

AuthN is “Who are you?”
AuthZ is “What can you do?”

OAuth is for AuthZ only by design.
OAuth is for AuthZ without sharing AuthN.

OAuth: Better Than Passwords

- Never had to share our password
- Revoke the access at any time
- Third-party website can only do what we granted
- We’re training users to do silly things
- Never had to share our password

OAuth Vocabulary

- The exchange is called a **flow** or **grant type**
- The permissions are called **scopes**
- Access is granted via **tokens**

OAuth solves a major problem.
We can grant access without giving up control.

Some Challenges in OAuth

- OAuth is a framework—it doesn’t solve every problem
- Specific solutions come through extensions
- Extensions vary from vendor to vendor
- Lots of things are open to interpretation

Why Not SAML?

- Defined in 2002–03
- SAML was designed primarily for SSO (AuthN)
- XML-based, so heavy payloads
- Not designed for delegated access
- Defined before mobile apps, and early in API history

So, how do we AuthN+AuthZ for APIs?

Approaches to API AuthN+AuthZ

- API keys
 - Simple, common, easy to implement and use
 - Hard to manage and rotate
- Account Identifier+Secret
 - Very similar to API keys approach
 - False sense of security

Approaches to API AuthN+AuthZ

- OAuth
 - Easy to delegate selective access
 - Easy to revoke access
 - Common, well-supported in most tech stacks
 - Not easy to implement

OAuth is for AuthZ.

OAuth doesn’t specify payloads.
Though we often use JSON Web Tokens (JWTs).

OAuth doesn’t specify AuthN.
That’s up to the Identity Provider.

OAuth doesn’t specify Identity.
We know someone AuthN+AuthZ, but not who.

OpenID Connect (OIDC)

- A simple identity extension on top of OAuth 2.0
- Defines specific fields (content and structure) for sharing profile information, such as address, phone number, email, and other fields
- This is done through an ID token
- Not part of the previous OpenID standard

OIDC is not for AuthZ.
But it builds on OAuth, which is for AuthZ.

OAuth 2.0

- Designed for AuthZ
- Extensible
- User or devices/services

OpenID Connect

- Designed for identity
- Structure+extension
- Only for users

OIDC is just a special case of OAuth.

RFC 6749: OAuth Core

- /authorize

The endpoint which the end user (resource owner) interacts with to grant permission to the resource for the application

Could return an authorization code or an access token
- /token

The endpoint which the application uses to trade an authorization code or refresh token for an access token

Everything else is an extension.

Good: Because there are some gaps to cover
Bad: They're all optional

RFC 7009: Token Revocation

- /revoke

The endpoint which applications use to deactivate (invalidate) a token

Valid for access or refresh tokens

RFC 7662: Token Introspection

- /introspect

The endpoint which applications use to learn more about a token

Whether it is active or not (not revoked, within expiration)

(Optional) Additional information such as expiration time, scopes included, the issued to client_id, etc.

RFC 7591: Dynamic Client Registration

- /register

The endpoint which applications use to create new OAuth clients (client_id and client_secret) for provisioning new applications or users

Introduces the concept of "metadata discovery documents"

OpenID Connect Core

- /userinfo

The endpoint that applications use to retrieve profile information about the authenticated user

This returns a spec-defined set of fields, depending on the permissions (scope) requested.

Working Draft: Server Discovery

- /.well-known/openid-configuration

The endpoint which applications use to retrieve the configuration information for the OIDC server

This returns a spec-defined set of fields.

There are lots more RFCs.

We'll cover some more.

RFC 6749: OAuth Core

- Access Token

The token given to the application to access the protected resource on the user or application's behalf

No formal requirements to format, contents, etc.
- Refresh Token

The token given to the application to request a new access token on its expiration

I don't want to log in repeatedly...Can we have long lived access tokens? Days? Months? Years?

Short-Lived Access Tokens

Force an application to return to the server and exchange the Refresh Token, checking permissions

OpenID Connect Core

- ID Token

It is specifically designed for user profile information.

The specification details the main structures, how to name them, and when to use them.

They have fundamentally different purposes.

Token Management

RFC 6749: Access Tokens

"Access tokens are credentials used to access protected resources. An access token is a string representing an authorization issued to the client. The string is usually opaque to the client."

-Internet Engineering Task Force

Tokens are strings and might be opaque.

RFC 6749: Access Tokens

"Tokens represent specific scopes and durations of access, granted by the resource owner, and enforced by the resource server and authorization server."

-Internet Engineering Task Force

Tokens represent scopes and expiration/duration aspects.

RFC 6749: Access Tokens

"The access token provides an abstraction layer, replacing different authorization constructs (e.g., username and password) with a single token understood by the resource server."

-Internet Engineering Task Force

Token is not a username and password.

RFC 6749: Access Tokens

"Access tokens can have different formats, structures, and methods of utilization (e.g., cryptographic properties) based on the resource server security requirements."

-Internet Engineering Task Force

What We Actually Know

- Access Tokens might include information, or reference it
- If an Access Token has data, it can be any data
- The data can be in any format
- But it will never be the username and password
- But it might be opaque anyway
- Not very helpful...

RFC 7519 JSON Web Token (JWT)

Finally, something that can help!

RFC 7519 Defines

- "iss" – the issuer of the token, an entity we trust
- "sub" – the subject (user) of the token
- "aud" – the audience or intended recipient of the token
- "exp" – the expiration time of the token
- Additional fields that aren't relevant right now...

RFC 7009: Token Revocation

- /revoke

The endpoint which applications use to deactivate (invalidate) a token

Valid for access or refresh tokens

This revocation is not broadcast to applications or APIs.

We need to be careful revoking a token.

Using /revoke is not foolproof in all scenarios with all applications.

Scopes and Claims

Scope

Also known as: "What am I allowed to do?"

A group of permissions that a user can grant to an application to take action on their behalf

In OAuth, they're completely undefined.

Except when you...

Let's come back to that.

Claim

A key/value pair within the token that gives the client application information.

That's it! There's nothing else to them!

In OAuth, they're completely undefined.

RFC 7519 Defines

- "iss" – the issuer of the token, an entity we trust
- "sub" – the subject (user) of the token
- "aud" – the audience or intended recipient of the token
- "exp" – the expiration time of the token

Getting some more structure would be great!

Efforts to Standardize Scopes and Claims

- Healthcare

Heart Working Group – <http://openid.net/wg/heart>

FHIR – <http://www.hl7.org/implement/standards/fhir>
- Finance

Financial API – <http://openid.net/wg/fapi>

OIDC Scopes	OIDC Claims
<ul style="list-style-type: none">• OpenId (required)• Profile• Email• Address• Phone	<ul style="list-style-type: none">• (Varies depending on the scopes)• Sub• Name (many pieces)• Address (street address+pieces)• Email• And many others...

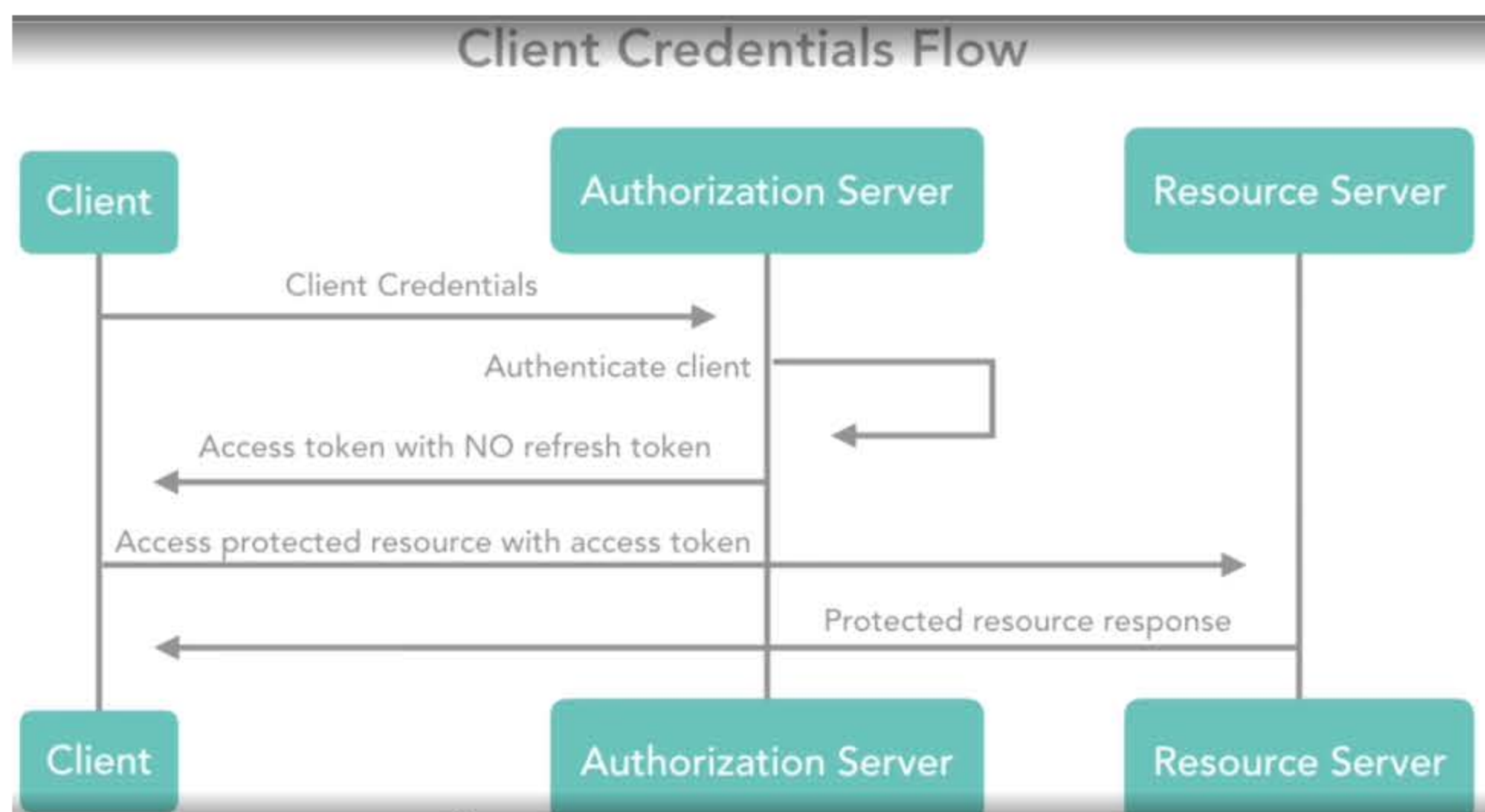
"Log in with..." uses OpenID Connect.

