

A data analysis approach to select the best districts in London where to open a plant-based eating out option



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Introduction

Healthy food has become a trending topic in the past few years. People are paying more attention to what they eat, and how they eat. Several consumers are changing their habits from animal derived goods to plant-based goods, and the interest has increased significantly in the United Kingdom.



Introduction

- The UK's purchase and consumption rates of vegan: milk, meat, butter/margarine, cheese, ready meals/food to go and seafood are the highest in Europe.
- In 2018, the UK launched more vegan products than any nation.
- Between November 2019 and November 2020, vegan food orders via Deliveroo shot up 115%.
- Demand for meat-free food in the UK increased by 987% in 2017 and going vegan was predicted to be the biggest food trend in 2018.
- The Google Trends on veganism puts the UK as the fourth region with more interest in the subject, and shows the increase in search of veganism consistently rising since 2013.



Introduction

Goal:

Find which districts of London are the best choices to open a new vegan restaurant.









Data Acquisition and Preliminary Analysis

Table 1: The UK's Current Diet		
Diet	Percent	
Total vegetarian	6.55%	
Total pescatarian	4.10%	
Total vegan	2.10%	
Total meat free	12.75%	
Not following any diet	87.25%	

Table 2: The UK's diet intentions by the end of 2020		
Diet	Percent	
Total vegetarian	11.35%	
Total pescatarian	7.35%	
Total vegan	4.15%	
Total meat free	22.85%	
Not following any diet	77.15%	

Table 3: Specific diet changes over 2020				
Type of diet	Current population	People who intend to follow this diet	Population by end of 2020	% change
No-specific diet	45,721,918	-5,292,738	40,429,180	-11.60%
Vegan	1,100,470	1,074,269	2,174,739	97.60%
Vegetarian	3,432,419	2,515,361	5,947,780	73.30%
Pescatarian	2,148,537	1,703,109	3,851,646	79.30%



Data Acquisition and Preliminary Analysis

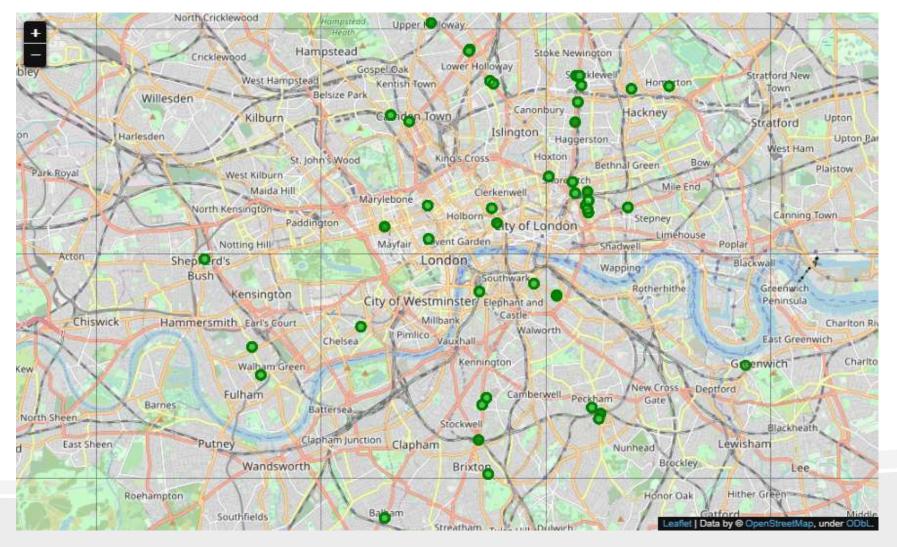
Table 4: Which generations are ditching meat?		
Generation	Percent ditching meat	
Postmillennial	13.89%	
Millennials	14.74%	
Generation X	13.79%	
Boomers	10.57%	
Silent generation	8.86%	

Table 6: Yearly cost of each diet per person		
Diet	Cost per year	
Vegan Diet	£ 2,073	
Normal Balanced Diet	£ 2,002	
Pescatarian Diet	£ 1,973	
Vegetarian Diet	£ 1,545	

Table 5: Are there gender differences when it comes to diets?		
Intention	Female	Male
Planning to go meat free	8.84%	11.44%
Already meat free	14.57%	10.82%



