

## Task 2 Shaping Machine (Whitworth Mechanism)

### Solution

The shaping machine in Task 1 is reconsidered. The masses of the sliders are negligible. The shaft rotates with constant rpm  $n_1$ .

- a) The frame torque should be analytically determined. The centre of gravity  $S_3$  has the distance  $h$  to the x-axis.

The frame torque is the resultant inertial torque around the z-axis. The total frame torque is the sum of the mass moments of the components around the z-axis, i.e.:

$$\vec{M}_z = \sum_i \vec{M}_{z,i} = \vec{M}_{z1} + \vec{M}_{z2} + \vec{M}_{z3} \quad (1.1)$$

The moment around the z-axis not only results from the angular acceleration of the components but also from the inertial forces and the resulting displacement torque:

$$\vec{M}_z = \sum_{i=1}^n \vec{M}_{\alpha i} + \sum_{i=1}^n \vec{M}_{ai} \quad (1.2)$$

From the principle of angular momentum, the moment due to the rotational inertia can be derived:

$$\vec{M}_{\alpha i} = -\frac{d}{dt}(J_{Si} \cdot \vec{\omega}_i) = -J_{Si} \cdot \vec{\alpha}_i \quad (1.3)$$

The resultant moment due to the inertial forces (displacement torque) is:

$$\vec{M}_{ai} = \vec{l}_i \times \vec{F}_i \quad (1.4)$$

#### 1. Crank (Component 1):

$$M_{z1,\alpha} = -J_{S1} \cdot \ddot{\varphi} = 0 \quad (1.5)$$

$$M_{z1,a} = -F_{1,x} \cdot (l_0 - l_{S1} \cdot \cos(\varphi)) + F_{1,y} \cdot l_{S1} \cdot \sin(\varphi) \quad (1.6)$$

From task 1:

$$F_{1,x} = m_1 \cdot \omega^2 \cdot l_{S1} \cdot \sin(\varphi) \quad (1.7)$$

$$F_{1,y} = -m_1 \cdot \omega^2 \cdot l_{S1} \cdot \cos(\varphi) \quad (1.8)$$

Thus:

$$M_{z1,a} = -m_1 \cdot \omega^2 \cdot l_{S1} \cdot \sin(\varphi) \cdot (l_0 - l_{S1} \cdot \cos(\varphi)) - m_1 \cdot \omega^2 \cdot l_{S1} \cdot \cos(\varphi) \cdot \sin(\varphi) = -m_1 \cdot \omega^2 \cdot l_0 \cdot l_{S1} \cdot \sin(\varphi) \quad (1.9)$$

$$\Rightarrow M_{z1} = -m_1 \cdot \omega^2 \cdot l_0 \cdot l_{S1} \cdot \sin(\varphi) \quad (1.10)$$

**Alternative solution ( $A_0$  als reference point for the inertial forces):**

$$M_{z1,\alpha} = -(J_{S1} + m_1 \cdot l_{S1}^2) \cdot \ddot{\varphi} = 0 \quad (1.11)$$

$$M_{z1,a} = F_{1,x} \cdot h = -m_1 \cdot \omega^2 \cdot l_{S1} \cdot \sin(\varphi) \cdot h \quad (1.12)$$

( $F_{1,y}$  has no lever arm related to  $B_0$ )

## 2. Rocker (Component 2):

Since  $\ddot{\psi}$  is defined into the opposite direction of the related coordinate system and positive direction of rotation, respectively, it needs to be negated:

$$M_{z2,\alpha} = -J_{S2} \cdot (-\ddot{\psi}) \quad (1.13)$$

$$M_{z2,a} = -F_{2,x} \cdot l_{S2} \cdot \cos(\psi) + F_{2,y} \cdot l_{S2} \cdot \sin(\psi) \quad (1.14)$$

From task 1:

$$F_{2,x} = m_2 \cdot l_{S2} \cdot \dot{\varphi}^2 \cdot (\psi'^2 \cdot \sin(\psi) - \psi'' \cdot \cos(\psi)) \quad (1.15)$$

$$F_{2,y} = m_2 \cdot l_{S2} \cdot \dot{\varphi}^2 \cdot (\psi'^2 \cdot \cos(\psi) + \psi'' \cdot \sin(\psi)) \quad (1.16)$$

$$\Rightarrow M_{z2,a} = m_2 \cdot l_{S2}^2 \cdot \dot{\varphi}^2 \cdot \psi'' \quad (1.17)$$

$$\begin{aligned} \Rightarrow M_{z2} &= J_{S2} \cdot \ddot{\psi} + m_2 \cdot l_{S2}^2 \cdot \dot{\varphi}^2 \cdot \psi'' = (J_{S2} + m_2 \cdot l_{S2}^2) \cdot \dot{\varphi}^2 \cdot \psi'' \\ &= (J_{S2} + m_2 \cdot l_{S2}^2) \cdot \ddot{\psi} \\ &= (J_{S2} + m_2 \cdot l_{S2}^2) \cdot \frac{\omega^2 \cdot \lambda \cdot \sin(\varphi) \cdot (\lambda^2 - 1)}{(1 - 2 \cdot \lambda \cdot \cos(\varphi) + \lambda^2)^2} \end{aligned} \quad (1.18)$$

## 3. Slider (Component 3):

$$M_{z3,\alpha} = 0 \text{ (No rotation!)} \quad (1.19)$$

$$M_{z3,a} = -F_{3,x} \cdot h = -(-m_3 \cdot \ddot{x}_{S3}) \cdot h = m_3 \cdot \ddot{x}_{S3} \cdot h \quad (1.20)$$

From task 1:

$$\ddot{x}_{S3} = \frac{h \cdot \lambda \cdot \omega^2 \cdot \sin(\varphi) \cdot (2 \cdot \lambda^2 - \lambda \cdot \cos(\varphi) - 1)}{(1 - \lambda \cdot \cos(\varphi))^3} \quad (1.21)$$

$$\Rightarrow M_{z3} = \frac{m_3 \cdot h^2 \cdot \lambda \cdot \omega^2 \cdot \sin(\varphi) \cdot (2 \cdot \lambda^2 - \lambda \cdot \cos(\varphi) - 1)}{(1 - \lambda \cdot \cos(\varphi))^3} \quad (1.22)$$

- b) For the external dead position and for the position  $\varphi = 38^\circ$  the frame torque should be numerically determined ( $J_{B_0} = 1,6 \text{ kgm}^2$ ).

Moment of inertia of the rocker around  $B_0$ :

$$J_{B_0} = J_{S_2} + m_2 \cdot l_{S_2}^2 \quad (1.23)$$

From that it follows:

$$M_z(\varphi = 68^\circ) = -1181,4 \text{ Nm}$$

$$M_z(\varphi = 38^\circ) = -1181,4 \text{ Nm}$$