

Figma design:

[https://www.figma.com/file/ModJFx5UV0L4tZY8Qhghai/DispatchX-\(Copy\)?type=design&node-id=4%3A20806&mode=design&t=VRi6rFf0o8gsy8tF-1](https://www.figma.com/file/ModJFx5UV0L4tZY8Qhghai/DispatchX-(Copy)?type=design&node-id=4%3A20806&mode=design&t=VRi6rFf0o8gsy8tF-1)

Drive:

https://drive.google.com/file/d/1J1iX0uNuYLIUs7Vr0JaGiineT02SWcDB/view?usp=drive_link

- Header picture attached in drive
- Terms of service and Privacy policy attached in drive

Affiliate Link page –Will provide next week

Affiliate site connection guide- <https://help.leaddyno.com/article/3665-installing-leaddyno>

Social media links

- <https://www.facebook.com/DispatchXchange>
- <https://www.instagram.com/dispatchxchange/>
- <https://www.tiktok.com/@thedispatchxchange>

YouTube video link

https://youtu.be/SvZtYM9LcCE?si=j9_YH7WQsdob7A7g

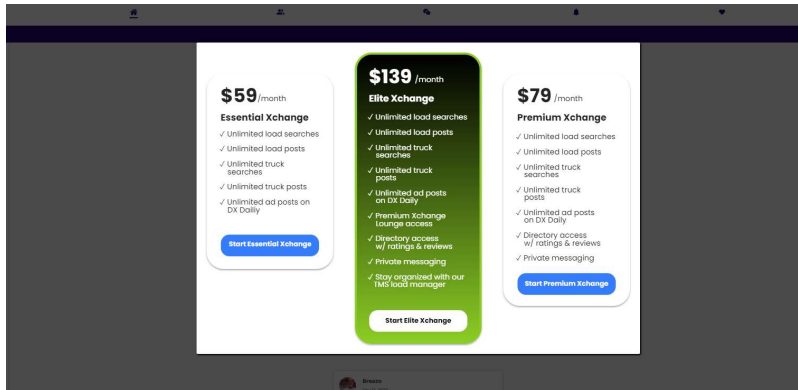
Login- Password recovery process

Registration- The registration process is correct on Bubble but there are a few things to keep in mind

- Make sure all required fields are marked required.
- Make sure all fields are formatted for desktop and mobile use.
- Make sure information isn't "registered" in the system until AFTER payment is complete.
- If a user partially completes the registration, their information should NOT save and they will just start from the beginning when they attempt again.
- No duplicate emails or usernames

Payment Processing- Payment process is good as is just need to make sure

- There is ability to create and use coupon codes
- Both 7-day and 30-day trials should be in place
- If a subscription fee is NOT processed, once the user attempts to login that should see pop up below. They should not be able to click past this screen until a payment is successfully processed.



Welcome email is attached in drive.

Subject: Welcome to Dispatch Xchange

Body: Document attached in drive

Home page

- Social Timeline similar to facebook. (text,gifs,emojis,images,video)
- Ability to like and comment on post
- When you click usernames anywhere on the site it should take you to that users Xchange directory profile.

Active users- Shows active users on the platform in real time. If you click on a user, it takes you to the inbox to message them.

Menu/headings- The headings and menu are all accurate on the Bubble site.

Xchange Board (Desktop) the fields and headings are all correct however, all pages should be formatted neatly with the headings aligned and fully extended across the page w/ no extra space. All post should expand with accurate details and map with route. Example below.

Dispatch Xchange											
Post Detail											
Reset All											
Pick up	Delivery	Equip Type	r/p	Origin	Destination	Weight	# of stops	Rate Estimate	Points	Xchange rate(\$)	
12/05/23	12/05/23	Box Truck	Full	Smithfield, NC 27577, USA	Charlotte, NC, USA	5000	3	1000	5	50	

Expanded view options:

User posts it (editable) vs. somebody else posting (View, save, or message only)

Update Referral

Dispatch Xchange

Pick up: 12/07/23 Delivery: 12/05/23 Origin: Smithfield, NC 27577, USA

Destination: Charlotte, NC, USA

Equip type: Box Truck Miles: 190

Weight: 5,000.0 Full or partial: Full # of stops: 3

Length: 53

Phone number: (555) 555-5555 Rate Estimate: 1000 Points: 5.00

Xchange rate: 50

Comments: test

Delete Referral Save changes

Referral Details

Jas Dispatch

Pick up: 12/07/23 Delivery: 12/02/23 Origin: Nashville, TN, USA

Destination: Chattanooga, TN, USA

Equip type: Dry Van Miles: 134

Weight: 5,000.0 Full or partial: Full # of stops: 5

Length: 53

Phone number: (555) 555-5555 Rate Estimate: 800 Points: 5.00

Xchange rate: 30

Comments: Testing

- **Post Load Referrals**

Make sure Disclaimer is present, Xchange rate should auto calculate once rate estimate and points are entered. $1,000 - 5\% = \$50$

