Quick dive into XMCDA-2.0

Raymond Bisdorff*

Patrick Meyer[†]

Thomas Veneziano*

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Abstract

This article presents the main features of XMCDA, a standardised XML proposal to represent *objects* and data issued from the field of Multiple Criteria Decision Aid (MCDA). Its main objective is to allow different MCDA algorithms to interact and to be easily callable from a software like, e.g., the diviz platform of the Decision Deck project¹. We present the structure of XMCDA and detail the main underlying data structures via examples speaking for themselves. Note that this document does not replace a detailed documentation of the related XML schema.

Contents

	On the names of the tags
.2	On the attributes of the tags
Out	line of the structure of an XMCDA file
Elei	mentary XMCDA types
3.1	Values
3.2	Intervals
3.3	Points
3.4	Scales
3.5	Functions
3.6	Description
Det	ailed structure of an XMCDA file
1.1	Method and project specific data
	4.1.1 How to describe the current project?
	4.1.2 How to implement method-specific options?
	4.1.3 How to store method-specific messages?
1.2	Definition of alternatives, criteria, attributes and categories
	4.2.1 How to define alternatives?
	4.2.2 How to define criteria?
	4.2.3 How to define attributes?
	4.2.4 How to define categories?
1.3	The performance table
1.4	Advanced information on alternatives, criteria, attributes and categories
	4.4.1 xSet
	4.4.2 xValue
	4.4.3 xLinearConstraints
	4.4.4 xComparisons
	4.4.5 xMatrix
	4.4.6 Categories profiles
	1.1 1.2 Out Eler 3.1 3.3 3.4 3.5 3.6

^{*}Université du Luxembourg, FSTC - ILIAS - CSC, Decision Systems Group, 6, rue Richard Coudenhove-Kalergi, L-1359 Luxembourg

[†]Institut Télécom, Télécom Bretagne, UMR CNRS 3192 Lab-STICC, Technopôle Brest-Iroise CS 83818, F-29238 Brest Cedex 3, Université européenne de Bretagne, patrick.meyer@telecom-bretagne.eu

¹http://www.decision-deck.org

	4.4.7	Categories contents	10
	4.4.8	Alternatives affectations	10
	4.4.9	Specifying a hierarchy of concepts	10
5	Examples	s I	l 1
	5.1 The o	output of the Rubis web service	11
	5.2 The α	output of the Kappalab web service	13

1 Introductory considerations

The abstract description of the XMCDA structure is performed via a detailed XML schema. This document does not intend to replace the documentation of this schema, but it is rather meant to present the XMCDA structure in a practical and natural way. In order to motivate as many programers as possible to adopt the XMCDA representation, we have decided to express as many MCDA concepts as possible through a few general data structures coded in XML. In this section we first present the conventions used on the tag names, and then present three XML attributes which are used in all the data structures of XMCDA.

To avoid misunderstandings, note the following conventions which are used in this document:

- The term MCDA *concept* describes an real or abstract construction related to the field of MCDA which needs to be stored in XMCDA (like, for example, the importance of the criteria);
- The term XMCDA type stands for an XML structure that we created for the purpose of XMCDA (like, for example, criteriaValues to store general values related to a set of criteria).

1.1 On the names of the tags

By convention, the name of a tag starts by a lower-case letter. The rest of the name is in mixed case with the first letter of each internal word capitalised. This allows to easily read and understand the meaning of a tag. We use whole words and avoid as much as possible acronyms and abbreviations. Consider for example the tagnames methodOptions, performanceTable and criterionValue. Note that objects of the same XMCDA type can in general be gathered in a compound tag, represented by a single XML tag named after the plural form of its components (e.g., alternatives).

1.2 On the attributes of the tags

The three following attributes can be found in any of the main data tags: id, name and mcdaConcept. They are in general optional, except for the id attribute in the description of an alternative, a criterion or a category (see Section 3 for further details). Each of these three attributes has a particular purpose in XMCDA:

• The id attribute allows to identify an object with a *machine readable* code or identifier. As an illustration consider the following set of two alternatives a03 and a04 which is identified by set1.

• The name attribute allows to give a *human-readable* name to a particular object. As an illustration consider the following code, which shows how a named option could be passed to an MCDA method.

