

# Gleason's Theorem and Quantum Logic

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# Introduction

Quantum logic began in 1936 when John von Neumann and Garret Birkhoff described the quantum propositions, through a lattice of projection operators in Hilbert space. This was a new logic that, unlike the Boolean logic, did not satisfy the distribution law.

## Examples

Choose a metric system  $\hbar = 1$ , and let

$P$  = “the particle has momentum in the interval  $[0, \frac{1}{6}]$ ”,

$Q$  = “the particle is in the interval  $[-1, 1]$ ”,

$R$  = “the particle is in the interval  $[1, 3]$ ”, then

$$\begin{aligned}P \wedge (Q \vee R) &= 1, \\(P \wedge Q) \vee (P \wedge R) &= 0.\end{aligned}$$

by the uncertainty principle  $\sigma_x \sigma_p \geq \hbar/2$ .

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# Dirac-Von Neumann Axioms

The Dirac-von Neumann axioms give a mathematical formulation of quantum mechanics in terms of operators on a Hilbert space. They were introduced by Paul Dirac in 1930 and John von Neumann in 1932.

## Hilbert Space Formulation

Let  $\mathcal{H}$  be a fixed complex Hilbert space of countably infinite dimension.

- The observables of a quantum system are defined to be the self-adjoint operators  $A$  on  $\mathcal{H}$ .
- A state  $\psi$  of the quantum system is a unit vector of  $\mathcal{H}$ , up to scalar multiples.
- The expectation value of an observable  $A$  for a system in a state  $\psi$  is given by the inner product  $\langle \psi, A\psi \rangle$ .

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# Operator Algebras

$C^*$ -algebras were first considered primarily for their use in quantum mechanics to model algebras of physical observables. John von Neumann attempted to establish a general framework for these algebras, which culminated in a series of papers on rings of operators. These papers considered a special class of  $C^*$ -algebras that are now known as von Neumann algebras.

## Definition

$C^*$ -Algebra is a complex Banach algebra  $A$  together with an involution  $*$  :  $A \rightarrow A, x \mapsto x^*$  which satisfies

- 1  $x^{**} = x,$
- 2  $(x + y)^* = x^* + y^*$
- 3  $(xy)^* = y^*x^*,$
- 4  $(\lambda x)^* = \bar{\lambda}x^*$  for all  $\lambda \in \mathbb{C},$
- 5  $\|xx^*\| = \|x\| \|x^*\|$



## Operator Algebra Formalism

The Dirac-von Neumann axioms can be formulated in terms of a  $C^*$ -algebra as follows.

- The bounded observables of the quantum mechanical system are defined to be the self-adjoint elements of the  $C^*$ -algebra.
- The states of the quantum mechanical system are defined to be positive functional  $\rho$  such that  $\|\rho\| = 1$ .
- The value  $\rho(x)$  of a state  $\rho$  on an element  $x$  is the expectation value of the observable  $x$  if the quantum system is in the state  $\rho$ .

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# Quantum Logic

A **lattice**  $\mathcal{L} = (L, \vee, \wedge)$  is a structure over a poset  $(L, \leq)$  such that

$$x \wedge y = \inf\{x, y\},$$

$$x \vee y = \sup\{x, y\}.$$

exist in  $L$  for all  $x, y \in L$ . More generally,  $\sigma$ -lattice or a **complete lattice** whenever

$$\bigwedge_{i \in I} x_i = \inf\{x_i \mid i \in I\},$$

$$\bigvee_{i \in I} x_i = \sup\{x_i \mid i \in I\}.$$

exist in  $L$  for any sequence  $(x_i)_{i \in I}$  with a countable or arbitrary index set  $I$ .

