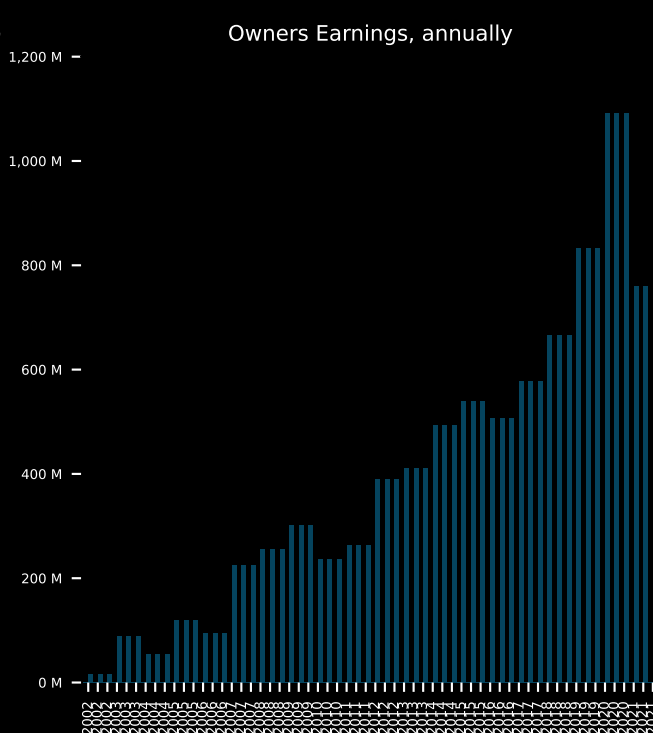
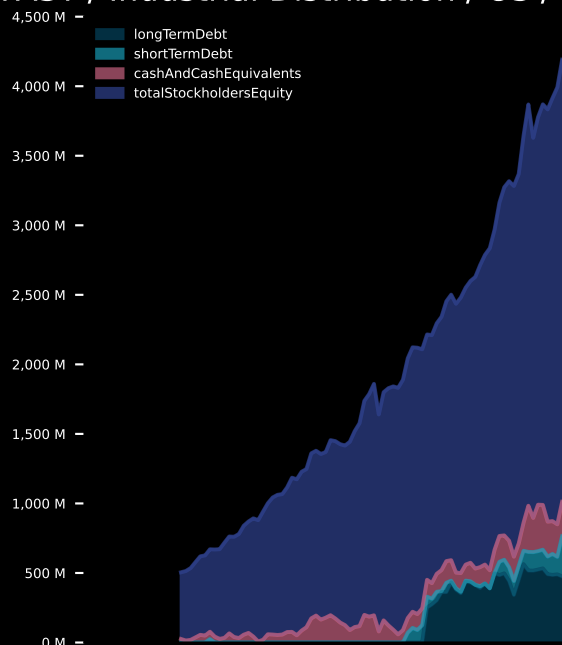
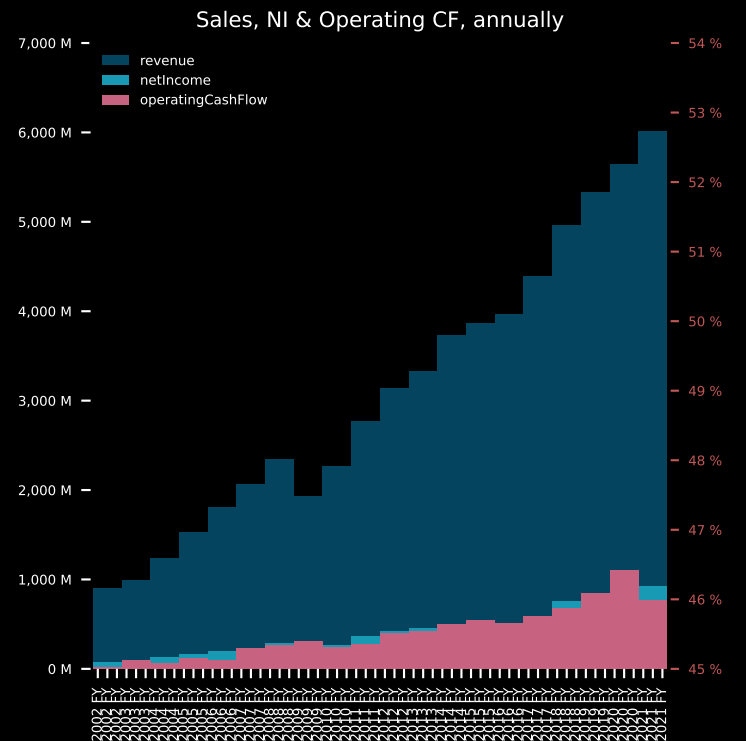
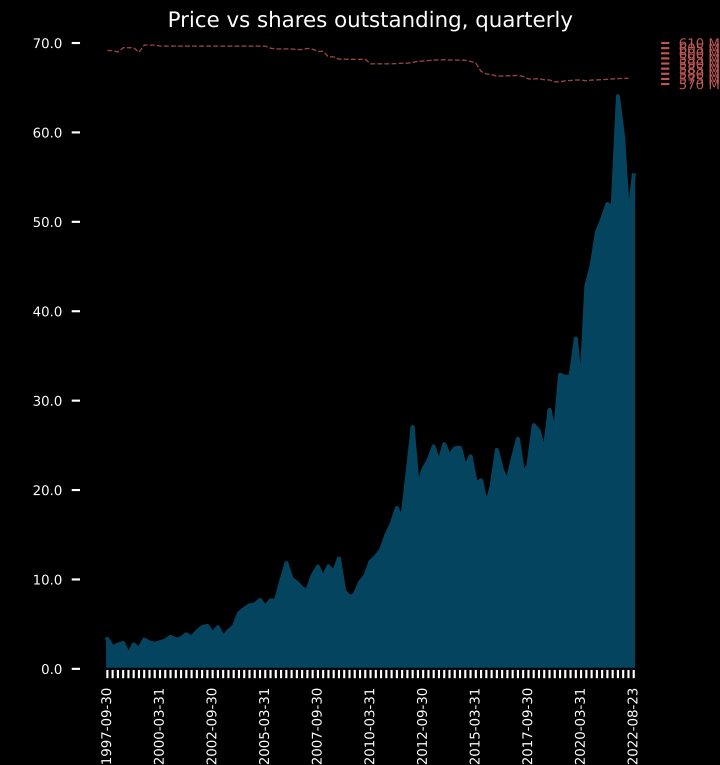
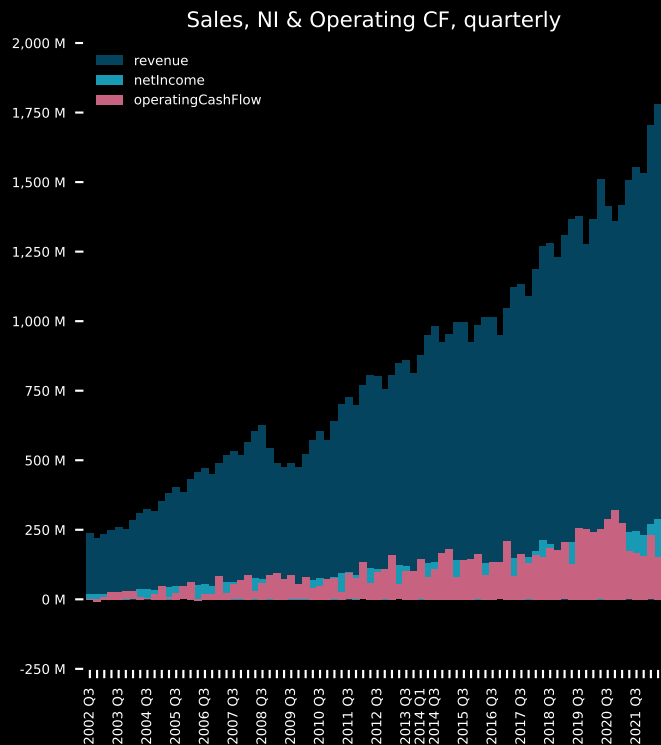


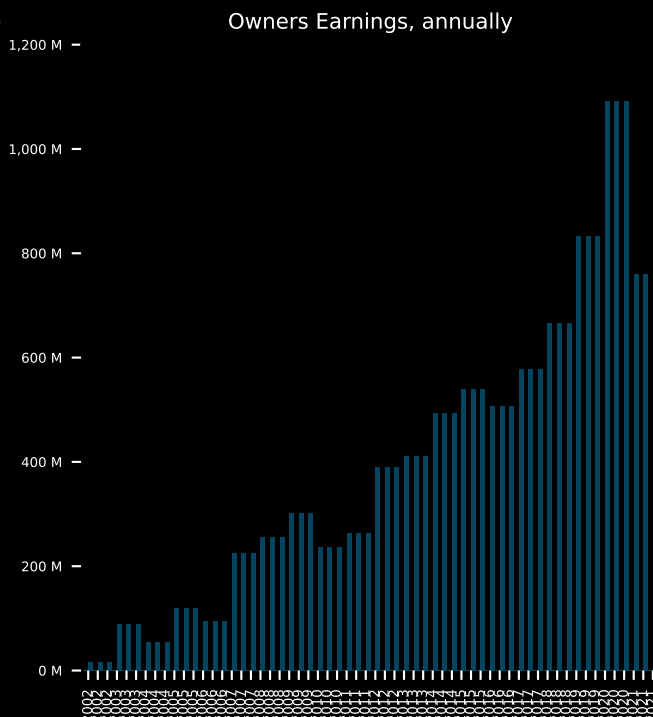
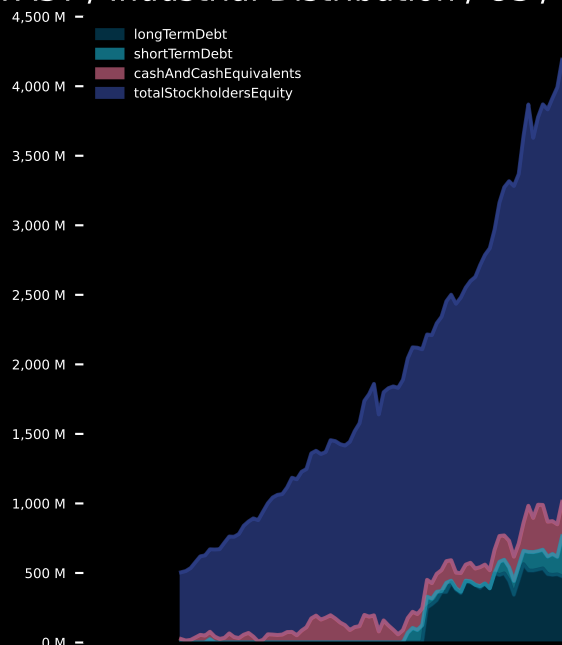
FAST / Industrial Distribution / US / 2022-08-23



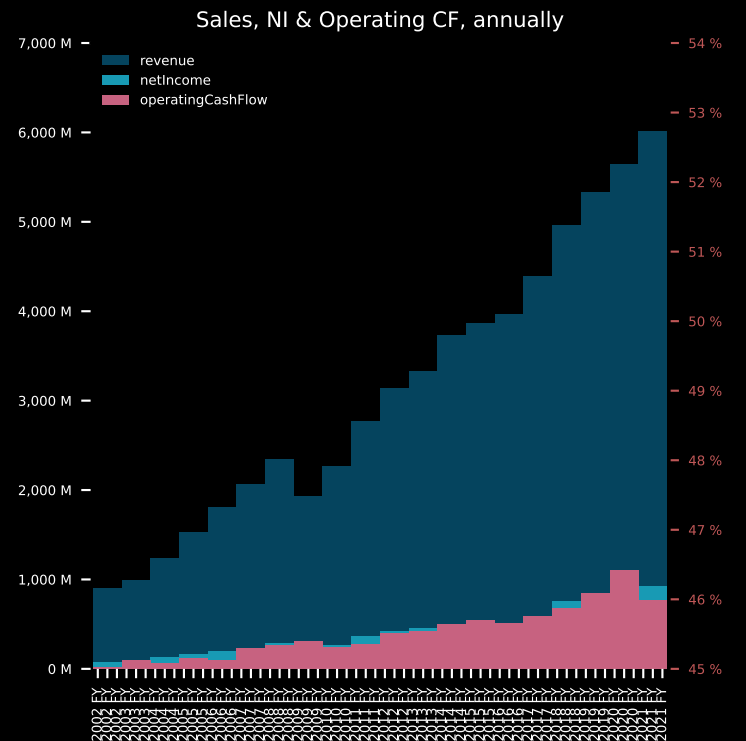
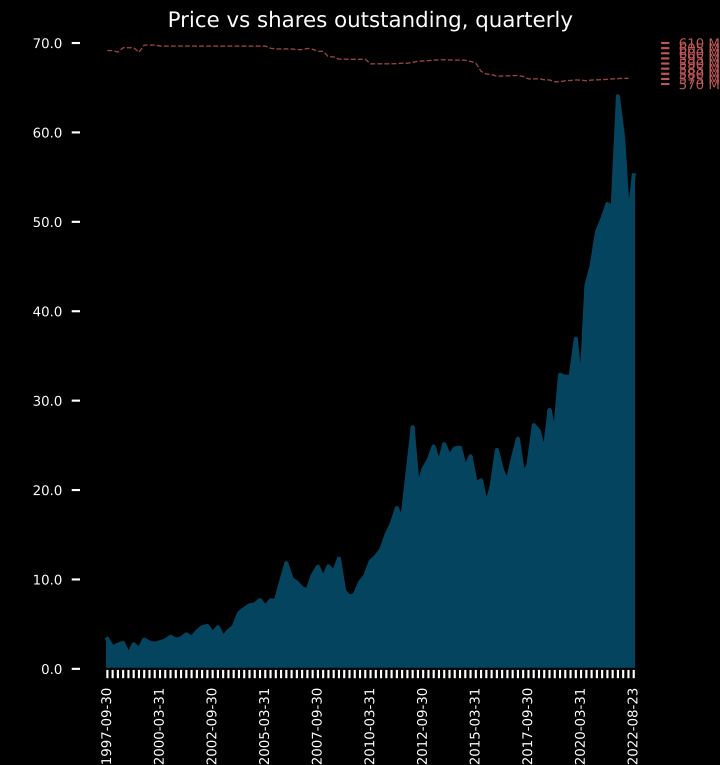
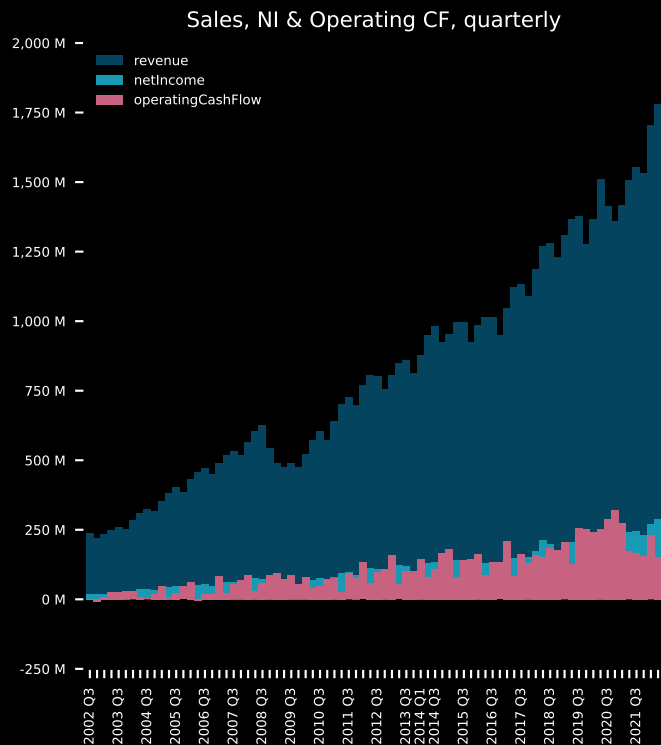
Fastenal Company, together with its subsidiaries, engages in the wholesale distribution of industrial and construction supplies in the United States, Canada, Mexico, North America, and internationally. It offers fasteners, and related industrial and construction supplies under the Fastenal name. The company's fastener products include threaded fasteners, bolts, nuts, screws, studs, and related washers, which are used in manufactured products and construction projects, as well as in the maintenance and repair of machines. It also offers miscellaneous supplies and hardware, including pins, machinery keys, concrete anchors, metal framing systems, wire ropes, strut products, rivets, and related accessories. The company serves the manufacturing market comprising original equipment manufacturers; maintenance, repair, and operations; and non-residential construction market, which includes general, electrical, plumbing, sheet metal, and road contractors. It also serves farmers, truckers, railroads, mining companies, schools, and retail trades; and oil exploration, production, and refinement companies, as well as federal, state,



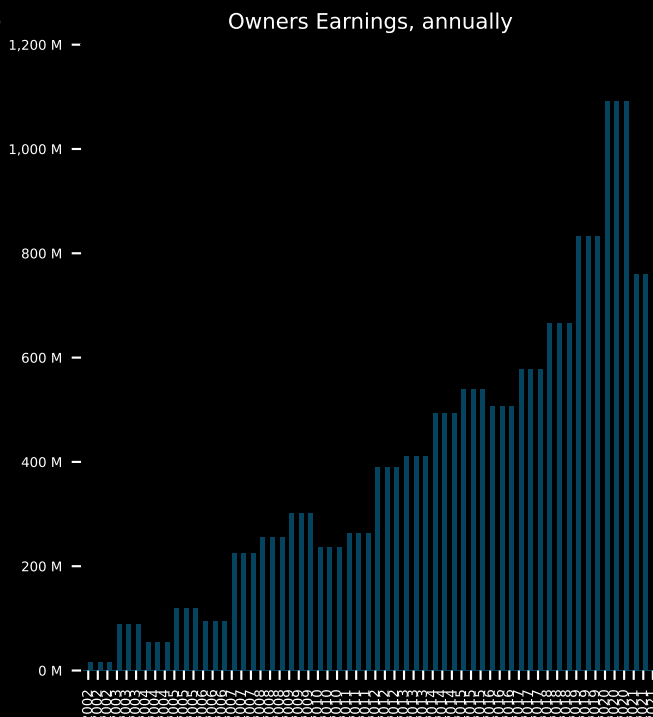
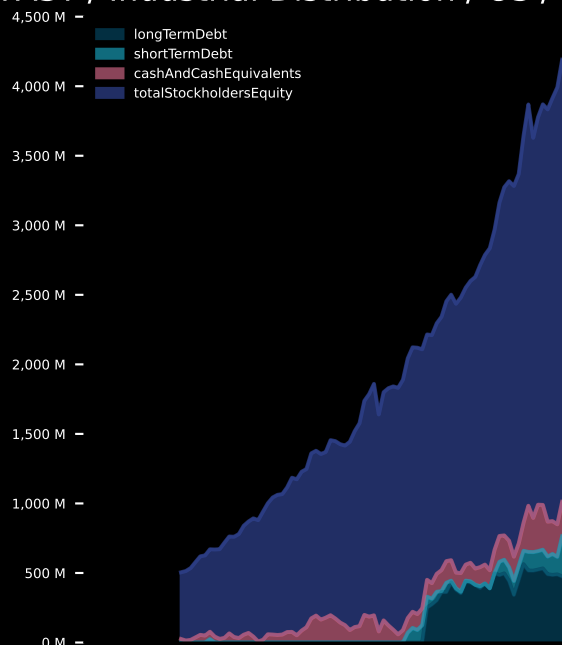
FAST / Industrial Distribution / US / 2022-08-23



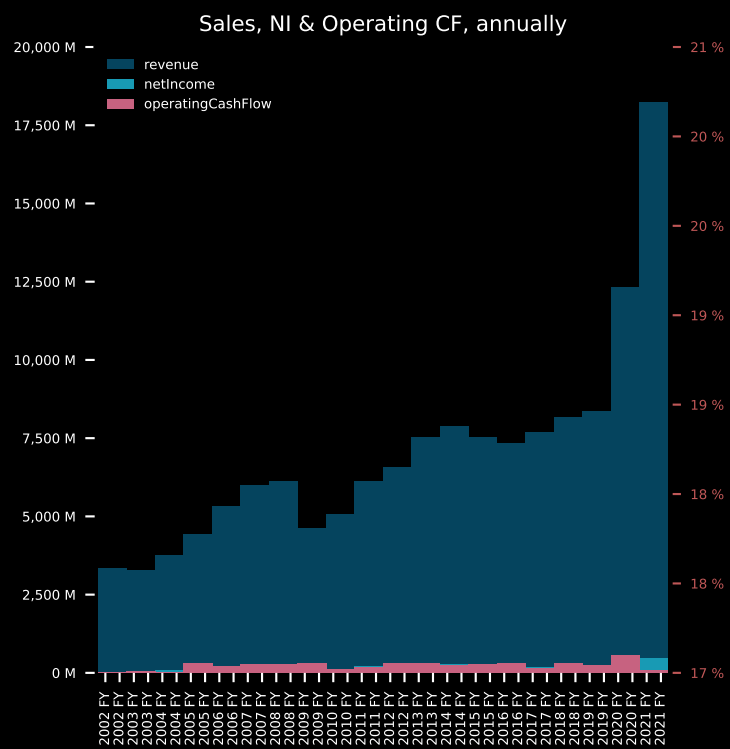
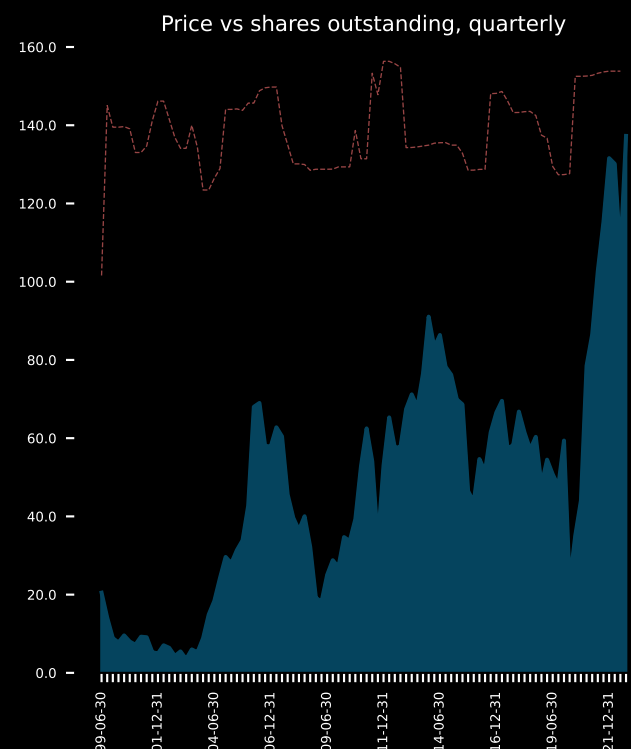
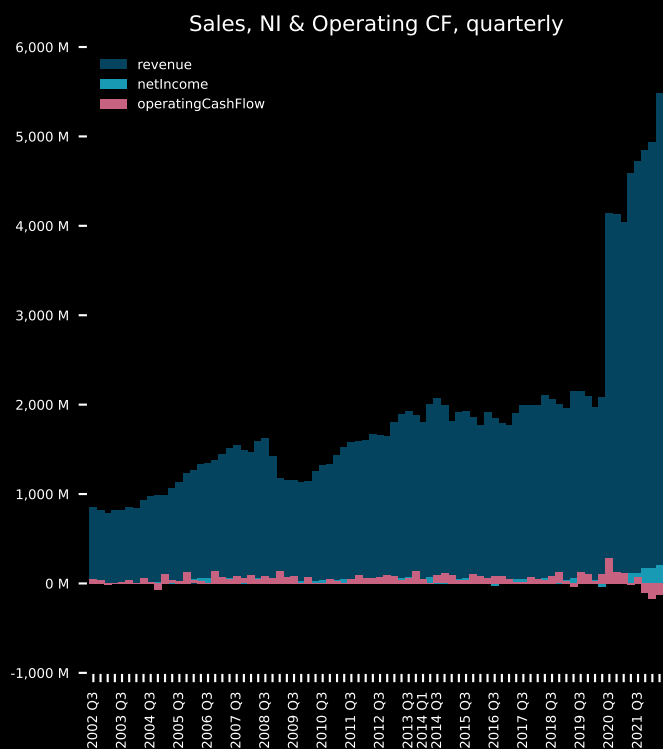
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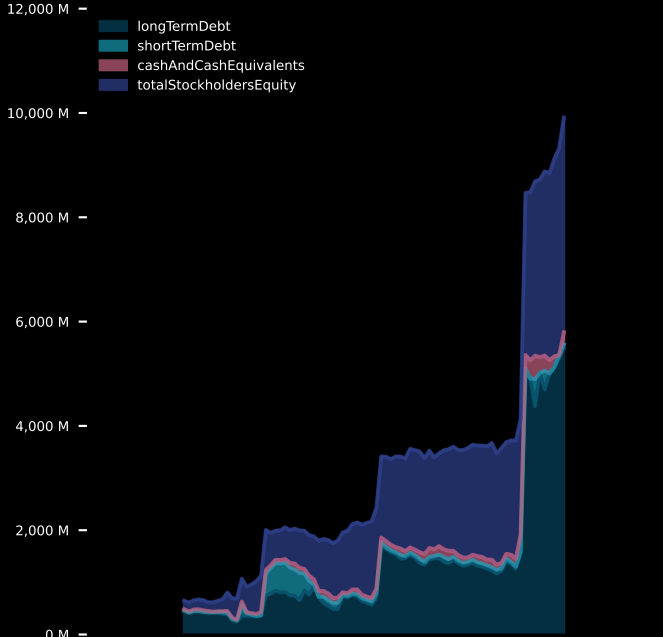
FAST / Industrial Distribution / US / 2022-08-23



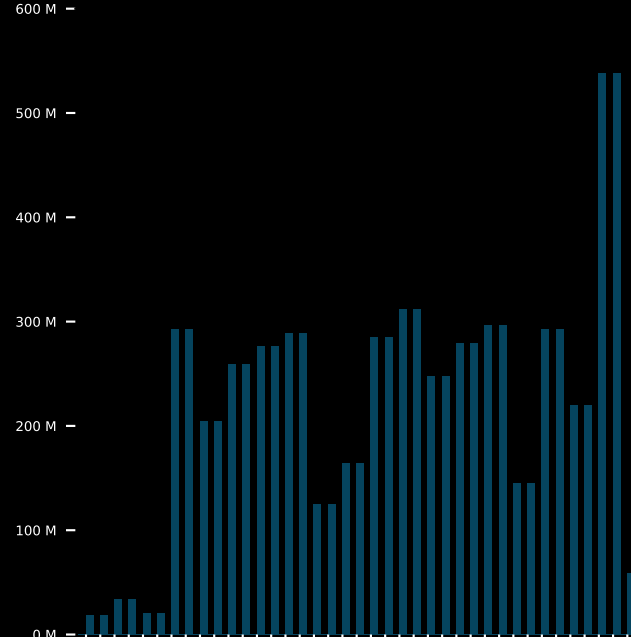
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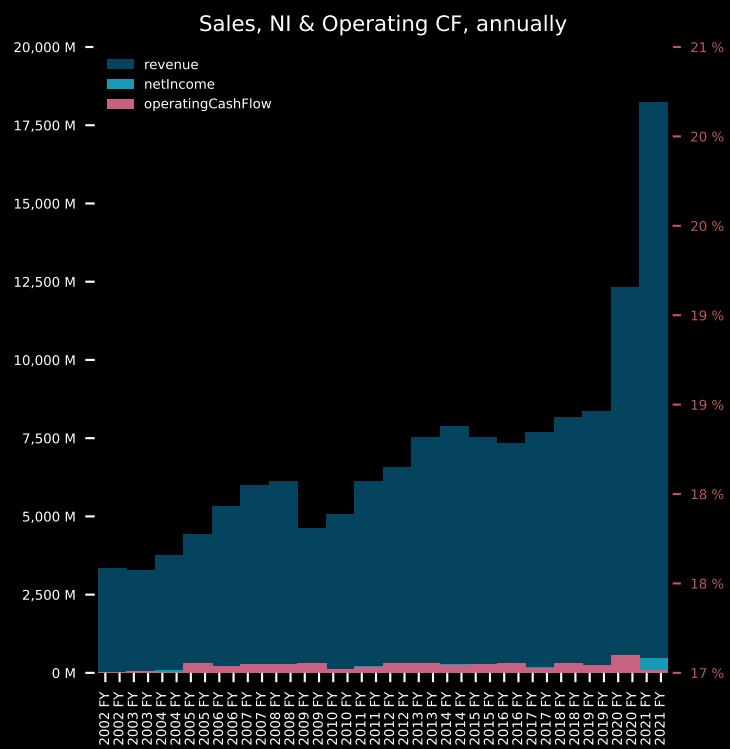
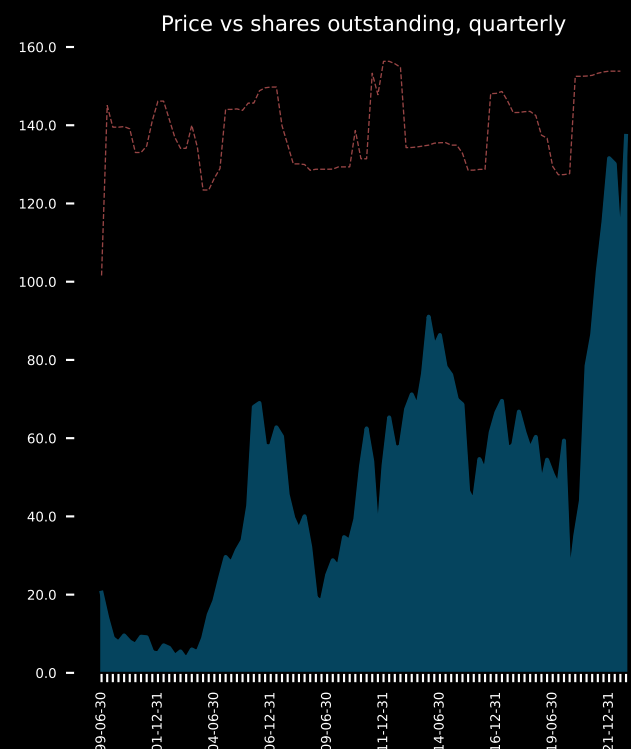
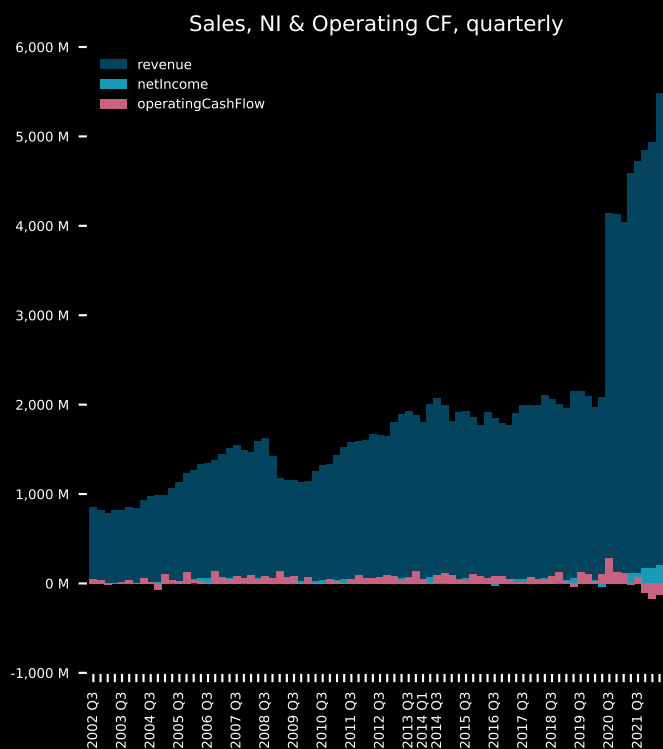
WCC / Industrial Distribution / US / 2022-08-23



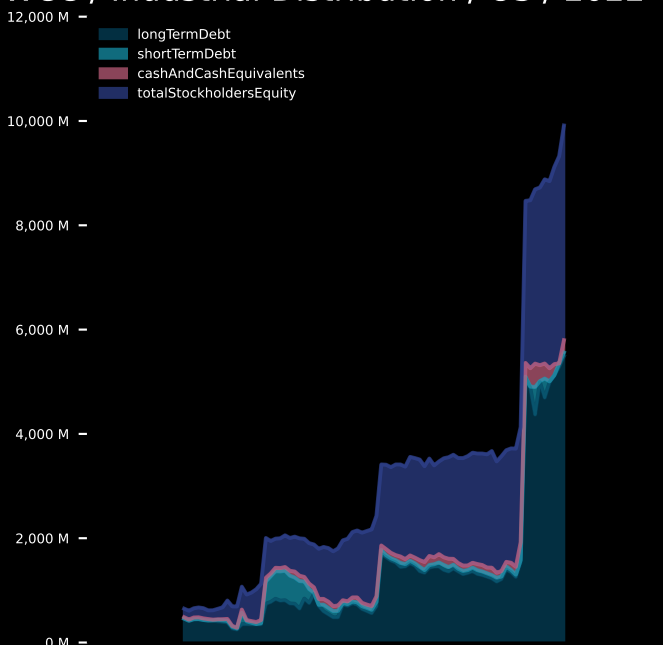
Owners Earnings, annually



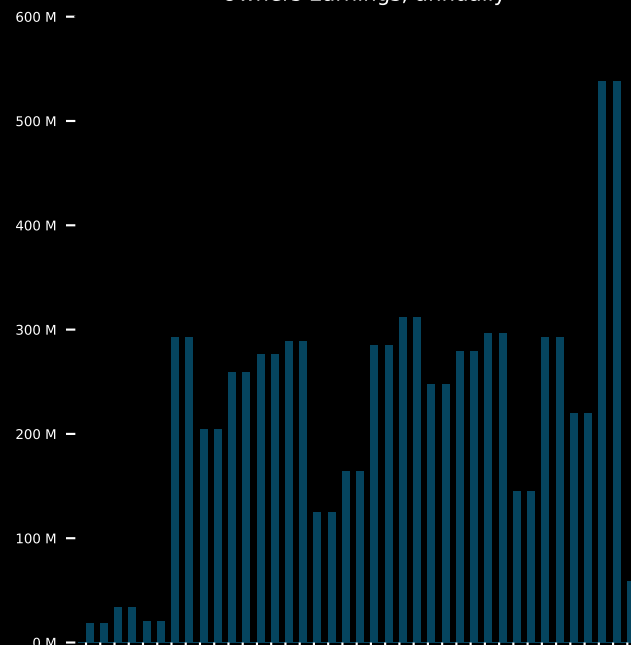
WESCO International, Inc. provides business-to-business distribution, logistics services, and supply chain solutions in the United States, Canada, and internationally. It operates through three segments: Electrical & Electronic Solutions (EES), Communications & Security Solutions (CSS), and Utility and Broadband Solutions (UBS). The EES segment supplies products and supply chain solutions, including electrical equipment and supplies, automation and connected devices, security, lighting, wire and cable, and safety, as well as maintenance, repair, and operating (MRO) products. This segment also offers contractor solutions, direct and indirect manufacturing supply chain optimization programs, lighting and renewables advisory services, and digital and automation solutions. The CSS segment operates in the network infrastructure and security markets. This segment sells products directly to end-users or through various channels, including data communications contractors, security, network, professional audio/visual, and systems integrators. It also provides safety and energy management solutions. The UBS segment offers products and



WCC / Industrial Distribution / US / 2022-08-23

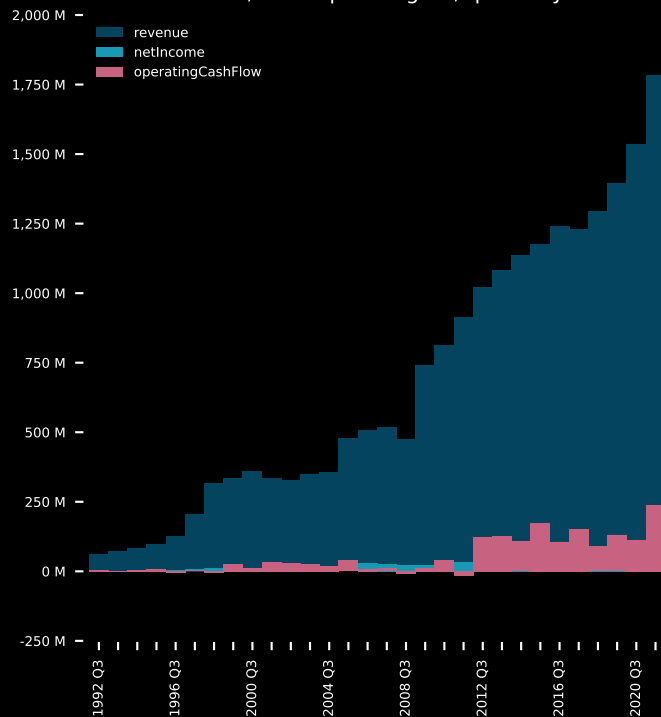


Owners Earnings, annually

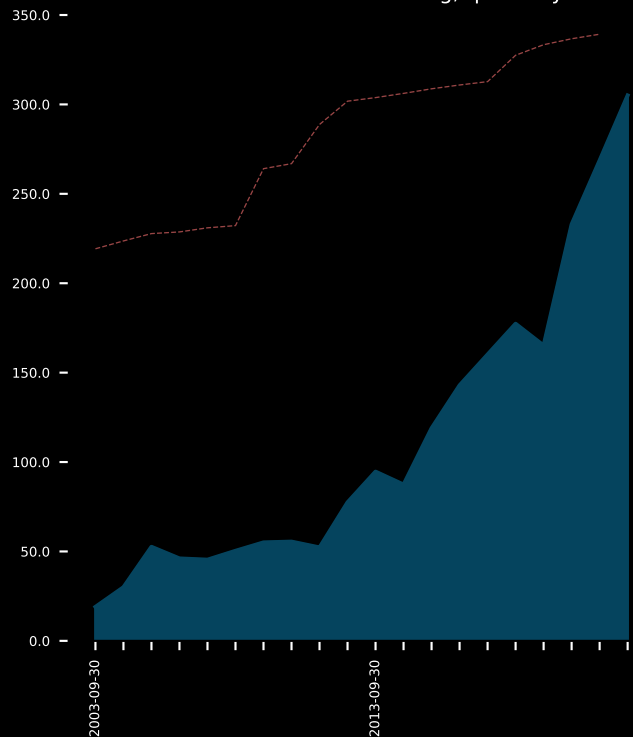


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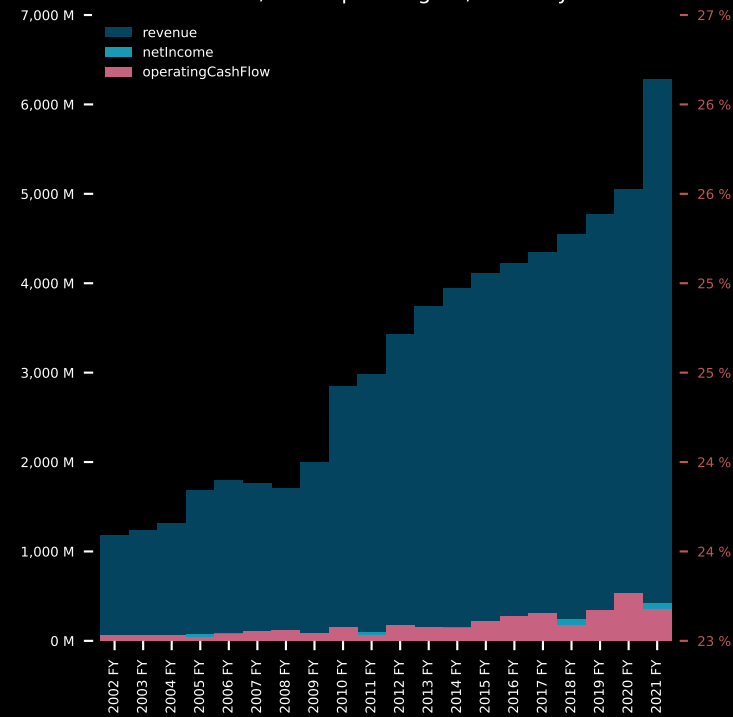
Sales, NI & Operating CF, quarterly



