# Chapter 7. Working with Multiple Providers

So far, almost every single example in this book has included just a single provider block:

```
provider "aws" {
  region = "us-east-2"
}
```

This provider block configures your code to deploy to a single AWS region in a single AWS account. This raises a few questions:

- What if you need to deploy to multiple AWS regions?
- What if you need to deploy to multiple AWS accounts?
- What if you need to deploy to other clouds, such as Azure or GCP?

To answer these questions, this chapter takes a deeper look at Terraform providers:

- Working with one provider
- Working with multiple copies of the same provider
- · Working with multiple different providers

# Working with One Provider

So far, you've been using providers somewhat "magically." That works well enough for simple examples with one basic provider, but if you want to work with multiple regions, accounts, clouds, etc., you'll need to go deeper. Let's start by taking a closer look at a single provider to better understand how it works:

- What is a provider?
- How do you install providers?
- How do you use providers?

## What Is a Provider?

When I first introduced providers in <u>Chapter 2</u>, I described them as the *platforms* Terraform works with: e.g., AWS, Azure, Google Cloud, DigitalOcean, etc. So how does Terraform interact with these platforms?

Under the hood, Terraform consists of two parts:

#### Core

This is the terraform binary, and it provides all the basic functionality in Terraform that is used by all platforms, such as a command-line interface (i.e., plan, apply, etc.), a parser and interpreter for Terraform code (HCL), the ability to build a dependency graph from resources and data sources, logic to read and write state files, and so on. Under the hood, the code is written in Go and lives in an open source <u>GitHub repo</u> owned and maintained by HashiCorp.

#### **Providers**

Terraform providers are *plugins* for the Terraform core. Each plugin is written in Go to implement a specific interface, and the Terraform core knows how to install and execute the plugin. Each of these plugins is designed to work with some platform in the outside world, such as AWS, Azure, or Google Cloud. The Terraform core communicates with plugins via *remote procedure calls* (RPCs), and those plugins, in turn, communicate with their corresponding platforms via the network (e.g., via HTTP calls), as shown in Figure 7-1.

The code for each plugin typically lives in its own repo. For example, all the AWS functionality you've been using in the book so far comes from a plugin called the Terraform AWS Provider (or just AWS Provider for short) that lives in <a href="its own repo">its own repo</a>. Although HashiCorp created most of the initial providers, and still helps to maintain many of them, these days, much of the work for each provider is done by the company that owns the underlying platform: e.g., AWS employees work on the AWS Provider, Microsoft employees work on the Azure provider, Google employees work on the Google Cloud provider, and so on.

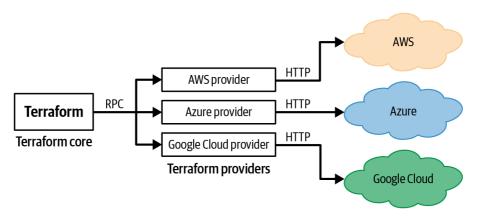


Figure 7-1. The interaction between the Terraform core, providers, and the outside world.

Each provider claims a specific prefix and exposes one or more resources and data sources whose names include that prefix: e.g., all the resources and data sources from the AWS Provider use the aws\_ prefix (e.g., aws\_instance, aws\_autoscaling\_group, aws\_ami), all the resources and data sources from the Azure provider use the azurerm\_ prefix (e.g., azurerm\_virtual\_machine, azurerm\_virtual\_machine\_scale\_set, azurerm\_image), and so on.

# **How Do You Install Providers?**

For official Terraform providers, such as the ones for AWS, Azure, and Google Cloud, it's enough to just add a provider block to your code:

```
provider "aws" {
  region = "us-east-2"
}
```

As soon as you run terraform init, Terraform automatically downloads the code for the provider:

```
$ terraform init

Initializing provider plugins...
- Finding hashicorp/aws versions matching "4.19.0"...
- Installing hashicorp/aws v4.19.0...
- Installed hashicorp/aws v4.19.0 (signed by HashiCorp)
```

This is a bit magical, isn't it? How does Terraform know what provider you want? Or which version you want? Or where to download it from? Although it's OK to rely on this sort of magic for learning and experimenting, when writing production code, you'll probably want a bit more control over how Terraform installs providers. Do this by adding a required providers block, which has the following syntax:

```
terraform {
   required_providers {
      <LOCAL_NAME> = {
        source = "<URL>"
        version = "<VERSION>"
     }
}
```

where:

This is the *local name* to use for the provider in this module. You must give each provider a unique name, and you use that name in the provider block configuration. In almost all cases, you'll use the *preferred local name* of that provider: e.g., for the AWS Provider, the preferred local name is aws, which is why you write the provider block as provider "aws" { ... }. However, in rare cases, you may end up with two providers that have the same preferred local name—e.g., two providers that both deal with HTTP requests and have a preferred local name of http—so you can use this local name to disambiguate between them.

#### URL

This is the URL from where Terraform should download the provider, in the format [<HOSTNAME>/]<NAMESPACE>/<TYPE>, where HOSTNAME is the hostname of a Terraform Registry that distributes the provider, NAMESPACE is the organizational namespace (typically, a company name), and TYPE is the name of the platform this provider manages (typically, TYPE is the preferred local name). For example, the full URL for the AWS Provider, which is hosted in the public Terraform Registry, is registry.terraform.io/hashicorp/aws.However, note that HOSTNAME is optional, and if you omit it, Terraform will by default download the provider from the public Terraform Registry, so the shorter and more common way to specify the exact same AWS Provider URL is hashicorp/aws. You typically only include HOSTNAME for custom providers that you're downloading from private Terraform Registries (e.g., a private Registry you're running in Terraform Cloud or Terraform Enterprise).

#### **VERSION**

This is a version constraint. For example, you could set it to a specific version, such as 4.19.0, or to a version range, such as > 4.0, < 4.3. You'll learn more about how to handle versioning in <a href="#">Chapter 8</a>.

For example, to install version 4.x of the AWS Provider, you can use the following code:

```
terraform {
  required_providers {
   aws = {
     source = "hashicorp/aws"
     version = "~> 4.0"
  }
```

}

So now you can finally understand the magical provider installation behavior you saw earlier. If you add a new provider block named foo to your code, and you don't specify a required\_providers block, when you run terraform init, Terraform will automatically do the following:

- Try to download provider foo with the assumption that the HOSTNAME is the public Terraform Registry and that the NAMESPACE is hashicorp, so the download URL is registry.terraform.io/hashicorp/foo.
- If that's a valid URL, install the latest version of the foo provider available at that URL.

If you want to install any provider not in the hashicorp namespace (e.g., if you want to use providers from Datadog, Cloudflare, or Confluent, or a custom provider you built yourself), or you want to control the version of the provider you use, you will need to include a required\_providers block.

#### ALWAYS INCLUDE REQUIRED\_PROVIDERS

As you'll learn in <u>Chapter 8</u>, it's important to control the version of the provider you use, so I recommend *always* including a required\_providers block in your code.

## How Do You Use Providers?

With this new knowledge about providers, let's revisit how to use them. The first step is to add a required\_providers block to your code to specify which provider you want to use:

```
terraform {
   required_providers {
    aws = {
       source = "hashicorp/aws"
       version = "~> 4.0"
      }
   }
}
```

Next, you add a provider block to configure that provider:

```
provider "aws" {
  region = "us-east-2"
}
```

So far, you've only been configuring the region to use in the AWS Provider, but there are many other settings you can configure. Always check your provider's documentation for the details: typically, this documentation lives in the same Registry you use to download the provider (the one in the source URL). For example, the documentation for the AWS Provider is in the public Terraform Registry. This documentation will typically explain how to configure the provider to work with different users, roles, regions, accounts, and so on.

Once you've configured a provider, all the resources and data sources from that provider (all the ones with the same prefix) that you put into your code will automatically use that configuration. So, for example, when you set the region in the aws provider to us-east-2, all the aws\_resources to your code will automatically deploy into us-east-2.

But what if you want some of those resources to deploy into us-east-2 and some into a different region, such as us-west-1? Or what if you want to deploy some resources to a completely different AWS account? To do that, you'll have to learn how to configure multiple copies of the same provider, as discussed in the next section.

# Working with Multiple Copies of the Same Provider

To understand how to work with multiple copies of the same provider, let's look at a few of the common cases where this comes up:

- Working with multiple AWS regions
- Working with multiple AWS accounts
- Creating modules that can work with multiple providers

# **Working with Multiple AWS Regions**

Most cloud providers allow you to deploy into datacenters ("regions") all over the world, but when you configure a Terraform provider, you typically configure it to deploy into just one of those regions. For example, so far you've been deploying into just a single AWS region, us-east-2:

```
provider "aws" {
  region = "us-east-2"
```

What if you wanted to deploy into multiple regions? For example, how could you deploy some resources into us-east-2 and other resources into us-west-1? You might be tempted to solve this by defining two provider configurations, one for each region:

```
provider "aws" {
   region = "us-east-2"
}

provider "aws" {
   region = "us-west-1"
}
```

But now there's a new problem: How do you specify which of these provider configurations each of your resources, data sources, and modules should use? Let's look at data sources first. Imagine you had two copies of the aws\_region data source, which returns the current AWS region:

```
data "aws_region" "region_1" {
}
data "aws_region" "region_2" {
}
```

How do you get the region\_1 data source to use the us-east-2 provider and the region\_2 data source to use the us-west-1 provider? The solution is to add an alias to each provider:

```
provider "aws" {
  region = "us-east-2"
  alias = "region_1"
}

provider "aws" {
  region = "us-west-1"
  alias = "region_2"
}
```

An *alias* is a custom name for the provider, which you can explicitly pass to individual resources, data sources, and modules to get them to use the configuration in that particular provider. To tell those <code>aws\_region</code> data sources to use a specific provider, you set the <code>provider</code> parameter as follows:

```
data "aws_region" "region_1" {
   provider = aws.region_1
}

data "aws_region" "region_2" {
   provider = aws.region_2
}
```