• The mcdaConcept attribute allows to identify the MCDA concept linked to a particular instance of an XMCDA type. To illustrate this, consider the following example, where the set of alternatives {a03, a04} is considered as a kernel of a graph.

After these preliminary considerations, we present in the following section the general structure of an XMCDA file, before turning to a detailed description of the fundamental XMCDA types in Section 3.

2 Outline of the structure of an XMCDA file

An XMCDA file may contain several tags under the root element. These tags allow to describe various MCDA related data from the a few general categories:

- Project or file description;
- Output messages from methods (log or error messages) and input information for methods (options);
- Description of major MCDA concepts as attributes, criteria, alternatives, categories;
- The performance table;
- Further preferential information related to criteria, alternatives, attributes or categories.

We detail these general categories later in Section 4. However, first we present in the following section, the fundamental data structures which are defined in XMCDA. They represent the basis of any XML file which respects the XMCDA standard.

3 Elementary XMCDA types

3.1 Values

To store a value, we use the XMCDA type value which can represent an integer, a real number, an interval, a rational, a nominal value, an ordinal value, a not available value or a binary64 string. The following listing shows a set of values containing 4 elements of different types.

Note that there also exists an XMCDA type called numericValue which restricts value to numeric values.

3.2 Intervals

The type value can represent an interval of numeric or ordinal values which are coded as follows.

3.3 Points

Some more complex XMCDA types, as, e.g., function, require the concept of *point* which is represented by the following code. Note that the abscissa as well as the ordinate are of the type value.

3.4 Scales

The concept of scale is described as follows. Note that a scale may be quantitative, qualitative or nominal scale.

3.5 Functions

A function can either be a constant, a linear, a piecewise linear function or simply a set of points. Note that the functions appear in more complex types related to the criteria.

3.6 Description

Each tag defined in XMCDA owns a description which allows to clearly describe it. A short example is given hereafter for a list of alternatives.

The description tag is used to add some comments on a value, a criterion, etc., or to specify, e.g., the author of a piece of information. All the tags are optional.

4 Detailed structure of an XMCDA file

In Section 3 we have presented the elementary XMCDA types which are very general and can therefore be used in various situations. In this section we give a more detailed description of the different information categories presented in Section 2 and which reuse the fundamental XMCDA types.

4.1 Method and project specific data

4.1.1 How to describe the current project?

The tag projectReference can be used to describe the current project by different tags from the description type which was explained earlier. The following code gives a short example of such a description.

4.1.2 How to implement method-specific options?

Some methods require some specific options in order to guide the resolution of a decision problem. Those options can be specified by the methodOptions tag as follows.

4.1.3 How to store method-specific messages?

Certain methods might generate some error or log messages. These can be stored in the methodMessages tag.

4.2 Definition of alternatives, criteria, attributes and categories

4.2.1 How to define alternatives?

Alternatives are defined and described under the alternatives tag. They can be either active or not and either be real or fictive alternatives. In addition, they can also be flagged as reference alternatives (for profiles in a sorting problem, e.g.). The id of an alternative is mandatory.

Note that it is possible to define sets of alternatives under the alternativesSets tag (see Section 4.4.1 for further details).

4.2.2 How to define criteria?

Criteria are defined and described under the criteria tag. For each criterion one has to define its id. In the following example, the first criterion g1 represents the power of a car.

Note that criteria can be linked to other criteria (or attributes) via a criteriaReference (or an attributeReference tag. Note that it is possible to define sets of criteria under the criteriaSets tag (see Section 4.4.1 for further details).

4.2.3 How to define attributes?

Attributes are defined the same way as criteria under the attributes tag and can also be linked to other attributes (or criteria).

4.2.4 How to define categories?

Categories are defined under the tag categories as shown in the following example.

Note that it is possible to define sets of categories under the categoriesSets tag (see Section 4.4.1 for further details).

