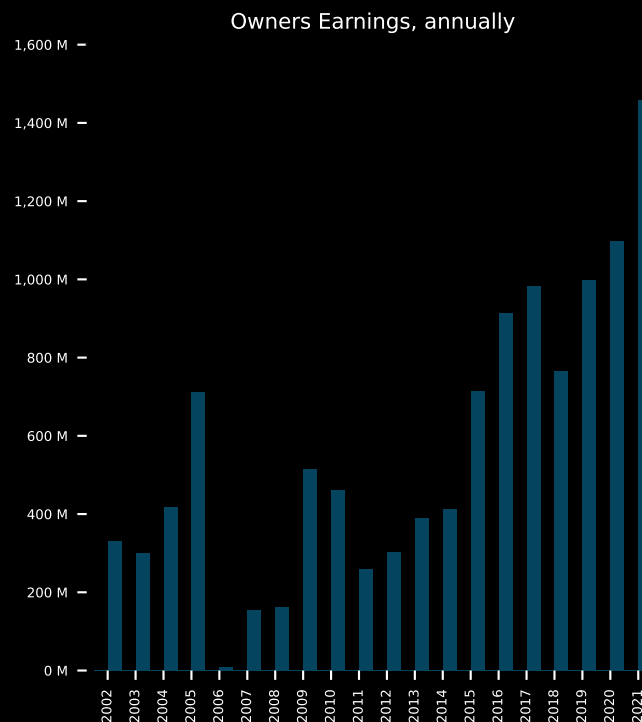
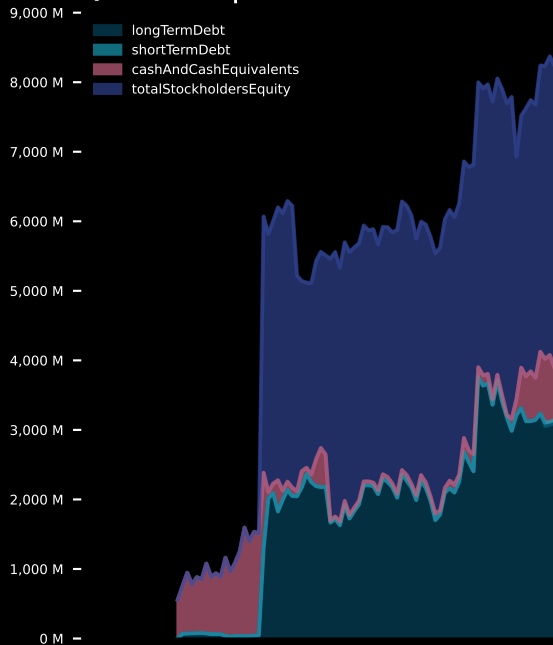
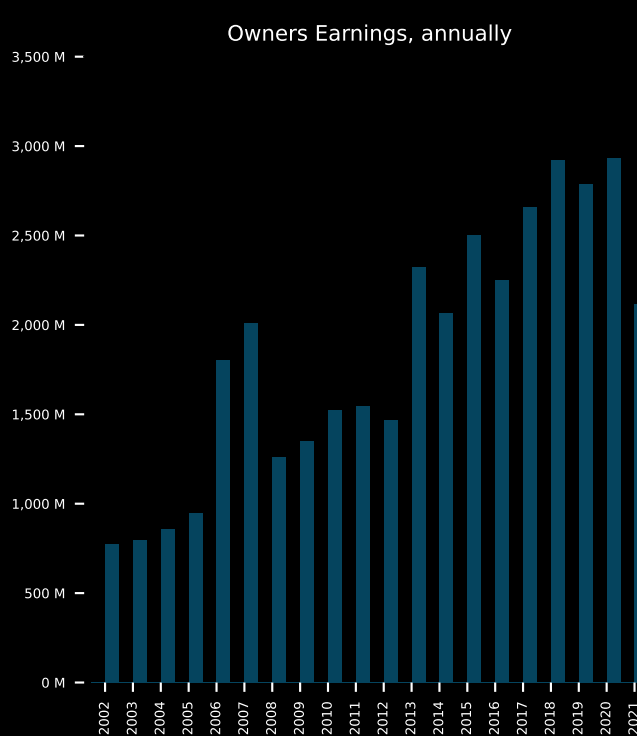
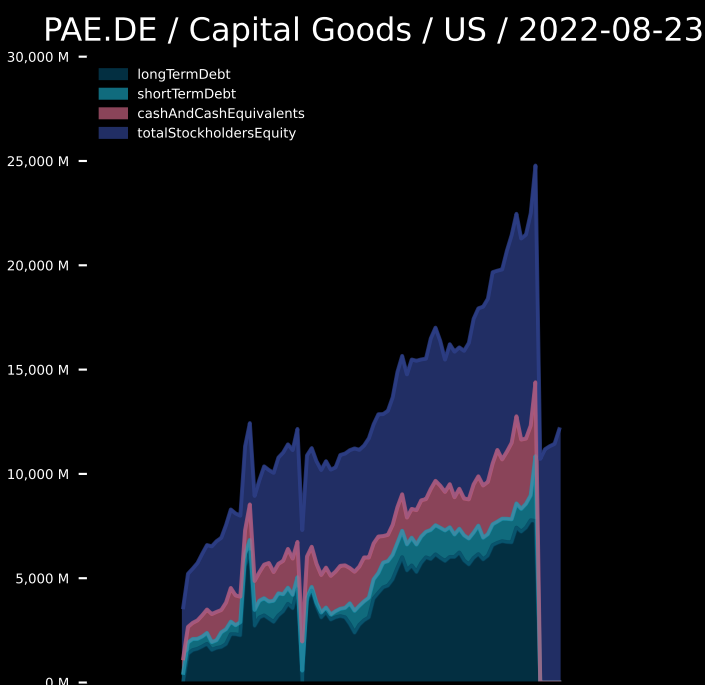
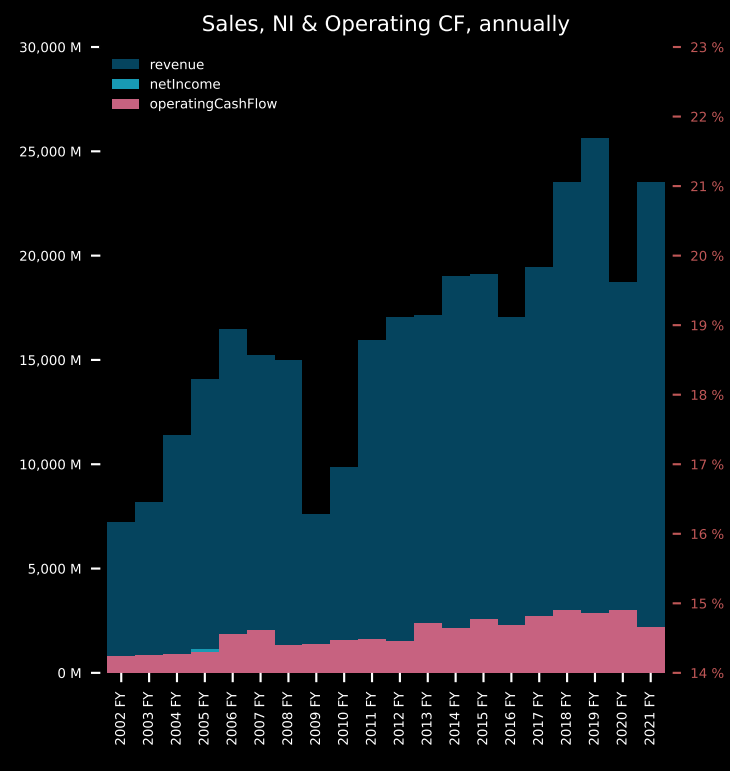
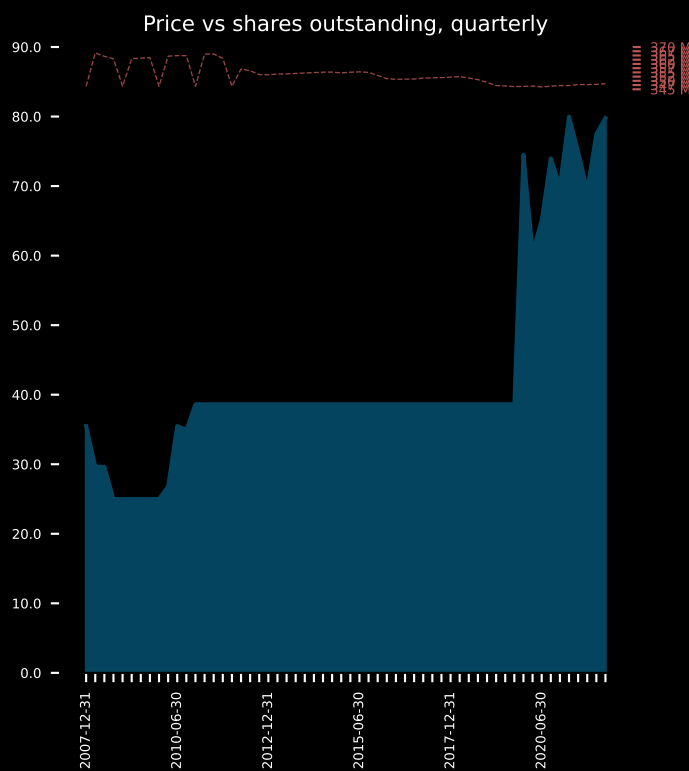