OpenID Connect is a huge interoperability win for OAuth.

Client Credential Grant Type

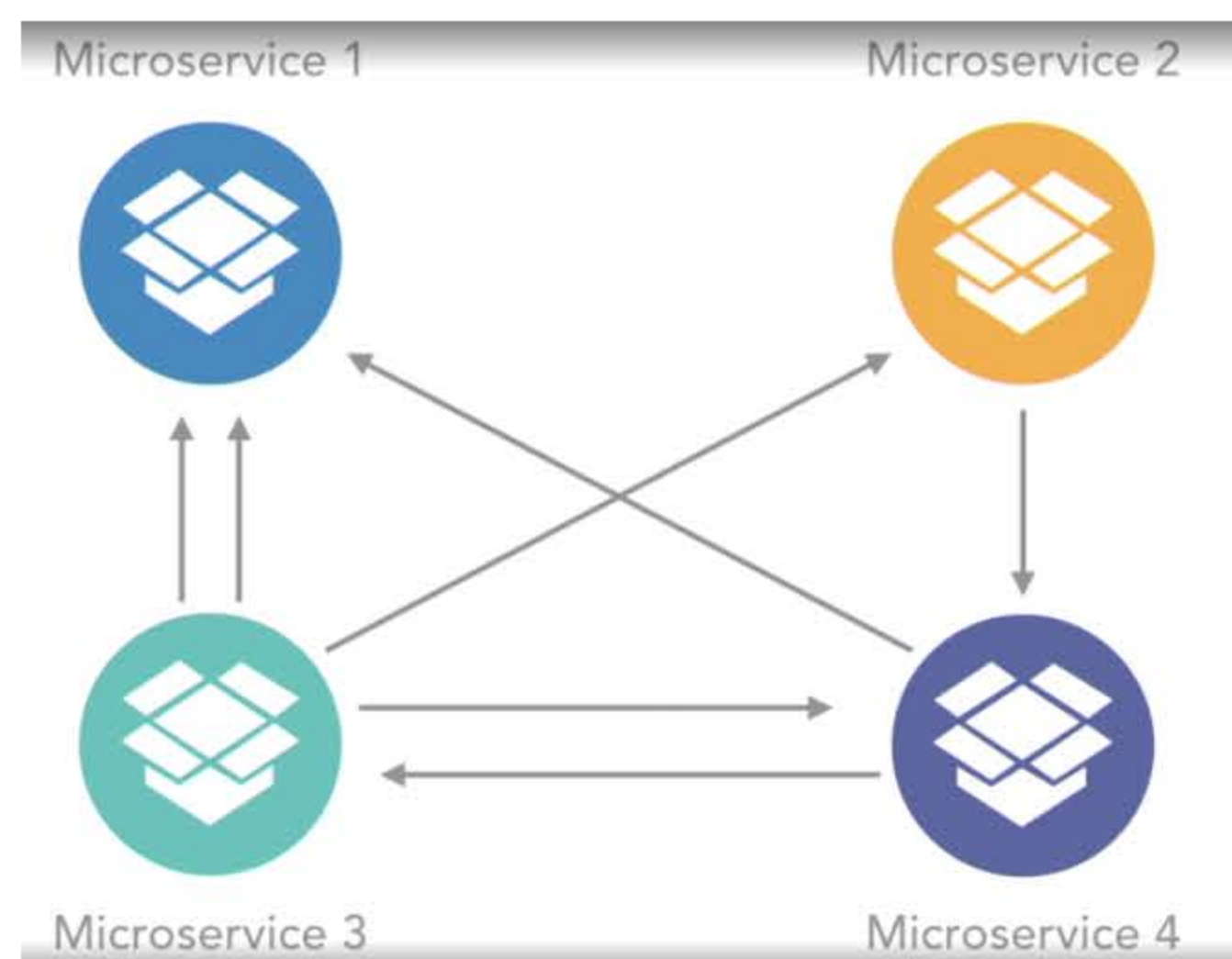
Designed specifically for server-to-server interactions, similar to “service accounts” from Active Directory and other backend services

No user involved (therefore not compatible with OIDC)



How the Client Credentials Flow Works

- I use task tracking system Trello
- I upload a file to a Trello task
- Trello uploads the file to Amazon S3
- I can download or view the file as I need



Why Client Credentials Flow?

- All the benefits of OAuth
- Easy onboarding
 - I didn't need an S3 account to use Trello.
- Pluggable interfaces
 - They can switch backend services as needed without my knowledge or involvement.

Important

The Client Credentials Grant Type is only for “private” clients where the interaction is handled by backed code.

Client Credential Flow Security Considerations

The Good News

Having no users means they can't compromise it!

Security Considerations

- Private clients only
 - Secrets must be in backend code.
 - Not appropriate for mobile apps or single page apps.
- Must use secure communications
- We don't have a user for logging or audit purposes

Security Consideration

- Validating our Access Tokens
 - We could use the /introspect endpoint (if supported).
 - We could use the token validation rules (RFC 7519).
 - Either way, we'll likely cache the results—be careful.

Let's talk mobile.

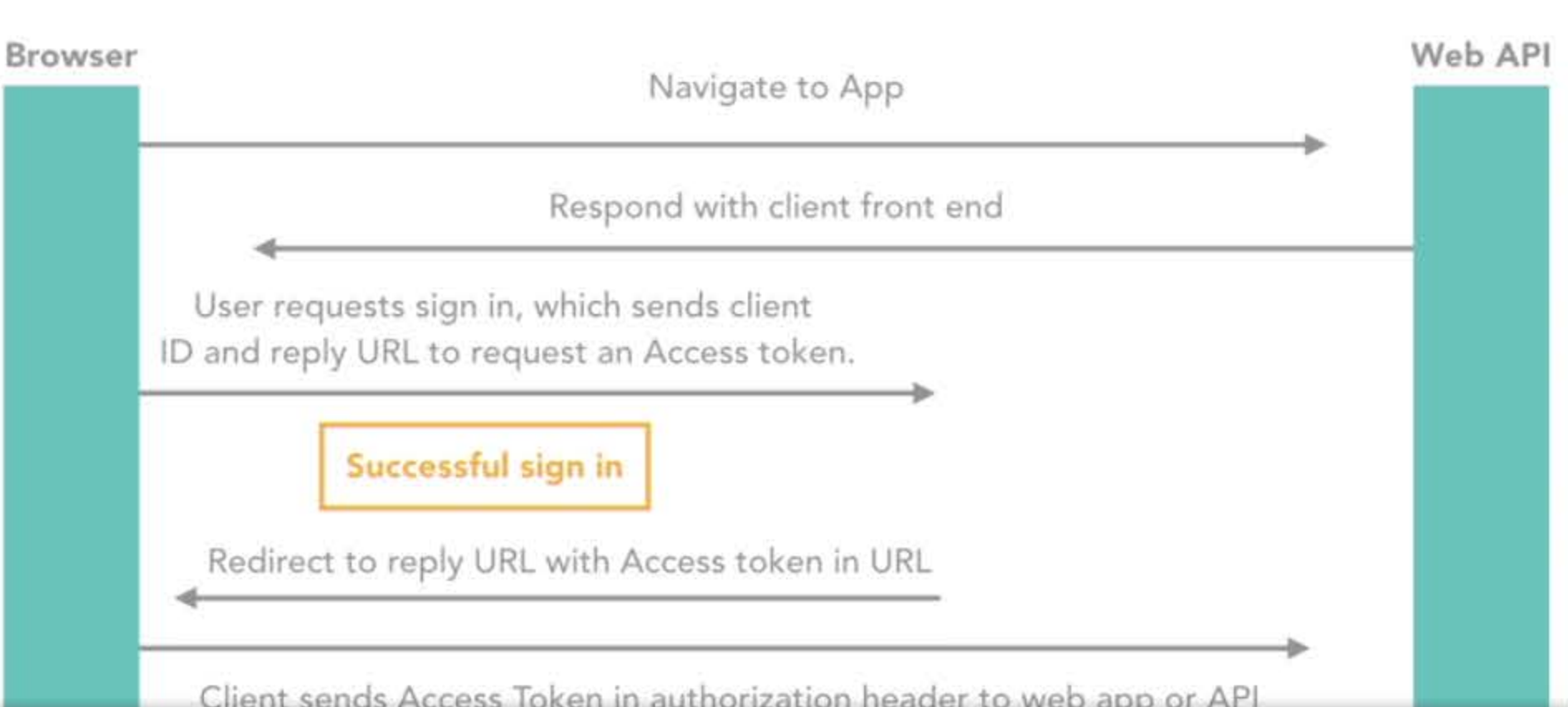
Implicit or Hybrid Grant Type

Designed specifically for untrusted or “public” clients, where a malicious user could get access to the source code

