

Customer History

From Date : <DD-MM-YYYY>

To Date : <DD-MM-YYYY>

Basic Information

Customer ID : < Customer ID >
Name : < Customer Name >
Nationality : < Nationality >
Source of Fund : < Source of Fund >
Total Task : < Total Task >
Total Amount : ZAR 0000.00

Declaration : 0.00 (ZAR)
Phone : < Phone No >
Visa Expire Date : < DD-MM-YYYY >
Photo ID Type : Temporary Residence ID
 Expire On Not given
Address : < Address >

Attachments

SI No.	Caption	File Name	File Type
1	< Caption >	< File Name >	< File Type >

Notes

Task Details

Ref No.	Amount (ZAR)	Beneficiary Name	Created By	Created On
<Ref No.>	00.00	< Beneficiary Name >	< Who Created >	<DD-MM-YYYY> <[00:00PM]>
<Ref No.>	00.00	< Beneficiary Name >	< Who Created >	<DD-MM-YYYY> <[00:00PM]>
<Ref No.>	00.00	< Beneficiary Name >	< Who Created >	<DD-MM-YYYY> <[00:00PM]>
	Commented On	Commented By	Comments	
	<DD-MM-YYYY> <[00:00PM]>	<Commented By>	< Comments >	