Add some output variables so you can check that this is working:

And there you go: each of the aws\_region data sources is now using a different provider and, therefore, running against a different AWS region. The same technique of setting the provider parameter works with resources too. For example, here's how you can deploy two EC2 Instances in different regions:

```
resource "aws_instance" "region_1" {
  provider = aws.region_1

# Note different AMI IDs!!
  ami = "ami-0fb653ca2d3203ac1"
  instance_type = "t2.micro"
}

resource "aws_instance" "region_2" {
  provider = aws.region_2
```

```
# Note different AMI IDs!!
ami = "ami-01f87c43e618bf8f0"
instance_type = "t2.micro"
}
```

Notice how each <code>aws\_instance</code> resource sets the <code>provider</code> parameter to ensure it deploys into the proper region. Also, note that the <code>ami</code> parameter has to be different on the two <code>aws\_instance</code> resources: that's because AMI IDs are unique to each AWS region, so the ID for Ubuntu 20.04 in <code>us-east-2</code> is different than for Ubuntu 20.04 in <code>us-west-1</code>. Having to look up and manage these AMI IDs manually is tedious and error prone. Fortunately, there's a better alternative: use the <code>aws\_ami</code> data source that, given a set of filters, can find AMI IDs for you automatically. Here's how you can use this data source twice, once in each region, to look up Ubuntu 20.04 AMI IDs:

```
data "aws_ami" "ubuntu_region_1" {
 provider = aws.region_1
 most_recent = true
         = ["099720109477"] # Canonical
 filter {
   name = "name"
   values = ["ubuntu/images/hvm-ssd/ubuntu-focal-20.04-amd64-server-*"]
 }
}
data "aws ami" "ubuntu region 2" {
 provider = aws.region 2
 most recent = true
         = ["099720109477"] # Canonical
 owners
 filter {
   name = "name"
   values = ["ubuntu/images/hvm-ssd/ubuntu-focal-20.04-amd64-server-*"]
 }
}
```

Notice how each data source sets the provider parameter to ensure it's looking up the AMI ID in the proper region. Go back to the aws\_instance code and update the ami parameter to use the output of these data sources instead of the hardcoded values:

```
resource "aws_instance" "region_1" {
  provider = aws.region_1

ami = data.aws_ami.ubuntu_region_1.id
```

Much better. Now, no matter what region you deploy into, you'll automatically get the proper AMI ID for Ubuntu. To check that these EC2 Instances are really deploying into different regions, add output variables that show you which availability zone (each of which is in one region) each instance was actually deployed into:

OK, so now you know how to deploy data sources and resources into different regions. What about modules? For example, in <a href="Chapter 3">Chapter 3</a>, you used Amazon RDS to deploy a single instance of a MySQL database in the staging environment (stage/data-stores/mysql):

```
provider "aws" {
  region = "us-east-2"
}

resource "aws_db_instance" "example" {
  identifier_prefix = "terraform-up-and-running"
```

```
engine = "mysql"
allocated_storage = 10
instance_class = "db.t2.micro"
skip_final_snapshot = true

username = var.db_username
password = var.db_password
}
```

This is fine in staging, but in production, a single database is a single point of failure. Fortunately, Amazon RDS natively supports *replication*, where your data is automatically copied from a primary database to a secondary database—a read-only *replica*—which is useful for scalability and as a standby in case the primary goes down. You can even run the replica in a totally different AWS region, so if one region goes down (e.g., there's a major outage in us-east-2), you can switch to the other region (e.g., us-west-1).

Let's turn that MySQL code in the staging environment into a reusable mysql module that supports replication. First, copy all the contents of stage/data-stores/mysql, which should include main.tf, variables.tf, and outputs.tf, into a new modules/data-stores/mysql folder. Next, open modules/data-stores/mysql/variables.tf and expose two new variables:

As you'll see shortly, you'll set the backup\_retention\_period variable on the primary database to enable replication, and you'll set the replicate\_source\_db variable on the secondary database to turn it into a replica. Open up <code>modules/data-stores/mysql/main.tf</code>, and update the <code>aws\_db\_instance</code> resource as follows:

- Pass the backup\_retention\_period and replicate\_source\_db variables into parameters of the same name in the aws\_db\_instance resource.
- 2. If a database instance is a replica, AWS does not allow you to set the engine, db\_name, username, or password parameters, as those

are all inherited from the primary. So you must add some conditional logic to the aws\_db\_instance resource to not set those parameters when the replicate source db variable is set.

Here's what the resource should look like after the changes:

```
resource "aws_db_instance" "example" {
   identifier_prefix = "terraform-up-and-running"
   allocated_storage = 10
   instance_class = "db.t2.micro"
   skip_final_snapshot = true

# Enable backups
   backup_retention_period = var.backup_retention_period

# If specified, this DB will be a replica
   replicate_source_db = var.replicate_source_db

# Only set these params if replicate_source_db is not set
   engine = var.replicate_source_db == null ? "mysql" : null
   db_name = var.replicate_source_db == null ? var.db_name : null
   username = var.replicate_source_db == null ? var.db_username : null
   password = var.replicate_source_db == null ? var.db_password : null
}
```

Note that for replicas, this implies that the db\_name, db\_username, and db\_password input variables in this module should be optional, so it's a good idea to go back to *modules/data-stores/mysql/variables.tf* and set the default for those variables to null:

```
variable "db_name" {
 description = "Name for the DB."
 type = string
 default = null
}
variable "db username" {
 description = "Username for the DB."
 type
      = string
 sensitive = true
 default = null
}
variable "db password" {
 description = "Password for the DB."
 type
      = string
 sensitive = true
 default = null
}
```

To use the replicate\_source\_db variable, you'll need set it to the ARN of another RDS database, so you should also update *modules/data-stores/mysql/outputs.tf* to add the database ARN as an output variable:

One more thing: you should add a required\_providers block to this module to specify that this module expects to use the AWS Provider, and to specify which version of the provider the module expects.

```
terraform {
  required_providers {
    aws = {
      source = "hashicorp/aws"
      version = "~> 4.0"
    }
  }
}
```

You'll see in a moment why this is important when working with multiple regions, too!

OK, you can now use this mysql module to deploy a MySQL primary and a MySQL replica in the production environment. First, create <code>live/prod/data-stores/mysql/variables.tf</code> to expose input variables for the database username and password (so you can pass these secrets in as environment variables, as discussed in <a href="Chapter 6">Chapter 6</a>):

Next, create *live/prod/data-stores/mysql/main.tf*, and use the mysql module to configure the primary as follows:

```
module "mysql_primary" {
  source = "../../../modules/data-stores/mysql"

  db_name = "prod_db"
  db_username = var.db_username
  db_password = var.db_password

# Must be enabled to support replication
  backup_retention_period = 1
}
```

Now, add a second usage of the mysql module to create a replica:

```
module "mysql_replica" {
  source = "../../../modules/data-stores/mysql"

# Make this a replica of the primary
  replicate_source_db = module.mysql_primary.arn
}
```

Nice and short! All you're doing is passing the ARN of the primary database into the replicate\_source\_db parameter, which should spin up an RDS database as a replica.

There's just one problem: How do you tell the code to deploy the primary and replica into different regions? To do so, create two provider blocks, each with its own alias:

```
provider "aws" {
  region = "us-east-2"
  alias = "primary"
}

provider "aws" {
  region = "us-west-1"
  alias = "replica"
}
```

To tell a module which providers to use, you set the providers parameter. Here's how you configure the MySQL primary to use the primary provider (the one in us-east-2):

```
module "mysql_primary" {
  source = "../../../modules/data-stores/mysql"

providers = {
  aws = aws.primary
  }
```

```
db_name = "prod_db"
db_username = var.db_username
db_password = var.db_password

# Must be enabled to support replication
backup_retention_period = 1
}
```

And here is how you configure the MySQL replica to use the replica provider (the one in us-west-1):

```
module "mysql_replica" {
  source = "../../../modules/data-stores/mysql"

providers = {
  aws = aws.replica
  }

# Make this a replica of the primary
  replicate_source_db = module.mysql_primary.arn
}
```

Notice that with modules, the providers (plural) parameter is a map, whereas with resources and data sources, the provider (singular) parameter is a single value. That's because each resource and data source deploys into exactly one provider, but a module may contain multiple data sources and resources and use multiple providers (you'll see an example of multiple providers in a module later). In the providers map you pass to a module, the key must match the local name of the provider in the required\_providers map within the module (in this case, both are set to aws). This is yet another reason defining required\_providers explicitly is a good idea in just about every module.

Alright, the last step is to create *live/prod/data-stores/mysql/outputs.tf* with the following output variables:

```
description = "The ARN of the primary database"
}
output "replica_address" {
             = module.mysql replica.address
 value
 description = "Connect to the replica database at this endpoint"
}
output "replica port" {
            = module.mysql replica.port
 description = "The port the replica database is listening on"
}
output "replica arn" {
 value
            = module.mysql_replica.arn
 description = "The ARN of the replica database"
}
```

And now you're finally ready to deploy! Note that running apply to spin up a primary and replica can take a long time, some 20–30 minutes, so be patient:

And there you have it, cross-region replication! You can log into the <u>RDS</u> <u>Console</u> to confirm replication is working. As shown in <u>Figure 7-2</u>, you should see a primary in us-east-2 and a replica in us-west-1.

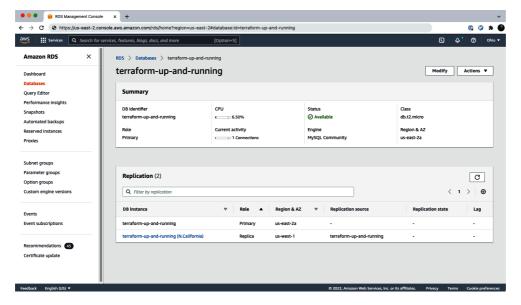


Figure 7-2. The RDS console shows a primary database in us-east-2 and a replica in us-west-

As an exercise for the reader, I leave it up to you to update the staging environment (<code>stage/data-stores/mysql</code>) to use your <code>mysql</code> module (<code>modules/data-stores/mysql</code>) as well, but to configure it <code>without</code> replication, as you don't usually need that level of availability in pre-production environments.

