

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**  
**Pursuant to Section 13 or 15(d)**  
**of the Securities Exchange Act of 1934**  
**Date of Report (Date of earliest event reported): May 29, 2024**

**LYONDELLBASELL INDUSTRIES N.V.**

(Exact Name of Registrant as Specified in Charter)

**Netherlands**

(State or Other Jurisdiction  
of Incorporation)

**001-34726**

(Commission  
File Number)

**1221 McKinney  
St.,  
Suite 300  
Houston, Texas  
USA 77010**

**4th Floor, One Vine  
Street  
London  
W1J0AH  
United Kingdom**

**Delftseplein 27E  
3013AA Rotterdam  
Netherlands**

(Addresses of principal executive offices) (Zip code)

**(713) 309-7200**

**+44 207 220  
(0) 2600**

**+31 10 2755  
(0) 500**

(Registrant's telephone numbers, including area codes)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

<u>Title of Each Class</u>	<u>Trading Symbol</u>	<u>Name of Each Exchange On Which Registered</u>
<b>Ordinary Shares, €0.04 Par Value</b>	<b>LYB</b>	<b>New York Stock Exchange</b>

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

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**Item 1.01 Entry into a Material Definitive Agreement.**

On May 29, 2024, certain subsidiaries of LyondellBasell Industries N.V. (the “Company”) entered into an amendment to the Company’s \$900 million structured accounts receivable receivables facility originated in September 2012 (the “Receivables Facility”) pursuant to a Sixth Amendment to Receivables Purchase Agreement, dated as of May 29, 2024, among Lyondell Chemical Company, as servicer, LYB Receivables LLC, a bankruptcy-remote special purpose entity that is a wholly-owned subsidiary of the Company, as seller, the conduit purchasers, related committed purchasers, LC participants and purchaser agents party thereto, the other parties thereto and Mizuho Bank, Ltd., as Administrator and LC Bank (the “RPA Sixth Amendment”).

The RPA Sixth Amendment extends the term of the Receivables Facility to June 27, 2025 and makes certain updates with respect to the erroneous payments provisions. No other terms of the Receivables Facility have changed materially. As of May 29, 2024, there were no trade receivable purchases or letters of credit outstanding under the Receivables Facility.

A copy of the RPA Sixth Amendment is included in this Form 8-K as Exhibit 10.1 and incorporated herein by reference. The summary description of the RPA Sixth Amendment in this report is qualified in its entirety by reference to Exhibit 10.1.

**Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.**

The information set forth in Item 1.01 above is incorporated by reference in this Item 2.03.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

Exhibit Number	Description
10.1	<a href="#">Sixth Amendment to Receivables Purchase Agreement, dated as of May 29, 2024, among Lyondell Chemical Company, as servicer, LYB Receivables LLC, as seller, the conduit purchasers, related committed purchasers, LC participants and purchaser agents party thereto, the other parties thereto and Mizuho Bank, Ltd., as Administrator and LC Bank.</a>
104	The cover page from this Current Report on Form 8-K, formatted in Inline XBRL.

## **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

LYONDELLBASELL INDUSTRIES N.V.

Date: May 30, 2024

By: /s/ Jeffrey A. Kaplan

Jeffrey A. Kaplan

Executive Vice President and General  
Counsel