

UNIVERSITY OF APPLIED SCIENCES DÜSSELDORF

BACHELOR THESIS

Development of an Integration Platform for IoT Devices

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Declaration of Authorship

I, Cara WATERMANN, declare that this thesis titled, “Development of an Integration Platform for IoT Devices” and the work presented in it are my own. I confirm that:

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- I have acknowledged all main sources of help.
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Abstract

Media

Media Technology

Bachelor of Engineering

Development of an Integration Platform for IoT Devices

by Cara WATERMANN

Was ist das Problem? Warum sind es und deine Lösung relevant? - Was ist der Kern deiner Arbeit? Was hast du getan? - Was waren deine Ergebnisse?

The influence of the Internet of Things (IoT) in everyday life has been rising for years. Connected devices are expected to number 20 billion [1] by 2020 in nearly every industry. Digital escape rooms are one small, but interesting use case for connected devices. This field offers lots of possibilities for testing and defining new ways IoT-devices can influence an experience, with immersive, interactive story-telling, depending on the users actions. In this thesis, the goal was to create a suitable architecture and framework for further technical improvement for an existing escape room. The digital escape room at hand was already functional, but used unstandardized, undocumented protocols and architectures. Consequently, the project provided little and discouraging possibilities for expansion. Developers therefore paused the project's bigger development plans and had to take great lengths to implement any changes. The extensions we provided are a first step to easing the development processes for developers working with the escape room. A remodeled GUI and a more flexible software infrastructure, as well as instructions on easier device integration were created. We discovered, that there are little industry standards concerning all layers and the communication with each other within the IoT-scope available and coherent decision-making for self-made IoT-projects is one of the biggest hurdles. This project can be seen as an example for self-made IoT-projects, and analyzes what to look out for and what options are available when developing such.

Chapter 1

Introduction

//Vielleicht an den anfang, was ist IOT überhaupt?

According to Verizon [2] the use on digital devices in the media and entertainment industry increased by 120 % in 2016 compared to 2013. The industry was third in terms of accepting IoT, with manufacturing (204%) and finance and insurance (138%) industries topping the chart.

Within the entertainment industry, escape rooms have been a growing sector since the first escape room launched 2007 in Japan [3]. Escape rooms generally follow the same structure: People are locked into a room, have to solve riddles and get out in a defined period of time or will be released by a supervisor who watches the process to support and assist in case of an emergency.

This field offers lots of possibilities for technical development, be it the use of different sensors, the use of Virtual and Mixed Reality or flexible story-telling (depending on the users actions).

Creation of the escape room discussed in the thesis began in October 2015 and was financially supported until June 2018. One major goal of the former project was to create a collaborative virtual and real environment. A room with a "spaceship"-theme was build and riddles integrated one by one. The riddles are controlled by several Arduino and Arduino-type microcontrollers. The room experienced several architectural and personnel changes within the scope of this time. Until summer 2018, the riddles were physically connected to a PC where a video in the 3D-Environment Unity was triggered to run and stop when a riddle finished. The last architect of the project, whose work ended in July of 2018, developed a basis for a "Mixed-Reality" escape room within the scope of a master thesis. He developed and implemented a radio-communication protocol which enabled the riddles to be stand-alone and therefore moved with less re-wiring. He also prettified the existing riddles and made the room accessible from the main PC.

People have been struggling with the escape room since the project started in 2015.

Lack of management and constant iterative refactoring from different people impeded gaining an overview and structured planning. The room supported the existing riddles but modifications were inconvenient to integrate. Due to constant time pressure, documentations were provided rarely and sparingly, which lead to the point where barely anybody understands the procedures that make the room work completely. Consequently, the room is currently avoided and further development put on hold.

This project resembles an IoT-project in many ways. The architecture of a well-designed digital escape room, as will be discovered, fits into a typical IoT-structure. Riddles are the connection to the physical world with sensors and actuators, data needs to be processed and applications react to the incoming data. That structure is common to all IoT-projects. Sometimes, there is a cloud server to process the information further or decentralization happening, but especially in the scope of home automation and smaller spaces, cloud processing is not an integral part of an IoT-system. Just like this project, only 26% of IoT-Projects in companies are judged to be a complete success [4]. The reasons are as numerous as they are diverse. Lack of knowledge, lack of planning, inconsistent standards and legacy architectures within the project are only some mentioned by the Cisco survey. A McKinsey report [5] in 2015 stated that most IoT adopters fail to use their data or derive just a small part of its value. There is no standardized layer model for IoT like the OSI-Layer model for internet-communication yet. That leads to confusion right at the beginning of any project. What makes an IoT-project, really? Where should one start, where are the pitfalls? Standardization procedures in IoT projects will be a huge topic the next few years, as several standards and services are already competing with each other. What started as a mainly IP-based competition, is now a competition of mainly more low-layer, low-energy protocols like Zigbee and LoRa-WAN.

In this thesis, possibilities of working with a difficult IoT-like project will be discovered. The goal was to simplify working with the architecture at hand by reducing the workload for following developers. Since the implemented communication followed a self-designed protocol, existing services like integration platforms were not compatible with the project. This thesis will focus on developing an easy integration system for new riddles from different devices. Furthermore, a user interface which supports communication with existing and new riddles dynamically was developed. The second chapter will provide an overview about the research on topics relevant for this project. The third chapter will analyze the escape rooms former architecture concerning the research. The fourth chapter will explain in further detail how the project was implemented. Chapter five will evaluate the implementation and examine future possibilities for the project.

Chapter 2

Related Work

As explained in Chapter 1, the goal of this project was to extend an existing project. Therefore, possible architectures and practices to integrate to the project were investigated. In the following research concerning the development of the project is listed and explained.

2.1 Design Thinking

Design thinking is one strategy to design a product or an innovation process. As an innovation process, Plattner, Meinel and Leifer describe this process as "re-defining the problem, needfinding and benchmarking, ideating, building, testing." [6] It seemed to fit the project and was a guide concerning the production phase, further explained in Chapter 4. In contrast to mechanical improvements, design thinking tries to emphasize with possible customer needs at all parts of the product. A few of design thinking's key principles are to "engage in early exploration of selected ideas, rapidly modelling potential solutions to encourage learning while doing, and allow for gaining additional insight into the viability of solutions before too much time or money has been spent". Also, it "Iterates through the various stages, revisiting empathetic frames of mind and then redefining the challenge as new knowledge and insight is gained along the way." [7] The Stanford Design School, now known as the Hasso Plattner Institute of Design, began teaching a design thinking process with the three steps of understanding, improving and applying a product.

Since then, their approach to design thinking moved on to a widely used, open-sourced 5 stage process [8] consisting of the following items:

Empathize

Emphasising relies on three principles: Observe, engage and immerse with your customers

Define

Stanford recommends to unpack the priority collected findings "to needs and insights and scope a meaningful challenge [9]"

Ideate

Ideation is the stage one should explore ideas in a "wide open" [9]. The goal is to create ideas that some can be picked from to create a prototype.

Prototype

Apart from testing, prototyping for this definition of the design thinking process serves many purposes. According to [9], one can also profit from prototyping for

- Empathy
- Exploration
- Inspiration
- Testing

purposes. One can receive a deepened understanding by building a prototype (Empathy), explore multiple concepts faster (Exploration), inspire other people for one's ideas (Inspiration) test and refine (Testing).

Test

The testing is an iterative process where one can refine and gather feedback about the product.

Figure 2.1 illustrates the iterative properties of this model.

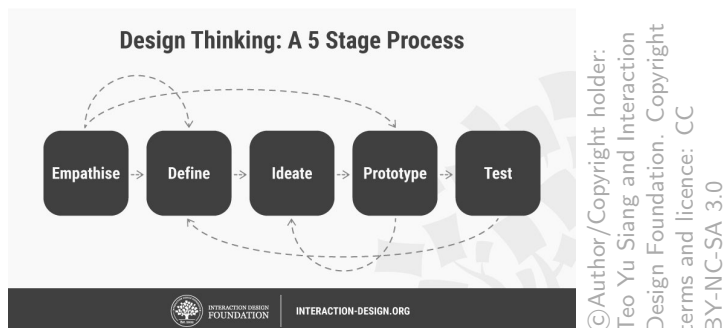


FIGURE 2.1

The model goes on to describe user analysis methods which are not relevant in the context of this project, since the project prioritized the development of a working prototype over extensive user studies.

2.2 Prototyping

A prototype is "An initial model of an object built to test a design." [10] A favored approach to prototyping within the IoT-scape is "Rapid Prototyping" which favors fast production cycles over extensive feature development. As S. Hodges states, "By prototyping and deploying live systems early on in the concept development cycle it is possible to understand the strengths and weaknesses of a particular application, design or specific implementation sooner and feed this information back into an iterative development process." [11] The same paper introduces .NET Gadgeteer, which was a rapid prototyping platform developed by Microsoft but is no longer maintained since 2016. The idea of Gadgeteer was to introduce a plug-and-play mechanism to IoT-development, where the developer had to connect the devices on a visual interface and code would be generated automatically. Due to its high initial cost (250\$ for a starter kit), and its incompatibility with other shields it was not competitive against the Netduino or the Arduino platform explained in the "Device"-section below. Two generally important concepts in a product life cycle surrounding a development process are the "Proof of Concept" and the "Minimal Viable Product".

The business dictionary defines a proof of concept as "Evidence which establishes that an idea, invention, process, or business model is feasible." [12] A proof of concept can take many forms depending on the product and the industry it develops in. In a technological environment, proof of concept often take the form of prototypes defined by a set of goals.

A minimal viable product (MVP) is a product with "sufficient features to satisfy early adopters" [13]. Only after considering feedback by customers the product is developed further. MVPs allow companies to publish a product as early as possible which supposedly leads to early monetary profit and fast feedback. The concept has been popularized by Eric Ries, a consultant of start-ups.

2.3 Architecture

As there is, at this point in time, no consensus reached for a layer model defined for IoT-architectures [noModel] different approaches can be used to analyze and structure an IoT-system. The following describes three proposed layer-models.

2.3.1 Gartner IoT architecture

This project adapted Gartner's take on IoT architecture as it offers a powerful and complex overview about different possibilities of IoT integration. It offers an architecture as well as a tailored layer model.

