
Ryan Shea

UX Writing and Content Design Lead

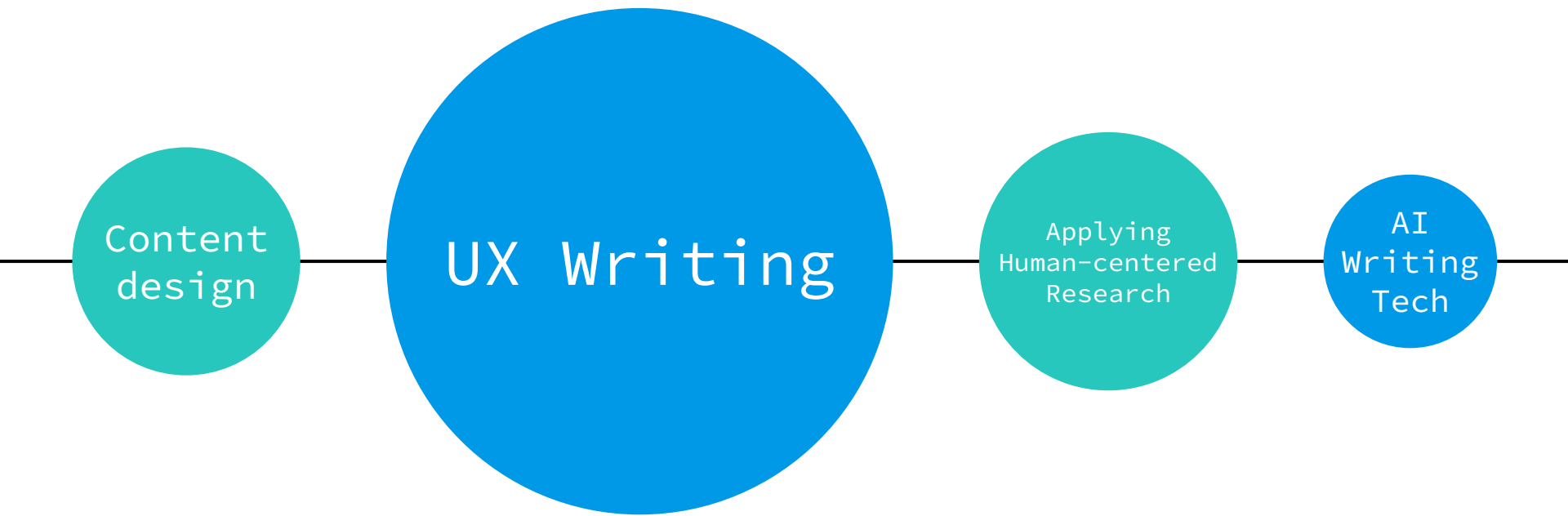


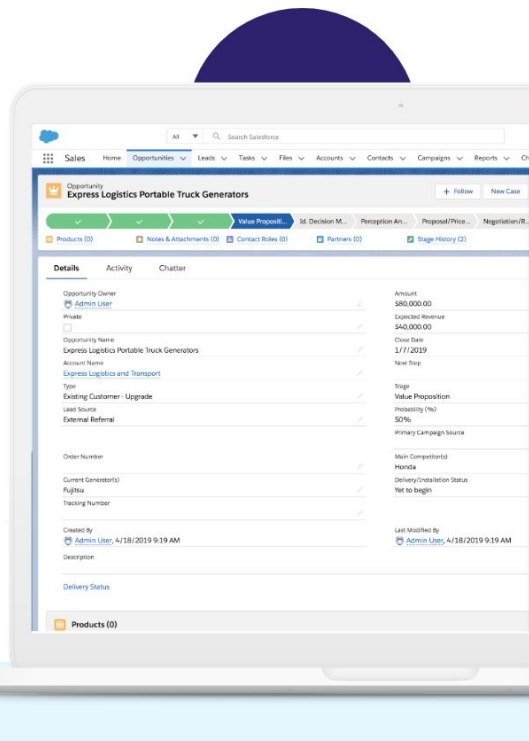
About me

I'm a language nerd with over 10 years of experience in UX writing and content design. I build intuitive experiences that address proven customer needs and align with business goals. Working closely with Product, Business Strategy, Design, Customer Research, Marketing, and Engineering teams, I solve problems fast, making complex ideas clear and compelling.

