

2,000 M -

1,500 M -

1,000 M -

500 M -

50,000 M -

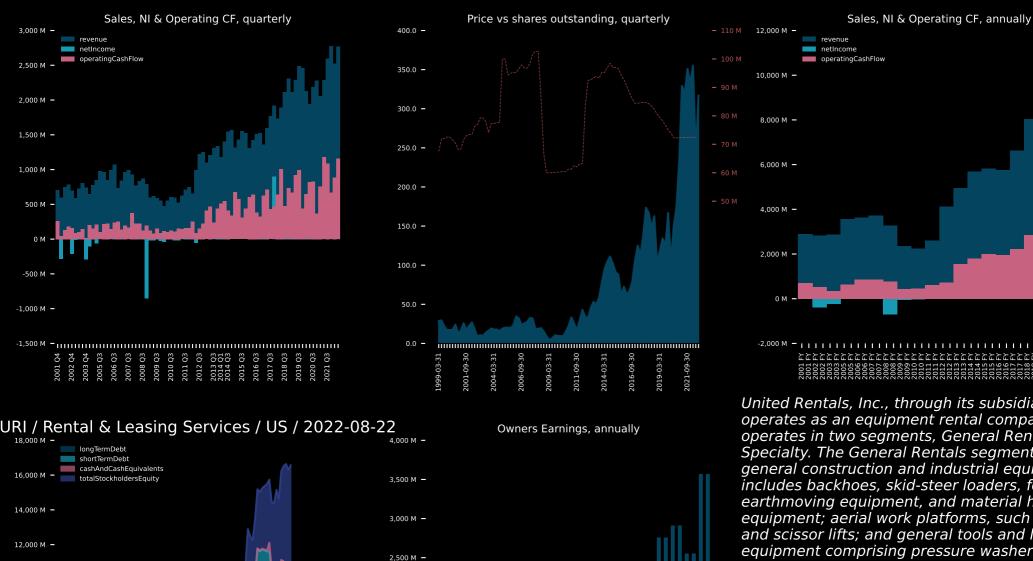
40,000 M -

30,000 M -

20,000 M -

10,000 M -





2,000 M -

1,500 M -

1,000 M -

10.000 M -

8,000 M -

6,000 M -

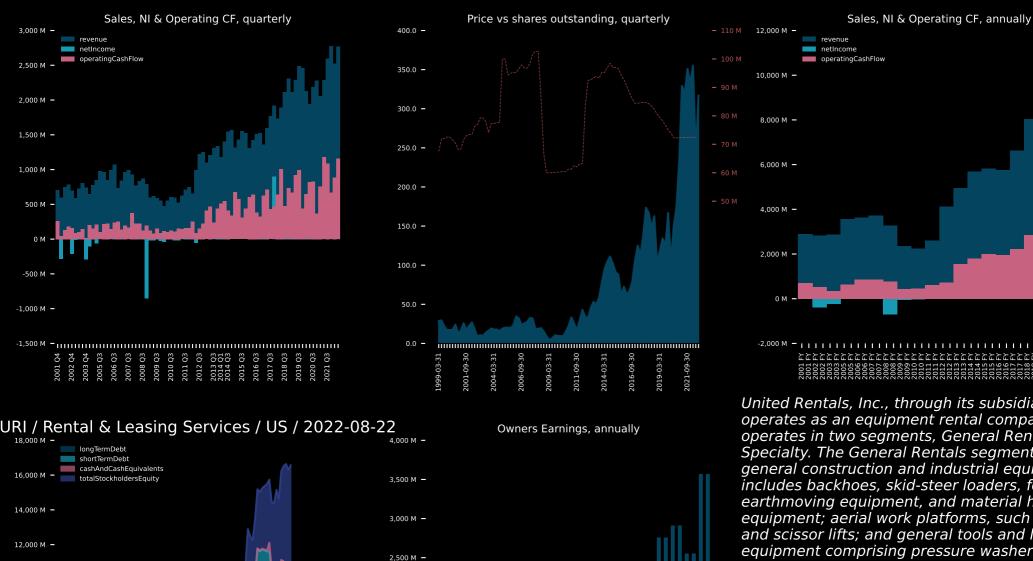
4.000 M -

2.000 M -

0 M -

United Rentals, Inc., through its subsidiaries, operates as an equipment rental company. It operates in two segments, General Rentals and Specialty. The General Rentals segment rents general construction and industrial equipment includes backhoes, skid-steer loaders, forklifts, earthmoving equipment, and material handling equipment; aerial work platforms, such as boom and scissor lifts; and general tools and light equipment comprising pressure washers, water pumps, and power tools for construction and industrial companies, manufacturers, utilities, municipalities, homeowners, and government entities. The specialty segment rents specialty construction products, including trench safety equipment consists of trench shields, aluminum hydraulic shoring systems, slide rails, crossing plates, construction lasers, and line testing equipment for underground work; power and heating, ventilating, and air conditioning equipment, such as portable diesel generators, electrical distribution equipment, and temperature control equipment; fluid solutions equipment for fluid containment, transfer, and treatment; and

- 42 %



2,000 M -

1,500 M -

1,000 M -

10.000 M -

8,000 M -

6,000 M -

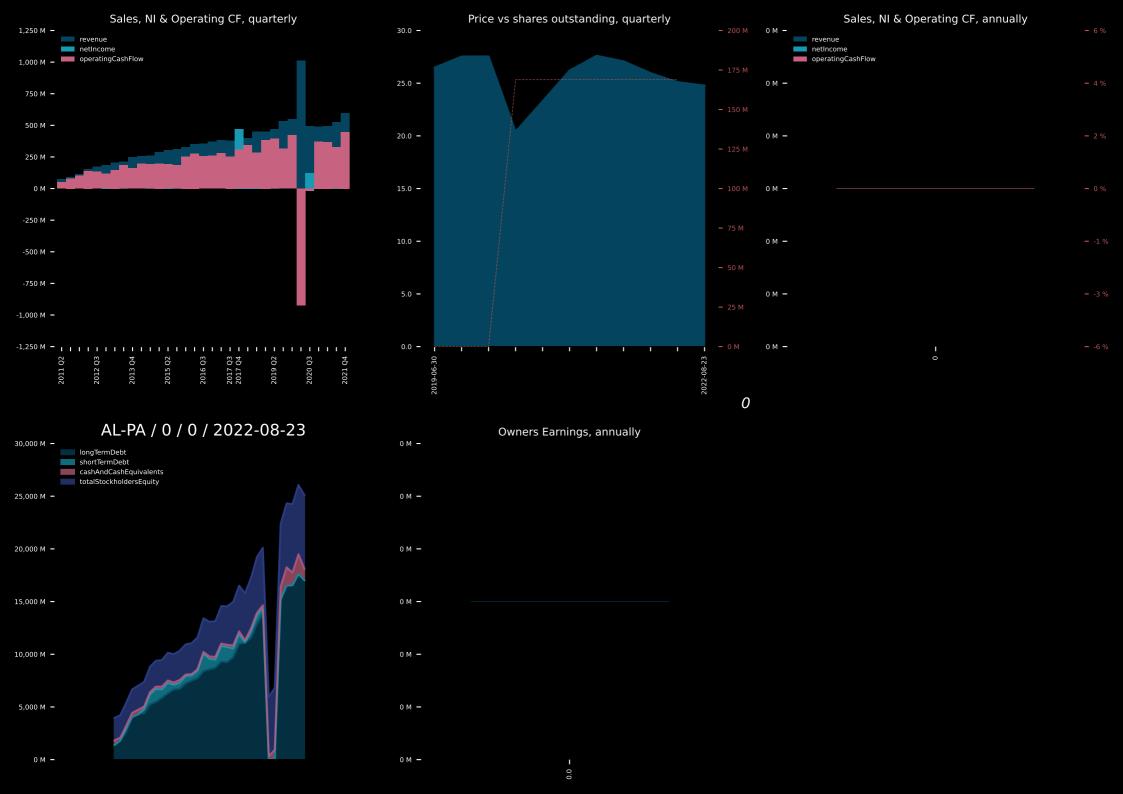
4.000 M -

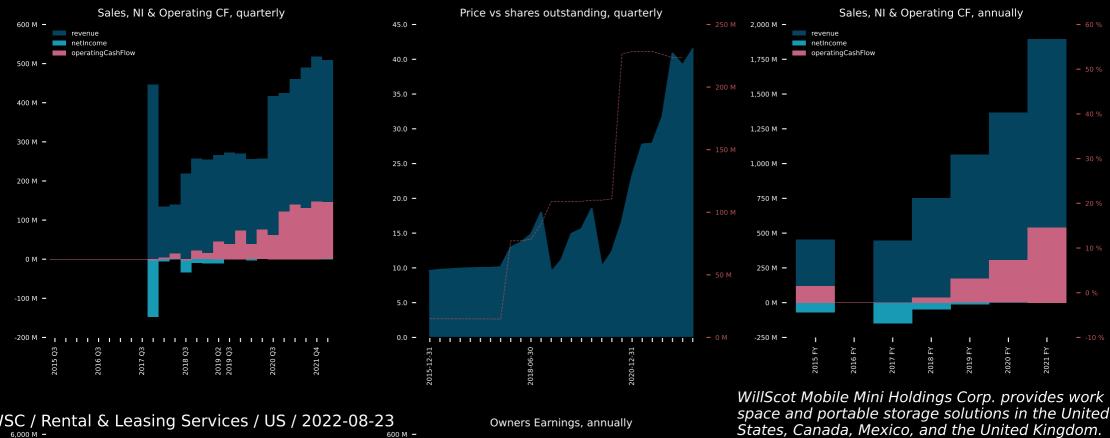
2.000 M -

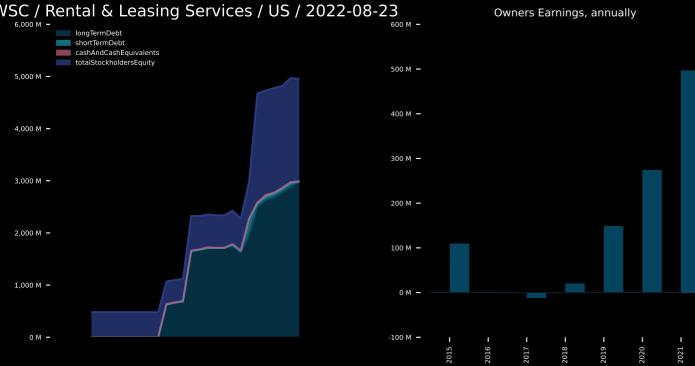
0 M -

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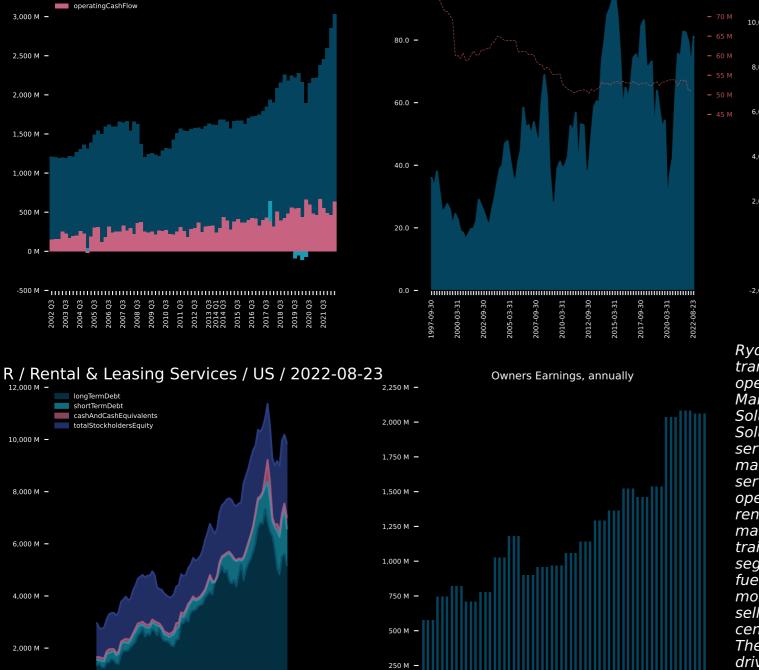
- 42 %







WillScot Mobile Mini Holdings Corp. provides work space and portable storage solutions in the United States, Canada, Mexico, and the United Kingdom. The company leases modular space and portable storage units to customers in the commercial and industrial, construction, education, energy and natural resources, government, and other end markets. As of December 31, 2021, it had approximately 390,000 total units, which included 162,000 modular space units; 213,000 portable storage units; 13,000 tank and pump units; and other value-added products. The company offers its solutions primarily under the WillScot and Mobile Mini brands. WillScot Mobile Mini Holdings Corp. was incorporated in 2017 and is headquartered in Phoenix, Arizona.



