**Christopher Dall**

4891 Equestrian Drive, Erie, PA 16506

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12/25/2014

To whom it may concern:

I’m writing to apply for an investment analyst position with Umbaugh. I am confident that my skills are well-aligned with the role, and that I would be an excellent fit for your organization.

My studies at Penn State's Behrend College have revolved around Investment Analysis, allowing me to hone my skills in finance, economics, and accounting. I am confident that my extensive knowledge and experience would allow me to contribute to Umbaugh’s workforce. Specifically relevant:

1. Head Analyst and Bloomberg Coordinator as a Senior Officer of the Student Managed Fund: responsible for supervising nine Lead [Industry] analysts; using Bloomberg to generate a rolling analysis of our portfolio; creating a user-guide for new users of the Bloomberg terminal.
2. Chosen as a CFA Institute Research Challenge representative for the college; created a comprehensive Equity Research Report as part of a five-member team on PPG Industries.
3. Pro/Premium Article Contributor to the investment website, Seekingalpha.com
4. Comprehensive, “rotational” internship with Erie Indemnity Corporation, providing experience with Financial Accounting, Alternative Investments, and Fixed Income Portfolio Maintenance.
5. Summer Intern for the Atlanta Falcons: responsible for coordinating nine other interns on two shifts; reporting to the Head of Logistics regarding completion of various duties; player supervision and logistics, especially as regarding team travel and preparation.
6. Successfully passed the CFA level-one exam, with the intention of registering as a candidate for the second-level examination administered in the summer of 2015.

I believe my school experiences and internship track record make me an excellent fit for this opportunity. I have enclosed my resume for your consideration. Please feel free to contact me via phone or email at a time of your convenience to discuss my background and/or ability to fulfill the requirements of the role.

Sincerely,

Chris Dall

919-749-6557

[Chrisdall42@gmail.com](mailto:Chrisdall42@gmail.com)

**Christopher Michael Dall**

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**Professional Objective**

To obtain an entry-level Investment or Financial Analyst role.

**Qualifications**

* Strong analytical thinking and problem solving skills
* Exceptional knowledge of economics, financial markets and banking
* Broad knowledge of accounting principles and practices
* Sound knowledge of budget forecasting and strategic planning
* Highly proficient in Microsoft Word, Excel, Access and PowerPoint
* Successfully passed the CFA Level One Exam, December 2013; Candidate for CFA Level Two Exam, June 2015
* Bloomberg Institute BESS certified

**Education**

Pennsylvania State University Erie, PA

* Finance Major, Bachelor’s Degree, May 2015
* CFA Investment Research Challenge representative for Penn State Behrend
* Head Analyst and Bloomberg Coordinator as a Senior Officer of the Intrieri Family Student Managed Fund
* Published as a SeekingAlpha.com Premium Contributor

Emory University (2010 – 2012) Atlanta, GA

* Studied psychology and economics with a concentration in business finance

Oxford College at Emory University Atlanta, GA

* Associates Degree of the Arts, 2010

**Work Experience**

Summer Intern (6/12 - 8/12), Atlanta Falcons Flowery Branch, GA

* Player management, marketing, and logistics
* Supervisor role responsible for nine interns

Summer Intern (5/11 – 8/11), Erie Insurance Group Erie, PA

* Fixed Income, Financial Accounting, and FP&A

Oxford College at Emory University Atlanta, GA

* Chemistry Research Project (2009)
* School-Employed Math Tutor (2008-2010)
* Sigma Gamma President (2009)

**Community Service**

* Boys and Girls Club of Erie (2/13 - 4/13) - Organized a fundraiser that raised $1300+
* Habitat for Humanity, Atlanta, GA (2010-2013) – 100+ Hours
* Landmark Community Service Project, Washington (6/05) – 80 Hours