5 Data transformation

5.1 Introduction

Visualisation is an important tool for insight generation, but it is rare that you get the data in exactly the right form you need. Often you'll need to create some new variables or summaries, or maybe you just want to rename the variables or reorder the observations in order to make the data a little easier to work with. You'll learn how to do all that (and more!) in this chapter, which will teach you how to transform your data using the dplyr package and a new dataset on flights departing New York City in 2013.

5.1.1 Prerequisites

In this chapter we're going to focus on how to use the dplyr package, another core member of the tidyverse. We'll illustrate the key ideas using data from the nycflights13 package, and use ggplot2 to help us understand the data.

library(nycflights13)
library(tidyverse)

Copy

Take careful note of the conflicts message that's printed when you load the tidyverse. It tells you that dplyr overwrites some functions in base R. If you want to use the base version of these functions after loading dplyr, you'll need to use their full names:

stats::filter() and stats::lag().

5.1.2 nycflights13

To explore the basic data manipulation verbs of dplyr, we'll use nycflights13::flights. This data frame contains all 336,776 flights that departed from New York City in 2013. The data comes from the US Bureau of Transportation Statistics, and is documented in ?flights.

flights					Сору	
<pre>#> # A tibble:</pre>	336,7	76 x 19				
#> year mon	th d	ay dep_	time sched_dep_	_time dep_	delay	
arr_time sched	_arr_t	ime				
#> <int> <in< td=""><td>t> <in< td=""><td>t> <</td><td>int> <</td><td>int></td><td><dbl></dbl></td></in<></td></in<></int>	t> <in< td=""><td>t> <</td><td>int> <</td><td>int></td><td><dbl></dbl></td></in<>	t> <	int> <	int>	<dbl></dbl>	
<int></int>	<int></int>					
#> 1 2013	1	1	517	515	2	
830	819					
#> 2 2013	1	1	533	529	4	
850	830					
#> 3 2013	1	1	542	540	2	
923	850					
#> 4 2013	1	1	544	545	-1	
1004	1022					
#> 5 2013	1	1	554	600	-6	
812	837					
#> 6 2013	1	1	554	558	-4	
740	728					
<pre>#> # with 336,770 more rows, and 11 more variables:</pre>						
arr_delay <dbl>,</dbl>						
<pre>#> # carrier <chr>, flight <int>, tailnum <chr>,</chr></int></chr></pre>						
origin <chr>, dest <chr>,</chr></chr>						
<pre>#> # air_time <dbl>, distance <dbl>, hour <dbl>,</dbl></dbl></dbl></pre>						
minute <dbl>, time_hour <dttm></dttm></dbl>						
,						

You might notice that this data frame prints a little differently from other data frames you might have used in the past: it only shows the first few rows and all the columns that fit on one screen. (To see the whole dataset, you can run View(flights) which will open the dataset in the RStudio viewer). It prints differently because it's a **tibble**. Tibbles are data frames, but slightly tweaked to work better in the tidyverse. For now, you don't need to worry about the differences; we'll come back to tibbles in more detail in wrangle.

You might also have noticed the row of three (or four) letter abbreviations under the column names. These describe the type of each variable:

- int stands for integers.
- dbl stands for doubles, or real numbers.
- chr stands for character vectors, or strings.
- dttm stands for date-times (a date + a time).

There are three other common types of variables that aren't used in this dataset but you'll encounter later in the book:

- lgl stands for logical, vectors that contain only TRUE or FALSE.
- fctr stands for factors, which R uses to represent categorical variables with fixed possible values.
- date stands for dates.

5.1.3 dplyr basics

In this chapter you are going to learn the five key dplyr functions that allow you to solve the vast majority of your data manipulation challenges:

- Pick observations by their values (filter()).
- Reorder the rows (arrange()).
- Pick variables by their names (select()).
- Create new variables with functions of existing variables (mutate()).
- Collapse many values down to a single summary (summarise()).

These can all be used in conjunction with <code>group_by()</code> which changes the scope of each function from operating on the entire dataset to operating on it group-by-group. These six functions provide the verbs for a language of data manipulation.

All verbs work similarly:

- 1. The first argument is a data frame.
- 2. The subsequent arguments describe what to do with the data frame, using the variable names (without quotes).
- 3. The result is a new data frame.

Together these properties make it easy to chain together multiple simple steps to achieve a complex result. Let's dive in and see how these verbs work.

5.2 Filter rows with filter()

<u>filter()</u> allows you to subset observations based on their values. The first argument is the name of the data frame. The second and subsequent arguments are the expressions that filter the data

frame. For example, we can select all flights on January 1st with:

```
filter(flights, month == 1, day == 1)
                                                      Сору
#> # A tibble: 842 x 19
#>
      year month
                   day dep_time sched_dep_time dep_delay
arr_time sched_arr_time
     <int> <int> <int>
                           <int>
                                          <int>
                                                     <dbl>
<int>
               <int>
                                                         2
#> 1 2013
               1
                     1
                             517
                                            515
830
               819
#> 2 2013
               1
                             533
                                            529
                                                         4
                     1
850
               830
                                                         2
#> 3 2013
               1
                                            540
                             542
923
               850
#> 4 2013
                             544
                                            545
               1
                     1
                                                        -1
1004
               1022
#> 5 2013
               1
                     1
                             554
                                            600
                                                        -6
812
               837
#> 6 2013
               1
                     1
                             554
                                            558
                                                        -4
740
               728
#> # ... with 836 more rows, and 11 more variables:
arr_delay <dbl>, carrier <chr>,
#> # flight <int>, tailnum <chr>, origin <chr>, dest
<chr>, air time <dbl>,
       distance <dbl>, hour <dbl>, minute <dbl>,
time_hour <dttm>
```

When you run that line of code, dplyr executes the filtering operation and returns a new data frame. dplyr functions never modify their inputs, so if you want to save the result, you'll need to use the assignment operator, <=:

```
jan1 \leftarrow \underline{filter}(flights, month == 1, day == 1)
```

R either prints out the results, or saves them to a variable. If you want to do both, you can wrap the assignment in parentheses:

```
(dec25 \leftarrow filter(flights, month == 12, day == 25))
                                                        Сору
#> # A tibble: 719 x 19
      year month
                    day dep time sched dep time dep delay
arr_time sched_arr_time
     <int> <int> <int>
                           <int>
                                           <int>
                                                      <dbl>
<int>
                <int>
#> 1 2013
               12
                     25
                             456
                                              500
                                                         -4
649
                651
#> 2 2013
              12
                     25
                             524
                                             515
                                                          9
805
                814
                                                          2
#> 3 2013
              12
                     25
                             542
                                             540
832
                850
#> 4 2013
              12
                     25
                              546
                                             550
                                                         -4
               1027
1022
#> 5 2013
               12
                     25
                             556
                                             600
                                                         -4
730
               745
#> 6 2013
              12
                     25
                             557
                                              600
                                                         -3
743
                752
#> # ... with 713 more rows, and 11 more variables:
arr delay <dbl>, carrier <chr>,
     flight <int>, tailnum <chr>, origin <chr>, dest
<chr>, air_time <dbl>,
       distance <dbl>, hour <dbl>, minute <dbl>,
time_hour <dttm>
```

5.2.1 Comparisons

To use filtering effectively, you have to know how to select the observations that you want using the comparison operators. R provides the standard suite: \geq , \geq =, \leq , \leq =, $\frac{1}{2}$ (not equal), and $\frac{1}{2}$ (equal).