As you can see in these examples, by using multiple providers with aliases, deploying resources across multiple regions with Terraform is pretty easy. However, I want to give two warnings before moving on:

#### Warning 1: Multiregion is hard

To run infrastructure in multiple regions around the world, especially in "active-active" mode, where more than one region is actively responding to user requests at the same time (as opposed to one region being a standby), there are many hard problems to solve, such as dealing with latency between regions, deciding between one writer (which means you have lower availability and higher latency) or multiple writers (which means you have either eventual consistency or sharding), figuring out how to generate unique IDs (the standard auto increment ID in most databases no longer suffices), working to meet local data regulations, and so on. These challenges are all beyond the scope of the book, but I figured I'd at least mention them to make it clear that multiregion deployments in the real world are not just a matter of tossing a few provider aliases into your Terraform code!

#### Warning 2: Use aliases sparingly

Although it's easy to use aliases with Terraform, I would caution against using them too often, *especially* when setting up multire-

gion infrastructure. One of the main reasons to set up multiregion infrastructure is so you can be resilient to the outage of one region: e.g., if us-east-2 goes down, your infrastructure in us-west-1 can keep running. But if you use a single Terraform module that uses aliases to deploy into both regions, then when one of those regions is down, the module will not be able to connect to that region, and any attempt to run plan or apply will fail. So right when you need to roll out changes—when there's a major outage—your Terraform code will stop working.

More generally, as discussed in <u>Chapter 3</u>, you should keep environments completely isolated: so instead of managing multiple regions in one module with aliases, you manage each region in separate modules. That way, you minimize the blast radius, both from your own mistakes (e.g., if you accidentally break something in one region, it's less likely to affect the other) and from problems in the world itself (e.g., an outage in one region is less likely to affect the other).

So when does it make sense to use aliases? Typically, aliases are a good fit when the infrastructure you're deploying across several aliased providers is truly coupled and you want to always deploy it together. For example, if you wanted to use Amazon CloudFront as a CDN (Content Distribution Network), and to provision a TLS certificate for it using AWS Certification Manager (ACM), then AWS requires the certificate to be created in the us-east-1 region, no matter what other regions you happen to be using for CloudFront itself. In that case, your code may have two provider blocks, one for the primary region you want to use for CloudFront and one with an alias hardcoded specifically to us-east-1 for configuring the TLS certificate. Another use case for aliases is if you're deploying resources designed for use across many regions: for example, AWS recommends deploying GuardDuty, an automated threat detection service, in every single region you're using in your AWS account. In this case, it may make sense to have a module with a provider block and custom alias for each AWS region.

Beyond a few corner cases like this, using aliases to handle multiple regions is relatively rare. A more common use case for aliases is when you have multiple providers that need to authenticate in different ways, such as each one authenticating to a different AWS account.

# Working with Multiple AWS Accounts

So far, throughout this book, you've likely been using a single AWS account for all of your infrastructure. For production code, it's more com-

mon to use multiple AWS accounts: e.g., you put your staging environment in a stage account, your production environment in a prod account, and so on. This concept applies to other clouds too, such as Azure and Google Cloud. Note that I'll be using the term *account* in this book, even though some clouds use slightly different terminology for the same concept (e.g., Google Cloud calls them *projects* instead of accounts).

The main reasons for using multiple accounts are as follows:

#### Isolation (aka compartmentalization)

You use separate accounts to isolate different environments from each other and to limit the "blast radius" when things go wrong. For example, putting your staging and production environments in separate accounts ensures that if an attacker manages to break into staging, they still have no access whatsoever to production. Likewise, this isolation ensures that a developer making changes in staging is less likely to accidentally break something in production.

#### Authentication and authorization

If everything is in one account, it's tricky to grant access to some things (e.g., the staging environment) but not accidentally grant access to other things (e.g., the production environment). Using multiple accounts makes it easier to have fine-grained control, as any permissions you grant in one account have no effect on any other account.

The authentication requirements of multiple accounts also help reduce the chance of mistakes. With everything in a single account, it's too easy to make the mistake where you think you're making a change in, say, your staging environment, but you're actually making the change in production (which can be a disaster if the change you're making is, for example, to drop all database tables). With multiple accounts, this is less likely, as authenticating to each account requires a separate set of steps.

Note that having multiple accounts does *not* imply that developers have multiple separate user profiles (e.g., a separate IAM user in each AWS account). In fact, that would be an antipattern, as that would require managing multiple sets of credentials, permissions, etc. Instead, you can configure just about all the major clouds so that each developer has exactly one user profile, which they can use to authenticate to any account they have access to. The cross-account authentication mechanism varies depending on the cloud you're using: e.g., in AWS, you can authenticate across AWS accounts by assuming IAM roles, as you'll see shortly.

#### Auditing and reporting

A properly configured account structure will allow you to maintain an audit trail of all the changes happening in all your environments, check if you're adhering to compliance requirements, and detect anomalies. Moreover, you'll be able to have consolidated billing, with all the charges for all of your accounts in one place, including cost breakdowns by account, service, tag, etc. This is especially useful in large organizations, as it allows finance to track and budget spending by team simply by looking at which account the charges are coming from.

Let's go through a multi-account example with AWS. First, you'll want to create a new AWS account to use for testing. Since you already have one AWS account, to create new *child accounts*, you can use AWS Organizations, which ensures that the billing from all the child accounts rolls up into the parent account (sometimes called the *root account*) and gives you a dashboard you can use to manage all the child accounts.

Head over to the <u>AWS Organizations Console</u>, and click the "Add an AWS account" button, as shown in <u>Figure 7-3</u>.

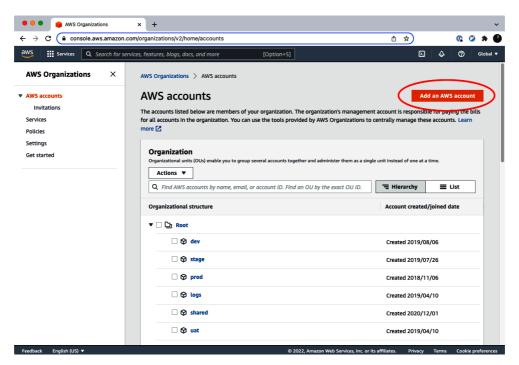


Figure 7-3. Use AWS Organizations to create a new AWS account.

On the next page, fill in the following info, as shown in Figure 7-4:

#### AWS account name

The name to use for the account. For example, if this account was going to be used for your staging environment, you might name it "staging."

The email address to use for the root user of the AWS account. Note that every AWS account must use a different email address for the root user, so you can't reuse the email address you used to create your first (root) AWS account (see "How to Get Multiple Aliases from One Email Address" for a workaround). So what about the root user's password? By default, AWS does not configure a password for the root user of a new child account (you'll see shortly an alternative way to authenticate to the child account). If you ever do want to log in as this root user, after you create the child account, you'll need to go through the password reset flow with the email address you're specifying here.

#### IAM role name

When AWS Organizations creates a child AWS account, it automatically creates an IAM role within that child AWS account that has admin permissions and can be assumed from the parent account. This is convenient, as it allows you to authenticate to the child AWS account without having to create any IAM users or IAM roles yourself. I recommend leaving this IAM role name at the default value of OrganizationAccountAccessRole.

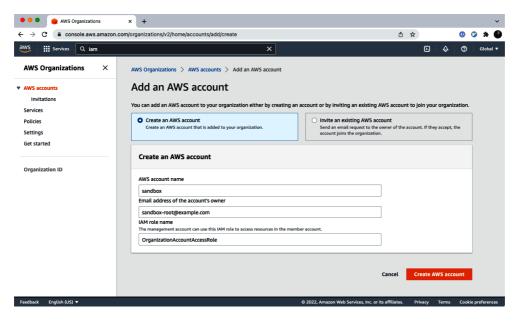


Figure 7-4. Fill in the details for the new AWS account.

#### HOW TO GET MULTIPLE ALIASES FROM ONE EMAIL ADDRESS

If you use Gmail, you can get multiple email aliases out of a single address by taking advantage of the fact that Gmail ignores everything after a plus sign in an email address. For example, if your Gmail address is example@gmail.com, you can send email to example+foo@gmail.com and example+any-text-you-want@gmail.com, and all of those emails will go to example@gmail.com. This also works if your company uses Gmail via Google Workspace, even with a custom domain: e.g., example+dev@company.com and example+stage@company.com will all go to example@company.com.

This is useful if you're creating a dozen child AWS accounts, as instead of having to create a dozen totally separate email addresses, you could use <code>example+dev@company.com</code> for your dev account, <code>example+stage@company.com</code> for your stage account, and so on; AWS will see each of those email addresses as a different, unique address, but under the hood, all the emails will go to the same account.

Click the Create AWS Account button, wait a few minutes for AWS to create the account, and then jot down the 12-digit ID of the AWS account that gets created. For the rest of this chapter, let's assume the following:

• Parent AWS account ID: 11111111111

Child AWS account ID: 22222222222

You can authenticate to your new child account from the AWS Console by clicking your username and selecting "Switch role", as shown in <u>Figure 7-5</u>.

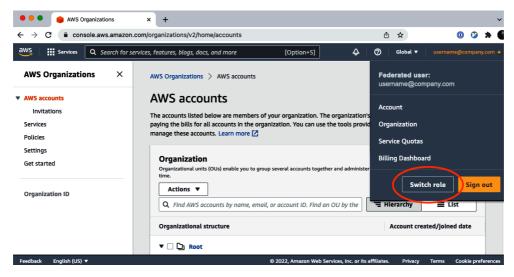


Figure 7-5. Select the "Switch role" button.

