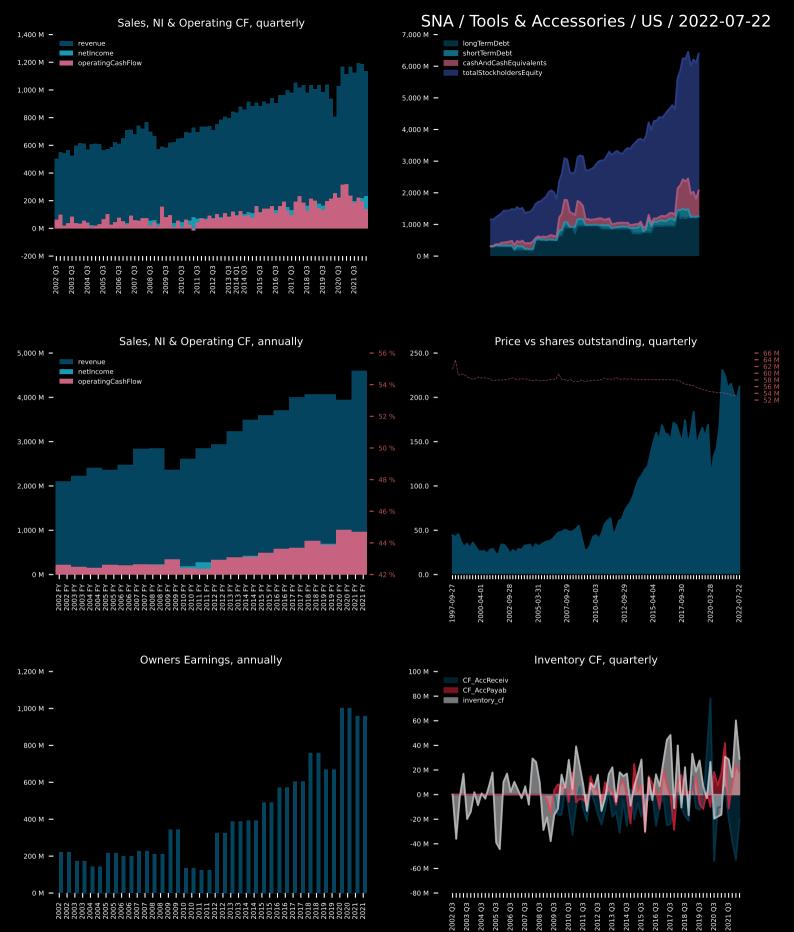
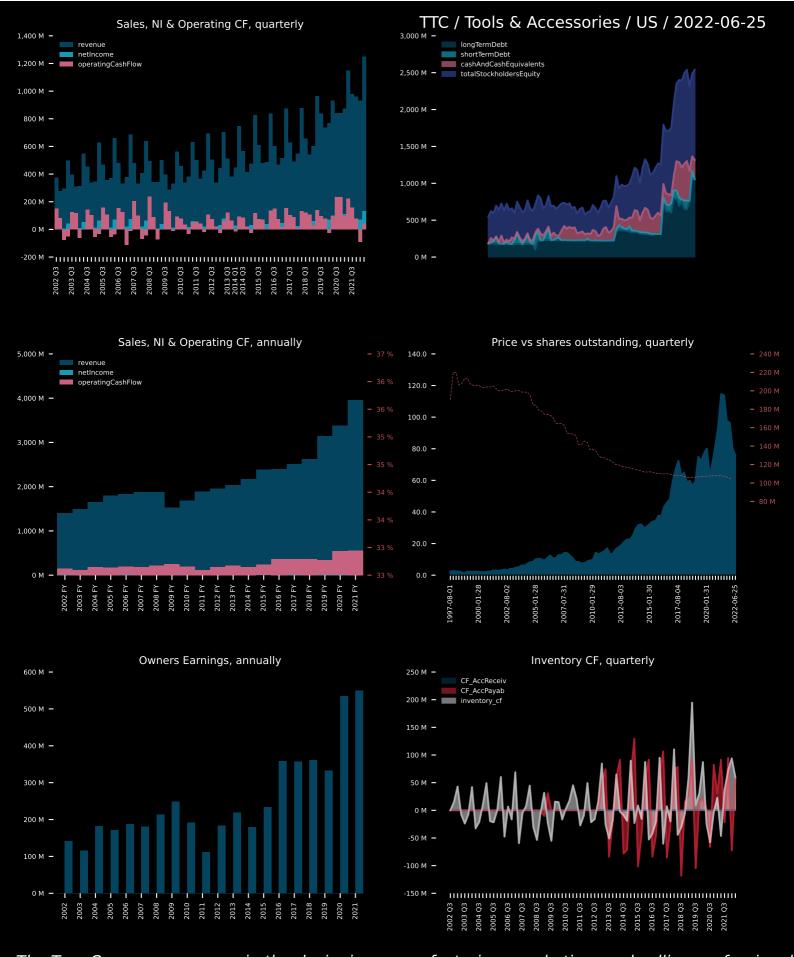


