



DEPARTMENT OF COMPUTER SCIENCE

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SB8026 - ROBOTIC PROCESS AUTOMATION DEVELOPMENT

PROJECT TITTLE: DOCUMENT TEMPLATING FOR ACADEMIC ADMISTRACTION

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DEPARTMENT OF COMPUTER SCIENCE

Certified that this is a Bonafide record of work done by Selvan/ Selvi

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DOCUMENT TEMPLATING FOR ACADEMIC ADMISTRACTION

1. **PROJECT DEFINITION:**

The problem is to automate the generation of personalized documents, such as acceptance letters and progress reports, by integrating data from an Excel file into a Word template. This process aims to reduce manual effort, minimize errors, and ensure timely document creation.

2. PROBLEM STATEMENT:

1. Read the word template with POWER POINT ACTIVITIES:

Create a power point slide with a template in local disk

2. Read the excel file with EXCEL ACTIVITIES:

Create a excel sheet with student name list in local disk

3. Replace the word placeholders with excel column value:

Replace the placeholder NAME in the Word document with each student name and save separate files or update them in a loop.

3. PROCEDURE:

- 1. Create a new excel file called student name list in the local disk.
- 2. Create a new PowerPoint template called certificate in the local disk.
- 3. Open UiPath Studio Community
- 4. To read the Word Template (Word Application Scope)
 - a. Drag and drop the Word Application Scope activity.
 - b. Inside the scope, add a Read Text activity to read the content or Find and Replace placeholders.

- c. Use Word Application Scope to open the Word document (template.docx).
- d. Use the Replace Text activity to replace the placeholder NAME with a specific value.
- e. Activities:
- f. Word Application Scope (Set the path of the Word Template)
- g. Replace Text
- h. Text to find: "NAME"
- i. Replace with: "Student Name" (dynamic later)

5. Read the Excel File (Excel Application Scope)

- a) Drag and drop the Excel Application Scope activity.
- b) Inside the scope, use Read Range to read the Excel file containing the student names.
- c) Store the data in a DataTable.

1. Steps:

- d) Use Excel Application Scope to open the Excel file (student_names.xlsx).
- e) Use Read Range to read the student's name column and store it in a variable dt Students.

2. Activities:

- f) Excel Application Scope (Set the path of the Excel file)
- g) Read Range
- h) Output: dt Students (DataTable)

6. Create PowerPoint Slide (PowerPoint Activities)

- a) Drag and drop PowerPoint Application Scope.
- b) Add a **Create Presentation** or use an existing template to create a PowerPoint file dynamically.

1. Steps:

- c) Use PowerPoint Application Scope to create a presentation file.
- d) Add a slide and set the content dynamically.

2. Activities:

- e) PowerPoint Application Scope
- f) Create Presentation (or open a template)
- g) Add Slide (Use Title and Content layout)
- h) Add Text (e.g., Title as "Student Name Presentation")

7. Loop Through the Excel Data and Replace Placeholder in Word

- a) Use a **For Each Row** activity to iterate through each student name in the Data Table (dt Students).
- b) For each student, replace the placeholder NAME with their name in the Word template.
- c) Save a new Word document for each student.

1. Steps:

- d) Use For Each Row activity to loop through dt_Students.
- e) Inside the loop, use **Replace Text** in Word and save a new file with the student's name.
- 2. Activities:
- f) For Each Row (row in dt Students)
- g) Word Application Scope (template file)
- h) Replace Text

Find: "NAME"

