

Ray Fisher
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South Jordan, UT 84095
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Summary: To secure a position within the Technology Sector as a Computer Programmer.

Xactware (Geomni)

- Currently hold position as a Production Analyst
- Duties include quality assurance of the reports that are sent to our clients for their roof measurements. I volunteer to work on special assignments when called upon such as quality assurance testing for Xactimate.

Experience: Scottrade - July 2010 – 12/2014

- Held position as an Investment Consultant in the Orem office.
- Held position as a Stockbroker in the Cottonwood office.
- Provided customer service to our clients by answering questions about our platform, placing trades, and providing stock quotes.
- Brought in on average of \$2 million in assets on a quarterly basis.
- Held position as Advanced Option Specialist within the Options First Dept.
- Primary duties involve assisting option clients, branches and other Scottrade associates with trades, quotes, account inquiries regarding option strategies, economic reports and market information
- Review new option applications for all of Scottrade's client base.

E*Trade Securities - Tampa FL December 2005 – June 2008

- Promoted to Platinum Registered Investment Advisor Relationship Manager within the Platinum RIA Department
- Executed multi-million dollar trades involving stocks, option contracts, exchange traded funds, mutual funds and block trades.
- Responsible for bringing in 80 new independent money managers to the firm since March of 2007.
- Held position as a Stockbroker within the Active Trader Department .
- Placed trades involving stock, option contracts, and mutual funds.
- Researched various account related issues such as: dividend payments, splits, adjusted options, option assignments, option exercises, plus margin calls.

JPMorgan Chase (Brownco) - Tampa FL February 2005 – December 2005

- Held position as a Stockbroker within the Asset and Wealth Management Division.
- Placed orders for high net worth clients such as stock and option transactions, mutual funds and money market orders

E*Trade Securities - Alpharetta GA March 2004 – October 2004

- Held position as a Retail Business Development Specialist within the Business Development Division.
- Exceeded quarterly goals of bringing in 12 million dollars in assets to the firm.

Merrill Lynch - Jacksonville FL - January 1999 – October 2002

- Promoted to Investment Consultant within the U.S. Private Client Group.
- Maintained regular contact with assigned clients in order to discuss appropriate investment products.
- Proficient in buying stocks, Corporate bonds, Municipal bonds, Mutual Funds Mortgage backed securities and Commercial Paper.
- Held position as a Senior Mutual Fund Associate within Fund Administration
- Reconciled 3rd Party Mutual Fund Transactions such as buys, sells, transfers, and dividends
- Researched and resolved requests issued by the local Merrill Lynch branches