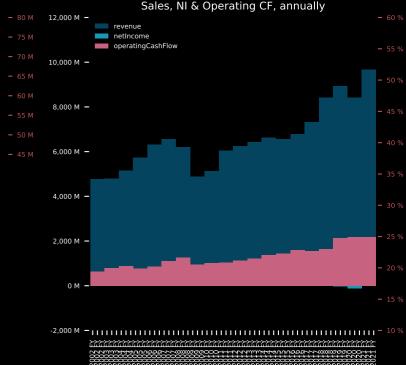
Price vs shares outstanding, quarterly

Sales, NI & Operating CF, quarterly

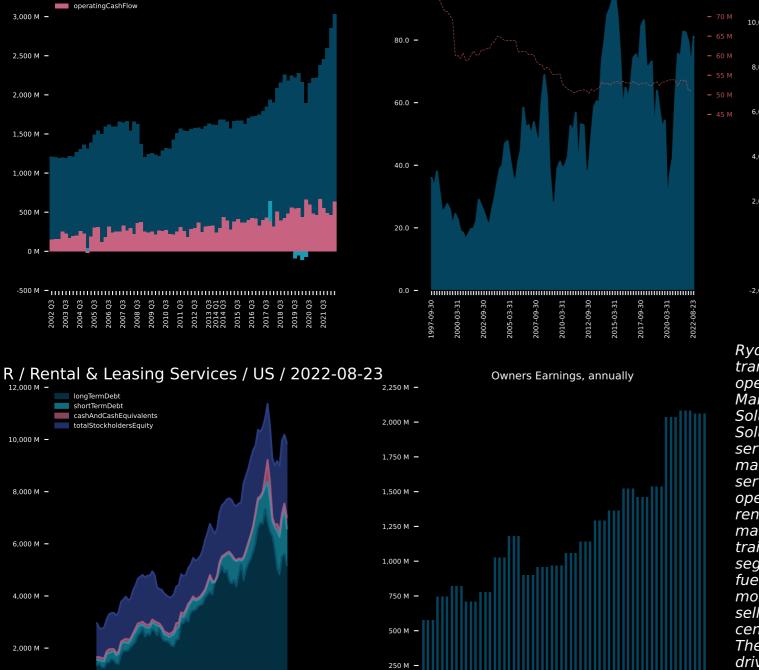
3 500 M -

0 M -

netincome



Ryder System, Inc. operates as a logistics and transportation company worldwide. The company operates through three segments: Fleet Management Solutions (FMS), Supply Chain Solutions (SCS), and Dedicated Transportation Solutions (DTS). The FMS segment offers full service leasing and leasing with flexible maintenance options, as well as maintenance services, supplies, and related equipment for operation of the vehicles; commercial vehicle rental services; and contract or transactional maintenance services of trucks, tractors, and trailers, as well as fleet support services. This segment also provides access to diesel fuel; offers fuel planning and tax reporting, cards, and monitoring services, and centralized billing; and sells used vehicles through its 63 retail sales centers and www.ryder.com/used-trucks website. The DTS segment offers equipment, maintenance, drivers, administrative, and additional services, as well as routing and scheduling, fleet sizing, safety, regulatory compliance, risk management, and technology and communication systems support services. The SCS segment comprises distribution



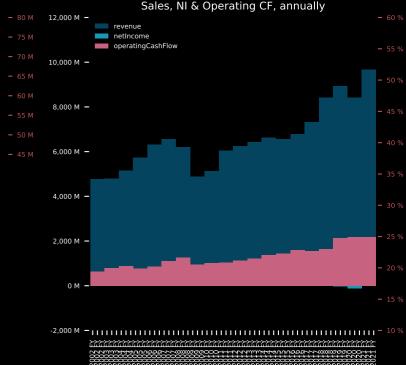
Price vs shares outstanding, quarterly

Sales, NI & Operating CF, quarterly

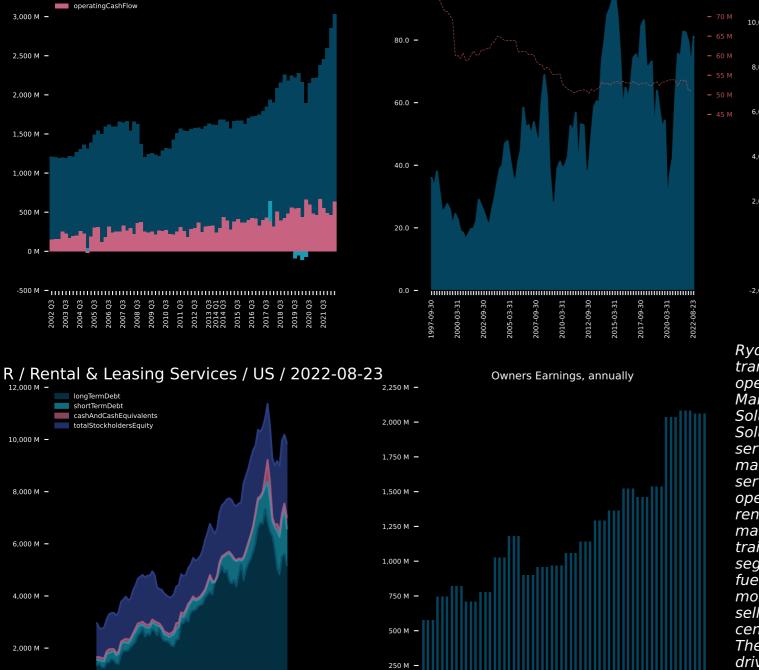
3 500 M -

0 M -

netincome



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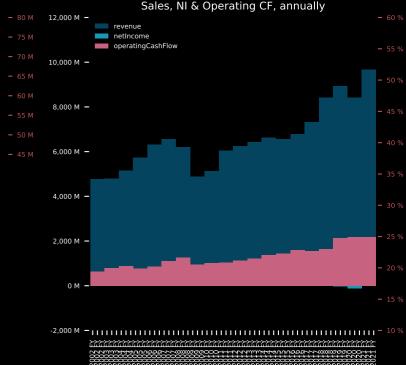
Price vs shares outstanding, quarterly

Sales, NI & Operating CF, quarterly

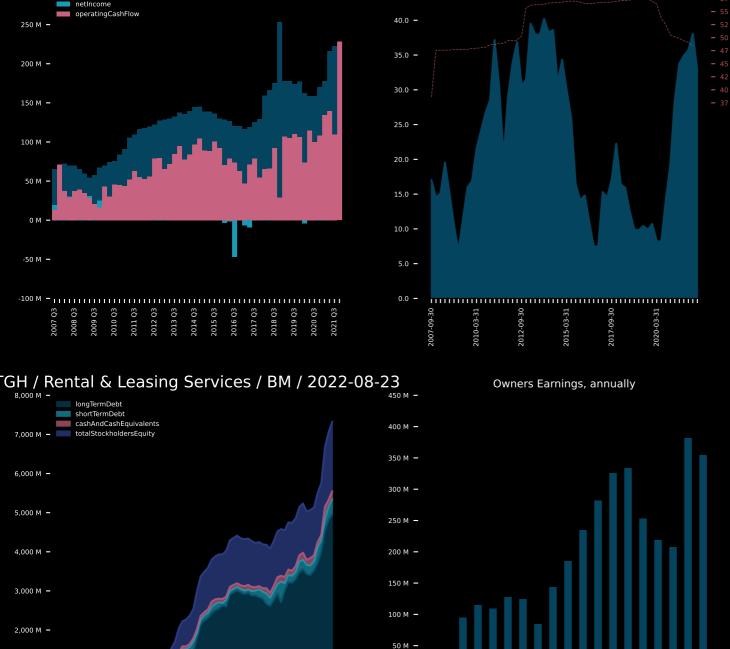
3 500 M -

0 M -

netincome



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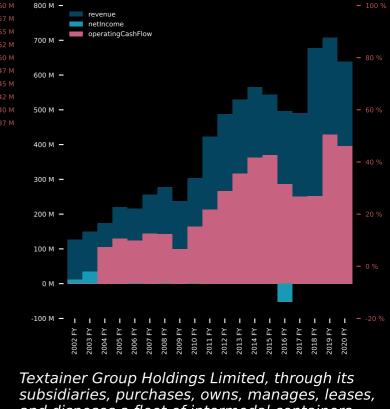
Price vs shares outstanding, quarterly

Sales, NI & Operating CF, quarterly

300 M -

1,000 M -

0 M -

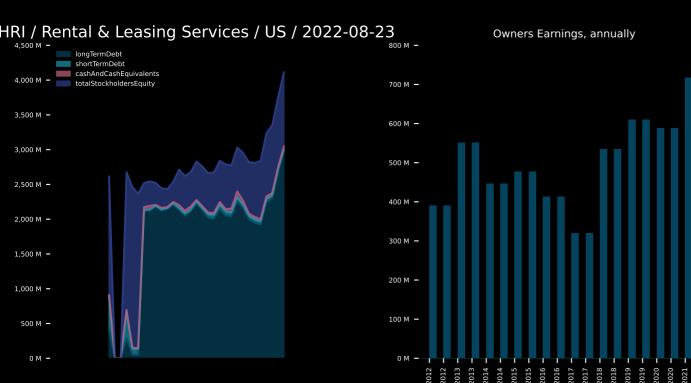


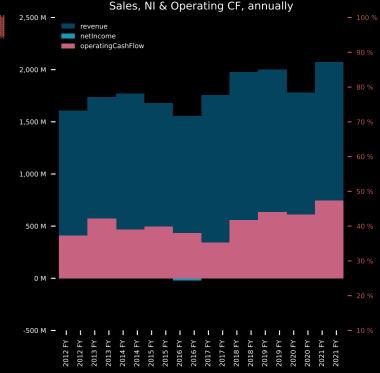
Sales, NI & Operating CF, annually

and disposes a fleet of intermodal containers worldwide. It operates through three segments: Container Ownership, Container Management, and Container Resale. The company's containers include standard and specialized dry freight, and refrigerated containers, as well as other special-purpose containers, which include tank, 45', pallet-wide, and other types of containers. It also provides container management, acquisition, and disposal services to affiliated and unaffiliated container investors. In addition, the company is involved in the sale of containers from its fleet, as well as purchase, lease, or resale of containers from shipping line customers, container traders, and other sellers of containers. It operates a fleet of approximately 2.7 million containers representing 4.3 million twenty-foot equivalent units. The company primarily serves shipping lines, as well as freight forwarding companies and the U.S. military. Textainer Group Holdings Limited was founded in 1979 and is headquartered in Hamilton,

Bermuda.

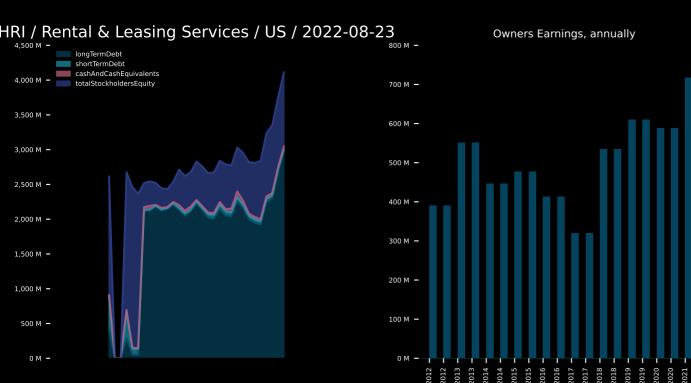


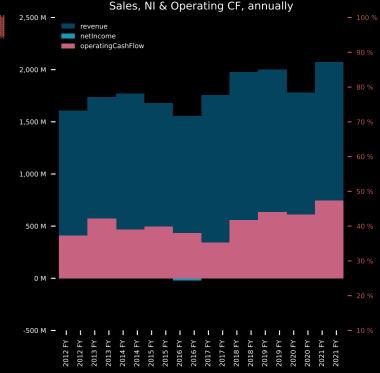




Herc Holdings Inc., through its subsidiaries, operates as an equipment rental supplier in the United States and internationally. It rents aerial, earthmoving, material handling, trucks and trailers, air compressors, compaction, and lighting equipment. The company also provides ProSolutions, an industry specific solution-based services, which include power generation, climate control, remediation and restoration, pump, trench shoring, and studio and production equipment; and ProContractor professional grade tools. In addition, it offers various services, including repair, maintenance, equipment management, and safety training; and equipment re-rental and on-site support services, as well as ancillary services, such as equipment transport, rental protection, cleaning, refueling, and labor. Further, the company sells used equipment and contractor supplies, such as construction consumables, tools, small equipment, and safety supplies. It serves non-residential and residential construction, specialty trade, restoration, remediation and environment, and facility maintenance contractors; industrial manufacturing industries, including

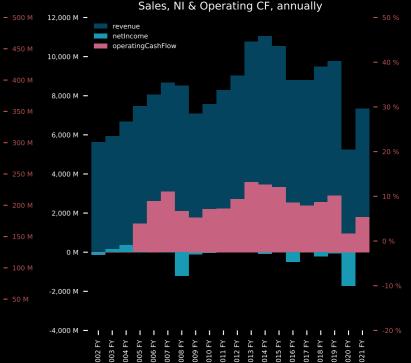






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Hertz Global Holdings, Inc. operates as a vehicle rental company. It operates through two segments, Americas Rental Car and International Rental Car. The company provides vehicle rental services under the Hertz, Dollar, and Thrifty brands from company-owned, licensee, and franchisee locations in the United States, Africa, Asia, Australia, Canada, the Caribbean, Europe, Latin America, the Middle East, and New Zealand. It also sells vehicles; and operates the Firefly vehicle rental brand and Hertz 24/7 car sharing business in international markets. Hertz Global Holdings, Inc. was founded in 1918 and is headquartered in Estero, Florida.