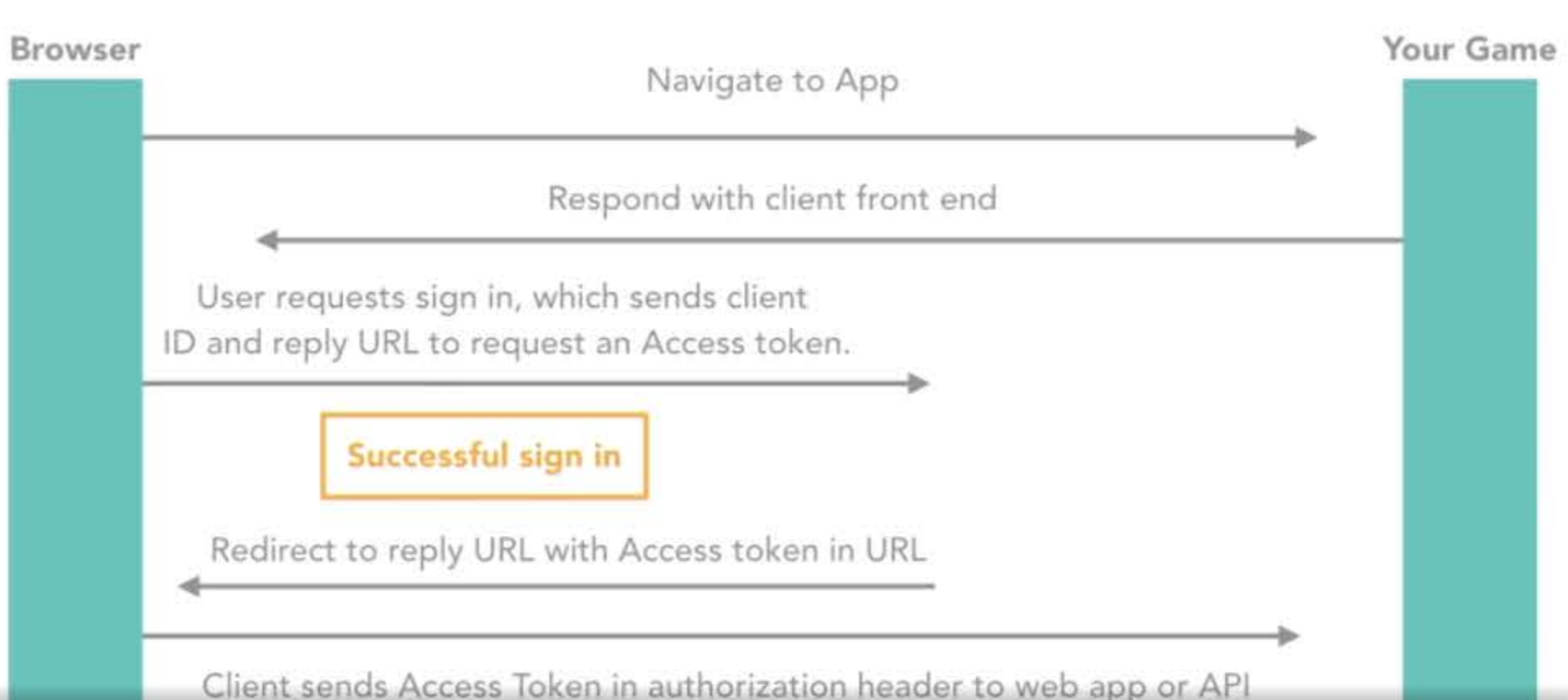
In other words, we can’t count on it to keep our client_secret safe.

This is only for users who explicitly grant authorization via an authentication and user-consent flow.

