

Canadian Personal Income Tax Return Checklist

Taxpayer (Mr.)

Taxpayer (Mrs.)

A. Personal Information

	Taxpayer (Mr.)	Taxpayer (Mrs.)
SIN Card Number		
Date of Birth (YY-MM-DD)		
Marital Status		
Phone		
E-mail Address		
WhatsApp		
Citizen or Permanent Resident		
Residency (Province) on		
Date of Arrival/Departure		
Address		

Dependents' information

	Name	Relationship	SIN Number	Birthday	T1 to be prepared	Income
1					Yes/No	
2					Yes/No	
3					Yes/No	

B. Taxation-related information

Last year's tax returns provided.	Yes	No
First time home buyer in 2022.	Yes	No
Real Property sold or changed use in 2022.	Yes	No

	Taxpayer (Mr.)		Taxpayer (Mrs.)	
Do you own more than CAD100,000 foreign assets in 2022?	Yes	No	Yes	No
Do you own foreign affiliates or foreign trusts in 2022?	Yes	No	Yes	No
Direct deposit confirmed.	Yes	No	Yes	No