150 M -

100 M -

50 M -

2,500 M -

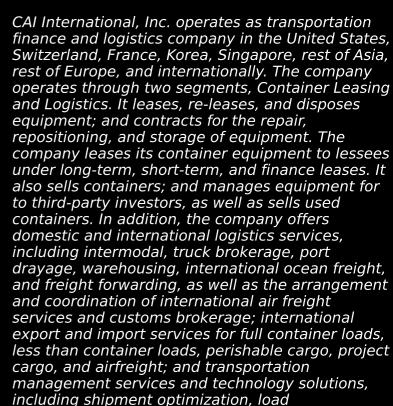
2 000 M -

1,500 M -

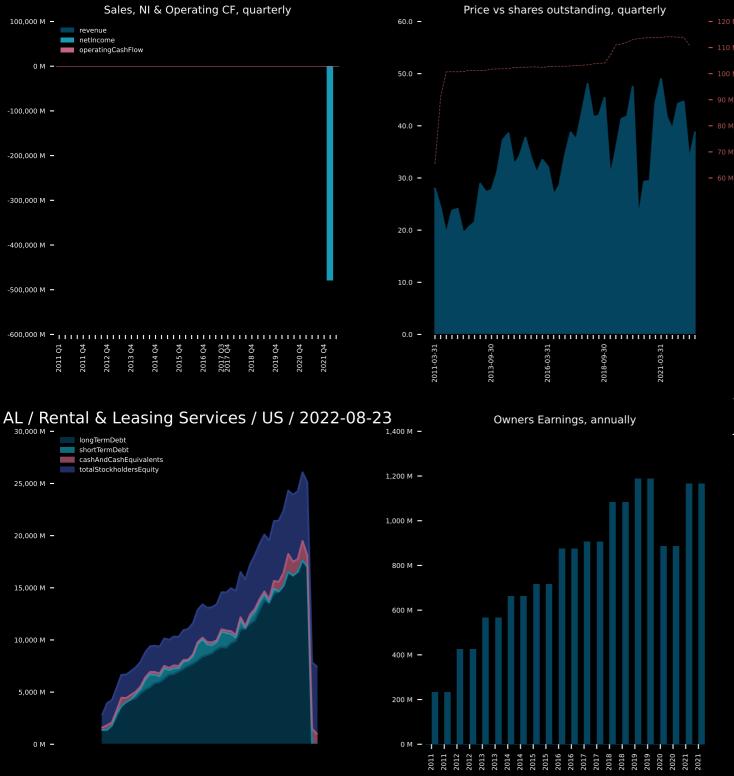
1,000 M -

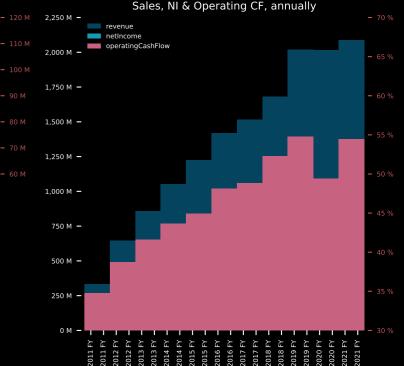
500 M -

0 M -

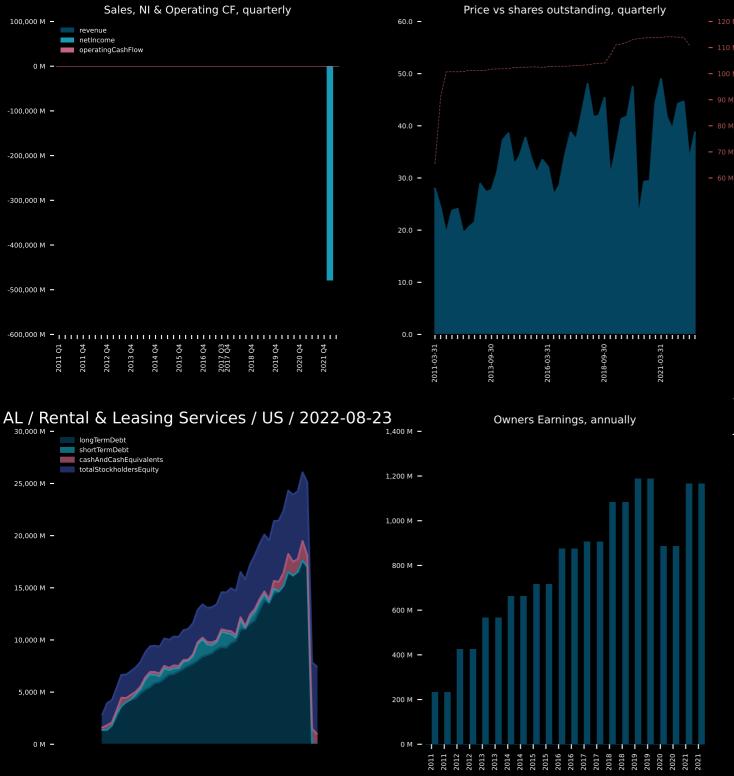


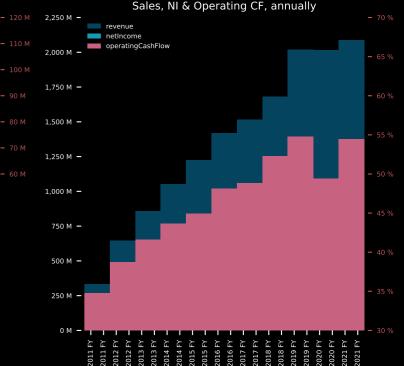
- 80 %



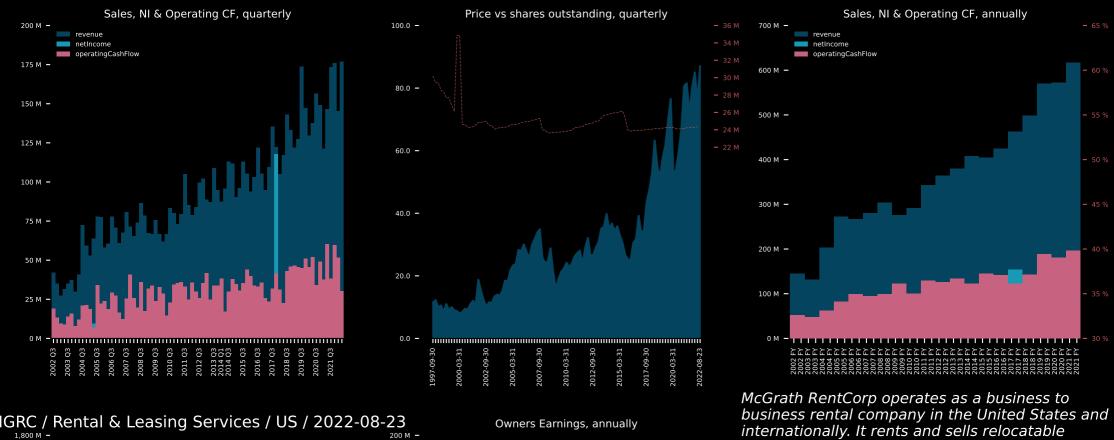


Air Lease Corporation, an aircraft leasing company, engages in the purchase and leasing of commercial jet aircraft to airlines worldwide. It also sells aircraft from its operating lease portfolio to third parties, including other leasing companies, financial services companies, airlines, and other investors. In addition, the company provides fleet management services to investors and owners of aircraft portfolios. As of December 31, 2021, it owned a fleet of 382 aircraft, including 278 narrowbody aircraft and 104 widebody aircraft. The company was incorporated in 2010 and is headquartered in Los Angeles, California.





