that you wrap each stage of your test in a function with a name, and you can then direct Terratest to skip some of those names by setting environment variables. Each test stage stores test data on disk so that it can be read back from disk on subsequent test runs. Let's try this out on <code>test/hello_world_integration_test.go</code>, writing the skeleton of the test first and then filling in the underlying methods later:

```
func TestHelloWorldAppStageWithStages(t *testing.T) {
    t.Parallel()

    // Store the function in a short variable name solely to make the
    // code examples fit better in the book.
    stage := test_structure.RunTestStage

    // Deploy the MySQL DB
    defer stage(t, "teardown_db", func() { teardownDb(t, dbDirStage) })
    stage(t, "deploy_db", func() { deployDb(t, dbDirStage) })

    // Deploy the hello-world-app
    defer stage(t, "teardown_app", func() { teardownApp(t, appDirStage)
        stage(t, "deploy_app", func() { deployApp(t, dbDirStage, appDirStage)

        // Validate the hello-world-app works
        stage(t, "validate_app", func() { validateApp(t, appDirStage) })
}
```

The structure is the same as before—deploy mysql, deploy hello-world-app, validate hello-world-app, undeploy hello-world-app (runs at the end due to defer), undeploy mysql (runs at the end due to defer)—except now, each stage is wrapped in test_structure.RunTestStage.The RunTestStage method takes three arguments:

t

The first argument is the t value that Go passes as an argument to every automated test. You can use this value to manage test state. For example, you can fail the test by calling t.Fail().

Stage name

The second argument allows you to specify the name for this test stage. You'll see an example shortly of how to use this name to skip test stages.

The code to execute

The third argument is the code to execute for this test stage. This can be any function.

Let's now implement the functions for each test stage, starting with deployDb:

```
func deployDb(t *testing.T, dbDir string) {
    dbOpts := createDbOpts(t, dbDir)
```

```
// Save data to disk so that other test stages executed at a later
// time can read the data back in
test_structure.SaveTerraformOptions(t, dbDir, dbOpts)

terraform.InitAndApply(t, dbOpts)
}
```

Just as before, to deploy mysql, the code calls createDbOpts and terraform.InitAndApply. The only new thing is that, in between those two steps, there is a call to test_structure.SaveTerraformOptions. This writes the data in dbOpts to disk so that other test stages can read it later on. For example, here's the implementation of the teardownDb function:

```
func teardownDb(t *testing.T, dbDir string) {
         dbOpts := test_structure.LoadTerraformOptions(t, dbDir)
         defer terraform.Destroy(t, dbOpts)
}
```

This function uses test_structure.LoadTerraformOptions to load the dbOpts data from disk that was earlier saved by the deployDb function. The reason you need to pass this data via the hard drive rather than passing it in memory is that you can run each test stage as part of a different test run—and therefore, as part of a different process. As you'll see a little later in this chapter, on the first few runs of go test, you might want to run deployDb but skip teardownDb, and then in later runs do the opposite, running teardownDb but skipping deployDb. To ensure that you're using the same database across all those test runs, you must store that database's information on disk.

Let's now implement the deployHelloApp function:

```
func deployApp(t *testing.T, dbDir string, helloAppDir string) {
    dbOpts := test_structure.LoadTerraformOptions(t, dbDir)
    helloOpts := createHelloOpts(dbOpts, helloAppDir)

    // Save data to disk so that other test stages executed at a later
    // time can read the data back in
    test_structure.SaveTerraformOptions(t, helloAppDir, helloOpts)

terraform.InitAndApply(t, helloOpts)
}
```

This function reuses the createHelloOpts function from before and calls terraform.InitAndApply on it. Again, the only new behavior is the use of test structure.LoadTerraformOptions to load dbOpts

from disk and the use of test_structure.SaveTerraformOptions to save helloOpts to disk. At this point, you can probably guess what the implementation of the teardownApp method looks like:

```
func teardownApp(t *testing.T, helloAppDir string) {
    helloOpts := test_structure.LoadTerraformOptions(t, helloAppDir)
    defer terraform.Destroy(t, helloOpts)
}
```