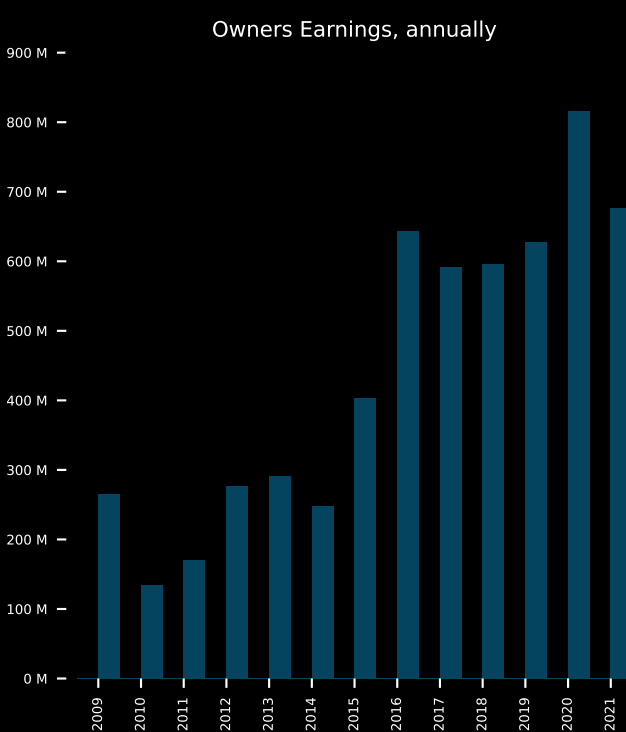
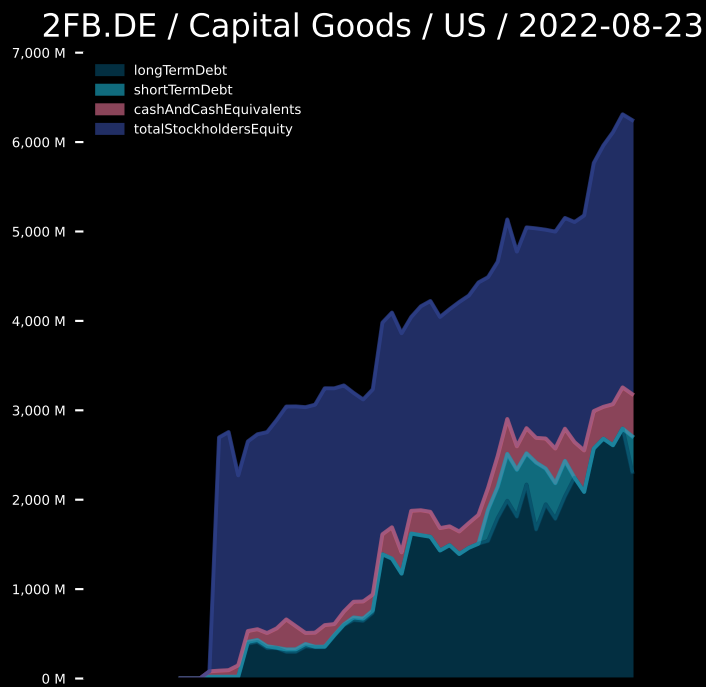
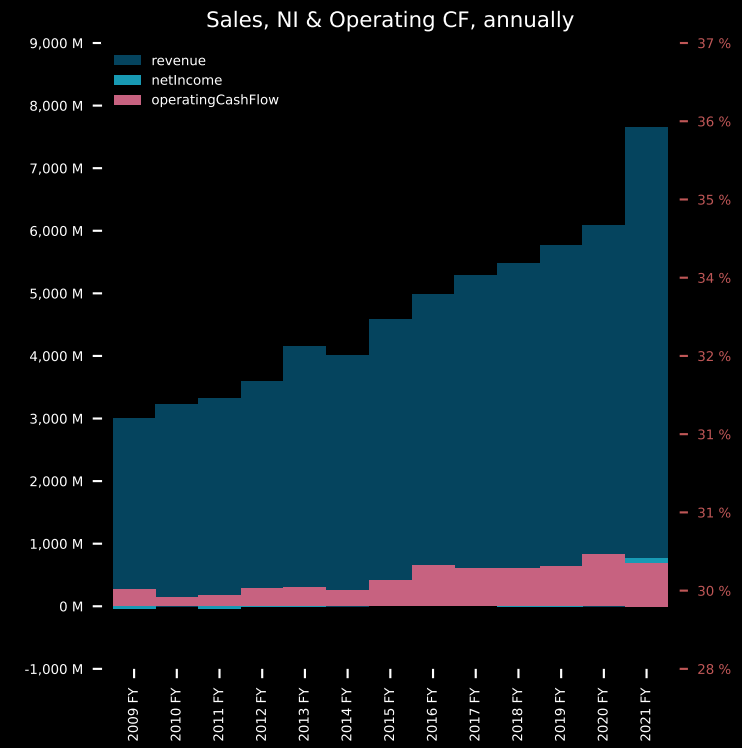
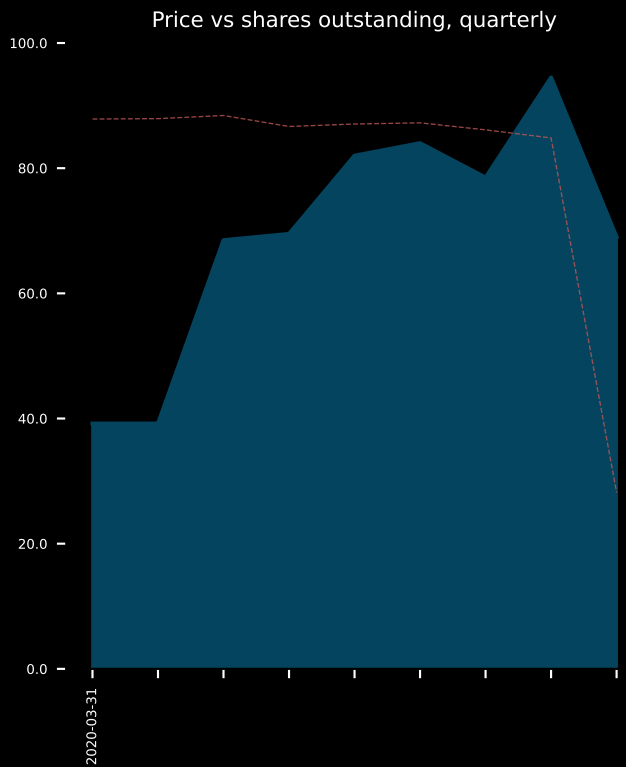
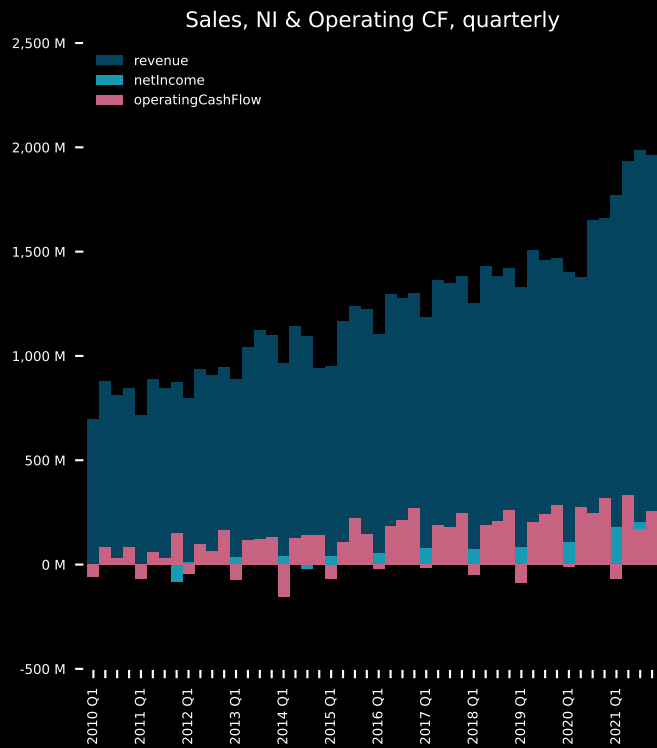
O5Q.DE / Capital Goods / US / 2022-08-23