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150 M -

125 M -

100 M -

75 M -

50 M -

25 M

totalStockholdersEquity

1,400 M -

1,200 M -

1.000 M -

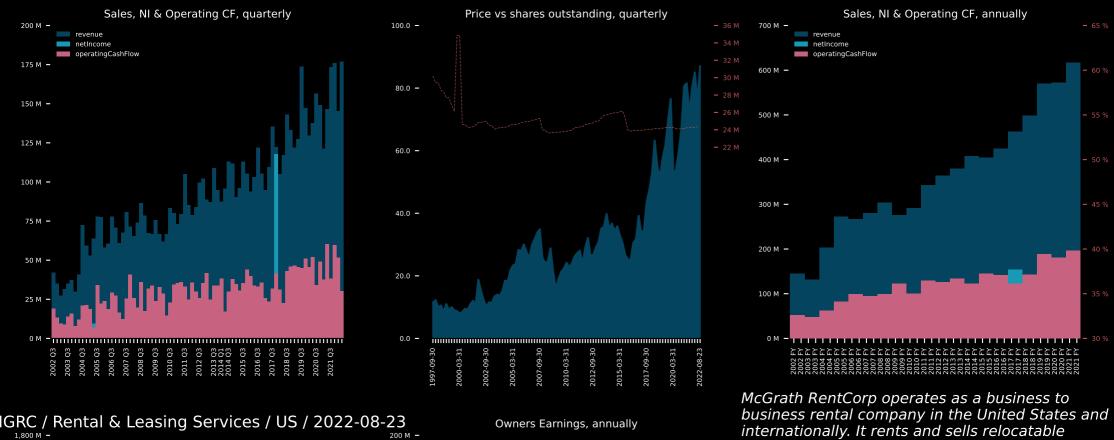
800 M -

600 M -

400 M -

200 M -





150 M -

125 M -

100 M -

75 M -

50 M -

25 M

totalStockholdersEquity

1,400 M -

1,200 M -

1.000 M -

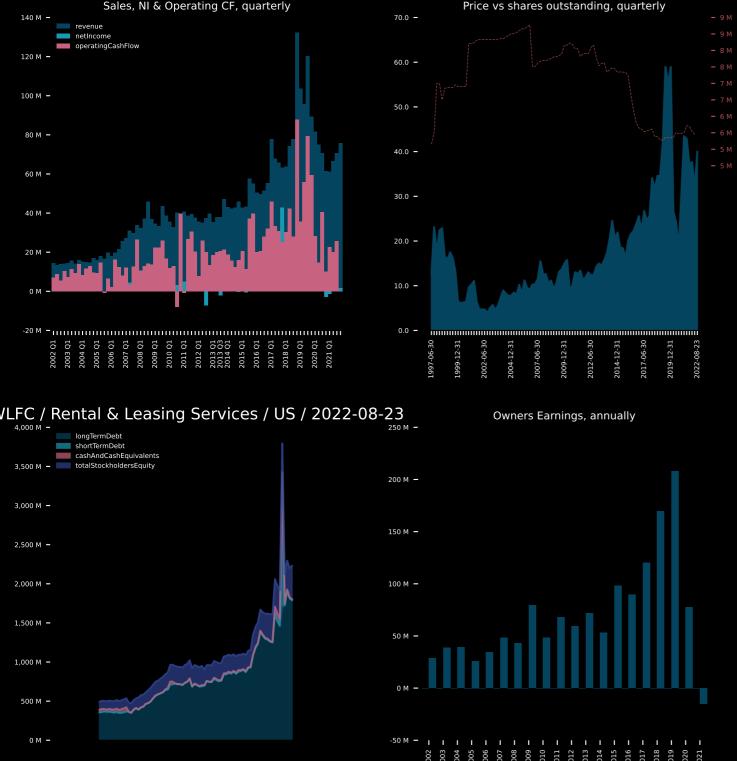
800 M -

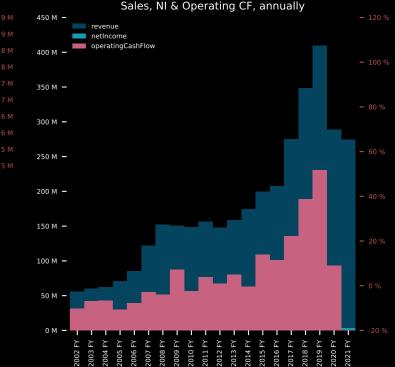
600 M -

400 M -

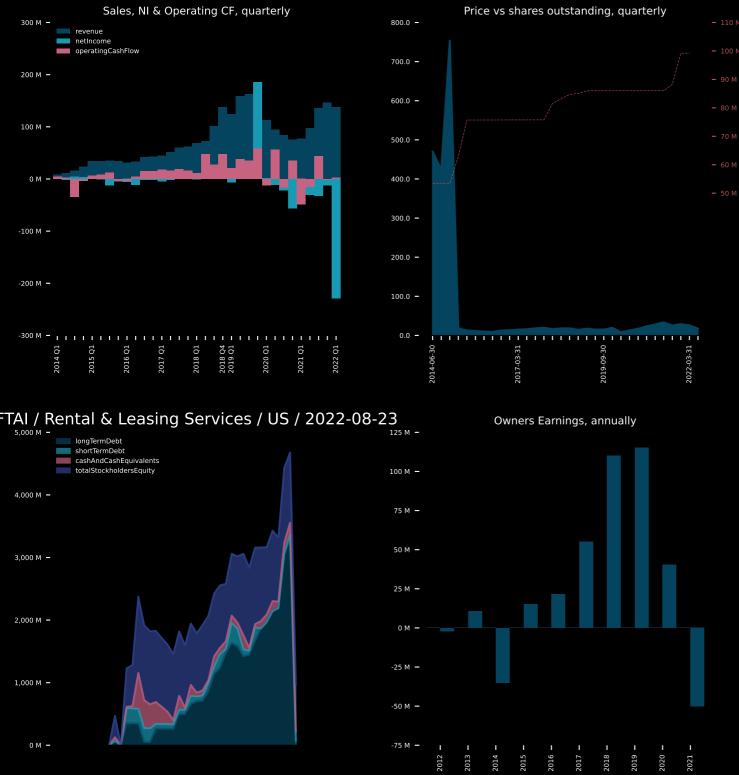
200 M -

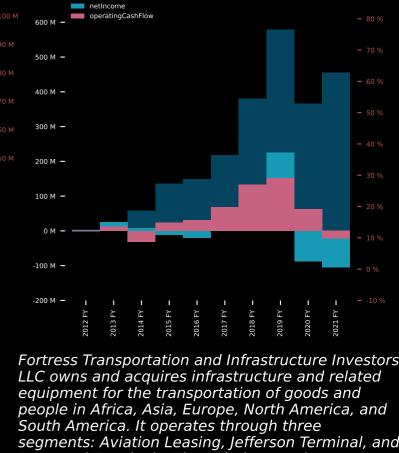






Willis Lease Finance Corporation operates as a lessor and servicer of commercial aircraft and aircraft engines worldwide. The company operates through two segments, Leasing and Related Operations, and Spare Parts Sales. The Leasing and Related Operations segment engages in acquiring and leasing commercial aircraft, aircraft engines, and other aircraft equipment, as well as the purchase and resale of commercial aircraft engines and other aircraft equipment, and other related businesses. The Spare Parts Sales segment purchases and resells after-market engine parts, whole engines, engine modules, and portable aircraft components. The company also focuses on engine management and consulting business. It serves commercial aircraft operators, as well as maintenance, repair, and overhaul organizations. As of December 31, 2021, it had a total lease portfolio of 304 engines, 12 aircraft, one marine vessel, and other leased parts and equipment, and with 76 lessees in 40 countries; and managed a total lease portfolio of 475 engines, aircraft, and related equipment for other parties. The company was founded in 1985 and is headquartered in

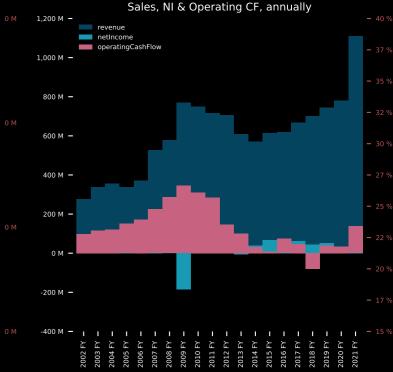




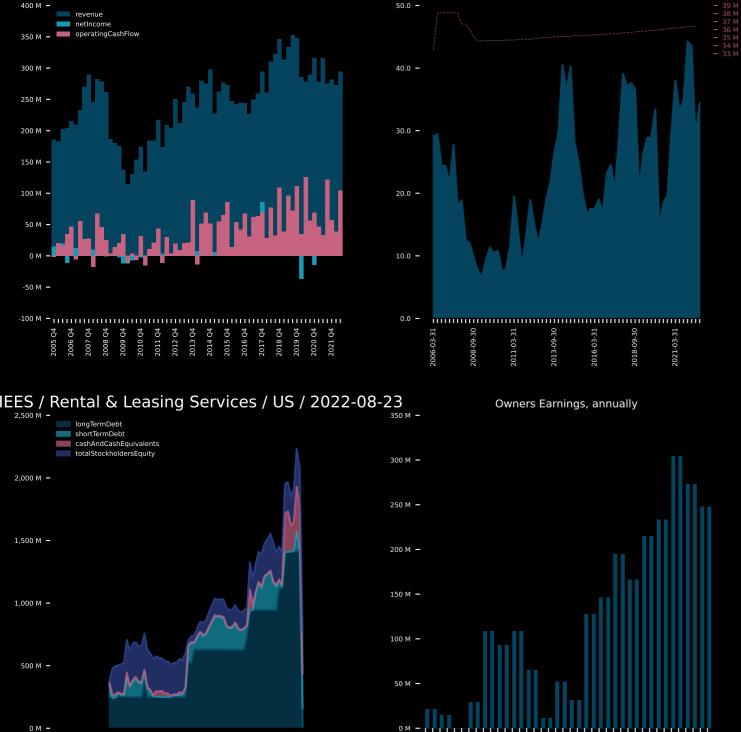
700 M -

Ports and Terminals. The Aviation Leasing segment leases aircraft and aircraft engines. As of December 31, 2020, this segment owned and managed 264 aviation assets, including 78 commercial aircraft and 186 engines. The Jefferson Terminal segment engages in the development of a multi-modal crude oil and refined products handling terminal in Beaumont, Texas; and ownership of various other assets for the transportation and processing of crude oil and related products. The Ports and Terminals segment operates Repauno, a 1,630 acre deep-water port located along the Delaware River; and Long Ridge, which is a 1,660 acre multi-modal port located along the Ohio River. The company also owns and leases offshore energy equipment and shipping containers. It serves operators of transportation and infrastructure networks comprising airlines,



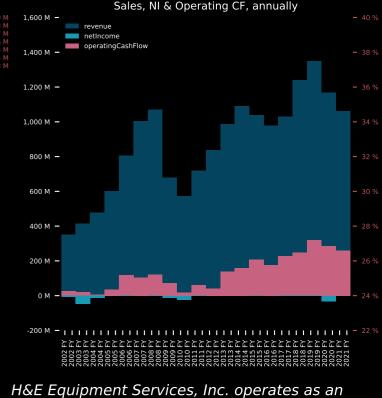


Redde Northgate plc provides light commercial vehicle rental services in the United Kingdom, Spain, and Ireland. It also sells used vehicles. In addition, the company provides vehicle repair and maintenance; accident and incident management; vehicle disposal and other ancillary; fleet management and telematics; and legal and other mobility services, as well as offers insurance products. It operates a fleet of approximately 110,000 owned vehicles and 600,000 managed vehicles. The company was formerly known as Northgate plc and changed its name to Redde Northgate plc in February 2020. Redde Northgate plc was incorporated in 1897 and is headquartered in Darlington, the United Kingdom.

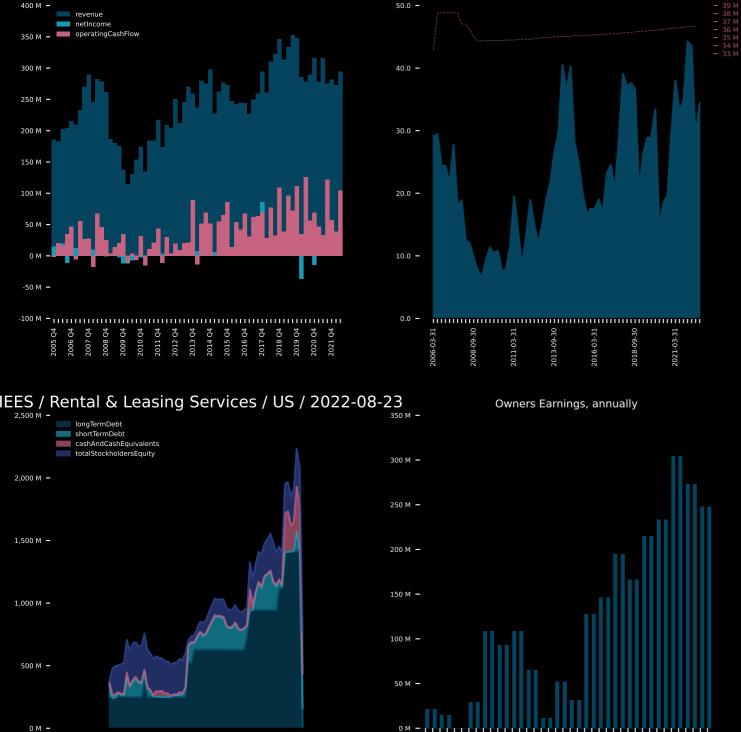


Price vs shares outstanding, quarterly

Sales, NI & Operating CF, quarterly

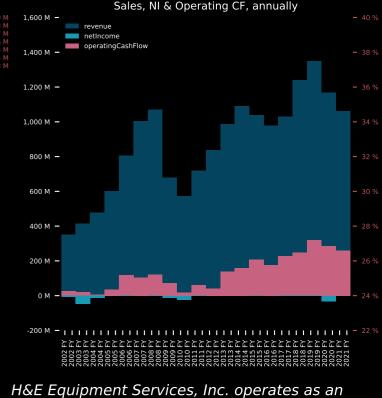


integrated equipment services company. The company operates in five segments: Equipment Rentals, Used Equipment Sales, New Equipment Sales, Parts Sales, and Repair and Maintenance Services. The Equipment Rentals segment provides construction and industrial equipment for rent on a daily, weekly, and monthly basis through a fleet of approximately 42,725 pieces of equipment. The Used Equipment Sales segment sells used equipment through retail sales force primarily from its rental fleet, as well as inventoried equipment that are acquired through trade-ins from equipment customers. The New Equipment Sales segment sells new construction equipment through a professional in-house retail sales force. The Parts Sales segment sells parts for the equipment customers, as well as offers for its rental fleet. The Repair and Maintenance Services segment serves its rental fleet and equipment owned customers, as well as offers ongoing preventative maintenance services to industrial customers. It also provides ancillary equipment support activities, including transportation, hauling, parts shipping, and loss

