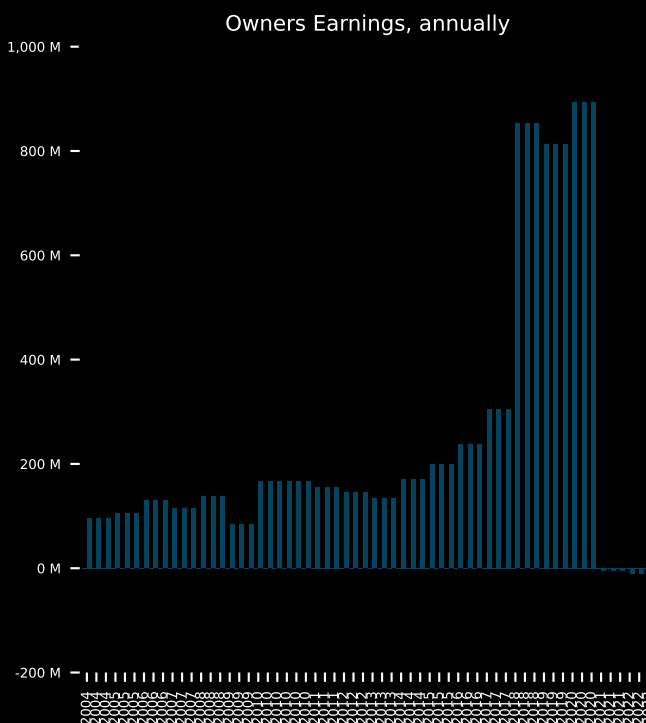
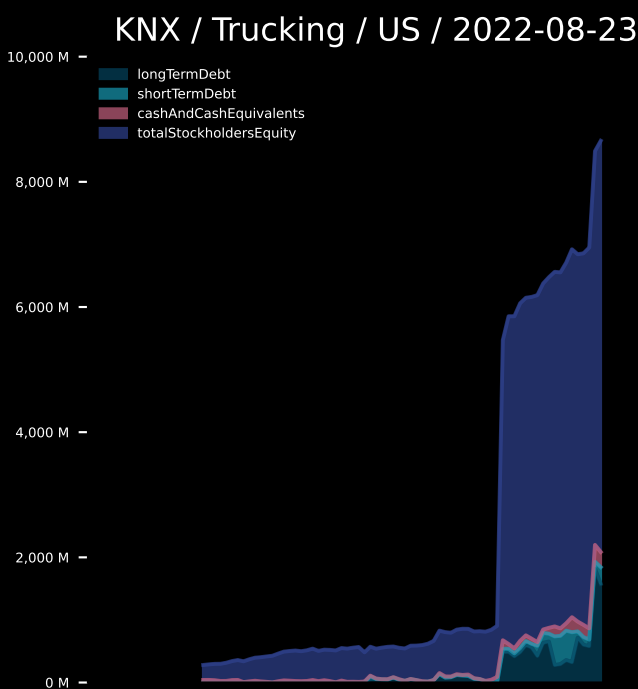
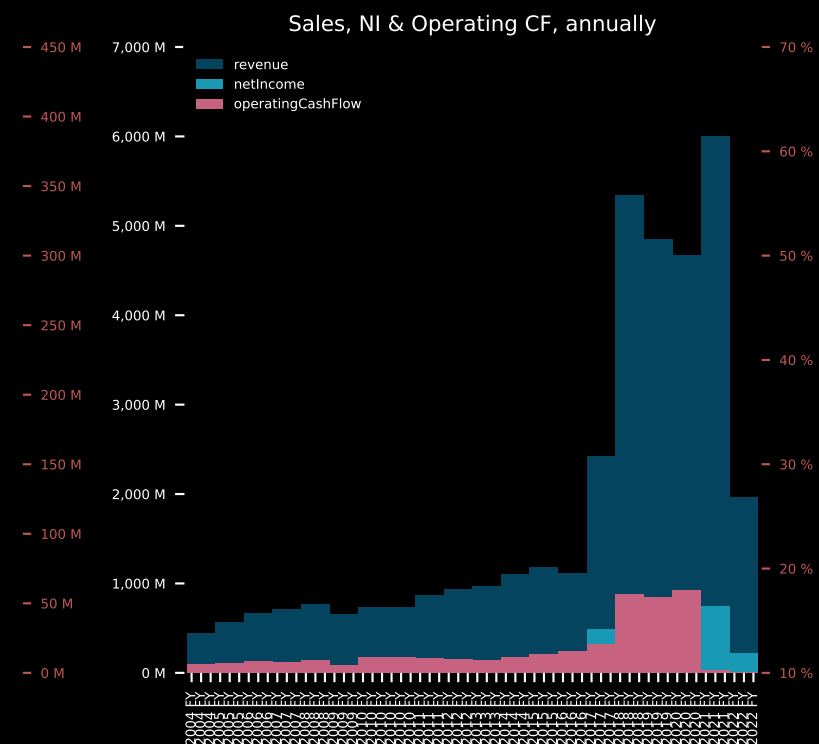
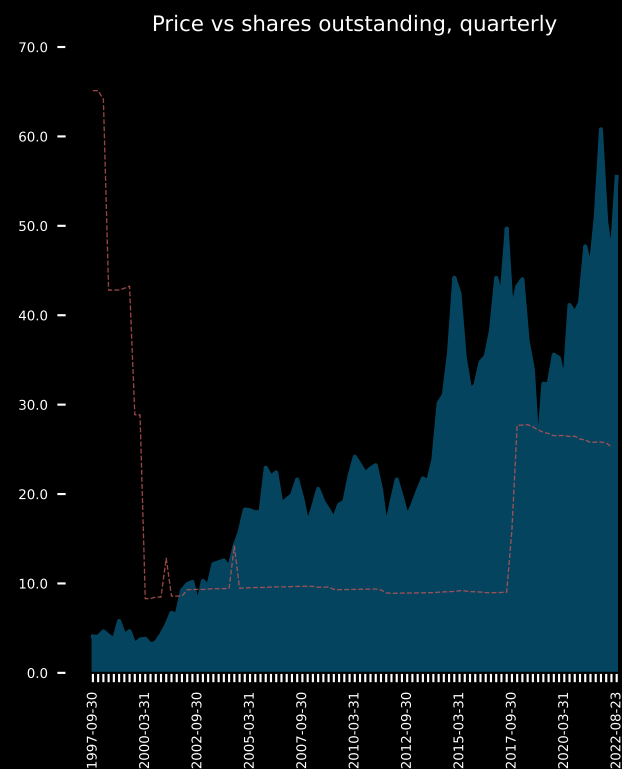
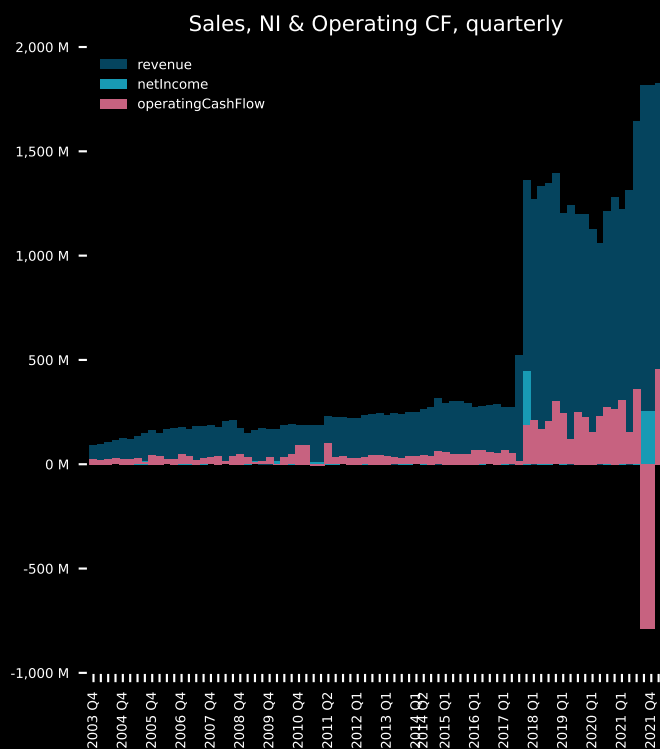
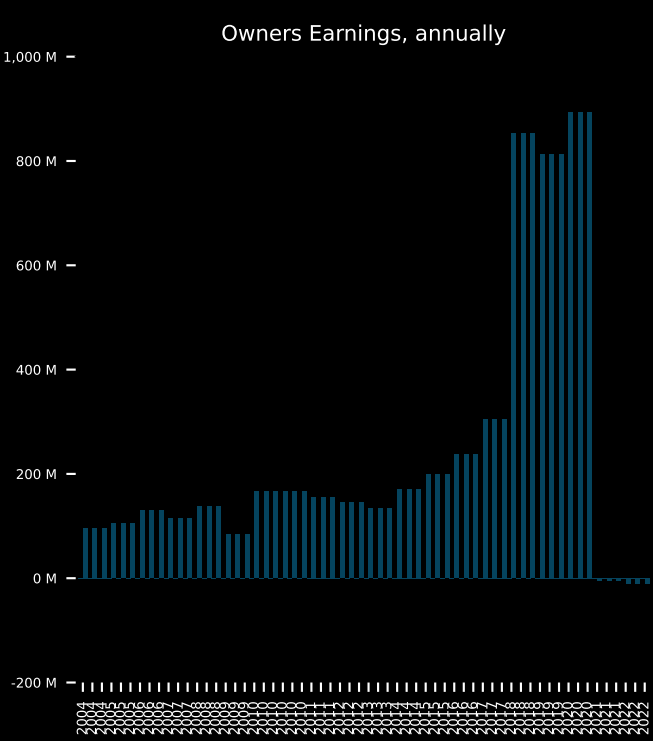
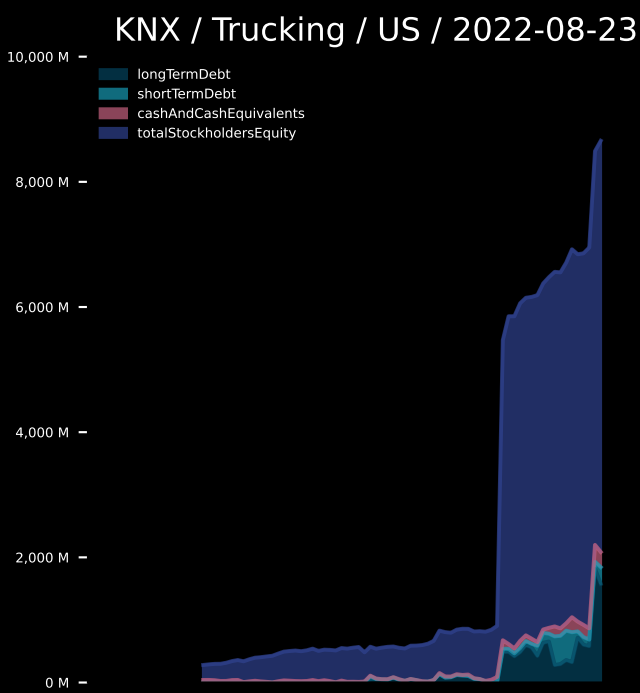
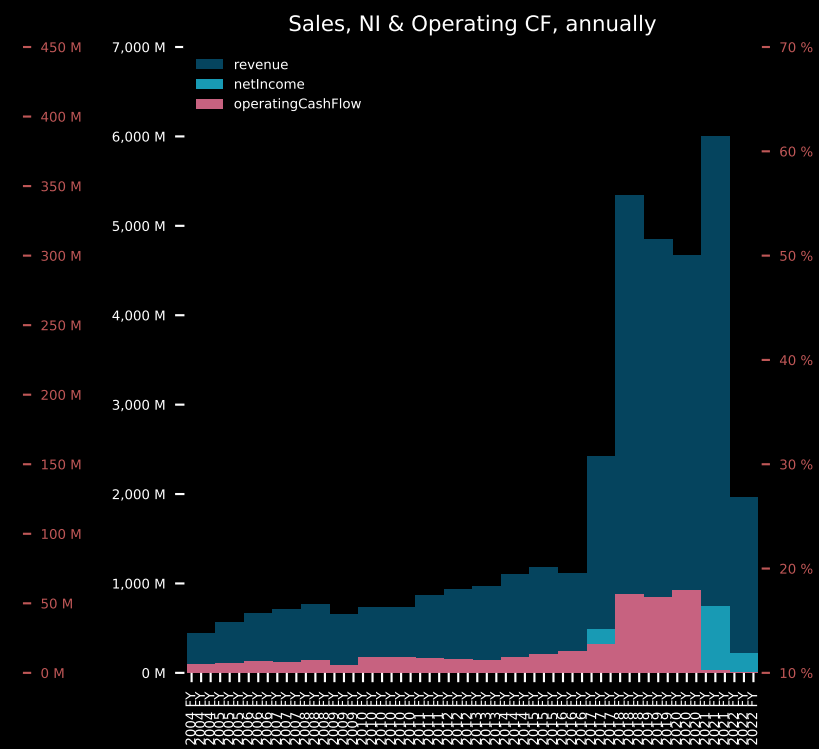
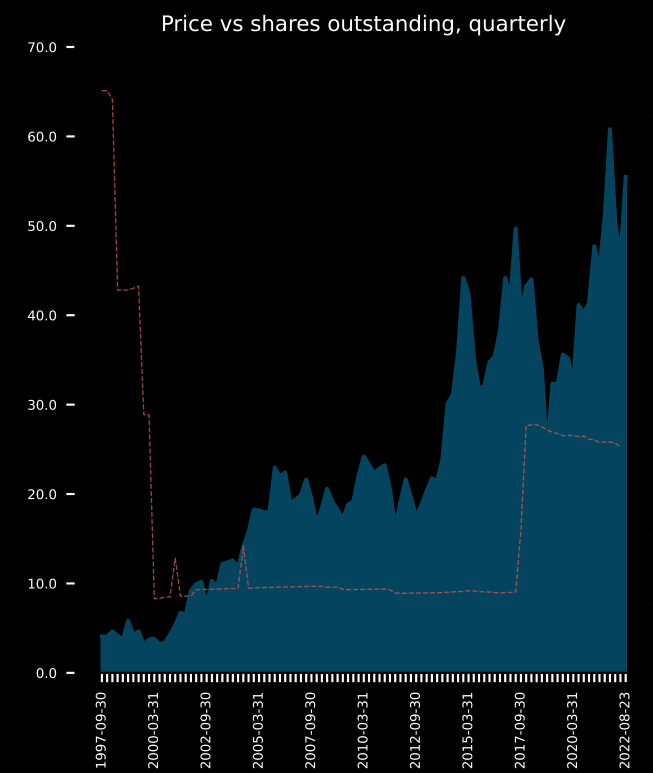
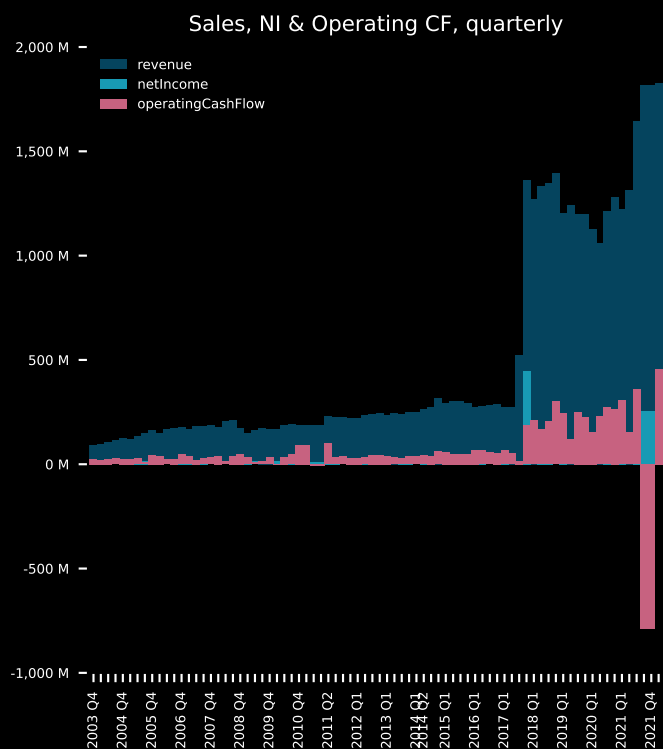


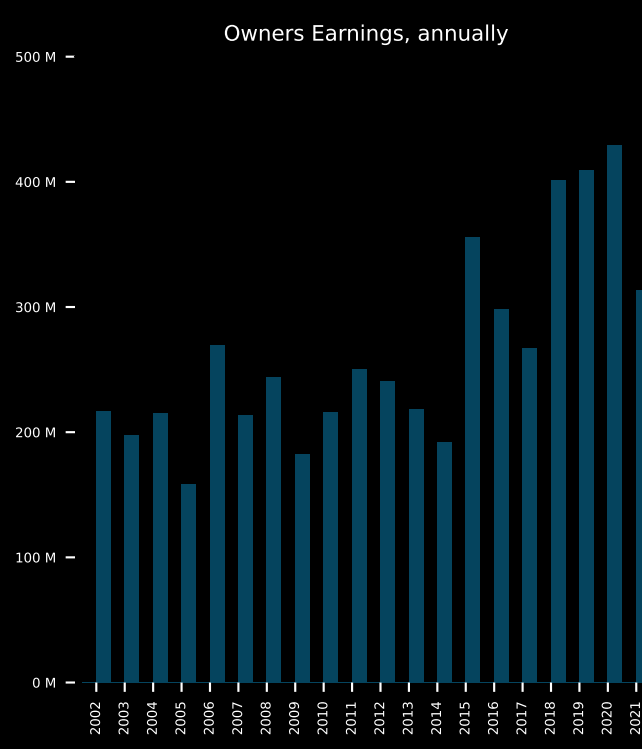
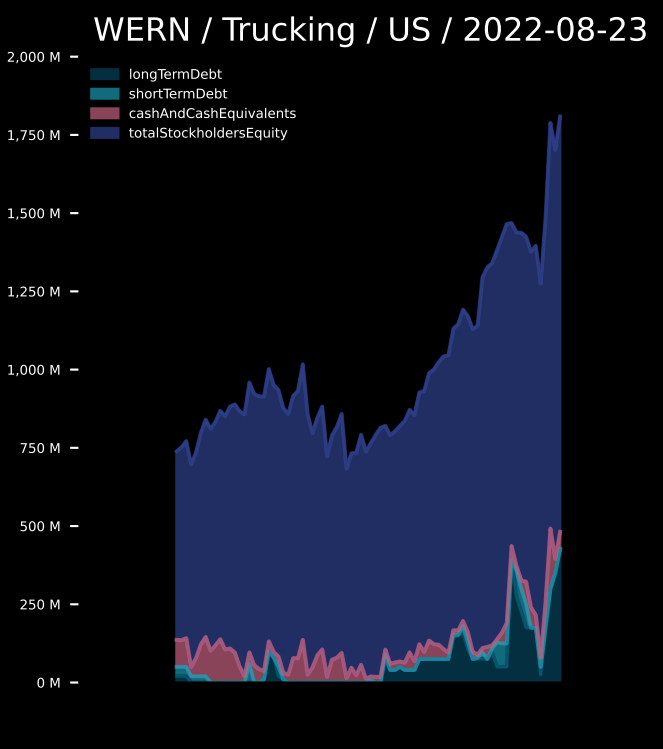
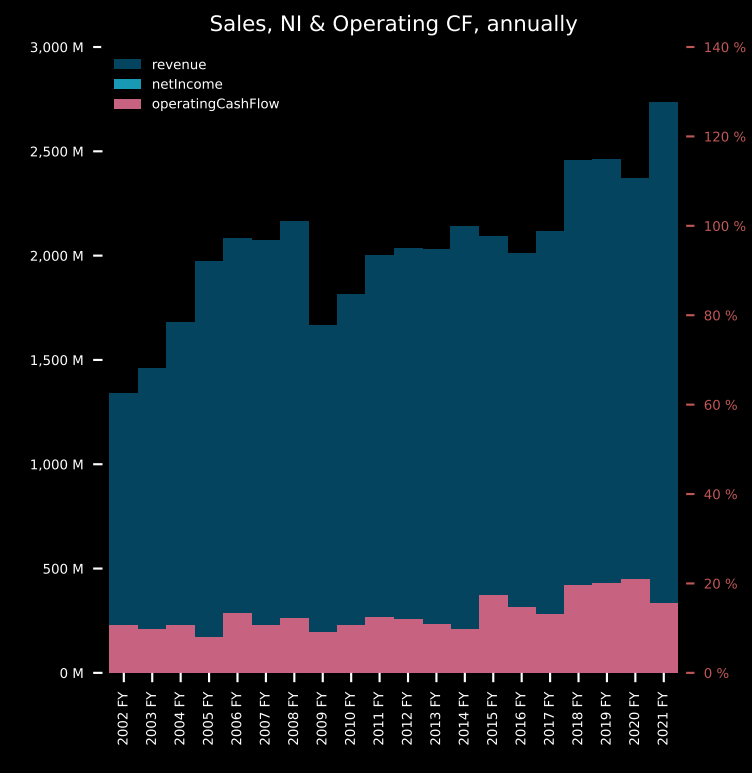
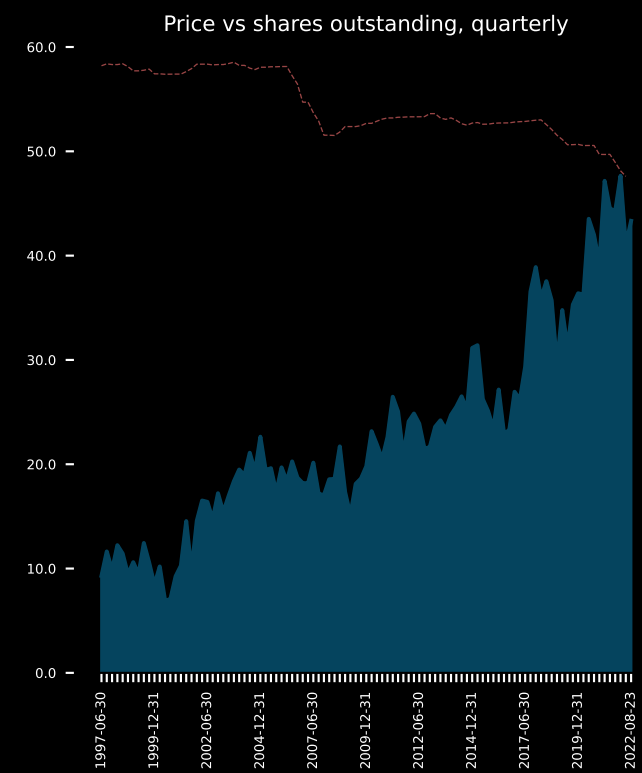
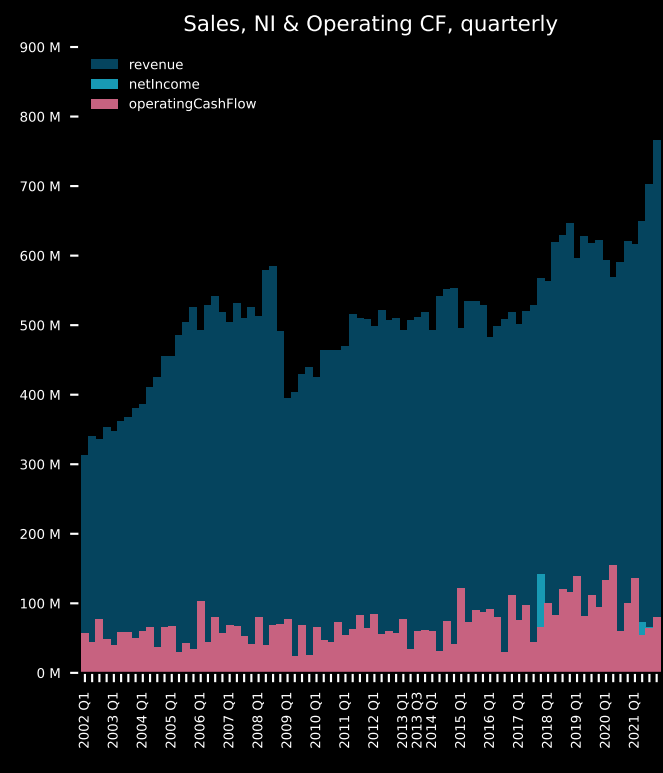
*Knight-Swift Transportation Holdings Inc., together with its subsidiaries, provides truckload transportation services in the United States, Mexico, and Canada. The company operates through four segments: Trucking, Logistics, Less-than-truckload (LTL), and Intermodal. Its trucking services include irregular route, dedicated, refrigerated, flatbed, expedited, dry van, drayage, and cross-border transportation of various products, goods, and materials. The company also provides logistics and intermodal services, such as brokerage, intermodal, and certain logistics; freight management; and non-trucking services. In addition, it offers various support services, including repair and maintenance shop services, warranty, insurance, and equipment leasing; and trailer parts manufacturing and warehousing services, as well as engages in the driving academy activities. In addition, it offers regional direct services to customers national transportation needs by utilizing carriers for coverage areas outside networks. The company operates a total of 18,019 tractors, which comprises 16,166 company tractors and 1,853 independent contractors. The company's total revenue for the year ended December 31, 2021, was \$6.7 billion, compared to \$6.1 billion in 2020. The company's net income for the year ended December 31, 2021, was \$1.1 billion, compared to \$0.8 billion in 2020. The company's operating cash flow for the year ended December 31, 2021, was \$1.0 billion, compared to \$0.9 billion in 2020.*