When you're starting out with R, the easiest mistake to make is to use \equiv instead of \equiv when testing for equality. When this happens you'll get an informative error:

```
filter(flights, month = 1)
#> Error: Problem with `filter()` input `..1`.
#> * Input `..1` is named.
#> i This usually means that you've used `=` instead of `==`.
#> i Did you mean `month == 1`?
```

There's another common problem you might encounter when using ==: floating point numbers. These results might surprise you!

```
sqrt(2) ^ 2 == 2
#> [1] FALSE
1 / 49 * 49 == 1
#> [1] FALSE
```

Computers use finite precision arithmetic (they obviously can't store an infinite number of digits!) so remember that every number you see is an approximation. Instead of relying on \equiv , use near():

```
near(sqrt(2) ^ 2, 2)
#> [1] TRUE
near(1 / 49 * 49, 1)
#> [1] TRUE
```

5.2.2 Logical operators

Multiple arguments to <u>filter()</u> are combined with "and": every expression must be true in order for a row to be included in the output. For other types of combinations, you'll need to use Boolean operators yourself: <u>&</u> is "and", <u>|</u> is "or", and <u>!</u> is "not". Figure <u>5.1</u> shows the complete set of Boolean operations.

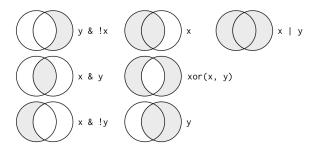


Figure 5.1: Complete set of boolean operations. \mathbf{x} is the left-hand circle, \mathbf{y} is the right-hand circle, and the shaded region show which parts each operator selects.

The following code finds all flights that departed in November or December:

```
filter(flights, month == 11 | month == 12)
Copy
```

The order of operations doesn't work like English. You can't write filter(flights, month == (11 | 12)), which you might literally translate into "finds all flights that departed in November or December". Instead it finds all months that equal 11 | 12, an

expression that evaluates to TRUE. In a numeric context (like here), TRUE becomes one, so this finds all flights in January, not November or December. This is quite confusing!

A useful short-hand for this problem is $x \approx n$ y. This will select every row where x is one of the values in y. We could use it to rewrite the code above:

```
nov_dec <- \underline{\text{filter}}(\text{flights, month } \% \text{in} \% \underline{\text{c}}(11, 12)) Copy
```

Sometimes you can simplify complicated subsetting by remembering De Morgan's law: !(x & y) is the same as !x | !y, and !(x | y) is the same as !x & !y. For example, if you wanted to find flights that weren't delayed (on arrival or departure) by more than two hours, you could use either of the following two filters:

```
filter(flights, !(arr_delay > 120 | dep_delay > 120) Copy
filter(flights, arr_delay <= 120, dep_delay <= 120)</pre>
```

R for Data Science

Search

Table of contents

Welcome

1 Introduction

Explore

- 2 Introduction
- 3 Data visualisation
- 4 Workflow: basics

5 Data transformation

6 Workflow: scripts

7 Exploratory Data Analysis

8 Workflow: projects

Wrangle

9 Introduction

10 Tibbles

11 Data import

12 Tidy data

13 Relational data

14 Strings

15 Factors

16 Dates and times

As well as & and \bot , R also has & and \bot . Don't use them here! You'll learn when you should use them in <u>conditional execution</u>.

Whenever you start using complicated, multipart expressions in filter(), consider making them explicit variables instead. That makes it much easier to check your work. You'll learn how to create new variables shortly.

5.2.3 Missing values

One important feature of R that can make comparison tricky are missing values, or NA s ("not availables"). NA represents an unknown value so missing values are "contagious": almost any operation involving an unknown value will also be unknown.

```
NA > 5

#> [1] NA

10 == NA

#> [1] NA

NA + 10

#> [1] NA

NA / 2

#> [1] NA
```

The most confusing result is this one:

On this page

5 Data transformation

5.1 Introduction

5.2 Filter rows with filter()

5.2.1

<u>Comparisons</u>

5.2.2 Logical operators

5.2.3 Missing values

5.2.4 Exercises

5.3 Arrange rows with arrange()

5.4 Select columns with select()

5.5 Add new variables with mutate()

5.6 Grouped summaries with summarise()

5.7 Grouped mutates (and filters)

Program

```
NA == NA

#> [1] NA

Copy

View source Copy
```

It's easiest to understand why this is true with a bit more context:

```
# Let x be Mary's age. We don't know how old she is. Copy
x <- NA

# Let y be John's age. We don't know how old he is.
y <- NA

# Are John and Mary the same age?
x == y
#> [1] NA
# We don't know!
```

If you want to determine if a value is missing, use <u>is.na()</u>:

```
is.na(x)
#> [1] TRUE
```

<u>filter()</u> only includes rows where the condition is TRUE; it excludes both FALSE and NA values. If you want to preserve missing values, ask for them explicitly:

```
df \leftarrow tibble(x = \underline{c}(1, NA, 3))
                                                               Сору
filter(df, x > 1)
#> # A tibble: 1 x 1
#>
          X
     <dbl>
#>
#> 1
filter(df, is.na(x) | x > 1)
#> # A tibble: 2 x 1
#>
     <dbl>
#>
#> 1
         NA
#> 2
          3
```

5.2.4 Exercises

- 1. Find all flights that
 - 1. Had an arrival delay of two or more hours
 - 2. Flew to Houston (IAH or HOU)
 - 3. Were operated by United, American, or Delta

- 4. Departed in summer (July, August, and September)
- 5. Arrived more than two hours late, but didn't leave late
- 6. Were delayed by at least an hour, but made up over 30 minutes in flight
- 7. Departed between midnight and 6am (inclusive)
- 2. Another useful dplyr filtering helper is between(). What does it do? Can you use it to simplify the code needed to answer the previous challenges?
- 3. How many flights have a missing dep_time? What other variables are missing? What might these rows represent?
- 4. Why is NA ^ 0 not missing? Why is NA | TRUE not missing? Why is FALSE & NA not missing? Can you figure out the general rule? (NA * 0 is a tricky counterexample!)

5.3 Arrange rows with arrange()

arrange() works similarly to <u>filter()</u> except that instead of selecting rows, it changes their order. It takes a data frame and a set of column names (or more complicated expressions) to order by. If you provide more than one column name, each additional column will be used to break ties in the values of preceding columns:

arrange(fligh	nts, year,	month, day)		Сору		
#> # A tibble	e: 336,776	x 19				
#> year mo	onth day	dep_time sche	d_dep_time dep	_delay		
arr_time sch	ed_arr_time					
#> <int> <</int>	int> <int></int>	<int></int>	<int></int>	<dbl></dbl>		
<int></int>	<int></int>					
#> 1 2013	1 1	517	515	2		
830	819					
#> 2 2013	1 1	533	529	4		
850	830					
#> 3 2013	1 1	542	540	2		
923	850					
#> 4 2013	1 1	544	545	-1		
1004	1022					
<i>#</i> > 5 2013	1 1	554	600	-6		
812	837					
#> 6 2013	1 1	554	558	-4		
740	728					
#> # with 336,770 more rows, and 11 more variables:						
arr_delay <dbl>,</dbl>						
<pre>#> # carrier <chr>, flight <int>, tailnum <chr>,</chr></int></chr></pre>						
origin <chr>, dest <chr>,</chr></chr>						
<pre>#> # air_time <dbl>, distance <dbl>, hour <dbl>,</dbl></dbl></dbl></pre>						
<pre>minute <dbl>, time_hour <dttm></dttm></dbl></pre>						

