**Data Management Plan for Professor Periwinkle**

Data Needing to be Created or Collected

Licensing Information

Necessary Facilities/Equipment

Recommended Data Management Practices

Ownership and Access to Data

Post-Project Data Value

Metadata Requirements

Relevant Linked Open Data Strategies

Reuse and Long-Term Preservation

Storage Costs

**Dear professor Periwinkle,**

Below you will find a detailed Data Management Report (DMR) identifying the resources required for your upcoming project on tracking marine wildlife. We hope that this plan serves you and your team well and meets all your data needs.

Sincerely,

Xx

**Purpose**

The purpose of this data management plan is to make recommendations to Dr. Periwinkle on how best to achieve her long-term goal of making data from her lab available for use outside the university (i.e. data sharing). Specifically, the data collected is used to write papers and to create exercises for graduate classes. However, the is currently no structured sharing of data (other than visually) from her lab outside of the university. In the future, Dr. Periwinkles goal is to make this data more accessible and available for use.

# Data Collection

## Data Type

The data collected will be that of marine wildlife to help write papers and create exercises for graduate level classes. Professor Periwinkle’s team will be using a variety of sensors and monitoring equipment to collect the data, including: i) digitally by remotely-operated marine vehicles (ROMV), ii) through tags that are surgically implanted in captured and released animals, iii) by static sensor buoys that measure ocean conditions, and iv) through communication lines that passively listen for signals for animal tags. Additional forms of data that are currently collected include field notes that document the animals captured and tagged, and field notes from observational studies conducted during classes Dr. Periwinkle teaches. Currently, Dr. Periwinkle’s website also allows citizen scientists to report sightings of wildlife in the Minas Basin, although this data is not currently used.

## File Formats & Size

In terms of the size and format, each collector produces data in a format specific to the sensor, however, Dr. Periwinkle’s team has developed software that converts the data to the NetCDF format for the use and storage. NetCDF is a set of software libraries and self-describing, machine-independent data formats that support the creation, access, and sharing of array-oriented scientific data (UNIDATA). The sensors are currently producing roughly 300 MB per day in raw sensor data, which becomes 500 MB in uncompressed NETCDF formatted data. It is important to note that both versions are kept. Additionally, Dr. Periwinkle will be looking to use the data from her website in the future, which is downloaded as .tsv files and is 500GB. Additionally, members of Dr. Periwinkle’s team run complex simulation models that attempt to predict animal populations and movement based on oceanographic data acquired from the buoys and from collaborators. These models produce roughly 200GB of data in zipped .csv files.

## Data Categories

For the organization of the data and to help others better understand how the data is organized, Dr. Periwinkle wishes to be able to search using the following dimensions: by organism, geographical feature, depth, and environmental conditions.

Also has storage from 3 years on floppy disks. Add on the 500 GB of website data and 200 GB of csv data

At a baseline, Dr. Periwinkle

# Data Licensing

## Current Licensing

As stated, the data collected will be used to write papers and to create exercises for graduate classes. The data will be made available in visual form to the general public using OceanView.org, a platform for sharing oceans-related data. However, there is currently no structure sharing of data (other than visually) outside of the university. The intent and long-term goal is data sharing. Data sharing is the practice of making data used for scholarly research available to other investigators. Additionally, there is currently no specific licensing in place for students. The citizen scientist’s data is open and there is no procedure or contract in place that the students (incoming or leaving) have to sign. As students graduate, they can share their data with current students in the lab, or take it with them on their personal devices. In contrast, Dr. Periwinkle owns the data she produces.

## Recommendation

It is recommended that Dr. Periwinkle use Creative Commons Attribution (CC BY) licensing in order to allow others to freely access her papers, and other data, without having to request the data files. Creative Commons is a license that is applied to a work that is protected by copyright. In essence, it is a way of easily sharing copyrighted work. CC BY licensing in particular lets others distribute, remix, tweak, and build upon your work, even commercially, as long as they credit you for the original creation. This is the most accommodating of licenses offered. In sum, this type of licensing is recommended for maximum dissemination and use of licensed materials (CREATIVECOMMONS).

