

## EXPERIENCE

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### KPMG LLP

October 2010 – Present

#### Senior Associate, Management Consulting - Financial Management

San Francisco, CA

- Toyota North America - Assistant Project Manager, Financial Systems Implementation
  - Created the detailed project plan to implement a new planning, budgeting and forecasting system (Hyperion Planning) for all of North American Manufacturing
  - Defined business rules for the eliminations and consolidations process for North American Manufacturing
  - Determined and documented the sales and cost of sales calculations for budgeting automation
  - Tracked and maintained progress of the detailed project plan to design and document the new five year planning, annual forecasting and quarterly forecasting process for all North American sales and manufacturing entities
  - Prototyped custom solution using PHP to drill through from budget data in Hyperion Planning to the legacy GL system
- Data Quality Analysis at Capital One Financial
  - Gathered and tracked data quality measures to determine data quality for Basel II compliance
  - Rationalized and analyzed Important Data Elements for manually entered data that could affect Basel II compliance
- Financial Data Capture and Analysis for Capital One and JPMorgan Chase
  - Designed, developed and tested a tool in InfoPath and MS Access to capture data across multiple business lines for Servicemember Civil Relief Act (SCRA) compliance and remediation
  - Performed data analysis using MS Access to create ad hoc reports for management reporting
- Senior Auditor for Financial and IT Internal Audit Clients
  - Coordinated and executed testing efforts over internal controls for A/P, A/R, HR, FR, Payroll and Treasury processes for technology companies
  - Designed test procedures and executed testing efforts for Adverse Loans, ALLL, OREO, Financial Reporting, Treasury and IT internal controls for financial services companies
  - Designed and executed testing procedures for IT controls related to financial reporting for biotech, healthcare and government clients

## EDUCATION

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### University of California, Berkeley – Walter A. Haas School of Business

- B.S. Business Administration, Chinese minor
- Major GPA: 3.878; overall GPA: 3.815
- Graduated with honors in May 2010
- Honors from Dec 2006 to Dec 2010
- Dean's Honor List, Fall 2008
- UC Berkeley Lester Center for Entrepreneurship 2010 Launchpad Fellowship award recipient

## LEADERSHIP

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### UC Berkeley Business Plan Competition – Duffelup.com

Jan 2010 – May 2010

#### Lead Business Plan Writer

Berkeley, CA

- Wrote the executive summary for duffelup.com that earned the team a spot in the semi-finals
- Performed primary and secondary market research and crafted the marketing plan from the data
- Projected revenues and expenses using industry comps and compiled the income statement, balance sheet and cash flow statement from the projections

## TECHNICAL/OTHER SKILLS

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SQL, Ruby, Ruby on Rails, Visual Basic, VBA for Excel/Access/Outlook, VBS for Infopath, Objective-C, iOS SDK, Blackline, MySQL, HTML, CSS, JavaScript, Oracle Essbase, Hyperion Planning, PHP and Microsoft Project; fluent Mandarin Chinese

## OTHER INTERESTS

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Rock climbing, stand-up comedy, travel