Authorize Endpoint



Facebook Authorize Endpoint



Implementing It

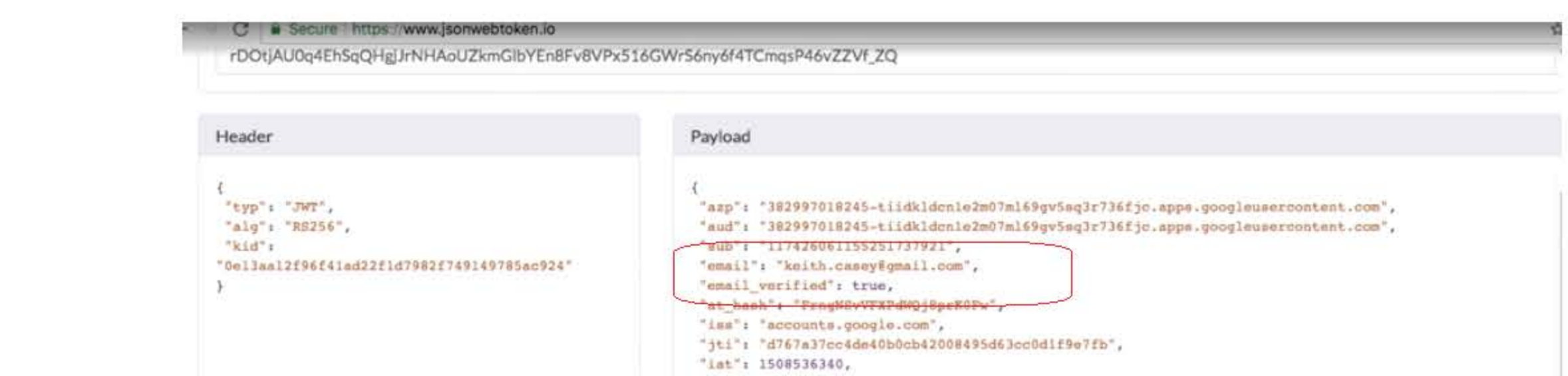
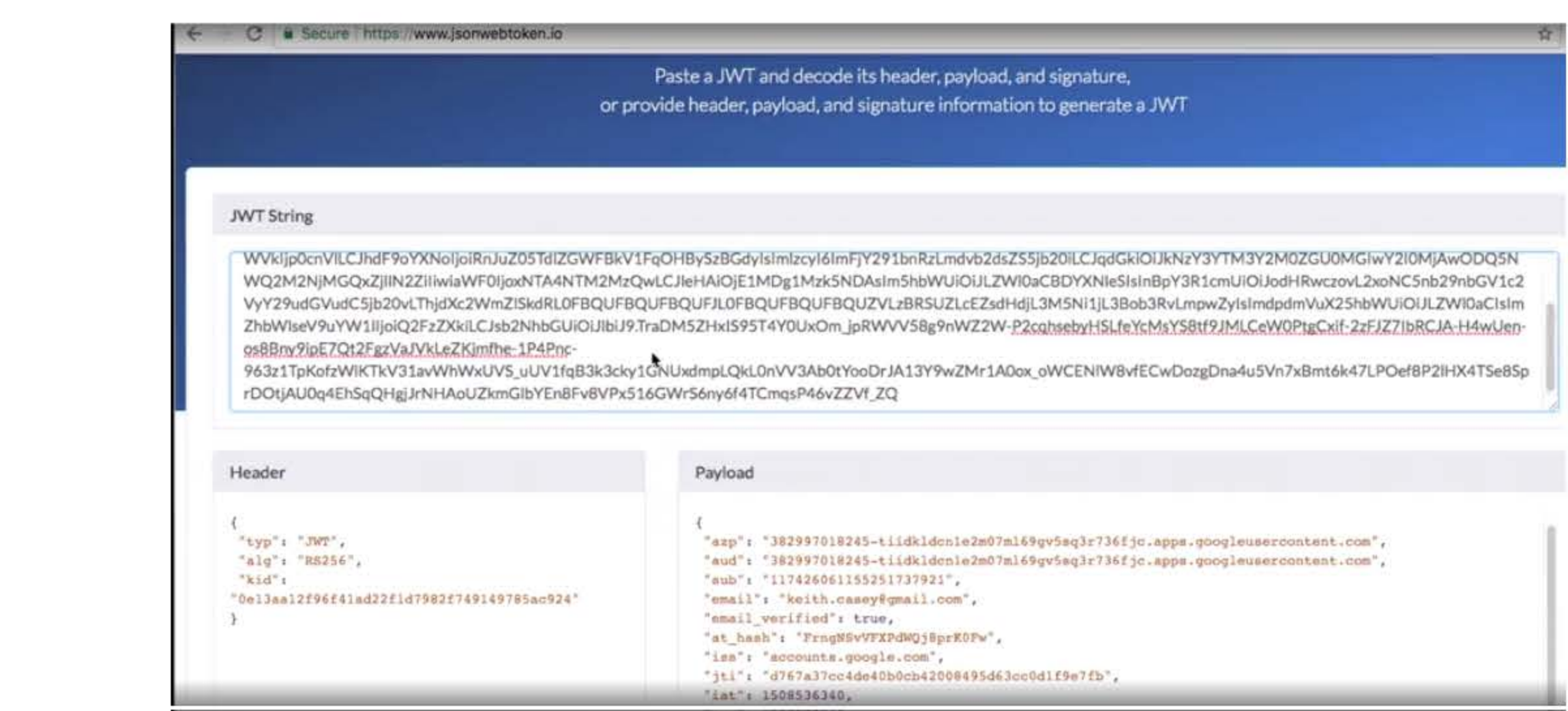
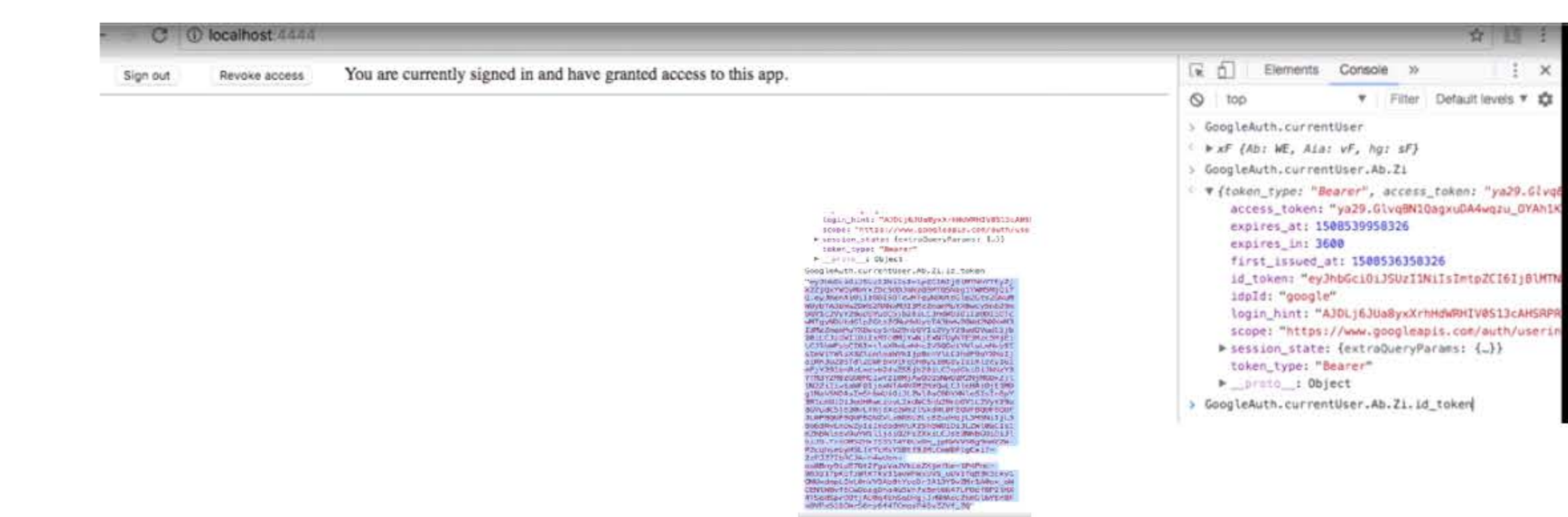
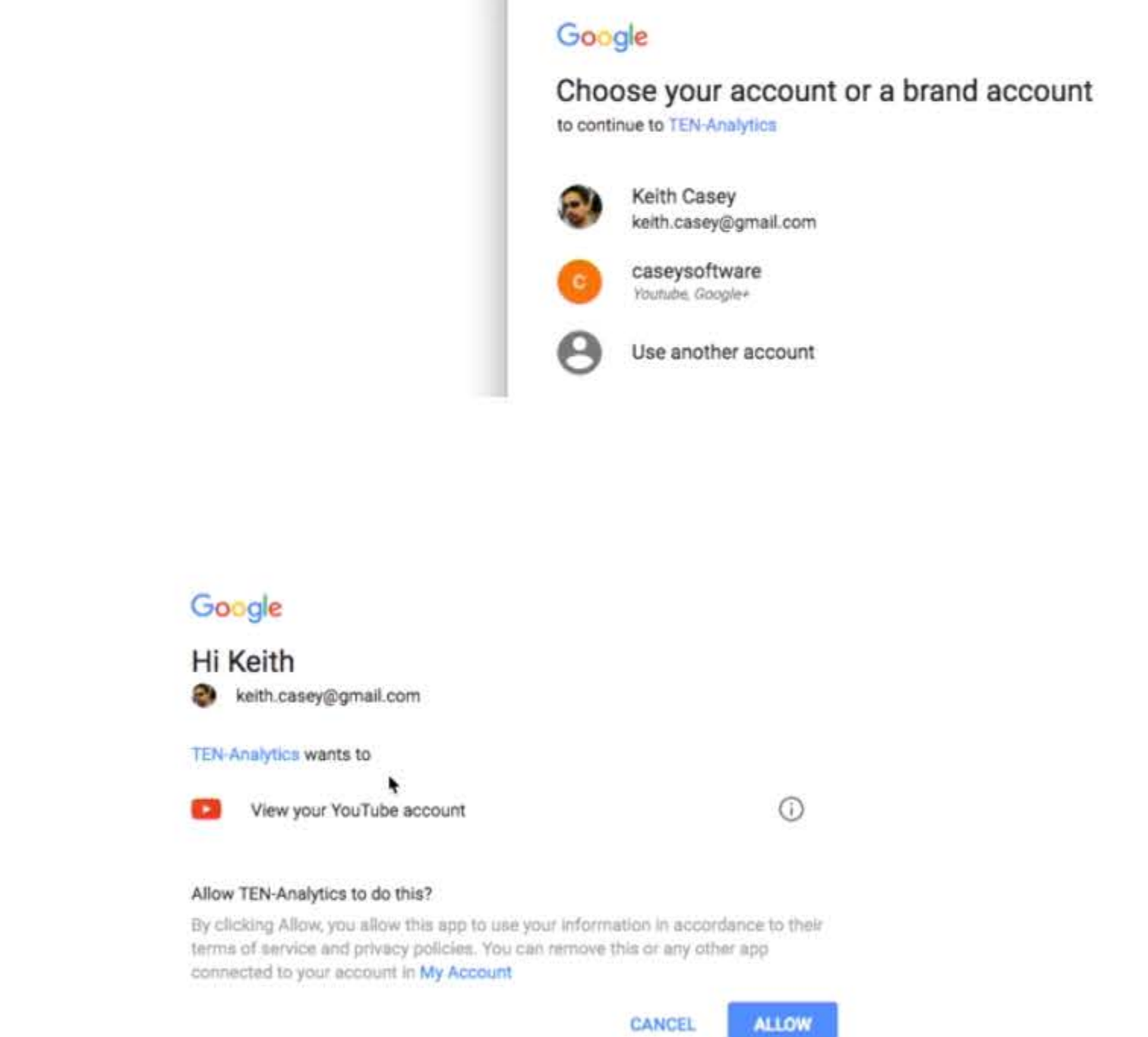
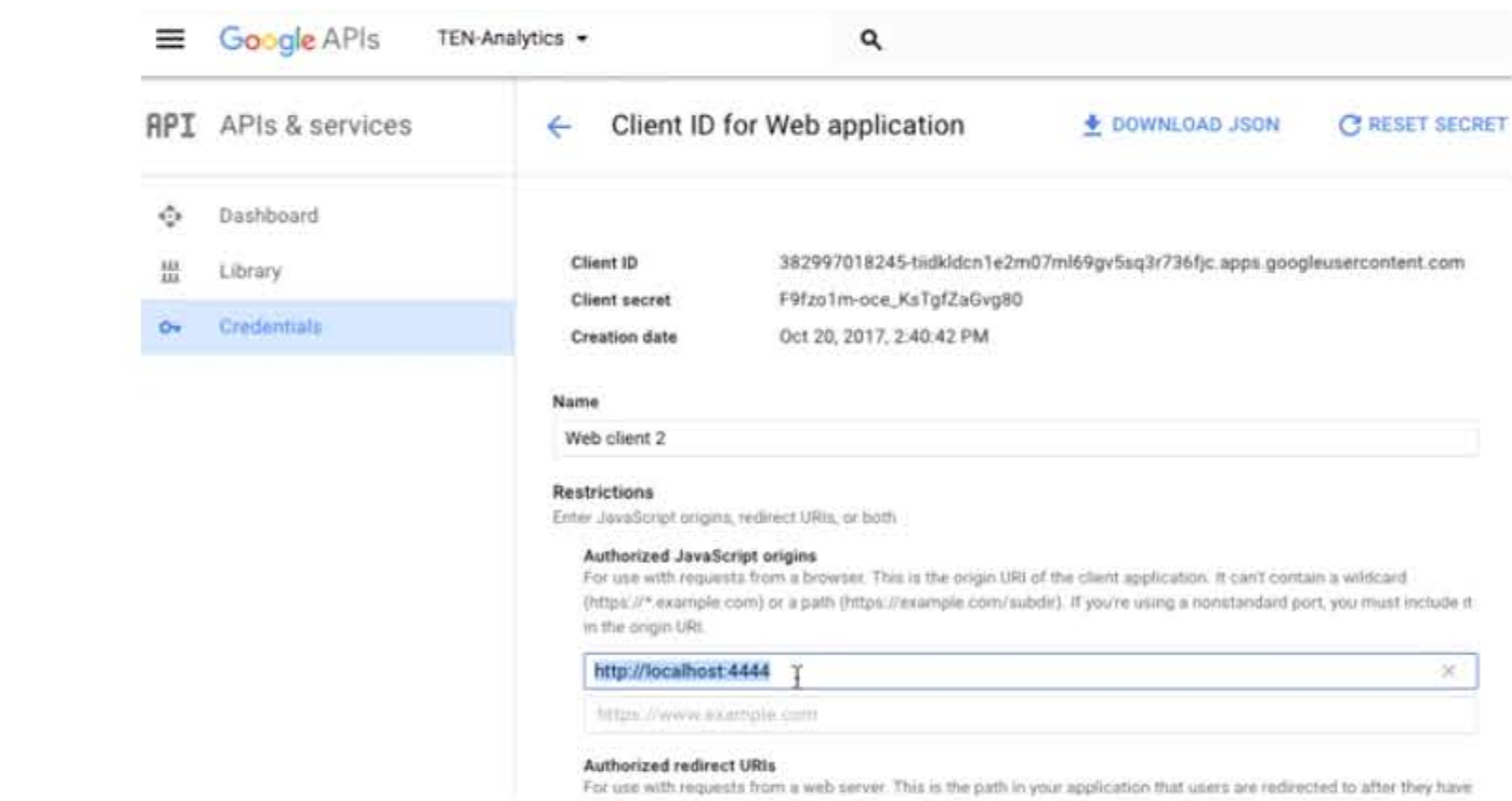
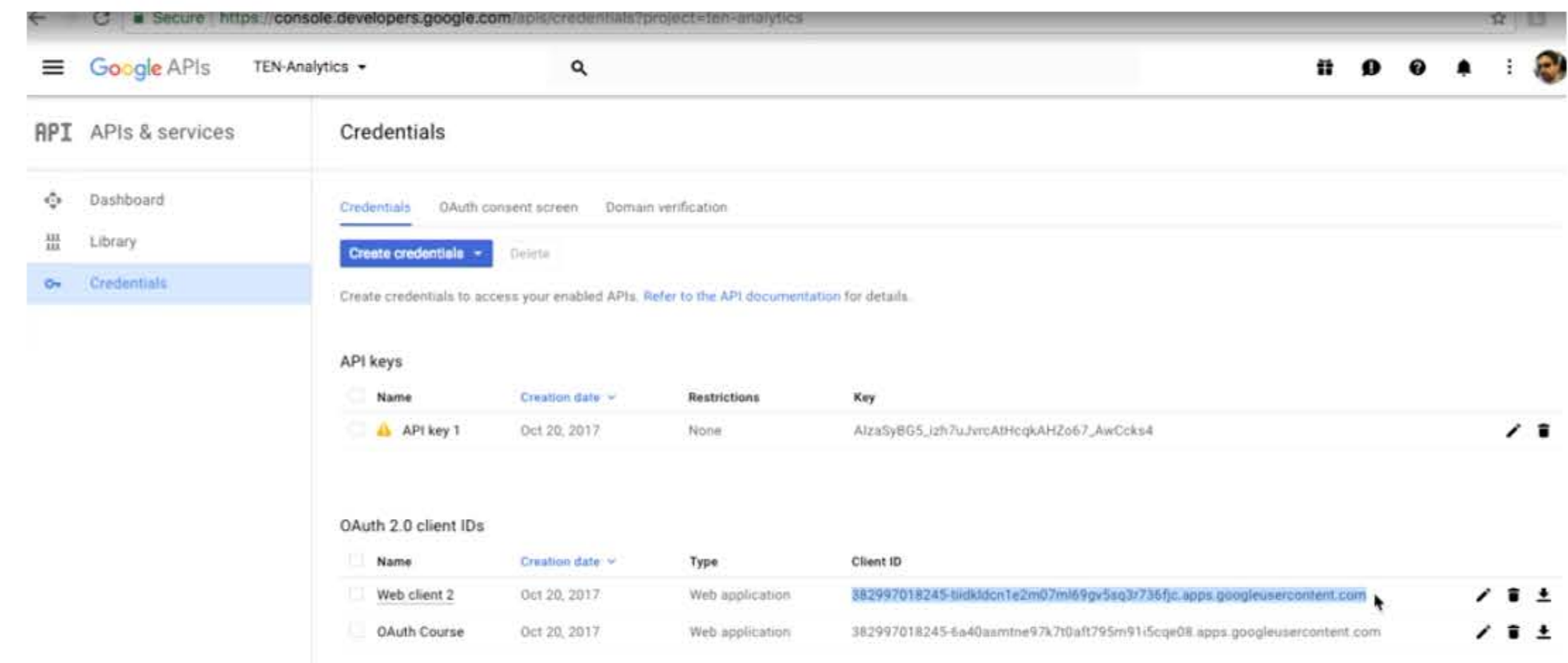
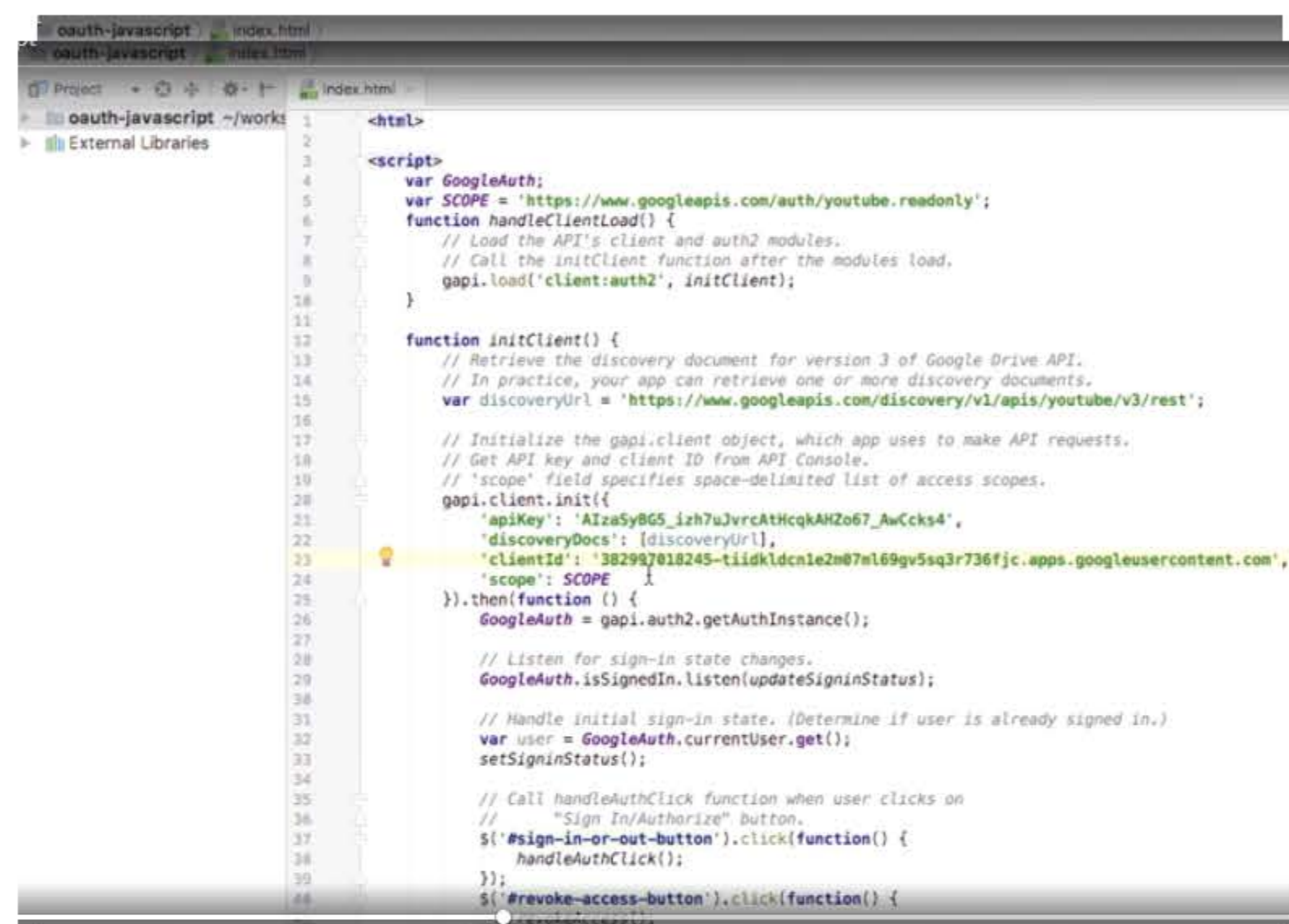
- For Android or iOS/Swift

