

Oliver Clarke

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PROFESSIONAL SUMMARY

Accomplished Portfolio Manager with 2 years of progressive experience in Finance. Demonstrated expertise in Private Equity, Venture Capital, Due Diligence with a strong track record of driving innovation and delivering measurable business results.

CORE COMPETENCIES

Private Equity

Venture Capital

Due Diligence

Portfolio Management

PROFESSIONAL EXPERIENCE

Portfolio Manager | Charles Schwab

2023 - Present | Jakarta, Indonesia

- Spearheaded finance initiatives that delivered 37% improvement in operational efficiency
- Led cross-functional teams of 10 professionals across multiple high-impact projects
- Architected and implemented Private Equity solutions resulting in \$370K annual cost savings
- Established best practices and mentored 4 team members, improving overall team productivity by 39%

EDUCATION

MBA

Harvard University | 2018

Bachelor of Science in Finance

Harvard University | 2016