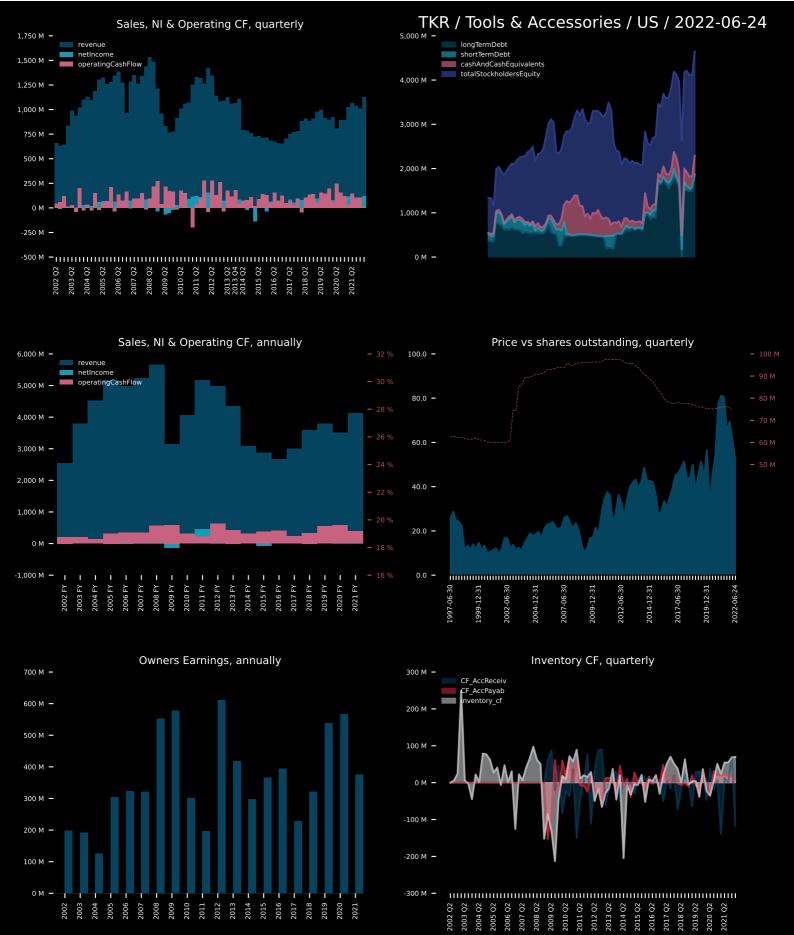
Snap-on Incorporated manufactures and markets tools, equipment, diagnostics, and repair information and systems solutions for professional users worldwide. It operates through Commercial & Industrial Group, Snap-on Tools Group, Repair Systems & Information Group, and Financial Services segments. The company offers hand tools, including wrenches, sockets, ratchet wrenches, pliers, screwdrivers, punches and chisels, saws and cutting tools, pruning tools, torque measuring instruments, and other products; power tools, such as cordless, pneumatic, hydraulic, and corded tools; and tool storage products comprising tool chests, roll cabinets, and other products. It also provides handheld and computer-based diagnostic products, service and repair information products, diagnostic software solutions, electronic



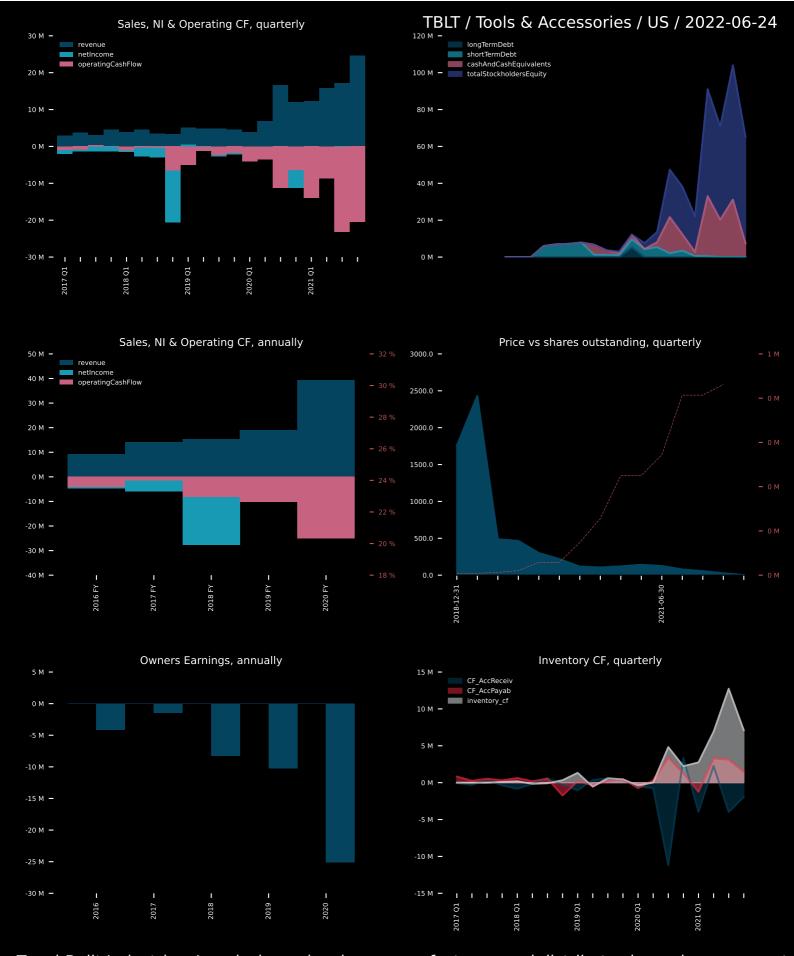
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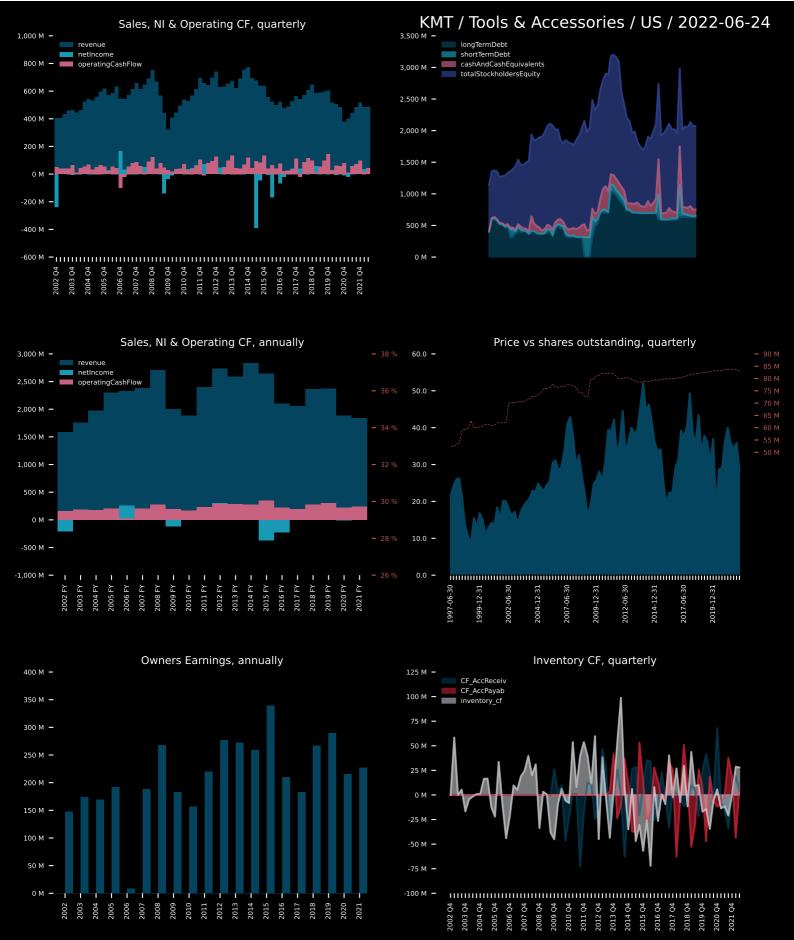
The Toro Company engages in the designing, manufacturing, marketing, and selling professional and residential equipment worldwide. The company's Professional segment offers turf and landscape equipment products, including sports fields and grounds mowing and maintenance equipment, golf course mowing and maintenance equipment, landscape contractor mowing equipment, landscape creation and renovation equipment, and other maintenance equipment; rental, specialty, and underground construction equipment; and snow and ice management equipment, such as snowplows, brush, snow thrower attachment, salt and sand spreaders, and related parts and accessories for light and medium duty trucks, utility task vehicles, skid steers, and front-end loaders. It also provides irrigation and lighting products that consist of sprinkler boads, electric and hydraulic valves, controllers, computer irrigation control systems.