Use AppAuth, formally backed by OpenID Foundation, etc.

Respects the OAuth flows, cookie/session storage, etc.

- For single-page apps

Use Passport for a modular/pluggable approach to authentication and authorization, regardless of your provider.



Hybrid or Implicit Flow Security Considerations

AppAuth and Passport

Evaluate these first. Don’t create your own.

Security Considerations

- Remember what an Access Token is

It's permission to act as the user.

We have to store and use it securely at all times.

- Must use secure communications

Security Considerations

- Test your redirect_uri whitelist

This is where the server sends the resulting access token.

Confirm that your server doesn’t accept any arbitrary redirect_uri.

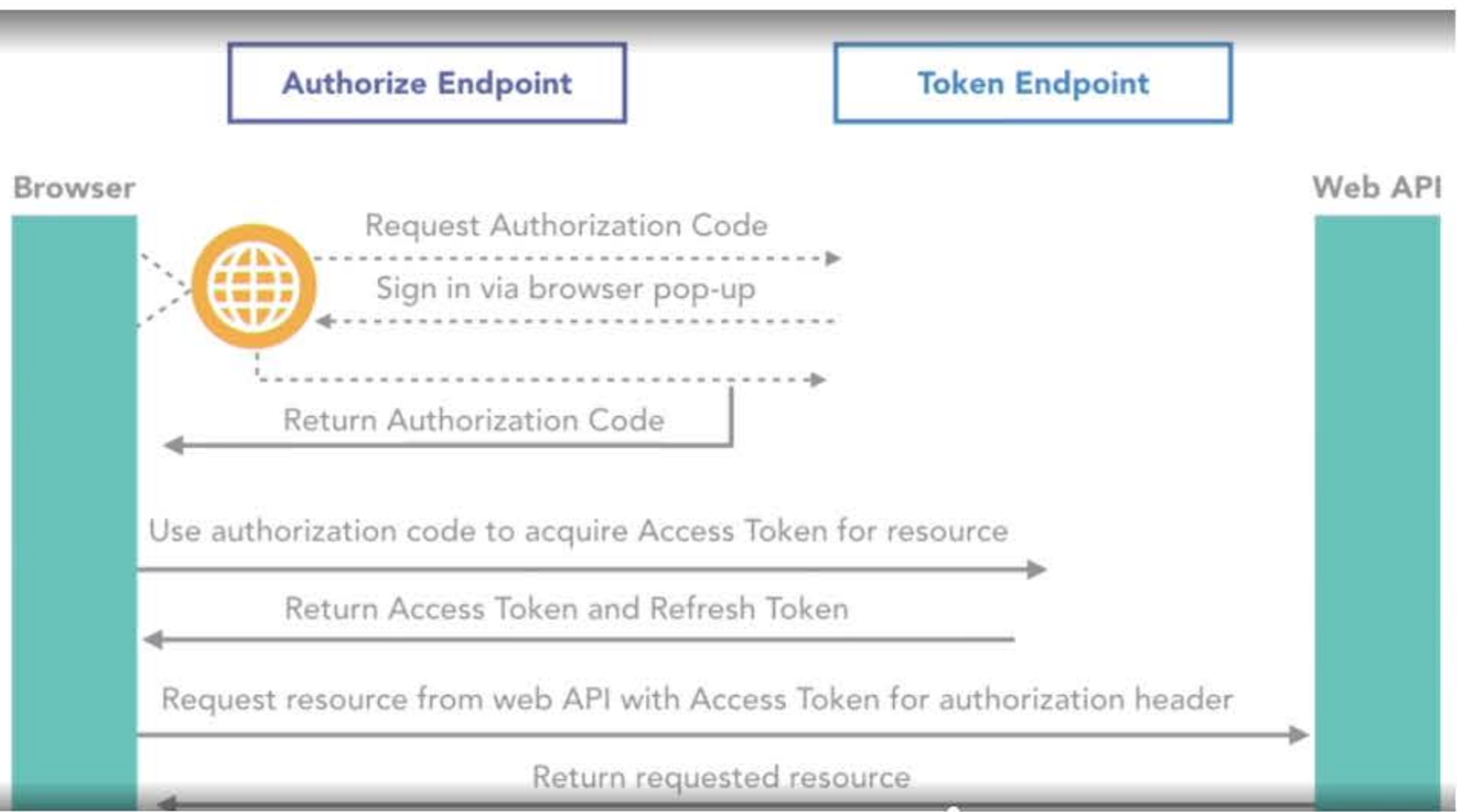
Probably fine with a mainstream server, but check anyway.