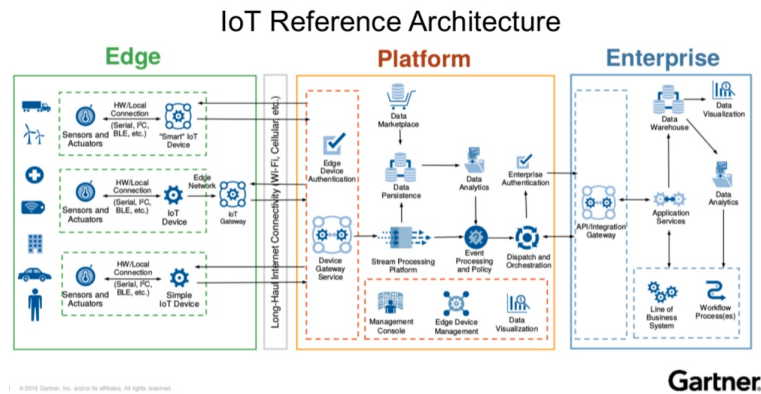


FIGURE 2.2: Tiers of the Gartner IoT architecture

Edge Tier

The left part of Figure 2.2 depicts the edge tier of an IoT-architecture. The "Edge Tier" is where sensors and actuators lie. Whereas a sensor *detects* interaction or changes in a physical environment, an actuator is "a device that is used to *effect* a change in the environment" such as the temperature controller of an air conditioner [14]. Sensors and actuators typically complement each other. The figure describes three general forms the edge can take. It is always a combination of sensors/actuators with either:

1. A "smart" IoT device which pre-processes data before it sends data to the device gateway service
2. An IoT device with an edge gateway physically connected which transmits the devices data to the device gateway service
3. A simple IoT device which connects to the device gateway service directly without pre-processing the data from the sensors/actuators

Platform Tier

The middle part of Figure 2.2 shows the platform tier of an IoT-architecture. According to Gartner, the pre-processed or raw data from the edge is processed here. Stream processing, event handling and database implementation take place. Additionally, edge devices can be overseen with monitoring tools integrated. If needed, further requirements for enterprise authentication and handling are also implemented at that layer. Summing up, this layer is responsible for all data-management tasks that might arise in an IoT-system.

Enterprise Tier

The "Enterprise Tier", depicted on the right, is the customer part in an enterprise solution for IoT-architectures. It provides the customer with necessary data in a pleasant and clear way. While the customer has access to the platform layer through the application layer, he doesn't get in touch with the platform layer directly.

The following describes Gartner's proposed Layer model for IoT-systems.

Device Layer

The Device Layer is the physical layer in this model. It owns the Edge Tier properties, sensors, actuators and respectively one of the three extending devices. According to Gartner, this is the recommended layer to start when planning an IoT-architecture, as it defines the bandwidth of devices that need to communicate with a gateway and therefore the communication protocols that work with it in the long run. If an edge gateway is present, it's also part of the Device Layer.

Communication Layer

This layer defines how the communication is taking place within an IoT-system. Depending on the Devices within the system, different communication protocols and data models should be implemented. Examples of IoT-protocols are MQTT, Wi-Fi, WPanO6, Zigbee, whereas data models include Apples HomeKit Database, the open-source OpenHab Things model or the SmartThings Capabilities model by Samsung. Different models work with different protocols, so possible future device implementations must be considered.

Information Layer

The Information layer defines how the data is *formatted so it can be interpreted*. Depending on the protocols and data models chosen in the Communication Layer, different strategies to format messages by devices can be applied. End-point and edge identification is important to access different features provided by a Device. The messages need to be interpretable possibly by various Devices.

Function Layer

The Function Layer is the core of any IoT-application. It handles event processing, stream processing, analytics and possibly machine learning. Any middle-ware and back-end tasks are handled here.

Process Layer

The Process Layer is the front-end in this Layer Model. Processed data can be displayed and managed by a user. Depending on the use case, several process layers can belong to one IoT-system (e.g. one for a device manager, and one for displaying data).

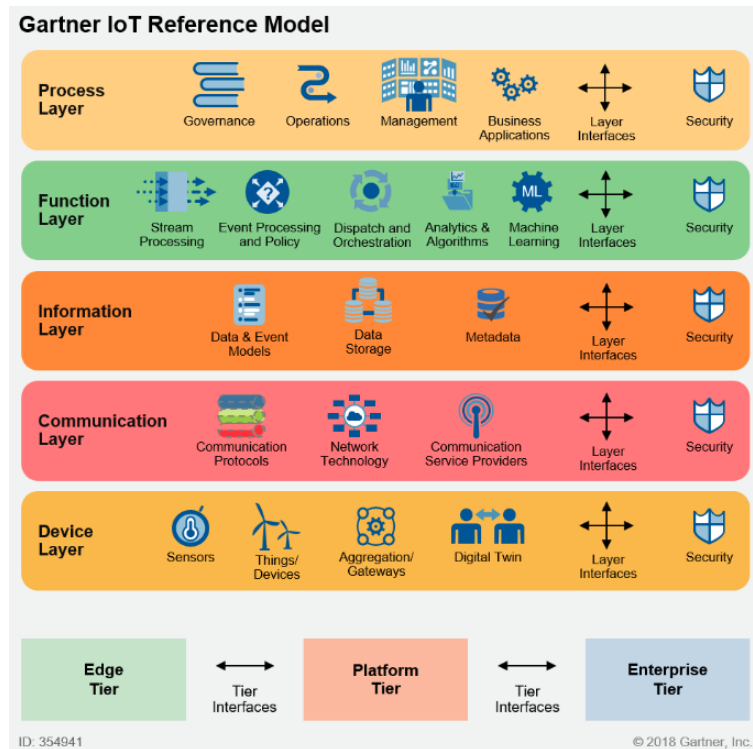


FIGURE 2.3: Gartner Layer Model

2.3.2 Five-Layer architecture

One by the authors of [15, 16] proposed model is a five-layer-model consisting of the following layers.

Perception layer

The perception layer is the physical layer of the architecture. Sensors and actuators exist in this layer.

Transport layer

The transport layer transports data from the perception layer to the processing layer. Different network protocols can be used

Processing layer

The processing layer stores, analyzes and channels incoming data. It is also known as the middleware layer.

Application layer

The application layer is responsible for delivering user-relevant data to a user.

Business layer

The business layer manages the whole system, e.g. applications, business and profit models.

When talking about IoT-architectures, one should mention the difference between cloud and fog/edge based architectures.

Cloud based architectures assume that processing and analyzing of data should happen in an environment remote from the devices' location. The network below sends data to the cloud, and above the cloud lie applications working with the processed data with the cloud in the center of this architecture. In the last years, cloud computing has gained popularity, also in the context of IoT architectures [17] because it provides great extensibility and scalability.

A newer trend instead are fog or edge based architectures, where the sensors and gateways do parts of the data processing and analytics. A fog architecture [18, 19] presents a layered approach, inserting various layers between the physical (perception) and transport layers (monitoring, pre-processing, storage, security). Whereas fog computing refers to smart sensors and gateways, edge computing refers to not-smart objects like motors, pumps with smart data preprocessing capabilities [edgeFog].

2.4 Front-End

As [20] states: "A front-end system is part of an information system that is directly accessed and interacted with by the user to receive or utilize back-end capabilities of the host system. It enables users to access and request the features and services of the underlying information system."

The front-end is the visual component of any application. Disciplines like UX (User Experience), UI (User Interface) and IxD (Interaction design) have been working on creating a "better" front-end-experience for many years. Usually, a mixture of HTML, CSS and Javascript is used for front-end development. In recent years, libraries and frameworks that encourage a component-based architecture are becoming increasingly popular. The most popular representatives are currently React.js, Angular and Vue [21], where the former two are established tools and the latter has been on the rise for the last two years. The table in Figure 2.4 displays the differences and similarities between the three tools.

For choosing the right library or framework, the displayed categories seemed important. The learning curve would enable the author to use the framework fast, as there was no prior experience in any framework. The relative popularity could determine the amount of data one would have access to when researching for information on the framework. "Loved by developers" is an indicator for the long-term ease of use and how more advanced developments would affect especially future developers. Noteworthy users indicates what kind of traffic a website with the framework can handle and how the websites using these frameworks look like.

2.5 Communication

There are different ways to communicate between the client and the server of a website.

HTTP (Hypertext Transfer Protocol) is the most popular way to communicate between a client and a server. It can be used with different languages and frameworks and is usually implemented considering the REpresentational State Transfer (REST) architectural style. The REST style requires a communication to

1. Separate the client (visuals) from the server (data storage)
2. Communication should be "stateless", which means every time the client requests data from the server, it needs to add every information necessary to send the data back to the client. This is comparable to having to send your phone number with every message while chatting, so the person on the other end, who has no prior messages from you saved because they are immediately deleted once he or she answers, can text you back. You (the client), are the only one who knows the other persons phone number and anytime you want to hear something from them, you have to initiate the conversation.
3. The incoming data should be cacheable. Messages coming from the server are tagged "cacheable" or "non-cacheable" so the client is given the right to reuse that response data for later or to delete it after usage.
4. A uniform interface. "REST is defined by four interface constraints: identification of resources; manipulation of resources through representations; self-descriptive messages; and, hypermedia as the engine of application state." [22]

Due to its stateless nature, a RESTful HTTP approach always needs the client to request data from the server. There are different techniques to optimize this kind of communication. A Medium article [23] explains the differences with a great analogy: waiting for cake to be ready. Either the client requests cake from the server every possible second (HTTP Short Polling) and asks for the next cake (data) as soon as it gets a response which would look like this in a conversation: C: "Is the cake ready?" C: "Is the cake ready?" C: "Is the cake ready?" S: "Yes" C: "Is the next cake ready?" , or the server holds the request open until the cake is ready (HTTP Long Polling) C: "Is the cake ready?" - pause - S: "Yes" C: "Is the next cake ready?". A third option is "HTTP Periodic Polling" which requests new data in a set timeframe. Essentially, it works like HTTP Short Polling but by increasing the time between the requests, less traffic is produced and the server is relieved. AJAX [24] is one of the most famous technologies developed to enable periodic polling. Still, this technique needs a client to request new content instead of listening for new information from the server. Chat-applications e.g. shouldn't require the user to wait for new messages

longer than necessary. Those services demand a more reactive and immediate communication. Also, "sending the phone number" meaning the client information with every message creates overhead for every message.

Websockets pursue this task by creating a bilateral environment for client-server-exchange. This way, the client doesn't need to connect again and again, but listens for events once a connection is established. Now-a-days, most browsers are websocket compatible. A study in 2013 [25] discovered that a WebSockets server consumes 50 % less network bandwidth than an AJAX server. Furthermore, it stated that a WebSockets client consumes memory at constant rate, in difference to AJAX which consumes memory at an increasing rate, and that WebSockets can send up to 215.44 % more data samples when consuming the same amount network bandwidth.

The table below compares RESTful HTTP with Websockets.

2.6 Back-End

According to the Oxford Dictionary, a back-end is "The part of a computer system, piece of software, etc., where data is stored or processed rather than the parts that are seen and directly used by the user" [26]

The back-end can further be separated into the processing and the storing part of the system. The storing and retrieving of data is usually handled by a database management system (DBMS). Different frameworks further process the retrieved data and enable middleware functionalities to connect to other services (like the front-end). Middleware is "software that acts as a bridge between an operating system or database and applications, especially on a network" [27]. The Table in figure 2.6 compares the three most popular framework implementations currently used in web development. The categories were chosen to match the front-end technologies' categories except for the "Packages available" and "Performance" category.