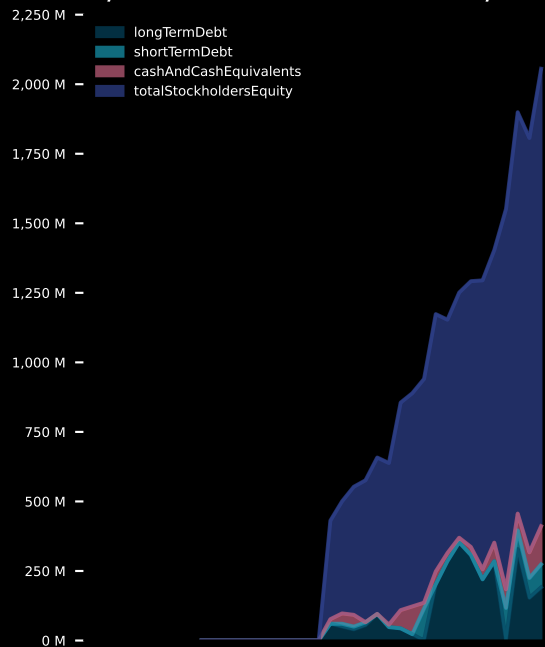
Price vs shares outstanding, quarterly



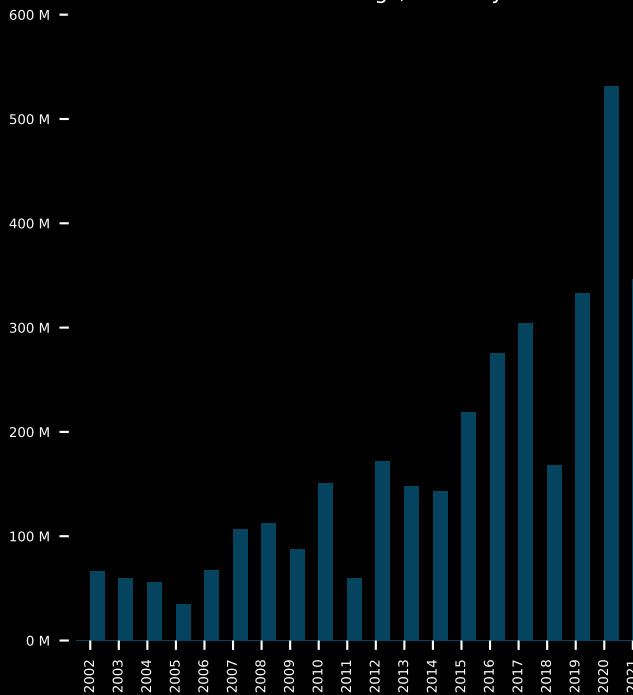
Sales, NI & Operating CF, annually



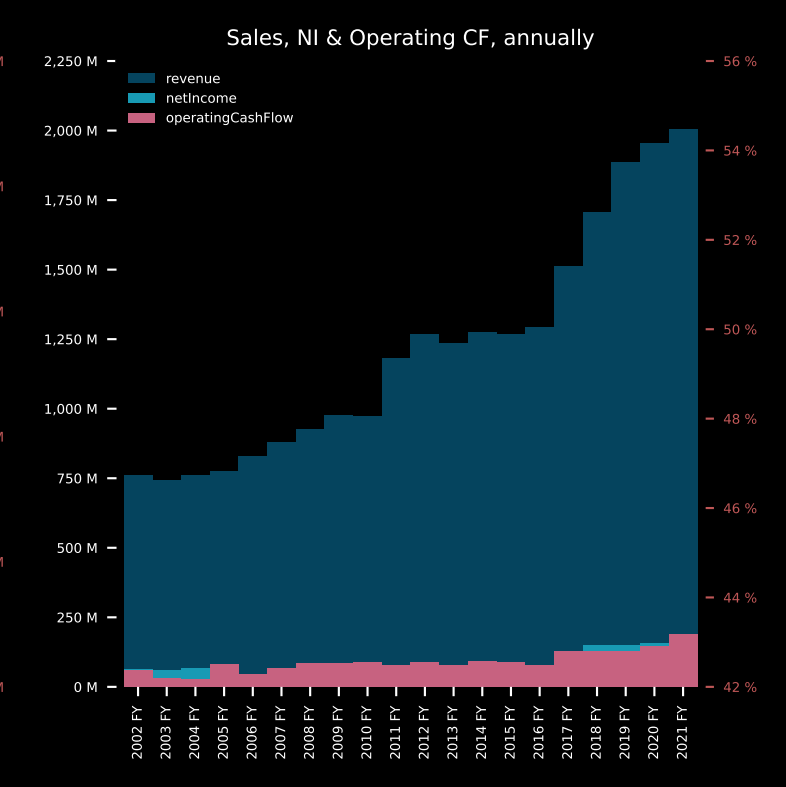
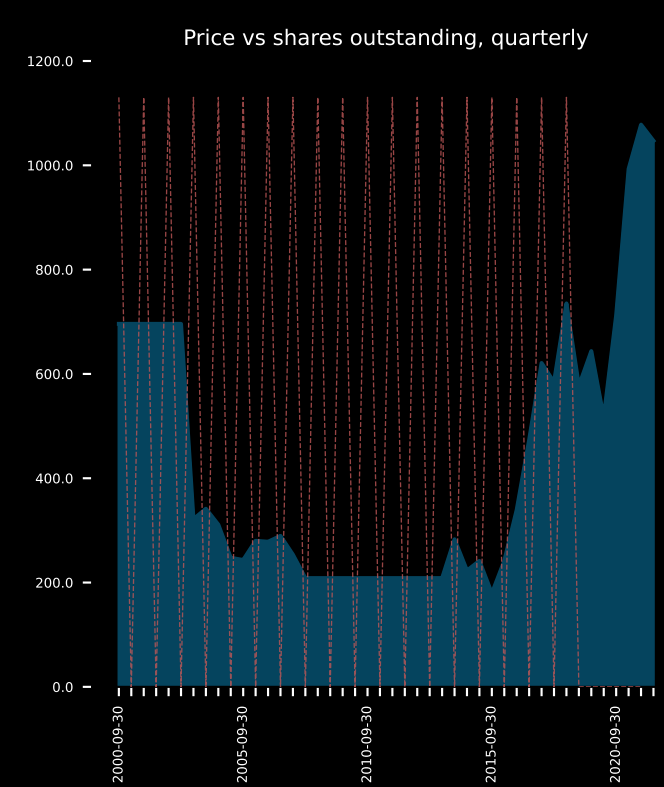
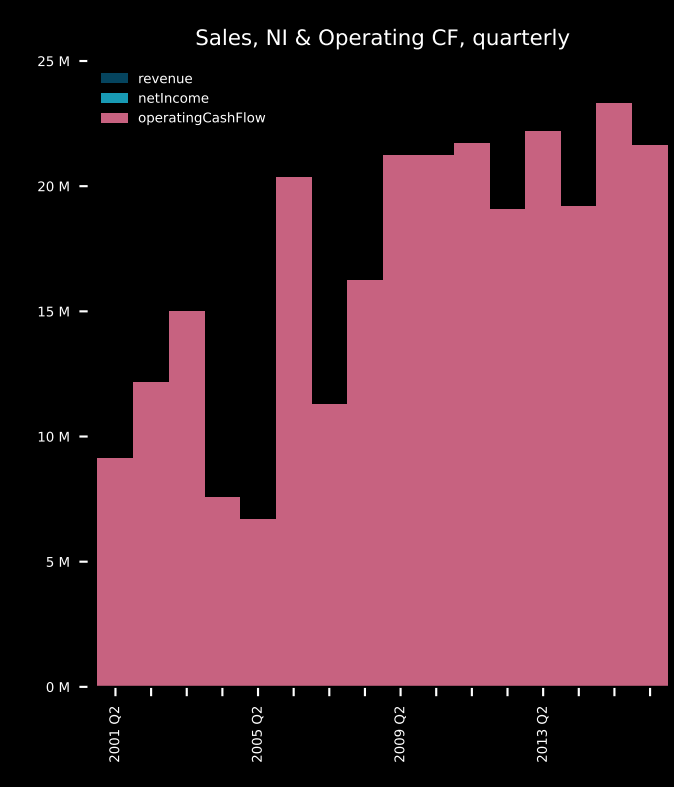
WSO-B / Industrial Distribution / US / 2022-08-23



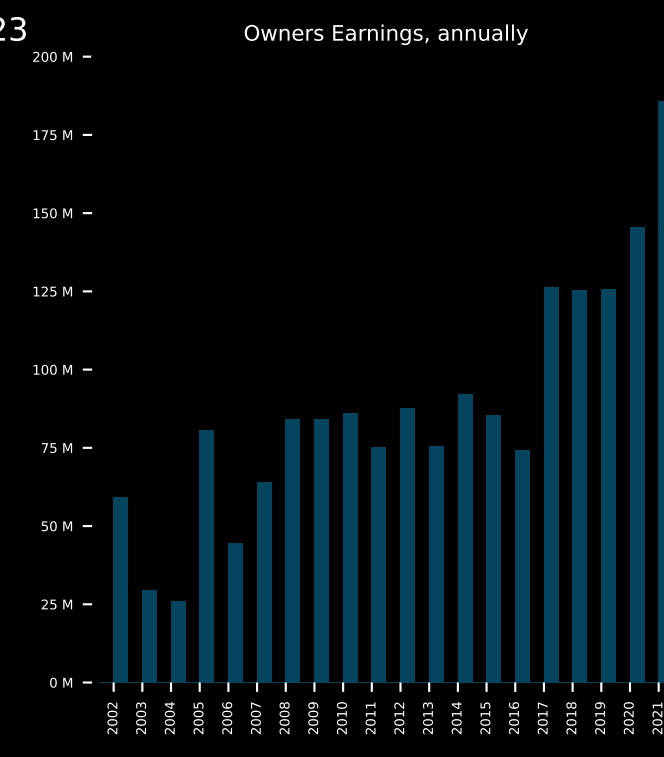
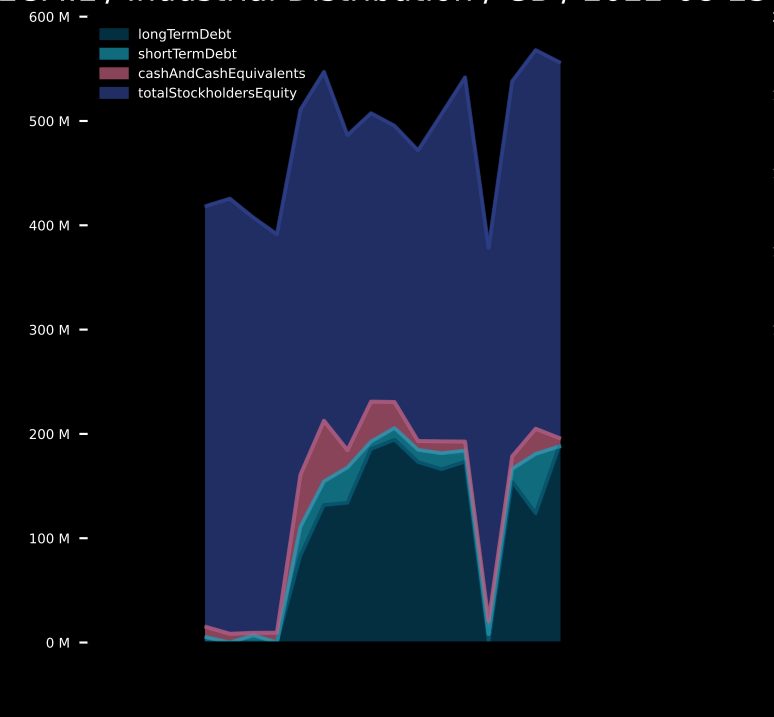
Owners Earnings, annually



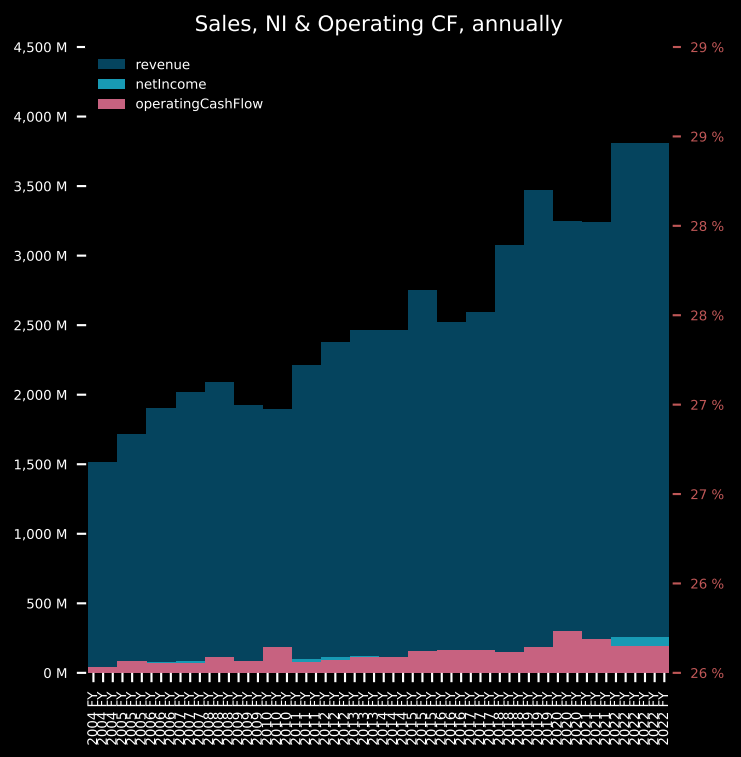
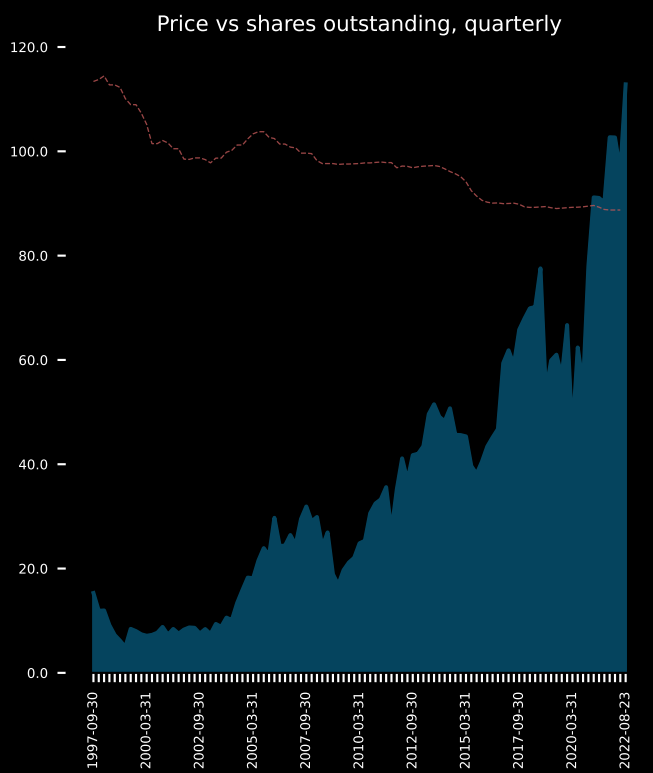
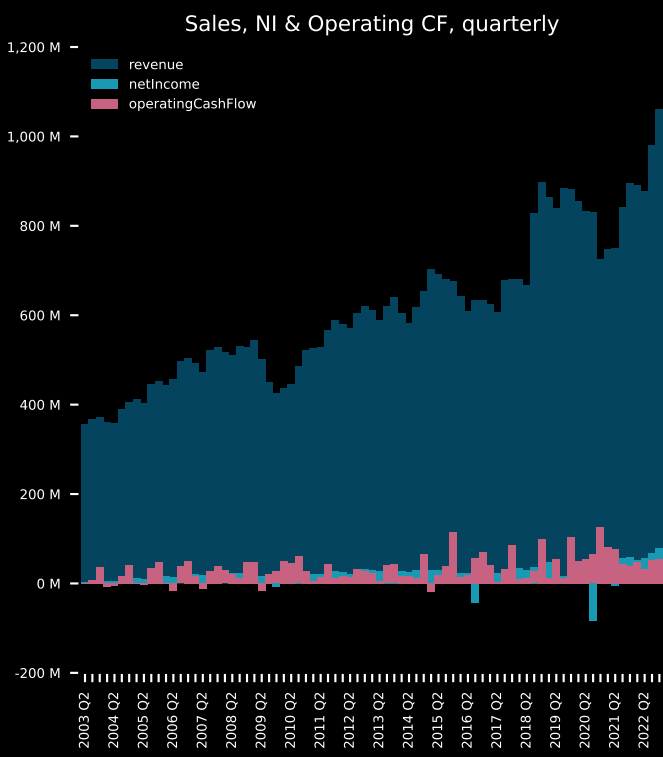
Watsco, Inc., together with its subsidiaries, distributes air conditioning, heating, refrigeration equipment, and related parts and supplies. The company distributes equipment comprising residential ducted and ductless air conditioners, such as gas, electric, and oil furnaces; commercial air conditioning and heating equipment systems; and other specialized equipment. It also offers parts, including replacement compressors, evaporator coils, motors, and other component parts; and supplies, such as thermostats, insulation materials, refrigerants, ductworks, grills, registers, sheet metals, tools, copper tubing, concrete pads, tapes, adhesives, and other ancillary supplies, as well as plumbing and bathroom remodeling supplies. The company serves contractors and dealers that service the replacement and new construction markets for residential and light commercial central air conditioning, heating, and refrigeration systems. As of December 31, 2021, it operated from 671 locations in the United States, Canada, Mexico, and Puerto Rico, as well as exports its products to Latin America and the Caribbean Basin. Watsco, Inc. was founded in 1945



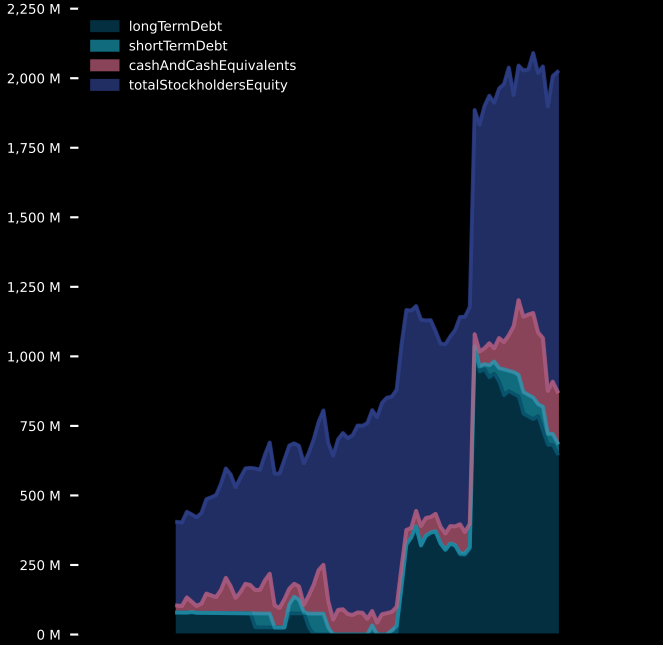
ECM.L / Industrial Distribution / GB / 2022-08-23



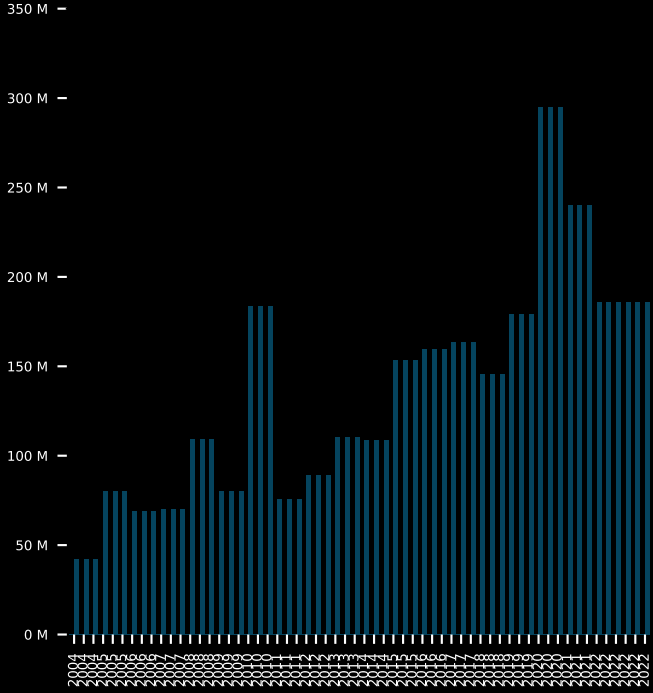
Electrocomponents plc, together with its subsidiaries, distributes various electronics and industrial products in the United Kingdom, the United States, France, Germany, Italy, and internationally. It provides industrial interconnect and test, industrial automation and control, board-level electronics, and single-board computing products; and tools, consumables, and facilities maintenance products, such as personal protective equipment, site safety products, and 3D printing products. The company also supplies test and measurement products, semiconductors, and SBC and passive products. In addition, it operates DesignSpark, an online design community and resource center for makers, students, and design engineers. The company offers its products under the Needlers and Liscombe, RS Components, Allied Electronics & Automation, RS PRO, OKdo, DesignSpark, and IESA brands to electronic design engineers, machine and panel builders, and maintenance engineers, as well as buyers. It serves manufacturing, services, and infrastructure industries. Electrocomponents plc was founded in 1928 and is headquartered in London, the United Kingdom.



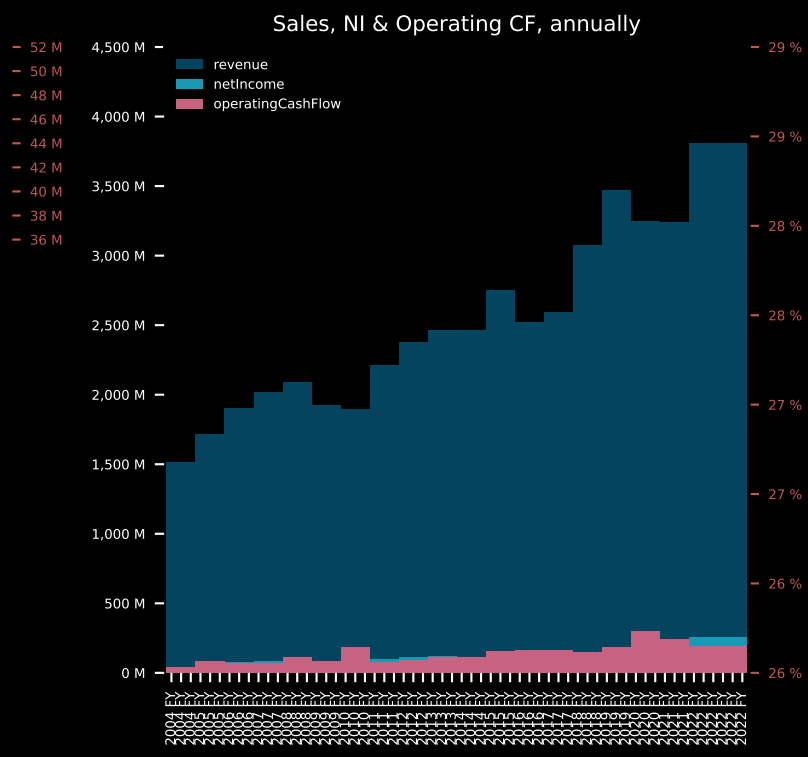
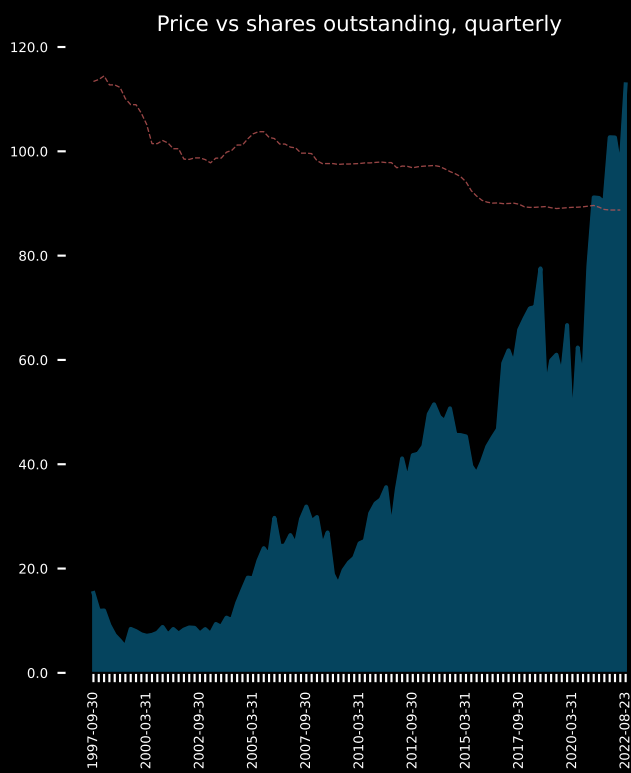
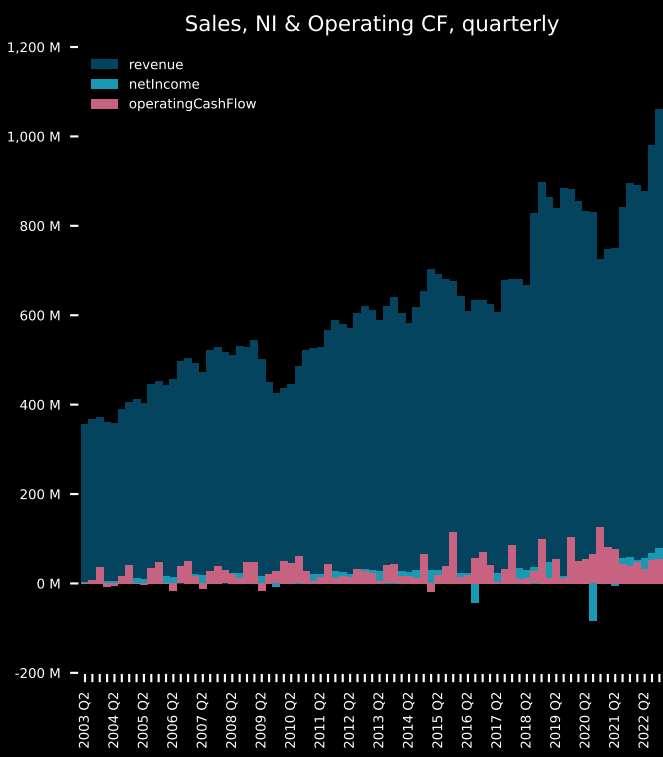
AIT / Industrial Distribution / US / 2022-08-23



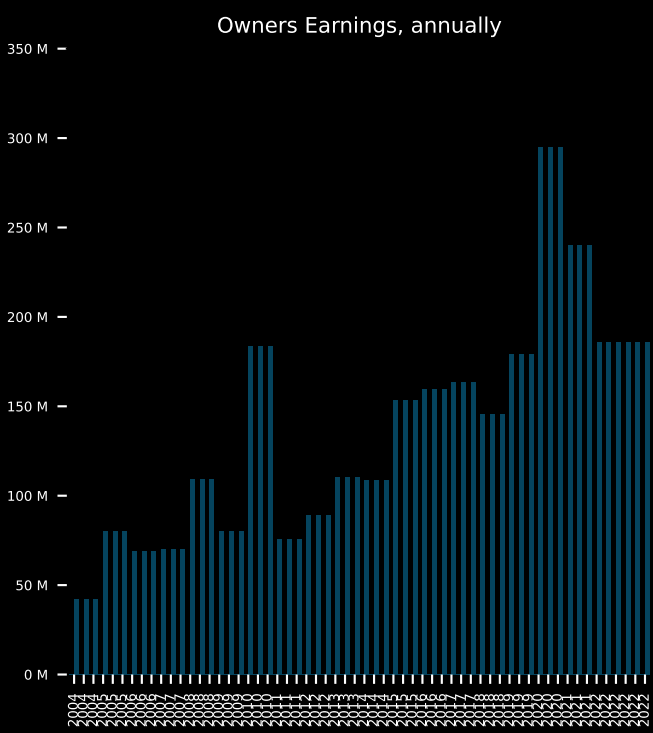
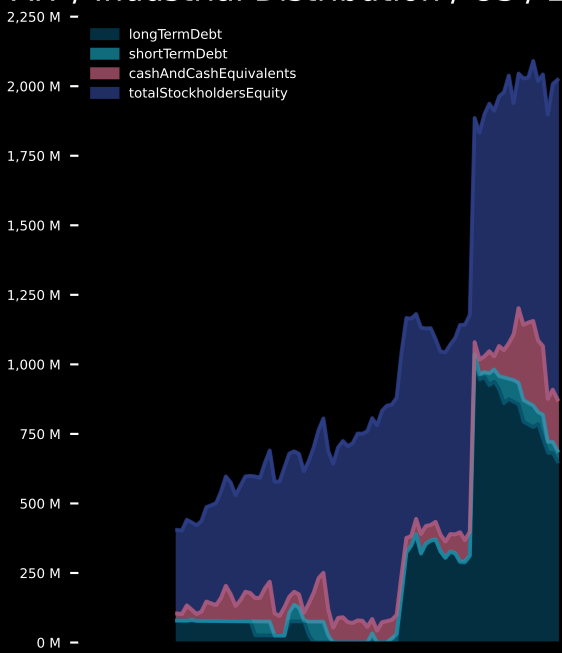
Owners Earnings, annually



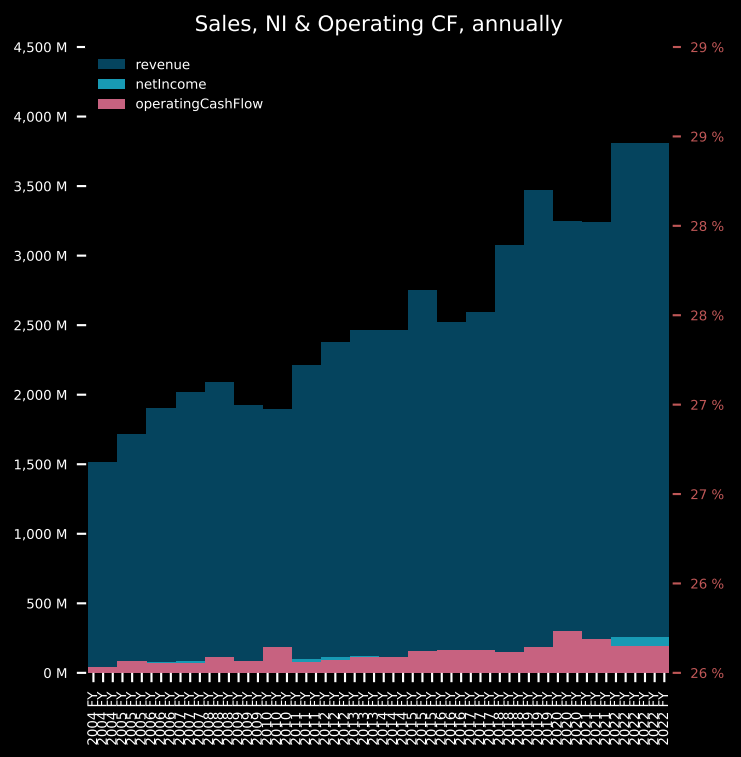
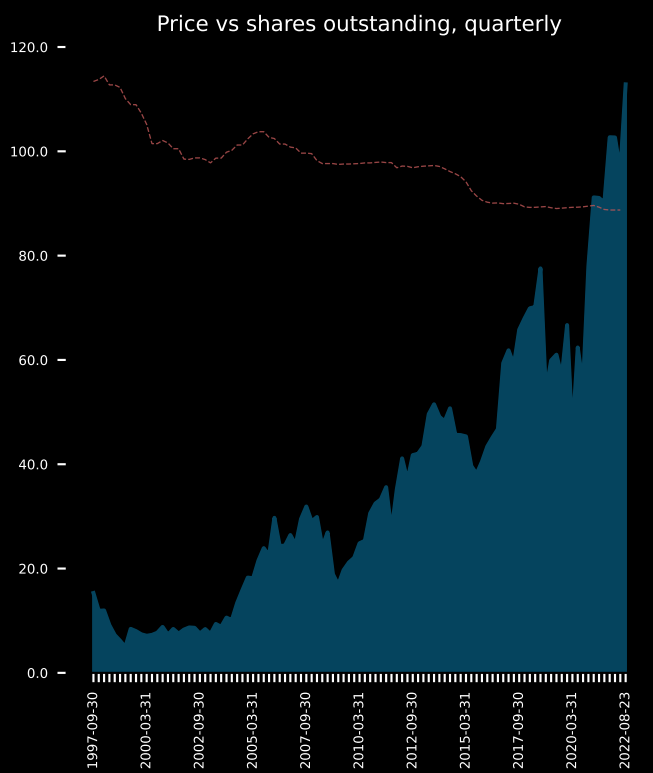
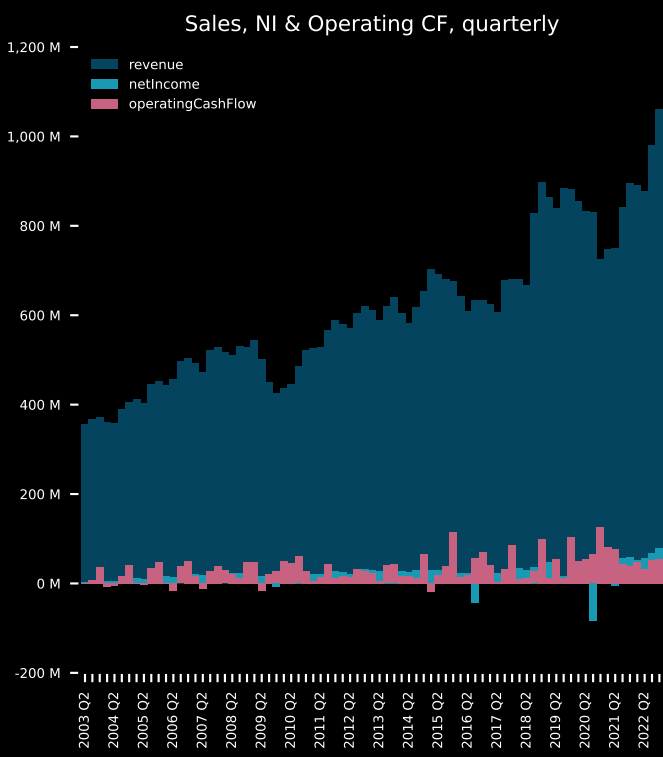
Applied Industrial Technologies, Inc. distributes industrial products in North America, Australia, New Zealand, and Singapore. It operates through two segments, Service Center Based Distribution, and Fluid Power & Flow Control. The company distributes bearings, power transmission products, engineered fluid power components and systems, specialty flow control solutions, advanced automation products, industrial rubber products, linear motion components, tools, safety products, oilfield supplies, and other industrial and maintenance supplies; and motors, belting, drives, couplings, pumps, hydraulic and pneumatic components, filtration supplies, valves, fittings, process instrumentation, actuators, and hoses, as well as other related supplies for general operational needs of customers' machinery and equipment. It also operates fabricated rubber shops and service field crews that install, modify, and repair conveyor belts and rubber linings, as well as offer hose assemblies. In addition, the company provides equipment repair and technical support services. It distributes industrial products through a network of service centers. The company