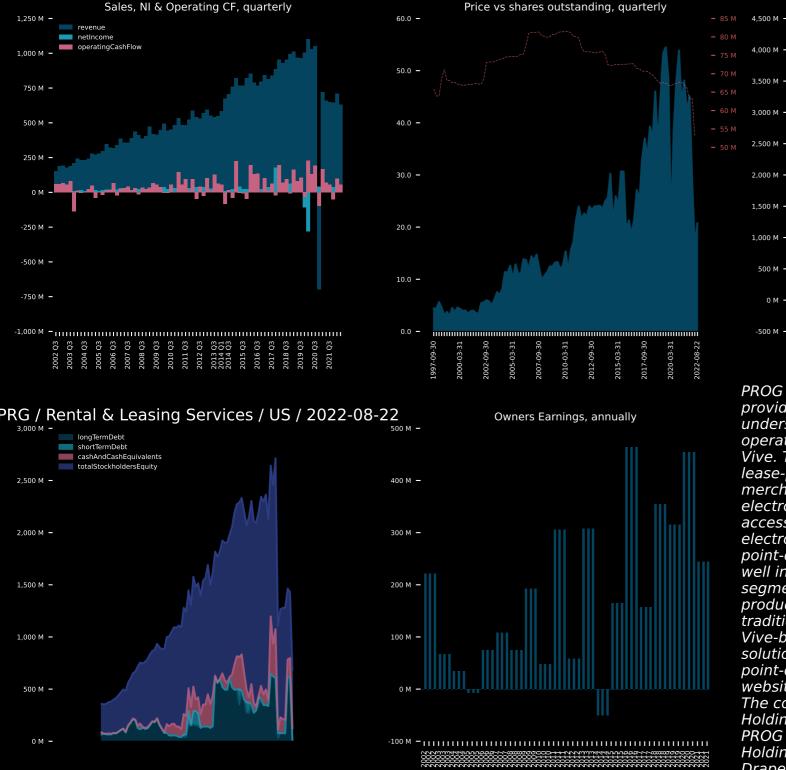


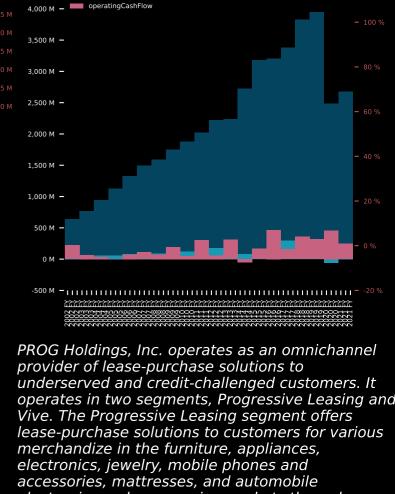
Price vs shares outstanding, quarterly

Sales, NI & Operating CF, quarterly



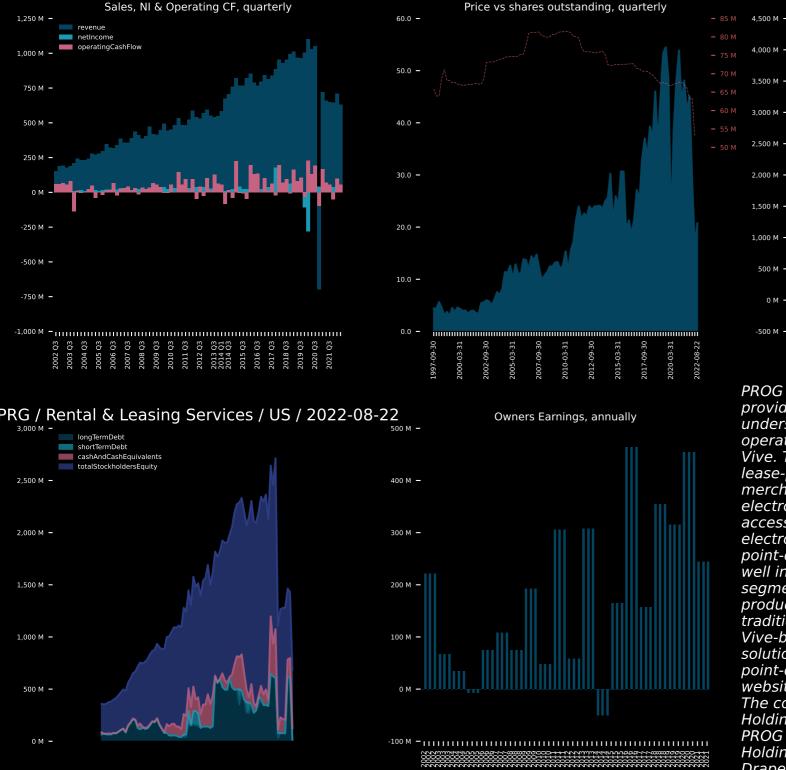
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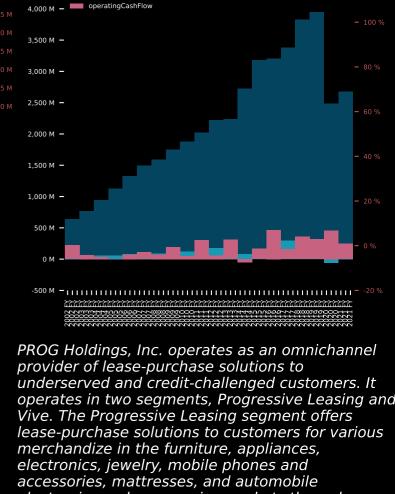




netIncome

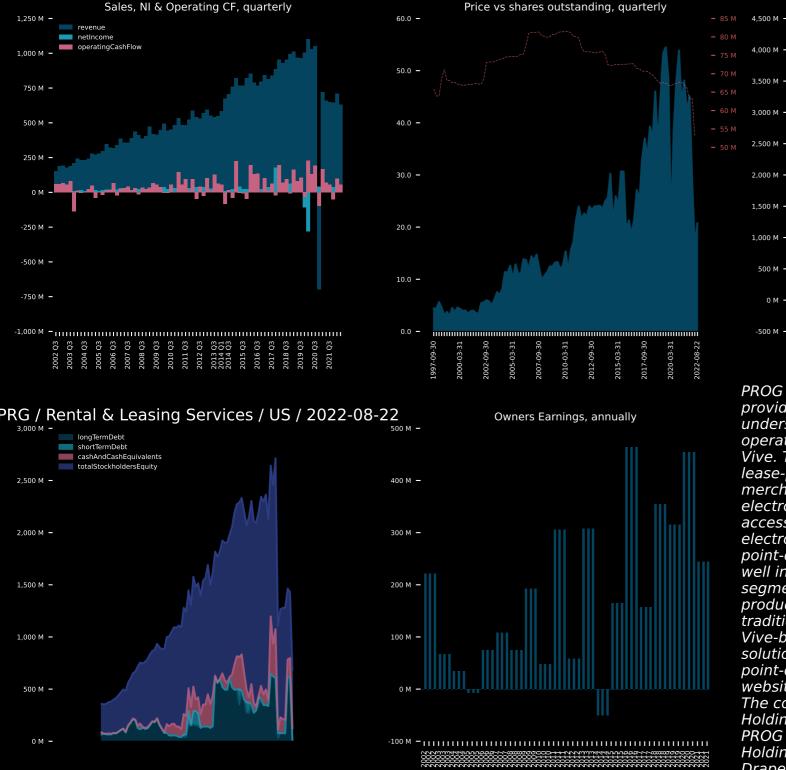
operates in two segments, Progressive Leasing and electronics and accessories markets through point-of-sale and e-commerce retail partners, as well in-store, mobile, and online solutions. The Vive segment provides second-look and revolving credit products to customers that may not qualify for traditional prime lending through private label and Vive-branded credit cards. It offers lease-purchase solutions through approximately 24,000 third-party point-of-sale partner locations and e-commerce websites in 49 states and the District of Columbia. The company was formerly known as Aaron's Holdings Company, Inc. and changed its name to PROG Holdings, Inc. in December 2020. PROG Holdings, Inc. was founded in 1955 and is based in Draper, Utah.

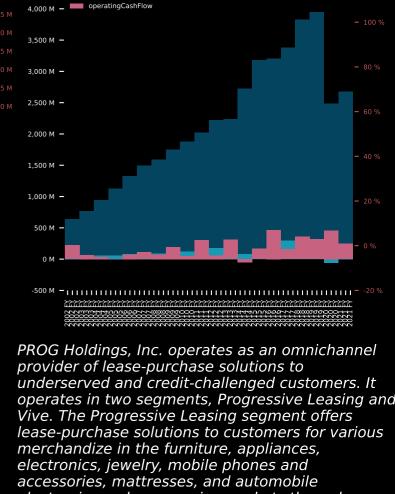




netIncome

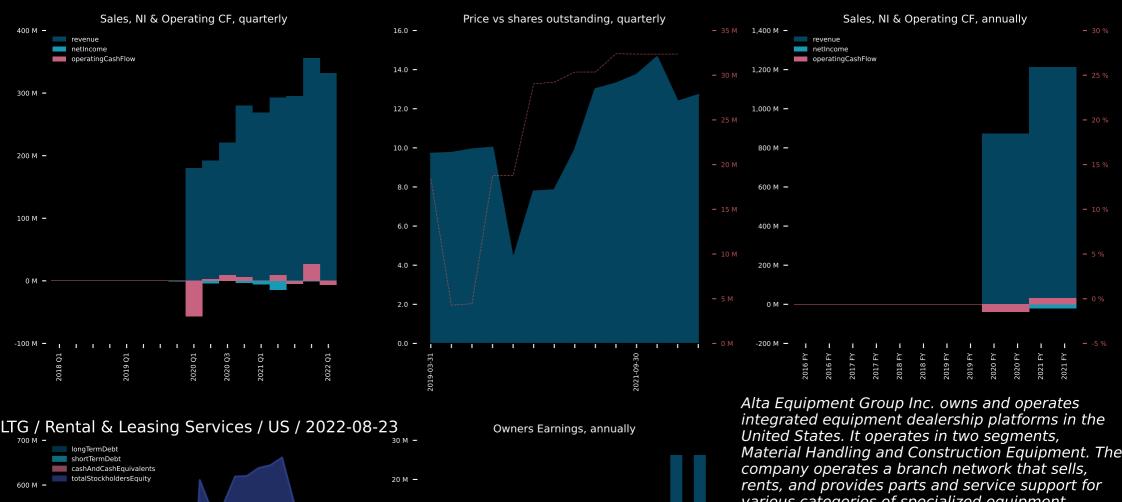
operates in two segments, Progressive Leasing and electronics and accessories markets through point-of-sale and e-commerce retail partners, as well in-store, mobile, and online solutions. The Vive segment provides second-look and revolving credit products to customers that may not qualify for traditional prime lending through private label and Vive-branded credit cards. It offers lease-purchase solutions through approximately 24,000 third-party point-of-sale partner locations and e-commerce websites in 49 states and the District of Columbia. The company was formerly known as Aaron's Holdings Company, Inc. and changed its name to PROG Holdings, Inc. in December 2020. PROG Holdings, Inc. was founded in 1955 and is based in Draper, Utah.





netIncome

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0 M -

-10 M -

-20 M -

-30 M -

-40 M -

-50 M -

500 M -

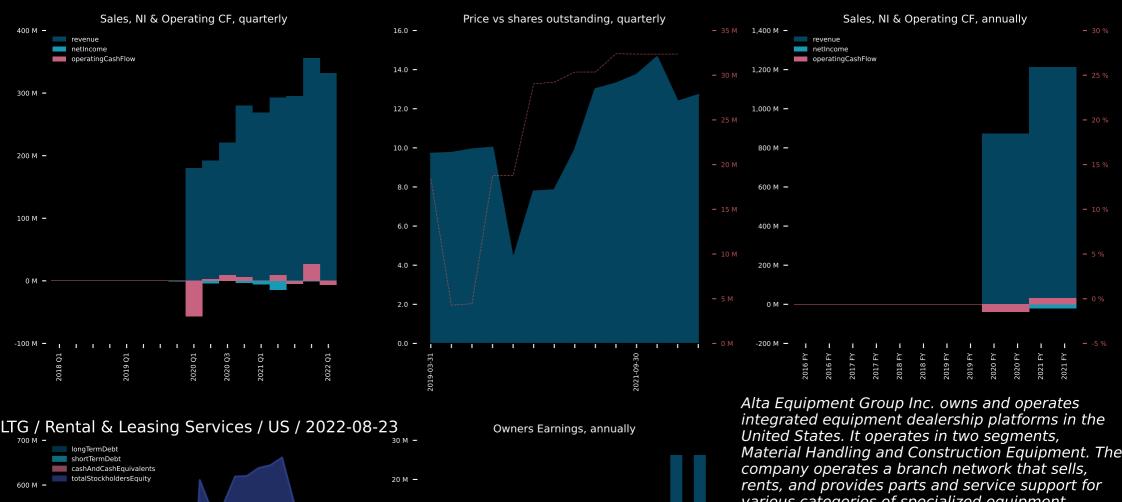
400 M -

300 M -

200 M -

100 M -





0 M -

-10 M -

-20 M -

-30 M -

-40 M -

-50 M -

500 M -

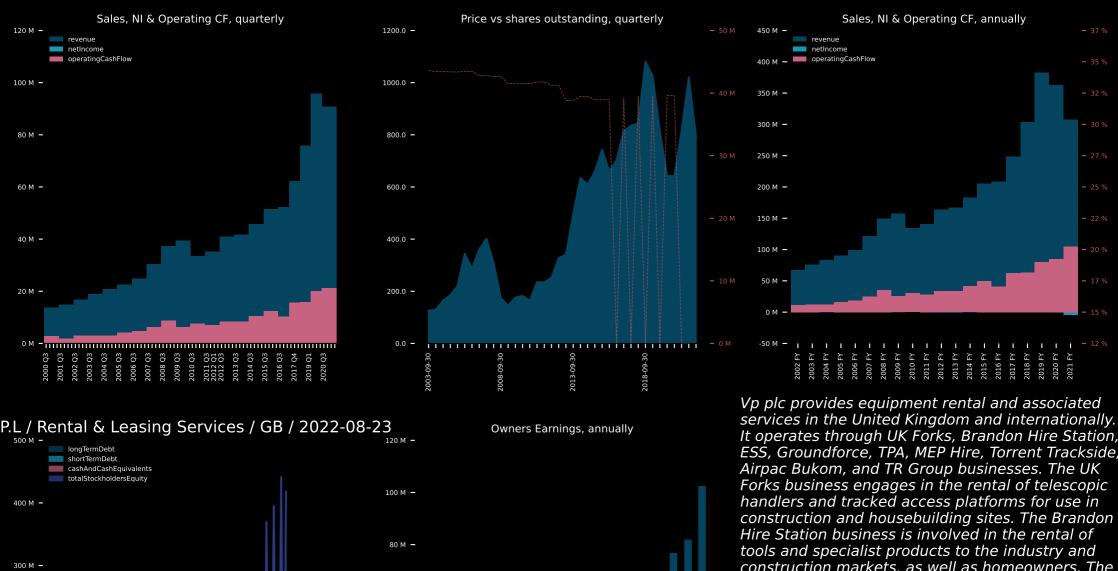
400 M -

300 M -

200 M -

100 M -





40 M -

20 M -

200 M -

100 M -

ом -

It operates through UK Forks, Brandon Hire Station, ESS, Groundforce, TPA, MEP Hire, Torrent Trackside, construction markets, as well as homeowners. The ESS business engages in the rental of safety, survey, communication, and test and measurement equipment. The Groundforce business rents excavation support systems and specialist products to the water, civil engineering, and construction industries. The TPA business is involved in the equipment rental and installation of portable roadways, walkways, and stairways to customers in the transmission, construction, rail, and outdoor events markets. The MEP Hire business provides mechanical and electrical press fittings, and low level access platforms to the construction, fitout, mechanical, and electrical



5 M

60 M -

Andrews Sykes Group plc, an investment holding company, engages in the hire, sale, and installation of environmental control equipment in the United Kingdom, rest of Europe, the Middle East, Africa, and internationally. It operates through Hire and Sales Europe, Hire and Sales Middle East, and Installation and Maintenance segments. The company offers air conditioning products, including exhaust tube and split type air conditioners, evaporative coolers, cooling fans, and portable humidifiers; and pumps, such as general purpose, silenced range, bentonite, submersible drainage and wastewater, submersible sludge, hydraulic submersible, and air pumps, as well as hoses and accessories, repair services, and spare parts. It also provides fluid chillers, low temperature chillers, air handlers, heat exchangers, hear pump chillers, and fan coils; electric, direct and indirect fired gas, direct and indirect fired oil, high capacity, and marquee heaters; fuel tanks; electric, packaged, mobile, and medium pressure hot water boilers, as well as boiler air handlers; and ventilation and cooling fans, industrial fans, and carpet dryers. In addition, the company offers



-2 M -

-5 M -

-7 M -

-10 M -

-12 M -

-15 M **-**

-17 M -

50 M -

30 M -

20 M -

10 M -

durable products, including consumer electronics; home appliances; computers, including tablets and furniture, such as accessories. The company was formerly known as Anchor Funding Services, Inc. and changed its name to FlexShopper, Inc. in October 2013. FlexShopper, Inc. was founded in 2003 and is headquartered in Boca Raton, Florida.