Data Acquisition and Preliminary Analysis



Map with the existing Vegetarian / Vegan Restaurants in London



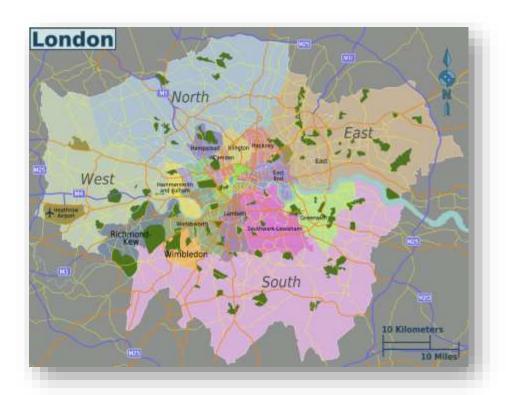
Methodology

Get all districts in Greater London

Total: 527

Top 20 districts with more venues:

Table 8: London top 20 districts with more venues			
District	# of Venues	District	# of Venues
Coombe, Kingston upon Thames	100	South Kensington	100
St Giles	100	Kingston upon Thames	100
Canary Wharf	100	Nag's Head	100
Shepherd's Bush	100	Richmond	100
Soho	100	St James's	100
Aldwych	100	Chinatown	100
Shoreditch	100	Bayswater	100
Aldgate	100	Covent Garden	100
Brompton	100	Fitzrovia	96
Clerkenwell	100	Ealing	96





Finding the best districts for business:

Table 9: Districts to open a Vegetarian / Vegan Restaurant		
District	# of Venues	
Aldwych	100	
Brompton	100	
Canary Wharf	100	
Chinatown	100	
Clerkenwell	100	
Covent Garden	100	
Ealing	100	
Eitzrovia	100	
Nag's Head	100	
Richmond	100	
Shepherd's Bush	100	
Shoreditch	100	
South Kensington	100	
St. Giles	100	
St James's	100	

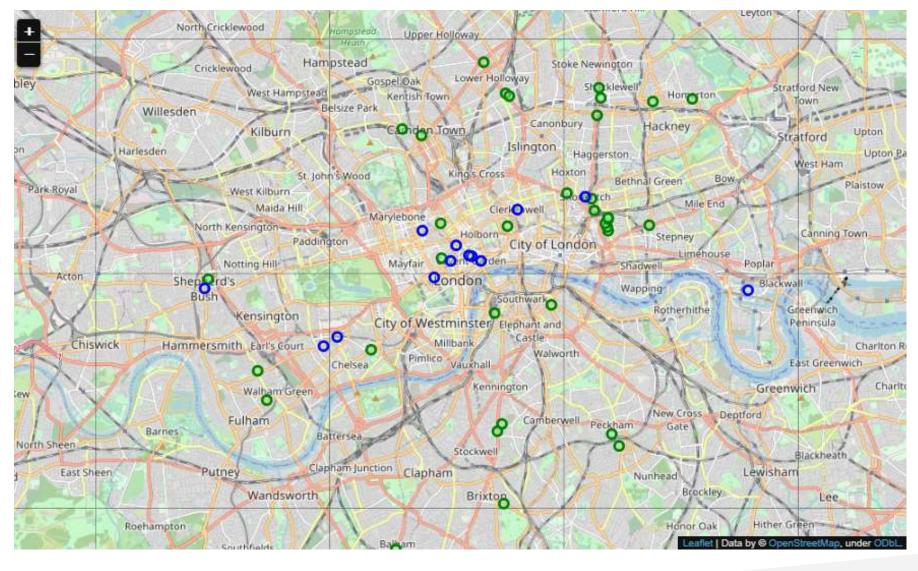
Results

From our initial 527 districts of London that were evaluated, we were able to retrieve 15 where one can find lots of venues (and lots of people), but do not have an option for plant-based food.

Results

Blue dots: hot districts

Green dots: competition



First districts to further explore:

Covent Garden, Brompton and South Kensington.



Conclusion

This simple analysis reveals the power of data analysis to help businesses achieve their goals. We started looking at the whole city of London, and finished looking to 14 districts that seem more promising, and even getting the first three on where to start using visualisation tools.

There is room for a more detailed analysis, which requires more work, and we can even get to the best streets where to open our restaurant. But I need to keep working, so this will be for another time.



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