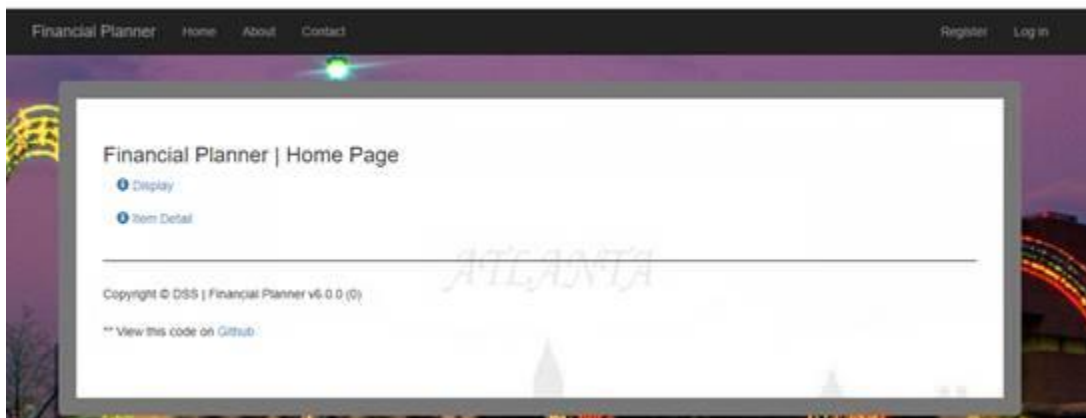


A Proper Document is currently under construction. This one is primarily for the MVC Version

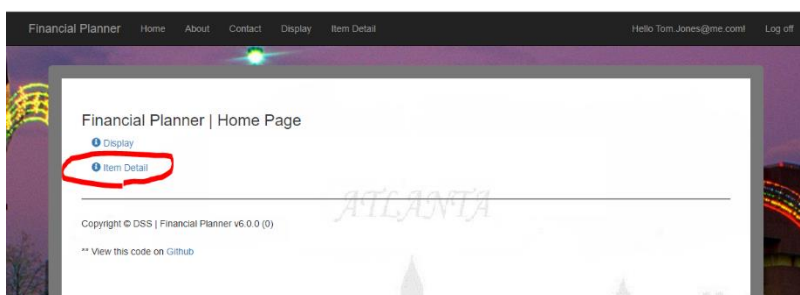
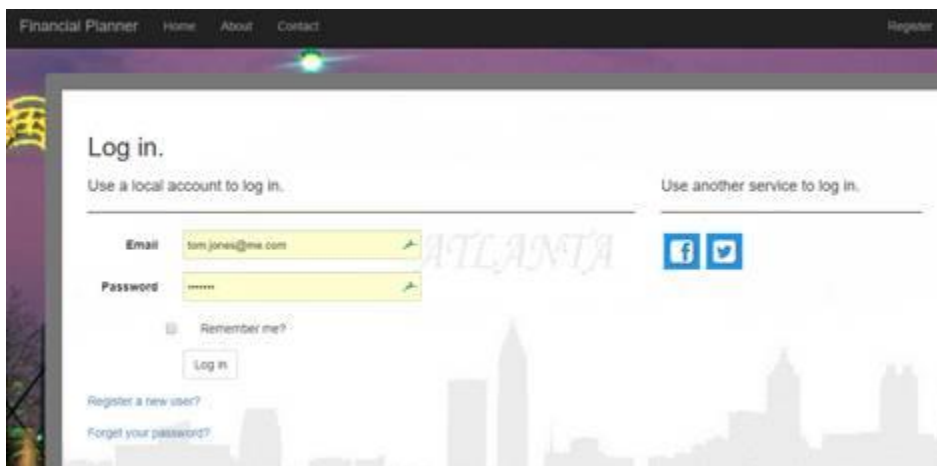
My GitHub Site: <https://github.com/rdonalson>

My Financial Planner Application Ng on Azure: [FPNg](#)

My Financial Planner Application MVC on Azure: [FP MVC](#)



