

Conference Call Invite: Analyst Access

## **FINAL REMINDER... TODAY AT 2PM ET: 3Q23 EPS Preview... Restaurant / Foodservice Distribution & Gaming / Lodging / Leisure**

Please join Jeffrey Bernstein, Barclays senior analyst covering the US Restaurant & Foodservice Distribution sectors, and Brandt Montour, Barclays senior analyst covering the US Gaming, Lodging & Leisure sectors, to discuss the upcoming 3Q23 earnings season. The call will include prepared remarks followed by Q&A.

**Tuesday, 24 October 2023**

2:00pm New York

Virtual

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### **Relevant Research**

[Choice Hotels / Wyndham Hotels and Resorts: CHH Announces Takeover Proposal for Direct Competitor WH](#) – 16 October 2023

[U.S. Lodging: 3Q Preview](#) – 16 October 2023

[U.S. Gaming: G2E Takeaways](#) – 10 October 2023

[U.S. Restaurants: 3Q23 Preview: Kinks in the \(Top Line\) Armor, but Earnings Insulated by Further Disinflation](#) – 23 October 2023

[U.S. Restaurants: Barclays Menu Pricing Database... 3Q23; Price Easing, Though Outliers Remain](#) – 16 October 2023

[U.S. Restaurants: Comps Slowing... Consumer or Seasonality? Regardless, Promo Activity Rising in Response](#) – 27 September 2023

[U.S. Restaurants: 2023 Encyclopedia of Market Share & Growth... Top 500 Publics & Privates](#) – 18 September 2023

## Meet the Analysts



Jeffrey Bernstein is a Managing Director and senior Equity Research analyst covering the U.S. Restaurant and Foodservice Distribution Industries. Jeff joined Barclays from Lehman Brothers in 2008. He began working at Lehman in 2000, initially as an associate on the restaurant team, before ultimately launching primary coverage in 2005. Jeff currently covers the Quickservice (QSR), Casual Dining, and Specialty / Fast Casual segments of the restaurant industry, as well as the largest Foodservice Distribution companies. For more than a decade, Jeff has been ranked in the annual Institutional Investor's All-America Research Team survey in the Restaurant category. Prior to joining Lehman Brothers, Jeff spent four years at Ernst & Young, where he earned his CPA designation. Jeff earned a B.S. in Accounting & Finance from the University of Albany.

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**Brandt Montour, CFA**, is a director and research analyst covering U.S. Gaming, Lodging & Leisure. Prior to joining Barclays in 2021, Brandt worked at JPM in Equity and Fixed Income across Research, Sales and Trading. In Research since 2015, he was a part of JPM's Gaming & Lodging team, which was ranked #1 by Institutional Investor from 2015 to 2021. Most recently, Brandt was II ranked (runner up) for Leisure at JPM in 2021. He holds a BSE in Engineering - Magna Cum Laude from the University of Michigan.

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