

Fundamentals

250826-0742

VSC1

Installing and Configuring Visual Studio Code

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VSC1 - GET YOURSELF CONNECTED

The Challenge

We'll be connecting through **Zowe Explorer** plugin for **VSCode**. To get there, you'll need your very own userid and password, plus a few pieces of supporting software. Fortunately, it's all very simple and shouldn't take much time at all. You can also use these instructions to help you get connected again if you have to switch computers or start all over again for any reason.

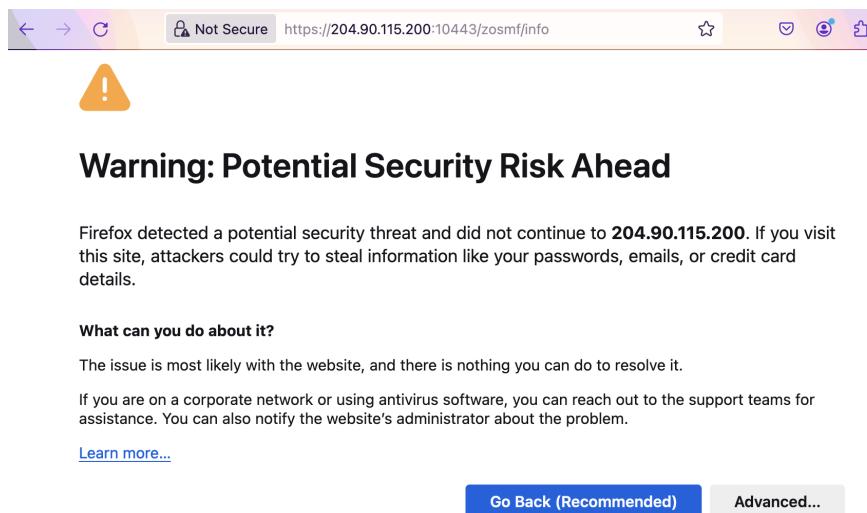
Before You Begin

Since this is the first technical challenge, all you need is about 45 minutes to get everything downloaded, installed, and ready to go.

REQUIRED: Test that you can connect to the **z/OS** server using your browser:

<https://204.90.115.200:10443/zosmf/info>

Because of our self-signed certificates, you should see something like:



This is OK. Or perhaps the target page will load directly:

```
← → ⌂ https://204.90.115.200:10443/zosmf/info
JSON Raw Data Headers
Save Copy Pretty Print

[{"zos_version": "04.27.00", "zosmf_port": "10443", "zosmf_version": "27", "zosmf_hostname": "S0W1.DAL-EBIS", "pluginStatus": "ACTIVE"}, {"pluginVersion": "HSMA240;PH53843;2023-12-15T02:57:44", "pluginDefaultName": "z/OS Operator Console", "pluginStatus": "ACTIVE"}, {"pluginVersion": "HSMA244;PH59021P;2024-03-05T20:33:22", "pluginDefaultName": "Software Deployment", "pluginStatus": "ACTIVE"}, {"pluginVersion": "HSMA240;ph47651;2022-10-21T08:57:08", "pluginDefaultName": "Variables", "pluginStatus": "ACTIVE"}, {"pluginVersion": "HSMA247;PH57064;2024-02-20T09:55:34", "pluginDefaultName": "Workflow", "pluginStatus": "ACTIVE"}, {"pluginVersion": "HSMA245;PH52787;2023-04-27T02:14:12", "pluginDefaultName": "IncidentLog", "pluginStatus": "ACTIVE"}, {"pluginVersion": "HSMA24A;PH50549;2023-09-25T05:57:10", "pluginDefaultName": "Network Configuration Assistant", "pluginStatus": "ACTIVE"}, {"pluginVersion": "HSMA240;PH44343;2022-06-29T10:26:47", "pluginDefaultName": "Management", "pluginStatus": "ACTIVE"}]
```

If instead you receive a **`ETIMEDOUT`** or **`timed out`** response:



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The connection has timed out

An error occurred during a connection to 204.90.115.200:10443.

- The site could be temporarily unavailable or too busy. Try again in a few moments.
 - If you are unable to load any pages, check your computer's network connection.
 - If your computer or network is protected by a firewall or proxy, make sure that Firefox is permitted to access the web.

[Try Again](#)

Timed Out

you will not be able to connect to the zOS server.

You will need to request network firewall changes from your network provider, or use a different network provider.



Investment

Steps	Duration
12	45 minutes

1 LOAD UP ON DOWNLOADS

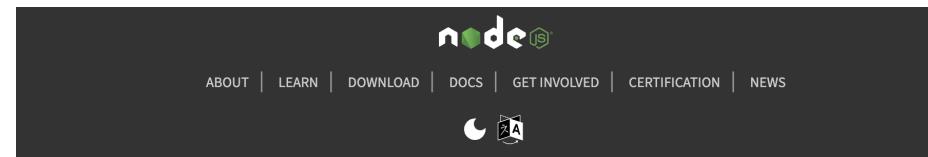
Download [VSCode](#) and other required software packages.

For all downloads, you will probably be automatically directed to the correct version that you should get.

NODE

<https://nodejs.org/en/>

For Node.js, select the LTS (Long Term Support) version, as it is more likely to remain stable and consistent throughout the time you're working on the challenges in IBM Z Xplore.



Node.js® is an open-source, cross-platform JavaScript runtime environment.

Download Node.js®

20.9.0 LTS

Recommended For Most Users

21.2.0 Current

Latest Features

[Other Downloads](#) | [Changelog](#) | [API Docs](#)

[Other Downloads](#) | [Changelog](#) | [API Docs](#)

For information about supported releases, see the [release schedule](#).

Note that the available versions change over time - pick the most recent LTS version available to you when installing

JAVA

You will also need to have a Java environment available - most operating systems have a version of java installed which you can test by opening a command terminal (CMD or PowerShell on Windows, Terminal on Mac and linux) and entering `java`; if the response is something similar to “command not found”, then you will need to install a java “runtime”.

IBM provides a free Java runtime at <https://developer.ibm.com/languages/java/semeru-runtimes/downloads/> – as with Node.js, look for the LTS version.