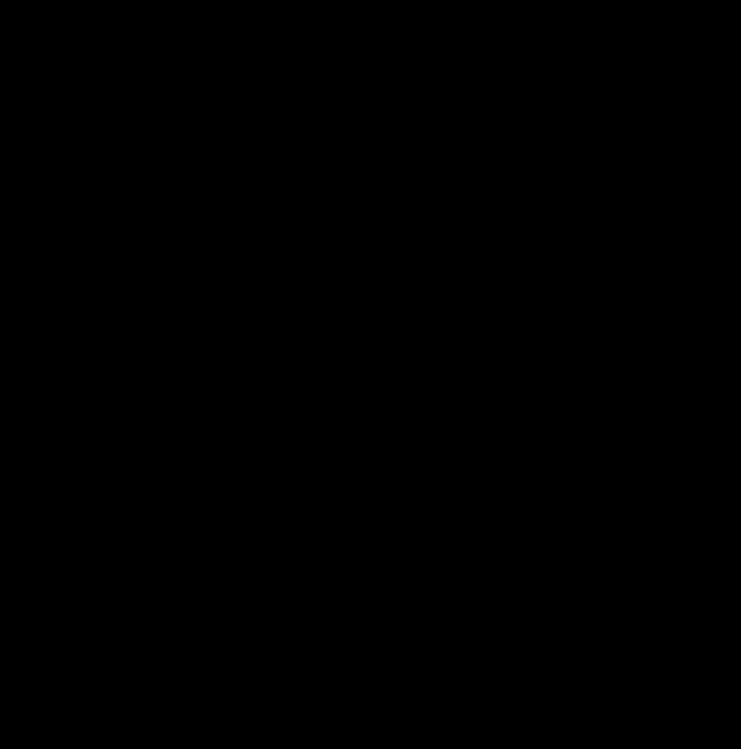
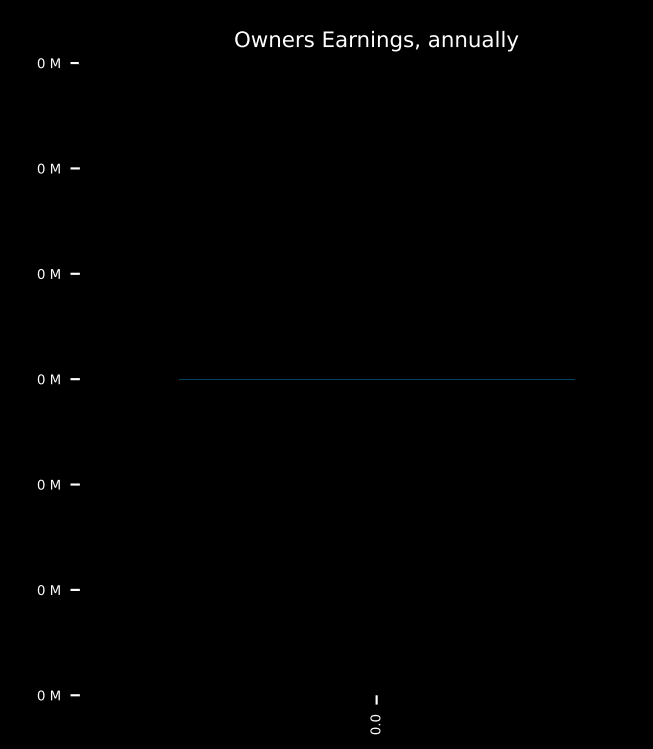
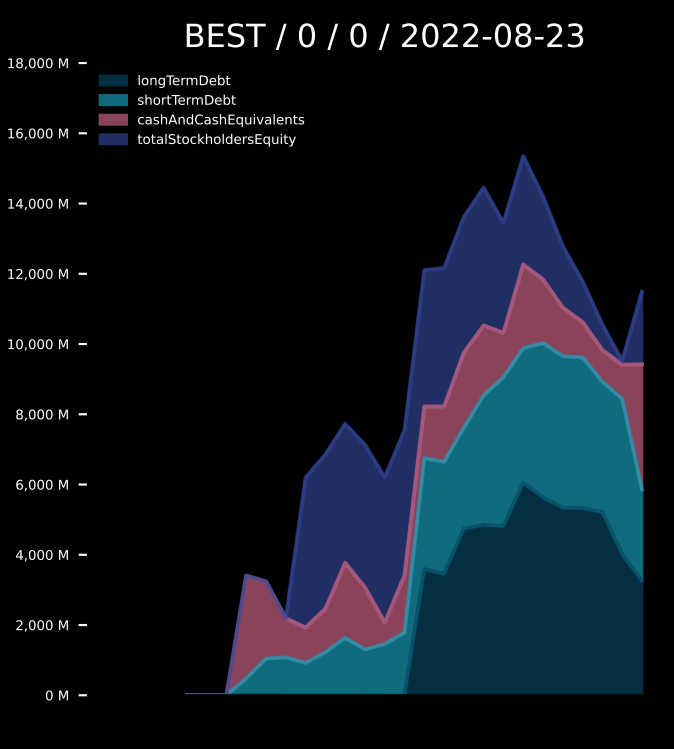
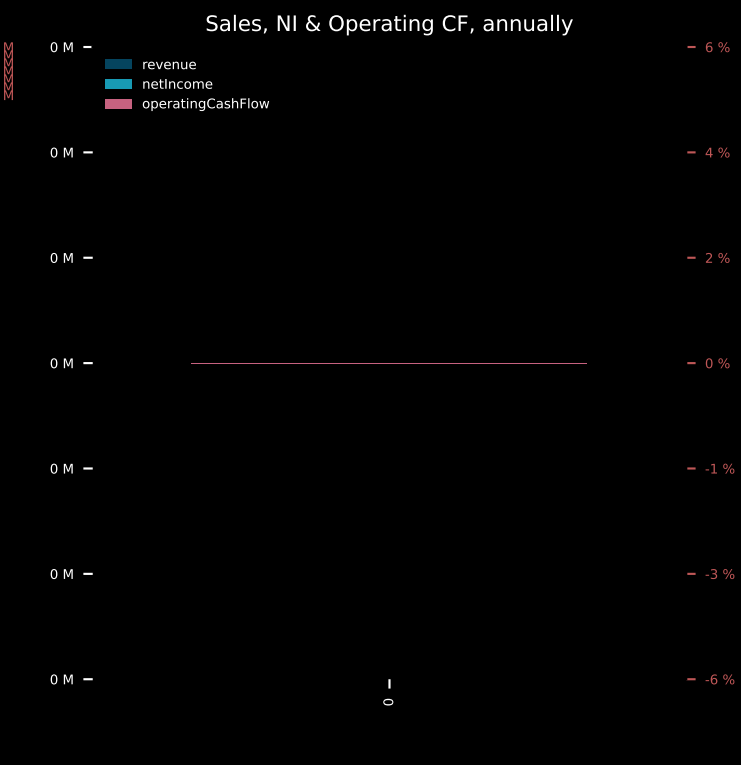
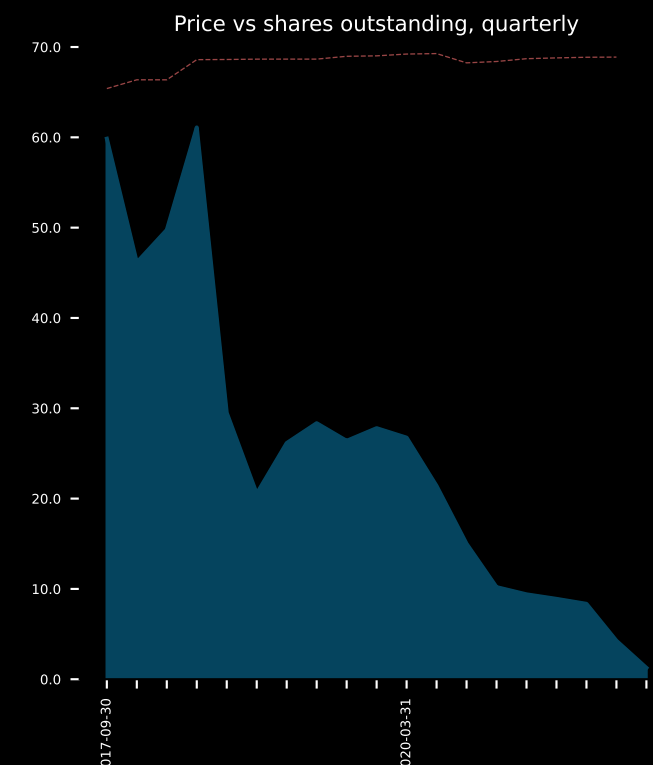
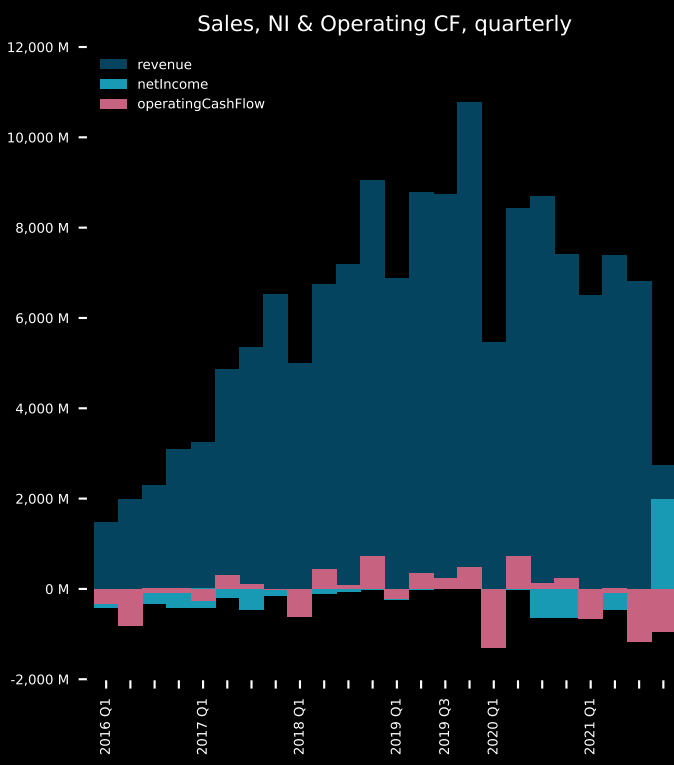
*Knight-Swift Transportation Holdings Inc., together with its subsidiaries, provides truckload transportation services in the United States, Mexico, and Canada. The company operates through four segments: Trucking, Logistics, Less-than-truckload (LTL), and Intermodal. Its trucking services include irregular route, dedicated, refrigerated, flatbed, expedited, dry van, drayage, and cross-border transportation of various products, goods, and materials. The company also provides logistics and intermodal services, such as brokerage, intermodal, and certain logistics; freight management; and non-trucking services. In addition, it offers various support services, including repair and maintenance shop services, warranty, insurance, and equipment leasing; and trailer parts manufacturing and warehousing services, as well as engages in the driving academy activities. In addition, it offers regional direct services to customers national transportation needs by utilizing carriers for coverage areas outside networks. The company operates a total of 18,019 tractors, which comprises 16,166 company tractors and 1,853 independent contractors. The company's fleet is primarily composed of semi-trailers, which are used to transport goods and materials. The company's fleet is primarily composed of semi-trailers, which are used to transport goods and materials. The company's fleet is primarily composed of semi-trailers, which are used to transport goods and materials.*



*Knight-Swift Transportation Holdings Inc., together with its subsidiaries, provides truckload transportation services in the United States, Mexico, and Canada. The company operates through four segments: Trucking, Logistics, Less-than-truckload (LTL), and Intermodal. Its trucking services include irregular route, dedicated, refrigerated, flatbed, expedited, dry van, drayage, and cross-border transportation of various products, goods, and materials. The company also provides logistics and intermodal services, such as brokerage, intermodal, and certain logistics; freight management; and non-trucking services. In addition, it offers various support services, including repair and maintenance shop services, warranty, insurance, and equipment leasing; and trailer parts manufacturing and warehousing services, as well as engages in the driving academy activities. In addition, it offers regional direct services to customers national transportation needs by utilizing carriers for coverage areas outside networks. The company operates a total of 18,019 tractors, which comprises 16,166 company tractors and 1,853 independent contractors. The company's total revenue for the year ended December 31, 2021, was \$6.7 billion, an increase of 10% from \$6.1 billion in 2020. The company's net income for the year ended December 31, 2021, was \$1.1 billion, an increase of 15% from \$950 million in 2020. The company's operating cash flow for the year ended December 31, 2021, was \$1.0 billion, an increase of 10% from \$900 million in 2020.*



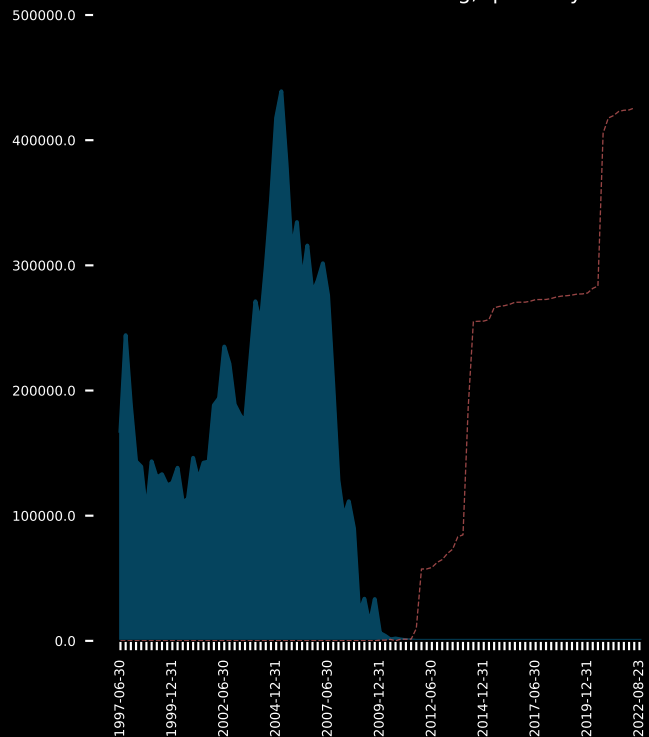
Werner Enterprises, Inc., a transportation and logistics company, engages in transporting truckload shipments of general commodities in interstate and intrastate commerce in the United States, Mexico, and internationally. It operates through Truckload Transportation Services and Werner Logistics segments. The Truckload Transportation Services segment operates medium-to-long-haul van fleet that transports various consumer nondurable products and other commodities in truckload quantities using dry van trailers; the expedited fleet, which offers time-sensitive truckload services using driver teams; regional short-haul fleet that provides comparable truckload van service in the United States; and temperature controlled fleet, which offers truckload services for temperature sensitive products using temperature-controlled trailers. It transports retail store merchandise, consumer products, food and beverage products, and manufactured products. The Werner Logistics segment provides non-asset-based transportation and logistics services, including truck brokerage; logistics management services and solutions; rail transportation and solutions; and other services.



Sales, NI &amp; Operating CF, quarterly



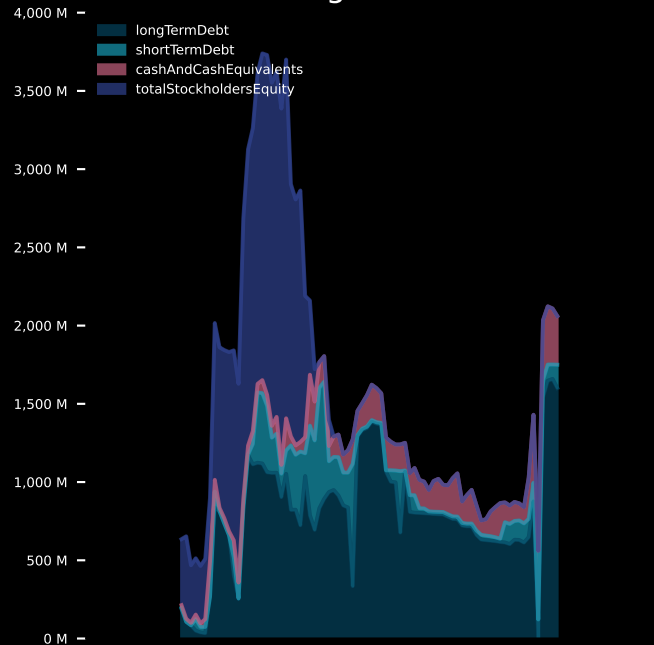
Price vs shares outstanding, quarterly



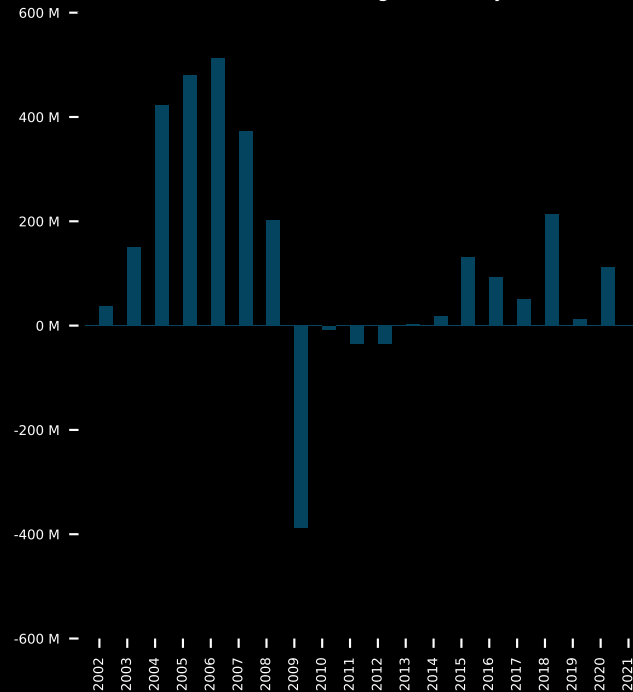
Sales, NI &amp; Operating CF, annually



YELL / Trucking / US / 2022-08-23

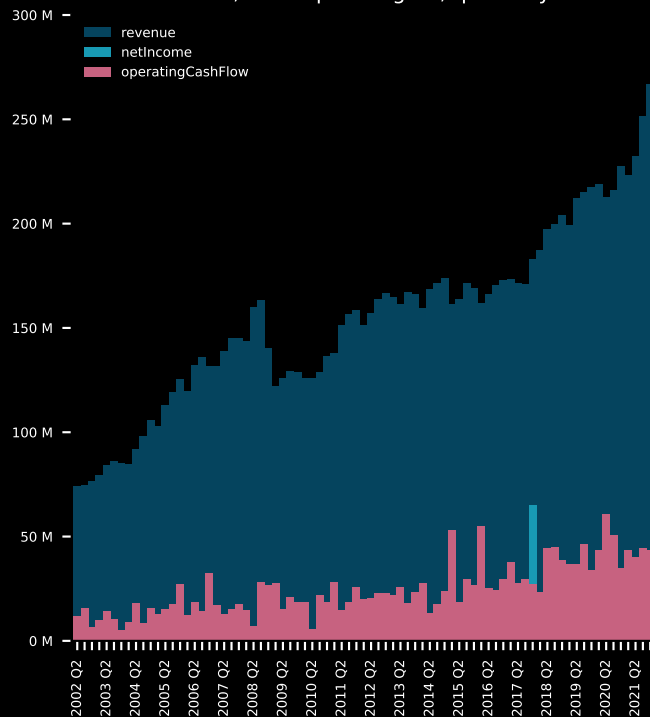


Owners Earnings, annually

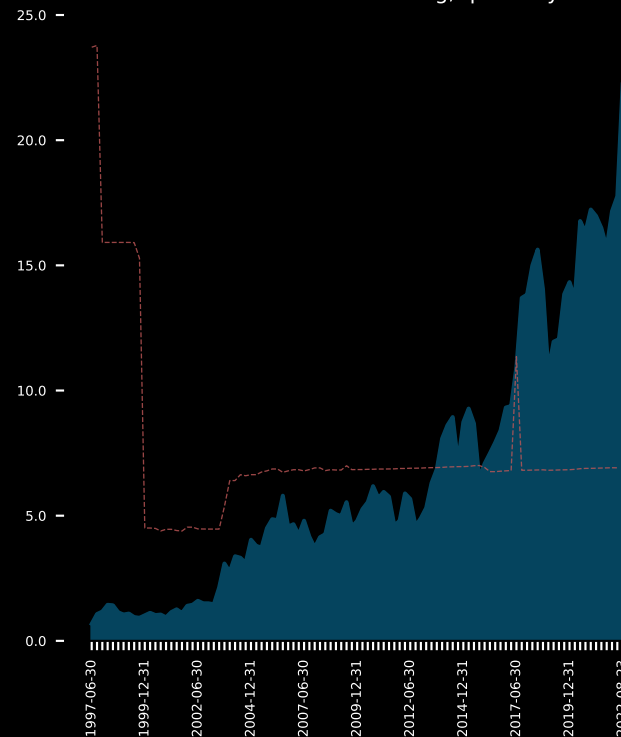


Yellow Corporation, through its subsidiaries, provides various transportation services primarily in North America. The company primarily offers less-than-truckload (LTL) shipments and supply chain solutions to transport industrial, commercial, and retail goods. It also provides customer-specific logistics solutions, including truckload, residential, and warehouse solutions, as well as ships apparels, appliances, automotive parts, chemicals, food, furniture, glass, machinery, metal, metal products, non-bulk petroleum products, rubber, textiles, wood, and other manufactured products or components. In addition, the company offers specialized services, such as guaranteed expedited, time-specific delivery, cross-border, exhibit, product return, and government material shipment services; and consolidation and distribution, reverse logistics, and residential white glove services. As of December 31, 2021, it had a fleet of approximately 14,200 tractors comprising 12,200 owned and 2,000 leased tractors; and approximately 42,000 trailers consisting of 32,900 owned and 9,100 leased trailers. The company was formerly known as YRC Worldwide Inc. and has been listed on the New York Stock Exchange since 2014.

