

# Developing mathematical models to determine the COVID-19 incidence for different testing intensities

Rasmus Kristoffer Pedersen

Joint work with Christian Berrig and Viggo Andreasen  
PandemiX Center, IMFUFA  
Dept. Science and Environment,  
Roskilde University, Denmark  
Email: [rakrpe@ruc.dk](mailto:rakrpe@ruc.dk)

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- A problematic in working with COVID-19 data

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- ▶ A mathematical model to investigate the problem

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- ▶ A mathematical model to investigate the problem
- ▶ Model analysis
- ▶ Model simulations and “fitting” to data

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- ▶ A problematic in working with COVID-19 data
- ▶ A mathematical model to investigate the problem
- ▶ Model analysis
- ▶ Model simulations and “fitting” to data
- ▶ Some lessons learned and discussion of results

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**Note: Work-in-progress**

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- ▶ Different approaches to COVID-19 mitigation throughout the world.

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- ▶ Different approaches to COVID-19 mitigation throughout the world.
- ▶ One goal of retrospective research on COVID-19 is to evaluate the strategies.

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- ▶ Different approaches to COVID-19 mitigation throughout the world.
- ▶ One goal of retrospective research on COVID-19 is to evaluate the strategies.
- ▶ But how does one even begin?

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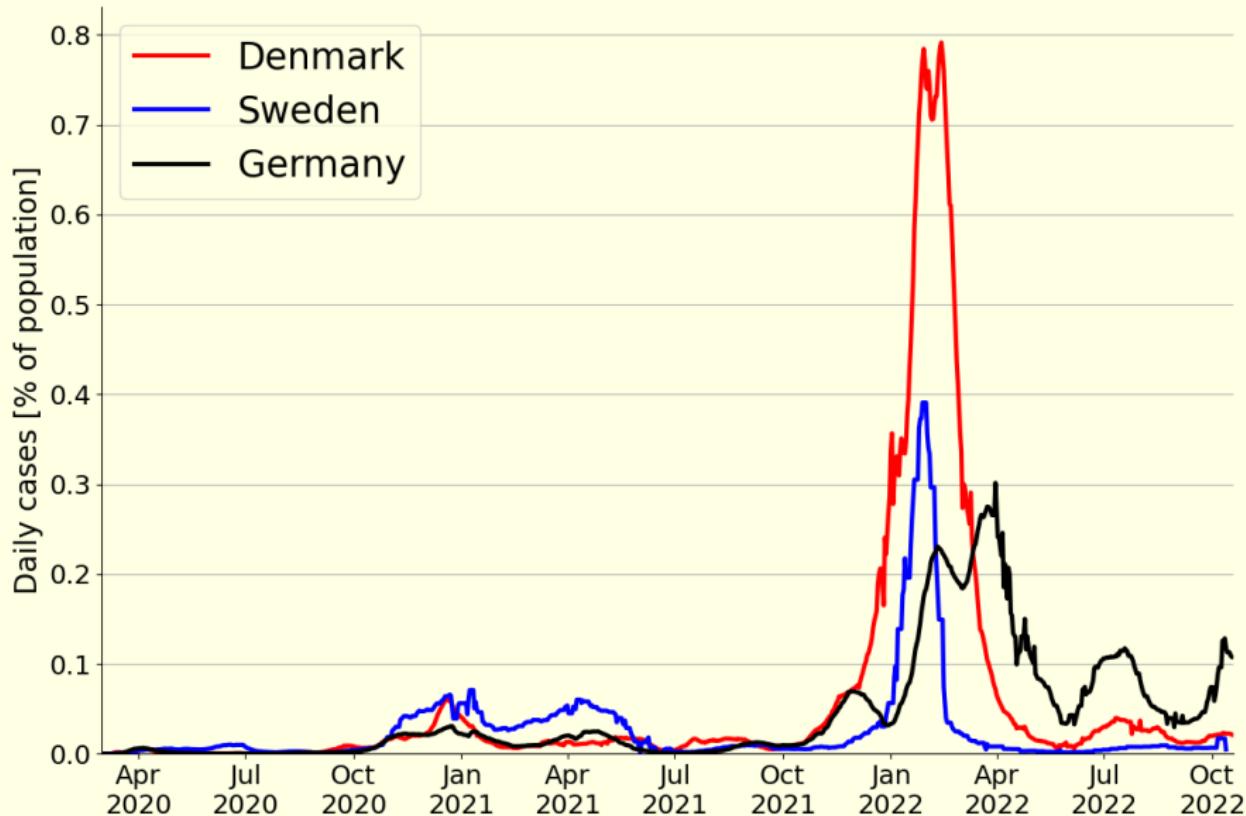
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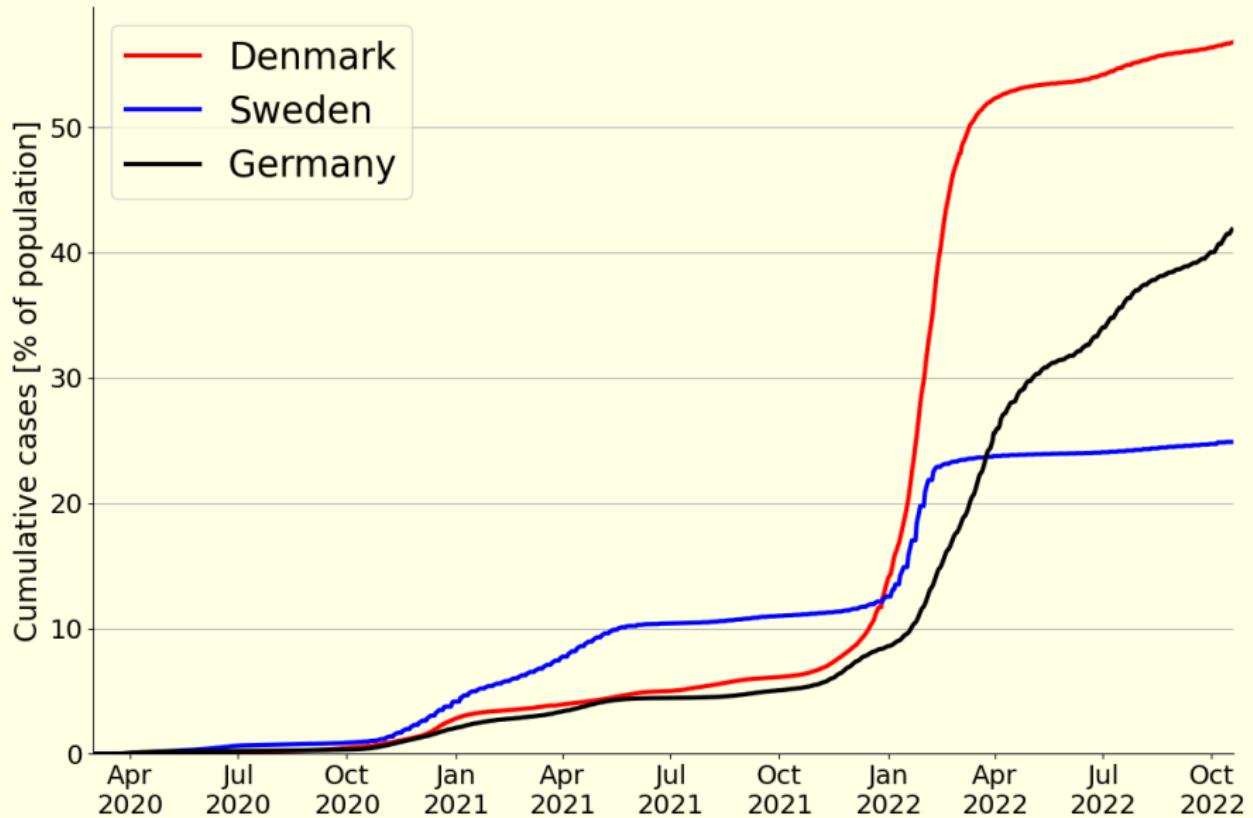
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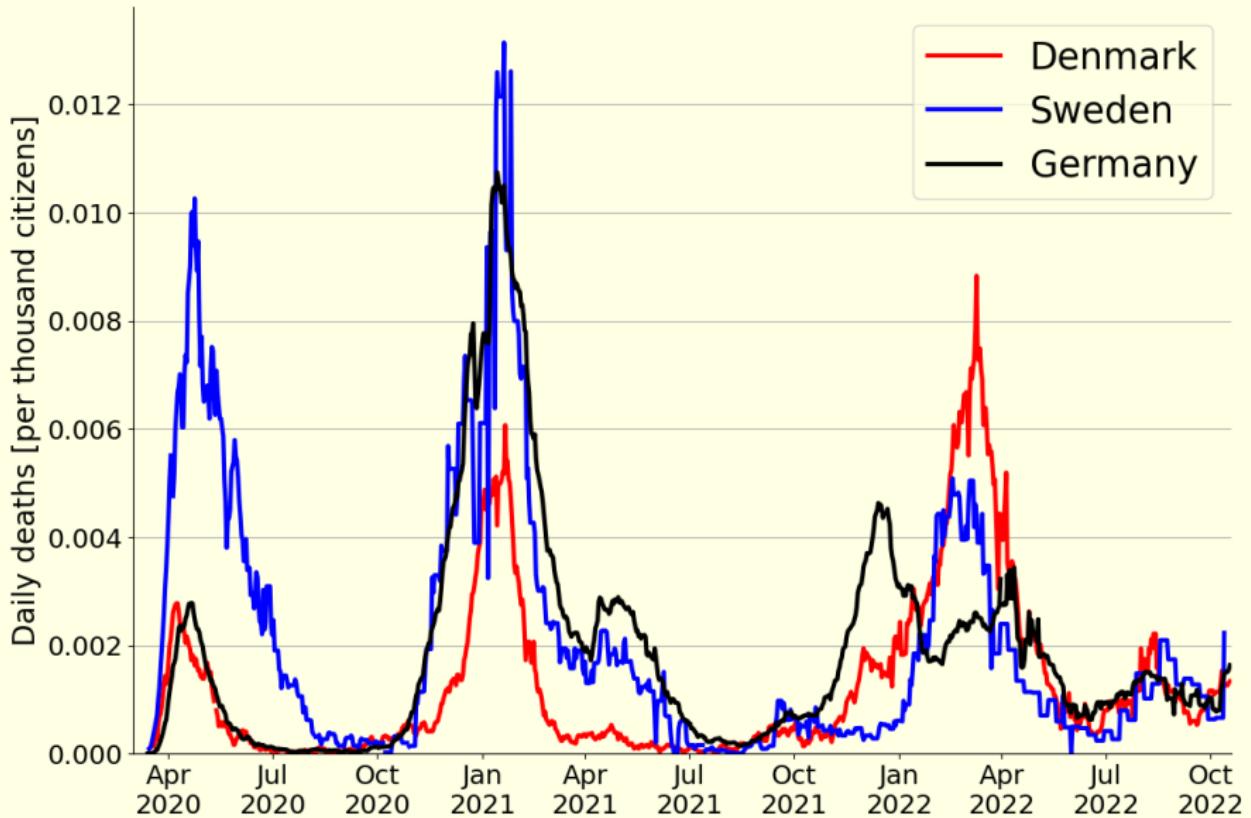
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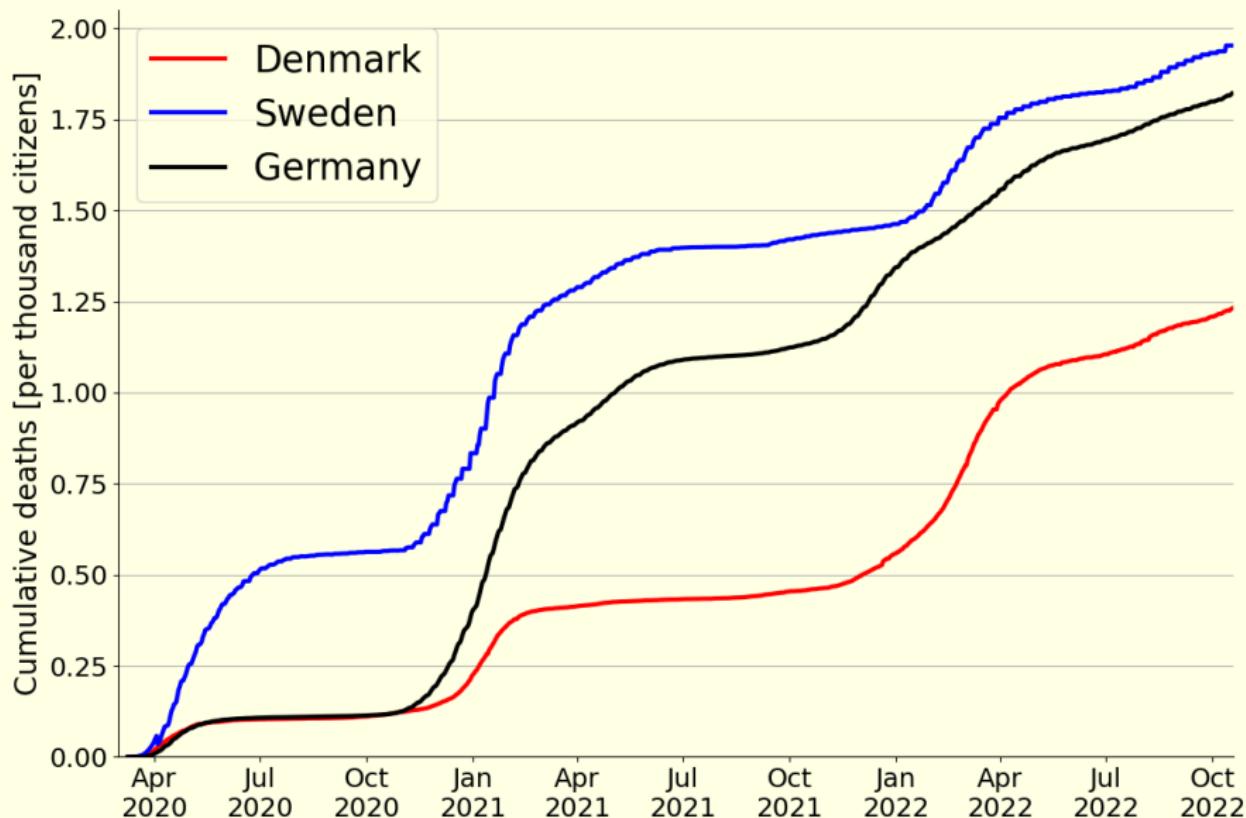
- ▶ Different approaches to COVID-19 mitigation throughout the world.
- ▶ One goal of retrospective research on COVID-19 is to evaluate the strategies.
- ▶ But how does one even begin?

Let's start by looking at some data...









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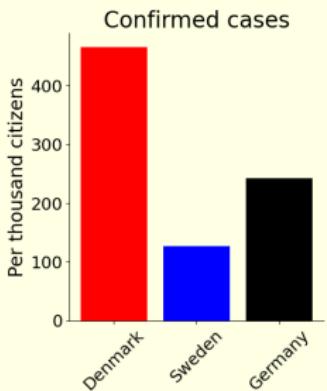
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# Let's make it a little simpler

Between October 1<sup>st</sup>, 2021 and May 1<sup>st</sup>, 2022:



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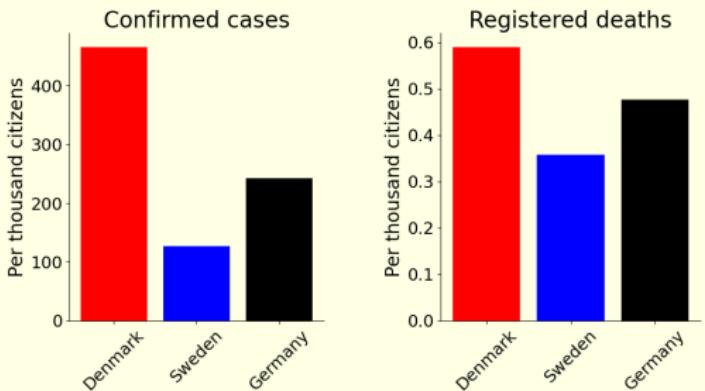
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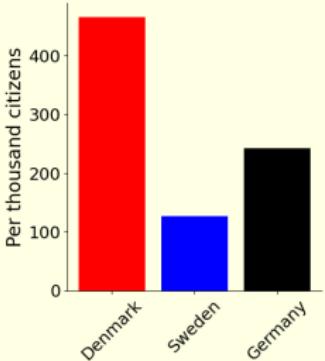
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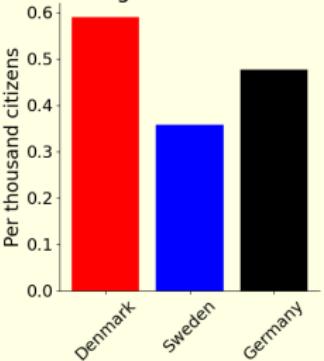
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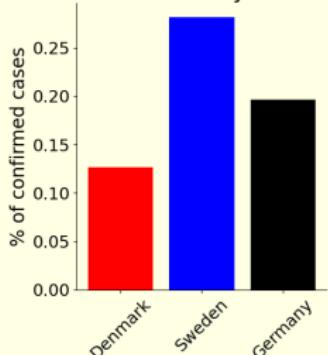
Confirmed cases



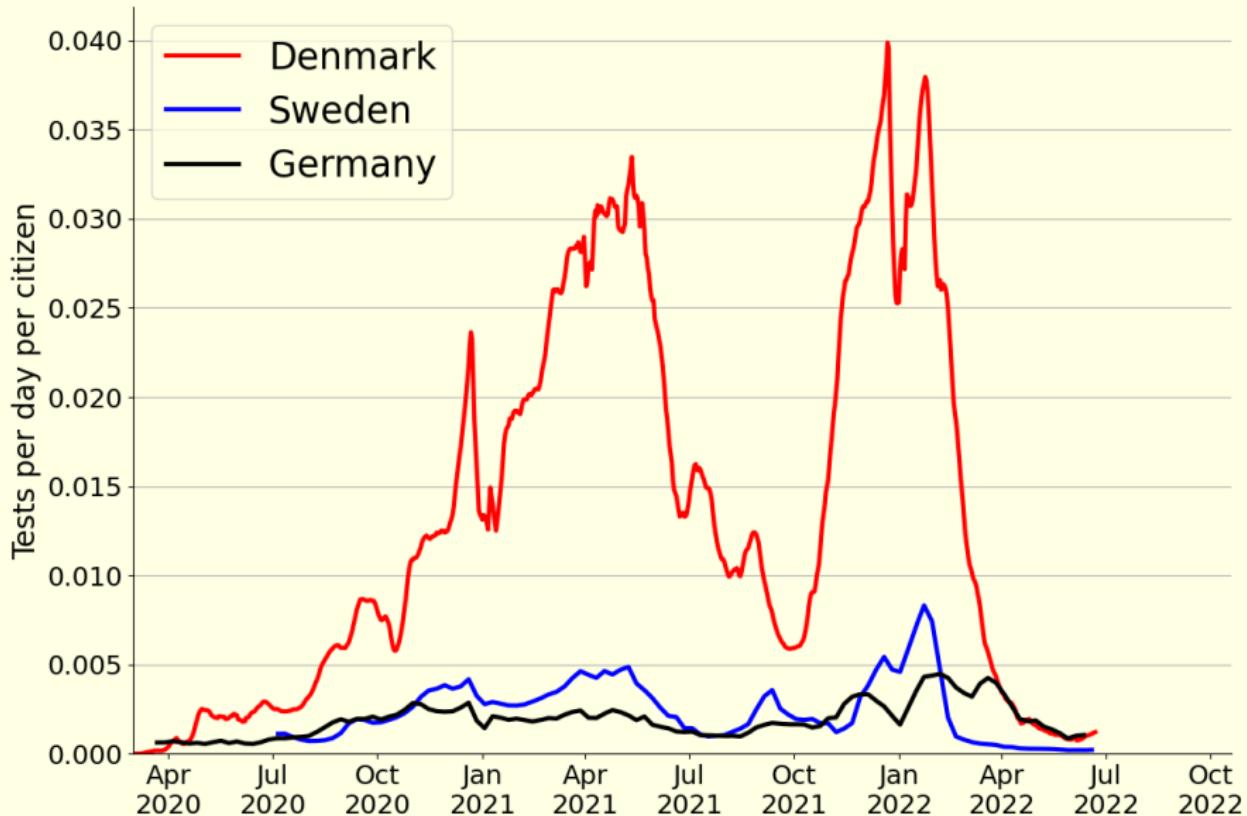
Registered deaths



Case-fatality rate



Something must be different...



