Business Process to get Historical Engagement Data into CADS from Haas Partners

Affiliated Entity	Engagement Coordinator (Haas DAR – AR)	Haas DAR – AR Student Workers	Advancement Services Data Entry	UDAR (CADShelp)

Affiliated Entity

Identify Data and source

— Send to DAR →

Engagement Coordinator (Haas DAR – AR)

Engagement Coordinator Parses data into meaningful buckets

Event/ Affiliation/ Interest/etc

Haas DAR – AR Student Workers

— Affiliations → Students ETL data into template

— Events → Students ETL data into template

— Interests → Students ETL data into template

Advancement Services Data Entry

Cleaned data sets sent to AS for Data Entry

Batch Uploadable?

- Yes →
- No ↓

Task students with data entry

UDAR (CADShelp)

Send template to UDAR for batch upload

End