Next, enter the details for the IAM role you want to assume, as shown in Figure 7-6:

The 12-digit ID of the AWS account to switch to. You'll want to enter the ID of your new child account.

#### Role

The name of the IAM role to assume in that AWS account. Enter the name you used for the IAM role when creating the new child account, which is OrganizationAccountAccessRole by default.

## Display name

AWS will create a shortcut in the nav to allow you to switch to this account in the future with a single click. This is the name to show in this shortcut. It only affects your IAM user in this browser.

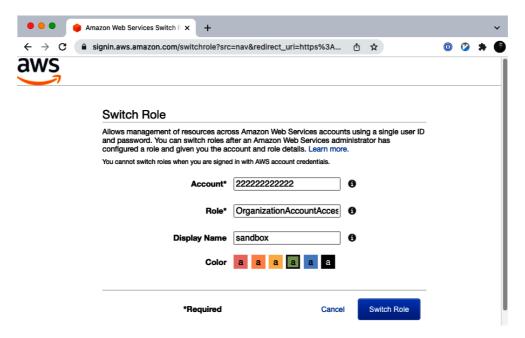


Figure 7-6. Enter the details for the role to switch to.

Click Switch Role and, voilà, AWS should log you into the web console of the new AWS account!

Let's now write an example Terraform module in *examples/multi-account-root* that can authenticate to multiple AWS accounts. Just as with the multiregion AWS example, you will need to add two provider blocks in *main.tf*, each with a different alias. First, the provider block for the parent AWS account:

```
provider "aws" {
  region = "us-east-2"
  alias = "parent"
}
```

Next, the provider block for the child AWS account:

```
provider "aws" {
  region = "us-east-2"
  alias = "child"
}
```

To be able to authenticate to the child AWS account, you'll assume an IAM role. In the web console, you did this by clicking the Switch Role button; in your Terraform code, you do this by adding an assume\_role block to the child provider block:

```
provider "aws" {
  region = "us-east-2"
  alias = "child"

  assume_role {
    role_arn = "arn:aws:iam::<ACCOUNT_ID>:role/<ROLE_NAME>"
  }
}
```

In the role\_arn parameter, you'll need to replace ACCOUNT\_ID with your child account ID and ROLE\_NAME with the name of the IAM role in that account, just as you did when switching roles in the web console. Here's what it looks like with the account ID 22222222222 and role name OrganizationAccountAccessRole plugged in:

Now, to check this is actually working, add two aws\_caller\_identity data sources, and configure each one to use a different provider:

```
data "aws_caller_identity" "parent" {
  provider = aws.parent
}
data "aws_caller_identity" "child" {
  provider = aws.child
}
```

Finally, add output variables in *outputs.tf* to print out the account IDs:

Run apply, and you should see the different IDs for each account:

```
$ terraform apply
(...)
Apply complete! Resources: 0 added, 0 changed, 0 destroyed.
Outputs:
parent_account_id = "11111111111"
child_account_id = "22222222222"
```

And there you have it: by using provider aliases and assume\_role blocks, you now know how to write Terraform code that can operate across multiple AWS accounts.

As with the multiregion section, a few warnings:

# Warning 1: Cross-account IAM roles are double opt-in

In order for an IAM role to allow access from one AWS account to another—e.g., to allow an IAM role in account 22222222222 to be assumed from account 11111111111 —you need to grant permissions in *both* AWS accounts:

- First, in the AWS account where the IAM role lives (e.g., the child account 222222222222), you must configure its assume role policy to trust the other AWS account (e.g., the parent account 1111111111111). This happened magically for you with the OrganizationAccountAccessRole IAM role because AWS Organizations automatically configures the assume role policy of this IAM role to trust the parent account. However, for any custom IAM roles you create, you need to remember to explicitly grant the sts:AssumeRole permission yourself.
- Second, in the AWS account from which you assume the role (e.g., the parent account 111111111111), you must *also* grant your user permissions to assume that IAM role. Again, this hap-

pened for you magically because, in <a href="#">Chapter 2</a>, you gave your IAM user AdministratorAccess, which gives you permissions to do just about everything in the parent AWS account, including assuming IAM roles. In most real-world use cases, your user won't be (shouldn't be!) an admin, so you'll need to explicitly grant your user sts:AssumeRole permissions on the IAM role(s) you want to be able to assume.

#### Warning 2: Use aliases sparingly

I said this in the multiregion example, but it bears repeating: although it's easy to use aliases with Terraform, I would caution against using them too often, including with multi-account code. Typically, you use multiple accounts to create separation between them, so if something goes wrong in one account, it doesn't affect the other. Modules that deploy across multiple accounts go against this principle. Only do it when you *intentionally* want to have resources in multiple accounts coupled and deployed together.

# Creating Modules That Can Work with Multiple Providers

When working with Terraform modules, you typically work with two types of modules:

#### Reusable modules

These are low-level modules that are not meant to be deployed directly but instead are to be combined with other modules, resources, and data sources.

#### Root modules

These are high-level modules that combine multiple reusable modules into a single unit that is meant to be deployed directly by running apply (in fact, the definition of a root module is it's the one on which you run apply).

The multiprovider examples you've seen so far have put all the provider blocks into the root module. What do you do if you want to create a reusable module that works with multiple providers? For example, what if you wanted to turn the multi-account code from the previous section into a reusable module? As a first step, you might put all that code, unchanged, into the *modules/multi-account* folder. Then, you could create a new example to test it with in the *examples/multi-account-module* folder, with a *main.tf* that looks like this:

```
module "multi_account_example" {
   source = "../../modules/multi-account"
}
```

If you run apply on this code, it'll work, but there is a problem: all of the provider configuration is now hidden in the module itself (in *modules/multi-account*). Defining provider blocks within reusable modules is an antipattern for several reasons:

## Configuration problems

If you have provider blocks defined in your reusable module, then that module controls all the configuration for that provider. For example, the IAM role ARN and regions to use are currently hardcoded in the *modules/multi-account* module. You could, of course, expose input variables to allow users to set the regions and IAM role ARNs, but that's only the tip of the iceberg. If you browse the AWS Provider documentation, you'll find that there are roughly 50 different configuration options you can pass into it! Many of these parameters are going to be important for users of your module, as they control how to authenticate to AWS, what region to use, what account (or IAM role) to use, what endpoints to use when talking to AWS, what tags to apply or ignore, and much more. Having to expose 50 extra variables in a module will make that module very cumbersome to maintain and use.

#### *Duplication problems*

Even if you expose those 50 settings in your module, or whatever subset you believe is important, you're creating code duplication for users of your module. That's because it's common to combine multiple modules together, and if you have to pass in some subset of 50 settings into each of those modules in order to get them to all authenticate correctly, you're going to have to copy and paste a lot of parameters, which is tedious and error prone.

#### Performance problems

Every time you include a provider block in your code, Terraform spins up a new process to run that provider, and communicates with that process via RPC. If you have a handful of provider blocks, this works just fine, but as you scale up, it may cause performance problems. Here's a real-world example: a few years ago, I created reusable modules for CloudTrail, AWS Config, GuardDuty, IAM Access Analyzer, and Macie. Each of these AWS services is supposed to be deployed into every region in your AWS account, and as AWS had ~25 regions, I included 25 provider blocks in each of

these modules. I then created a single root module to deploy all of these as a "baseline" in my AWS accounts: if you do the math, that's 5 modules with 25 provider blocks each, or 125 provider blocks total. When I ran apply, Terraform would fire up 125 processes, each making hundreds of API and RPC calls. With thousands of concurrent network requests, my CPU would start thrashing, and a single plan could take 20 minutes. Worse yet, this would sometimes overload the network stack, leading to intermittent failures in API calls, and apply would fail with sporadic errors.

Therefore, as a best practice, you should *not* define any provider blocks in your reusable modules and instead allow your users to create the provider blocks they need solely in their root modules. But then, how do you build a module that can work with multiple providers? If the module has no provider blocks in it, how do you define provider aliases that you can reference in your resources and data sources?

The solution is to use *configuration aliases*. These are very similar to the provider aliases you've seen already, except they aren't defined in a provider block. Instead, you define them in a required\_providers block.

Open up *modules/multi-account/main.tf*, remove the nested provider blocks, and replace them with a required\_providers block with configuration aliases as follows:

Just as with normal provider aliases, you can pass configuration aliases into resources and data sources using the provider parameter:

```
data "aws_caller_identity" "parent" {
  provider = aws.parent
}

data "aws_caller_identity" "child" {
  provider = aws.child
}
```

The key difference from normal provider aliases is that configuration aliases don't create any providers themselves; instead, they force users of your module to explicitly pass in a provider for each of your configuration aliases using a providers map.

Open up *examples/multi-account-module/main.tf*, and define the provider blocks as before:

And now you can pass them into the *modules/multi-account* module as follows:

```
module "multi_account_example" {
  source = "../../modules/multi-account"

  providers = {
    aws.parent = aws.parent
    aws.child = aws.child
  }
}
```

The keys in the providers map must match the names of the configuration aliases within the module; if any of the names from configuration aliases are missing in the providers map, Terraform will show an error. This way, when you're building a reusable module, you can define what providers that module needs, and Terraform will ensure users pass those providers in; and when you're building a root module, you can define your provider blocks just once and pass around references to them to the reusable modules you depend on.

# Working with Multiple Different

# **Providers**

You've now seen how to work with multiple providers when all of them are the same type of provider: e.g., multiple copies of the aws provider. This section talks about how to work with multiple different providers.

Readers of the first two editions of this book often asked for examples of using multiple clouds together (*multicloud*), but I couldn't find much useful to share. In part, this is because using multiple clouds is usually a bad practice, but even if you're forced to do it (most large companies are multicloud, whether they want to be or not), it's rare to manage multiple clouds in a single module for the same reason it's rare to manage multiple regions or accounts in a single module. If you're using multiple clouds, you're far better off managing each one in a separate module.