Use desc() to re-order by a column in descending order:

```
arrange(flights, desc(dep_delay))
                                                      Сору
#> # A tibble: 336,776 x 19
      year month day dep_time sched_dep_time dep_delay
arr_time sched_arr_time
    <int> <int> <int>
                          <int>
                                          <int>
                                                    <dbl>
<int>
               <int>
#> 1 2013
                            641
                                            900
                                                     1301
1242
               1530
#> 2 2013
               6
                    15
                           1432
                                           1935
                                                     1137
1607
               2120
#> 3 2013
               1
                    10
                           1121
                                           1635
                                                     1126
1239
               1810
#> 4 2013
               9
                    20
                           1139
                                           1845
                                                     1014
1457
               2210
#> 5 2013
               7
                    22
                            845
                                           1600
                                                     1005
1044
               1815
#> 6 2013
               4
                    10
                           1100
                                           1900
                                                      960
1342
               2211
#> # ... with 336,770 more rows, and 11 more variables:
arr delay <dbl>,
     carrier <chr>, flight <int>, tailnum <chr>,
origin <chr>, dest <chr>,
       air_time <dbl>, distance <dbl>, hour <dbl>,
minute <dbl>, time_hour <dttm>
```

Missing values are always sorted at the end:

```
df \leftarrow tibble(x = \underline{c}(5, 2, NA))
                                                              Сору
arrange(df, x)
#> # A tibble: 3 x 1
#>
          Χ
     <dbl>
#> 1
          2
#> 2
          5
#> 3
         NA
arrange(df, desc(x))
#> # A tibble: 3 x 1
#>
          Χ
     <dbl>
#>
#> 1
#> 2
          2
#> 3
         NA
```

5.3.1 Exercises

- How could you use arrange() to sort all missing values to the start? (Hint: use is.na()).
- 2. Sort flights to find the most delayed flights. Find the flights that left earliest.
- 3. Sort flights to find the fastest (highest speed) flights.
- 4. Which flights travelled the farthest? Which travelled the shortest?

5.4 Select columns with select()

It's not uncommon to get datasets with hundreds or even thousands of variables. In this case, the first challenge is often narrowing in on the variables you're actually interested in. select() allows you to rapidly zoom in on a useful subset using operations based on the names of the variables.

select() is not terribly useful with the flights data because we only have 19 variables, but you can still get the general idea:

```
# Select columns by name
                                                      Сору
select(flights, year, month, day)
#> # A tibble: 336,776 x 3
#>
      year month
                   day
#>
     <int> <int> <int>
#> 1 2013
               1
#> 2 2013
#> 3 2013
               1
                     1
#> 4 2013
#> 5 2013
                     1
               1
#> 6 2013
               1
                     1
#> # ... with 336,770 more rows
# Select all columns between year and day (inclusive)
select(flights, year:day)
#> # A tibble: 336,776 x 3
#>
      year month
                   day
     <int> <int> <int>
#> 1 2013
               1
#> 2 2013
               1
                     1
#> 3 2013
                     1
               1
#> 4 2013
#> 5 2013
               1
                     1
#> 6 2013
               1
                     1
#> # ... with 336,770 more rows
# Select all columns except those from year to day
```

```
(inclusive)
select(flights, -(year:day))
#> # A tibble: 336,776 x 16
     dep_time sched_dep_time dep_delay arr_time
sched_arr_time arr_delay carrier
        <int>
                        <int>
                                  <dbl>
                                            <int>
<int>
          <dbl> <chr>
#> 1
          517
                                      2
                          515
                                              830
819
           11 UA
#> 2
          533
                          529
                                      4
                                              850
830
           20 UA
#> 3
          542
                          540
                                      2
                                              923
850
           33 AA
#> 4
          544
                                             1004
                          545
                                     -1
1022
           -18 B6
#> 5
          554
                                              812
                          600
                                     -6
          -25 DL
837
#> 6
          554
                                              740
                          558
                                     -4
728
           12 UA
#> # ... with 336,770 more rows, and 9 more variables:
flight <int>, tailnum <chr>,
       origin <chr>, dest <chr>, air_time <dbl>,
distance <dbl>, hour <dbl>,
#> #
       minute <dbl>, time_hour <dttm>
```

There are a number of helper functions you can use within select():

- starts_with("abc"): matches names that begin with "abc".
- ends_with("xyz"): matches names that end with "xyz".
- contains("ijk"): matches names that contain "ijk".
- matches ("(.)\\1"): selects variables that match a regular expression. This one matches any variables that contain repeated characters. You'll learn more about regular expressions in <u>strings</u>.
- num_range("x", 1:3): matches x1, x2 and x3.

See ?select for more details.

select() can be used to rename variables, but it's rarely useful because it drops all of the variables not explicitly mentioned. Instead, use rename(), which is a variant of select() that keeps all the variables that aren't explicitly mentioned:

<pre>rename(flights, tail_num = tailnum) #> # A tibble: 336,776 x 19</pre>							
	•			ed dep time dep	delav		
<pre>#> year month day dep_time sched_dep_time dep_delay arr_time sched_arr_time</pre>							
#> <int> <i< td=""><td></td><td></td><td><int></int></td><td><int></int></td><td><dbl></dbl></td></i<></int>			<int></int>	<int></int>	<dbl></dbl>		
<int></int>	<int></int>						
#> 1 2013	1	1	517	515	2		
830	819						
#> 2 2013	1	1	533	529	4		
850	830						
#> 3 2013	1	1	542	540	2		
923	850						
#> 4 2013	1	1	544	545	-1		
1004	1022						
<i>#</i> > 5 2013	1	1	554	600	-6		
812	837						
#> 6 2013	1	1	554	558	-4		
740	728						
#> # with 336,770 more rows, and 11 more variables:							
arr_delay <dbl>,</dbl>							
<pre>#> # carrier <chr>, flight <int>, tail_num <chr>,</chr></int></chr></pre>							
origin <chr>, dest <chr>,</chr></chr>							
<pre>#> # air_time <dbl>, distance <dbl>, hour <dbl>,</dbl></dbl></dbl></pre>							
minute <dbl>, time_hour <dttm></dttm></dbl>							

Another option is to use select() in conjunction with the everything() helper. This is useful if you have a handful of variables you'd like to move to the start of the data frame.

```
select(flights, time_hour, air_time, everything())
                                                       Сору
#> # A tibble: 336,776 x 19
     time hour
                          air time year month
dep_time sched_dep_time
     <dttm>
                             <dbl> <int> <int> <int>
<int>
               <int>
#> 1 2013-01-01 05:00:00
                               227
                                    2013
               515
517
#> 2 2013-01-01 05:00:00
                               227
                                    2013
                                              1
                                                    1
533
               529
#> 3 2013-01-01 05:00:00
                               160
                                    2013
                                              1
                                                    1
542
               540
#> 4 2013-01-01 05:00:00
                               183
                                    2013
                                                    1
544
               545
#> 5 2013-01-01 06:00:00
                               116
                                    2013
                                                    1
554
               600
#> 6 2013-01-01 05:00:00
                               150
                                    2013
                                              1
                                                    1
554
               558
#> # ... with 336,770 more rows, and 12 more variables:
dep delay <dbl>,
       arr_time <int>, sched_arr_time <int>, arr_delay
<dbl>, carrier <chr>,
       flight <int>, tailnum <chr>, origin <chr>, dest
<chr>, distance <dbl>,
       hour <dbl>, minute <dbl>
```

5.4.1 Exercises

- Brainstorm as many ways as possible to select dep_time, dep_delay, arr_time, and arr_delay from flights.
- 2. What happens if you include the name of a variable multiple times in a select() call?
- 3. What does the any_of() function do? Why might it be helpful in conjunction with this vector?