- All resource servers must validate the access tokens

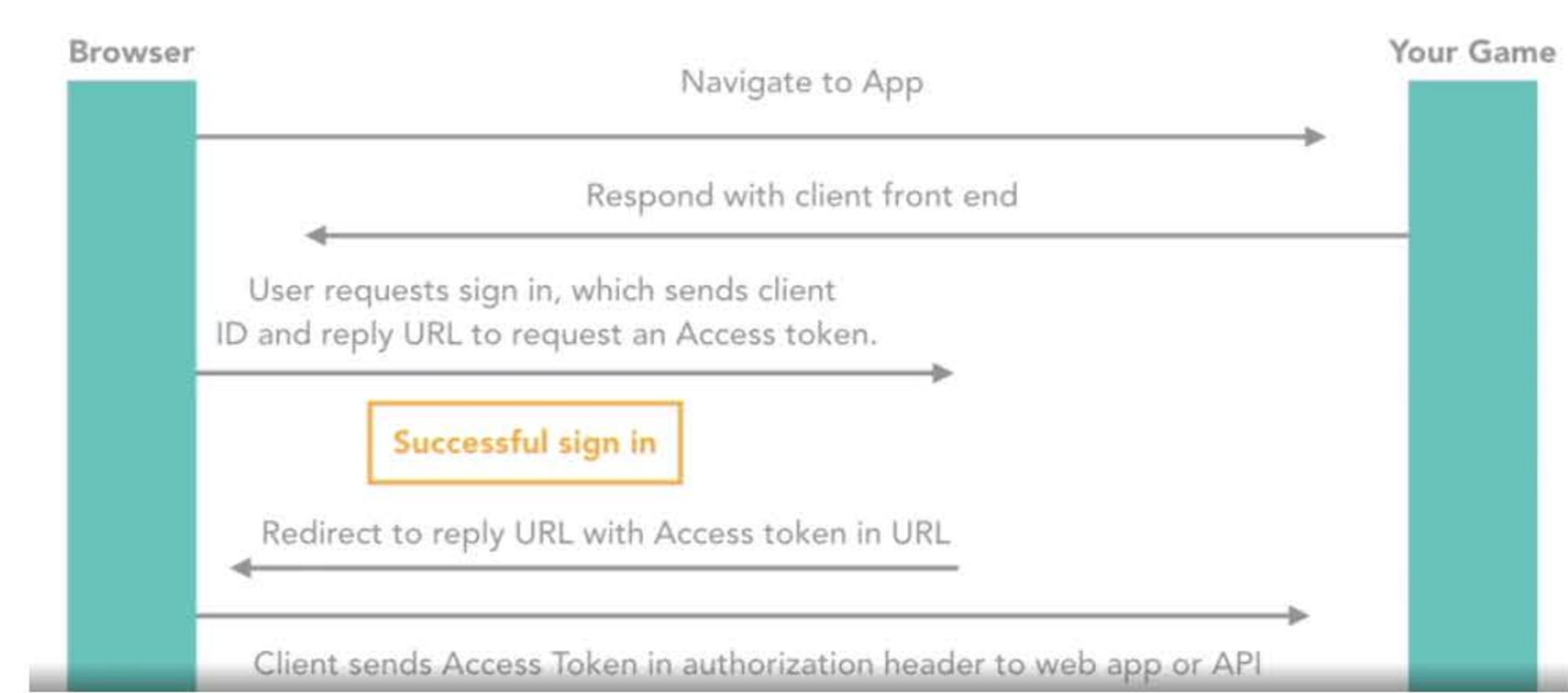
You don't have to love it, but you have to do it.

The Basics

- It's not simple, but it is reliable
- It's not mobile friendly, but we can trust it
- Works the same in any back-end proگرامing language
- The attack/threat vectors are small and short-lived
- Large and growing ecosystem including libraries, Postman, etc.



Facebook Authorize Endpoint



Creating the Authorization Code URL is complex. Use a well-established library. Your life will be easier.

Build an example with JavaScript

Authorization Code Flow Security Considerations

This is usually the most secure, except for...

Security Considerations

- Protect the auth code
 - It's the one-time code that gives us an access token. (We never see the resulting access token.)
- Be careful of active browser sessions
 - Generally, user-consent screens will mitigate this risk.
- Must use secure communications

Security Considerations

- Test your redirect_uri whitelist
 - This is where the server sends the resulting access token. Confirm that your server doesn't accept any arbitrary redirect_uri.
- All resource servers must validate the access tokens
 - No, don't argue—just do it.

Security Considerations

- Impersonation
 - The May 2017 "Google Docs Worm" Disguised itself as Google and asked for permissions via the normal OAuth authorization flow. It hit millions of people—no one is sure of the impact or goal. Google responded quickly and shut it down. This was 100% human behavior, not a flaw in OAuth.

What about legacy applications?

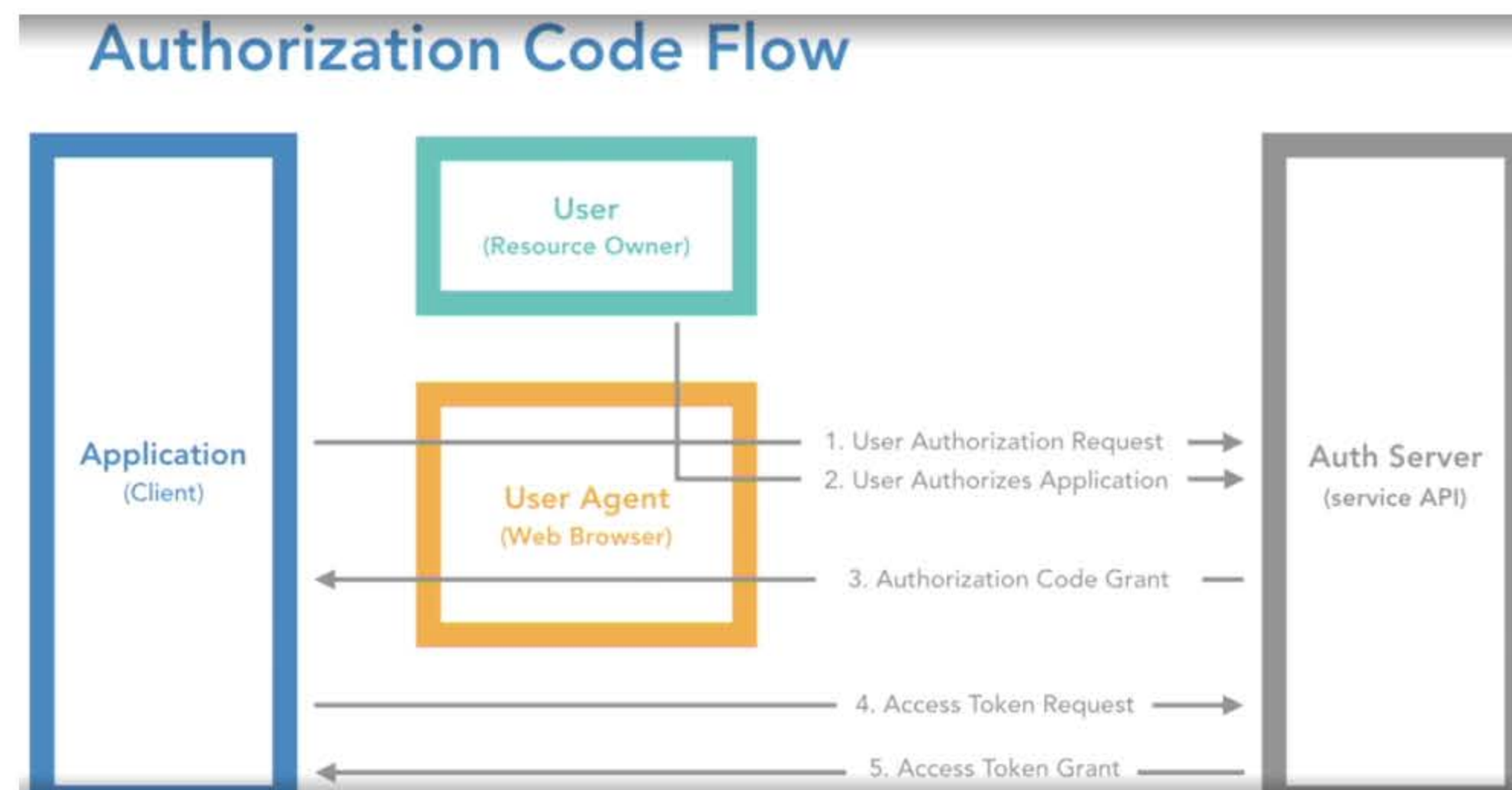
Time for some code

(that hopefully you never need).

Resource Owner Password Flow Security Considerations

Resource Owner Password Flow

This is not the flow you're looking for.



The Basics

- The user never saw the access token
- The application had the user's credentials
- Do we trust the application and its developers?