Owens Corning engages in the development, manufacture, and marketing of insulation, roofing, and fiberglass composites. The company is headquartered in Toledo, Ohio and currently employs 20,000 full-time employees. The firm's products range from glass fiber used to reinforce composite materials for transportation, electronics, marine, infrastructure, wind-energy and other markets to insulation and roofing for residential, commercial and industrial applications. The firm's segments include Composites, Insulation and Roofing. The Composites segment sells glass fiber and/or glass mat directly to a small number of shingle manufacturers. Its insulating products include thermal and acoustical batts, loosefill insulation, foam sheathing and accessories, and these are sold under brand names, such as Owens Corning PINK FIBERGLAS Insulation. The primary products in the Roofing segment are laminate and strip asphalt roofing shingles. Its other products include oxidized asphalt, roofing components and synthetic packaging materials.

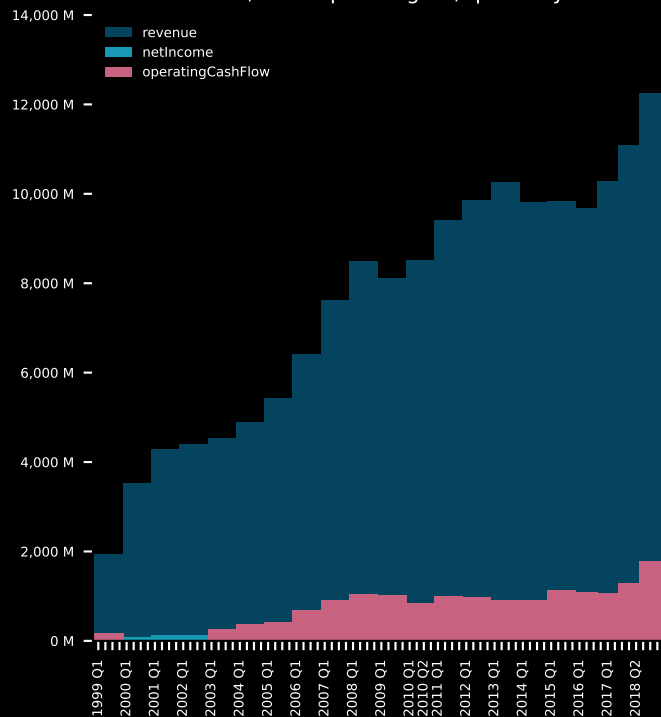


PACCAR, Inc. is a global technology company, which engages in the design and manufacture of light, medium, and heavy-duty trucks. The company is headquartered in Bellevue, Washington and currently employs 28,000 full-time employees. The firm's segments include Truck, Parts and Financial Services. The Truck segment includes the design, manufacture and distribution of light-, medium- and heavy-duty commercial trucks. The firm's trucks are marketed under the Kenworth, Peterbilt and DAF nameplates. The company also manufactures engines, primarily for use in the Company's trucks, at its facilities in Columbus, Mississippi; Eindhoven, the Netherlands, and Ponta Grossa, Brazil. The Parts segment includes the distribution of aftermarket parts for trucks and related commercial vehicles. The Financial Services segment includes finance and leasing products and services provided to customers and dealers. Its Other business includes the manufacturing and marketing of industrial winches. The firm operates in Australia and Brazil and sells trucks and parts to customers in Asia, Africa, Middle East and South America.

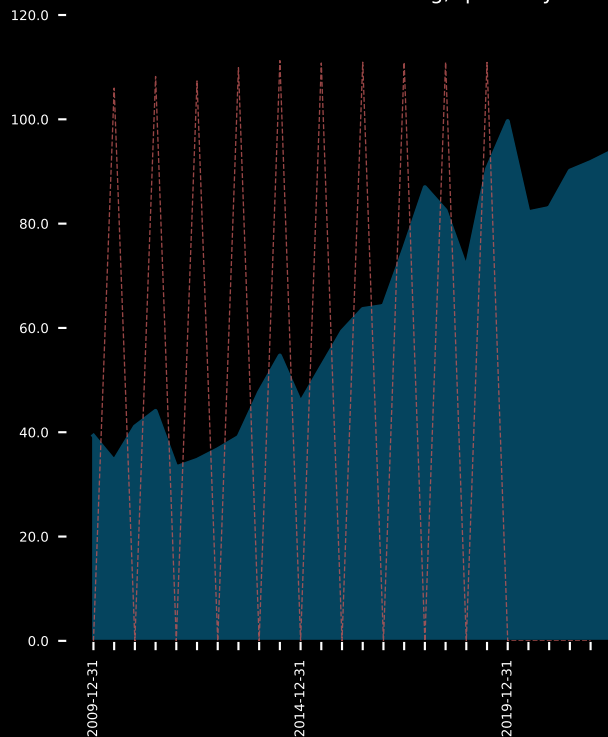


Fortune Brands Home & Security, Inc. manufactures and supplies home and security products and services. The company is headquartered in Deerfield, Illinois and currently employs 25,300 full-time employees. The firm operates through four segments. The Cabinets segment includes custom, semi-custom and stock cabinetry for the kitchen, bath and other parts of the home under brand names, including Aristokraft, Mid-Continent, Diamond, Kitchen Classics, Kitchen Craft, Schrock, Omega, Homecrest, Thomasville, StarMark and Ultracraft. The Plumbing segment manufactures or assembles and sells faucets, bath furnishings, accessories and kitchen sinks and waste disposals under the Moen, Riobel, ROHL, Perrin & Rowe, and Waste King brands. The Doors segment includes residential fiberglass and steel entry door systems under the Therma-Tru brand name and urethane millwork product lines under the Fypon brand name. The Security segment includes locks, safety and security devices and electronic security products under the Master Lock brand name and fire resistant safes, security containers and commercial