And the implementation of the validateApp method:

```
func validateApp(t *testing.T, helloAppDir string) {
    helloOpts := test_structure.LoadTerraformOptions(t, helloAppDir)
    validateHelloApp(t, helloOpts)
}
```

So, overall, the test code is identical to the original integration test, except each stage is wrapped in a call to <code>test_structure.RunTestStage</code>, and you need to do a little work to save and load data to and from disk. These simple changes unlock an important ability: you can instruct Terratest to skip any test stage called <code>foo</code> by setting the environment variable <code>SKIP_foo=true</code>. Let's go through a typical coding workflow to see how this works.

Your first step will be to run the test but to skip both of the teardown stages so that the mysql and hello-world-app modules stay deployed at the end of the test. Because the teardown stages are called teardown_db and teardown_app, you need to set the SKIP_teardown_db and SKIP_teardown_app environment variables, respectively, to direct Terratest to skip those two stages:

```
$ SKIP_teardown_db=true \
    SKIP_teardown_app=true \
    go test -timeout 30m -run 'TestHelloWorldAppStageWithStages'

(...)

The 'SKIP_deploy_db' environment variable is not set,
so executing stage 'deploy_db'.

(...)

The 'deploy_app' environment variable is not set,
so executing stage 'deploy_db'.

(...)
```

```
The 'validate_app' environment variable is not set, so executing stage 'deploy_db'.

(...)

The 'teardown_app' environment variable is set, so skipping stage 'deploy_db'.

(...)

The 'teardown_db' environment variable is set, so skipping stage 'deploy_db'.

(...)

PASS
ok terraform-up-and-running 423.650s
```

Now you can start iterating on the hello-world-app module, and each time you make a change, you can rerun the tests, but this time, direct them to skip not only the teardown stages but also the mysql module deploy stage (because mysql is still running) so that the only things that execute are deploy app and the validations for the hello-world-app module:

```
$ SKIP_teardown_db=true \
 SKIP teardown app=true \
 SKIP deploy db=true \
 go test -timeout 30m -run 'TestHelloWorldAppStageWithStages'
(...)
The 'SKIP_deploy_db' environment variable is set,
so skipping stage 'deploy db'.
(...)
The 'deploy app' environment variable is not set,
so executing stage 'deploy db'.
(...)
The 'validate_app' environment variable is not set,
so executing stage 'deploy_db'.
(\ldots)
The 'teardown_app' environment variable is set,
so skipping stage 'deploy_db'.
```

```
The 'teardown_db' environment variable is set,
so skipping stage 'deploy_db'.

(...)

PASS
ok terraform-up-and-running 13.824s
```

Notice how fast each of these test runs is now: instead of waiting 10 to 15 minutes after every change, you can try out new changes in 10 to 60 seconds (depending on the change). Given that you're likely to rerun these stages dozens or even hundreds of times during development, the time savings can be massive.

Once the hello-world-app module changes are working the way you expect, it's time to clean everything up. Run the tests once more, this time skipping the deploy and validation stages so that only the teardown stages are executed:

```
$ SKIP deploy db=true \
 SKIP_deploy_app=true \
 SKIP validate app=true \
 go test -timeout 30m -run 'TestHelloWorldAppStageWithStages'
(\ldots)
The 'SKIP_deploy_db' environment variable is set,
so skipping stage 'deploy_db'.
(...)
The 'SKIP_deploy_app' environment variable is set,
so skipping stage 'deploy_app'.
(\ldots)
The 'SKIP validate app' environment variable is set,
so skipping stage 'validate_app'.
(\ldots)
The 'SKIP_teardown_app' environment variable is not set,
so executing stage 'teardown_app'.
(...)
The 'SKIP teardown db' environment variable is not set,
so executing stage 'teardown db'.
```

```
PASS
ok terraform-up-and-running 340.02s
```

Using test stages lets you get rapid feedback from your automated tests, dramatically increasing the speed and quality of iterative development. It won't make any difference in how long tests take in your CI environment, but the impact on the development environment is huge.

