# PERSONAL INCOME TAX CHECKLIST

**Slips:**

* + T4
  + T4 E, T4A, T4AP
  + T5，T3
  + T5008- Trading summary and Realized Gain (Loss) report
  + T5013- Partnership investment
  + T5007-Social assistance payments
  + T2202A/TL11A-Tuition fee
  + All other T slips

**Receipts:**

* + Foreign employment income
  + Foreign pension income
  + Foreign rental income
  + Foreign investment income
  + Foreign individual tax returns
* HBTC- First-Time Home Buyers’ Tax Credit
* RRSP contribution receipts
* Child care expenses
  + for live-in child care, include name and S.I.N. or T4 for nanny
  + for summer camps, indicate the number of weeks in residence.
* Alimony or separation allowances paid (include name and address of recipients; attach copy of agreement or court order for spousal support).
* Professional or union dues
* Carrying charges (interest on money borrowed to earn dividend and interest income, investment counselling fees, interest for limited partnerships, etc.).
* Charitable donations, political contributions
* Medical expenses and details of private health insurance premiums.
* Adoption expenses
* Moving expenses
* Interest paid on student loans
* Tax Instalments paid
* RRSP Home Buyers’ Plan withdrawals and /or Canada Revenue Agency’s statement of account - Home Buyers’ Plan.
* Other receipts

**Forms:**

* T1135- bank statement, deposit, funds, shares, properties
  + T2125-Self-employment
  + T776-Rental Property
  + T4044, T2200-Declaration of conditions of employment
  + S3-Dispose of capital properties
  + ABIL-Allowable business investment losses
  + T2091-Dispose of principal residence
  + Overseas’ dispose of capital properties