Outside work, I spend my time with my wife and son, cycling, reading, and writing fiction. So, I'm always thinking about language, how stories work, and learning from that process. As a result, I bring a unique perspective to content design and UX writing, often finding out-of-the-box solutions to common challenges.

Top Skills





← Guidance Center

Guided Setup

Guidance Center

Let's get to know you better

Please answer a couple questions so we can provide more personalized guidance to help you start using Salesforce.

Get Started

Dismiss

0 of 15 steps completed

0%

✓ Get To Know Salesforce

CRM Welcome

Watch a video about how the setup assistant helps you get started with Salesforce.

Sales Cloud - Getting Started

> Set Up Sales Features

> Make Salesforce Work for Your Sales Team

✓ Roll Out for Your Sales Team

Check Your Sales Data Quality

Go to Dashboards

Go to Contacts

Keep Your Sales Data Secure

Actions

TRAILHEAD

Set Up Accounts and Contacts

10

☆

~30 mins

HELP

Manage Accounts and Contacts

5

☆

~30 mins

TRAILHEAD

Organize Data with List Views

2

☆

~20 mins

EXPERT COACHING SESSION

Manage Accounts and Contacts

4

☆

~2 hrs

Premier

Access Success Plan resources

Login

Trail

☆

+

Get Started with Sales Cloud

Use Sales Cloud's features and tools to achieve your business goals.

Start

Service

Manage customer support cases faster across every channel.

Commerce

Give your customers a streamlined shopping experience.

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Launched a dynamic customer success experience, establishing voice and tone while leading content design.

[2: Salesforce Self-Service Renewals](#)

Created a first-of-its-kind simplified contract renewals experience for all Salesforce customers.

[3: Salesforce Customer Success Score](#)

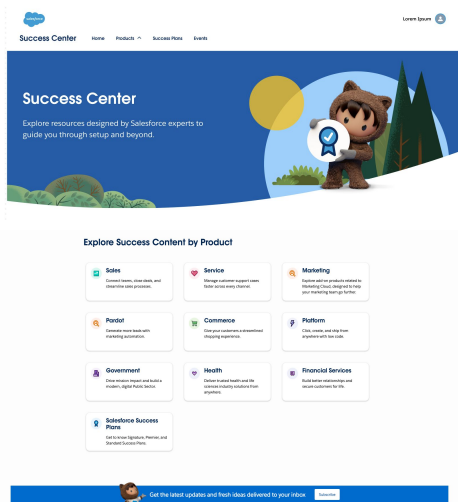
Reimagined how we show actionable insights through streamlined experience flows and product transparency.

[4: Google Local Services Ads](#)

Tailored experiences with machine learning tools for Small and Medium Business audiences.

Case Study 1: Salesforce Success Center

Salesforce Success Center



Challenge

Customers had to browse several content hubs or search through Google to find how-to onboarding and adoption guidance for Salesforce products.

When they found how-to guidance, there were no contextual recommendations for next steps or what to do if the present content didn't solve their problems.

Solution

Combine customer research, internal expertise, and design thinking to build a unified onboarding and adoption content experience.

Working with a cross-functional team, I helped build a simple, personalized, and prescriptive onboarding and adoption guidance experience that was dynamically aligned across web, in-app, and email.

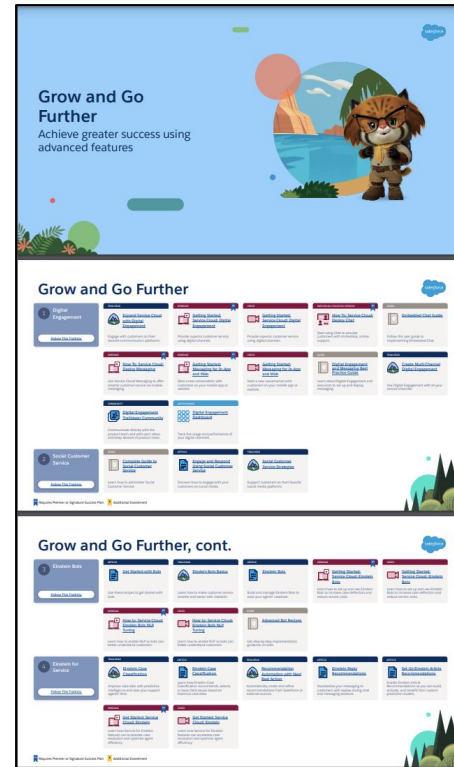
Content Design: Guidance for the Entire Setup Journey

I partnered with success managers and customer research teams to align on universal setup phases based on real customer implementations.