Retries

After you start running automated tests for your infrastructure code on a regular basis, you're likely to run into a problem: flaky tests. That is, tests occasionally will fail for transient reasons, such as an EC2 Instance occasionally failing to launch, or a Terraform eventual consistency bug, or a TLS handshake error talking to S3. The infrastructure world is a messy place, so you should expect intermittent failures in your tests and handle them accordingly.

To make your tests a bit more resilient, you can add retries for known errors. For example, while writing this book, I'd occasionally get the following type of error, especially when running many tests in parallel:

```
* error loading the remote state: RequestError: send request failed Post https://xxx.amazonaws.com/: dial tcp xx.xx.xx.xx:443: connect: connection refused
```

To make tests more reliable in the face of such errors, you can enable retries in Terratest using the MaxRetries, TimeBetweenRetries, and RetryableTerraformErrors arguments of terraform.Options:

In the RetryableTerraformErrors argument, you can specify a map of known errors that warrant a retry: the keys of the map are the error messages to look for in the logs (you can use regular expressions here), and the values are additional information to display in the logs when Terratest matches one of these errors and kicks off a retry. Now, whenever your test code hits one of these known errors, you should see a message in your logs, followed by a sleep of TimeBetweenRetries, and then your command will rerun:

```
$ go test -v -timeout 30m

(...)

Running command terraform with args [apply -input=false -lock=false -auto-approve]

(...)

* error loading the remote state: RequestError: send request failed Post https://s3.amazonaws.com/: dial tcp 11.22.33.44:443: connect: connection refused

(...)

'terraform [apply]' failed with the error 'exit status code 1' but this error was expected and warrants a retry. Further details: Intermittent error, possibly due to throttling?

(...)

Running command terraform with args [apply -input=false -lock=false -auto-approve]
```

End-to-End Tests

Now that you have unit tests and integration tests in place, the final type of tests that you might want to add are *end-to-end* tests. With the Ruby web server example, end-to-end tests might consist of deploying the web server and any data stores it depends on and testing it from the web

browser using a tool such as Selenium. The end-to-end tests for Terraform infrastructure will look similar: deploy everything into an environment that mimics production, and test it from the end-user's perspective.

Although you could write your end-to-end tests using the exact same strategy as the integration tests—that is, create a few dozen test stages to run terraform apply, do some validations, and then run terraform destroy—this is rarely done in practice. The reason for this has to do with the *test pyramid*, which you can see in <u>Figure 9-1</u>.

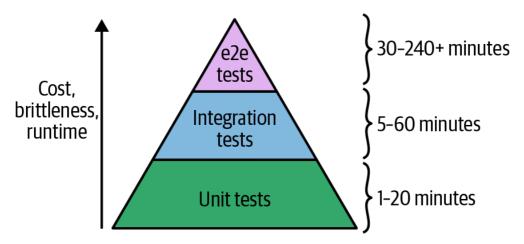


Figure 9-1. The test pyramid.

The idea of the test pyramid is that you should typically be aiming for a large number of unit tests (the bottom of the pyramid), a smaller number of integration tests (the middle of the pyramid), and an even smaller number of end-to-end tests (the top of the pyramid). This is because, as you go up the pyramid, the cost and complexity of writing the tests, the brittleness of the tests, and the runtime of the tests all increase.

That gives us *key testing takeaway #5*: smaller modules are easier and faster to test.

You saw in the previous sections that it required a fair amount of work with namespacing, dependency injection, retries, error handling, and test stages to test even a relatively simple hello-world-app module. With larger and more complicated infrastructure, this only becomes more difficult. Therefore, you want to do as much of your testing as low in the pyramid as you can because the bottom of the pyramid offers the fastest, most reliable feedback loop.

In fact, by the time you get to the top of the test pyramid, running tests to deploy a complicated architecture from scratch becomes untenable for two main reasons:

Deploying your entire architecture from scratch and then undeploying it all again can take a very long time: on the order of several hours. Test suites that take that long provide relatively little value because the feedback loop is simply too slow. You'd probably run such a test suite only overnight, which means in the morning you'll get a report about a test failure, you'll investigate for a while, submit a fix, and then wait for the next day to see whether it worked. That limits you to roughly one bug fix attempt per day. In these sorts of situations, what actually happens is developers begin blaming others for test failures, convince management to deploy despite the test failures, and eventually ignore the test failures entirely.