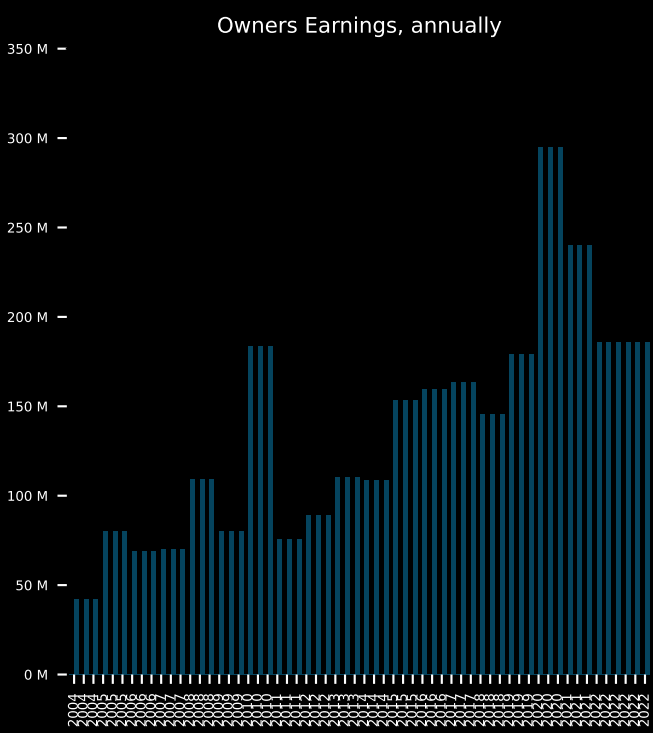
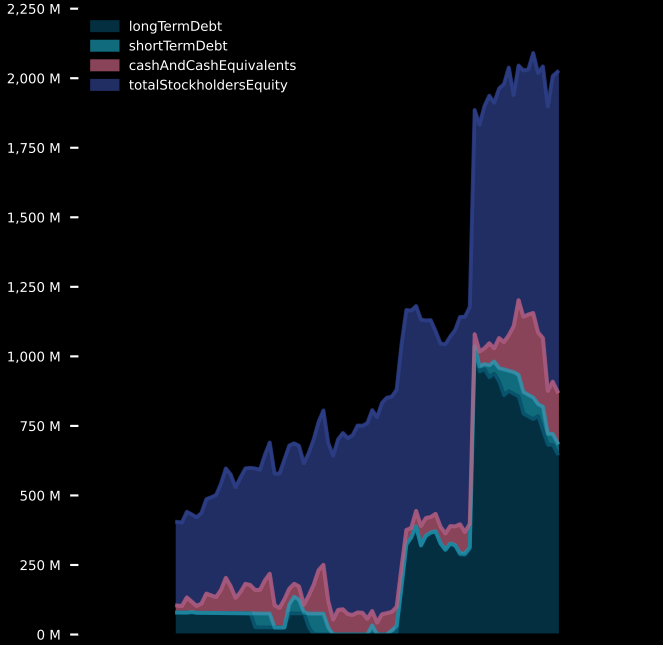
AIT / Industrial Distribution / US / 2022-08-23



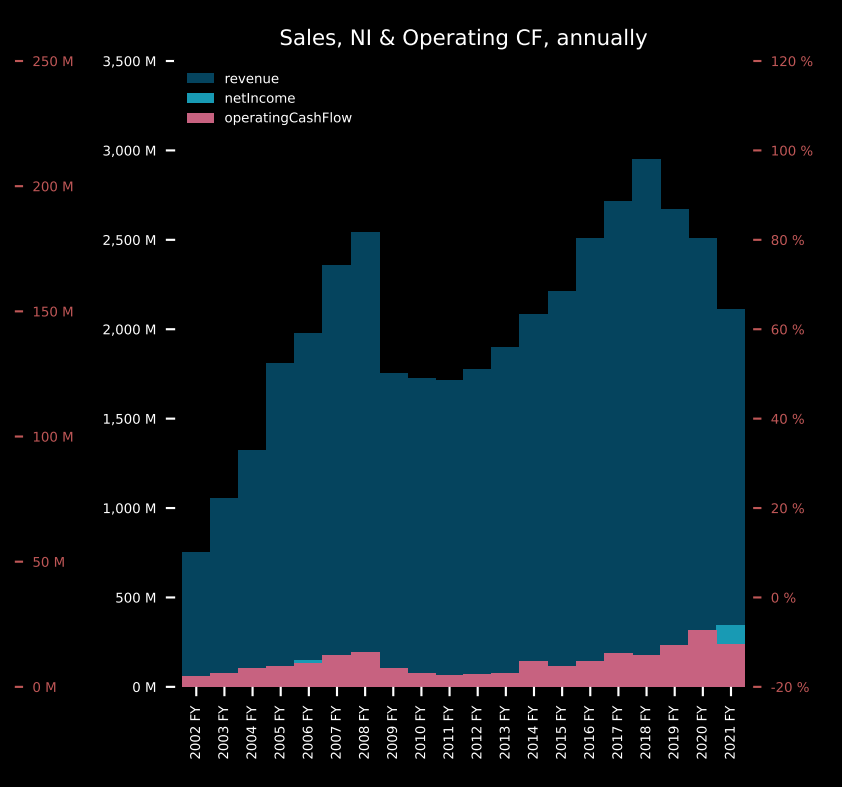
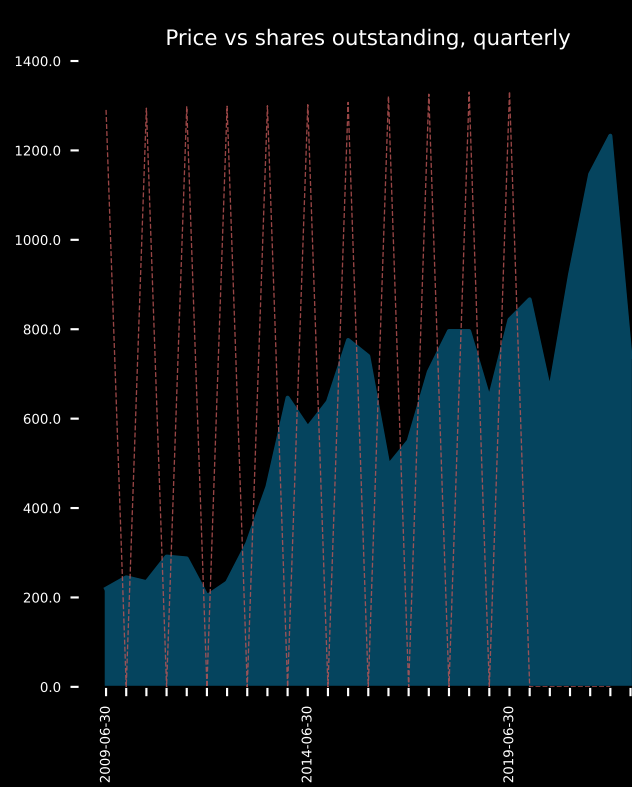
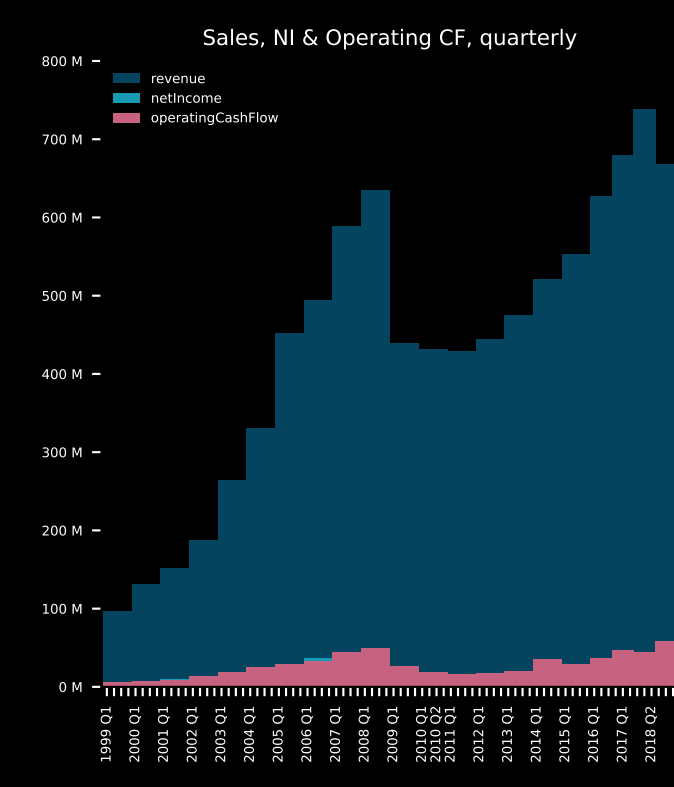
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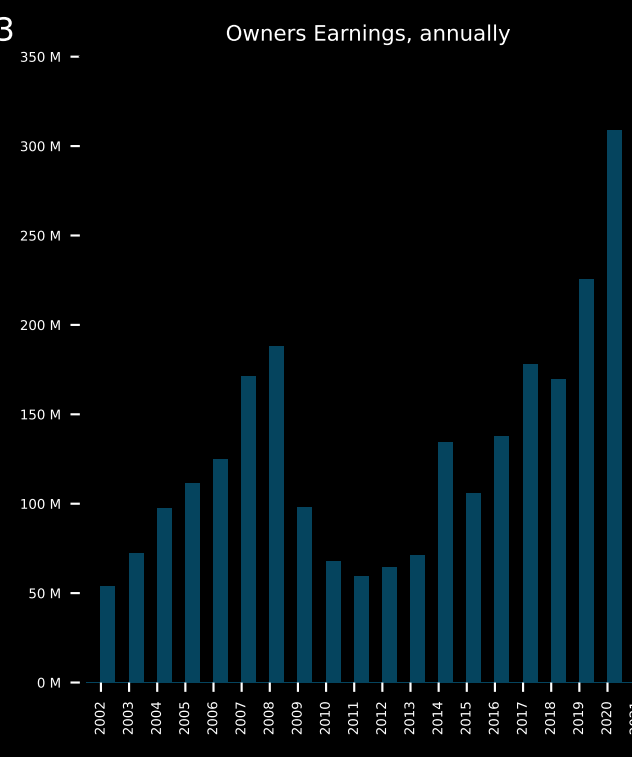
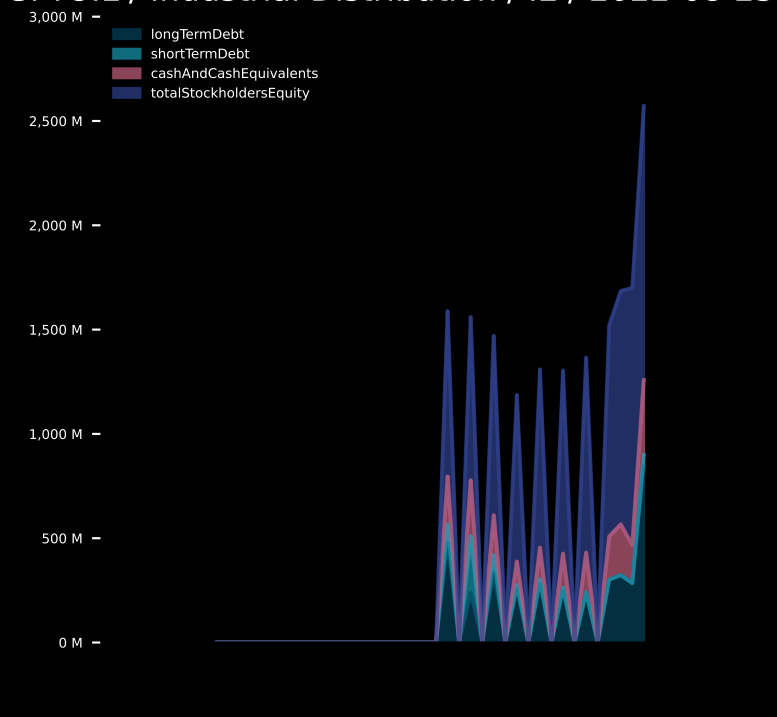
AIT / Industrial Distribution / US / 2022-08-23



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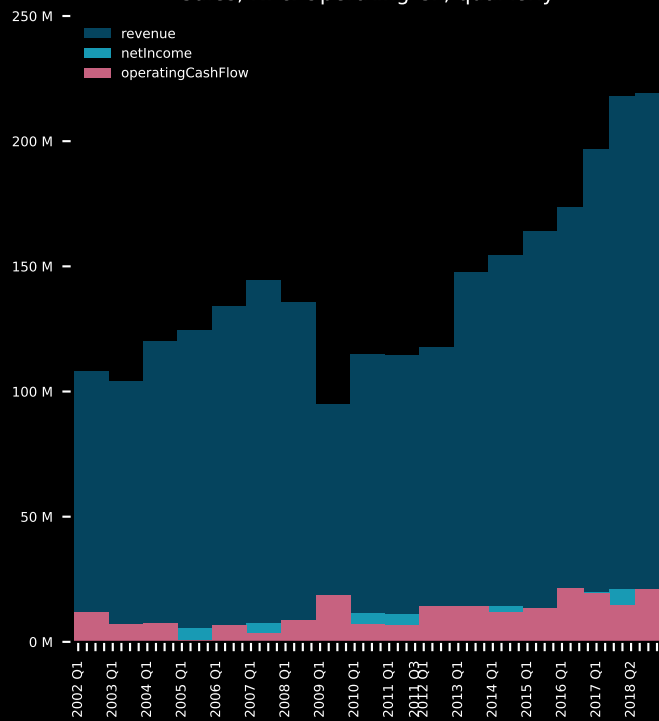


GFTU.L / Industrial Distribution / IE / 2022-08-23

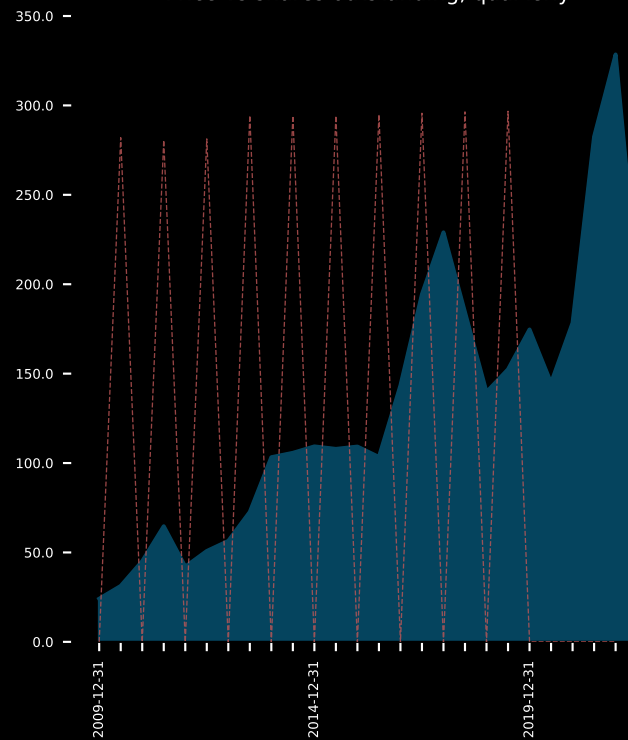


Grafton Group plc engages in the distribution, retailing, and manufacturing businesses in Ireland, the Netherlands, Finland, and the United Kingdom. Its Distribution segment distributes building and plumbing materials to professional trades people engaged in residential repair, maintenance, and improvement projects, as well as in residential and other new build construction. This segment operates 302 branches primarily under the Selco, MacBlair, and Leyland SDM brands in the United Kingdom; the Chadwicks brand in the Republic of Ireland; the Isero and Polvo brands in the Netherlands; and the IKH brand in Finland. The company's Retailing segment engages in DIY and home improvement business that supplies a range of products, including paints, lighting products, homestyle products, housewares, bathroom products, and kitchens, as well as gardening and Christmas products. This segment operates 35 stores primarily under the Woodie's brand. Its Manufacturing segment manufactures dry mortar for residential and commercial construction projects; and plastics and wooden staircase. Grafton Group plc was founded in 1902 and is headquartered in Dublin, Ireland.

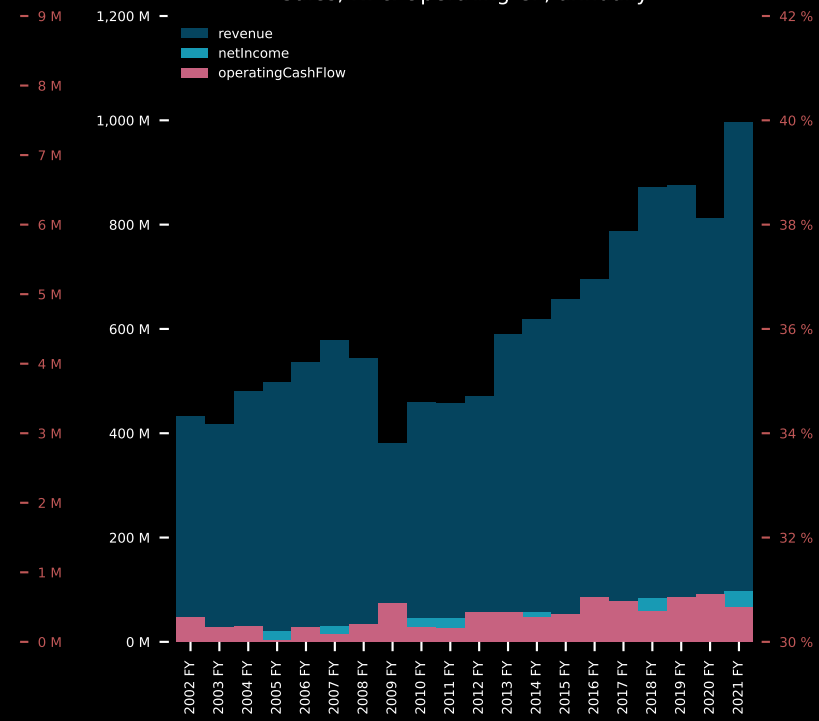
Sales, NI & Operating CF, quarterly



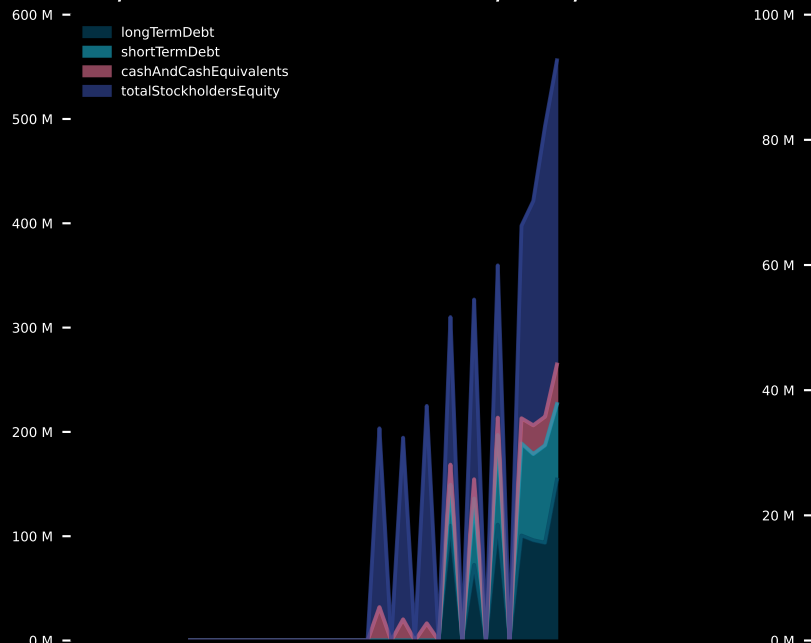
Price vs shares outstanding, quarterly



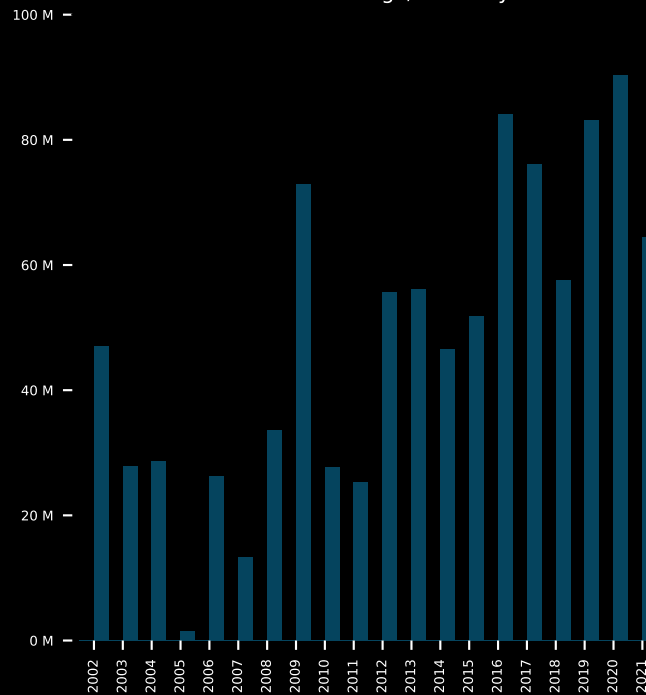
Sales, NI & Operating CF, annually



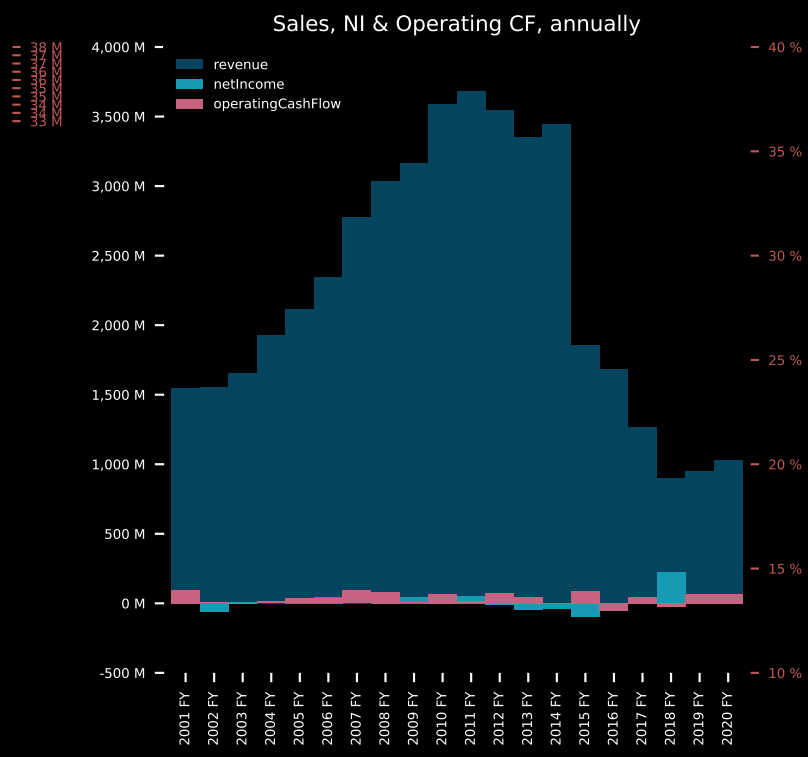
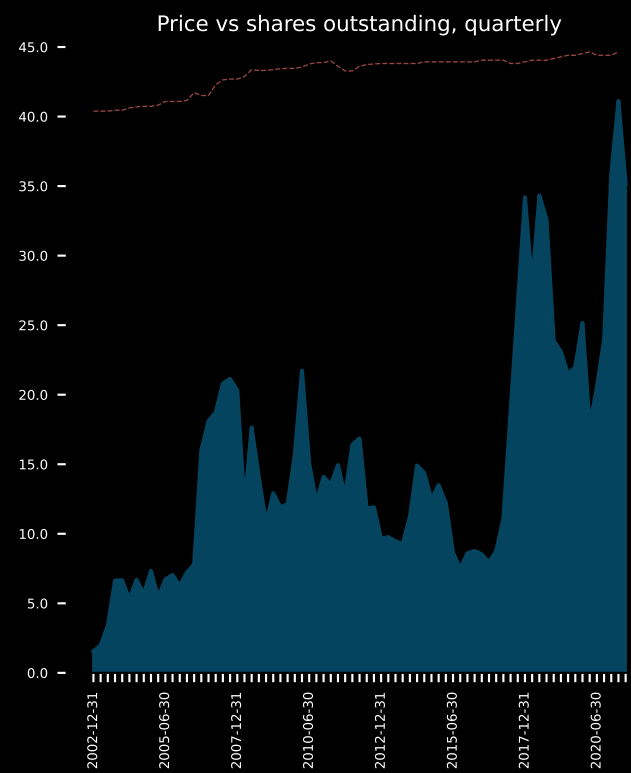
OSN.SW / Industrial Distribution / CH / 2022-08-23



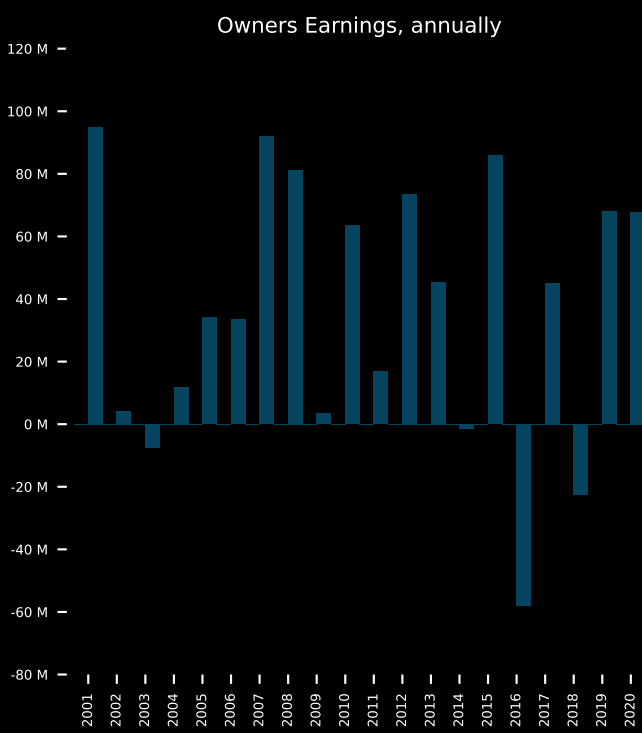
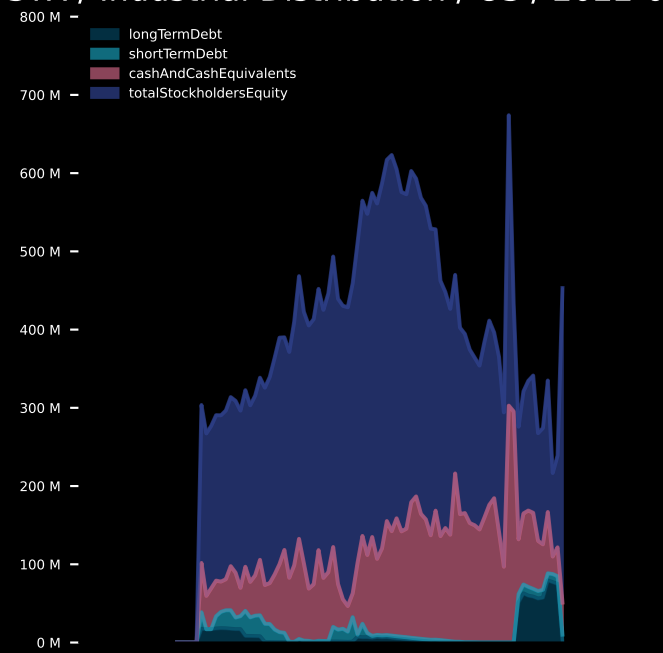
Owners Earnings, annually



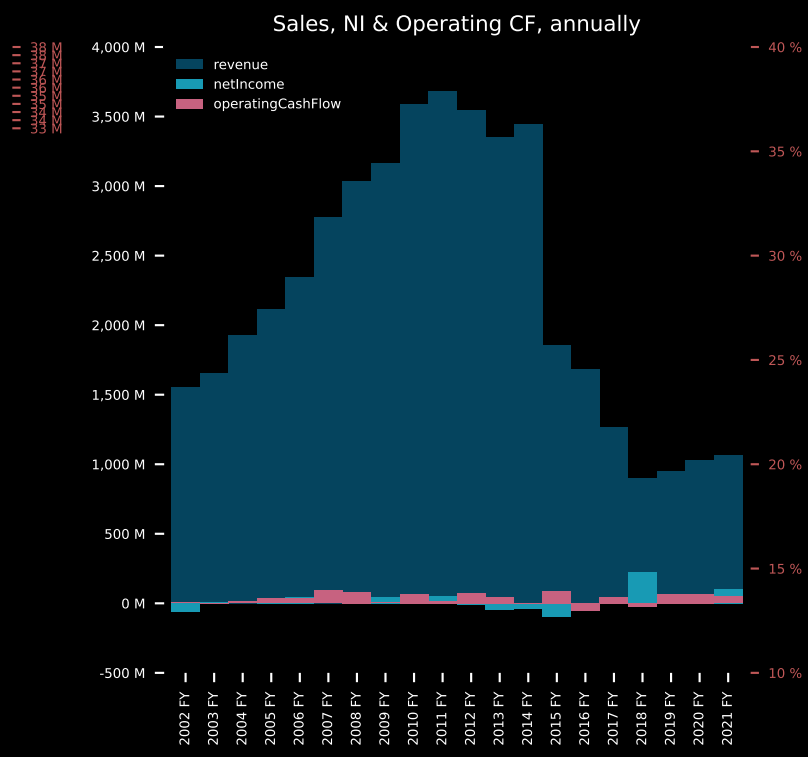
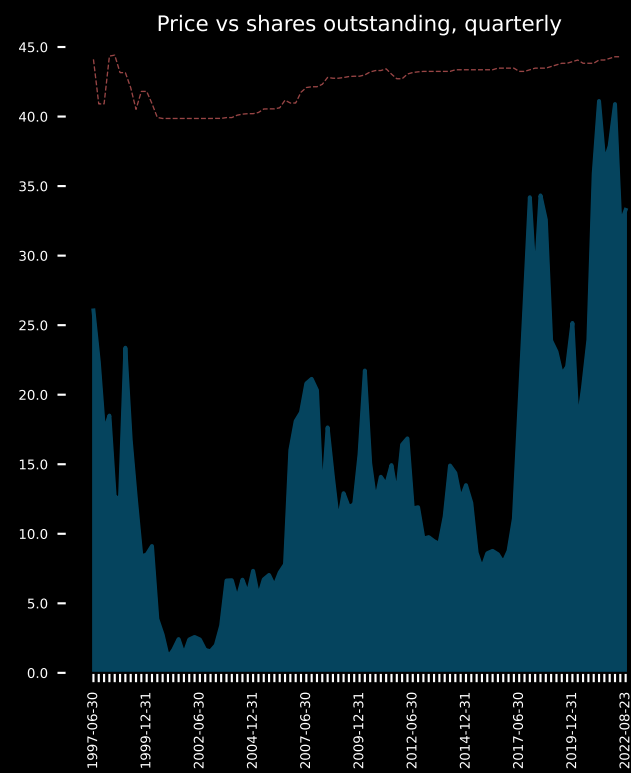
Bossard Holding AG operates in the field of industrial fastening and assembly technology in Europe, the United States, and Asia. The company offers standard fastening elements, such as screws, nuts, washers, pins, clamping and positioning elements, and anchorage systems; direct assembly screws for wood, metal, plastics, and concrete; and securing and anti loosening elements, such as securing and anti loosening screws, self-locking nuts, securing and anti loosening washers, and retaining rings for shafts and bores. It also provides specific fastening technologies, clinching technology, rivet technology, threaded inserts, clip fasteners, welding technology, and embedding and surface bonding fasteners; and functional elements comprising electrical products, access solutions, and sealing technology. In addition, the company offers customized solutions, such as turned, milled, extruded, stamped, and bent parts; and provides related engineering and logistics services. Further, it offers surface coatings for mechanical fastening elements; functional coatings are used when fastening elements require a coating that assume a



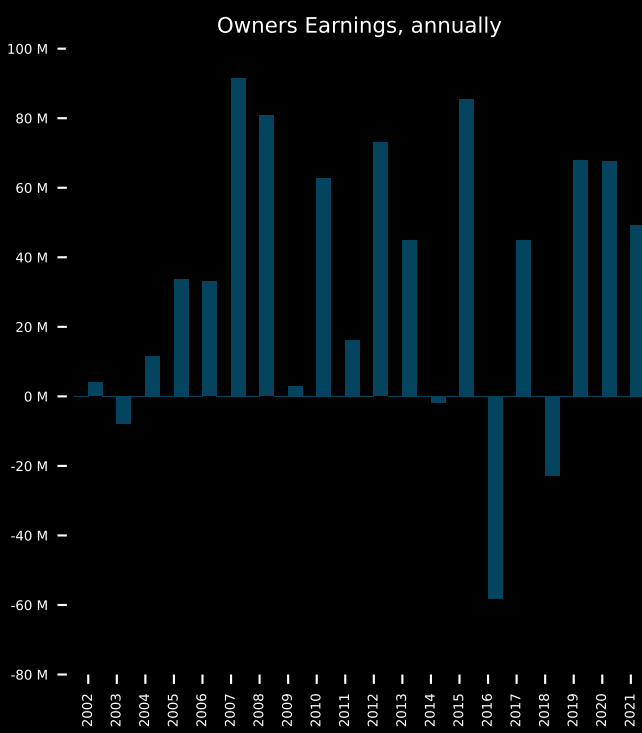
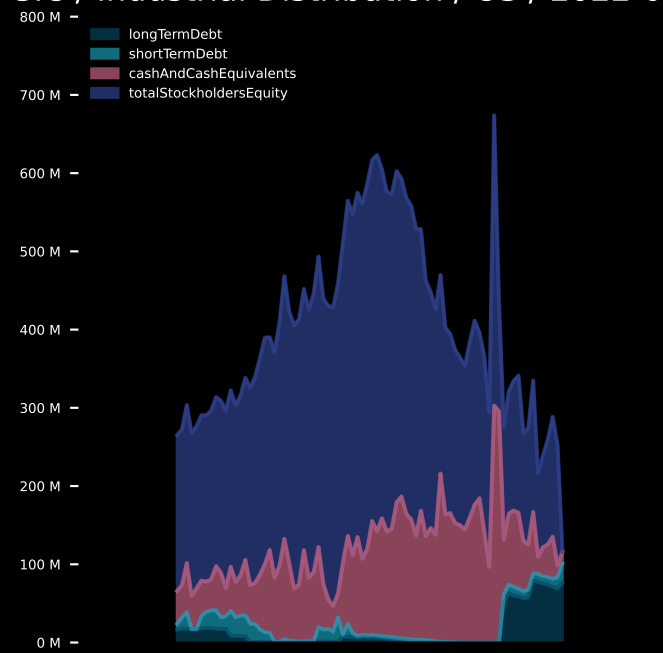
SYX / Industrial Distribution / US / 2022-08-22



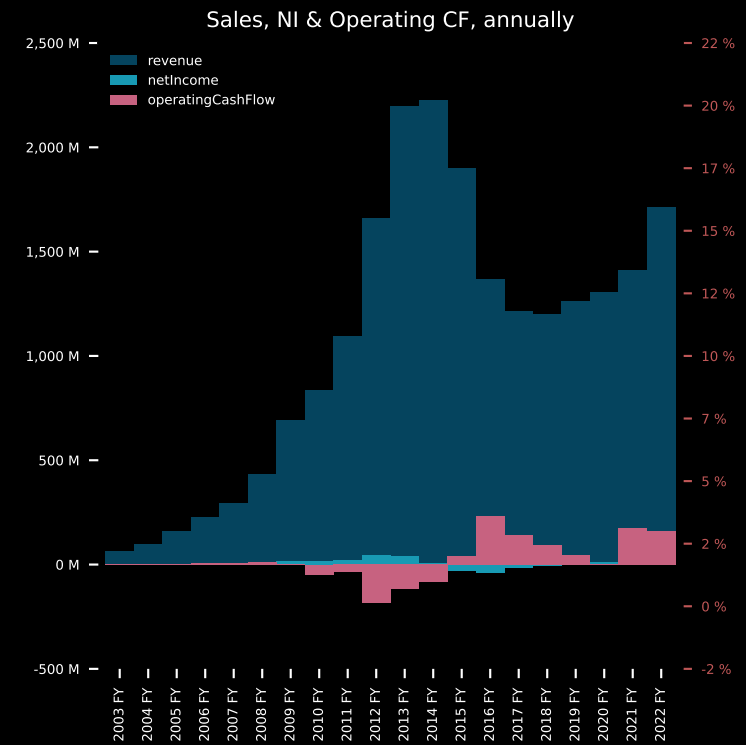
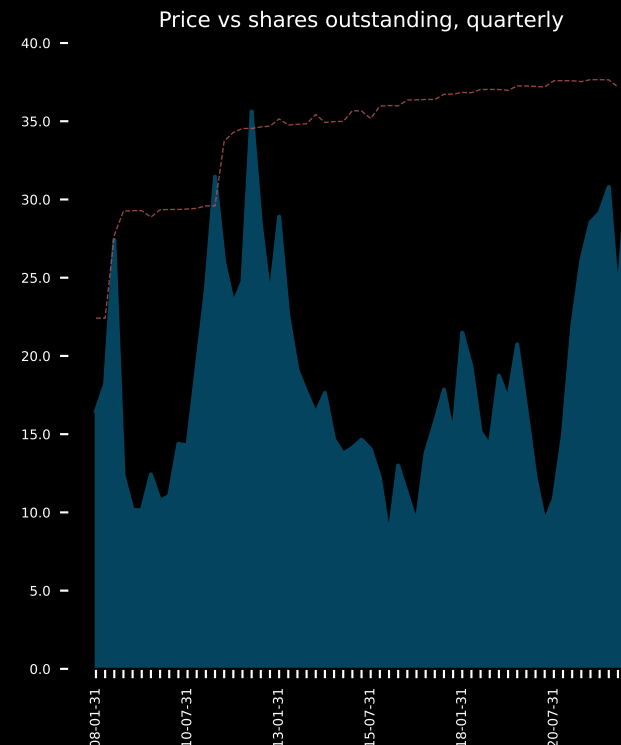
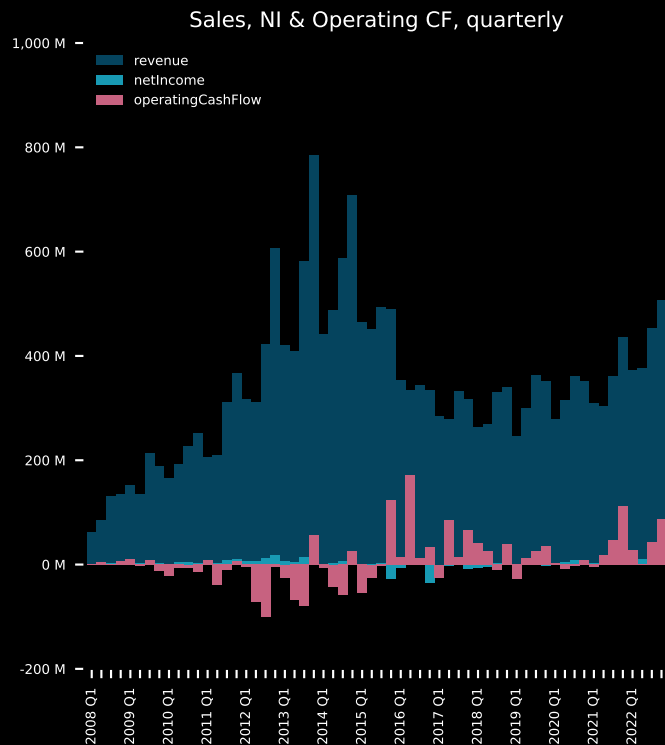
Systemax Inc., through its subsidiaries, operates as a direct marketer of brand name and private label industrial and business equipment and supplies in North America. It sells a range of maintenance, repair, and operation products, including storage and shelving, material handling, janitorial and maintenance products, furniture and office products, workbenches and shop desks, HVAC/R and fans, safety and security products, outdoor and grounds maintenance products, tools and instruments, and office and school supplies. The company also sells plumbing products and pumps, packaging products and supplies, electrical and lighting products, food service products and appliances, raw materials and building supplies, motors and power transmission, pneumatics and hydraulics, medical and laboratory equipment, metalworking and cutting tools, vehicle maintenance products, and fasteners and hardware. It offers its products under the Global, GlobalIndustrial.com, Nexel Paramount, and Interior brand names. The company offers its products to for-profit businesses, educational organizations, and government entities through its