Replace with: row("Name").ToString

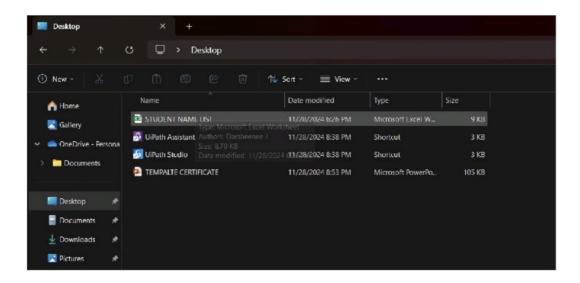
i) Save Document As

Save as personalized_<student_name>.docx

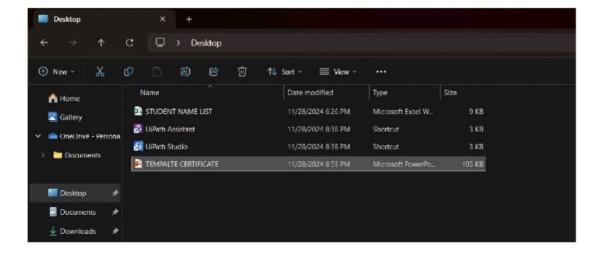
4. **DETAILED PROCEDURE WITH SCREENSHOTS:**

Get the File to Encrypt:

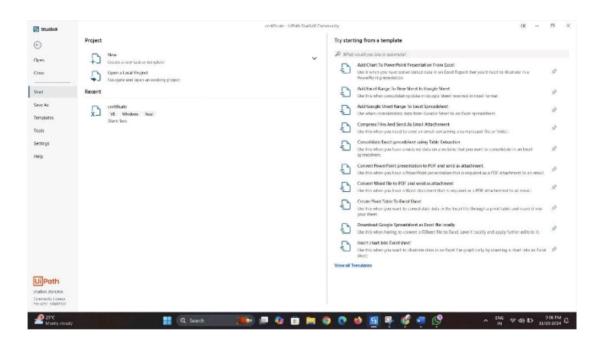
1. Create a new excel file called student name list in the local disk.



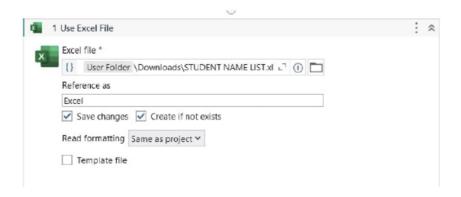
2. Create a new PowerPoint template called certificate in the local disk.



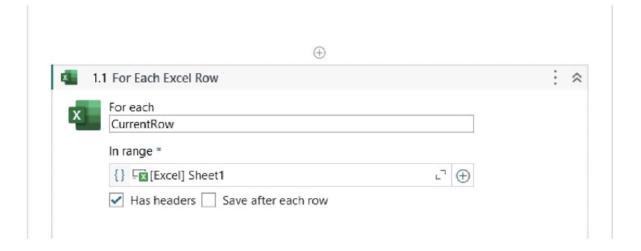
3. Open UiPath Studio Community



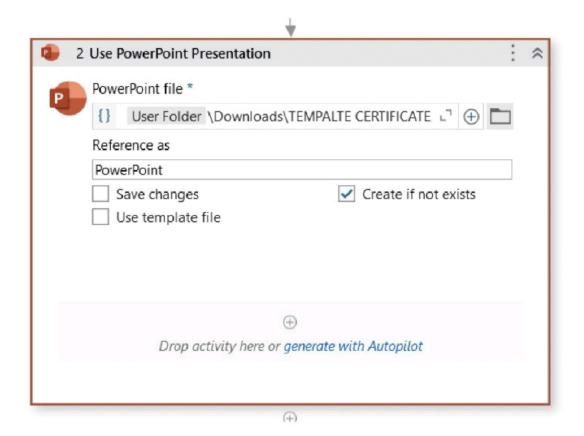
4. Drag and drop the Use excel file:



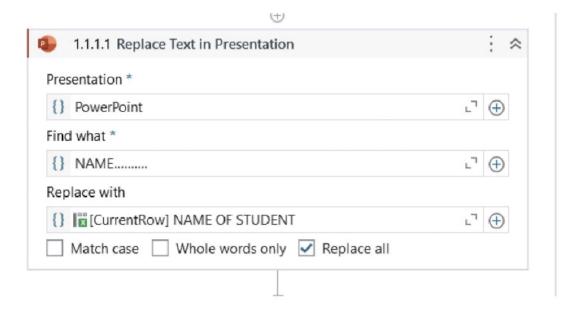
5. To read and range the Use For each row in excel:



