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## EXPERIENCE

### KPMG LLP

October 2010-Present

#### Senior Associate, Management Consulting - Financial Management

San Francisco, CA

Toyota North America - Project Manager/Business Analyst, Financial Planning and Analysis, Hyperion Planning

- Financial system design and implementation, Hyperion Planning
  - Defined business rules to automate the eliminations and consolidations process for North American manufacturing
  - Prototyped a custom solution using ASP.NET to drill through from budget data in Hyperion Planning to the legacy GL system
  - Assisted in the design and documentation of journal entry creation automation for vehicle and parts sales and cost of sales for all North American manufacturing plants and headquarters
  - Determined and documented the sales and cost of sales calculation requirements for budgeting automation of vehicle and part plants
  - Created and executed system testing for custom financial applications
  - Developed and maintained Excel and SQL Server based budget package that contained over 3000 lines of VBA script
  - Led end user training for custom developed financial applications
  - Created custom reports in Hyperion SmartView for end user analysis
- Project management
  - Created and managed the detailed work plan to implement a new planning, budgeting and forecasting system (Hyperion Planning) for all of North American manufacturing
  - Tracked and maintained progress of the detailed project plan to design and document the new five year planning, annual forecasting and quarterly forecasting process for all North American sales entities

Senior Auditor for Financial and IT Internal Audit Clients

- Internal controls testing design and implementation
  - Coordinated and executed testing efforts over internal controls for A/P, A/R, HR, FR, Payroll and Treasury processes for technology companies
  - Designed and executed testing procedures for IT controls related to financial reporting for biotech, healthcare and government clients

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## EDUCATION

### University of California, Berkeley – Walter A. Haas School of Business

- B.S. Business Administration, Chinese minor
- Major GPA: 3.878; overall GPA: 3.815
- Graduated with honors in May 2010
- Honors from Dec 2006 to Dec 2010
- Dean's Honor List, Fall 2008
- UC Berkeley Lester Center for Entrepreneurship 2010 Launchpad Fellowship award recipient

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## LEADERSHIP

### UC Berkeley Business Plan Competition – Duffelup.com

Jan 2010 – May 2010

#### Lead Business Plan Writer

Berkeley, CA

- Wrote the executive summary for duffelup.com that earned the team a spot in the semi-finals
- Performed primary and secondary market research and crafted the marketing plan from the data
- Projected revenues and expenses using industry comps and compiled the income statement, balance sheet and cash flow statement from the projections

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## TECHNICAL/OTHER SKILLS

SQL, VBA for Excel/Access/Outlook, VBS for Infopath, Swift, iOS SDK, Blackline, MySQL, HTML, CSS, JavaScript, ASP.NET, C#, Ruby, Ruby on Rails, Visual Basic, Oracle Essbase, jQuery, PHP, Hyperion Planning, Hyperion SmartView and Microsoft Project; fluent Mandarin Chinese

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## OTHER INTERESTS

Rock climbing, stand-up comedy, travel