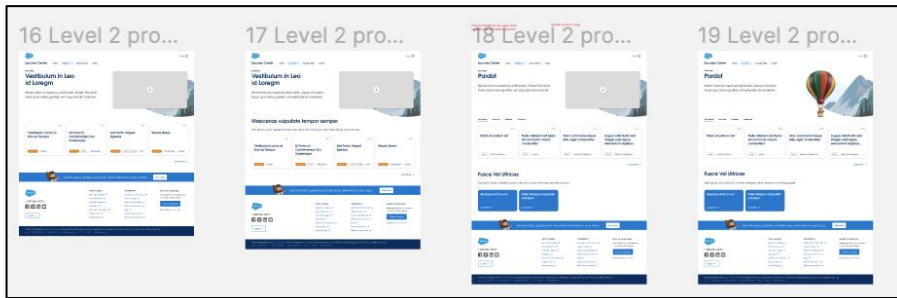
We determined what resources across the Salesforce content ecosystem best fit each use case along a customer's setup journey.

We then repeated this process for all 41 Salesforce products and add-ons that the Success center would ultimately cover.

The insights gained in this research alone broke down silos within the onboarding and adoption programs and gave customers a clearer path to success.



Content Design: Mapping the Customer Experience



Personalized Home Page

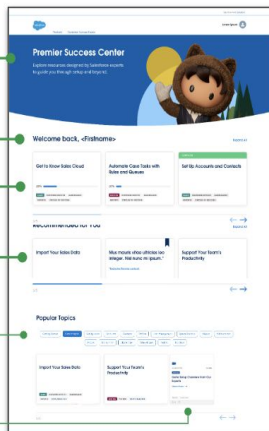
Authenticated login with user detail lookup integration

Content progress tracking

Rules based recommendations based on user interaction

Popular Topics based on user engagements

Content Liking & Favoriting



I worked closely with the design team to map out a web experience that used the Salesforce design library to represent the content journeys we had created.

This meant coming up with a content design hierarchy and taxonomy, which became a widespread effort working with business strategy stakeholders.

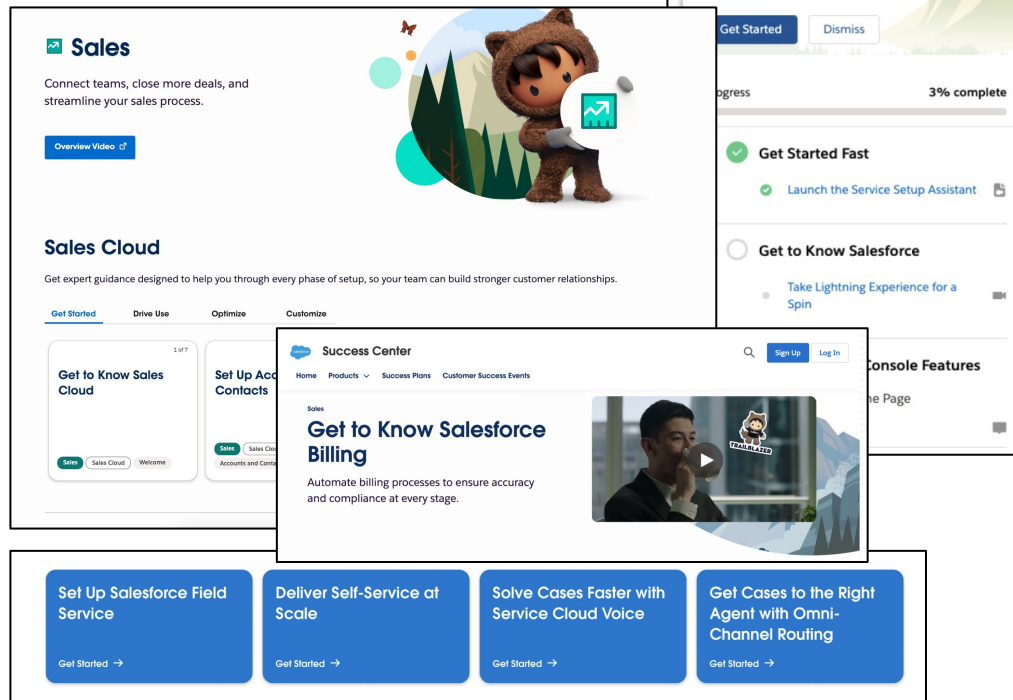
We landed on a 4-tier system of pages: Home, Product, Add-on, and Use Case. We used Product pages to not only represent Salesforce core products, but also Customer Success offerings like Success Plans and Professional Services.