-3 M -

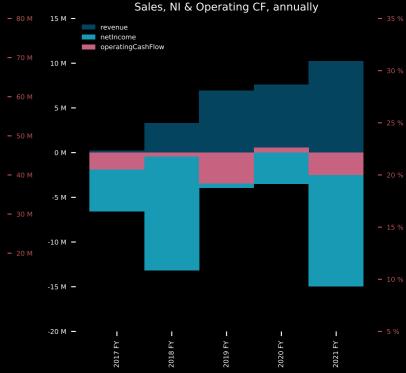
-3 M -

-4 M -

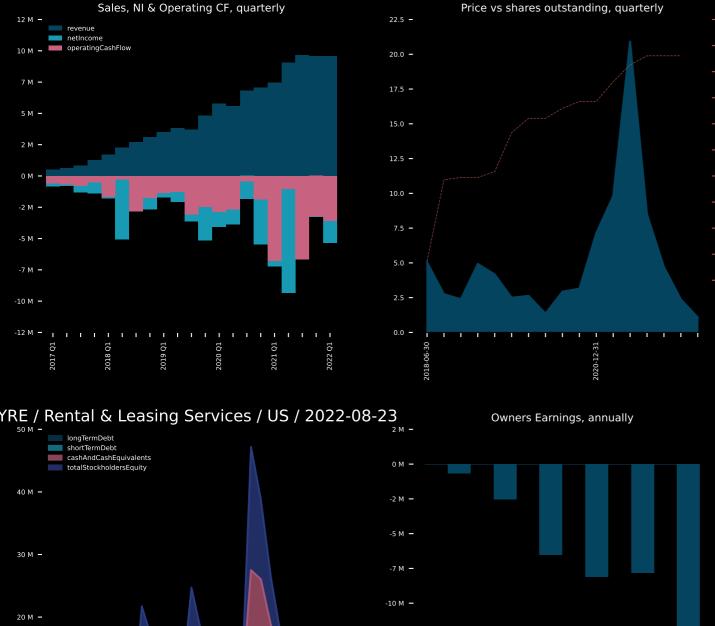
2017

2021

2 M -



EVmo, Inc., through its subsidiaries, engages in the ridesharing and vehicle rental businesses in the United States. It operates Rideshare Platform, an online bookings platform which maintains a fleet of passenger vehicles and transit vans for use in last-mile logistical space to rent drivers in the ridesharing and delivery economies through the Rideshare Platform. The company was formerly known as Rideshare Rental, Inc. and changed its name to EVmo, Inc. in February 2021.EVmo, Inc. was incorporated in 2016 and is headquartered in Beverly Hills, California.

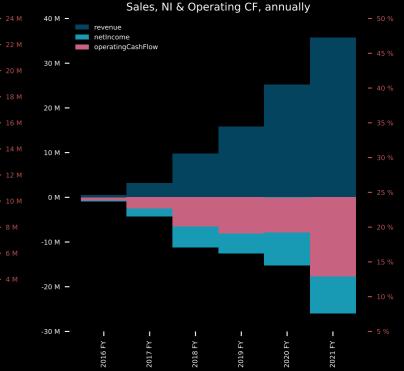


-12 M -

-15 M -

-17 M -

-20 M -



HyreCar Inc., together with subsidiaries, operates a web-based car-sharing marketplace in the United States. Its marketplace allows car and fleet owners to rent their idle cars to ride-sharing service drivers, such as Uber and Lyft drivers. HyreCar Inc. was incorporated in 2014 and is headquartered in Los Angeles, California.



50 M

70.0 -

Price vs shares outstanding, quarterly

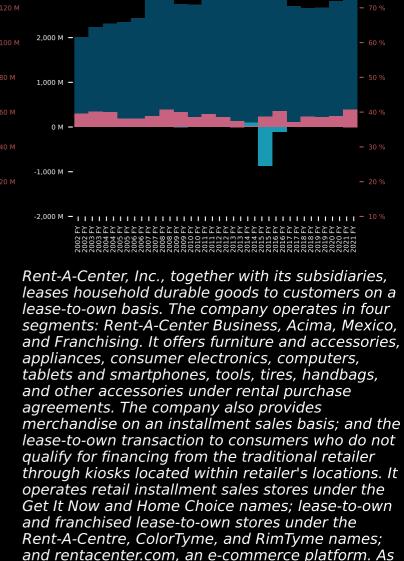
Sales, NI & Operating CF, quarterly

1 500 M -

500 M -

0 M -

netIncome



of December 31, 2021, the company owned and

States and Puerto Rico, including 45 retail

operated approximately 1,846 stores in the United

installment sales stores; 35 Acima staffed locations

in North Carolina; and 123 stores in Mexico, as well as franchised 466 lease-to-own stores in 32 states.

Sales, NI & Operating CF, annually

5 000 M -

netIncome



50 M

70.0 -

Price vs shares outstanding, quarterly

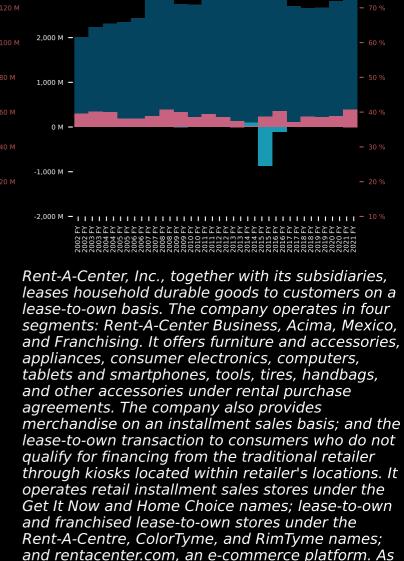
Sales, NI & Operating CF, quarterly

1 500 M -

500 M -

0 M -

netIncome



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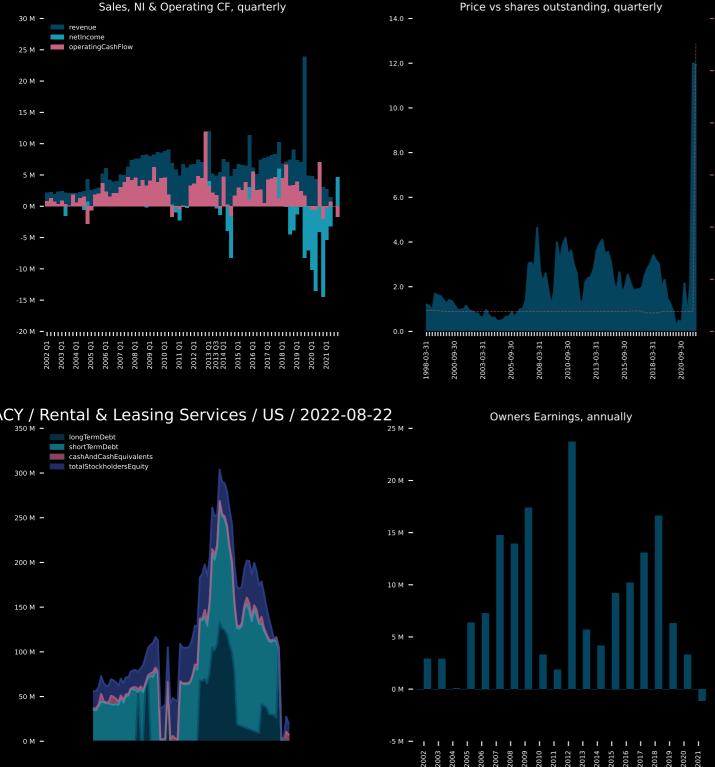
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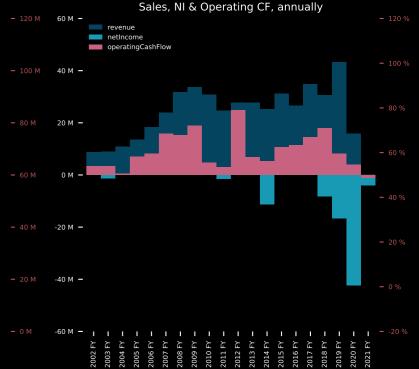
in North Carolina; and 123 stores in Mexico, as well as franchised 466 lease-to-own stores in 32 states.

Sales, NI & Operating CF, annually

5 000 M -

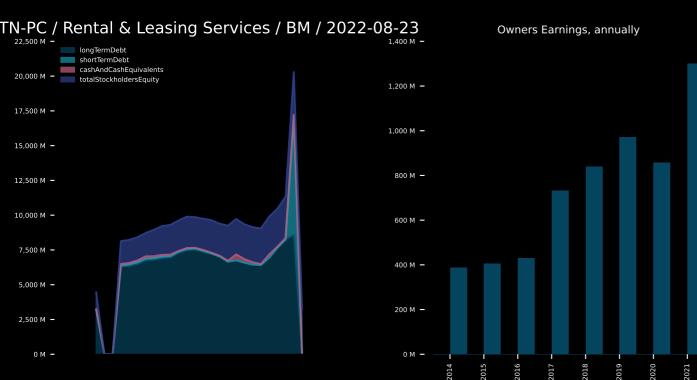
netIncome

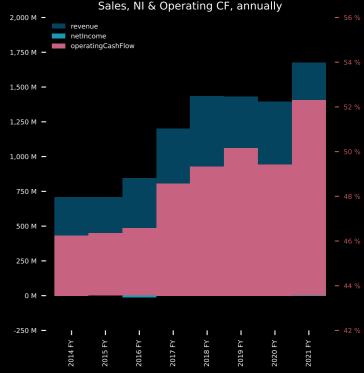




AeroCentury Corp., through its subsidiary, JetFleet Corp., operates as an independent aircraft lessor and finance company specializing in regional aircraft and related engines. The company, through its other subsidiary, Mega Metaverse Corp., engaging in GameFi business in the metaverse ecosystem. AeroCentury Corp. was incorporated in 1997 and is headquartered in Palo Alto, California.







Triton International Limited engages in the acquisition, leasing, re-leasing, and sale of various types of intermodal containers and chassis to shipping lines, and freight forwarding companies and manufacturers. It operates in two segments, Equipment Leasing and Equipment Trading. The company primarily leases dry, refrigerated, special, and tank containers; and chassis used for the transportation of containers, as well as provides maritime container management services. As of December 31, 2021, its total fleet consisted of 4.3 million containers and chassis representing 7.3 million twenty-foot equivalent units or 8.0 million cost equivalent units. The company also purchases containers from container manufacturers, shipping line customers, and other sellers, as well as resells these containers to container retailers and users. It operates in Asia, Europe, the Americas, Bermuda, and internationally. The company was founded in 1980 and is based in Hamilton, Bermuda.