Too brittle

As mentioned in the previous section, the infrastructure world is messy. As the amount of infrastructure you're deploying goes up, the odds of hitting an intermittent, flaky issue goes up as well. For example, suppose that a single resource (such as an EC2 Instance) has a one-in-a-thousand chance (0.1%) of failing due to an intermittent error (actual failure rates in the DevOps world are likely higher). This means that the probability that a test that deploys a single resource runs without any intermittent errors is 99.9%. So what about a test that deploys two resources? For that test to succeed, you need both resources to deploy without intermittent errors, and to calculate those odds, you multiply the probabilities: $99.9\% \times 99.9\% = 99.8\%$. With three resources, the odds are $99.9\% \times 99.9\% = 99.7\%$. With N resources, the formula is $99.9\%^N$.

So now let's consider different types of automated tests. If you had a unit test of a single module that deployed, say, 20 resources, the odds of success are $99.9\%^{20} = 98.0\%$. This means that 2 test runs out of 100 will fail; if you add a few retries, you can typically make these tests fairly reliable. Now, suppose that you had an integration test of 3 modules that deployed 60 resources. Now the odds of success are $99.9\%^{60} = 94.1\%$. Again, with enough retry logic, you can typically make these tests stable enough to be useful. So what happens if you want to write an end-to-end test that deploys your entire infrastructure, which consists of 30 modules, or about 600 resources? The odds of success are $99.9\%^{600} = 54.9\%$. This means that nearly half of your test runs will fail for transient reasons!

You'll be able to handle some of these errors with retries, but it quickly turns into a never-ending game of whack-a-mole. You add a retry for a TLS handshake timeout, only to be hit by an APT repo downtime in your Packer template; you add retries to the Packer

build, only to have the build fail due to a Terraform eventual-consistency bug; just as you are applying the Band-Aid to that, the build fails due to a brief GitHub outage. And because end-to-end tests take so long, you get only one attempt, maybe two, per day to fix these issues.

In practice, very few companies with complicated infrastructure run endto-end tests that deploy everything *from scratch*. Instead, the more common test strategy for end-to-end tests works as follows:

- 1. One time, you pay the cost of deploying a persistent, production-like environment called "test," and you leave that environment running.
- 2. Every time someone makes a change to your infrastructure code, the end-to-end test does the following:
 - 1. Applies the infrastructure change to the test environment.
 - 2. Runs validations against the test environment (e.g., uses Selenium to test your code from the end-user's perspective) to make sure everything is working.

By changing your end-to-end test strategy to applying only incremental changes, you're reducing the number of resources that are being deployed at test time from several hundred to just a handful so that these tests will be faster and less brittle.

Moreover, this approach to end-to-end testing more closely mimics how you'll be deploying those changes in production. After all, it's not like you tear down and bring up your production environment from scratch to roll out each change. Instead, you apply each change incrementally, so this style of end-to-end testing offers a huge advantage: you can test not only that your infrastructure works correctly but also that the *deployment process* for that infrastructure works correctly, too.

Other Testing Approaches

Most of this chapter has focused on testing your Terraform code by doing a full apply and destroy cycle. This is the gold standard of testing, but there are three other types of automated tests you can use:

- Static analysis
- Plan testing
- Server testing

Just as unit, integration, and end-to-end tests each catch different types of bugs, each of the testing approaches just mentioned will catch different types of bugs as well, so you'll most likely want to use several of these techniques together to get the best results. Let's go through these new categories one at a time.

Static analysis

Static analysis is the most basic way to test your Terraform code: you parse the code and analyze it without actually executing it in any way.

Table 9-1 shows some of the tools in this space that work with Terraform and how they compare in terms of popularity and maturity, based on stats I gathered from GitHub in February 2022.