4. Does the result of running the following code surprise you? How do the select helpers deal with case by default? How can you change that default?

```
select(flights, contains("TIME")) Copy
```

5.5 Add new variables with mutate()

Besides selecting sets of existing columns, it's often useful to add new columns that are functions of existing columns. That's the job of mutate().

mutate() always adds new columns at the end of your dataset so we'll start by creating a narrower dataset so we can see the new variables. Remember that when you're in RStudio, the easiest way to see all the columns is View().

```
flights_sml <- select(flights,</pre>
                                                       Copy
  year:day,
  ends_with("delay"),
  distance,
  air_time
mutate(flights_sml,
  gain = dep_delay - arr_delay,
  speed = distance / air_time * 60
#> # A tibble: 336,776 x 9
      year month
                   day dep_delay arr_delay distance
air_time gain speed
     <int> <int> <int>
                            <dbl>
                                      <dbl>
                                                <dbl>
<dbl> <dbl> <dbl>
#> 1 2013
                                2
                                                 1400
                                         11
227
      -9 370.
#> 2 2013
               1
                     1
                                4
                                         20
                                                1416
227
      -16 374.
#> 3 2013
               1
                                         33
                                                 1089
160
      -31 408.
                                                1576
#> 4 2013
                               -1
                                        -18
183
      17 517.
#> 5 2013
                               -6
                                        -25
                                                  762
116
      19 394.
#> 6 2013
               1
                     1
                               -4
                                         12
                                                  719
150
      -16 288.
#> # ... with 336,770 more rows
```

Note that you can refer to columns that you've just created:

```
mutate(flights_sml,
                                                     Сору
  gain = dep_delay - arr_delay,
 hours = air_time / 60,
  gain_per_hour = gain / hours
#> # A tibble: 336,776 x 10
      year month
                 day dep_delay arr_delay distance
air_time gain hours
    <int> <int> <int>
                           <dbl>
                                     <dbl>
                                               <dbl>
<dbl> <dbl> <dbl>
#> 1 2013
                               2
                                        11
                                               1400
227
      -9 3.78
#> 2
     2013
                                        20
                                               1416
227
      -16 3.78
#> 3
     2013
                                        33
                                               1089
160
      -31 2.67
#> 4 2013
                              -1
                                       -18
                                               1576
      17 3.05
183
#> 5 2013
                              -6
                                       -25
                                                 762
116
      19 1.93
#> 6 2013
                     1
                                        12
                                                 719
150
     -16 2.5
\#> \# ... with 336,770 more rows, and 1 more variable:
gain_per_hour <dbl>
```

If you only want to keep the new variables, use transmute():

```
transmute(flights,
                                                      Copy
  gain = dep_delay - arr_delay,
  hours = air_time / 60,
  gain_per_hour = gain / hours
#> # A tibble: 336,776 x 3
      gain hours gain_per_hour
     <dbl> <dbl>
#>
                         <dbl>
#> 1
        -9 3.78
                         -2.38
                         -4.23
#> 2
       -16 3.78
#> 3
       -31 2.67
                        -11.6
#> 4
       17 3.05
                          5.57
#> 5
        19 1.93
                          9.83
#> 6
      -16 2.5
                         -6.4
#> # ... with 336,770 more rows
```

5.5.1 Useful creation functions

There are many functions for creating new variables that you can use with mutate(). The key property is that the function must be vectorised: it must take a vector of values as input, return a vector with the same number of values as output. There's no way to list every possible function that you might use, but here's a selection of functions that are frequently useful:

■ Arithmetic operators: ±, =, *, /, ^. These are all vectorised, using the so called "recycling rules". If one parameter is shorter than the other, it will be automatically extended to be the same length. This is most useful when one of the arguments is a single number: air_time / 60, hours * 60 + minute, etc.

Arithmetic operators are also useful in conjunction with the aggregate functions you'll learn about later. For example, \times / sum(\times) calculates the proportion of a total, and y – mean(y) computes the difference from the mean.

Modular arithmetic: %/% (integer division) and %% (remainder), where x == y * (x %/% y) + (x %% y). Modular arithmetic is a handy tool because it allows you to break integers up into pieces. For example, in the flights dataset, you can compute hour and minute from dep_time with:

```
transmute(flights,
                                                     Copy
  dep_time,
  hour = dep time %/% 100,
  minute = dep_time %% 100
#> # A tibble: 336,776 x 3
#>
     dep_time hour minute
        <int> <dbl> <dbl>
#>
#> 1
          517
                         17
#> 2
          533
                   5
                         33
#> 3
          542
                   5
                         42
#> 4
          544
                   5
                         44
#> 5
          554
                   5
                         54
                   5
#> 6
          554
                         54
#> # ... with 336,770 more rows
```

■ Logs: <u>log()</u>, <u>log2()</u>, <u>log10()</u>. Logarithms are an incredibly useful transformation for dealing with data that ranges across multiple orders of magnitude. They also convert multiplicative relationships to additive, a feature we'll come back to in modelling.

All else being equal, I recommend using <u>log2()</u> because it's easy to interpret: a difference of 1 on the log scale corresponds to doubling on the original scale and a difference of -1 corresponds to halving.

Offsets: lead() and lag() allow you to refer to leading or lagging values. This allows you to compute running differences (e.g. x - lag(x)) or find when values change (x != lag(x)). They are most useful in conjunction with group_by(), which you'll learn about shortly.

```
(x <- 1:10)

#> [1] 1 2 3 4 5 6 7 8 9 10

lag(x)

#> [1] NA 1 2 3 4 5 6 7 8 9

lead(x)

#> [1] 2 3 4 5 6 7 8 9 10 NA
```

Cumulative and rolling aggregates: R provides functions for running sums, products, mins and maxes: <u>cumsum()</u>, <u>cumprod()</u>, <u>cummin()</u>, <u>cummax()</u>; and dplyr provides cummean() for cumulative means. If you need rolling aggregates (i.e. a sum computed over a rolling window), try the RcppRoll package.

- Logical comparisons, ≤, <=, ≥, ≥=, !=, and ==, which you learned about earlier. If you're doing a complex sequence of logical operations it's often a good idea to store the interim values in new variables so you can check that each step is working as expected.
- Ranking: there are a number of ranking functions, but you should start with min_rank(). It does the most usual type of ranking (e.g. 1st, 2nd, 2nd, 4th). The default gives smallest values the small ranks; use desc(x) to give the largest values the smallest ranks.

```
y <- <u>c</u>(1, 2, 2, NA, 3, 4)

min_rank(y)

#> [1] 1 2 2 NA 4 5

min_rank(desc(y))

#> [1] 5 3 3 NA 2 1
```

If min_rank() doesn't do what you need, look at the variants
row_number(), dense_rank(), percent_rank(),
cume_dist(), ntile(). See their help pages for more details.

```
row_number(y)

#> [1] 1 2 3 NA 4 5

dense_rank(y)

#> [1] 1 2 2 NA 3 4

percent_rank(y)

#> [1] 0.00 0.25 0.25 NA 0.75 1.00

cume_dist(y)

#> [1] 0.2 0.6 0.6 NA 0.8 1.0
```

5.5.2 Exercises

- Currently dep_time and sched_dep_time are convenient to look at, but hard to compute with because they're not really continuous numbers. Convert them to a more convenient representation of number of minutes since midnight.
- 2. Compare air_time with arr_time dep_time. What do you expect to see? What do you see? What do you need to do to fix it?
- 3. Compare dep_time, sched_dep_time, and dep_delay. How would you expect those three numbers to be related?
- 4. Find the 10 most delayed flights using a ranking function. How do you want to handle ties? Carefully read the documentation for min_rank().
- 5. What does 1:3 + 1:10 return? Why?
- 6. What trigonometric functions does R provide?