UX Writing: Honing Our Voice and Tone

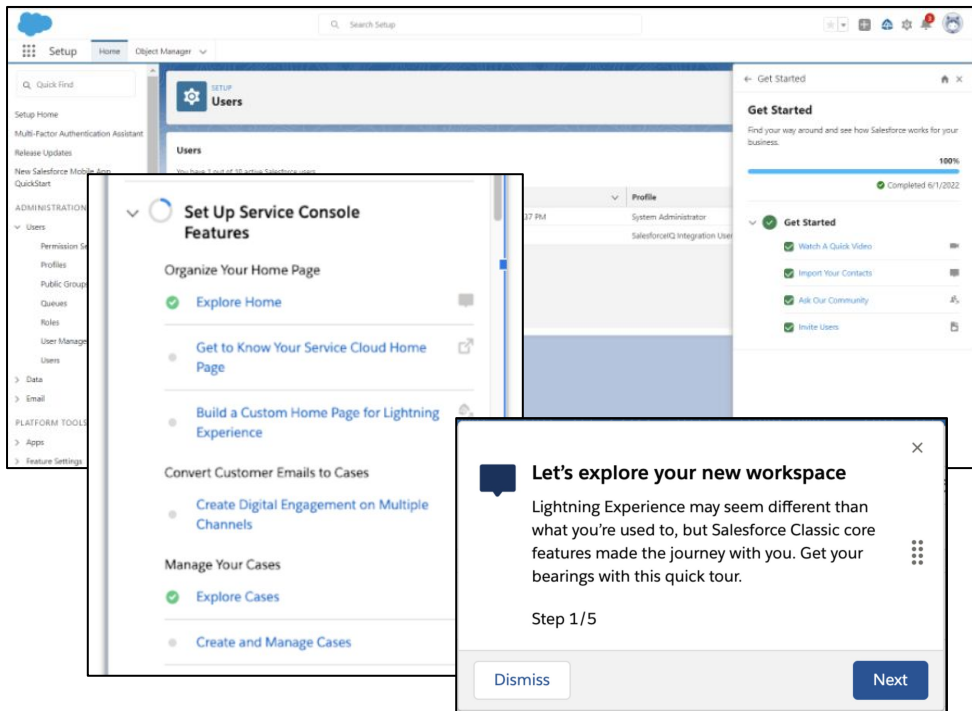
I partnered with Product Design to create experience flows and intuitive copy to show the right guidance at the right time.

This included titles, descriptions, personalized guidance, tool tips, navigation, button and CTA copy, error pages, notifications, form pages for Customer Success offerings, progressive profiling surveys, customer satisfaction surveys, personalized email content, and other onboarding and adoption needs as they arose.

Big Win: A central challenge for Customer Success copy was that no formal voice and tone was defined. So, I started with the Salesforce brand voice and tone and developed a more helpful, no-nonsense tone for this and our other onboarding and adoption experiences.



UX Writing: In-Product Guidance and Walkthroughs



As we expanded the Success Center, I wrote for guided learning experiences, which included walkthroughs, tips, and contextual links to documentation and other relevant learning materials.

I wrote copy for all in-app guidance, which meant shortening our messages further and speaking to the moment of product interaction clearly.