Other Java options are available - [Installing the IBM Z Open Editor VS Code extension](#)

VSCODE

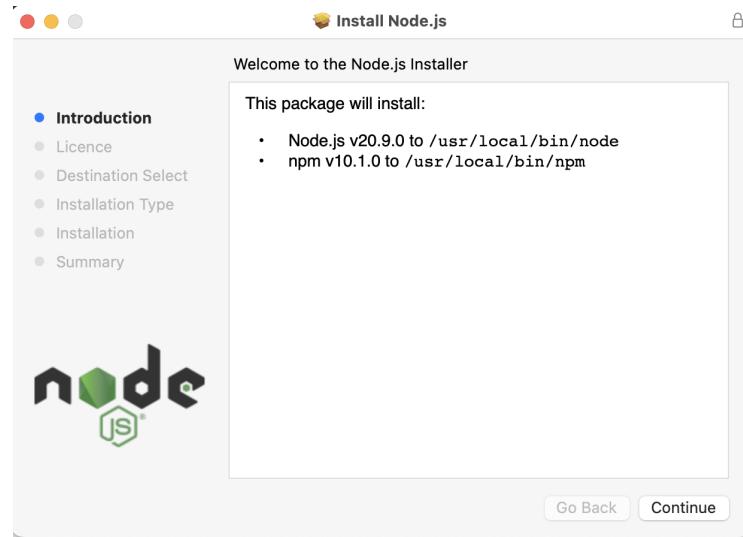
<https://code.visualstudio.com/download>

The screenshot shows the official Visual Studio Code download page. At the top, there's a navigation bar with links for Visual Studio Code, Docs, Updates, Blog, API, Extensions, FAQ, Learn, a search icon, and a prominent blue "Download" button. Below the navigation bar, a sub-header states "Free and built on open source. Integrated Git, debugging and extensions." The main content area features icons for Windows (blue square), Linux (Tux penguin), and macOS (apple logo). Each platform has a large blue download button below it. The Windows section includes links for User Installer (.zip) and System Installer (.tar.gz), both available in x64, x86, and Arm64 architectures. The Linux section includes links for .deb (Debian, Ubuntu), .rpm (Red Hat, Fedora, SUSE), and Snap (Snap Store), all available in x64, x86, and Arm64 architectures. The macOS section includes links for .zip (Intel chip, Apple silicon, Universal), CLI (Intel chip, Apple silicon), and Snap (Snap Store), all available in x64, x86, and Arm64 architectures.

Platform	Installer Type	Architectures
Windows	User Installer (.zip)	x64, x86, Arm64
	System Installer (.tar.gz)	x64, x86, Arm64
	CLI	x64, x86, Arm64
Linux	.deb	x64, Arm32, Arm64
	.rpm	x64, Arm32, Arm64
	.tar.gz	x64, Arm32, Arm64
	Snap	Snap Store
macOS	.zip	Intel chip, Apple silicon, Universal
	CLI	Intel chip, Apple silicon
	Snap	Snap Store

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2 INSTALL NODE.JS



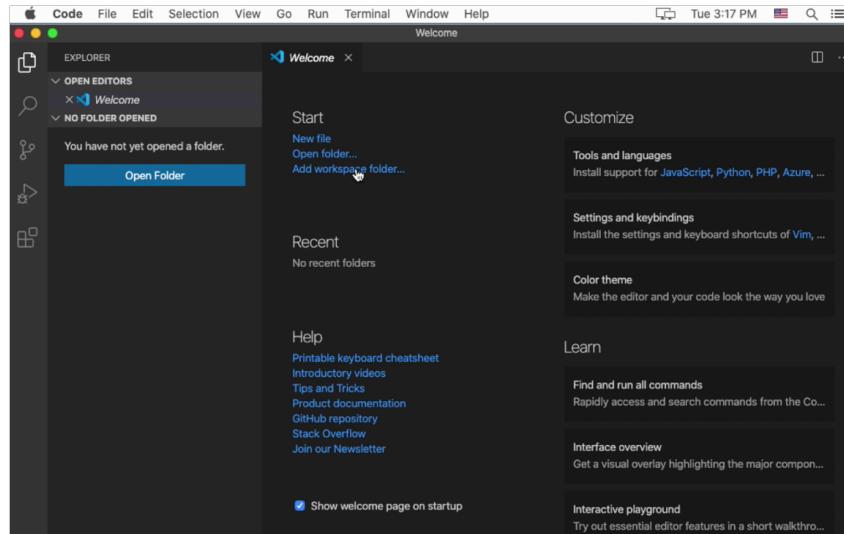
Node.js is a flexible code framework for javascript, used on many popular websites and apps. Zowe Explorer uses it to represent Z/OS resources in a series of menus.

Run the Node.js installer you just downloaded. This will install not only Node.js, but npm, the Node.js Package Manager, which will be needed for some later steps.

If you get a message about being unable to validate the software, right-click on the installer and select Open.

This will let you proceed once you verify that it's OK.

3 INSTALL AND RUN VS CODE



- **Windows:** Run the VSCode installer
- **Mac:** Copy VSCode application into the Applications folder
- **Linux:** Install the rpm/deb file

AND THEN

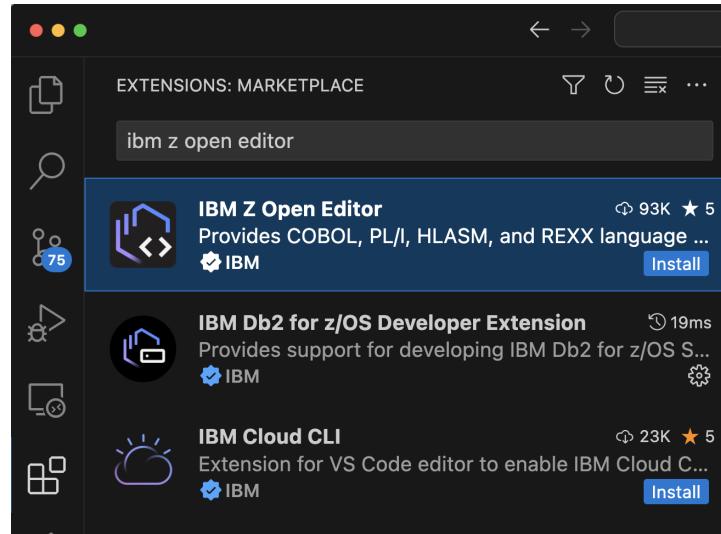
- **Everybody:** Start VSCode
- **Optional:** Make a shortcut to VSCode in your dock, taskbar, or menu so you don't have to search too far for it next time.

WHY DO I NEED TO SET UP THIS SOFTWARE?

Some people connect to Z systems to write applications. Other people connect to do support and upgrades. Since there are so many different roles in Z, we have many different methods of connecting and storing data. Most recently, Z professionals have started using **VSCode**, an extensible editor, which supports a wide range of plugins, as a way of providing this access.

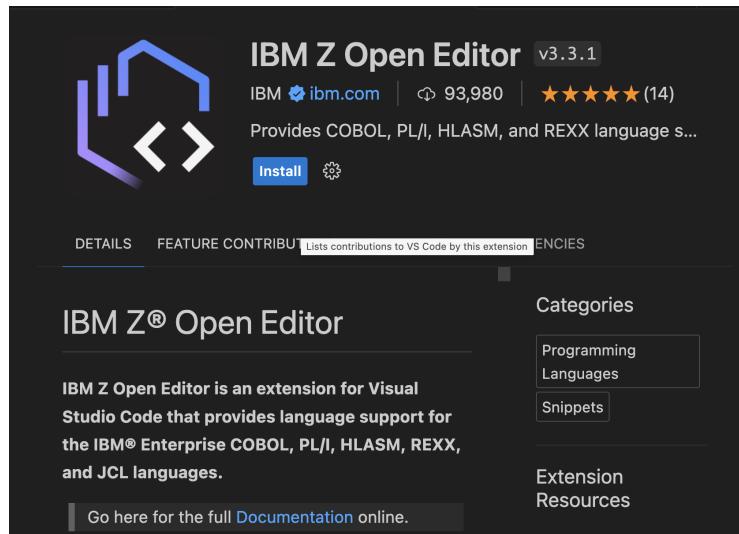
We will start out just using Zowe, but soon we will begin using the Terminal, then even later on, the DB2 Developer plugin. Being able to focus on just the type of access you need, keeps things fast and lightweight, plus you can use many of the features built right into VSCode without needing to go off and memorize a new set of commands and shortcuts for every different area of the platform.