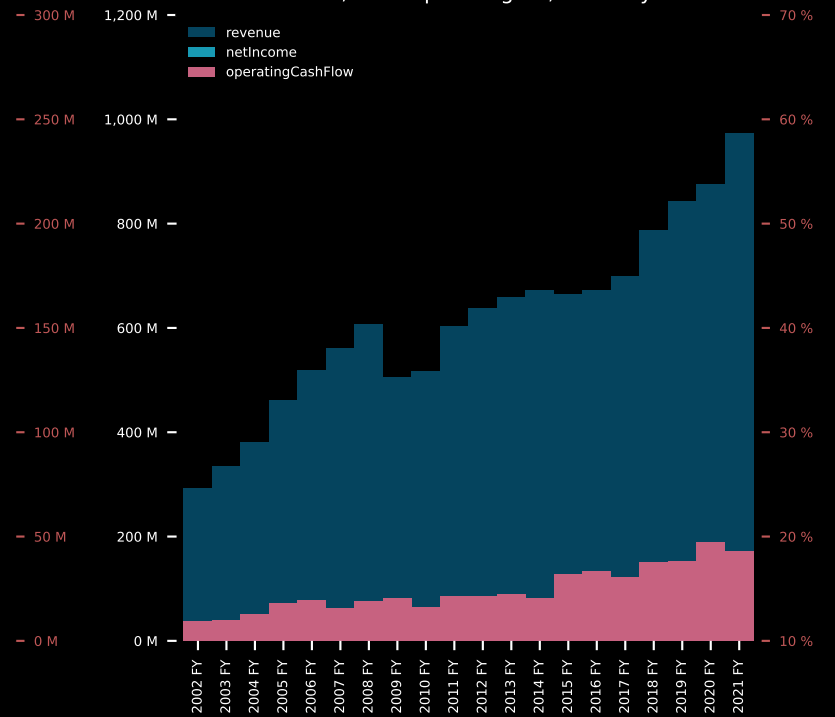
Sales, NI &amp; Operating CF, quarterly



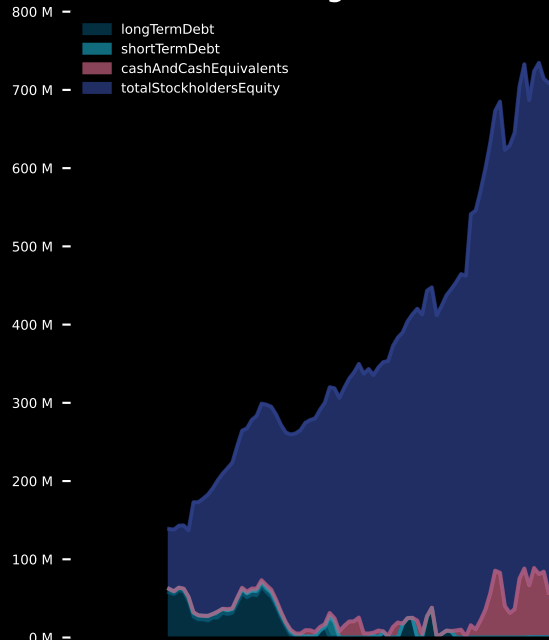
Price vs shares outstanding, quarterly



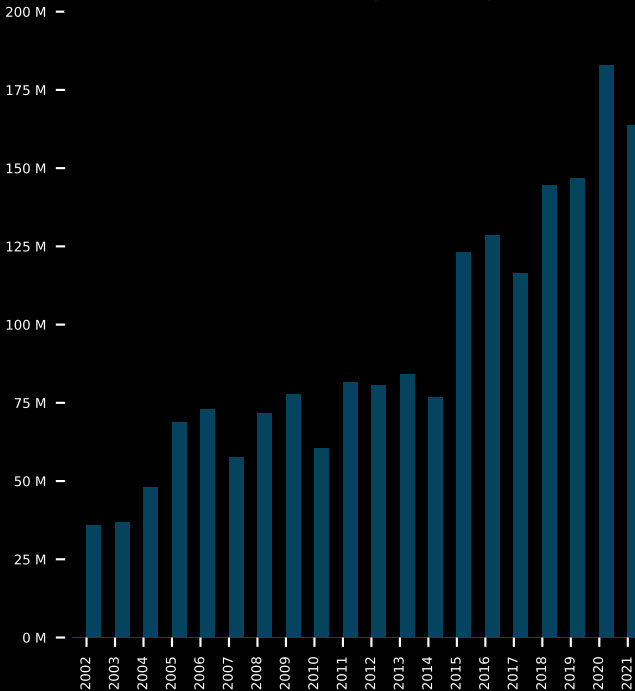
Sales, NI &amp; Operating CF, annually



MRTN / Trucking / US / 2022-08-23

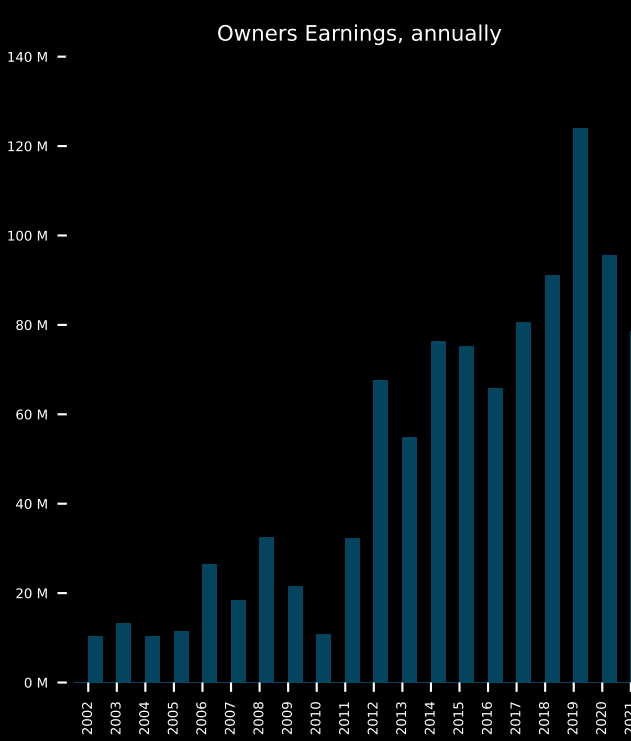
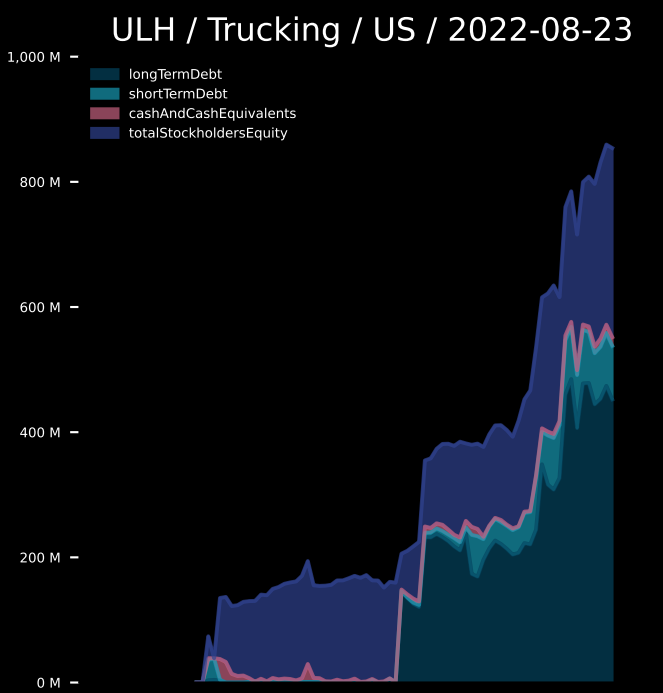
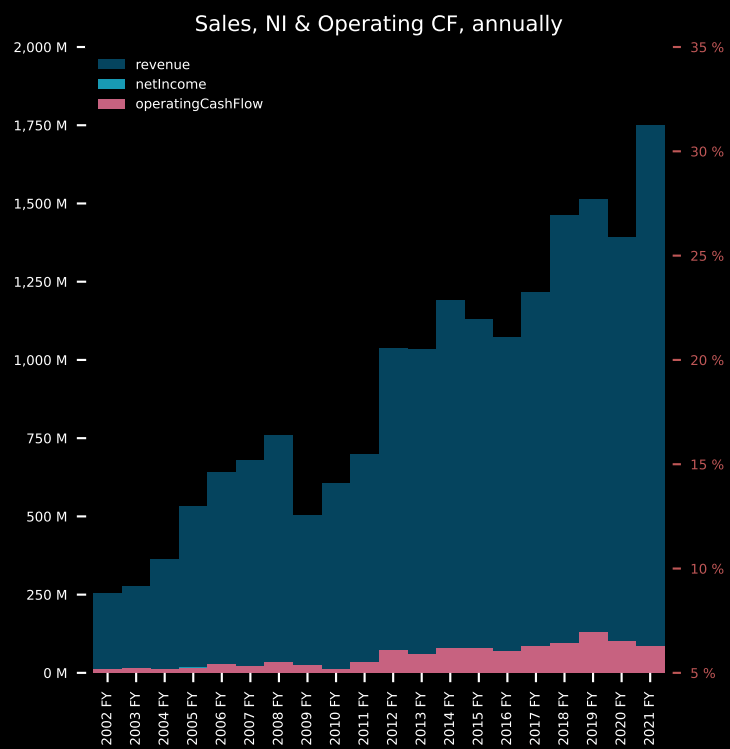
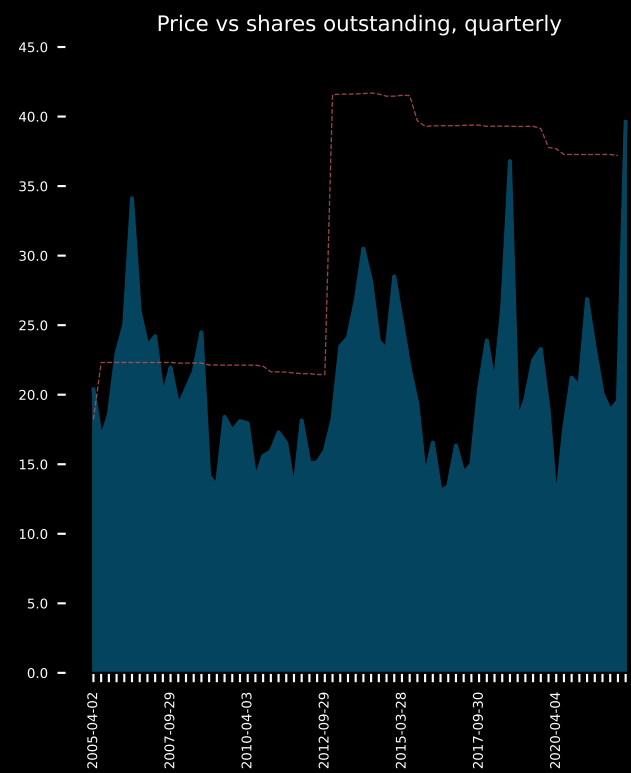
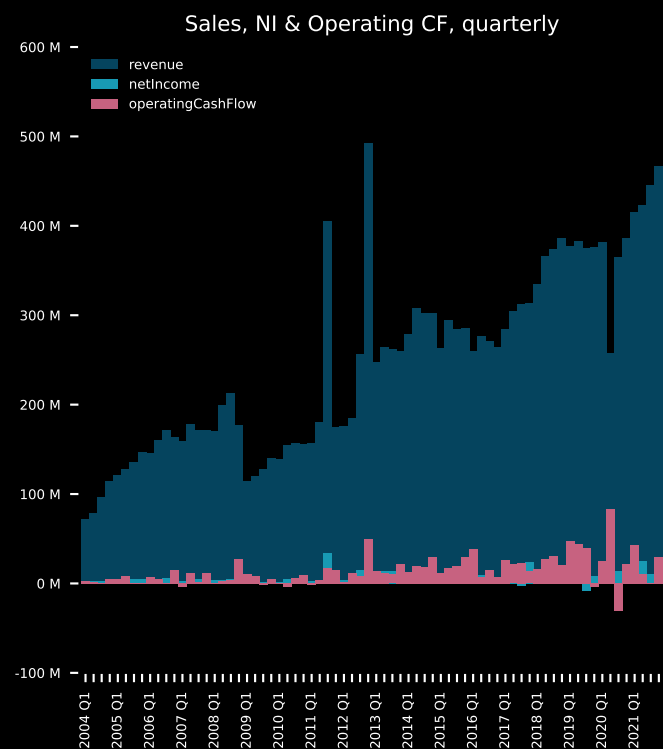


Owners Earnings, annually



*Marten Transport, Ltd. operates as a temperature-sensitive truckload carrier for shippers in the United States, Canada, and Mexico. It operates through four segments: Truckload, Dedicated, Intermodal, and Brokerage. The Truckload segment transports food and other consumer packaged goods that require a temperature-controlled or insulated environment. The Dedicated segment offers customized transportation solutions for individual customers' requirements using temperature-controlled trailers, dry vans, and other specialized equipment. The Intermodal segment transports customers' freight utilizing its refrigerated containers and temperature-controlled trailers on railroad flatcars for portions of trips, as well as using tractors and contracted carriers. The Brokerage segment develops contractual relationships with and arranges for third-party carriers to transport freight for customers in temperature-controlled trailers and dry vans. As of December 31, 2021, the company operated a fleet of 3,204 tractors, including 3,111 company-owned tractors and 93 tractors supplied by independent contractors. Marten Transport's total fleet of 3,297 tractors as of December 31, 2021, includes 1,046 tractors supplied by independent contractors.*

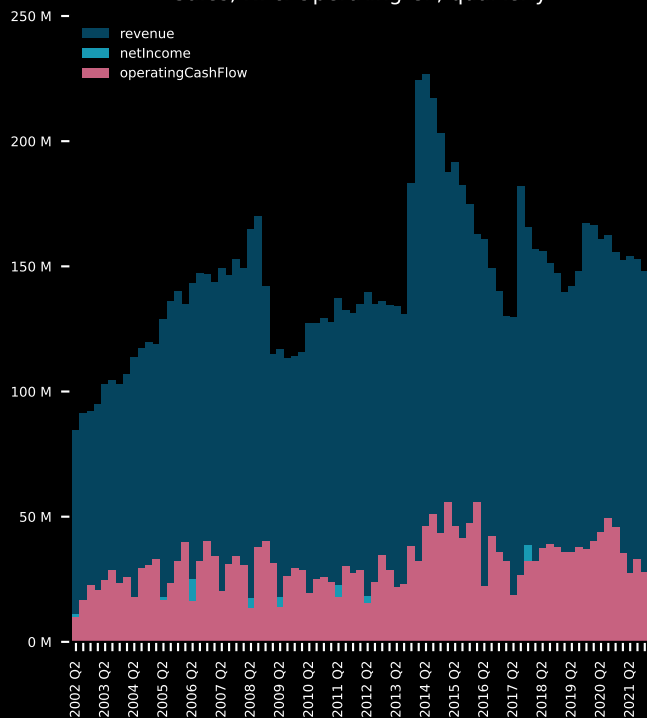




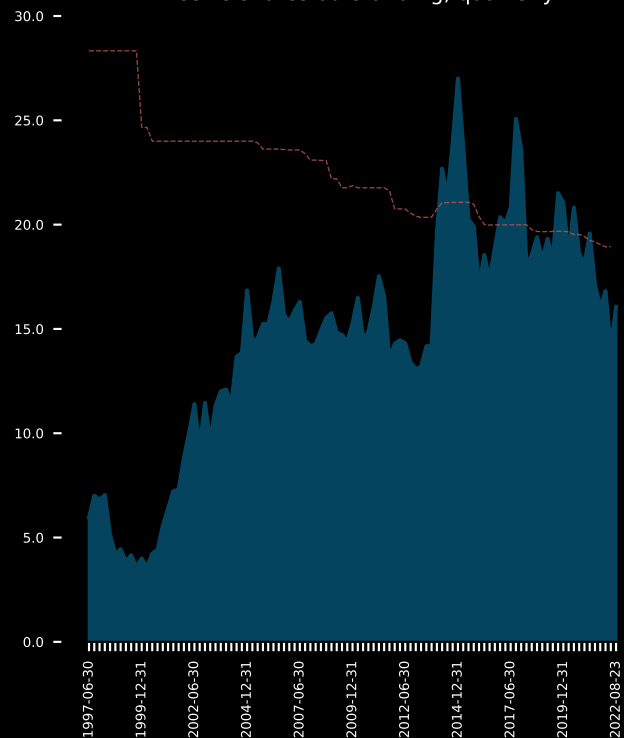
Universal Logistics Holdings, Inc. provides transportation and logistics solutions in the United States, Mexico, Canada, and Colombia. It offers truckload services, which include dry van, flatbed, heavy-haul, and refrigerated operations; domestic and international freight forwarding, and customs brokerage services; and final mile and ground expedite services. The company transports various commodities comprising automotive parts, machinery, building materials, paper, food, consumer goods, furniture, steel, and other metals. It also provides value-added services for individual customer requirements, including material handling, consolidation, sequencing, sub-assembly, cross-dock, kitting, repacking, warehousing, and returnable container management; and intermodal support services comprising short-to-medium distance delivery of steamship and rail truck containers between the port or railhead, and the customer and drayage services. The company serves automotive, steel, oil and gas, alternative energy, and manufacturing industries, as well as other transportation companies who aggregate loads from various shippers. The company was founded in 1982 and is headquartered in Columbus, Ohio.



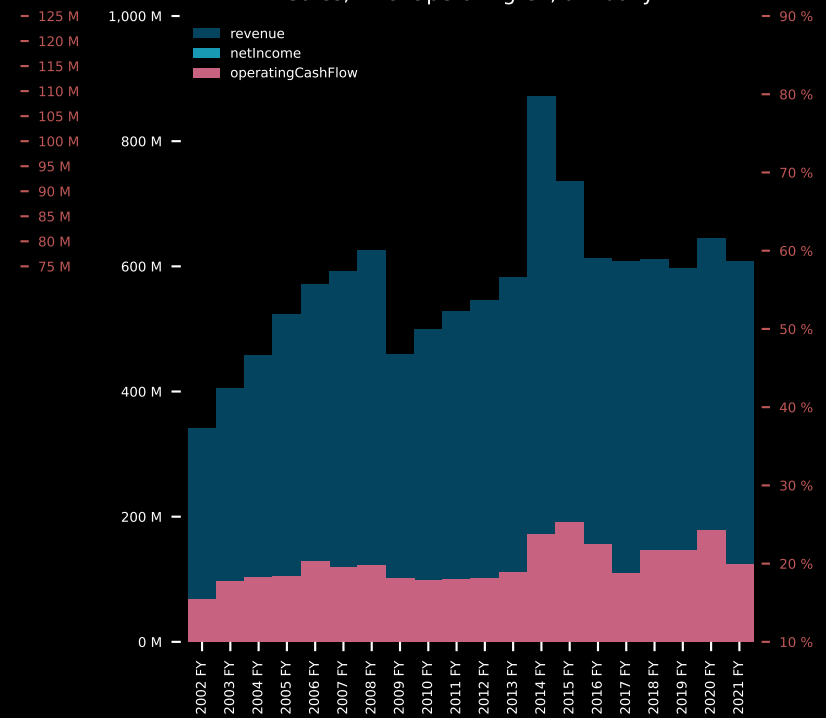
Sales, NI &amp; Operating CF, quarterly



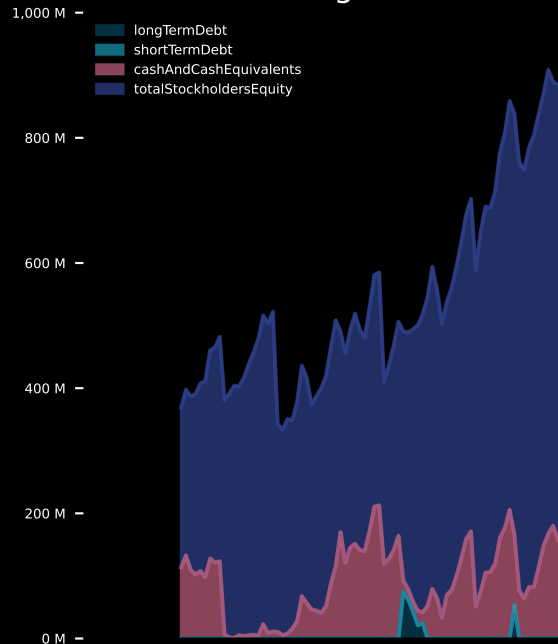
Price vs shares outstanding, quarterly



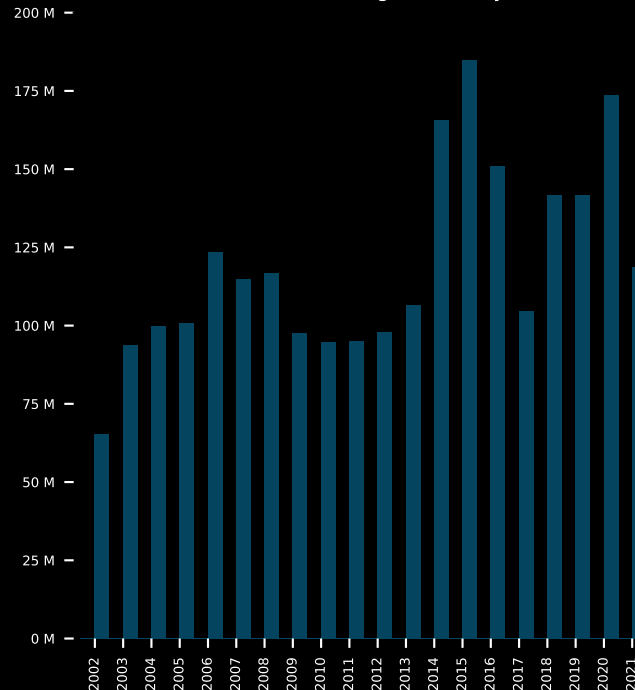
Sales, NI &amp; Operating CF, annually



HTLD / Trucking / US / 2022-08-23

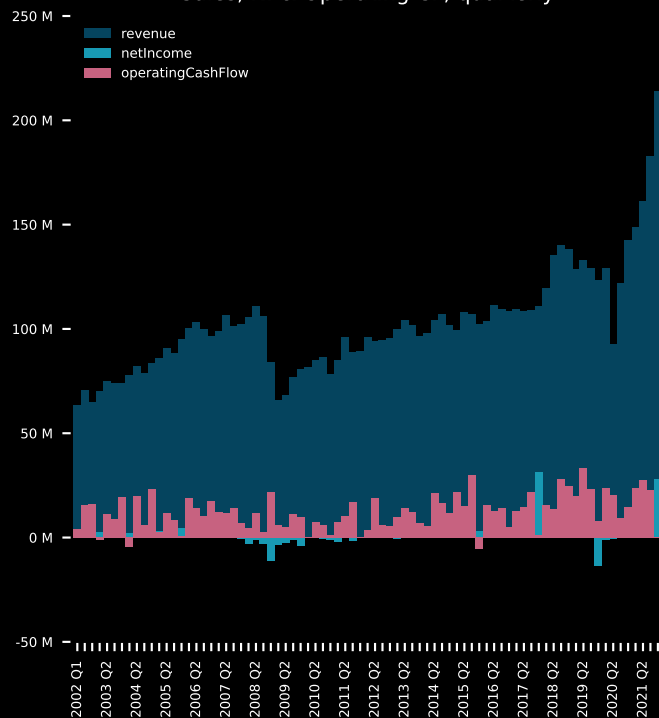


Owners Earnings, annually

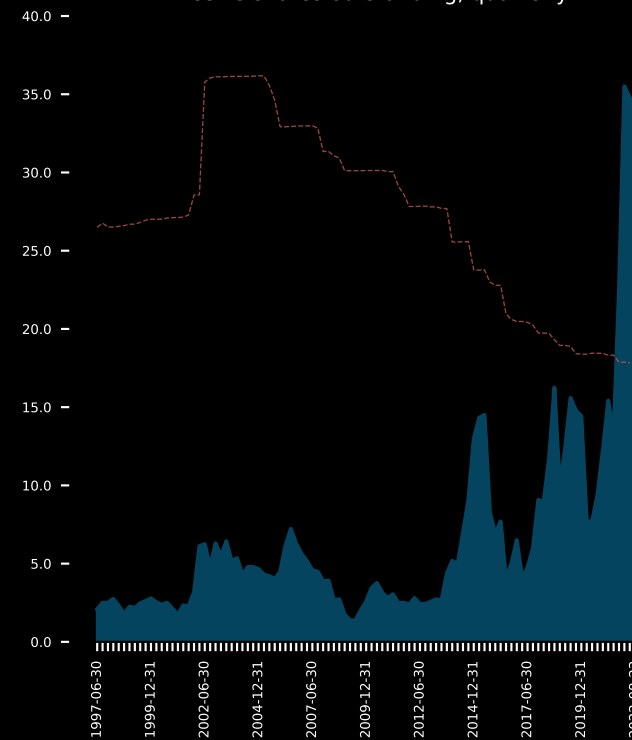


*Heartland Express, Inc., together with its subsidiaries, operates as a short-to-medium haul truckload carrier in the United States and Canada. It primarily provides nationwide asset-based dry van truckload service for shippers from Washington to Florida and New England to California; and temperature-controlled truckload services. The company offers its services under the Heartland Express and Millis Transfer brand names. It primarily serves retailers and manufacturers in consumer goods, appliances, food products, and automotive industries. The company was founded in 1978 and is headquartered in North Liberty, Iowa.*