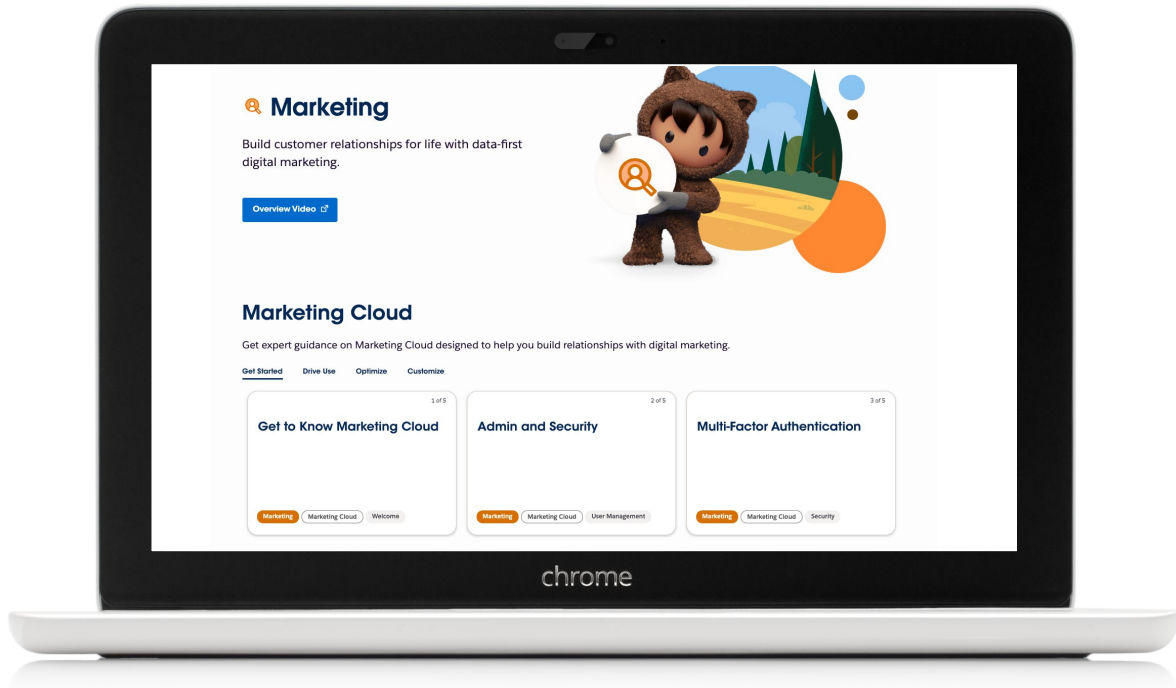
This guidance followed the same content experience that we built for the Success Center web experience. While product teams had created in-product walkthroughs before, the Success Center guidance was unique in its depth, connection to a content ecosystem, and unified voice and tone.

Outcomes

The Success Center ended up getting significant customer engagement and 4.6 out of 5 in CSAT scores.

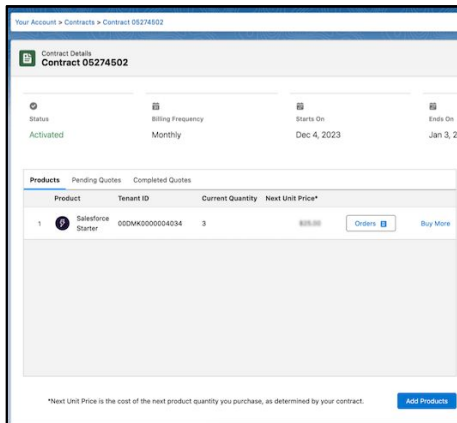
It was the first centralized content representation of the full customer journey with more than 40 Salesforce products and add-ons.

Even internal teams (sales, help, marketing) with customer-facing roles used the Success Center to drive customer conversations and interactions.



Case Study 2: Salesforce Self-Serve Renewals

Self-Serve Renewals



Challenge

Customers had to call their account manager to renew their contracts every year.

Because of the effort involved, many customers did not respond to calls or emails and eventually did not renew their contracts on time or at all.