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- ▶ Different approaches to COVID-19 testing.

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- ▶ Different approaches to COVID-19 testing.
- ▶ The role of testing: Confirmation of symptoms, required for various activities or entirely voluntary?

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- ▶ Different approaches to COVID-19 testing.
- ▶ The role of testing: Confirmation of symptoms, required for various activities or entirely voluntary?
- ▶ The choice of testing-strategy also affects both the epidemic and the data-collection.

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- ▶ Different approaches to COVID-19 testing.
- ▶ The role of testing: Confirmation of symptoms, required for various activities or entirely voluntary?
- ▶ The choice of testing-strategy also affects both the epidemic and the data-collection.
- ▶ The main problem: For each reported case of COVID-19, how many unidentified cases?

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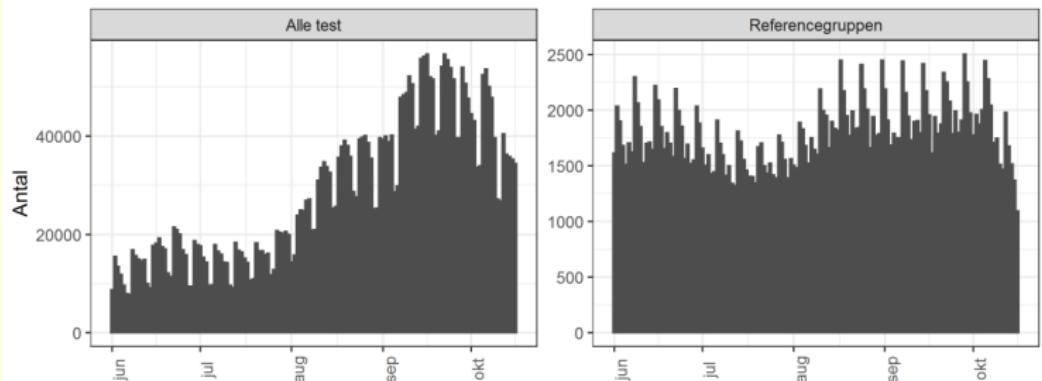
- ▶ Different approaches to COVID-19 testing.
- ▶ The role of testing: Confirmation of symptoms, required for various activities or entirely voluntary?
- ▶ The choice of testing-strategy also affects both the epidemic and the data-collection.
- ▶ The main problem: For each reported case of COVID-19, how many unidentified cases?
- ▶ **How do we compare case-counts between periods and places where testing activity was different?**

# Approach of Danish Health Agencies

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Testing activity for non-COVID related hospitalizations in Denmark remained stable throughout 2020, despite large variation in testing activity in the population.



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A method for correcting observed incidence was developed by Danish health agencies:

$$I_{\text{corrected}} = I_{\text{observed}} \left( \frac{50,000}{T} \right)^{0.7}$$

where  $T$  is the number of tests on the given day,  $I_{\text{observed}}$  the observed cases, and  $I_{\text{corrected}}$  is a measure for the expected number of positive tests if 50,000 tests had been made. The 0.7 factor was estimated from data, and later changed to 0.3.

(SSI, 2020; *Ekspertilrapport af d. 23. oktober 2020 - Incidens og fremskrivning af COVID-19 tilfælde*)

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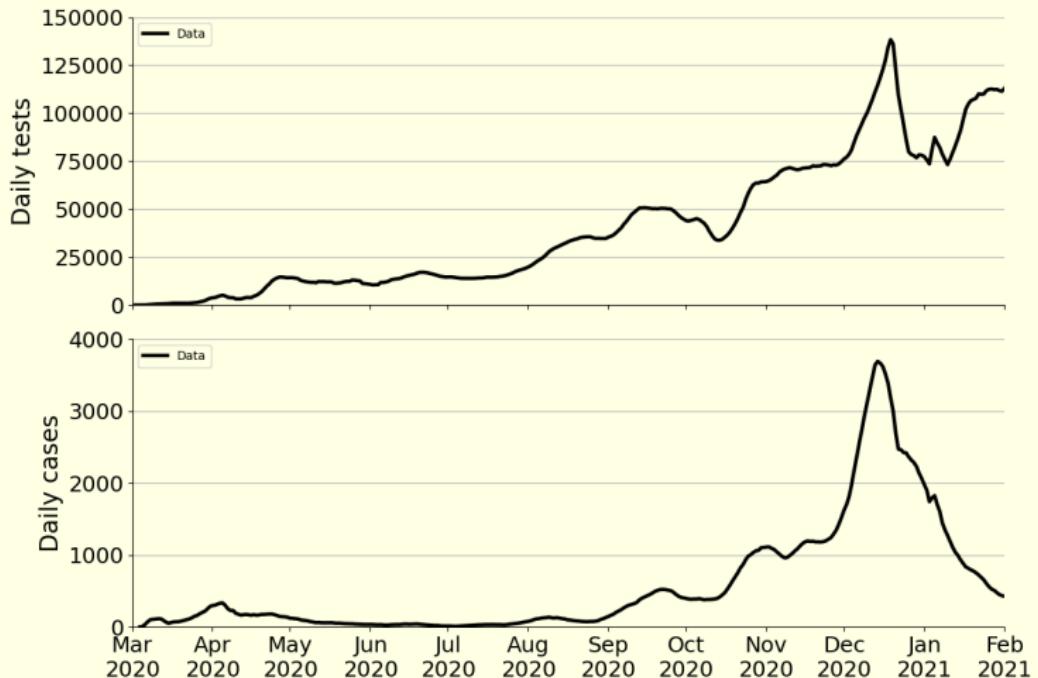
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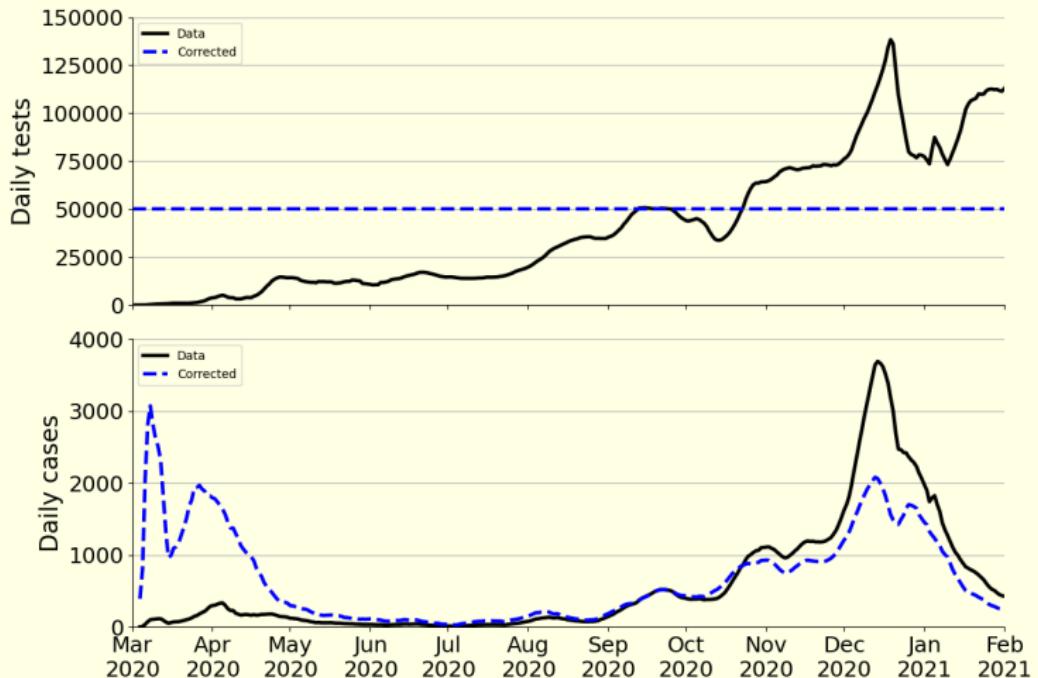
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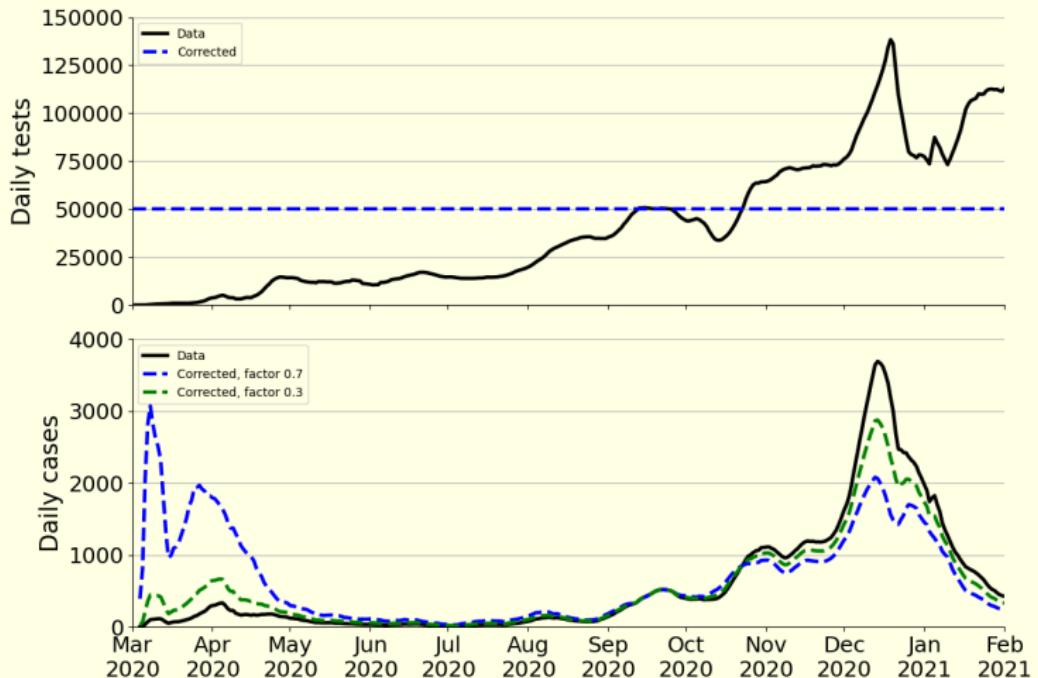
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Allows us to compare different periods...

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Allows us to compare different periods,  
but does not estimate the *actual* number of infections.

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- We aim to determine the ratio between observed cases and the total number of COVID-19 cases.

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- ▶ We aim to determine the ratio between observed cases and the total number of COVID-19 cases.
- ▶ This ratio can be used as a correction-factor for observed data.

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- ▶ We aim to determine the ratio between observed cases and the total number of COVID-19 cases.
- ▶ This ratio can be used as a correction-factor for observed data.
- ▶ We extend the classic SIR-model to include voluntary testing that identifies pre- and asymptomatic cases.

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Symptoms					
Infectious					
Exposure		PCR test positive			
$S$	$E_1$	$E_2$	$P$	$I$ or $A$	$R$
Susceptible	Exposed PCR-	Exposed PCR+	Presymp.	Symptomatic or Asymptomatic	Recovered

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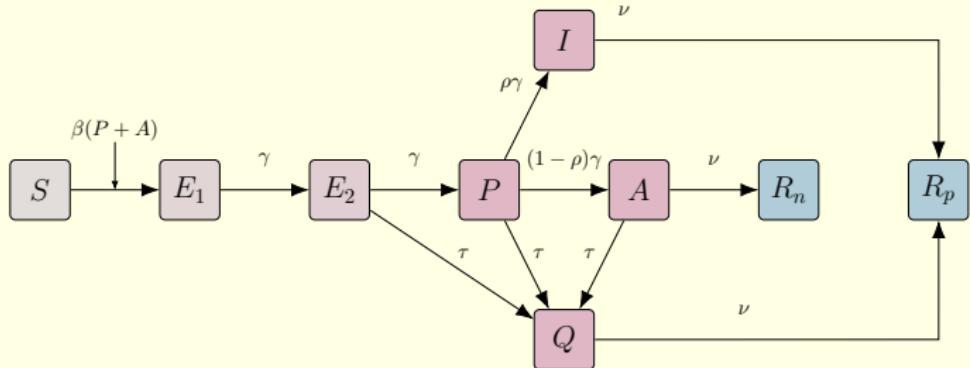
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Symptoms

Infectious

Exposure

PCR test positive

S	E <sub>1</sub>	E <sub>2</sub>	P	I or A	R
Susceptible	Exposed PCR-	Exposed PCR+	Presymp.	Symptomatic or Asymptomatic	Recovered

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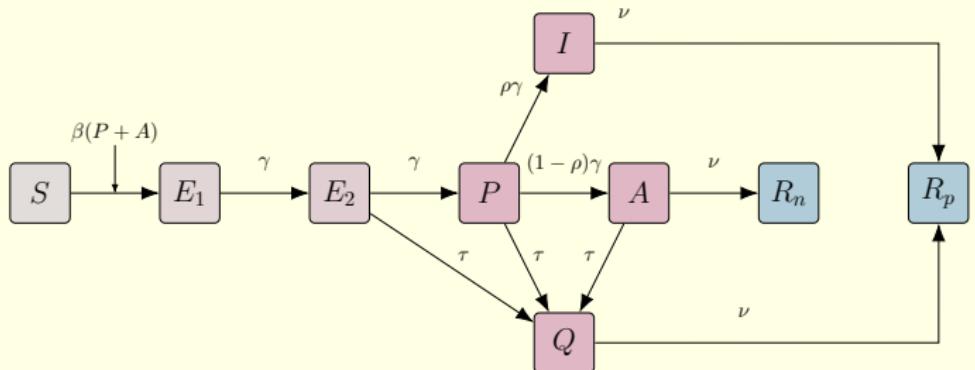
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$$\dot{S} = -\beta S(P + A)$$

$$\dot{A} = \gamma(1 - \rho)P - \nu A - \tau A$$

$$\dot{E}_1 = \beta S(P + A) - \gamma E_1$$

$$\dot{Q} = \tau(E_2 + P + A) - \nu Q$$

$$\dot{E}_2 = \gamma E_1 - \gamma E_2 - \tau E_2$$

$$\dot{R}_p = \nu Q + \nu I$$

$$\dot{P} = \gamma E_2 - \gamma P - \tau P$$

$$\dot{R}_n = \nu A$$

$$\dot{I} = \gamma\rho P - \nu I$$

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$$\begin{aligned}\dot{S} &= -\beta S(P + A) & \dot{A} &= \gamma(1 - \rho)P - \nu A - \tau A \\ \dot{E}_1 &= \beta S(P + A) - \gamma E_1 & \dot{Q} &= \tau(E_2 + P + A) - \nu Q \\ \dot{E}_2 &= \gamma E_1 - \gamma E_2 - \tau E_2 & \dot{R}_p &= \nu Q + \nu I \\ \dot{P} &= \gamma E_2 - \gamma P - \tau P & \dot{R}_n &= \nu A \\ \dot{I} &= \gamma \rho P - \nu I\end{aligned}$$

Symbol	Description	Default value
$\beta$	Infectivity	2/3
$\nu$	Rate of recovery	1/3
$\gamma$	Rate of disease progression	1/3
$\rho$	Fraction of symptomatic cases	1/2
$\tau$	Rate of testing	0 to 0.5

All rates units of day<sup>-1</sup>. Approximate  $R_0$  of 1.4 initially.

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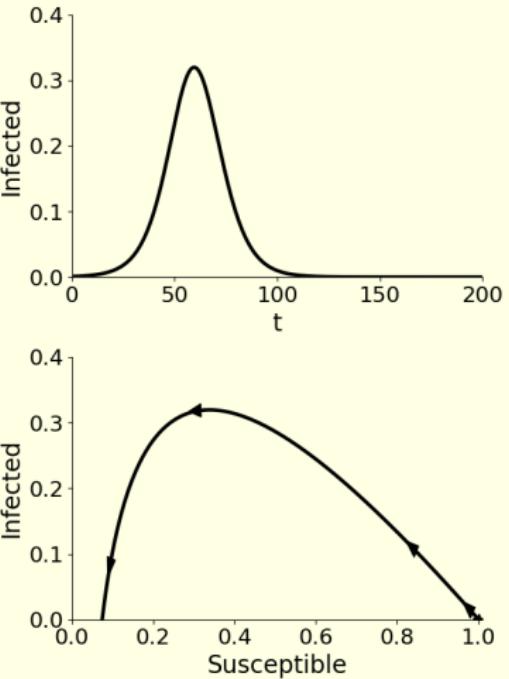
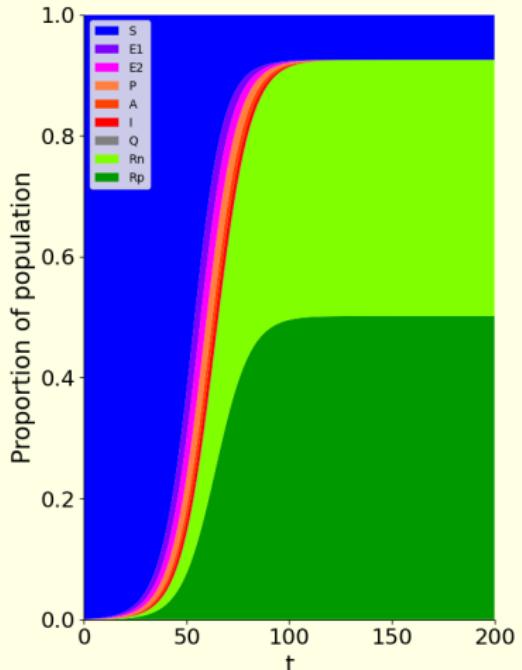
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All rates units of day<sup>-1</sup>. Approximate  $R_0$  of 1.4 initially.