5.6 Grouped summaries with summarise()

The last key verb is summarise(). It collapses a data frame to a single row:

```
summarise(flights, delay = mean(dep_delay, na.rm = TRUE))
#> # A tibble: 1 x 1
#> delay
#> <dbl>
#> 1 12.6
```

(We'll come back to what that na.rm = TRUE means very shortly.)

summarise() is not terribly useful unless we pair it with group_by(). This changes the unit of analysis from the complete dataset to individual groups. Then, when you use the dplyr verbs on a grouped data frame they'll be automatically applied "by group". For example, if we applied exactly the same code to a data frame grouped by date, we get the average delay per date:

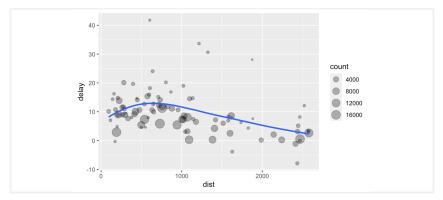
```
by_day <- group_by(flights, year, month, day)</pre>
summarise(by_day, delay = mean(dep_delay, na.rm = TRUE))
#> `summarise()` regrouping output by 'year', 'month'
(override with `.groups` argument)
#> # A tibble: 365 x 4
#> # Groups: year, month [12]
     year month
                  day delay
    <int> <int> <dbl>
#> 1 2013
              1
                     1 11.5
#> 2 2013
               1
                     2 13.9
#> 3 2013
               1
                     3 11.0
#> 4 2013
                     4 8.95
#> 5 2013
               1
                     5 5.73
#> 6 2013
               1
                     6 7.15
#> # ... with 359 more rows
```

Together group_by() and summarise() provide one of the tools that you'll use most commonly when working with dplyr: grouped summaries. But before we go any further with this, we need to introduce a powerful new idea: the pipe.

5.6.1 Combining multiple operations with the pipe

Imagine that we want to explore the relationship between the distance and average delay for each location. Using what you know about dplyr, you might write code like this:

```
by_dest <- group_by(flights, dest)</pre>
                                                       Сору
delay <- summarise(by_dest,</pre>
  count = n(),
  dist = mean(distance, na.rm = TRUE),
  delay = mean(arr_delay, na.rm = TRUE)
#> `summarise()` ungrouping output (override with
`.groups` argument)
delay <- filter(delay, count > 20, dest != "HNL")
# It looks like delays increase with distance up to ~750
miles
# and then decrease. Maybe as flights get longer there's
more
# ability to make up delays in the air?
ggplot(data = delay, mapping = aes(x = dist, y = delay))
  geom_point(aes(size = count), alpha = 1/3) +
  geom_smooth(se = FALSE)
#> `geom smooth()` using method = 'loess' and formula 'y
~ x'
```



There are three steps to prepare this data:

- 1. Group flights by destination.
- 2. Summarise to compute distance, average delay, and number of flights.
- 3. Filter to remove noisy points and Honolulu airport, which is almost twice as far away as the next closest airport.

This code is a little frustrating to write because we have to give each intermediate data frame a name, even though we don't care about it. Naming things is hard, so this slows down our analysis.

There's another way to tackle the same problem with the pipe, %>%:

```
delays <- flights %>%
    group_by(dest) %>%
    summarise(
    count = n(),
    dist = mean(distance, na.rm = TRUE),
    delay = mean(arr_delay, na.rm = TRUE)
) %>%
    filter(count > 20, dest != "HNL")
#> `summarise()` ungrouping output (override with
`.groups` argument)
```

This focuses on the transformations, not what's being transformed, which makes the code easier to read. You can read it as a series of imperative statements: group, then summarise, then filter. As suggested by this reading, a good way to pronounce %>% when reading code is "then".

Behind the scenes, $x \gg f(y)$ turns into f(x, y), and $x \gg f(y) \gg g(z)$ turns into g(f(x, y), z) and so on. You can use the pipe to rewrite multiple operations in a way that you can read left-to-right, top-to-bottom. We'll use piping frequently from now on because it considerably improves the readability of code, and we'll come back to it in more detail in pipes.

Working with the pipe is one of the key criteria for belonging to the tidyverse. The only exception is ggplot2: it was written before the pipe was discovered. Unfortunately, the next iteration of ggplot2, ggvis, which does use the pipe, isn't quite ready for prime time yet.

5.6.2 Missing values

You may have wondered about the na.rm argument we used above. What happens if we don't set it?

```
flights %>%
                                                      Сору
  group_by(year, month, day) %>%
  summarise(mean = mean(dep delay))
#> `summarise()` regrouping output by 'year', 'month'
(override with `.groups` argument)
#> # A tibble: 365 x 4
#> # Groups:
               year, month [12]
#>
      year month
                   day mean
     <int> <int> <int> <dbl>
     2013
#> 1
               1
                     1
#> 2 2013
                          NA
#> 3 2013
                     3
                          NA
               1
#> 4 2013
               1
                          NA
#> 5 2013
                     5
                          NA
               1
#> 6 2013
               1
                     6
                          NA
#> # ... with 359 more rows
```

We get a lot of missing values! That's because aggregation functions obey the usual rule of missing values: if there's any missing value in the input, the output will be a missing value. Fortunately, all aggregation functions have an na.rm argument which removes the missing values prior to computation:

```
flights %>%
                                                     Сору
  group_by(year, month, day) %>%
  summarise(mean = mean(dep_delay, na.rm = TRUE))
#> `summarise()` regrouping output by 'year', 'month'
(override with `.groups` argument)
#> # A tibble: 365 x 4
               year, month [12]
#> # Groups:
#>
     year month
                   day mean
     <int> <int> <dbl>
#> 1 2013
               1
                     1 11.5
#> 2
    2013
               1
                     2 13.9
                     3 11.0
#> 3 2013
               1
#> 4 2013
                     4 8.95
               1
#> 5
     2013
                     5 5.73
               1
#> 6 2013
                     6 7.15
               1
#> # ... with 359 more rows
```

In this case, where missing values represent cancelled flights, we could also tackle the problem by first removing the cancelled flights. We'll save this dataset so we can reuse it in the next few examples.

```
not_cancelled <- flights %>%
                                                   Сору
 filter(!is.na(dep_delay), !is.na(arr_delay))
not_cancelled %>%
 group_by(year, month, day) %>%
 summarise(mean = mean(dep_delay))
#> `summarise()` regrouping output by 'year', 'month'
(override with `.groups` argument)
#> # A tibble: 365 x 4
#> # Groups: year, month [12]
     year month
                  day mean
    <int> <int> <dbl>
#>
#> 1 2013
              1
                   1 11.4
#> 2 2013
                    2 13.7
              1
#> 3 2013
              1
                    3 10.9
#> 4 2013
              1
                   4 8.97
#> 5 2013
              1
                   5 5.73
#> 6 2013
                    6 7.15
              1
#> # ... with 359 more rows
```

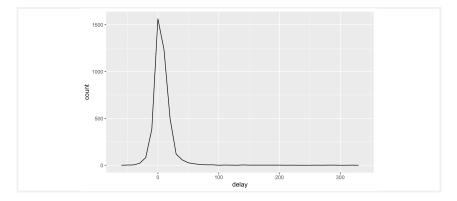
5.6.3 Counts

Whenever you do any aggregation, it's always a good idea to include either a count (n()), or a count of non-missing values ($\underline{sum(!is.na(x))}$). That way you can check that you're not drawing conclusions based on very small amounts of data. For example, let's look at the planes (identified by their tail number) that have the highest average delays:

```
delays <- not_cancelled %>%
    group_by(tailnum) %>%
    summarise(
    delay = mean(arr_delay)
    )

#> `summarise()` ungrouping output (override with
`.groups` argument)

ggplot(data = delays, mapping = aes(x = delay)) +
    geom_freqpoly(binwidth = 10)
```



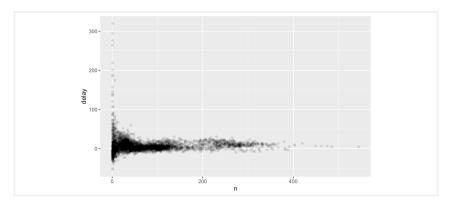
Wow, there are some planes that have an *average* delay of 5 hours (300 minutes)!