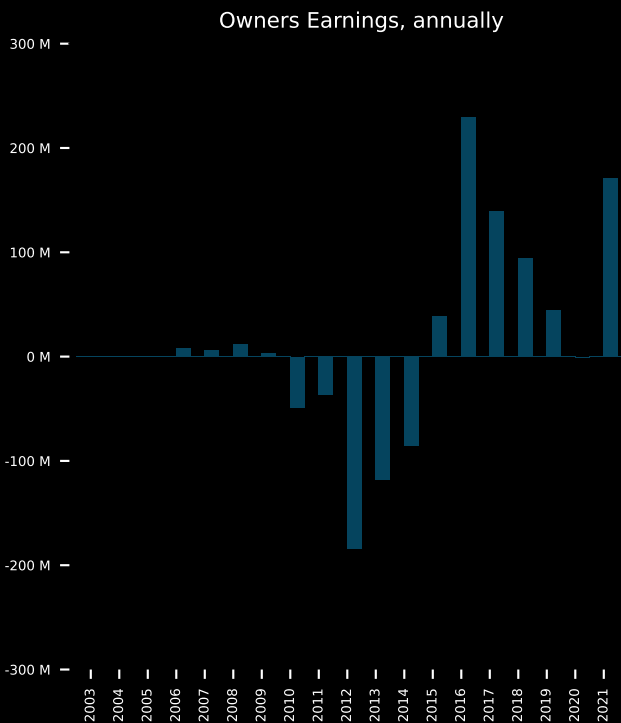
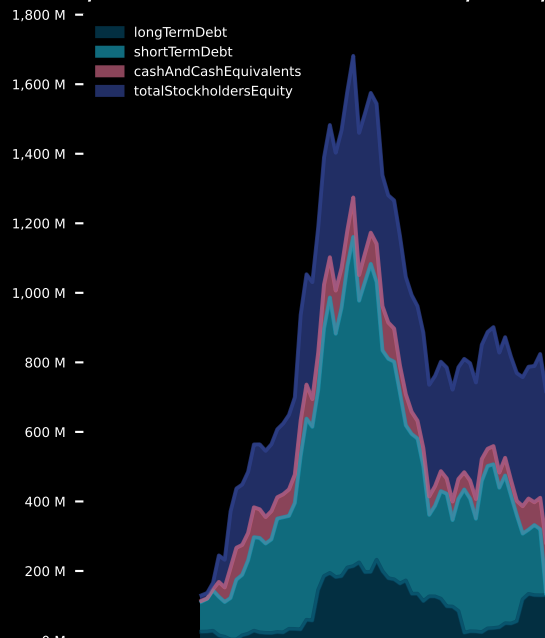
GIC / Industrial Distribution / US / 2022-08-23



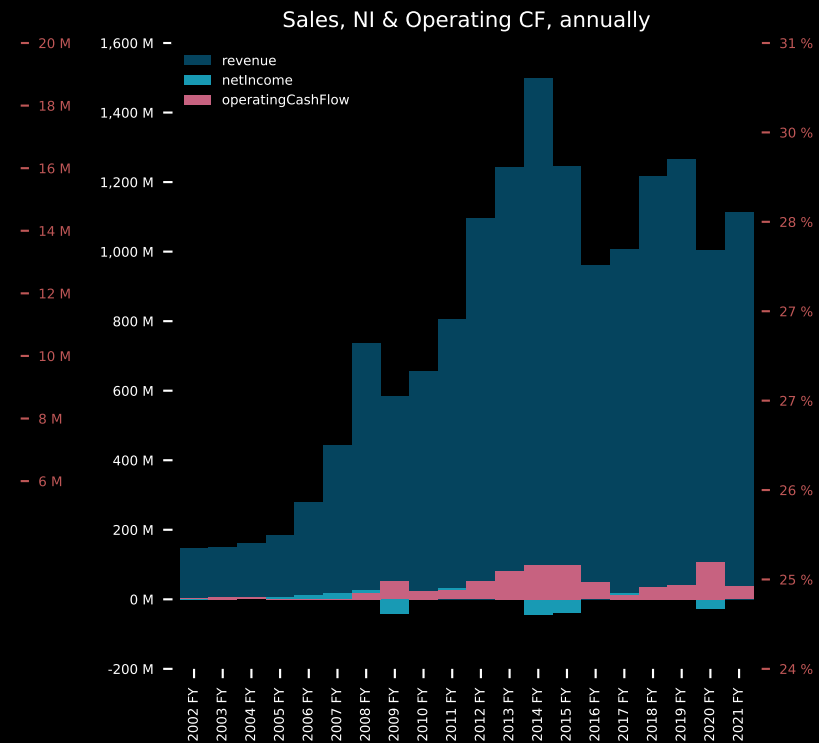
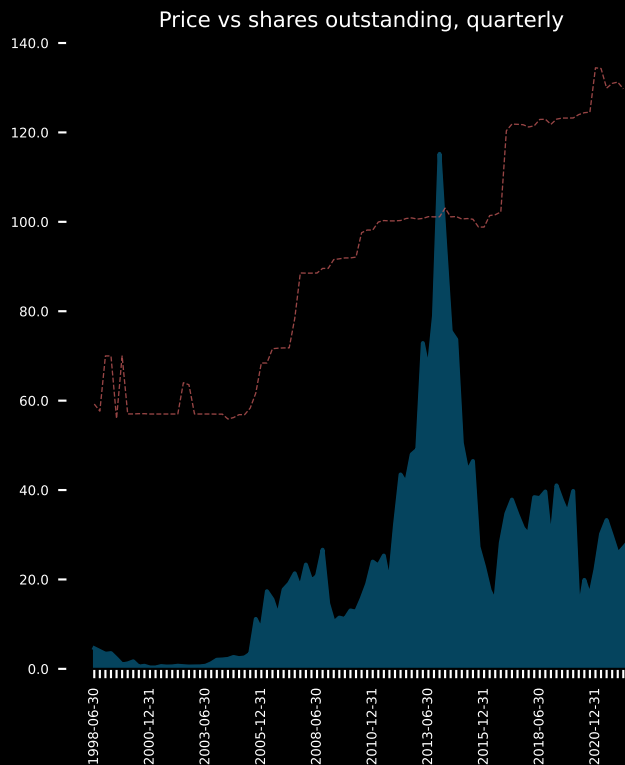
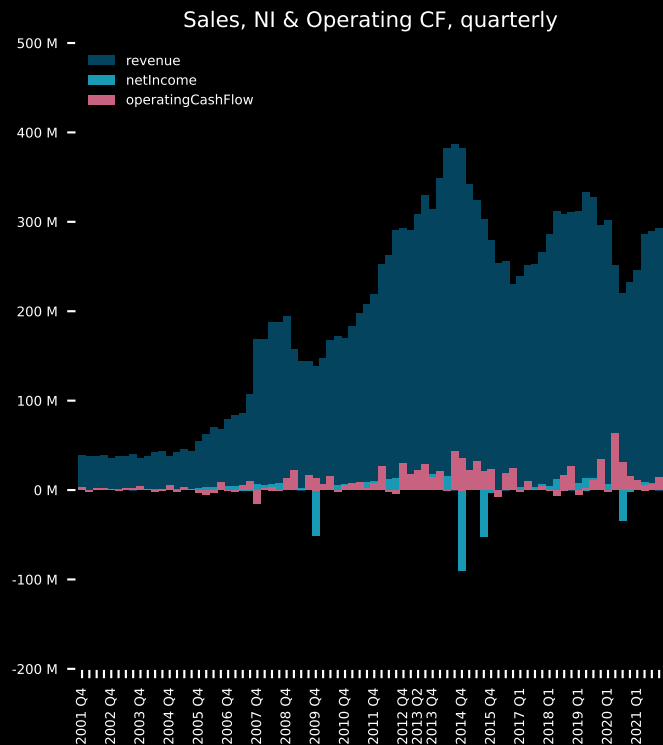
Global Industrial Company, through its subsidiaries, operates as a value-added industrial distributor of industrial and maintenance, repair, and operation (MRO) products in North America. The company offers industrial and MRO products under Global, GlobalIndustrial.com, Nexel, Paramount, and Interior trademarks. It offers products, including storage and shelving, safety and security, carts and trucks, HVAC and fans, furniture and decor, material handling, janitorial and facility maintenance, workbenches and shop desks, tools and instruments, plumbing and pumps, office and school supplies, packaging and shipping, lighting and electrical, food service and retail, medical and laboratory, motors and power transmission, building supplies, machining, fasteners and hardware, vehicle maintenance, and raw materials. The company offers its products to businesses; state, local, and private educational organizations; and government entities through relationship marketers, e-commerce sites, and catalogs. The company was formerly known as Systemax Inc. Global Industrial Company was founded in 1949 and is headquartered in Port Washington, New York.



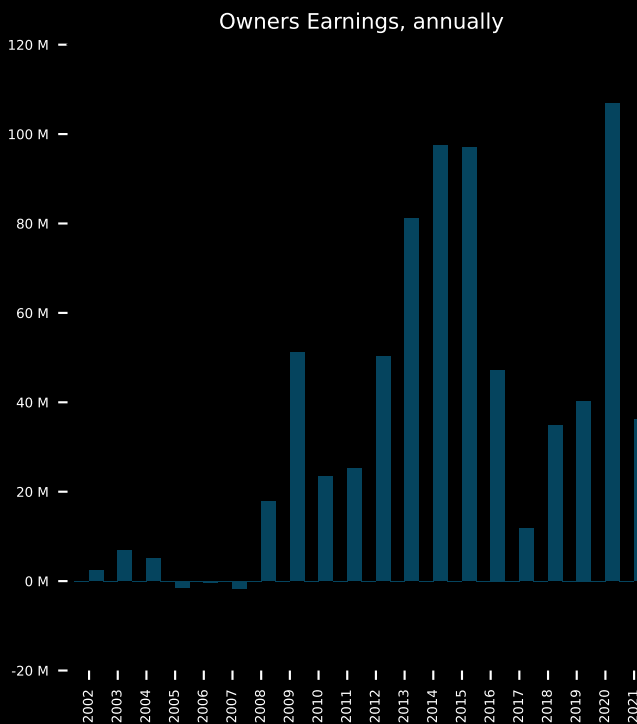
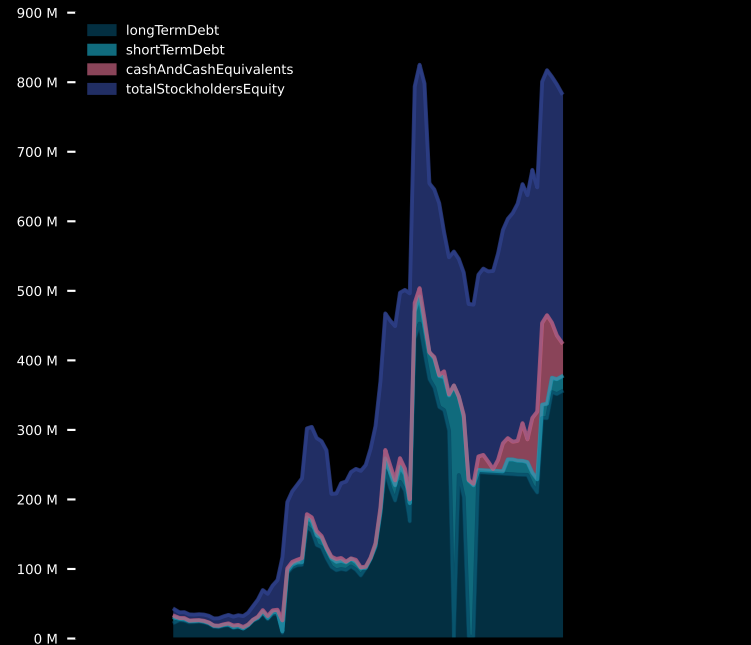
TITN / Industrial Distribution / US / 2022-08-23



Titan Machinery Inc. owns and operates a network of full-service agricultural and construction equipment stores in the United States and Europe. It operates through three segments: Agriculture, Construction, and International. The company sells new and used equipment, including agricultural and construction equipment manufactured under the CNH Industrial family of brands, as well as equipment from various other manufacturers. Its agricultural equipment includes machinery and attachments for use in the production of food, fiber, feed grain, and renewable energy; and home and garden applications, as well as maintenance of commercial, residential, and government properties. The company's construction equipment comprises heavy construction machinery, light industrial machinery for commercial and residential construction, road and highway construction machinery, and energy and forestry operations equipment. It also sells maintenance and replacement parts. In addition, the company offers repair and maintenance services that include warranty repairs, off-site and on-site repair services, scheduling off-season maintenance

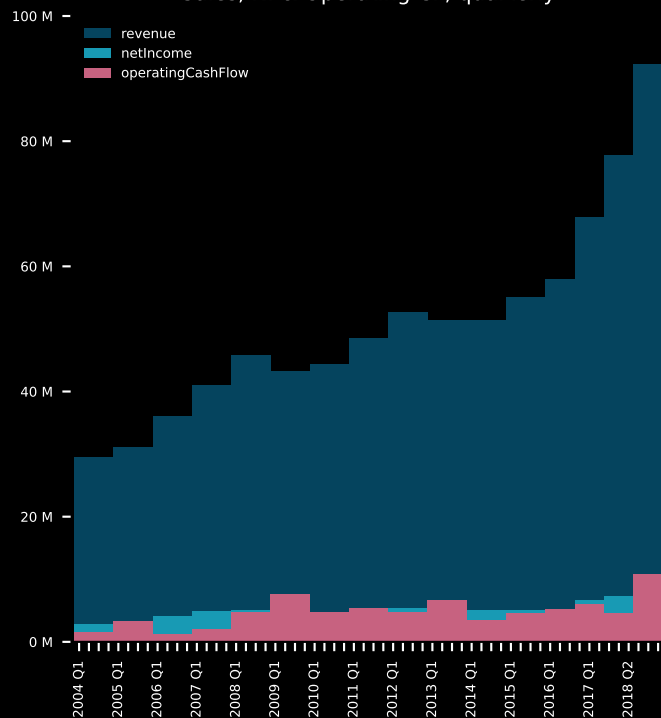


DXPE / Industrial Distribution / US / 2022-08-23

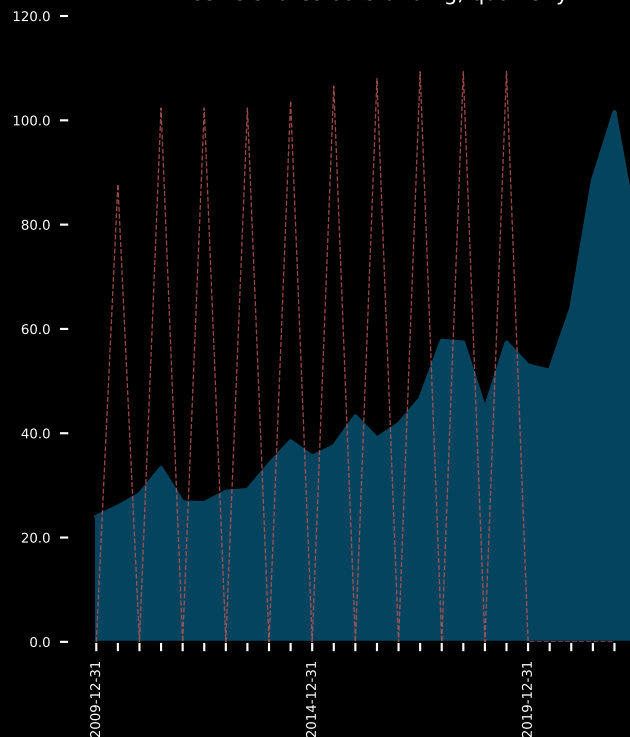


DXP Enterprises, Inc., together with its subsidiaries, engages in distributing maintenance, repair, and operating (MRO) products, equipment, and services to the energy and industrial customers primarily in the United States and Canada. It operates through three segments: Service Centers (SC), Supply Chain Services (SCS), and Innovative Pumping Solutions (IPS). The SC segment offers MRO products, equipment, and integrated services, including technical expertise and logistics services. It offers a range of MRO products in the rotating equipment, bearing, power transmission, hose, fluid power, metal working, fastener, industrial supply, safety products, and safety services categories. This segment serves customers in the oil and gas, food and beverage, petrochemical, transportation, other general industrial, mining, construction, chemical, municipal, agriculture, and pulp and paper industries. The SCS segment manages procurement and inventory management solutions; and offers outsourced MRO solutions for sourcing MRO products, including inventory optimization and management, store room management, transaction consolidation and

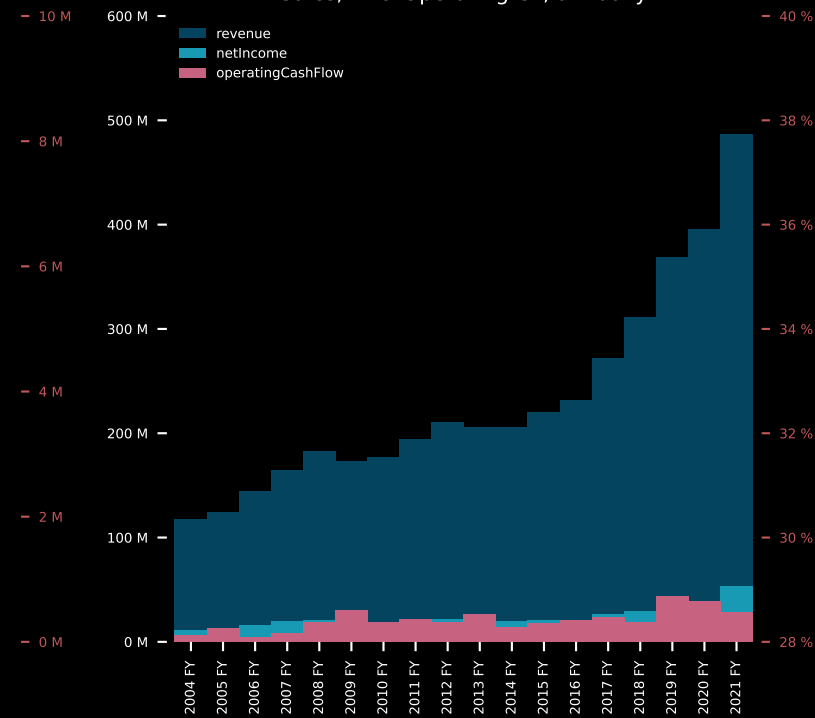
Sales, NI & Operating CF, quarterly



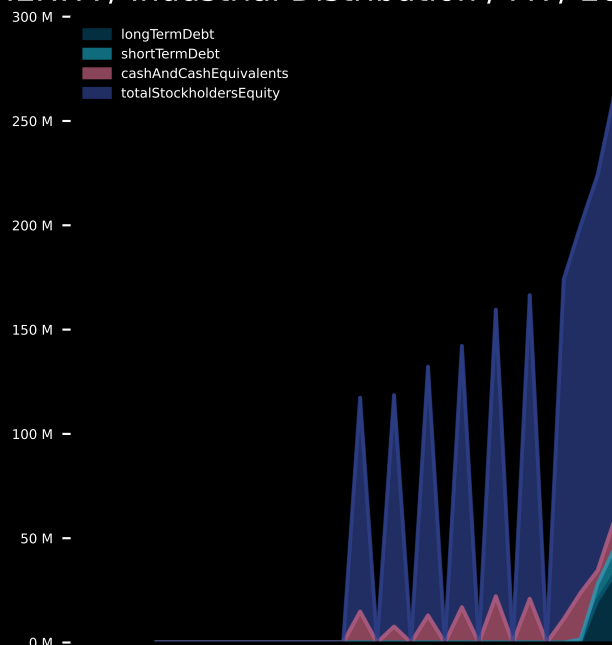
Price vs shares outstanding, quarterly



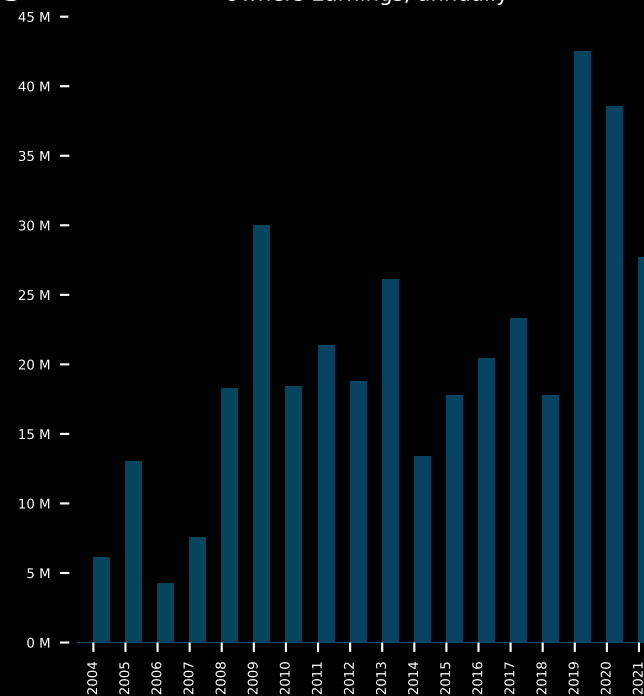
Sales, NI & Operating CF, annually



THEP.PA / Industrial Distribution / FR / 2022-08-23

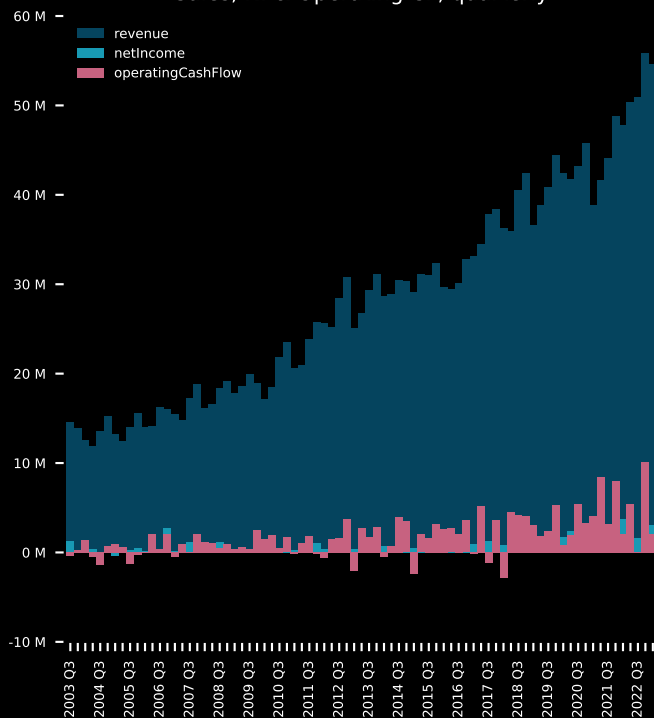


Owners Earnings, annually

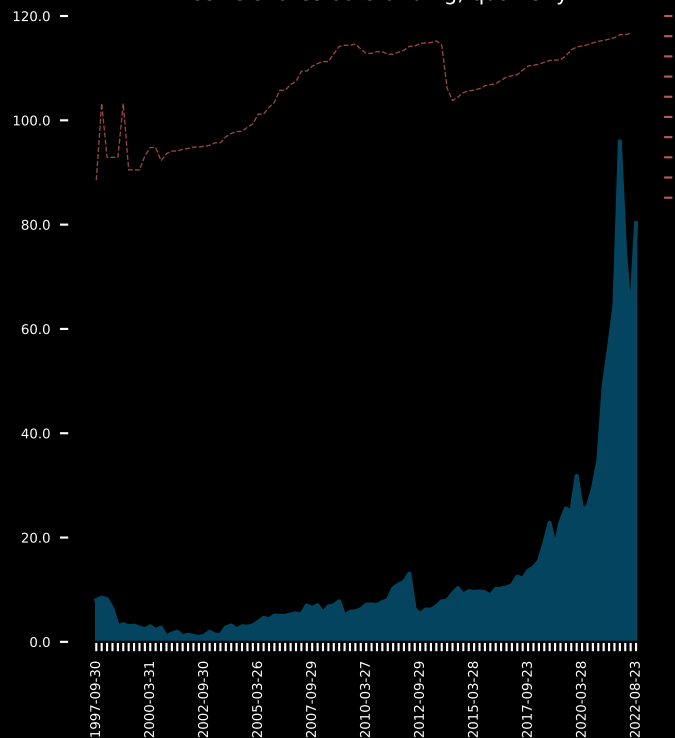


Thermador Groupe SA, together with its subsidiaries, engages in the distribution business in France and internationally. The company offers central heating and domestic hot water accessories, pumps for heating, plumbing equipment and accessories, industrial valves and fittings, cold water pumps, swimming pool equipment and accessories, air compressors, generators, and welding stations. It also provides pneumatic tools; pumps, household valves, and plumbing for DIY superstores; bathroom and kitchen taps for DIY superstores and retail outlets; sale of parts to boiler manufacturers; domestic pumps and pump accessories; accessories and connectors for central heating and domestic water, and plumbing fitments; pipework for the distribution of building fluids; and valves and connectors for building and industry. In addition, the company offers motorised valves and specialty products for industry and air compressors; technical equipment for pressure, temperature, level, and flow measurement and control; and stainless steel connectors, flanges, valves and

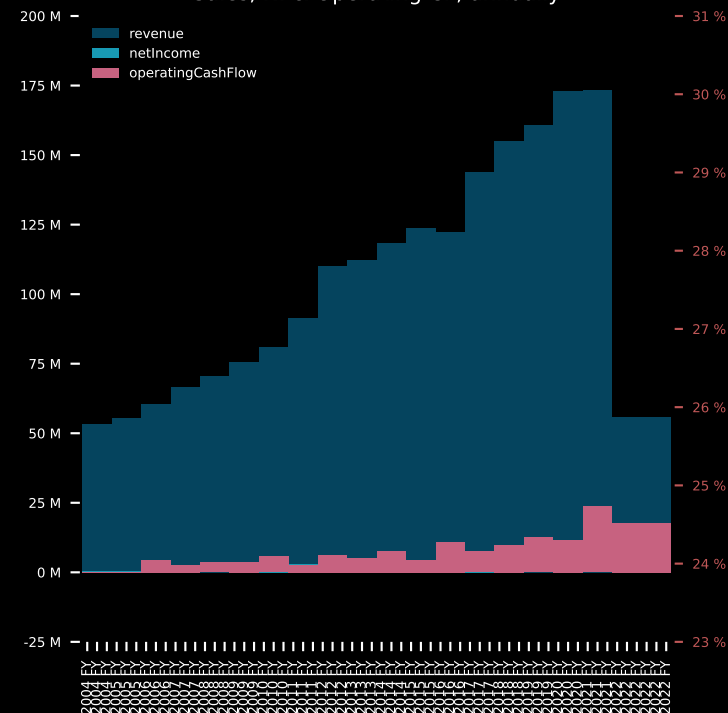
Sales, NI & Operating CF, quarterly



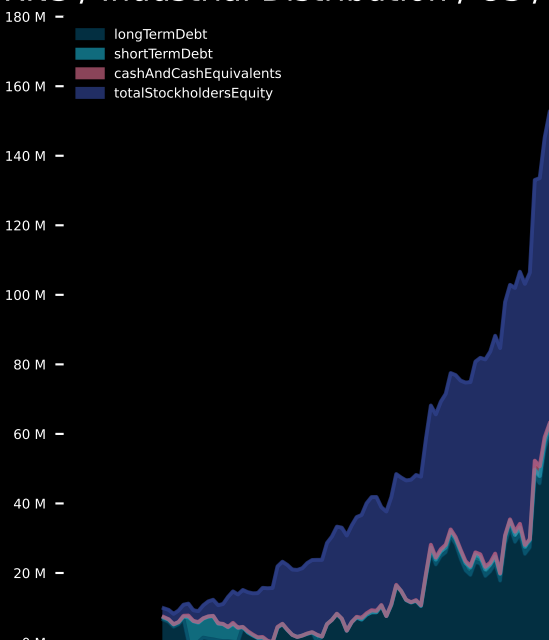
Price vs shares outstanding, quarterly



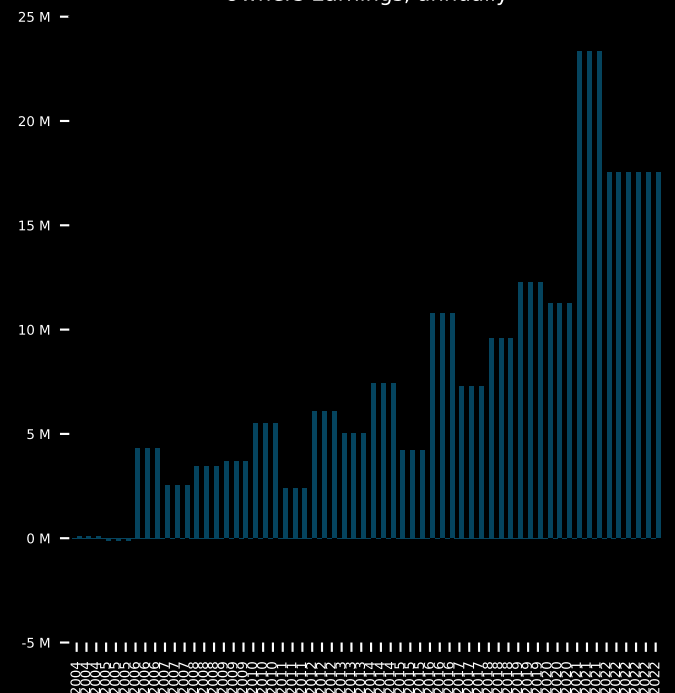
Sales, NI & Operating CF, annually



TRNS / Industrial Distribution / US / 2022-08-23

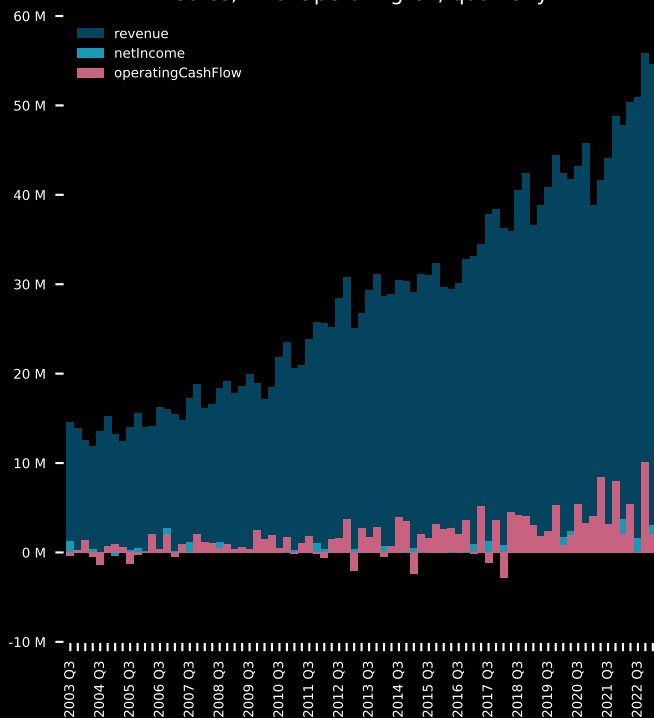


Owners Earnings, annually

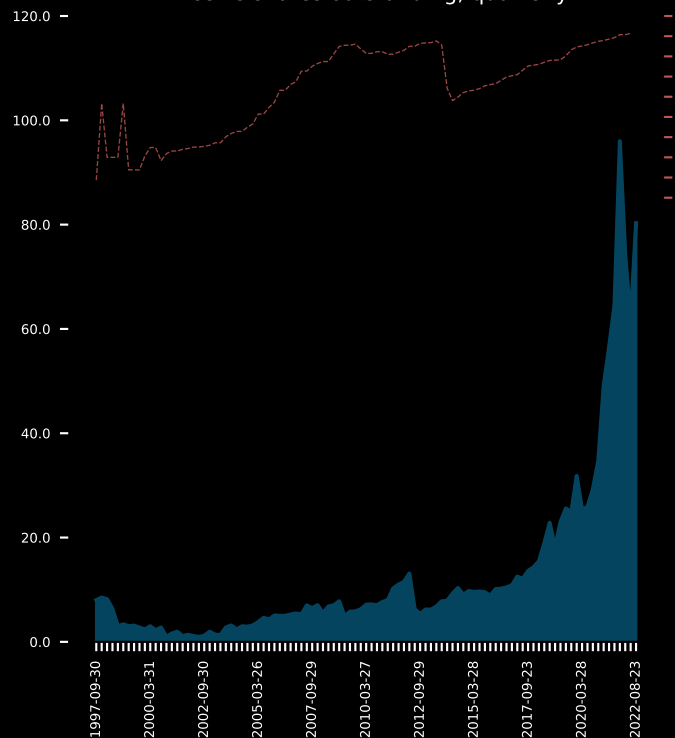


Transcat, Inc. provides calibration and laboratory instrument services in the United States, Canada, and internationally. It operates through two segments, Service and Distribution. The Service segment offers calibration, repair, inspection, analytical qualification, preventative maintenance, consulting, and other related services. This segment also provides CalTrak, a proprietary document and asset management software that is used to integrate and manage the workflow of its calibration service centers and customers' assets; and Compliance, Control and Cost, an online customer portal that provides its customers with web-based asset management capability, as well as a safe and secure off-site archive of calibration and other service records. The Distribution segment sells and rents test, measurement, and control instruments for customers' test and measurement instrumentation needs, as well as value added services, such as calibration/certification of equipment purchase, equipment rental, used equipment for sale, and equipment kitting. This segment markets and sells its products through website, digital and print

