

Permissions

- ☐ Download Documents with PII
 - ☐ Manage Binder
 - ☐ Delete Binder
 - ☐ Download All Audit Trail Events for the Binder
 - ☐ Manage Folder
 - ☐ Import/Upload Document
 - ☐ Create Folder
 - ☐ Delete Folder
 - ☐ Download All Audit Trail Events for the Folder
 - ☐ Duplicate Folder
 - ☐ Import Folder Structure
 - ☐ Manage Document
 - ☐ Annotate Document
 - ☐ Add Text to Document
 - ☐ Finalize Form
 - ☐ Highlight Document
 - ☐ Redact Document
 - ☐ Request Signatures
 - ☐ Sign Document
 - ☐ Timestamp Document
 - ☐ Assign Tags
 - ☐ Create Document Shortcut
 - ☐ Delete Document
 - ☐ Download All Audit Trail Events for the Document
 - ☐ Download Documents without PII
 - ☐ Duplicate Document
 - ☐ Manage Document Approval Workflow
 - ☐ Approve Document
 - ☐ Cancel Document
 - ☐ Initiate Document Approval Workflow
 - ☐ Reject Document
 - ☐ Move Document
 - ☐ Rename Document
 - ☐ Replace a Document or Fill a Placeholder
 - ☐ Update Document
 - ☐ Manage Tasks on a Document
 - ☐ Manage Document Due and Expiration Dates
 - ☐ Update Document Type And Status
 - ☐ Update Document Type
 - ☐ Update Document Status
 - ☐ Update Document Properties
 - ☐ View All Audit Trail Events for the Document
 - ☐ View Documents Without PII
 - ☐ Move Folder
 - ☐ Rename Folder
 - ☐ Update Folder
 - ☐ Manage Tasks on a Folder
 - ☐ Update Folder Properties
 - ☐ View All Audit Trail Events for the Folder
 - ☐ Rename Binder
 - ☐ Update Binder
 - ☐ Manage Tasks on a Binder
 - ☐ Update Binder Properties
 - ☐ View Binder
 - ☐ View All Audit Trail Events for the Binder
- ☐ Manage Monitor Reviews
 - ☐ Approve Monitor Reviews
 - ☐ Comment on Monitor Reviews
 - ☐ Create/Close Queries
 - ☐ View Monitor Reviews
- ☐ View Documents With PII