The story is actually a little more nuanced. We can get more insight if we draw a scatterplot of number of flights vs. average delay:

```
delays <- not_cancelled %>%
    group_by(tailnum) %>%
    summarise(
    delay = mean(arr_delay, na.rm = TRUE),
    n = n()
)

#> `summarise()` ungrouping output (override with
`.groups` argument)

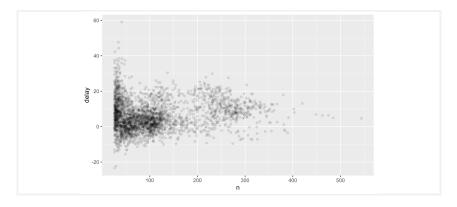
ggplot(data = delays, mapping = aes(x = n, y = delay)) +
    geom_point(alpha = 1/10)
```



Not surprisingly, there is much greater variation in the average delay when there are few flights. The shape of this plot is very characteristic: whenever you plot a mean (or other summary) vs. group size, you'll see that the variation decreases as the sample size increases.

When looking at this sort of plot, it's often useful to filter out the groups with the smallest numbers of observations, so you can see more of the pattern and less of the extreme variation in the smallest groups. This is what the following code does, as well as showing you a handy pattern for integrating ggplot2 into dplyr flows. It's a bit painful that you have to switch from \$>\$ to \pm , but once you get the hang of it, it's quite convenient.

```
delays %>%
  filter(n > 25) %>%
  ggplot(mapping = aes(x = n, y = delay)) +
  geom_point(alpha = 1/10)
```



RStudio tip: a useful keyboard shortcut is Cmd/Ctrl + Shift + P. This resends the previously sent chunk from the editor to the console. This is very convenient when you're (e.g.) exploring the value of n in the example above. You send the whole block once with Cmd/Ctrl + Enter, then you modify the value of n and press Cmd/Ctrl + Shift + P to resend the complete block.

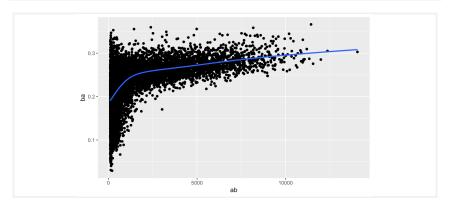
There's another common variation of this type of pattern. Let's look at how the average performance of batters in baseball is related to the number of times they're at bat. Here I use data from the **Lahman** package to compute the batting average (number of hits / number of attempts) of every major league baseball player.

When I plot the skill of the batter (measured by the batting average, ba) against the number of opportunities to hit the ball (measured by at bat, ab), you see two patterns:

1. As above, the variation in our aggregate decreases as we get more data points.

2. There's a positive correlation between skill (ba) and opportunities to hit the ball (ab). This is because teams control who gets to play, and obviously they'll pick their best players.

```
# Convert to a tibble so it prints nicely
                                                           Сору
batting <- as_tibble(Lahman::Batting)</pre>
batters <- batting %>%
  group by(playerID) %>%
  summarise(
    ba = \underline{sum}(H, na.rm = TRUE) / \underline{sum}(AB, na.rm = TRUE),
    ab = \underline{sum}(AB, na.rm = TRUE)
#> `summarise()` ungrouping output (override with
`.groups` argument)
batters %>%
  <u>filter(ab > 100)</u> %>%
  ggplot(mapping = aes(x = ab, y = ba)) +
    geom_point() +
    geom_smooth(se = FALSE)
\# `geom_smooth()` using method = 'gam' and formula 'y \sim
s(x, bs = "cs")
```



This also has important implications for ranking. If you naively sort on desc(ba), the people with the best batting averages are clearly lucky, not skilled:

```
batters %>%
                                                        Сору
  arrange(desc(ba))
#> # A tibble: 19,689 x 3
     playerID
                   ba
     <chr>
               <dbl> <int>
#> 1 abramge01
                    1
                          1
#> 2 alanirj01
                          1
#> 3 alberan01
                    1
                          1
#> 4 banisje01
                    1
                          1
#> 5 bartocl01
                    1
                          1
#> 6 bassdo01
                          1
#> # ... with 19,683 more rows
```

You can find a good explanation of this problem at http://varianceexplained.org/r/empirical_bayes_baseball/ and http://www.evanmiller.org/how-not-to-sort-by-average-rating.html.

5.6.4 Useful summary functions

Just using means, counts, and sum can get you a long way, but R provides many other useful summary functions:

Measures of location: we've used mean(x), but median(x) is also useful. The mean is the sum divided by the length; the median is a value where 50% of x is above it, and 50% is below it.

It's sometimes useful to combine aggregation with logical subsetting. We haven't talked about this sort of subsetting yet, but you'll learn more about it in <u>subsetting</u>.

```
not cancelled %>%
                                                   Сору
  group_by(year, month, day) %>%
  summarise(
    avg_delay1 = mean(arr_delay),
    avg_delay2 = mean(arr_delay[arr_delay > 0]) # the
average positive delay
#> `summarise()` regrouping output by 'year', 'month'
(override with `.groups` argument)
#> # A tibble: 365 x 5
              year, month [12]
#> # Groups:
                 day avg_delay1 avg_delay2
#>
      year month
     <int> <int> <int>
                            <dbl>
#> 1 2013
               1
                            12.7
                                        32.5
                     1
#> 2 2013
                     2
               1
                            12.7
                                        32.0
#> 3 2013
               1
                     3
                             5.73
                                        27.7
#> 4 2013
               1
                     4
                            -1.93
                                        28.3
#> 5 2013
                     5
                            -1.53
                                        22.6
               1
#> 6 2013
                             4.24
                                         24.4
               1
                     6
#> # ... with 359 more rows
```

Measures of spread: sd(x), IQR(x), mad(x). The root mean squared deviation, or standard deviation sd(x), is the standard measure of spread. The interquartile range IQR(x) and median absolute deviation mad(x) are robust equivalents that may be more useful if you have outliers.

```
# Why is distance to some destinations more variat copy
than to others?
not cancelled %>%
  group_by(dest) %>%
  summarise(distance sd = sd(distance)) %>%
  arrange(desc(distance_sd))
#> `summarise()` ungrouping output (override with
`_groups` argument)
#> # A tibble: 104 x 2
     dest distance_sd
     <chr>
                 <dbl>
#> 1 EGE
                 10.5
#> 2 SAN
                 10.4
#> 3 SF0
                 10.2
#> 4 HNL
                 10.0
#> 5 SEA
                  9.98
#> 6 LAS
                  9.91
#> # ... with 98 more rows
```

