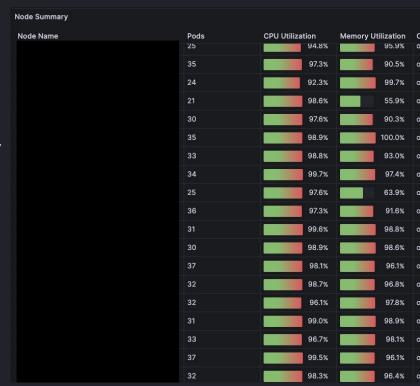


# Adopting Karpenter for Cost and Simplicity



**Logan Ballard**Senior Software Engineer





# **Logan Ballard**Senior Software Engineer



# Adopting Karpenter for Cost and Simplicity

#### **Optimizing Autoscaling**

When Cluster Autoscaler isn't meeting your needs in EKS, consider Karpenter. We will walk through our journey to Karpenter, alternatives we considered, associated trade offs, and why Karpenter ultimately has helped us reduce costs and complexity to better serve our customers on AWS.



- Company goal: one-stop-shop for observability
  - "Query, visualize, alert on, and understand your data no matter where it's stored. With Grafana you can create, explore, and share all of your data through beautiful, flexible dashboards."



- Company goal: one-stop-shop for observability
  - "Query, visualize, alert on, and understand your data no matter where it's stored. With Grafana you can create, explore, and share all of your data through beautiful, flexible dashboards."
- Grafana platform team provides a PaaS for the product layer
  - Managing k8s, CI/CD, and interfaces for the "golden path"



- Company goal: one-stop-shop for observability
  - "Query, visualize, alert on, and understand your data no matter where it's stored. With Grafana you can create, explore, and share all of your data through beautiful, flexible dashboards."
- Grafana platform team provides a PaaS for the product layer
  - Managing k8s, CI/CD, and interfaces for the "golden path"
- To deliver the platform, we use managed Kubernetes offerings
  - GKE (Google)
  - EKS (Amazon)
  - o AKS (Azure)



- Company goal: one-stop-shop for observability
  - "Query, visualize, alert on, and understand your data no matter where it's stored. With Grafana you can create, explore, and share all of your data through beautiful, flexible dashboards."
- Grafana platform team provides a PaaS for the product layer
  - Managing k8s, CI/CD, and interfaces for the "golden path"
- To deliver the platform, we use managed Kubernetes offerings
  - GKE (Google)
  - EKS (Amazon)
  - AKS (Azure)
- Platform team is further divided into sub-specialties, one of which is capacity



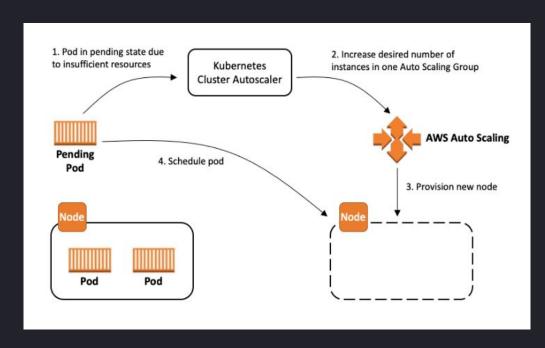
# Overview of capacity at Grafana Labs

- Capacity is responsible for engineering around usage optimization as well as reliability
  - Observability into cost and utilization
  - Ownership of scaling tools
  - Company-wide efforts to optimize resource usage
- Today we'll be focusing on autoscaling



#### Overview of Cluster Autoscaler

- Up until last year, we used
   Cluster Autoscaler exclusively
- Scaling heuristic:
  - Demand goes up and down in the form of pod resource requests
  - If there is too much CPU or Memory requested, more nodes are added
  - If resource requests scale down,
     nodes are removed



Source: <a href="https://aws.github.io/aws-eks-best-practices/cluster-autoscaling/">https://aws.github.io/aws-eks-best-practices/cluster-autoscaling/</a>



• Simple, standardized, and has lots of support



- Simple, standardized, and has lots of support
- Accomplished basic scaling needs



- Simple, standardized, and has lots of support
- Accomplished basic scaling needs
- Infrastructure was managed in a standardized way
  - Node Groups defined in Terraform



- Simple, standardized, and has lots of support
- Accomplished basic scaling needs
- Infrastructure was managed in a standardized way
  - Node Groups defined in Terraform
- Deployment was managed in a standardized way, as either:
  - GKE: part of the managed offering
  - EKS: as-code in jsonnet, same as all our other workloads