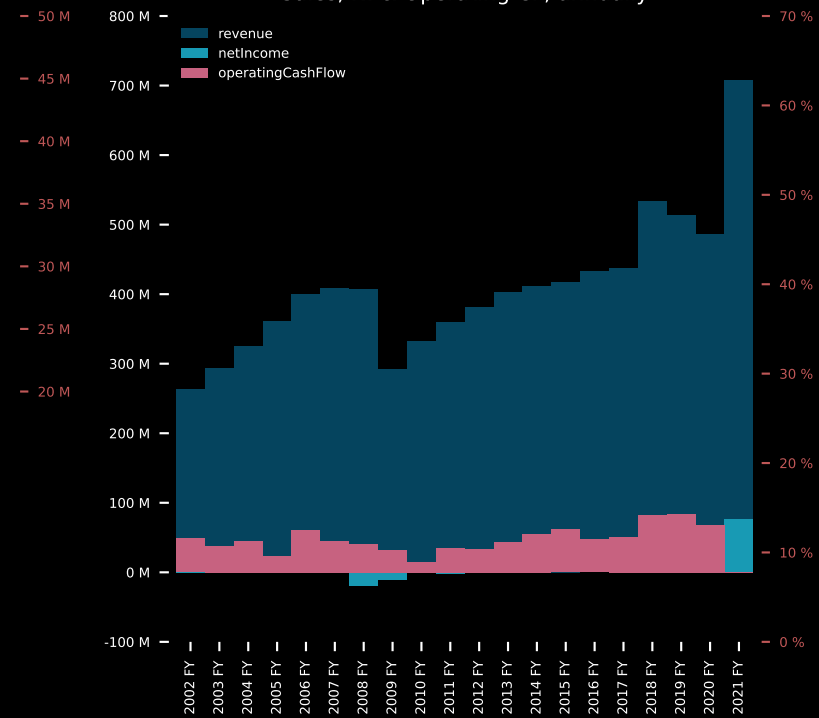
Sales, NI &amp; Operating CF, quarterly



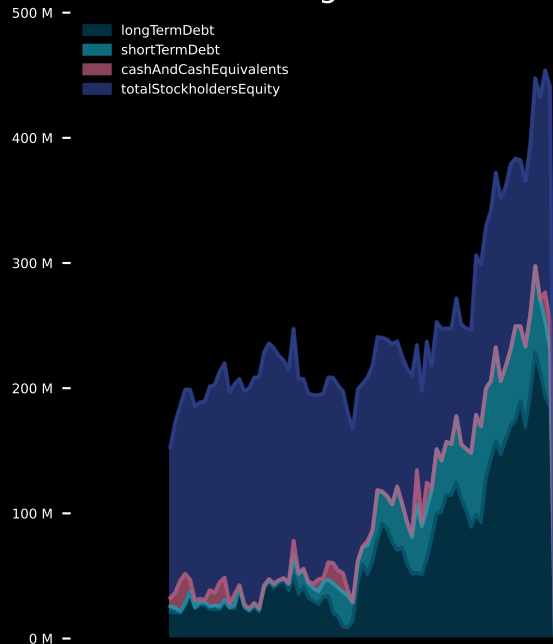
Price vs shares outstanding, quarterly



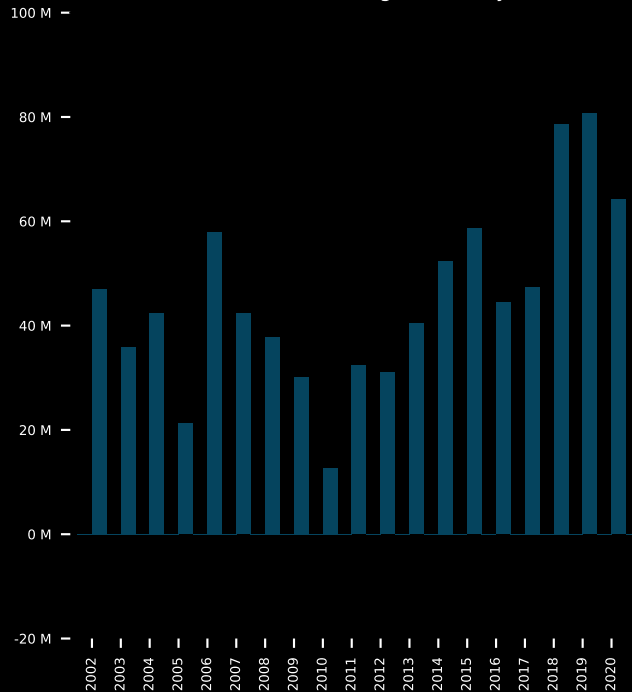
Sales, NI &amp; Operating CF, annually



PTSI / Trucking / US / 2022-08-23



Owners Earnings, annually

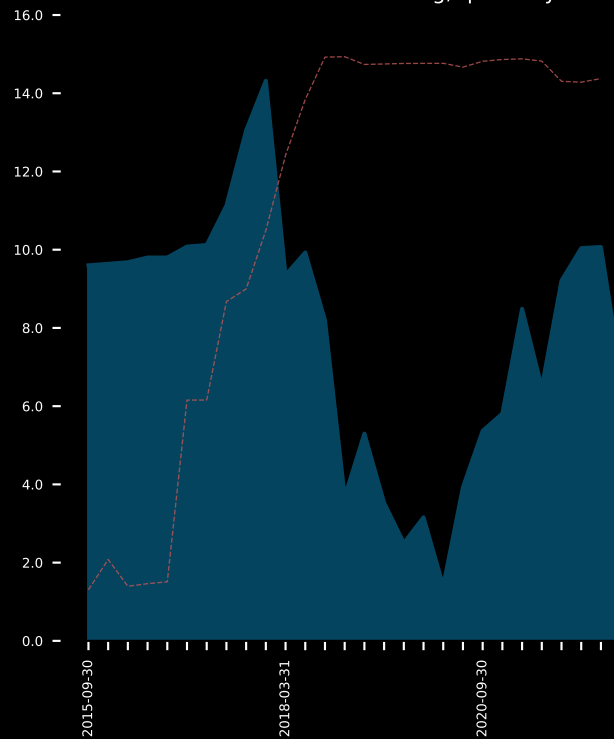


*P.A.M. Transportation Services, Inc., through its subsidiaries, operates as a truckload transportation and logistics company in the United States, Mexico, and Canada. The company operates a truckload dry van carrier that transports general commodities. Its freight primarily consists of automotive parts; expedited goods; consumer goods, such as general retail store merchandise; and manufactured goods, including heating and air conditioning units. The company also provides brokerage and logistics services. As of December 31, 2021, it operated a fleet of 1,970 trucks, which included 378 independent contractor trucks; and trailer fleet consisted of 6,859 trailers. The company was founded in 1980 and is headquartered in Tontitown, Arkansas.*

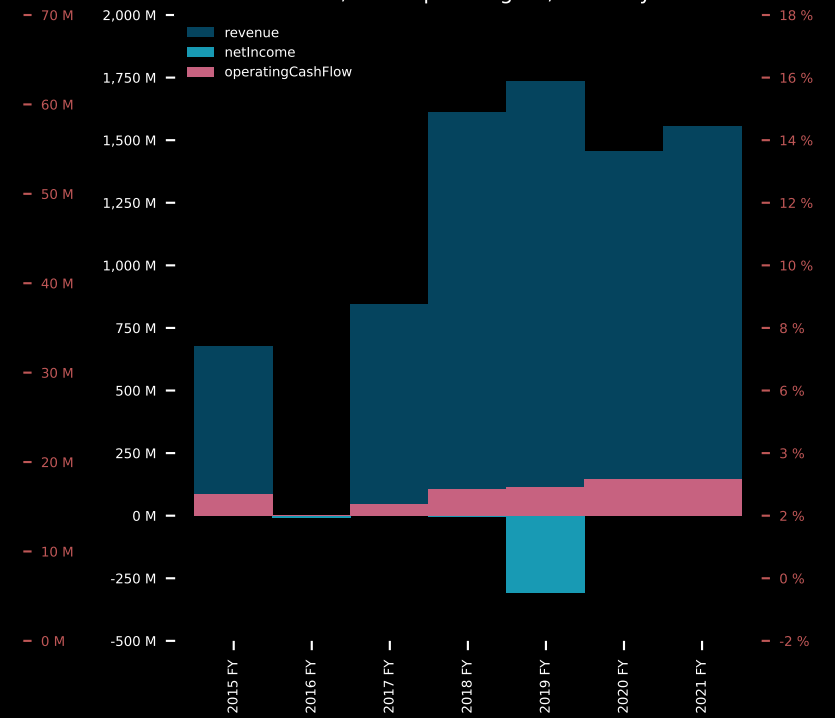
Sales, NI &amp; Operating CF, quarterly



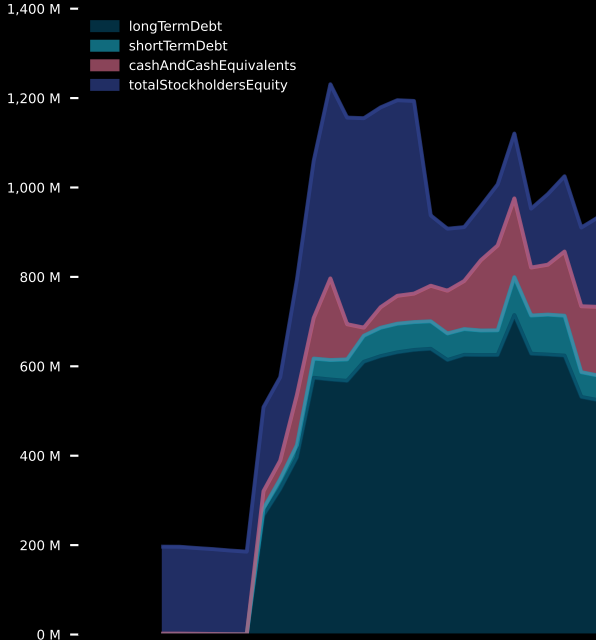
Price vs shares outstanding, quarterly



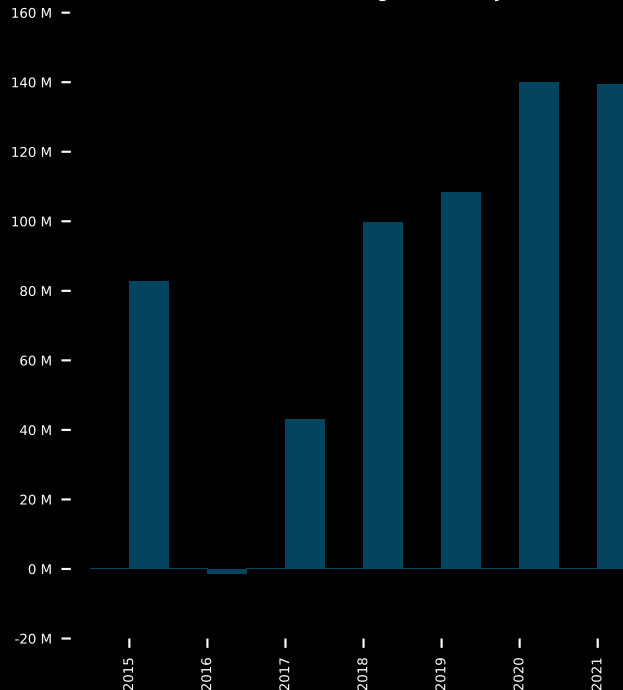
Sales, NI &amp; Operating CF, annually



DSKE / Trucking / US / 2022-08-23

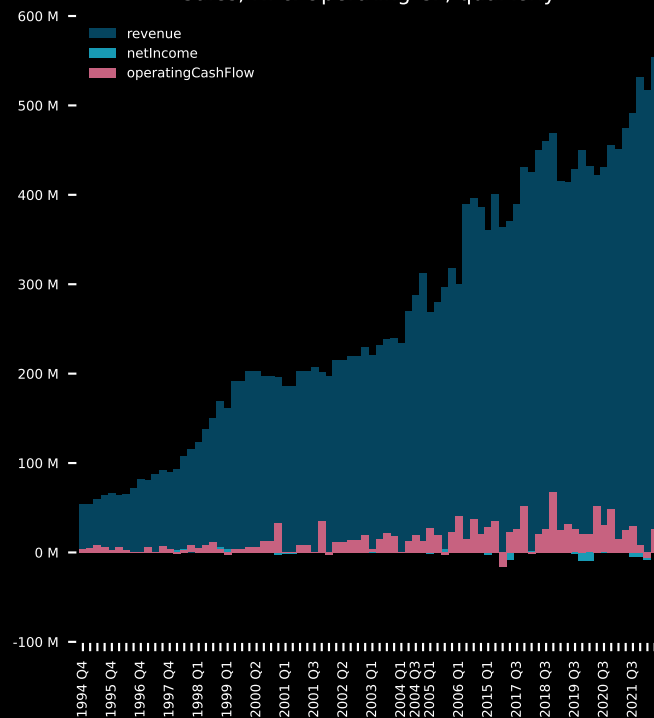


Owners Earnings, annually

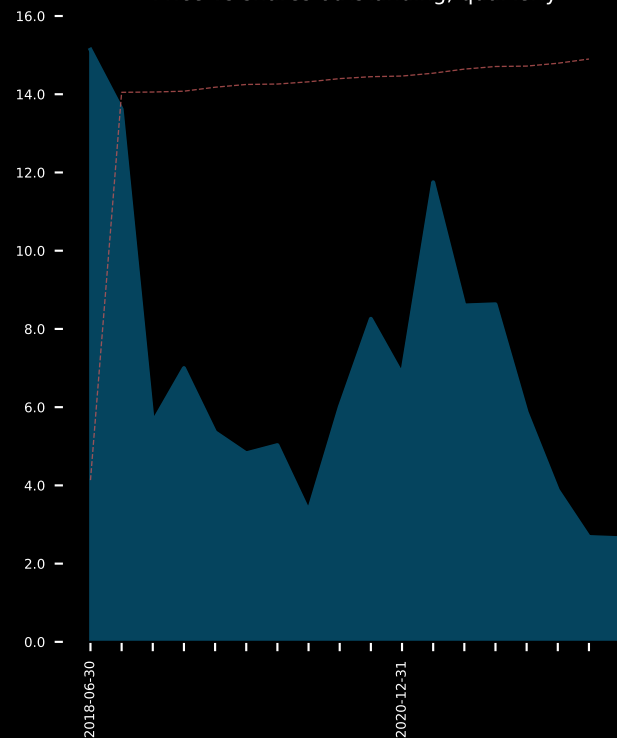


*Daseke, Inc. provides transportation and logistics solutions with a focus on flatbed and specialized freight in the United States, Canada, and Mexico. It operates through two segments, Flatbed Solutions and Specialized Solutions. The company transports aircraft parts, manufacturing equipment, structural steel, pressure vessels, wind turbine blades, commercial glass, high security cargo, arms, ammunition and explosives, lumber, and building and construction materials, as well as heavy machinery, such as construction, mining, and agriculture. It also offers logistical planning and warehousing services. As of December 31, 2021, it operated 2,623 company-owned tractors and 2,074 independent owned contractors tractors; and 11,266 trailers. Daseke, Inc. was founded in 2008 and is headquartered in Addison, Texas.*

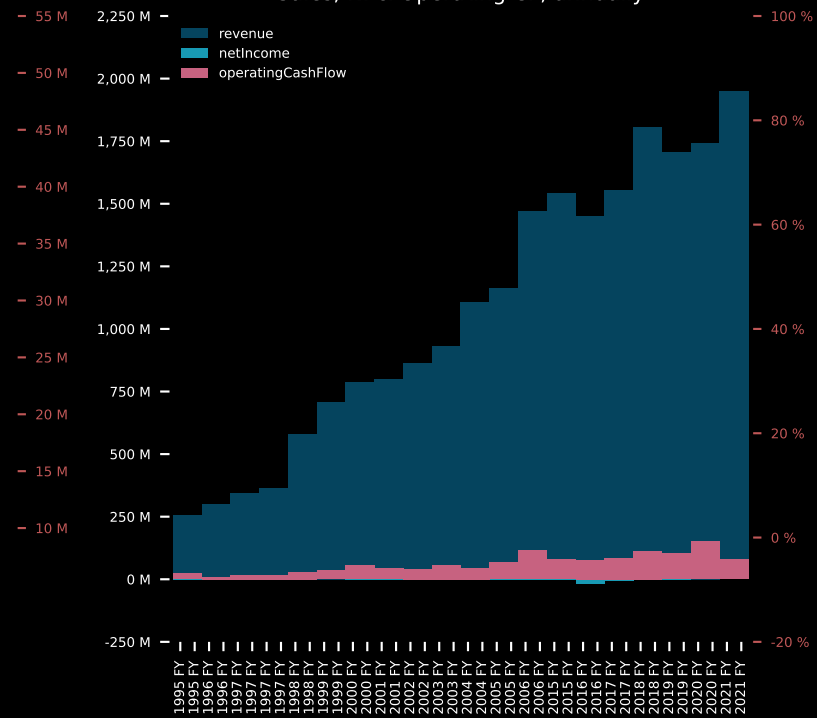
Sales, NI &amp; Operating CF, quarterly



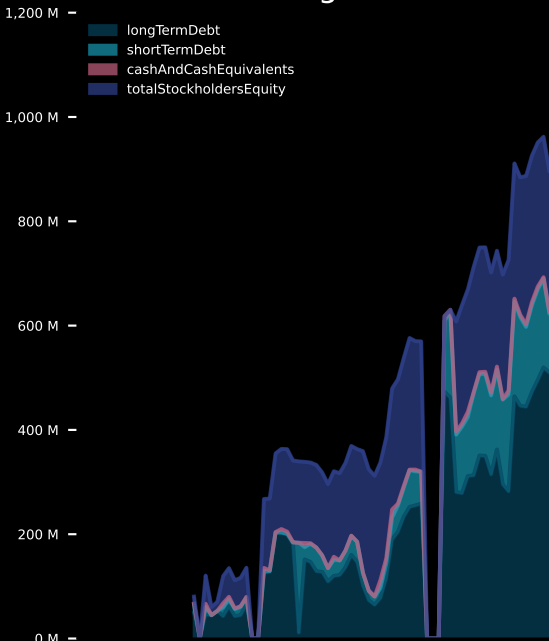
Price vs shares outstanding, quarterly



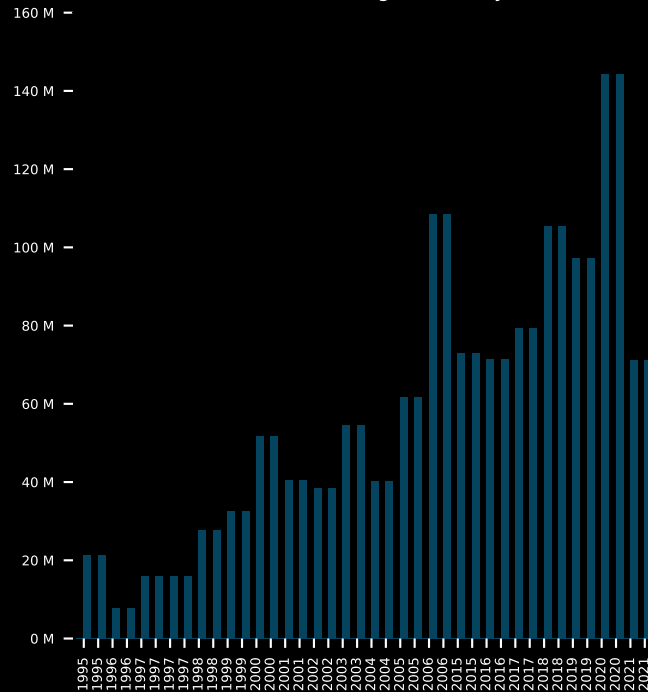
Sales, NI &amp; Operating CF, annually



USX / Trucking / US / 2022-08-23

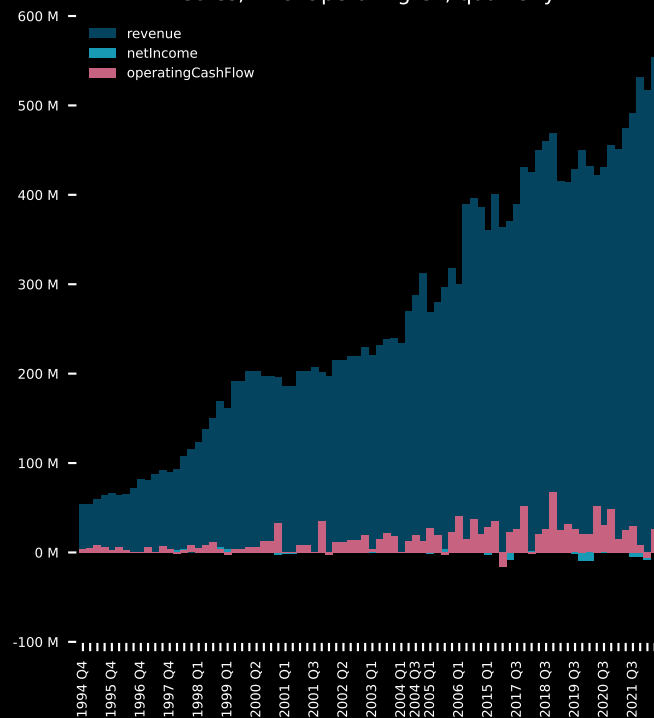


Owners Earnings, annually

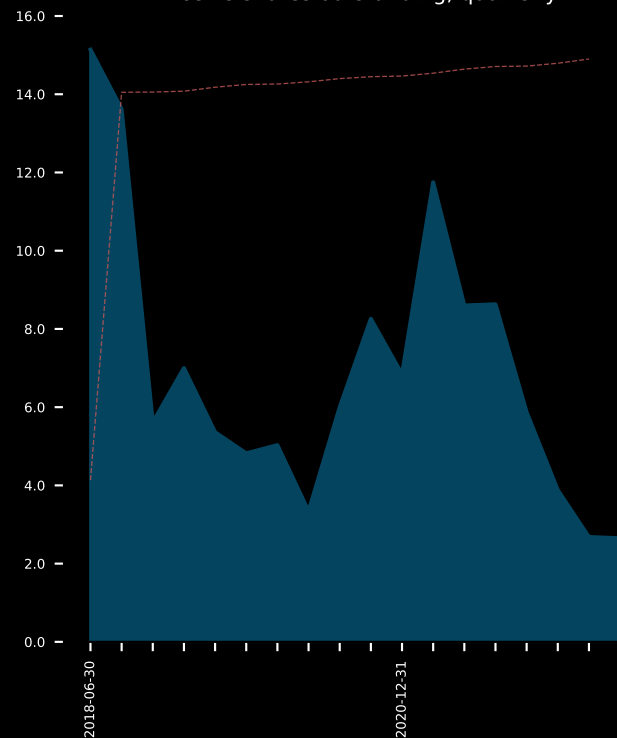


*U.S. Xpress Enterprises, Inc. operates as an asset-based truckload carrier providing services primarily in the United States. It operates through two segments, Truckload and Brokerage. The Truckload segment offers over-the-road trucking and contract services. The Brokerage segment provides non-asset-based freight brokerage services. The company offers customers a portfolio of services using its asset-based truckload fleet and third-party carriers through its non-asset-based truck brokerage network. As of December 31, 2021, its fleet consisted of approximately 6,400 tractors and 13,600 trailers, including 1,200 tractors provided by independent contractors. The company was founded in 1985 and is headquartered in Chattanooga, Tennessee.*

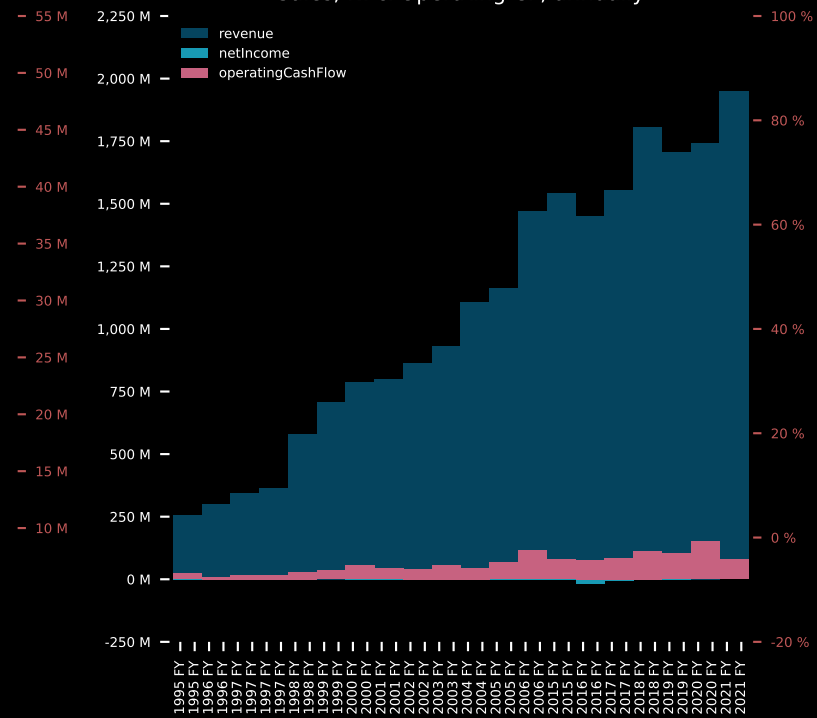
Sales, NI &amp; Operating CF, quarterly



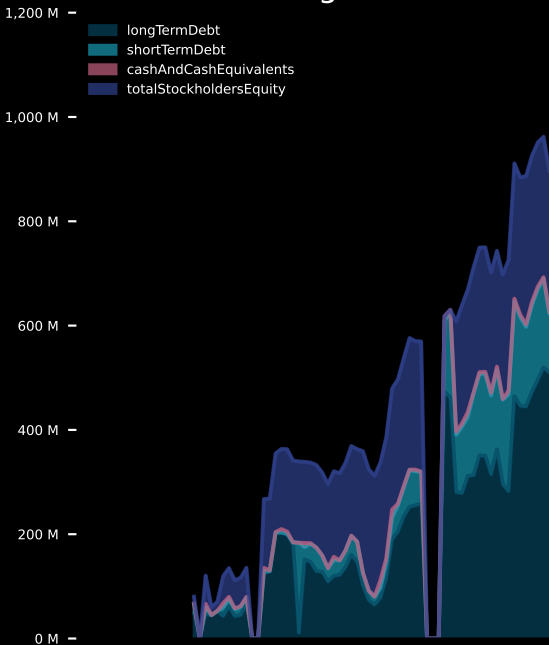
Price vs shares outstanding, quarterly



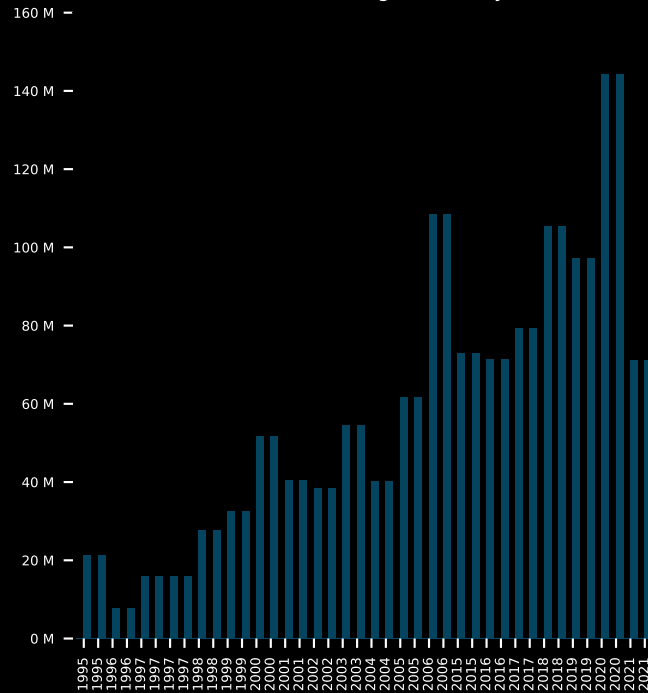
Sales, NI &amp; Operating CF, annually



USX / Trucking / US / 2022-08-23



Owners Earnings, annually



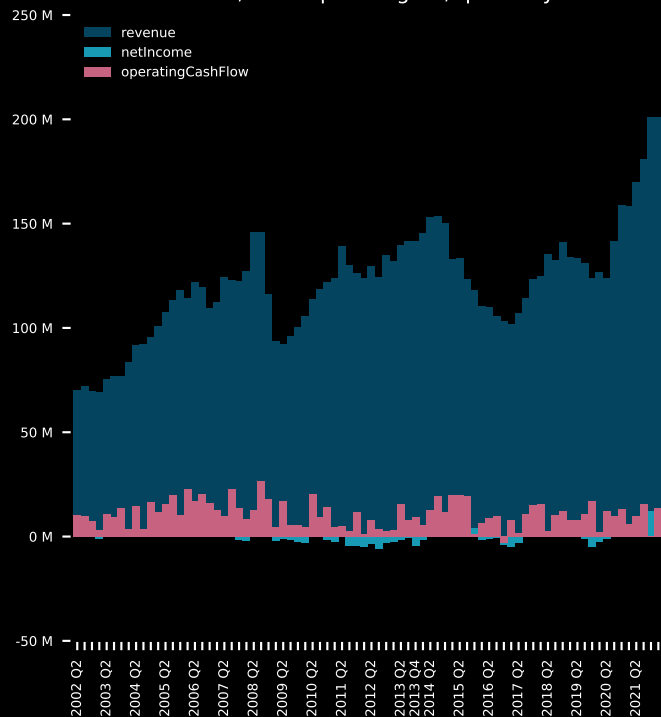
*U.S. Xpress Enterprises, Inc. operates as an asset-based truckload carrier providing services primarily in the United States. It operates through two segments, Truckload and Brokerage. The Truckload segment offers over-the-road trucking and contract services. The Brokerage segment provides non-asset-based freight brokerage services. The company offers customers a portfolio of services using its asset-based truckload fleet and third-party carriers through its non-asset-based truck brokerage network. As of December 31, 2021, its fleet consisted of approximately 6,400 tractors and 13,600 trailers, including 1,200 tractors provided by independent contractors. The company was founded in 1985 and is headquartered in Chattanooga, Tennessee.*