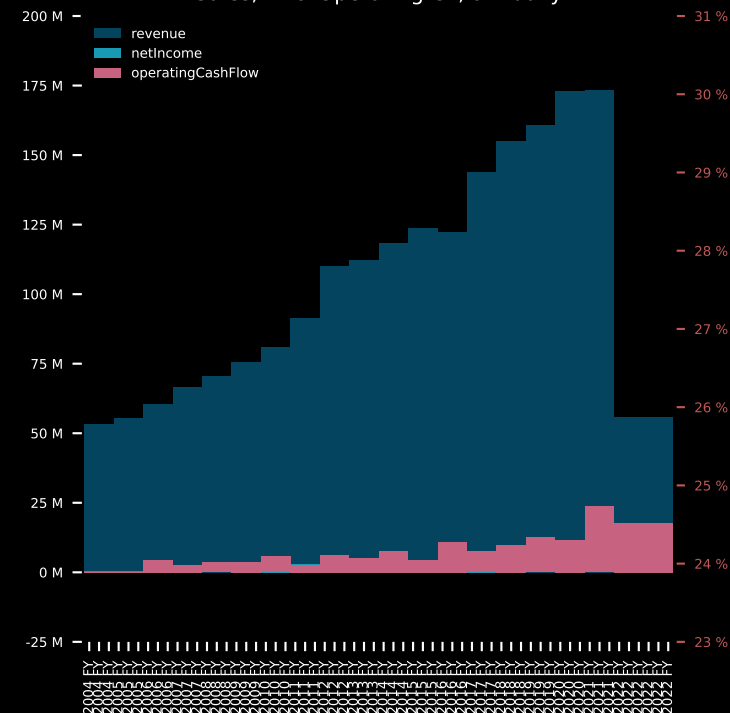
Sales, NI & Operating CF, quarterly



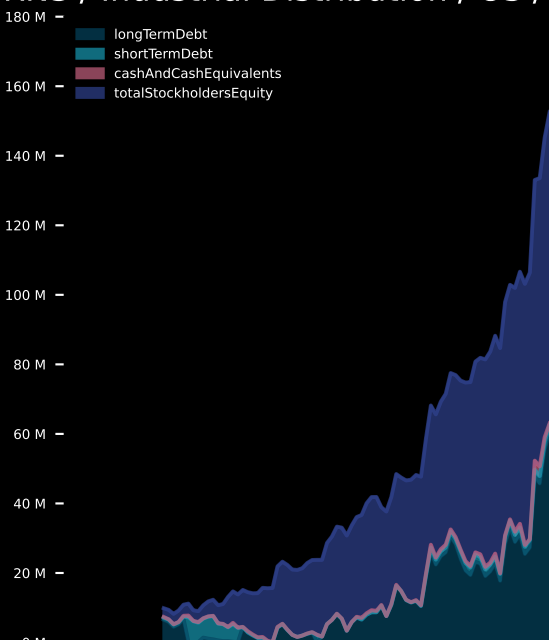
Price vs shares outstanding, quarterly



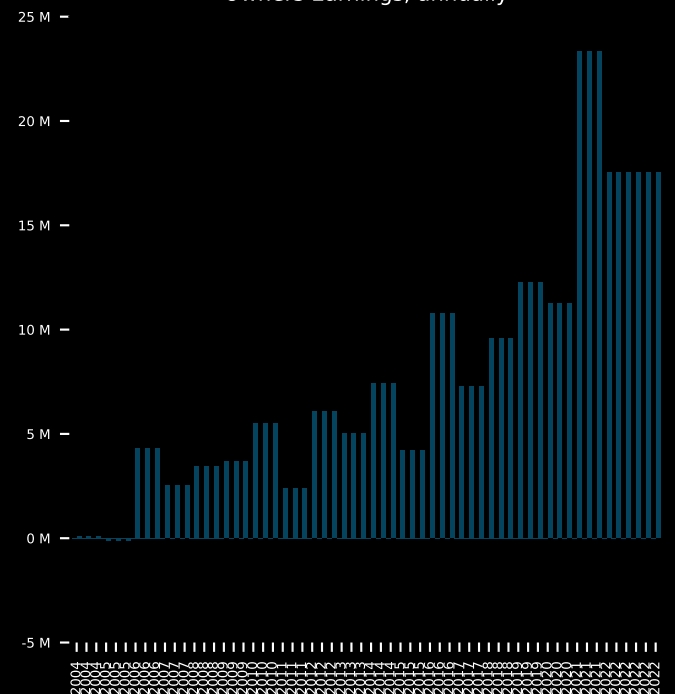
Sales, NI & Operating CF, annually



TRNS / Industrial Distribution / US / 2022-08-23

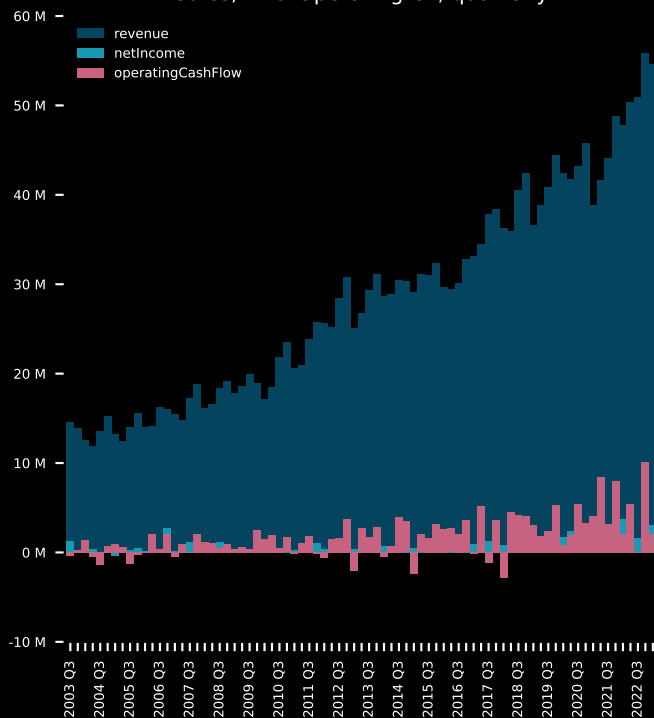


Owners Earnings, annually

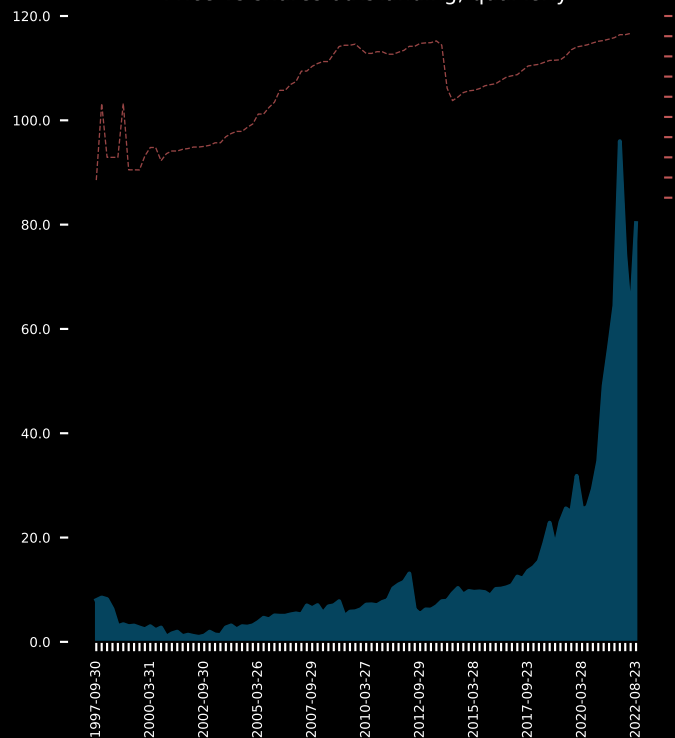


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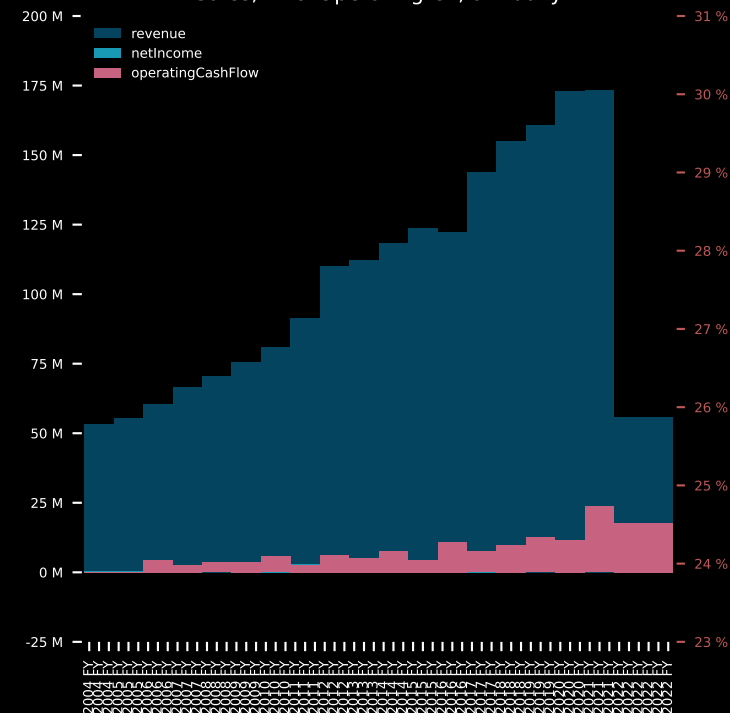
Sales, NI & Operating CF, quarterly



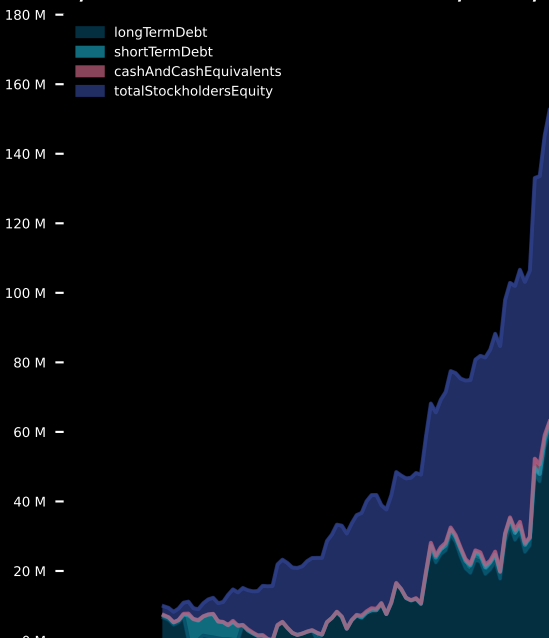
Price vs shares outstanding, quarterly



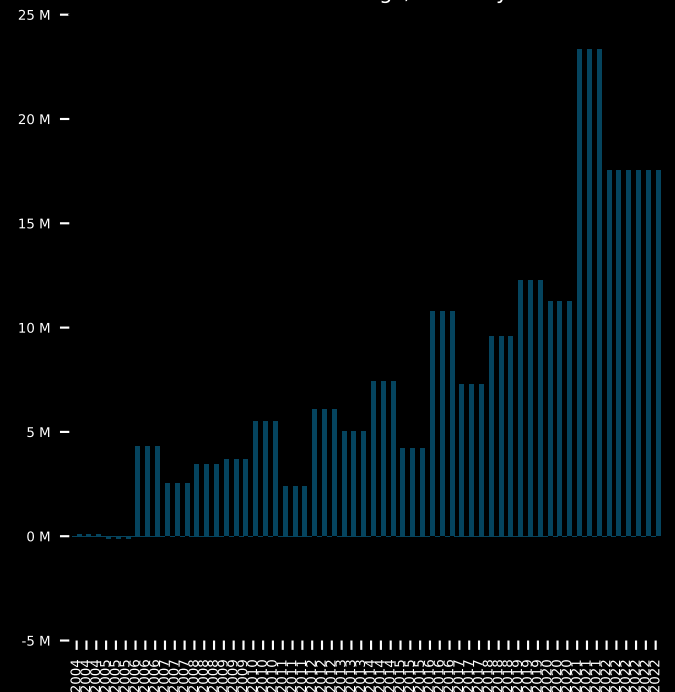
Sales, NI & Operating CF, annually



TRNS / Industrial Distribution / US / 2022-08-23



Owners Earnings, annually

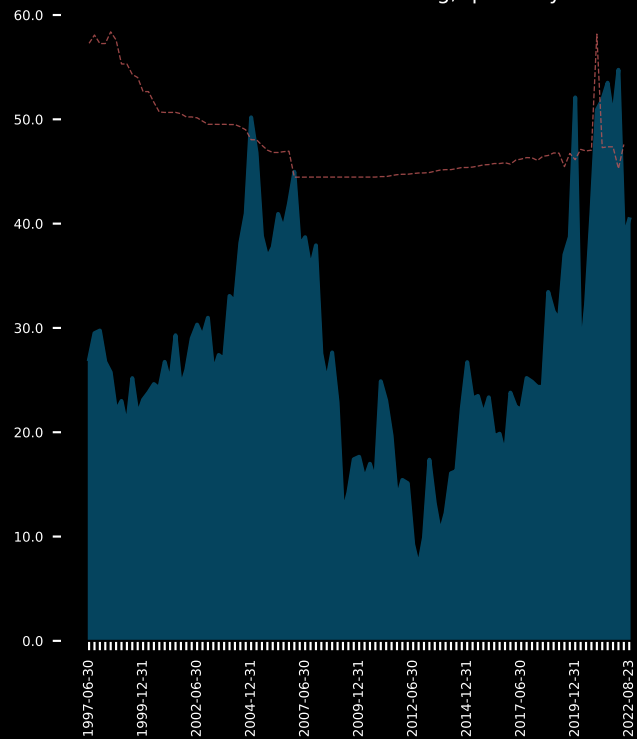


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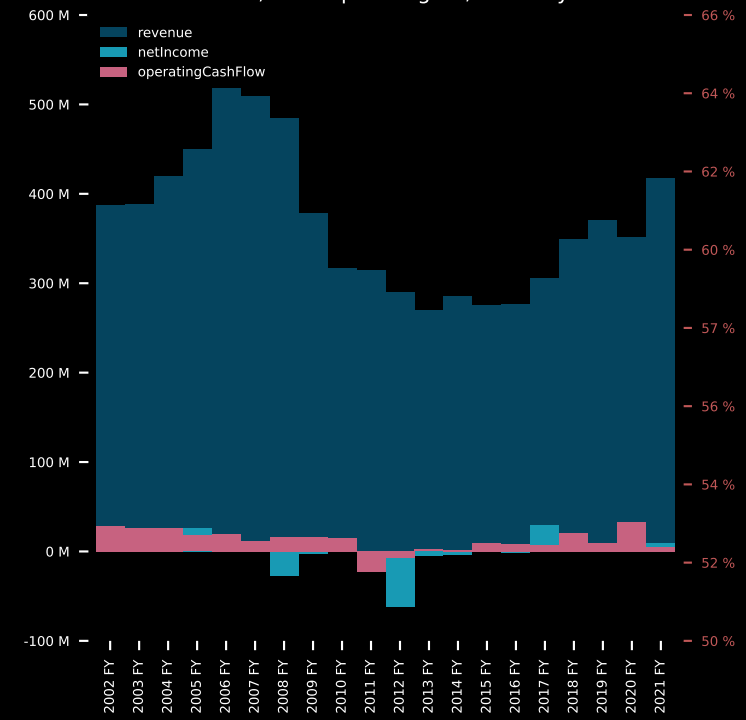
Sales, NI & Operating CF, quarterly



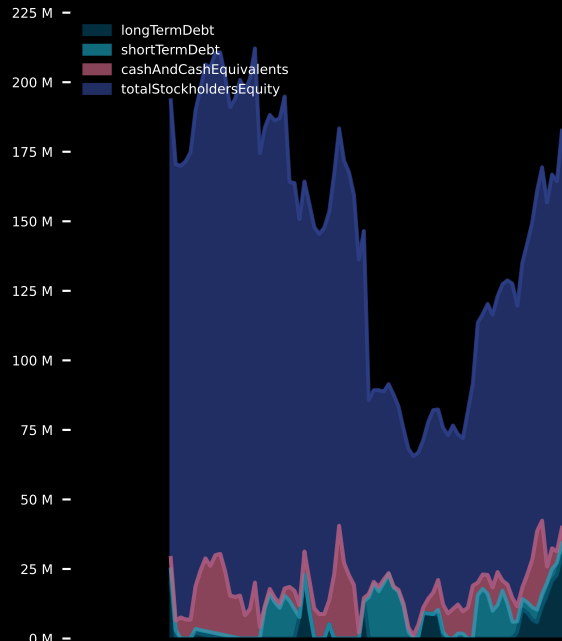
Price vs shares outstanding, quarterly



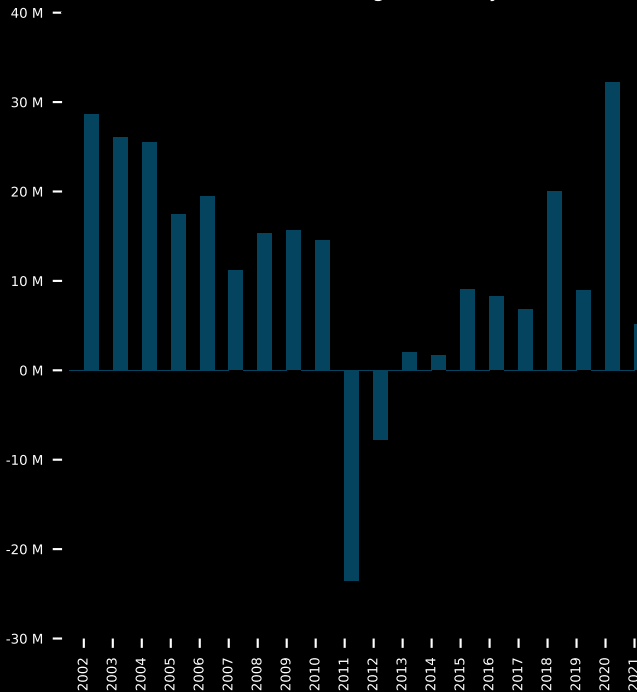
Sales, NI & Operating CF, annually



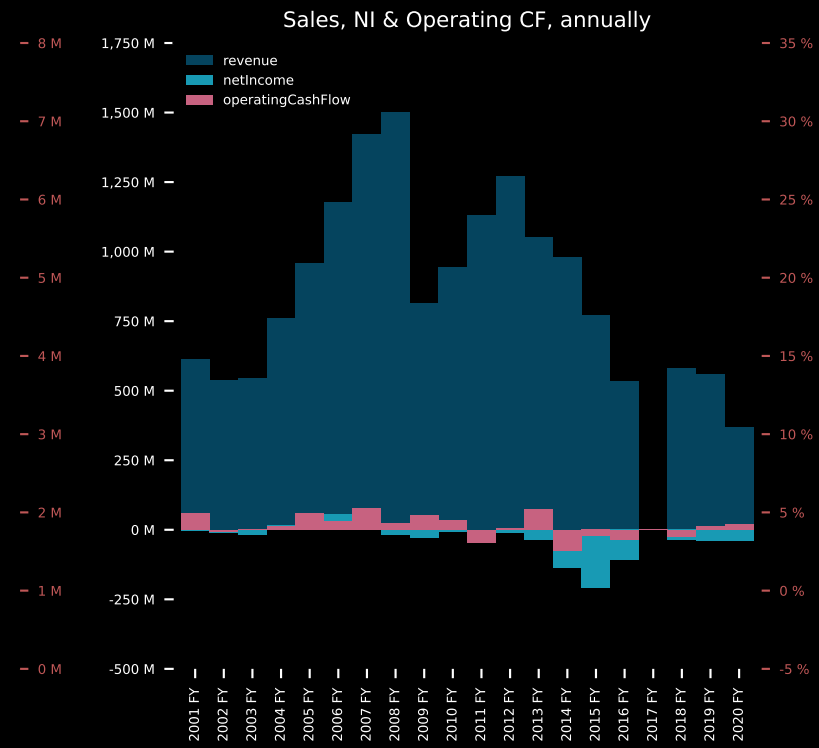
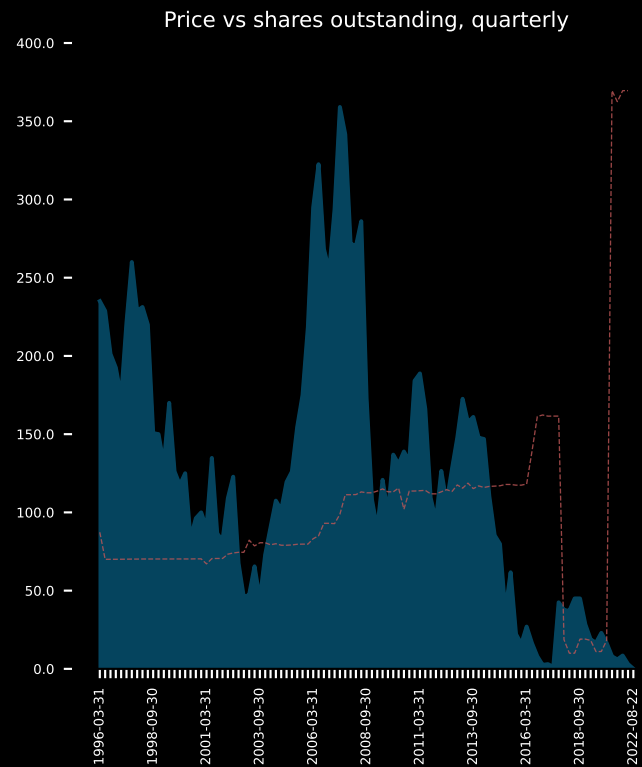
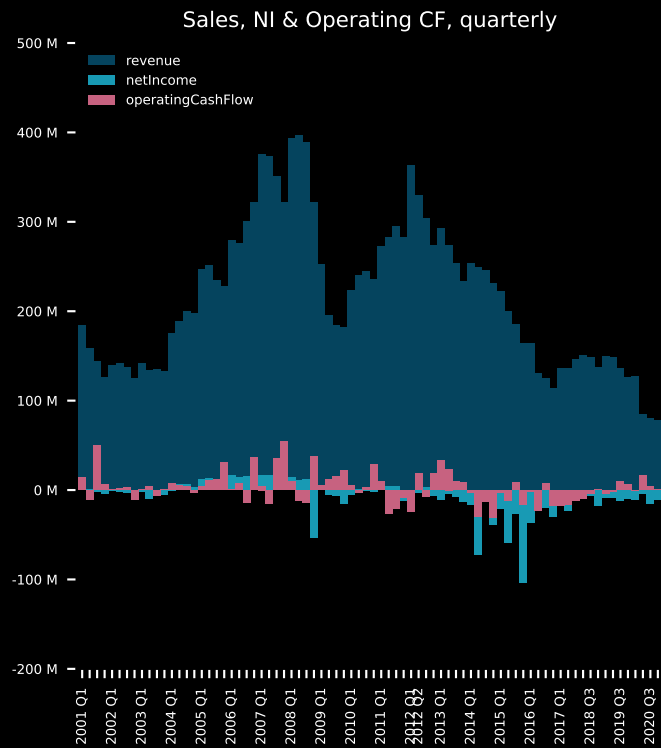
LAWS / Industrial Distribution / US / 2022-08-23



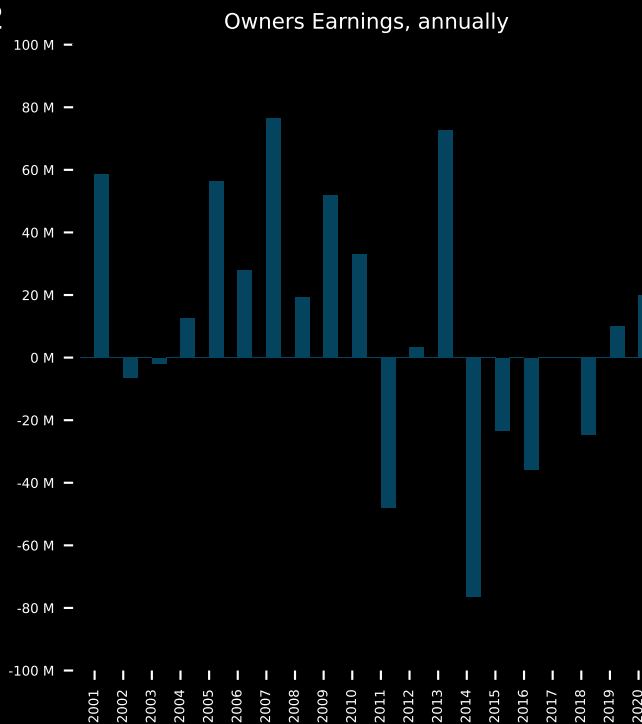
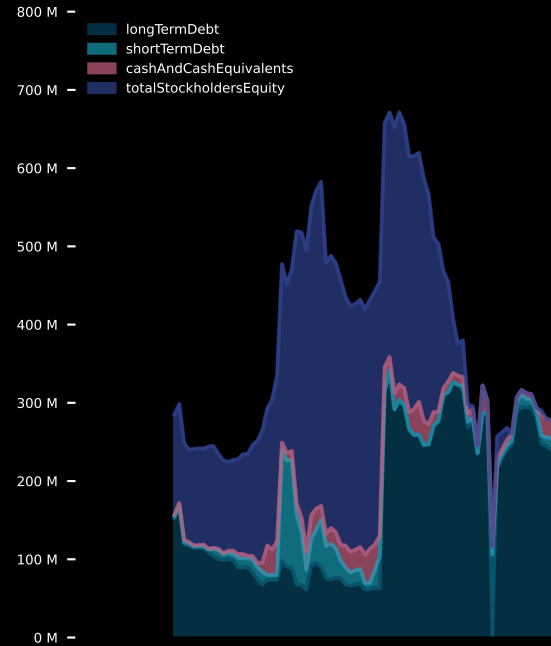
Owners Earnings, annually



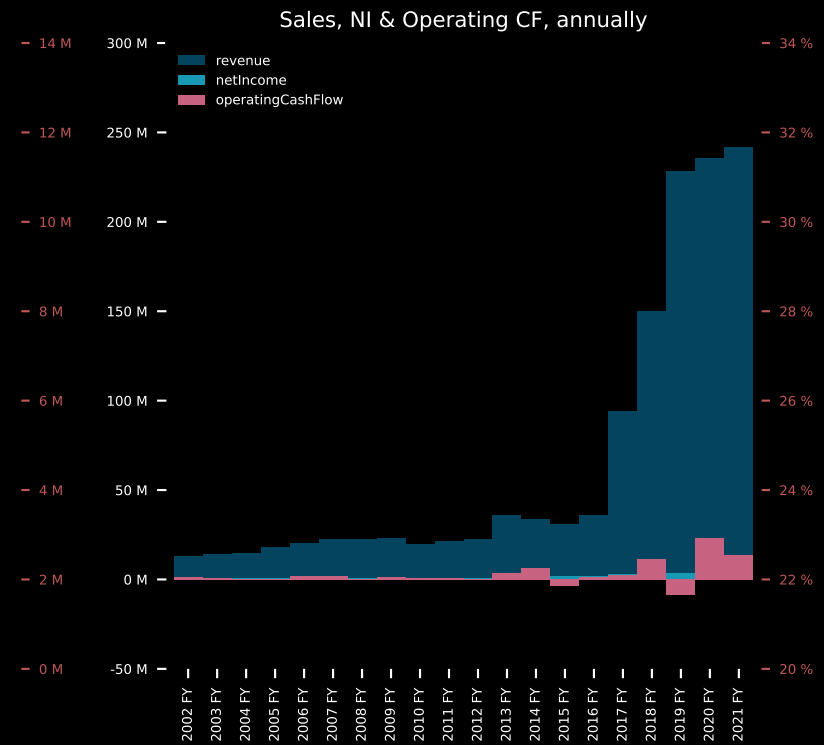
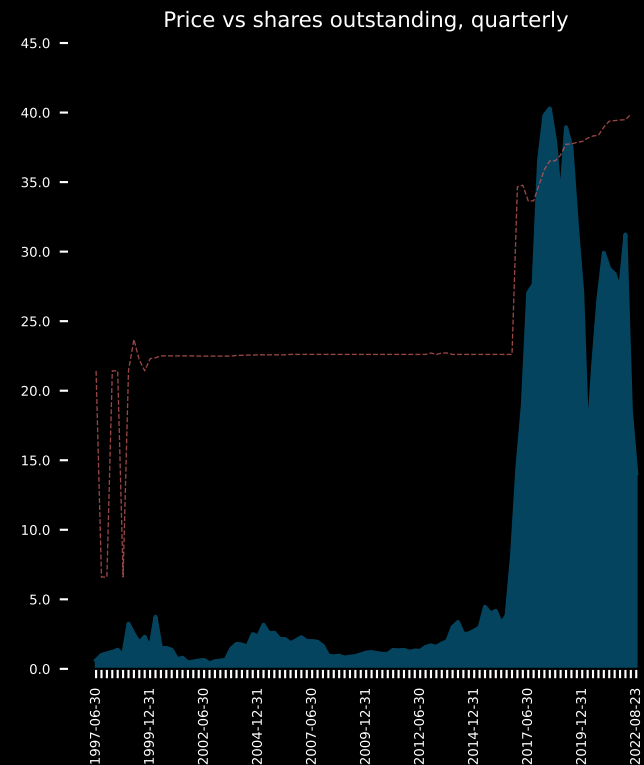
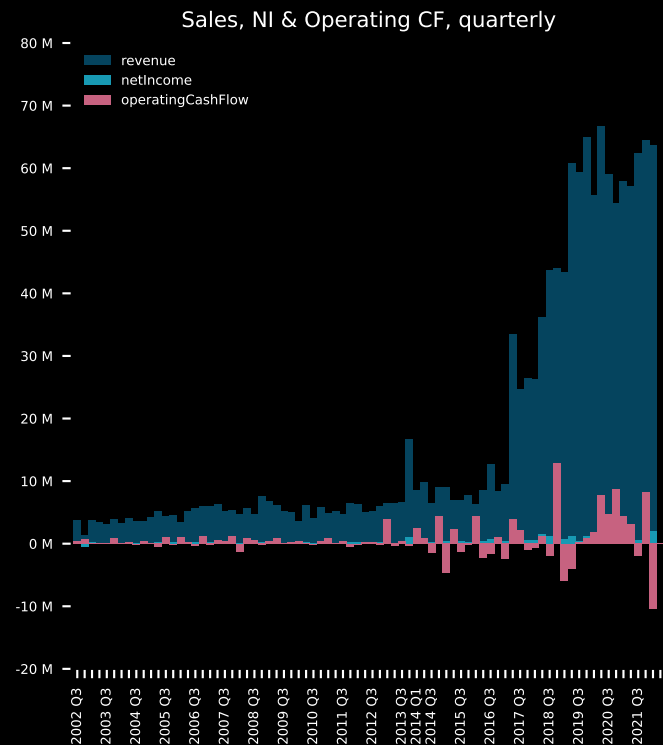
Lawson Products, Inc. sells and distributes specialty products to the industrial, commercial, institutional, and government maintenance, repair, and operations market. It sells its products to customers in the United States, Puerto Rico, Canada, Mexico, and the Caribbean. The company was founded in 1952 and is headquartered in Chicago, Illinois.



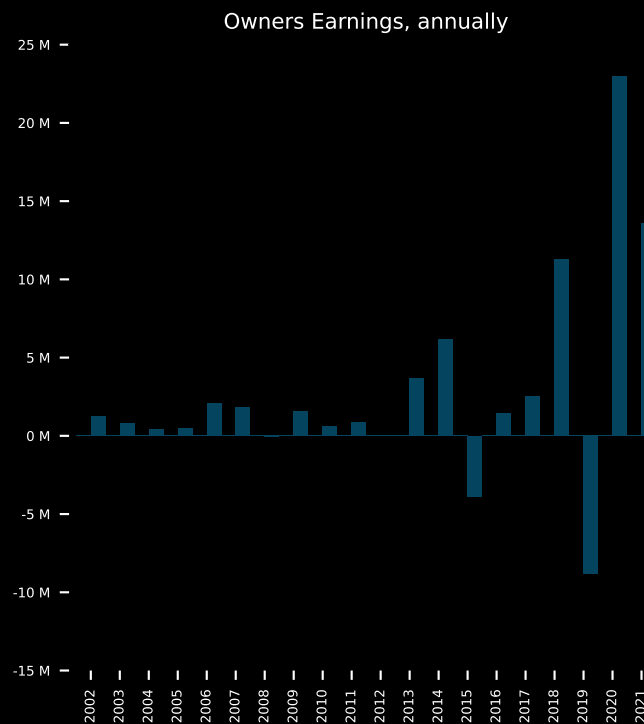
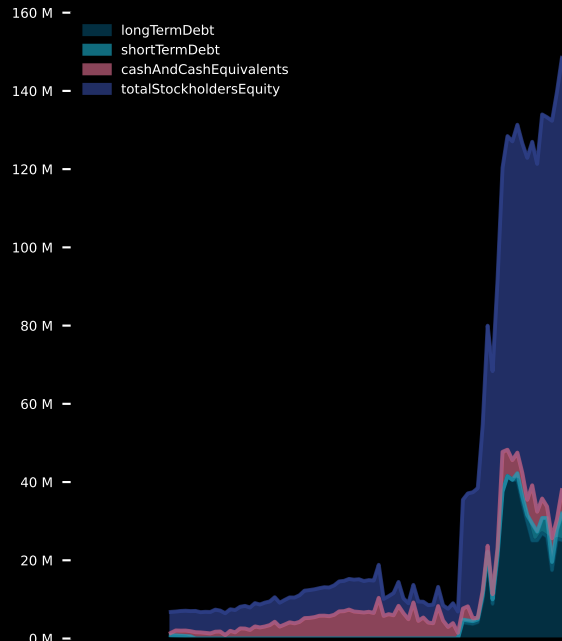
CTAM / Industrial Distribution / US / 2022-08-22



A. M. Castle & Co., together with its subsidiaries, operates as a specialty metals distribution company in the United States, Canada, Mexico, France, Spain, China, and Singapore. The company provides a range of products, and value-added processing and supply chain services to various customers. Its products include alloy, aluminum, stainless steel, nickel, carbon, and titanium in plate, sheet, extrusions, round bar, hexagon bar, square and flat bar, tubing, and coil forms. The company also performs various specialized fabrications for its customers through subcontractors, which thermally process, turn, polish, cut-to-length, and straighten alloys and carbon bars. It serves Fortune 500 companies, and medium and smaller sized firms primarily in the aerospace and defense, power generation, mining, heavy industrial equipment, and general manufacturing industries, as well as general engineering applications. A. M. Castle & Co. was founded in 1890 and is headquartered in Oak Brook, Illinois.

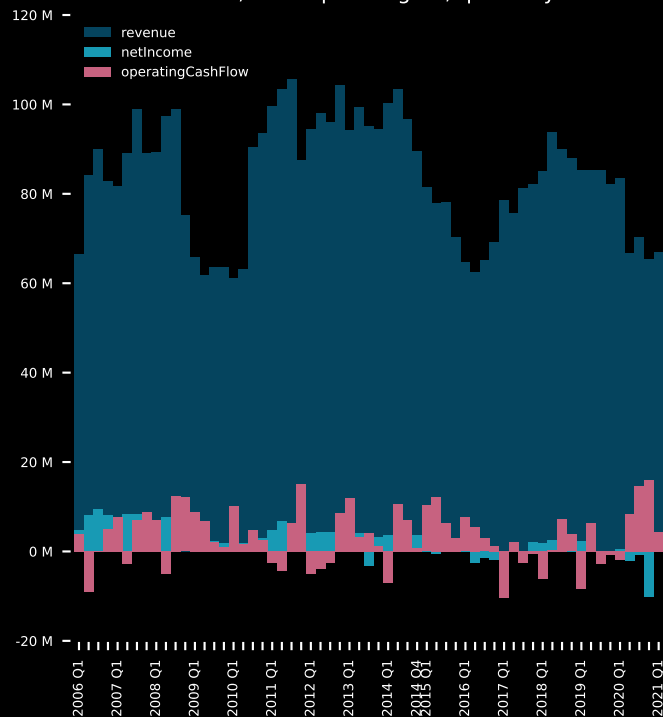


EVI / Industrial Distribution / US / 2022-08-23

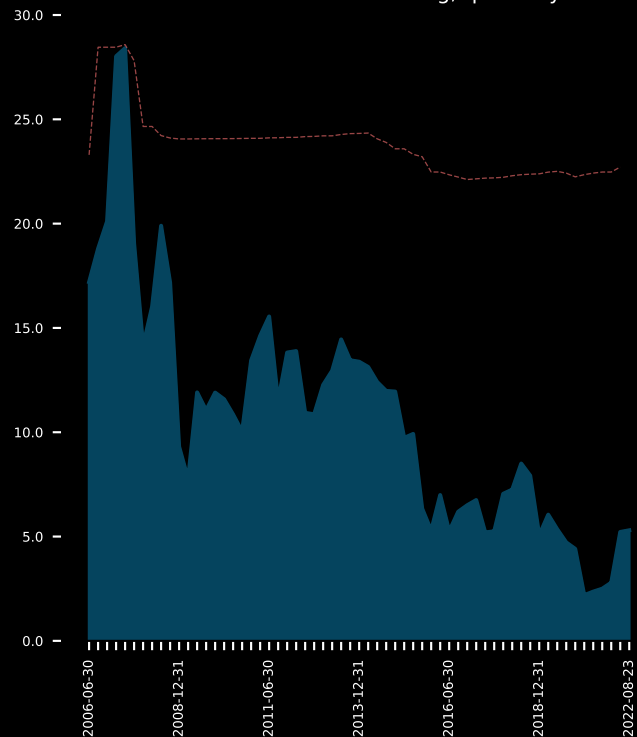


EVI Industries, Inc., through its subsidiaries, distributes, sells, rents, and leases commercial, industrial, and vended laundry and dry cleaning equipment, and steam and hot water boilers in the United States, Canada, the Caribbean, Latin America, and Asia. The company sells and/or leases its customers commercial laundry equipment specializing in washing, drying, finishing, material handling, water heating, power generation, and water reuse applications. It also supplies related replacement parts and accessories; and provides installation, maintenance, and repair services to government, institutional, industrial, commercial, and retail customers. The company was formerly known as EnviroStar, Inc. and changed its name to EVI Industries, Inc. in December 2018. EVI Industries, Inc. was founded in 1959 and is based in Miami, Florida.