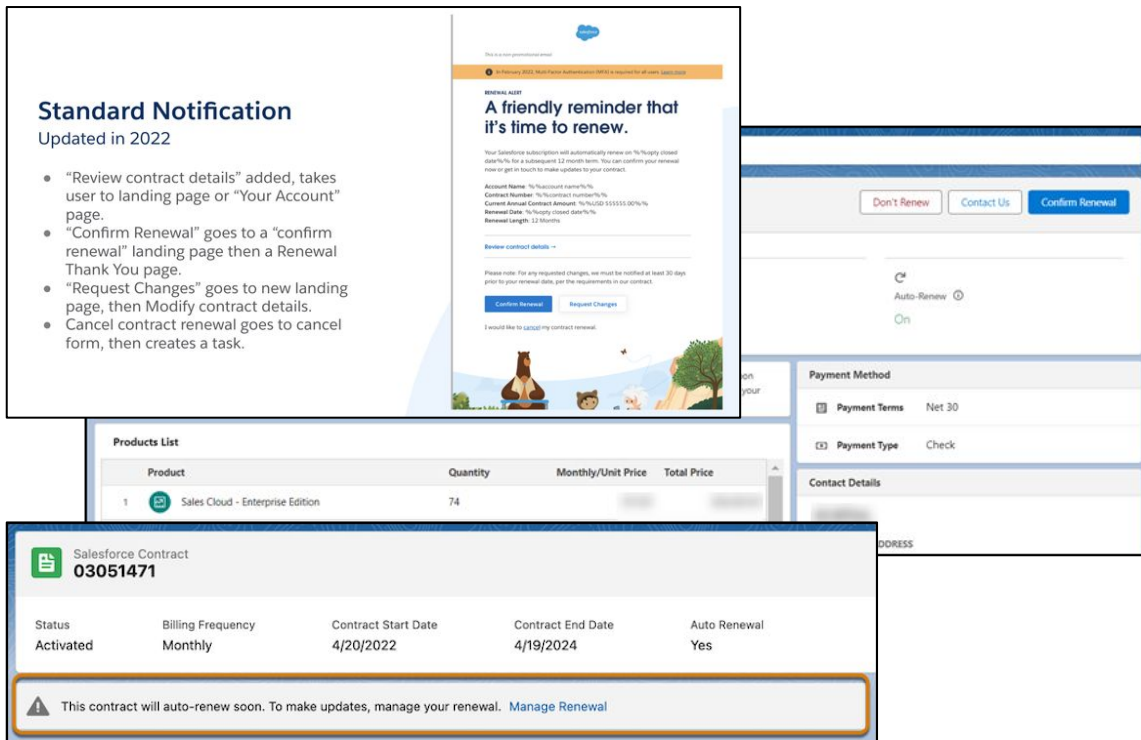
Solution

Build a first-of-its-kind self-serve renewals experience.

Bring together Business Strategy, Design, Engineering, Customer Research, and Content to align on customer needs, best practices, and the optimal experience.

Content Design: Unifying Email, Web, and In-Product

I wrote UX copy for the regular email reminders (90-60-30 days and then the week of renewal), the in-product renewals interface, and the web experience triggered when customers engage with the email CTAs (forms and knowledge base).



Research: Putting Customer Feedback into Content and Copy

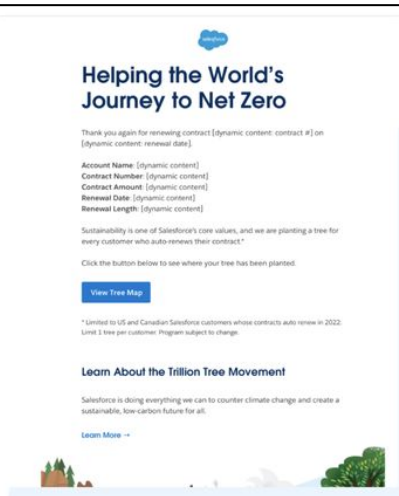
New: Net Zero Campaign Follow Up TY Email

Updated in 2022

- Net Zero follow up email is sent to auto-renew customers who previously confirmed renewal.
- “View Tree Map” goes to <https://trees.salesforce.com/>.
- “Learn More” goes to Trailhead.

Suggestion: Remove account detail information in this follow-up email.

Rationale: If the email is about educating customers on Net Zero, let's get them to that information faster on the page. Including contract details may raise more questions.



Customer feedback suggested that our renewals process could be more grounded in what customers wanted from the company – a focus on core values.