4 INSTALL Z OPEN EDITOR



Click on the **Extensions** launcher in the Activity Bar (this looks like a set of four boxes, highlighted on the left in the screenshot above) and search for **IBM Z Open Editor**.

If you click on the picture beside **IBM Z Open Editor**, you will see the details of the package that will be installed:

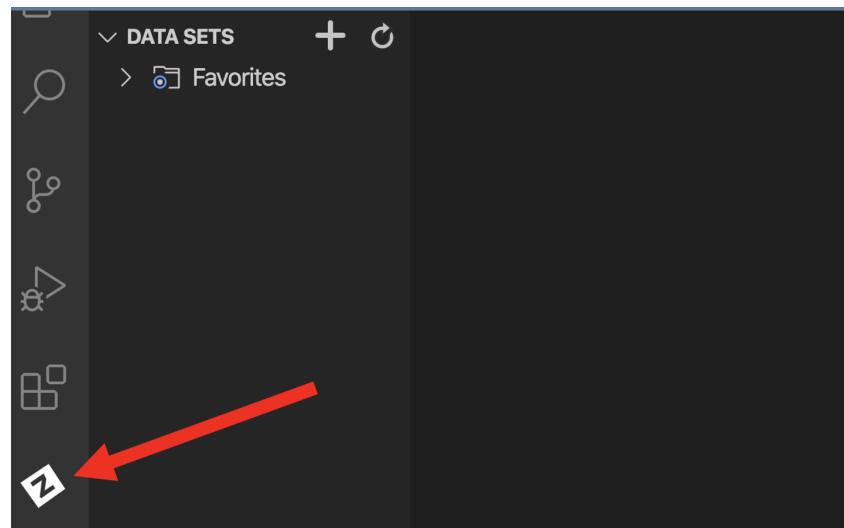


Next, click on the blue **Install** button for it to install the editor, and included with it, the **ZOWE Extension**. The installation is handled entirely within **VSCode**.

This may take a few minutes depending on the speed of your computer and internet connection.

When the process has completed, the **Install** button will disappear, leaving the option to **Disable** or **Uninstall**.

You'll notice a new icon at the bottom of the side bar on the left in **VSCode**.



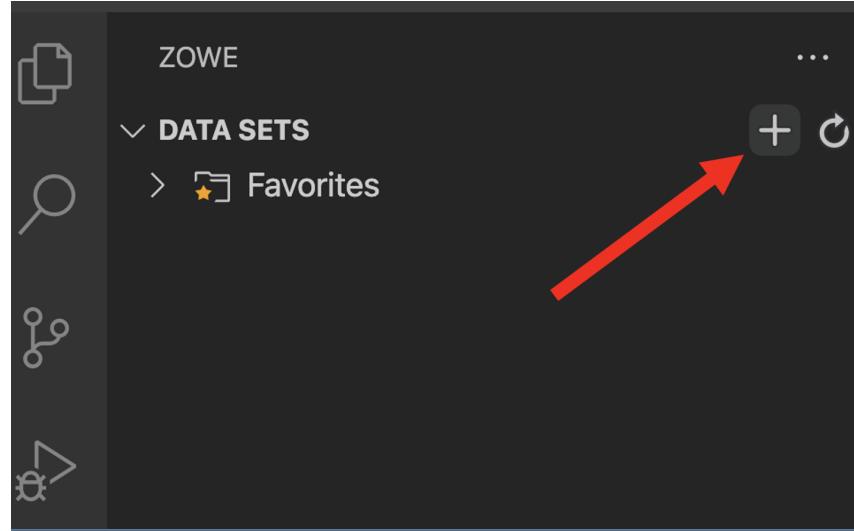
5 CHECK OUT ZOWE

The [IBM Z Open Editor](#) is useful for editing files specific to the IBM Z platform, and it uses the [Zowe Explorer](#) extension to handle its connections to the IBM Z system.

The new icon you see in your sidebar is how you get to the [Zowe Explorer](#).

Get familiar with that icon, you'll be seeing a lot of it throughout these challenges.

6 CREATE YOUR PROFILE



Click on the **Zowe** icon to launch the **Zowe Explorer** view.

As you can see, there is an editor area to your right, and three sections on the left. You will explore those more later.

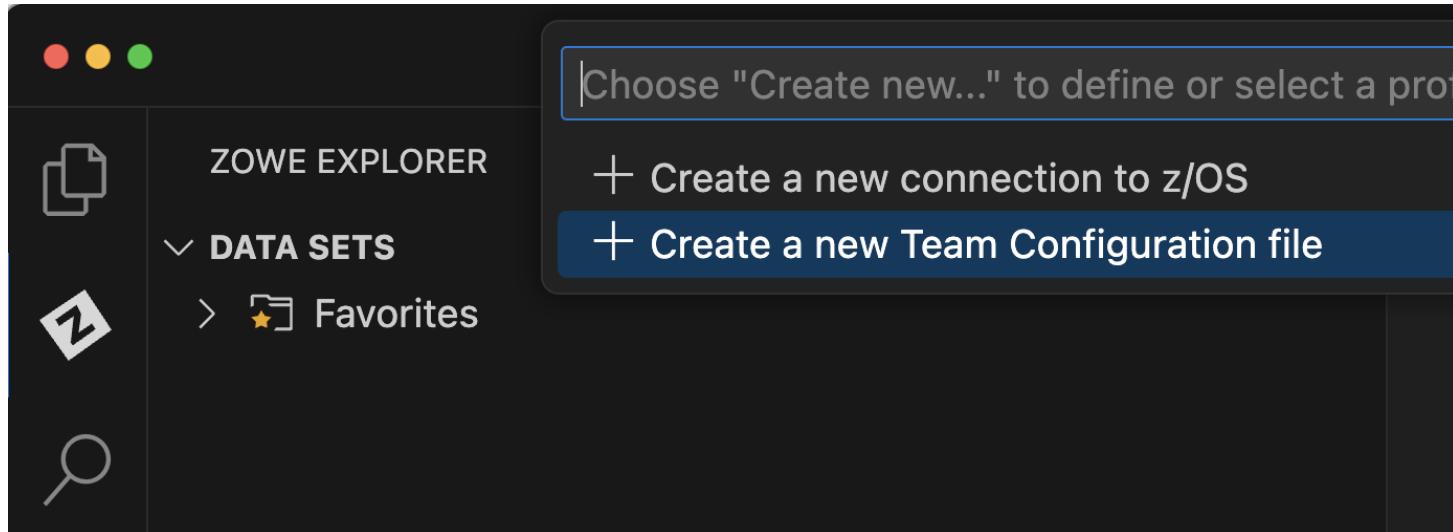
Next, click the (+) Plus sign next to **DATA SETS** at the top of the **ZOWE** navigation area.