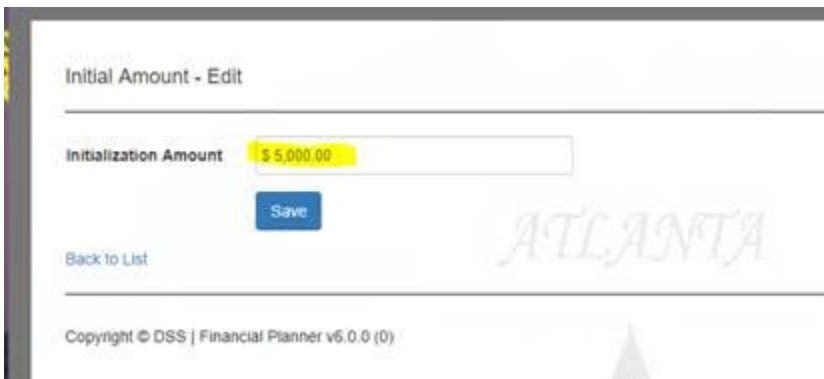
- Demo Login: Tom.Jones@me.com
- Password: Abc123* Case sensitive



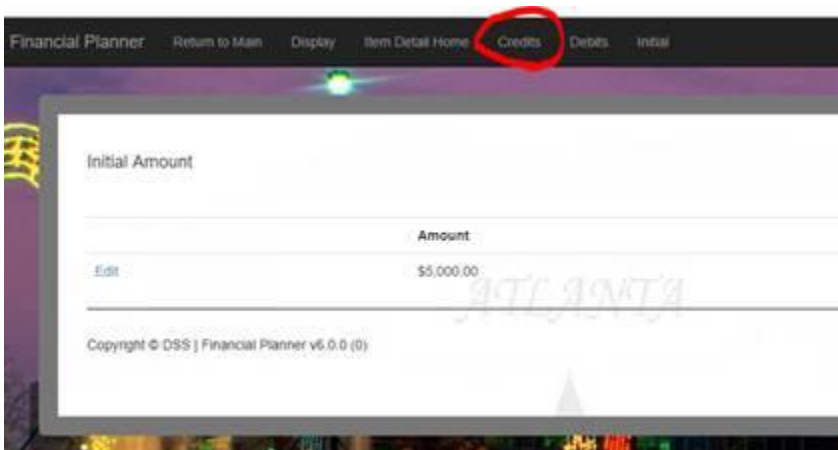
Click on Item Detail



Set Initial Amount



Now click on Credits



Edit or add new as necessary

Credit

[Create New](#)

	Name	Amount	Period
Edit	Paycheck	\$3,000.00	Every Two Weeks
Edit	Social Security	\$1,800.00	Monthly
Edit	DFAS	\$1,300.00	Monthly

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For example add new credit; set Period, enter a name for it, the amount and it's occurrence parameters. Then timeframe if necessary and save

Credit - Add

Name

Amount

Period

Date of Occurrence:

- One Time Occurrence
- Daily
- Weekly
- Every Two Weeks
- Bi-Monthly**
- Monthly
- Quarterly
- Semi-Annually
- Annually

[Back to List](#)

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Credit - Add

Name

Amount

Period

Start Date:

End Date:

Every Week: ☐ Sunday ☐ Monday ☐ Tuesday ☐ Wednesday ☐ Thursday ☒ Friday ☐ Saturday

Timeframe? ☒

[Create](#)

[Back to List](#)

Credit

Create New

	Name	Amount	Name
Edit	Paycheck	\$3,000.00	Every Two Weeks
Edit	Social Security	\$1,800.00	Monthly
Edit	DFAS	\$1,300.00	Monthly
Edit	Drug Mule	\$25,000.00	Weekly

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No repeat process for Debits

Financial Planner

Return to Main Display Item Detail Home Credits **Debits** Initial

Hello Tom Jones@me.com

Debit

Create New

	Name	Amount	Name
Edit	Rent	\$750.00	Monthly
Edit	Car	\$250.00	One Time Occurrence
Edit	Phone	\$100.00	Monthly
Edit	Electricity	\$70.00	Monthly
Edit	Auto Insurance	\$500.00	Semi-Annually
Edit	Day to Day	\$20.00	Daily
Edit	IDurino	\$55,000.00	One Time Occurrence

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Then go to Display Home and select Timeline Chart

Financial Planner

Return to Main **Display Home** Item Detail Timeline Chart Ledger Display & Export