4.3 The performance table

The performance table is defined and described under the tag performanceTable. It contains, for each alternative (given by its id), a list of performances, given by a criterion id (or attribute id) and a corresponding performance value.

```
<performanceTable>
      <alternativesPerformance>
             <alternativeID>alt1</alternativeID>
             <performance>
                   <criterionID>g1</criterionID>
                   <value><real>72.10</real></value>
                   </performance>
             <performance>
                   <criterionID>g2</criterionID>
                    <value><real>82.62</real></value>
             </performance>
      </alternativesPerformance>
      <alternativesPerformance>
             <alternativeID>alt2</alternativeID>
      </alternativesPerformance>
</performanceTable>
```

4.4 Advanced information on alternatives, criteria, attributes and categories

Let us now present some more advanced XMCDA tags which allow to represent many structures issued from the field of MCDA.

To simplify the presentation of XMCDA, we have defined a few generic structures which we have adapted for alternatives, criteria, attributes and categories. To avoid some redundant explanations and notation, we write xSet for the generic structure related to the XMCDA types alternativesSet, criteriaSet, attributesSet and categoriesSet. The same convention is used for the xValue, xLinearConstraint, xComparisons and xMatrix types, described in the following subsections. Note that all those tags are defined directly under the root XMCDA tag.

4.4.1 xSet

An xSet is a set of elements. Each of the elements, as well as the whole set, can be valued. The following code represents a set of alternatives, where one alternative is valued (e.g., by the credibility of its membership to the set), and where the whole set is valued by two qualities.

4.4.2 xValue

An xValue is a value associated with an object or a set of objects.

Note that if the set has not been defined earlier, it is possible to define it here.

4.4.3 xLinearConstraints

The following example gives us the representation of the constraint

```
2 \cdot \text{weight}(c_2) + \text{weight}(c_4) \leq 0.5
```

The operator tag can either be eq (=), leq (\leq) or geq (\geq).

4.4.4 xComparisons

An xComparisons allows to represent valued binary relations on criteria, alternatives, categories and attributes. A tag valuation of type xmcda:scale can be used to determine the scale of the valuation and the tag relationType allows to express what kind of relation is stored (we recommend to use keywords like preference, indifference, incomparability, outranking, geq, leq, eq, neq, gtr, less, or any personnalised strings).

4.4.5 xMatrix

An xMatrix allows to represent matrixes on criteria, alternatives, attributes and categories. A scale can be defined to determine the domain of the valuation.

```
<criteriaMatrix mcdaConcept="correlationTable">
   <row>
      <criterionID>g01</criterionID>
      <column>
          <criterionID>g01</criterionID>
          <value>
             <real>1.00</real>
          </value>
      </column>
      <column>
          <criterionID>g02</criterionID>
          <value>
              <real>-0.33</real>
          </value>
      </column>
   </row>
   <row>
      <criterionID>g02</criterionID>
      <column>
         <criterionID>g01</criterionID>
          <value>
            < real > -0.33 < /real >
          </value>
      </column>
      <column>
          <criterionID>g02</criterionID>
          <value>
            <real>1</real>
          </value>
      </column>
   </row>
</criteriaMatrix>
```

For preferential information related to categories, we have defined the three supplementary tags categoryProfile, categoriesContents and alternativesAffectations.

4.4.6 Categories profiles

The tag categoryProfile is used to describe the caracteristics of a category via *central* or *limit* profiles, as shown in the following piece of code.

4.4.7 Categories contents

The tag categoriesContents allows to store the content of each category in terms of alternatives belonging to it.

4.4.8 Alternatives affectations

Finally, the tag alternatives Affectations allows to store which alternative belongs to which category (or set of categories).

```
<alternativesAffectations>
     <alternativeAffectation>
            <alternativeID>alt2</alternativeID>
            <categoryID>cat03</categoryID>
      </alternativeAffectation>
      <alternativeAffectation>
            <alternativeSetID>alts3</alternativeSetID>
            <categoriesSetID>catSet13</categoriesSetID>
      </alternativeAffectation>
      <alternativeAffectation>
            <alternativeID>alt4</alternativeID>
            <categoriesInterval>
                   <lowerBound><categoryID>medium</categoryID></lowerBound>
                   <upperBound><categoryID>veryGood</categoryID></upperBound>
            </categoriesInterval>
      </alternativeAffectation>
</alternativesAffectation>
```

Finally, to specify a hierarchy of concepts (criteria, alternatives, attributes and categories), we have defined the hierarchy tag.