# General model dynamics

General dynamics like classic SIR-model.



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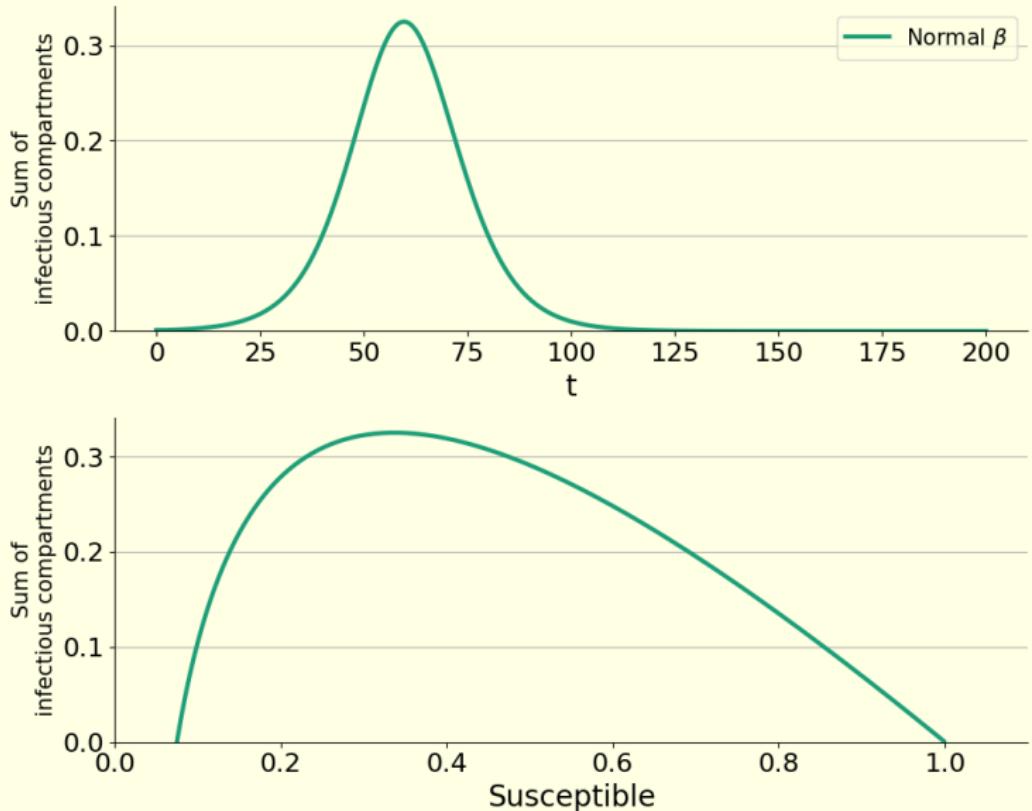
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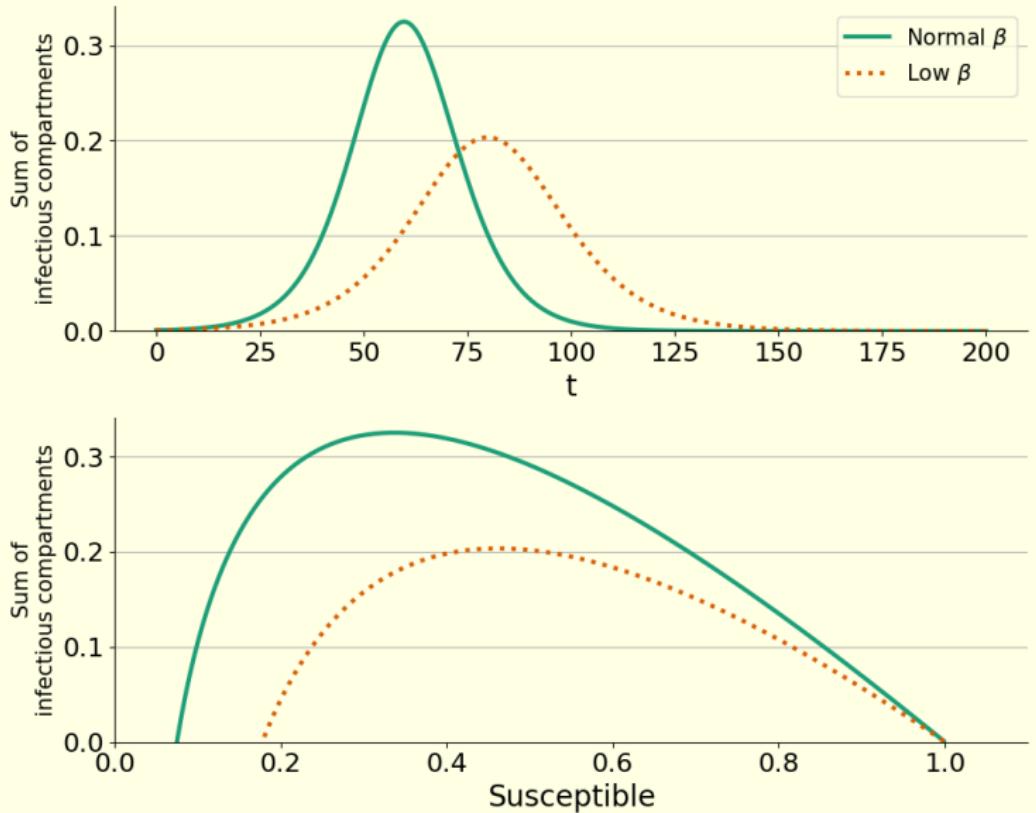
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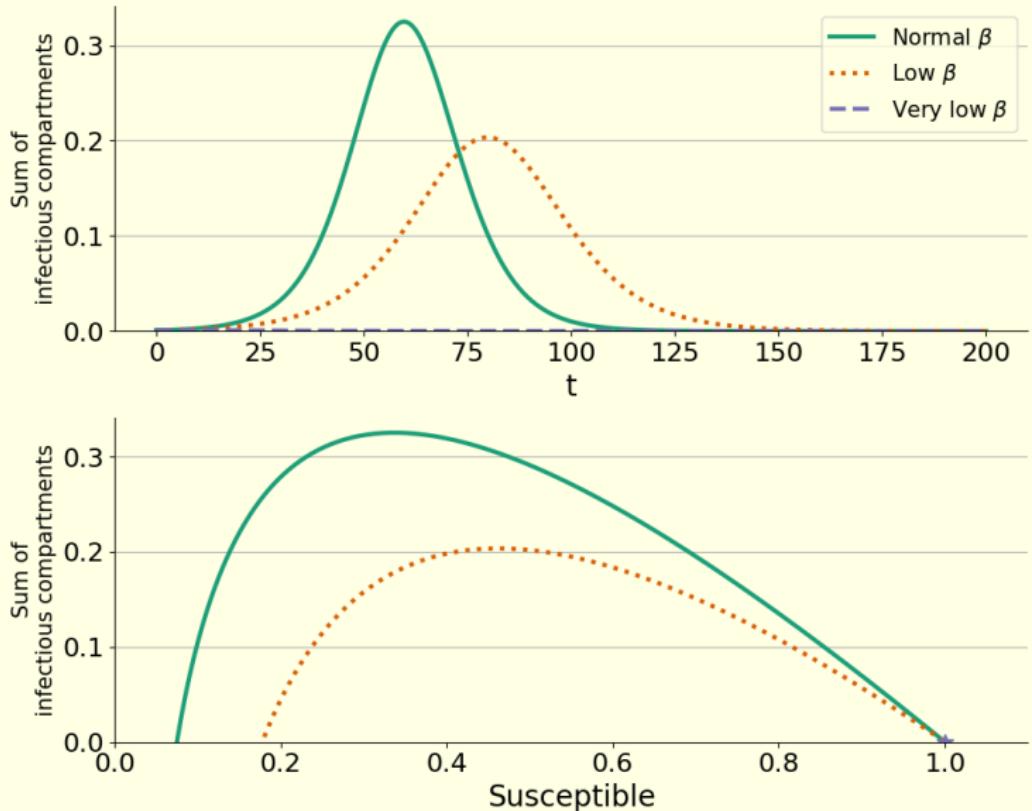
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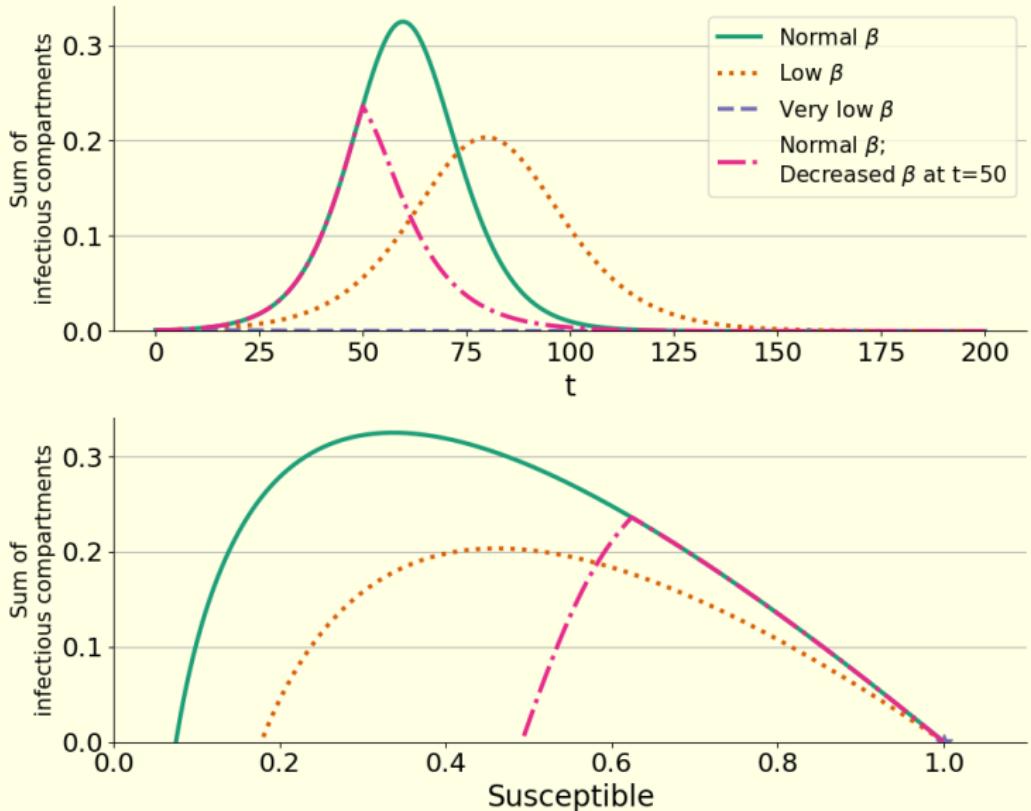
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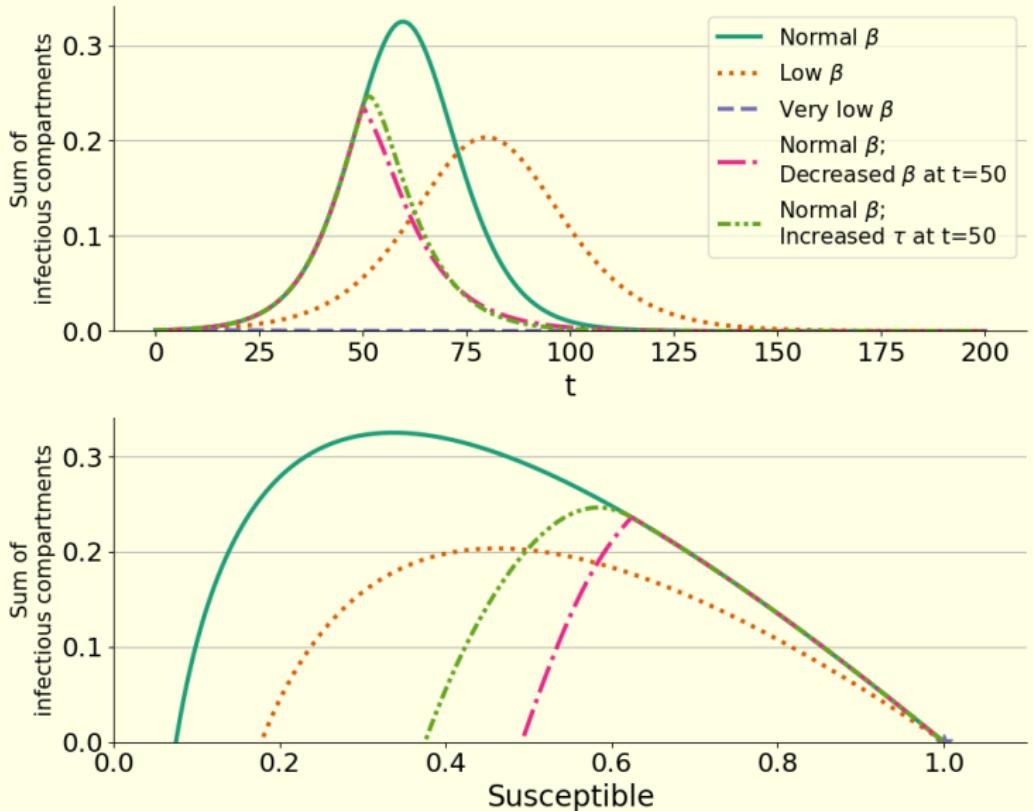
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# Final size calculation

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For parameters where an epidemic occurs, we define  $\sigma$ ,  $r_p$  and  $r_n$  such that:

$$S(t) \xrightarrow[t \rightarrow \infty]{} \sigma$$

$$R_p(t) \xrightarrow[t \rightarrow \infty]{} r_p$$

$$R_n(t) \xrightarrow[t \rightarrow \infty]{} r_n$$

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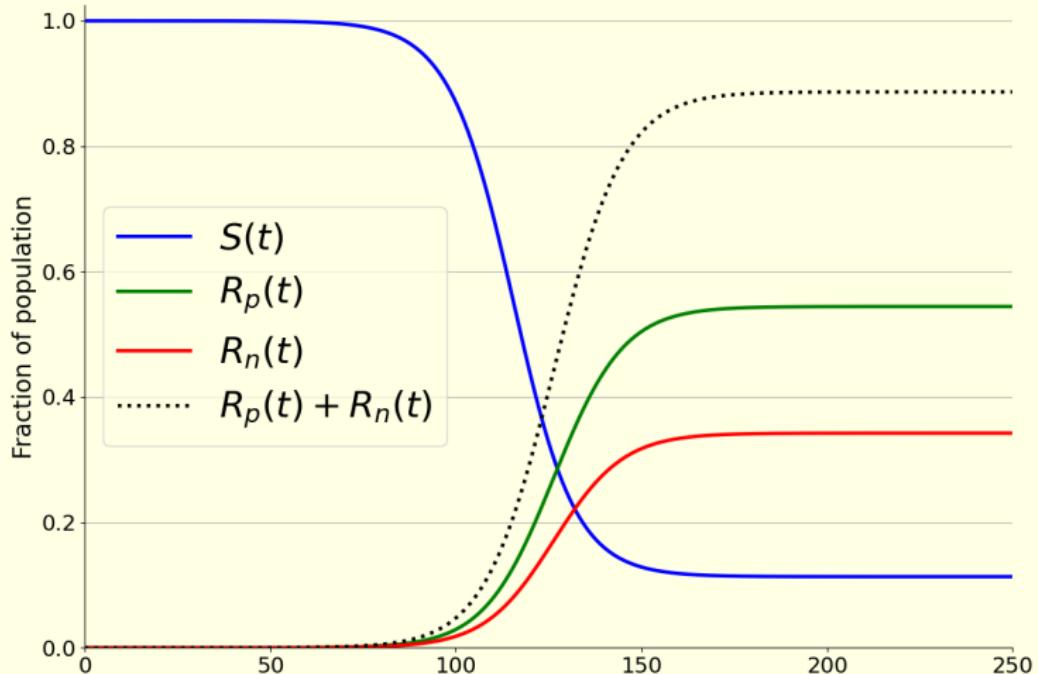
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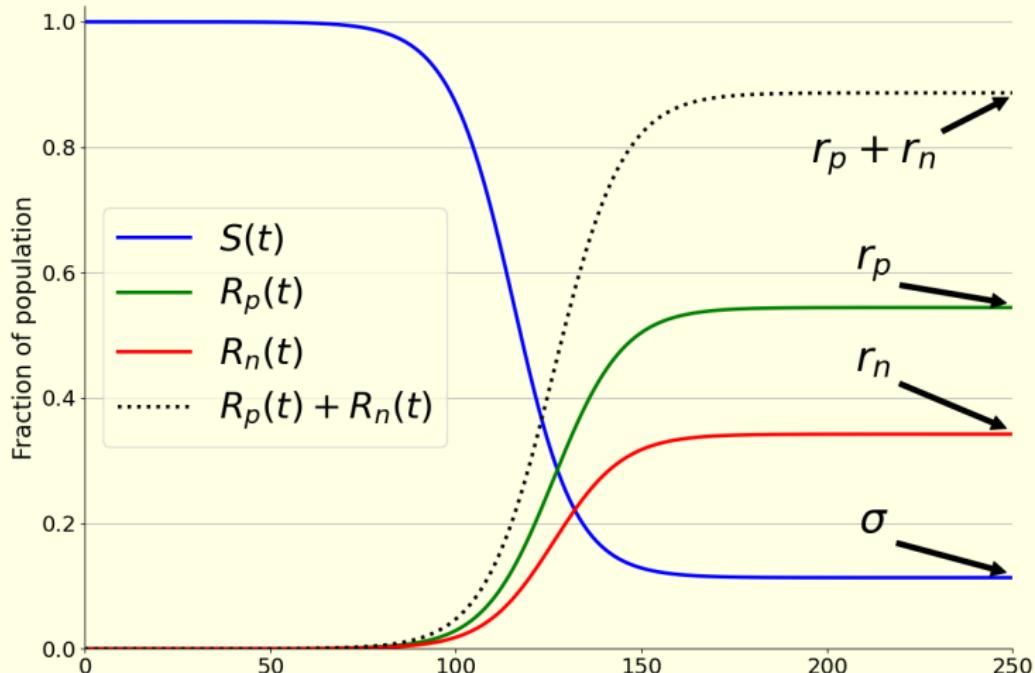
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# Final size calculation

Similar to previous work (Andreasen, 2018), we define

$$T_X = \int_{t=0}^{t=\infty} X(t) dt$$

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Similar to previous work (Andreasen, 2018), we define

$$T_X = \int_{t=0}^{t=\infty} X(t) dt$$

From the model definition...

