## **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

### FORM 8-K

**CURRENT REPORT Pursuant to Section 13 or 15(d)** of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 11, 2024

# VISTRA CORP.

(Exact name of registrant as specified in its charter)

**Delaware** (State or other jurisdiction of incorporation or organization) 001-38086 (Commission File Number)

36-48332 (I.R.S. Emple Identification

6555 Sierra Drive Irving, TX (Address of principal executive offices)

75039 (Zip Code)

(214) 812-4600 (Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing ob registrant under any of the following provisions:
$\square$ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
$\square$ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.l4a-12)
$\hfill\Box$ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 ( 14d-2(b))
Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 ( $240.13e-4(c)$ )
Securities registered nursuant to Section 12(b) of the Act.

**Trading** Name of Each Ex **Title of Each Class** Symbol(s) on Which Regi

Common stock, par value \$0.01 per share	VST	New York Stock					
Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 chapter).							
		Emerging gro					
If an emerging growth company, indicate be period for complying with any new or revise Exchange Act. □							

#### Item 1.01. Entry into a Material Definitive Agreement.

Accounts Receivable Securitization Facility

On July 11, 2024, TXU Energy Retail Company LLC ("TXU Retail"), TXU Energy Receivables Compa Receivables"), a wholly owned subsidiary of TXU Retail, and Vistra Operations Company LLC ("Vistra Operation of which are indirect, wholly owned subsidiaries of Vistra Corp., entered into an amendment (the "Family Amendment") to the Receivables Purchase Agreement dated as of August 21, 2018 (as amended, suppler otherwise modified from time to time, the "RPA") among TXU Receivables, as seller, TXU Retail, as service Operations, as performance guarantor, certain purchaser agents and purchasers named therein and Cree Corporate and Investment Bank, as administrator. The RPA Amendment extended the term of the RPA un 2025.

A copy of the RPA Amendment is included as Exhibit 4.1 to this Current Report and is incorporated reference. The above description of the RPA Amendment does not purport to be complete and is qualified by reference to the full text of the RPA Amendment.

#### Repurchase Facility

On July 11, 2024, TXU Retail, as seller and seller party agent, Vistra Operations, as guarantor, the onamed therein (collectively with TXU Retail, the "Originators"), and MUFG Bank, Ltd., as buyer ("Buyer' an amendment (the "Framework Amendment") to the Master Framework Agreement, dated as of October amended, supplemented or otherwise modified from time to time, the "MFA"), among TXU Retail, the Originators. The Framework Amendment extended the term of the MFA until July 11, 2025.

Additionally, on July 11, 2024, TXU Retail, as seller and MUFG, as buyer, entered into an amendmen "Repurchase Amendment") to the Master Repurchase Agreement, dated as of October 9, 2020, between MUFG. The Repurchase Amendment amended the definition of "Pricing Rate" from SOFR plus 1.50% to 1.60%.

Copies of the Framework Amendment and Repurchase Amendment are included as Exhibits 10.1 and respectively, to this Current Report and are incorporated herein by reference. The above descriptions of Amendment and Repurchase Amendment do not purport to be complete and are qualified in its entirety little full text of the Framework Amendment and Repurchase Amendment.

#### Item 2.03. Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sh Arrangement of a Registrant.

The information set forth in Item 1.01 of this Current Report is incorporated by reference herein.

#### Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No.	Description
4.1*	Fifteenth Amendment to Receivables Purchase Agreement, dated as of July 11, 2024, among 'Receivables Company LLC, as seller, TXU Energy Retail Company LLC, as servicer, Vistra Ope Company LLC, as performance guarantor, certain purchaser agents and purchasers named the Credit Agricole Corporate and Investment Bank, as administrator.
10.1	Amendment No. 5 to Master Framework Agreement, dated as of July 11, 2024, by and among Retail Company LLC, as seller and seller party agent, certain originators name therein, Vistra Company LLC, as guarantor, and MUFG Bank, Ltd., as buyer.
10.2	Amendment No. 4 to Master Repurchase Agreement, dated as of July 11, 2024, by and among Retail Company LLC, as seller and MUFG Bank, Ltd., as buyer.
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)

*	Certain annexes a agrees to furnish	and schedules to the supplementally a c	is exhibit have l copy of any omit	been omitted pu ted annexes or	arsuant to Item schedule to the	601(a)(5) of Regul SEC upon its requ	a le

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused be signed on its behalf by the undersigned thereunto duly authorized.

Vistra Corp.

Dated: July 12, 2024 /s/ William M. Quinn

Name: William M. Quinn

Title: Senior Vice President and Treasurer