Any of these frameworks possess a "package manager" which allows users to download external libraries directly into their project. Those libraries are called "packages" and can be uploaded by every developer. Therefore, only a small percentage of packages are professionally well-designed. The goal of a package is first and foremost to ease the development process of an else difficult to implement feature e.g. routing, translation or database-access. The frameworks also have different starting capabilities, Node.js e.g. relies a lot more on external packages than ASP.Net. Still, the "Packages available" indicates, additionally to the "Relative Popularity" category, how much community support is available.

The performance category indicates how fast a framework can handle certain requests. This is important for scalability of a project. In this case, a benchmarking-test was utilized to estimate general performance [28].

2.6.1 Database

A database stores the data, whereas a DataBase-Management-System (DBMS) makes the data accessible from elsewhere. Famous, established examples for DBMS are MySQL and Oracle. Most DBMS are heavily influenced by the standardized SQL-language which was first introduced in 1970 by Edgar F. Codd in context with the relational model. An important idea of the relational model is the concept of database normalization, where related records are linked by a key predicate common to all. Now-a-days, not relational (NoSQL) DBMS like MongoDB gain market share. NoSQL DBMS are mainly used for retrieving and save documents with properties unfit for the SQL-scheme with more unorganized relationships (videos, e-mails, social-media posts). Table 2.7 shows different aspects of the 5 most popular DBMS systems.

2.7 Device

An IoT-Device can take many forms: Sensors and actuators can be used to create nearly any use case, from motion detection for light automation, to tracking the productivity of a machine to automated heating depending on room temperature.

2.7.1 Arduino

A popular choice for self-made technology projects is the Arduino microprocessor.

Arduino is a microcontroller-company from Italy which was founded in 2005. It is completely open source and provides its own Integrated Development Environment (IDE) [29]. The IDE works with nearly all microprocessors on the market. The IDE recommends a structure for all Arduino programs:

Initialization Prior to any function, libraries and necessary variables are declared within an Arduino program.

setup() The setup-function is the first function called in any Arduino-program. This is where variables, supporting hardware or the serialport are initialized and pin modes are set.

loop() The loop-function loops consecutively, which enables the program to change and respond on run-time. Checking for changes usually happens here, whereas consequences of those changes are implemented outside the loop-function.

The Arduino (and comparable microprocessors) are programmed in C.

Right now, the Arduino is not the most typical choice for IoT-devices in particular as Arduinos with included supporting hardware (e.g. Wi-Fi-modules) released just this year, however due to its popularity many libraries and instructions exist to

introduce an Arduino to an IoT-scope. E.g. with additional hardware like a Wi-Fi shield and existing free apps like "Blynk" [30], an Arduino can be tracked and controlled within 30 minutes of set-up.

2.8 Summary

As one can see, a lot of options are available when developing an IoT-project. Different architectures, protocols, devices, and software settings blow up the decision making process. Communication protocols and platforms available for other protocols weren't explained in further detail since they were not applicable to the current project settings. While there is no industry standard, it can be mentioned that a lot of open-source and commercial software is developed for different projects. A good example is "The Things Network" [31] which tries to make IoT accessible for everyone with LoRa-Wan. This technology needs only a few gateways within a city instead of every user having to build their own gateway. Even easier to integrate are IoT-devices using the MQTT protocol with e.g. Amazon Web Services [32] or the Microsoft Azure Cloud technology [33]. For this use case though, an integration platform had to be developed by scratch.

| | React | Angular | Vue |
|----------------------------|-------------------------------------|-----------------------------|-------------------------------------|
| Learning curve | + | 0 | ++ |
| Relative Popularity | + | ++ | - |
| Loved by Developers | ++ | + | + |
| Noteworthy Users | Facebook, Netflix, Airbnb | Google, Udemy, Nike, AWS | AliBaba, Adobe, Gitlab, Grammarly |
| Model | Virtual DOM (Document-Object Model) | MVC (Model-View-Controller) | Virtual DOM (Document-Object Model) |
| Language Preference | JSX-Javascript XML | Typescript | HTML Templates and Javascript |

FIGURE 2.4: Front-End Comparison

| | HTTP (REST) | Websockets |
|--|--|---|
| Easy to Implement | + | ++ |
| Fast Messaging | - | ++ |
| Little Overhead | Moderate overhead per request/connection | Moderate overhead to establish and maintain the connection, then minimal overhead per message |
| Bandwidth (for one Data transfer) | ~282 Bytes | Initially ~300 bytes, then 54 bytes for |
| Broad Client Support | Broad support | Modern languages and clients |
| Messaging pattern | Request-response | Bi-directional |
| Example for implement | Ajax | Socket.io |

FIGURE 2.5: REST vs Websocket Comparison

| Category | Node.js + Express | ASP.Net | Php | Django | Ruby on Rails |
|---|------------------------------------|--|--------------------------|--------------------------------|------------------------------------|
| Type | Runtime Environment | Framework | Framework | Framework | Framework |
| Release | 2009 | 2002 | 1995 | 2005 | 2005 |
| Learning curve | ++ | o | + | + | o |
| Relative Popularity | + | ++ | ++ | - | o |
| Performance (by number of JSON responses/s) | + | ++ | — | o | — |
| Latency (of JSON responses) | 0.9 ms | 0.6ms | 0.5 ms (HHVM) | 4.5 ms | 14.0 ms |
| Maintained by | Open-Source | Microsoft | Open-Source | Open-Source | Open-Source |
| Noteworthy Users | Paypal, Yahoo, Wall Street Journal | StackOverflow, W3Schools, Microsoft MSDN | Wikipedia, Tumblr, Slack | Youtube, Google, Quora, Reddit | Kickstarter, ask.fm, Hulu, Groupon |
| Language Preference | Javascript | C#/Typescript | Php | Python | Ruby |
| Language used server side | 1 % | 11,9 % | 78,9 % | 1 % | 2,3 % |
| Market Share in the Alexa top 1 Million | 1,03 | 20 % | 20 % | < 0.41% | 1,72 % |
| Packages available on main distributor | > 350,000 (npm) | 1385 (nuget) | 204 535 (packagist) | 90,000 (PyPi) | 125,000 (rubygems) |

FIGURE 2.6: Backend Framework Comparison

| | PostgreSQL | MySQL | Oracle | Microsoft SQL | MongoDB |
|--|---------------------------------|---------------------------|---------------------------------|---|--|
| Primary model | relational DBMS | relational DBMS | relational DBMS | relational DBMS | Document store |
| Initial release | 1989 | 1995 | 1980 | 1998 | 2009 |
| Licensing | MIT-style license (open-source) | GNU (open-source) | OTN-License (No commercial use) | No commercial use but offers light-weight open-source version | SSPL (open-source) with commercial options |
| ACID (Atomicity, Consistency, Isolation, Durability) | Yes | Yes | Yes | Yes | Multi-document ACID Transactions with snapshot isolation |
| Community | ++ | + | ++ | + | ++ |
| Noteworthy users | Spotify, Apple, Instagram, Uber | Facebook, Airbnb, Youtube | Coca-Cola, Svarowski, Dr.Oetker | StackOverflow, Microsoft, MIT | Sega, Nokia, Gap, EA, Adobe, Cisco, SAP |

FIGURE 2.7: DBMS Comparison

Chapter 3

Project Overview

This Chapter analyzes the escape room project as it was before any changes in the scope of the thesis were made.

3.1 Analysis

3.1.1 Layer Analysis

Referring to Figure 2.3, we analyzed the existing architecture of the escape room.

Device Layer

The Device Layer consisted of multiple Arduinos and riddle-depending sensors and actuators for each riddle. The gateway device service was an Adafruit Feather 32u4 which was connected via USB to a computer.

Communication Layer

The communication within the room was set-up with RFM69HCW transceiver modules.[34] The RFM69HCW is a very cheap, easy to use and to set-up transceiver. They do packetization, error correction and auto-retransmit which makes them easy to handle. They are designed for point-to-multipoint communication with one transceiver set as a gateway node which sends data to the other transceivers in the room. There are two open-source libraries for the RFM69HCW, the LowPowerlab [35] and Radiohead [36] library. The escape room used the LowPowerlab library since the architect who designed the room prior to our adjustments was familiar with the library. Now-a-days the Radiohead library is the recommended library [37] since it's documented more thorough by an active community, kept up-to-date and is cross-platform friendly.

The gateway transceiver was connected via USB to a computer where the data was forwarded via UART serialport communication. UART is asynchronous and needs to be made synchronous to be interpreted by another device. Therefore, a stop- and start-bit is added to any message and transmission speed

needs to be set on both sides. If the transmission speeds differ, the messages can't be interpreted correctly by either side.

Any node (riddle) within the room was recognized by a different nodeID and the gateway was detected with a specified "GatewayID". For security-reasons, password-encryption was used between the nodes.

The Arduinos within the room connected to the RFM69HCW via Serial Peripheral Interface (SPI). SPI is a serial communication protocol common for micro-processor connection. It uses an extra "Clock" (CLK) line to keep both sides in sync. Only one side generates the clock signal (usually called the "master"). The other side is called the "slave". There can be multiple slaves, but only one master. The clock is an oscillating signal that tells the receiver when to sample the bits on the data line exactly. Bits are send either on the "high to low" or "low to high" edge of a CLK signal. If the master wants to send data to a slave, it's send via a MOSI line, for "Master Out / Slave In". If a slave wants to send data to the master the data will be put on a third line called MISO for "Master In/Slave Out". The master will continue to generate a prearranged number of clock cycles, before the message is read by the master. As there is a MISO and a MOSI line, full-duplex communication where data is simultaneously send and received is possible with SPI. The fourth line needed to enable SPI communication is the "Slave Select"(SS) line which opens the communication channel. If there is only one slave, the "SS" line is kept low (its active state) as long is the device is on.