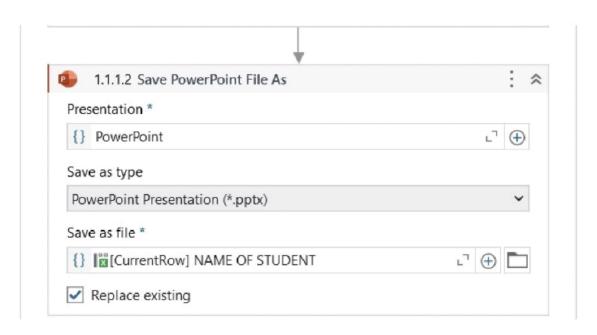
6. Drag and drop the Use power point presentation:



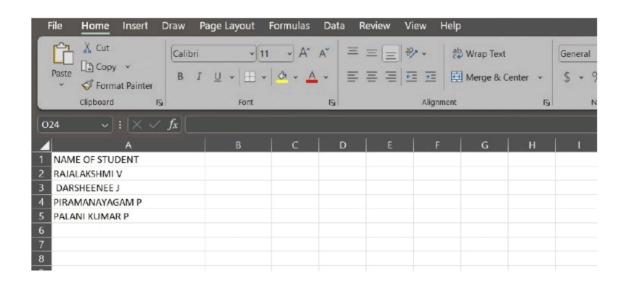
7. To replace use, replace text in presentation:

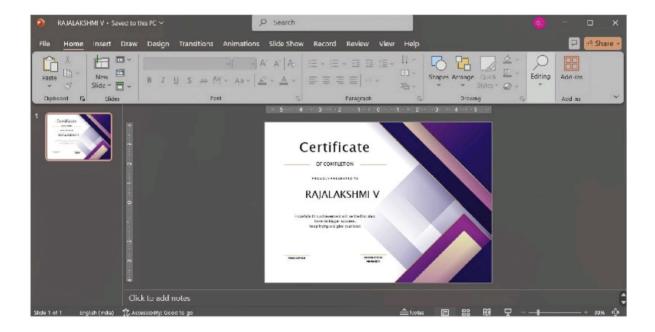


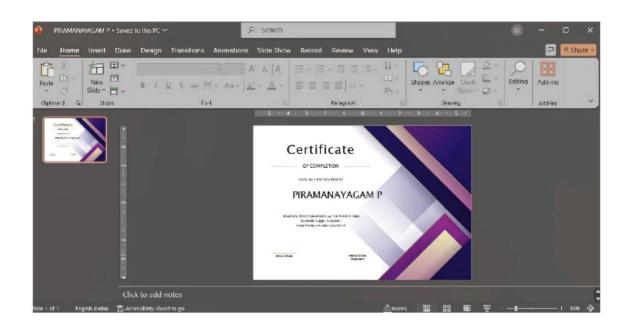
8. To save use, Save powerpoint file as:

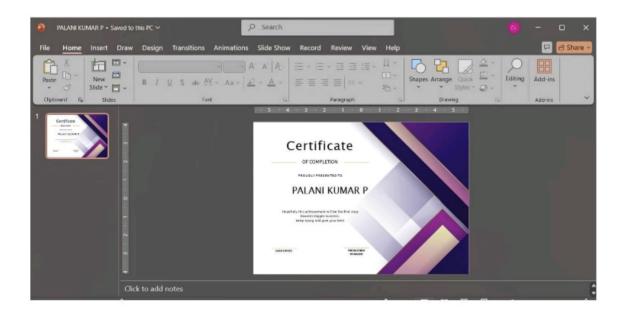


5. OUTPUT SCREENSHOTS:









6. WEEKLY SESSION CONTENTS:

Session 1.1 | Introduction to Robotic Process Automation and Building your first automation

Robotic Process Automation (RPA) is a technology that automates business processes by using software robots. This session gives an overview and build the first automation.

Introducing RPA to the participants and walking them through the user interface of UiPath Studio and Orchestrator. By the end of the webinar, participants will have the knowledge and skills to build their first automation project using UiPath Studio.