The info you need for setting up the profile for connection to the mainframe server is detailed in the next step.

NOTE - The **VSCode** prompt window may disappear if you switch between applications and do not select the option with your mouse or by using the enter key. This may be annoying if you are trying to copy/paste information from one window (a web browser) into it.

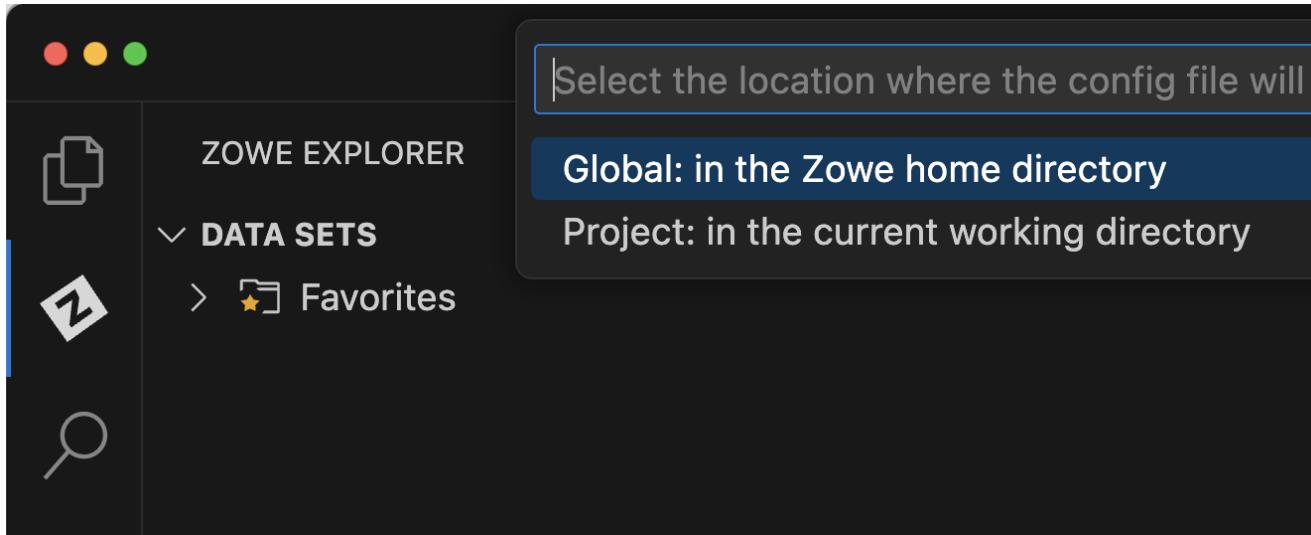
You may want to line up your windows side-by-side, rather than switching between them.

7 LOGGING IN!



Select the **+ Create a Team Configuration file** from the options provided (there may only be one).

NOTE some installations of [Z Open Editor](#) actually install a default Team Configuration, with a profile called [zosmf](#) – you can use that instead of create a new Team Configuration - just be sure to make the required edits.



You will be prompted to choose either **Global** or **Project** for the location of the config file - select **Global**.

Note: You may not see both options here. As long as you select “Global” you are good to go

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7.1 ZOWE.CONFIG.JSON EDITS

You will now see an edit session open on a file called **zowe.config.json** - you will make a few changes to this file, and then save to activate the **Team Configuration**.

At the top of the file you will see a section named **zosmf**, and below it, another named **ts0** - these need modified to enable connection to the **IBM Z Xplore** mainframe server.

```
{} zowe.config.json > {} profiles > {} zosmf
1  {
2    "$schema": "./zowe.schema.json",
3    "profiles": [
4      "zosmf": {
5        "type": "zosmf",
6        "properties": {
7          "port": 443
8        },
9        "secure": []
10      },
11      "tso": {
12        "type": "tso",
13        "properties": {
14          "account": "",
15          "codePage": "1047",
16          "logonProcedure": "IZUFPROC"
17        },
18        "secure": []
19      }
20    ]
21  }
```

1. In the *zosmf* section, set the value of the *port* property to **10443**.

```
{} zowe.config.json > {} profiles > {} zosmf > {} properties > # port
1  {
2    "$schema": "./zowe.schema.json",
3    "profiles": {
4      "zosmf": {
5        "type": "zosmf",
6        "properties": {
7          "port": 10443
8        },
9        "secure": []
10      }
11    }
12  }
```

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2. In the *tso* section, set the value of the *account* property to **FB3**

```
    "tso": {
        "type": "tso",
        "properties": {
            "account": "FB3",
            "codePage": "1047",
            "logonProcedure": "IZUFPROC"
        },
        "secure": []
    },
}
```

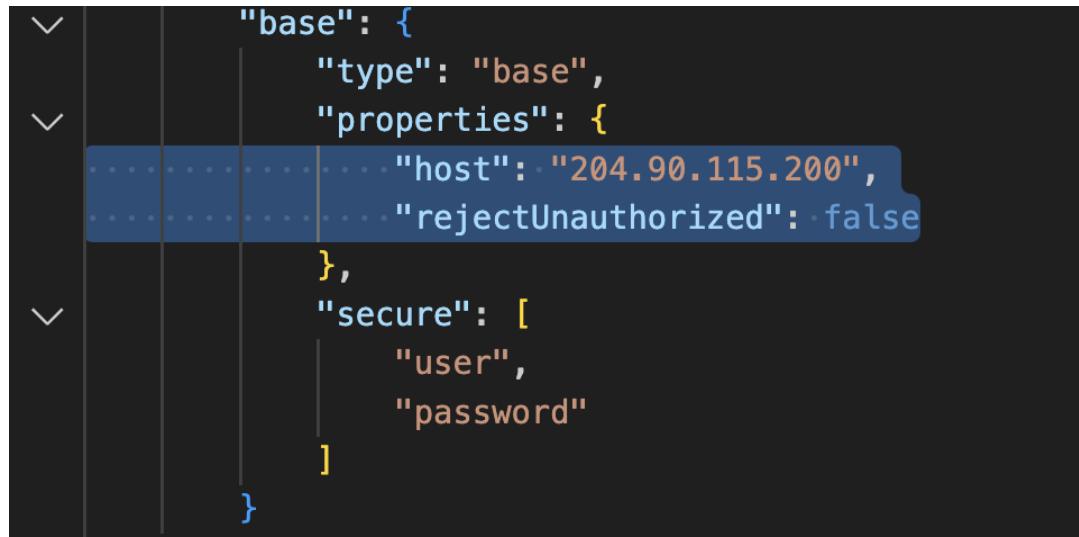
Now scroll down to near the bottom of the file - you should see the following **base** section:

```
    "base": {
        "type": "base",
        "properties": {
            "host": "",
            "rejectUnauthorized": true
        },
        "secure": [
            "user",
            "password"
        ]
    }
```

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There are two changes needed here:

1. The **IBM Z Xplore** server is available at the host IP address **204.90.115.200**.
2. The server supports secured connection via SSL/TLS certificates, but the certificate is self-signed (issued by the system itself) and will normally be rejected by **Zowe**; set the **rejectUnauthorized** flag to **false** to allow the secure connection to be established.

