UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM SD

SPECIALIZED DISCLOSURE REPORT

TransDigm Group Incorporated

(Exact name of registrant as specified in its charter)

Delaware 001-32833 41-2101738
(State or other jurisdiction (Commission (IRS Employer

of incorporation) File Number) Identification No.)

1350 Euclid Suite

Avenue, 1600, Cleveland, Ohio 44115 (Address of principal executive offices) (Zip Code)

Jessica L. Warren

General Counsel, Chief Compliance Officer and Secretary

(216) 706-2960

(Name and telephone number, including area code, of the person to contact in connection with this report)

⊠ Rule 13p-1 under the Securities Exchange Act (17 CFR 240.13p-1) for the reporting period from January 1 to December 31, 2023.
☐ Rule 13q-1 under the Securities Exchange Act (17 CFR 240.13q-1) for the fiscal year ended

Check the appropriate box to indicate the rule pursuant to which this form is being filed,

and provide the period to which the information in this form applies:

Section 1 - Conflict Minerals Disclosure

Item 1.01. Conflict Minerals Disclosures and Report

The description of TransDigm Group Incorporated's (the "Company" or "TransDigm Group") reasonable country of origin inquiry process and the results of the Company's inquiry are included in the Conflict Minerals Report, attached as Exhibit 1.01 to this Form SD.

A copy of TransDigm Group's 2023 Form SD and Conflict Minerals Report is available on the Company's website at www.transdigm.com/about-us/conflict-minerals/. The information contained on the Company's website is provided for convenience only, and its contents are not incorporated by reference into this Form SD and the Conflict Minerals Report nor deemed filed with the U.S. Securities and Exchange Commission.

Item 1.02. Exhibit

TransDigm Group's Conflict Minerals Report is filed as Exhibit 1.01 to this Form SD.

Section 2 - Exhibits

Item 2.01. Exhibits

The following exhibits are being filed with this Specialized Disclosure Report on Form SD:

Exhibit	
No.	Description
	Conflict Minerals Report as required by Items 1.01 and 1.02 of this
<u>1.01</u>	Form SD.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TRANSDIGM GROUP INCORPORATED

By: /s/ Jessica

L. Warren

Jessica L.

Name: Warren

Title: General

Counsel, Chief

Compliance Officer and Secretary

Dated: May 17, 2024