$$\dot{R}_p(t) = \nu Q(t) + \nu I(t)$$

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Similar to previous work (Andreasen, 2018), we define

$$T_X = \int_{t=0}^{t=\infty} X(t) dt$$

From the model definition, we integrate

$$\int_{t=0}^{t=\infty} \dot{R}_p(t) dt = \int_{t=0}^{t=\infty} (\nu Q(t) + \nu I(t)) dt$$

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# Final size calculation

Similar to previous work (Andreasen, 2018), we define

$$T_X = \int_{t=0}^{t=\infty} X(t) dt$$

From the model definition, we integrate

$$r_p - R_{p,0} = \nu T_Q + \nu T_I$$

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# Final size calculation

Similar to previous work (Andreasen, 2018), we define

$$T_X = \int_{t=0}^{t=\infty} X(t) dt$$

From the model definition, we integrate

$$r_p - R_{p,0} = \nu T_Q + \nu T_I$$

and similarly for  $\dot{R}_n$

$$r_n - R_{n,0} = \nu T_A$$

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Similar to previous work (Andreasen, 2018), we define

$$T_X = \int_{t=0}^{t=\infty} X(t) dt$$

From the model definition, we integrate

$$r_p - R_{p,0} = \nu T_Q + \nu T_I$$

and similarly for  $\dot{R}_n$

$$r_n - R_{n,0} = \nu T_A$$

Or, for an initially susceptible population:

$$r_p = \nu T_Q + \nu T_I$$

$$r_n = \nu T_A$$

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We consider the following quantities:

$$\dot{S}/S = -\beta(P + A) \quad (1a)$$

$$\dot{S} + \dot{E}_1 + \dot{E}_2 = -(\gamma + \tau)E_2 \quad (1b)$$

$$\dot{S} + \dot{E}_1 + \dot{E}_2 + \dot{P} = -(\gamma + \tau)P - \tau E_2 \quad (1c)$$

$$\dot{S} + \dot{E}_1 + \dot{E}_2 + \dot{P} + \dot{A} = -(\nu + \tau)A - (\gamma\rho + \tau)P - \tau E_2 \quad (1d)$$

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In the limit where the entire population is initially susceptible,  $S(0) = 1$ , we can rewrite:

$$\beta = \frac{-\log \sigma}{T_P + T_A} \quad (1a)$$

$$T_{E_2} = \frac{1}{\gamma + \tau} (1 - \sigma) \quad (1b)$$

$$T_P = \frac{1}{\gamma + \tau} (1 - \sigma - \tau T_{E_2}) \quad (1c)$$

$$T_A = \frac{1}{\nu + \tau} (1 - \sigma - (\gamma\rho + \tau) T_P - \tau T_{E_2}) \quad (1d)$$

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$$\begin{aligned} K_F &= \frac{r_p}{r_p + r_n} \\ &= 1 - \frac{r_n}{1 - \sigma} \\ &= 1 - \frac{\nu}{1 - \sigma} T_A \\ &= 1 - \frac{\nu \gamma^2 (1 - \rho)}{(\nu + \tau)(\gamma + \tau)^2} \end{aligned}$$

Note that  $K_F$  is independent of  $\sigma$  as well as  $\beta$ .

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Although the fraction of cases identified,  $K$ , is independent of  $\beta$ , the epidemic final size, i.e.  $r_n + r_p$ , is not.

Let us take a look at the final size as a function of  $\tau$  and  $\beta$ .

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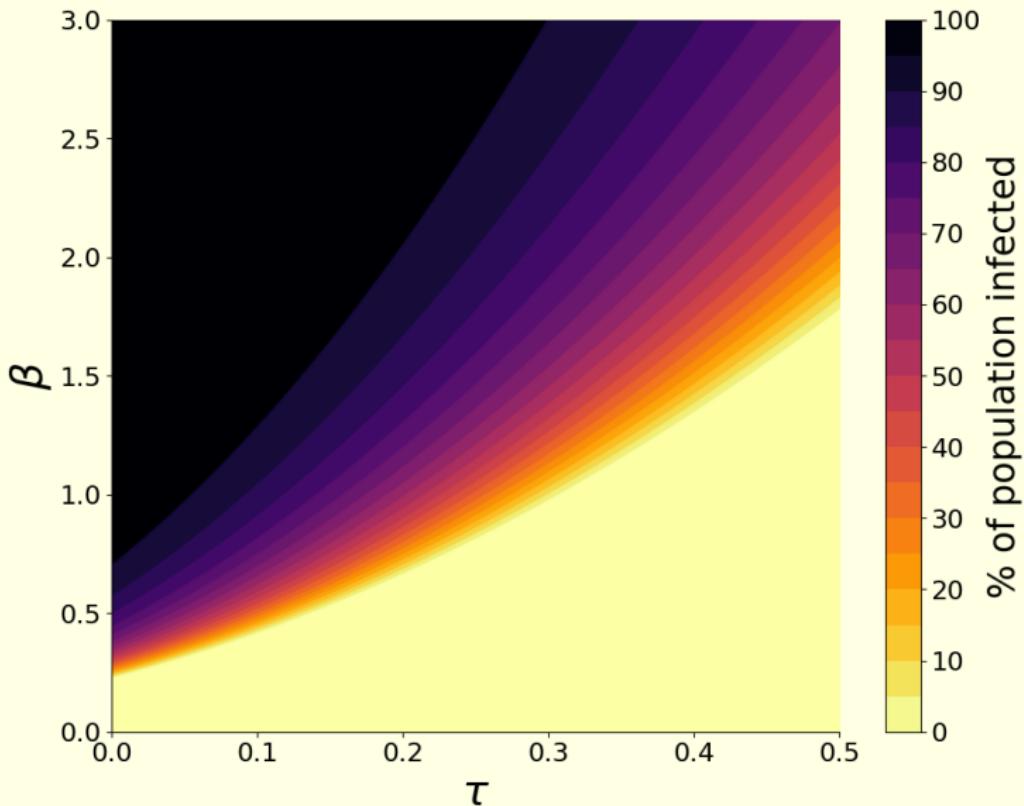
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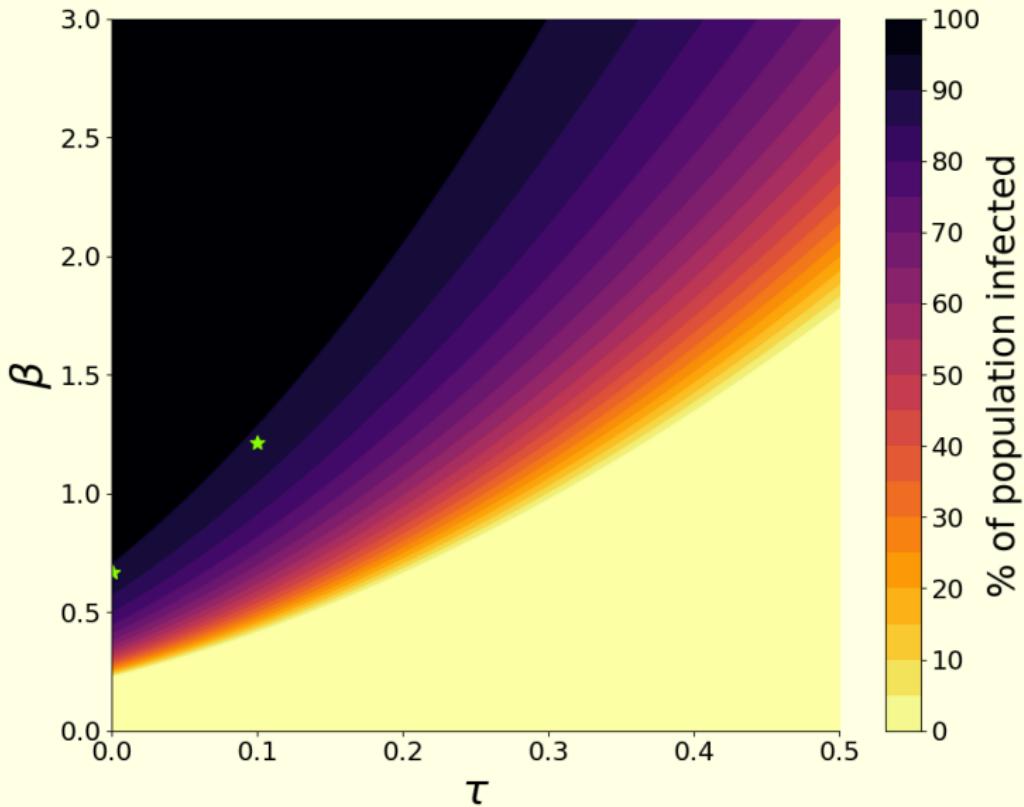
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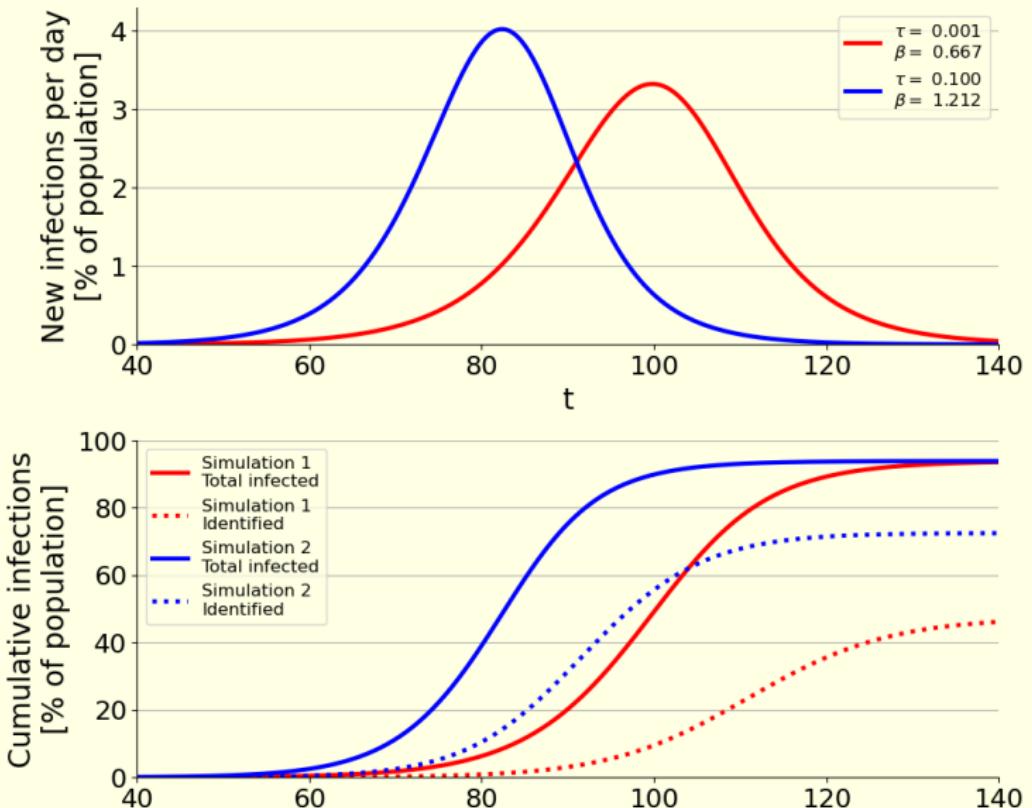
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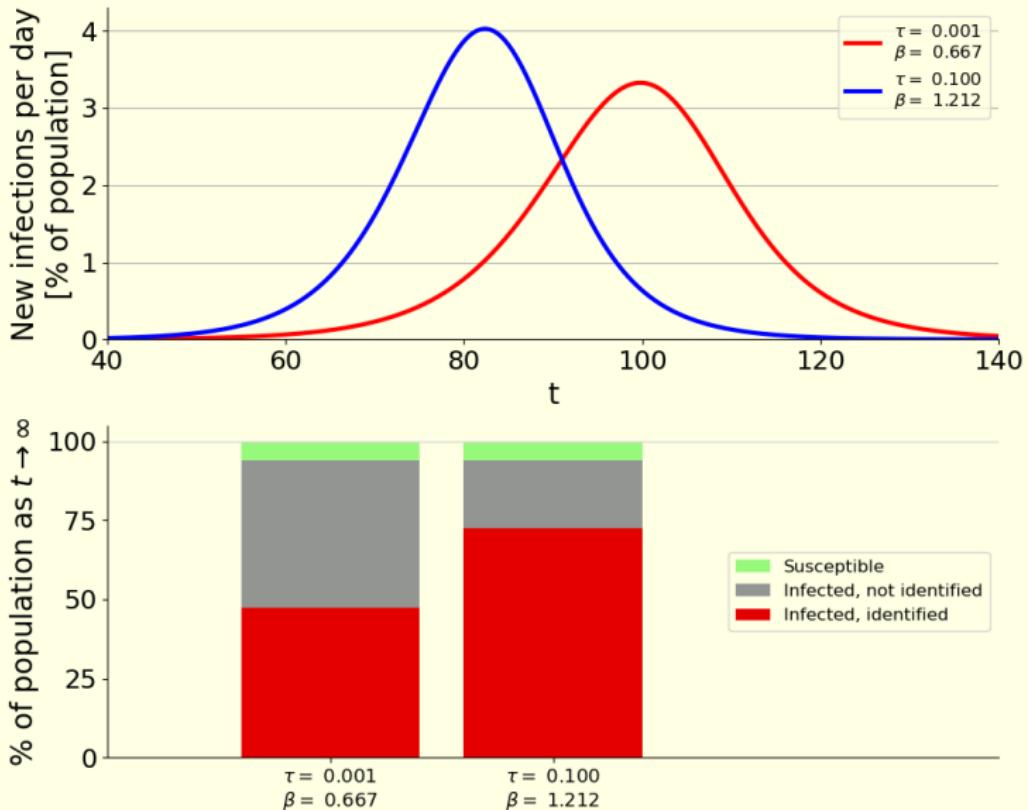
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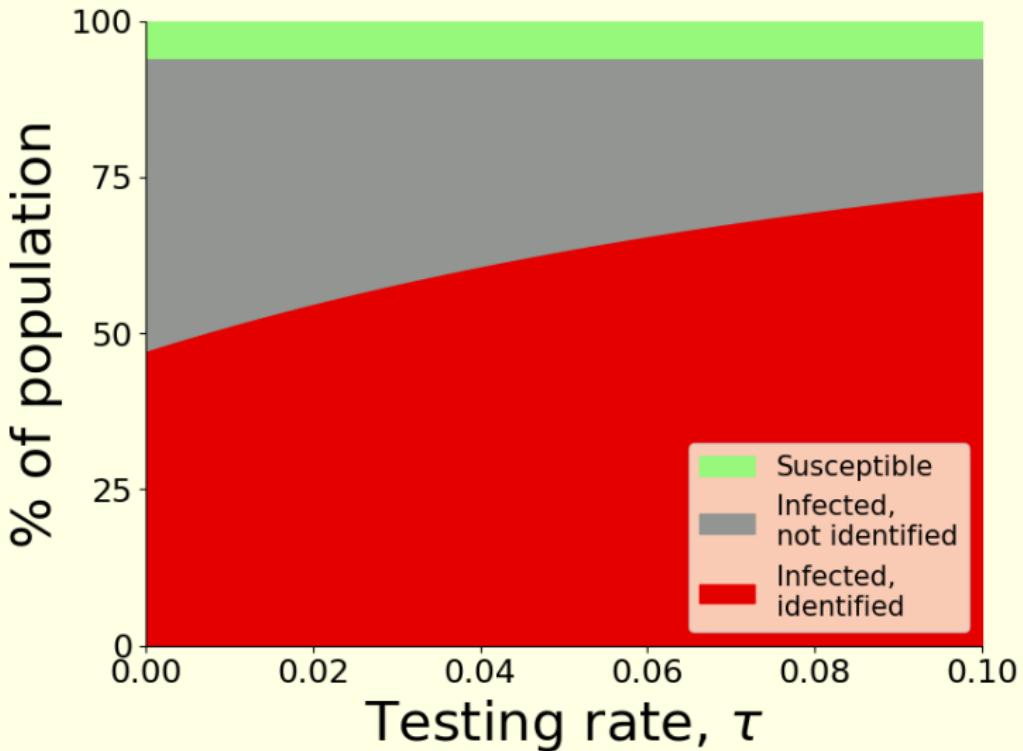
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( $\beta$  chosen such that final size is fixed)