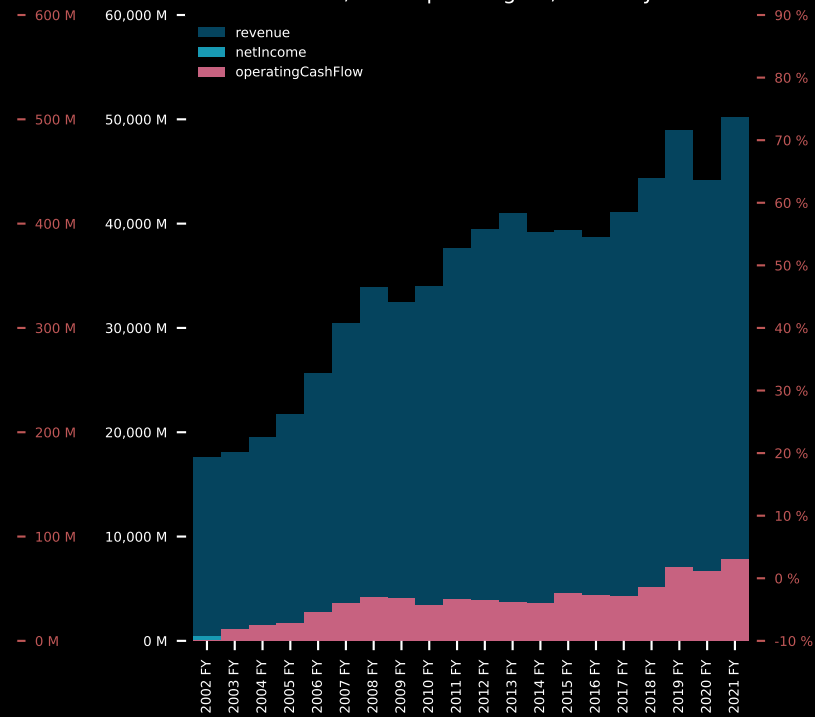
Sales, NI & Operating CF, quarterly



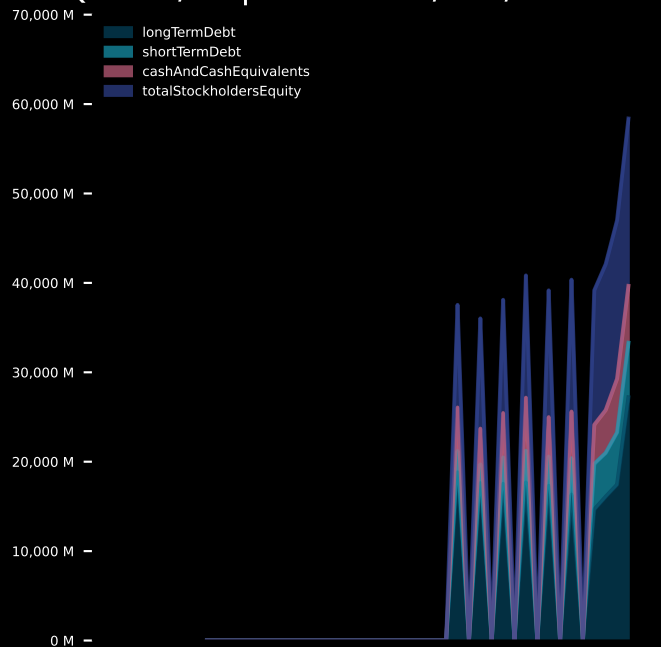
Price vs shares outstanding, quarterly



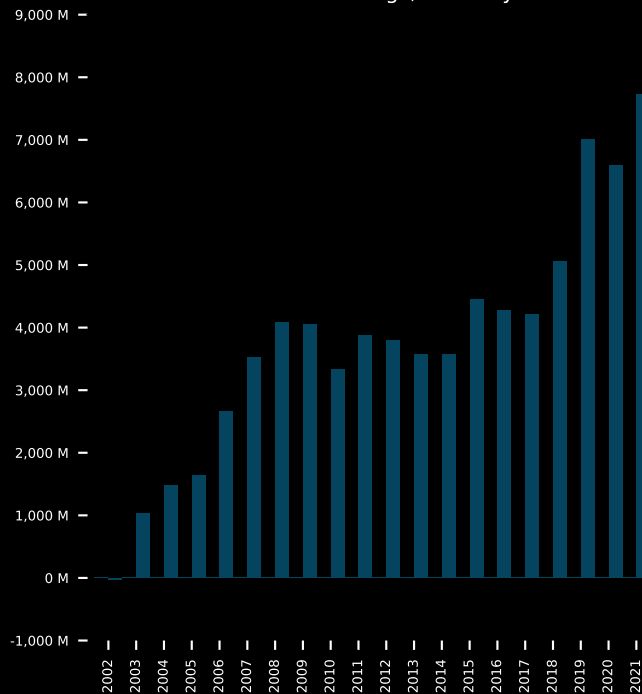
Sales, NI & Operating CF, annually



