

Emerging Growth Company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 101(b) of the Securities Exchange Act. ☐

Item 1.01 Entry into a Material Definitive Agreement.

Credit Agreement Amendment

On June 14, 2024, Hilton Domestic Operating Company Inc. (the “Borrower”), an indirect subsidiary of Worldwide Holdings Inc. (the “Company”), entered into Amendment No. 11 (the “Amendment”) to the Credit Agreement dated as of October 25, 2013 (as amended, the “Credit Agreement”). After giving effect to (i) the Amendment, (ii) the full repayment of approximately \$1,000.00 million of term B-3 loans outstanding under the Credit Agreement with proceeds from incremental term B-4 loans, the aggregate principal amount of term B-4 loans outstanding under the Credit Agreement will equal approximately \$3,119.00 million (the “Repriced Term Loans”). The Repriced Term Loans will (i) mature on November 8, 2030, (ii) provide for a reduced applicable margin on Term SOFR rate loans of 1.75% per annum and a reduced applicable margin on base rate loans of 0.75% per annum, (iii) in the case of Term SOFR rate loans, remove the credit spread adjustment and (iv) provide for a premium of 1.00% of the aggregate principal amount of any Repriced Term Loans prepaid as a result of certain repricing transactions occurring within 90 months of the effective date of the Amendment.

All other terms of the Repriced Term Loans will remain substantially the same as the existing term loans, except as otherwise amended by the Amendment.

Certain of the participants in the Credit Agreement and their respective affiliates have engaged in, and may in the future engage in, investment banking, advisory roles and other commercial dealings in the ordinary course of business with the Company and/or its affiliates. They have received, or may in the future receive, customary fees and commissions for these transactions.

The foregoing description of the Amendment does not purport to be complete and is qualified in its entirety by reference to the full text of such document, which is filed as Exhibit 10.1 to this Current Report on Form 10-K and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
10.1	<u>Amendment No. 11, dated as of June 14, 2024, to the Credit Agreement, dated as of October 25, 2013, as further amended by Amendment No. 1 to the Credit Agreement dated as of August 18, 2016, as further amended by Amendment No. 2 to the Credit Agreement dated as of November 21, 2016, as further amended by Amendment No. 3 to the Credit Agreement dated as of March 16, 2017, as further amended by Amendment No. 4 to the Credit Agreement dated as of April 19, 2018, as further amended by Amendment No. 5 to the Credit Agreement dated as of June 5, 2019, as further amended by Amendment No. 6 to the Credit Agreement dated as of June 21, 2019, as further amended by Amendment No. 7 to the Credit Agreement dated as of October 21, 2021, as further amended by Amendment No. 8 to the Credit Agreement dated as of December 9, 2022, as further amended by Amendment No. 9 to the Credit Agreement dated as of November 8, 2023 and as further amended by Amendment No. 10, dated as of November 8, 2023), by and on behalf of the Borrower, Worldwide Holdings Inc., Hilton Worldwide Parent LLC, Hilton Domestic Operating Company Inc. and the other guarantors party thereto from time to time, Deutsche Bank AG New York Branch as administrative agent and collateral agent and the other lenders party thereto from time to time.</u>
104	Cover Page Interactive Data File (embedded within the Inline XBRL document).

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused to be signed on its behalf by the undersigned hereunto duly authorized.

HILTON WORLDWIDE HOLDINGS INC.

By: /s/ Kevin J. Jacobs
Name: Kevin J. Jacobs
Title: Chief Financial Officer and
Global Development

Date: June 14, 2024