Hello Tom Jones@me.com

Display Home

Timeline Chart

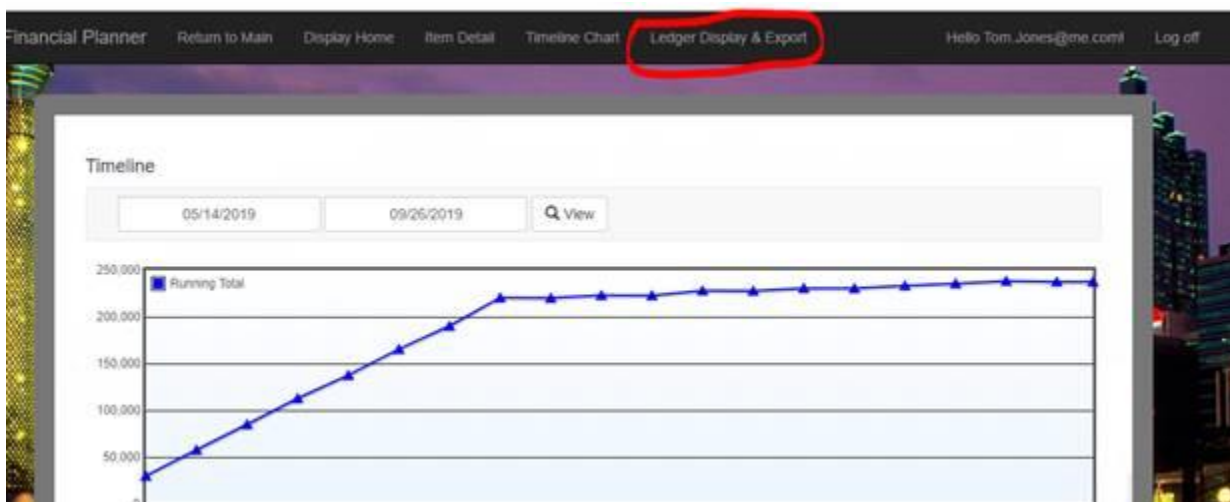
Ledger Display & Export

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Set your timeframe, the default is one month
Click View



Hover over the lower vertical bars to see a summary
Now select Ledger Display & Export



Then as before set your timeframe and click Generate
To Export to download data

Ledger

05/14/2019

09/26/2019

Generate

Export

Date	Credit Summary	Debit Summary	Net	Running Balance	Item Type	Period Type	Item Name	Item Amount
05/15/2019	-	(\$20.00)	(\$20.00)	\$4,980.00	Debit	Daily	Day to Day	(\$20.00)
05/16/2019	-	(\$20.00)	(\$20.00)	\$4,960.00	Debit	Daily	Day to Day	(\$20.00)
05/17/2019	\$25,000.00	(\$20.00)	\$24,980.00	\$29,940.00	Credit	Weekly	Drug Mule	\$25,000.00
05/17/2019	\$25,000.00	(\$20.00)	\$24,980.00	\$29,940.00	Debit	Daily	Day to Day	(\$20.00)
05/18/2019	-	(\$20.00)	(\$20.00)	\$29,920.00	Debit	Daily	Day to Day	(\$20.00)
05/19/2019	-	(\$20.00)	(\$20.00)	\$29,900.00	Debit	Daily	Day to Day	(\$20.00)
05/20/2019	-	(\$20.00)	(\$20.00)	\$29,880.00	Debit	Daily	Day to Day	(\$20.00)
05/21/2019	-	(\$20.00)	(\$20.00)	\$29,860.00	Debit	Daily	Day to Day	(\$20.00)
05/22/2019	-	(\$20.00)	(\$20.00)	\$29,840.00	Debit	Daily	Day to Day	(\$20.00)
05/23/2019	-	(\$20.00)	(\$20.00)	\$29,820.00	Debit	Daily	Day to Day	(\$20.00)
05/24/2019	\$28,000.00	(\$20.00)	\$27,980.00	\$57,800.00	Credit	Every Two Weeks	Paycheck	\$3,000.00
05/24/2019	\$28,000.00	(\$20.00)	\$27,980.00	\$57,800.00	Credit	Weekly	Drug Mule	\$25,000.00
05/24/2019	\$28,000.00	(\$20.00)	\$27,980.00	\$57,800.00	Debit	Daily	Day to Day	(\$20.00)
05/25/2019	-	(\$20.00)	(\$20.00)	\$57,780.00	Debit	Daily	Day to Day	(\$20.00)
05/26/2019	-	(\$20.00)	(\$20.00)	\$57,760.00	Debit	Daily	Day to Day	(\$20.00)
05/27/2019	-	(\$20.00)	(\$20.00)	\$57,740.00	Debit	Daily	Day to Day	(\$20.00)
05/28/2019	-	(\$20.00)	(\$20.00)	\$57,720.00	Debit	Daily	Day to Day	(\$20.00)

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