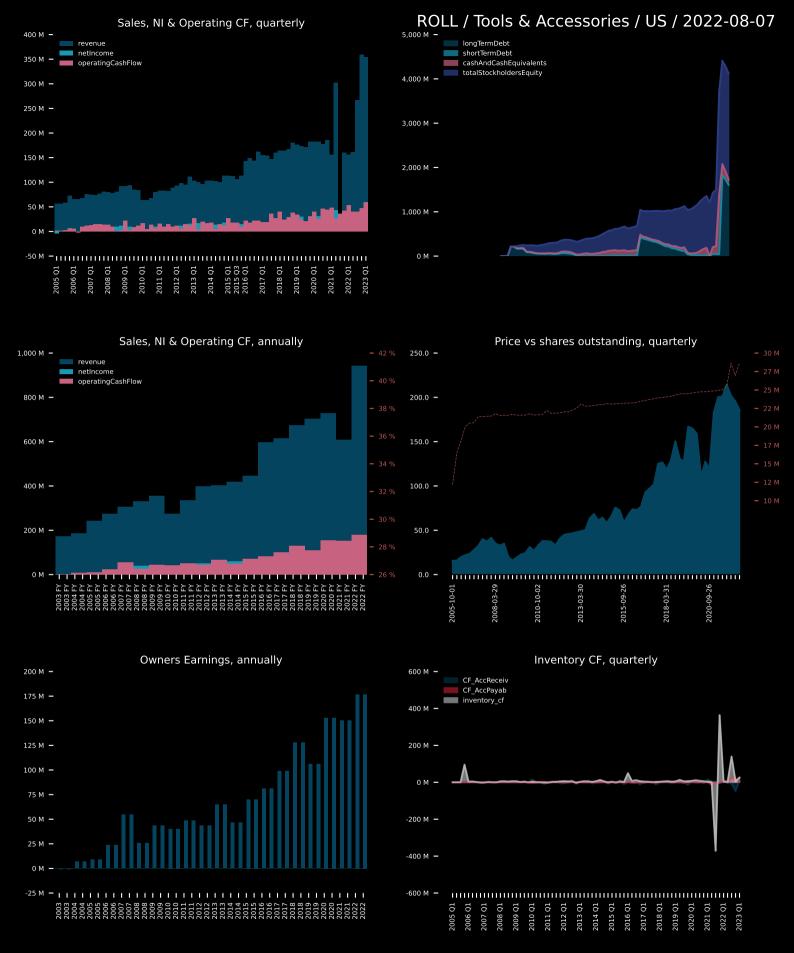
The Timken Company designs, manufactures, and manages engineered bearings and power transmission products worldwide. It operates in two segments, Mobile Industries and Process Industries. The Mobile Industries segment offers a portfolio of bearings, seals, and lubrication devices and systems, as well as power transmission components, engineered chains, augers, belts, couplings, clutches, brakes, and related products and maintenance services to original equipment manufacturers (OEMs) and end-users of off-highway equipment for the agricultural, construction, mining, outdoor power equipment, and power sports markets; and on-highway vehicles, including passenger cars, light trucks, and medium- and heavy-duty trucks, as well as rail cars and locomotives. It also provides power transmission systems and flight-critical