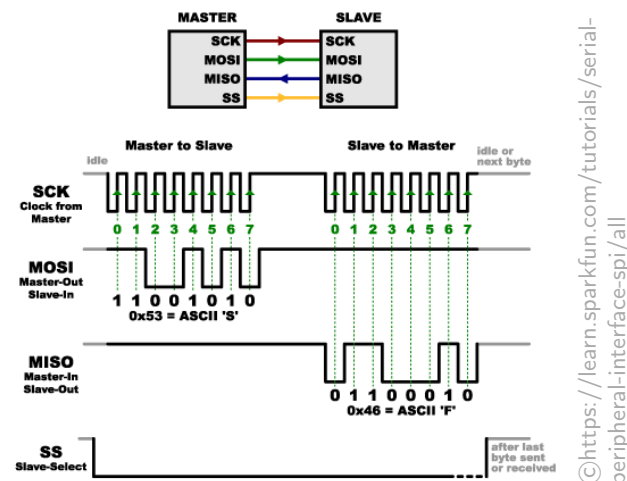


FIGURE 3.1: Visualization of SPI communication

Information Layer

The Information Layer was build around a simple event model: the transceivers would send and receive numeric codes in a "n1/n2/n3...\n"-structure, e.g. "16/2/0\n". A riddle could be identified through the string it sent, since the first number would be the riddle's addressing number. Further numbers, separated by a backslash, would show the active state of the device. The Arduino

could process the incoming data in a matching "Switch-Case" scenario shown in figure 3.3

Function Layer

A C++-Server would broadcast all incoming messages to any TCP-client. The server would forward any messages coming from a TCP-client back to the serialport just as well.

Process Layer

If an incoming message matched with a list in Unity, a Video in Unity would be played and Unity would send a "reset"-message to the matching riddle. Apart from the main functionality, the C++-Server offered a communication window where serialmessages could be seen and sent manually shown in figure 3.4.

Figure 3.2 provides further insight into the architecture

3.1.2 Workload analysis

In 2009, Kim Goodwin stated that „Interactive products and services tend to require four different types of work from users: cognitive, visual, memory, and physical“ [38]. While an IoT-System is not always interactive, the goal of this thesis was very interaction-orientated: The goal was to help engineers expand the existing room which would require interaction with the Device-Layer (if they wanted to add hardware-functionality) and the Function-Layer (if they wanted to add software-functionality). Therefore it makes sense to analyze this specific project with those aspects in mind.

It should be mentioned that the room was well designed for the target user, which is an escape room customer, and the four areas of cognitive, visual, memory and physical work involved would already be pretty low. Because this analysis will focus on an engineers point of view, the mentioned user in this case is the engineer who wants to extend or modify the room in some way.

Cognitive Work

Engineering products usually demands some kind of cognitive work. Still, there are hurdles that can be avoided, like finding out whether to click "yes" "no" or "cancel" in a confirmation dialog can be made clearer if the question is phrased easily. In this case, the cognitive work needed to add a riddle or a functionality was very high:

Device Layer:

1. The engineer needs to understand the transport protocol and therefore needs to

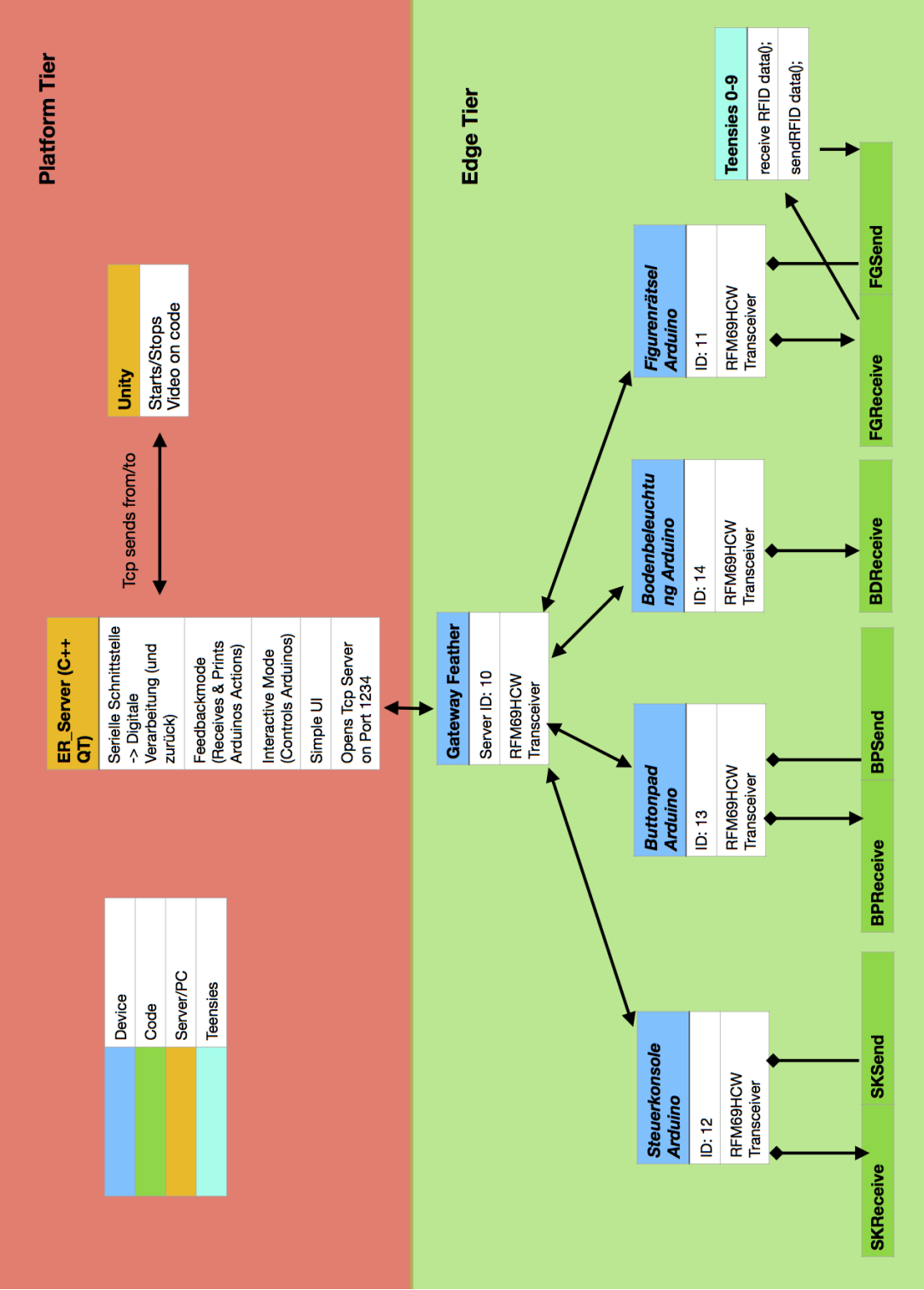


FIGURE 3.2: The old escape room architecture


```

void execCommand( int exec[]) {

    switch (exec[0])
    {
        case 1: // Mode
        { // okay
            if (exec[1] == 0) { // Demo-Mode
                mode = 0;
                String message = "0/0/\n";
                rf69send(message);
                resetDemo();
            }
            if (exec[1] == 1) { // Demo Mode with Feedback
                mode = 1;
                String message = "0/1/\n";
                rf69send(message);
                resetDemo();
            }

            if (exec[1] == 2) { // Interactive Mode
                mode = 2;
                String message = "0/2/\n";
                rf69send(message);
                resetOff();
            }
        }
        break;
    }
}

```

FIGURE 3.3: Example of the messages defined in the Arduino

FIGURE 3.4: Original Serial Window

- (a) Set-Up the RFM69HCW with an Arduino or an Adafruit Feather, which requires drivers and another library
- (b) Understand the communication within the LowPowerlab-library
- (c) Look up the other riddles codes to avoid using a

2. Understand Arduino-coding

3. Understand working with the "Switch-Case"-scenario used for communication

Process Layer:

1. Understand C++ to change the Server (f.e. to communicate with an upper-level protocol)
2. Understand C# and Low-Level-Socket communication to make changes in Unity and gain an overview about the communication since it's in separate files (one File per Video and one for the Tcp Socket)

Visual Work

Visual work means how much the user needs to search for features in a product visually. The visual work within the architecture was low, as the interface to work with was simple. It didn't offer needed functions for the user, like buttons for often used features(reset, "send feedback"...).

Memory Work

Memory work is measured in how much a user has to remember to succeed in a task. Typical examples are passwords, command names, and file names. In its former state, the architecture demanded a high amount of memory work from a developer:

1. The developer has to translate "n1/n2/n3...\n"-codes whenever he wants to understand the serialport-messages
2. The developer has to remember a different code when he wants to send an order to the device
3. Anyone who starts the room has to remember to first start the c++ server and afterwards the unity application on the desktop, or connection will fail.
4. The developer has to enable the "enable feedback" mode for each node manually if he wants to see all messages send
5. The developer has to enable another mode if he wants to interact with the riddles, and the riddle won't react hardware-wise in that mode.

Physical Work

IoT-Projects always involve some kind of physical work for a developer: the developers need to switch between hardware and software to test the devices for example. The escape room fits into that scenario but doesn't make testing physically harder than it needs to be in most aspects. One aspect that makes changes harder is seemingly unavoidable - most of the hardware is hidden, therefore mostly difficult to access. Since an escape room is made for customers who expect the illusion of in this case, a spaceship, touch-sensitive hardware would impact that illusion.

Chapter 4

Implementation

After introducing the project as it existed before this thesis, this chapter will concern the planning and implementation of the extension that was build. The implementation used the aforementioned tools as well as some smaller libraries that will be explained in the following sections.

4.1 Project Design

The project's design followed the in Chapter 2 explained "Design Thinking" approach. The following shows the different steps that were taken that lead to the changes that were planned.

Empathise

As a first step, interviews and tests with the existing project were executed. Originally, the author wanted to build another riddle for the room. It was quickly discovered that constraints would complicate that task. Three people who had worked with the room reported they experienced severe difficulties on trying to change the existing pattern. Frequently mentioned was the overall lack of understanding the room as a whole. Some parts, like the TCP-socket in Unity, were relatively easy to modify, others, like the riddles themselves were disclaimed "not to be touched or they might break". As the room had many visitors (a few a hours a day, 2-4 times a week), changes which would affect the look of the room or make it unstable for a longer period of time were not welcomed.

In the time following these interviews, a deeper occupation with the project seemed necessary to develop alternative ideas for this thesis. The author's impression was that the project lacked documentation and explanations on many sides. Understanding the processes and the different parts of communication proved to be difficult, as it didn't seem to follow any standardized structure or protocol. The result of this examination is further explained in Chapter 3.

On questioning the former architect about his choices, he stated that the project was build under time pressure and everything was therefore implemented best to the architect's knowledge, but without further scientific research or extensive planning.

Define

The "Empathize" stage lead to the impression that a new riddle would be considered "nice-to-have" whereas extensions to improve the flexibility and comprehensibility of the room would be welcomed. Derived from the workload analysis in Chapter 3, it was determined that the cognitive and memory work required from a developer were the most critical points that one might spend a lot of time on, or might decide not to join the project at all. It was defined that:

To reduce cognitive (C) work, the process of learning and discovering the project must be simplified.

To reduce the memory (M) work, the amount of commands to remember to control the room must be reduced and the start-up of the room must be simplified.