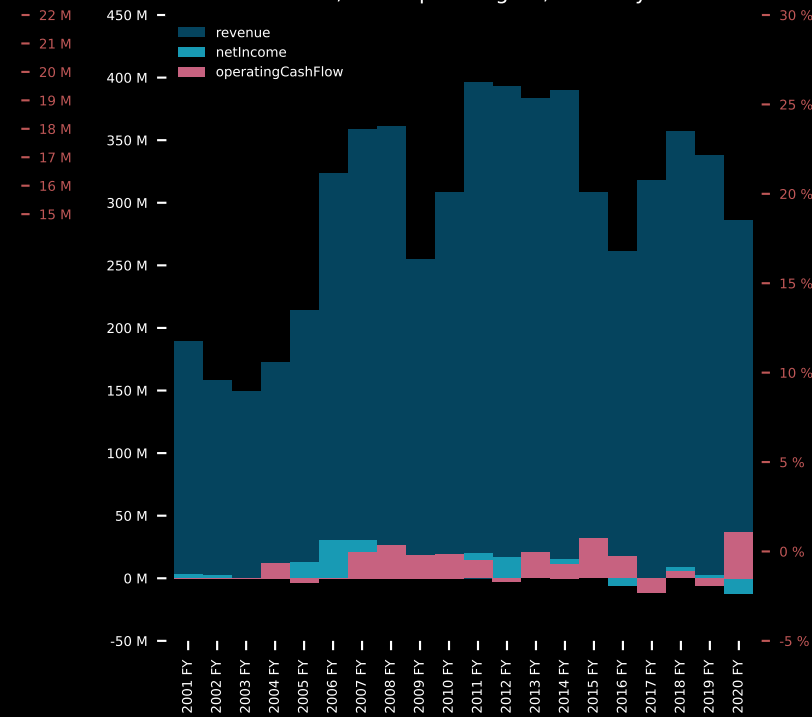
Sales, NI & Operating CF, quarterly



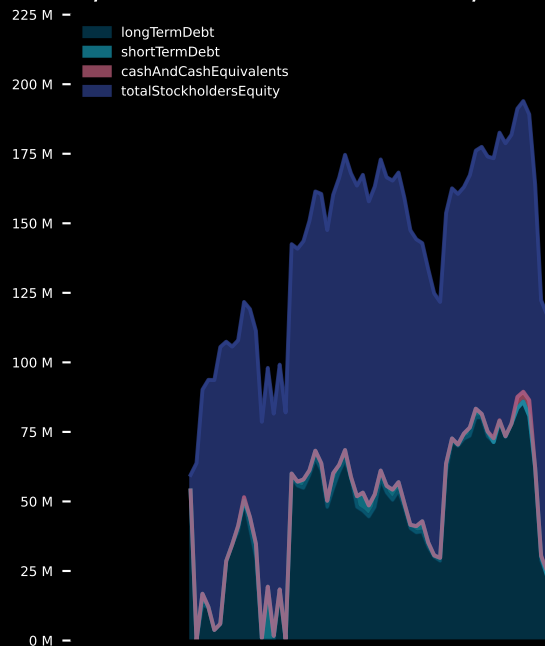
Price vs shares outstanding, quarterly



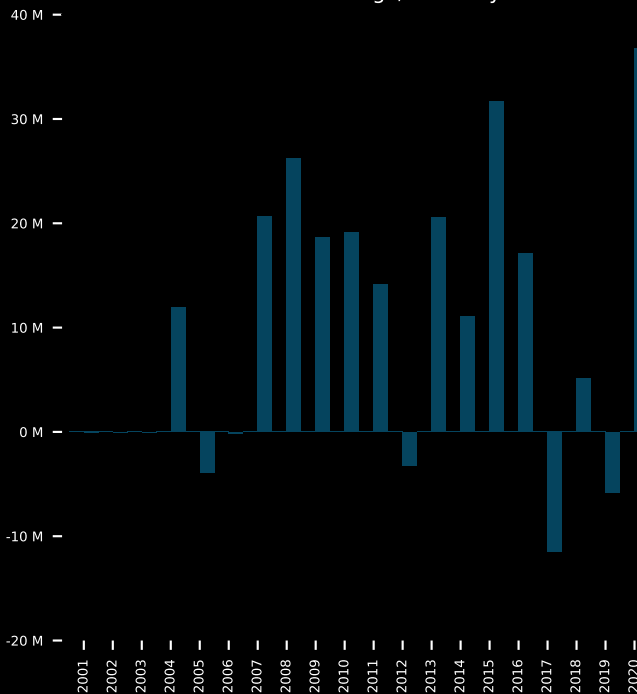
Sales, NI & Operating CF, annually



HWCC / Industrial Distribution / US / 2022-08-23

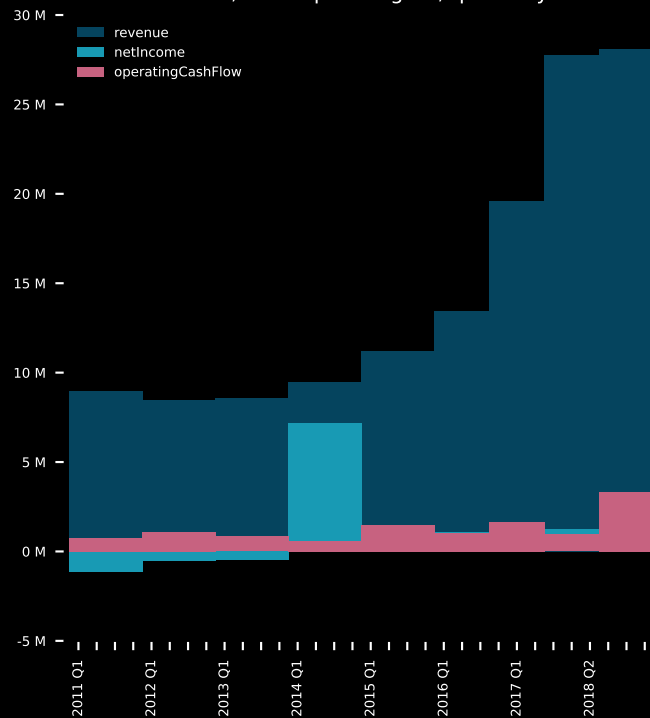


Owners Earnings, annually

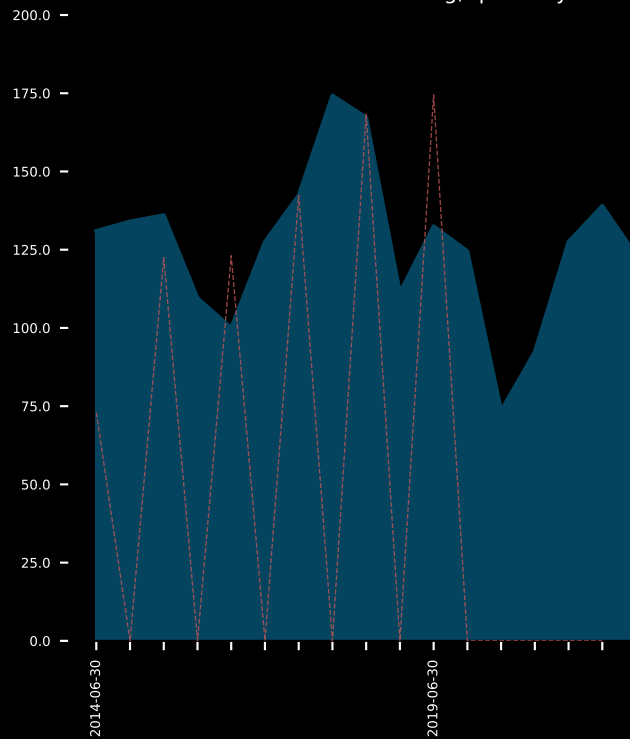


Houston Wire & Cable Company, through its subsidiaries, sells electrical and mechanical wire and cable, industrial fasteners, hardware, and related services in the United States. The company offers wire and cable products, including continuous and interlocked armor cables; control and power cables; electronic wires and cables; flexible and portable cords; instrumentation and thermocouple cables; lead and high temperature cables; medium voltage cables; and premise and category wires and cables, primary and secondary aluminum distribution cables, and steel wire ropes and wire rope slings, as well as synthetic fiber rope slings, chains, shackles, and other related hardware and corrosion resistant products. It also provides private branded products comprising its proprietary brand LifeGuard, a low-smoke zero-halogen cable. The company's products are used in maintenance, repair, and operations activities, and related projects; larger-scale projects in the utility, industrial, and infrastructure markets; and a range of industrial applications, such as communications, energy, engineering and construction, general manufacturing, marine

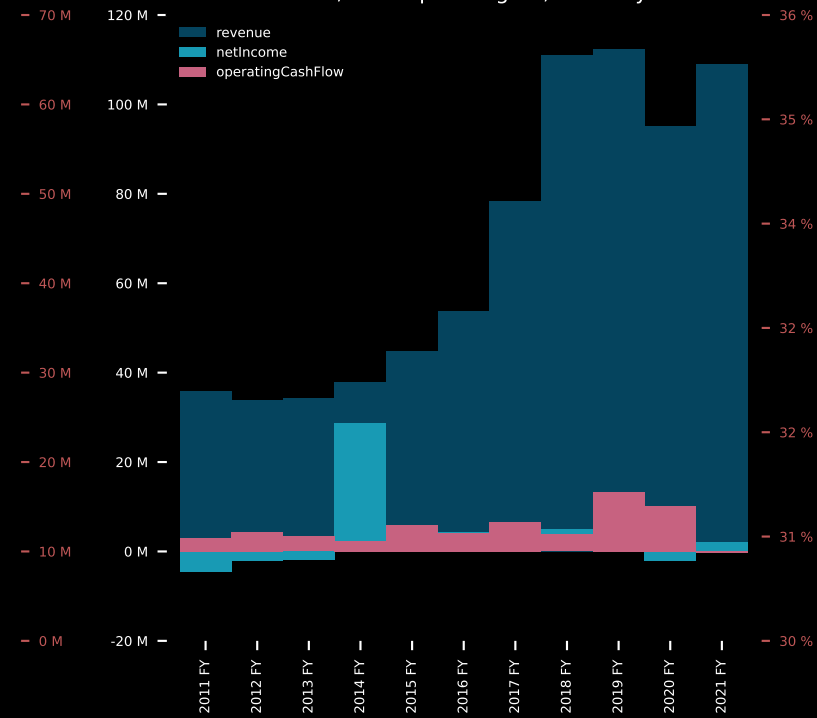
Sales, NI & Operating CF, quarterly



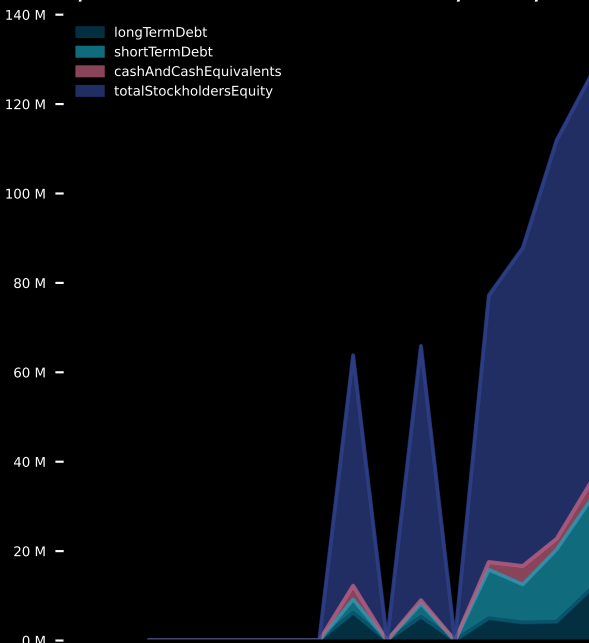
Price vs shares outstanding, quarterly



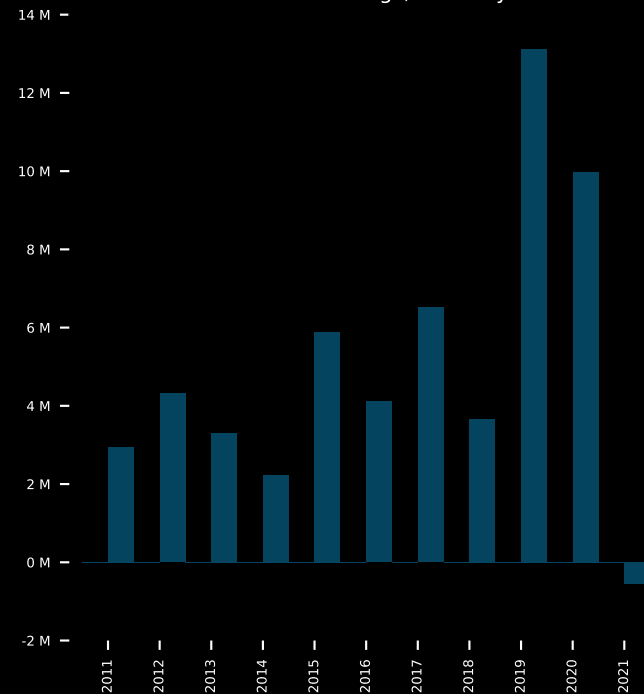
Sales, NI & Operating CF, annually



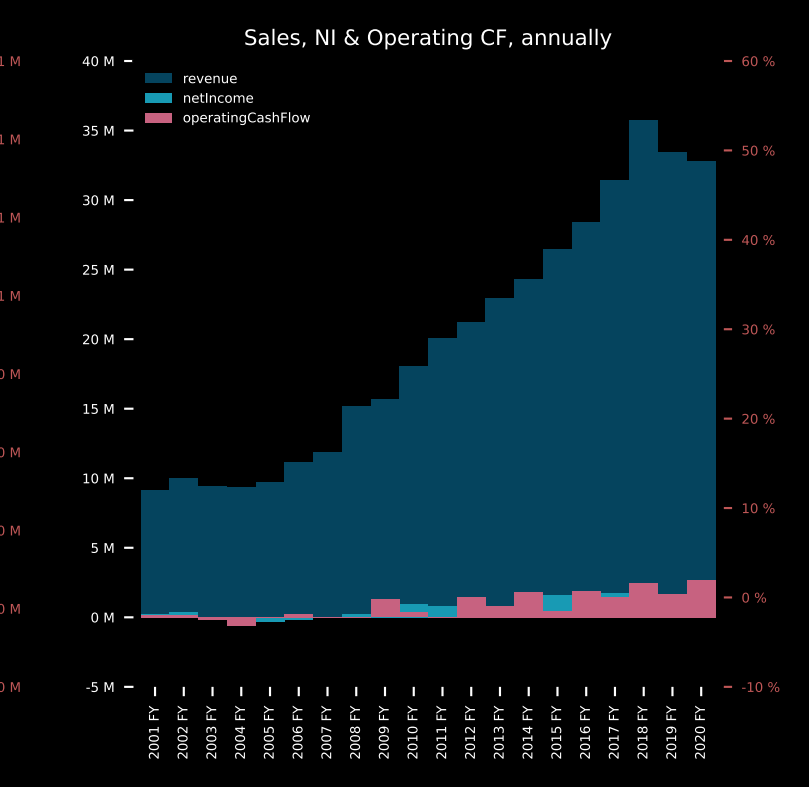
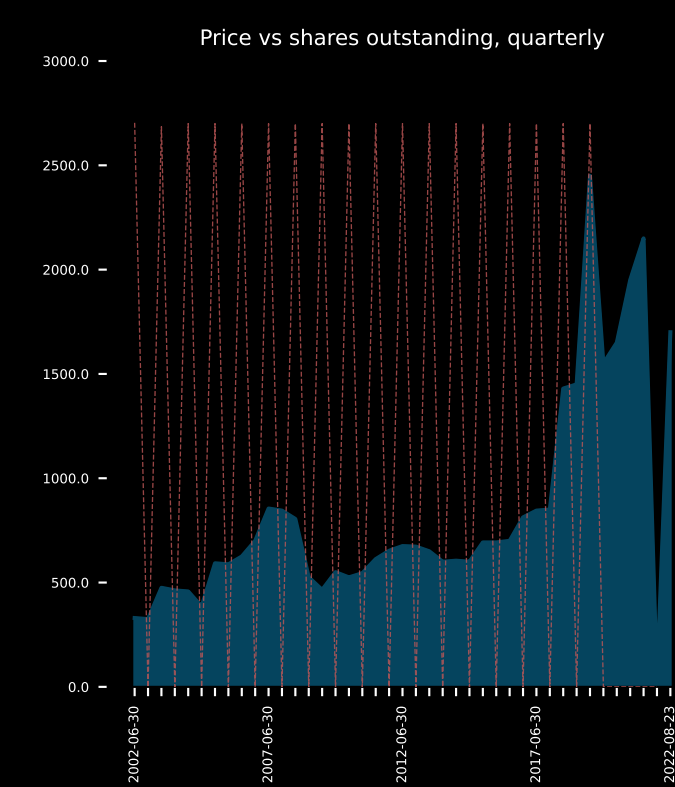
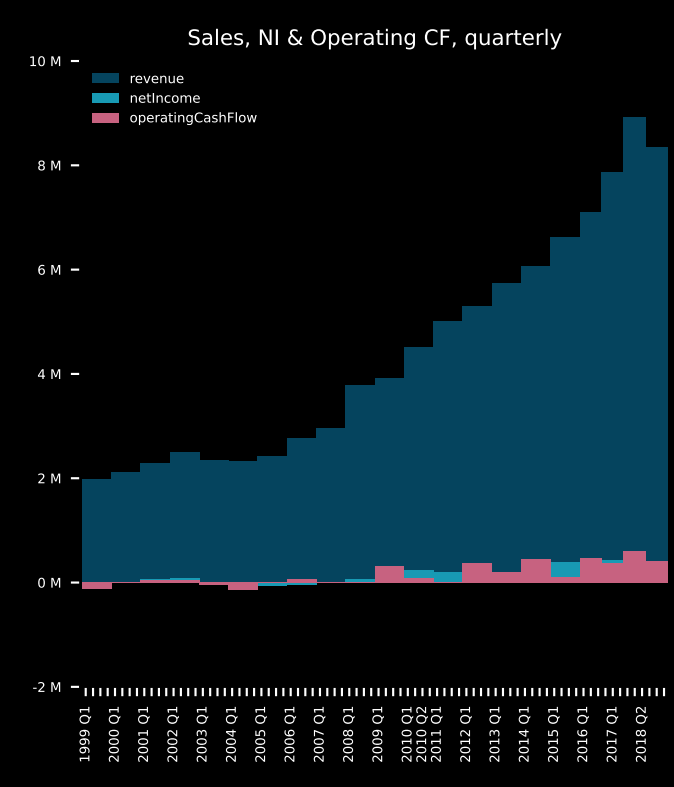
FLO.L / Industrial Distribution / GB / 2022-08-23



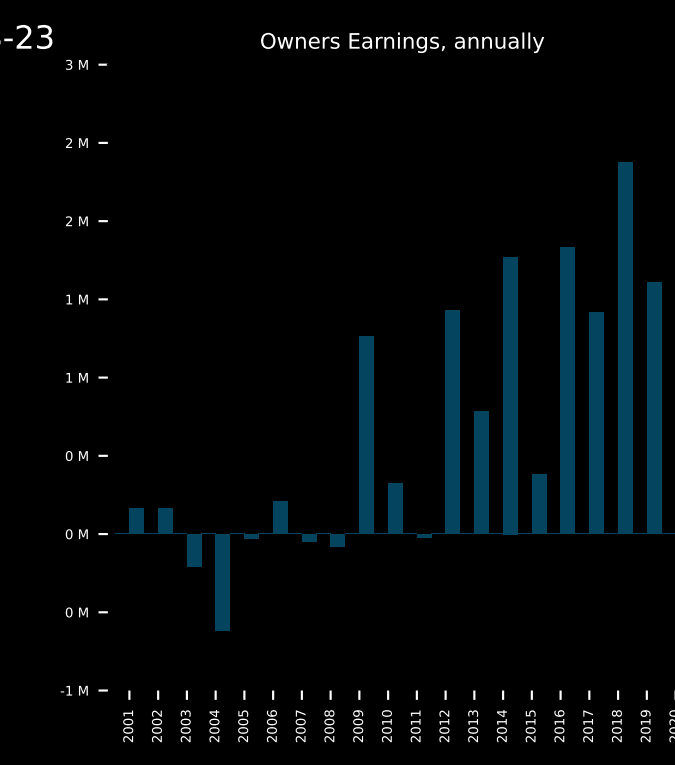
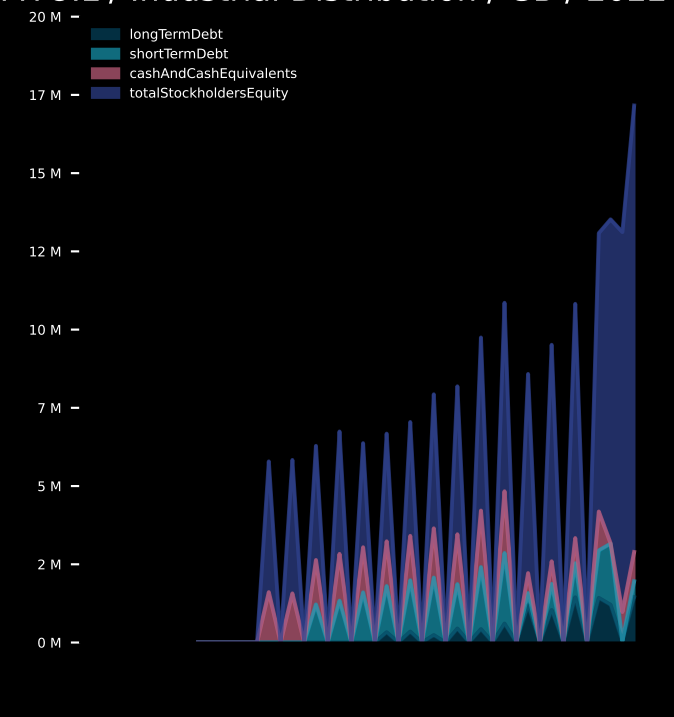
Owners Earnings, annually



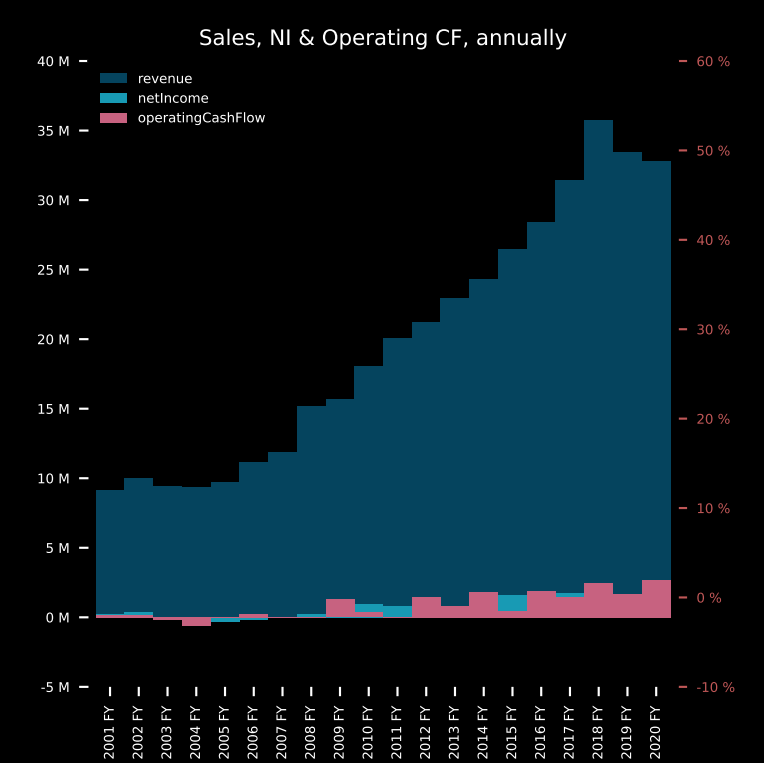
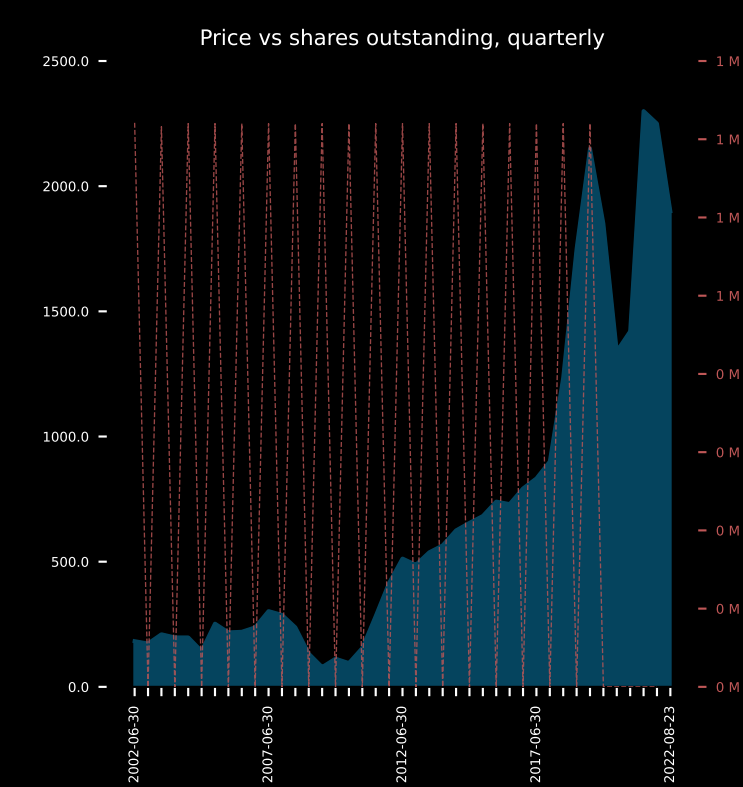
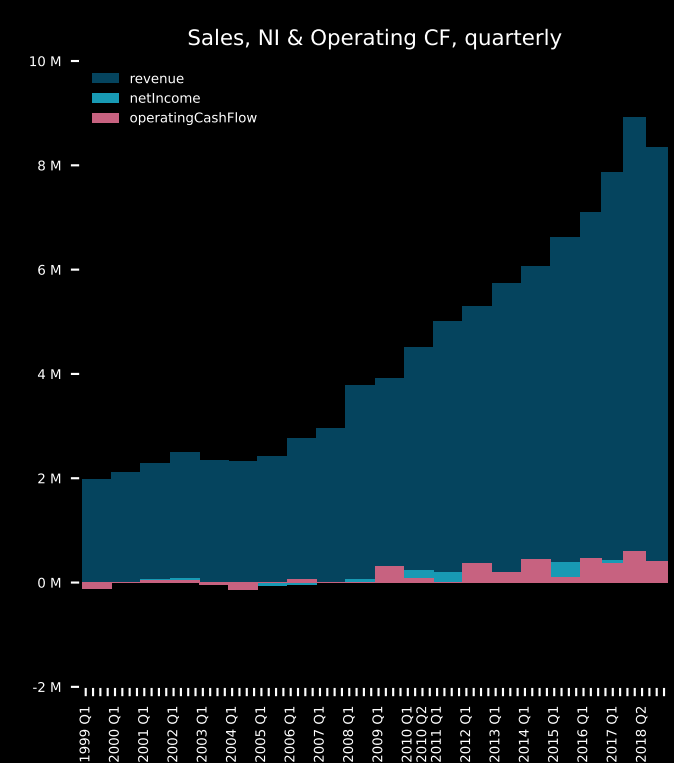
Flowtech Fluidpower plc, together with its subsidiaries, distributes engineering components and assemblies in the areas of fluid power industry in the United Kingdom, rest of Europe, internationally. The company operates through Flowtech, Fluidpower Group Solutions, and Fluidpower Group Service segments. The Flowtech segment supplies hydraulic and pneumatic consumables to original equipment manufacturers. Its Fluidpower Group Solutions segment supplies specialist technical hydraulic components and systems to original equipment manufacturers and end-users. The company's Fluidpower Group Service segment engages in design, manufacturing, commissioning, installation, and servicing of systems to manufacturers of specialised industrial, mobile hydraulic original equipment manufacturers, and industrial end users. In addition, the company offers pumps, motors, valves, cylinders, filters, compressors, filtration, valves, cylinders, hose and tubing, fittings equipment, and vacuum products. It serves packaging, construction, agriculture, defense, aerospace, oil and gas, heavy machinery for lifting



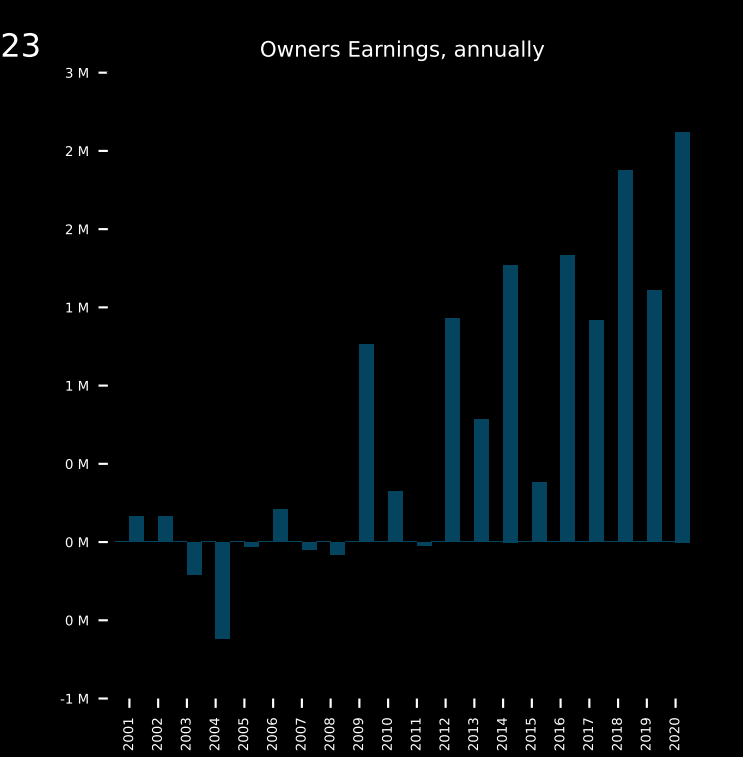
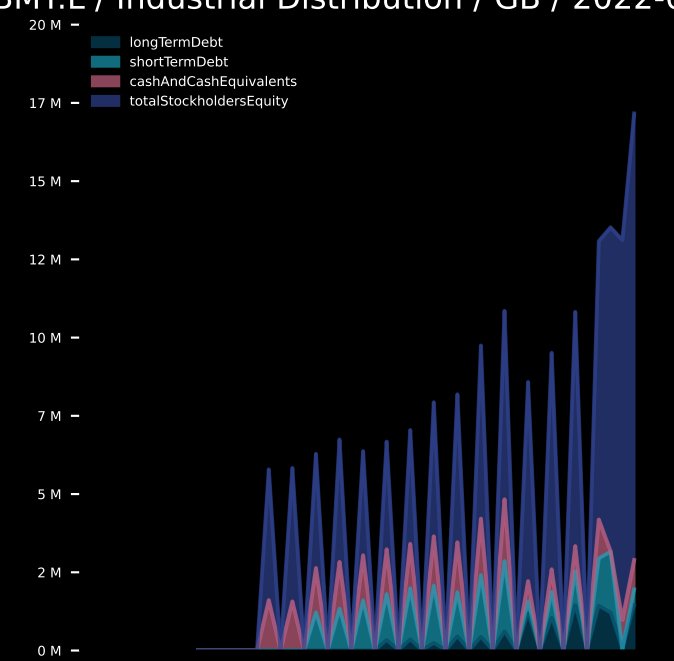
MTO.L / Industrial Distribution / GB / 2022-08-23



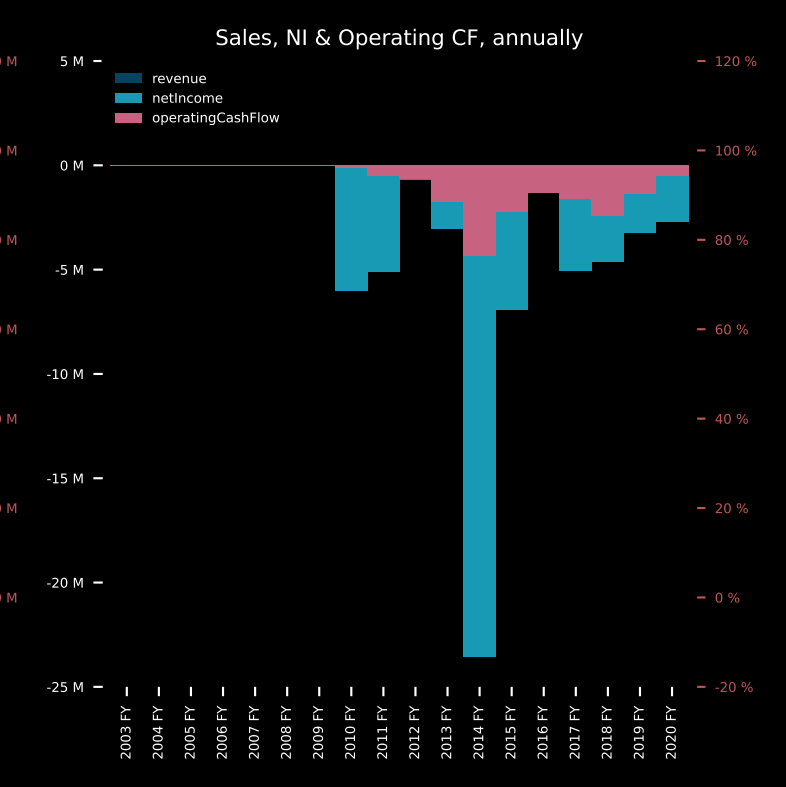
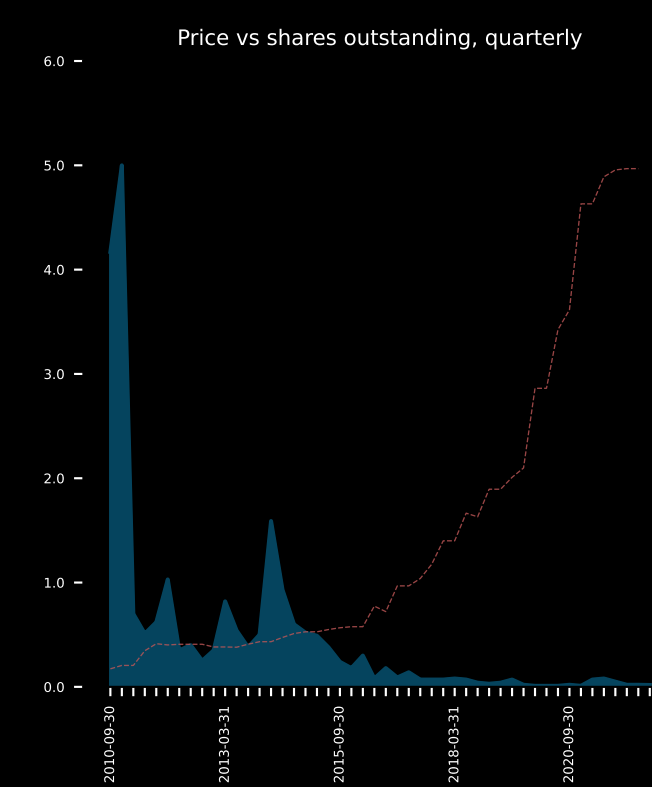
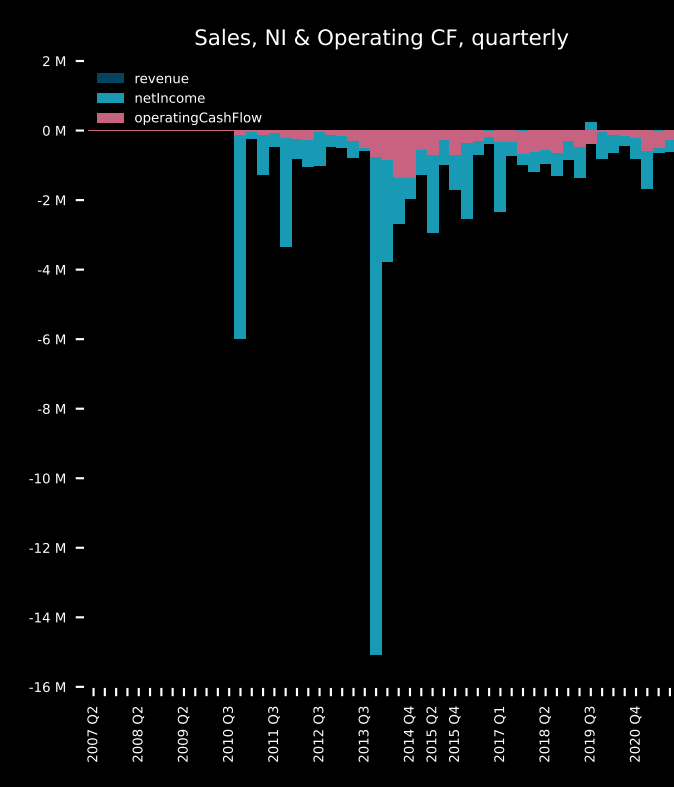
Braime Group PLC, together with its subsidiaries, engages in the distribution of bulk material handling components and monitoring equipment in the United Kingdom, rest of Europe, the Americas, Africa, Australia, and Asia. It also manufactures and sells deep drawn metal presswork products. The company was formerly known as T.F. & J.H. Braime (Holdings) P.L.C. and changed its name to Braime Group PLC in August 2019. Braime Group PLC was founded in 1888 and is headquartered in Leeds, the United Kingdom.



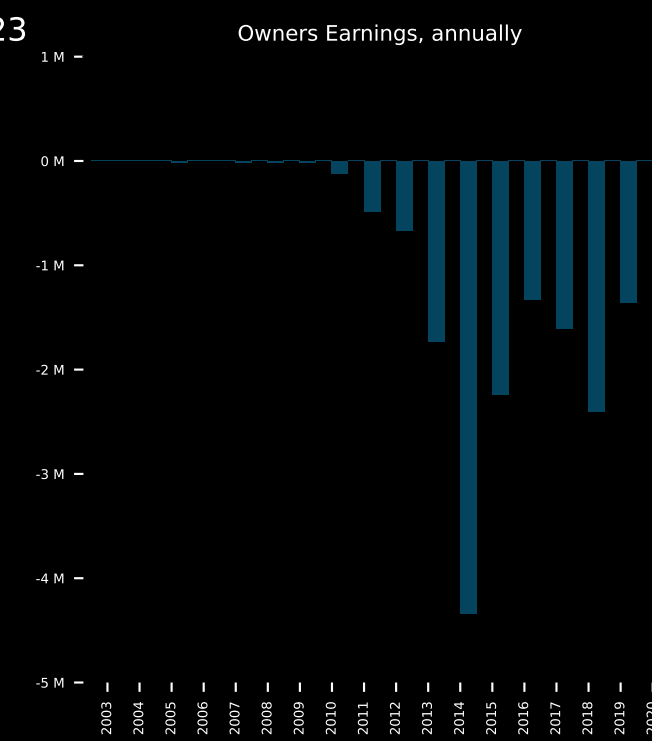
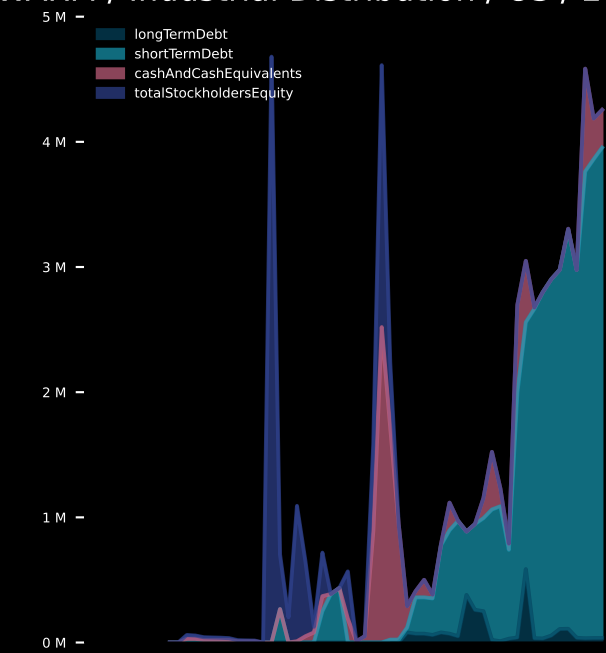
BMT.L / Industrial Distribution / GB / 2022-08-23



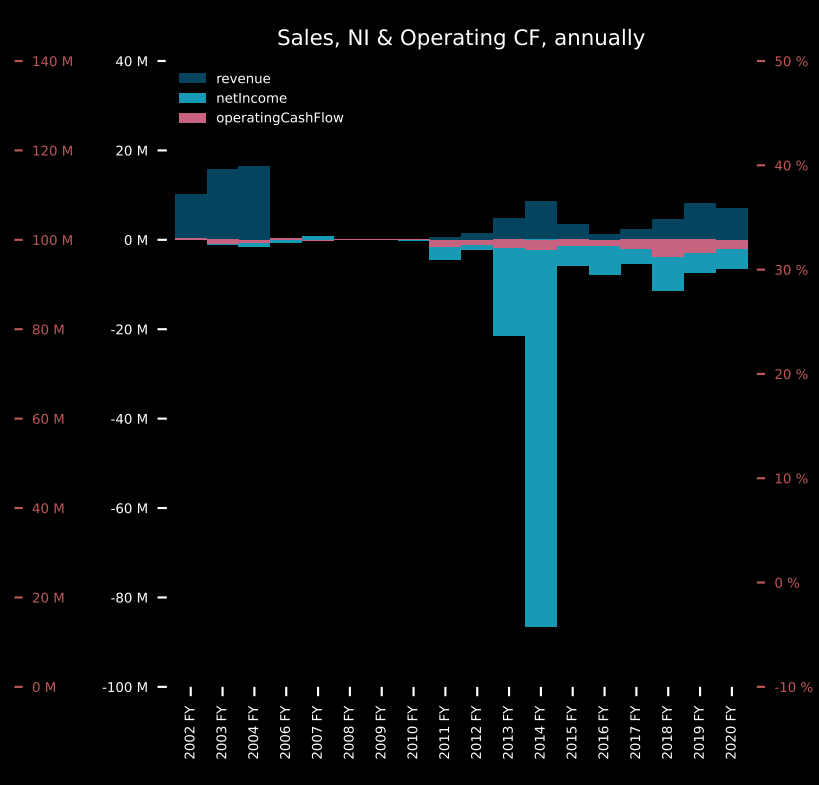
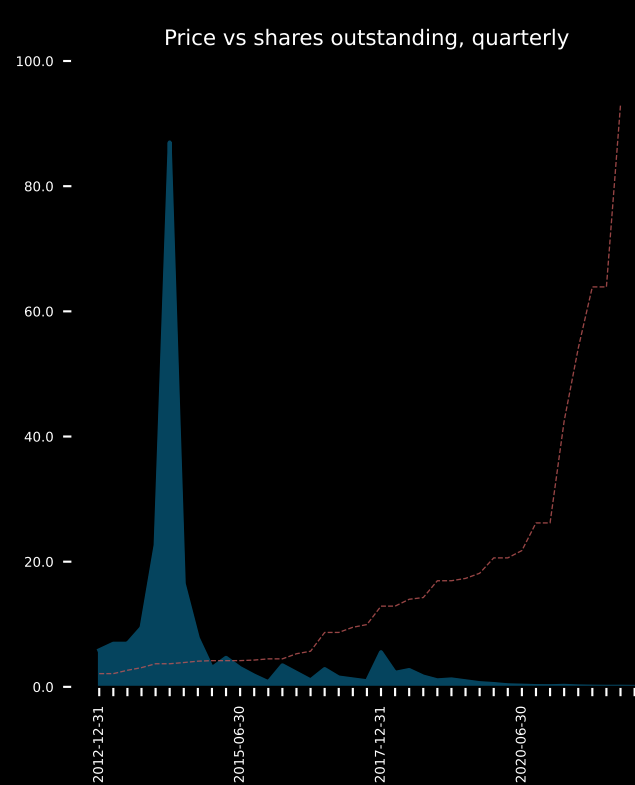
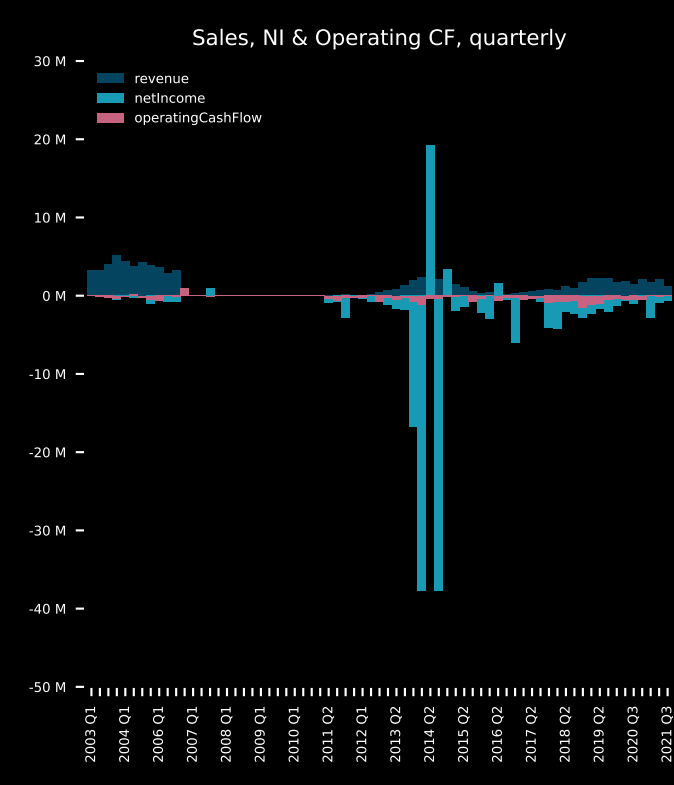
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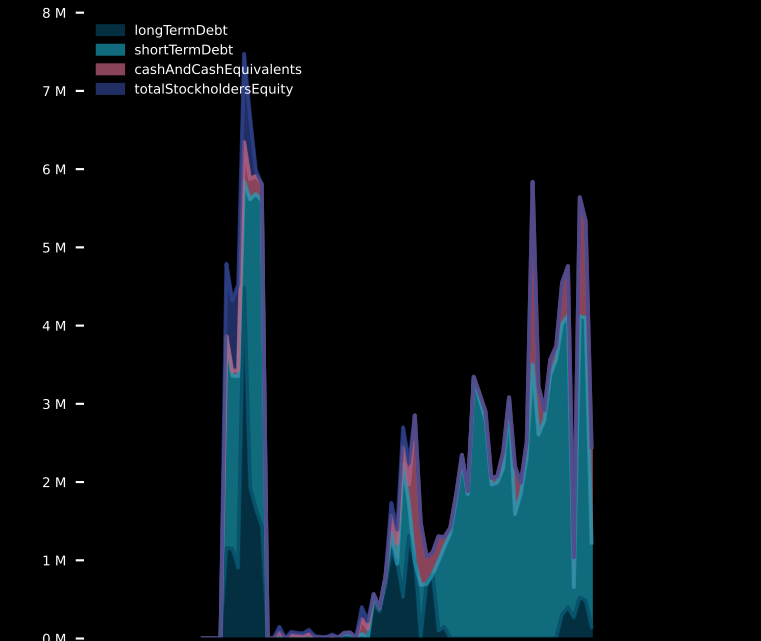
WARM / Industrial Distribution / US / 2022-08-23



Cool Technologies, Inc., together with its subsidiaries, develops mobile power generation and heat dispersion technologies worldwide. Its heat dispersion technology removes heat through composite heat structures, motors, related structures, and heat pipe architecture. The company serves the motors/generators, mobile auxiliary power, compressors, turbines, bearings, electric vehicles, brakes/rotors/calipers, pumps/fans, passenger vehicles, commercial vehicles, military, and marine target markets. The company was formerly known as HPEV, Inc. and changed its name to Cool Technologies, Inc. in August 2015. Cool Technologies, Inc. was incorporated in 2002 and is headquartered in Tampa, Florida.

