

Montgomery Thompson

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EDUCATION:

West Chester University, West Chester, PA

May 2017

Bachelor of Science in Accounting

- AACSB accredited program
- GPA: 3.39; Dean's List Fall 2015, Spring 2016
- Graduating in May with 150 credits; academic plan available upon request
- Plan to sit for CPA exam in December 2017

Bucks County Community College, Newtown, PA

August 2013 - May 2014

- General education preparation

EXPERIENCE:

Legacy Planning Partners, West Chester, PA

April 2016 - current

Assistant

- Utilize Excel and QuickBooks to organize and audit client financial records and analyze investment patterns
- Communicate and work effectively on teams in a corporate environment
- Develop knowledge of IRAs, inflation, stocks, present/future values through project assignments and Internet research

Kreischer Miller, Horsham, PA

June 2016 - August 2016

Audit Intern

- Assisted Senior Accountants with mailing client confirmations, updating internal control forms, and preparing depreciation schedules using proprietary software
- Prepared basic work papers in Excel to test client accounts such as cash, prepaid expenses, accrued expenses, and fixed assets
- Supported Senior Accountants and Directors on the Audit & Accounting Team

Wawa, Roslyn & West Chester, PA

June 2015 - April 2016

Beverage Storage, Cash Register, and Deli Associate

- Developed a faster way to stock the refrigerator, which the manager implemented as a standard training protocol for all other employees
- Received a raise the first week for displaying strong work ethic and positive attitude
- One of the few workers within the store able to adapt and perform various roles

Aramark Catering, West Chester, PA

September 2014 - May 2015

Event Assistant

- Worked in teams to set coordinate events of up to 200 attendees
- Employee of the Month in April 2015
- Requested to work more hours by managers due to positive job performance

SKILLS:

- Aptitude for quantitative and analytical projects
- Work well with diverse groups of people, in teams and one-on-one
- Possess strong work ethic and motivation
- Proficient with QuickBooks, Microsoft Word, Excel, Outlook, and SharePoint

ACTIVITIES:

Accounting Society, West Chester University, 2014 - current

Flag football (intramural), West Chester University, 2015 - current

Strength training

Golf Team in High School