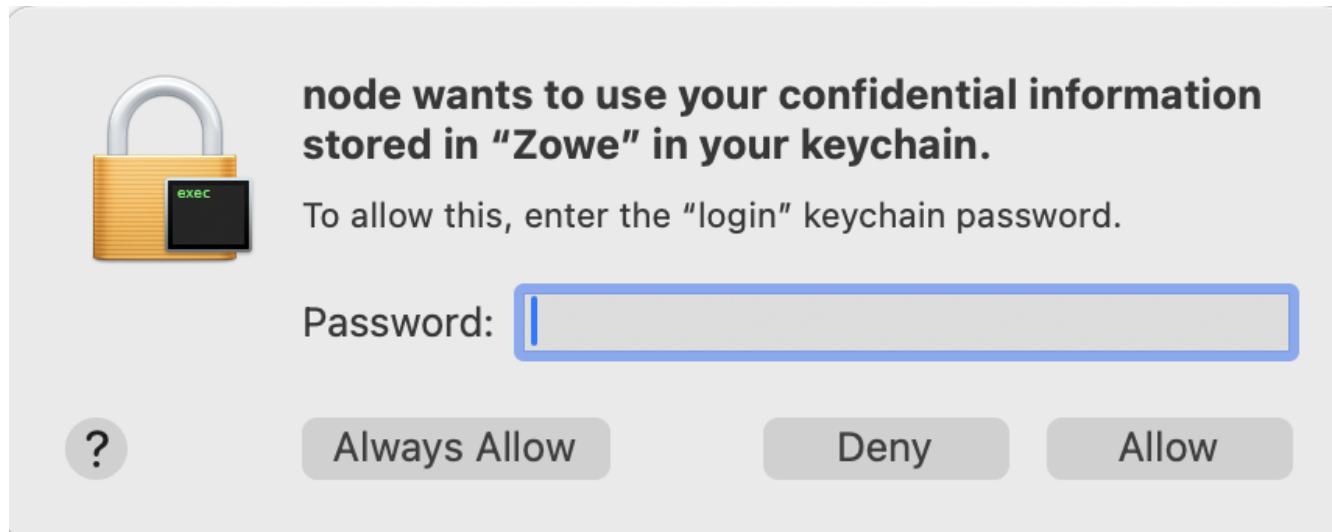


```
    "base": {  
        "type": "base",  
        "properties": {  
            "host": "204.90.115.200",  
            "rejectUnauthorized": false  
        },  
        "secure": [  
            "user",  
            "password"  
        ]  
    }  
}
```

Once the edits are complete, make sure to **Save** the file. - Go to the **VS Code** menu, select **File**, and then **Save**.

Mac Users

the `secure` sub-section indicates that `user` (your mainframe Z-userid) and `password` will be stored securely. On a `MacOS` system, the first time `VSCode` saves userids or passwords, you *might* see a popup like this:



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The password requested is your MacOS user password, *not* the mainframe password.

Be sure to click the `Always Allow` button, rather than the `Allow` button.

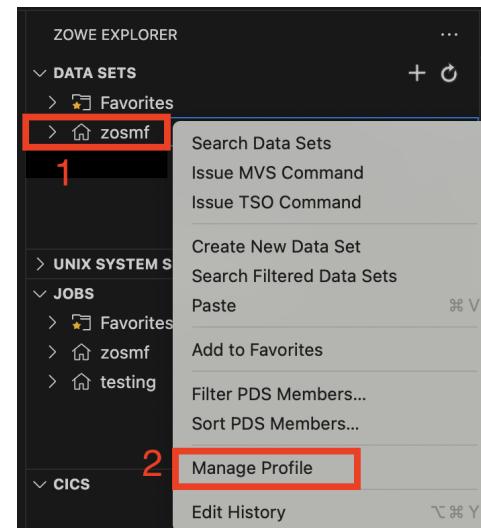
(You may need to repeat this more than once)

8 ADD YOUR Z ID AND PASSWORD

Now that you have set up your profile, you will need to add your Z ID and Z PW that was given to you at the beginning of this challenge (you find this in the VSC1 challenge in IBM Z Xplore, not in this PDF directly).

Right-click on new connection you just created under **DATA SETS**.

Click on **Manage Profile**.



A screen will pop up near the top of VS Code.

Click on **Update Credentials**.

Profile zosmf is using basic authentication. Choose a profile action.

⟳ Update Credentials Update stored username and password

🔑 Change the Authentication Method Change the Authentication Method

✍ Edit Profile Update profile connection information

✖ Hide Profile Hide profile name from tree view

🛡 Disable Profile Validation Disable validation of server check for profile

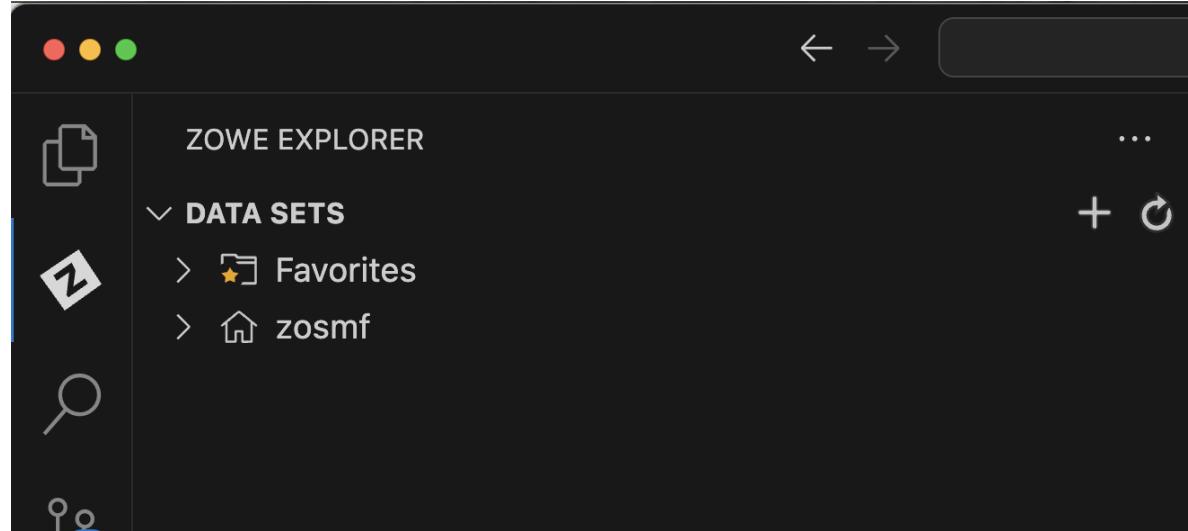
Add in your Z ID. Press enter.

Add in your Z Password. Press enter.