Moreover, translating every single AWS example in the book into the equivalent solutions for other clouds (Azure and Google Cloud) is impractical: the book would end up way too long, and while you would learn more about each cloud, you wouldn't learn any new Terraform concepts along the way, which is the real goal of the book. If you do want to see examples of what the Terraform code for similar infrastructure looks like across different clouds, have a look at the *examples* folder in the Terratest repo. As you'll see in Chapter 9, Terratest provides a set of tools for writing automated tests for different types of infrastructure code and different types of clouds, so in the *examples* folder you'll find Terraform code for similar infrastructure in AWS, Google Cloud, and Azure, including individual servers, groups of servers, databases, and more. You'll also find automated tests for all those examples in the *test* folder.

In this book, instead of an unrealistic multicloud example, I decided to instead show you how to use multiple providers together in a slightly more realistic scenario (one that was also requested by many readers of the first two editions): namely, how to use the AWS Provider with the Kubernetes provider to deploy Dockerized apps. Kubernetes is, in many ways, a cloud of its own—it can run applications, networks, data stores, load balancers, secret stores, and much more—so, in a sense, this is both a multiprovider and multicloud example. And because Kubernetes is a cloud, that means there is a lot to learn, so I'm going to have to build up to it one step at a time, starting with mini crash courses on Docker and Kubernetes, before finally moving on to the full multiprovider example that uses both AWS and Kubernetes:

- A crash course on Docker
- A crash course on Kubernetes

 Deploying Docker containers in AWS using Elastic Kubernetes Service (EKS)

# A Crash Course on Docker

As you may remember from <u>Chapter 1</u>, Docker images are like self-contained "snapshots" of the operating system (OS), the software, the files, and all other relevant details. Let's now see Docker in action.

First, if you don't have Docker installed already, follow the instructions on the <u>Docker website</u> to install Docker Desktop for your operating system. Once it's installed, you should have the docker command available on your command line. You can use the docker run command to run Docker images locally:

```
$ docker run <IMAGE> [COMMAND]
```

where IMAGE is the Docker image to run and COMMAND is an optional command to execute. For example, here's how you can run a Bash shell in an Ubuntu 20.04 Docker image (note that the following command includes the -it flag so you get an interactive shell where you can type):

```
$ docker run -it ubuntu:20.04 bash
Unable to find image 'ubuntu:20.04' locally
20.04: Pulling from library/ubuntu
Digest: sha256:669e010b58baf5beb2836b253c1fd5768333f0d1dbcb834f7c07a4dc93f47
Status: Downloaded newer image for ubuntu:20.04
root@d96ad3779966:/#
```

And voilà, you're now in Ubuntu! If you've never used Docker before, this can seem fairly magical. Try running some commands. For example, you can look at the contents of /etc/os-release to verify you really are in Ubuntu:

```
root@d96ad3779966:/# cat /etc/os-release
NAME="Ubuntu"
VERSION="20.04.3 LTS (Focal Fossa)"
ID=ubuntu
ID_LIKE=debian
PRETTY_NAME="Ubuntu 20.04.3 LTS"
VERSION_ID="20.04"
VERSION_CODENAME=focal
```

How did this happen? Well, first, Docker searches your local filesystem for the ubuntu:20.04 image. If you don't have that image downloaded already, Docker downloads it automatically from Docker Hub, which is a *Docker Registry* that contains shared Docker images. The ubuntu:20.04 image happens to be a public Docker image—an official one maintained by the Docker team—so you're able to download it without any authentication. However, it's also possible to create private Docker images that only certain authenticated users can use.

Once the image is downloaded, Docker runs the image, executing the bash command, which starts an interactive Bash prompt, where you can type. Try running the ls command to see the list of files:

You might notice that's not your filesystem. That's because Docker images run in containers that are isolated at the userspace level: when you're in a container, you can only see the filesystem, memory, networking, etc., in that container. Any data in other containers, or on the underlying host operating system, is not accessible to you, and any data in your container is not visible to those other containers or the underlying host operating system. This is one of the things that makes Docker useful for running applications: the image format is self-contained, so Docker images run the same way no matter where you run them, and no matter what else is running there.

To see this in action, write some text to a *test.txt* file as follows:

```
root@d96ad3779966:/# echo "Hello, World!" > test.txt
```

Next, exit the container by hitting Ctrl-D on Windows and Linux or Cmd-D on macOS, and you should be back in your original command prompt on your underlying host OS. If you try to look for the *test.txt* file you just wrote, you'll see that it doesn't exist: the container's filesystem is totally isolated from your host OS.

Now, try running the same Docker image again:

```
$ docker run -it ubuntu:20.04 bash
root@3e0081565a5d:/#
```

Notice that this time, since the ubuntu: 20.04 image is already downloaded, the container starts almost instantly. This is another reason Docker is useful for running applications: unlike virtual machines, containers are lightweight, boot up quickly, and incur little CPU or memory overhead.

You may also notice that the second time you fired up the container, the command prompt looked different. That's because you're now in a totally new container; any data you wrote in the previous one is no longer accessible to you. Run <code>ls -al</code> and you'll see that the <code>test.txt</code> file does not exist. Containers are isolated not only from the host OS but also from each other.

Hit Ctrl-D or Cmd-D again to exit the container, and back on your host OS, run the docker ps -a command:

```
$ docker ps -a

CONTAINER ID IMAGE COMMAND CREATED STATUS

3e0081565a5d ubuntu:20.04 "bash" 5 min ago Exited (0) 16 sec ago
d96ad3779966 ubuntu:20.04 "bash" 14 min ago Exited (0) 5 min ago
```

This will show you all the containers on your system, including the stopped ones (the ones you exited). You can start a stopped container again by using the docker start <ID> command, setting ID to an ID from the CONTAINER ID column of the docker ps output. For example, here is how you can start the first container up again (and attach an interactive prompt to it via the -ia flags):

```
$ docker start -ia d96ad3779966
root@d96ad3779966:/#
```

You can confirm this is really the first container by outputting the contents of *test.txt*:

```
root@d96ad3779966:/# cat test.txt
Hello, World!
```

Let's now see how a container can be used to run a web app. Hit Ctrl-D or Cmd-D again to exit the container, and back on your host OS, run a new container:

```
$ docker run training/webapp
* Running on http://0.0.0:5000/ (Press CTRL+C to quit)
```

The <u>training/webapp image</u> contains a simple Python "Hello, World" web app for testing. When you run the image, it fires up the web app, listening on port 5000 by default. However, if you open a new terminal on your host operating system and try to access the web app, it won't work:

```
$ curl localhost:5000
curl: (7) Failed to connect to localhost port 5000: Connection refused
```

What's the problem? Actually, it's not a problem but a feature! Docker containers are isolated from the host operating system and other containers, not only at the filesystem level but also in terms of networking. So while the container really is listening on port 5000, that is only on a port *inside* the container, which isn't accessible on the host OS. If you want to expose a port from the container on the host OS, you have to do it via the –p flag.

First, hit Ctrl-C to shut down the training/webapp container: note that it's C this time, not D, and it's Ctrl regardless of OS, as you're shutting down a process, rather than exiting an interactive prompt. Now rerun the container but this time with the -p flag as follows:

```
$ docker run -p 5000:5000 training/webapp
* Running on http://0.0.0:5000/ (Press CTRL+C to quit)
```

Adding -p 5000:5000 to the command tells Docker to expose port 5000 inside the container on port 5000 of the host OS. In another terminal on your host OS, you should now be able to see the web app working:

```
$ curl localhost:5000
Hello world!
```

#### **CLEANING UP CONTAINERS**

Every time you run docker run and exit, you are leaving behind containers, which take up disk space. You may wish to clean them up with the docker rm <CONTAINER\_ID> command, where CONTAINER\_ID is the ID of the container from the docker ps output. Alternatively, you could include the --rm flag in your docker run command to have Docker automatically clean up when you exit the container.

# A Crash Course on Kubernetes

Kubernetes is an orchestration tool for Docker, which means it's a platform for running and managing Docker containers on your servers, including scheduling (picking which servers should run a given container workload), auto healing (automatically redeploying containers that failed), auto scaling (scaling the number of containers up and down in response to load), load balancing (distributing traffic across containers), and much more.

Under the hood, Kubernetes consists of two main pieces:

#### Control plane

The control plane is responsible for managing the Kubernetes cluster. It is the "brains" of the operation, responsible for storing the state of the cluster, monitoring containers, and coordinating actions across the cluster. It also runs the API server, which provides an API you can use from command-line tools (e.g., kubectl), web UIs (e.g., the Kubernetes Dashboard), and IaC tools (e.g., Terraform) to control what's happening in the cluster.

#### Worker nodes

The worker nodes are the servers used to actually run your containers. The worker nodes are entirely managed by the control plane, which tells each worker node what containers it should run.

Kubernetes is open source, and one of its strengths is that you can run it anywhere: in any public cloud (e.g., AWS, Azure, Google Cloud), in your own datacenter, and even on your own developer workstation. A little later in this chapter, I'll show you how you can run Kubernetes in the cloud (in AWS), but for now, let's start small and run it locally. This is easy to do if you installed a relatively recent version of Docker Desktop, as it has the ability to fire up a Kubernetes cluster locally with just a few clicks.

If you open Docker Desktop's preferences on your computer, you should see Kubernetes in the nav, as shown in <u>Figure 7-7</u>.

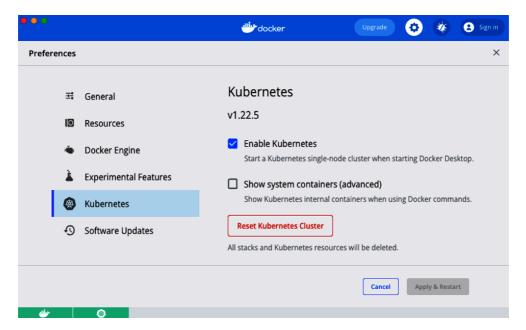


Figure 7-7. Enable Kubernetes on Docker Desktop.