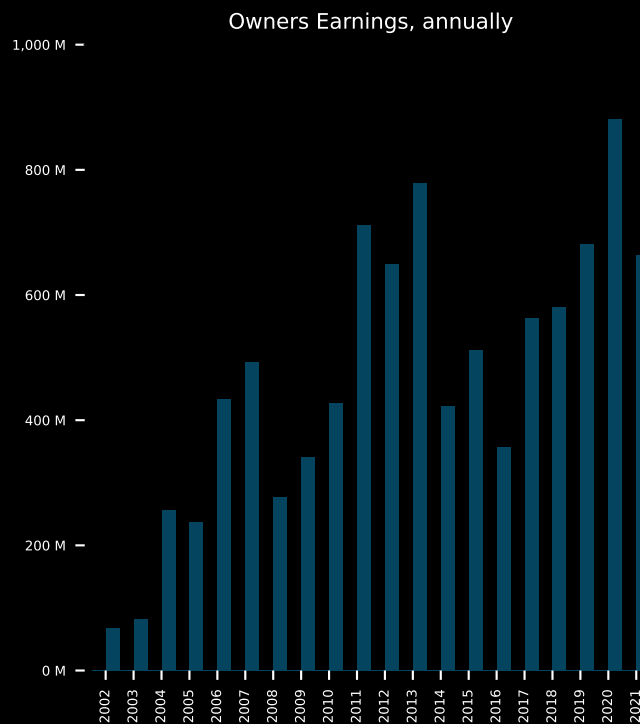
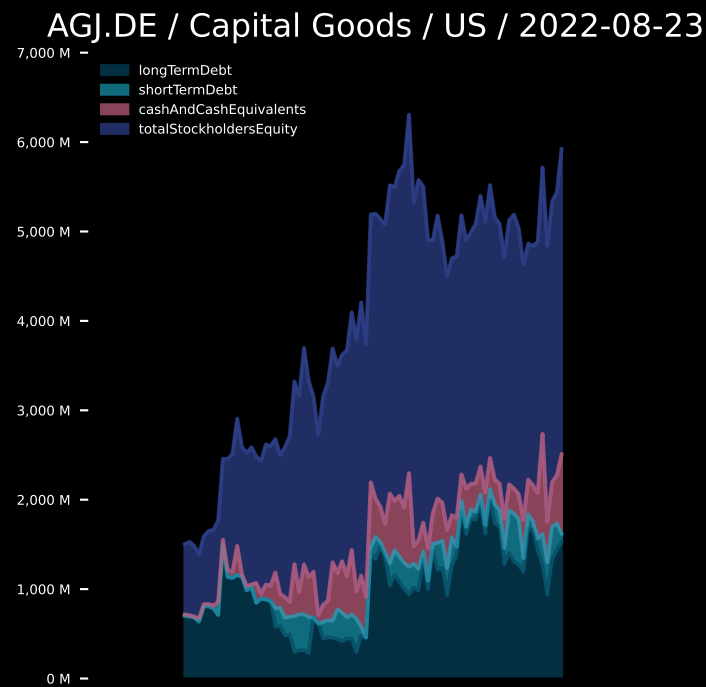
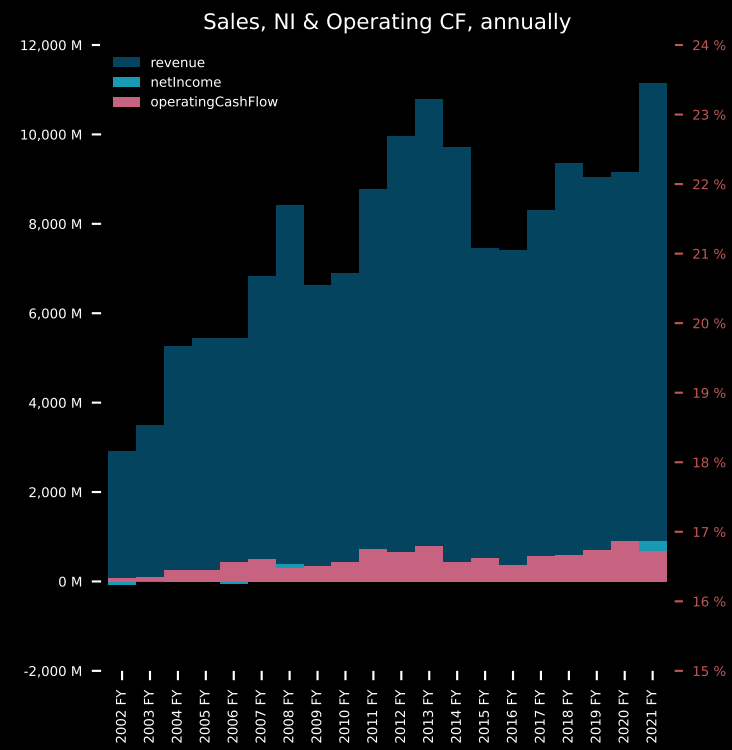
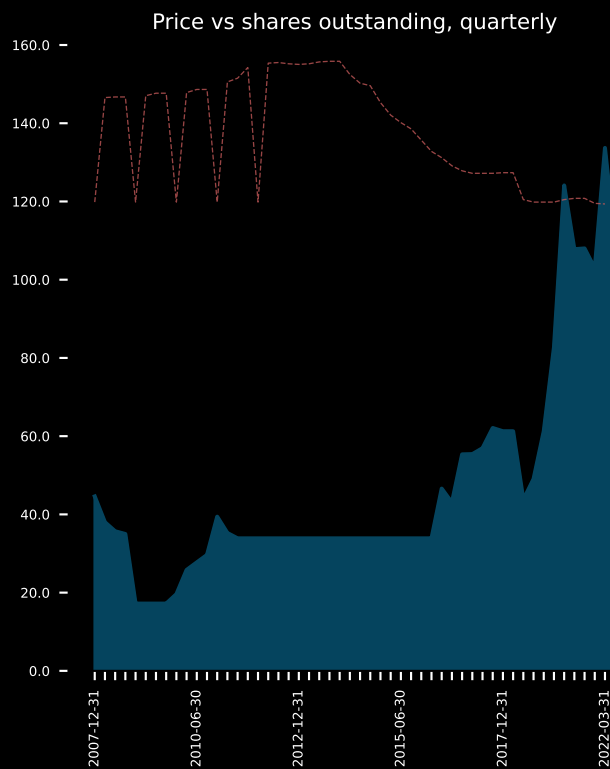
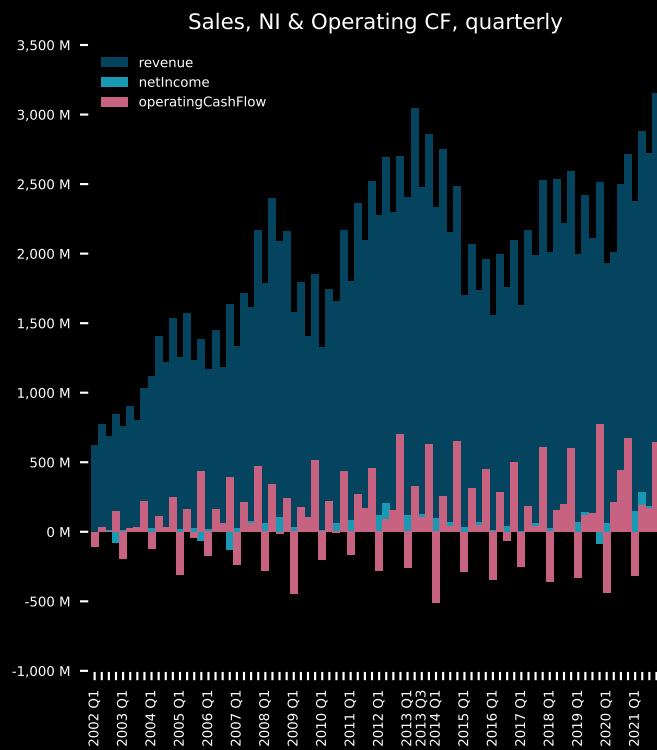
SQU.DE / Capital Goods / FR / 2022-08-23