-20 M -

-40 M -

-60 M -

300 -

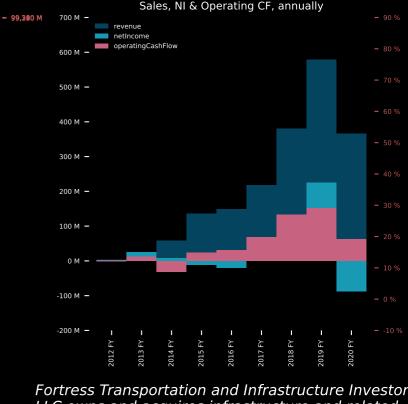
Price vs shares outstanding, quarterly

Sales, NI & Operating CF, quarterly

300 M -

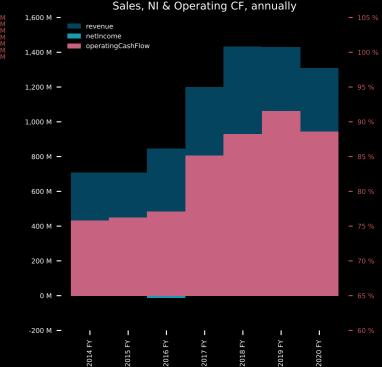
1,000 M -

0 M -

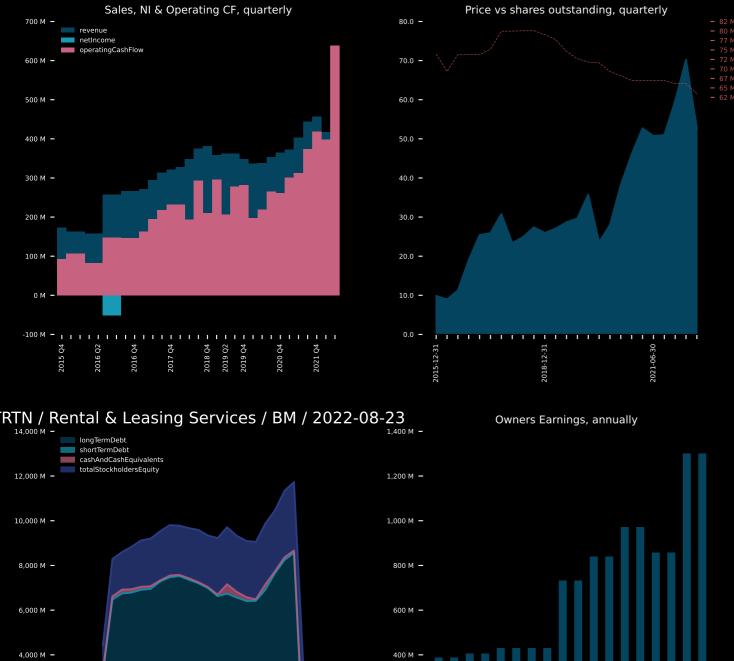


Fortress Transportation and Infrastructure Investors LLC owns and acquires infrastructure and related equipment for the transportation of goods and people in Africa, Asia, Europe, North America, and South America. It operates through three segments: Aviation Leasing, Jefferson Terminal, and Ports and Terminals. The Aviation Leasing segment leases aircraft and aircraft engines. As of December 31, 2020, this segment owned and managed 264 aviation assets, including 78 commercial aircraft and 186 engines. The Jefferson Terminal segment engages in the development of a multi-modal crude oil and refined products handling terminal in Beaumont, Texas; and ownership of various other assets for the transportation and processing of crude oil and related products. The Ports and Terminals segment operates Repauno, a 1,630 acre deep-water port located along the Delaware River; and Long Ridge, which is a 1,660 acre multi-modal port located along the Ohio River. The company also owns and leases offshore energy equipment and shipping containers. It serves operators of transportation and infrastructure networks comprising airlines,





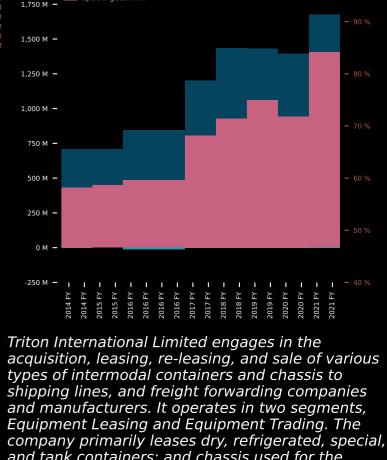
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200 M -

2.000 M -

0 M -



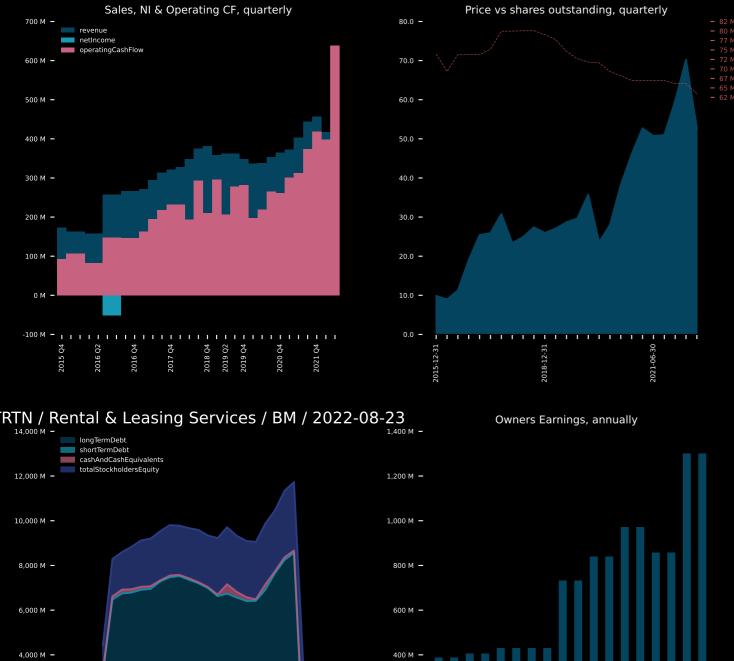
Sales, NI & Operating CF, annually

2.000 M -

netIncome

operatingCashFlow

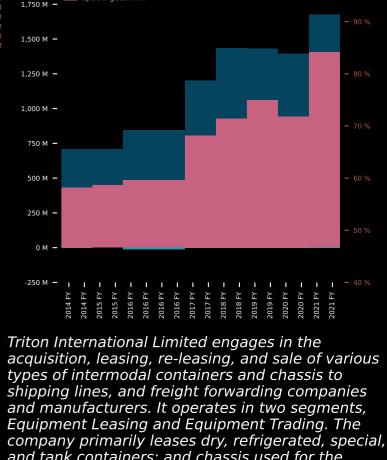
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200 M -

2.000 M -

0 M -



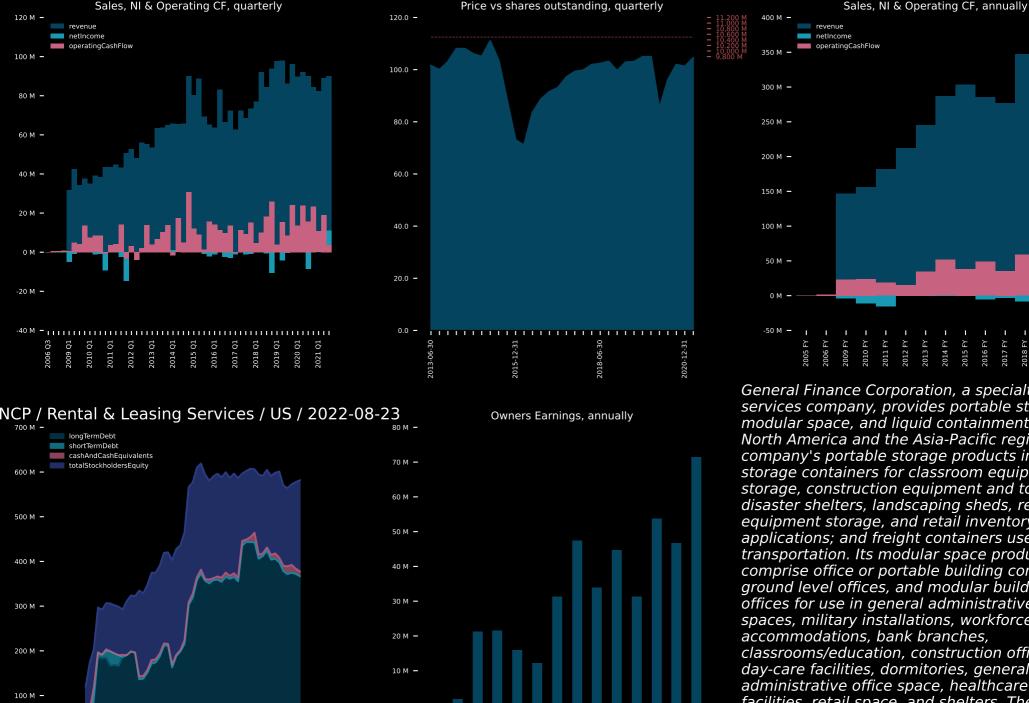
Sales, NI & Operating CF, annually

2.000 M -

netIncome

operatingCashFlow

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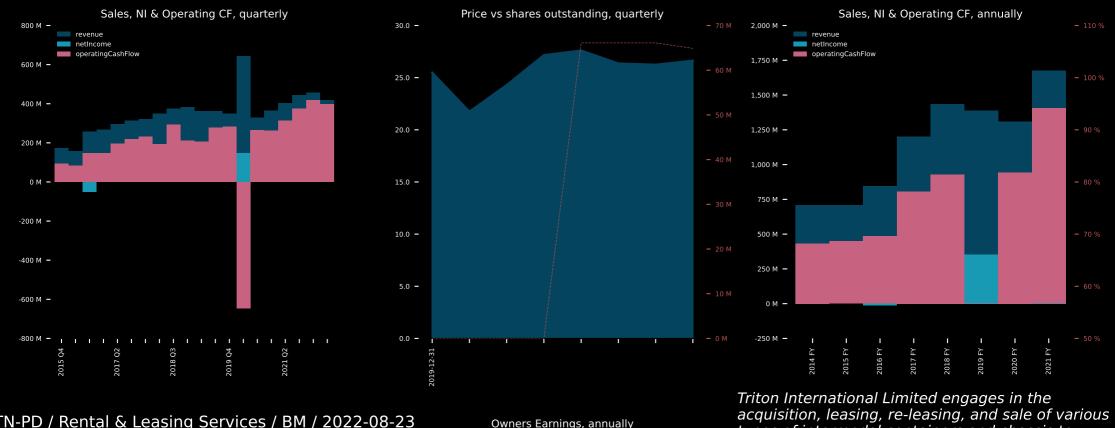


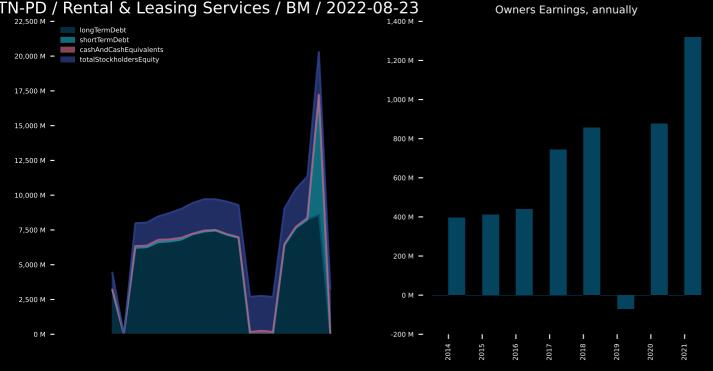
-10 M -

0 M -

General Finance Corporation, a specialty rental services company, provides portable storage, modular space, and liquid containment solutions in North America and the Asia-Pacific regions. The company's portable storage products include storage containers for classroom equipment storage, construction equipment and tool storage, disaster shelters, landscaping sheds, recreational equipment storage, and retail inventory storage applications; and freight containers used in freight transportation. Its modular space products comprise office or portable building containers, ground level offices, and modular buildings and offices for use in general administrative office spaces, military installations, workforce living classrooms/education, construction offices, day-care facilities, dormitories, general administrative office space, healthcare and rental facilities, retail space, and shelters. The company's liquid containment products consist of portable liquid storage tanks for well-site liquid containment

needs, expansion/upgrade projects, highway construction/groundwater sewage, infrastructure





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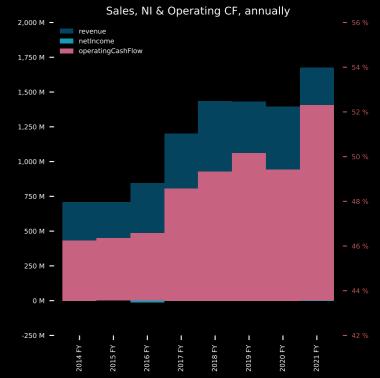