- Simple, standardized, and has lots of support
- Accomplished basic scaling needs
- Infrastructure was managed in a standardized way
  - Node Groups defined in Terraform
- Deployment was managed in a standardized way, as either:
  - o GKE: part of the managed offering
  - EKS: as-code in jsonnet, same as all our other workloads
- ...we already had it



Lots of overhead when defining diverse machine types



- Lots of overhead when defining diverse machine types
- Inability to understand max pod IP restrictions when making scaling decisions



- Lots of overhead when defining diverse machine types
- Inability to understand max pod IP restrictions when making scaling decisions
- No support for "soft" scheduling constraints
  - E.g. preferredDuringSchedulingIgnoredDuringExecution



- Lots of overhead when defining diverse machine types
- Inability to understand max pod IP restrictions when making scaling decisions
- No support for "soft" scheduling constraints
  - E.g. preferredDuringSchedulingIgnoredDuringExecution
- Experimentation was challenging



- Lots of overhead when defining diverse machine types
- Inability to understand max pod IP restrictions when making scaling decisions
- No support for "soft" scheduling constraints
  - E.g. preferredDuringSchedulingIgnoredDuringExecution
- Experimentation was challenging
- Upgrades were a long process



- Lots of overhead when defining diverse machine types
- Inability to understand max pod IP restrictions when making scaling decisions
- No support for "soft" scheduling constraints
  - E.g. preferredDuringSchedulingIgnoredDuringExecution
- Experimentation was challenging
- Upgrades were a long process
- No fallback for workloads from spot nodes -> on demand nodes





We measure "idle ratio" to calculate scheduling efficiency



- We measure "idle ratio" to calculate scheduling efficiency
- Idle ratio is calculated as a product of:
  - o (CPU allocatable) (CPU Used) / (CPU allocatable)
  - (Memory allocatable) (Memory Used) / (Memory allocatable)



- We measure "idle ratio" to calculate scheduling efficiency
- Idle ratio is calculated as a product of:
  - o (CPU allocatable) (CPU Used) / (CPU allocatable)
  - (Memory allocatable) (Memory Used) / (Memory allocatable)
- Idle ratio is a "golden signal" for capacity squad
- High idle ratio is wasted \$\$\$



- We measure "idle ratio" to calculate scheduling efficiency
- Idle ratio is calculated as a product of:
  - o (CPU allocatable) (CPU Used) / (CPU allocatable)
  - (Memory allocatable) (Memory Used) / (Memory allocatable)
- Idle ratio is a "golden signal" for capacity squad
- High idle ratio is wasted \$\$\$

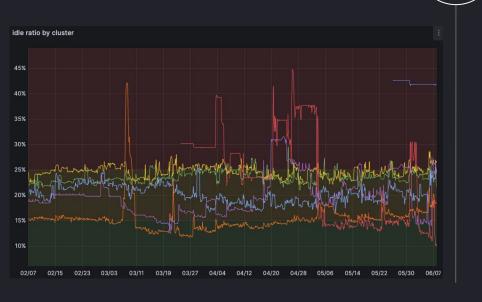


# Idle Ratio Visualized

GKE



**AWS** 





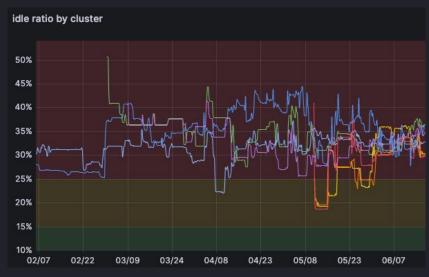
# Idle Ratio Visualized

**GKE** 

vs

**AWS** 







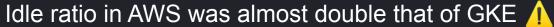
# Idle Ratio Visualized

**GKE AWS** vs















Nothing?



- Nothing?
- Try to replicate the setup of GKE with it's OPTIMIZE\_UTILIZATION autoscaling profile
  - Run a custom scheduler: 'MostAllocated' scoring strategy
  - Configure Cluster Autoscaler: set expanders to priority? Most pods?
  - All of this is obscured behind the GKE control plane and would be a tedious process



- Nothing?
- Try to replicate the setup of GKE with it's OPTIMIZE\_UTILIZATION autoscaling profile
  - Run a custom scheduler: 'MostAllocated' scoring strategy
  - Configure Cluster Autoscaler: set expanders to priority? Most pods?
  - All of this is obscured behind the GKE control plane and would be a tedious process
- Manage our own control plane?