Rate Estimate*	Points*	Xchange rate
\$1,000	5.00	\$50

- **Available Referrals**

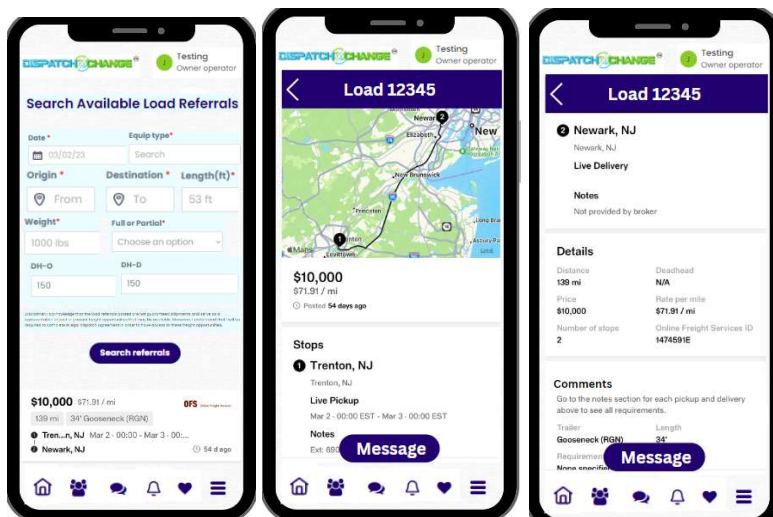
Make sure Disclaimer is present

- **Post Trucks**

- **Available Trucks**

Xchange Board (Mobile)

The mobile Xchange Board should be formatted the way we discussed initially. Example Pictured below.



Load Manager

The purpose of the load manager is to allow users to manage and organize their day to day transactions. Each user should have their own database that saves their load information and uploaded documents so they can reference them any time.

- Fields with “+” should expand to enter additional info. Once saved the text from the first line should populate in the main field. Example shown below in the Bill to and Driver name fields.
- There needs to be a large text box added at the bottom for “Additional Notes”.
- The search function on the load manager home page should allow users to search all of their loads by date, status, and key words.
- When the load is moved into the completed/Delivered status, it should be moved over to that tab.
- Load numbers are auto generated starting with load 0001 and increase in chronological order.

The image displays two side-by-side screenshots of a web application interface for managing loads. The left screenshot shows the 'Active Load' form, which includes fields for Load #, Bill to, Load manager, Status, Type, Rate, Other charges, Total rate, Driver name, Equipment type, Truck, Trailer, Shipper, Location, Date, Shipping notes, P.O Numbers, Weight, and Recipient. The right screenshot shows the 'Edit Receiver' form, which includes fields for Company name, Phone Number, Contact person, and Notes. Both forms have 'Save' and 'Cancel' buttons.

Load Manager

Search Load

From: 12/07/2023 To: 12/07/2023 Sort by

New Active Load Open Loads Completed/Delivered Loads

Load #	Driver	Ship Date	Del Date	Bill to	Origin	Destination	Load Status
0002							
0001	John Smith	Dec 6, 2023		Horton Trans	Smyma, GA, USA		Open

Results per page: 25 1-1 of 2

Xchange Agreements

- Agreements are attached in drive.
- Agreement descriptions are correct on Bubble site

Xchange Lounge

We have discussed this design and I have provided layout

Xchange Directory

The design and filters are perfect for this section on the Bubble site.

Report Misconduct

This section should be connected to the Admin dashboard. The “Your company name” field should auto populate the username. The “User you are reporting” field should give a list of all users to select from.

- Once a report is submitted the user should get a pop up saying their submission has been sent and they will be contacted shortly.
- Once the report is submitted the form should reset.
- The report should be sent to the misconduct reports section of the admin dashboard.

Report misconduct

Dispatch Xchange is committed to cultivating a community that is positive and progressive. We hate to hear of anyone who isn't being a team player however, it happens. We encourage our members to utilize the Review feature located within the Xchange Directory. If you are unable to find resolution, you are welcome to submit a complaint below.

Your Company Name
Dispatch Xchange

User you are reporting
Company's Name

Type Here...