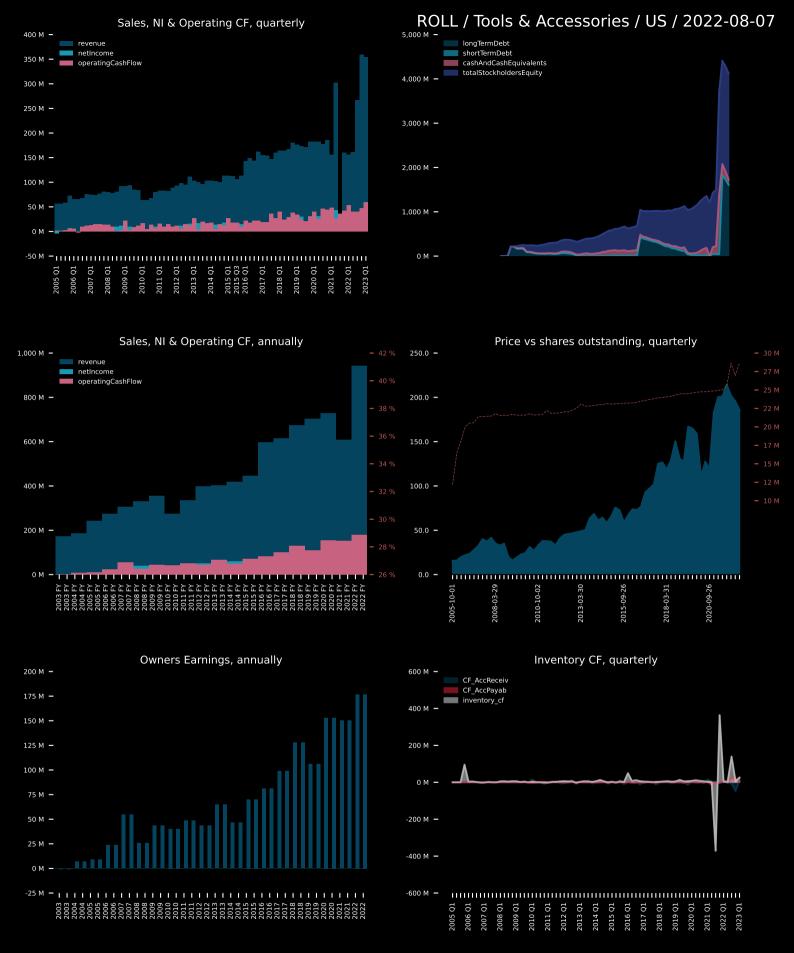
ToughBuilt Industries, Inc. designs, develops, manufactures, and distributes home improvement and construction products for the building industry in the United States and internationally. It offers tool pouches, tool rigs, tool belts and accessories, tools bags, totes, various storage solutions, and office organizers/bags for laptop/tablet/cellphones, etc.; and kneepads. The company also provides sawhorses, miter saws, table saws, roller stands, and workbenches; sawhorse/jobsite tables; and digital measure and levels. It offers its products under the TOUGHBUILT brand through various home improvement big box stores, professional outlets, and direct marketing to construction companies and trade/wholesale outlets. The company was formerly known as Phalanx, Inc. and changed its name to ToughBuilt Industries, Inc. in



Kennametal Inc. develops and applies tungsten carbides, ceramics, and super-hard materials and solutions for use in metal cutting and extreme wear applications to enable customers work against corrosion and high temperatures conditions worldwide. It operates through two segments, Metal Cutting and Infrastructure. The company offers standard and custom products, including turning, milling, hole making, tooling systems, and services, as well as specialized wear components and metallurgical powders for manufacturers engaged in various industries, such as the manufacturers of transportation vehicles and components, machine tools, and light and heavy machinery; airframe and aerospace components; and energy-related components for the oil and gas industry, as well as power generation. It also provides specified product design,



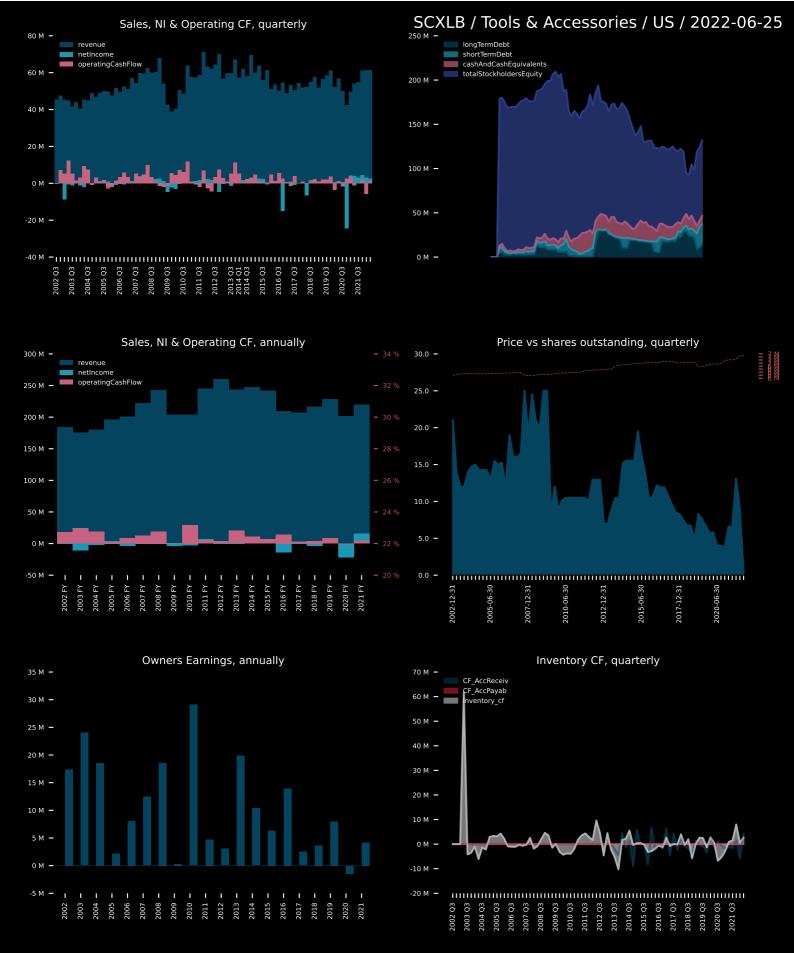
RBC Bearings Incorporated manufactures and markets engineered precision bearings and components in the United States and internationally. It operates through two segments, Aerospace/Defense and Industrial. The company produces plain bearings with self-lubricating or metal-to-metal designs, including rod end bearings, spherical plain bearings, and journal bearings; roller bearings, such as tapered roller bearings, needle roller bearings, and needle bearing track rollers and cam followers, which are anti-friction products that are used in industrial applications and military aircraft platforms; and ball bearings include high precision aerospace, airframe control, thin section, and industrial ball bearings that utilize high precision ball elements to reduce friction in high-speed applications. It also offers mounted bearing