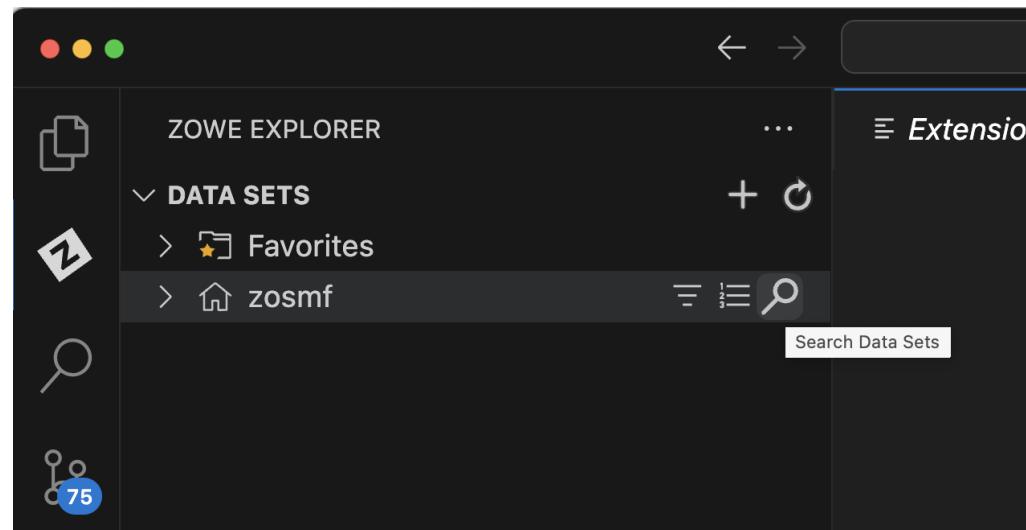
NOTE: In the future, when your Z Password expires (every 60 days), you will use these same steps to update your credentials to reflect your new password.

In the next step, you will access your account.

9 SETTING YOUR FILTER



Mouse-over the new connection you just created under **DATA SETS** and click the magnifying glass next to it.

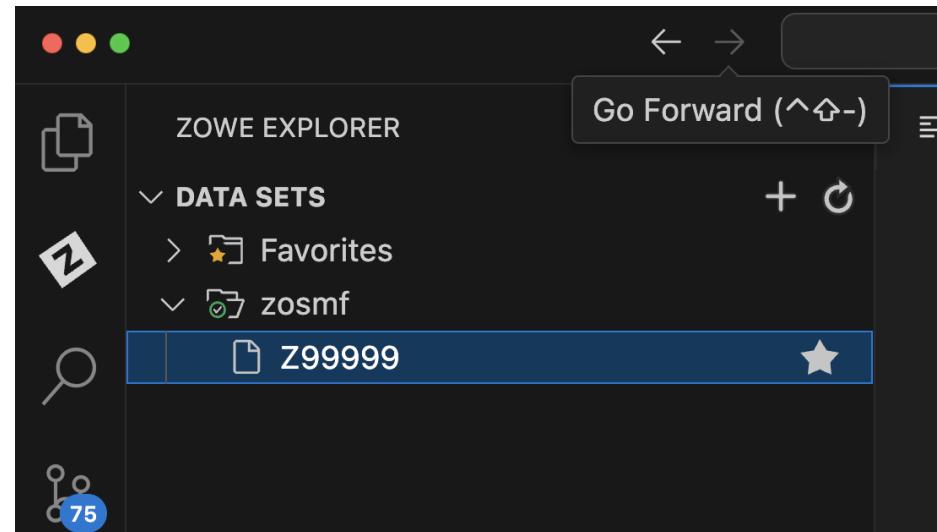


In the window that pops up, type in your Z-userid - a “Z” followed by 5 numbers.

Z99999

Search Data Sets: use a comma to se
'Escape' to cancel)

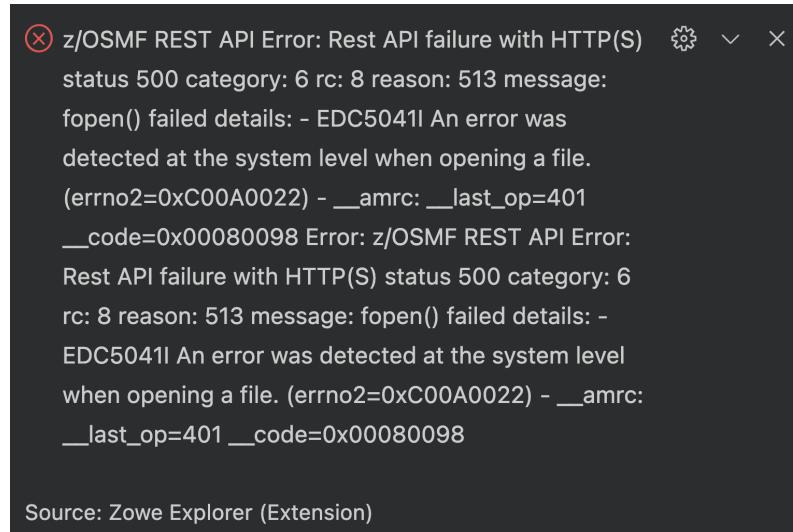
This will set the filter to your user datasets, which is a good way to check connectivity and access. Press the **Enter** key.



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This search may take a couple of seconds before returning a result.

Remember: Your Z-userid is not “z99999” or “Zxxxxx”; these are just examples used for screenshots. Get used to typing your own Z-userid - you’ll be using it a lot throughout these challenges.



