

Logout

Set Your Financial Goal

What are you saving for?

1000

Your Streamlit Application Begins here!

Personal Finance Assistant

Upload your expense CSV to get a summary and smart saving tips.

Choose a CSV file



Drag and drop file here
Limit 200MB per file • CSV

Browse files



sample_data.csv 0.7KB



Expense Preview

	Date	Amount	Category	Description
5	2025-01-17	32	Entertainment	Netflix subscription
6	2025-01-21	230	Equipment	Office chair and desk lamp
7	2025-01-30	48.9	Food	Weekly groceries
8	2025-02-04	180	Marketing	Instagram ad campaign
9	2025-02-10	300	Salary	Freelancer payout
10	2025-02-18	109	Utilities	Internet upgrade fees
11	2025-02-24	40	Health	Fitness class
12	2025-02-27	155	Transport	Monthly car lease
13	2025-03-14	90	Shopping	Work clothes purchase
14	2025-03-20	31.5	Entertainment	Theatre show ticket

Expense Summary

Total spent: \$2776.30

Spending by category:

Rent: \$1240.00

Salary: \$300.00

Equipment: \$230.00

Transport: \$220.00
Utilities: \$198.90
Marketing: \$180.00
Health: \$160.00
Food: \$93.90
Shopping: \$90.00
Entertainment: \$63.50

GPT Saving Tips

Based on your expense summary, here are three financial tips to consider:

1. **Create a Budget:** To stay on top of your spending and reach your financial goals, it's important to create a detailed budget. Analyze your current expenses and categorize them like you have done here. Then, allocate specific amounts for each category to ensure you're not overspending in any area.
2. **Track and Reduce Variable Expenses:** Variable expenses like food, shopping, and entertainment can add up quickly. Consider tracking these expenses closely to identify any areas where you can cut back. For example, you could meal prep at home more often, limit impulse purchases while shopping, and find free or low-cost entertainment options.
3. **Increase Savings:** Since you have a clear overview of your expenses, consider allocating a portion of your income towards savings or investments. Building an emergency fund and contributing to retirement accounts can provide financial security in the long run. Aim to save a specific percentage of your income each month to help you achieve your savings goals.

Goal-Based Insight

One tip to help you reach your savings goal of 1000 is to potentially reduce spending in high-cost categories like rent. Consider downsizing or finding a more affordable living arrangement to free up more money for savings.

Spending Breakdown Charts





