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EXPERIENCE

**KPMG LLP** October 2010-Present

**Senior Associate, Management Consulting - Financial Management** San Francisco, CA

* Toyota North America - Assistant Project Manager, Financial Systems Implementation
  + Created and managed the detailed work plan to implement a new planning, budgeting and forecasting system (Hyperion Planning) for all of North American manufacturing
  + Defined business rules to automate the eliminations and consolidations process for North American manufacturing
  + Determined and documented the sales and cost of sales calculation requirements for budgeting automation of vehicle and part plants
  + Created the planning and budgeting solution design and documentation for North American manufacturing headquarters
  + Tracked and maintained progress of the detailed project plan to design and document the new five year planning, annual forecasting and quarterly forecasting process for all North American sales entities
  + Assisted in the design and documentation of journal entry creation automation for vehicle and parts sales and cost of sales for all North American manufacturing plants and headquarters
  + Prototyped custom solution using PHP to drill through from budget data in Hyperion Planning to the legacy GL system
  + Partnered with business and IT personnel to develop design requirements
  + Drafted UAT test scripts and oversaw UAT for a major financial system rollout
* Data Quality Analysis at Capital One Financial
  + Gathered and tracked data quality measures to determine data quality for Basel II compliance
  + Rationalized and analyzed Important Data Elements for manually entered data that could affect Basel II compliance
* Financial Data Capture and Analysis for Capital One and JPMorgan Chase
  + Designed, developed and tested a tool in InfoPath and MS Access to capture data across multiple business lines for Servicemember Civil Relief Act (SCRA) compliance and remediation
  + Performed data analysis using MS Access to create ad hoc reports for management reporting

EDUCATION

**University of California, Berkeley – Walter A. Haas School of Business**

* B.S. Business Administration, Chinese minor
* Major GPA: 3.878; overall GPA: 3.815
* Graduated with honors in May 2010
* Honors from Dec 2006 to Dec 2010
* Dean’s Honor List, Fall 2008
* UC Berkeley Lester Center for Entrepreneurship 2010 Launchpad Fellowship award recipient

LEADERSHIP

**UC Berkeley Business Plan Competition – Duffelup.com** Jan 2010 – May 2010

**Lead Business Plan Writer** Berkeley, CA

* Wrote the executive summary for duffelup.com that earned the team a spot in the semi-finals
* Performed primary and secondary market research and crafted the marketing plan from the data
* Projected revenues and expenses using industry comps and compiled the income statement, balance sheet and cash flow statement from the projections

TECHNICAL/OTHER SKILLS

SQL, Ruby, Ruby on Rails, Visual Basic, VBA for Excel/Access/Outlook, VBS for Infopath, Objective-C, iOS SDK, Blackline, MySQL, HTML, CSS, JavaScript, Oracle Essbase, PHP and Microsoft Project; fluent Mandarin Chinese

OTHER INTERESTS

Rock climbing, stand-up comedy, travel