4.4.9 Specifying a hierarchy of concepts

The following code shows a hierarchy of criteria. Each node can contain one or more values.

```
<hierarchy>
  <description>
    <comment>A hierarchy of criteria</comment>
  </description>
```

```
<node>
   <criterionID>economical</criterionID>
     <criterionID>maintenance</criterionID>
   </node>
   <node>
     <criterionID>price</criterionID>
   </node>
 </node>
 <node>
   <criterionID>ecological</criterionID>
     <criterionID>CO2</criterionID>
   </node>
     <criterionID>Cx</criterionID>
   </node>
 </node>
</hierarchy>
```

5 Examples

5.1 The output of the Rubis web service

```
<?xml version="1.0" encoding="UTF-8"?>
<?xml-stylesheet href="xmcdaXSL.xs1" type="text/xs1" ?>
<?xml-stylesheet href="cssStyle.css" type="text/css" ?>
<xmcda:XMCDA xmlns:xmcda="http://www.decision-deck.org/2008/UMCDA-ML-2.0"
xmlns:xsi="http://www.u3.org/2001/XMLSchema-instance"
xsi:schemaLocation="http://www.decision-deck.org/2008/UMCDA-ML-2.0
file:../umcda-ml-2.0.xsd">
  <version>saved from Python session
  <methodOptions name="Rubis best choice method" mcdaConcept="methodData">
    <description>
  <subTitle>Method data</subTitle>
   </re></re></re></re></re>
  <alternatives mcdaConcept="actions">

<description>

<iitile>>List of Alternatives</title>

<subTitle>Potential decision actions.</subTitle>
    </description>
<alternative id="a01" name="random expensive decision action">
    </alternative>
<alternative id="a03" name="random neutral decision action">
<type>real</type>
<active>true</active>
</alternative>
</alternative>
  <criteria>
    <description>
       <title>Rubis family of criteria.</title>
    </description>
    <criterion id="g01" name="random benefit criterion">
<active>true</active></active></active></active>
      <scale>
<qualitative>
          qualitative>
<rankclabel>
<rank>1</rank>
<label>good</label>
</rankedLabel>
<rankcdlabel>
<rank>2</rank>
<label</rank</r>

           <label>medium</label>
</rankedLabel>
           < rankedLabel >
```

```
<rank>3</rank>
<label>bad</label>
</rankedLabel>
</rankedLabel>
</rankedLabel>
</galitative>
</scale>
<thresholds>
       <threshold mcdaConcept="ind">
       <constant>
  <real>20.17</real>
         </constant>
       </ri>
</constant>
</threshold>
<threshold mcdaConcept="veto">
<constant>
<real>98.61</real>
</constant>
       </threshold>
     </thresholds>
  </criterion>
  <criterion id="g02" name="random cost criterion">
<active>true</active>
       <quantitative>
       ferenceDirection>minimum</preferenceDirection>
<minimum>
  <real>0.00</real>
         thresholds>
<threshold mcdaConcept="ind">
<tonstant>
<treal>19.81</real>
</tonstant>
</tonstant>
       <threshold mcdaConcept="pref">
      </threshold>
    </thresholds>
<criterionValue mcdaConcept="Majority threshold">
  <value><real>0.5</real></value>
</criterionValue>
<criteriaValues mcdaConcept="Importance" name="significance">
        <criterionValue>
        <criterionID>g01</criterionID>
    <value>
  <real>1.00</real>
  </value>
  </criterionValue>
```