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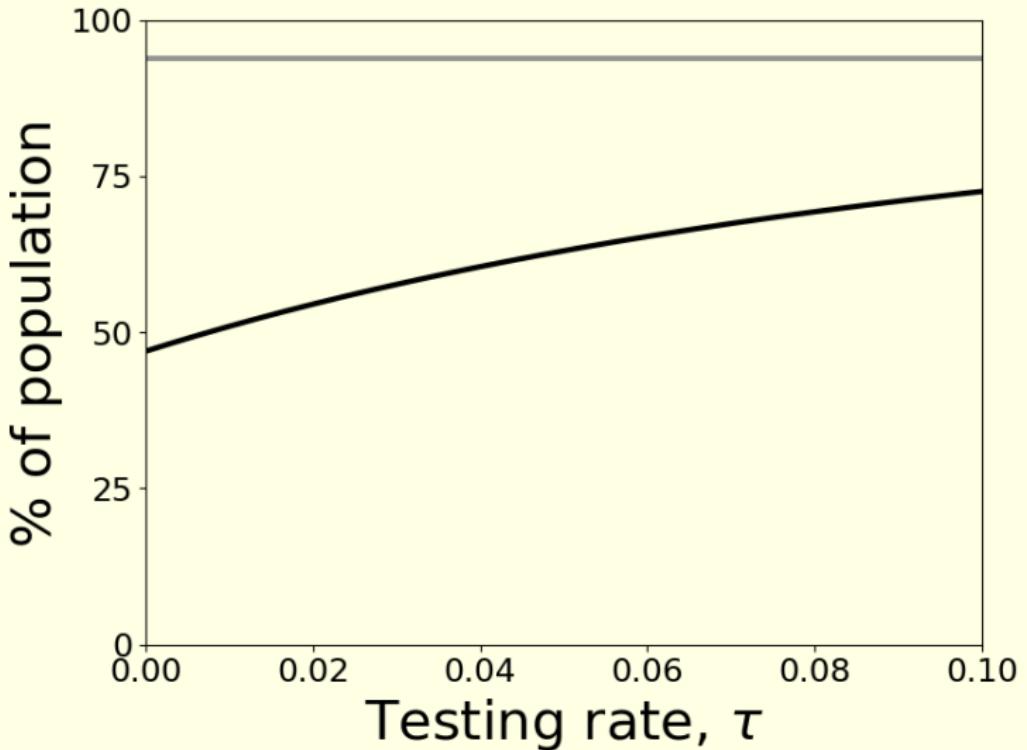
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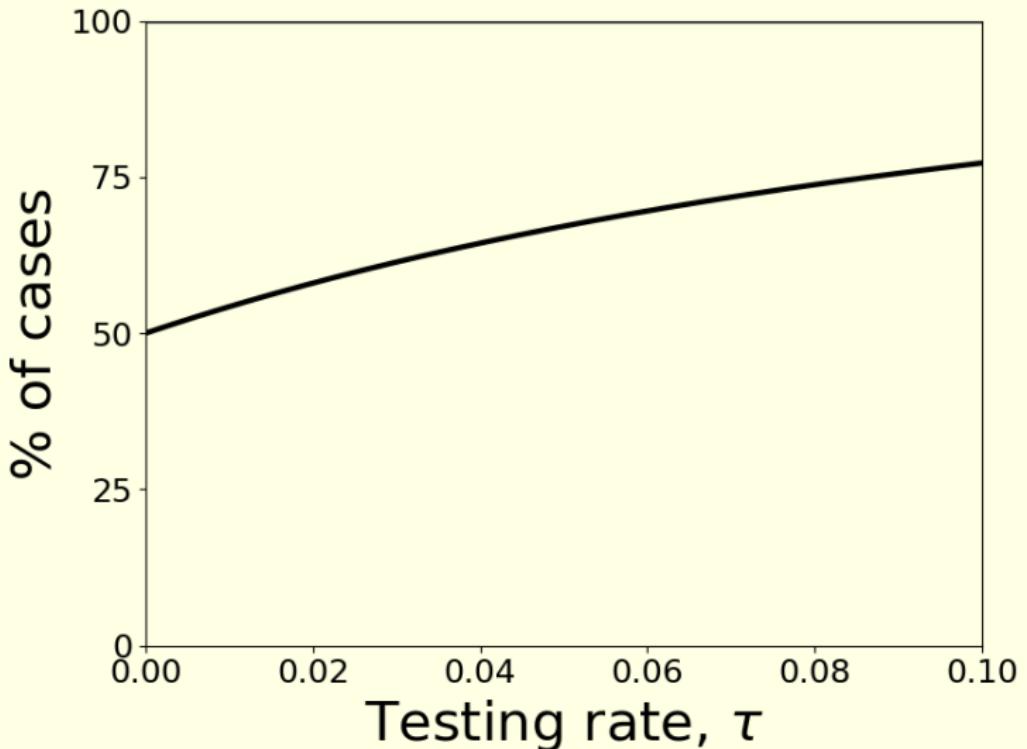
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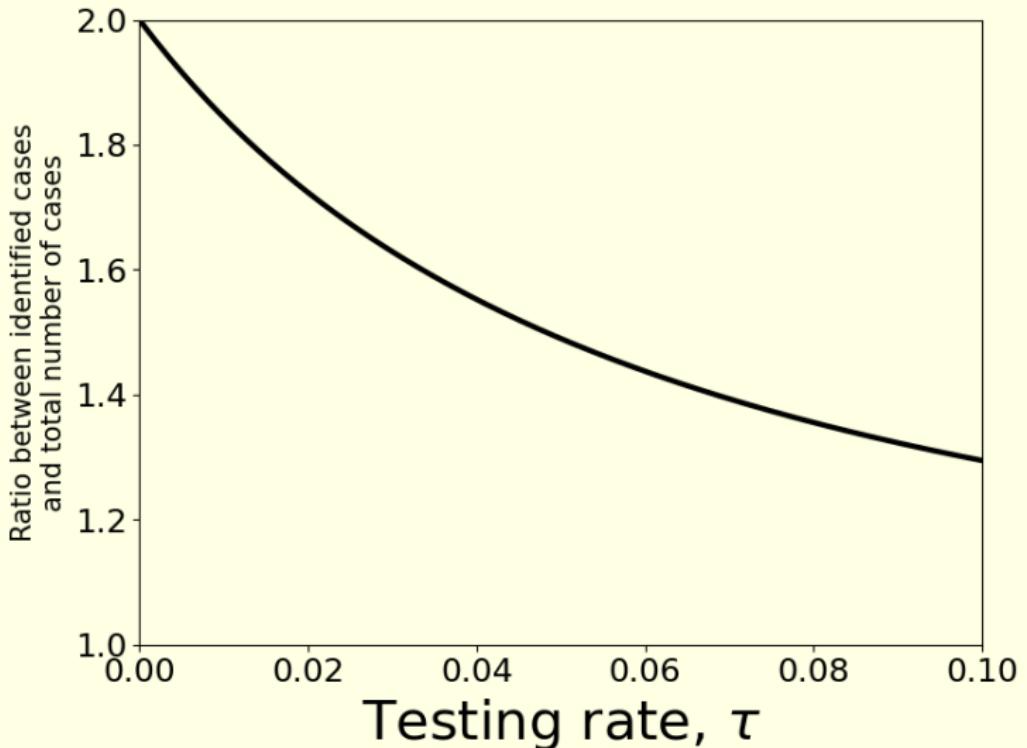
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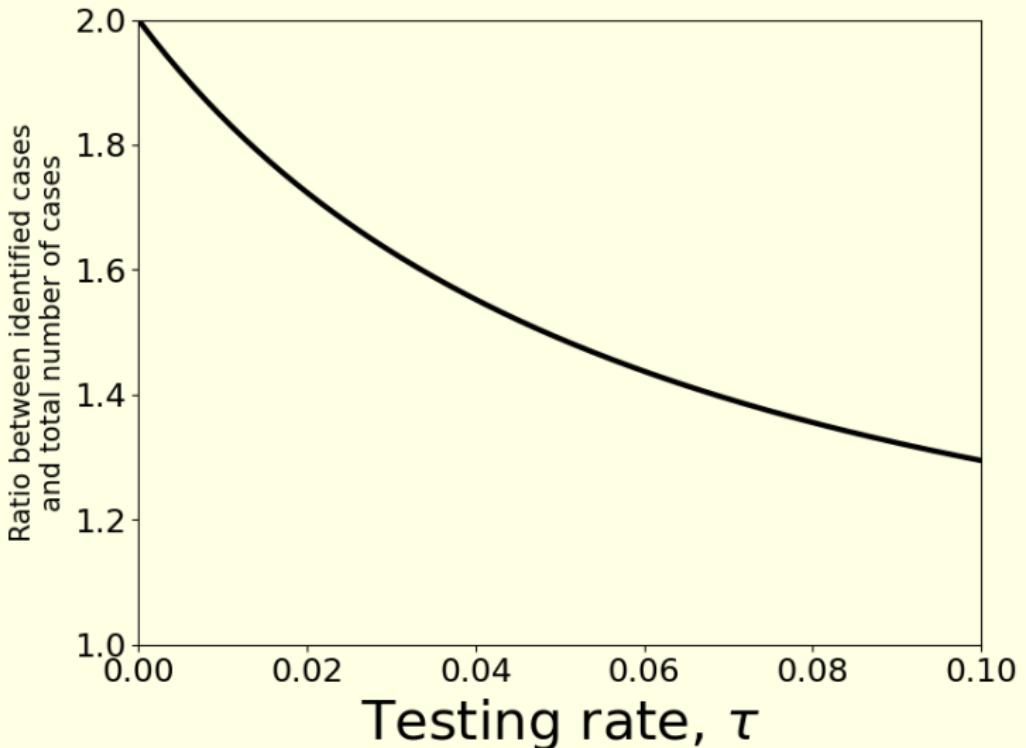
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(This is actually just  $1/K_F$ )

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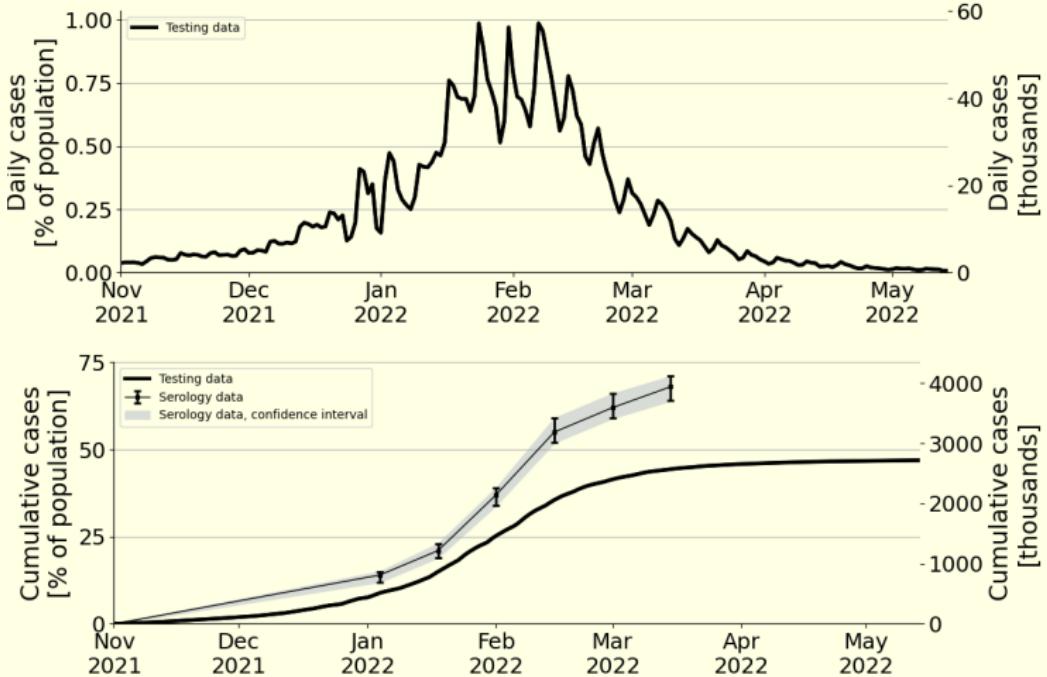
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Let us take a look at a particular wave:

The Omicron-wave in Denmark,  
Between December 2021 and March 2022.

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## Daily cases and serology from blood-donors



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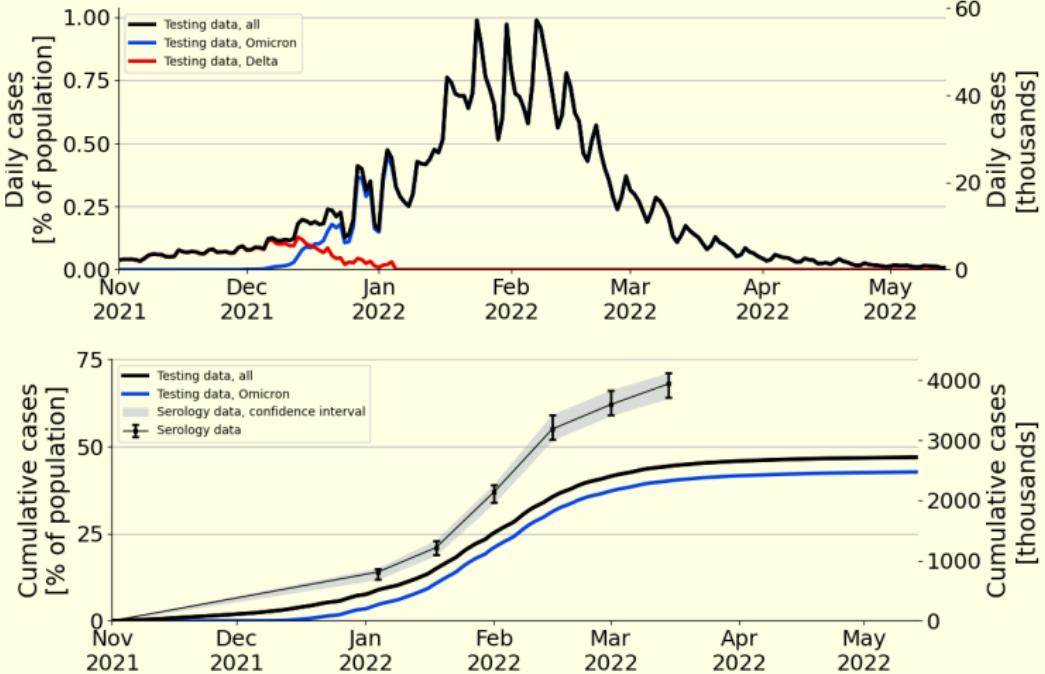
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December 2021: Variant-sampling of 80 to 90% of cases.



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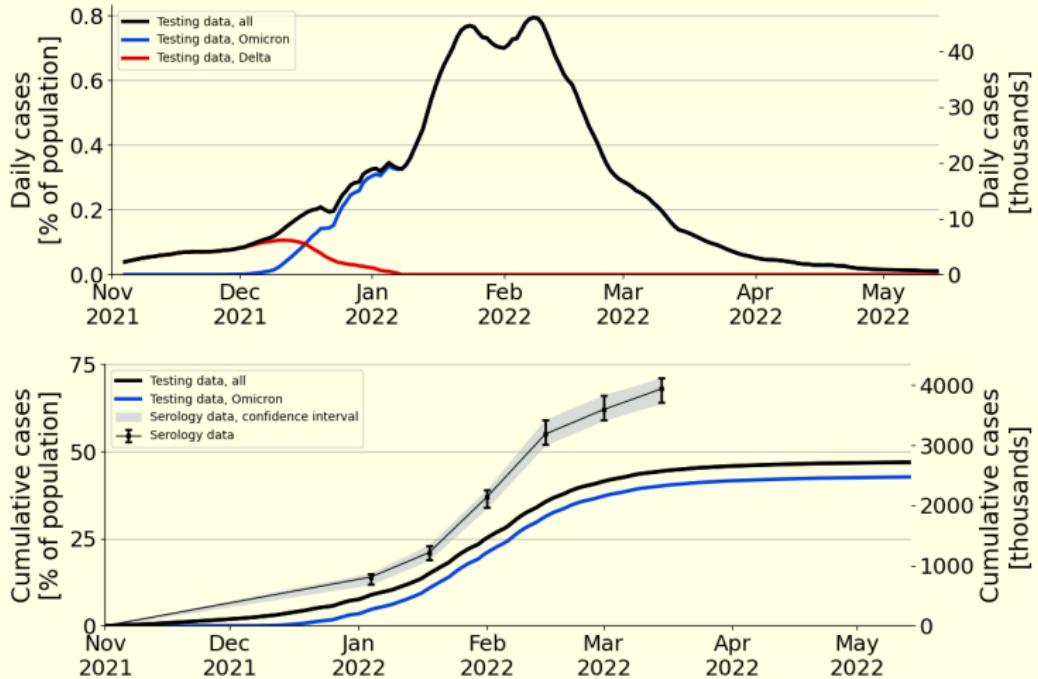
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Smoothing: 7-day running mean.



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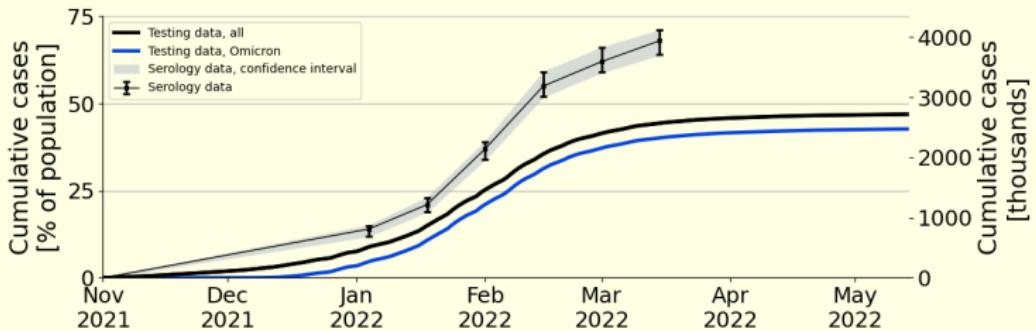
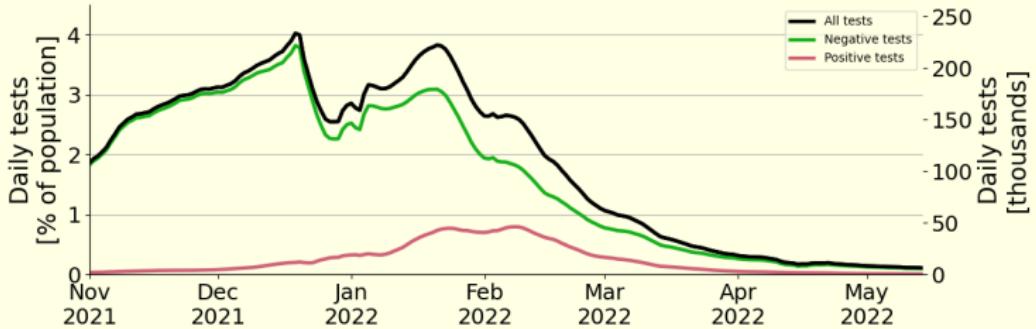
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## Testing data, by population.



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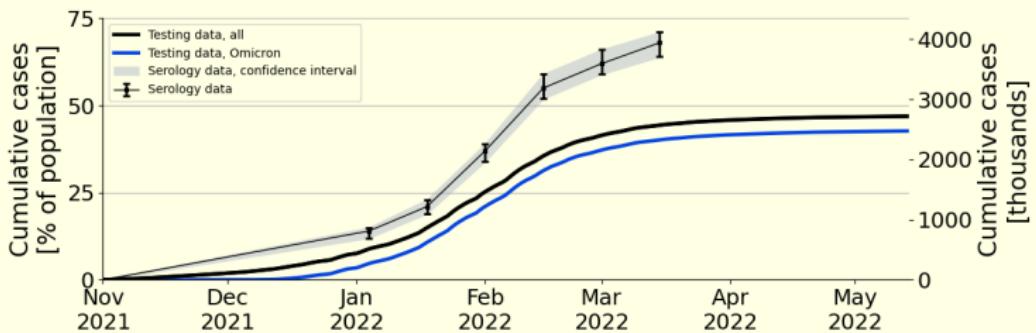
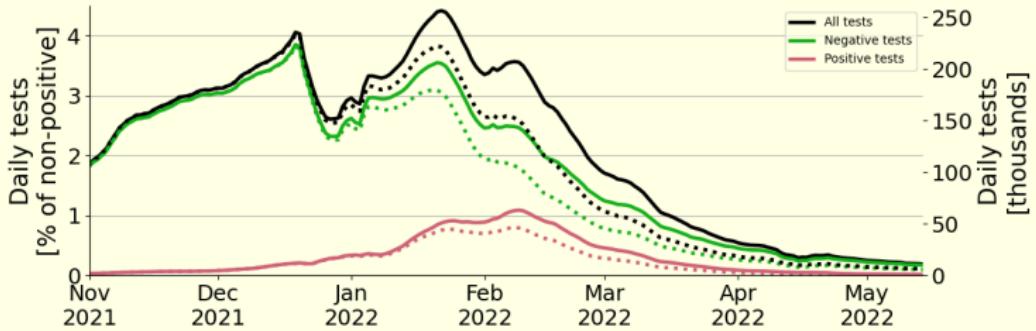
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Testing data, by population that haven't tested positive.