- Nothing?
- Try to replicate the setup of GKE with it's OPTIMIZE\_UTILIZATION autoscaling profile
  - Run a custom scheduler: 'MostAllocated' scoring strategy
  - Configure Cluster Autoscaler: set expanders to priority? Most pods?
  - All of this is obscured behind the GKE control plane and would be a tedious process
- Manage our own control plane?
  - o No

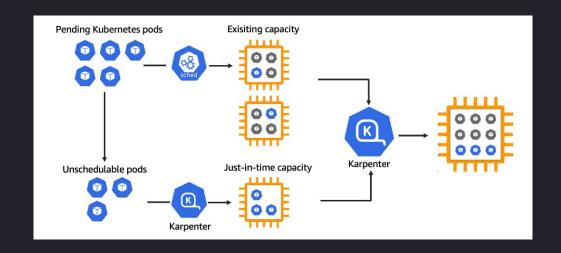


- Nothing?
- Try to replicate the setup of GKE with it's OPTIMIZE\_UTILIZATION autoscaling profile
  - Run a custom scheduler: 'MostAllocated' scoring strategy
  - Configure Cluster Autoscaler: set expanders to priority? Most pods?
  - All of this is obscured behind the GKE control plane and would be a tedious process
- Manage our own control plane?
  - o No
- Karpenter?



# Overview of Karpenter

- Open Source
- EKS specific
  - Update: Core logic of Karpenter is now part of the autoscaling SIG, as of November 2023
- "Just in time" model for upscaling
  - Matches workload size and shape to machines
- "Consolidation" model for downscaling
  - Continual bin-packing
- High level of visibility into decisions
- ...we were sold



#### Source:

https://aws.amazon.com/blogs/aws/introducing-karpenter-an-open-source-high-performance-kubernetes-cluster-autoscaler/



# Goals to get there



• Zero or minimal downtime



- Zero or minimal downtime
- Transparent to end-users of platform



- Zero or minimal downtime
- Transparent to end-users of platform
- Reproducible migration across different environments



- Zero or minimal downtime
- Transparent to end-users of platform
- Reproducible migration across different environments
- Observability in all steps of the migration





- Define all resources in code
  - Supporting Infrastructure (IAM, SQS) defined as Terraform
  - Kubernetes resources (deployment, service account, etc) defined in jsonnet



- Define all resources in code
  - Supporting Infrastructure (IAM, SQS) defined as Terraform
  - Kubernetes resources (deployment, service account, etc) defined in jsonnet
- Migration ordering of events is very important



- Define all resources in code
  - Supporting Infrastructure (IAM, SQS) defined as Terraform
  - Kubernetes resources (deployment, service account, etc) defined in jsonnet
- Migration ordering of events is very important
  - Create "critical" node group for Karpenter itself to run on



- Define all resources in code
  - Supporting Infrastructure (IAM, SQS) defined as Terraform
  - Kubernetes resources (deployment, service account, etc) defined in jsonnet
- Migration ordering of events is very important
  - Create "critical" node group for Karpenter itself to run on
  - Deploy all Karpenter resources except provisioners and node templates



- Define all resources in code
  - Supporting Infrastructure (IAM, SQS) defined as Terraform
  - Kubernetes resources (deployment, service account, etc) defined in jsonnet
- Migration ordering of events is very important
  - Create "critical" node group for Karpenter itself to run on
  - Deploy all Karpenter resources except provisioners and node templates
  - Turn off Cluster Autoscaler
  - Deploy Karpenter Provisioners + Node Templates



- Define all resources in code
  - Supporting Infrastructure (IAM, SQS) defined as Terraform
  - Kubernetes resources (deployment, service account, etc) defined in jsonnet
- Migration ordering of events is very important
  - Create "critical" node group for Karpenter itself to run on
  - Deploy all Karpenter resources except provisioners and node templates
  - Turn off Cluster Autoscaler
  - Deploy Karpenter Provisioners + Node Templates
  - o Gradually cordon and drain existing nodes



- Define all resources in code
  - Supporting Infrastructure (IAM, SQS) defined as Terraform
  - Kubernetes resources (deployment, service account, etc) defined in jsonnet
- Migration ordering of events is very important
  - Create "critical" node group for Karpenter itself to run on
  - Deploy all Karpenter resources except provisioners and node templates
  - Turn off Cluster Autoscaler
  - Deploy Karpenter Provisioners + Node Templates
  - Gradually cordon and drain existing nodes
  - Delete existing node groups





• Migration accomplished without downtime



- Migration accomplished without downtime
- Massively lowered idle ratio, costs
  - More effective distribution of resources
  - Allowed us to take advantage of varying machine types



- Migration accomplished without downtime
- Massively lowered idle ratio, costs
  - More effective distribution of resources
  - Allowed us to take advantage of varying machine types
- Improved reliability



- Migration accomplished without downtime
- Massively lowered idle ratio, costs
  - More effective distribution of resources
  - Allowed us to take advantage of varying machine types
- Improved reliability
- Better developer experience