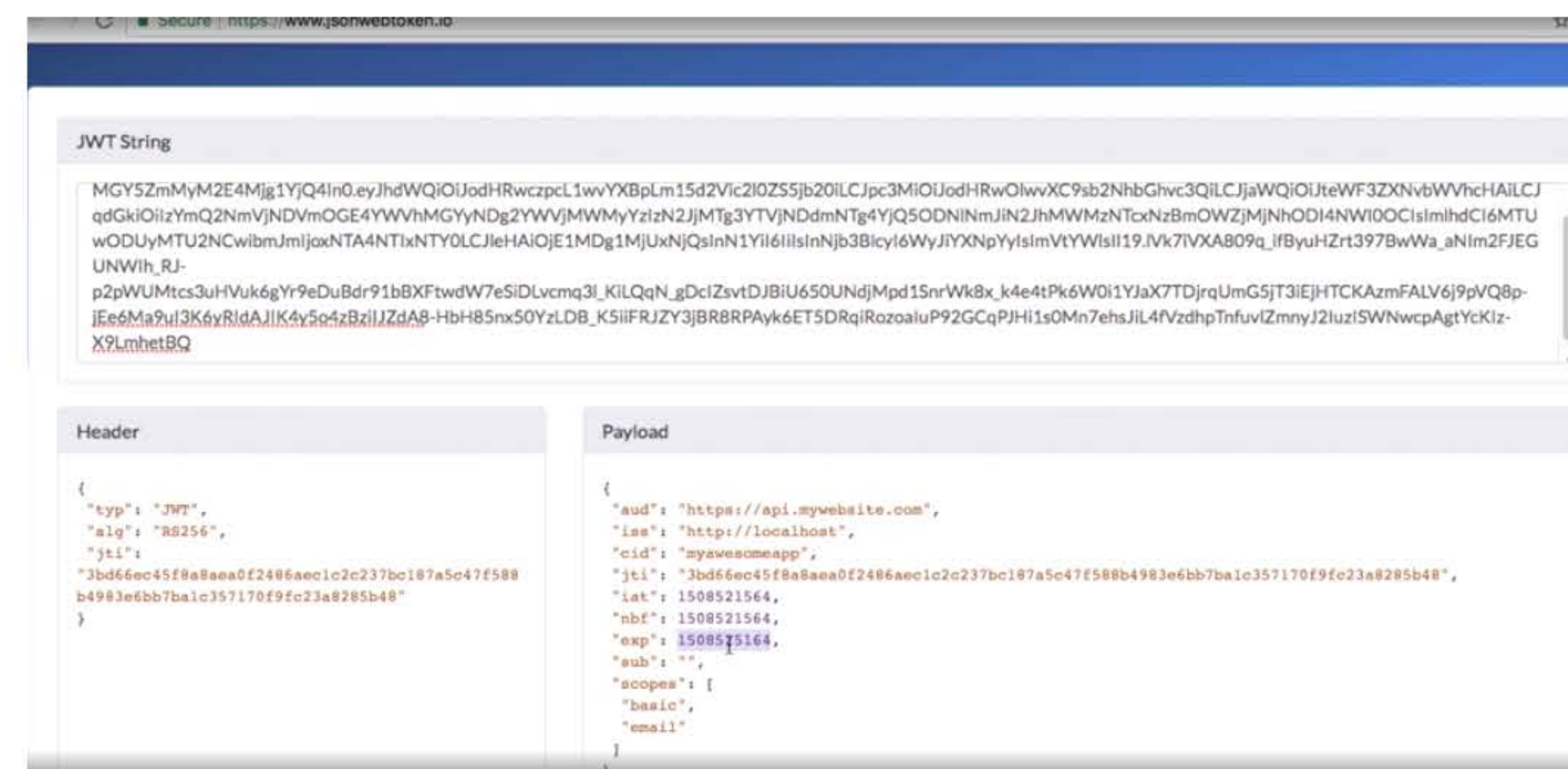
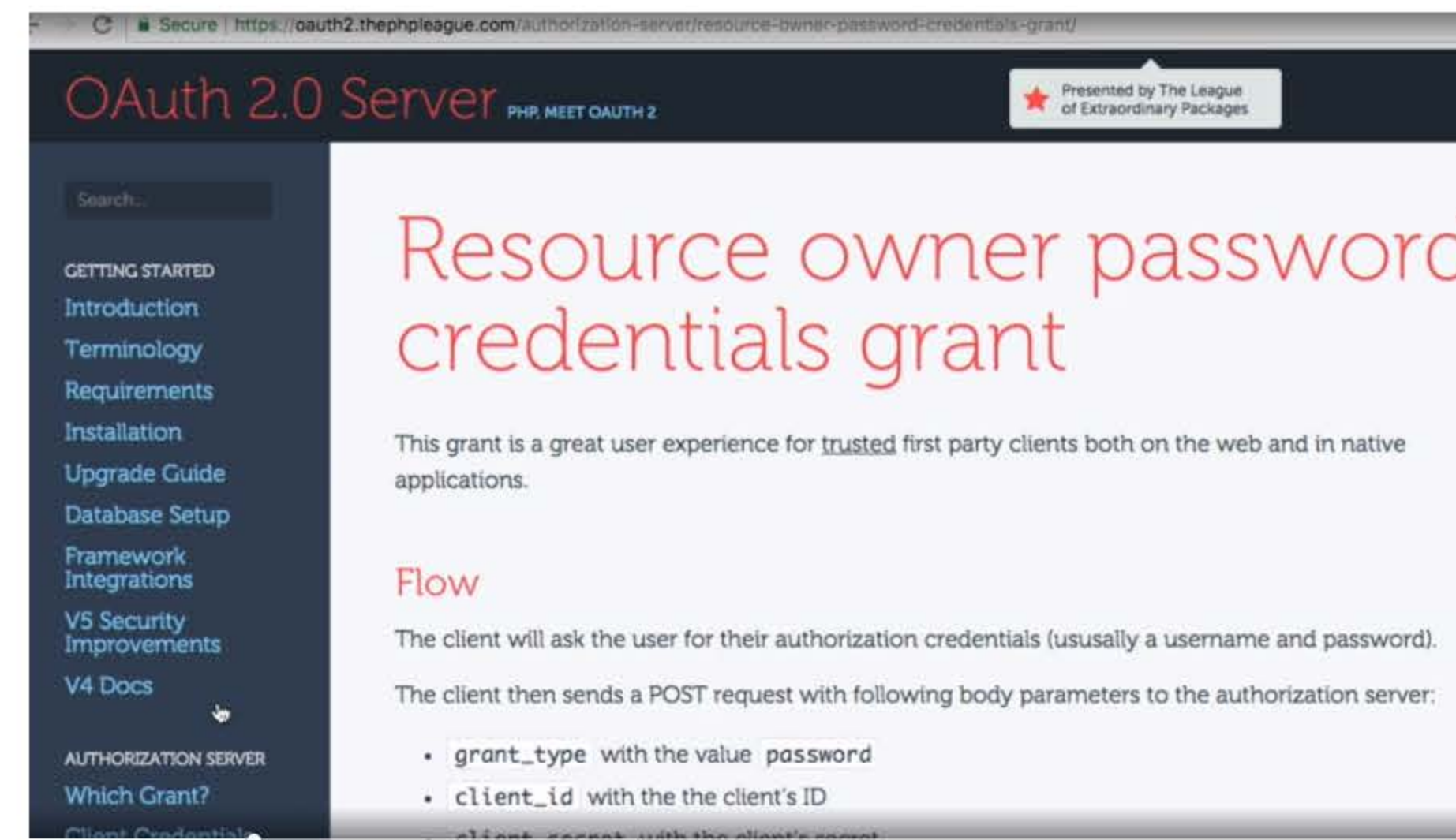
This defeats the purpose of OAuth.

There is one valid use case

Wrapping legacy systems in an OAuth interface to bring them into the same security practices

This should be a *temporary* state.

New applications should never use Resource Owner Password Flow.



Security Considerations

- Protect the client_secret (backend apps only)
- Must use secure communications like TLS
- Protect the access token
- All resource servers must validate the access tokens

Security Considerations

- The actual risk is much bigger

Your user is giving their credentials to the application.

Do we want to train users to put their credentials anywhere?

Do we trust the application and all the developers?

- Scopes don't protect us here
- Revoking access doesn't work either

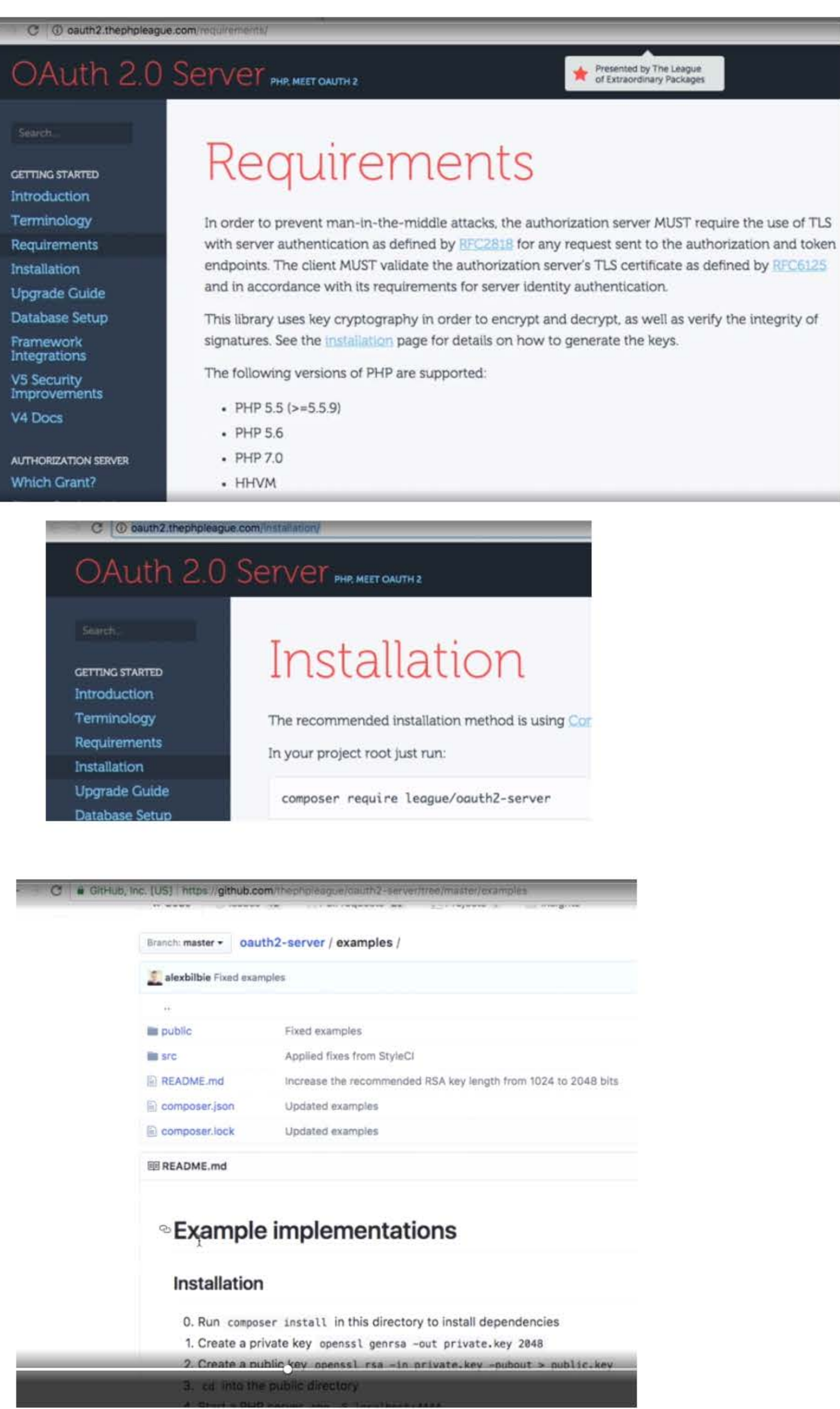
There is one valid use case.

