

# CREATE A DEAL

Name

Test

☒ Confidential Deal

Code Name

code name

Brief description of company

Brief description of company

Confidential Description

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## Logo

Choose File Screen Shot 2019-06-13 at 01.15.40

## Document Upload

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## Manager

Manager

## Type of Transaction

## Industry Sector

## Location

## Deal Size

Under \$1 million

## Target Investor Type

- ☐ Retail - Public
- ☐ Retail - Accreditedretail-accredited
- ☐ non-QIB Family Office
- ☐ QIB - Family Office

☐ QIB - Pension Fund☐ QIB - Insurance☐ QIB - 13(f) filer☐ Corporate / Strategic

### What are you seeking assistance with

☐ Pitching Issuer / Seller (2)☐ Locating Investors / Buyers (4)☐ Industry / Sector Expertise☐ Deal Structure (product expertise)☐ Diligence☐ Document Preparation☐ Deal Management

### Deal Status

Submit

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investment banking by  
leveraging the cloud to  
enable entrepreneurial,  
proven professionals to  
collaborate and achieve  
better results.

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