Measures of rank: min(x), quantile(x, 0.25), max(x).
Quantiles are a generalisation of the median. For example, quantile(x, 0.25) will find a value of x that is greater than 25% of the values, and less than the remaining 75%.

```
# When do the first and last flights leave each data copy
not_cancelled %>%
  group_by(year, month, day) %>%
  summarise(
    first = min(dep_time),
    last = \underline{max}(dep\_time)
#> `summarise()` regrouping output by 'year', 'month'
(override with `.groups` argument)
#> # A tibble: 365 x 5
#> # Groups:
               year, month [12]
      year month
                  day first last
#>
     <int> <int> <int> <int> <int>
#> 1 2013
               1
                     1
                         517 2356
#> 2 2013
               1
                     2
                          42 2354
#> 3 2013
                     3
                          32 2349
               1
#> 4 2013
                          25 2358
#> 5 2013
                     5
               1
                          14 2357
#> 6 2013
                           16 2355
#> # ... with 359 more rows
```

Measures of position: first(x), nth(x, 2), last(x). These work similarly to x[1], x[2], and x[length(x)] but let you set a default value if that position does not exist (i.e. you're trying to get the 3rd element from a group that only has two elements). For example, we can find the first and last departure for each day:

```
not_cancelled %>%
                                                   Сору
  group_by(year, month, day) %>%
  summarise(
    first_dep = first(dep_time),
    last_dep = last(dep_time)
#> `summarise()` regrouping output by 'year', 'month'
(override with `.groups` argument)
#> # A tibble: 365 x 5
#> # Groups: year, month [12]
                   day first_dep last_dep
      year month
#>
     <int> <int> <int>
                           <int>
                                    <int>
#> 1 2013
               1
                     1
                             517
                                     2356
#> 2 2013
               1
                     2
                              42
                                     2354
#> 3 2013
                     3
               1
                              32
                                     2349
#> 4 2013
               1
                     4
                              25
                                     2358
#> 5 2013
                     5
               1
                                     2357
                              14
#> 6 2013
               1
                     6
                              16
                                     2355
#> # ... with 359 more rows
```

These functions are complementary to filtering on ranks. Filtering gives you all variables, with each observation in a separate row:

```
not_cancelled %>%
                                                    Сору
  group_by(year, month, day) %>%
  mutate(r = min rank(desc(dep time))) %>%
  filter(r %in% range(r))
#> # A tibble: 770 x 20
#> # Groups:
               year, month, day [365]
      year month
                   day dep_time sched_dep_time
dep_delay arr_time sched_arr_time
     <int> <int> <int>
                          <int>
                                          <int>
<dbl>
         <int>
                         <int>
#> 1 2013
                     1
                            517
                                            515
2
       830
                      819
#> 2
     2013
                            2356
                                           2359
-3
        425
                       437
#> 3
     2013
                              42
                                           2359
43
        518
                       442
#> 4 2013
                     2
                            2354
                                           2359
-5
        413
                        437
#> 5 2013
                     3
                              32
                                           2359
33
        504
                        442
#> 6
     2013
                     3
                            2349
                                           2359
-10
         434
                         445
#> # ... with 764 more rows, and 12 more variables:
arr_delay <dbl>, carrier <chr>,
     flight <int>, tailnum <chr>, origin <chr>, dest
<chr>, air_time <dbl>,
     distance <dbl>, hour <dbl>, minute <dbl>,
time hour <dttm>, r <int>
```

Counts: You've seen n(), which takes no arguments, and returns the size of the current group. To count the number of non-missing values, use sum(!is.na(x)). To count the number of distinct (unique) values, use n_distinct(x).

```
# Which destinations have the most carriers?
                                                    Сору
not_cancelled %>%
  group_by(dest) %>%
  summarise(carriers = n_distinct(carrier)) %>%
  arrange(desc(carriers))
#> `summarise()` ungrouping output (override with
`.groups` argument)
#> # A tibble: 104 x 2
     dest carriers
#>
     <chr>
              <int>
#> 1 ATL
#> 2 B0S
                  7
#> 3 CLT
                  7
#> 4 ORD
                  7
#> 5 TPA
                  7
#> 6 AUS
#> # ... with 98 more rows
```

Counts are so useful that dplyr provides a simple helper if all you want is a count:

```
not_cancelled %>%
                                                     Copy
  count(dest)
#> # A tibble: 104 x 2
     dest
                n
     <chr> <int>
#> 1 AB0
             254
#> 2 ACK
             264
#> 3 ALB
             418
#> 4 ANC
                8
#> 5 ATL
           16837
#> 6 AUS
            2411
#> # ... with 98 more rows
```

You can optionally provide a weight variable. For example, you could use this to "count" (sum) the total number of miles a plane flew:

```
not_cancelled %>%
                                                   Сору
  count(tailnum, wt = distance)
#> # A tibble: 4,037 x 2
#>
     tailnum
     <chr>
              <dbl>
#> 1 D942DN
               3418
#> 2 N0EGMQ 239143
#> 3 N10156 109664
#> 4 N102UW
             25722
#> 5 N103US
              24619
#> 6 N104UW
              24616
#> # ... with 4,031 more rows
```

Counts and proportions of logical values: sum(x > 10), mean(y == 0). When used with numeric functions, TRUE is converted to 1 and FALSE to 0. This makes sum() and mean() very useful: sum(x) gives the number of TRUEs in x, and mean(x) gives the proportion.

```
# How many flights left before 5am? (these usually copy
indicate delayed
# flights from the previous day)
not_cancelled %>%
  group_by(year, month, day) %>%
  summarise(n early = sum(dep time < 500))</pre>
#> `summarise()` regrouping output by 'year', 'month'
(override with `.groups` argument)
#> # A tibble: 365 x 4
#> # Groups: year, month [12]
      year month
                   day n early
     <int> <int> <int>
                         <int>
#>
#> 1 2013
               1
                     1
                             0
#> 2 2013
                     2
                             3
               1
                     3
#> 3 2013
               1
                             4
#> 4 2013
               1
                     4
                             3
#> 5 2013
                     5
                             3
               1
#> 6 2013
                             2
               1
                     6
#> # ... with 359 more rows
# What proportion of flights are delayed by more than
an hour?
not_cancelled %>%
  group_by(year, month, day) %>%
  summarise(hour prop = mean(arr delay > 60))
#> `summarise()` regrouping output by 'year', 'month'
(override with `.groups` argument)
#> # A tibble: 365 x 4
#> # Groups: year, month [12]
                   day hour_prop
      year month
     <int> <int> <int>
                           <dbl>
#> 1 2013
               1
                     1
                          0.0722
#> 2 2013
                     2
               1
                          0.0851
#> 3 2013
                     3
                          0.0567
               1
#> 4 2013
                     4
                          0.0396
#> 5 2013
               1
                     5
                          0.0349
#> 6 2013
               1
                     6
                          0.0470
#> # ... with 359 more rows
```

