SWOT analysis of light industry in the Republic of Kazakhstan

Strengths:

- availability of raw materials
- proximity to major markets (Russia, China, India)
- increasing demand on domestic and international markets
- availability of transport and energy infrastructure
- availability of production capabilities
- relatively cheap labour force (south)

Weaknesses:

- poor quality of wool and hides
- low level of competitiveness
- lack of investments into industry
- high share of exports of goods with low added value
- lack of domestic brands
- lack of qualified personnel
- significant depreciation of fixed assets

Opportunities:

- expansion of the market due to entry into the EurAsEC
- development of industries of raw materials processing (cotton, wool, leather)
- development of tolling manufacture
- transfer of technologies through the organization of manufacturing using the experience of the technological leaders

Threats:

- the level of manufacturing domestic products is below the threshold level of economic security
- lack of investments into the sector
- strengthening of the expansion of smuggling and counterfeit goods
- high competition with the world leaders