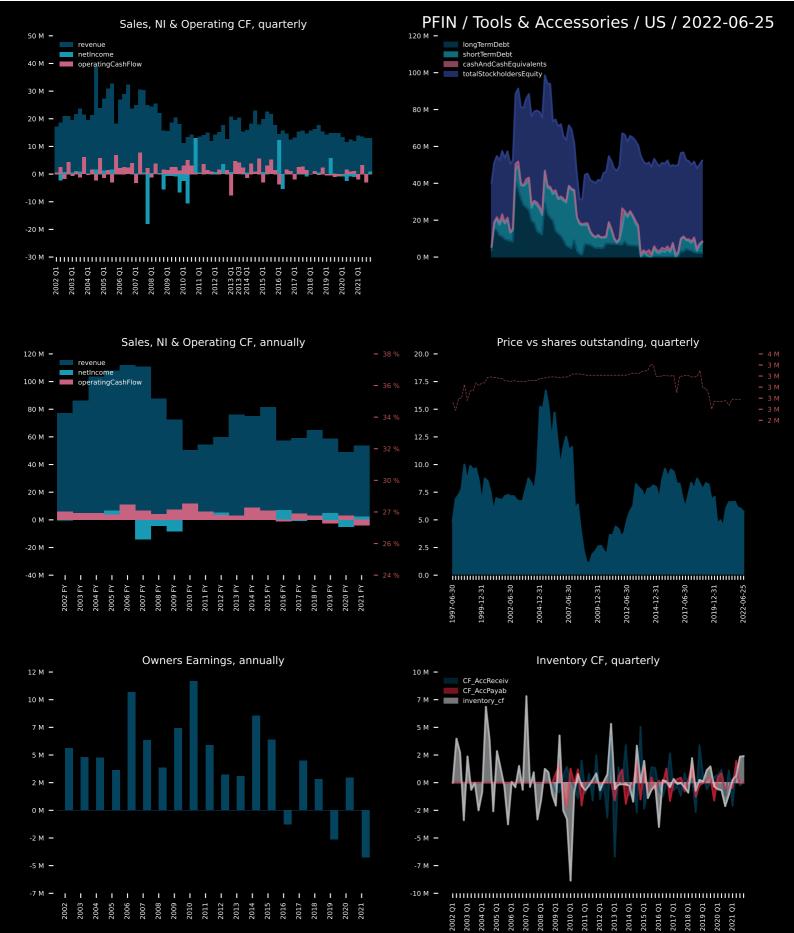
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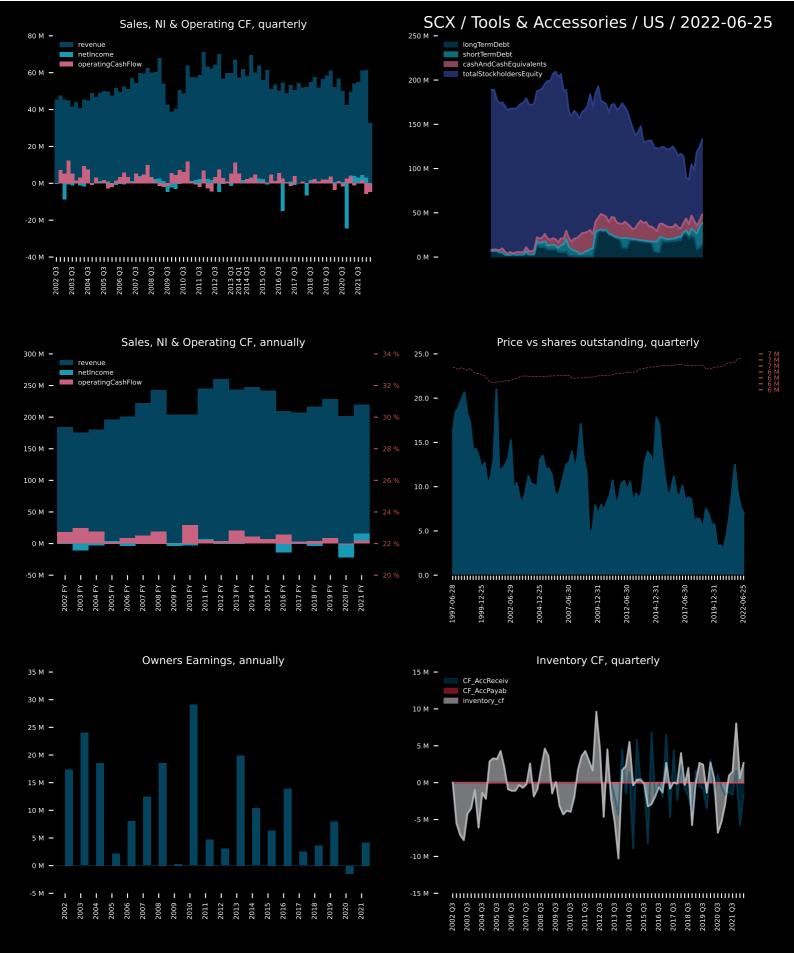
Hillman Solutions Corp., together with its subsidiaries, provides hardware-related products and related merchandising services in North America. It offers hardware products, including anchor shackles and eye bolts, door hinges and chains, garage doors, safety hasps, gate hooks and latches, magnets, hooks and storage, corner braces and mending plates, and springs; and fasteners, such as anchors, ball bearings, bolts, kits, nails, nuts, pins, rivets, screws, spacers, threaded inserts, tools/brushes, washers, wire hardware, and other accessories. The company also offers driveway markers/reflectors, numbers, letters, plaques, signs, stencils, survey and flagging tapes, and safety and caution products; threaded rods, aluminum tubes, and slotted and aluminum angles; wall hangings, including frame hardware, hooks, picture hanging, adhesives, mirrors, wires, and accessories, as well as picture hanging and tool free mounting.