Understand variable, argument and data manager panel in UiPath



Session 1.2 | Variables arguments and control flow in studio



Topic: Control Flow Activities and Data Manipulation

This course looks to equip you with the proper understanding of how the UiPath Platform works to empower you and your organization for endto-end automation.

If you don't have any prior experience in the RPA field, you shouldn't worry about it. We are listening closely to what our learners are telling us and have shaped the RPA Developer journey so that you'll be successful.

Through this introductory course, you will learn about the RPA development process and what the RPA developer's role and responsibility is.

Upon completion, you should be able to explain how the core UiPath RPA components work together and how to set up an attended environment, using Studio, Robot with Assistant, and Orchestrator.

Session 1.3 | Automating Web and Desktop Applications with Studio & Data Manipulation with UiPath

Topic: Mastering UI automation with Modern Design and Debugging

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This introductory course will teach you about the RPA development process and the RPA developer's role and responsibility.

Upon completion, you should be able to explain how the core UiPath RPA components work together and how to set up an attended environment, using Studio, Robot with Assistant, and Orchestrator.

Session 1.4 | Data Tables and Excel Automation with UiPath

Topic: Excel Automation and Error Handling and Orchestrator

This course looks to equip you with the proper understanding of how the UiPath Platform works to empower you and your organization for endto-end automation. If you don't have any prior experience in the RPA field, you shouldn't worry about it. We are listening closely to what our learners tell us and have shaped the RPA Developer journey so that you'll succeed.

This introductory course will teach you about the RPA development process and the RPA developer's role and responsibility.

Upon completion, you should be able to explain how the core UiPath RPA components work together and how to set up an attended environment, using Studio, Robot with Assistant, and Orchestrator.

Session 1.5 | Debugging exception handling and logging in Studio

Session 1.6 | Email and PDF Automation

Session 1.7 | Orchestrator Overview, Version Control Systems

Session 1.8 | Naan Mudhalvan Projects & Project Organization, RPA Testing

1. Random User API	2. Bank Loan Id Generation				
3. Dynamic Web Form Data	4. Password Reset Bot				
Entry					
5. Encrypt And Decrypt Files	6. Move and rename				
7. Integrating Python for	8. Ticket Data Extractor BOT				
Monthly Expense	o. Trenet Batta Entractor Box				
Analysis					
9. Invoice Data Extraction	10. Shopping Helper BOT				
11. Patient Details Registration	12. PDF Splitter BOT				
13. Pivot Table for Highest and	14. Birthday BOT				
Lowest					
Population					
15. Consolidated Data Reporting	16. Student Result Generation				
using LINQ					
17. Let AI do the copy paste	18. Loan Apply Utility Bot				
19. Automated Mail Invitation	20. Document Templating for				
System for	Academic				
Symposiums and other events	Administration				

6. DIPLOMA CERTIFICATE:

Naan Mudhalvan robotic process automation Foundation Course Link:

https://academy.uipath.com/learning-plans/naan-mudhalvan-robotic-process-automation-foundation- course-for-engineering

CERTIFICATE LINK:

 https://academy.uipath.com/learning-plans/naan-mudhalvanrobotic-process-automation-foundation-course-for-engineering



7. CONCLUSION:

This automation eliminates manual effort, improves accuracy, and ensures consistency in generating personalized files for different users. UiPath's integration with Word, Excel, and PowerPoint makes it a powerful tool for automating repetitive tasks across multiple Office applications. By leveraging these techniques, businesses and individuals can save time, reduce errors, and enhance productivity.

8. REFERENCES:

- https://docs.uipath.com/studio/docs/introduction
- https://docs.uipath.com/studio/docs/the-user-interface
- https://docs.uipath.com/studio/docs/creating-basic-process
- https://academy.uipath.com/courses/variables-and-arguments-in-studio
- https://docs.uipath.com/studio/docs/the-variables-panel
- https://docs.uipath.com/studiox/docs/managing-your-project-data
- https://docs.uipath.com/studio/docs/about-control-flow
- https://www.uipath.com/learning/video-tutorials/control-flow
- https://docs.uipath.com/studio/docs/managing-variables