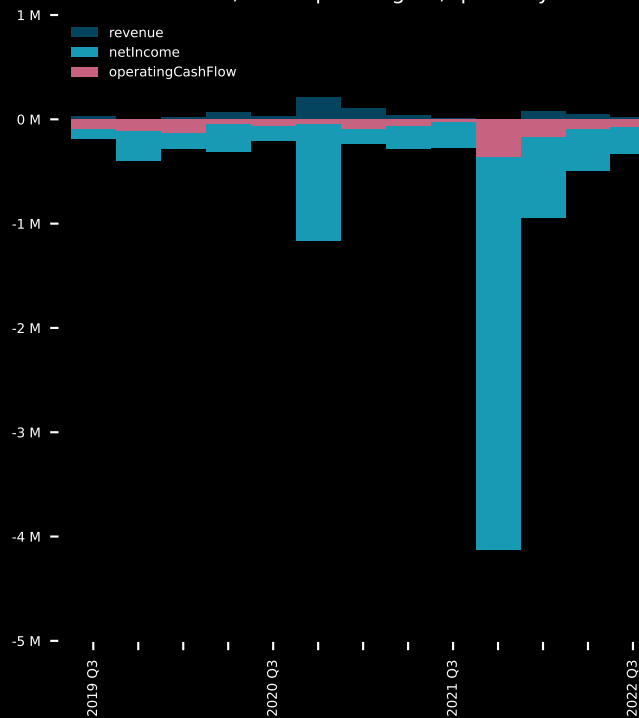


PHOT / Industrial Distribution / US / 2022-08-23

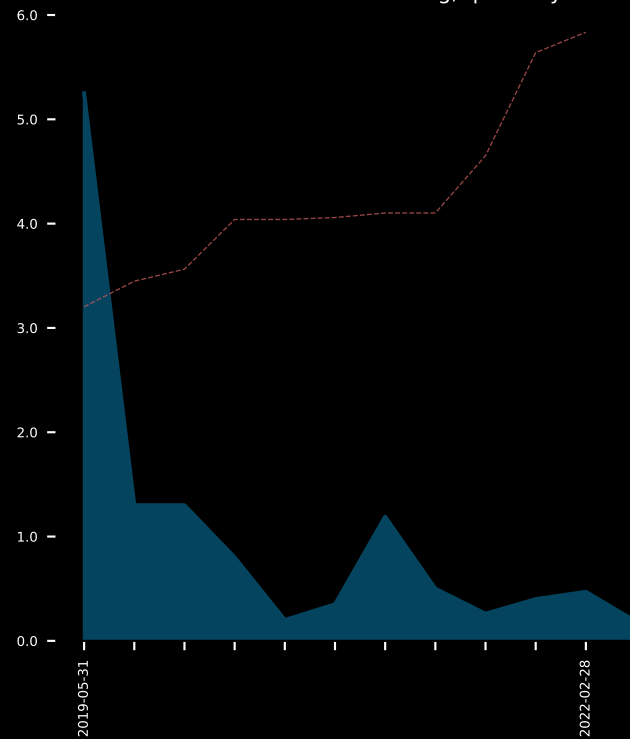


GrowLife, Inc. through its subsidiaries, distributes and sells cannabis products. The company offers its products through its e-commerce distribution channels comprising shopgrowlife.com, growlifeinc.com, and greners.com, as well as through its direct sales force. GrowLife, Inc. is headquartered in Kirkland, Washington.

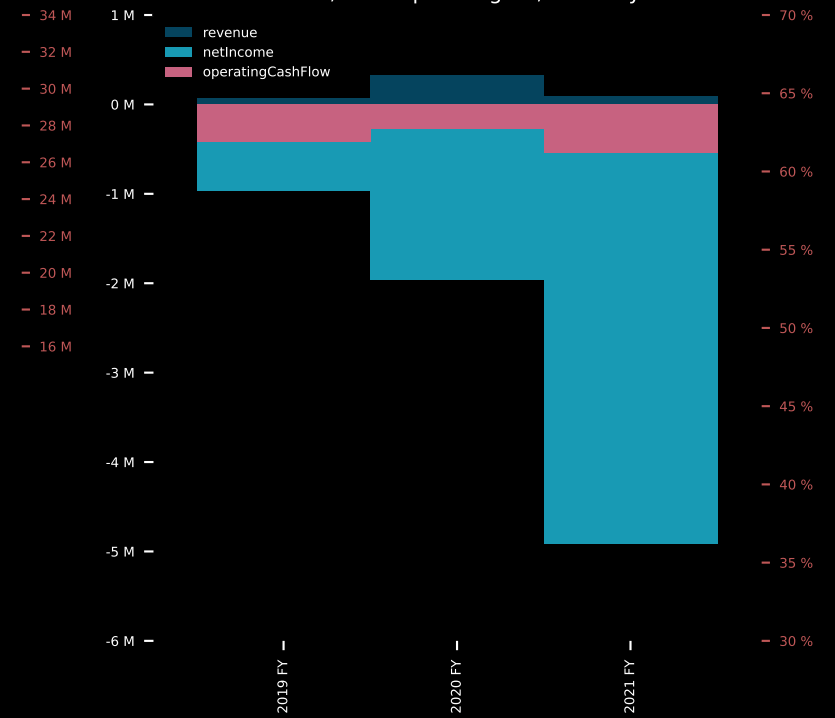
Sales, NI & Operating CF, quarterly



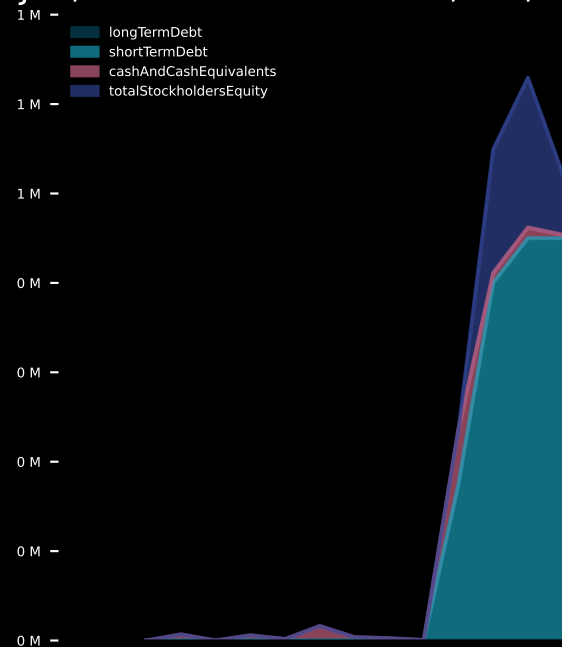
Price vs shares outstanding, quarterly



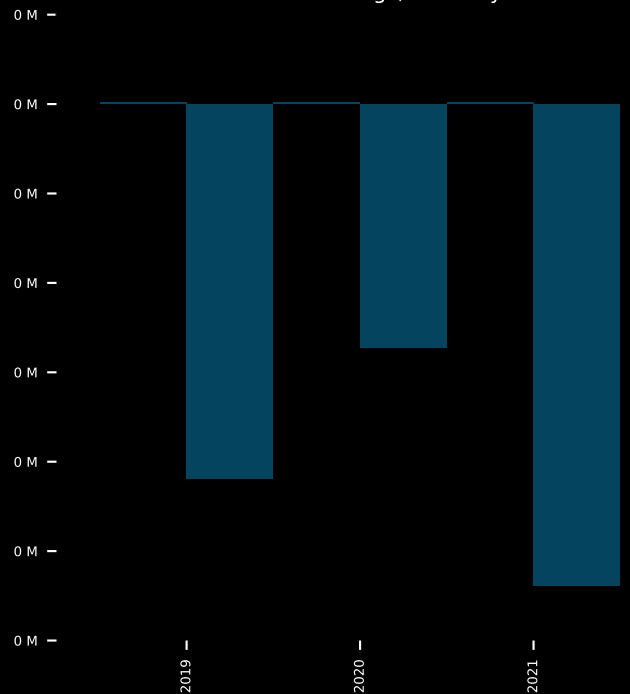
Sales, NI & Operating CF, annually



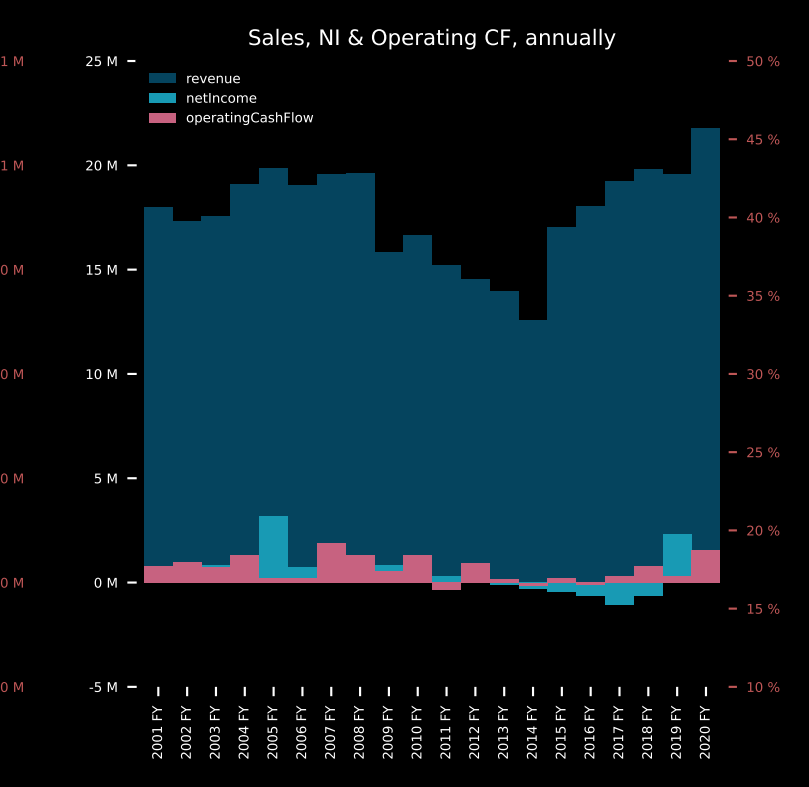
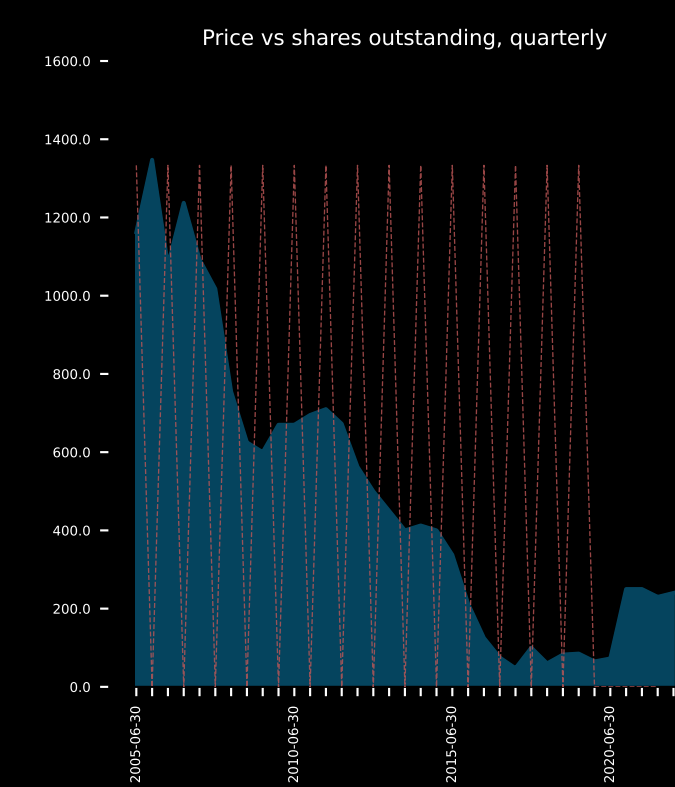
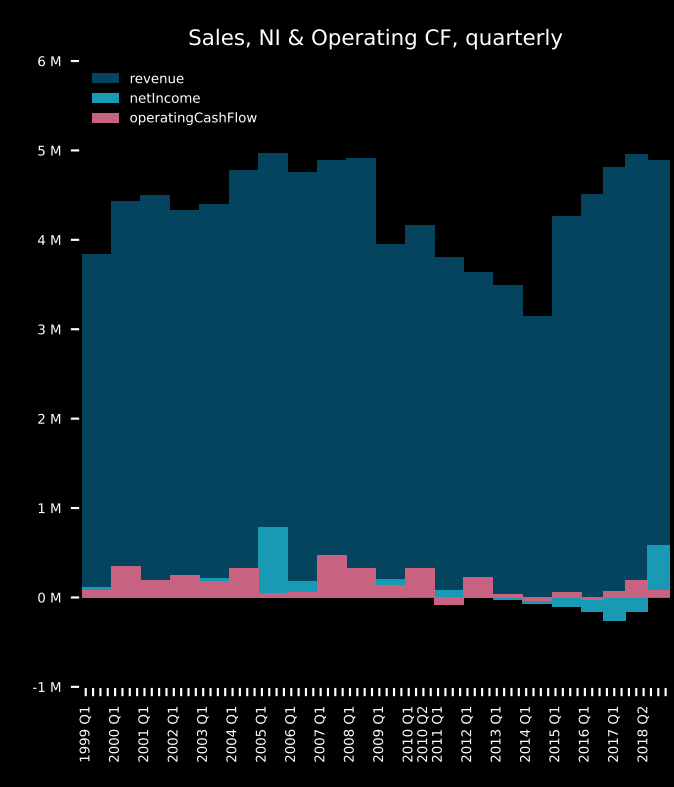
MJHI / Industrial Distribution / US / 2022-08-23



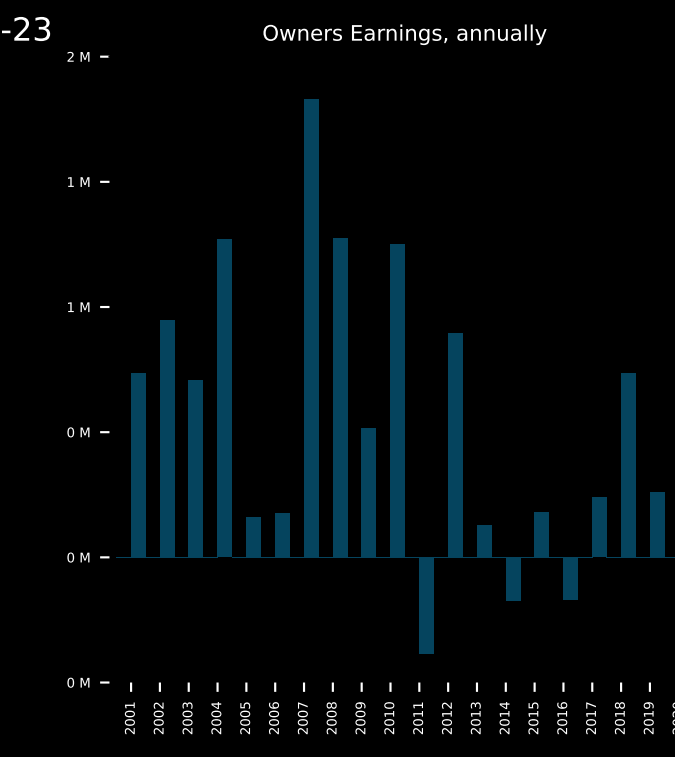
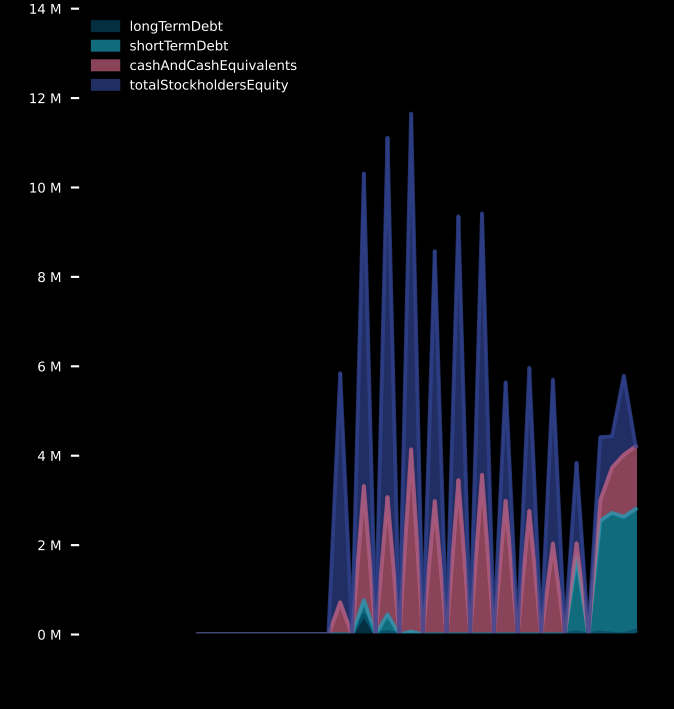
Owners Earnings, annually



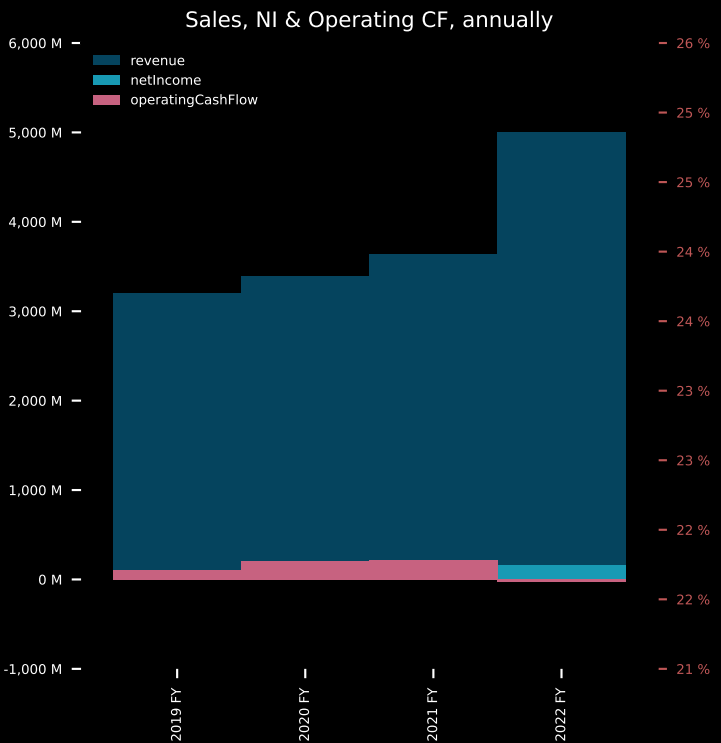
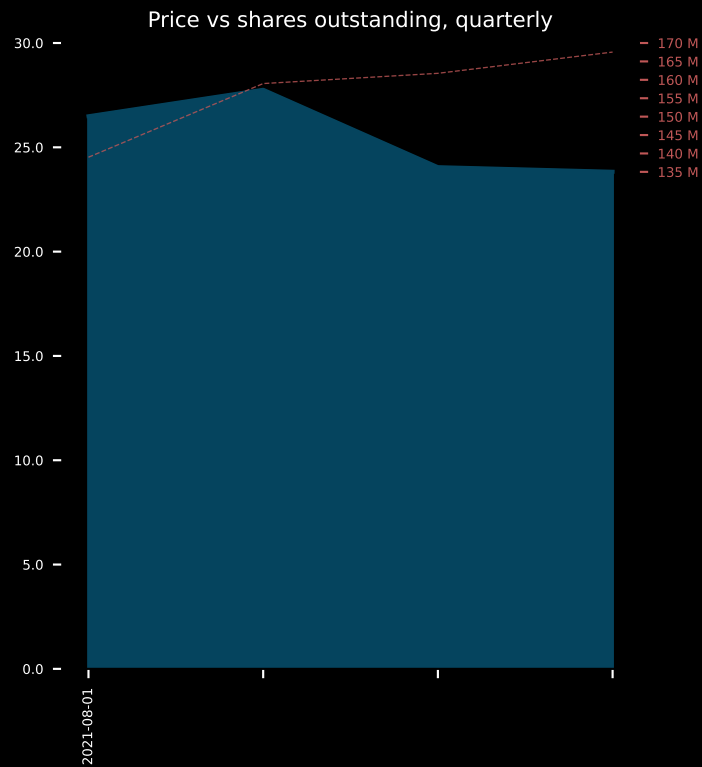
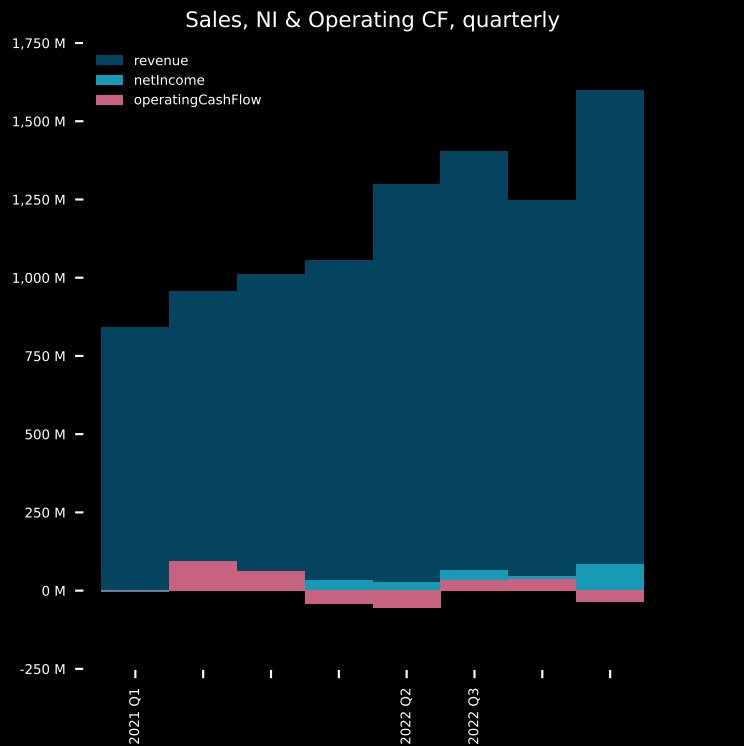
MJ Harvest, Inc. develops, acquires, and distributes agricultural and horticultural tools and implements to growers and operators in the hemp and cannabis retail industry. It offers the DeBudder Lids and EDGE brands products, soil and soil additive products, and additional tools and implements used in the cultivation and harvesting of crops through distributors and its websites www.procannagro.com and www.procannagro.ca. The company is based in Las Vegas, Nevada.



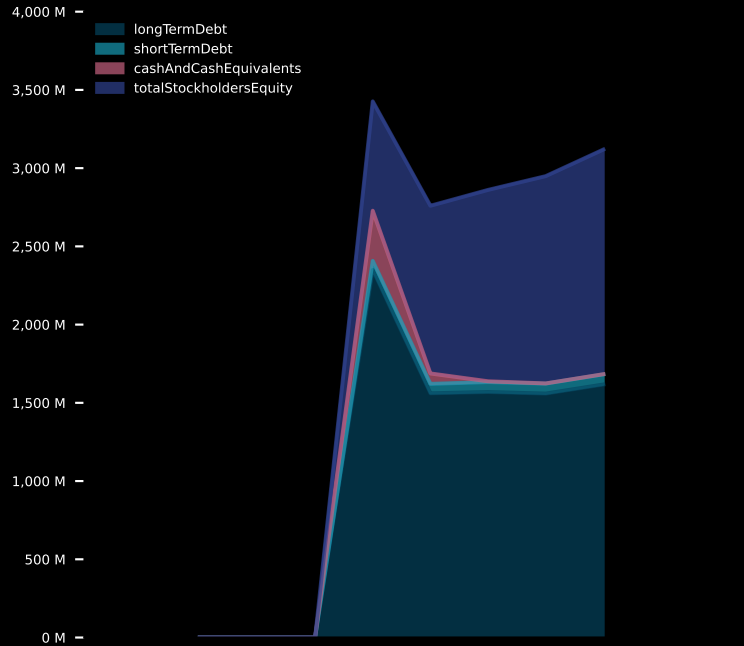
LNG.L / Industrial Distribution / GB / 2022-08-23



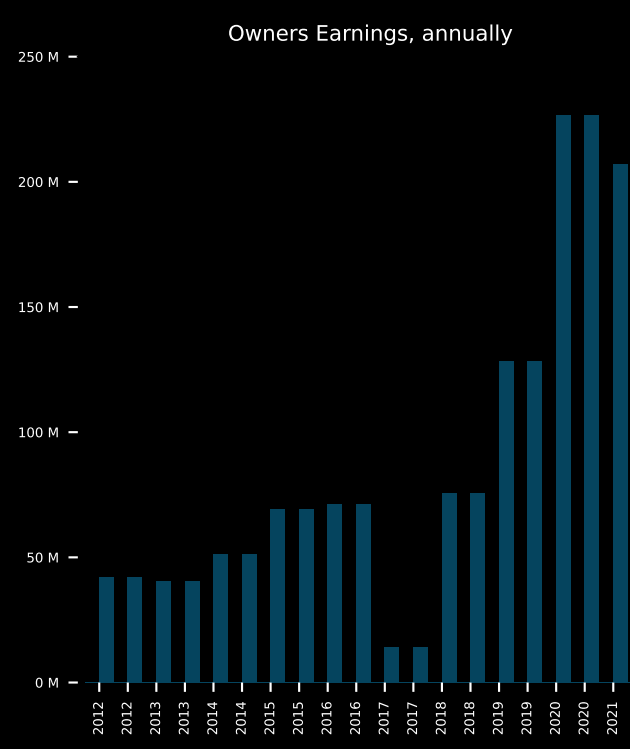
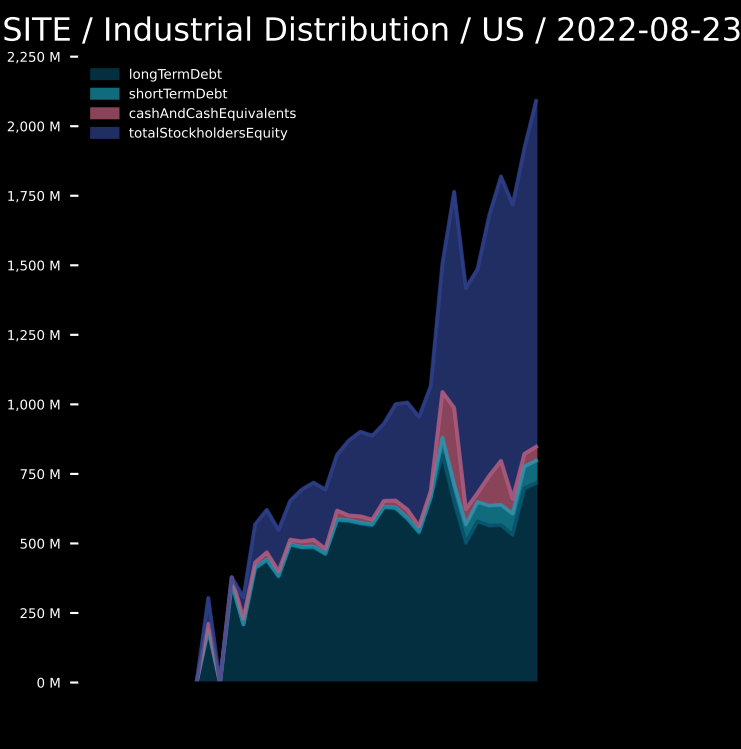
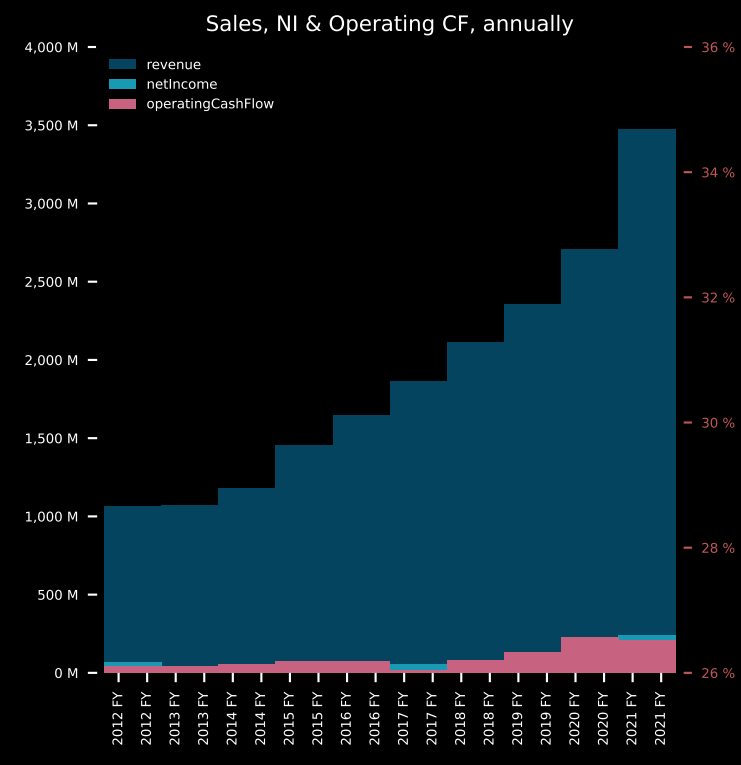
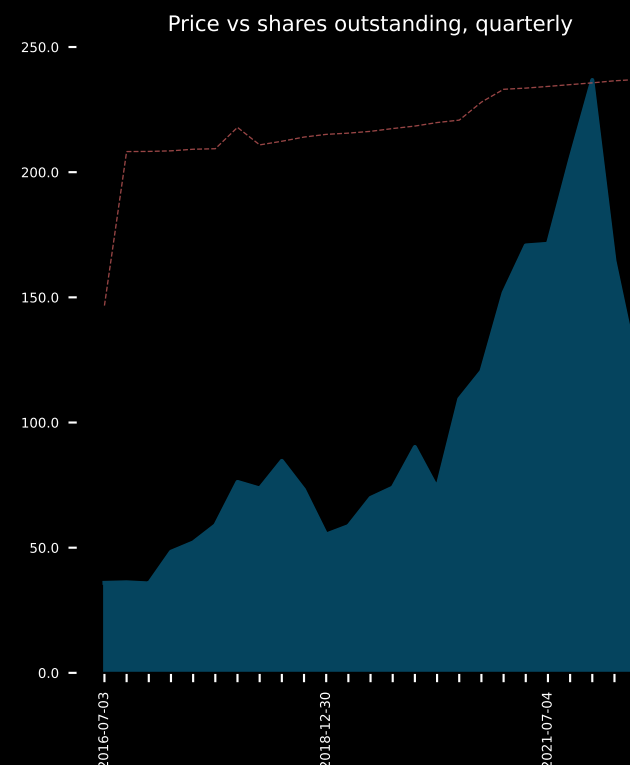
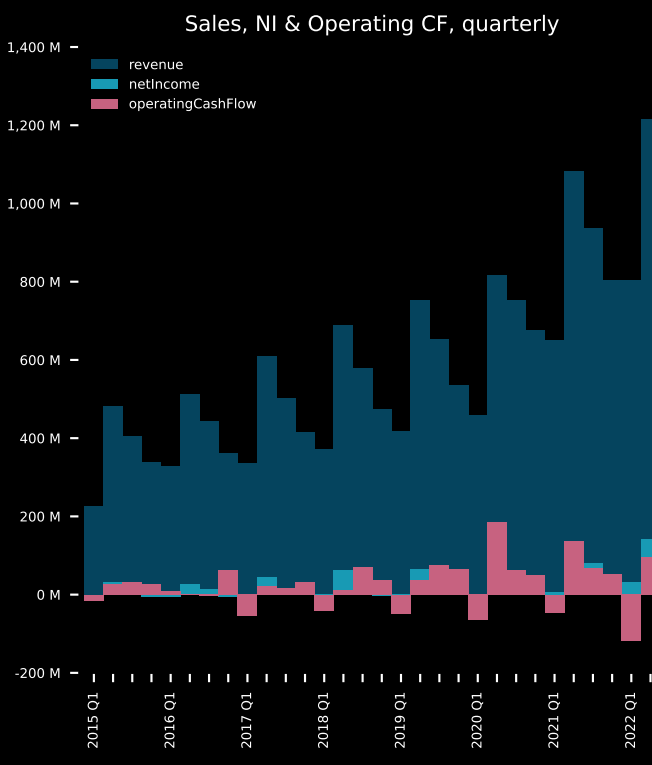
H C Slingsby plc, together with its subsidiaries, engages in the merchandising and distribution of industrial and commercial equipment in the United Kingdom. It provides a range of incidental purchasing supplies for various sectors, such as handling and lifting, wheel and castor, ladder and step, storage and shelving, office, safety and security, personal protective equipment and work wear, cleaning and hygiene, mailroom and packaging, workshop and maintenance, waste and recycling, premise, locker and cloakroom, sign and label, and flooring and matting. The company offers its products online. It also exports its products. The company was founded in 1893 and is headquartered in Shipley, the United Kingdom.