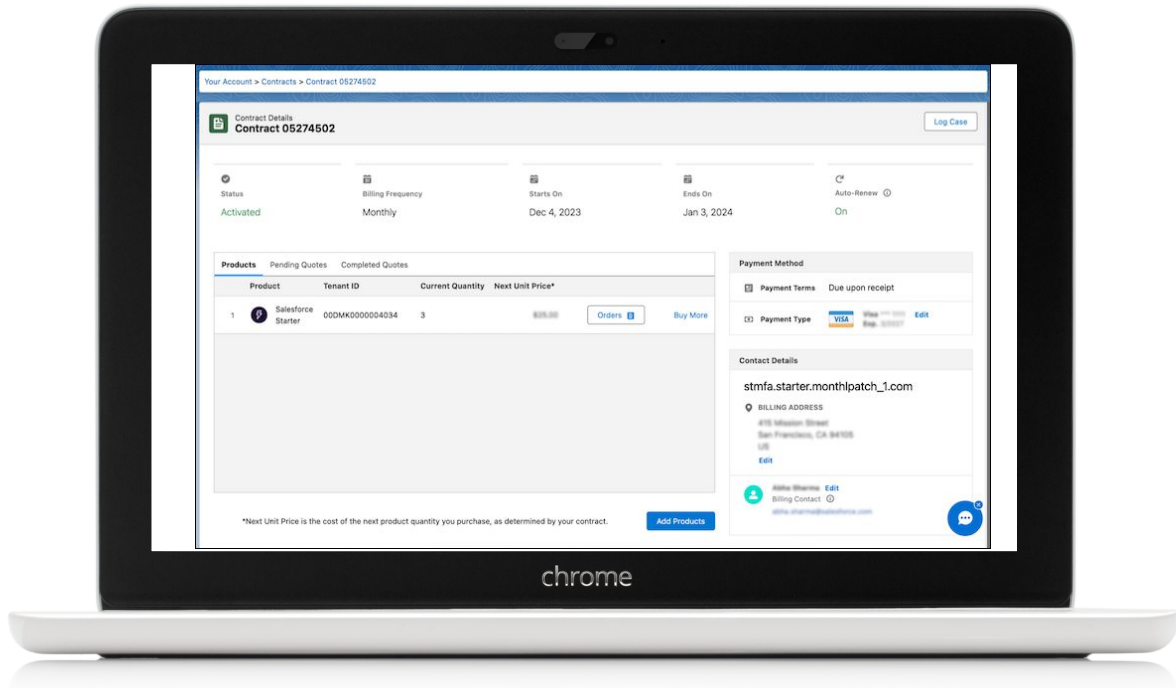
So, we included a program where renewals were tied to the Salesforce “trillion trees” program. Customers would have a tree planted for their renewal confirmation. And they could view the total tree map. I wrote all UX copy for this experience as well.

Outcomes

Within the first year, over 70% of the Salesforce renewals pipeline used the self-serve experience.

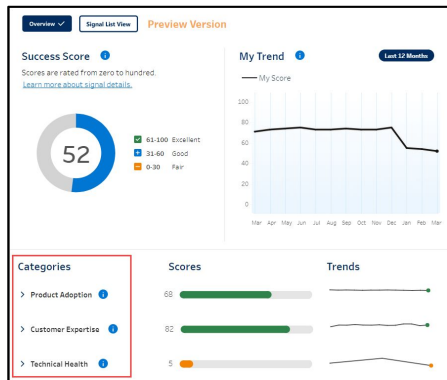
This led to a 52% year-over-year increase in self-service renewals.

Want more proof? [Here's a video](#) of SVP of Renewals Mike Marguglio giving an overview along with advice for other companies.



Case Study 3: Salesforce Customer Success Score

Customer Success Score



Challenge

Salesforce was updating their Customer Success Score interface based on extensive customer research. This score shows customers their implementation usage and health.

Our goal was to make the relationship between elements more intuitive and add clarity to how the CSS worked.

