

# SANJAY AGARWAL

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## EXECUTIVE SUMMARY

Senior finance leader with 5+ years of experience driving digital transformation and business growth. Proven track record of leading high-performance teams, implementing strategic initiatives, and delivering solutions that generate measurable ROI across global markets.

## CORE COMPETENCIES

Strategic Leadership	Team Management	Digital Transformation
Investment Banking	M&A	Process Optimization
Stakeholder Management	P&L Responsibility	Change Management

## PROFESSIONAL EXPERIENCE

### CFO

**Wealth Management Co** | 2019 - Present

- Spearheaded enterprise-wide finance transformation initiatives impacting 1203+ employees
- Delivered \$7M+ in annual revenue growth through strategic investment banking implementations
- Built and led global teams of 19 professionals across 8 countries
- Reduced operational costs by 33% while improving service quality and customer satisfaction

## EDUCATION & CERTIFICATIONS

**MS in Business Administration** | University of Bologna | 2015

**Bachelor of Science in Business Administration** | University of Bologna | 2013

### Professional Certifications:

- Executive Leadership Program
- Strategic Management Certificate