Ideate

The next step was to devise ideas and to estimate their workload to decide which should be included in the prototype. Since the author had little experience as a software developer, complicated coding tasks (judged by the author's supervisor) were cut, like a graph-editor for the front-end.

After discussing possible approaches, a few specific tasks were set:

1. Developing a web interface that would:
 - Enable more overview and control for the existing riddles (M)
 - Ease the testing process for new riddles by displaying them dynamically (C)
 - Allow remote access (P) and control (C) within the local WI-FI environment
2. Retrieving information from the room must work automatically, therefore should the "feedback mode" be enabled on start-up (M)
3. Providing a thorough documentation for future developers (C/M)

The summarized goals for improvement in the different areas can be seen in figure 4.1.

Prototype

Afterwards, prototyping began. The development process of the prototype is explained in the following sections of this chapter. Proof of Concepts were designed for each stage of the implementation (4.2).

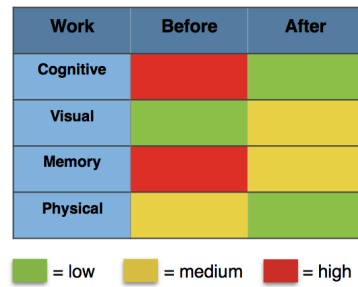


FIGURE 4.1: Workload of the different aspects color-coded

Test

Testing happened regularly at least once a month, later every two weeks. Extensive testing was difficult to achieve, as the room did not provide an internet connection needed to install modules (e.g. Node.js) on the PC and missed basic testing tools like a coding environment. Additionally, due to the room's physical set-up, testing directly on the PC turned out to be inconvenient. The PC was hidden behind a wall and difficult to access, which meant mouse and keyboard could barely reside outside the wall's recess. Consequently, most testing was conducted on two laptops brought by the author: One Macbook Pro from 2009 with OSX 10.11.6, and a Windows laptop with Windows 10 installed. Throughout testing, new features were designed and iterated.

Our final result is a MVP which provides the bare functionalities but lacks in design and more extensive features which we will elaborate in the evaluation.

4.2 Architecture

As happening in other contexts, a Service Orientated Architecture (SOA) approach for middleware was proposed in many IoT - architectures from the last few years [39]. SOA encourages decomposition of a complex system into simpler and isolated components. Thus, reusability and changeability is increased. Especially an IoT-scenario with flexible gateway components and on-going extensions can profit from such architecture as changes are demanded frequently. [39]

The goals were set with that architecture in mind and resulting architecture changes designed to become loosely coupled to encourage improving a specific module of the project. For example, the TCP- and serial-connection were set-up in a general way (send/ receive all) to separate the data processing from the transport channels. Also, communication was designed not interfere with other each other, e.g. communication to Unity should still work if a connection to the front-end failed. For that reason, a back-end was implemented which ensured reliable data storage.

| Proof of Concept Steps | Time Needed (hours) | Difficulty (where „+“ = easy) | Efficiency (where „+“ = efficient) |
|---|---------------------|-------------------------------|------------------------------------|
| Device: | | | |
| Radio communication between two Arduinos | 5 | - | - |
| Sending messages to the Gateway | 0,5 | + | + |
| Receiving messages from the Gateway printing them to the Serialport | 6 | o | - |
| Receiving messages and reacting to them with a physical component dynamically (blink) | 1 | + | o |
| 1st Gateway (C#): | | | |
| Sending and receiving messages via TCP | 8 | o | - |
| Sending and receiving messages via Serial | 5 | + | + |
| Sending and receiving messages via Socket.io | 0,5 | + | + |
| Sending messages from each to each | 30 | - | - |
| 2nd Gateway (Node.js) : | | | |
| Sending and receiving messages via TCP | 1 | + | + |
| Sending and receiving messages via Serial | 1 | + | + |
| Sending and receiving messages via Socket.io | 0,5 | + | + |
| Sending messages from each to each (Async) | 20 | o | - |
| Webserver: | | | |
| socket.io communication with the web interface | 2 | + | + |
| Processing gateway functionalities | 20 | o | o |
| Database connection | 2 | + | + |
| Database a)select, b)insert, c) update, d) batches | 1/2/1/8 | o | + |
| Web interface: | | | |
| Drag and Drop functionality | 30 | - | o |
| Basic Chat functionality | 10 | + | + |
| Pop-Up functionality | 5 | + | o |
| Socket.io event triggering (alert) | 2 | + | + |
| Database updates a) on event trigger b)on load | 3/10 | + | o |

FIGURE 4.2: List of our PoC steps

In that way, changes reflect the composition of a fog architecture, though there is no cloud available or planned which is an important part of larger IoT project architecture. The front-end connection received it's own namespace for Socket.io events so front-end relevant data would only be processed in it's set namespace component.

4.3 Device

Since the room consisted of microcontroller-driven-riddles only at the time of this thesis, we decided to design a prototype and a template for integration of future microcontroller-driven-riddles. The principle concepts though are applicable to any device.

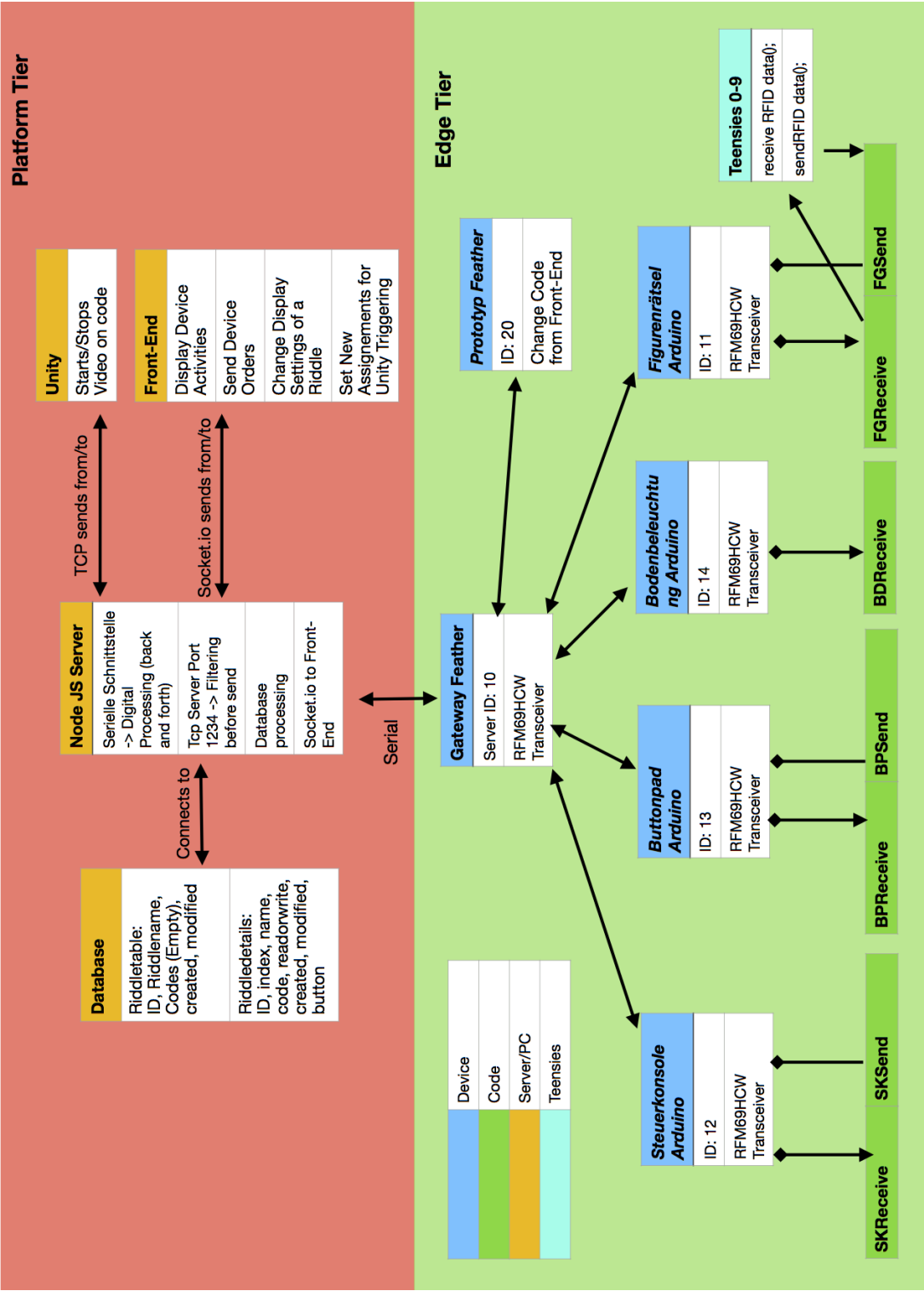


FIGURE 4.3: The new escape room architecture

4.3.1 RFM69HCW Wiring

As most riddles are connected to RFM69HCW-radio- transceiver-modules manually, the first set-up of the prototype consisted of an Arduino Uno connected to a RFM69HCW. As one can see in figure 4.4, the wiring looks unorganized.

Later, the set-up was replaced with an Adafruit Feather 32u4 which is a microprocessor with an integrated RFM69HCW module and therefore reduces the complexity of the wiring needed for the riddle. This prototype included an external battery as the Feather doesn't support 5V output. The Adafruit Feather 32u4 needs an external library to work, the only difference though (apart from the radio set-up) is the assignment of the SPI lines.