If it's not enabled already, check the Enable Kubernetes checkbox, click Apply & Restart, and wait a few minutes for that to complete. In the meantime, follow the instructions on the <a href="Kubernetes website">Kubernetes website</a> to install kubectl, which is the command-line tool for interacting with Kubernetes.

To use kubectl, you must first update its configuration file, which lives in \$HOME/.kube/config (that is, the .kube folder of your home directory), to tell it what Kubernetes cluster to connect to. Conveniently, when you enable Kubernetes in Docker Desktop, it updates this config file for you, adding a docker-desktop entry to it, so all you need to do is tell kubectl to use this configuration as follows:

```
$ kubectl config use-context docker-desktop
Switched to context "docker-desktop".
```

Now you can check if your Kubernetes cluster is working with the get nodes command:

```
$ kubectl get nodes

NAME STATUS ROLES AGE VERSION
docker-desktop Ready control-plane, master 95m v1.22.5
```

The get nodes command shows you information about all the nodes in your cluster. Since you're running Kubernetes locally, your computer is the only node, and it's running both the control plane and acting as a worker node. You're now ready to run some Docker containers!

To deploy something in Kubernetes, you create Kubernetes *objects*, which are persistent entities you write to the Kubernetes cluster (via the API server) that record your intent: e.g., your intent to have specific Docker images running. The cluster runs a *reconciliation loop*, which continuously checks the objects you stored in it and works to make the state of the cluster match your intent.

There are many different types of Kubernetes objects available. For the examples in this book, let's use the following two objects:

# Kubernetes Deployment

A *Kubernetes Deployment* is a declarative way to manage an application in Kubernetes. You declare what Docker images to run, how many copies of them to run (called *replicas*), a variety of settings for those images (e.g., CPU, memory, port numbers, environment variables), and the strategy to roll out updates to those images, and the Kubernetes Deployment will then work to ensure that the requirements you declared are always met. For example, if you specified you wanted three replicas, but one of the worker nodes went down so only two replicas are left, the Deployment will automatically spin up a third replica on one of the other worker nodes.

## Kubernetes Service

A *Kubernetes Service* is a way to expose a web app running in Kubernetes as a networked service. For example, you can use a Kubernetes Service to configure a load balancer that exposes a public endpoint and distributes traffic from that endpoint across the replicas in a Kubernetes Deployment.

The idiomatic way to interact with Kubernetes is to create YAML files describing what you want—e.g., one YAML file that defines the Kubernetes Deployment and another one that defines the Kubernetes Service—and to use the kubectl apply command to submit those objects to the cluster. However, using raw YAML has drawbacks, such as a lack of support for code reuse (e.g., variables, modules), abstraction (e.g., loops, ifstatements), clear standards on how to store and manage the YAML files (e.g., to track changes to the cluster over time), and so on. Therefore, many Kubernetes users turn to alternatives, such as Helm or Terraform. Since this is a book on Terraform, I'm going to show you how to create a Terraform module called k8s-app (K8S is an acronym for Kubernetes in the same way that I18N is an acronym for internationalization) that deploys an app in Kubernetes using a Kubernetes Deployment and Kubernetes Service.

Create a new module in the *modules/services/k8s-app* folder. Within that folder, create a *variables.tf* file that defines the module's API via the following input variables:

```
variable "name" {
 description = "The name to use for all resources created by this module"
            = string
}
variable "image" {
 description = "The Docker image to run"
           = string
 type
}
variable "container port" {
 description = "The port the Docker image listens on"
            = number
 type
}
variable "replicas" {
 description = "How many replicas to run"
 type = number
}
variable "environment variables" {
 description = "Environment variables to set for the app"
 type = map(string)
 default = {}
}
```

This should give you just about all the inputs you need for creating the Kubernetes Deployment and Service. Next, add a *main.tf* file, and at the top, add the required\_providers block to it with the Kubernetes provider:

```
terraform {
  required_version = ">= 1.0.0, < 2.0.0"

  required_providers {
    kubernetes = {
      source = "hashicorp/kubernetes"
      version = "~> 2.0"
    }
  }
}
```

Hey, a new provider, neat! OK, let's make use of that provider to create a Kubernetes Deployment by using the kubernetes\_deployment resource:

```
resource "kubernetes_deployment" "app" {
}
```

There are quite a few settings to configure within the kubernetes\_deployment resource, so let's go through them one at a time. First, you need to configure the metadata block:

```
resource "kubernetes_deployment" "app" {
  metadata {
    name = var.name
  }
}
```

Every Kubernetes object includes metadata that can be used to identify and target that object in API calls. In the preceding code, I'm setting the Deployment name to the name input variable.

The rest of the configuration for the kubernetes\_deployment resource goes into the spec block:

```
resource "kubernetes_deployment" "app" {
  metadata {
    name = var.name
  }
  spec {
  }
}
```

The first item to put into the spec block is to specify the number of replicas to create:

```
spec {
  replicas = var.replicas
}
```

Next, define the template block:

```
spec {
  replicas = var.replicas
  template {
  }
}
```

In Kubernetes, instead of deploying one container at a time, you deploy *Pods*, which are groups of containers that are meant to be deployed together. For example, you could have a Pod with one container to run a web app (e.g., the Python app you saw earlier) and another container that gathers metrics on the web app and sends them to a central service (e.g., Datadog). The template block is where you define the *Pod Template*, which specifies what container(s) to run, the ports to use, environment variables to set, and so on.

One important ingredient in the Pod Template will be the labels to apply to the Pod. You'll need to reuse these labels in several places—e.g., the Kubernetes Service uses labels to identify the Pods that need to be load balanced—so let's define those labels in a local variable called pod labels:

```
locals {
  pod_labels = {
    app = var.name
  }
}
```

And now use pod\_labels in the metadata block of the Pod Template:

```
spec {
  replicas = var.replicas

  template {
    metadata {
      labels = local.pod_labels
    }
  }
}
```

Next, add a spec block inside of template:

```
spec {
  replicas = var.replicas

template {
    metadata {
      labels = local.pod_labels
    }

  spec {
      container {
      name = var.name
      image = var.image
```

```
port {
    container_port = var.container_port
}

dynamic "env" {
    for_each = var.environment_variables
    content {
        name = env.key
        value = env.value
    }
}

}
}
```

There's a lot here, so let's go through it one piece at a time:

#### container

Inside the spec block, you can define one or more container blocks to specify which Docker containers to run in this Pod. To keep this example simple, there's just one container block in the Pod. The rest of these items are all within this container block.

#### name

The name to use for the container. I've set this to the name input variable.

## image

The Docker image to run in the container. I've set this to the image input variable.

# port

The ports to expose in the container. To keep the code simple, I'm assuming the container only needs to listen on one port, set to the container\_port input variable.

### env

The environment variables to expose to the container. I'm using a dynamic block with for\_each (two concepts you may remember from <a href="Chapter 5">Chapter 5</a>) to set this to the variables in the environment\_variables input variable.

OK, that wraps up the Pod Template. There's just one thing left to add to the kubernetes\_deployment resource—a selector block:

```
spec {
  replicas = var.replicas
  template {
    metadata {
      labels = local.pod labels
    }
    spec {
      container {
        name = var.name
        image = var.image
        port {
          container port = var.container port
        }
        dynamic "env" {
          for each = var.environment variables
          content {
            name = env.key
            value = env.value
          }
        }
      }
    }
  }
  selector {
    match_labels = local.pod_labels
  }
}
```

The selector block tells the Kubernetes Deployment what to target. By setting it to pod\_labels, you are telling it to manage deployments for the Pod Template you just defined. Why doesn't the Deployment just assume that the Pod Template defined within that Deployment is the one you want to target? Well, Kubernetes tries to be an extremely flexible and decoupled system: e.g., it's possible to define a Deployment for Pods that are defined separately, so you always need to specify a selector to tell the Deployment what to target.

That wraps up the kubernetes\_deployment resource. The next step is to use the kubernetes\_service resource to create a Kubernetes Service:

```
resource "kubernetes_service" "app" {
  metadata {
    name = var.name
  }
```

```
spec {
  type = "LoadBalancer"
  port {
    port = 80
    target_port = var.container_port
    protocol = "TCP"
  }
  selector = local.pod_labels
}
```

Let's go through these parameters:

### metadata

Just as with the Deployment object, the Service object uses metadata to identify and target that object in API calls. In the preceding code, I've set the Service name to the name input variable.

## type

I've configured this Service as type LoadBalancer, which, depending on how your Kubernetes cluster is configured, will deploy a different type of load balancer: e.g., in AWS, with EKS, you might get an Elastic Load Balancer, whereas in Google Cloud, with GKE, you might get a Cloud Load Balancer.

#### port

I'm configuring the load balancer to route traffic on port 80 (the default port for HTTP) to the port the container is listening on.

### selector

Just as with the Deployment object, the Service object uses a selector to specify what that Service should be targeting. By setting the selector to pod\_labels, the Service and the Deployment will both operate on the same Pods.

The final step is to expose the Service endpoint (the load balancer host-name) as an output variable in *outputs.tf*:

```
locals {
   status = kubernetes_service.app.status
}

output "service_endpoint" {
   value = try(
        "http://${local.status[0]["load_balancer"][0]["ingress"][0]["hostname"]}
        "(error parsing hostname from status)"
```

```
)
  description = "The K8S Service endpoint"
}
```

This convoluted code needs a bit of explanation. The kubernetes\_service resource has an output attribute called status that returns the latest status of the Service. I've stored this attribute in a local variable called status. For a Service of type LoadBalancer, status will contain a complicated object that looks something like this:

Buried within this deeply nested object is the hostname for the load balancer that you want. This is why the service\_endpoint output variable needs to use a complicated sequence of array lookups (e.g., [0]) and map lookups (e.g., ["load\_balancer"]) to extract the hostname. But what happens if the status attribute returned by the kubernetes\_service resource happens to look a little different? In that case, any of those array and map lookups could fail, leading to a confusing error.

