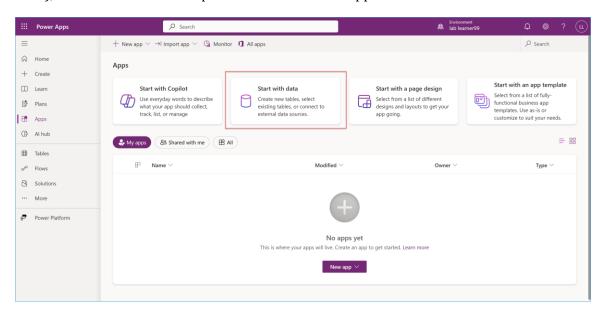
PL-900 Lab 2 - Volunteer Management App

In this lab, we will use Copilot to create a canvas Power App where we can assign volunteers to shifts.

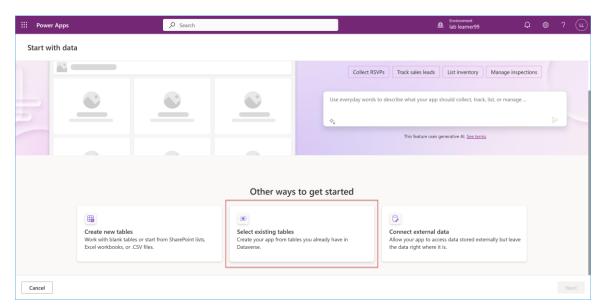
Step 1

From the side panel, select Apps. In this lab, we will create an app from data (**Start with data**), but we have different options to create canvas apps.

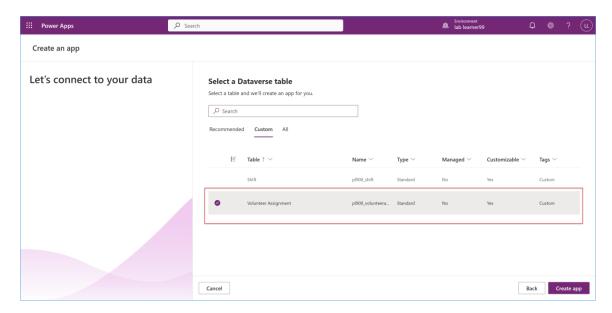


Step 2

Choose to select existing tables. We will use the tables we created in lab 1.

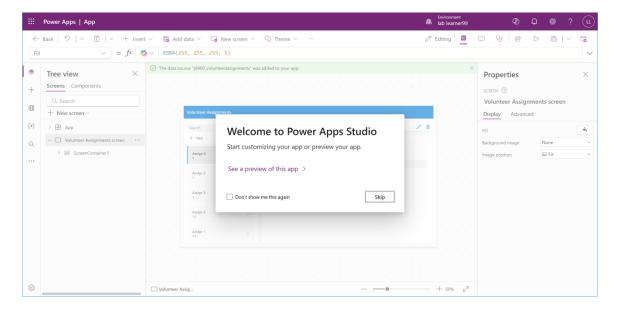


Choose the Custom tab and select **Volunteer Assignment**. We can only choose one table at a time.

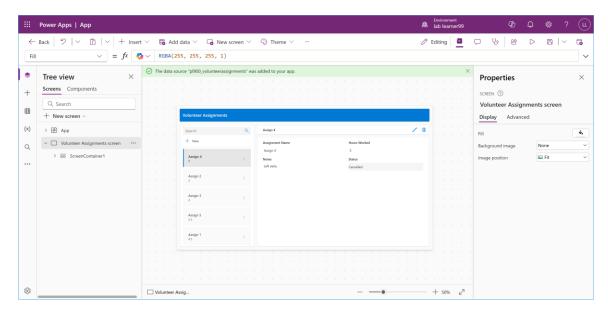


Step 5

You will see the App generated and a pop-up screen. Select Skip.

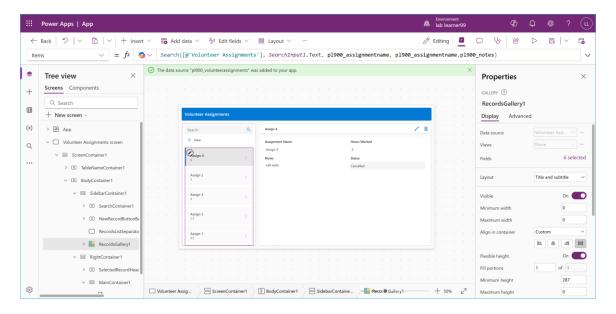


You should see a fully functional canvas app that will allow you to add, view, and edit volunteer assignments. However, we will need to make some adjustments.