This stacked bar chart displays the financial performance of the top 100 U.S. companies from 2001 to 2021. The Y-axis represents values in millions of dollars (M), ranging from -100 M to 350 M. The X-axis shows time in quarters, from 2001 Q4 to 2021 Q1. The chart is divided into three categories: revenue (blue), net income (orange), and operating cash flow (green). Revenue shows a strong upward trend, starting around 140 M in 2001 and reaching nearly 300 M by 2021. Net income and operating cash flow are generally positive, with net income showing more volatility, including a significant dip in 2009.

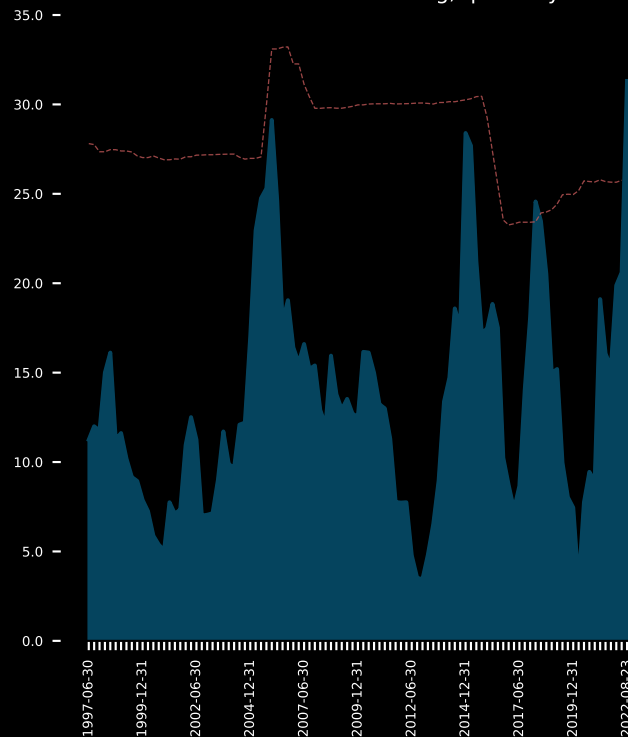
Quarter	revenue (M)	netIncome (M)	operatingCashFlow (M)
2001 Q4	140	10	10
2002 Q1	145	10	10
2003 Q1	150	10	10
2004 Q1	155	10	10
2005 Q1	160	10	10
2006 Q1	170	10	10
2007 Q1	180	10	10
2008 Q1	190	10	10
2009 Q1	140	-40	10
2010 Q1	160	10	10
2011 Q1	165	10	10
2012 Q1	170	10	10
2013 Q1	175	10	10
2014 Q1	180	10	10
2015 Q1	190	10	10
2016 Q1	200	10	10
2017 Q1	210	10	10
2018 Q1	220	10	10
2019 Q1	230	10	10
2020 Q1	240	10	10
2021 Q1	250	10	10

0

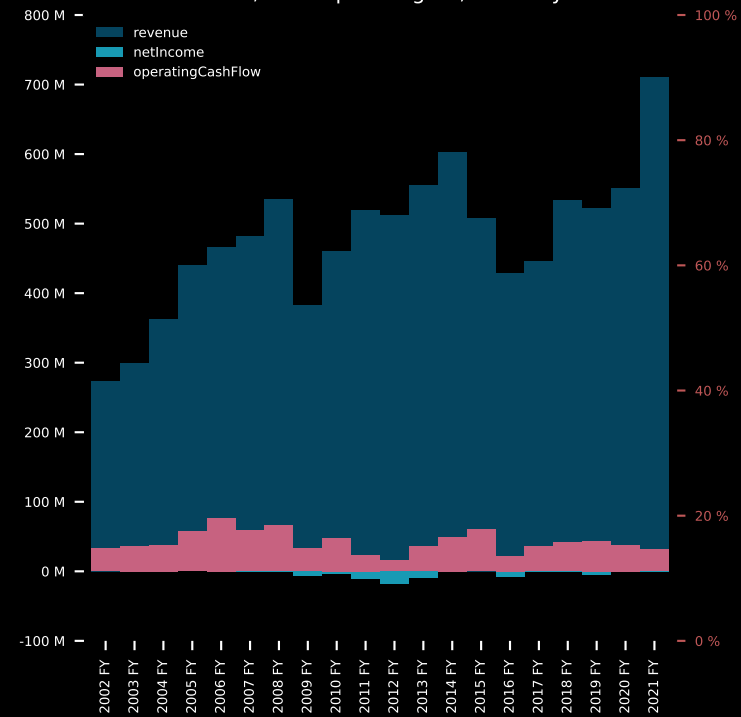
Sales, NI &amp; Operating CF, quarterly



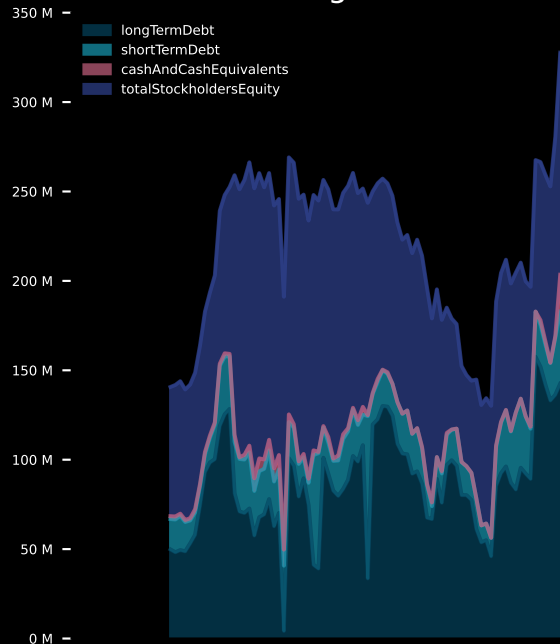
Price vs shares outstanding, quarterly



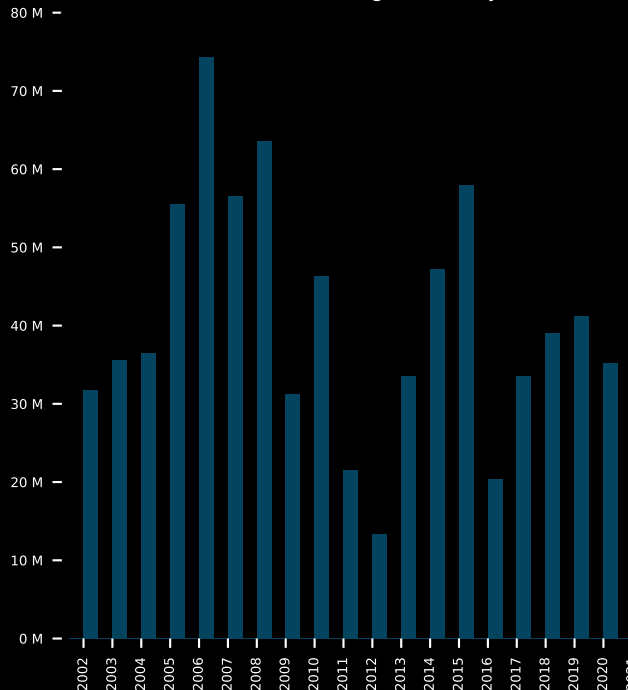
Sales, NI &amp; Operating CF, annually



USAK / Trucking / US / 2022-08-23



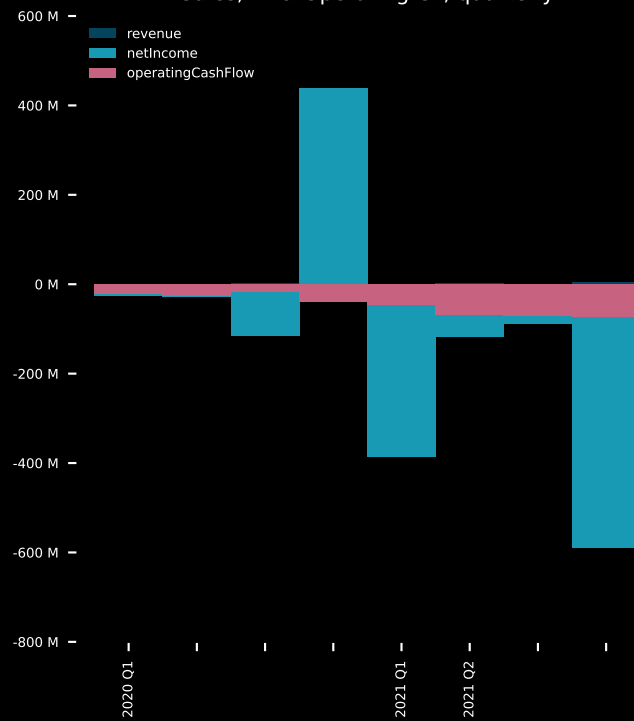
Owners Earnings, annually



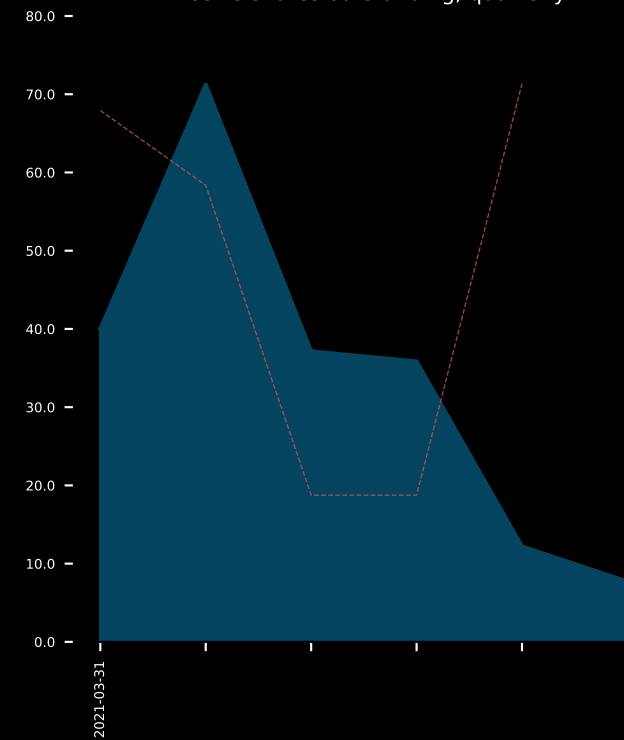
USA Truck, Inc. operates as a truckload carrier in the United States, Mexico, and Canada. The company operates in two segments, Trucking and USAT Logistics. The Trucking segment offers motor carrier services as a medium-haul common and contract carrier; and freight services. The USAT Logistics segment provides freight brokerage, logistics, and intermodal rail services. As of December 31, 2021, the company operated a fleet of 2,157 tractors, which included 641 independent contractor tractors; and 6,548 trailers. USA Truck, Inc. was founded in 1983 and is headquartered in Van Buren, Arkansas.



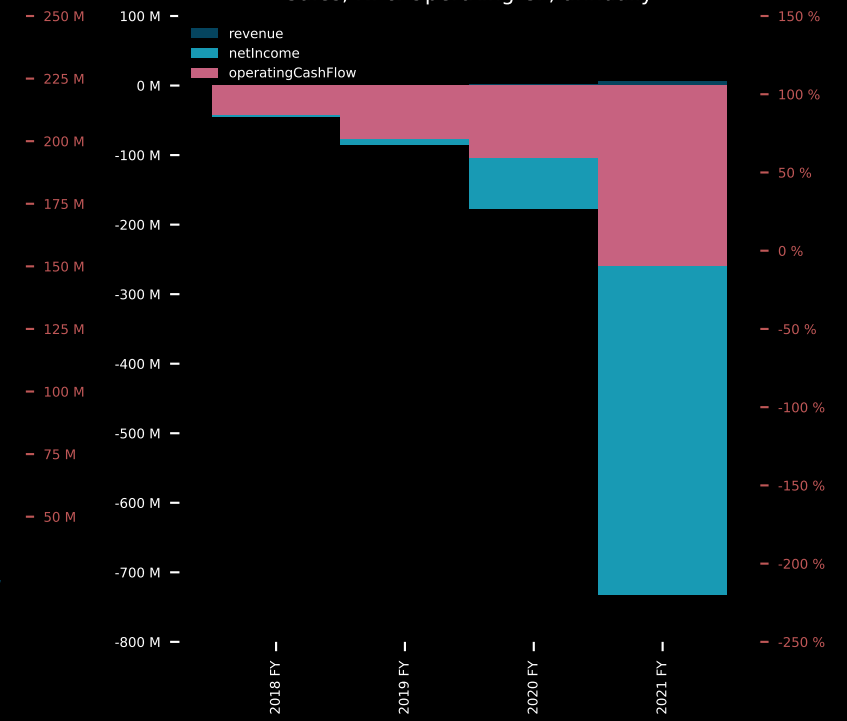
Sales, NI &amp; Operating CF, quarterly



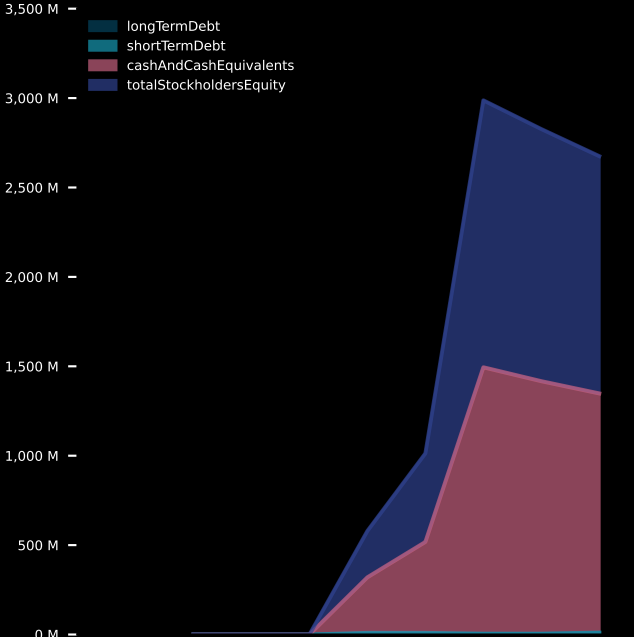
Price vs shares outstanding, quarterly



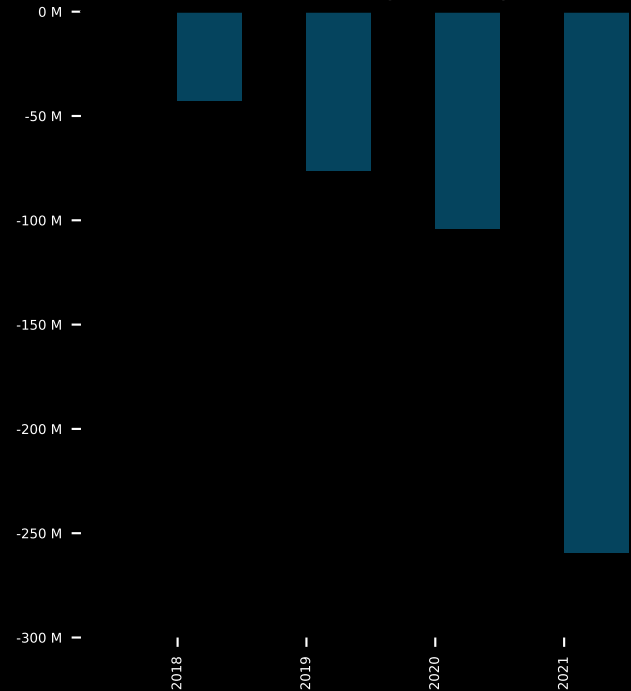
Sales, NI &amp; Operating CF, annually



TSP / Trucking / US / 2022-08-23

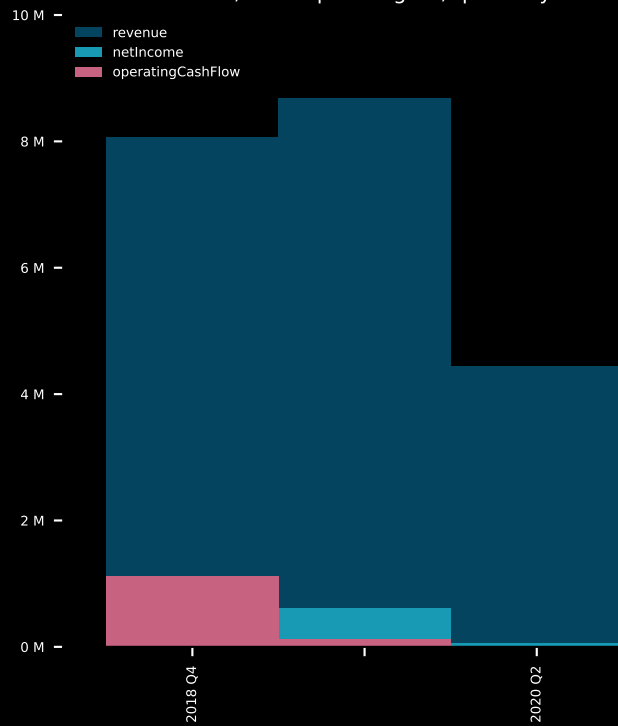


Owners Earnings, annually

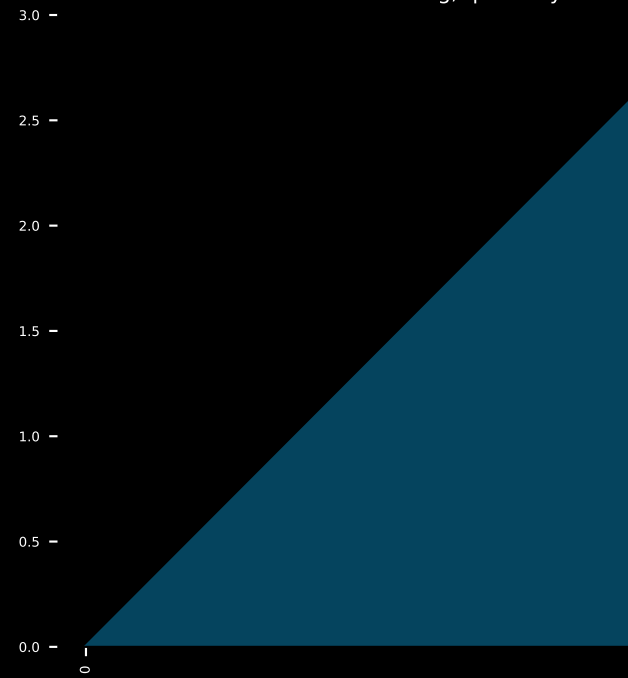


*TuSimple Holdings Inc., an autonomous technology company, develops autonomous technology specifically designed for semi-trucks in the United States and internationally. It intends to produce a line of purpose-built (Level 4) L4 autonomous semi-trucks for the North American market. The company operates its Autonomous Freight Network (AFN) L4 autonomous semi-trucks equipped with its autonomous driving technology. Its AFN is an ecosystem that consists of L4 autonomous semi-trucks, high definition digital mapped routes, terminals, and TuSimple Connect, a cloud-based autonomous operations oversight system. The company was founded in 2015 and is headquartered in San Diego, California.*

