### **AuriVault Brand + Product Blueprint**

## Brand Positioning

**Essence:** Secure brilliance — turning hidden organizational knowledge into radiant, actionable insight. **Core Promise:** AuriVault protects knowledge like a vault while illuminating it like gold.

**Tagline Options:** - "Unlock the Gold in Your Data."

- "Where Knowledge Glows, Securely."
- "Illuminate. Secure. Transform."

## **Wisual Identity**

**Colors:** - **Deep Midnight Blue** → Trust, stability, security.

- **Gold Accents** → Illumination, premium quality.
- White → Clarity, simplicity, openness.

**Logo Concept:** A vault door morphing into a radiant sunburst — merging the imagery of protection and enlightenment.

**Design Language:** Minimal, clean dashboards with radiant highlights (golden glows on call-to-actions, graphs, or insights). Typography should balance modern sans-serif clarity with subtle serif elegance for premium positioning.

### Narrative

AuriVault isn't just another knowledge repository.

It is a **living intelligence layer** that: - Transforms static documents into **active, glowing insights**. - Protects organizational memory with the **strength of a vault**. - Illuminates knowledge gaps, enabling teams to **anticipate**, **not just react**. - Evolves with each tenant's unique context, ensuring **personalized brilliance**.

**Tone of Voice:** Authoritative yet radiant, combining trustworthiness with inspiration.

## 🗓 Product Anchoring

Directly mapping brand essence to SaaS differentiators:

- Vault (Security & Trust)
- · Multi-tenant isolation
- AES-256 encryption at rest, TLS in transit
- · Role-based access control

- Audit logs & GDPR compliance
- Aura (Illumination & Insight)
- Tailored embeddings & fine-tuning per tenant
- Gap analytics: unanswerable queries, recurring clusters, missing docs
- Proactive recommendations for document updates
- Transparent AI with citations & confidence scoring

### **Core Features**

**User Experience** - Secure login & workspace isolation.

- Document uploads (PDF, DOCX, TXT, CSV, images with OCR).
- Chat assistant with contextual, cited responses.
- Dashboard with query history & usage metrics.

AI Features - Embeddings: Instructor, MiniLM, OpenAI embeddings (configurable).

- Retrieval-Augmented Generation (RAG) pipeline with citations.
- Fine-tuning: LoRA/PEFT adapters for per-tenant models.

#### Analytics & Insights - Top queries per week.

- Confidence scoring for responses.
- Knowledge gap identification.
- Role-based usage analytics.

**Integrations** - Slack, Teams, LMS chatbot connectors.

- REST API & webhooks.
- Exportable reports (CSV, PDF).

### System Architecture (Conceptual)

- 1. **User / Tenant** → Auth & Multi-Tenancy Layer
- 2. File Upload Module → Text extraction & OCR
- 3. **Document Processing** → Chunking & metadata tagging
- 4. **Embeddings Module** → Chunks → Vector Store (pgvector, Qdrant, Neon)
- 5. **RAG Query Pipeline** → Retrieve docs → LLM inference → Response with citations
- 6. Chat UI / API Output

Parallel Paths: - Analytics Engine (dashboards & insights)

- Fine-Tuning Module (per-tenant adapters)
- Security & Compliance (audit logs, encryption)

## 🔒 Security & Compliance

- Row-level tenant isolation.
- Encrypted storage (AES-256).

- TLS encryption in transit.
- Role-based access control.
- Audit logs for queries & responses.
- · GDPR-aligned data handling.



**Frontend:** Next.js + Tailwind, tRPC for type-safe API.

Backend: Node.js/TypeScript (T3 stack), Prisma ORM, PostgreSQL/Neon.

**Vector DB:** pgvector, Qdrant, or Weaviate.

**AI/ML:** Instructor-XL, MiniLM, OpenAI embeddings; LLaMA-2/3, Mistral; LoRA adapters. **Deployment:** Vercel (frontend), Supabase/Neon (DB/storage), Render/Fly.io (backend).

**Monitoring:** Latency, accuracy, error rates, feedback logging.



Phase 1 - MVP (4-6 Weeks) - Multi-tenant login & workspaces.

- Document upload & processing.
- Embedding & retrieval with vector store.
- Basic chat assistant with citations.
- Minimal dashboard (query history).

Phase 2 - Analytics (4 Weeks) - Usage statistics & top queries.

- Low-confidence query detection.
- Gap analysis & recommendations.
- Exportable CSV/PDF reports.

Phase 3 - Personalization (6 Weeks) - Tenant-specific LoRA fine-tuning.

- Multiple models per tenant.
- Switch between default & tenant-trained model.

Phase 4 - Integrations (6 Weeks) - Slack/Teams/LMS connectors.

- REST API & webhooks.

Phase 5 - Scaling & Security (Ongoing) - Audit logs & compliance enhancements.

- Multi-region deployment.
- Billing & subscription plans.

### Differentiators for Clients

- Tailored AI: Each tenant gets a personalized assistant.
- Actionable Analytics: Illuminate gaps, not just answers.
- Transparency: Every response cites sources.
- Cost-Efficiency: Open-source first, scale when needed.
- Integration-Friendly: APIs & connectors for workplace adoption.



- 1. Finalize brand identity (logo, tagline, palette).
- 2. Secure domain + trademark.
- 3. Set up repo & skeleton (create-t3-app).
- 4. Build MVP (Phase 1).
- 5. Onboard pilot users.

# **Natival Promise**

"AuriVault is where security meets illumination — a golden vault of living knowledge, empowering organizations to protect, unlock, and transform their most valuable asset: insight."