



Filing ID #20033756

PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Josh Gottheimer

Status: Member

State/District: NJ05

TRANSACTIONS

ID	Owner Asset	Transaction Date Type	Notification Date	Amount	Cap. Gains > \$200?
JT	Air Products and Chemicals, Inc. Common Stock (APD) [ST]	S (partial)	12/08/2025 01/07/2026	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New				
	SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1				
JT	Cheniere Energy, Inc. Common Stock (LNG) [ST]	S	12/12/2025 01/07/2026	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New				
	SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1				
JT	Commvault Systems, Inc. - Common Stock (CVLT) [ST]	S	12/05/2025 01/07/2026	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New				
	SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1				
JT	M3 INC UNSP/ADR (MTHRY) [ST]	S	12/05/2025 01/07/2026	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New				
	SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1				
JT	Sea Limited American Depository Shares, each representing one Class A Ordinary Share (SE) [ST]	S	12/05/2025 01/07/2026	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New				
	SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1				
JT	ServiceNow, Inc. Common Stock (NOW) [ST]	S (partial)	12/17/2025 01/07/2026	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New				
	SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1				

ID	Owner Asset	Transaction Date Type	Notification Date	Amount	Cap. Gains > \$200?	
JT	SYSMEX CORP UNSP/ASDR (SSMXY) [ST]	S (partial)	12/05/2025	01/07/2026	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Uber Technologies, Inc. Common Stock (UBER) [ST]	S (partial)	12/11/2025	01/07/2026	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Utz Brands Inc Class A Common Stock (UTZ) [ST]	S	12/08/2025	01/07/2026	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- Morgan Stanley - Select UMA Account # 1 (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 01/14/2026