To handle this error gracefully, I've wrapped the entire expression in a function called try. The try function has the following syntax:

```
try(ARG1, ARG2, ..., ARGN)
```

This function evaluates all the arguments you pass to it and returns the first argument that doesn't produce any errors. Therefore, the service\_endpoint output variable will either end up with a hostname in it (the first argument) or, if reading the hostname caused an error, the variable will instead say "error parsing hostname from status" (the second argument).

OK, that wraps up the k8s-app module. To use it, add a new example in *examples/kubernetes-local*, and create a *main.tf* file in it with the following

contents:

This configures the module to deploy the training/webapp Docker image you ran earlier, with two replicas listening on port 5000, and to name all the Kubernetes objects (based on their metadata) "simple-webapp". To have this module deploy into your local Kubernetes cluster, add the following provider block:

```
provider "kubernetes" {
  config_path = "~/.kube/config"
  config_context = "docker-desktop"
}
```

This code tells the Kubernetes provider to authenticate to your local Kubernetes cluster by using the docker-desktop context from your kubectl config. Run terraform apply to see how it works:

```
$ terraform apply
(...)
Apply complete! Resources: 2 added, 0 changed, 0 destroyed.
Outputs:
service_endpoint = "http://localhost"
```

Give the app a few seconds to boot and then try out that service\_endpoint:

```
$ curl http://localhost
Hello world!
```

Success!

That said, this looks nearly identical to the output of the docker run command, so was all that extra work worth it? Well, let's look under the

hood to see what's going on. You can use kubectl to explore your cluster. First, run the get deployments command:

\$ kubectl get deployments

NAME READY UP-TO-DATE AVAILABLE AGE

simple-webapp 2/2 2 2 3m21s

You can see your Kubernetes Deployment, named simple-webapp, as that was the name in the metadata block. This Deployment is reporting that 2/2 Pods (the two replicas) are ready. To see those Pods, run the get pods command:

\$ kubectl get pods

NAME	READY	STATUS	RESTARTS	AGE
simple-webapp-d45b496fd-7d447	1/1	Running	0	2m36s
simple-webapp-d45b496fd-v16j7	1/1	Running	0	2m36s

So that's one difference from docker run already: there are multiple containers running here, not just one. Moreover, those containers are being actively monitored and managed. For example, if one crashed, a replacement will be deployed automatically. You can see this in action by running the docker ps command:

\$ docker ps

CONTAINER ID IMAGE COMMAND CREATED STATUS

b60f5147954a training/webapp "python app.py" 3 seconds ago Up 2 seconds ago Up 2 seconds ago Up 12 minutes ago Up 12 m

Grab the CONTAINER ID of one of those containers, and use the docker kill command to shut it down:

\$ docker kill b60f5147954a

If you run docker ps again very quickly, you'll see just one container left running:

\$ docker ps

CONTAINER ID IMAGE COMMAND CREATED STATUS

c350ec648185 training/webapp "python app.py" 12 minutes ago Up 1

But just a few seconds later, the Kubernetes Deployment will have detected that there is only one replica instead of the requested two, and it'll launch a replacement container automatically:

```
$ docker ps

CONTAINER ID IMAGE COMMAND CREATED STATUS

56a216b8a829 training/webapp "python app.py" 1 second ago Up 5 second ago Up 5 second ago Up 12 minutes ago Up 12 minu
```

So Kubernetes is ensuring that you always have the expected number of replicas running. Moreover, it is also running a load balancer to distribute traffic across those replicas, which you can see by running the kubectl get services command:

```
$ kubectl get services

NAME TYPE CLUSTER-IP EXTERNAL-IP PORT(S) Aviation between the control of the control of
```

The first service in the list is Kubernetes itself, which you can ignore. The second is the Service you created, also with the name simple-webapp (based on the metadata block). This service runs a load balancer for your app: you can see the IP it's accessible at (localhost) and the port it's listening on (80).

Kubernetes Deployments also provide automatic rollout of updates. A fun trick with the training/webapp Docker image is that if you set the environment variable PROVIDER to some value, it'll use that value instead of the word world in the text "Hello, world!" Update examples/kubernetes-local/main.tf to set this environment variable as follows:

```
module "simple_webapp" {
  source = "../../modules/services/k8s-app"

  name = "simple-webapp"
  image = "training/webapp"
  replicas = 2
  container_port = 5000

  environment_variables = {
    PROVIDER = "Terraform"
  }
}
```

Run apply one more time:

```
$ terraform apply
(...)
Apply complete! Resources: 0 added, 1 changed, 0 destroyed.
```

```
Outputs:
service_endpoint = "http://localhost"
```

After a few seconds, try the endpoint again:

```
$ curl http://localhost
Hello Terraform!
```

And there you go, the Deployment has rolled out your change automatically: under the hood, Deployments do a rolling deployment by default, similar to what you saw with Auto Scaling Groups (note that you can change deployment settings by adding a strategy block to the kubernetes deployment resource).

# Deploying Docker Containers in AWS Using Elastic Kubernetes Service

Kubernetes has one more trick up its sleeve: it's fairly portable. That is, you can reuse both the Docker images and the Kubernetes configurations in a totally different cluster and get similar results. To see this in action, let's now deploy a Kubernetes cluster in AWS.

Setting up and managing a secure, highly available, scalable Kubernetes cluster in the cloud from scratch is complicated. Fortunately, most cloud providers offer managed Kubernetes services, where they run the control plane and worker nodes for you: e.g., Elastic Kubernetes Service (EKS) in AWS, Azure Kubernetes Service (AKS) in Azure, and Google Kubernetes Engine (GKE) in Google Cloud. I'm going to show you how to deploy a very basic EKS cluster in AWS.

Create a new module in *modules/services/eks-cluster*, and define the API for the module in a *variables.tf* file with the following input variables:

```
variable "name" {
  description = "The name to use for the EKS cluster"
  type = string
}

variable "min_size" {
  description = "Minimum number of nodes to have in the EKS cluster"
  type = number
}

variable "max_size" {
  description = "Maximum number of nodes to have in the EKS cluster"
```

```
type = number
}

variable "desired_size" {
  description = "Desired number of nodes to have in the EKS cluster"
  type = number
}

variable "instance_types" {
  description = "The types of EC2 instances to run in the node group"
  type = list(string)
}
```

This code exposes input variables to set the EKS cluster's name, size, and the types of instances to use for the worker nodes. Next, in *main.tf*, create an IAM role for the control plane:

```
# Create an IAM role for the control plane
resource "aws iam role" "cluster" {
                     = "${var.name}-cluster-role"
  assume_role_policy = data.aws_iam_policy_document.cluster_assume_role.json
}
# Allow EKS to assume the IAM role
data "aws_iam_policy_document" "cluster_assume_role" {
  statement {
    effect = "Allow"
    actions = ["sts:AssumeRole"]
    principals {
                 = "Service"
     type
      identifiers = ["eks.amazonaws.com"]
    }
 }
}
# Attach the permissions the IAM role needs
resource "aws_iam_role_policy_attachment" "AmazonEKSClusterPolicy" {
 policy arn = "arn:aws:iam::aws:policy/AmazonEKSClusterPolicy"
 role
           = aws iam role.cluster.name
}
```

This IAM role can be assumed by the EKS service, and it has a Managed IAM Policy attached that gives the control plane the permissions it needs. Now, add the aws\_vpc and aws\_subnets data sources to fetch information about the Default VPC and its subnets:

```
# Since this code is only for learning, use the Default VPC and subnets.
# For real-world use cases, you should use a custom VPC and private subnets.
data "aws_vpc" "default" {
```

```
default = true
}

data "aws_subnets" "default" {
  filter {
    name = "vpc-id"
    values = [data.aws_vpc.default.id]
  }
}
```

Now you can create the control plane for the EKS cluster by using the aws eks cluster resource:

The preceding code configures the control plane to use the IAM role you just created, and to deploy into the Default VPC and subnets.

Next up are the worker nodes. EKS supports several different types of worker nodes: self-managed EC2 Instances (e.g., in an ASG that you create), AWS-managed EC2 Instances (known as a *managed node group*), and Fargate (serverless). The simplest option to use for the examples in this chapter will be the managed node groups.

To deploy a managed node group, you first need to create another IAM role:

```
data "aws_iam_policy_document" "node_assume_role" {
  statement {
   effect = "Allow"
   actions = ["sts:AssumeRole"]
   principals {
                 = "Service"
     type
      identifiers = ["ec2.amazonaws.com"]
   }
 }
}
# Attach the permissions the node group needs
resource "aws_iam_role_policy_attachment" "AmazonEKSWorkerNodePolicy" {
 policy arn = "arn:aws:iam::aws:policy/AmazonEKSWorkerNodePolicy"
         = aws_iam_role.node_group.name
 role
}
resource "aws_iam_role_policy_attachment" "AmazonEC2ContainerRegistryReadOnl;
 policy_arn = "arn:aws:iam::aws:policy/AmazonEC2ContainerRegistryReadOnly"
 role
        = aws_iam_role.node_group.name
}
resource "aws iam role policy attachment" "AmazonEKS CNI Policy" {
 policy arn = "arn:aws:iam::aws:policy/AmazonEKS CNI Policy"
 role
       = aws_iam_role.node_group.name
}
```

This IAM role can be assumed by the EC2 service (which makes sense, as managed node groups use EC2 Instances under the hood), and it has several Managed IAM Policies attached that give the managed node group the permissions it needs. Now you can use the <code>aws\_eks\_node\_group</code> resource to create the managed node group itself:

```
resource "aws eks node group" "nodes" {
 cluster name
                = aws_eks_cluster.cluster.name
  node group name = var.name
 node_role_arn = aws_iam_role.node_group.arn
  subnet ids = data.aws subnets.default.ids
  instance_types = var.instance_types
  scaling_config {
   min_size = var.min_size
   max size = var.max size
   desired_size = var.desired_size
  }
  # Ensure that IAM Role permissions are created before and deleted after
  # the EKS Node Group. Otherwise, EKS will not be able to properly
  # delete EC2 Instances and Elastic Network Interfaces.
  depends on = [
    aws_iam_role_policy_attachment.AmazonEKSWorkerNodePolicy,
```

```
aws_iam_role_policy_attachment.AmazonEC2ContainerRegistryReadOnly,
   aws_iam_role_policy_attachment.AmazonEKS_CNI_Policy,
]
}
```

This code configures the managed node group to use the control plane and IAM role you just created, to deploy into the Default VPC, and to use the name, size, and instance type parameters passed in as input variables.