<https://creativecommons.org/licenses/>

**What facilities and equipment will be required (hard disk space, backup**

**server, central repository, off-site repository, etc.)**

Data has been collected in some capacity in Dr. Periwinkle’s lab since 1998; however, over the last three years she is now collecting substantially more data than ever before. Currently, data in Dr. Periwinkles lab is primarily shared with the team using external hard drives and USB keys**.**

**• What data management practices (backups, storage, access control,**

**archiving etc.) will be used**

Data has been collected in some capacity in Dr. Periwinkle’s lab since 1998; howver, over the last three years she is now collecting substantially more data than ever before. Currently, past data and current data is kept in Dr. Periwinkles office in a myriad of forms including: floppy disks, ZIP Disks, CDs, DVDs, Blu-Ray, external hard drives, as well as through Dropbox.

Backups and archiving she would need a physical hard drive. (in addition to cloud data). If they lose their licenses, their cloud data could be deleted, so this could be an additional security measure.

Hard drive costs per gigabyte have dropped substantially over the years.

Major funding agencies worldwide are pushing researchers to archive their data and make it available. There are growing amounts of research data, which is the case for Dr. Periwinkle and her lab. Re-collecting data is inefficient (information theory and knowledge generation). Complex problems require data from multiple disciplines.

**• Who will own and have access to the data**

Currently, Dr. Periwinkle is the owner of her own data whereas the data produced by the citizen scientists is open.

There are other research teams in Canada and around the world that collect data that might be interesting to include in Dr. Periwinkle’s team’s research; they currently request access to this data through personal connections and relationships. Organization’s in Canada collect similar data and there are also individual research groups collecting data on specific species, specific sites, etc. However, there is not currently a data sharing agreement in place, merely a collection of ad hoc sharing opportunities. In contrast, NOAA in the US has the IOOS system which spans the country, and the European Commission has EMODnet.

**• Which data will retain value after the life of the project**

**• What metadata and linked open data strategies will be employed**

The field notes follow the Darwin Core: <http://www.iobis.org/manual/darwincore/>  
All the required filed must be filled, otherwise the data are dismissed.

Descriptive: describes a resource for purposes such as

discovery and identification.

• Structural: is about containers of data and indicates how

compound objects are put together.

• Administrative: provides information to help manage a

resource.

• How will its reuse be enabled and long-term preservation ensured after

the original research is completed

**• How much will the storage of this data cost (cloud and/or hard drives)**

Dr. Periwinkle has funding in her grant for the Data Management Plan.

<https://www.unidata.ucar.edu/software/netcdf/>

**Our Recommendation**

As stated, the data collected is used to write papers and to create exercises for graduate classes, however, there is currently no structured sharing of data outside of the university. The long-term goal is to make this data available for use. In order to do so, in conjunction with the information from this data management plan, we recommend that Dr. Periwinkle …

Utilize Canadian Research Data Management (RDM) resources, such as Portage Network and Research Data Canada.

Shared data enables collaboration, builds a shared understanding, helps anticipate future problems, and leads to better research practices.

Research Data Management allows for digital data to be stored and management electronically. It is easy to share, replicate, and combine with other data. However, the data must be contained and maintained so they are consistent with the goal of long-term preservation.

**Current Issues**

Someone looking to access Dr. Periwinkles work can email Dr. Periwinkle to request the data files, and Dr. Periwinkle can upload them to Dropbox. It is important to note that although the university uses the file sharing provider Microsoft OneDrive (a cloud service), it requires external users to login with a Microsoft-provided account of some kind and not all people have these accounts.

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Many funding agencies and institutions have policies on data sharing, because openness and transparency are fundamental to the scientific method.

Everyone who starts with Dr. Periwinkle’s team is told how the data is formatted and structured. There is a help document from 2003 describing how to work with the data sets, and how to contribute to the datasets; this help document is on a shared drive somewhere. As students graduate they share their data with current students in the lab, or take it with them on their personal devices.

DATA COLLECTED OUTSIDE OF CANADA MAY BE IN A DIFFERENT LANGUAGE. DR PERIWINKLE IS PLANNING ON HIRING A TRANSLATOR FOR THOSE CASES

**Professor Pinkerton**

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**Professor Chartreuse**

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