Table 9-1. A comparison of popular static analysis tools for Terraform

	terrafor m valida te	tfsec	tflint	Terrascan
Brief description	Built-in Terraform command	Spot potential security issues	Pluggable Terraform linter	Detect compliance and security violations
License	(same as Terraform)	MIT	MPL 2.0	Apache 2.0
Backing company	(same as Terraform)	Aqua Security	(none)	Accurics
Stars	(same as Terraform)	3,874	2,853	2,768
Contributors	(same as Terraform)	96	77	63
First release	(same as Terraform)	2019	2016	2017
Latest release	(same as Terraform)	v1.1.2	v0.34.1	v1.13.0
Built-in checks	Syntax checks only	AWS, Azure, GCP, Kubernetes, DigitalOcean, etc.	AWS, Azure, and GCP	AWS, Azure, GCP, Kubernetes, etc.
Custom	Not supported	Defined in YAML or JSON	Defined in a Go plugin	Defined in Rego

The simplest of these tools is terraform validate, which is built into Terraform itself, which can catch syntax issues. For example, if you forgot to set the alb_name parameter in <code>examples/alb</code>, and you ran validate, you would get output similar to the following:

```
Error: Missing required argument

on main.tf line 20, in module "alb":

20: module "alb" {

The argument "alb name" is required, but no definition was found.
```

Note that validate is limited solely to syntactic checks, whereas the other tools allow you to enforce other types of policies. For example, you can use tools such as tfsec and tflint to enforce policies, such as:

- Security groups cannot be too open: e.g., block inbound rules that allow access from all IPs (CIDR block 0.0.0/0).
- All EC2 Instances must follow a specific tagging convention.

The idea here is to *define your policies as code*, so you can enforce your security, compliance, and reliability requirements as code. In the next few sections, you'll see several other policy as code tools.

Strengths of static analysis tools

- They run fast.
- They are easy to use.
- They are stable (no flaky tests).
- You don't need to authenticate to a real provider (e.g., to a real AWS account).
- You don't have to deploy/undeploy real resources.

Weaknesses of static analysis tools

- They are very limited in the types of errors they can catch. Namely, they can only catch errors that can be determined from statically reading the code, without executing it: e.g., syntax errors, type errors, and a small subset of business logic errors. For example, you can detect a policy violation for static values, such as a security group hardcoded to allow inbound access from CIDR block 0.0.0/0, but you can't detect policy violations from dynamic values, such as the same security group but with the inbound CIDR block being read in from a variable or file.
- These tests aren't checking functionality, so it's possible for all the checks to pass and the infrastructure still doesn't work!

Plan testing

Another way to test your code is to run terraform plan and to analyze the plan output. Since you're executing the code, this is more than static analysis, but it's less than a unit or integration test, as you're not executing the code fully: in particular, plan executes the read steps (e.g., fetching state, executing data sources) but not the write steps (e.g., creating or modifying resources). Table 9-2 shows some of the tools that do plan testing and how they compare in terms of popularity and maturity, based on stats I gathered from GitHub in February 2022.

Table 9-2. A comparison of popular plan testing tools for Terraform

	Terratest	Open Policy Agent (OPA)	HashiCorp Sentinel	Checkov	terraform- compliance
Brief description	Go library for IaC testing	General- purpose policy engine	Policy-as- code for HashiCorp enterprise products	Policy-as- code for everyone	BDD test framework for Terraform
License	Apache 2.0	Apache 2.0	Commercial / propri- etary license	Apache 2.0	MIT
Backing company	Gruntwork	Styra	HashiCorp	Bridgecrew	(none)
Stars	5,888	6,207	(not open source)	3,758	1,104
Contributors	157	237	(not open source)	199	36
First release	2016	2016	2017	2019	2018
Latest release	v0.40.0	v0.37.1	v0.18.5	2.0.810	1.3.31
Built-in checks	None	None	None	AWS, Azure, GCP, Kubernetes, etc.	None
Custom checks	Defined in Go	Defined in Rego	Defined in Sentinel	Defined in Python or YAML	Defined in BDD