The L.S. Starrett Company, together with its subsidiaries, manufactures and sells industrial, professional, and consumer measuring and cutting tools, and related products in the United States, Canada, Mexico, Brazil, China, the United Kingdom, Australia, and New Zealand. The company's products include precision tools, electronic gauges, gage blocks, optical vision and laser measuring equipment, custom engineered granite solutions, squares, band saw blades, hole saws, hacksaw blades, jig saw blades, and reciprocating saw blades, as well as M1 lubricant and precision ground flat stock products. It also provides measuring tools, such as micrometers, vernier calipers, height gages, depth gages, electronic gages, dial indicators, steel rules, and combination squares, as well as custom and non-contact gaging. In addition, the



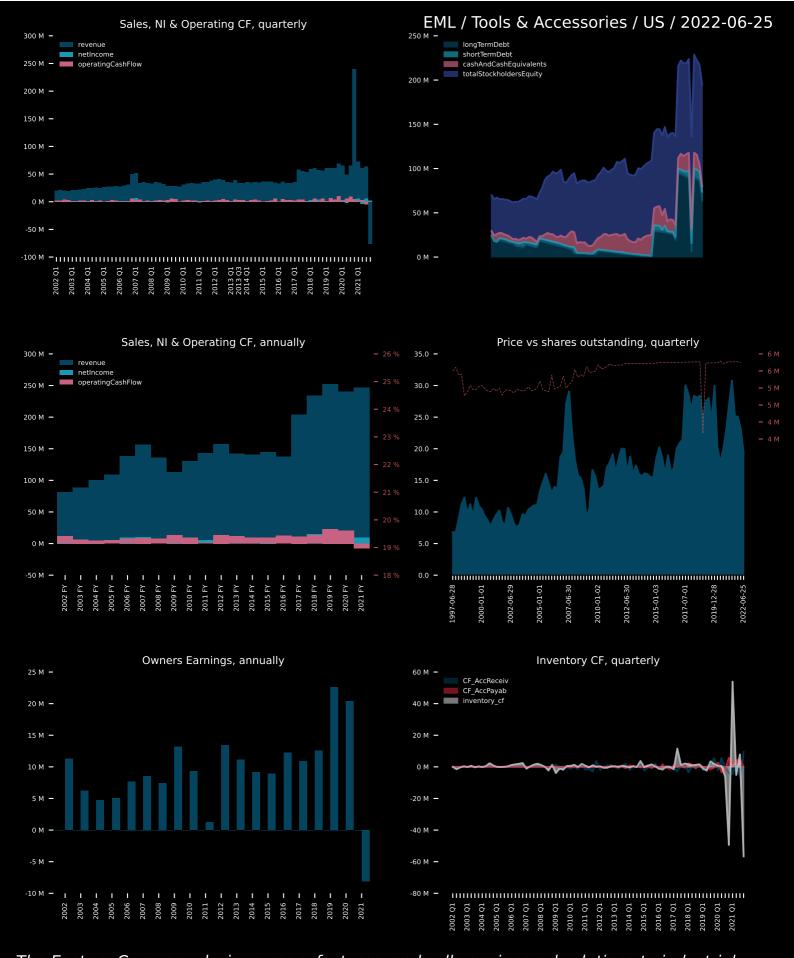
P&F Industries, Inc., through its subsidiaries, designs, imports, manufactures, and sells pneumatic hand tools primarily to the retail, industrial, automotive, and aerospace markets primarily in the United States. The company provides sanders, grinders, drills, saws, and impact wrenches under the Florida Pneumatic, Universal Tool, Jiffy Air Tool, AIRCAT, and NITROCAT names, as well as under private label trade names through in-house sales personnel and manufacturers' representatives to retailers, distributors, manufacturers, and private label customers. It also designs, manufactures, and distributes industrial tools, pneumatic systems, gearing products, accessories, and various replacement parts under the ATP, NUMATX, Thaxton, and Power Transmission Group brands directly to original equipment manufacturers, as well as through a potwork of specialized industrial distributors serving power generation.



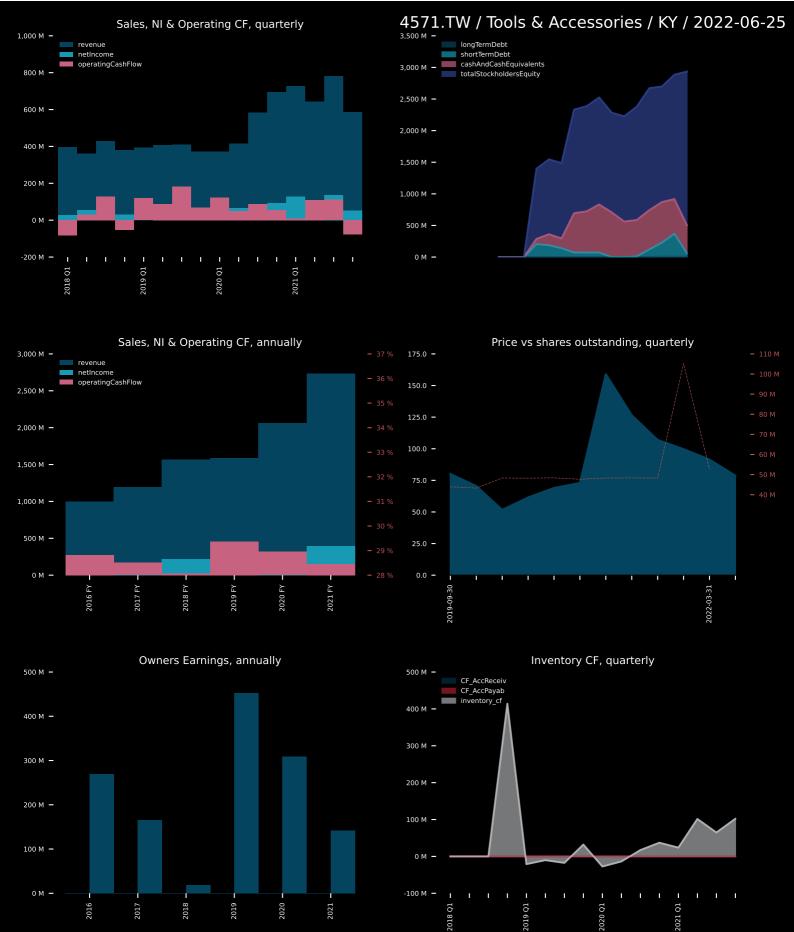
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Chicago Rivet & Machine Co. operates in the fastener industry in North America. It operates in two segments, Fasteners and Assembly Equipment. The Fastener segment manufactures and sells rivets, cold-formed fasteners and parts, and screw machine products. The Assembly Equipment segment manufactures automatic rivet setting machines and assembly equipment, as well as parts and tools for related machines. The company sells its products to automobile and automotive component manufacturers through independent sales representatives. The company was founded in 1920 and is headquartered in Naperville, Illinois.