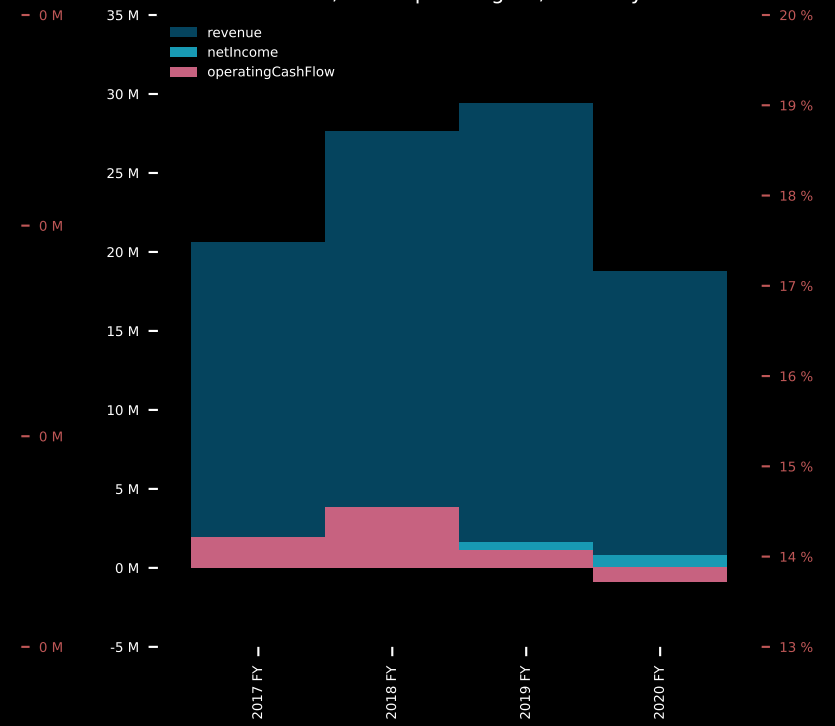
Sales, NI &amp; Operating CF, quarterly



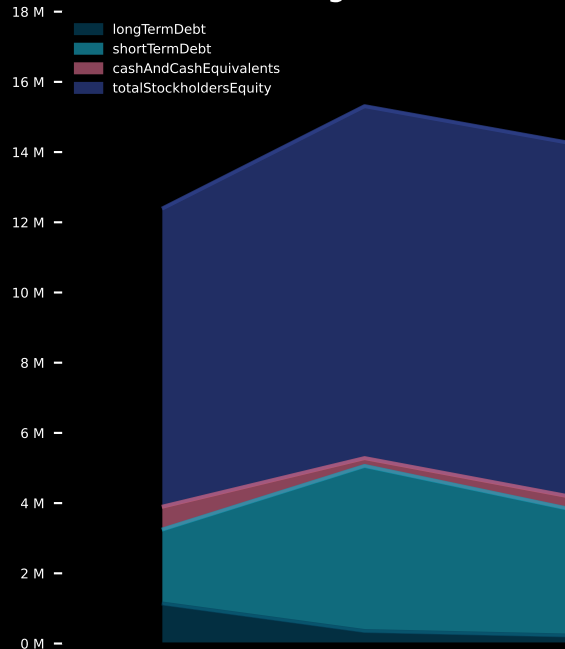
Price vs shares outstanding, quarterly



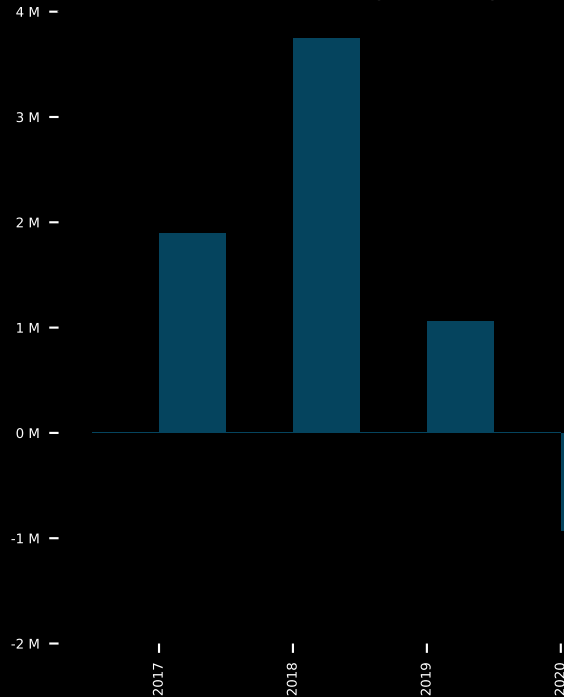
Sales, NI &amp; Operating CF, annually



YGMZ / Trucking / CN / 2022-08-23

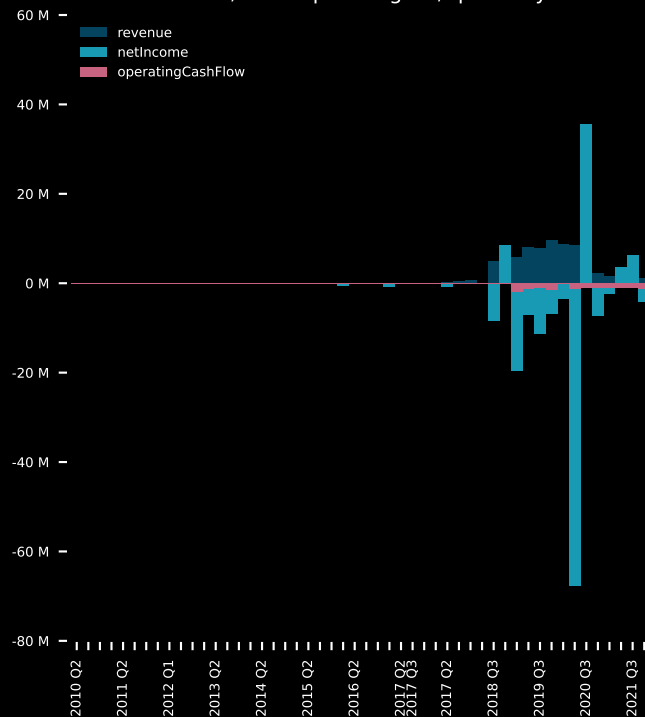


Owners Earnings, annually

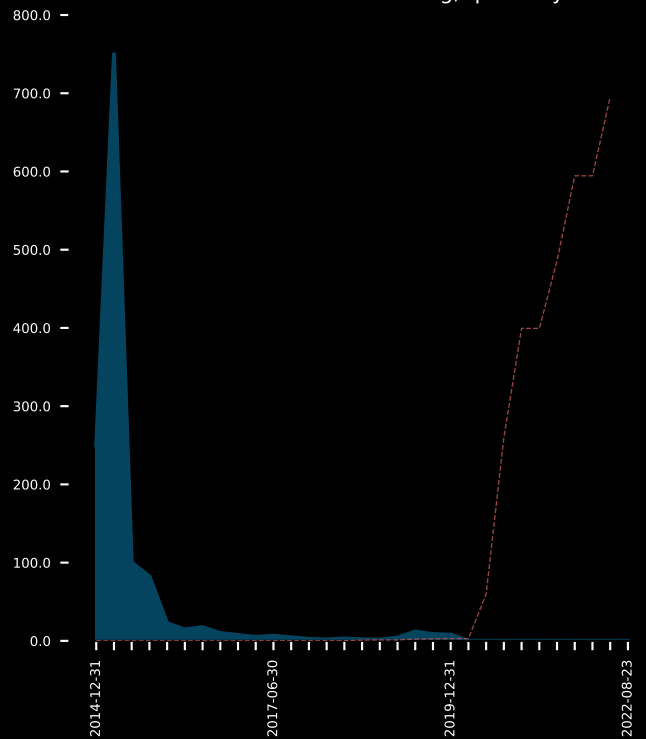


*MingZhu Logistics Holdings Limited, through its subsidiaries, provides trucking and delivery services using its truckload fleet and subcontractors in the People's Republic of China. The company serves sizeable logistics companies, freight forwarders, and warehouse operators. As of June 6, 2021, it operated a truckload fleet with 108 tractors and 76 trailers. MingZhu Logistics Holdings Limited was founded in 2002 and is based in Shenzhen, China.*

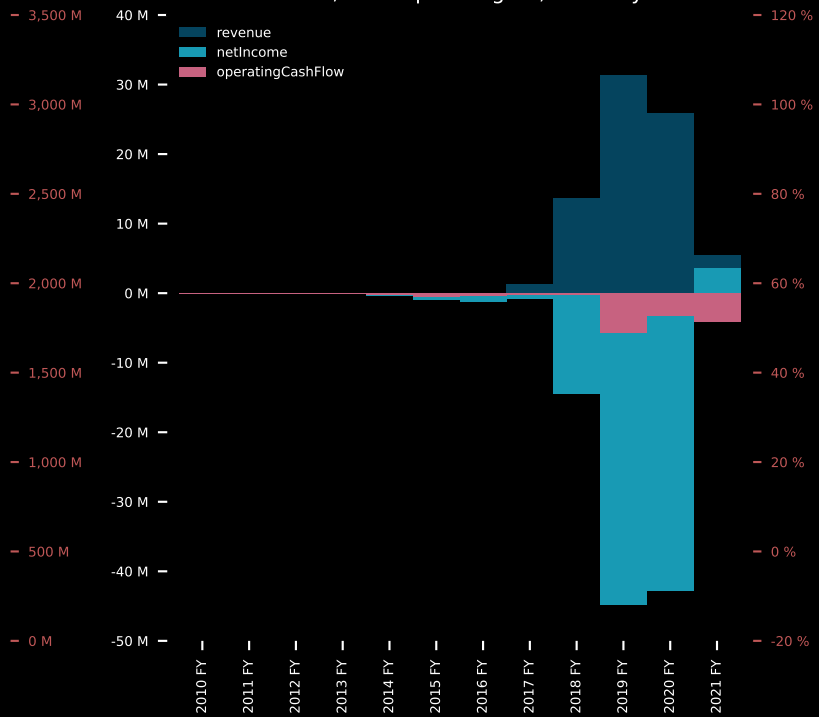
Sales, NI &amp; Operating CF, quarterly



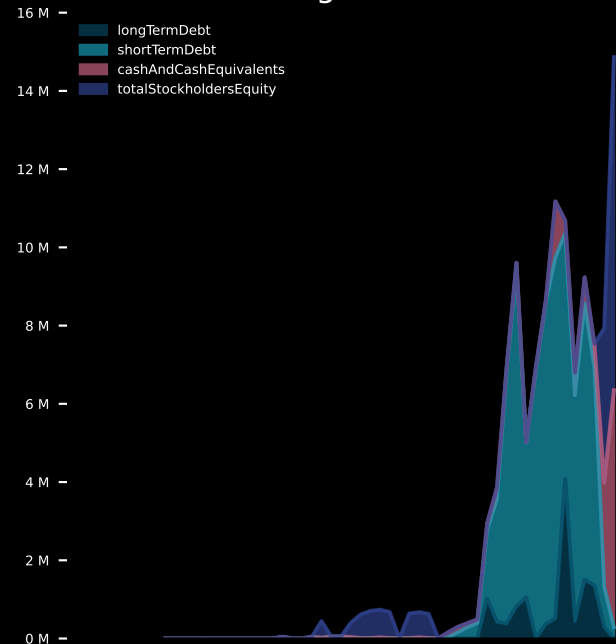
Price vs shares outstanding, quarterly



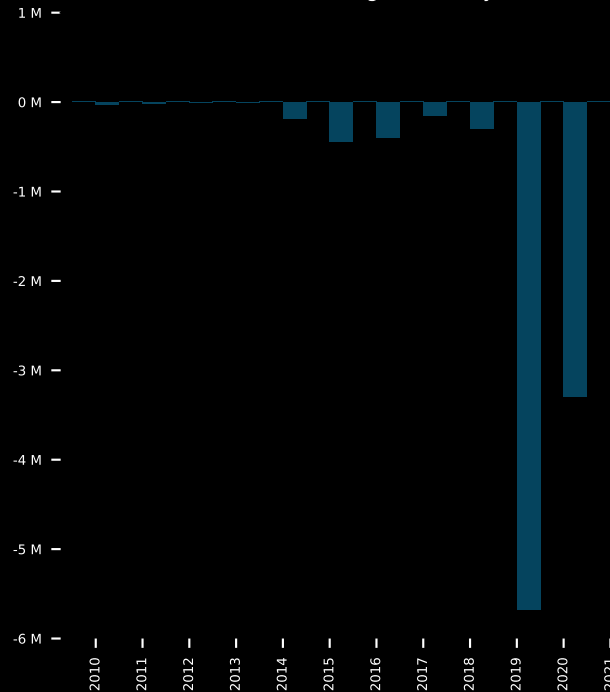
Sales, NI &amp; Operating CF, annually



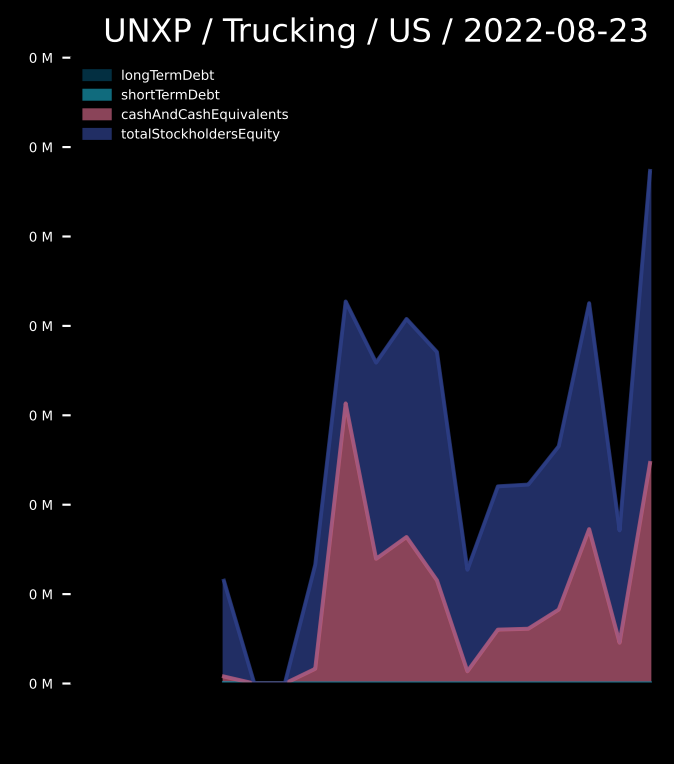
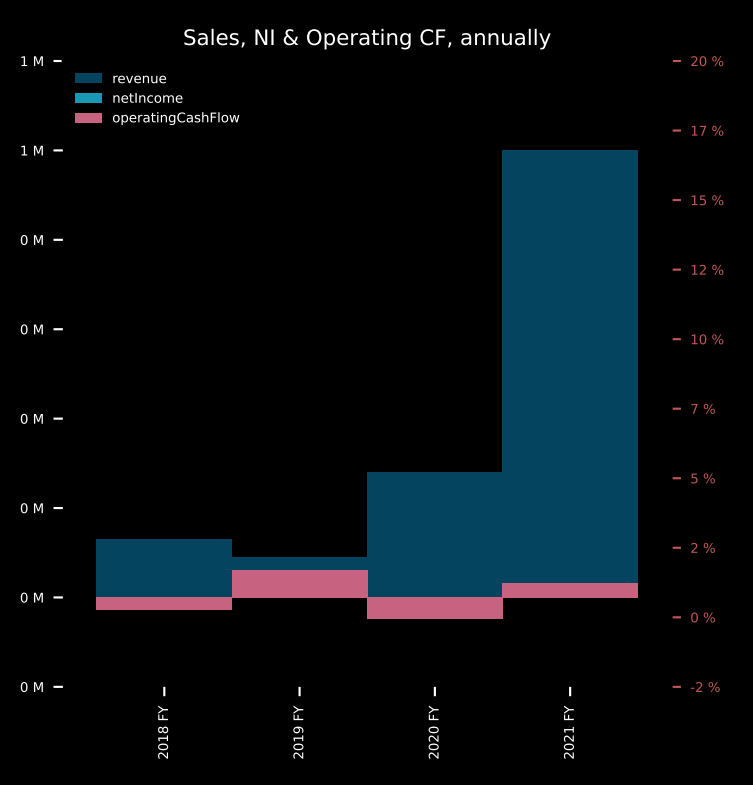
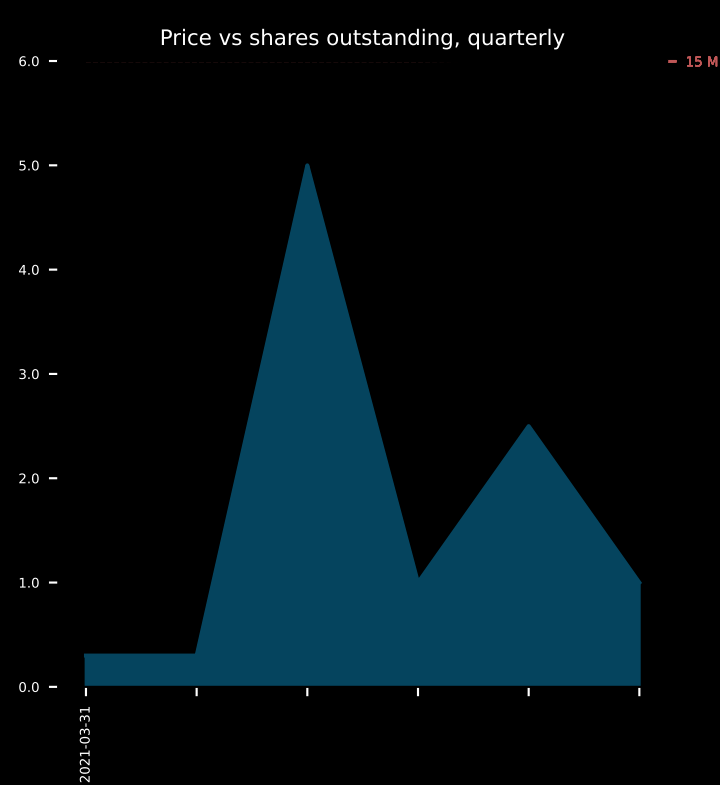
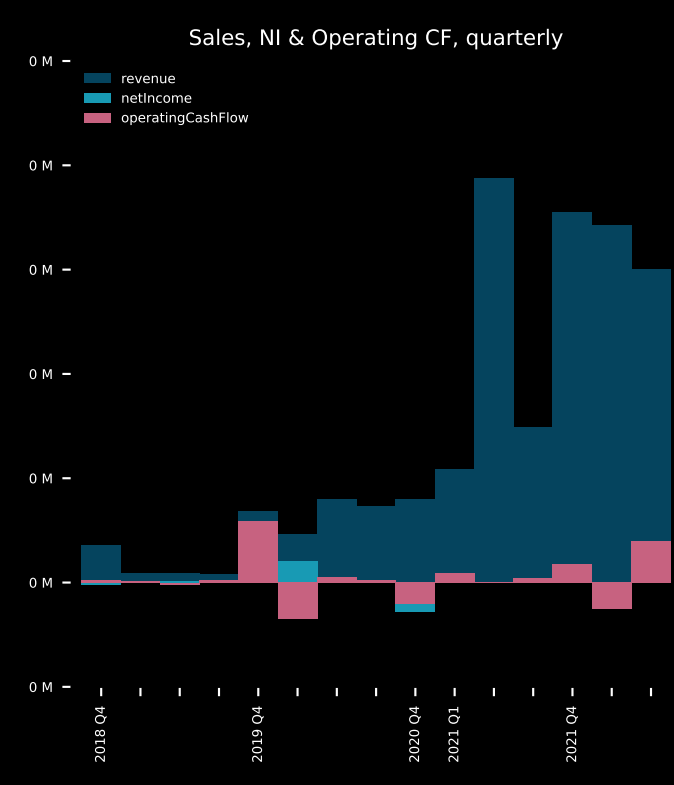
TLSS / Trucking / US / 2022-08-23



Owners Earnings, annually

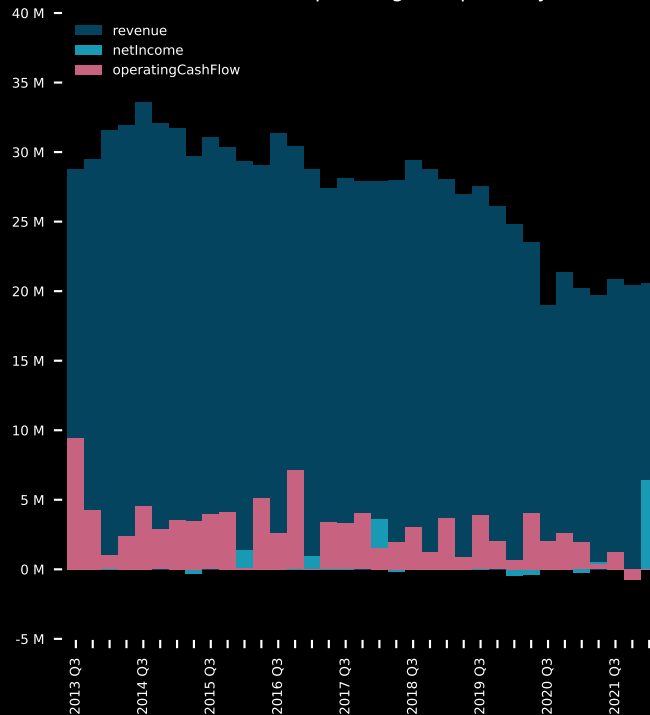


*Transportation and Logistics Systems, Inc., through its subsidiaries, operates as a logistics and transportation company the United States. It offers ecommerce fulfillment, last mile delivery, two-person home delivery, mid-mile, and long-haul services, as well as pickup and warehousing services. As of December 31, 2021, the company owned approximately 17 vehicles, including box trucks and vans. Transportation and Logistics Systems, Inc. is based in Jupiter, Florida.*

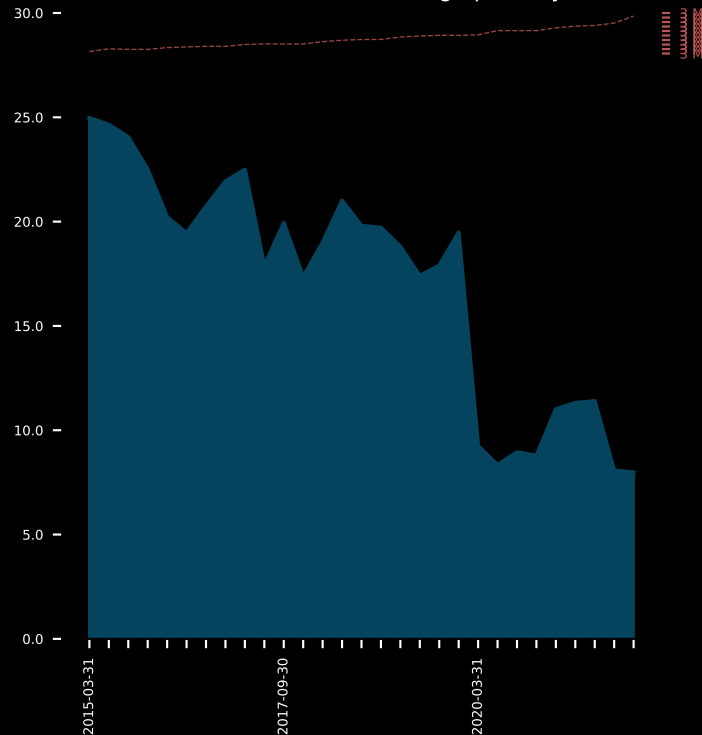


United Express, Inc. provides dispatch and logistics services in the United States. The company offers parcel shipping services for single and multiple pallets of freight to the required destination. It also sells commercial and home used appliances. The company was incorporated in 2017 and is based in Las Vegas, Nevada.