Since you're already familiar with Terratest, let's take a quick look at how you can use it to do plan testing on the code in *examples/alb*. If you ran terraform plan manually, here's a snippet of the output you'd get:

```
Terraform will perform the following actions:
```

How can you test this output programmatically? Here's the basic structure of a test that uses Terratest's InitAndPlan helper to run init and plan automatically:

Even this minimal test offers some value, in that it validates that your code can successfully run plan, which checks that the syntax is valid and that all the read API calls work. But you can go even further. One small improvement is to check that you get the expected counts at the end of the plan: "5 to add, 0 to change, 0 to destroy." You can do this using the GetResourceCount helper

```
// An example of how to check the plan output's add/change/destroy c
resourceCounts := terraform.GetResourceCount(t, planString)
require.Equal(t, 5, resourceCounts.Add)
require.Equal(t, 0, resourceCounts.Change)
require.Equal(t, 0, resourceCounts.Destroy)
```

You can do an even more thorough check by using the InitAndPlanAndShowWithStructNoLogTempPlanFile helper to parse the plan output into a struct, which gives you programmatic access to all the values and changes in that plan output. For example, you could check that the plan output includes the aws_lb resource at address module.alb.aws_lb.example and that the name attribute of this resource is set to the expected value, as follows:

The strength of Terratest's approach to plan testing is that it's extremely flexible, as you can write arbitrary Go code to check whatever you want. But this very same factor is also, in some ways, a weakness, as it makes it harder to get started.

Some teams prefer a more declarative language for defining their policies as code. In the last few years, Open Policy Agent (OPA) has become a popular *policy-as-code* tool, as it allows your to capture you company's policies as code in a declarative language called Rego.

For example, many companies have tagging policies they want to enforce. A common one with Terraform code is to ensure that every resource that is managed by Terraform has a ManagedBy = terraform tag. Here is a simple policy called *enforce_tagging.rego* you could use to check for this tag:

```
package terraform

allow {
   resource_change := input.resource_changes[_]
   resource_change.change.after.tags["ManagedBy"]
}
```

This policy will look through the changes in a terraform plan output, extract the tag ManagedBy, and set an OPA variable called allow to true if that tag is set or undefined otherwise.

Now, consider the following Terraform module:

This module is not setting the required ManagedBy tag. How can we catch that with OPA?

The first step is to run terraform plan and to save the output to a plan file:

```
$ terraform plan -out tfplan.binary
```

OPA only operates on JSON, so the next step is to convert the plan file to JSON using the terraform show command:

```
$ terraform show -json tfplan.binary > tfplan.json
```

Finally, you can run the opa eval command to check this plan file against the *enforce_tagging.rego* policy:

```
$ opa eval \
   --data enforce_tagging.rego \
   --input tfplan.json \
   --format pretty \
   data.terraform.allow
undefined
```

Since the ManagedBy tag was not set, the output from OPA is undefined. Now, try setting the ManagedBy tag:

Rerun terraform plan, terraform show, and opa eval:

```
$ terraform plan -out tfplan.binary
$ terraform show -json tfplan.binary > tfplan.json
$ opa eval \
    --data enforce_tagging.rego \
    --input tfplan.json \
    --format pretty \
    data.terraform.allow

true
```

This time, the output is true, which means the policy has passed.

Using tools like OPA, you can enforce your company's requirements by creating a library of such policies and setting up a CI/CD pipeline that runs these policies against your Terraform modules after every commit.

Strengths of plan testing tools

- They run fast—not quite as fast as pure static analysis but much faster than unit or integration tests.
- They are somewhat easy to use—not quite as easy as pure static analysis but much easier than unit or integration tests.
- They are stable (few flaky tests)—not quite as stable as pure static analysis but much more stable than unit or integration tests.
- You don't have to deploy/undeploy real resources.

Weaknesses of plan testing tools

- They are limited in the types of errors they can catch. They can catch more than pure static analysis but nowhere near as many errors as unit and integration testing.
- You have to authenticate to a real provider (e.g., to a real AWS account). This is required for plan to work.
- These tests aren't checking functionality, so it's possible for all the checks to pass and the infrastructure still doesn't work!