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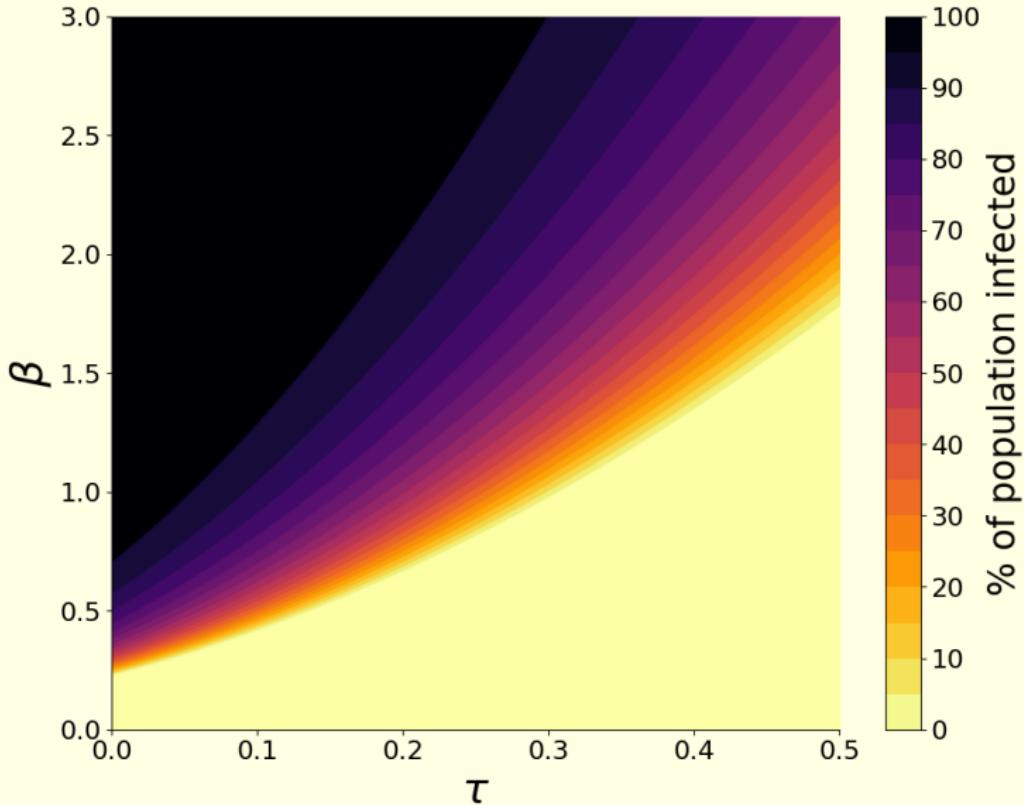
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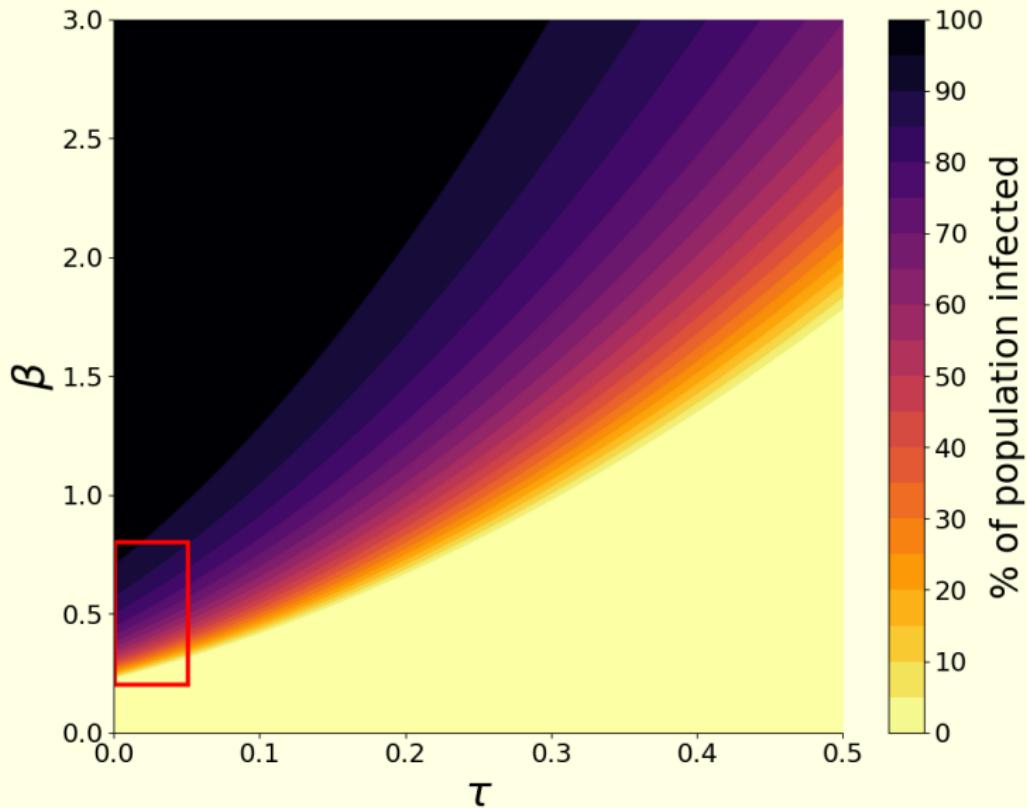
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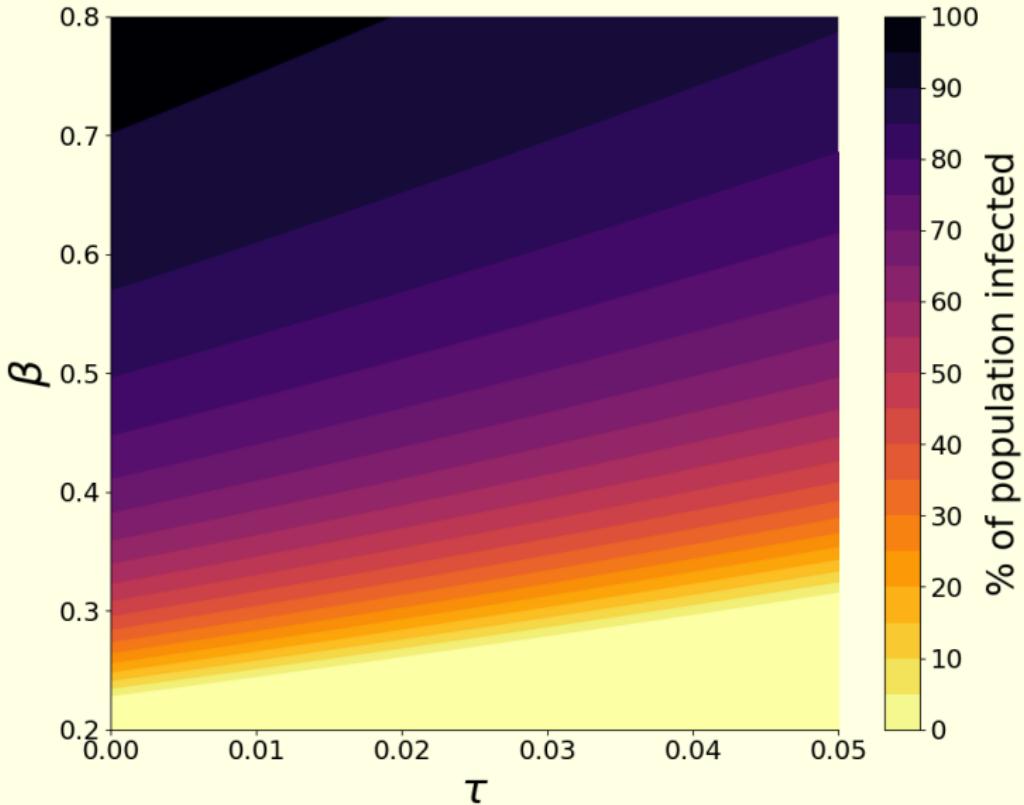
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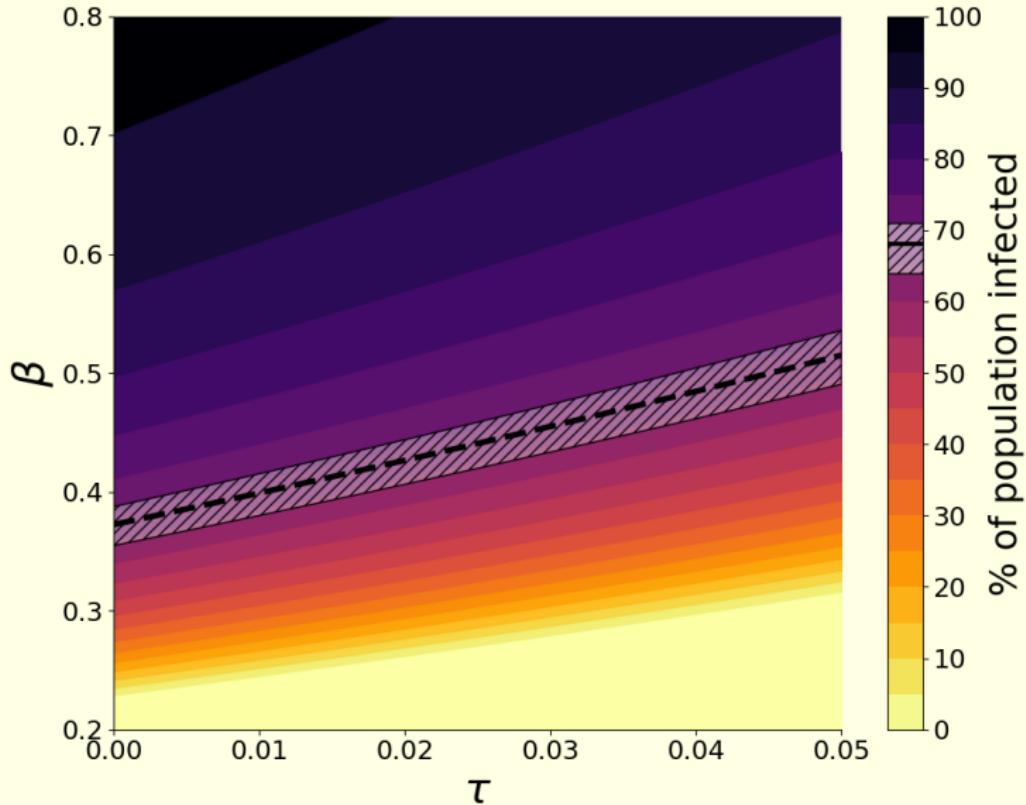
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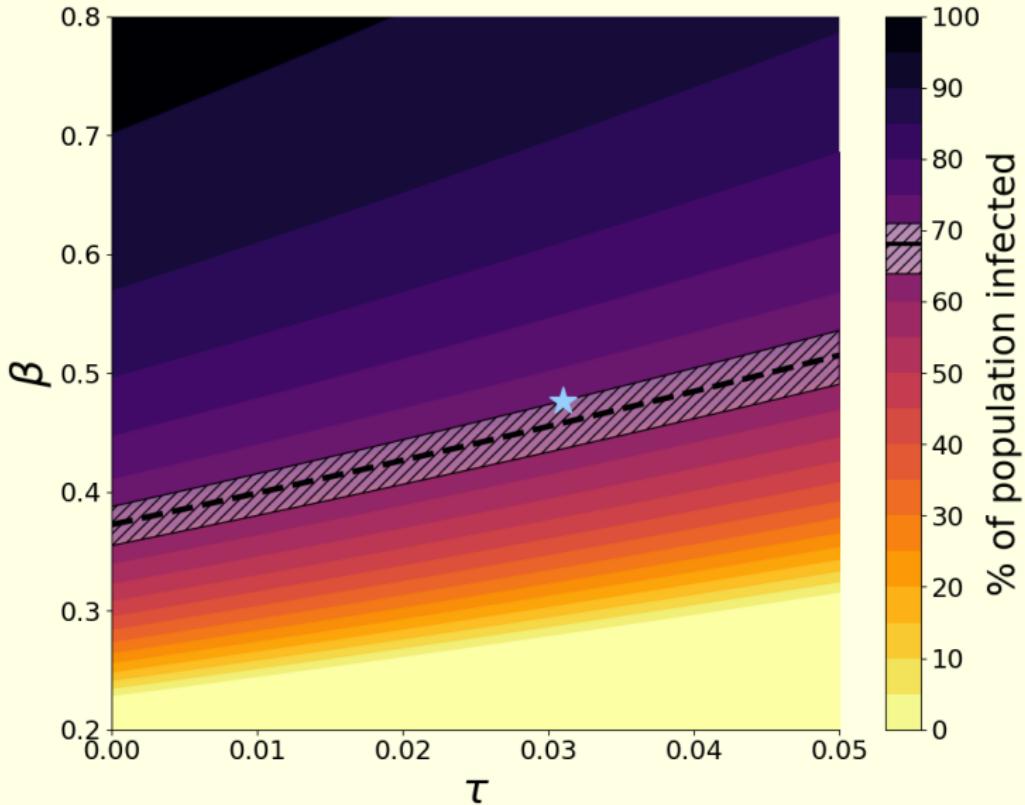
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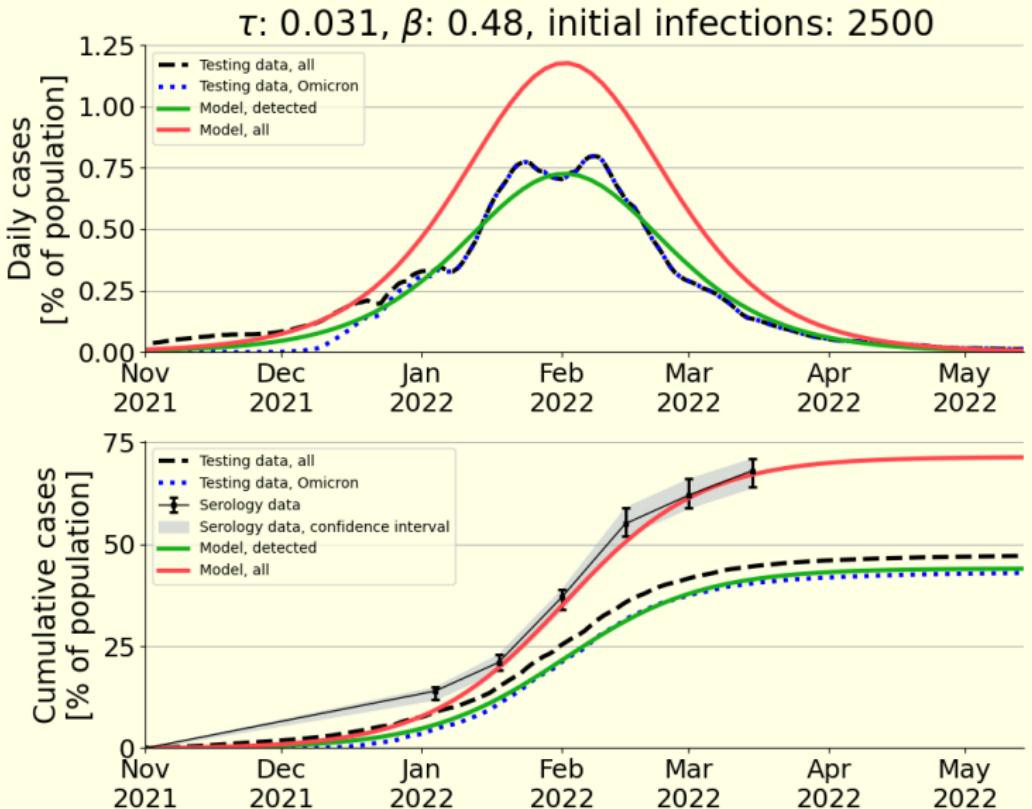
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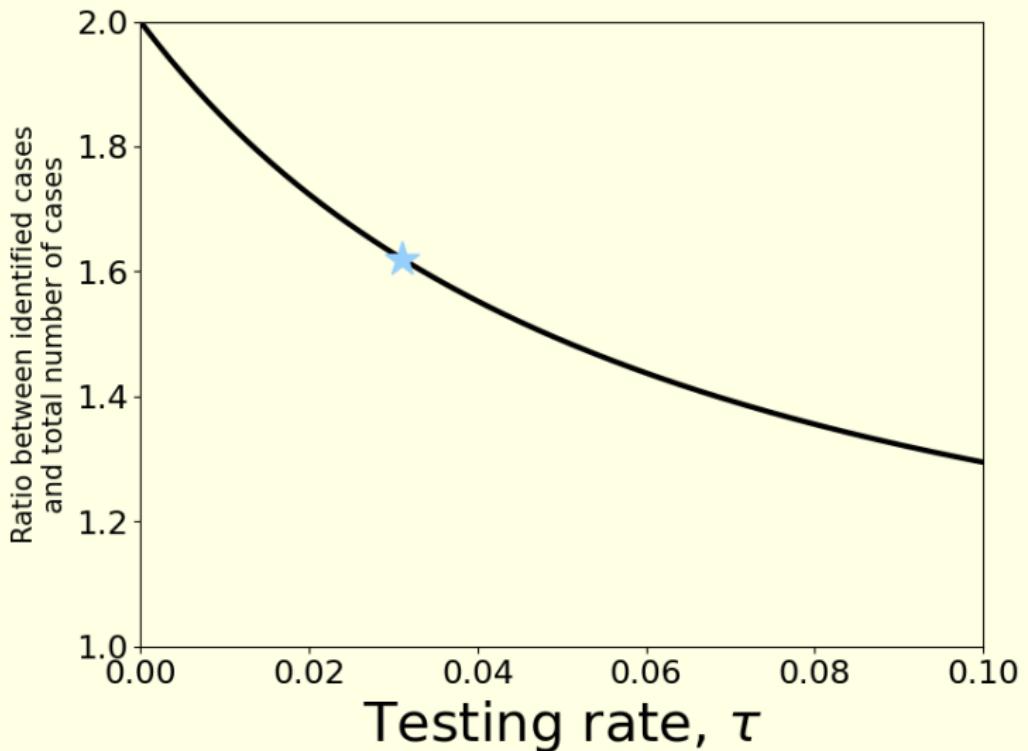