Owners Earnings, annually



VINCI SA engages in the design, building, finance and management of facilities for transport systems, public and private buildings and urban development and water, energy and communication networks. The company is headquartered in Rueil-Malmaison, Ile-De-France and currently employs 194,428 full-time employees. The company designs, builds, finances and manages facilities such as transport systems, public and private buildings, urban developments, and water, energy and communication networks. The company divides its business into two sectors: concessions and contracting. The contracting sector includes Vinci Construction, a company with numerous subsidiaries in Europe and a division dedicated to the management and execution of projects and the energy business line with Vinci Energies; Eurovia, which specializes in transport and urban development infrastructure. Concessions include Vinci Autoroutes, a motorway operator and Vinci Concessions which specializes in the development and maintenance of transport infrastructures and public facilities, such as rail infrastructure, airports and car parks. The company is also involved in the development and management of infrastructure, such as rail infrastructure, airports and car parks. The company is also involved in the development and management of infrastructure, such as rail infrastructure, airports and car parks.

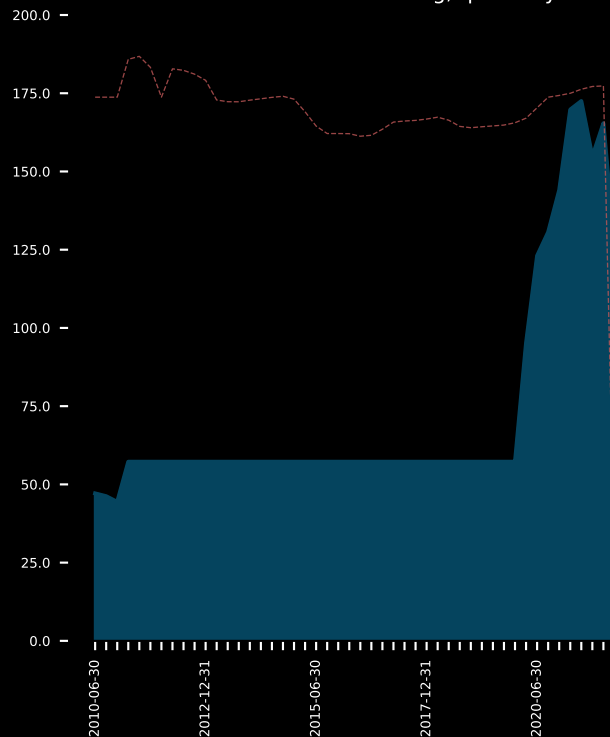


AGCO Corp. engages in the manufacture and distribution of agricultural equipment and related replacement parts. The company is headquartered in Duluth, Georgia and currently employs 21,200 full-time employees. The firm sells a range of agricultural equipment, including tractors, combines, self-propelled sprayers, hay tools, forage equipment, seeding and tillage equipment, implements, and grain storage and protein production systems. The firm's segments are North America, South America, Europe/Middle East, and Asia/Pacific/Africa. The firm's products are marketed under various brands, including Challenger, Fendt, GSI, Massey Ferguson and Valtra. As of December 31, 2016, the Company distributed its products through over 3,000 independent dealers and distributors in more than 150 countries. In addition, the Company also provides retail and wholesale financing through its finance joint ventures with Cooperatieve Centrale Raiffeisen-Boerenleenbank B.A. (Rabobank). The firm's AGCO Power engines division produces diesel engines, gears and generating sets.