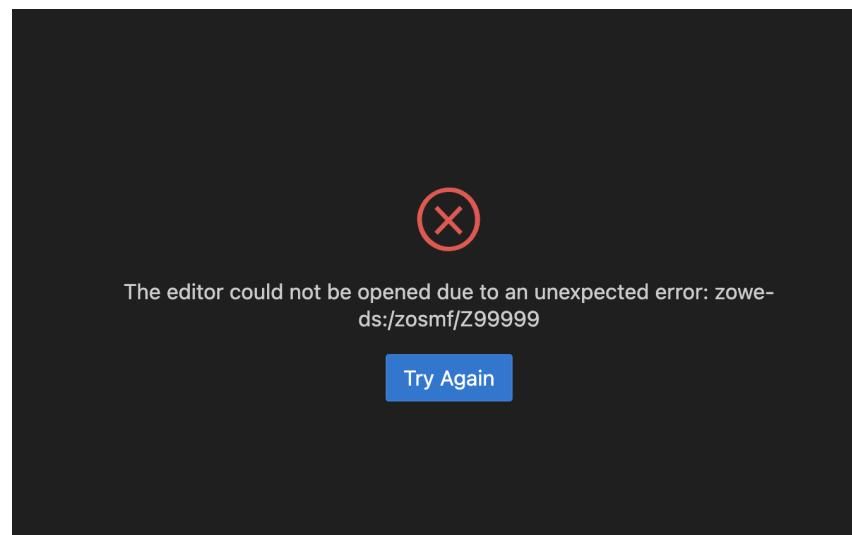
The screenshot shows a terminal window with a dark background and white text. At the top, there's a red circle with a white 'X' icon. The text inside the window is a repeating error message from the z/OSMF REST API. It includes details about an fopen() failure, system error EDC5041I, and a specific error code 0x00080098. The message is wrapped in several layers of parentheses and underscores. At the bottom of the window, the text "Source: Zowe Explorer (Extension)" is visible.

```
(X) z/OSMF REST API Error: Rest API failure with HTTP(S) ⚡ ⓘ ⌂ ⌁ ⌂
status 500 category: 6 rc: 8 reason: 513 message:
fopen() failed details: - EDC5041I An error was
detected at the system level when opening a file.
(errno2=0xC00A0022) - __amrc: __last_op=401
__code=0x00080098 Error: z/OSMF REST API Error:
Rest API failure with HTTP(S) status 500 category: 6
rc: 8 reason: 513 message: fopen() failed details: -
EDC5041I An error was detected at the system level
when opening a file. (errno2=0xC00A0022) - __amrc:
__last_op=401 __code=0x00080098

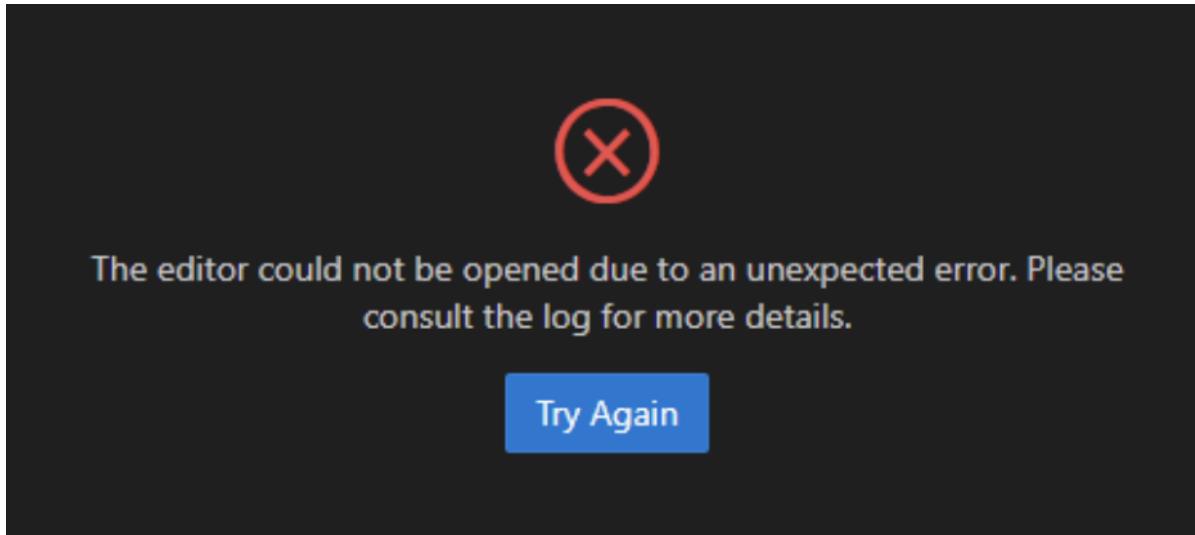
Source: Zowe Explorer (Extension)
```

NOTE: the first time you use this filter, you may only see one entry in your **DATA SETS** view - a dataset with the same name as your Z-userid; *this is NOT a dataset* you can view/edit – if you try to open it, you will receive a 500 error message, like the one above.

Or you may see an error like the one below:



or

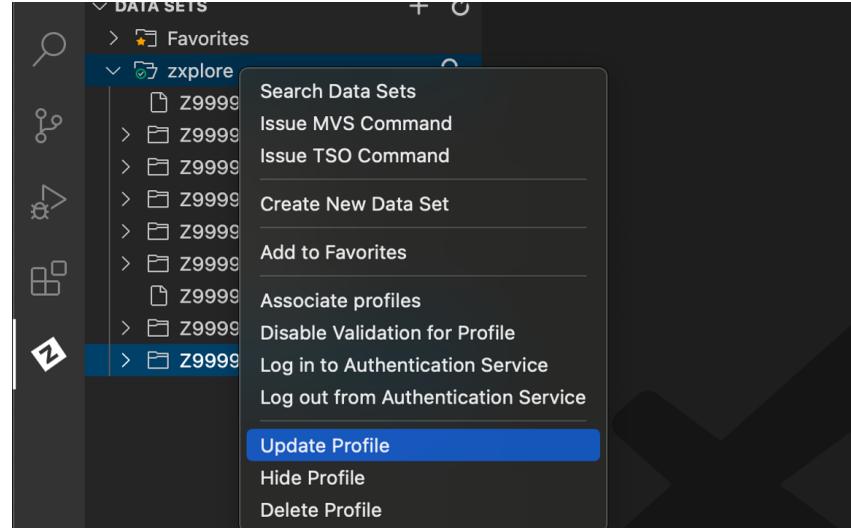


If either happens, just close the error notification, and carry on with the challenge.

You will probably have a **README** dataset - you can open this with the editor.

Note: The **README** dataset will be automatically deleted after you have completed the **JCL1** challenge, or between one and two months after creation, whichever is sooner; do not be surprised by it later disappearing from your **DATA SETS** view.

10 FIXING CONNECTION ISSUES



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If you get an error about invalid credentials, [REST API](#) Error, or see a red circle next to your profile name, it is possible that you typed in your username or password wrong.

Simply right-click on the profile you created ([zxplore](#), for example) and select [Update Profile](#) (or [Manage profile](#) and then [Update credentials](#)). This will let you re-enter all of your connection information, step by step.

If you want to start all over again, simply right-click on it and select [Delete Profile](#).

Because of the asynchronous nature of the plugin, sometimes it's good to quit [VSCode](#) before updating, or after deleting a profile, as you may see an error message that is not accurate.

When in doubt, restart [VSCode](#). This clears up a lot of problems.

Note: if at any time your team configuration becomes corrupted ("messed up"), you can restore a basic working copy from the [sample team configuration](#)

11 STYLING AND PROFILING



Click the (+) next to **Unix System Services (USS)** and select the connection profile you created in Step 7.

- Set your USS search filter to your home directory:
`/z/z#####` (note the *lowercase* version of your Z-userid)

You will work with USS files and commands in the USS1 challenge.

Repeat the step for **JOBS** down at the bottom section.