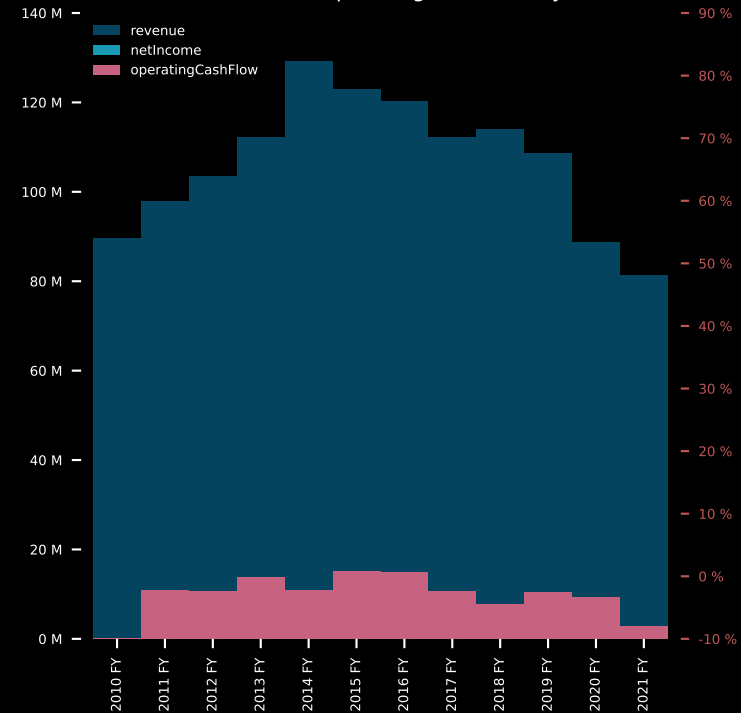
Sales, NI &amp; Operating CF, quarterly



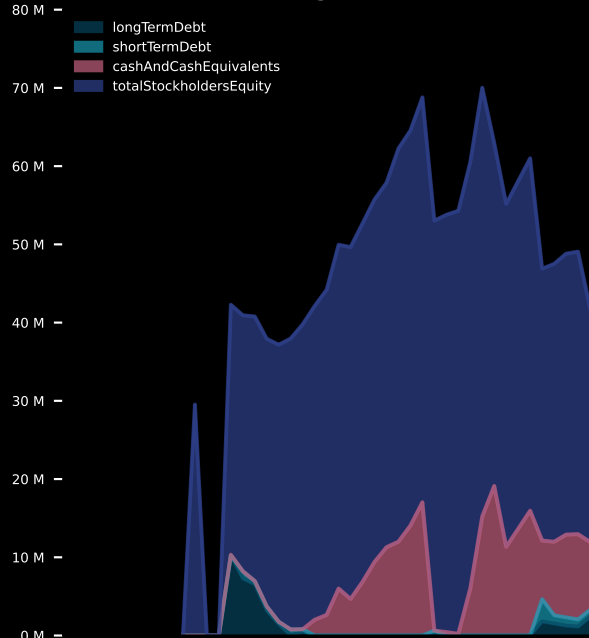
Price vs shares outstanding, quarterly



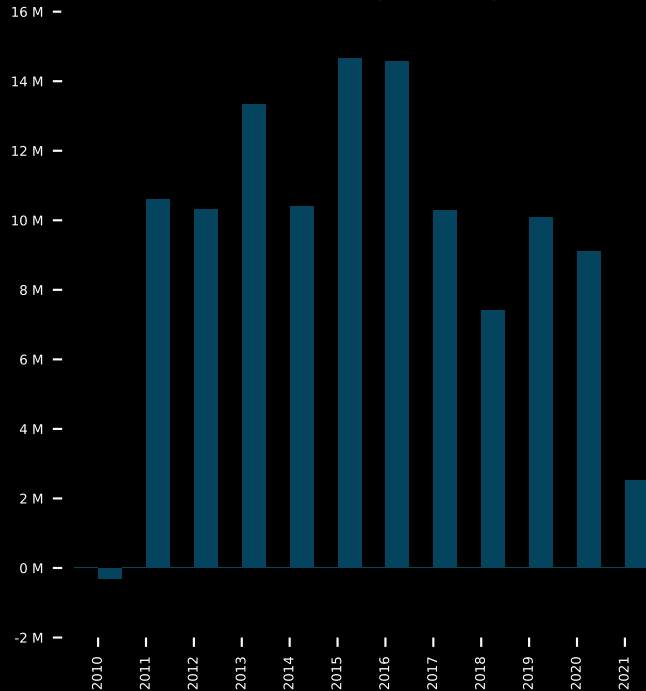
Sales, NI &amp; Operating CF, annually



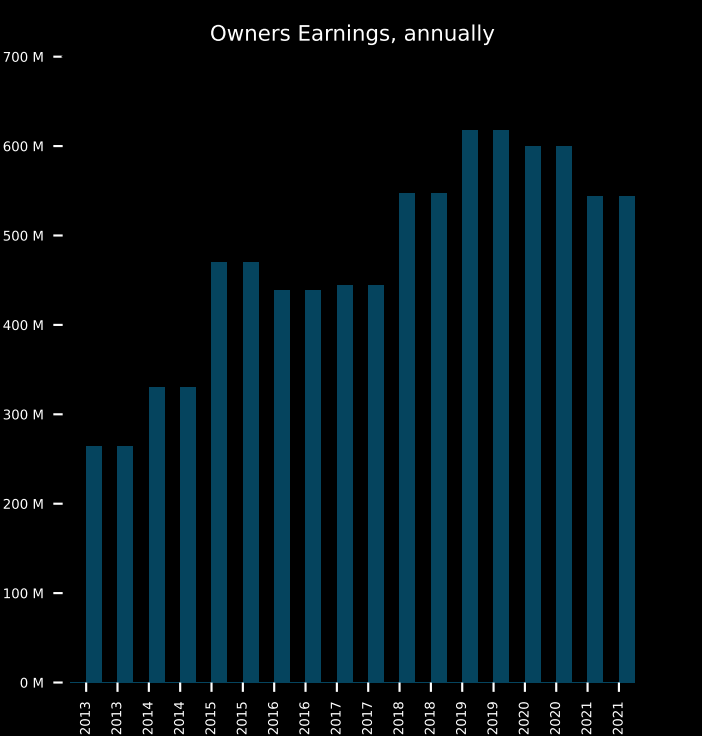
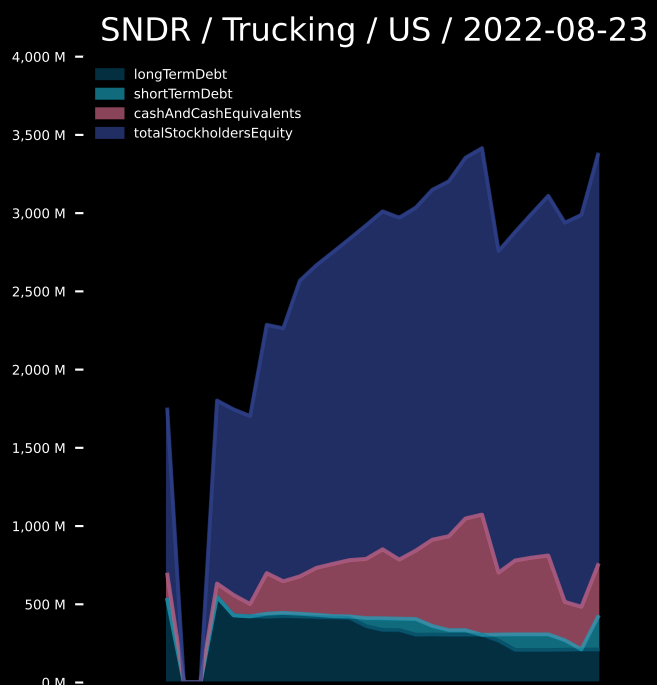
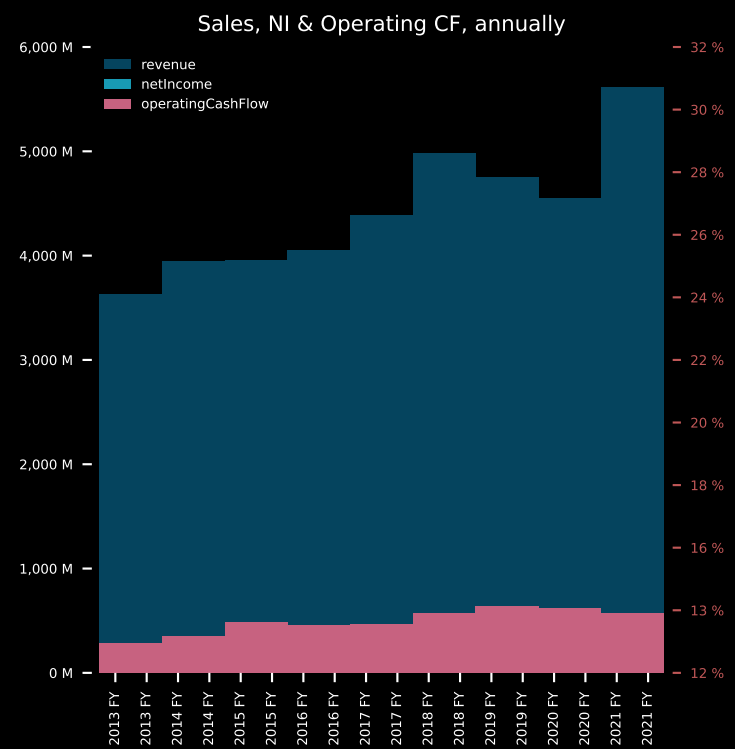
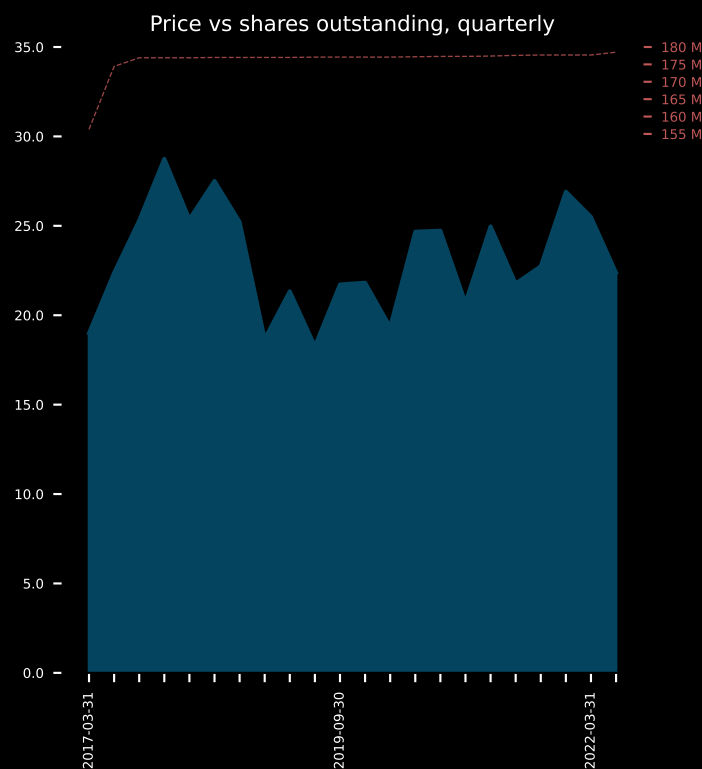
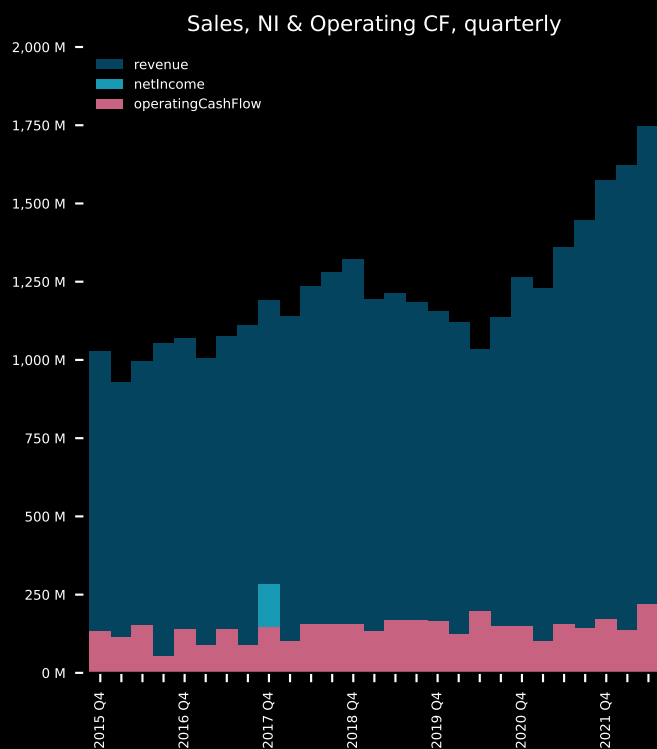
PATI / Trucking / US / 2022-08-23



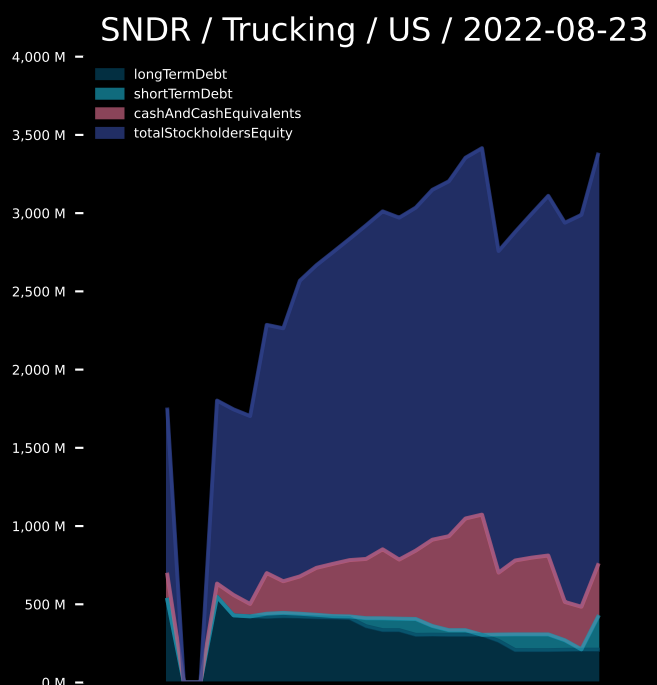
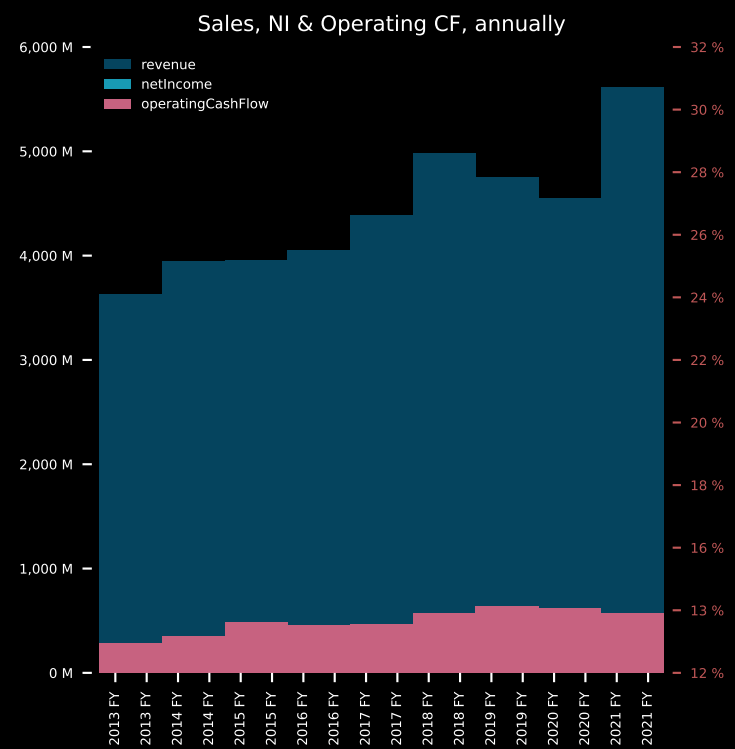
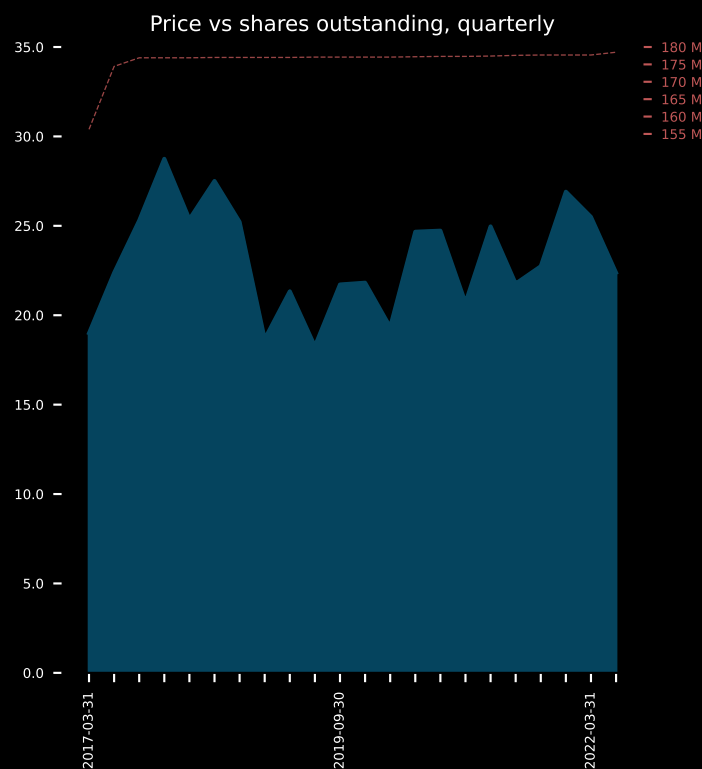
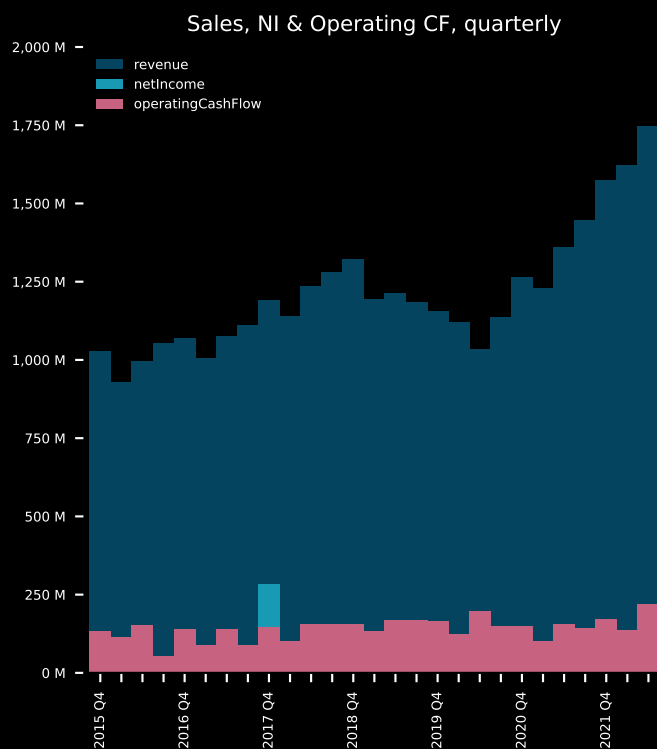
Owners Earnings, annually



*Patriot Transportation Holding, Inc., through its subsidiary, Florida Rock & Tank Lines, Inc., transports petroleum and other liquids, and dry bulk commodities. The company is involved in hauling petroleum related products, including gas and diesel fuel; and dry bulk commodities, such as cement, lime, and various industrial powder products, as well as liquid chemicals. Its petroleum clients include convenience stores and hypermarket accounts, fuel wholesalers, and oil companies; and dry bulk and chemical customers comprise industrial companies, such as cement and concrete accounts, as well as product distribution companies. As of September 30, 2021, the company operated a fleet of 282 company tractors, 22 owner operators, and 420 trailers from its 18 terminals and 6 satellite locations in Florida, Georgia, Alabama, and Tennessee. Patriot Transportation Holding, Inc. is headquartered in Jacksonville, Florida.*

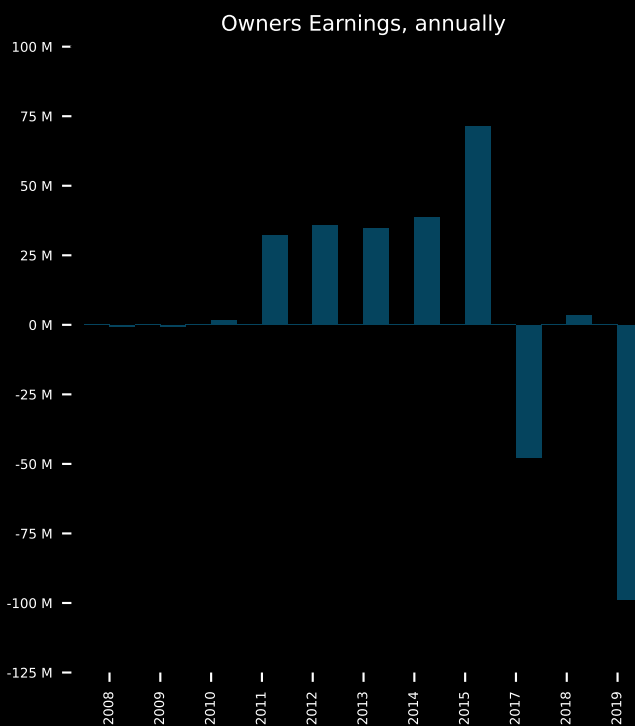
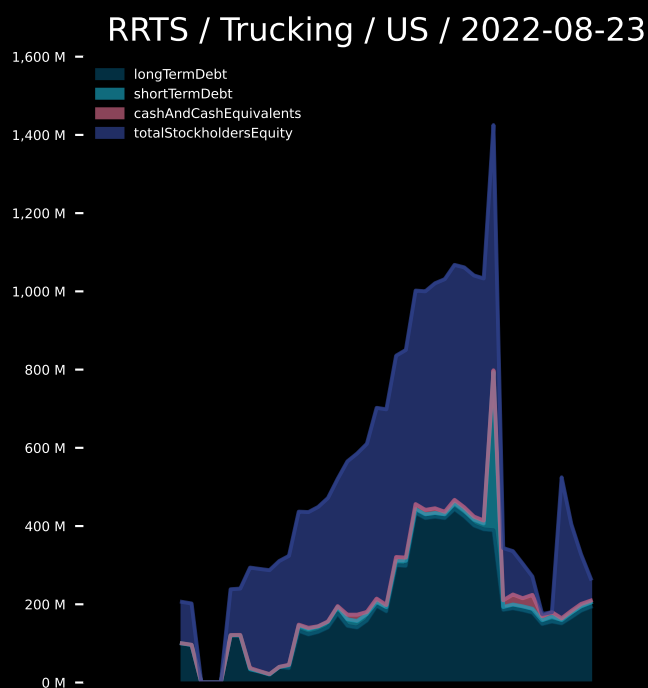
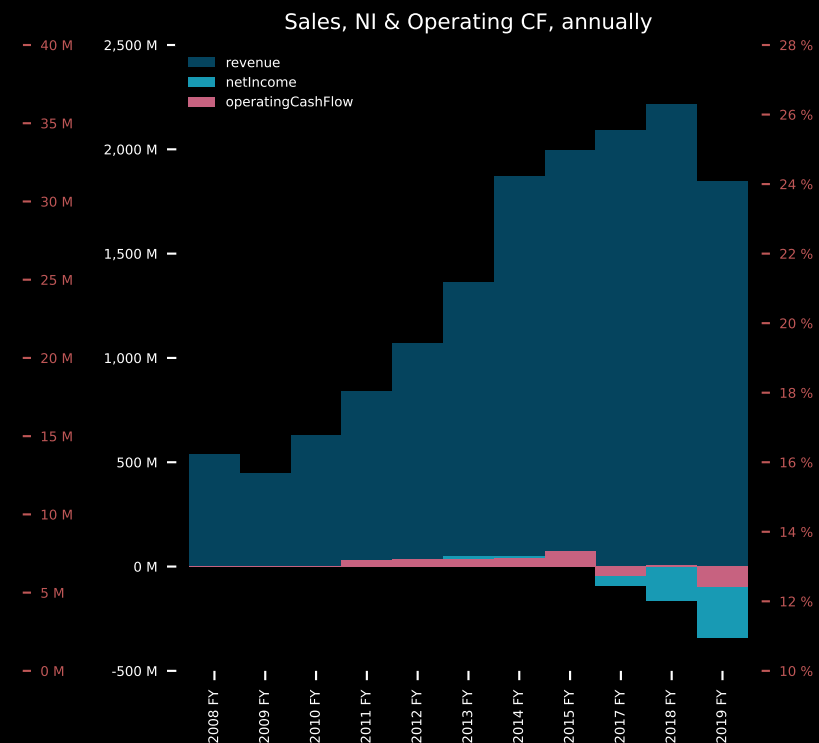
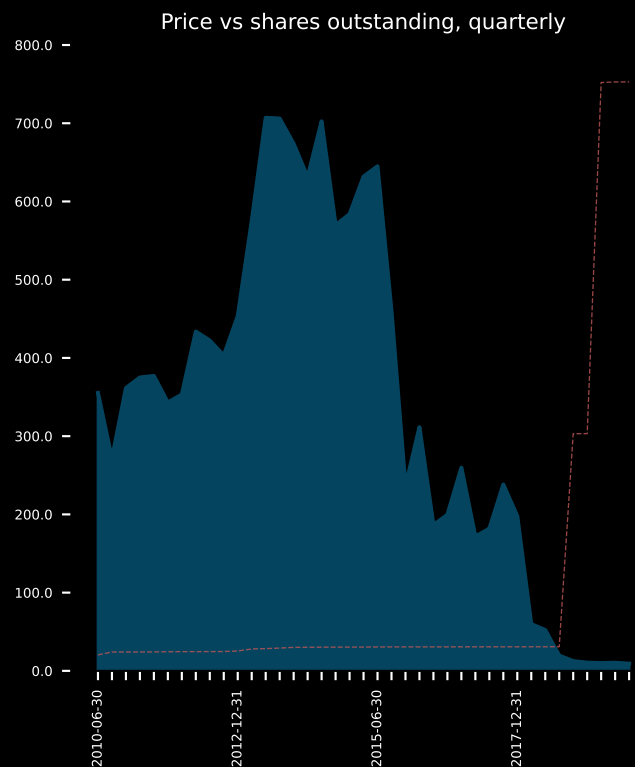
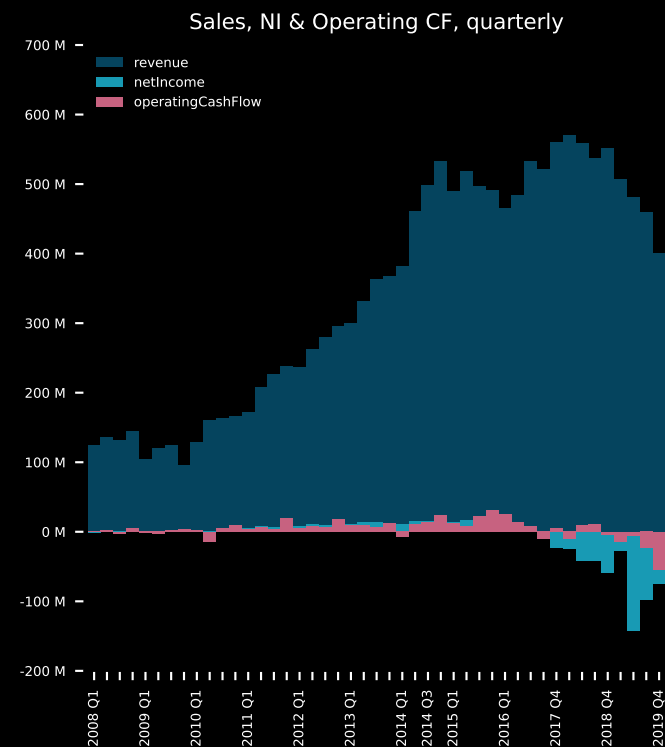