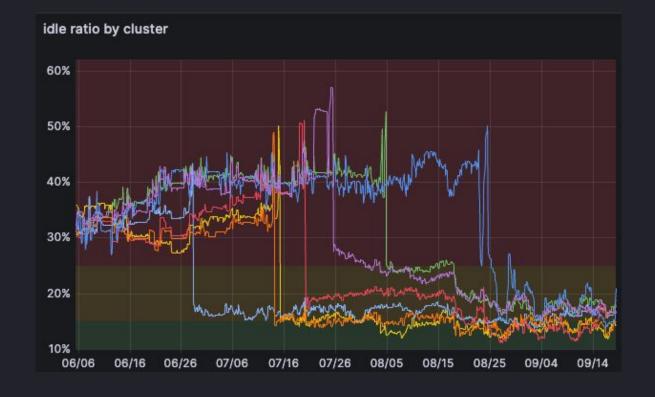


- Migration accomplished without downtime
- Massively lowered idle ratio, costs
  - More effective distribution of resources
  - Allowed us to take advantage of varying machine types
- Improved reliability
- Better developer experience
- Simplified infrastructure



## Results - idle ratio visualized

- Costs lowered
- Idle ratio lowered





# Results: cost efficiency visualized



Large cluster (~350 nodes): pre-Karpenter



# Results: cost efficiency visualized



Large cluster (~350 nodes): post-Karpenter



# Results - improved reliability

#### **Before**

#### **Rigid Options**

- Workloads could either require spot or on-demand
- Maxing out autoscaling groups would result in alerts, downtime
- Single instance node groups subject to scarcity



#### After

#### More Flexibility

- Workloads can *prefer* spot, but fall back to on-demand
- Fleet is not bounded by autoscaling group limitations
- Wide variety of instance types all but guarantees availability



## Results - developer experience

#### Before

#### High Barrier to Experimentation

- Trying out new instance types required lots of overhead
- Infrastructure managed in Terraform
- Specialized workloads required specialized node groups



#### After

#### Easy to Play Around

- New instance types are easy to try out
- Infrastructure managed by Kubernetes object
- Expressive "requirements" syntax for Karpenter allows workloads to ask for what the want, not peg themselves to a machine type



# Results - simplified infrastructure

#### Before

#### Slow and Manual

- Upgrades handled on a node group basis
- Definition of cluster in Terraform was largely copy/paste



#### After

#### **Fast and Automated**

- Upgrades can be hands-off
- Definition of cluster in Karpenter is largely programmatic





- No unified autoscaling solution across cloud providers, EKS only
  - Although... Azure is under development!



- No unified autoscaling solution across cloud providers, EKS only
  - Although... Azure is under development!
- Karpenter is still considered "beta"
  - Recent release has a breaking API change



- No unified autoscaling solution across cloud providers, EKS only
  - o Although... Azure is under development!
- Karpenter is still considered "beta"
  - Recent release has a breaking API change
- No spot-to-spot consolidation at the moment



- No unified autoscaling solution across cloud providers, EKS only
  - Although... Azure is under development!
- Karpenter is still considered "beta"
  - Recent release has a breaking API change
- No spot-to-spot consolidation at the moment
- Deprovisioning lacks fine-grained control





• Measuring idleness helps greatly for cost optimization



- Measuring idleness helps greatly for cost optimization
- Karpenter requires buy-in, but is a significant EKS opportunity



- Measuring idleness helps greatly for cost optimization
- Karpenter requires buy-in, but is a significant EKS opportunity
- Ensuring a smooth migration was high effort, but worth it



- Measuring idleness helps greatly for cost optimization
- Karpenter requires buy-in, but is a significant EKS opportunity
- Ensuring a smooth migration was high effort, but worth it
- Passing information on to end-users of the platform yielded and continues to yield high benefits



- Measuring idleness helps greatly for cost optimization
- Karpenter requires buy-in, but is a significant EKS opportunity
- Ensuring a smooth migration was high effort, but worth it
- Passing information on to end-users of the platform yielded and continues to yield high benefits
- We are excited to see where this tool goes!



# **Questions?**



## Additional Info

- Contact me
  - o <u>loganballard@gmail.com</u>
  - o <a href="https://github.com/logyball">https://github.com/logyball</a>
- Karpenter
  - o <a href="https://karpenter.sh/">https://karpenter.sh/</a>
- Grafana
  - "How Grafana Labs switched to Karpenter to reduce costs and complexities in Amazon EKS"
  - https://bit.ly/grafana-karpenter



QR code to relevant blog post





# Take Grafana Labs Observability Survey