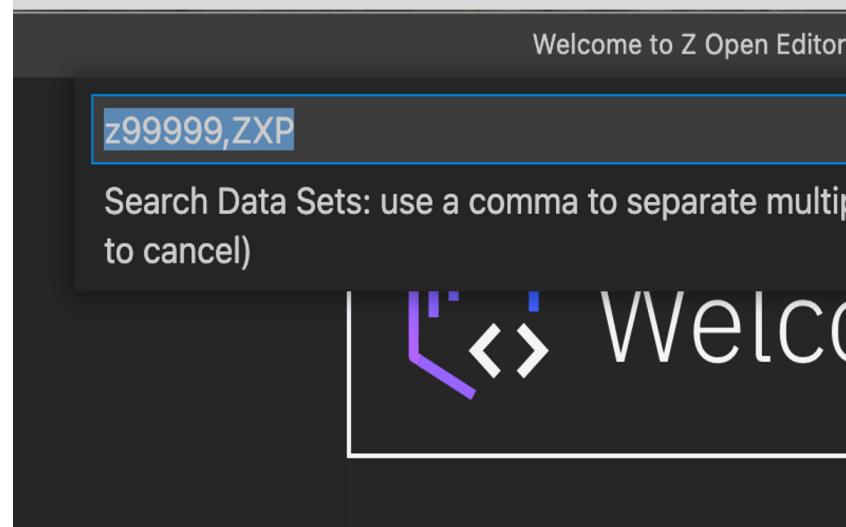
- Set your JOBS search filter to match the pattern:
`Owner: Z##### |Prefix: * |Status: *` (`Z#####` should be your Z-userid)

You will work with jobs and job control language (JCL) in the JCL1 challenge.

When done, you should have connection profiles for all three main areas of the **Zowe Explorer** plugin.

Now that you're in, feel free to explore a little and see what you just unlocked.

12 NAVIGATE TO VSCJCL



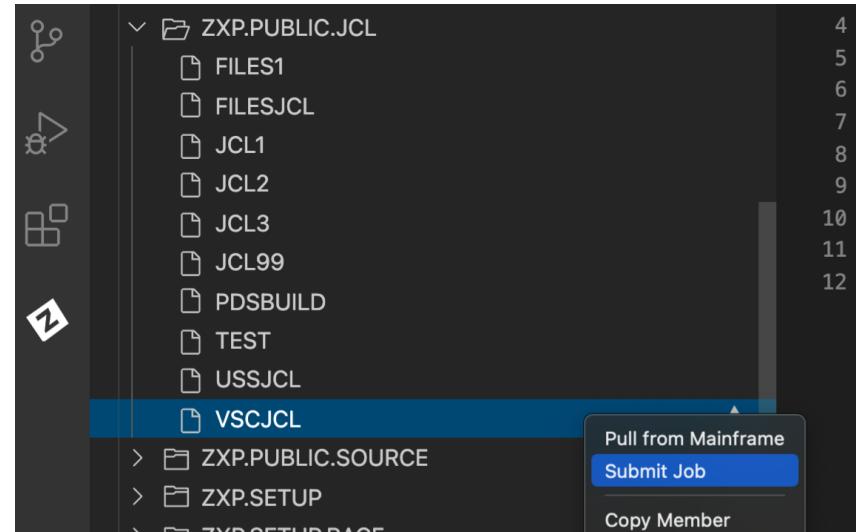
The **DATA SETS** section lists all of the data sets and members which are available under your filter. Edit the filter to include **,ZXP.PUBLIC.***.

Remember, you will not use “Z99999”, you will see your own Z-userid which you specified in Step 9.

Find the data set labeled **ZXP.PUBLIC.JCL** and open up the twistie (triangle) next to it.

Within there, look for a member called **CHKVSC**

13 SUBMIT VALIDATION JOB

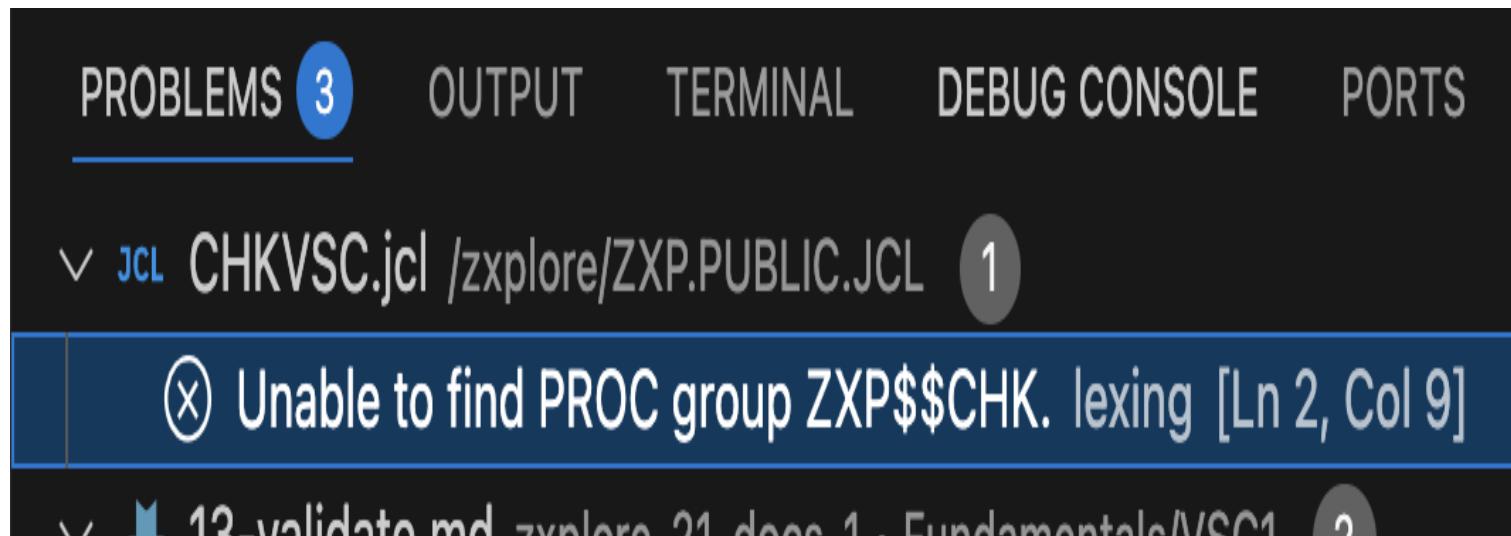


Once you find **CHKVSC**, right-click on it, and select **Submit Job**.

If you open the CHKVSC JCL member, you will see the job control language used to run the validation process.

```
CHKVSC.jcl // @VSC1 JOB ,MSGLEVEL=(0,0),CLASS=7
// EXEC ZXP$$CHK
```

If you see this view, with the wavy red line, you may also see entries in the Problems section of VSCode like this:



DON'T PANIC ! -

this is a configuration option for the editor --
you can safely ignore this, and submit the job.

After a few moments, when you go back to <https://ibmzxplore.influitive.com>, you should see that the VSC1 challenge has been marked COMPLETE!

If not, make sure to click the button at the end of the instructions:

Challenge Complete, check my JCL submission

Congratulations on making this big first step.

It's time to celebrate, and by celebrate, we mean move on to the next challenge.

Nice job - let's recap	Next up ...
<p>You got connected to a real live Z system with your very own userid and password, then set your Zowe data set filter, navigated through the data sets to find a specific member, and then submitted some JCL.</p> <p>As you might imagine, there's a bigger story about what's actually going on here. For now, just feel proud of a job well done.</p>	<p>It's one thing to follow steps, it's another to understand. In the next two challenges, we'll get to the bottom of exactly what these data sets and members are, plus dive a bit deeper into JCL.</p> <p>You're making great progress, let's keep it all going.</p>