



CAPITAL MARKETS INSTITUTE OF THE PHILIPPINES, INC. (CMIP)

invites

**Deans, Principals, Heads of School,
Subject Experts, Faculty of Financial
Literacy, Business and Related courses**

to a

Training/Workshop on

TEACHING FINANCIAL LITERACY:

**National and International Standards
for Basic Education up to College**

Today's Lesson
FINANCIAL LITERACY

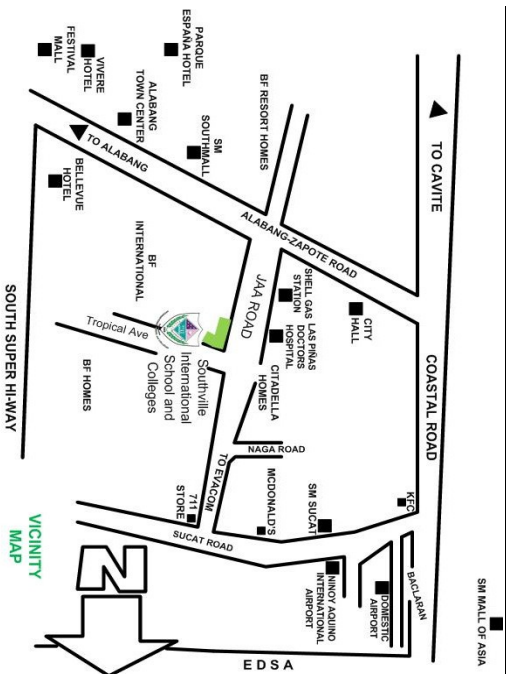
November 24 -25, 2016

Venue:

**Southville International School and Colleges
1281 Tropical Avenue cor Luxembourg
St. BF International, Las Pinas City**

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LEARNING SESSION VENUE MAP

TEACHING FINANCIAL LITERACY: National and International Standards for Basic Education up to College

OBJECTIVES:

1. Understand, appreciate and support the impact of Financial Literacy on the Country's Growth
2. Equip College, High School, and Grade School faculty with the National and International Financial Literacy Program Standards
3. Become an excellent Finance Education Teacher/Trainer by learning the various Financial Literacy strategies for Grade school, High school and College
4. Chart a Personal Finance Educator Development Plan
5. Establish networks with other Financial Literacy Educators

PROGRAMME OF ACTIVITIES

Day 1— November 24, 2016, Thursday

8:00—8:30 Registration
8:30—9:00 Opening

PLENARY I

9:00—10:00 **The Role of Financial Literacy in the New Educational Landscape and in One's Life**
Rienzie P. Biolena, *Channel Manager, Philam Asset Management, Inc.*

10:00—10:30 SNACKS

PLENARY II

10:30—12:00 **The National/ International Standards of Financial Literacy**
Dr. Victor Manabat, *Corporate Secretary, CMIP*
Josellie Opao, *Financial Literacy Faculty, SISC*

12:00—1:00 LUNCH BREAK

BREAKOUT SESSION

Sharing of Financial Literacy Curricula, Resources and Teaching Strategies

Grade School	High School	College
<ul style="list-style-type: none"> • Elizabeth Sullano Grades School Coordinator, SISC 	<ul style="list-style-type: none"> • Sharon Fabalina, Department Coordinator, SSIS Batangas • Joratio Nuyda Financial Literacy/Business Point Person, SISC 	<ul style="list-style-type: none"> • Mr. Rey Nograles Chairman, Capital Markets Institute of the Philippines

2:45—3:00 SNACKS

3:00—4:30 **Workshop: Financial Literacy Curricula and Teaching Strategies**

4:30—5:00 Open Forum/ Q & A / Closing

Day 2— November 25, 2016, Friday

PLENARY III

8:30—10:00 **Presentation of Output on Financial Literacy Curricula and Teaching Strategies**

10:00—10:30 SNACKS

PLENARY IV

10:30—11:30 **Developmental Plans to be an Excellent Finance Literacy Teacher: Competencies of an Effective Financial Literacy Teacher**

Prof. Arman Vicencio Cruz

Founding President of Finance Educators (FinEd)
Outstanding Finance Educator 2015 of Financial Executives of the Philippines (FINEX)

About **CAPITAL MARKETS INSTITUTE OF THE PHILIPPINES, INC. (CMIP)**



Capital Markets Institute of the Philippines is an independent professional institution committed to the development of the Philippine Capital Markets primarily through: the education of the Filipino citizenry about investments employing research and modern technology; and the advancement of the competence of market participants.

In 2005, a group of investment practitioners and academicians founded the CMIP, a non-stock and non-profit organization committed to promoting, developing, and advancing awareness and knowledge of the Philippine Capital Market and its role in the development of our country's national economy.

To register, please contact:

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