The Eastern Company designs, manufactures, and sells engineered solutions to industrial markets in the United States and internationally. It offers turnkey returnable packaging solutions that are used in the assembly process of vehicles, aircraft, and durable goods, as well as in the production process of plastic packaging products, packaged consumer goods, and pharmaceuticals; designs and manufactures blow mold tools and injection blow mold tooling products, and 2-step stretch blow molds and related components; and supplies blow molds and change parts to the food, beverage, healthcare, and chemical industry. It also offers rotary latches, compression latches, draw latches, hinges, camlocks, key switches, padlocks, and handles, as well as development and program management services for custom



Khgears International Limited researches, develops, manufactures, and sells gears and gearboxes in Asia, the United States, and Europe. It offers precision gears, such as spiral bevel and cylindrical gears, turbine worms, and synchronous belt wheels; precision hardware products, including camshafts, hammers, and anvils; planetary products, corners, and turbine worm gearboxes; and cup and top hat type products, and integrated harmonic drives. The company's products are primarily used in power and garden tools, industrial sewing machines, yacht industries, automobiles, medical machinery equipment, and industrial robots. Khgears International Limited was founded in 2014 and is based in Grand Cayman, the Cayman Islands.



SFS Group AG supplies mechanical fastening systems, assemblies, precision molded parts, and logistics solutions internationally. It offers airbag restraint systems; automation; bracket logic concept; brake systems; building technologies; clip nuts; communication technologies; components, assemblies, and complete devices; connections and reinforcements for timber construction; and domestic and kitchen appliances. The company also provides fasters for inserts; fastening and hinge technology for doors, windows, and glass facades; fastening system for the façade; furniture fittings; hand driving tools and wrenches; hard disk drives; inserts; interior plastics; life-saving fall protection; lifestyle electronics; mobile devices; sensors; seats and doors; connections and reinforcements for structural timber construction; tools, forest and garden equipment; and tools for indevable inserts. It offers its products to the aircraft