5.6.5 Grouping by multiple variables

When you group by multiple variables, each summary peels off one level of the grouping. That makes it easy to progressively roll up a dataset:

```
daily <- group_by(flights, year, month, day)</pre>
                                                       Copy
         <- summarise(daily, flights = n()))</pre>
(per_day
#> `summarise()` regrouping output by 'year', 'month'
(override with `.groups` argument)
#> # A tibble: 365 x 4
#> # Groups:
               year, month [12]
      year month
                   day flights
#>
     <int> <int> <int>
                          <int>
#> 1 2013
               1
                            842
     2013
#> 2
               1
                      2
                            943
#> 3
     2013
                      3
                            914
#> 4 2013
                     4
                            915
               1
#> 5 2013
               1
                      5
                            720
#> 6 2013
               1
                      6
                            832
#> # ... with 359 more rows
(per_month <- summarise(per_day, flights =</pre>
sum(flights)))
#> `summarise()` regrouping output by 'year' (override
with `.groups` argument)
#> # A tibble: 12 x 3
#> # Groups: year [1]
      year month flights
#>
#>
     <int> <int>
                   <int>
#> 1 2013
               1
                    27004
#> 2 2013
                   24951
#> 3 2013
                   28834
               3
     2013
#> 4
                    28330
#> 5 2013
                   28796
               5
#> 6 2013
                    28243
               6
#> # ... with 6 more rows
(per year <- summarise(per month, flights =</pre>
sum(flights)))
#> `summarise()` ungrouping output (override with
`_groups` argument)
#> # A tibble: 1 x 2
#>
      year flights
     <int>
             <int>
#> 1 2013 336776
```

Be careful when progressively rolling up summaries: it's OK for sums and counts, but you need to think about weighting means and variances, and it's not possible to do it exactly for rank-based statistics like the median. In other words, the sum of groupwise sums is the overall sum, but the median of groupwise medians is not the overall median.

5.6.6 Ungrouping

If you need to remove grouping, and return to operations on ungrouped data, use ungroup().

5.6.7 Exercises

- Brainstorm at least 5 different ways to assess the typical delay characteristics of a group of flights. Consider the following scenarios:
 - A flight is 15 minutes early 50% of the time, and 15 minutes late 50% of the time.
 - A flight is always 10 minutes late.
 - A flight is 30 minutes early 50% of the time, and 30 minutes late 50% of the time.
 - 99% of the time a flight is on time. 1% of the time it's 2 hours late.

Which is more important: arrival delay or departure delay?

- Come up with another approach that will give you the same output as not_cancelled %>% count(dest) and not_cancelled %>% count(tailnum, wt = distance) (without using count()).
- 3. Our definition of cancelled flights (is.na(dep_delay) | is.na(arr_delay)) is slightly suboptimal. Why? Which is the most important column?
- 4. Look at the number of cancelled flights per day. Is there a pattern? Is the proportion of cancelled flights related to the average delay?
- 5. Which carrier has the worst delays? Challenge: can you disentangle the effects of bad airports vs. bad carriers? Why/why not? (Hint: think about flights %>% group_by(carrier,

Grolemund.

```
dest) %>% summarise(n()))
```

6. What does the sort argument to count() do. When might you use it?

5.7 Grouped mutates (and filters)

Grouping is most useful in conjunction with summarise(), but you can also do convenient operations with mutate() and filter():

• Find the worst members of each group:

```
flights_sml %>%
                                                                                             Сору
                                   group_by(year, month, day) %>%
                                   filter(rank(desc(arr_delay)) < 10)</pre>
                                 #> # A tibble: 3,306 x 7
                                 #> # Groups:
                                                   year, month, day [365]
                                                       day dep delay arr delay distance
This book was built by the bookdown R package.
"R for Data Science" was written by Hadley Wickham and Garrett
                                 air_time
                                 #>
                                       <int> <int> <int>
                                                                 <dbl>
                                                                             <dbl>
                                                                                        <dbl>
                                 <dbl>
                                 #> 1 2013
                                                   1
                                                          1
                                                                    853
                                                                                851
                                                                                          184
                                 41
                                 #> 2 2013
                                                   1
                                                          1
                                                                    290
                                                                                338
                                                                                         1134
                                 213
                                 #> 3 2013
                                                          1
                                                                    260
                                                                                          266
                                                   1
                                                                                263
                                 46
                                 #> 4
                                        2013
                                                          1
                                                                    157
                                                                                174
                                                                                          213
                                                   1
                                 60
                                                                                222
                                                                                          708
                                 #> 5
                                       2013
                                                   1
                                                          1
                                                                    216
                                 121
                                 #> 6 2013
                                                   1
                                                          1
                                                                    255
                                                                                250
                                                                                           589
                                 115
                                 #> # ... with 3,300 more rows
```

• Find all groups bigger than a threshold:

```
popular_dests <- flights %>%
                                                    Сору
  group_by(dest) %>%
  filter(n() > 365)
popular_dests
#> # A tibble: 332,577 x 19
#> # Groups:
               dest [77]
      year month
                   day dep_time sched_dep_time
dep_delay arr_time sched_arr_time
     <int> <int> <int>
                           <int>
                                           <int>
<dbl>
         <int>
                         <int>
#> 1 2013
                      1
                             517
                                             515
2
       830
                       819
#> 2
     2013
                             533
                                             529
4
       850
                       830
#> 3 2013
                             542
                                             540
2
       923
                       850
#> 4 2013
                      1
                             544
                                             545
       1004
-1
                       1022
#> 5
      2013
                             554
                                             600
-6
                        837
        812
#> 6
     2013
                      1
                             554
                                             558
-4
        740
                        728
#> # ... with 332,571 more rows, and 11 more variables:
arr_delay <dbl>,
       carrier <chr>, flight <int>, tailnum <chr>,
origin <chr>, dest <chr>,
       air_time <dbl>, distance <dbl>, hour <dbl>,
minute <dbl>, time hour <dttm>
```

Standardise to compute per group metrics:

```
popular_dests %>%
                                                  Copy
  filter(arr_delay > 0) %>%
  mutate(prop_delay = arr_delay / sum(arr_delay)) %>%
  select(year:day, dest, arr_delay, prop_delay)
#> # A tibble: 131,106 x 6
#> # Groups:
              dest [77]
#>
                   day dest arr_delay prop_delay
     year month
     <int> <int> <chr>
                                 <dbl>
                                            <dbl>
#> 1
     2013
               1
                     1 IAH
                                       0.000111
                                    11
#> 2 2013
                                    20
                                        0.000201
               1
                     1 IAH
#> 3 2013
                     1 MIA
                                    33 0.000235
#> 4 2013
               1
                     1 ORD
                                    12 0.0000424
#> 5
     2013
                     1 FLL
                                    19
                                        0.0000938
#> 6 2013
                                        0.0000283
               1
                     1 ORD
#> # ... with 131,100 more rows
```

A grouped filter is a grouped mutate followed by an ungrouped filter. I generally avoid them except for quick and dirty manipulations: otherwise it's hard to check that you've done the manipulation correctly.

Functions that work most naturally in grouped mutates and filters are known as window functions (vs. the summary functions used for summaries). You can learn more about useful window functions in the corresponding vignette: vignette("window-functions").

5.7.1 Exercises

- Refer back to the lists of useful mutate and filtering functions.
 Describe how each operation changes when you combine it with grouping.
- 2. Which plane (tailnum) has the worst on-time record?
- 3. What time of day should you fly if you want to avoid delays as much as possible?
- For each destination, compute the total minutes of delay. For each flight, compute the proportion of the total delay for its destination.
- 5. Delays are typically temporally correlated: even once the problem that caused the initial delay has been resolved, later flights are delayed to allow earlier flights to leave. Using <u>lag()</u>, explore how the delay of a flight is related to the delay of the immediately preceding flight.
- 6. Look at each destination. Can you find flights that are suspiciously fast? (i.e. flights that represent a potential data entry error). Compute the air time of a flight relative to the shortest flight to that destination. Which flights were most delayed in the air?
- 7. Find all destinations that are flown by at least two carriers. Use that information to rank the carriers.
- 8. For each plane, count the number of flights before the first delay of greater than 1 hour.

« 4 Workflow: basics

6 Workflow: scripts »