

Lightweight DWH Data Analysis for SMEs

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Outline

- Motivation
- Methodology
- DWH Needs for SMEs
- Review of DWH Services
- DWH Services
 - Segment
 - Panoply
 - Tableau
 - Snowflake

- Increasing digitisation results in collection of more data
- SMEs are more commonly using digital systems
- They therefore need a proper way to organise their data

What does an SME really need?

- **ordered collection of data**

- SMEs have an increasing amount of data to store
- data needs to be ordered and easily accessible to find and evaluate business processes
- high amount of data requires dedicated system or many employees

- **simple and performant data analysis**

- data analysis is very important to optimise business processes
- analysing business data takes a lot of time for manual approaches

- Determine the specific needs for a DWH
- Summarise key factors and challenges

- Research for different DWH solutions targeted at SMEs
- Comparison and classification of those systems
- Check of suitability for SMEs

DWH Needs for SMEs

- simple setup process and service management
 - creation of DWH should be very easy
 - account management and access control should be very simple
 - data access permission should exist for different users
- integration of all the different data sources a business might use
 - spreadsheets (i.e. Google Docs)
 - database (SQL and non-SQL)
 - other cloud services

DWH Needs for SMEs (contd.)

- good visualisation of data
 - integration of business intelligence tools
 - fast rendering of graphs for specific data
- SQL-based access to DWH
 - for non-supported analysis tools
 - might be used to create highly customised query

- **Software as a Service (SaaS) / Data Warehouse as a Service (DWaaS)**
 - cost-effective pay-as-you-go model
 - straightforward setup
 - no hardware necessary, can be deployed instantly
- **Review & Comparison of DWaaS Products**
 - What do they have in common?
 - How do they differ?
 - Are they suitable for small businesses?

Services we have compared:

- Segment
- Panoply
- Tableau
- Snowflake

Segment

- customer data platform
- plans
 - **Free:** 2 data sources, 1,000 API calls, 300+ integrations
 - **Team:** unlimited data sources, 10,000-100,000 API calls (\$120-\$1,125/month)
 - **Business:** 100,000+ API calls, custom pricing
- in total 98 data sources and 650 data destinations
- programming languages or ReST APIs as data sources allow integration of virtually any system
- no analytics capability, meant to simplify data collection and distribution by managing all data flow in one place

- data collection platform with data analysis tools
- plans
 - **LITE**: 2 data sources, 5 GB storage, no support
 - **STARTER**: 3 data sources, 10 GB storage, email support
 - **PRO**: 5 data sources, 50 GB storage, live chat support
 - **BUSINESS**: 10 data sources, 100 GB storage, full support (<1h reaction time)
- 253 data sources and 43 analytic tools
- supports custom SQL queries for core business logic
- include storage with GDPR compliance to bundle business data

- Data visualisation & data reporting with help of machine learning
- Tableau Software Inc. offers a tool for every step in the analytics/business intelligence (BI) cycle:
 - **Transactions Stored**
no actual database - data is stored in *.tde* or *.hyper* files
 - **Data Analysed**
 - Data Preparation - *Tableau Prep Builder*
 - Analysis & Explore - *Tableau Desktop & Tableau Public*
 - **Insights Shared**
 - **Decisions Made**
 - **Outcomes Monitored**
 - Safety & Security - *Tableau Server & Tableau Online & Tableau Mobile*
 - Collaboration – *Tableau Server & Tableau Online & Tableau Mobile*
 - Stability – *Tableau Server & Tableau Online & Tableau Mobile*
 - Data centre or Cloud – *Tableau Server & Tableau Online & Tableau Mobile*

- data warehouse solution build on top of *Amazon Web Services, Microsoft Azure or Google Cloud Platform*
- supports range of solutions for: data processing, data integration and analytics
- workloads: Data Engineering, Data Lake, Data Science, Applications and Data sharing and Exchange
- **editions:**
 - standard edition
 - enterprise edition
 - business critical edition
 - virtual private edition
- **pricing models:**
 - *on-demand*
 - *pre-purchased capacity*

Comparison

- Panoply offers a simple pricing model:
users pay for the amount of data sources and storage space they use
- Snowflake's "on-demand" pricing: works well for experienced users who know their average data consumption
- Segment pricing:
 - service is limited by API calls
 - offers no analysis tool

Conclusion

- on-premise DWH not affordable for SME's
- Cloud based software-as-a-service products offer a viable and affordable opportunity
- multiple systems available, which are ideally suited for SME's