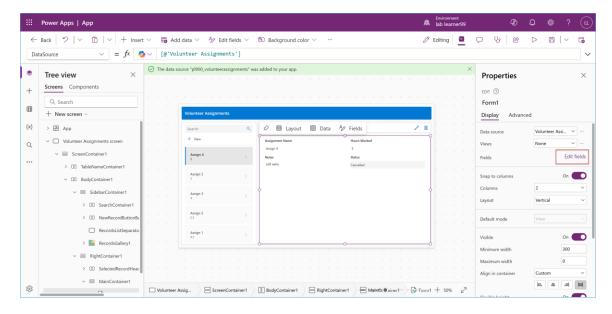


Step 6

Note the different components on the App, look at the formula bar to see properties and actions.

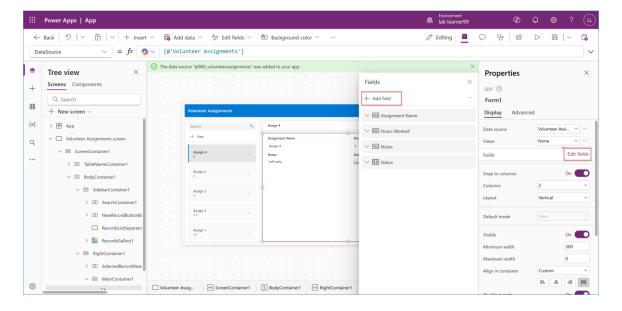


Select the main form screen and choose **Edit fields** to the right. We will add new form fields.

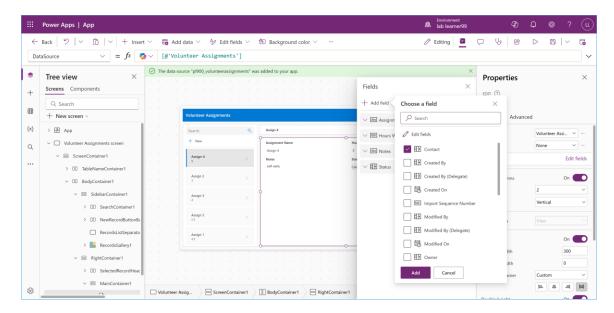


Step 8

We will see a list of fields that already appear on the form. Select + Add field.

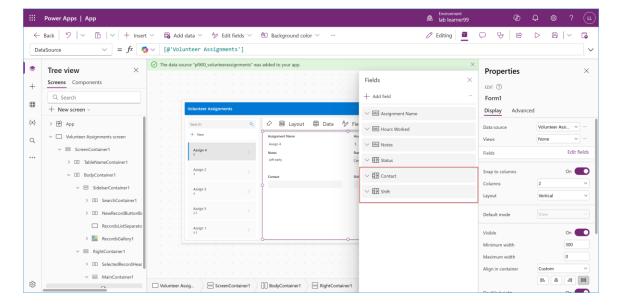


From the list of table fields, select **Contact** and **Shifts**.

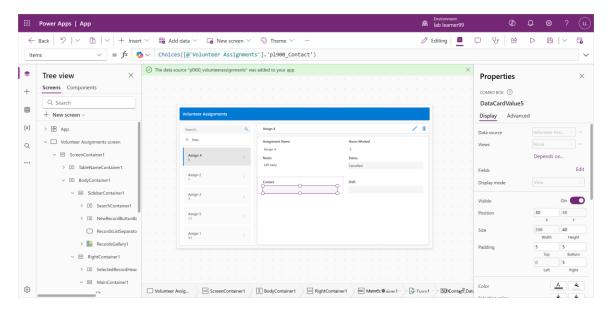


Step 10

The Contact and Shift fields should now appear on the list.

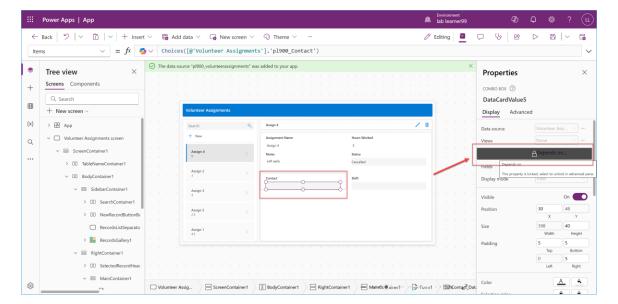


We need to modify the field formula to properly use the field to select a contact and assign them to the volunteer assignment. Select the inner field on the Contact card section.