Upload Files

Send

Reset All

Users

List of users

Posts

Misconduct Reports

Search

New post

User	Membership	Type	Reported date	Active time	Actions	See post
------	------------	------	---------------	-------------	---------	----------

Results per page: 25 1-1 of 22

User Help

This page is pretty simple and should just allow users to click the email and contact us from there.

Inbox

The inbox design on Bubble is not ideal and pretty basic. If you know a better design I'm open to it. Just need it to make sense on the desktop and mobile. I do like that they can select from a list of users when they are starting a new conversation.

Start messaging

Search user

C

Carlton Horton

Select

Carlton Horton

Select

C

Carlter I

Select

Jas Smith

Select

J

Jas test

Select

J

Jasmine Smith

Select

J

Jay Test

Select



- When users receive a new message they should see a visual notification (pictured)



- Users should still get notified even if their subscription doesn't allow them to access the inbox to encourage them to upgrade.
- Once they upgrade their account they should be able to see all of the messages.

Saved

This section is good just need to make sure the load and truck posts display and expand the same way they do on the Xchange Board.

Profile

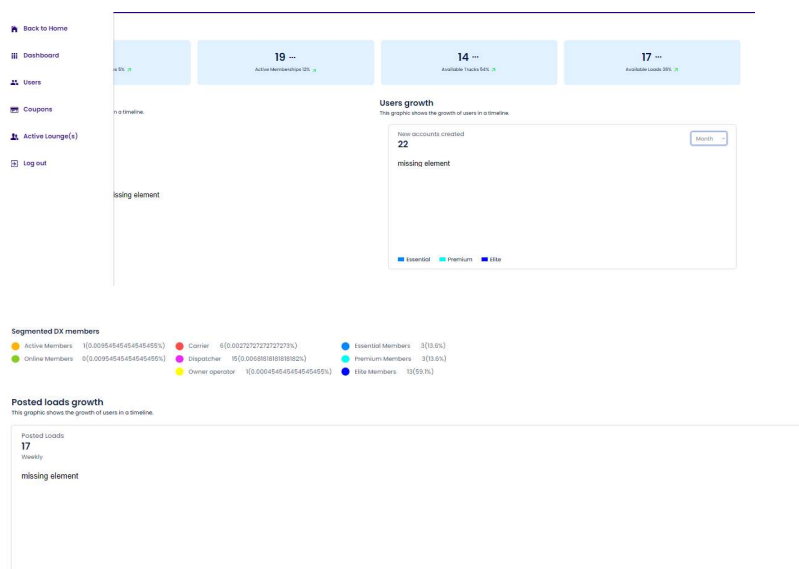
All of the fields are good on the bubble site. Just need to make sure registration info carries over. Specifically the MC & DOT if they are provided. If they are not provided they can provide later when they edit their profile. Also make sure they can reset their password and manage their subscription.

Reviews

User should be able to read and leave reviews within the Xchange Directory. Users will manage and reply to their own reviews from their profile section.

Admin

The Admin dashboard in the figma design and the one we currently have differ a little because some of the fields didn't make sense. What we have in Bubble will work for now. The only thing missing are the charts and graphs that were there initially. Main things are being able to monitor growth, users, posts, misconduct reports, lounges, send mass and individual emails, and create coupons.



Users

List of users

Posts

Misconduct Reports

Search

New mod

<input type="radio"/>	User	Membership	Type	E-mail	Loads	Trucks	Active time	Reports	Actions
<input type="radio"/>	DA Admin	Elite Xchange	Dispatcher	support@thedispexchange.com	1	1	Active now	(0)	
<input type="radio"/>	DAAdmin	Elite Xchange	Dispatcher	dlspatschexchange@gmail.com	2	2	22 minutes ago	(0)	
<input type="radio"/>	test	No plan	Dispatcher	dlchange2@gmail.com	0	0	1 days ago	(0)	
<input type="radio"/>	dk	No plan	Carrier	twokidson7@gmail.com	0	0	2 days ago	(0)	
<input type="radio"/>	jk	No plan	Carrier	willswell@gmail.com	0	0	2 days ago	(0)	
<input type="radio"/>	twot03	Elite Xchange	Dispatcher	curfispew@gmail.com	0	0	4 days ago	(0)	
<input type="radio"/>	Breazo	Elite Xchange	Dispatcher	humbertw@gmail.com	1	1	4.2 days ago	(0)	
<input type="radio"/>	Jdispatch	Elite Xchange	Dispatcher	dlspatschexchange@gmail.com	2	1	6.9 days ago	(0)	
<input type="radio"/>	dlRS	Essential	Dispatcher	dlspatschexchange@gmail.com	0	0	8.9 days ago	(0)	
<input type="radio"/>	dltest	Elite Xchange	Dispatcher	dlspatschexchange@gmail.com	0	0	10.8 days ago	(0)	