The pictures were drawn with a tool called "Fritzing". Fritzing is a popular open-source software for the design of electrical microprocessor-hardware. It enables prototyping and e.g. generates circuit diagrams automatically and testing code in an interface. To achieve that, someone needs to set the specifications (I/O, behavior) of a part. The developed part is called a "Fritzing-part" opposed to a "Fritzing-app" which is a project containing several connected Fritzing-parts. Projects can be shared in the Fritzing forum [[fritzingForum](#)]. It was developed by the University of Applied Sciences in Potsdam

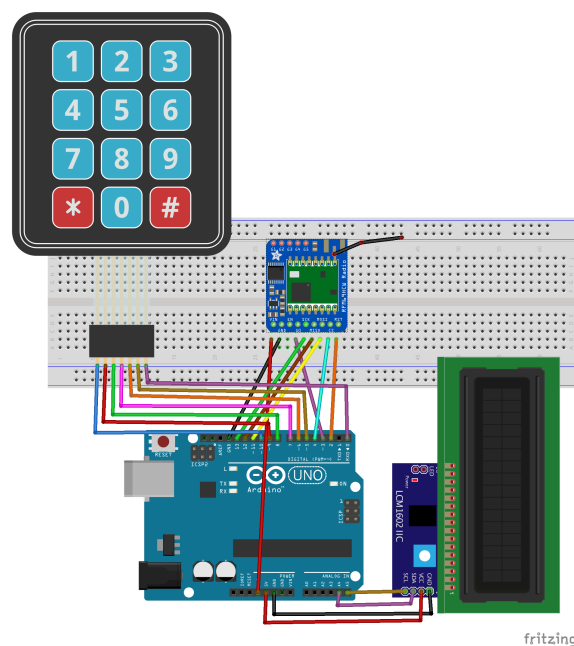


FIGURE 4.4: Prototype, Version 1

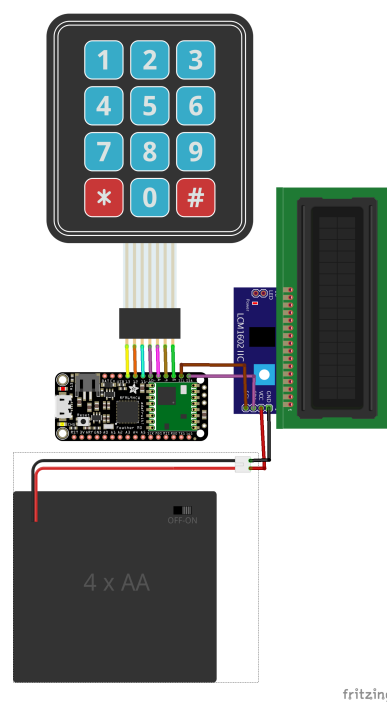


FIGURE 4.5: Prototype, Version 2

4.3.2 Template

The template was designed to simplify the process of developing a riddle. The escape room provided in its prior form no support for new riddle-developers. We decided to modify the existing communication protocol, but had to be careful not to impact communication to the existing riddles.

Still, we wanted simplify the communication system for riddle-developers.

The existing communication protocol followed a "string-to-chararray-send" and "receive -chararray-to-string" structure that we applied to the implementation. In contrast to the existing puzzles though, we decided to separate the code into several parts, named by the functionality they supplied.

The template is divided into 4 parts: "Groundwork", "Riddlefunctionality", "Remote Functionality" and "Radio communication".

Groundwork

Section to be filled with libraries, variables and definitions.

Riddle Functionality

To contain the riddles functionalities (e.g. code activation rules) separated from nearly any communication. The only communication that needs to be defined here is when the microcontroller should send messages and which. That is executed by writing a single line command containing the desired string. If

the string's value is defined in the "registerRiddle()" function of the "Remote Functionality" section, it will be translated in the web interface.

Remote Functionality

To contain any remote commands for interaction with the web interface and the server. The "Remote Functionality" section consists of two functions:

registerRiddle()

Here is where strings to be send once on starting the device are defined. These strings set the configuration of the variables in the web interface. To work, they need to follow a specific structure:

1. an index for the riddlevariable (to order the variables)
2. a "readonly" or "write" command (to make it static or dynamic)
3. the name of the variable (to translate)
4. the value of the variable (needs to be converted into a String)
5. an optional button value (if it was present, a button would show)

That structure is meant to be applicable for any variable. It is important to name the "Finish"-command that is send when the riddle is solved "Finish" so it will be recognized by the web interface and the color will change to green once the riddle is finished.

remoteCommand()

Designed to contain processing of incoming messages from the gateway / server. It is connected to the radio functionality further down in the code, nevertheless allows the user not to care about how the messages are processed. It is handed a "char message[]" and an "int messageLength" variable on call. The message can be used for a "Switch-Case"-handling of data, e.g. a message "1/1234" could trigger case "1" and further processing with the other numbers could happen in the case function, e.g. setting the numbers as a new code for a riddle. Since the message always needs to be iterated with the messages's length to transform it to a string, it seemed useful to hand the message's length right with the message, making the code easier to read and work with. The length is recognized in the "radio communication" section of the template and therefore outside the developers point of focus. The developer is advised to use a "Switch-Case" structure like that to define the microcontroller's reactions to radio messages, to keep the processing clean and standardized. For any reaction concerning the defined variables, the case should match the index of the variable in order for the buttons within the web interface to work. For example, if in "registerRiddle()", a variable named "won" is assigned the index "1" and has a button value, any desired processing happening when

clicking the button should happen in case "1", in this case triggering the function that makes the riddle appear as if the riddle was solved/won.

Radio communication

The radio communication section contains a "readRadio"-function that interprets incoming chararrays as strings and hands them to the remoteCommand-function in the "Remote Functionality" section. This design closely resembles the protocol the former architect implemented for communication, though naming was changed to increase readability and the length of the chararray is handed as a second variable to the remoteCommand-function. The "rfm69send"-function is also defined in this section, which is responsible for transforming given strings into chararrays and sending them to the defined gateway RFM69HCW.

```
//-----
//Remote Functionality
//-----
void registerRiddle(){

    rfm69send("1/readonly/won/" + won);
    delay(3000);
    rfm69send("2/readonly/lost/" + lost);
    rfm69send("3/write/user/" + user);
    delay(3000);
    rfm69send("4/write/code/" + code);
    //rfm69send("riddle 17 just registered");
    |

}
```

FIGURE 4.6: "registerRiddle" definition in the Arduino IDE

The documentation provided explains the template in further detail.

4.4 Back-End

For this database, PostgreSQL was used as DBMS. PostgreSQL is a light-weight open-source object-relational database system. Companies like Netflix, Spotify or Instagram [40] rely on the flexible database system which allows SQL and noSQL design. It is easy to set-up and maintain.

The relational model was implemented for the back-end. Two tables were enough to fit our needs. One table manages the location, name and other general information about the riddle displayed in the main view, whereas the other one is responsible for saving and editing the information displayed in the pop-up window. The key predicate was the id of the riddle, which was common to both tables. This separation simplifies database changes, clarifying the tasks happening on the Node.js

server. The Node.js server connects the information when sending to the front-end by assigning the details with the riddle's id to the corresponding riddle.

4.5 Communication

For this project, a websocket implementation seemed the most fitting option as real-time - communication between several clients would be required.

It was decided to use Socket.io for client-middle-ware-communication. Socket.io is a Javascript-library designed for real-time communication build on top of a websocket-protocol. It enables a bi-directional communication channel between client and server and offers a fallback mechanism to long polling when websockets are not available. There are several fallback mechanisms available that are determined dynamically by Socket.io:

- Websocket
- Adobe Flash Socket
- AJAX long polling
- AJAX multipart streaming
- Forever Iframe
- JSONP Polling

The server-side of Socket.io is developed specifically for Node.js whereas for the client different implementations (e.g. .Net, Swift, C++)[\[41\]](#) are available. Once a connections is established it's maintained and uses a diminishing small amount resources to communicate. It uses an event-based system where one participant listens and another emits an event. Both Client and Server can emit and listen for events.

4.5.1 Webserver

It quickly became apparent that the webserver would use Node.js for middleware and processing functionalities between our client front-end and the database-backend due to the reasons mentioned in Chapter 2 and listed below.

Node.js is an open-source, cross-platform, JavaScript runtime-environment. With 49.6% it is this years "Most Popular Framework, Library or Tool" on this years Stackoverflow-survey [\[42\]](#). According to Google Trends, interest is rising since 2012[\[43\]](#). One explanation for that might be that it's written in Javascript. The transition for front-end Javascript developers to developing back-end is eased, because they don't have to learn a new language. It uses an event-driven architecture which operates on a single threaded event loop using non-blocking I/O calls. Commands use callbacks to

signal they are completed or failed. A downside is, that it doesn't allow vertical scaling by increasing the number of CPU cores of the machine it is running on. On CPU-intensive applications, that might become a problem - but modules like IPC or pm2 can add that functionality [pm2]. Node.js commands are non-blocking and execute concurrently or in parallel. It's build on the Google V8 JavaScript engine which compiles Javascript to machine code instead of interpreting it in real time. There are thousands of open-source libraries and web frameworks available for Node.js.

The decisive factor for using Node.js in comparison to other middleware and back-end solutions was that it would be easier to develop and understand a webserver written in the same language as the front-end.

As all the website operations were processed on the client-side, Node.js main operation was the database and handling. The "pg-promise" library [44] was used for database integration with PostgreSQL. Depending on the event emitted by the web interface, database-queries to select, update or delete entries could be triggered. If the gateway emitted a message, a control mechanism would check if the riddle was known and either add a new riddle, update an existing riddle (if new variables where recognized) or translate the incoming data.

With Socket.io, the client would register whether a front-end or another client would register and forward the needed data from the database. By namespacing (creating different channels for different clients), we tried to avoid dispensable traffic. The gateway would receive the changeable ("write") values and send them to the connected riddles. The front-end would receive the sorted database data in a sorted json fit to the front-ends data-handling.

4.5.2 TCP/Serial/Socket.IO-Client

This part of the middleware changed several times during our development process.

Since the front-end allowed a reassignment of the messages that would trigger an event in Unity, filtering the incoming serialmessages before they were sent to Unity via TCP was required. Furthermore would they need to be checked for eventual new riddleinformation or messages to be translated or displayed in the front-end. Consequently, this part of the middleware would filter relevant "Finish"-serialmessages through a PostgreSQL-database, and activate a "checkSerialMessage" function which would decide on further processing. First was tried to use the existing C++-server for the architecture but it was quickly discovered that understanding and extending the existing code would probably take longer than recreating the features.

Then, because many developers within the faculty were proficient in C# from Unity development, an implementation the functionalities was tried with a .NET WPF-App. This proved to be difficult as well, as it required multi-threading and communication between the threads. Both are well documented at the MSDN [45], however

due to the mass of different techniques it was hard to get an overview. The resulting code was easier than the C++ code, though not comparable to the readability of the Javascript-code of the Node.js implementation. It took roughly 40 hours to implement the desired functionalities with .NET.