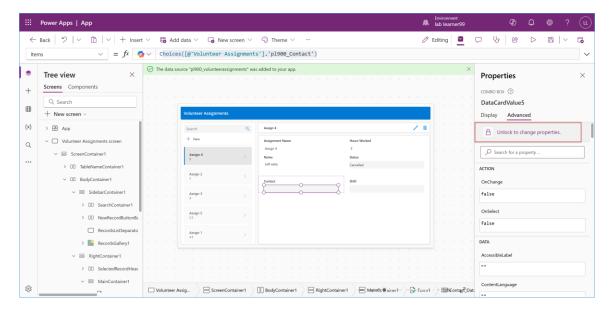


Step 12

On the properties window to the right, you will need to unlock the field.

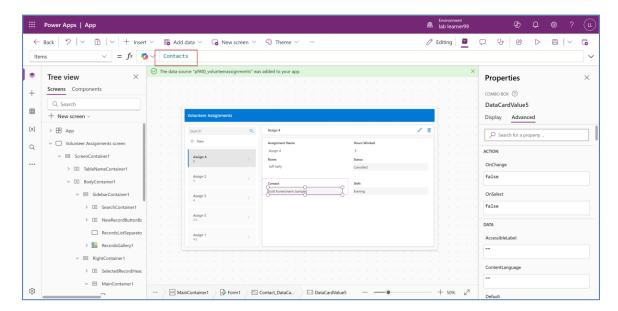


Select unlock to be able to update the properties.

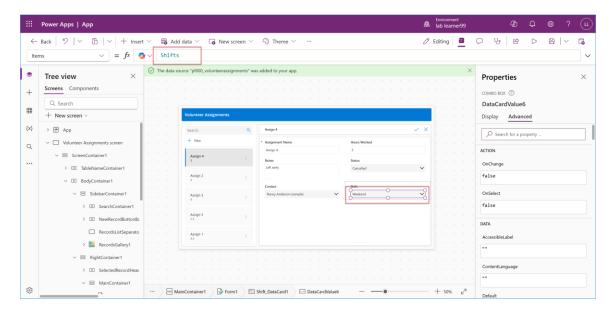


Step 14

We are going to change the formula of the Items parameter of this field. Delete the existing formula and simply enter in **Contacts**. This is a reference to the Dataverse contacts table.

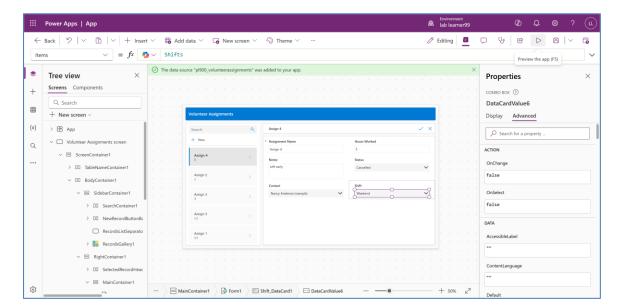


Repeat the same instructions for the Shift field, change the formula to **Shifts**, referencing the Shifts table in Dataverse.

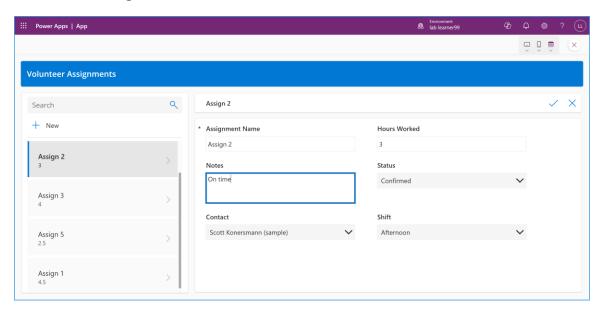


Step 16

Select to preview of the app, but selecting the **preview** button or hitting the F5 key.

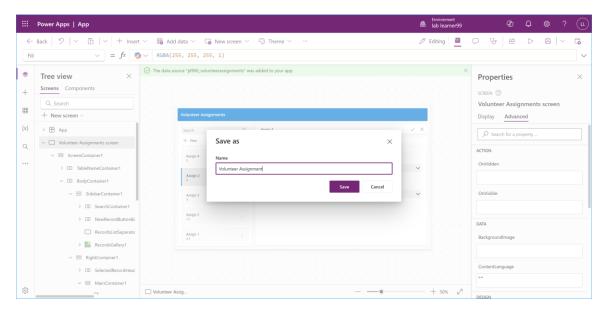


You now should be able to navigate the app, create and update shift assignments and assign the volunteer assignments contacts and shifts.



Step 18

Be sure to save the app and give it a name.



Congratulations! You've used Copilot to create a simple canvas app. You can continue to modify and add features this app. Experiment with the different controls and play around with the PowerFX formula fields.