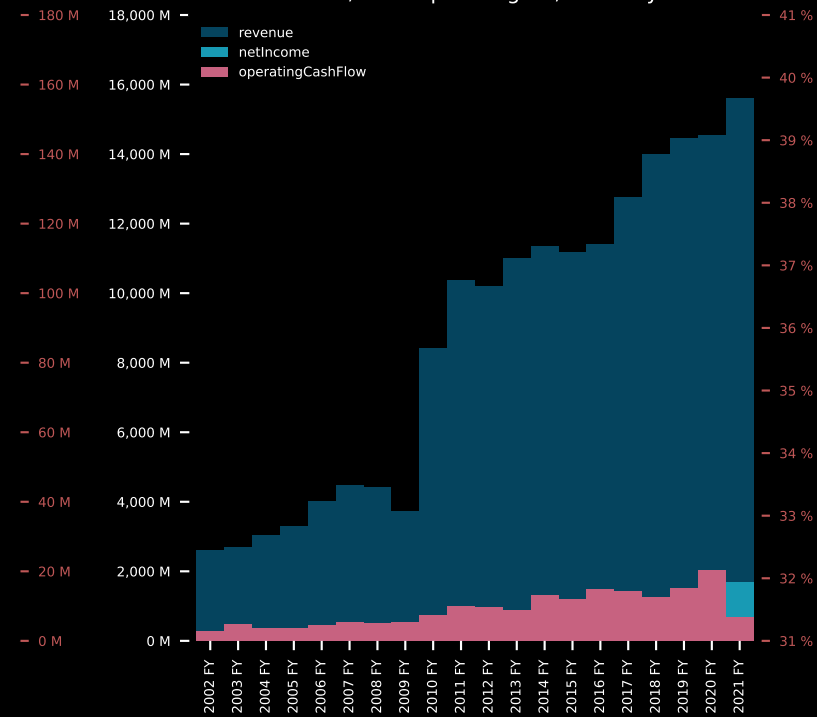
Sales, NI & Operating CF, quarterly



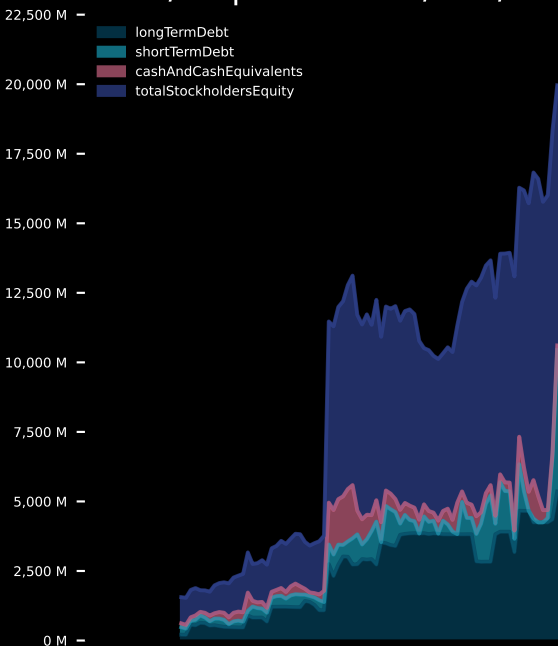
Price vs shares outstanding, quarterly



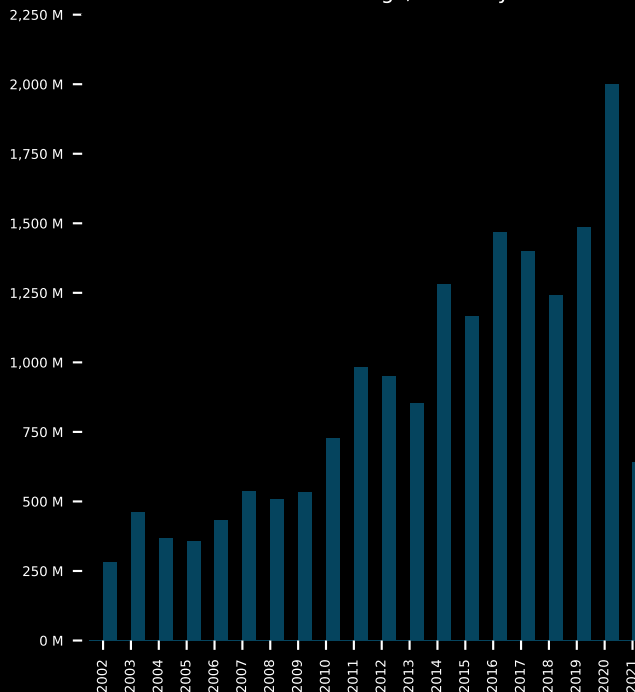
Sales, NI & Operating CF, annually



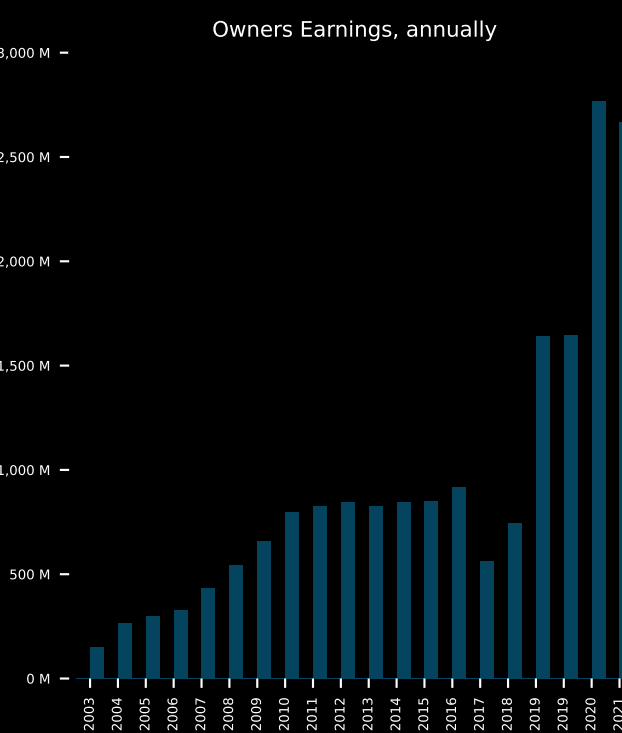
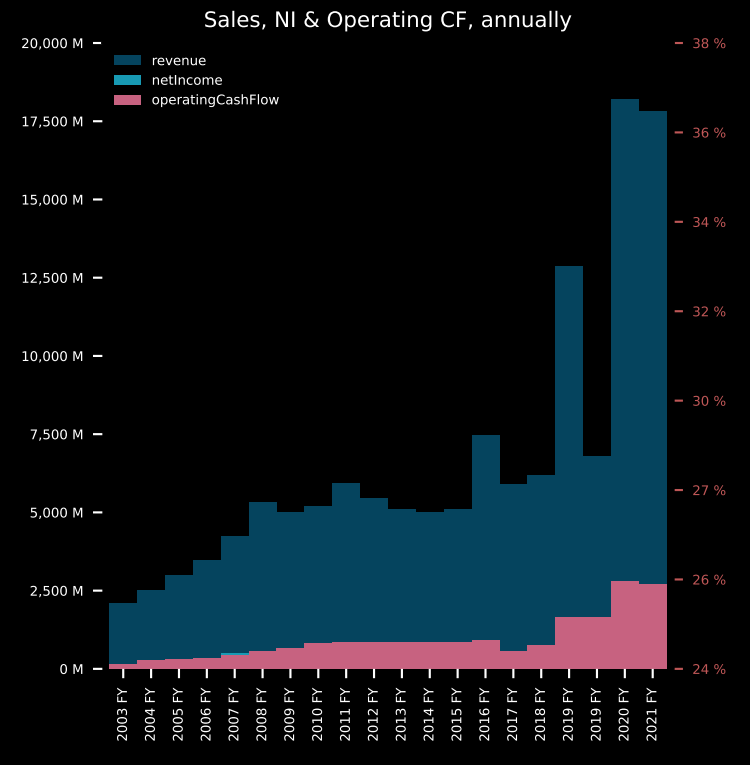
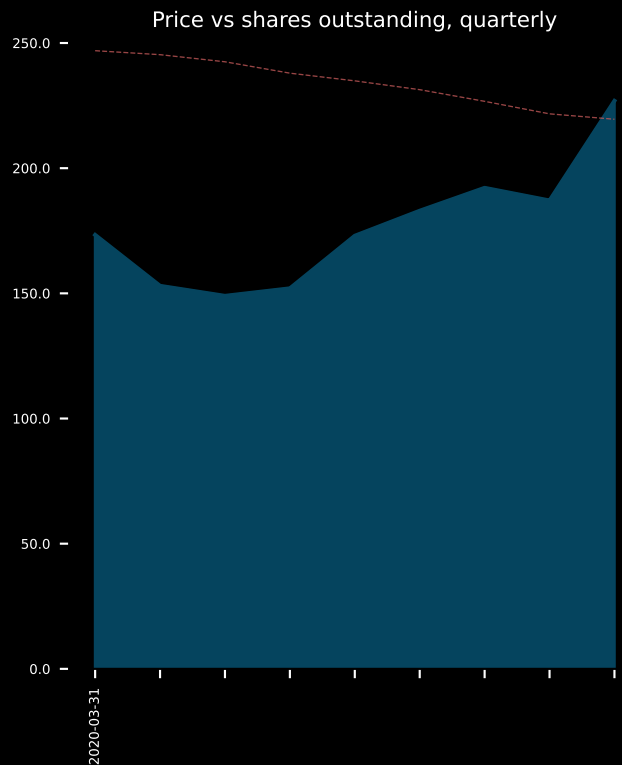
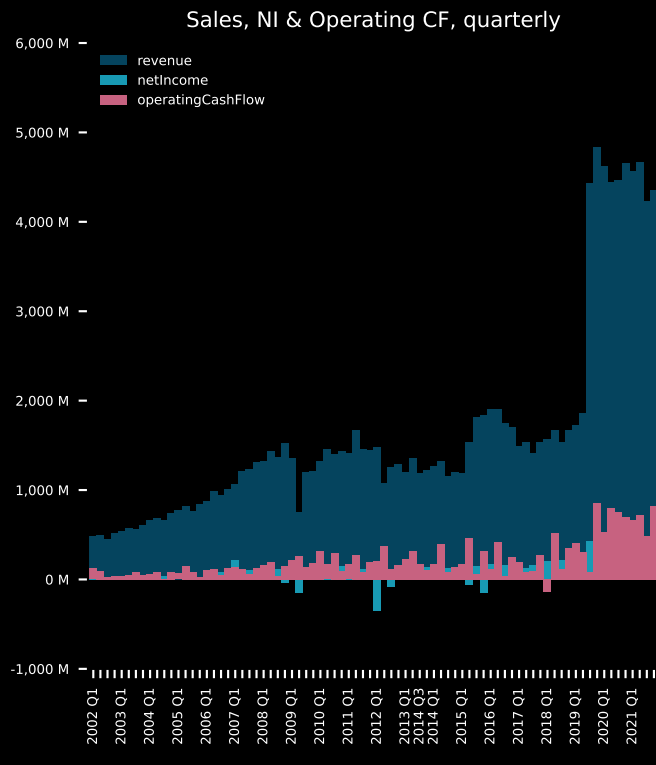
SWF.DE / Capital Goods / US / 2022-08-23



Owners Earnings, annually



Stanley Black & Decker, Inc. engages in the provision of power and hand tools, and related accessories, products, services and equipment for oil & gas and infrastructure applications, commercial electronic security and monitoring systems, healthcare solutions, and mechanical access solutions. The company is headquartered in New Britain, Connecticut and currently employs 60,767 full-time employees. The firm's segments include Tools & Storage, Security and Industrial. Its Tools & Storage segment consists of the Power Tools and Hand Tools, Accessories and Storage businesses. Its Security segment consists of the Convergent Security Solutions and Mechanical Access Solutions businesses. Its Industrial segment consists of the Engineered Fastening and Infrastructure businesses. The company offers brands, such as SIDCHROME, AeroScout, DEWALT, Newell Tools and Craftsman, Irwin, Lenox, Craftsman, BLACK+DECKER, SONITROL, Warren, GRIPCO, Porter-Cable, BOSTITCH and WanderGuard.



L3Harris Technologies, Inc. is an agile global aerospace and defense technology innovator, which engages in the provision of defense and commercial technologies across air, land, sea, space and cyber domains. The company is headquartered in Melbourne Florida, Florida and currently employs 18,200 full-time employees. The company offers its products and services to government and commercial customer. The company operates in four segments: Communication Systems, which serves markets in tactical communications and defense, and public safety networks; Space and Intelligence Systems, which provides complete Earth observation, and intelligence solutions from advanced sensors and payloads, as well as ground processing and information analytics; Electronic Systems, which offers a portfolio of solutions in electronic warfare, wireless and technology, among others, and Critical Networks, which provides managed services supporting air traffic management, energy and maritime communications, and ground network operation and sustainment, as well as information technology (IT) and engineering services.