<pre><criterionid>g02</criterionid></pre>		
	<pre><pair></pair></pre>	
<pre><value></value></pre>	<initial></initial>	
<real>1.00</real>	<alternativeid>a01</alternativeid>	
	<terminal></terminal>	
	<alternativeid>a03</alternativeid>	
<pre><criteriamatrix mcdaconcept="correlationTable"></criteriamatrix></pre>	<td></td>	
<description></description>	<real>0.00</real>	
<title>Ordinal Criteria Correlation Index</title>		
<pre><comment></comment></pre>		
Generalisation of Kendall's tau to nested homogeneous semiorders.	<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>	
	<initial></initial>	
	<alternativeid>a02</alternativeid>	
<row></row>		
<pre><criterionid>g01</criterionid></pre>	<terminal></terminal>	
<column></column>	<alternativeid>a01</alternativeid>	
<pre><criterionid>g01</criterionid></pre>		
<value></value>	<value></value>	
<real>1.00</real>	<real>0.00</real>	
<column></column>	<pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>	
<pre><criterionid>g02</criterionid></pre>	<initial></initial>	
<value></value>	<alternativeid>a02</alternativeid>	
<real>-0.33</real>		
	<terminal></terminal>	
	<alternativeid>a03</alternativeid>	
<row></row>	<value></value>	
<pre><criterionid>g02</criterionid></pre>	<real>-100.00</real>	
<column> <criterionid>g01</criterionid></column>		
<pre><criterionib> goi < /criterionib > <value></value></criterionib></pre>	<pre></pre>	
<real>-0.33</real>	<initial></initial>	
	<pre><alternativeid>a03</alternativeid></pre>	
<column></column>	<terminal></terminal>	
<pre><criterionid>g02</criterionid></pre>	<alternativeid>a01</alternativeid>	
<pre><value></value></pre>		
<real>1.00</real>	<value></value>	
	<real>50.00</real>	
	<pair></pair>	
/CIICEII ana CIIX/	<initial></initial>	
<alternativessets mcdaconcept="choices"></alternativessets>	<alternativeid>a03</alternativeid>	
<description></description>		
<title>Rubis Choice Recommendation</title>	<terminal></terminal>	
<pre><comment></comment></pre>	<alternativeid>a02</alternativeid>	
In decreasing order of determinateness. All values expressed in \%		
	<pre><value> <pre> <pre> <pre> <pre> <pre> <pre> <pre> <pre> </pre> </pre></pre></pre></pre></pre></pre></pre></value></pre>	
	<real>100.00</real>	
<pre><alternativesset id="good_1" mcdaconcept="goodChoice"></alternativesset></pre>		
<description></description>		
<pre><comment>Best choice</comment></pre>		
<element></element>	<pre><performancetable id="rubis"></performancetable></pre>	
<alternativeid>a03</alternativeid> 	<description> <title>Rubis Performance Table</title></description>	
<pre></pre> <pre><value name="good choice scheme"></value></pre>		
<pre><inageref>http://mysite.com/myscheme.jpg</inageref></pre>	<alternativeperformances></alternativeperformances>	
<values name="qualities"></values>	<alternativeid>a01</alternativeid> <performance></performance>	
<pre><values name="qualities"> <value name="choiceSet independence"></value></values></pre>	<alternativeid>a01</alternativeid>	
<pre><values name="qualities"> <value name="choiceSet independence"> <real>100.00</real></value></values></pre>	<alternativeid>a01</alternativeid> <performance> <criterionid>g01</criterionid> <value></value></performance>	
<values name="qualities"> <value name="choiceSet independence"> <real> 100.00</real> </value></values>	<pre><alternativeid>a01</alternativeid> <performance> <criterionid>g01</criterionid> <value> <rel> <criterionid>g01</criterionid></rel></value></performance></pre>	
<values name="qualities"> <value name="choiceSet independence"> <real>100.00</real> </value> <value name="outranking"></value></values>	<pre><alternativeid>a01</alternativeid> <performance> <criterionid>g01</criterionid> <value> <real>72.10</real> </value></performance></pre>	
<pre><values name="qualities"> <value name="choiceSet independence"> <real>100.00 </real> </value> <value name="outranking"> <real>74.00 </real> </value></values></pre>	<alternativeid>a01</alternativeid> <performance> <criterionid>g01</criterionid> <value> <ral>72.10</ral> </value> </performance>	
<pre><values name="qualities"> <value name="choiceSet independence"> <real>100.00</real> </value> <value name="outranking"> <real>74.00</real> </value></values></pre>	<pre><alternativeid>a01</alternativeid> <performance> <criterionid>g01</criterionid> <value> <real>72.10</real> </value> </performance> <performance></performance></pre>	