Users

List of users

Posts

Misconduct Reports

Search

New mod

<input type="radio"/>	User	Membership	Type	Post date	Active time	Actions	See post
<input type="radio"/>	Carlton	Elite Xchange	Dispatcher	Nov 23, 2023 1:35 pm	4.2 days ago		

Carlton Horton
10 hours ago

We need to get started! 🙏🙏

<input type="radio"/>	Carlton	Elite Xchange	Dispatcher	Nov 15, 2023 8:45 am	4.2 days ago		▼
<input type="radio"/>	Carlton	Elite Xchange	Dispatcher	Nov 14, 2023 9:26 am	4.2 days ago		▼
<input type="radio"/>	Carlton	Elite Xchange	Dispatcher	Nov 14, 2023 9:18 am	4.2 days ago		▼
<input type="radio"/>	Carlton	Elite Xchange	Dispatcher	Nov 14, 2023 9:18 am	4.2 days ago		▼
<input type="radio"/>	Carlton	Elite Xchange	Dispatcher	Nov 11, 2023 7:30 pm	4.2 days ago		▼
<input type="radio"/>	Carlton	Elite Xchange	Dispatcher	Nov 11, 2023 7:30 pm	4.2 days ago		▼

Coupons

Search

Name

ID

Percent

Start Date

Expiration Date

Max Redemption

Coupon Duration

Status

Coupon's Name

ID

%

12/08/2023

12/08/2023

0

Month(-3)

Create

Name	ID	Percent	Item	Expiration date	Max Redemption	Status	Actions
EXAMPLE	Ctq0hs3b	100%	Discount	Nov 11, 2023 12:00 am	10	Active	
BETA	Dp3NvK0K	100%	Discount	Sep 30, 2023 12:00 am	10	Active	

Results per page 25 1--1 of 2

Active Lounge

Search

Sort by

<input type="radio"/>	Title	Description	Created	Active time	Actions	See participants
<input type="radio"/>	Test Lounge	Lounge	Oct 12, 2023 1:1 pm	35 days		

Lounge Host
Jdispatch

Lounge Members
Breazo , Jdispatch

<input type="radio"/>	Test	Test	Oct 17, 2023 9:39 am	52.2 days		▼
<input type="radio"/>	test	test	Oct 17, 2023 9:42 am	52.1 days		▼
<input type="radio"/>	test lounge	test1	Oct 18, 2023 10:44 am	35 days		▼
<input type="radio"/>	test	test	Nov 2, 2023 8:55 pm	0 days		▼
<input type="radio"/>	test	test	Nov 11, 2023 8:05 am	0 days		▼
<input type="radio"/>	Good driver	Trucking	Nov 11, 2023 7:18 pm	4.2 days		▼

Subscription Access

Every subscription has access to the following

- Home page/timeline/active users
- Xchange Agreements
- Report Misconduct
- Profile
- Saved
- User help

\$59 Essential

- Xchange Board

\$79 Premium

- Xchange Board
- Xchange Directory
- Inbox

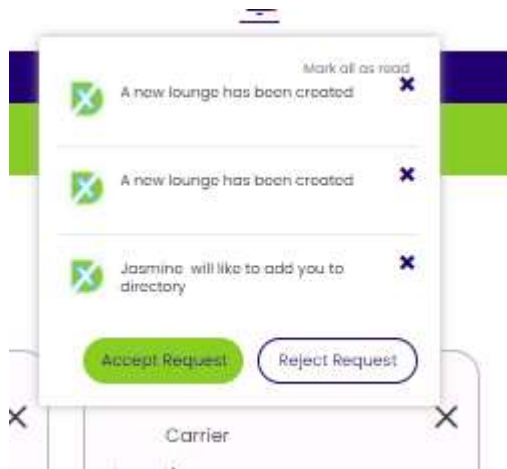
\$139 Elite

- Xchange Board
- Xchange Directory
- Inbox
- Xchange Lounge
- Load Manager

Notifications

- New Comment 
- New Like 
- New Message 
- New Lounge created 
- *Username* invited you to the *Lounge name* lounge 
- New review 
- *Username* replied to your review 
- *Username* would like to add you to their directory (accept/reject buttons) 

Example of the notifications when they come through



Logout

Once a user logs out they should be directed back to the landing page.