Server testing

There are a set of testing tools that are focused on testing that your servers (including virtual servers) have been properly configured. I'm not aware of any common name for these sorts of tools, so I'll call it *server testing*. These are not general-purpose tools for testing all aspects of your Terraform code. In fact, most of these tools were originally built to be used with configuration management tools, such as Chef and Puppet,

which were entirely focused on launching servers. However, as Terraform has grown in popularity, it's now very common to use it to launch servers, and these tools can be helpful for validating that the servers you launched are working. <u>Table 9-3</u> shows some of the tools that do server testing and how they compare in terms of popularity and maturity, based on stats I gathered from GitHub in February 2022.

Table 9-3. A comparison of popular server testing tools

	InSpec	Serverspec	Goss
Brief description	Auditing and testing framework	RSpec tests for your servers	Quick and easy server testing/valida- tion
License	Apache 2.0	MIT	Apache 2.0
Backing company	Chef	(none)	(none)
Stars	2,472	2,426	4,607
Contributors	279	128	89
First release	2016	2013	2015
Latest release	v4.52.9	v2.42.0	v0.3.16
Built-in checks	None	None	None
Custom checks	Defined in a Ruby-based DSL	Defined in a Ruby-based DSL	Defined in YAML

Most of these tools provide a simple *domain-specific language* (DSL) for checking that the servers you've deployed conform to some sort of specification. For example, if you were testing a Terraform module that deployed an EC2 Instance, you could use the following <code>inspec</code> code to validate that the Instance has proper permissions on specific files, has certain dependencies installed, and is listening on a specific port:

```
describe file('/etc/myapp.conf') do
  it { should exist }
```

```
its('mode') { should cmp 0644 }
end

describe apache_conf do
  its('Listen') { should cmp 8080 }
end

describe port(8080) do
  it { should be_listening }
end
```

Strengths of server testing tools

- They make it easy to validate specific properties of servers. The DSLs these tools offer are much easier to use for common checks than doing it all from scratch.
- You can build up a library of policy checks. Because each individual check is quick to write, per the previous bullet point, these tools tend to be a good way to validate a checklist of requirements, especially around compliance (e.g., PCI compliance, HIPAA compliance, etc.).
- They can catch many types of errors. Since you actually have to run apply and you validate a real, running server, these types of tests catch far more types of errors than pure static analysis or plan testing.

Weaknesses of server testing tools

- They are not as fast. These tests only work on servers that are deployed, so you have to run the full apply (and perhaps destroy) cycle, which can take a long time.
- They are not as stable (some flaky tests). Since you have to run apply and wait for real servers to deploy, you will hit various intermittent issues and occasionally have flaky tests.
- You have to authenticate to a real provider (e.g., to a real AWS account). This is required for the apply to work to deploy the servers, plus, these server testing tools all require additional authentication methods—e.g., SSH—to connect to the servers you're testing.
- You have to deploy/undeploy real resources. This takes time and costs money.
- They only thoroughly check that servers work and not other types of infrastructure.
- These tests aren't checking functionality, so it's possible for all the checks to pass and the infrastructure still doesn't work!

Conclusion

Everything in the infrastructure world is continuously changing: Terraform, Packer, Docker, Kubernetes, AWS, Google Cloud, Azure, and so on are all moving targets. This means that infrastructure code rots very quickly. Or to put it another way:

Infrastructure code without automated tests is broken.

I mean this both as an aphorism and as a literal statement. Every single time I've gone to write infrastructure code, no matter how much effort I've put into keeping the code clean, testing it manually, and doing code reviews, as soon as I've taken the time to write automated tests, I've found numerous nontrivial bugs. Something magical happens when you take the time to automate the testing process and, almost without exception, it flushes out problems that you otherwise would've never found yourself (but your customers would've). And not only do you find these bugs when you first add automated tests, but if you run your tests after every commit, you'll keep finding bugs over time, especially as the DevOps world changes all around you.