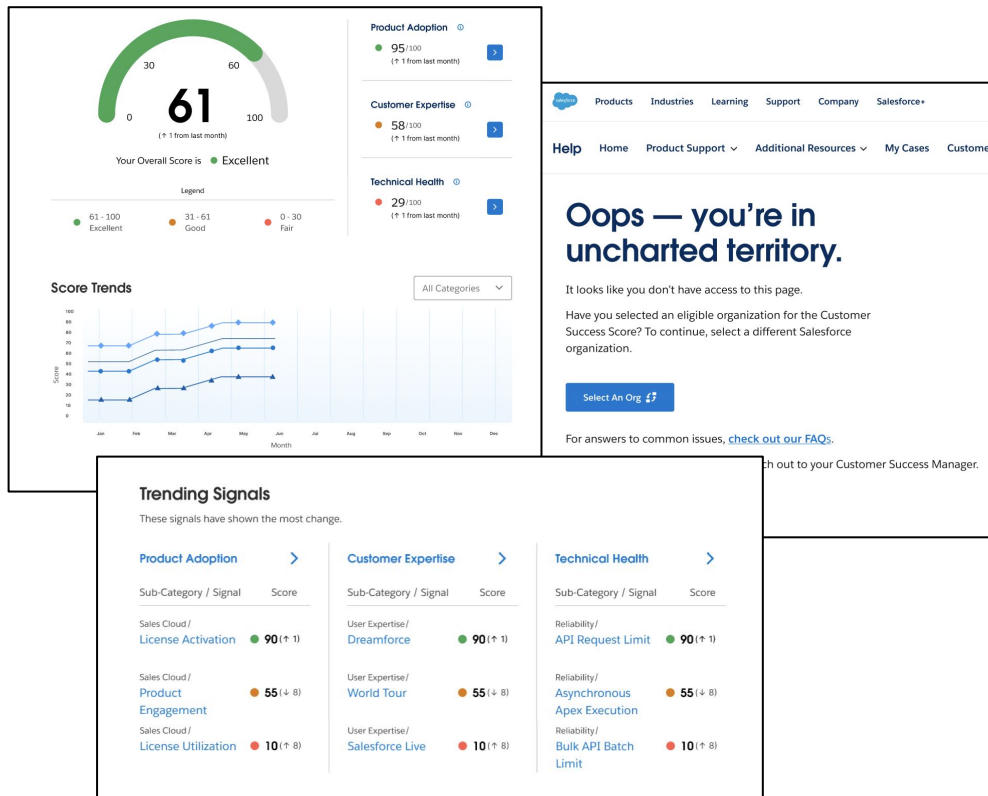
Solution

I partnered with product owners, the principal product designer, and business stakeholders to explore experience design ideas and write clear, intuitive UX copy.

How I Led UX Writing and Experience Design

I wrote all UX copy updates for existing and new elements. I came up with the idea of including the data refresh rate (monthly) to give customers more information. I also suggested that we reorganize detail columns to show the logic behind the CSS calculations.

I also wrote a wide range of error pages, suggesting that we include clear next steps when possible, rather than offering a blank page.



Case Study 4: Google Local Services Ads

Local Services Ads Product

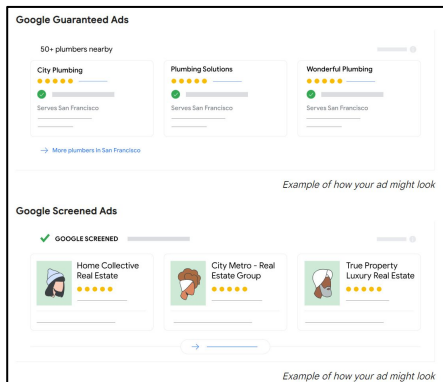
Challenge

We needed to overhaul the Google Ads experience for a Small and Medium Business (SMB) audience – Local Services Ads.

This was a unique challenge because we not only had to create an intuitive experience but also show the value of machine learning tools for SMB customers.

Solution

Reimagine the mobile and web experience, threading marketing narratives through UX work.



How I Led UX Writing and Experience Design

I worked with agency designers (R/GA) and internal Google teams to improve marketing narratives and build an intuitive web experience, writing all copy across the experience.

For the SMB audience, and really for all audiences, it was essential to make sure the story we're telling in marketing and the actual product experience both show the value of Local Services Ads.

The collage consists of five screenshots from the Google Local Services Ads interface:

- Top Left:** A page titled "Get more leads and grow your business". It features a "Get started" button and a phone number "1-833-272-1444". Below the button, it says "Call to get set up by a Google specialist" and "Available Mon-Fri, 6am-5pm PT. Average wait time: less than 30 seconds".
- Top Right:** A page titled "Pay for results — not clicks". It states "Only pay when potential customers get in touch through your ads on Local Services Ads, so you can focus".
- Middle Left:** A page titled "Stay in control of your spending". It explains "Local Services Ads works with the budget you set for your business. You can increase or reduce the amount you spend at any time, or pause your ads altogether."
- Bottom Left:** A progress bar showing the steps to create an ad: "Headshot for Your Ad" (Done), "Lawyer License" (Passed), "Customer Reviews" (Done), "Bidding and Budget" (Done), "Billing Information" (Done), and "Lawyers" (Done).
- Bottom Right:** A page titled "Tell us how many leads you want per month, and we'll recommend a budget." It includes input fields for "02128" and "20", a dropdown menu for "Appliance repair", and an "Estimate budget" button. Below the button, it shows a "Monthly budget" of "\$420 - \$640" and a link to "Start growing your business".

Contact

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