In *outputs.tf*, add the following output variables:

```
output "cluster_name" {
             = aws_eks_cluster.cluster.name
 value
 description = "Name of the EKS cluster"
}
output "cluster_arn" {
            = aws_eks_cluster.cluster.arn
 value
  description = "ARN of the EKS cluster"
}
output "cluster endpoint" {
              = aws eks cluster.cluster.endpoint
  description = "Endpoint of the EKS cluster"
}
output "cluster certificate authority" {
            = aws_eks_cluster.cluster.certificate_authority
 description = "Certificate authority of the EKS cluster"
}
```

OK, the eks-cluster module is now ready to roll. Let's use it and the k8s-app module from earlier to deploy an EKS cluster and to deploy the training/webapp Docker image into that cluster. Create examples/kubernetes-eks/main.tf, and configure the eks-cluster module as follows:

```
provider "aws" {
   region = "us-east-2"
}

module "eks_cluster" {
   source = "../../modules/services/eks-cluster"

   name = "example-eks-cluster"
   min_size = 1
   max_size = 2
   desired_size = 1

# Due to the way EKS works with ENIs, t3.small is the smallest
# instance type that can be used for worker nodes. If you try
```

```
# something smaller like t2.micro, which only has 4 ENIs,
# they'll all be used up by system services (e.g., kube-proxy)
# and you won't be able to deploy your own Pods.
instance_types = ["t3.small"]
}
```

Next, configure the k8s-app module as follows:

```
provider "kubernetes" {
 host = module.eks cluster.cluster endpoint
 cluster ca certificate = base64decode(
    module.eks_cluster.cluster_certificate_authority[0].data
 token = data.aws_eks_cluster_auth.cluster.token
}
data "aws eks cluster auth" "cluster" {
 name = module.eks_cluster.cluster_name
}
module "simple_webapp" {
  source = "../../modules/services/k8s-app"
               = "simple-webapp"
 name
                = "training/webapp"
 image
 replicas
 container port = 5000
 environment variables = {
    PROVIDER = "Terraform"
  }
 # Only deploy the app after the cluster has been deployed
 depends on = [module.eks cluster]
}
```

The preceding code configures the Kubernetes provider to authenticate to the EKS cluster, rather than your local Kubernetes cluster (from Docker Desktop). It then uses the k8s-app module to deploy the training/webapp Docker image exactly the same way as you did when deploying it to Docker Desktop; the only difference is the addition of the depends\_on parameter to ensure that Terraform only tries to deploy the Docker image after the EKS cluster has been deployed.

Next, pass through the service endpoint as an output variable:

```
output "service_endpoint" {
  value = module.simple webapp.service endpoint
```

```
description = "The K8S Service endpoint"
}
```

OK, now you're ready to deploy! Run terraform apply as usual (note that EKS clusters can take 10–20 minutes to deploy, so be patient):

```
$ terraform apply
(...)
Apply complete! Resources: 10 added, 0 changed, 0 destroyed.
Outputs:
service_endpoint = "http://774696355.us-east-2.elb.amazonaws.com"
```

Wait a little while for the web app to spin up and pass health checks, and then test out the service\_endpoint:

```
$ curl http://774696355.us-east-2.elb.amazonaws.com
Hello Terraform!
```

And there you have it! The same Docker image and Kubernetes code is now running in an EKS cluster in AWS, just the way it ran on your local computer. All the same features work here too. For example, try updating environment\_variables to a different PROVIDER value, such as "Readers":

Rerun apply, and just a few seconds later, the Kubernetes Deployment will have deployed the changes:

```
$ curl http://774696355.us-east-2.elb.amazonaws.com
Hello Readers!
```

This is one of the advantages of using Docker: changes can be deployed very quickly.

You can use kubectl again to see what's happening in your cluster. To authenticate kubectl to the EKS cluster, you can use the aws eks update-kubeconfig command to automatically update your \$HOME/.kube/config file:

```
$ aws eks update-kubeconfig --region <REGION> --name <EKS_CLUSTER_NAME>
```

where REGION is the AWS region and EKS\_CLUSTER\_NAME is the name of your EKS cluster. In the Terraform module, you deployed to the us-east-2 region and named the cluster kubernetes-example, so the command will look like this:

```
$ aws eks update-kubeconfig --region us-east-2 --name kubernetes-example
```

Now, just as before, you can use the get nodes command to inspect the worker nodes in your cluster, but this time, add the -o wide flag to get a bit more info:

The preceding snippet is highly truncated to fit into the book, but in the real output, you should be able to see the one worker node, its internal and external IP, version information, OS information, and much more.

You can use the get deployments command to inspect your Deployments:

```
$ kubectl get deployments

NAME READY UP-TO-DATE AVAILABLE AGE
simple-webapp 2/2 2 2 19m
```

Next, run get pods to see the Pods:

<pre>\$ kubectl get ;</pre>	pods			
NAME	READY	UP-TO-DATE	AVAILABLE	AGE
simple-webapp	2/2	2	2	19m

And finally, run get services to see the Services:

\$ kubectl get services

NAME TYPE EXTERNAL-IP PORT kubernetes ClusterIP <none> 443/' simple-webapp LoadBalancer 774696355.us-east-2.elb.amazonaws.com 80/To

You should be able to see your load balancer and the URL you used to test it.

So there you have it: two different providers, both working in the same cloud, helping you to deploy containerized workloads.

That said, just as in previous sections, I want to leave you with a few warnings:

## Warning 1: These Kubernetes examples are very simplified!

Kubernetes is complicated, and it's rapidly evolving and changing; trying to explain all the details can easily fill a book all by itself. Since this is a book about Terraform, and not Kubernetes, my goal with the Kubernetes examples in this chapter was to keep them as simple and minimal as possible. Therefore, while I hope the code examples you've seen have been useful from a learning and experimentation perspective, if you are going to use Kubernetes for realworld, production use cases, you'll need to change many aspects of this code, such as configuring a number of additional services and settings in the eks-cluster module (e.g., ingress controllers, secret envelope encryption, security groups, OIDC authentication, Role-Based Access Control (RBAC) mapping, VPC CNI, kube-proxy, CoreDNS), exposing many other settings in the k8s-app module (e.g., secrets management, volumes, liveness probes, readiness probes, labels, annotations, multiple ports, multiple containers), and using a custom VPC with private subnets for your EKS cluster instead of the Default VPC and public subnets.4

# Warning 2: Use multiple providers sparingly

Although you certainly can use multiple providers in a single module, I don't recommend doing it too often, for similar reasons to why I don't recommend using provider aliases too often: in most cases, you want each provider to be isolated in its own module so that you can manage it separately and limit the blast radius from mistakes or attackers.

Moreover, Terraform doesn't have great support for dependency ordering between providers. For example, in the Kubernetes example, you had a single module that deployed both the EKS cluster, using the AWS Provider, and a Kubernetes app into that cluster, using the Kubernetes provider. As it turns out, the <u>Kubernetes provider</u> <u>documentation</u> explicitly recommends *against* this pattern:

When using interpolation to pass credentials to the Kubernetes provider from other resources, these resources SHOULD NOT be created in the same Terraform module where Kubernetes provider resources are also used. This will lead to intermittent and unpredictable errors which are hard to debug and diagnose. The root issue lies with the order in which Terraform itself evaluates the provider blocks vs. actual resources.

The example code in this book is able to work around these issues by depending on the <code>aws\_eks\_cluster\_auth</code> data source, but that's a bit of a hack. Therefore, in production code, I always recommend deploying the EKS cluster in one module and deploying Kubernetes apps in separate modules, after the cluster has been deployed.

# Conclusion

At this point, you hopefully understand how to work with multiple providers in Terraform code, and you can answer the three questions from the beginning of this chapter:

What if you need to deploy to multiple AWS regions?

Use multiple provider blocks, each configured with a different region and alias parameter.

What if you need to deploy to multiple AWS accounts?

Use multiple provider blocks, each configured with a different assume\_role block and an alias parameter.

What if you need to deploy to other clouds, such as Azure or GCP or Kubernetes?

Use multiple provider blocks, each configured for its respective cloud.

However, you've also seen that using multiple providers in one module is typically an antipattern. So the real answer to these questions, especially in real-world, production use cases, is to use each provider in a separate

module to keep different regions, accounts, and clouds isolated from one another, and to limit your blast radius.

Let's now move on to <u>Chapter 8</u>, where I'll go over several other patterns for how to build Terraform modules for real-world, production use cases —the kind of modules you could bet your company on.

- In fact, you could even skip the provider block and just add any resource or data source from an official provider and Terraform will figure out which provider to use based on the prefix: for example, if you add the aws\_instance resource, Terraform will know to use the AWS Provider based on the aws\_ prefix.
- **2** See "Multi-Cloud is the Worst Practice".
- **3** For a comparison of the different types of EKS worker nodes, see <u>the Gruntwork blog.</u>
- **4** Alternatively, you can use off-the-shelf production-grade Kubernetes modules, such as the ones in the <u>Gruntwork Infrastructure as Code Library</u>.