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2014 Q1

2015 Q1

2016 Q1

2018 Q2

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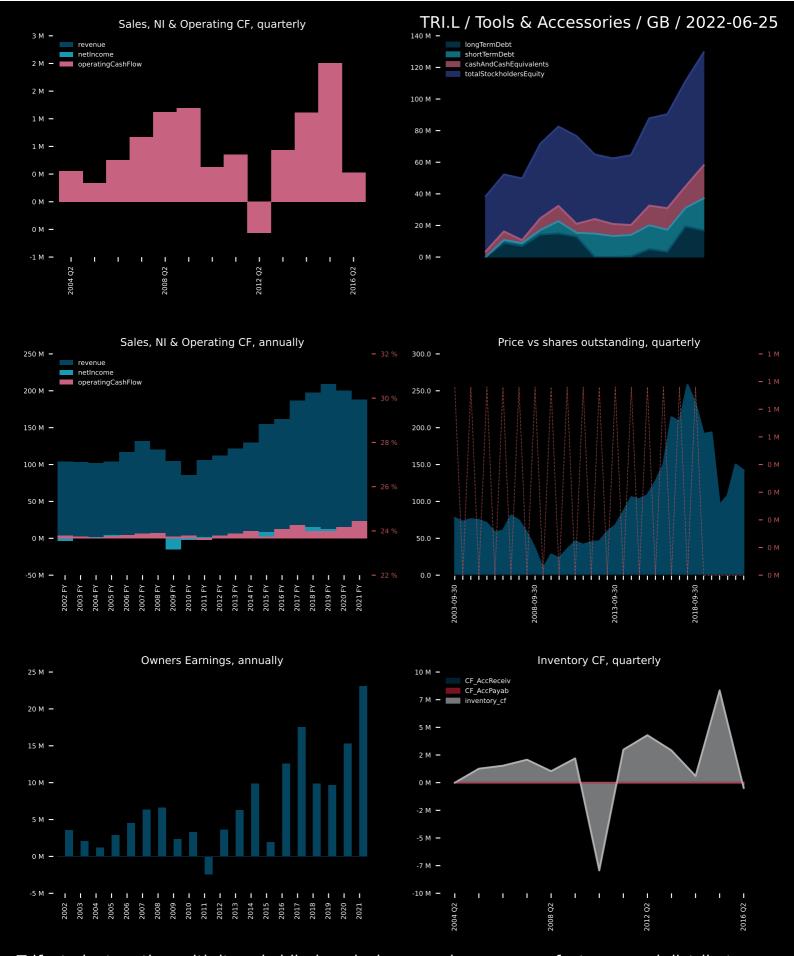
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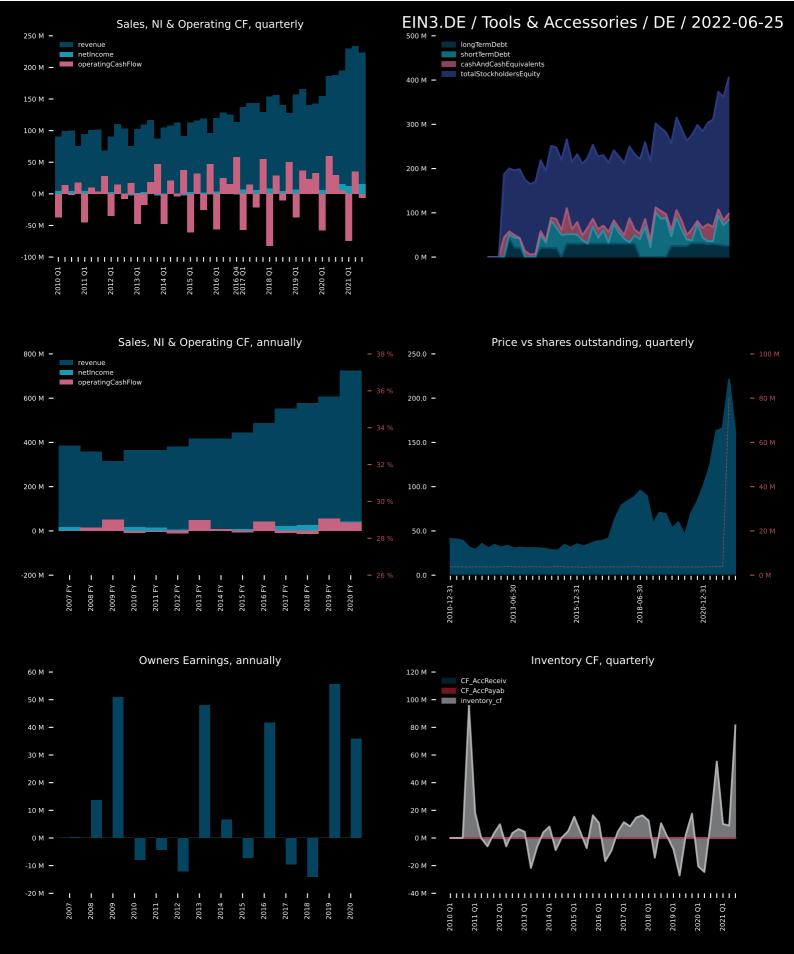
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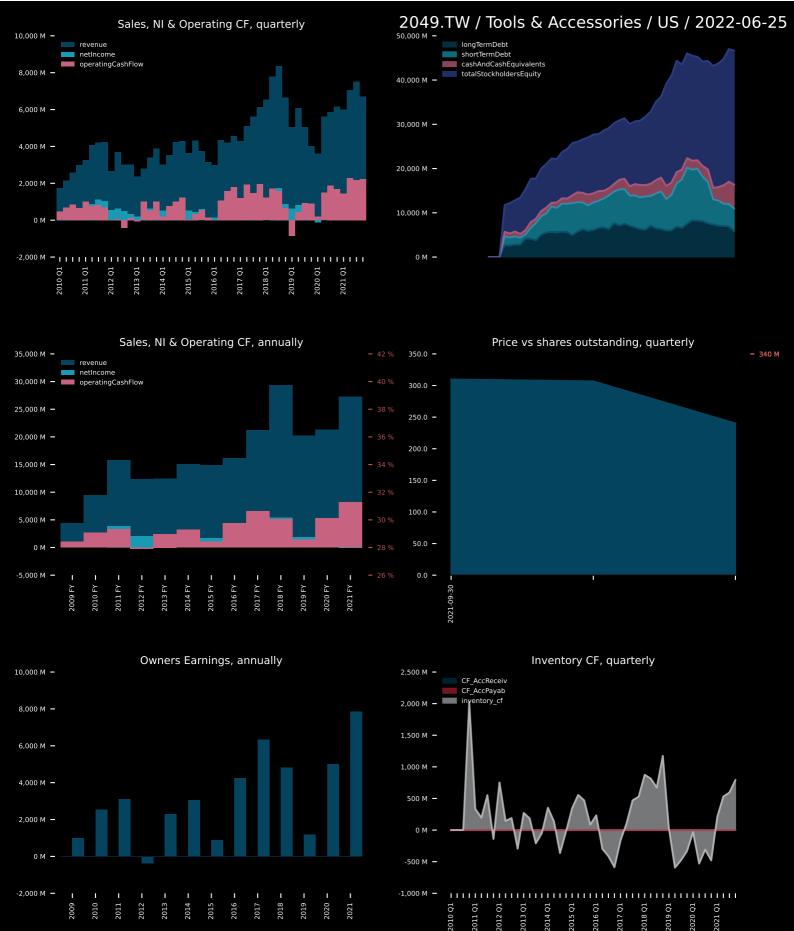
2017



Trifast plc, together with its subsidiaries, designs, engineers, manufactures, and distributes industrial fasteners, and category C components to distributors and original equipment manufacturer assemblers. The company offers screws and bolts, nuts, washers, circlips, seals, rings, spacers, pillars, security fasteners, pins and keys, tooling and driver bits, and fasteners for sheet metal and plastic, as well as enclosure, plastic, and other hardware products. It serves customers in the automotive, electronics and technology, domestic appliances, sheet metal, and Medical industries. The company has operations in the United Kingdom, Europe, the United States, and Asia. Trifast plc was founded in 1973 and is headquartered in Uckfield, the United Kingdom.



Einhell Germany AG, together with its subsidiaries, develops and distributes solutions for Do-It-Yourself enthusiasts and hobby gardeners for use at home, garden and leisure activities, air-conditioning, and heating products in Europe and internationally. It offers power tools, stationary machines, car tools, cleaning devices, and heaters; lawn movers, scarifiers, trimmers/scythes, hedge trimmers, water pumps, and garden tools; and petrol powered and electronic tools, electric tool accessories, and metal and plastic products, as well as related accessories. The company was founded in 1964 and is headquartered in Landau an der Isar, Germany. Einhell Germany AG is a subsidiary of Thannhuber AG.



Hiwin Technologies Corp. manufactures and sells motion control and systematic technology products worldwide. The company operates through Linear Guideways, Ballscrews, and Others segments. It offers ballscrews, linear guideways, end effectors, datorker robot reducers, bearings, and torque motor rotary tables, as well as single and multi-axis robots; and medical robots and equipment; and aerospace automation equipment parts, as well as computer numerical control milling machines. The company provides components, industrial robots, special machines, and after-sales services for machine tools, industrial machinery, bioscience, medical equipment, equipment of electronics industry, photo-electricity, semiconductor devices and automation, etc. It also engages in the research, development, design, and manufacture of solar cells, electronic components, electric power supplies, and electric transmission and power