Finally, the C# code was revisited and implemented it in Javascript with the existing Node.js-server to compare the workload and readability. Additionally, it would be more convenient to have all processing in one place, in one language, than in two. The same functionalities took about 20 hours to implement, though the author did by then have little experience in Javascript and started the C# implementation with Unity-C#-Knowledge. Programming an async-TCP-server with basic functionalities takes in node.js about 10 lines of code, whereas the C#-code was about a 100 lines, because async-functionalities need to be implemented by hand. Implementing a serial-port communication was easy in both versions, but the communication between the different channels seemed more flexible and all in all easier to read and understand. The async-capabilities of Node.js revealed a tremendous advantage compared to the threading difficulties experienced with the .NET project in this project.

| Challenge | Workload (where „+“ = high) | Efficiency (where „+“ = efficient) | Tool | How/Why Not? DELETEEEEE |
|--|--------------------------------|---------------------------------------|--|--|
| Implement connection from Serial and TCP to Webserver | 0 | + | Socket.io | Implementation with Socket.io |
| New riddles register automatically | + | 0 | n/n/n/n/n - scheme | If the riddle-device is configured accordingly, the registration works |
| Send messages from Web Interface to the corresponding riddles | - | + | Riddle-dependant automatic code generation | Messages are build with the riddles information stored in the |
| Translation | + | - | Database-filtering | Integrated for the new riddle |
| Optional: | | | | |
| Database integration | 0 | + | PostgreSQL, pg-promise library | Database with PostgreSQL, updates with queries from the Node.js backend that react to events |
| Backend sends the updated, changed codes to the corresponding riddle automatically | - | 0 | Riddle-dependant automatic code generation | When the Node.js backend is started, it will try to send all values with a „readOrWrite“ property set to „write“ - it doesn't check if it was changed though |

FIGURE 4.7: Overview of the back-end challenges

4.6 Front-End

For this project, React.js was used as a front-end framework. React.js will further be called by its commonly referred name "React". React was chosen for its flexible functionalities and its big community support that outweighs the other two presented front-end solutions. Angular too has a big community, but supposedly a flatter learning curve. React is an Open-Source Javascript-library. After developing React in 2011, Facebook soon discovered that its performance was faster than other implementations of its kind [46] and made it Open-Source in 2015. In this year's Stackoverflow-Survey, React came third in "Most Popular Framework, Library or Tool" [42] and is the most popular front-end-framework according to this survey. This year, over 100,000 developers participated in the survey. A lot of libraries are available to support React's infrastructure. Its main concepts are:

Components

React motivates its users to write encapsulated components with single responsibilities. Components combine the HTML-markup and Javascript-functionality of a responsibility. They are supposed to increase reusability.

Composition

The user can reuse and composite elements as he needs to. The isolated components make code easier to maintain.

Uni-Directional Dataflow

Properties should not be changed in other components, but passed down as read-only variables. React doesn't want children to affect their parent components. That makes maintainability easier, as there's a clear downward structure in a well designed React project. If a user needs to pass changes to a parent component, it's executed with callbacks.

Virtual Dom

A Document Object Model (DOM) is a logical structure of documents in HTML, XHTML, or XML formats. Web browsers are using layout engines to transform or parse the representation HTML-syntax into document object model that we can see in a web browser. Usually, when one of these elements changes, the whole structure has to be calculated again. React uses a Virtual DOM as a negotiator to enable calculating only the parts that need calculating. That's also possible because of React's isolated component structure.

JSX

Javascript XML (JSX), extends the ECMAScript JavaScript syntax with XML/HTML-like elements. It is React's recommended language of choice, though React supports standard Javascript syntax too. "The syntax is intended to be used by preprocessors (i.e., transpilers like Babel) to transform HTML-like elements into JavaScript objects that a JavaScript engine will parse" [47]. The JSX-syntax

supports React's idea of isolated components, because HTML and Javascript is defined in a single file instead of multiple files. JavaScript functionalities between HTML-code can be used by putting them in curly brackets ("""). The generated code runs faster than an equivalent code written directly in JavaScript [48]. Most JSX-components in React follow a specific structure that can be seen in below with an example component that resembles the Edit-button in the web interface . Usually, a class describing the components functionality is defined. In the class, first, a constructor sets the initial internal values like functions and variables used within the class, second, functions are stated, third, the return-function defines what shall be returned and finally the render-function defines what the returned HTML should look like.

```
//Small JSX Component exporting a button that changes looks when it's
  clicked
//Importing necessary libraries
import React, { Component } from "react";
import { Button } from "reactstrap";

class EditTest extends Component {
  //Constructor for defining start settings in this.state and binding
    functions

  constructor(props) {
    //properties given to us by other components are connected with "props"
    super(props);
    //You need to bind a function in the constructor to call it throughout
      the class
    this.onEdit = this.onEdit.bind(this);
    //This is where our start settings are defined:
    //We want our Edit button to show "off"/false
    this.state = {
      isEditing: false
    };
  }

  onEdit(ev) {
    //New State is set
    this.setState( () => ({ isEditing: !this.state.isEditing }));
  }

  //Here is where our HTML-Markup is designed, in this case just our
    Edit Button
  render() {
    //The value of isEditing is called from the state
    const { isEditing } = this.state;
    //Our text is called with this.props;
    //const{text}= this.props.text;
    //Here starts our HTML, Javascript is marked with "{}" brackets.
    return (
      <div>
        <Button color="info" onClick={this.onEdit}>
          {isEditing ? "Done Editing?" : "Edit"}
        </Button>
        <p>This is a React render</p>
      </div>
    );
  }
}

export default EditTest;
```

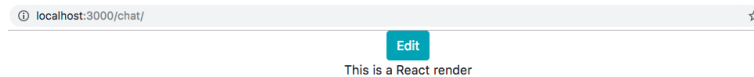


FIGURE 4.8: Resulting Output of example code

For setting up the front-end, the Create-React-App was used, which provides a front-end build pipeline with Babel and Webpack. React recommends to start there for single-page applications [49]. It provides a package.json file in which modules and their versions are defined and set. This prevents unwanted updates so the existing code won't risk becoming deprecated. The npm packet manager (which is the standard packet manager for Node.js) automatically generates a package-lock.json file which saves the dependency tree in further detail. For the file-structure, the recommended approach to group by filetype [50] in combination with the Create-React-App-structure was used.

Starting out, it was planned to implement a graph-editor to connect riddles in all thinkable ways. While listing the desired functionalities (Changeable riddle assignments with "Single", "AND" and "OR" connections to the Unity-events) it was decided that a drag-and-drop table would supply most of those functionalities (Changeable assignments, OR connections) without creating a difficult User-Interface. The React-dnd library [51] was used to implement the drag-and-drop functionality in React. Currently, it is not mobile-optimized since that was thought to be the less popular use case, but adding a mobile implementation for the module is possible. When a user dropped a riddle into a "Video" field (and saved), the riddle's "Finish"-command would be reassigned on input to the corresponding Video-Trigger-command. For example, the "Video1" command was originally triggered by "Riddle1". If a user wanted to make "Riddle2" trigger "Video1", he needed to replace "Riddle1" in the "Video1"-List with "Riddle2". Whenever "Riddle2" would now signal it's finished, the "Finish"-code of "Riddle1" would be sent to Unity via TCP. If a Riddle was newly registered, it would be named "NewRiddle" and appear in the "Unassigned Riddles"-List on the web interface. We designed an "Edit"-function which enabled changing the name of the riddle and deleting it in case it got corrupted (or deleted in real-life).

Another aspect was the popup-window for the riddles. It was planned to show enough information, yet keep it simple. Consequently, our layout for the popup-window was designed flexibly to adapt to a desirable output depending on the use-case: Each variable would be displayed in respect to its in the Arduino defined values. If a variable was set "readonly", but didn't have a button value defined, the information would be listed plainly. If a variable was set "write", but didn't have a button value defined, the information would be listed plainly. Additionally, an input field would enable changing the defined value and sending it to the Arduino

automatically next time the Server would start.

If the microcontroller was programmed to interpret the incoming value, a variable could be changed that way (e.g. a password in a riddle). If a button component was set in a variable, a button would appear instead of plain information about the variable. The user would be able to click the button to send the code immediately to the riddle. This functionality was especially designed with "Finish" and "Start" functionalities in mind, where a supervisor of the escape room might want to trigger these functionalities during a game if customers get stuck. To increase the general overview for a supervisor, the color of a riddle would change to green once it's "Finish"-code arrived.

| Challenge | Workload (where „+“ = high) | Efficiency (where „+“ = efficient) | Tool | How/Why Not? DELETED |
|--|--------------------------------|---------------------------------------|---------------------------|---|
| GUI | + | 0 | React | Table view, since it was easier to implement |
| Which riddle activates which Unityevent? | 0 | - | React-DND | Managable and can be seen in the View |
| Show new riddles | 0 | + | ✗ | The View shows new riddles automatically |
| Integrate new riddles in existing structure | 0 | + | n/n/n/n/n - scheme | New riddles can be assigned to the Unity events just like the older ones |
| Make new riddles more changeable through the web interface | 0 | 0 | assigned „write“ property | If a „write“ property is assigned to a riddledetail, an input field will appear |
| Debug Window (like the prior C++ view) | - | 0 | ✗ | An alternative view with Chat messages is available |
| Optional: | | | | |
| Buttons | - | + | ✗ | If a „button“ property is assigned to a riddledetail, a button will automatically appear for the code |
| Changes Color when finished | - | 0 | ✗ | The riddle appears green when it's finished until the page is refreshed |

FIGURE 4.9: Overview about our front-view tasks.

Chapter 5

Evaluation and Conclusion

5.1 Evaluation

To evaluate the quality of the changes we made, we evaluated the room with the same criteria we picked when judging the room before the changes.

5.1.1 Layer Analysis

Referring to Figure 2.3 again, the existing architecture of the escape room in respect to the changes we made was analyzed.

Device Layer

We didn't make many changes to the Device Layer, as we had instructions not to interfere with the existing structure of the room. Except to adding a prototype implementing the new communication structure, the existing riddles and the gateway Adafruit Feather 32u4 were not manipulated in any way.

Communication Layer

The Devices do still communicate with RFM69HCW modules and the Low-PowerLab-library via radio communication, however, the new webserver functionalities could expand the communication for the software-side of the room. if the server gets a steady network connection. An overview from anywhere within the network could be achieved.

Information Layer

For newer riddles, an advanced communication protocol was developed where a developer of new riddles can use defined strings to trigger events on the device. As the new system should be compatible with the old one, the basis of the communication architecture was not meant to change completely. Instead, the given system of strings separated by a slash ("/") to trigger more actions was expanded.

Function Layer

The Function Layer received the most changes. A PostgreSQL database was

added to the architecture for filtering and overview purposes. A middleware-implementation using the database and Socket.io was established to connect to a front-end using React. The incoming strings are now translated and send to a web interface. Depending on the string, they trigger a database-query and are interpreted and saved in the database, or update an existing entry. Additionally, the incoming strings are now filtered before they reach the TCP-client(Unity)by the database to ensure proper trigger assignment.

Process Layer

There is now a web interface showing the existing riddles, enabling an immediate interaction with them, and providing a scalable overview about the room. Unity triggering is still the main objective of the system.

5.1.2 Workload Analysis

The changed amounts of workload were analyzed again. As there wasn't an opportunity to test the findings, the listed views are highly subjective and should only be interpreted as the authors impressions, backed by the research mentioned in Chapter 2.

Cognitive Work

The cognitive work needed to develop parts of the software and hardware is expected to be considerably lower with the changes applied. In the following, prior concerns are compared to our perception now.

