

October 20, 2023

[View Disclosures](#)**SECTOR RESEARCH****CONSUMER****Restaurants & Food Distribution**[3Q23 Earnings Preview: Full Service Restaurants](#)**FINANCIAL SERVICES****American Express Co. (AXP, \$149.62) Rating: Underweight (Volatile) Price Target: \$148.00**[First Look: 14% EPS Beat Entirely By Low Expenses; Network/Billed Business Miss](#)**Comerica Inc. (CMA, \$41.49) Rating: Overweight Price Target: \$64.00**[First Look: CMA 3Q23 Results](#)**Hilltop Holdings Inc. (HTH, \$27.86) Rating: Equal-Weight Price Target: \$31.00**[First Look at 3Q23 Results: Fees Inline; EPS Beat on Op. Ex. and LLP Expense](#)**Regions Financial Corp. (RF, \$16.48) Rating: Equal-Weight Price Target: \$20.00**[First Look: RF 3Q23 Results](#)**Webster Financial Corp. (WBS, \$40.13) Rating: Overweight Price Target: \$54.00**[Remains High Conviction Overweight Following Solid 3Q Results](#)**World Acceptance Corp. (WRLD, \$117.13) Rating: Underweight (Volatile) Price Target: \$102.00**[First Look: Shrinking Portfolio Again Drives "Beat", Credit Mixed, NIM Miss](#)**HEALTHCARE****BioLife Solutions, Inc. (BLFS, \$11.19) Rating: Overweight (Volatile) Price Target: \$22.00**[BLFS Previews Slight 3Q Rev. Beat, Tempers '23 Expectations & CEO Transition](#)**INDUSTRIALS AND ENERGY****Building Materials**[3Q23 Industry Wallboard Volumes Down \(7.2%\) YoY](#)**TECHNOLOGY, MEDIA AND TELECOMMUNICATIONS****Euronet Worldwide, Inc. (EFT, \$76.95) Rating: Equal-Weight (Volatile) Price Target: \$105.00**[EFT 3Q First Look: Below Trend Revenue Growth Continues](#)**Financial Technology**[3Q Payments Preview-Stable Near-Term but Still Lacking a Catalyst](#)

WEEKLY REPORT

Grocery/C-Store Fuel

[Weekly Fuel Report \(10/20/23\)](#)

Rail Update

[Stephens Weekly Rail Update \(Ended 10/14/23\)](#)

The Friday Backhaul

[The Friday Backhaul: Recapping The Last Week In Freight](#)

Conference Calls

Urner Barry Poultry and Egg Industry Market Update - United States: 10/20/2023

This research summary has been prepared solely for informative purposes as of its stated date and is not a solicitation, or an offer, to buy or sell any security. It does not purport to be a complete description of the securities, markets or developments referred to in the material. Information included in the report(s) was obtained from internal and external sources which we consider reliable, but we have not independently verified such information and do not guarantee that it is accurate or complete. Such information is believed to be accurate on the date of issuance of the report(s), and all expressions of opinion apply on the date of issuance of the report(s). No subsequent publication or distribution of these report(s) shall mean or imply that any such information or opinion remains current at any time after the stated date of the report(s). We do not undertake to advise you of any changes in any such information or opinion. Research analysts receive compensation that is based on the firm's overall revenue which includes investment banking revenue. To access current disclosures for the companies in this research summary, clients should refer to <https://stephens2.bluematrix.com/sellside/Disclosures.action> or contact your Stephens Inc. representative for additional information. Please also note that the research summary may include one or more links to external or third-party websites. Stephens Inc. has not independently verified the information contained on such websites and can provide no assurance as to the reliability of such information, and there can be no assurance that any opinions expressed on such websites reflect the opinions of Stephens Inc. or its management. Additional information available upon request.