200 M -

ом –

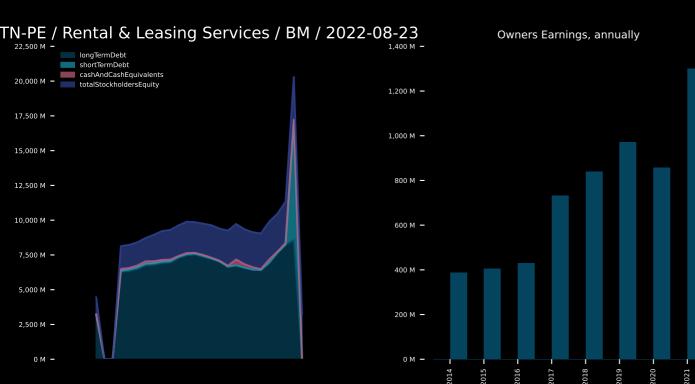
2.500 M -

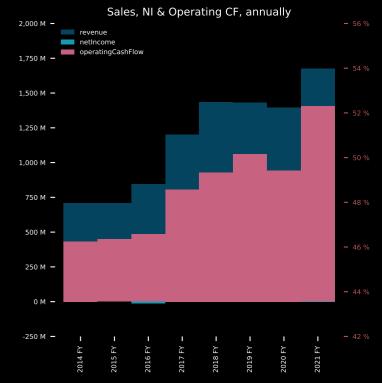
0 M -



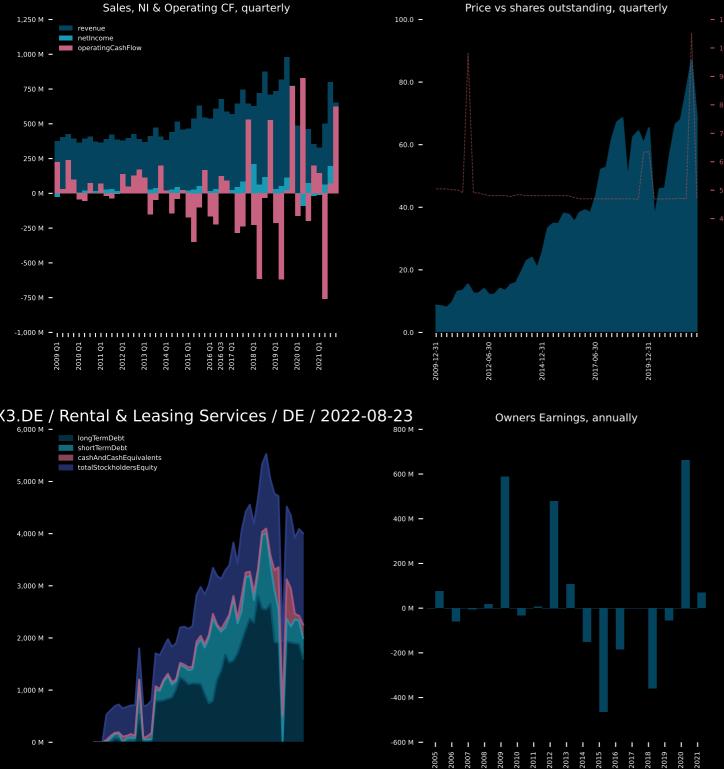
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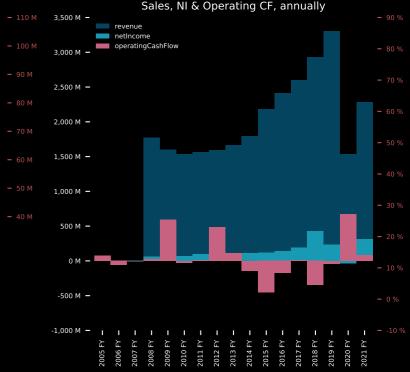




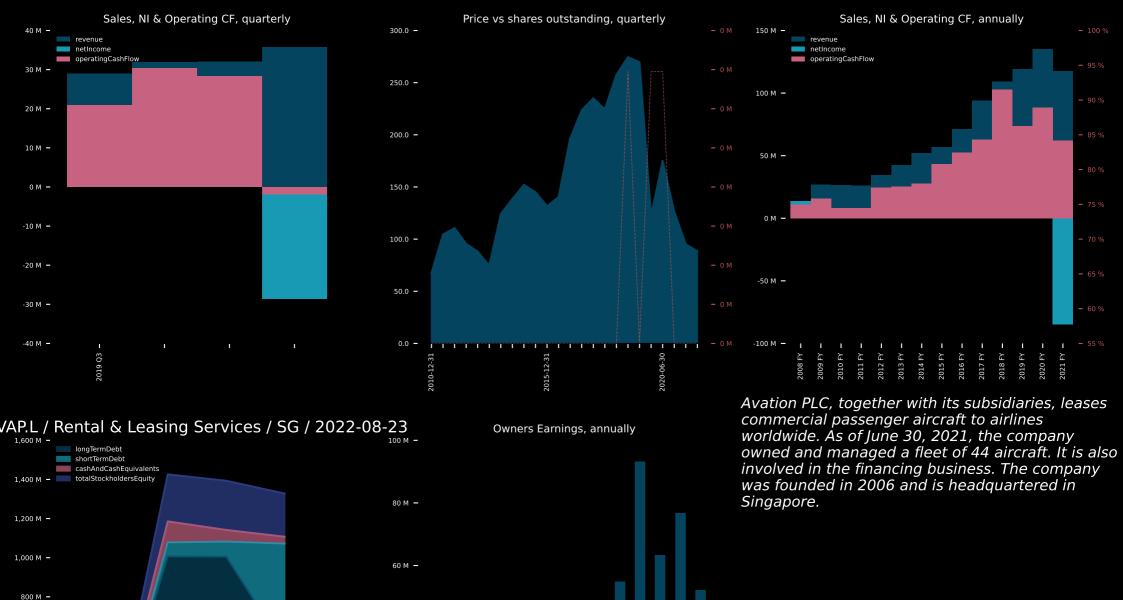


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Sixt SE, through its subsidiaries, provides mobility services for private and business customers in Germany and internationally. The company engages in rental of various utility vehicles; and the provision of international holiday vehicle rental, car sharing, transfer, and car subscription services. The company was founded in 1912 and is headquartered in Pullach, Germany. Sixt SE is a subsidiary of Erich Sixt Vermögensverwaltung GmbH.



2018

40 M -

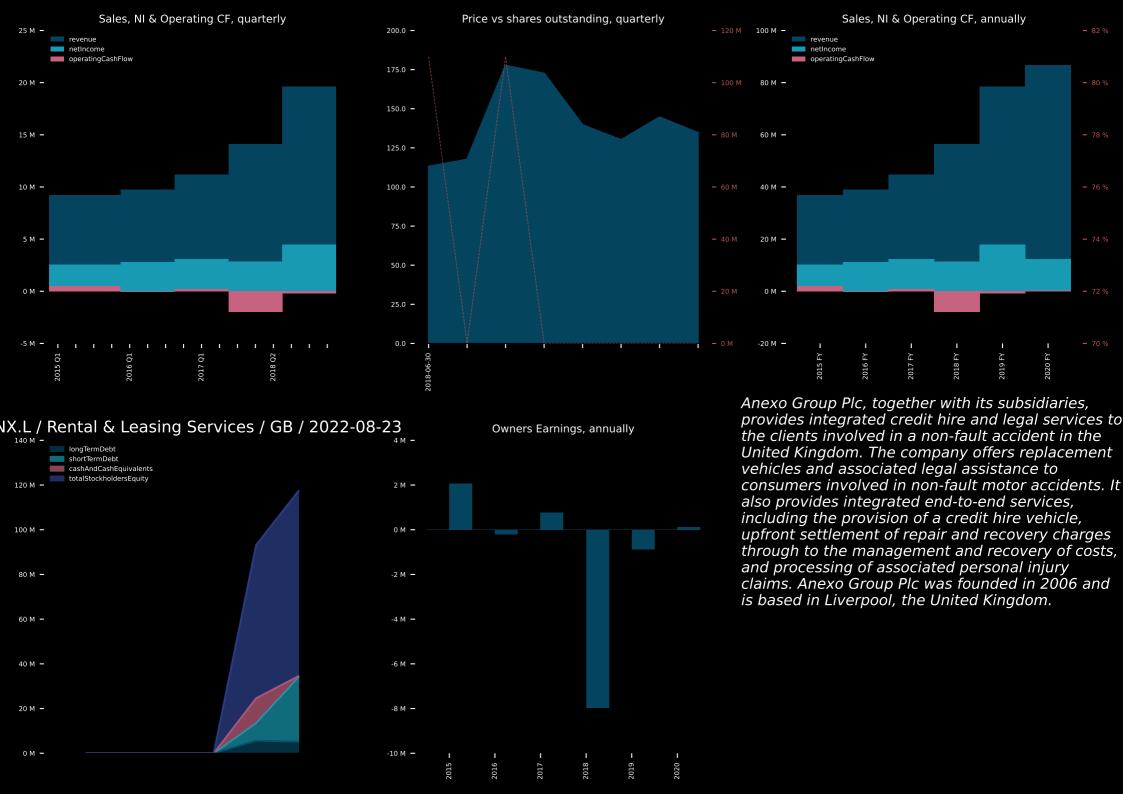
20 M -

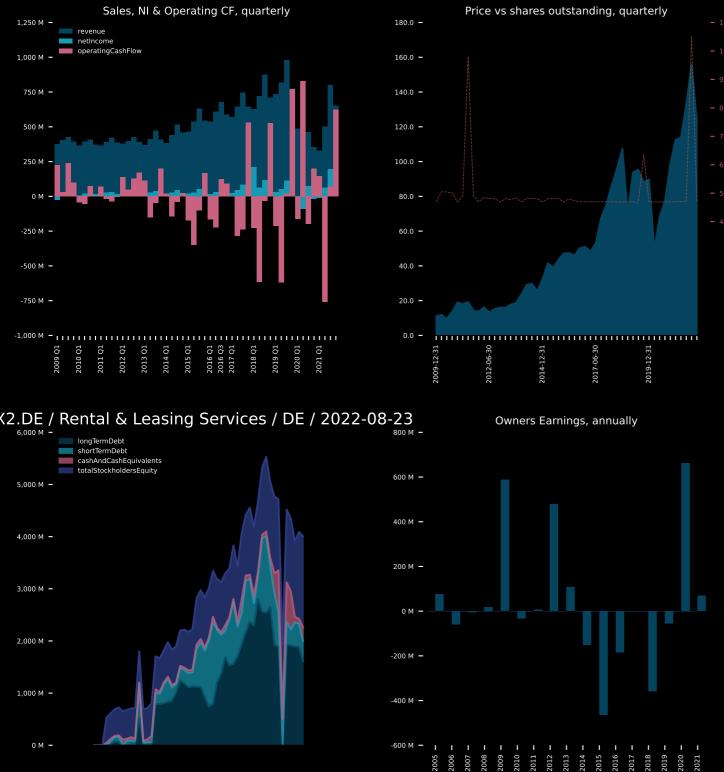
600 M -

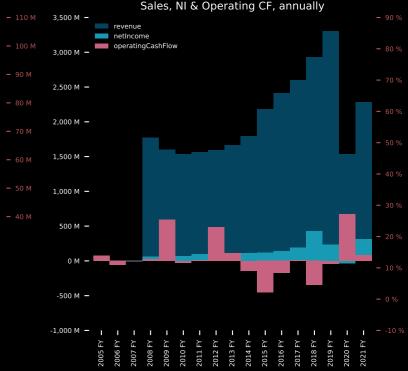
400 M -

200 M -

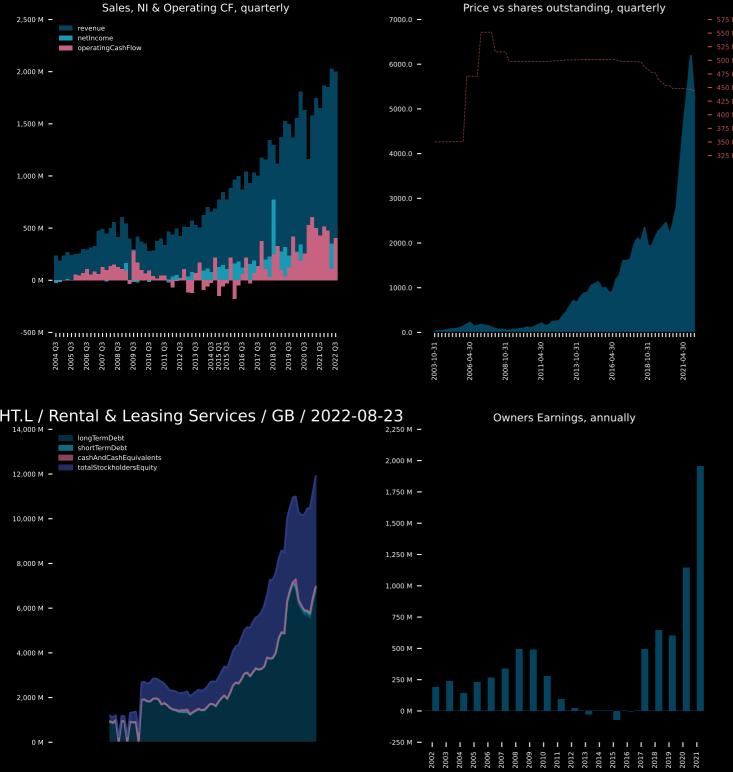
0 M -

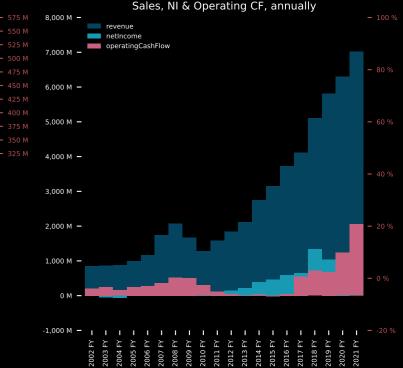






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Ashtead Group plc, together with its subsidiaries, engages in the construction, industrial, and general equipment rental business in the United States, the United Kingdom, and Canada. It offers range of products and services, such as general tools, air compressors and accessories, compaction and earth moving, climate control services, power and HVAC, pump solutions, remediation and restoration, flooring solutions, and lighting and grip. The company also provides power generation, heating, cooling, scaffolding, traffic management, temporary flooring, trench shoring, and lifting services. It offers its products and services for facilities maintenance and municipalities, such as office complexes, apartment complexes, government, hospitals, data centers, parks and recreation departments, schools and universities, shopping centers, pavement/kerb repairs, and golf course maintenance; construction of airports, highways and bridges, office buildings, data centers, schools and universities, shopping centers, residential, and remodeling; emergency response for fire, hurricanes, flooding, tornadoes, winter, storms, residential emergencies, covid-19,