Wrapping legacy systems in an OAuth interface to bring them into the same security practices



If you can, avoid the
Resource Owner Password Flow.

Configuring an OAuth server in PHP

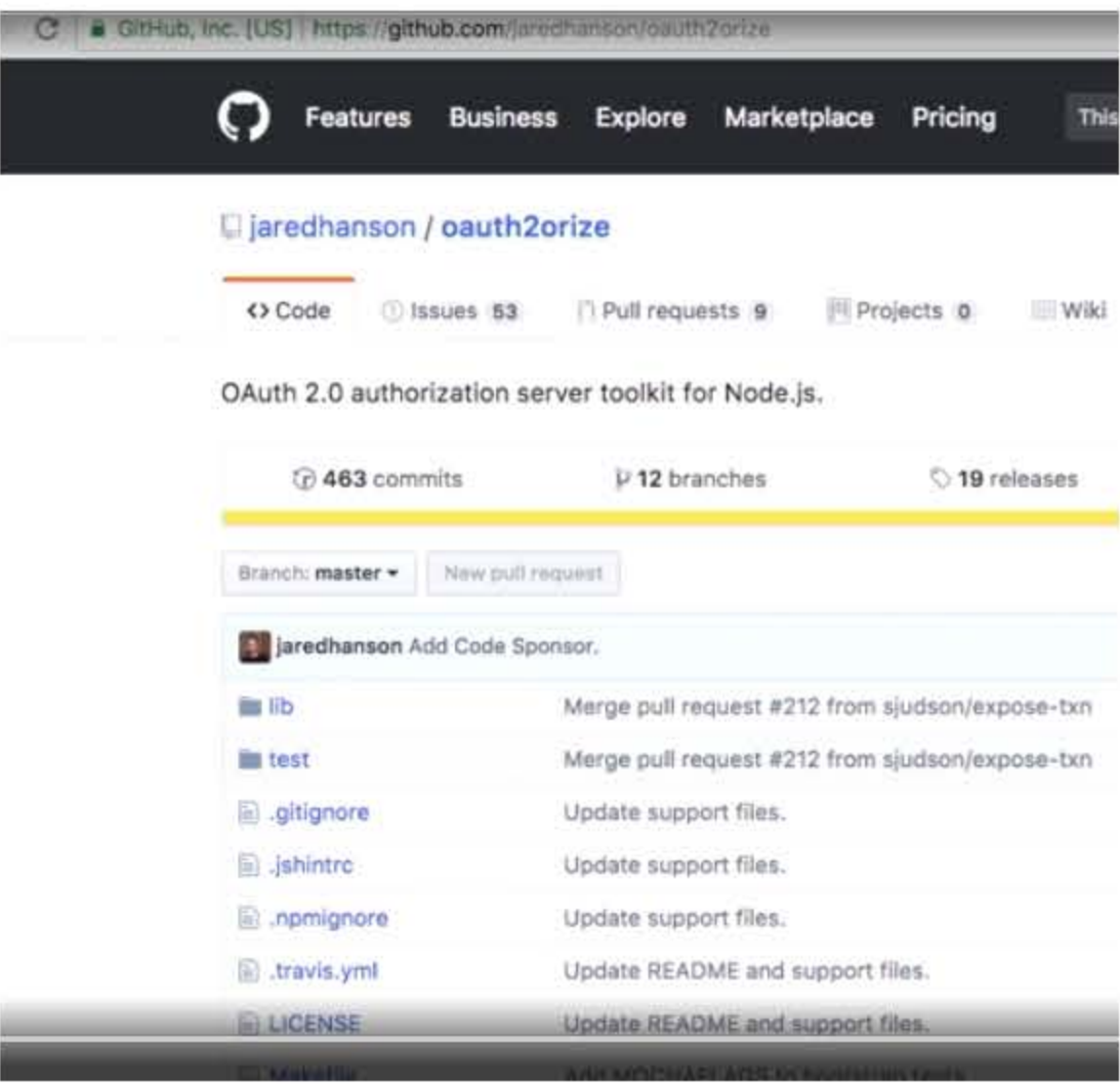


Web Security OAuth and OpenID Connect\Ch07\07_01\README.md

Heads Up

- The project may not support the extensions you need
- It's not always fun to support your projects
- If you have the time, skills, and abilities, it can work
- Make sure your project supports your requirements now and into the future

Configuring an OAuth server in Node



oauth2orize: oauth2 provider example

This example shows a provider which grants tokens in exchange for codes for

- The client application
- A user of the client application

Install

```
git clone https://github.com/gerges-beshay/oauth2orize-examples.git
pushd oauth2orize-examples
npm install
```

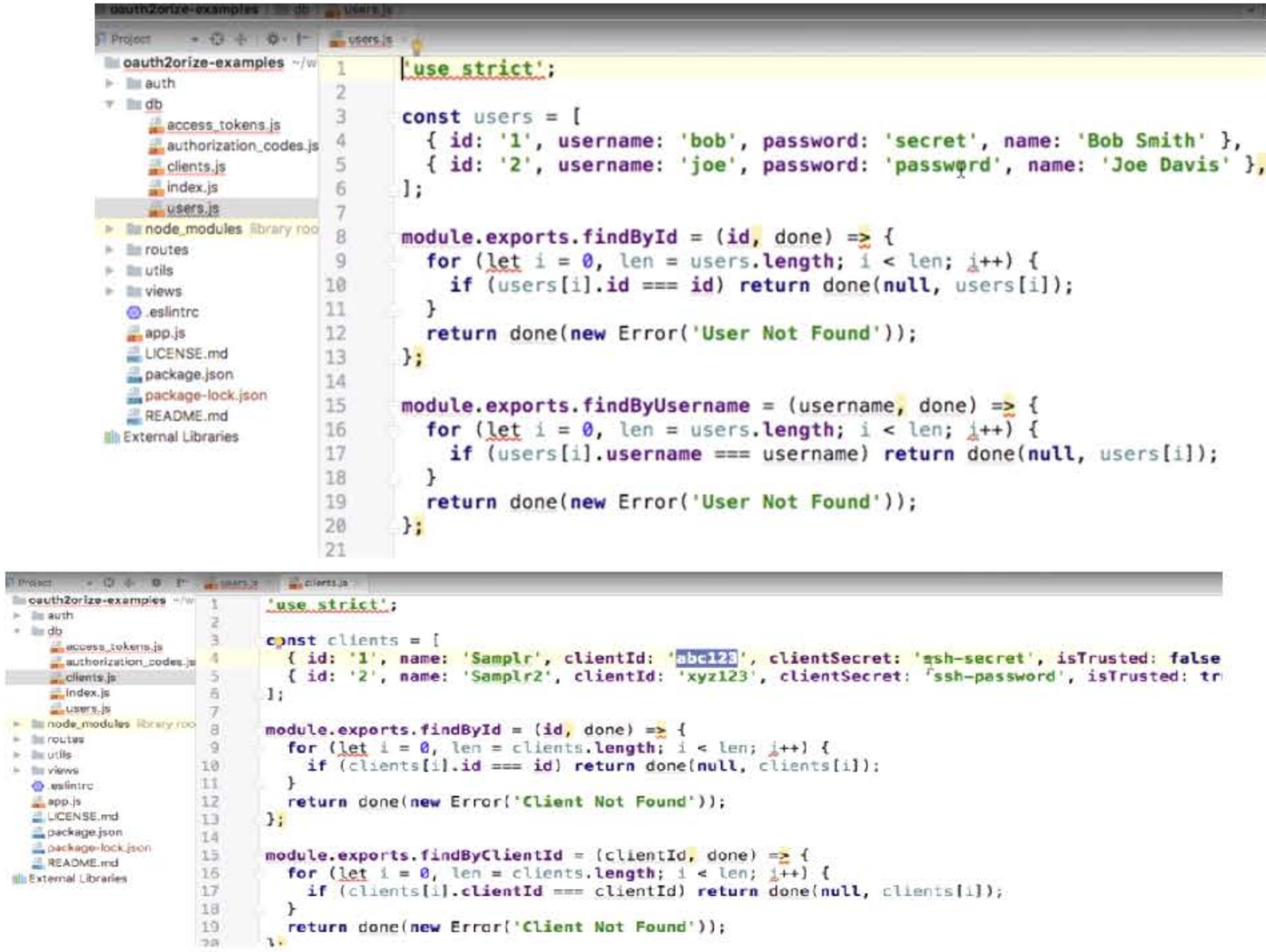
Usage

Visit <http://localhost:3000/login> to see the server running locally.

Provider / Consumer Walkthrough

Interacting with this provider directly doesn't showcase it's oauth2 functionality.

1. Visiting [/login](#) takes you to a blank page... not too interesting
- If you login before an oauth request you are taken directly to permission dialog when that request happens



OAuth 2.0 as a service using Okta