<pre><values name="qualities"> <value name="ohoiceSet independence"> <real>100.00c/real> </real></value> <value name="outranking"> <real>74.00c/real> </real></value> <value> <value name="outranking"> <real>74.00c/real> </real></value> <value> <value name="outranked"></value></value></value></values></pre>	<pre><alternativeid>a01</alternativeid> <performance> <criterionid>g01</criterionid> <value> <real>72.10</real> </value> </performance> <performance> <criterionid>g02</criterionid></performance></pre>	
<pre><values name="qualities"> <value name="othorieset independence"> <real>100.00</real> </value> <value name="outranking"> <real>74.00</real> </value> <value name="outranking"> <real>74.00</real> <value name="outranked"> <real>0.00</real></value></value></values></pre>	<pre><alternativeid> a01 </alternativeid> <performance> <criterionid> g01 </criterionid> <value> <real> 72.10 </real> </value> </performance> <performance> <criterionid> g02 </criterionid> <value> </value></performance></pre>	
<pre><values name="qualities"></values></pre>	<pre><alternativeid>a01</alternativeid> <performance> <criterionid>g01</criterionid> <value> <real>72.10</real> </value> </performance> <performance> <criterionid>g02</criterionid> <value> <criterionid>g02</criterionid> <value> <criterionid>g02</criterionid></value></value></performance></pre> <pre><criterionid>g02</criterionid></pre>	
<pre><values name="qualities"> <value name="othorieset independence"> <real>100.00</real> </value> <value name="outranking"> <real>74.00</real> </value> <value name="outranking"> <real>74.00</real> <value name="outranked"> <real>0.00</real></value></value></values></pre>	<pre><alternativeid> a01 </alternativeid> <performance> <criterionid> g01 </criterionid> <value> <real> 72.10 </real> </value> </performance> <performance> <criterionid> g02 </criterionid> <value> </value></performance></pre>	
<pre><values name="choiceSet independence"> <real>100.00c/real> <real>74.00</real> <real>74.00</real> <real>74.00</real> <ababeliance< li=""> <ababeliance< a=""> </ababeliance<> <ababeliance< li=""> <ababeliance< a=""> </ababeliance<> <ababeliance< li=""> <ababeliance< a=""> </ababeliance<> <ababeliance< li=""> <ababeliance< a=""> </ababeliance<> <ababeliance< li=""> <ababeliance< a=""> </ababeliance<> <ababeliance< a=""> </ababeliance<> <ababeliance< li=""> <ababeliance< a=""> </ababeliance<> <ababeliance< a=""> </ababeliance<> <ababeliance< a=""> </ababeliance<> <ababeliance< a=""> </ababeliance<> <a>a>a<a>a>a<a>a>a<a>a>a<a>a>a<a>a<a>a</ababeliance<></ababeliance<></ababeliance<></ababeliance<></ababeliance<></ababeliance<></real></values></pre>	<pre><alternativeid>a01</alternativeid> <performance> <criterionid>g01</criterionid> <value> 72.10 </value> </performance> <performance> <criterionid>g02</criterionid> <value> </value></performance> <criterionid>g02</criterionid> <value> 82.62</value></pre> <pre> </pre> <pre></pre> <pre><td></td></pre>	
<pre><values name="dualities"> <value content="" name="" name<="" td=""><td><pre><alternativeid> a01 </alternativeid> <performance></performance></pre></td><td></td></value></values></pre>	<pre><alternativeid> a01 </alternativeid> <performance></performance></pre>	
<pre><values name="qualities"></values></pre>	<pre><alternativeid>a01</alternativeid> <performance> <criterionid>g01</criterionid> <value> <real>72.10</real> </value> </performance> <performance> <performance> <criterionid>g02</criterionid> <value> </value></performance> <alternativeperformance> </alternativeperformance></performance></pre> <pre><pre><pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre></pre></pre>	
<pre><values name="dualities"> <value content="" name="" name<="" td=""><td><pre><alternativeid> a01</alternativeid> <performance></performance></pre></td><td></td></value></values></pre>	<pre><alternativeid> a01</alternativeid> <performance></performance></pre>	
<pre>< values name="qualities"></pre>	<pre><alternativeid> a01 </alternativeid> <performance></performance></pre>	
<pre><values name="choiceSet independence"></values></pre>	<pre><alternativeid>a01</alternativeid> <performance></performance></pre>	
<pre>< values name="qualities"></pre>	<pre><alternativeid> a01 </alternativeid> <performance></performance></pre>	
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5.2 The output of the Kappalab web service

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