1. The developer no longer needs to understand the transport protocol in detail
 - (a) He still needs to Set-Up the RFM69HCW with an Arduino or an Adafruit Feather 32u4, which requires drivers and maybe another library, but has thorough instructions through a documentation
 - (b) doesn't need to understand the communication LowPowerLab library if he uses the designed template
 - (c) doesn't need to look up the other riddles information as he can look most of it up in the WebInterface
2. Understand Arduino-coding
3. Understand working with the "Switch-Case"-communication-protocol used for communication (with instructions)

Process Layer/Function Layer:

1. Understand Javascript to make changes on the server (in a cleaned up, documented and component-based code with improved readability)

2. Understand Javascript and HTML to make changes to the React-front-end (also component-based)
3. There were instructions not to change the Unity application, so the problem of Unity-programming still exists. It would be easier to change though, by replacing the TCP connection with a Socket.io connection. There are multiple client implementations for Unity available [52, 53, 54] That reportedly work (at least) up to the current version of Unity. Since the Unity version in the escape room won't be upgraded frequently, deprecation issues should not arise.

Visual Work

There was little time to research web-design to an extent where the author could state confidently that the project's design is especially user-friendly. Alternatively though, the website offers an improved version of the prior window with an integrated translation of the incoming codes. Instead of coded strings, the strings are now depicted as readable messages if they are stored in the database. It also offers a lot more information and possibilities to interact with the environment, which reduces the workload in other areas.

Memory Work

The memory work is reduced immensely, especially for new riddles. The developer has the possibility to save its values as buttons so that he only needs to interact with an abstraction of the machine-code.

Buttons

By clicking buttons instead of remembering the strings, the developer can take the shortest way to activate a functionality

Information Display

By displaying all riddle information in one place, the developer can gain a better understanding of the riddles functionalities

Automatisation

Tasks like activating the feedback mode of the riddles and sending and starting the applications in the right order were automated.

Physical Work

The web server reduced the physical interaction needed to work with the room slightly. A user can access the room remotely and doesn't need to start the applications manually.

| Challenge | Before | After |
|---|--------|-------|
| Cognitive: | | |
| Device Layer: | | |
| Set-Up the RFM69HCW with an Arduino | ~ | ✓ |
| Set-Up the RFM69HCW with an Adafruit Feather 32u4 | ~ | ✓ |
| Understand the library commands | ✗ | ✓ |
| Researching other riddles information | ✗ | ~ |
| Writing Arduino code | ~ | ~ |
| Working with the communication protocol | ✗ | ✓ |
| Process and Function Layer: | | |
| Changing or extending the back-end | ✗ | ~ |
| Changing the front-end | ✗ | ~ |
| Unity-Integration | ~ | ~ |
| Visual: | | |
| Clarity of the visual interface | ✓ | ~ |
| Memory: | | |
| Translation | ✗ | ~ |
| Code-memorization | ✗ | ~ |
| Start-up Settings | ~ | ✓ |
| Physical: | | |
| Physical work required | ~ | ~ |

FIGURE 5.1: Overview about the workload analysis

5.1.3 Limitations

Even though we, to our judgement, achieved our set goals, we should mention the limitations our project might have suffered from.

We were working with an already existing project which we were instructed not to change from its core. Instead of designing a new architecture by scratch, we acted therefore within the given frame. An architecture from scratch would e.g. have used a simpler communication system for the Arduinos and would have changed the Unity communication to an event-based, more dynamic protocol. Due to the current Unity communication, resetting the riddles depending on their assignment is currently not possible, and riddles might be involuntary reset on activating a trigger in Unity.

The code of the project was built within a 3-month period by the single, unexperienced author. The most thorough research can not replace hands-on experience, just like the most motivated person can usually not substitute the intertwined ideas a team can develop over a course of time. Because of the tight schedule, there wasn't time to evaluate the user-experience with the new system so the value the framework produces can only be estimated. Also, lots of features are still missing, listed in the "Future Work"-section below. A more finished product would have been desirable.

5.1.4 Future Work

This section is meant to list possible ways to expand the built framework.

Fully Event-Based-Processing

By replacing the TCP-Connection to Unity with a Socket.io client, one could take the entire processing to the Node.js server. Since the Node.js server handles the database-queries, the events would scale dynamically. Developers wouldn't need to change the Unity code manually every time a riddle is added. Possible use cases are:

1. Resetting the room could be implemented by selecting all riddle details with "Finish" as an infovalue when Unity sends a "resetRiddles" event.
2. Resetting the riddle that activated an event in Unity could be implemented by storing the incoming "Finish" value and retrieving its fitting "Reset" value with the ID of the string.

Node Editor

Developing the front-end further, one could implement a node-editor to create reaction-chains. Such a reaction chain could be that a riddle changes the color of the floor when it's finished by combining two buttons. The data already

exists as JSON in the front-end, but creating a flexible drag-and-drop interface with the internal processing went beyond the scope of the project.

Security

Within the scope of this project, security protection like password authentication and encryption was not included. Since the web server is hosted in a local network in a password protected environment we didn't prioritize an authentication system. Another aspect was that an escape room doesn't contain privacy sensitive data in our point of view.

Component Isolation

Though it was tried to keep the components separated, there is always room for improvement. Especially the Node.js middleware shows room for further splitting and transparency.

Gateway Configuration

As changes didn't affect the communication protocol, scalability issues might arise depending on the number of incoming messages at the gateway component, especially in combination with the current serialport communication. The serial port's UART is running with 9600 baud (which represent the bits per second communicated), 960 byte/s, whereas the RFM69HCW is able to send 300kb/s. That's an avoidable bottleneck, if UART were replaced with SPI. Alternatively, the baud rate could be increased. A Raspberry Pi could be set up as a server with a Wi-Fi module. There is an frequently updated (last update is 6 months old in a branch) python wrapper [55] with thorough documentation [56] available for connecting a Raspberry Pi to a RFM69 module running with the LowPowerLab library. The Raspberry could host the webserver in a local, protected Wi-Fi environment and supply the server hosting Unity with the needed events within the closed network. Ideally, Unity would have an implemented Socket.io connection by then. This way, only authenticated users would have access to the escape rooms properties, the architecture would be separated and therefore clearer for developers, and easier to change. [56]

Mobile integration

With the webserver running, mobile devices like cellphones or tablets could communicate with the server via Socket.io. This introduces a whole new world riddles that could interact with the cellphone. One could build an alternative front-end for customers, and e.g. let them scan something with their camera trough the webpage they access. The database could provide further information to a riddle, if e.g. a code should be addressed.

Smart Capabilities

A smart room with more riddles and tracking functionalities would be gratifying. Immersion in an escape room can be increased by tracking body functions,

One could track body functions like heartbeat when controlling the spaceship to start individual audio messages (approval, motivation, disapproval) environmental factors like the temperature of the room could impact the story telling ("Brrr It's cold in here"/"It's getting hot in here" - audiomessages)

//Picture of Planned architecture (Raspberry, webserver to unity bla)

5.1.5 Big Picture

In the context of other IoT implementations, a rather unusual approach was taken, reasoned with the initial set-up of the room. Researching, little IoT-implementations apart from the LowPowerLab framework were found with the RFM69HCW module. Though it serves its purpose well, being cost-effective, consuming very little power and being fairly reliable, other communication protocols would have been easier to implement and are more flexible in the long-run. For example a related module which costs 5 euros more, the RFM9X, is becoming popular with the rise of LoRa-WAN in IoT technology. LoRa-WAN enables easy access to a Web-Interface with The Things Network (ttn) [TTN]. It would also simplify testing, as any "Thing" integrated in TTN can access the gateway within a 2-5 mile range within a city. Protocols like Zigbee, MQTT and LowPower-Bluetooth are an alternative for short-range communication and offer other advantages like ZigBees mesh-communication, BLE's easy cellphone communication or MQTT's broad framework support. More popular protocols offer more support by a community and are therefore easier to access and update. Knowing this, our implementation can't be separated from the architecture it resides in. One could have changed the room's communication system from scratch, which would have enabled the usage of open-source software and frameworks instead of building one in a limited timeframe. One could judge, that this project, too is just another iteration cycle of a project that is in need of deeper changes. On the other hand, is this system untypical in the way it communicates with several clients, e.g. the Unity application which might have lead to problems there.

5.2 Conclusion

This project extended the functionalities of an existing escape room. A framework which might help future developers to integrate new riddles was developed. The software side of the escape room was remodeled to match current development standards. With these changes, there is hope that the escape room will be further developed in the future. We hoped to set a basis for a smart escape room with the new features. Narration gets more immersive if a room can react to environmental factors with sensors. Body functions could be tracked for specific tasks, while the room could react to the general status of the room. If the room "knows" how

many riddles were done, the temperature of the room, the number of people within the room, where everybody is with motion or touch detection, it can react appropriately. Currently e.g. , escape rooms always need a supervisor to send hints to customers within the room if they get stuck. A fully developed smart escape room wouldn't need a supervisor but could create hints automatically. Smart implementations like this will occur more and more in the future, replacing foreseeable human workforce with machines and artificial intelligence. That will enable humanity to focus on more creative tasks like research and development. Just now, with smart home becoming accessible at low cost and consumer-friendly [57] , we can see how the combination of physical and virtual objects eases daily life.

However good that may sound, one big hurdle still to take is the standardization of IoT-solutions. Though consumer-friendly products are easy to implement within their scope, it is difficult or impossible to connect devices from different brands, even if they use the same protocol (e.g. ZigBee in case of Philips Hue and Ikea Smart Home). Often, they need a specific gateway, a specific app, and a stable environment to work properly. That is inconvenient and does not reflect human intuition. When so many decisions need to be made and so much needs to be researched without the time or resources to plan it through, one of the decisions is doomed to affect a project negatively in the long run. Standardized guides to planning IoT-solutions would help avoiding these mistakes. As long as IoT-solutions are distributed and isolated at the same time, implementations, like the escape room, will cause problems for people interacting or working with them.

While that may take a few years, one can avoid or estimate future problems considering a few steps.

1. Quick research to determine popularity of a decision
2. Thorough documentation of the project
3. ?? Ich will drei punkte xD

Popularity is not always an indicator for quality, but as long as there are no standards, community support and existing implementations can decrease the amount of work needed for a project immensely. Companies like Google, Amazon, Microsoft and Cisco offer platforms for industry and partly free home automation usage, projects like OpenHab, Home Assistant, Domoticz or TTN enable people to build their IoT-system for free, sometimes open-source in an existing, documented infrastructure. Depending on the use case, one can quickly determine which infrastructure is suitable for their product. These existing tools help defining industry standards and can save time to develop an infrastructure from scratch.

If an existing integration platform is not suitable for the use case, one can still decrease the amount of future problems by providing an extensive documentation. Researching the escape room's ways and extension possibilities from there took nearly

as long as the actual implementation, and new discoveries were made frequently until the very end of the project. For this iteration cycle, a documentation was written, explaining the communication and implementation of the room as it is, that hopefully will be accessible to the next person working with the room.

All in all, the escape room is a good example of current self-made IoT-systems, that grow in time and become better with every iteration cycle.

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