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We chose  $\tau = 0.031$



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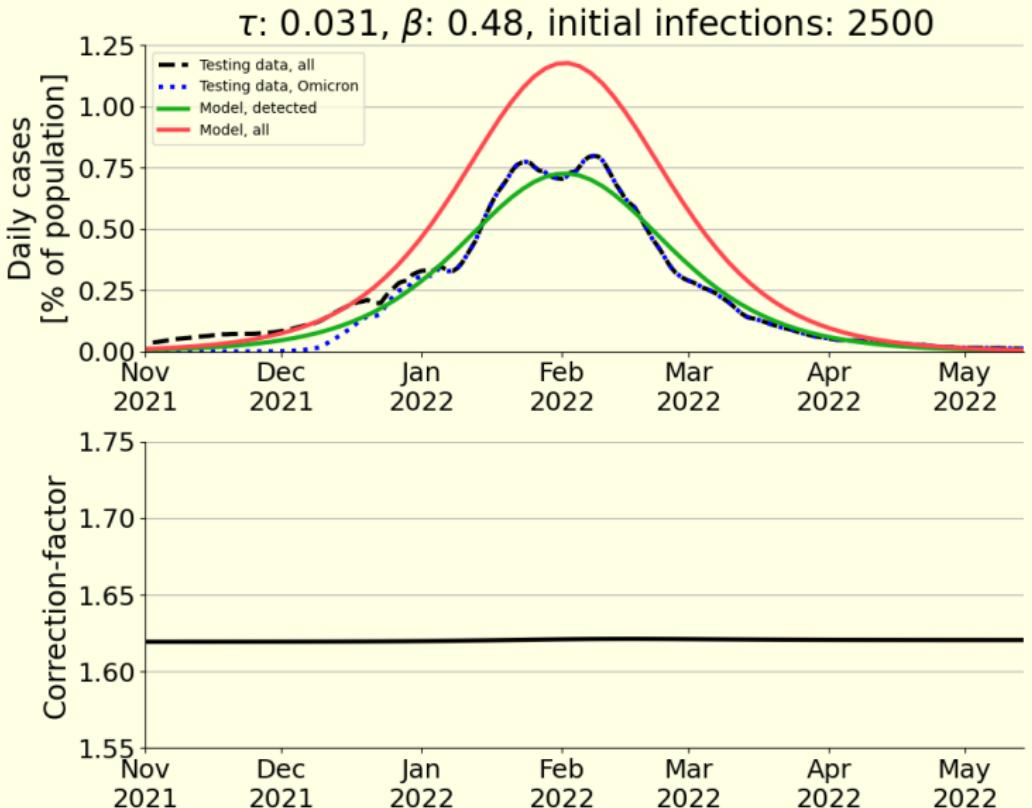
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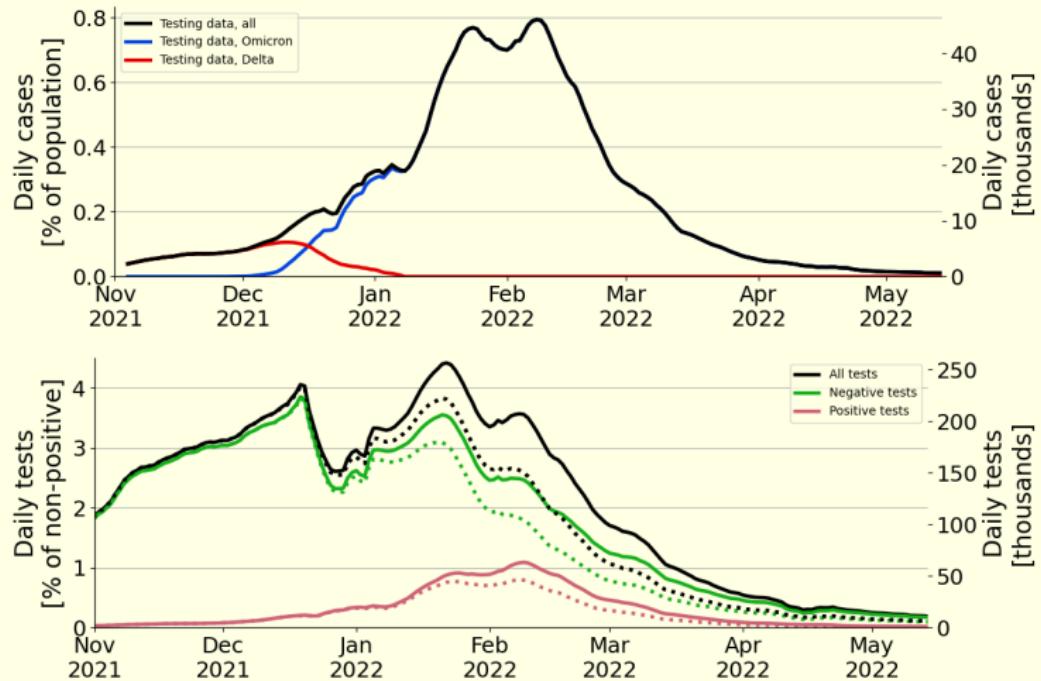
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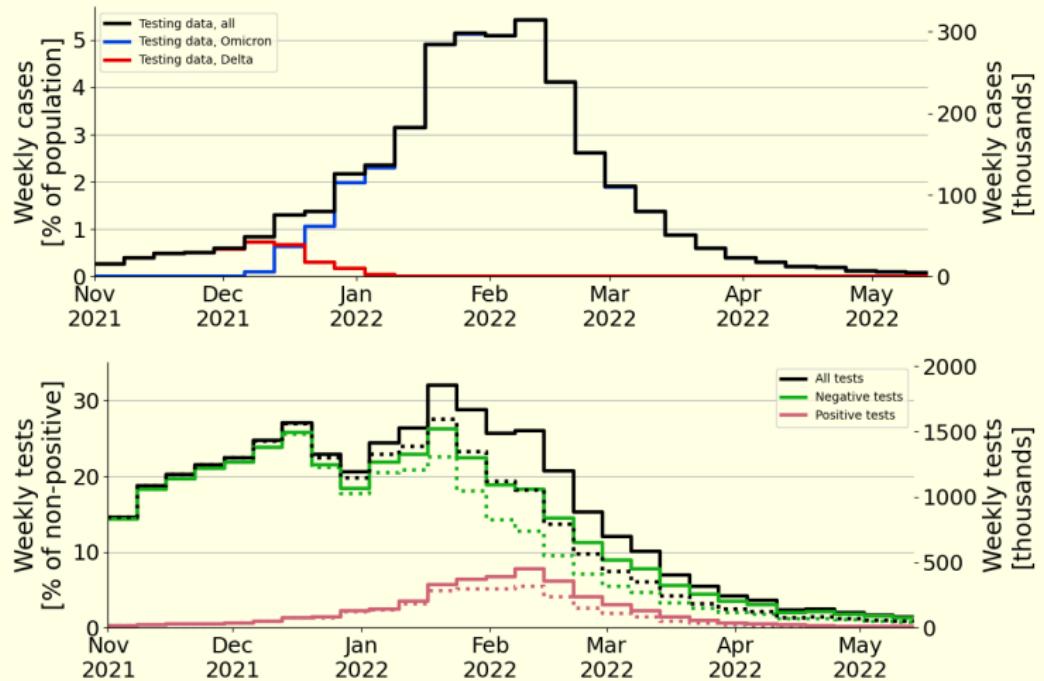
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For practical reasons, weekly sums.



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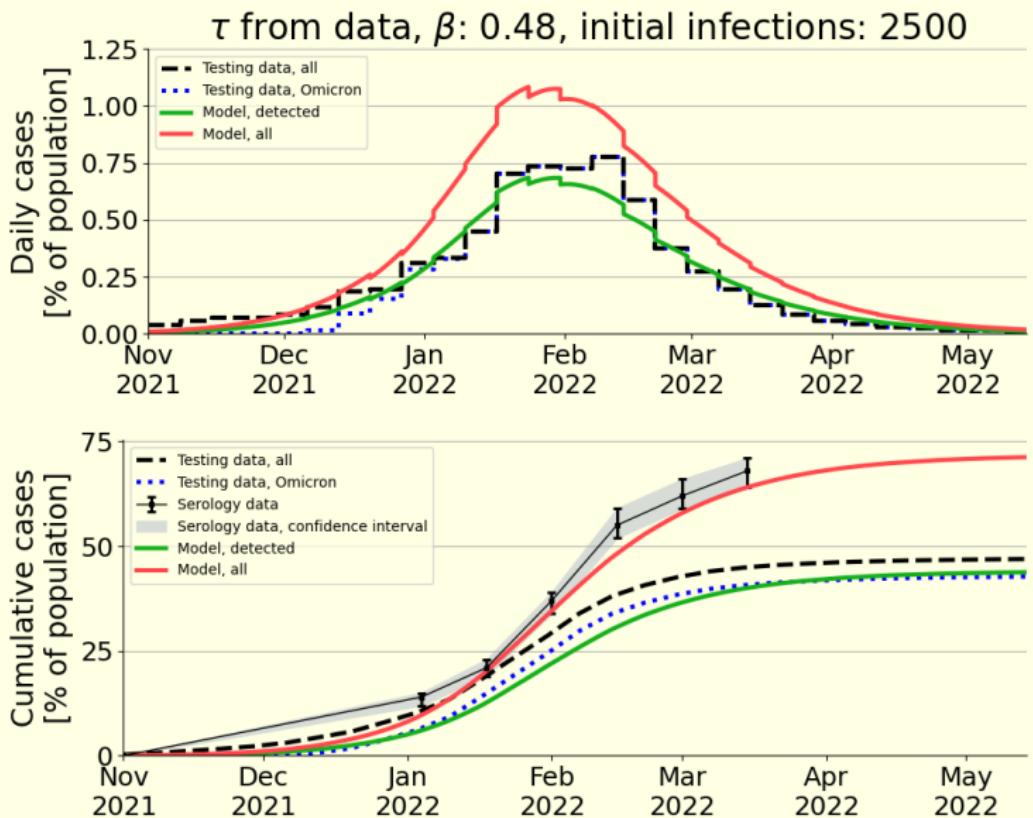
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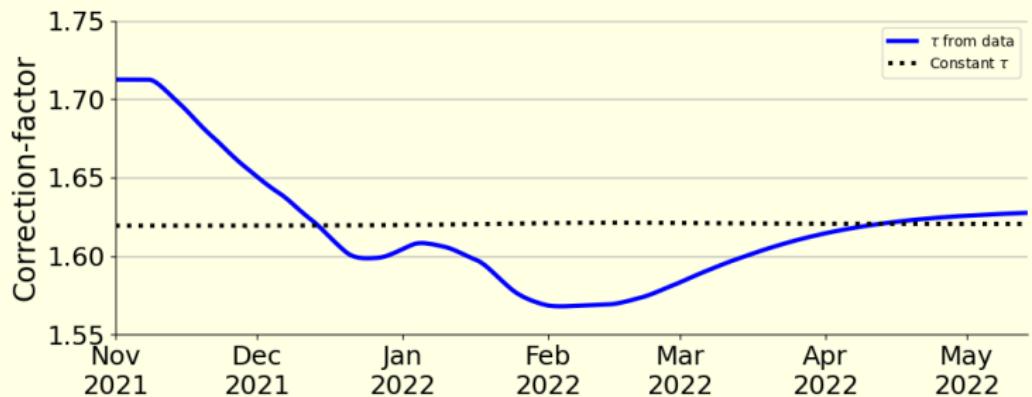
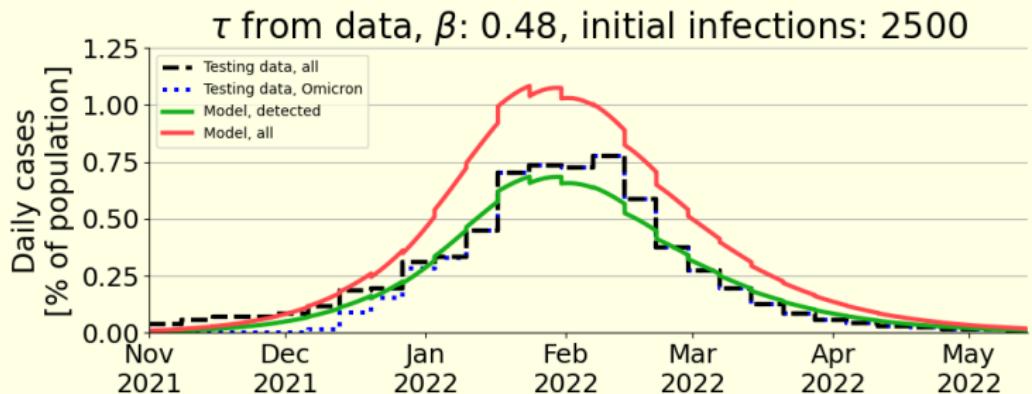
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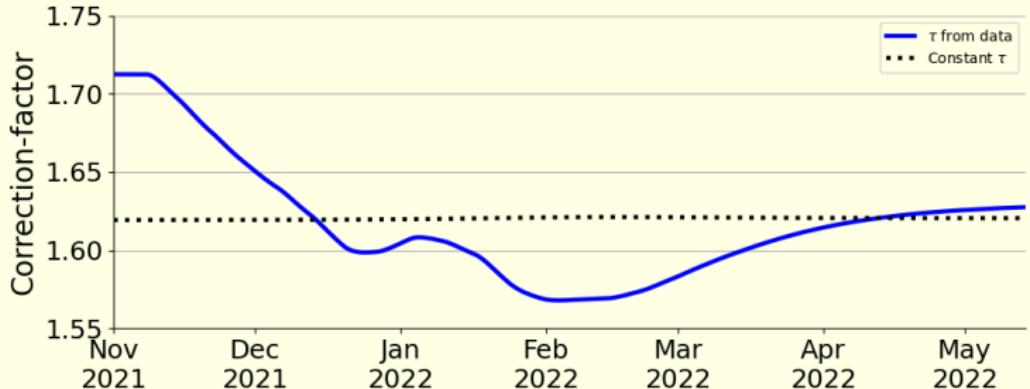
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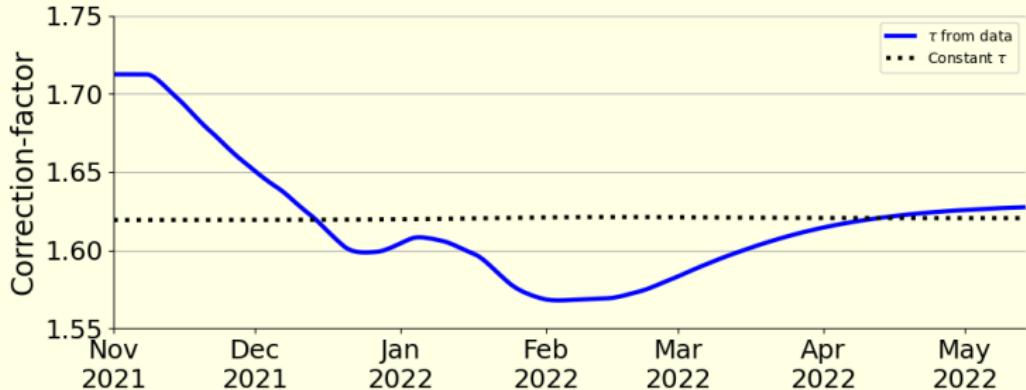
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What is “Correction-factor” actually here?

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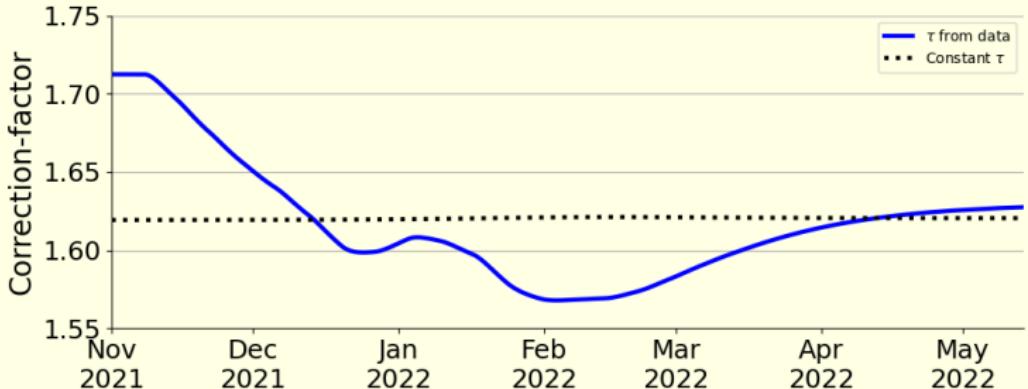
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# But wait...



## What is “Correction-factor” actually here?

Serology: 68% infected.

Testing: 42% infected.