The automated tests I've added to my infrastructure code have caught bugs not only in my own code but also in the tools I was using, including nontrivial bugs in Terraform, Packer, Elasticsearch, Kafka, AWS, and so on. Writing automated tests as shown in this chapter is *not* easy: it takes considerable effort to write these tests, it takes even more effort to maintain them and add enough retry logic to make them reliable, and it takes still more effort to keep your test environment clean to keep costs in check. But it's all worth it.

When I build a module to deploy a data store, for example, after every commit to that repo, my tests fire up a dozen copies of that data store in various configurations, write data, read data, and then tear everything back down. Each time those tests pass, that gives me huge confidence that my code still works. If nothing else, the automated tests let me sleep better. Those hours I spent dealing with retry logic and eventual consistency pay off in the hours I won't be spending at 3 a.m. dealing with an outage.

THIS BOOK HAS TESTS, TOO!

All of the code examples in this book have tests, too. You can find all of the code examples, and all of their corresponding tests, at GitHub.

Throughout this chapter, you saw the basic process of testing Terraform code, including the following key takeaways:

When testing Terraform code, you can't use localhost

Therefore, you need to do all of your manual testing by deploying real resources into one or more isolated sandbox environments.

You cannot do pure unit testing for Terraform code

Therefore, you have to do all of your automated testing by writing code that deploys real resources into one or more isolated sandbox environments.

Regularly clean up your sandbox environments

Otherwise, the environments will become unmanageable, and costs will spiral out of control.

You must namespace all of your resources

This ensures that multiple tests running in parallel do not conflict with one another.

Smaller modules are easier and faster to test

This was one of the key takeaways in <u>Chapter 8</u>, and it's worth repeating in this chapter, too: smaller modules are easier to create, maintain, use, and test.

You also saw a number of different testing approaches throughout this chapter: unit testing, integration testing, end-to-end testing, static analysis, and so on. <u>Table 9-4</u> shows the trade-offs between these different types of tests.

Table 9-4. A comparison of testing approaches (more black squares is better)

	Static analysis	Plan testing	Server testing	Unit tests	Integration tests	End-to- end tests
Fast to run	••••	••••		■■□□□	■□□□□	00000
Cheap to	••••	••••		■■□□□	■0000	0000
Stable and reliable	••••	••••	•••	■■□□□	■0000	00000
Easy to use		••••			■□□□□	0000
Check syntax	••••	••••	••••	••••	••••	••••
Check policies		•••	••••	••••	••••	••••
Check servers work		00000	••••	••••	••••	••••
Check other in- frastructure works	0000			••••	••••	••••
Check all the in- frastructure works together	0000	0000	0000			••••

So which testing approach should you use? The answer is: a mix of all of them! Each type of test has strengths and weaknesses, so you have to combine multiple types of tests to be confident your code works as expected. That doesn't mean that you use all the different types of tests in equal proportion: recall the test pyramid and how, in general, you'll typically want lots of unit tests, fewer integration tests, and only a small number of high-value end-to-end tests. Moreover, you don't have to add all the different types of tests at once. Instead, pick the ones that give you the

best bang for your buck and add those first. Almost any testing is better than none, so if all you can add for now is static analysis, then use that as a starting point, and build on top of it incrementally.

Let's now move on to <u>Chapter 10</u>, where you'll see how to incorporate Terraform code and your automated test code into your team's workflow, including how to manage environments, how to configure a CI/CD pipeline, and more.

- **1** AWS doesn't charge anything extra for additional AWS accounts, and if you use AWS Organizations, you can create multiple "child" accounts that all roll up their billing to a single root account, as you saw in Chapter 7.
- In limited cases, it is possible to override the endpoints Terraform uses to communicate with providers, such as overriding the endpoints Terraform uses to talk to AWS to instead talk to a mocking tool called LocalStack. This works for a small number of endpoints, but most Terraform code makes hundreds of different API calls to the underlying provider, and mocking out all of them is impractical.

 Moreover, even if you do mock them all out, it's not clear that the resulting unit test can give you much confidence that your code works correctly: e.g., if you create mock endpoints for ASGs and ALBs, your terraform apply might succeed, but does that tell you anything useful about whether your code would have actually deployed a working app on top of that infrastructure?