A **bounded lattice**  $\mathcal{L} = (L, \vee, \wedge, 0, 1)$  is a lattice which satisfy

$$0 \leq x \leq 1 \quad (\forall x \in L)$$

# Quantum Logic

We say that a lattice  $\mathcal{L}$  is **distributive** if for all  $a, b, c \in L$ ,

$$a \wedge (b \vee c) = (a \wedge b) \vee (a \wedge c),$$

$$a \vee (b \wedge c) = (a \vee b) \wedge (a \vee c).$$

A lattice  $\mathcal{L}$  is modular if

$$a \vee (b \wedge c) = (a \vee b) \wedge c \quad (a \leq c, a, b, c \in L)$$

We say that for a unary operation  $' : L \rightarrow L$  the **de Morgan laws** holds if for any sequence  $(a_i)$  of elements from  $L$  we have

$$\left( \bigwedge_i a_i \right)' = \bigvee_i a_i',$$

$$\left( \bigvee_i a_i \right)' = \bigwedge_i a_i'$$

We say  $\perp: L \rightarrow L, a \mapsto a^\perp$  is said to be an **orthocomplementation** on a poset  $L$  with 0 and 1 if

- ①  $(a^\perp)^\perp = a$  for any  $a \in L$ ,
- ② if  $a \leq b$ , then  $b^\perp \leq a^\perp$ ,
- ③  $a \vee a^\perp = 1$  for any  $a \in L$ .

The poset  $L$  with the orthocomplementation  $\perp$  is said to be **orthocomplemented**. Two elements  $a$  and  $b$  are said to be **orthogonal**, and we write  $a \perp b$ , if  $a \leq b^\perp$ .

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For OMP  $L$ , if we have

$$\bigvee_{i=1}^{\infty} a_i \in L$$

whenever  $a_i \perp a_j$  for  $i \neq j$ ,  $\{a_i\} \subset L$ , then  $\mathcal{L} = (L, \vee, \wedge, 0, 1, \perp)$  is said to be a **quantum logic**.

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## Gleason's Theorem

Let  $\mathcal{H}$  be a Hilbert space with  $\dim \mathcal{H} \geq 3$ . Then any bounded completely additive measure  $\mu$  on the projection lattice  $P(\mathcal{H})$  extends uniquely to a normal functional on the algebra  $B(\mathcal{H})$  of all bounded operators acting on  $H$ .

Since any normal functional on a von Neumann algebra can be represented by a trace class operator, Gleason's theorem gives a characterization of any bounded completely additive measure  $\mu$  on  $P(\mathcal{H})$  in the form

$$\mu(p) = \text{tr}(Tp) \quad (1)$$

for all  $p \in P(\mathcal{H})$  where the  $T$  is a trace class operator on  $\mathcal{H}$ . The operator  $T$  appearing in the formula is called the **density matrix** of given physical state.

## Remark

The equation  $\mu(p) = \text{tr}(Tp)$  can be rewritten in the form

$$\mu(p) = \sum_{n=1}^{\infty} \alpha_n \omega_{x_n}(p) \quad (2)$$

where  $\omega_{x_n} = \langle x_n, p x_n \rangle$  are vector states, corresponding to the orthonormal sequence  $(x_n)$  of eigenvectors of  $T$ . Therefore, any completely additive probability measure on the Hilbert space structure is a  $\sigma$ -convex combination of pure vector states.

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# Hidden Variable Problem

Gleason's theorem says that the probability structure is determined by quantum logic, i.e. by the ordered structure of projections in a Hilbert space. The fact that only linear restriction can qualify for being quantum state has, besides hidden variable theory, other interesting physical consequences. One of them is indeterminacy principle.

## Indeterminacy Principle

Let  $p$  and  $q$  be atomic nonorthogonal projections in a Hilbert space  $\mathcal{H}$ . For every completely additive state  $\mu$  on  $P(\mathcal{H})$  the following equivalence holds

$$\mu(p), \mu(q) \in \{0, 1\} \Leftrightarrow \mu(p) = \mu(q) = 0$$

In other words, no quantum state assigns sharp probability zero or one to two atomic nonorthogonal projection unless they are both false.

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