*Schneider National, Inc., together with its subsidiaries, provides surface transportation and logistics solutions in the United States, Canada, and Mexico. The company operates through three segments: Truckload, Intermodal, and Logistics. The Truckload segment offers standard long-haul and regional shipping services primarily through dry van, bulk, temperature-controlled, and flat-bed equipment, as well as cross dock and customized solutions for time-sensitive loads. The Intermodal segment provides door-to-door container on flat car services, including rail and dray transportation through company-owned containers, chassis, and trucks. The Logistics segment offers freight brokerage, supply chain, and import/export services; value-added services to manage and move its customers' freight; and transloading and warehousing services. It also leases equipment, such as trucks to owner-operators; and provides insurance for the company drivers and owner-operators. Schneider National, Inc. was founded in 1935 and is headquartered in Green Bay, Wisconsin.*

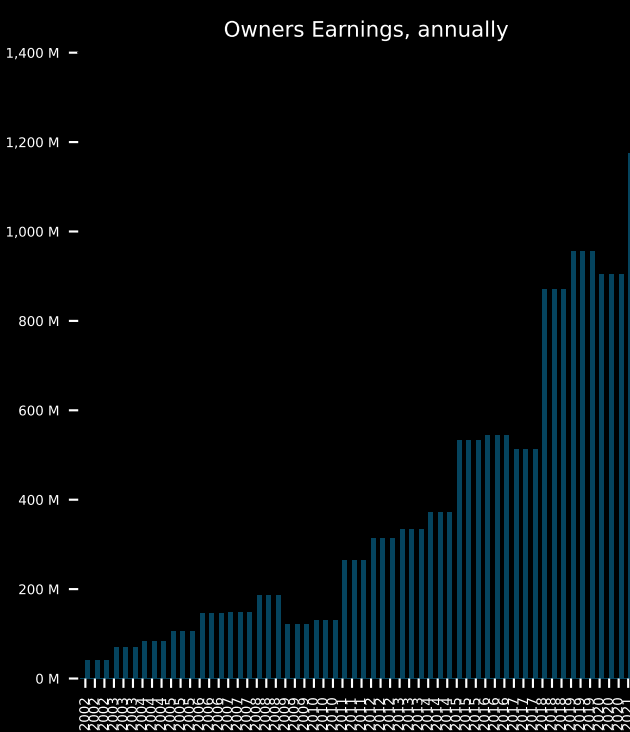
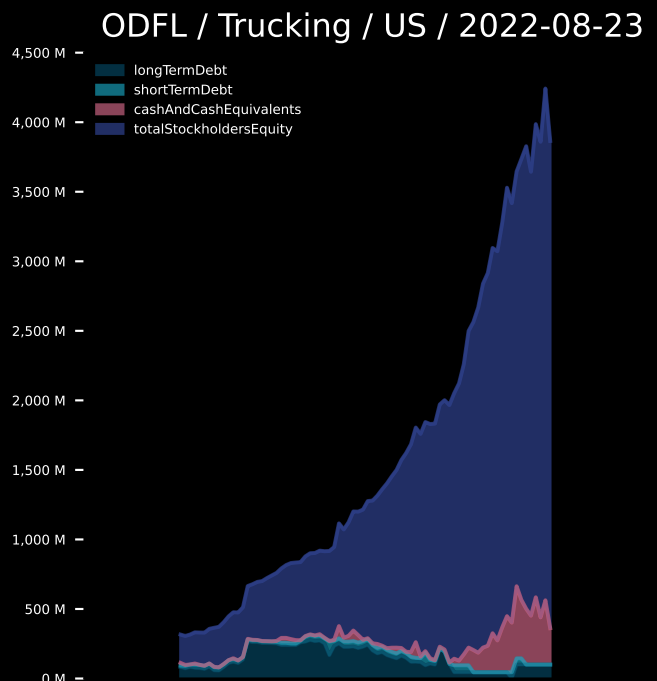
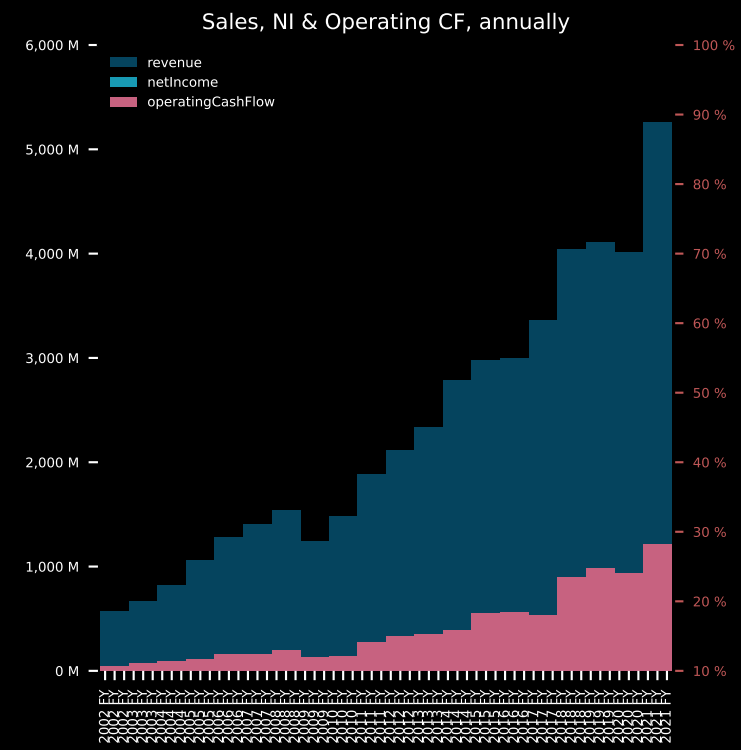
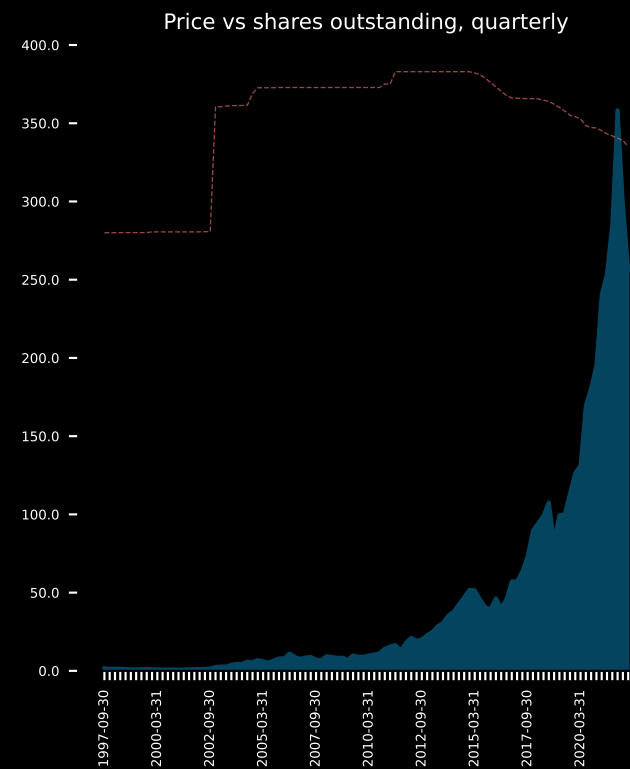
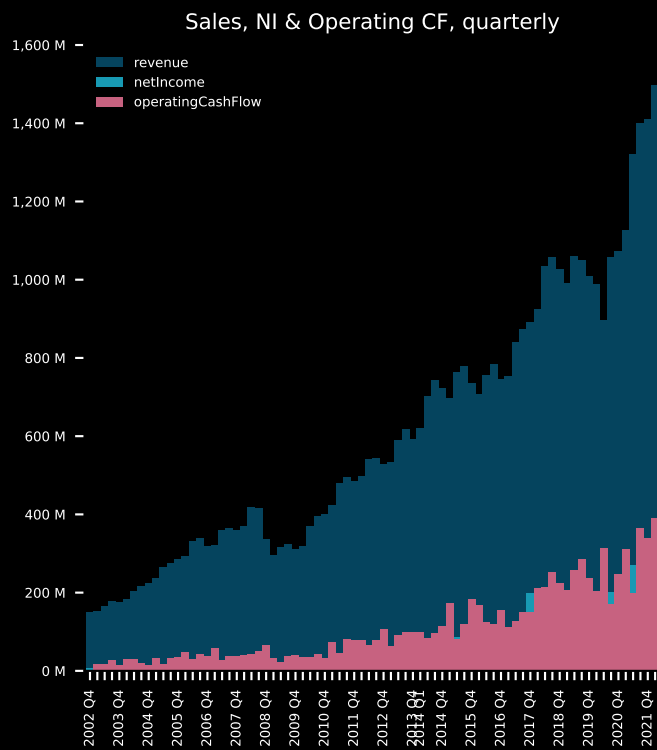


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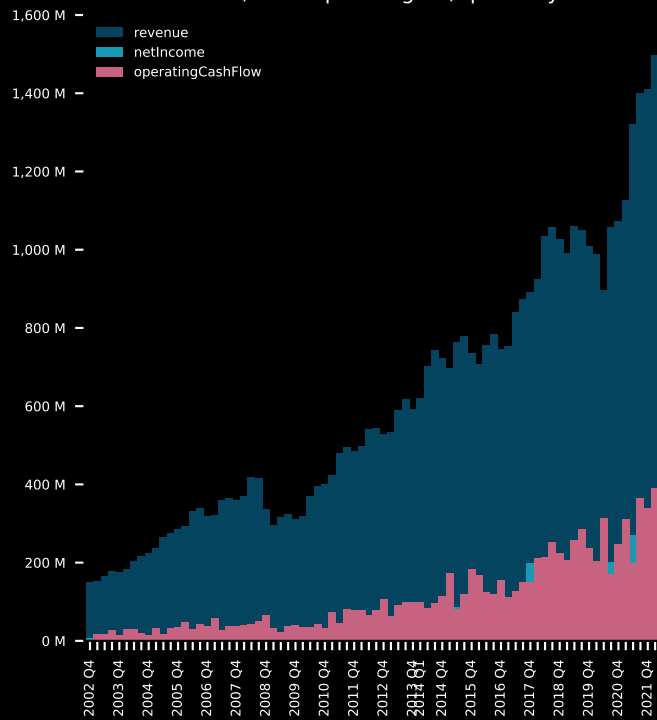


Roadrunner Transportation Systems, Inc. provides asset-right transportation and asset-light logistics services. It operates through four segments: Ascent Transportation Management (Ascent TM), Ascent On-Demand (Ascent OD), Less-than-Truckload (LTL), and Truckload (TL). The company offers domestic freight management solutions, including asset-backed truckload brokerage, specialized/heavy haul, LTL shipment execution, LTL carrier rate negotiations, access to its transportation management system, and freight audit/payment. It also provides air and ground expedite services for the transportation of automotive and industrial parts, paper products, and steel, as well as frozen and refrigerated foods, including dairy, poultry and meat, and consumers products, such as foods and beverages. In addition, the company arranges the pickup and delivery of TL freight through its 30 TL service centers in the United States; offers dry van truckload, temperature-controlled truckload, and logistics and warehouse services; and provides pickup, consolidation, linehaul, deconsolidation, and delivery of LTL shipments in the United States and Canada.

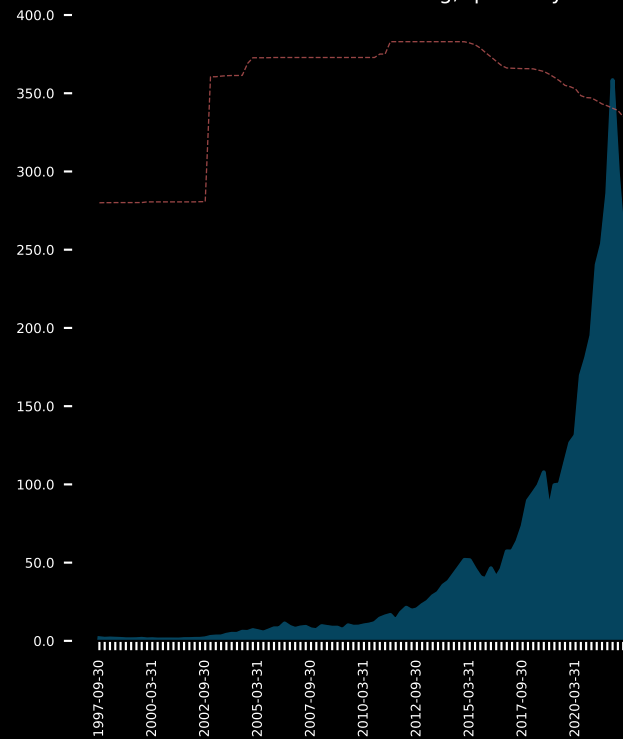


Old Dominion Freight Line, Inc. operates as a less-than-truckload (LTL) motor carrier in the United States and North America. It provides regional, inter-regional, and national LTL services, including expedited transportation. The company also offers various value-added services, such as container drayage, truckload brokerage, and supply chain consulting. As of December 31, 2021, it owned and operated 10,403 tractors, 27,917 linehaul trailers, and 13,303 pickup and delivery trailers; 3 fleet maintenance centers; and 251 service centers. Old Dominion Freight Line, Inc. was founded in 1934 and is headquartered in Thomasville, North Carolina.

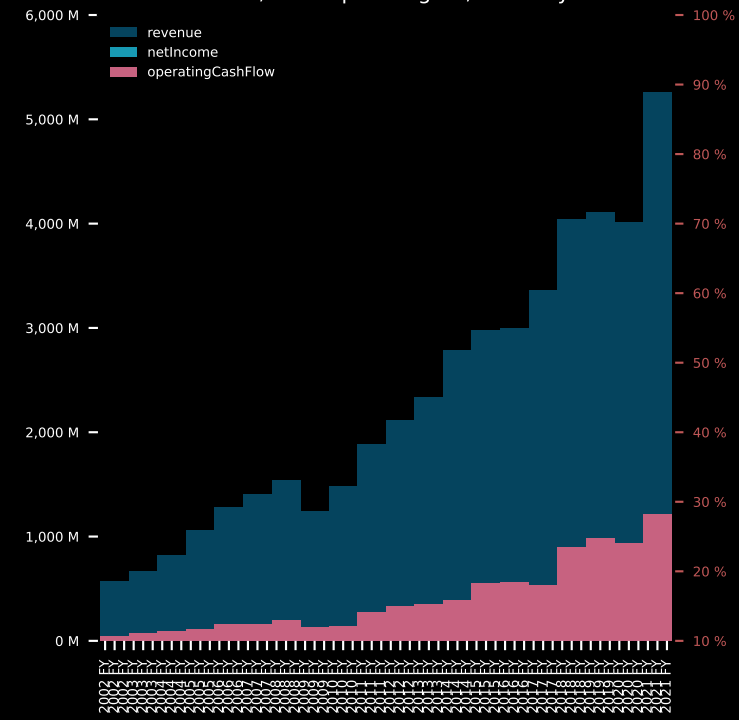
Sales, NI &amp; Operating CF, quarterly



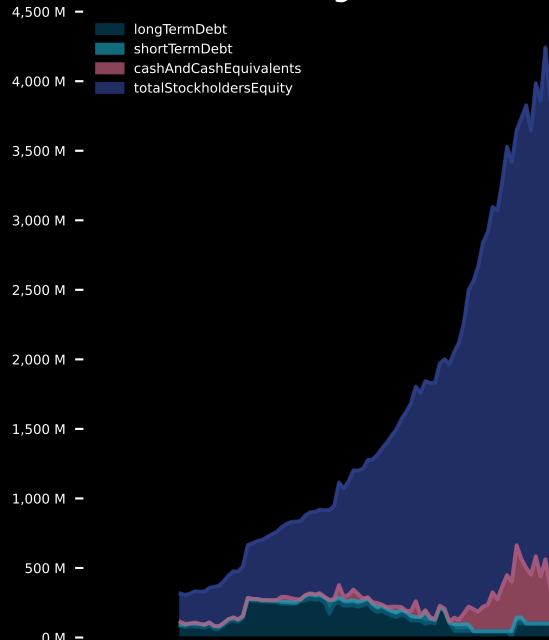
Price vs shares outstanding, quarterly



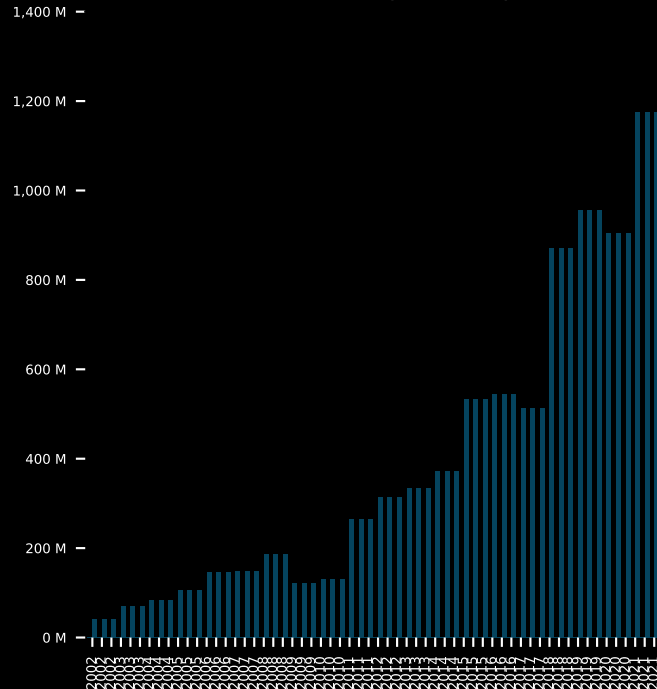
Sales, NI &amp; Operating CF, annually



ODFL / Trucking / US / 2022-08-23

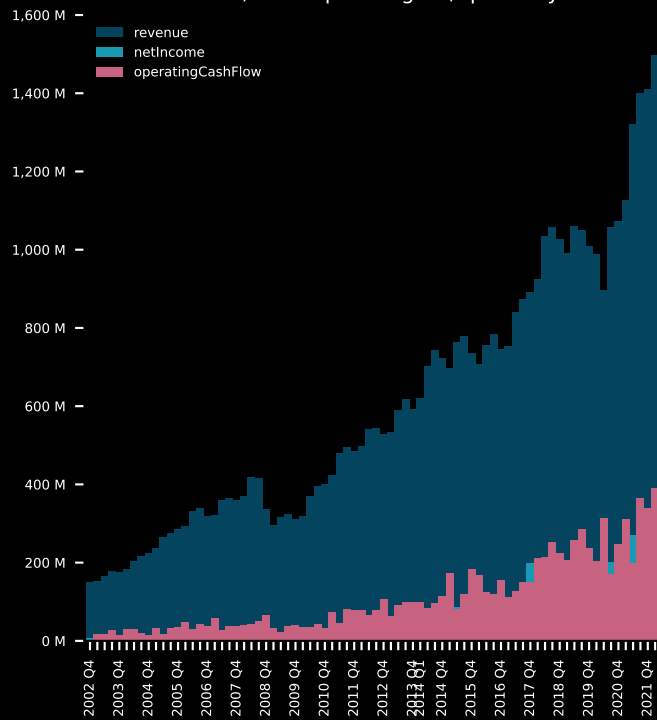


Owners Earnings, annually

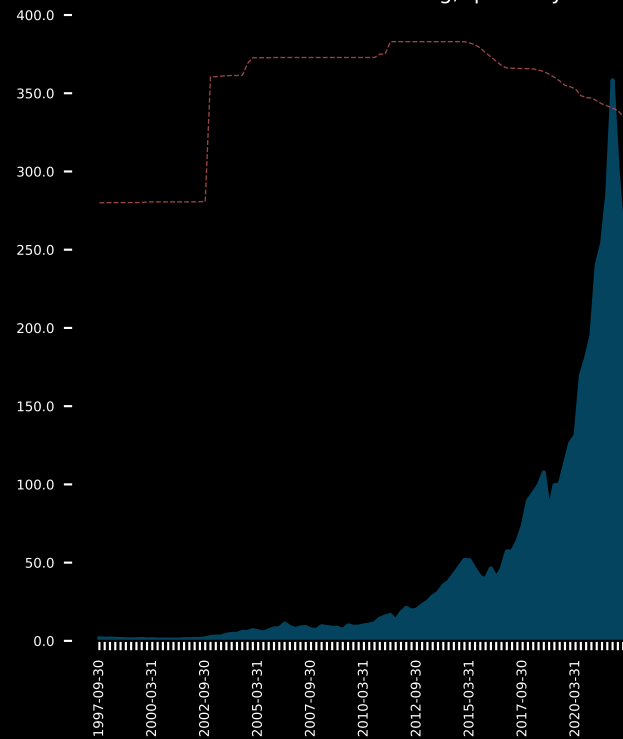


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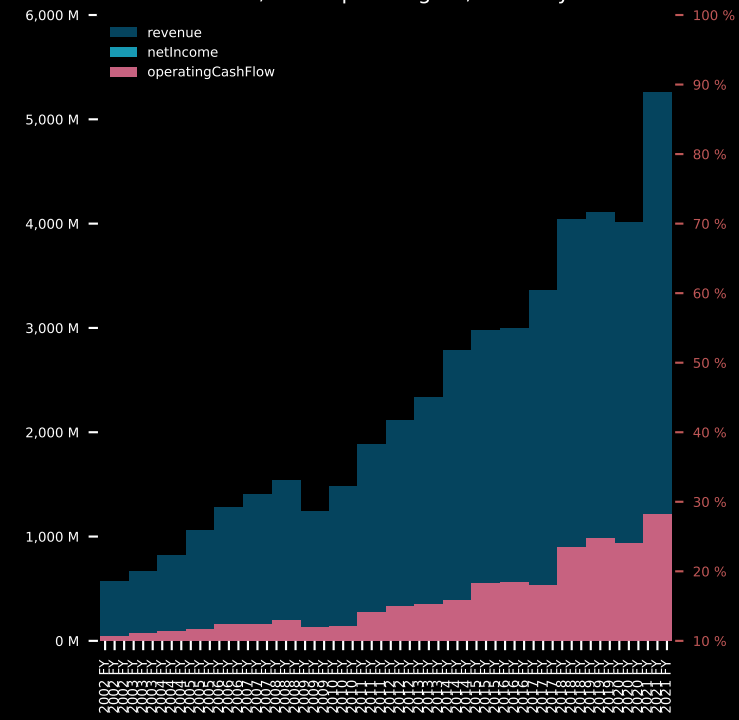
Sales, NI &amp; Operating CF, quarterly



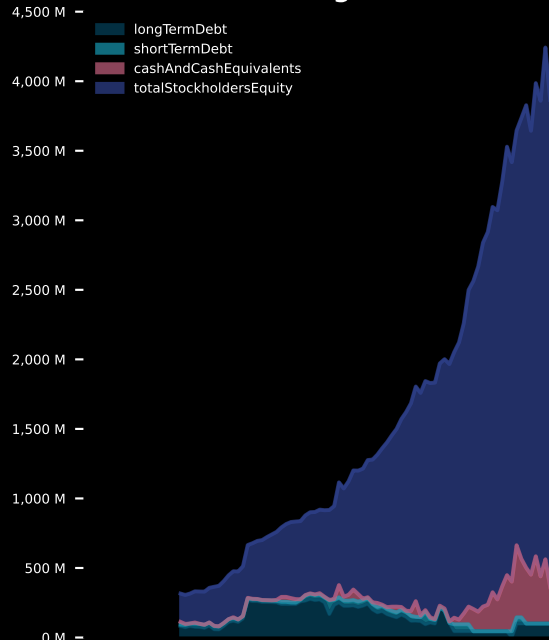
Price vs shares outstanding, quarterly



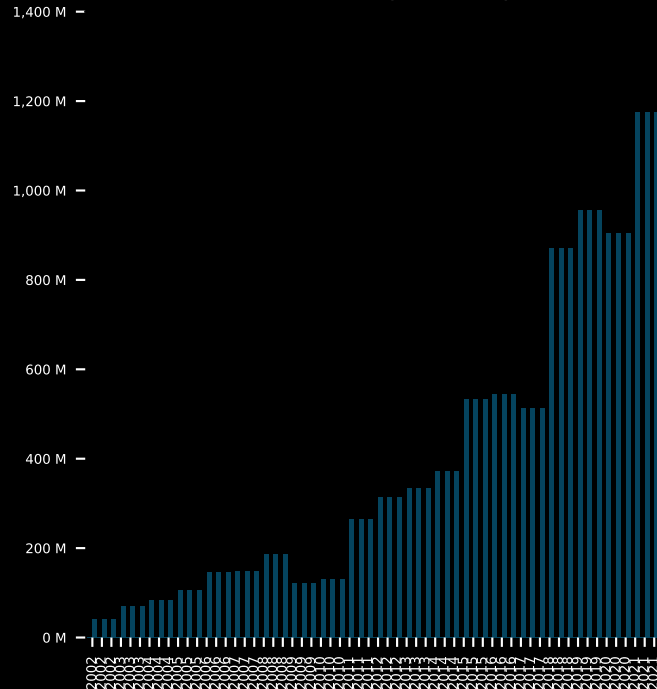
Sales, NI &amp; Operating CF, annually



ODFL / Trucking / US / 2022-08-23



Owners Earnings, annually



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