$$\text{Ratio: } \frac{0.68}{0.42} = 1.62$$

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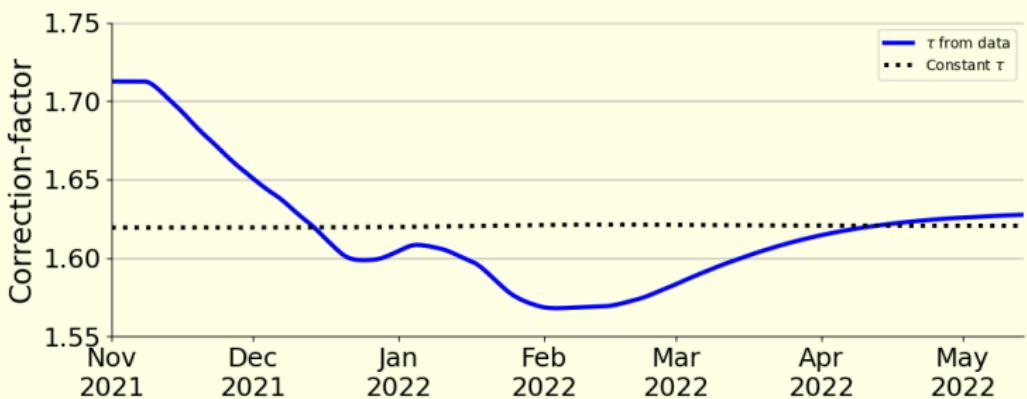
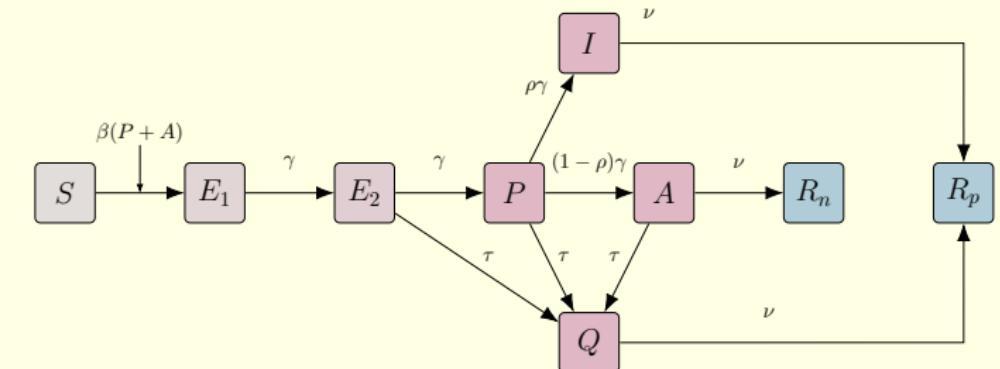
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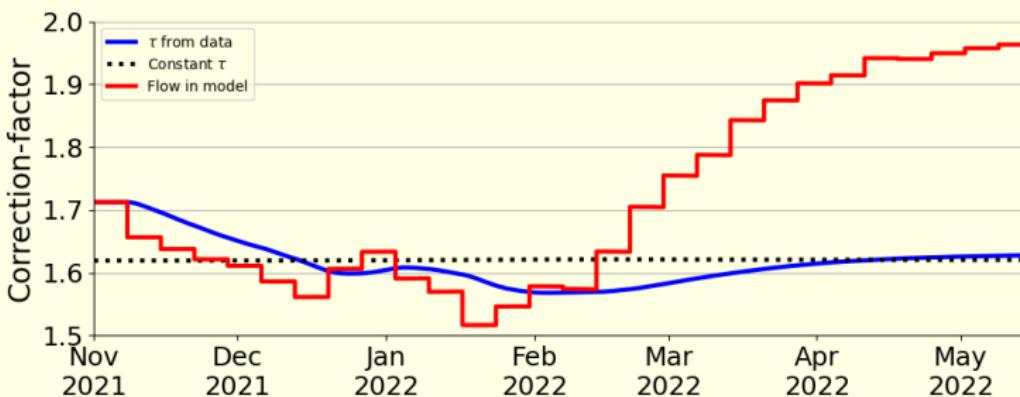
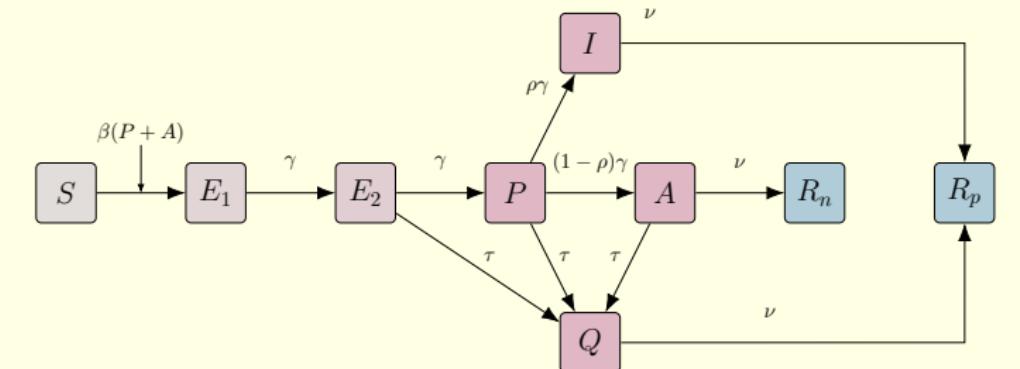
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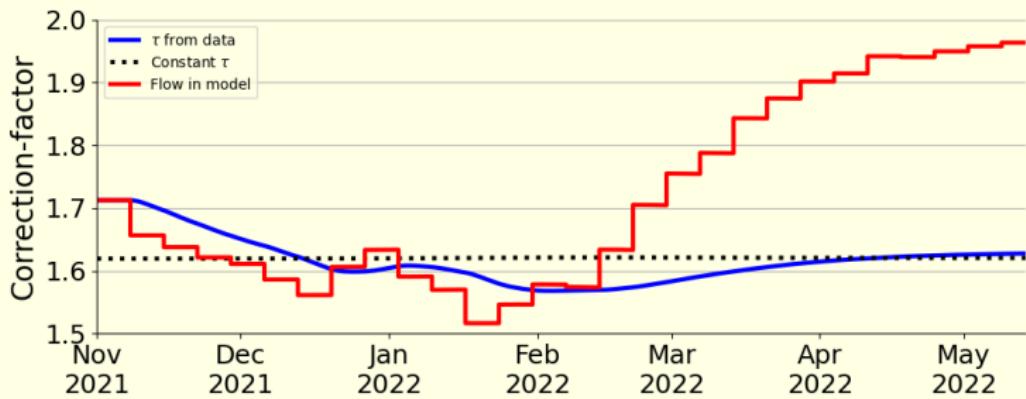
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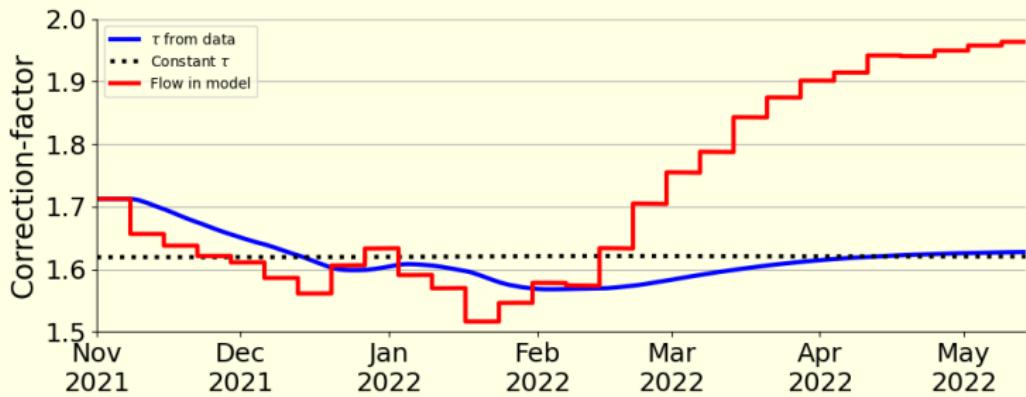
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$$K_F = 1 - \frac{\nu\gamma^2(1-\rho)}{(\nu+\tau)(\gamma+\tau)^2}$$

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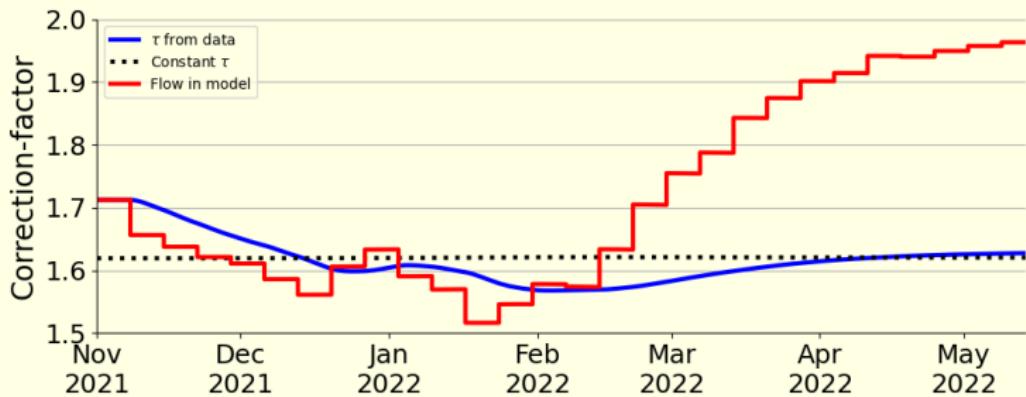
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$$K_F(\tau) = 1 - \frac{\frac{1}{3} \cdot \frac{1}{3} \cdot \frac{1}{3} \left(1 - \frac{1}{2}\right)}{\left(\frac{1}{3} + \tau\right)\left(\frac{1}{3} + \tau\right)\left(\frac{1}{3} + \tau\right)}$$

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$$K_F(\tau) = 1 - \frac{1}{2(1 + 3\tau)^3}$$

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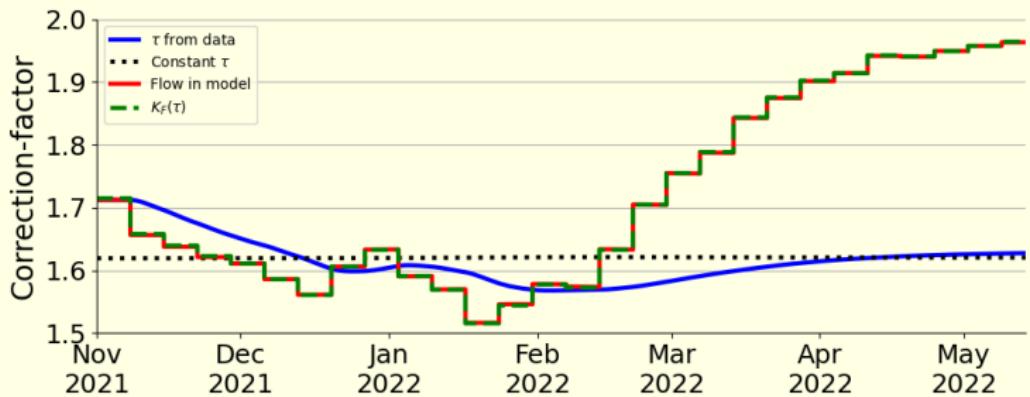
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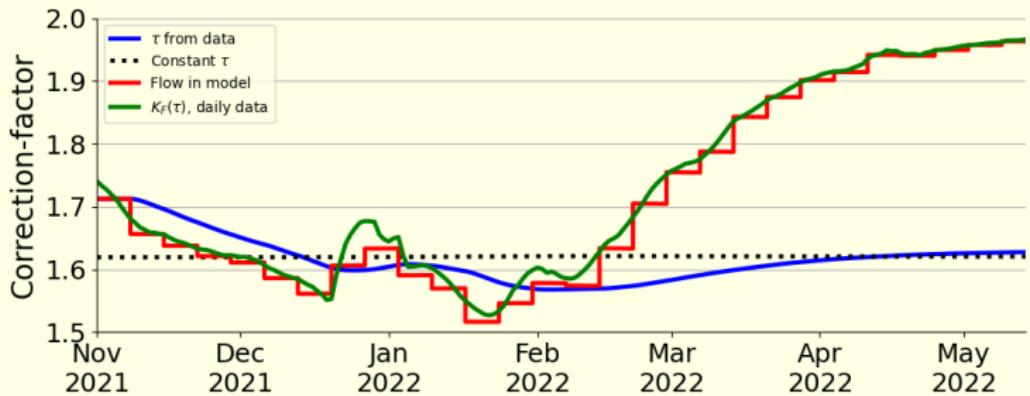
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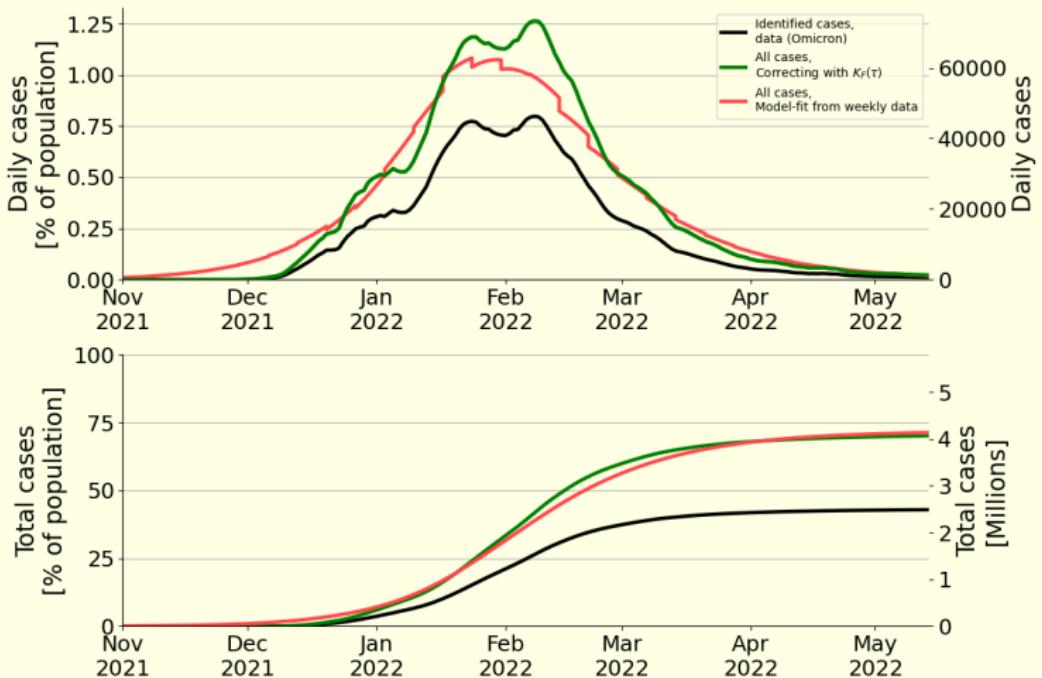
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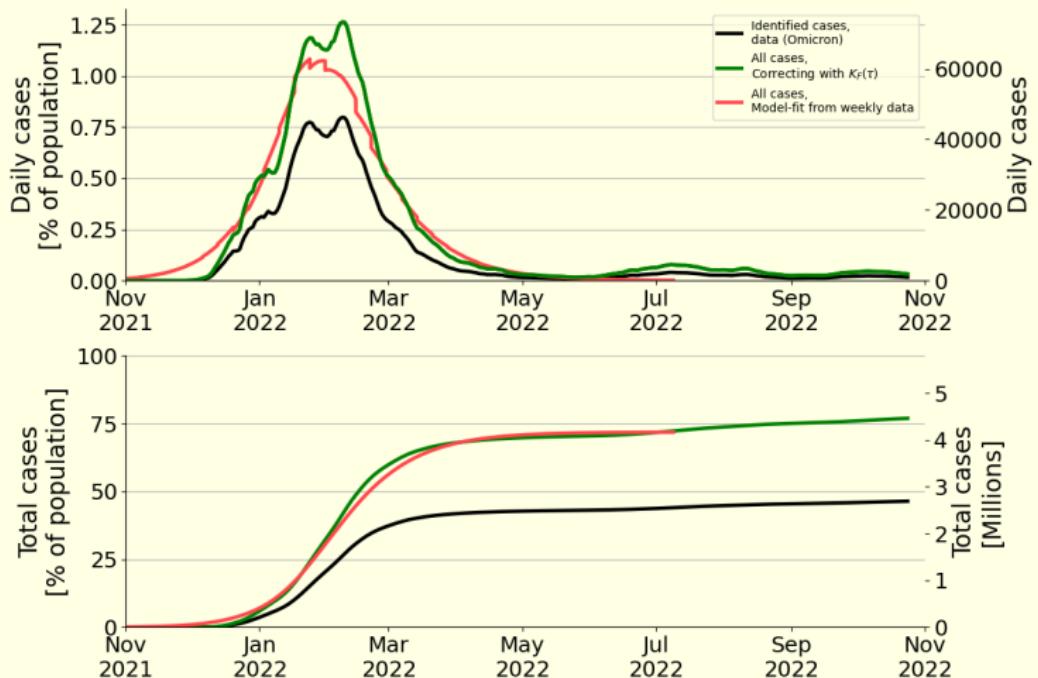
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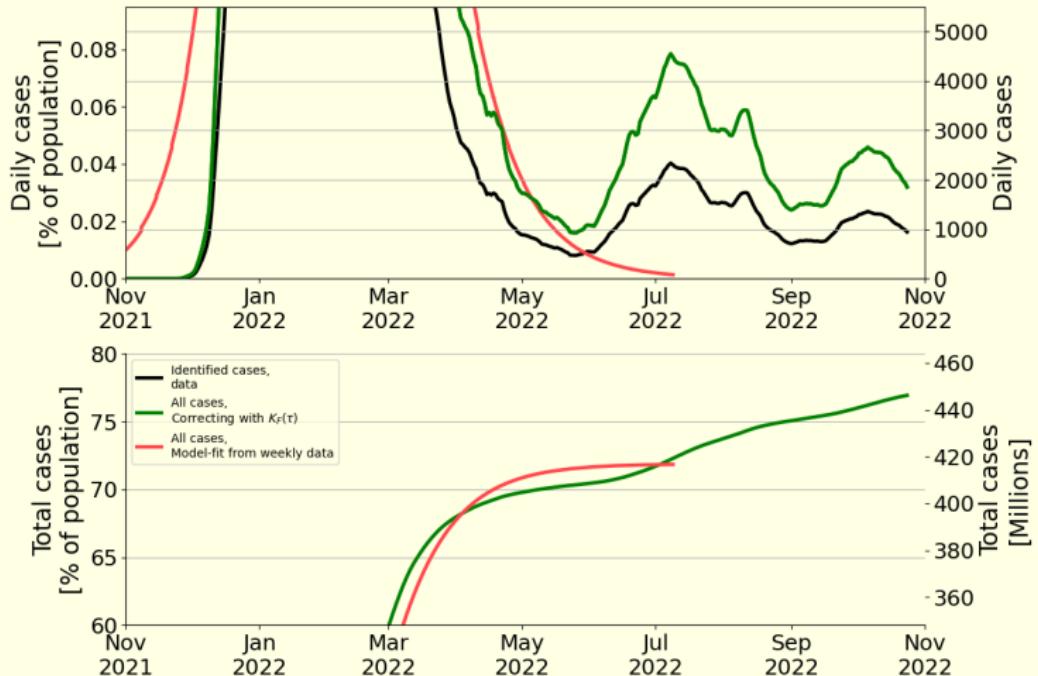
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- Using an extended SIR-model, we are able to estimate the fraction of COVID-19 cases identified in the Omicron wave of early 2022 in Denmark.

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- ▶ Using an extended SIR-model, we are able to estimate the fraction of COVID-19 cases identified in the Omicron wave of early 2022 in Denmark.
- ▶ Analytical results suggest a simple relation between testing intensity and fraction of cases identified.

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- ▶ Using an extended SIR-model, we are able to estimate the fraction of COVID-19 cases identified in the Omicron wave of early 2022 in Denmark.
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- ▶ Simulations with hand-fitted parameters agree well with data.

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- ▶ Using an extended SIR-model, we are able to estimate the fraction of COVID-19 cases identified in the Omicron wave of early 2022 in Denmark.
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- ▶ Results can easily be expanded to other COVID-19 waves and other countries, to allow for comparison.

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- ▶ Using an extended SIR-model, we are able to estimate the fraction of COVID-19 cases identified in the Omicron wave of early 2022 in Denmark.
- ▶ Analytical results suggest a simple relation between testing intensity and fraction of cases identified.
- ▶ Simulations with hand-fitted parameters agree well with data.
- ▶ Results can easily be expanded to other COVID-19 waves and other countries, to allow for comparison.
- ▶ Provides an estimate of the actual numbers of cases, in contrast to other methods used for test-correction.

- ▶ **For low testing, parameter  $\rho$  decides everything.**

*For  $\tau \rightarrow 0$ , we simply have  $K_F = \frac{1}{\rho}$ .*

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- ▶ **For low testing, parameter  $\rho$  decides everything.**

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- ▶ **Assumes voluntary testing is available.**

*Not the case in early 2020.*

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*For  $\tau \rightarrow 0$ , we simply have  $K_F = \frac{1}{\rho}$ .*
- ▶ **Assumes voluntary testing is available.**  
*Not the case in early 2020.*
- ▶ **Re-infections are counted as new infections.**  
*Acceptable in early 2022, but not in summer 2022.*

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- ▶ **The many changes in restrictions makes it unfeasible to reproduce a longer period in the model.**  
*December lockdown, January school re-opening, February general re-opening.*

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- ▶ **Definition of “a test” is not that well-defined.**  
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*International data (from OurWorldInData) longer updated.*
- ▶ **Parameter-values**  
*Proper parameter-estimation should be carried out.*

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# Thank you for your attention.

## Any questions?



*Website:*  
[rasmuspedersen.com](http://rasmuspedersen.com)  
*Email:* [rakrpe@ruc.dk](mailto:rakrpe@ruc.dk)

# RUC



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