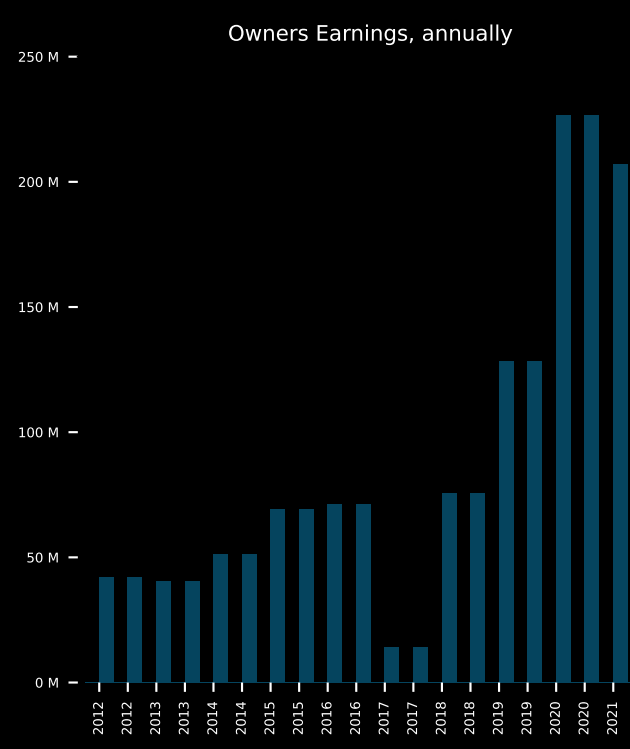
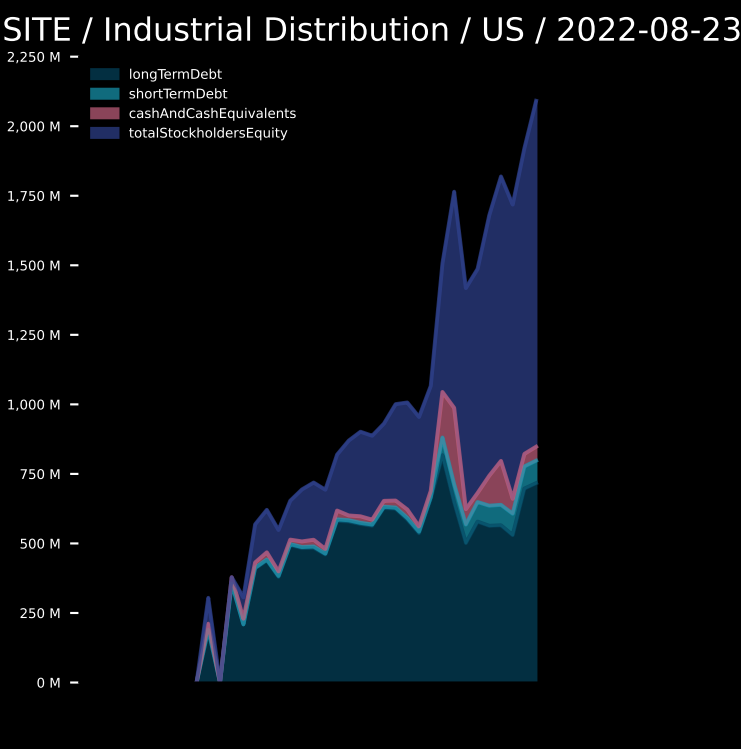
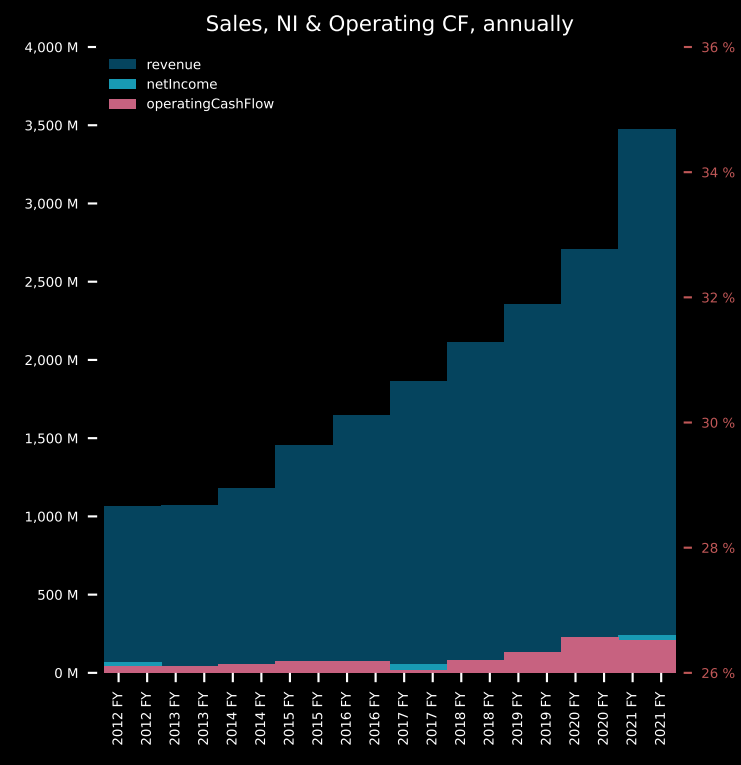
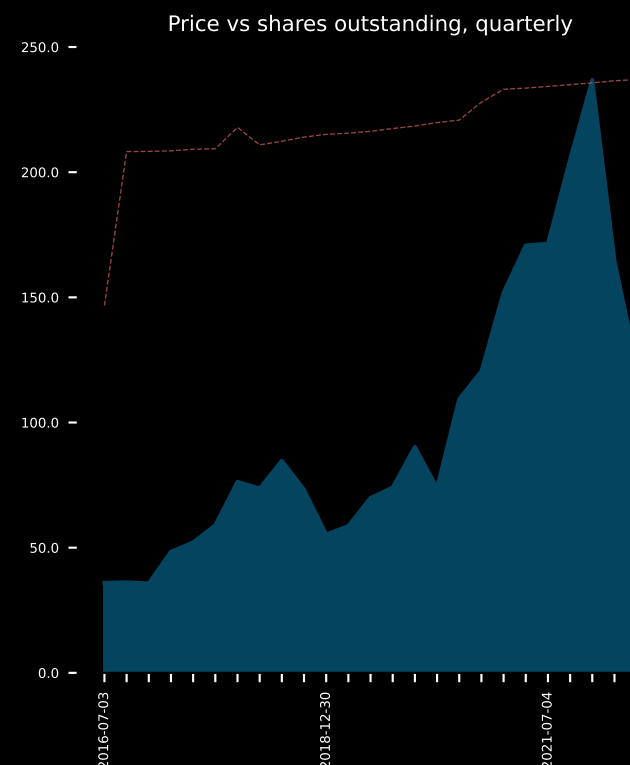
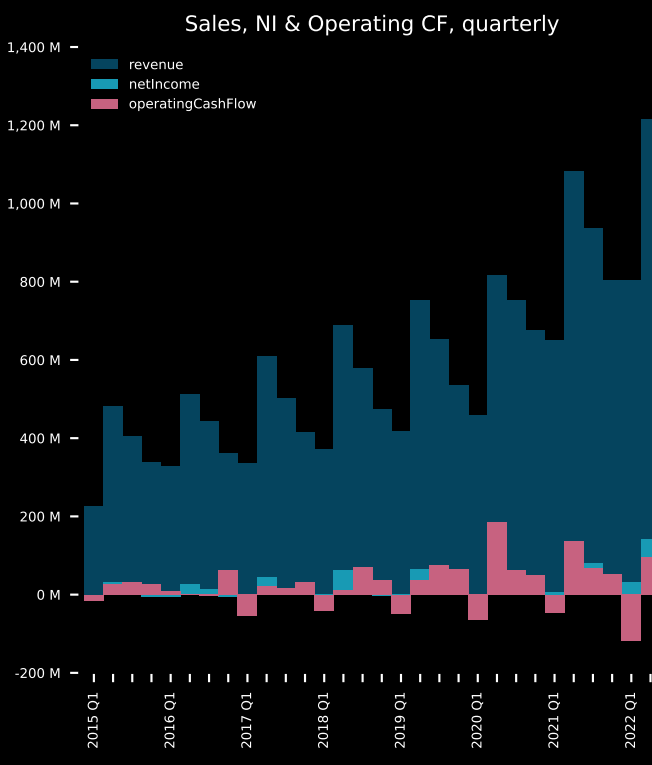
CNM / Industrial Distribution / US / 2022-08-23



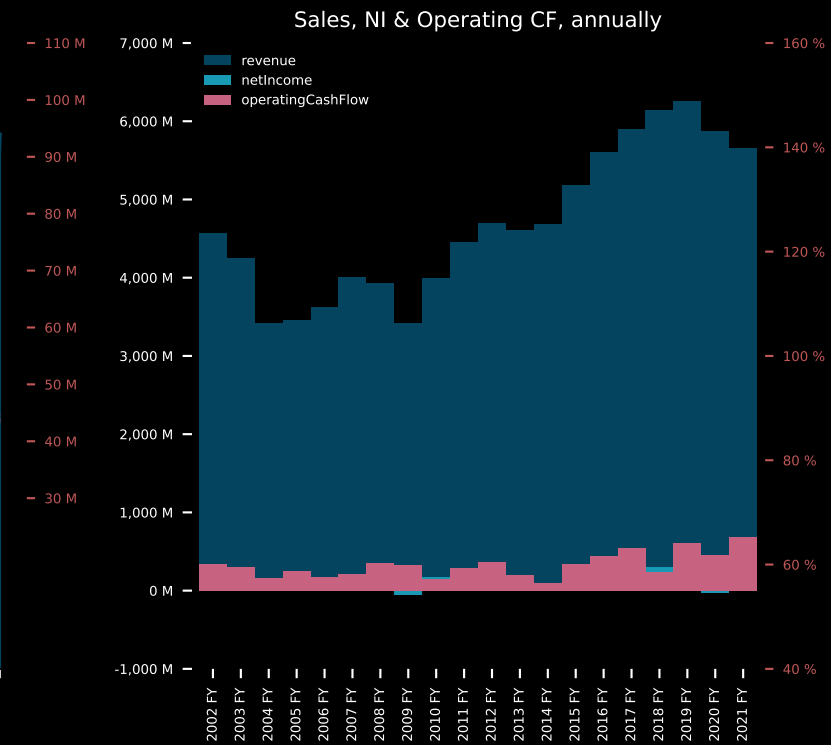
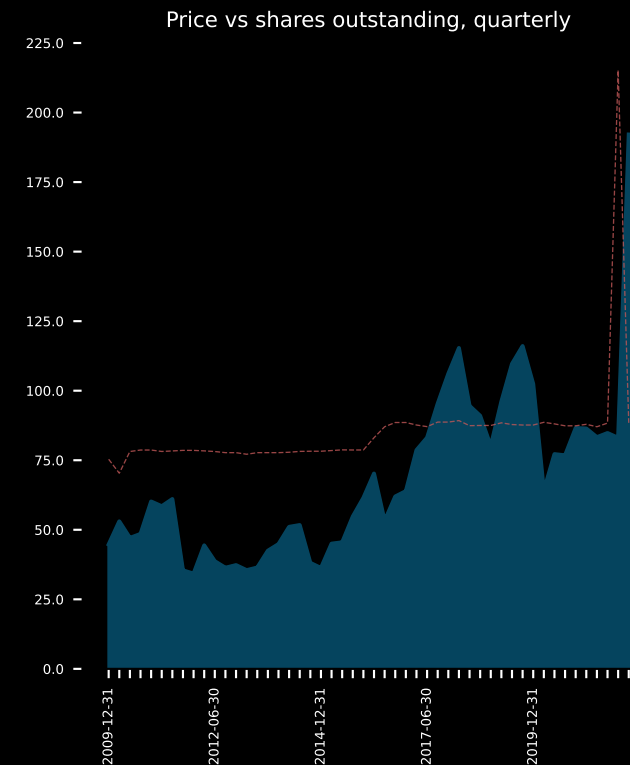
Core & Main, Inc. distributes water, wastewater, storm drainage, and fire protection products and related services to municipalities, private water companies, and professional contractors in the municipal, non-residential, and residential end markets in the United States. Its products include pipes, valves, hydrants, fittings, and other products and services; storm drainage products, such as corrugated piping systems, retention basins, inline drains, manholes, grates, geosynthetics, and other related products; fire protection products, including fire protection pipes, sprinkler heads and other devices, fire suppression systems, and related accessories, as well as fabrication services; and meter products, such as smart meter products, installation, software and other services. The company's specialty products and services are used in the maintenance, repair, replacement, and construction of water and fire protection infrastructure. Core & Main, Inc. was founded in 1874 and is headquartered in St. Louis, Missouri.



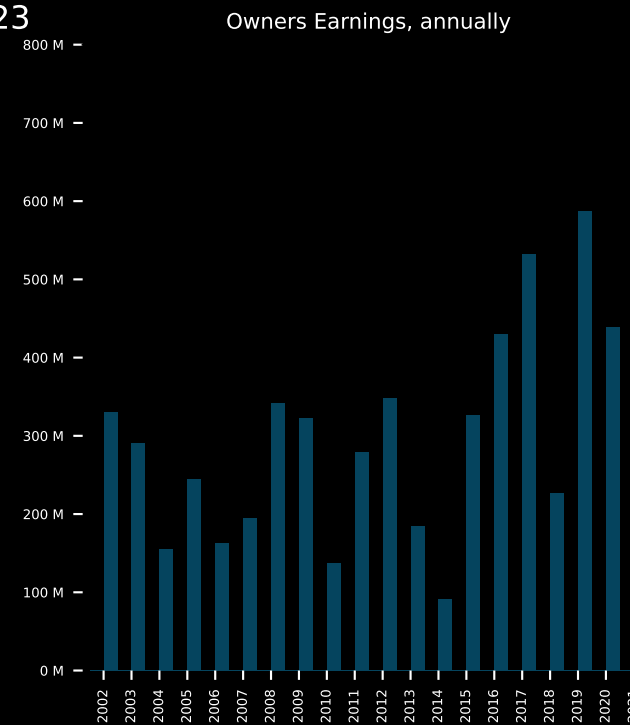
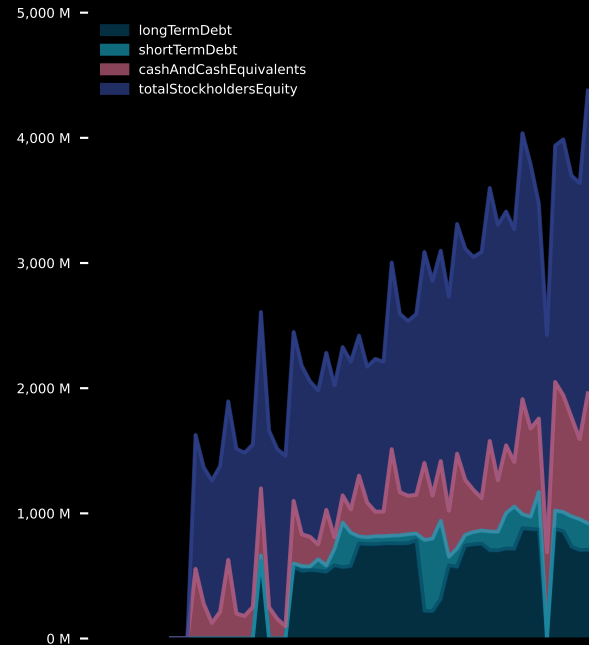
SiteOne Landscape Supply, Inc. engages in the wholesale distribution of landscape supplies in the United States and Canada. The company provides a selection of approximately 135,000 stock keeping units, including irrigation supplies, which comprise controllers, valves, sprinkler heads, and irrigation pipes; fertilizer, grass seed, and ice melt products; control products, such as herbicides, fungicides, rodenticides, and other pesticides; landscape accessories that include mulches, soil amendments, drainage pipes, tools, and sods; nursery goods, which consist of deciduous and evergreen shrubs, ornamental, shade, evergreen trees, field grown and container-grown nursery stock, roses, perennials, annuals, bulbs, and plant species; hardscapes, such as pavers, natural stones, blocks, and other durable materials; and outdoor lighting products that include lighting fixtures, LED lamps, wires, transformers, and accessories. It also offers consultative services consisting of assistance with irrigation network design, commercial project planning, generation of sales leads, business operations, product support services, and a series of technical and business



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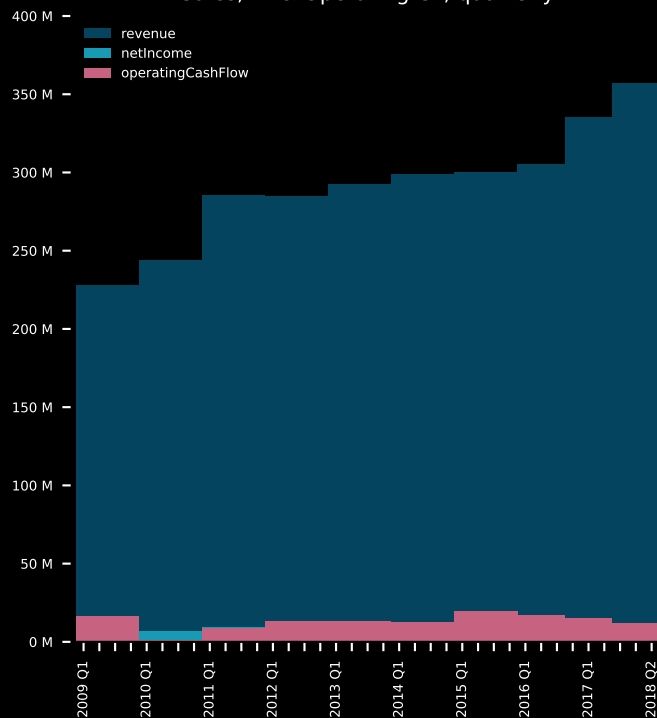


RHM.DE / Industrial Distribution / DE / 2022-08-23

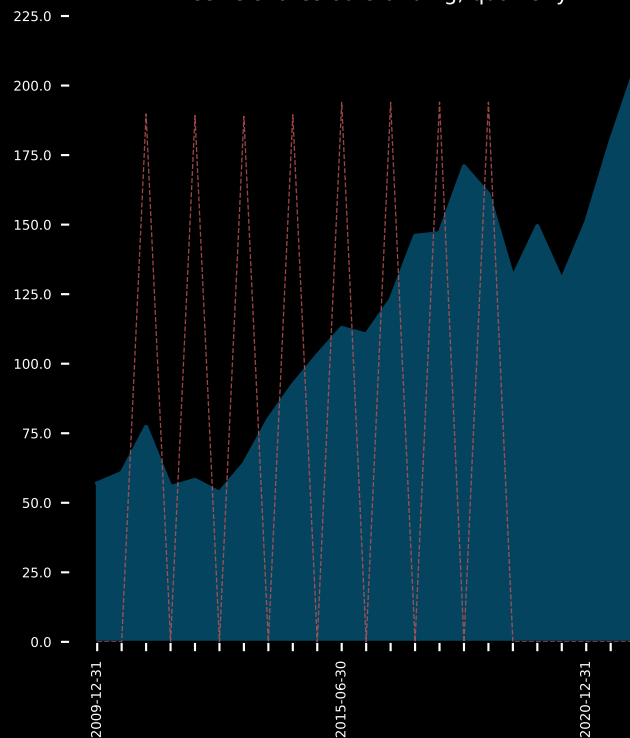


Rheinmetall AG manufactures and supplies automotive components and defense equipment in Germany and internationally. The company's automotive products include mechatronics, such as emissions reduction, actuators, and solenoid valves, as well as water, oil, and vacuum pumps; hard parts, including pistons, engine blocks, structural components and cylinder heads, plain bearings, and bushes; and replacement parts. Its defense equipment comprises armored tracked vehicles, CBRN protection systems, turret systems, and wheeled logistics and tactical vehicles; weapons and ammunitions, such as weapon stations, large and medium-caliber weapons and ammunition, protection systems, and propellants and powders; and electronic solutions, including air defense systems, soldier systems, command systems, control and reconnaissance systems, fire control systems, and sensors, as well as simulations for the army, air force, navy, and civil applications. The company was formerly known as Rheinmetall Berlin AG and changed its name to Rheinmetall AG in 1996. Rheinmetall AG was founded in 1889 and is headquartered in Düsseldorf, Germany.

Sales, NI & Operating CF, quarterly



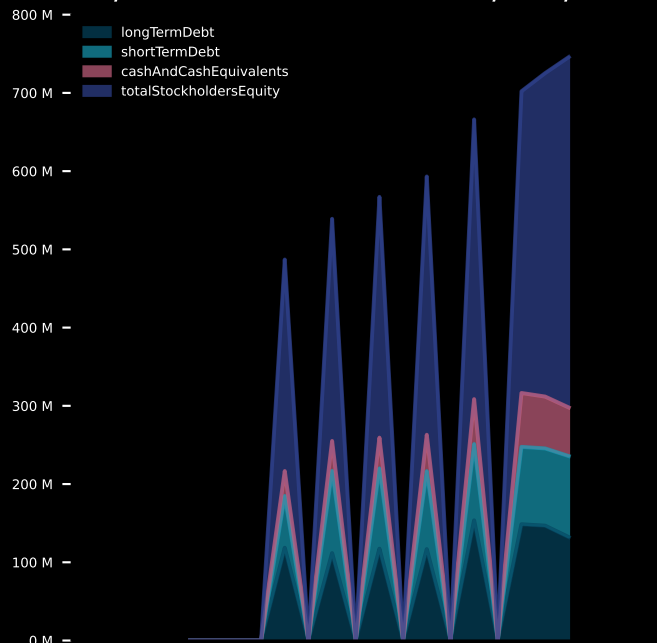
Price vs shares outstanding, quarterly



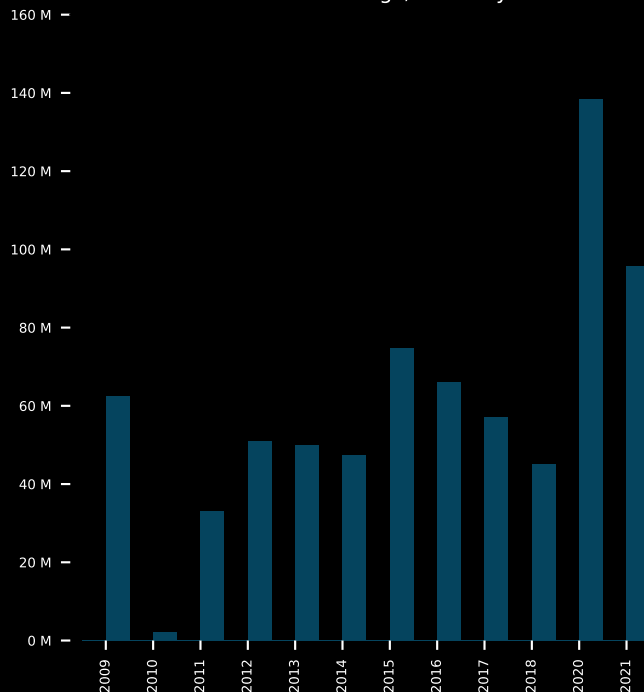
Sales, NI & Operating CF, annually



AMS.PA / Industrial Distribution / FR / 2022-08-23

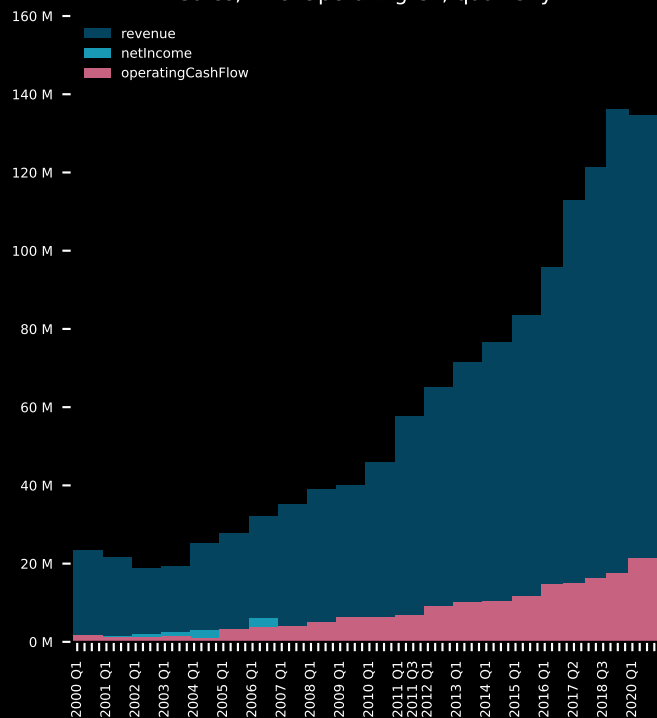


Owners Earnings, annually

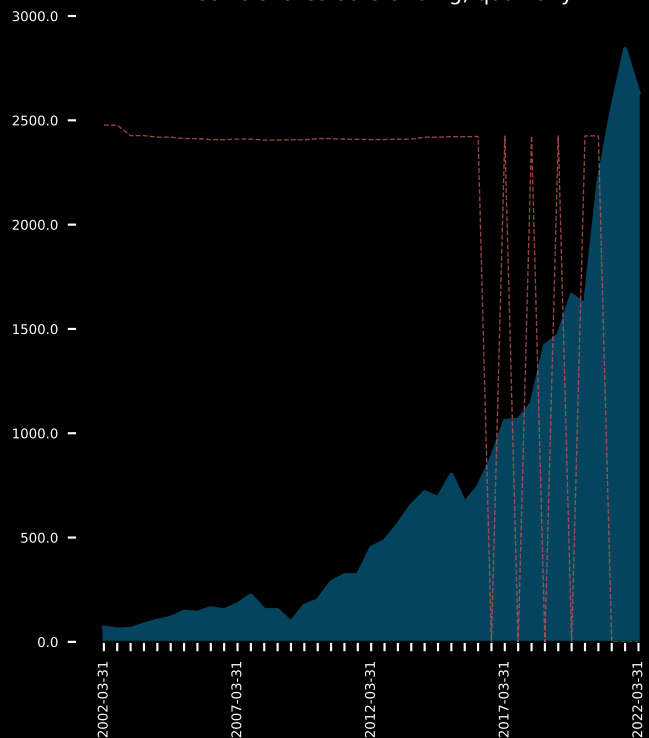


Samse SA distributes building materials and tools in France. It sells insulation products; partitions, ceilings, and floors; tools; carpentry and lumber products; blades; cladding and paneling products; terraces and outdoor wood products; panels; parquet and flooring products; and covers and sealing products. The company also offers water supply, public works, and hardware products; carpentry products and closures; floor tiles; sanitary and plumbing products; painting, treatment, and drugstore products; heating and ventilation products; electricity and lighting products; and products for outdoor facilities. It serves customers through approximately 80 points of sales in Auvergne-Rhône-Alpes, Paca, and Gard. The company was founded in 1920 and is headquartered in Grenoble, France. Samse SA is a subsidiary of Dumont Investissement.

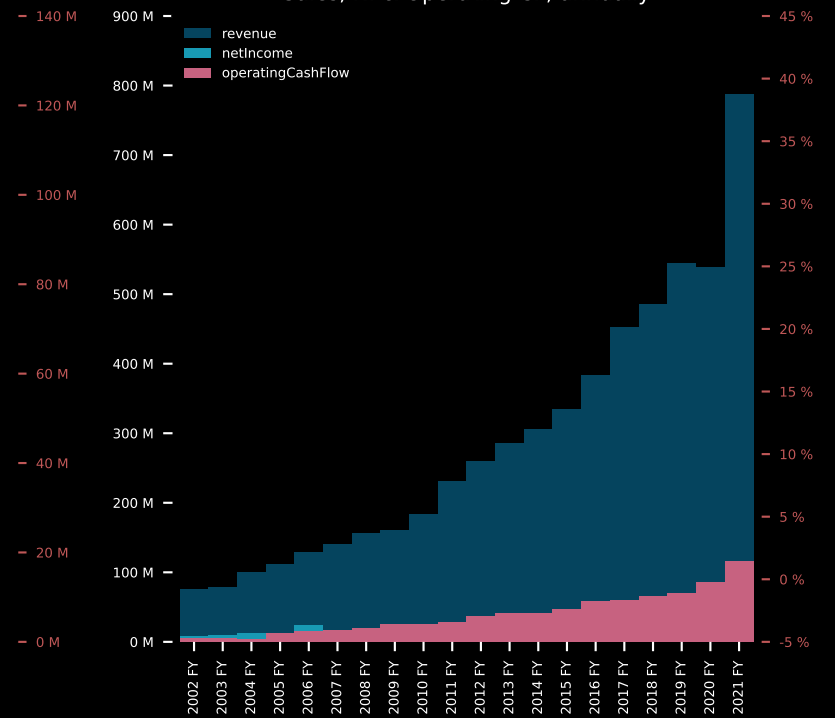
Sales, NI & Operating CF, quarterly



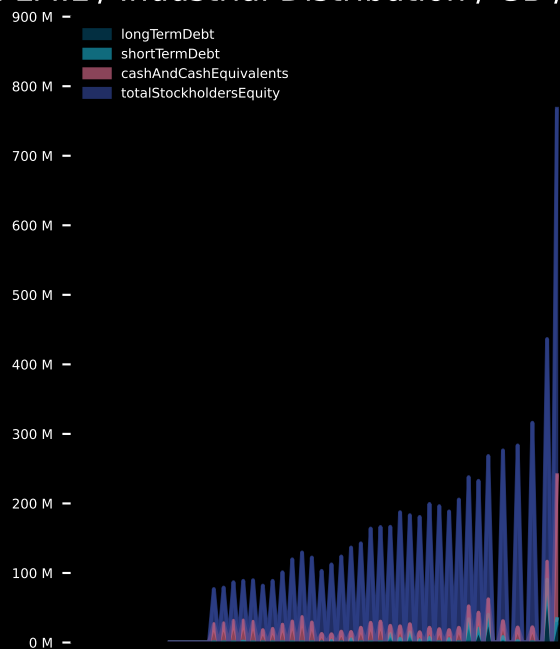
Price vs shares outstanding, quarterly



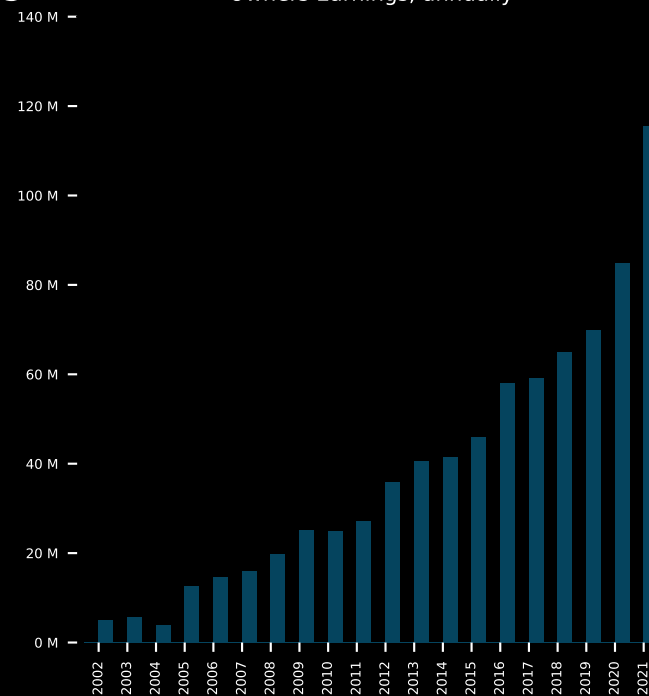
Sales, NI & Operating CF, annually



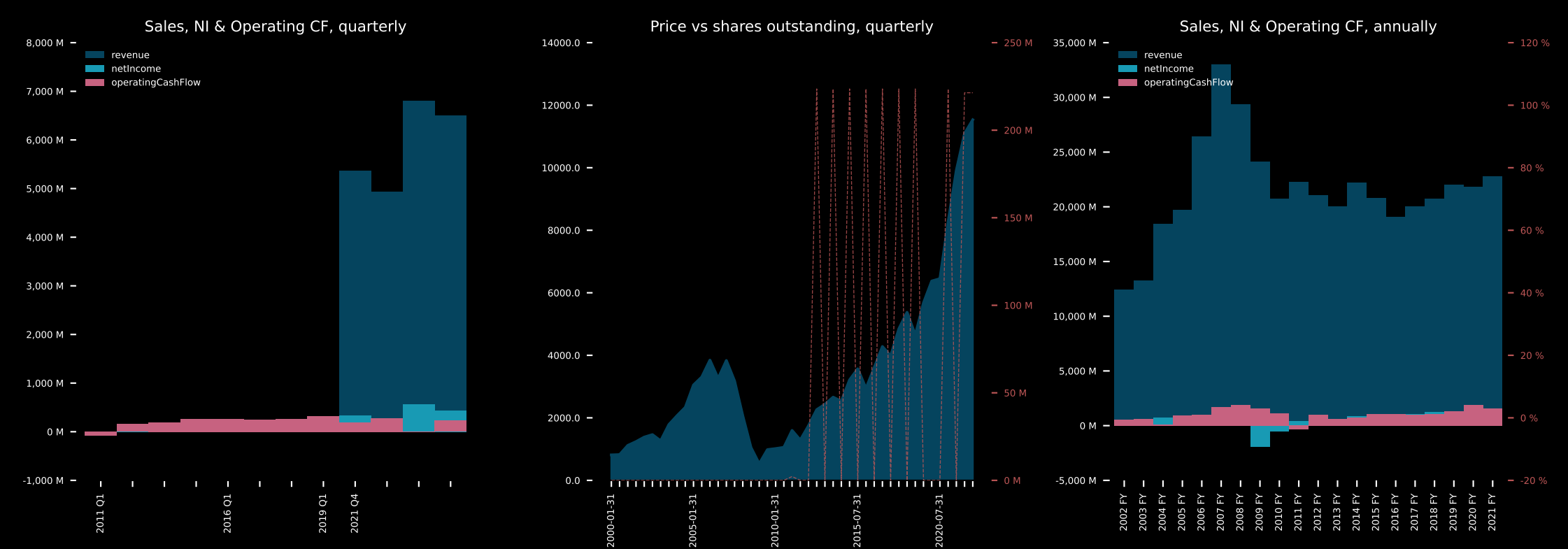
DPLM.L / Industrial Distribution / GB / 2022-08-23



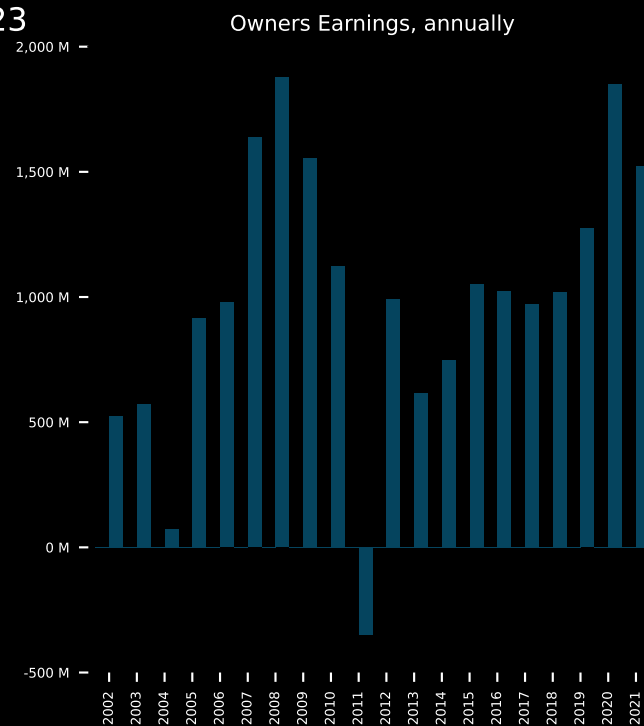
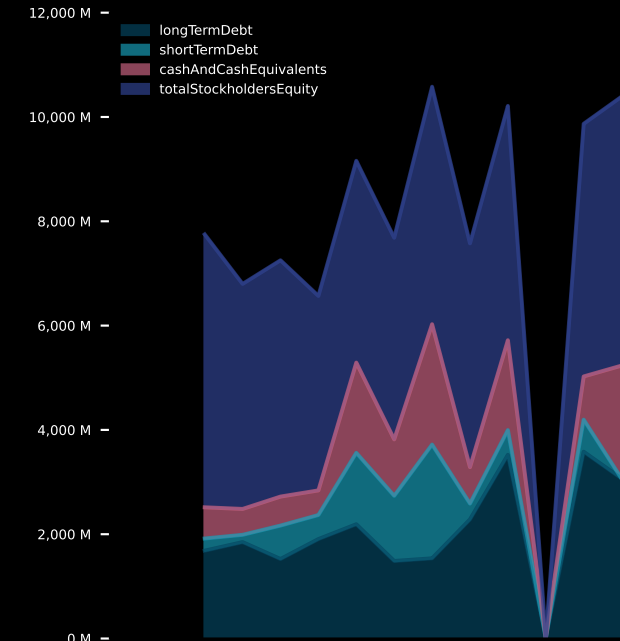
Owners Earnings, annually



Diploma PLC, together with its subsidiaries, supplies specialized technical products and services in the United Kingdom, rest of Europe, North America, and internationally. It operates through three business sectors: Life Sciences, Seals, and Controls. The Life Sciences sector supplies clinical diagnostics instrumentation and products, consumables, specialty surgical devices, and related consumables and services to public hospitals, private clinics, pathology laboratories, scientific research, and medical segments; surgical equipment for hospital operating rooms; and distributes laboratory diagnostics, specialty medical devices, devices, equipment, and patient monitoring technologies used in operating theatres, as well as medically supervised nutrition. It also provides supplies specialist containment solutions and analyzers for chemical, petrochemical, environmental research, and pharmaceutical technology. The Seals sector supplies various seals, gaskets, filters, cylinders, components, and kits used in heavy mobile machinery and specialized industrial equipment; and O-rings, custom molded and machined parts, fluid handling systems, and laboratory equipment.



FERG.L / Industrial Distribution / GB / 2022-08-23



Ferguson plc distributes plumbing and heating products in the United States and Canada. It offers plumbing and heating solutions to customers in the residential, commercial, civil/infrastructure, and industrial end markets. The company also distributes pipes, valves, fittings, plumbing supplies, water heaters, kitchen and bathroom fixtures, and appliances; heating, ventilation, air conditioning, and refrigeration products and supplies; and plumbing parts and supplies, fire sprinkler systems, hangers, struts, and fasteners. In addition, it distributes water meters and automation products, irrigation and drainage products, geosynthetics, and stormwater management products; flanges, general industrial maintenance repair and operations products, high density polyethylene products, and fabrication products; water and wastewater treatment products; and PVF solutions. Further, the company offers services, including consultation, advice and project management, pro pick-up, and delivery services; online tools; quotation, jobsite delivery and logistics, project management, and fabrication services; digitally enhanced estimation, and design